Space Details

Key: CONF27X

Name: Confluence 2.7 Temp Archive

Description: Complete documentation for latest version of Confluence wiki

Creator (Creation Date): mike@atlassian.com (Dec 17, 2003)

Last Modifier (Mod. Date): smaddox (Dec 19, 2007)

Available Pages

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This page last changed on Nov 02, 2007 by smaddox.

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What's New in Confluence 2

Customisable Dashboard Rich Text Editing Labels Favourites RSS Feed Builder

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Document generated by Confluence on Jan 01, 2008 18:52

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Full Notation Guide (Wiki Markup)

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Keyboard Shortcuts

Appendix D - Macros

<u>Macros</u>

Appendix E - Glossary

Confluence Glossary

Archiving Mail Overview

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in <u>Confluence Hosted</u>.

Confluence allows you to collect and archive mail within each space individually. This is a useful facility that allows you to archive all emails pertaining to a particular project on Confluence alongside it in the same space.

You can download mail from one or more pop-accounts. You can also import mail from mbox files either on your local system or on the Confluence server.

Mail is contained in the 'Mail' tab under the 'Browse Space' view of a space. You can navigate mail easily, and also use the 'Quick Search' to search mail and the attachments it contains.

What would you like to do?

Add a Mail Account
Manage Mail accounts
Import Mail
View Mail
Fetch Mail
Delete Mail
Restore Mail
Link to Mail



The ability to archive mail applies only to global spaces, not personal spaces. Please see Working with Spaces Overview for information about the differences between global spaces and personal spaces.

RELATED TOPICS

Adding a Mail Account

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

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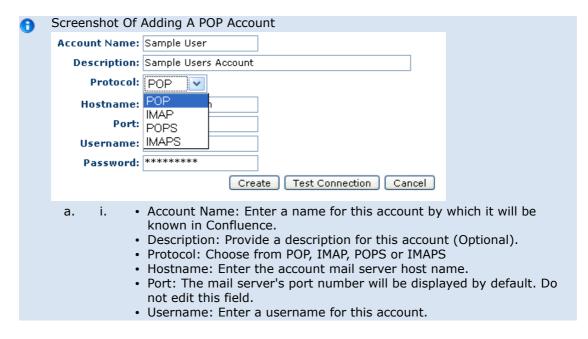
When you add a mail account, you are configuring Confluence to download mail from that account and archive it within the space. Since Confluence removes emails from an email account as it is added to the Mail Archive, Confluence must be setup to poll a clone email account rather than the actual account. For example, to archive the actual account sales@company.com to your Confluence Sales space, you must first create a clone account such as conf-sales@company.com that contains the same email content.

Stage 1 - Creating A Clone Email Account

- 1. Add a new email account on the mail server with the clone email address
- 2. Copy all existing emails from the actual account to the clone account
- 3. Setup the actual account to bcc sent emails to the clone account
- 4. Setup the actual account to forward received emails to the clone account

Stage 2 - Archive Clone Account To Mail Archive

- 1. If you are not a <u>space administrator</u> for the target space, contact your Confluence administrator to request Space Admin permission. You need to be a <u>space administrator</u> before you can add a mail account to the space.
- 2. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 3. Go to the 'Space Admin' tab and click on 'Mail Accounts' under the heading 'Mail' in the left panel. This will bring up a new screen listing the existing mail accounts and displaying a link to add a new pop-account.
- 4. Click 'Add mail account' located at the top of the page. This will bring up a form into which you need to enter your account configuration details.
- 5. Enter the details, (Protocol may be POP/S or IMAP/S) (See below) and click 'Create'. Configured accounts will have their mail downloaded and removed from the server, so make sure you are downloading from a clone account.



• Password: The account's password.

Note: The ability to import mail applies only to global spaces, so the 'Import' section in the above screenshot does not appear in the 'Space Admin' tab for personal spaces. Please see <u>Working with Spaces Overview</u> for information about the differences between global spaces and personal spaces.

RELATED TOPICS

Archiving Mail Overview
Managing Mail Accounts
Importing Mail
Viewing Mail
Fetching Mail
Deleting Mail
Linking to Mail

Deleting Mail

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in <u>Confluence Hosted</u>.

To delete mail for a space, you require 'Remove Mail' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

Only a space administrator can delete all mails for the space simultaneously.

To delete mail for a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Mail' tab. A list of messages in the space is displayed in reverse chronological order.
- 3. Delete an individual email by clicking the trash



icon beside it

If you are a space administrator, you can delete all emails within a space simultaneously by clicking on the 'Delete All' link at the top of the mail view. Deleted mail is stored under 'Trash' and can be restored by a space administrator from the 'Space Admin' tab.



Warning

Mails deleted using the 'Delete All' option cannot be restored.

RELATED TOPICS

Restoring Mail
Archiving Mail Overview
Browsing a space

Fetching Mail

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations in Confluence Hosted</u>.

Confluence fetches mail from the server once every 30 minutes.

You need to be a space administrator to manually retrieve new mail from mail accounts.

To manually retrieve mail,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Mail' tab. A list of messages for the space is displayed in reverse chronological order.
- 3. Click on the 'Fetch Mail' link located above the list of messages. Any new messages will be displayed in order of most recent first.



Note

Once mail is fetched, it will be removed from the server.

RELATED TOPICS

<u>Viewing Mail</u> <u>Archiving Mail Overview</u> Deleting Mail

Importing Mail

This page last changed on Sep 13, 2007 by ivan@atlassian.com.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in <u>Confluence Hosted</u>.

Confluence allows you to import mail from mbox files located either on your local system or on the Confluence server and archive it within the space.

You need to be a space administrator to import mail for a space.

To import mail from an mbox file,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin' and click on 'Mail Accounts' under the heading 'Mailbox Import' in the left panel. This will bring up a new screen.
 - To import from a Local system, click 'Browse' to select the mbox file. Then click 'Import'.
 - To import from the Server, enter the location of the mbox file on the server in the 'Server' text field and click 'Import'.

Screenshot: Importing mail



The ability to import mail applies only to global spaces, so the 'Import' section in the above screenshot does not appear in the 'Space Admin' tab for personal spaces. Please see Working with Spaces Overview for information about the differences between global spaces and personal spaces.

RELATED TOPICS

Archiving Mail Overview Adding a Mail Account Importing Mail

Linking to Mail

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

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Currently in Confluence, while it is possible to link to a mail message, the method is a little cumbersome.

1 You need to edit in 'Wiki Markup' mode to create a link to an email.

To link to an email,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Mail' tab. The mail is displayed in reverse chronological order with a default of 30 mails per page. Move between pages to locate the message you want to link to.
- 3. Click on the mail message. You will notice in the address bar of your browser that the url displayed ends in a series of numerals.

I

- 4. Copy only the numerals.
- 5. Click on the 'edit' tab of the page from which you want to link to the message.
- 6. Paste the numerals between square brackets (as you would when you create any link in Confluence), and then include the dollar sign '\$' in front of the numerals.

Here's an example:

Re: [CONF-user] ANN: Redirection Macros

Clicking on the link will open up the mail message.

RELATED TOPICS

Working with Links Overview Archiving Mail Overview

Managing Mail Accounts

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in <u>Confluence Hosted</u>.

You need to be a space administrator to manage mail accounts for a space.

To manage mail accounts,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab and click on 'Mail Accounts' under the heading 'Mail' in the left panel. This will bring up a new screen listing the existing mail accounts each with a link to 'Edit', 'Remove' or 'Disable' the account.
 - Edit: This link allows you to change the configuration settings for the mail account.
 - Remove: This link lets you remove the account permanently.
 - Disable: This link allows you to temporarily disable the account.

Screenshot: Managing mail accounts

Add Pop Account						
	Name	Description	Host	Status	Operations	
conf-user archive	conf-user archive	Archive of conf-user	mail.atlassian.com	OK	Edit Remove Disable	
	ou	ui	ui	DISABLED	Edit Remove Enable	

RELATED TOPICS

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Restoring Mail

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations in Confluence Hosted</u>.

Deleted email messages are stored under 'Trash' and can be restored by a <u>space administrator</u> from the Space Administration screens.

1 You can only restore an email from trash if it was deleted individually and not using the 'Remove All' operation.

To restore mail,

- 1. Click on the 'Browse Space' for the space.
- 2. Go to the tab 'Space Admin'
- 3. Click on 'Trash' in the left panel. A list of pages and emails deleted from the space is displayed.
- 4. Click on 'Restore' beside the email you want to restore.

To view this email, you will have to go to the 'Mail' tab under 'Browse Space'.

RELATED TOPICS

Viewing Mail
Fetching Mail
Deleting Mail
Browsing a space

Viewing Mail

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in <u>Confluence Hosted</u>.

In Confluence, each global space can be set up to archive mail.

To view mail messages archived within a particular space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Mail' tab. The mail is displayed in reverse chronological order with a default of 30 mails per page. You can move between pages by clicking the

<< Previous and

Next >> particular page number.

links or by selecting a

3. Click on a mail message to view its contents.

Screenshot: Mail Archive

1 | 2 | 3 | Next >> (total: 87)

Subject	Date	Remove
[CONF-user] ANN: Atlassian in the Big Apple & jobs available!	May 14, 2005	â
[CONF-user] Any way to see "hot" pages?	May 14, 2005	Î
[CONF-user] Re: Resource bundle for Confluence?	May 13, 2005	î
Re: [CONF-user] Confluence hosting	May 13, 2005	â
[CONF-user] Re: Resource bundle for Confluence?	May 13, 2005	Î
	[CONF-user] ANN: Atlassian in the Bio Apple & Jobs available] [CONF-user] Any way to see "hot" pages? [CONF-user] Re: Resource bundle for Confluence? Re: [CONF-user] Confluence hosting	[CONF-user] ANN: Atlassian in the Bio Apple & lobs available! May 14, 2005 [CONF-user] Any way to see "hot" pages? May 14, 2005 [CONF-user] Re: Resource bundle for Confluence? May 13, 2005 Re: [CONF-user] Confluence hosting May 13, 2005

1 If you are a <u>space administrator</u>, or have been given permission to delete mail messages, you can also delete emails from here.

Navigating Mail

'Find More': These links links at the top of an email message let you search for other emails from the same author or on the same subject.

'Attachments': This link located below the email body allows you to view mail attachments. The link is only displayed if any attachments exist.

'Entire Thread': This link allows you to view the mail's thread, if one exists.

The 'Mail Operations' panel is located to the right of the mail view and displays links to:

- Entire Thread: View the thread that this mail belongs to. This option is only available when the mail belongs to a thread.
- Next By Date: Navigate to the next message.
- Previous By Date: Navigate to the previous message.
- Remove Mail: Remove the current mail from the space.
- Mail Archive: Go to the mail archive view for this space.

<u>Screenshot</u>: Navigating mail

Subject: Sample content for thread demo (find more)

From: David Loeng <dave@atlassian.com> (find more)

Date: Nov 21, 2004

We need to come up with a sample conversation for the thread demo. Ideas?

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehícula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.



Handy Hint

Use the Quick Search facility to quickly locate a mail

RELATED TOPICS

Archiving Mail Overview Viewing Mail Fetching Mail **Deleting Mail**

Confluence Glossary

This page last changed on Dec 18, 2007 by smaddox.

Administration Console

The Administration Console is the interface for the global administration of Confluence.

Only <u>administrators</u> can access the Administration Console.

Administrators

The Confluence permission scheme allows two levels of administrator permissions:

- System Administrator full administrative access to Confluence.
- Confluence Administrator access to most of the Confluence administrative functions, but excluding those which could compromise the security of the Confluence system.

Please refer to the <u>overview of global permissions</u> for details of the functions which each level of administrator can perform.

Breadcrumbs

The breadcrumbs trace the path from the current page to the dashboard along the space's pagehierarchy.

The breadcrumbs in Confluence are listed at the top of every page.

CamelCase

CamelCase is a form of markup commonly used in wikis where words compounded together LikeThis without spaces are used to create links.

In Confluence, Camelcasing can be turned on from the Administration Console.

Change Comment

A change comment is a short description entered during the edit of a page to record the changes being made in the edit.

Child Pages

Creating child and parent pages is a means by which you can organize content on the site. A child page is a page that has a parent in any of the Confluence spaces.

A child can only have one parent.

Comments

A comment may be a remark, question, or any other additional information you wish to add to a page pertaining to the topic the page covers. You can comment on any page or news item in Confluence.

Confluence Administrators

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- Confluence Administrator access to most of the Confluence administrative functions, but excluding those which could compromise the security of the Confluence system.

Please refer to the <u>overview of global permissions</u> for details of the functions which each level of administrator can perform.

Confluence Markup

This is the markup used to write and edit pages in Confluence. Based on <u>Textile</u>, the markup, when you become familiar with it, makes creating pages as easy as writing email.

Custom Decorators

Decorator files are used to define layouts in Confluence. They are vmd files and require knowledge of the language, <u>Velocity</u>, to edit.

Dashboard

The dashboard is the front page of a Confluence site. It provides an overview of the site, access to all spaces, and displays a list of the most recently updated content within them.

Form Field Markup

Form field markup is a specialised markup for creating form fields and is used when creating page templates.

Global Administrators

A global administrator is the same as a system administrator.

Global Spaces

Global spaces contain content on any theme or topic of your choice.

For more information about global spaces and personal spaces, see Working with Spaces Overview.

JIRA

JIRA is Atlassian's award winning Issue tracking and project management application.

Visit Atlassian's website to learn more about JIRA.

Labels

Labels are user-defined tag words assigned to pages to categorise content in Confluence.

Macros

A macro is a command wrapped inside curly braces $\{...\}$ used to perform programmatic functions and generate more complex content structures in Confluence.

News Items

A news item may be a journal entry, status report or any other timely information pertaining to a space.

Notifications

A notification is an email message sent to you updating you of changes to pages and spaces you choose to 'watch'.

Orphaned Pages

An orphaned page is a page without any incoming links.

Pages

Pages are the primary means of storing information in Confluence. They are the building blocks of spaces and are written in Confluence markup.

Page Family

Pages in Confluence can be organised into a hierarchy of parent and child pages. A parent and all its children comprise a page family.

Confluence permits nested page families.

Parent Page

A parent page is a page that has one or more child pages. It may itself be a child of another page.

People Directory

The <u>People Directory</u> contains a list of all users in your Confluence site. Each user's name links to their <u>personal space</u>.

Permalink

A permalink is the url used to link to specific content items like comments.

Personal Spaces

Personal spaces belong to particular users, and rather than being listed on the <u>Dashboard</u>, are available from the <u>People Directory</u>.

For more information about global spaces and personal spaces, see Working with Spaces Overview.

RSS Feeds

An RSS feed is a format for delivering summaries of regularly changing web content. RSS is read by RSS newsreader programs.

You will need an RSS reader to subscribe to feeds within Confluence.

Confluence acts as an RSS reader for feeds from sites outside of Confluence.

RSS Reader

An RSS reader is a specialised RSS program (also called aggregator) that displays the contents of RSS feeds for you. To subscribe to RSS feeds within Confluence, you will need an RSS reader.

Site Administrators

The Confluence permission scheme allows two levels of administrator permissions:

- System Administrator full administrative access to Confluence.
- Confluence Administrator access to most of the Confluence administrative functions, but excluding those which could compromise the security of the Confluence system.

Please refer to the <u>overview of global permissions</u> for details of the functions which each level of administrator can perform.

System Administrators

The Confluence permission scheme allows two levels of administrator permissions:

- System Administrator full administrative access to Confluence.
- Confluence Administrator access to most of the Confluence administrative functions, but excluding those which could compromise the security of the Confluence system.

Please refer to the <u>overview of global permissions</u> for details of the functions which each level of administrator can perform.

Space Administrators

A space administrator is a user with the 'Space Admin' permission for the space. A user with this permission can perform a host of functions relating to the management of a space and has complete access to the space regardless of any other control settings or permissions.

Permissions for a space are only assigned and modified by space administrators.

Spaces

A space is an area on your site into which you can group different content items together based on any theme of your choice. All content in Confluence is organised into spaces.

There are two types of spaces: global spaces and personal spaces.

Templates

A template is a pre-defined page that can be used as a prototype when creating pages. Templates are useful for giving pages a common style or format.

Themes

Themes are pre-defined 'look and feel' styles which are configured from the administration menu and can be applied across Confluence or to a single space.

Tiny links

A tiny link is the shortened url of a page which is useful when sending links to the page, for example, via email.

Trackback

Trackback is a mechanism by which two sites can stay informed each time one site refers to the other by means of trackback 'pings'.

In Confluence, Trackback is enabled from the Administration Console.

Trackback Autodiscovery

Trackback autodiscovery is a block of code that can be placed in a web-page to describe where trackback pings should be sent for that page. You can read the <u>technical specification for autodiscovery here</u>.

When Trackback is enabled, Confluence uses Trackback Autodiscovery to ping pages that are linked to, and to advertise its own pages as being able to receive pings.

Undefined Links

An undefined link is a link to a page that has not yet been created. Clicking on the page link allows you create the page.

User Profile

Every user account in Confluence is linked to a profile that contains user related information and options to configuring user preferences.

Watching a Page

When you watch a page, you are sent an email notification whenever that page has been modified.

Watching a Space

When you watch a space, you are sent an email notification whenever content has been added or modified in that space.

Wiki

Pioneered by Ward Cunningham, and named after the Hawaiian word for 'quick', a wiki is a website that makes it easy for anyone to contribute pages, and link them together.

RELATED TOPICS

Confluence Icons

Confluence Icons

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

Icons are used throughout Confluence to provide quick links and indicators. The most frequently used icons are:

Icon	Description
4	Go to the <u>people directory</u> .
A	View a <u>user profile</u> .
@	Go to a <u>personal space</u> .
©.	Go to a global space.
€	View a space's homepage.
	View a page.
	Add a <u>page</u> .
Ū ₁	Add a <u>child page</u> to the current page.
112	View a piece of <u>news</u> .
	Add a piece of <u>news</u> .
<u>^</u>	This page has been <u>edited</u> since you last viewed it. Click to view the page.
₽	View a <u>comment</u> .
₽	Add a <u>comment</u> .
	View a piece of <u>archived mail</u> that has been imported into Confluence.
	View a page that has been <u>imported</u> into Confluence.
	View an <u>attachment</u> .
열	This <u>link</u> goes to an attachment.
a	This <u>link</u> goes to a destination outside Confluence.
☆	This page/space/person is currently a <u>favourite</u> . Click to remove from your favourites.
会	Add this page, space or person to your <u>favourites</u> .
	You are currently <u>watching</u> this page or space. Click to stop watching.

	Start watching this page or space.
REST	Go to the <u>RSS</u> feed builder.
<u>M</u>	Subscribe to a pre-defined RSS feed.
₽	View a printable version of this page.
ê .	Export the contents of this space.
•	Define <u>labels</u> .
	Choose a space's theme.
€	Choose a space's <u>colour scheme</u> .
	Define a <u>layout</u> for a space, its pages and/or news items.
a	View <u>space permissions</u> .
<u>a</u>	View page permissions.

RELATED TOPICS

<u>Dashboard</u> <u>Confluence Glossary</u>

Confluence Notation Guide Overview

This page last changed on Jul 12, 2007 by smaddox.

Confluence pages are stored internally in a simple content-formatting language called Wiki Markup, based on <u>Textile</u>.

The Wiki Markup Editor allows you to edit Confluence pages directly in wiki markup language. This has the advantage of being faster than the Rich Text Editor for some formatting tasks.

A quick notation guide, Notation Help, appears beside the edit screen when you choose the Wiki Markup edit tab. You can then click the full notation guide link in the help window to view the <u>full Notation Guide</u>. This shows you the entire list of formatting and other complex operations that Confluence's notation permits, along with the markup detailing how to perform them.



Try it now

Because wiki markup is designed to be simple to learn, the quickest way to learn wiki markup is to edit an existing page, switch to the wiki markup editor and experiment.

Below are some links to more information on wiki markup editing:

Full Notation Guide

Working with Headings

Working with Text Effects

Working with Text Breaks

Working with Links

Working with Anchors

Working with Images

Working with Lists

Working with Tables

Working with Macros

Confluence Emoticons

What does the Notation Guide contain and why is it not part of the Confluence User Guide?

The Confluence Notation Guide is included as part of the Confluence code and is dynamically generated when you view it. Its contents depend upon:

- the macro plugins available in the Confluence installation
- the documentation included by the plugin developer for the installed version of the plugin.

If you view the Full Notation Guide from the <u>Atlassian Confluence</u> site, you will see the information for the macro plugins currently installed on this site. If you view the Full Notation Guide from your own Confluence instance, you will see information for the macro plugins installed on your site.

The plugin developer writes the help file and includes it in the macro code.

Examples of Markup

Here's a short example of some typical markup:

What you type	What you get
h4. Confluence Markup	Confluence Markup
Ideally, the markup should be _readable_ and even *clearly understandable* when you are editing it. Inserting formatting should require few keystrokes, and little thought.	Ideally, the markup should be readable and even clearly understandable when you are editing it. Inserting formatting should require few keystrokes, and little thought.

After all, we want people to be concentrating on the words, not on where the angle-brackets should go.

- * Kinds of Markup
- ** Text Effects
- ** Headings
- ** Text Breaks
- ** Links
- ** Other

After all, we want people to be concentrating on the words, not on where the angle-brackets should go.

- · Kinds of Markup
 - ° Text Effects
 - Headings
 - Text Breaks
 - Links
 - Other

Here, in comparison, is how that would look if you had to edit the page in HTML:

<h4>Confluence Markup</h4>

Ideally, the markup should be readable and even clearly understandable
when you are editing it. Inserting formatting should require few keystrokes, and little thought
After all, we want people to be concentrating on the words, not on where the angle-brackets
should

go.

<l

Kinds of Markup

<l

Text Effects

Headings

Text Breaks

Links

Other

RELATED TOPICS

Full Notation Guide
Rich Text Editor Overview
Writing Confluence pages
Creating a New Page
Working with Macros

Confluence Emoticons

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Emoticons are little images you can easily use in a Confluence page. They use a simple wiki markup as shown below, or you can insert them $\underline{\text{using the Rich Text editor}}$.

Graphical emoticons (smileys).

Notation	Image
:)	
:(<u>(1)</u>
:P	©
:D	(2)
;)	②
(y)	>
(n)	~
(i)	•
(/)	②
(x)	≅
(!)	A
(+)	©
(-)	•
(?)	?
(on)	♀
(off)	₩
(*)	×
(*r)	*
(*g)	*
(*b)	*

(*y) ☆

Form Field Markup for Templates

This page last changed on Jun 25, 2007 by smaddox.

Templates are written in the same notation as other pages in Confluence with special markup to insert form fields. When a user creates a page using a template that contains form fields, the user will be prompted to key in data. The data will be captured and stored in the new page.

Here are the three kinds of form fields supported and the markup to create them:

Text field	@VAR@	Creates a text input field for a variable called VAR
Text area	@VAR textarea(5,10)@	Creates a 5 x 10 text-area for a variable called VAR
Drop down menu	@VAR list(one,two,three,four)@	Creates a drop-down box containing the values "one", "two", "three" and "four"

Every input field must have a unique name. If you have more than one text input field in the same template with the same name, Confluence will make sure that they all end up with the same value (This is useful if you need the same information in more than one place in the page).

For an example, please see Adding a Template.



Warning

There must be no spaces between the @-signs in the markup. This means you can't have items in your drop-down lists that contain spaces.

Improved Markup

The above formatting is the basic markup bundled with Confluence, but two plugins expand on this markup to provide greater functionality. Links to these plugins and a comparison can be found in the Working with Templates Overview.

RELATED TOPICS

Working with Templates Overview
Scaffolding Plugin
Zones Plugin
Adding a Template
Editing a template
Creating a Page using a Template

Working with Headings

This page last changed on Aug 06, 2007 by rosie@atlassian.com.

You can use Confluence Notation or the Rich Text editor to create headers.

Creating a header is easy. Simply place "hn." at the start of your line (where n can be a number from 1-6).

What you need to type	What you will get
h1. Biggest heading	Biggest heading
h2. Bigger heading	Bigger heading
h3. Big heading	Big heading
h4. Normal heading	Normal heading
h5. Small heading	Small heading
h6. Smallest heading	Smallest heading

Note that Confluence treats all headings as anchors.

RELATED TOPICS

Rich Text-Working with Text Effects Working with Text Effects Working with Macros

Working with Lists

This page last changed on Oct 24, 2007 by smaddox.

Confluence allows you to create bulleted or numbered lists, and is flexible enough to allow a combination of the two lists.

1 If you need to separate the text within lists using line breaks, make sure you do so using a double slash (//). Empty lines may disrupt the list.

Simple lists

Use the hyphen (-) to create simple lists.

Make sure there is a space between the hyphen and your text.

What you need to type	What you will get
- some - bullet - points	somebulletpoints

Bulleted lists

Use the asterisk (*) to create bullets. For each subsequent level, add an extra asterisk. Make sure there is a space between the asterisk and your text.

What you need to type	What you will get
* some * bullet ** indented ** bullets * points	 some bullet indented bullets points

Numbered lists

Use the hash (#) to create numbered lists. Make sure there is a space between the hash and your text.

What you need to type	What you will get
<pre># a # numbered # list</pre>	 a numbered list

A second level of hashes will produce a sub-list, such as the alphabetical sub-list shown below.

What you need to type	What you will get
<pre># Here's a sentence. ## This is a sub-list point. ## And a second sub-list point. # Here's another sentence.</pre>	 Here's a sentence. a. This is a sub-list point. b. And a second sub-list point. Here's another sentence.

Try a third level of hashes to produce a sub-sub-list.

What you need to type	What you will get
<pre># Here's a sentence. ## This is a sub-list point. ### Third list level. ### Another point at the third level. ## And a second sub-list point. # Here's another sentence.</pre>	 Here's a sentence. a. This is a sub-list point. i. Third list level. ii. Another point at the third level. b. And a second sub-list point. Here's another sentence.



In numbered lists as described above, the format of the 'number' displayed at each list level may be different, depending upon your browser and the style sheets installed on your Confluence instance. So in some cases, you may see letters (A, B, C, etc; or a, b, c, etc) or Roman numerals (i, ii, iii, etc) at different list levels.

Mixed lists

What you need to type	What you will get
# Here #* is #* an # example #* of #* a # mixed # list	 Here is an example of a mixed

RELATED TOPICS

Working with Text Breaks
Confluence Notation Guide Overview

Working with Tables

This page last changed on Oct 17, 2007 by smaddox.

You can use Confluence wiki markup or the <u>Rich Text editor</u> to create tables. Below are some guidelines on using wiki markup to create tables.

Confluence allows you to create two types of tables.

Table Type 1

Allows you to create a simple table with an optional header row. You cannot set the width of the columns in this table.

Use double bars for a table heading row.

What you need to type:

```
||heading 1||heading 2||heading 3||
|cell A1|cell A2|cell A3|
|cell B1|cell B2|cell B3|
```

What you will get:

heading 1	heading 2	heading 3
cell A1	cell A2	cell A3
cell B1	cell B2	cell B3

Currently, Confluence does not support nested tables.

You can also use a vertical header.

What you need to type:

```
||heading 1|col A1|col A2|col A3|
||heading 2|col B1|col B2|col B3|
```

What you will get:

heading 1	col A1	col A2	col A3
heading 2	col B1	col B2	col B3

Table Type 2

This method allows you to specify the width of the columns in the table.

What you need to type

```
{section:border=true}

{column:width=30%}
Text for this column goes here. This is the smaller column with a width of only 30%.
{column}

{column:width=70%}
Text for this column goes here. This is the larger column with a width of 70%.
{column}
```

{section}

What you will get

Text for this column goes here. This is the smaller column with a width of only 30%.

Text for this column goes here. This is the larger column with a width of 70%.



f 0 For more details please see the <code>Column Macro</code> and the <code>Section Macro</code>.

Advanced Formatting

Colour and Other Formatting

To add colour and other formatting to your tables, you can use the <u>Panel Macro</u> within columns. More table-formatting options may be available if your Confluence administrator has installed additional macros.

Lists

Here's an example of how to embed lists in a table:

What you need to type

```
||Heading 1||Heading 2||
|* Item 1
* Item 2
* Item 3 | # Item 1
\# Item 2
# Item 3|
```

What you will get

Heading 1	Heading 2
Item 1Item 2Item 3	1. Item 1 2. Item 2 3. Item 3

RELATED TOPICS

Rich Text-Working with Tables Working with Macros

Working with Text Breaks

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Paragraph break

An empty line produces a new paragraph. Most of the time, explicit paragraph breaks are not required -Confluence will be able to paginate your paragraphs properly.

Line break

Use two backslashes

(\\)

to create a line break.

What you need to type	What you will get
here is some text \\divided \\using line \\breaks	here is some text divided using line breaks

Horizontal ruler

Use four dashes (----) to create a horizontal ruler.



 $oldsymbol{0}$ Make sure that the dashes are in a separate line from the text.

What you need to type	What you will get
here is some text divided by a horizontal ruler	here is some text

divided by a horizontal ruler |

RELATED TOPICS

Working with Lists Confluence Notation Guide Overview

Working with Text Effects

This page last changed on Jul 02, 2007 by smaddox.

Use the markup shown in the examples below to format the text in your pages.

What you need to type	What you will get
strong	strong
emphasis	emphasis
??citation??	citation
-deleted-	deleted
+inserted+	inserted
^superscript^	superscript
~subscript~	subscript
{{monospaced}}	monospaced
bq. Here's how you make text in a paragraph into a block quotation	Here's how you make text in a paragraph into a block quotation
{color:red}look ma, red text!{color}	look ma, red text!

RELATED TOPICS

Working with Headings

Customising Look and Feel

This page last changed on Jul 09, 2007 by smaddox.

Confluence allows you to customise the 'look and feel' of an individual space on the Confluence instance through options available in the Space Administration menu. By default, the look and feel of a space is based on global settings configured from the <u>Administration Console</u>.

You need to be a space administrator to edit the look and feel of a space.

- Applying A Theme To A Space
- Change Confluence Browser Icon
- Changing a Space's Logo
- Customising Homepage
- Editing a Space's Colour Scheme
- Modify Confluence User Interface Text
- Modifying Confluence Layouts Using Custom Decorators

RELATED TOPICS

Browsing a space Administrator's Guide - Design and Layout

Applying A Theme To A Space

This page last changed on Sep 26, 2007 by smaddox.

Themes allow you to personalise the 'look and feel' of Confluence. Themes can can be applied across Confluence or to individual spaces. Use themes if you want to add a new functionality or significantly alter the appearance of Confluence.

Themes are created and installed from the <u>Administration Console</u> by <u>site administrators</u>. Once a theme has been installed, a <u>space administrator</u> can then apply it to the space.

By default, no themes are applied and the look and feel of a space conforms to global look and feel settings.

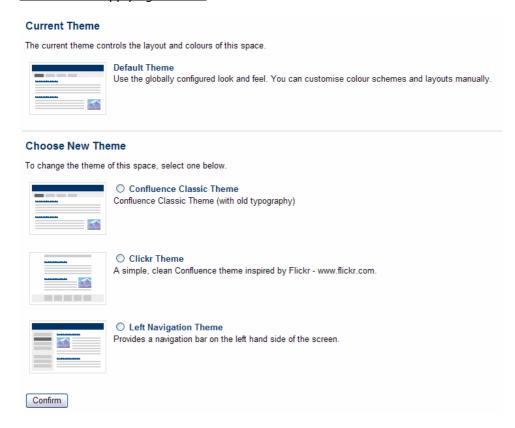


Confluence 2.6 introduced a fresh, clean look for the Default theme. If you prefer the original Confluence look and feel, select the Confluence Classic Theme.

To apply a theme to a space,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click 'Themes' in the left panel under the heading 'Look and Feel'. This will bring up a new screen. Any themes installed will be listed here. See screenshot below.
- 4. Click a radio button to select a theme.
- 5. Click 'Confirm'.

Screenshot: Applying a theme



RELATED TOPICS

Editing a Space's Colour Scheme Customising Look and Feel

Change Confluence Browser Icon

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Confluence logo 'Cannot resolve external resource into attachment.' is displayed in the user's browser to identify the Confluence browser tab. To use a custom image for your Confluence site:

- 1. Obtain or create am image in PNG file format. For browser compatibility, it must be 32x32 pixel, 71x71 DPI and have 8 bit colour depth
- 2. In your Confluence install, find the ...\confluence\images\icons subdirectory
- 3. Backup the file favicon.png
- 4. Replace the favicon.png with your custom PNG image
- 5. Restart your application server

Users may need to clear their browser cache to view the new image.

Changing a Space's Logo

This page last changed on Aug 27, 2007 by smaddox.

In Confluence, you can replace the default logo for a space with a logo of your own choice.

You need to be a space administrator to replace a space's logo.

1 The instructions below refer to global spaces. For your <u>personal space</u>, your <u>profile picture</u> is used as the space icon.

To change a space's logo,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page or beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click on 'Change Space Logo' in the left panel under the heading 'Look and Feel'. This will bring up a new screen. See screenshot below.
- 4. Use the browse option to locate the new logo and click 'Upload'.

Screenshot: Change space's logo



RELATED TOPICS

Customising Look and Feel

Customising Homepage

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Registered users of the site can choose the page to which they are directed after they login to Confluence. By default, users are directed to the Dashboard after logging in.

To set the site homepage,

- 1. Click on the 'profile' link located at the top right-hand corner of the page.
- 2. Click the tab 'Edit My Profile'.
- 3. From the drop-down menu beside Site Homepage, select a space. Note that only the list of spaces to which you have 'view' access is displayed here. Selecting a space will direct you to its homepage when you login.
- 4. Click 'Save'.

RELATED TOPICS

<u>User Profile Overview</u> <u>Space Homepage</u>

Editing a Space's Colour Scheme

This page last changed on Jul 02, 2007 by smaddox.

Confluence allows you to customise the colour scheme of a space. By default, a space's colour scheme is based on global settings configured from the <u>Administration Console</u>.

You need to be a space administrator to edit a space's colour scheme.

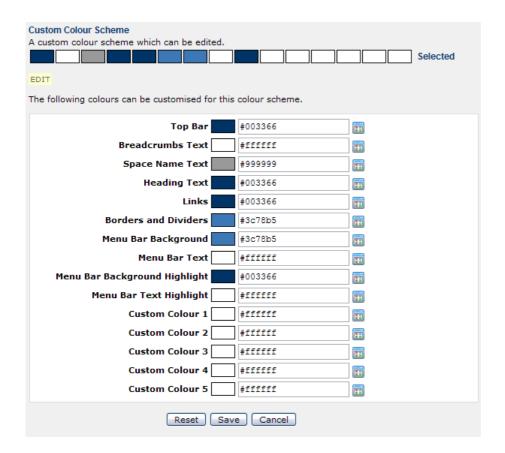
To change the colour scheme for a space,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab. This tab is only displayed if you are a space administrator.
- 3. Click 'Colour Scheme' in the left panel under the heading 'Look and Feel'. This will bring up a new screen.
- 4. Click the 'Select' button next to a colour scheme under 'Custom Colour Scheme'.
- 5. Click the 'Edit' button. This will bring up a new screen. See screenshot below.
- 6. Enter standard HTML/CSS2 colour codes, or use the colour-picker
 - to choose a new colour from the palette provided. Any changes you make will immediately be reflected across the Confluence installation.

The colour scheme applies to the following UI elements:

- Top Bar the bar across the top of the page that contains the breadcrumbs.
- Space Name Text the text of the current space name located above the page title.
- Heading Text all heading tags throughout the space.
- · Links all links throughout the space.
- Borders and Dividers table borders and dividing lines.
- Menu Bar Background background of top navigational buttons
- Menu Bar Text text that appears on the menu bar
- Menu Bar Background Highlight background colour of menu bar when highlighted.
- Menu Bar Text Highlight menu bar text when highlighted

Screenshot: Editing a space's colour scheme



②

Handy Hint

If you mess things up, just click the 'Reset' button and then try again.

RELATED TOPICS

Customising Look and Feel

Modify Confluence User Interface Text

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

All Confluence UI text is contained in a single Java properties file. This file can be modified to change the default text or translate Confluence into other languages than English.

The UI text file is ConfluenceActionSupport.properties. From your Confluence install directory:

\confluence\WEB-INF\classes\com\atlassian\confluence\ConfluenceActionSupport.properties

The file contains parameters with name=value pairs, in the format:

parameter.name=Parameter value

Parameter names are any text before the '=' character and should never be modified. Any text after the '=' character is the parameter value, which can be modified freely and can also contain variables. An example involving variables is:

popular.labels=The three most popular labels are $\{0\}$, $\{1\}$ and $\{2\}$.

For more information on replacing values, check out <u>Translating ConfluenceActionSupport Content</u>. Note that plugins store their text internally, so you must modify plugin text individually.

Steps For Modification

- 1. Stop Confluence
- $\label{thm:lem:confluence} \end{area} $$\operatorname{Confluence}\mathbb{E}-INF\classes\com\atlassian\confluence\core\confluence\ActionSupport.properties$
- 3. Search for the text you wish to modify, update the parameter value and save the file
- 4. Start Confluence

Common Modifications

Task	Search For	Notes
Rename 'Dashboard'	Dashboard	The dashboard.name parameter has the name. To change 'Dashboard' to 'My Portal', change dashboard.name=Dashboard to dashboard.name=My Portal and update any other occurrences of the word 'Dashboard' in the instance
Modify login page text	login.	The login.instructions parameter has the "Enter your account details below to login to Confluence" text

Modify Keyboard Shortcuts

Confluence provides a set of <u>keyboard shortcuts</u>. You could customise the shortcuts by making modifications inside the ConfluenceActionSupport.properties file.

• To disable a particular shortcut, you can simply just comment out a respective line of code. One may like to disable the shortcut to one of the navigation links: View, Edit, Attachments, Info . For instance, to disable shortcut to Attachments one would comment out the following line:

#navlink.attachments.accesskey=a

• To modify an access key, one could simply just change the letter, bearing in mind the fact tha	t the
 To modify an access key, one could simply just change the letter, bearing in mind the fact tha letter must be unique. 	curc

Modifying Confluence Layouts Using Custom Decorators

This page last changed on Dec 18, 2007 by smaddox.

Confluence is built on top of the Open Source SiteMesh library, a web-page layout system that provides a consistent look and feel across a site. SiteMesh works through 'decorators' that define a page's layout and structure.

To edit the layout of Confluence, you will need to modify these decorator files. A decorator file is a vmd file and is written in a very simple programming language called Velocity. Learn more about Velocity. Once you become familiar with Velocity, you can edit the decorator files to personalise the appearance of Confluence.

① You need to have System Administrator permissions in order to perform this function.



- You can customise the layouts for a particular space or for the whole site. This page tells you how to customise layouts for a space. To customise the global layouts, use the 'Layout' menu on the 'Administration' page.
- When you upgrade Confluence, you must <u>reapply your custom layouts</u> to the new default layouts.

These files are grouped into:

Site layouts: These are used to define the controls that surround each page in the site. For example, if you want to make changes to the header and the footer, you will need to modify these layouts.

Content layouts: These control the appearance of content such as pages and news items: they don't change the way the pages themselves are displayed, but they allow you to alter the way the surrounding comments or attachments are shown.

Export Layouts: These control the appearance of spaces and pages when they are exported to HTML. If you are using Confluence to generate a static website, for example, you will need to modify these layouts.

Learn more about using decorators.

To edit a decorator file,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab. This tab is only displayed if you are a space administrator.
- 3. Click the 'Layout' link in the left panel under the heading 'Look and Feel'. A list of the layouts for the space is listed.
 - · Click 'View Default' to view the vmd file.
 - Click 'Create Custom' to edit the default vmd file. This will open up the vmd file in edit mode.
 Make changes and click 'Update'.

Screenshot: Edit Layouts Example

Decorator	Operations
Space Export Layout When you export a space to HTML, this layout is used to create the index page.	< default > <u>Create custom</u> <u>View Default</u>
Page Export Layout When you perform an export, each page is converted to HTML using this layout.	< default > <u>Create custom</u> <u>View Default</u>

Click thumbnail to view an example of a vmd file:



RELATED TOPICS

Customising Look and Feel Applying A Theme To A Space Administrator's Guide - Design and Layout

Dashboard

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Dashboard is the front page of a Confluence site. It provides an overview of the site, access to all spaces to which you have 'view' permission, and displays a list of the most recently updated content within them.

You can go to the Dashboard from any page on your site by clicking on the logo beside the page title or via the <u>Breadcrumbs</u> (the "You are here" path) located at the top of every page.

The dashboard is divided into five sections:

- 1. The Welcome Message for the site, which is configured from the Administration Console.
- 2. A list of the <u>spaces</u> within the site to which you have access, presented via convenient tabs: 'My', 'Team', 'New' or 'All' spaces. See <u>Customising the Dashboard</u>.
- 3. A list of the most Recently Updated documents on the site from the spaces listed. For example, if you click on the tab 'Team', the recently updated content from your team spaces will be listed here.
- 4. A list of your Favourite Pages. See Working with Favourites.
- 5. Useful links:



The Dashboard is the only place in Confluence from where you can:

- access all existing spaces on the site.
- · add a new space to the site.

By default, the Dashboard is also the site homepage. However, you can set any other page in Confluence as the homepage via the <u>Space Admin</u> tab or your <u>User Profile</u> settings.

Screenshot: Dashboard



RELATED TOPICS

Confluence Glossary
Confluence Icons
Working with Spaces Overview

Customising the Dashboard

This page last changed on Sep 26, 2007 by smaddox.

You can customise the Dashboard to provide access to the content on the site that is most relevant to you.

Here's how:

1. Add spaces as your favourites.

Once you add spaces as your favourites, you can click on the 'My' tab in the spaces section of the Dashboard to view a list of only your favourite spaces. The 'Recently updated' section in this view will also display content only from these spaces.

2. Provide spaces with Team labels.

Team labels are used to group together related spaces. For example, you may want to group together all spaces relating to a project team. Once you add team labels, you can click on the 'Team' tab in the spaces section, select a team from the drop down menu, and have only the list of spaces pertaining to that team displayed. The 'Recently updated' section in this view will also display content only from these spaces.

The Dashboard remembers which one of the views, 'My', 'Team', 'All' or 'New' you were most recently viewing. So if you clicked the 'My' tab on this visit, next time around, as soon as you log in to Confluence, only the list of your favourite spaces and the recently modified content within them will be displayed to you.

3. Add pages as your favourites.

Whichever view you are in, the Dashboard will display a list of your five most recently added favourite pages, so you can access those pages easily.

Screenshot: The Dashboard



RELATED TOPICS

Working with Labels Overview
Working with Favourites Overview

Displaying an Image

This page last changed on Dec 12, 2007 by smaddox.

You can display an image from either a file attached to the Confluence page, or from another location.

This page shows you how to display an image using Confluence Notation, also known as Wiki Markup.

0

Using the 'Insert Image' icon

Instead of Wiki Markup, you can use the 'Insert Image' icon. This behaves in a similar way for both the Wiki Markup and the Rich Text editor, as described in <u>Inserting an image</u>.

To follow the instructions below, you need to edit in 'Wiki Markup' mode.

Displaying an image from a remote location

You need to know the URL from which the image can be linked.

What you need to type	What you will get
!http://www.atlassian.com/images/confluence_feature.gif!	Cannot resolve external resource into attachment.

Displaying an image attached to a page

- First, attach the image to the page.
- Now you can display the attached image:

What you need to type	What you will get
!fish.gif!	

Displaying an image attached to another Confluence page

What you need to type		What you will get
!Space attachments directory^fis	h.gif!	

Where 'Space Attachments Directory' is the name of the page containing the attachment.

Usage example

What if you want to upload an image only once, but display it on many pages?

- Attach the image to a page, such as our page called the 'Space attachments directory'.
- Link to the uploaded image using the syntax described above.
 - \odot To view the image, the user needs to have view permission for the page to which it is attached.

Displaying an image attached to page in a difference space

!SPACE:my page^myimg.jpg!

Formatting an image

What you need to type	What you will get
!fish.gif align=right,border=2,bordercolor=blue!	

For any image, you can also specify attributes of the HTML image tag as a comma-separated list of name=value pairs. Available image tags include:

- align available values are 'left', 'right', 'bottom', 'center', 'top'.
- border specify the width of the border (in pixels).
- bordercolor use this with the above 'border' tag to specify the colour of the image border. Specify the colours by name or by hex value. See more information about web colours. (Available with Confluence 2.6.2 and later.)
- hspace specify the amount of whitespace to be inserted to the left and right of the image (in pixels).
- vspace specify the amount of whitespace to be inserted above and below the image (in pixels).
- width specify the width of the image (in pixels). This will override the natural width of the image.
- height specify the height of the image (in pixels). This will override the natural height of the image.

RELATED TOPICS

Linking an image to another page or URL Rich Text-Inserting an image Attaching Files to a Page Image File Formats **Thumbnail Macro Gallery Macro**

Take a look at some plugins too.



First read the warning on support of third-party plugins.

- ImageMap Plugin
- · Other image and visualisation plugins

Image File Formats

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence allows you to attach image files of any format to a page. However, your ability to display them depends on the image file formats supported by the browser you are using.

Confluence supports the following image formats for its Thumbnail and Gallery macros:

- gif
- jpeg
- png

The bmp format is not supported.

RELATED TOPICS

Displaying an Image Thumbnail Macro Gallery Macro

Exporting a Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence allows you to export a part of, or the entire contents of a space to HTML, PDF or XML.

What would you like to do?

Export from Confluence to PDF
Export from Confluence to HTML
Export from Confluence to XML

RELATED TOPICS

Browsing a space

Confluence to HTML

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence allows you to export a part of, or the entire contents of a space into a zipped archive of HTML files. This is useful if you want convert your space into a static web site.

To export to HTML, you will need 'Export Space' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To export to HTML,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page or beside the space link on the dashboard.
- 2. Go to the 'Advanced' Tab and click on 'Export Space' in the left panel.
- 3. Click the radio button to select HTML from the list of export options.
- 4. Check the box 'Include Comments' if you want to include comments for the pages you are exporting.
- 5. Select the pages you want to export by checking the boxes in the tree view of pages displayed. By default, all pages are selected. You have the option to 'Check All' or 'Clear All' pages. See screenshot.
- 6. Click 'Export'. This will create a zipped archive of html files.
- 7. Extract the files into a folder.
- Page attachments are placed in individual folders named using the format: 'nameofpage attachments'.
- By default, the 'Space Details' page is exported as index.html and displays the space's details as well as a list of all available pages within it.

<u>Screenshot</u>: <u>Select Pages</u>



RELATED TOPICS

Confluence to PDF Confluence to XML

Confluence to PDF

This page last changed on Aug 29, 2007 by david.soul@atlassian.com.

Confluence allows you to export a single page, a part of a space, or an entire space into a single PDF file.

You can export a single page in Confluence to PDF simply by clicking the pdf



icon located at the top of

each page below the Quick Search box.

If you wish to export particular pages or entire space, follow the instructions below.

To export to PDF, you will need 'Export Space' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To export to PDF,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab and click on 'Export Space' in the left panel.
- 3. Click the radio button to select PDF from the list of export options.
- 4. Check the box 'Include Comments' if you want to include the comments for the pages you are exporting.
- 5. Select the pages you want to export by checking the boxes in the tree view of pages displayed. By default, all pages are selected. You have the option to 'Check All' or 'Clear All' pages. See screenshot.
- 6. Click 'Export'. This will create a zipped file of the PDF document.
- 7. Extract the zip file. Click on the PDF file to launch it.



Notes

Only image attachments which have been inserted into a page are included when exporting to PDF.

To export a PDF containing international text, you need to <u>install a Unicode font in</u> Confluence.



Screenshot: Selecting pages to export

PDF Generator Plugin

The <u>PDF Documentation Generator</u> is a free, third-party plugin that offers greater control over the content hierarchy, layout and font styles of your PDF exports.

RELATED TOPICS

Create PDF in another language Confluence to HTML Confluence to XML Customise Adobe PDF Exports

Create PDF in another language

This page last changed on Oct 28, 2007 by mryall.

To export a Confluence page written in another language, you will first need to install the necessary font for that language. This will basically involve uploading a font file to Confluence.

Here are the exact steps on how to do this:

1. Find the appropriate font file

Windows users

All font files in Windows are stored in a directory called

C:\WINDOWS\Fonts

Unix users

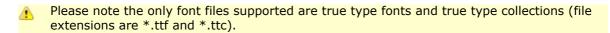
All font files in Unix are stored in the

/usr/share/fonts

Microsofts True Type core fonts such as Verdana can be downloaded here http://corefonts.sourceforge.net/

- 2. Copy the font file into a temporary folder (for example a folder on the Desktop)
- 3. Navigate to the Administration > PDF Language Support screen and upload the file you copied in step one.

Click Install and that's it!





We recommend you to use Unicode font Verdana for correct character encoding and exporting to pdf.

Confluence to XML

This page last changed on Nov 11, 2007 by ganand.

Confluence allows you to export a part of, or the entire contents of a space into a zipped archive of XML files.

This is useful if you want to take a backup of the space, export the space to another Confluence instance, or wish to use the data from the space in another application.

To export to XML, you will need 'Export Space' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

Site administrators can import a space from a zipped archive of its xml files.

To export to XML,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page or beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab and click on 'Export Space' in the left panel.
- 3. Click the radio button to select XML from the list of export options.
- 4. Check the box 'Include Comments' if you want to include comments for the pages you are exporting.
- 5. Check 'Backup Attachments' if you want include all attachments for the space in the export.
- 6. Select the pages you want to export by checking the boxes in the tree view of pages displayed. By default, all the pages are selected. You have the option to 'Check All' or 'Clear All' pages. See screenshot.
- 7. Click 'Export'. This will create a zipped archive of XML files.

Screenshot 2 : Select Pages





If you are running Confluence behind Apache and are facing timeout errors, please consider creating the export directly from Tomcat, instead of going through Apache. This will speed up the process and prevent timeouts.

RELATED TOPICS

Confluence to PDF Confluence to XML

Exporting to a Word document

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence allows you to export a single page into a Word document. This is extremely useful for emailing around content to non-Confluence users, printing a document or just creating a backup in Word.

You will require 'Export Pages' permission to export a page to a Word document.

To export to a Word document,

- 1. Click on the 'Info' tab of the page.
- 2. In the first box displayed, click 'Word' beside 'Export As'. By default, this will create a Word document with the same name as the Confluence page.

Screenshot: Export to Word



Importing Content Into Confluence

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence stores all page data in Confluence's wiki markup syntax. Importing non-wiki markup into Confluence requires a conversion process.

- Text with basic formatting can be pasted directly into the <u>Rich Text Editor</u>. This includes simple Word documents or web pages.
- Files such as Microsoft Word and Excel documents can be imported using a Content Converter
- Confluence pages saved to disk can be Imported From Disk

For web content:

- Convert a HTML file to a Confluence page using the HTML To Confluence Converter
- Embed an external web page into Confluence with the <u>Html-include Macro</u>
- Use HTML code in a page with the HTML Macro

For other wikis:

• Check if the **Universal Wiki Converter** can import it

Importing Pages from Disk

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence allows you to import text files from a disk or a directory on the Confluence server, and convert them into corresponding Confluence pages. Each file will be imported as a Confluence page with the same name as the file.

The text file needs to contain Confluence markup to be converted accurately into a Confluence page.

You need to be a <u>space administrator</u> to import text files.

To import text files,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click on the 'Import pages from disk' link in the left panel under the heading 'Import'. This will display a new screen.
- 4. Type in the directory's path in the 'Import directory' text field.
- 5. Check 'Trim file extensions' to remove file extensions when converting the files to Confluence pages. Note that the Confluence pages will take their titles from the files' names (including their extensions). So to avoid having page titles with the suffix 'txt' in them, make sure you check this box.
- 6. Check 'Overwrite existing pages' if you want to replace existing Confluence pages with the same page title.
- 7. Click 'Import'.

Screenshot: Importing text files

Import directory:	
	Trim file extensions
	Overwrite existing pages
Import Cancel	

The ability to import pages from disk applies only to global spaces, so the 'Import' section in the above screenshot does not appear in the 'Space Admin' tab for personal spaces. Please see Working with Spaces Overview for information about the differences between global spaces and personal spaces.

RELATED TOPICS

Keyboard Shortcuts

This page last changed on Aug 28, 2007 by rosie@atlassian.com.

Confluence provides the following keyboard shortcuts (please also see <u>Modifier Keys</u> below):

All Screens

Keystroke	Action
Alt-S	Search field

Login Screen

Keystroke	Action
Alt-U	Username field
Alt-P	Password field
Alt-R	Check 'Remember Me'

View Screen

Keystroke	Action
Alt-V	View Page Tab
Alt-E	Edit Tab
Alt-A	Attachments Tab
Alt-I	Information Tab

Add Page Screen

Keystroke	,	Action
Alt-A	,	Add Page
Alt-P	I	Preview Page

Edit Page Screen

Keystroke	Action
Alt-U	Update Page
Alt-P	Preview Page

Modifier Keys

The modifier key will differ with each operating system and browser. For example, when running Firefox on Windows, you will need to type 'Alt' + 'Shift' + 'EP' to add a new page. The following table shows the modifier keys for the various combinations:

Browser	Mac OSX	Windows	UNIX/Linux
Internet Explorer	Ctrl	Alt	Alt
Mozilla Firefox 2	Ctrl	Alt + Shift	Alt + Shift
Mozilla Firefox 1	Ctrl	Alt	Alt
Opera	Shift + Esc	Shift + Esc	Shift + Esc
Safari	Ctrl	Ctrl	Ctrl

① Note: In Internet Explorer, links will only be highlighted by shortcut keys; you will need to press Enter to proceed. Buttons, however, are activated through the shortcut.

RELATED TOPICS

Rich Text Editor Overview

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Rich Text editor provides users accustomed to html or other standard text editing applications, an easier and faster way to creating Confluence pages. It allows you to enter content as you would in a Word document, and apply formatting simply by clicking icons on a toolbar.

If you are loyal to wiki markup, you can continue to use it. The 'Edit' screen lets you switch between 'Rich Text' and 'Wiki Markup' edit modes without losing the changes you've made; so you can use a combination of both while editing. For instance, you can use the rich text editor to change the text colour and then switch to wiki markup to create links.

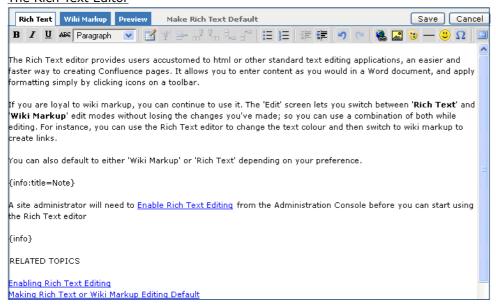
You can also default to either 'Wiki Markup' or 'Rich Text' depending on your preference.



Note

A site administrator will need to <u>Enable Rich Text Editing</u> from the Administration Console before you can start using the Rich Text editor

The Rich Text Editor



RELATED TOPICS

Enabling Rich Text Editing

Making Rich Text or Wiki Markup Editing Default

Rich Text-Working with Text Effects

Rich Text-Working with Tables

Rich Text-Inserting an image

Rich Text-Creating a new link

Rich Text-Linking to an Image

Rich Text-Linking to an Attachment

Rich Text-Linking to a Page

Rich Text-Inserting emoticons

Rich Text-Inserting Symbols

Enabling Rich Text Editing

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

With Confluence 2.0, users have the option of using Confluence's <u>Rich Text</u> editor to create pages. To enable this option, a site administrator will need to turn on 'Rich Text Editing' from the Administration Console.

RELATED TOPICS

Rich Text Editor Overview

Making Rich Text or Wiki Markup Editing Default

Rich Text-Creating a new link

This page last changed on Dec 11, 2007 by smaddox.

This page tells you how to add a link to your Confluence page. A link, or hyperlink, is a word or phrase which, when clicked, will direct the user to another web page or other location.



Wiki Markup mode and Rich Text editor

You can click the 'Insert Link' icon in either Wiki Markup mode or the Rich Text editor. The functionality described below is basically the same for both editing modes.

To create a new link,

1. Click the 'Insert Link' icon

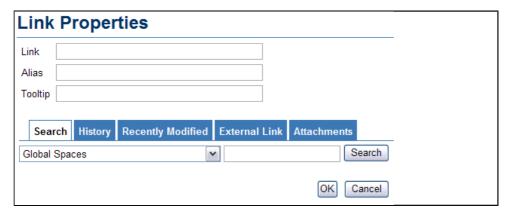


' in the tool bar. The

'Link Properties' screen will appear.

- 2. In the 'Link' text box, enter the URL (location) of the link.
 - Use the tabs to help you find the URL:
 - Search Search the spaces in your Confluence site for a particular term or phrase, then select your link location from the search results.
 - History Select your link location from recently-visited pages.
 - Recently Modified Select your link location from pages recently modified by yourself or other Confluence users.
 - External Link Enter the URL of an external location.
 - Attachments Select one of the attachments to the current page. You can also browse for a file and attach it to the page, then select it to create the link.
- 3. If you want your link to display specific words on the page, rather than the actual URL, enter the desired text in the 'Alias' text box.
- 4. If you want your link to display a short popup help tip, enter the desired text in the 'Tooltip' text
- 5. Click the 'OK' button to add the link.

Screenshot: Creating a new link



RELATED TOPICS

Rich Text-Linking to a Page Rich Text-Inserting an image Rich Text-Linking to an Attachment

Rich Text-Inserting an image

This page last changed on Dec 11, 2007 by smaddox.

This page tells you how to attach and insert an image, using the 'Insert Image' icon



on the editor toolbar. You

can also use Wiki Markup to insert an image.



Wiki Markup mode and Rich Text editor

You can click the 'Insert Image' icon in either Wiki Markup mode or the Rich Text editor. The functionality described below is basically the same for both editing modes.

To insert an image,

1. Click the 'Insert Image' icon in the toolbar:

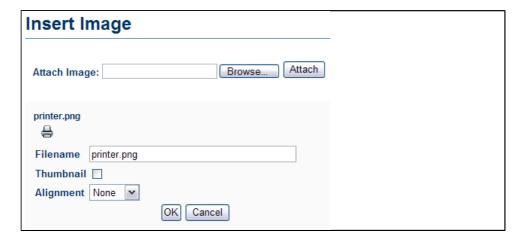


- 2. This will open the 'Insert Image' window. If you have already attached images to the page, they will be listed in the 'Insert Image' window.
- 3. If you want to attach a new image:
 - · Click the 'Browse' button.
 - Select your file from your computer or your network.
 - · Click the 'Attach' button.
- 4. If you want to display an image attached to the page, click one of the attached images. The image name will appear in the 'Filename' text box.
- 5. If you want to display a remote image, enter the URL in the 'File Name' text box.
- 6. If you want the Confluence page to display a smaller version of your image rather than the full-size image, click the 'Thumbnail' checkbox. This will also hyperlink the image if the user clicks the image, a new window will open displaying the full-size image.
- 7. If you want to control the placement of the image on the page, select a value from the 'Alignment' dropdown list. Available values are 'None' (i.e. default), 'Left', 'Centre' and 'Right'.
- 8. Click 'OK' to insert the image on the Confluence page.

Screenshot: Inserting an image - no attached images



<u>Screenshot</u>: <u>Inserting an image - one image is attached to the page</u>



RELATED TOPICS

Rich Text-Linking to an Attachment Rich Text Editor Overview

Rich Text-Inserting emoticons

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To insert an emoticon,

l. Click 😃

on the toolbar.

This will pop up the emoticons window.

2. Select the emoticon to insert it.

<u>Screenshot</u>: Emoticons



RELATED TOPICS

Rich Text-Inserting an image

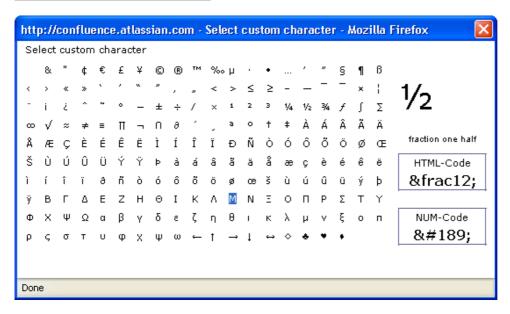
Rich Text-Inserting Symbols

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To insert a symbol,

- 1. Click Ω on the toolbar. This will pop up the 'Custom Characters' window.
- 2. Click on the symbol to insert it.

Screenshot: Custom Characters



RELATED TOPICS

Rich Text-Inserting emoticons

Rich Text-Linking to a Page

This page last changed on Jul 03, 2007 by smaddox.

To link to a page in Confluence,

1. Click

on the toolbar.

- This will open up the 'Link Properties' window.
- 2. Click on one of these tabs: 'History' or 'Recently Modified' to select the page you want to link to. or
 - Do a 'Search' for the page using the search facility and select a page from the search results.
- 3. Click 'OK'

To link to a page outside Confluence,

Click This will open up the 'Link Properties' window.

on the toolbar.

- 2. Click on 'External Links' tab.
- 3. Enter the URL of the webpage in the text-entry field and click 'Insert'

RELATED TOPICS

Rich Text-Creating a new link

Rich Text-Linking to an Attachment

This page last changed on Dec 11, 2007 by smaddox.

This page tells you how to add a link which points to a file attached to your Confluence page. A link, or hyperlink, is a word or phrase which, when clicked, will open the attachment.



Wiki Markup mode and Rich Text editor

You can click the 'Insert Link' icon in either Wiki Markup mode or the Rich Text editor. The functionality described below is basically the same for both editing modes.

To link to an attachment,

1. Click the 'Insert Link' icon



on the tool bar. This will

- open up the 'Link Properties' window.
- 2. Click the 'Attachments' tab. If any files are attached to your page, the attachments are listed here. Click the title of an attachment title to select it.
- 3. If you don't find the attachment you are looking for, you can also attach a new file from here. Click 'Browse' to select your file and click 'Attach', then select the file.
- 4. If you want your link to display specific words on the page, rather than the actual URL, enter the desired text in the 'Alias' text box.
- 5. If you want your link to display a short popup help tip, enter the desired text in the 'Tooltip' text box.
- 6. Click the 'OK' button to insert the link.
- Read about <u>creating new links</u> for more information on the 'Link Properties' window.

Screenshot: Linking to an Attachment



RELATED TOPICS

Rich Text-Linking to an Image Rich Text-Creating a new link

Rich Text-Linking to an Image

This page last changed on Jul 03, 2007 by smaddox.

To link to an image,

- 1. Click on the toolbar. This will open the 'Link Properties' window.
- 2. Go to the 'Attachments' tab. All attachments are listed. Click the image name to select it, and then click 'OK'.
- 3. To attach a new image, 'Browse' to select your file and click 'Attach'.

RELATED TOPICS

Rich Text-Linking to an Attachment Rich Text-Inserting an image

Rich Text-Working with Tables

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To create a table,

1. Click

on the toolbar.

- This will pop up a window.
- 2. Enter the number of columns and rows for your table.
- 3. Check the box if you want a heading style applied to the first row of the table.
- 4. Click 'Insert'.

Working with Tables

To do this	Click this
Add row (before)	∃**
Add row (after)	∃
Delete row	⇒
Add column (before)	₹ _m
Add column (After)	m ⁷
Delete column	₩

RELATED TOPICS

Rich Text Editor Overview

Rich Text-Working with Text Effects

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Rich Text editor supports most text effects available in standard text editing applications.

To apply an effect, select the text and click on the icon, or use the shortcut key.

To do this	Click this	Shortcut Key
Bold	В	ctrl+b
Italics	I	ctrl+i
Underline	<u>n</u>	ctrl+u
Strike	ABC	
Heading	Heading 5	Format 💌

RELATED TOPICS

Rich Text Editor Overview

Searching Confluence

This page last changed on Sep 02, 2007 by smaddox.

The fastest way to find what you are looking for in Confluence is to do a site search. Confluence will search all content, including attachments.

Quick Search

The Quick Search feature makes it possible for you to search Confluence wherever you happen to be in the site. The Quick Search box is located at the top right hand corner of every screen. Simply type in your query and click the search button.



By default, Confluence will search all content (except mail) in all global spaces, and display the results in a new screen. Here are the results of searching for 'Confluence' : Screenshot : Search results for 'Confluence'



For each result, the title of the content item, the space to which it belongs, its author and the date of its last modification are presented. The first two lines from the item are also displayed to give you an indication of its content.

Only search results from spaces you have permission to view will be displayed.

See Confluence Search Syntax for more ways to use the search box.

Advanced Search

Differences in Confluence Hosted

If you are using <u>Confluence Hosted</u>, you cannot search user profiles or the People Directory. Read more about the <u>feature limitations in Confluence Hosted</u>.

The Advanced Search allows you to refine your search.

When you do a Quick Search, the Advanced Search facility is displayed along with the results.

- Location Search within a particular space, or within Favourites, Personal Spaces, Global Spaces or All Spaces.
- Group by Decide how you want the results are grouped: by 'content type' or by 'space'.
- Type Decide which of the 'content types' you want to search.
- · Date Search by 'date' of modification.

Screenshot: Advanced Search



Additionally, <u>Confluence Search Fields</u> describes special parameters you can use in the search field to search on various metadata.

Searching Attachments

Confluence will search the following type of attachments:

- Word
- Text
- · Powerpoint
- Excel
- PDF
- HTML

To search other types of attachments, you will need to use Attachment content extractor plugins

RELATED TOPICS

Confluence Search Syntax
Confluence Search Fields
Text Tokenization and Filtering
Viewing labelled pages
Searching the People Directory

Take me back to Confluence Documentation Home

Confluence Search Fields

This page last changed on Jun 17, 2007 by rosie@atlassian.com.



This document intends to give programmers and advanced users of Confluence an overview over the lucene search fields used in Confluence.

Field searches

Confluence data is stored in fields which can be specified in the search. To search a specific field, type the name of the field followed by a colon ":" and then the term you are looking for.

title: "Some Title"

labelText:chalk

The field is only valid for the term directly preceeding the colon. The following query will only find "Some" in the title field and will search for Title in the default fields.

title:Some Title

Confluence Search Fields

Pages	

Name	Indexed	Stored	Tokenized
Hame	тисхец	Stored	TORCHIZEG
handle	true	true	false
type	true	true	false
urlPath	true	true	false
title	true	true	true
spacekey	true	true	false
labelText	true	true	true
modified	true	true	false
created	true	true	false
userpermis	sitmue	true	false
contentBod	ytrue	true	true

News

Name	Indexed	Stored	Tokenized
handle	true	true	false
type	true	true	false
urlPath	true	true	false
title	true	true	true
spacekey	true	true	false
labelText	true	true	true
modified	true	true	false
created	true	true	false
userpermis	sitmue	true	false
contentBod	ytrue	true	true

Attachments

Name	Indexed	Stored	Tokenized
handle	true	true	false

Mails

Name	Indexed	Stored	Tokenized
handle	true	true	false

true	true	false
true	true	true
true	true	false
true	true	true
true	true	false
true	true	false
true	true	false
itmue	true	false
true/	true	true
	true true true true true true true	true true true true

type	true	true	false
urlPath	true	true	false
title	true	true	true
spacekey	true	true	false
messageid	true	true	false
inreplyto	true	true	false
recipients	true	true	true
labelText	true	true	true
modified	true	true	false
created	true	true	false
userpermis	sitmue	true	false
contentBod	ytrue	true	true

Personal Information

Name	Indexed	Stored	Tokenized
handle	true	true	false
type	true	true	false
urlPath	true	true	false
fullName	true	true	true
username	true	true	true
title	true	true	false
labelText	true	true	true
modified	true	true	false
created	true	true	false
userpermission	true	true	false
contentBody	true	true	true

Confluence Search Syntax

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

Searching Syntax

Here's how you can refine your search. Confluence will ignore common words like "the" unless you place your query within quotes.

Exact phrase search

To search for content that contains the exact phrase "chalk and cheese"

"chalk and cheese"

Or Search

To search for content that contains one of the terms, "chalk" OR "cheese"

chalk OR cheese

And SearchTo search for content that contains both the terms "chalk" AND "cheese"

chalk AND cheese

Not search To search for content that contains "chalk" but NOT "cheese"

chalk NOT cheese

Excluded Term searchSimilar to the NOT search, to search for content that contains "chalk" and "butter" but NOT "cheese"

chalk butter -cheese

Grouping SearchTo search for content that MUST contain "chalk" but CAN contain either "cheese" or "butter" use the search:

(cheese OR butter) AND chalk

Title SearchTo search for content with "chalk" in its title, where title is the field keyword.

title:chalk

Wild card searchesSingle character

To search for "butter" or "batter" you can use the search:

b?tter

To search for "chicken" or "chickpea" you can use the search:

chick*

• Wildcards can be used anywhere within a word, except at the very beginning. For example:

*chick

is an invalid serch term.

Mutliple characters

To search for "chick" or "chickpea":

C*C*

You can also combine search characters to get the exact word. For example the search term below will return "chic" yet not "chickpea":

c*c?

Proximity searches This search ensure that the two words specified must be within a certain number of words of each other to be included.

```
"octagon post"~1
```

will return "Octagon blog post".

"octagon post"~0

is an invalid search term.

Range search

1 Searches for names that fall alphabetically within the specifed range.

[adam to ben]

Note: You can't use the AND keyword inside this statement.

Fuzzy search

1 This search looks for words spelled similarly.

To search for octagon, if unsure about spelling:

octogan~

will correctly return "octagon"

Combined search

You can also combine various search terms together:

```
o?tag* AND past~ AND ("blog" AND "post")
```

RELATED TOPICS

Searching Confluence Confluence Search Fields

Searching the People Directory

This page last changed on Sep 02, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations</u> in Confluence Hosted.

0

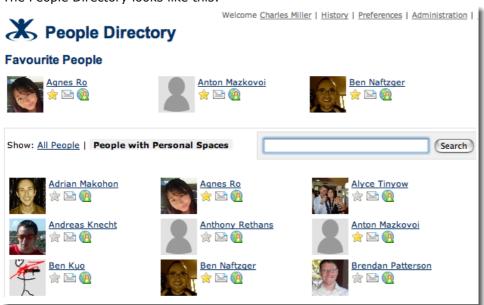
The People Directory is available in Confluence version 2.3 and later (unless it has been hidden by your Confluence administrator).

The People Directory displays a list of people who use your Confluence site.

To go to the People Directory, click the 'People Directory' link on the <u>Dashboard</u>, next to the following

icon : 🌯

The People Directory looks like this:



The 'Personal Space' icon undicates that the person has set up a personal space.

- If the 'Personal Space' icon appears beneath a person's name, clicking that person's name (or their picture) will take you to their <u>personal space</u>.
- If the 'Personal Space' icon does not appear beneath a person's name, clicking that person's name (or their picture) will display their <u>user profile</u>.

Searching for People

To search for a particular person, type their first name and/or last name into the search box and click the 'Search' button.

- To search everyone who uses your Confluence site, click the 'All People' link.
- To search just those people who have set up a <u>personal space</u>, click the 'People with Personal Spaces' link.



The People Directory includes anybody who has logged into Confluence or who has had a user account created for them in Confluence. The People Directory does not include users who can log into Confluence via external user management who have never logged in.

Favourite People

The top part of the People Directory screen displays any people that you have nominated as your favourites.

• To add a person to your Favourite People, click the grey star icon



• To remove a person from your Favourite People, click the yellow star icon





Once you add a person to your Favourite People, their personal space (if they have one) will be added to your list of <u>favourite spaces</u> on the <u>Dashboard</u>.

RELATED TOPICS

Setting up your Personal Space Editing your User Profile Uploading a Profile Picture

Take me back to Home Help

Text Tokenization and Filtering

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence splits the text of content into tokens, and then filters and modifies those tokens according to the following rules.

Tokenization

This uses the Lucene <u>Standard Tokenizer</u>. This splits the text into tokens thus:

- Splits words at punctuation characters, removing punctuation. However, a dot that's not followed by whitespace is considered part of a token.
- Splits words at hyphens, unless there's a number in the token, in which case the whole token is interpreted as a product number and is not split.
- Recognizes email addresses and internet hostnames as one token.

Note that this means that the string 'foo-bar5' won't be split into 'foo' and 'bar5', so a search for 'bar5' or 'bar*' will not find any results.

Filtering

Confluence then removes "'s" from the ends of words and removes the dots from acronyms, i.e. I.B.M. becomes IBM. Everything is converted to lower case and common words like 'the' and 'or' are removed. Finally words are stemmed, so that 'fishing' and 'fishes', for example, both become 'fish'.

Security Overview

This page last changed on Dec 18, 2007 by smaddox.



Open or closed? It's your call.

Confluence gives you the choice to make the site as open or as closed as you wish. Here are some points to consider:

- As a tool for communication and collaboration, Confluence is at its best when all your users can participate fully.
- So it's advisable not to restrict users unless you have a good reason for doing so.
- Confluence keeps a history of all changes to pages and other content. So it is easy to see who has changed what, and to reverse any edits if required.

There are three levels of permissions in Confluence.

Levels of Permission

Global Permissions

Global permissions are site-wide permissions, and are assigned by administrators. Confluence allows two levels of administrator permissions :

- <u>System Administrator</u> Users with this permission can perform all the Confluence administrative functions.
- <u>Confluence Administrator</u> Users with this permission can perform most of the Confluence administrative functions, but excluding those functions which could compromise the security of the Confluence system.

Users with 'System Administrator' or 'Confluence Administrator' permission can assign permissions to other users. For full details, please refer to the <u>overview of global permissions</u> in the Administrator's Guide.

Space Permissions

The permission to create a new space or to administer one is granted by a <u>Confluence Administrator</u> from the global <u>Administration Console</u>.

Every space has its own independent set of permissions. These permissions determine the access settings for different users of the space. In order to assign these permissions to other users, a user must be a space-administrator i.e. must have the 'Admin' permission for that space.

See Users and Groups to learn how these permissions are assigned.

Page Restrictions

You can set <u>page-level restrictions</u>, if you have the 'Restrict Pages' permission within the space concerned.

Page restrictions allow you to control who can view or edit individual pages. To set page restrictions, edit the page and use the page restriction options below the text-entry box.

More Information

How do space permissions and page restrictions work together?

Example: In the HR (Human Resources) space, everyone in the organisation has the 'View' space permission, but only the HR team has the 'Pages --> Create' space permission (i.e. the ability to create and edit pages in the space). A member of the HR team starts to create a new page called 'Annual Leave Policy'. Because the page is not yet finished, she sets the 'Viewing' page restriction so that only the HR team can view the page. When the page is finished, she will remove the 'Viewing' restriction so that everyone in the company can see the page.

How do space permissions and page restrictions affect links?

Space permissions and page restrictions affect how links between pages are displayed to a visitor:

- if the link points to a page in a space to which the visitor does not have 'View' space permission, the link will not be rendered at all.
- if the visitor has 'View' space permission, but page restrictions prohibit her from viewing the page, the link will be rendered but an 'Access Denied' message will be displayed when she clicks the link.
- if the visitor has 'View' space permission, and is not restricted from viewing the page, the link will display and behave as normal.

Links to attachments are also affected:

• if the visitor does not have permission to view the page to which the attachment is attached, the link will not be rendered.



Warning

If you misconfigure a space so that nobody has access to administer it any more, you will need to have someone in the 'confluence-administrators' group fix the permissions for you.

RELATED TOPICS

<u>Users and Groups</u> <u>Viewing Space Permissions</u> <u>Assigning Space Permissions</u> <u>Page Restrictions</u>

Page Restrictions

This page last changed on Dec 13, 2007 by smaddox.

Page restrictions allow you to control who can view or edit individual pages. You can set the page restrictions when editing a page, using menus below the text-entry box.

In order to set or modify page restrictions, you need to have both:

- 'Restrict Pages' permission in the space to which the page belongs (since page restrictions operate within the bounds of <u>space permissions</u>).
- Permission to edit the page itself. That is, if a user is prevented from editing a page through page restrictions, they are also prevented from changing the restrictions themselves.

Page Security Rules

Users can only view page or space content for which they (or a group they are in) have 'View' permission. Pages that a user does not have 'View' access to are referred to inaccessible pages. Visit Inaccessible Page to see how Confluence deals with pages a user cannot view:

- Anonymous users are directed to the login page.
- · Logged-in users are shown a permissions error page.

It is not possible to conceal the existence of pages, though you can restrict 'View' access to page content. To keep the existence of a page or space secret, do not link to it from other sources.

Inherited Restrictions and Child Pages

If a page has its 'View' restriction set, that restriction will be inherited by all its children (and their children, and so on). If a 'View' restriction is added to a page that has already inherited page restrictions from its parent, users must satisfy both restrictions in order to see the page.

'Edit' restrictions are not inherited.

Child Page Restrictions Example

Consider the page 'Documents', with a child page 'Executive', which itself has a child page 'Payroll'. To begin with, anyone who can view the space to which these pages belong can see all three pages.

For security reasons, 'View' restrictions are set on the 'Executive' page, restricting it to the 'mycompany-management group'. At this point, anyone can still see the 'Documents' page, but you must be in the 'mycompany-management group' in order to view either 'Executive' or 'Payroll'.

Since 'Payroll' information is considered particularly private, the 'Payroll' page then has its page restrictions set to only allow members of the 'mycompany-financial' group to view it. At this point, anyone can see the 'Documents' page, only members of 'mycompany-management' can see 'Executive', and only users who are members of both the 'mycompany-management' and 'mycompany-financial' groups can view 'Payroll'.

A

Administrators

- Space administrators are responsible for the management of a space and its contents.
 They therefore have the ability to remove all restrictions from a page (as described in 'Viewing Restricted Pages'). This means that space administrators can view and edit all content in the space.
- Users who are members of the 'confluence-administrators' group ('super-users') can
 view all pages regardless of the page restrictions. To be able to edit the page, you will
 need to remove the restriction from it first go to 'Space Administration' > 'Restricted
 Pages'.

What would you like to do?

<u>View a Page's Restrictions</u> <u>Set a Page's Restrictions</u> <u>View All Restricted Pages</u>

RELATED TOPICS

Working with Pages

Setting a Page's Restrictions

This page last changed on Aug 30, 2007 by smaddox.

<u>Page restrictions</u> control who may view or edit a specific page, within the bounds of the <u>space</u> <u>permissions</u>. This gives the space administrator control over who can access their space, and within that the page editor can control access to the page.

- Viewing restrictions make the page invisible to everyone except the chosen users/groups.
- Editing restrictions prevent everyone except the chosen users/groups from editing the page.

You can choose as many users/groups as you like. (Note: prior to Confluence version 2.5, page restrictions could only be applied to a single person or group.)

1 In order to set or modify page restrictions, you need to have the 'Restrict Pages' permission in the space to which the page belongs, as well as permission to edit the page itself.

To set 'viewing' restrictions on a page,

- 1. Click the 'Edit' link at the top of the page.
- 2. The word 'Restrictions' will now appear at the bottom of the page (above 'Labels'). Click the yellow 'EDIT' link next to the word 'Restrictions'.
- 3. A form will appear below the word 'Restrictions', as shown in the screenshot below. The option 'Restrict viewing of this page' will be selected by default.
- 4. Choose the appropriate user(s) and/or group(s) who you want to allow to view the page:
 - · To choose just yourself, click 'Choose me'.
 - To choose a particular user(s), you can either:
 - If you are unsure of the user's exact name, click the 'Choose users' link to display the 'User Search' popup. Type the 'Full Name', 'Email' or 'User Name' (or just part of the name), then click the 'Search' button to display a list of matching users. Select the appropriate user(s), then click the 'Select user(s)' button. (Read more about the User Search.)
 - Type the user's name (or a list of names, separated by commas) into the 'Enter user' group name(s)' box, then click the 'Add' button.
 - To choose a particular group(s), you can either:
 - If you are unsure of the group's exact name, click the 'Choose groups' link to display the 'Group Search' popup. Type part of the name, then click the 'Search' button to display a list of matching groups, e.g. to search for groups whose names start with 'finance', type 'finance'. Select the appropriate group(s), then click the 'Select group(s)' button.
 - Type the group name (or a list of groups, separated by commas) into the 'Enter user/ group name(s)' box, then click the 'Add' button.
- 5. Click the 'Save' link at the bottom of the page.

Screenshot — Adding restrictions to a page



To set 'editing' restrictions on a page,

1. Click the 'Edit' link at the top of the page.

- 2. The word 'Restrictions' will now appear at the bottom of the page (above 'Labels'). Click the yellow 'EDIT' link next to the word 'Restrictions'.
- 3. A form will appear below the word 'Restrictions', as shown in the screenshot below. Select 'Restrict editing of this page'.
- 4. Choose the appropriate user(s) and/or group(s) who you want to allow to edit the page, as described in step 4 above.
- 5. Click the 'Save' link at the bottom of the page.



Note

View and edit restrictions apply to all users including space administrators. However, space administrators can remove any restriction on a page. See <u>Viewing Restricted Pages</u>.

RELATED TOPICS

Space Permissions Overview Viewing a Page's Restrictions Viewing Restricted Pages Working with Pages

The User Search Window

This page last changed on Aug 30, 2007 by smaddox.

This page tells you how to use the 'User Search' window, which appears when you are <u>setting page</u> restrictions or assigning space permissions.



Search syntax

The search is not case-sensitive. You can enter either upper- or lower-case text. You can use an asterisk '*' as a wild card when entering user details. The search will allow one or more characters to match the asterisk. For example:

- Enter jon* to retrieve all the following: 'Jon Bloggs', 'Jon Smith' and 'Jonathan Jones', etc
- Enter *bloggs to retrieve all the following: 'James Jon Bloggs', 'Joe Bloggs', 'Jon Bloggs' and 'Richard Bloggs', etc
- Enter * jon* to retrieve all the following: 'James Jon Bloggs', 'Jon Bloggs', 'Jon Smith' and 'Jonathan Jones', etc

To search for and select one or more users,

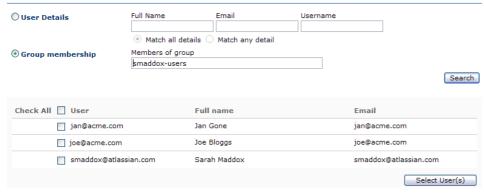
- 1. To access the 'User Search' window, click the 'Choose users' link when setting page restrictions, or the \P icon on the space
 - permissions screen.
- 2. The 'User Search' window will appear, as shown below.
- 3. To search for a particular user:
 - · Select the 'User Details' radio button.
 - Complete one or more of the following fields. You can use wild cards as described above.
 - $^{\circ}$ Full Name the person's name, e.g. 'Joe Bloggs', or '*Bloggs', or 'Joe*'.
 - Email email address, e.g. '*acme*'
 - Username the person's username, e.g. '*joe*', or '*Bloggs'.
 - Click the 'Search' button. A list of matching users will appear.
 - Go to step 5 below.
- 4. To search for users in a particular group:
 - · Select the 'Group membership' radio button.
 - Type in the group name. You cannot use wild cards here.
 - Click the 'Search' button. A list of matching users will appear.
- 5. Select the required user(s) by checking the box next to the username(s).
- 6. Click the 'Select User(s)' button. The 'User Search' window will close, and the selected users will appear in the text box in the page restrictions or on the 'Edit Space Permissions' screen.

Screenshot: User Search

User Search ● User Details Full Name ● Match all details ● Match any detail Members of group Search

Screenshot: Searching for user(s) in a group

User Search



RELATED TOPICS

Setting a Page's Restrictions Viewing a Page's Restrictions Viewing Restricted Pages Assigning Space Permissions

Viewing a Page's Restrictions

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Note: a page's restrictions can only be viewed when the page is in 'Edit' mode. This means that you can only view a page's restrictions if you have permission to edit the page.

To view the restrictions that apply to a page,

- 1. Click the 'Edit' link at the top of the page.
- 2. The word 'Restrictions' will now appear at the bottom of the page (above 'Labels'). Any 'Viewing' restrictions or 'Editing' restrictions are listed below the word 'Restrictions'.

<u>Screenshot — Page restrictions</u>

Restrictions: EDIT
Viewing: atlassian developers
Editing: rosie

Labels: EDIT

RELATED TOPICS

<u>Setting a Page's Restrictions</u> <u>Viewing Restricted Pages</u> <u>Working with Pages</u>

Site Administrators and their permissions

This page last changed on Dec 16, 2007 by smaddox.

All site administrative functions are performed from the Administration Console. You need to have System Administrator or Confluence Administrator permissions to access the Administration Console.

The Confluence permission scheme allows two levels of administrator permissions:

- System Administrator full administrative access to Confluence.
- Confluence Administrator access to most of the Confluence administrative functions.

Please refer to the overview of global permissions in the Administrator's Guide for full details.

RELATED TOPICS

Users and Groups

Space Administrators and their permissions

This page last changed on Oct 21, 2007 by smaddox.

A space administrator is a user with the 'Space Admin' permission for a space. This permission itself is assigned from the Space Administration screens by a space administrator.

Who is a space administrator?

The person who creates a space is automatically the administrator of that space. That person can then <u>assign other space administrators</u> as required.



Confluence administrators are not necessarily space administrators

- A user who has the 'Administer Confluence' permission is not automatically a space administrator for a particular space. In order for them to be a space administrator, they must belong to a group which has space administration rights on the space, or their username must be specifically granted space administration rights on the space.
- Users who are members of the 'confluence-administrators' group do automatically have space administration permissions for all spaces.

Refer to the <u>Administrator's Guide</u> for more details about Confluence administrator permissions.

What can a space administrator do?

A space administrator has permission to do anything in the space regardless of any other setting. Space administrators are responsible for the management of a space and its contents. Note that page permissions affect space administrators differently from other users.

Space administrators can:

- view all content in the space. If there are page permissions that restrict the viewing of a page to a single user, or to a group to which the space administrator doesn't belong, a space administrator can still view the page by removing the restriction.
- edit all content on any page in the space.
- remove restrictions from any page in the space (using the Space Administration interface).
- grant themselves any other space permissions (e.g. permission to set restrictions on a particular page).

All space administration functions are performed from the 'Space Admin' tab under the 'Browse Space' view of a space. You need to be a space administrator to access the Space Administration screens.

RELATED TOPICS

Space Permissions Overview

Space Permissions Overview

This page last changed on Oct 21, 2007 by smaddox.

Differences in Confluence Hosted

If you are using <u>Confluence Hosted</u>, anonymous visitors cannot access your site. Read more about the <u>feature limitations in Confluence Hosted</u>.

Every space has its own independent set of permissions.

Space permissions can only be granted by a <u>space administrator</u>. A space administrator has permission to do anything in the space regardless of any other setting.

Permissions can be assigned to any Confluence <u>user-group</u>, to an individual user in the Confluence-User group, and to users in the Anonymous group.

Here are the different permissions that can be assigned at the space level:

- View: user can view this space's content, including the space's details, and its pages and news items (blog posts)
- Pages:
 - o Create user may create and edit pages in this space.
 - o Export user may export pages in this space.
 - o Restrict user may apply page level permissions.
 - o Remove user may remove pages in this space.
- · News (i.e. blog posts):
 - o Create user may post news items in this space.
 - o Remove user may remove news items in this space.
- Comments:
 - o Create user may make comments in this space.
 - o Remove user may remove comments from this space.
- Attachments:
 - o Create user may add attachments in this space.
- o Remove user may remove attachm\ents from this space.
- · Mail:
 - o Remove user may delete individual mail items.
- Space:
 - o Export user may export content from this space.
 - o Admin user has administrative permissions over this space.



Warning

If you misconfigure a space so that nobody has access to administer it any more, you will need to have someone in the confluence-administrators group fix the permissions for you.

RELATED TOPICS

Space Administrators and their permissions
Users and Groups
Viewing Space Permissions
Assigning Space Permissions
Revoking Space Permissions
Page Restrictions

Assigning Space Permissions

This page last changed on Sep 04, 2007 by smaddox.

Space permissions can be assigned to user groups or to individual users of Confluence.

You need to be a <u>space administrator</u> to assign <u>space permissions</u>.

To access the space permissions,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab. This tab is only displayed if you are a space administrator.
- 3. Click the 'Permissions' link in the left-hand panel under the heading 'Security'. This will display the space's current permissions assigned to the different groups and users.
- 4. Click the 'Edit Permissions' button.
- 5. The 'Edit Space Permissions' screen appears, as shown below.

To assign space permissions to groups,

1. Access the 'Edit Space Permissions' screen as described above.

The Groups section shows a list of groups which already have permissions to access the site.

- To assign permissions, check the box next to the relevant group, for each of the required permissions.
- To deny a permission, uncheck the relevant box.
- To add a new group to the list, type the group name into the text box labelled 'Grant permission to' and click the 'Add' button. The group will appear in the list of groups and you can then assign the permissions.
- To search for a group:
 - °Click the 🦠

icon.

- In the 'Group Search' window, enter all or part of the group name. You can use an asterisk '*' as a wild card.
- Check the boxes to select the required group(s).
- Click the 'Select Groups' button. The group name(s) will appear in the 'Grant permission to' text box.
- ° Click the 'Add' button.
- 2. Click 'Save All' to apply the permissions.

color: Color value is invalid

To assign space permissions to users,

- 1. Access the 'Edit Space Permissions' screen as described above.
 - The Individual Users section shows a list of users who already have permissions to access the site.
 - To assign permissions, check the box next to the relevant user, for each of the required permissions.
 - To deny a permission, uncheck the relevant box.
 - To add a new user to the list, type the username into the text box labelled 'Grant browse permission to' and click the 'Add' button. The user will appear in the list of users, with 'View' permission assigned, and you can then add more permissions if necessary.
 - · To search for a user:
 - ° Click the 🔦

icon.

- The 'User Search' window will appear. The <u>user search</u> is the same as is used when applying page restrictions.
- Check the boxes to select the required user(s).
- Click the 'Select User(s)' button. The username(s) will appear in the 'Grant browse permission to' text box.
- ° Click the 'Add' button.

2. Click 'Save All' to apply the permissions.

Differences in Confluence Hosted

If you are using Confluence Hosted, anonymous visitors cannot access your site. Read more about the feature limitations in Confluence Hosted.

color: Color value is invalid

To assign space permissions to anonymous users,

- 1. Access the 'Edit Space Permissions' screen as described above. The Anonymous Access section shows the space permissions granted to all anonymous users of the site.
 - To assign permissions, check the box for the required permission.
 - To deny a permission, uncheck the relevant box.
- 2. Click 'Save All' to apply the permissions.
 - You cannot grant space 'Admin' rights or Page 'Restrict' rights to anonymous users.

<u>Screenshot</u>: Edit space permissions

You can edit the current space permissions here. Permissions can be granted to specific users or groups. You can also grant permissions to anonymous users. Anonymous users refers to all users that are not logged in. For information about the individual permissions that can be assigned, please see the permissions quide.

Save All Cancel

Groups

These groups have access to this space in Confluence - that means they can view the pages, comments and news items

	Pages			News Comments		Attachments		Mail	Space	е				
	View	Create	Export	Restrict	Remove	Create	Remove	Create	Remove	Create	Remove	Remove	Export	Admin
♣ confluence-users	~	~	~			~		~	~	~	~		✓	
Grant normission to							Q	Add						

Grant permission to

Individual Users

These individual users have access to this space in Confluence - that means they can each view the pages, comments and news items within it.

		Page	Pages			News Comments		nents	Attachments		Mail	Space	е	
	View	Create	Export	Restrict	Remove	Create	Remove	Create	Remove	Create	Remove	Remove	Export	Admin
Matthew Jensen	~	~	~	~	~	~	~	~	~	~	~	~	~	~
A Rosie Jameson	✓	~	~	~	✓	~	✓	~	~	~	✓	✓	~	V
Sarah Maddox	~	~	~	~	✓	~	~	~	~	~	✓	✓	~	~

Grant browse permission to

Anonymous Access

When a user is using Confluence while not logged in, they are using it anonymously. For example: Enabling anonymous 'commenting' permission, allows non-logged-in users to make comments in this space.

		Page	Pages			News Comments		nents	Attachments		Mail	Space	е	
	View	Create	Export	Restrict	Remove	Create	Remove	Create	Remove	Create	Remove	Remove	Export	Admin
Anonymous														

Save All Cancel

RELATED TOPICS

Space Permissions Overview Viewing Space Permissions Revoking Space Permissions Users and Groups

Revoking Space Permissions

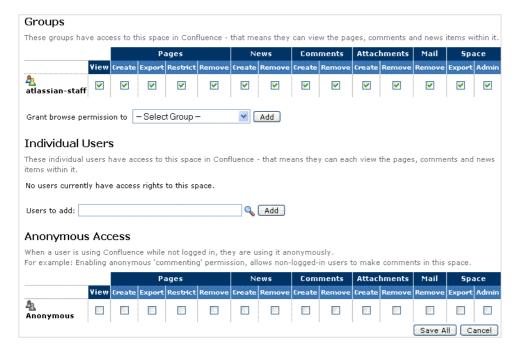
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You need to be a <u>space administrator</u> to remove or revoke <u>space permissions</u>.

To revoke space permissions,

- 1. Click on the 'Browse Space' link for that space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click on the 'Permissions' link in the left panel under the heading 'Security'. This will display the space's current permissions assigned to the different groups and users.
- 4. Click 'Edit permissions'. This will bring up a new screen. See screenshot.
- 5. Uncheck the permissions you which to revoke. Removing the 'View' permission for a user or group will remove all access to that space for the user or group.
- 6. Click 'Save All' to apply the permissions.

Screenshot: Assigning Space Permissions



RELATED TOPICS

Space Permissions Overview Assigning Space Permissions Viewing Space Permissions Users and Groups

Viewing Space Permissions

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

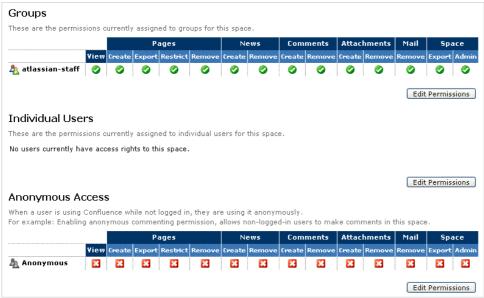
You need to be a <u>space administrator</u> to view the permissions assigned for a space.

To view the permissions assigned for a space,

- 1. Click on the 'Browse Space' link for that space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click on the 'Permissions' link in the left panel under the heading 'Security'. This will display graphically, all the permissions assigned to the different groups and users.

Below is an example. The ticks in the boxes indicate which permissions have been granted. The crosses indicate which permissions have been denied.

Screenshot: Viewing space permissions



RELATED TOPICS

Space Permissions Overview
Users and Groups
Assigning Space Permissions
Page Permissions

Users and Groups

This page last changed on Dec 18, 2007 by smaddox.

A user is any individual who accesses Confluence.

New users are created by a Confluence administrator via the Administration Console.

A Confluence administrator can also group users together into user groups for more convenient administration. This means that any security permissions you assign at the site, space and page levels can be assigned to a whole group. A user in one of these groups will automatically be granted all permissions granted to the group.

There are two special groups in Confluence:

- Confluence-Administrators This is a 'super-group' and a user from this group has permission to do anything in the site regardless of any other setting.
- Confluence-Users This is the default group into which all new users are assigned. Permissions you assign to this group will be assigned to all newly signed-up users of Confluence.

Anonymous Users

Confluence treats all users who do not log in when they access Confluence as being 'Anonymous'. Administrators can assign permissions to this group separately.

RELATED TOPICS

Space Permissions Overview
Viewing Space Permissions
Assigning Space Permissions
Page Permissions
The Administrator's Guide to User Management in Confluence

Viewing Restricted Pages

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Restricted pages are pages that have 'View' or 'Edit' restrictions applied to them through <u>page-level</u> <u>permissioning</u> .

You need to be a space administrator to view the list of restricted pages in a space.

To view restricted pages,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page or beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab. This tab is only displayed if you are a space administrator.
- 3. Click on 'Restricted Pages' in the left panel under the heading 'Security'. A list of all restricted pages in the space is displayed.
- 4. Click on the 'lock' icon to remove restrictions for the page.

Here's an example:

Title (Space)	Туре	Permitted User/Group	Creator	Created	Operations
Page Permissions Demo	View	atlassian-staff	<u>Vidya</u> Madabushi	Jul 24, 2005	a
(Confluence Documentation Research)	Edit	vidya	<u>Vidya</u> <u>Madabushi</u>	Jul 24, 2005	â

RELATED TOPICS

Viewing a Page's Restrictions Setting a Page's Restrictions Working with Pages

Site Backup and Restore

This page last changed on Dec 16, 2007 by smaddox.

By default, Confluence backs up all data and attachments once a day to a backup file. These files are called XML site backups, stored in the backups directory of Confluence home. You can also create XML site backups manually.

- Restore your site from an XML site backup
- Manually create an XML site backup
- Configure Daily Backups
- User Submitted Backup & Restore Scripts

XML site backups are fine for most instances of Confluence. However, large instances of Confluence will find backups may become slow to create and use large amounts of disk space.

Backups For Large Instances

XML site backups are unsuitable for instances of Confluence that contain hundreds of large pages, as XML backups take progressively longer to complete as the amount of text increases. Another issue with XML site backups is that Confluence instances with a gigabytes of attachments will consume disk space rapidly. This is because each site backup contains all content needed for a site restore. For example, if a 1 gig instance of Confluence is backed up daily, it will create 30 gig of backups per month if left unattended. When administering a large instance, you can reduce disk space by setting XML site backups to exclude attachments, then manually scheduling a backup of your attachments from the Confluence home directory or database. The backup manager can save space by saving changed files instead of all content.

Creation Delay	Disk Usage	Recommended Backup Method
Acceptible	Acceptible	XML site backup with attachments
Acceptible	Unacceptible	XML site backup minus attachments, plus manual backup of attachments
Unacceptible	Unacceptible	Manual backup of database and attachments

Creation Delay is the time it takes to create an XML site backup minus attachments. Disk Usage can be estimated by multiplying the frequency of your XML site backups by their current size.

Manual Backups

Confluence's <u>attachment storage configuration</u> can be set to store attachments in the Confluence home directory, or in the database.

Database Backup

Use your Database Administration Tool to create a backup of your Confluence database. if your database is storing your attachments, importing this later will restore all content.

Attachment Backup

If stored on the filesystem, attachments are placed under the attachments directory of your Confluence home directory. Copy this directory to create a backup of all attachments.

To restore from these backups, please refer to Restoring Data from other Backups.

Backup FAQ

For answers on Site Backup and Restore, click a query below.

Backup will not import

Can XML backups be deleted automatically?

Does running a daily XML backup slow performance?

How can I reduce the space taken up by automatic backups

Can Confluence be restored from a backup minus attachments?

Are there any scripts for backup creation and restore?

Backup will not import

See Troubleshooting failed XML site backups

Can XML backups be deleted automatically?

Windows users must manually delete any backup files. Linux users can insert a nightly or weekly automation script or cron similar to the following:

```
ls -t <path to your backup dir>/* | tail +6 | xargs -i rm {}
```

Does running a daily XML backup slow performance?

There is a minor slowdown every time the backup is performed, usually nightly between 2am and about 2.10am. If the performance hit is significant, you can <u>switch to an external backup process</u> for large instances.

How can I reduce the space taken up by automatic backups

Switch to a manual backup process according to the 'Backups For Large Instances' section of <u>Site Backup</u> and <u>Restore</u>, which will give you more control over disk usage.

Can Confluence be restored from a backup minus attachments?

Yes, as long as the attachments have been backed up are the same time. Refer to <u>Site Backup and Restore</u>.

Are there any scripts for backup creation and restore?

Check out User Submitted Backup & Restore Scripts

Space Attachments Directory

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

This page contains all the attachments for the Confluence 2.0 documentation space.

Space Backup and Restore

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence can backup all the content, comments and attachments for a space. The process involves converting the data in the space into XML format. The end product is a zip file that contains XML file(s) and optionally, all the attachments in the space. To transfer this data to another Confluence site, you simply restore this zip file.

Creating a Space Backup

Instructions on how to create a backup for a space can be found here.

Restoring/Importing a Space Backup

Instructions on how to restore or import the backup of a space can be found here.

Tracking Updates Overview

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Here's how you can keep track of changes to a single page, an entire space, or to all spaces on your site.

You can only track updates to content visible to you.

Watch a space: be notified by email of new or modified content within a space.

Watch a page: be notified by email of updates to a page.

<u>Subscribe to Daily Email Reports</u>: be notified daily of changes in all spaces to which you have 'view' access.

RSS Feeds: subscribe to Confluence RSS feeds to stay informed of

- New and updated pages
- New comments
- · New news items
- · New attachments

RELATED TOPICS

Managing Watches
Viewing History of a Page
Viewing Space Activity

Managing Watches

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The 'Watches' tab under your <u>'Preferences' settings</u> displays a list of all pages and spaces you are currenty watching. You will be sent email notifications when changes are made to your watched pages and spaces.

To manage your notifications for your 'Watches',

- 1. Click on the 'Preferences' link (or 'Profile' link, in Confluence versions prior to 2.3) located below the breadcrumbs at the top of the page.
- 2. Go to the 'Watches' tab. This lists the pages and spaces you are currently watching. Click the trash icon beside any unwanted watches to remove them.
- 3. Go to the 'Edit Profile' tab, then click the 'Email' link.
- 4. Check the 'Notify on my actions' box if you want Confluence to include your own actions in your notifications for your watches. Deselect this if you do not want to be notified of your own actions.

 Note that this option only applies to your watches and not to the <u>Daily Report</u>.
- 5. Use the 'Email Format' drop-down menu to choose whether you want to receive your notifications as HTML or plain text. Note that this will apply to the <u>Daily Report</u> as well as to your notifications for watches.

RELATED TOPICS

Watching a Space
Watching a Page
Subscribing to Daily Email Reports
Tracking Updates Overview
User Profile Overview

Subscribing to Daily Email Reports

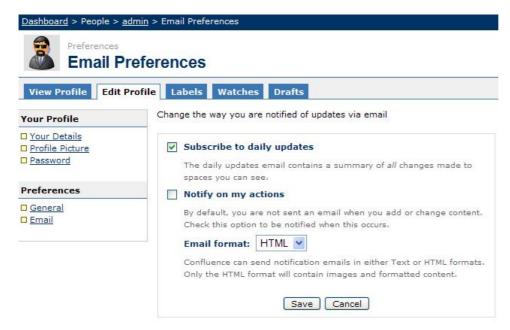
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

When you subscribe to the daily report, you will be sent an email with a summary report of changes in all spaces visible to you.

To subscribe to the daily report,

- 1. Click on the 'Preferences' link (or 'Profile' link, in Confluence versions prior to 2.3) located below the breadcrumbs at the top of the page.
- 2. Go to the 'Edit Profile' tab.
- 3. Click the 'Email' link in the left-hand column.
- 4. Check the box beside 'Subscribe to daily updates'.
- 5. From the 'Email Format' drop down menu, select whether you want to receive your notifications as HTML or plain text. This will apply to all your email notifications, including your <u>watches</u>.
- 6. Click 'Save'.

Here is an example:



RELATED TOPICS

<u>Tracking Updates Overview</u> <u>User Profile Overview</u>

Subscribing to RSS Feeds within Confluence

This page last changed on Aug 27, 2007 by smaddox.

RSS feeds allow you to track updates to content within Confluence. You will need an RSS newsreader to subscribe to them.

You can create a customised RSS feed using the RSS Feed Builder (recommended) or subscribe to one of the pre-specified feeds generated by Confluence.

What would you like to do?

· Create and subscribe to customised RSS feeds using the RSS Feed Builder



create a customised

RSS feed (e.g. filter your feed using a label; specify the number of items and days to include in your feed; etc.)

· Subscribe to pre-specified RSS feeds



- generate an RSS feed

automatically in a minimal number of steps.

• Subscribe to a feed of bookmarks created via the Social Bookmarking plugin.



To have your newsreader log into Confluence, you can <u>add your username and</u> <u>password to the feed URL</u>. But please note that if you do this, someone with access to your RSS newsreader configuration can read your password.

RSS Newsreaders

The following are some popular RSS newsreader programs for various operating systems. You can find a more comprehensive list on <u>Google's open directory</u>

Windows

- SharpReader
- NewsGator
- Syndirella
- FeedDemon
- NewzCrawler

Mac OS X

- Safari
- NetNewsWire
- NewsFire
- Shrook

Multi-Platform

- NewsMonster (Runs in the Mozilla web browser)
- Radio Userland (Windows and MacOS)
- AmphetaDesk (Windows, Unix, Mac OS X)

RELATED TOPICS

Tracking Updates Overview
Working with RSS Feeds
RSS Feed Macro
Adding a username and password to Confluence RSS feeds

Using pre-specified RSS feeds

This page last changed on Jun 29, 2007 by smaddox.

1 If you want to customise your Confluence RSS feed (e.g. use a label to filter your feed), use the RSS Feed builder instead.

To subscribe to RSS feeds generated by Confluence, for a particular space

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab and click on 'RSS Feeds'.
- 3. Copy and paste the link for one of the following feeds into your RSS newsreader:
 - Pages
 - News
 - Mail
 - Comments
 - Attachments
 - All content
- 4. To have your newsreader log into Confluence, you can <u>add your username and password to the feed URL</u>. But please note that if you do this, someone with access to your RSS newsreader configuration can read your password.

To subscribe to RSS feeds generated by Confluence, for a particular page (where available)

1. Locate the following icon, which is available in the top-right corner of certain pages:



- 2. Copy and paste the icon's link into your RSS newsreader.
- 3. To have your newsreader log into Confluence, you can <u>add your username and password to the feed URL</u>. But please note that if you do this, someone with access to your RSS newsreader configuration can read your password.

RELATED TOPICS

Adding a username and password to Confluence RSS feeds
Using the RSS Feed Builder
Tracking Updates Overview
Working with RSS Feeds
RSS Feed Macro

Using the RSS Feed Builder

This page last changed on Jun 29, 2007 by smaddox.

Using the RSS feed builder, you can create customised RSS feeds to subscribe to changes within Confluence.

More information about RSS Feeds.

To create a customised RSS feed,

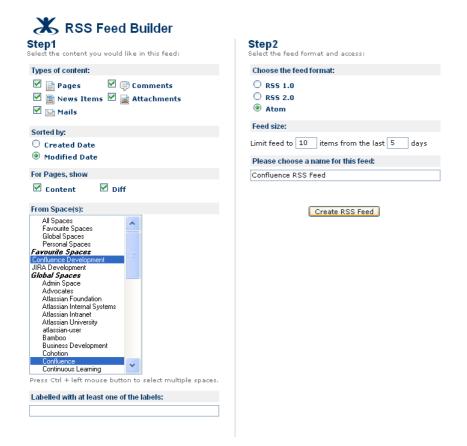
1. Go to the dashboard and click on the RSS feed builder link



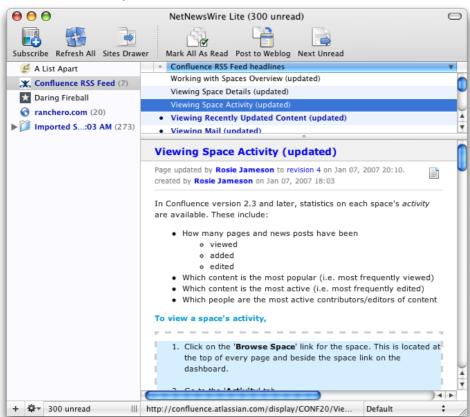
located below the list of

- spaces. This will display a form as shown below.
- 2. Type of Content: Check the boxes to select one or more content types you want to subscribe to: Pages, News Items, Mail, Comments, and Attachments.
- 3. Choose whether to sort items in your RSS feed by the date they were originally Created or the date they were last Modified.
- 4. (Applies to pages only.) Choose whether your RSS feed should display the entire page content, or just the updated content.
- 5. Select one or more spaces from the drop-down list. Press Ctrl + left mouse button to select multiple spaces.
- 6. If you want to filter your RSS feed using a label, enter the label name in the input-field.
- 7. Choose the format for your RSS feed (if different from the default).
- 8. Specify the number of items you want displayed and from how far in back in time you want Confluence to look.
- 9. Type a name for your RSS feed.
- 10. Click 'Create RSS Feed' when you are done. This will take you to a new screen. Drag or copy the link displayed into your RSS reader.
- 11. To have your newsreader log into Confluence, you can <u>add your username and password to the feed URL</u>. But please note that if you do this, someone with access to your RSS newsreader configuration can read your password.

Screenshot 1: RSS feed builder



Screenshot 2: Example Feed



RELATED TOPICS

Adding a username and password to Confluence RSS feeds RSS Feed FAQ Tracking Updates Overview Working with RSS Feeds

Watching a Page

This page last changed on Jul 01, 2007 by rosie@atlassian.com.

When you watch a page, you are notified by email whenever the page is modified.

You will receive email notifications for:

- page edits (unless the "Minor change" checkbox is ticked before saving) or page deletion
- attachments (including new versions of an existing attachment or deletions of an existing attachment)
- comments (including new comments, edits of existing comments or deletions of existing comments).

① Note: You will not receive notifications when page content changes simply due to the output of a

For example: The output of the {children} macro will change if someone adds a child page. The page when displayed will show the new child page. But the page content itself has not been edited, so no notifications will be sent.

To watch a page, you require 'View' permission for the page.

To start watching a page,

- 1. Go to the page.
- 2. Click the 'Watch Page' icon

8

located

at the top of the screen. This will be replaced with the 'Stop Watching Page' icon



To stop watching a page,

- 1. Go to the page.
- 2. Click the 'Stop watching Page' icon



located at the top of the screen. This link will be replaced the 'Watch Page' icon



Here is an example:

Subject: [CONF] Confluence 2.0 User Guide: Watching a Page (comment added)

From: noreply@atlassian.com

Date: 5:24 PM

To: vidya@atlassian.com

Comment Added : CONF20 : Re: Watching a Page

Watching a Page commented on by Vidya Madabushi (Nov 24, 2005).

Comment:

this is a test comment to illustrate how notifications are sent



Handy Hint

You can manage your watches via the Notifications tab under your user profile settings.

RELATED TOPICS

Watching a Space
Managing Watches
Tracking Updates Overview
Browsing a space
Updating Email Address

Watching a Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

When you watch a space, you are notified by email whenever content is added to it or updated.

To start watching a space,

- 1. Click on the 'Browse Space' link for the space.
- 2. Go to the 'Advanced' tab. In the left panel, click on 'Start watching this space'. This link will be replaced with a new link to 'Stop watching this space'.

To stop watching a space,

- 1. Click on the 'Browse Space' link for the space.
- 2. Go to the 'Advanced' tab. In the left panel, click on 'Stop watching this space'. This link will be replaced with a new link to 'Start watching this space'.



Handy Hint

You can also stop watching a space via the Watches tab under user profile settings.

RELATED TOPICS

Watching a Page
Managing Watches
Tracking Updates Overview
Browsing a space
Updating Email Address

Working with RSS Feeds

This page last changed on Aug 16, 2007 by smaddox.

An RSS feed is a format for delivering summaries of regularly changing web content. Subscribing to an RSS feed allows you to stay informed of the latest content from sites that you are interested in.

RSS isn't designed to be read in a regular web browser. Specialised RSS newsreader programs can check RSS files every so often, and tell you what's new on a site. Your reader may be on a website, an addon to your browser, part of your email program, or a stand-alone program.

Confluence works with RSS in two ways:

- Confluence generates its own RSS feeds for tracking updates to content within Confluence. You will need an RSS reader which can grab the RSS feeds from Confluence and display them for you.
- Confluence's <u>RSS macro</u> allows you to display the contents of RSS feeds on a Confluence page. The
 feeds may come from a Confluence feed generator or from external sites. In this way, Confluence
 can act as an RSS reader.

For a technical description of RSS, read Mark Pilgrim's "What is RSS?" article on XML.com.

RELATED TOPICS

<u>Subscribing to RSS Feeds within Confluence</u>
<u>Displaying content from RSS feeds on a Confluence page</u>
<u>Tracking Updates Overview</u>

Adding a username and password to Confluence RSS feeds

This page last changed on Jul 01, 2007 by smaddox.

You can <u>create a feed from Confluence</u>, so that you can keep track of updates to Confluence content. You will then use a feed reader to display the feed. Your feed reader may be an RSS newsreader (<u>examples here</u>), or you can display the feed on a Confluence page using the <u>RSS Feed Macro</u>.

Adding your username and password to the feed URL

After creating the feed, you can add your username and password to the feed URL. This will allow your feed reader to log in to Confluence. You will need to add your username and password for feed readers which use the RSS Feed Macro as well as for external RSS newsreaders.

1 The instructions below apply to feeds coming from Confluence. To log in to external blogs, you will need to know the specific parameters to include in the URL. The terms 'os_username' and 'os_password' are specific to Confluence.



- If you are using a newsreader, anyone with access to your RSS newsreader configuration can read your password.
- If you are embedding your feed on a Confluence page, you will include your username and password in the text of the page. Your password will be visible to anyone who can edit the page or view the source of the page.

To add a username and password to a Confluence RSS feed,

- 1. Get the feed URL by <u>creating a feed from Confluence</u>.
- 2. Add one of the two following strings of text to the end of the URL:
 - a. '?os_username=myname&os_password=mypassword' (i.e. the first character must be '?' if your URL does not yet contain a parameter list starting with '?')
 - b. '&os_username=myname&os_password=mypassword' (i.e. the first character must be '&' if your URL already contains a parameter list starting with '?')
 - · Leave out the guotes.
 - Replace 'myname' with your username.
 - Replace 'mypassword' with your password.
 - If your username or password contain special characters, replace with URL encoding <u>as shown</u> <u>below</u>.
 - Leave the rest of the text exactly as it is.
- 3. Copy the URL into your newsreader or into the Confluence RSS Feed Macro.

Example:

Below is an example of a Confluence feed URL. In the example, the username is 'Firstname Lastname' and the password is 'realpassword'. (Ignore the line-breaks in the example - we added them because the URL is too long to display comfortably on the page.)

URL encoding for special characters

If you include special characters in a URL string, you must replace them with special codes, called URL encoding or percent encoding. Below are the codes for some of the most-used characters.

You can find more information here, and a URL translation function here.

Character	URL encoding
space	+

\$	%24
<	%3C
>	%3E

Examples:

Your password	String to include
mypassword	&os_password=mypassword
mypassword\$	&os_password=mypassword%24
mypassword\$2	&os_password=mypassword%242

RELATED TOPICS

Tracking Updates Overview Working with RSS Feeds RSS Feed Macro

User Profile Overview

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Each user in Confluence has a user profile.

Click on the 'Preferences' link (or 'Profile' link, for Confluence versions prior to 2.3) located at the top of every page below the 'breadcrumbs' to view your user profile.

The profile view is divided into the following five tabs:

View Profile:

- view your personal details and photograph (optional).
- view your profile information: group membership, site preferences, email notification preferences, and user statistics (the date on which you signed up to the site, date of your last login, and the number of pages you have authored).

Edit Profile:

- edit your personal details (name and email address).
- upload a profile picture (optional).
- change your password.
- choose your preferences (homepage, language and timezone).
- · subscribe to email notifications.

Labels:

· view your personal labels.

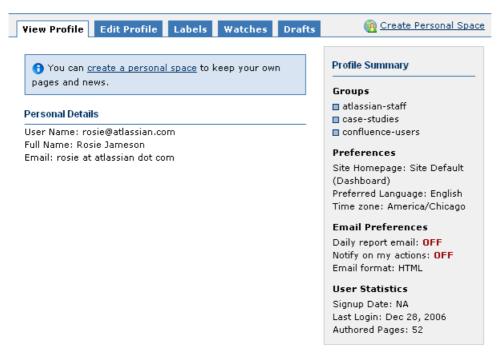
Watches:

• view a list of the pages and spaces you are currently watching.

Drafts:

• retrieve any pages you were in the process of editing.

Additionally, if you haven't yet set up your personal space, a 'Create Personal Space' link will be available.



RELATED TOPICS

Tracking Updates Overview

Setting	un v	/OUR	Personal	Snace
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Changing Password

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To change your Confluence password,

- 1. Click on the 'Preferences' link (or 'Profile' link, in Confluence versions prior to 2.3) located below the breadcrumbs at the top of the page.
- 2. Click on the 'Edit Profile' tab.
- 3. Click the 'Password' link in the left-hand column.
- 4. Enter your current password and your new password in the form displayed.
- 5. Click 'Save' to save your changes.

RELATED TOPICS

Viewing User Profile
Editing User Profile
Uploading a Profile Picture
Setting up your Personal Space
Managing Watches
Updating Email Address
Email Address Privacy

Editing User Preferences

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You can customise Confluence by choosing your site preferences — homepage, language and (in Confluence version 2.3 and later) timezone.

To edit your user preferences,

- 1. Click on the 'Preferences' link (or 'Profile' link, in Confluence versions prior to 2.3) located below the breadcrumbs at the top of the page.
- 2. Click on the 'Edit Profile' tab.
- 3. In the left-hand column, click the 'General' link (under 'Preferences').
- 4. Choose your preferences in the form that is displayed.
 - Site homepage choose the page that you would like to see whenever you login to Confluence.
 - Preferred language choose your language.
 - Timezone choose your timezone.
- 5. Click 'Save' to save your changes.

Screenshot: Edit preferences



Preferences
General Preferences



RELATED TOPICS

Editing User Profile
Uploading a Profile Picture
Setting up your Personal Space
Managing Watches
Email Address Privacy

Editing User Profile

This page last changed on Jun 27, 2007 by smaddox.

Your User Profile contains basic information about you. If you do not have a <u>personal space</u>, your User Profile will be displayed when your name is clicked in the <u>People Directory</u>.

To edit your user profile,

- 1. Click the 'Preferences' link (or 'Profile' link, in Confluence versions prior to 2.3) located below the breadcrumbs at the top of the page.
- 2. Click the 'Edit Profile' tab. Enter details about yourself in the form that is displayed.
 - Full Name enter your name as you would like it to appear in your profile.
 - Email specify your email address which will be used when sending you mail notifications.
 - Information about me Enter information about yourself that other users can view (such as your professional information, hobbies, and other interests). You can use Confluence markup in this field.
 - 1 Note that your Username cannot be changed.
- 3. Click 'Save' to save your changes.

1 To set your preferred language, click the 'General' link. The General Preferences page will appear. Screenshot: Edit profile





Handy Hint

Confluence administrators can configure Confluence to mask email addresses (e.g. 'example at atlassian dot com'), protecting your email address from search engine spiders and the like.

RELATED TOPICS

<u>Viewing User Profile</u> <u>Uploading a Profile Picture</u> Setting up your Personal Space Managing Watches Email Address Privacy

Email Address Privacy

This page last changed on Dec 18, 2007 by smaddox.

Confluence can mask the email addresses of users to protect them from mail spammers.

This is done by a Confluence administrator and is configured through the <u>Administration Console</u>. The <u>Confluence administrator</u> has three options for email address privacy:

- Public: email addresses are displayed publicly.
- Masked: email addresses are still displayed publicly, but masked in such a way to make it harder for spam-bots to harvest them.
- Private: only Confluence administrators can see the email addresses.

RELATED TOPICS

Editing User Profile Viewing User Profile

Linking to Personal Spaces and User Profiles

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to create a link to a user's personal space (or user profile). You can link to a user's personal space (or user profile) easily if you know their username.

To link to a user's personal space,

What you need to type	What you will get
[~username]	<u>username</u>

If the user does not have a personal space, then the link will go to their user profile.

RELATED TOPICS

<u>User Profile Overview</u> <u>Setting up your Personal Space</u> <u>Working with Links</u>

Updating Email Address

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The email address you specify in your profile settings is used for your mail <u>notifications</u> and is also displayed in your profile description.

To update your email address,

- 1. Click on the 'Profile' link located below the breadcrumbs at the top of your page.
- 2. Go to the 'Edit Profile' tab. This will bring up a form.
- 3. Enter your new email address in the 'Email' textbox.
- 4. Click 'Update'.

RELATED TOPICS

Changing Password Editing User Profile

Uploading a Profile Picture

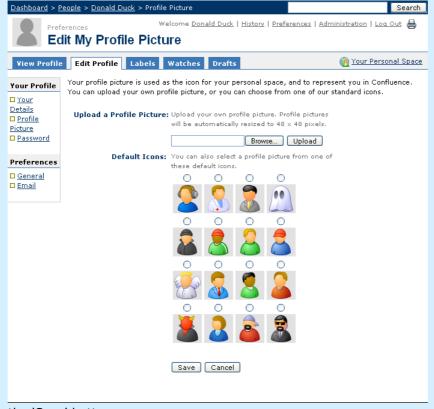
This page last changed on Nov 14, 2007 by smaddox.

Your profile picture is used as the icon for your <u>personal space</u>, to represent you in the <u>People Directory</u>, and to illustrate your <u>comments</u>.

You may upload your own profile picture, or use one of the images provided by Confluence. If you upload your own profile picture, it will be resized to 48x48 pixels.

To upload a profile picture,

- 1. Click the 'Preferences' link located below the breadcrumbs at the top of the page. This will display your <u>profile</u>.
- 2. Go to the 'Edit Profile' tab.
- 3. Click the 'Profile Picture' link.
- 4. Either:
 - a. Click the 'Browse' button to locate your picture, then click the 'Upload' button to upload a
 picture from your computer or file server.
 Or:
 - b. Select one of the icons provided.



5. Click the 'Save' button.

You cannot remove a profile picture

The current version of Confluence does not allow you to remove a profile picture once you have uploaded it. See JIRA issue <u>CONF-5885</u>. If you are keen on this improvement, please do cast your vote to increase its popularity, and add a comment to the issue to voice your opinion. You can add yourself as a watcher of the issue to get any future updates.

RELATED TOPICS

Editing User Profile Setting up your Personal Space

Viewing User Profile

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view your user profile, click on the 'Profile' link located below the breadcrumbs at the top of the page.

The 'View' tab displays:

Profile Description - information you have entered about yourself and a photograph if you have included one. See Screenshot 1.

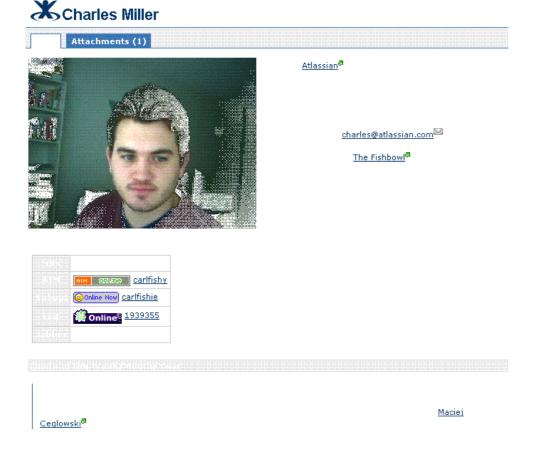
Recently Edited - a list of ten items mostly recently edited by you.

Profile Summary - displays:

- · 'Groups' to which you belong.
- Your notification 'Preferences' which are configured through the <u>Edit Profile</u> tab, and the homepage for your site.
- Your 'User Statistics': the date on which you signed up to the site, date of your last login, and the number of pages you have authored.
 See Screenshot 2.

Here is an example. This is Charles' profile:

Screenshot 1: Profile Description



Screenshot 2: Profile Information

My Profile

Groups

confluence-users

Preferences

Daily Email: OFF

Notify on my actions: OFF

Type: Text

Site Homepage: Dashboard

User Statistics

Signup Date: May 11, 2005 Last Login: May 11, 2005 Authored Pages: 1

RELATED TOPICS

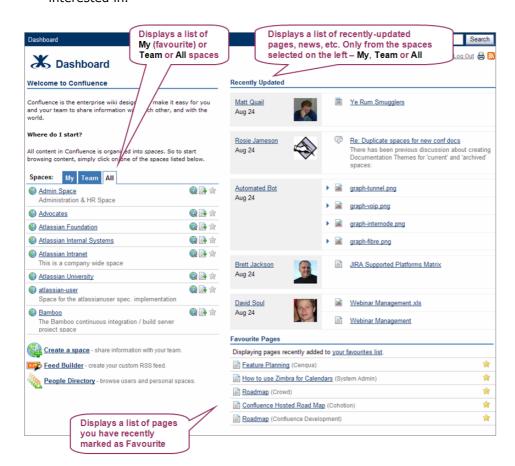
Editing User Profile Managing Watches

This page last changed on Sep 26, 2007 by smaddox.

1. The Dashboard

Faster Access to Content that is relevant to you!

- Customised Space lists: You can now customise the Dashboard to view only the list of spaces you are interested in, or that is relevant to your team. Switch between tabs to view:
 - My Spaces: What you marked as your favourite spaces.
 - Team Spaces: Spaces pertaining to a team grouped together using team labels.
 - $^{\circ}\,$ New : New spaces added to the site in the last seven days.
 - All : All the spaces on the site.
- Customised Recently Updated Content: If you are in 'My spaces' view, only the updated content from your favourite spaces is displayed in this section.
- List of your favourite pages: A list of your most recently added favourite pages is displayed under 'Favourite Pages'.
- RSS Feed Builder: Create custom RSS feeds to track changes to content in Confluence you are interested in.



NEXT: Rich Text editor

What's New-Favourites

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

4. Favourites

Bookmark your favourite pages and spaces

Once you add spaces and pages to a favourites list, you can:

1. Access your favourite spaces from the Dashboard:



2. View all your favourite pages and spaces by going to your 'Profile':



2. View your most recent favourite pages from the Dashboard:



NEXT: RSS Feed Builder

What's new-Labels

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

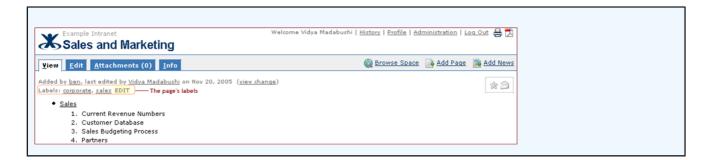
3. Labels

Labels are 'tag words' that you can assign to content in Confluence to help you identify or categorise it. Labels are user-defined and can be added and removed quickly without affecting the actual content of a page.

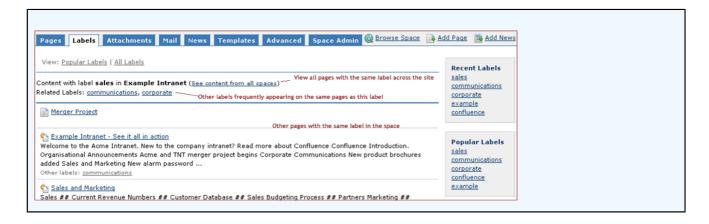
For example, you can assign the label 'sales' to all Sales related pages on the site. You can then use that label to view all pages with the label 'sales' in an individual space or across the site, do a search based on it, and even use it to filter information when you subscribe to an RSS feed within Confluence.

You can do many more useful things with <u>labels</u> but here are a few examples:

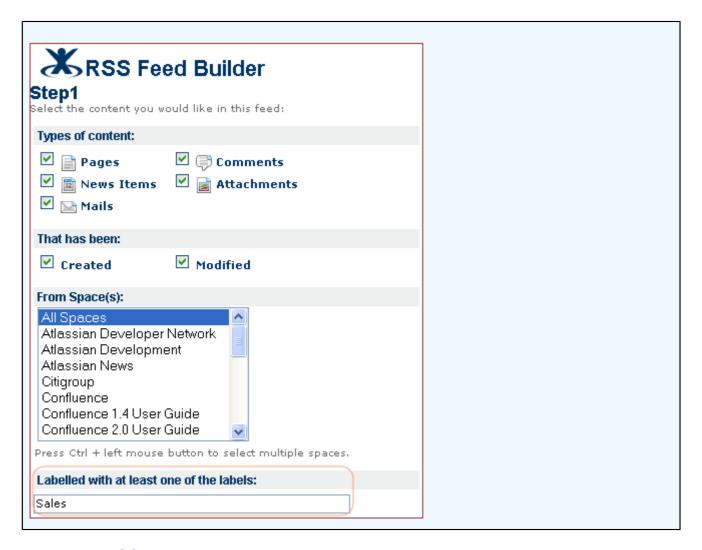
1. Group pages by adding a label, without restructuring the site



2. Click on a label to view all pages in the space with the same label



3. Use labels to filter information when you create customised RSS feeds



NEXT: Add Favourites

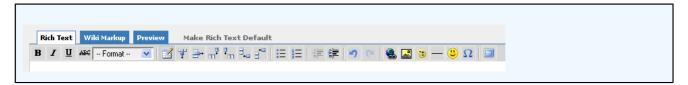
What's New-Rich Text Editor

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

2. The Rich Text Editor

Wiki Markup or Rich Text - You decide!

Creating Confluence pages is now made even simpler with the introduction of the long awaited Rich Text Editor.



The Rich Text editor allows for most page formatting options available in standard text editing applications.

The 'Edit' screen lets you switch between 'Rich Text' and 'Wiki Markup' edit modes without losing the changes you've made; so you can use a combination of both while editing. You can also default to either 'Wiki Markup' or 'Rich Text' depending on your preference.

NEXT: Labels

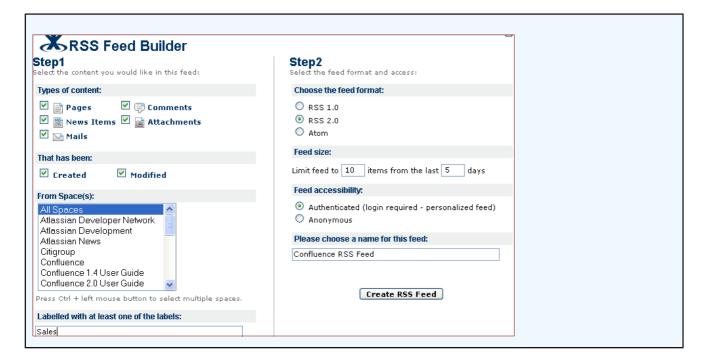
What's new-RSS Feed Builder

This page last changed on Nov 09, 2007 by laurel@atlassian.com.

4. RSS Feed Builder

Use the RSS feed builder to create customised RSS feeds to subscribe to changes within Confluence.

Design your feeds by filling out a simple form that lets you specify the type/s of content in Confluence you wish to track changes to, and how you want to subscribe to them.



NEXT: Confluence Documentation Home

Working with Attachments Overview

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

An attachment is any file that is included with your page. Images, word documents, presentations, PDFs, multimedia and sound files are some examples of attachments.

Attachments are useful when you want to share information that exists in another file format.

In Confluence, attachments are contained in the 'Attachments' tab of a page.

Once you attach a file, you can then provide a link to it from the page. Clicking on the link will open up the attachment so long as you have the requisite software application to open the attachment.

In the case of image attachments, Confluence allows you to display attached images on the page.

Attaching a file with the same name as an existing attachment will create a new version of the attachment.

RELATED TOPICS

Linking to Attachments
Attaching Files to a Page
Displaying an Image
Downloading Attachments
Attachment Versions
Configuring Attachment Size
Attachment Storage Configuration

Attaching Files to a Page

This page last changed on Oct 22, 2007 by smaddox.

When you attach a file to a page, Confluence makes a copy of the file and stores it on the server. File attachments in Confluence are contained in the 'Attachments' tab of a page.

To attach a file, you need the 'Create Attachments' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.



Attaching and linking files via the 'Insert Link' icon

This page tells you how to use the 'Attachments' tab to attach a file to a page. You can also attach files via the 'Insert Link' icon as described in <u>Linking to an Attachment</u>.

Attaching files

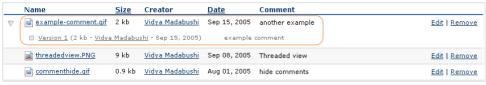
To attach a file to a page,

- 1. Go to the page and click the 'Attachments' tab.
- 2. Click the 'Browse button.
- 3. Browse through your files and select the file you'd like to attach.
- 4. Enter a description for the attachment in the 'Comment' text field (optional).
- 5. Click 'Attach more files' if required.
- 6. Click 'Attach File(s)'.

Attachment versioning

If you upload a file with the same name as an existing attachment, Confluence will rename the old file and maintain a version of it on the server.

Screenshot: Attachment Versioning





Handy Hint

Changes you make to the original file after you've attached it don't affect the copy in Confluence. To update the content of the file, you will need to upload a new version.

RELATED TOPICS

Working with Attachments Displaying an Image

Attachment Versions

Test Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To create a new version of an existing attachment, simply upload an attachment with the same filename.

The existing file will be kept as Version 1, and can be accessed from the page's 'Attachments' tab.



RELATED TOPICS

Moving an Attachment
Viewing Attachment Details
Working with Attachments

Displaying List of Attachments in a Page

This page last changed on Dec 06, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

Use Confluence's Attachments macro to display the list of attachments that belong to a page.

Attachments macro

What you need to type	What you will get
{attachments}	Name Size Creator Date Comment 1.27 Vidya Aug Waterfall.jpg 2005 94 kb Vidya Aug Office1.jpg Madabus9j 2005 33 kb Sarah Oct editProfile.png Maddox08, 2007

Optional Parameters

Parameter	Default	Description
patterns	all	Specify which attachments to display using filename patterns
old	false	Include old attachments
sortBy	date	Specify the sort order for attachments. Valid values are "date", "size" and "name".

1. Filter attachments by filename

{attachments:patterns=.*jpg,.*gif}

Use a comma-separated list of regular expressions to specify the filenames of the attachments you want displayed.



Note

The patterns are regular expressions, so to match a file suffix of 'jpg', use .*jpg, not *.jpg.

Here's a detailed tutorial on regular expressions.

2. Include old attachments

{attachments:old=true}

An optional true/false value determines whether to show old versions of attachments. This is set to false by default.

RELATED TOPICS

Working with Attachments Overview

	W	or!	kina	with	Macros
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Downloading Attachments

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To download a single attachment of a page,

- 1. Go to the page and click on the 'Attachments' tab.
- 2. Right-click on the attachment link and select 'Save Link As'. This will open up a dialog box. Select the directory into which you want to download the file and click 'Save'.

To download all the attachments of a page,

- 1. Go to the page and click on the 'Attachments' tab.
- 2. Click on the Download All' link at the top of page to download a zipped file of all the page's attachments.

RELATED TOPICS

Working with Attachments Overview Viewing Attachment Details

Editing Attachment Details

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To edit an attachment's details, you require 'Create Attachments' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To edit the details of an attachment,

- 1. Go to the page that contains the attachment.
- 2. Click on the 'Attachments' tab.
- 3. Click on the 'Edit' link beside the attachment. This will bring up a new screen.
 - Rename or modify the name of the attachment in the 'File Name' text field.
 - Update the existing comment or enter a new comment in the 'New Comment' text field.
 - Move the attachment to another page.
- 4. Click 'OK'.

RELATED TOPICS

Moving an Attachment Viewing Attachment Details Working with Attachments

Embedding Multimedia Content

This page last changed on Aug 27, 2007 by smaddox.

You can now embed multimedia files into a Confluence page as as easily as you can an image. Confluence supports these formats:

- Flash (.swf)
- Quicktime movies (.mov)
- Windows Media (.wma, .wmv)
- Real Media (.rm, .ram)
- MP3 files (.mp3)
- AVI files (.avi) May require an avi decoder to be enabled within a browser

Other types of files can be used, but may require the specification of the "classid", "codebase" and "pluginspage" properties in order to be recognised by web browsers.

If you get an error 'Unable to embed content of type application/octet-stream', this means the mime-type is not being correctly recognised. You can add a type parameter to the embedded markup to override the auto-detected mime-type. See below for an example.

To embed a multimedia file,

Attach the file to the page. You can then include it as you would include an image, like this:

!filename.mov!

Usage

To play .avi files, you require to specify the $\underline{\text{dimensions}}$ and $\underline{\text{type}}$. For instance to play a $\underline{\text{test.avi}}$ file

!test.avi|height=200,width=200,id=media!

NOTE: Due to security reasons, files located on remote servers are not permitted.

Optionally

Define the properties of the embedded object using a comma separated list of properties

!filename.mov|height=800,width=600,id=media!

Overriding the mime-type of a file without a meaningful extension:

!filename|type=image/jpeg!



Note: For advanced styling

By default, each embedded object is wrapped in a "div" tag. If you wish to style the div and its contents, override the "embeddedObject" CSS class. Specifying an ID as a property also allows you to style different embedded objects differently. CSS class names in the format "embeddedObject-ID" are used.

RELATED TOPICS

Working with Attachments Overview

Embedding PowerPoint Presentations in a Page

This page last changed on Oct 17, 2007 by smaddox.

Below are some ideas on how your wiki page might include information from a Microsoft PowerPoint presentation.



Some of these guidelines involve the use of plugins which are not supported by Atlassian. Please weigh up your options carefully before deciding which way to go.

Option 1 - Convert PPT to HTML

The simplest way to embed a PowerPoint presentation in Confluence is to convert the PowerPoint file to web page format, and embed the page inside your Confluence document. If you accept page edits or comments from untrustworthy users, you should not attempt this process, due to a risk of malicious user attacks via the html-include macro.

- 1. Review the risks associated with enabling the html-include macro here.
- 2. If you decide to proceed, follow the instructions to enable embedded HTML pages using the macro.
- 3. Select an PPT converter. There are at least two applications that can convert PPT to HTML. One is Producer for PowerPoint. If you don't actually have PowerPoint on your machine, you can use the Internet Assistant for Powerpoint instead. Download and install your converter.
- 4. Follow the converser usage documentation to perform the HTML conversion. An Internet Assistant conversion guide can be found here. The conversion process will create a small collection of HTML pages. Each slide will have its own page, plus an index page with buttons to let you switch between slide pages.
- 5. If you wish, you can test the HTML presentation now by loading the index page in your browser.
- 6. Place the HTML files into their own directory, named uniquely by the title of your presentation.
- 7. Find a suitable location to host these files within your web server. Confluence hosts all files within the <my-install-directory>/confluence/ directory, so a good example location for Confluence standalone users is to go to <my-install-directory>/confluence/pages/ and create a subdirectory called powerpoint.
- 8. Move the HTML directory into the PowerPoint folder, e.g. <my-install-directory>/confluence/pages/powerpoint/<my-presentation-name> containing index.html, slide01.html... or similar.
- 9. Edit or create the page where you wish to embed the PowerPoint presentation. In wiki markup, insert the html-include macro pointing to the index page of your slides. Remember that URLs are case sensitive. For example
 - {html-include:url=http://<my-base-url>/pages/powerpoint/<my-presentation-name>/index.html}
- 10. Save the page. The index page to your slides should now appear.

Option 2 - Slideshow of JPEG or PNG Images

- 1. Convert your PowerPoint pages into JPEG or PNG images, using 'save as' from PowerPoint (slide1.jpg, slide2.jpg...).
- 2. Upload the image files to your Confluence page in bulk, using the WebDAV plugin.
- 3. Use the Slideshow plugin to render the images as a slideshow in Confluence.

Optionally, you could create a page template or a user macro that uses the Slideshow plugin, so that you do not have to code this into the wiki page each time you create a new show.

Option 3 - Microsoft Office Add-in

Upload the PPT to Confluence using the Microsoft Office Add-in.

Finding an Attachment

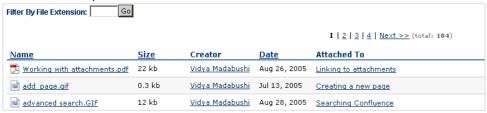
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Space attachments

To find an attachment associated with a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Attachments' tab. This will display a list of all attachments in the space. You can view the attachment itself or the page to which it is attached by clicking on the corresponding link. Browse through the list to locate the attachment. Or else, use the 'Filter by Extension' option to search for a file format.

Screenshot: Space Attachments



Page attachments

To find attachments associated with a page,

Go to the page and click on the 'Attachments' tab. This will display a list of all files attached to the page. Click on a link to view the corresponding attachment.

Screenshot: Space Attachments

Name	<u>Size</u>	Creator	<u>Date</u>	Comment	
guicksearch.png	8 kb	<u>Vidya Madabushi</u>	Sep 22, 2005	Quick Search	Edit Remove
Advanced search.gif	8 kb	<u>Vidya Madabushi</u>	Sep 22, 2005	Advanced Search	Edit Remove



Handy Hint

If you know the title of an attachment, you might find it faster by doing a Quick Search.

Unsure what an attachment is? See Working with attachments

RELATED TOPICS

Attaching Files to a Page Viewing Attachment Details Deleting an Attachment Browsing a space

Linking to Attachments

This page last changed on Oct 18, 2007 by smaddox.

Once you have attached a file to a page, you can easily provide a link to it from the page.

This page tells you how to use Wiki Markup to link to an attachment. You can also use the <u>Rich Text editor</u> to link to an attachment.

images are a special form of attachment. Read about displaying images on a page.

Linking to an attachment on a page

You can link to images and other types of attachments like this:

What you need to type	What you will get
[PDF document about linking to attachments ^Linking to attachments attachments.pdf]	PDF document about linking to attachments

Where:

'Linking to attachments.pdf' is the name of the file you want to link to.

Linking to an attachment on another page

You can link to any attachment on your Confluence site using the following syntax:

Attached to another page in the same space:

[link alias|pagetitle^attachment.ext|link tip]

Attached to another page in another space:

[link alias|spacekey:pagetitle^attachment.ext|link tip]

Optionally,

- · use an alias to refer to the attachment.
- provide a link tip for the link.

RELATED TOPICS

Rich Text-Linking to an Attachment
Displaying an Image
Attaching Files to a Page
Displaying List of Attachments in a Page

Viewing Attachment Details

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view the properties of an attachment associated with a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Attachments' tab. This will display a list of all the attachments in the space. Each attachment is displayed along with its details. See screenshot 1 below.

To view the properties of an attachment associated with a page,

- 1. Go to the page.
- 2. Click on the Attachments' tab. This will display a list of all the attachments in the page along with their details. For each attachment, links are also provided to edit the attachment's details and to delete the attachment. See screenshot 2.

Attachment Details:

- The Size tells you how much space the attachment takes up. You can sort by size by clicking the column title.
- The Creator is the user who attached this file. Clicking on the link takes you to their profile.
- The Date is the date the file was attached. You can sort by date by clicking the column title.
- The Comment is a short description for the attachment.
- The Edit link lets you edit the attachment details.
- The Remove link lets you delete the attachment.

Screenshot 1: Space Attachment Details



Unsure what an attachment is?

RELATED TOPICS

Working with Attachments Finding an Attachment Deleting an Attachment Browsing a space

Working with Bookmarks

This page last changed on Aug 27, 2007 by smaddox.

Bookmarks will only be available if your Confluence administrator has enabled the <u>Social Bookmarking</u> plugin.

The Social Bookmarking plugin allows you to share bookmarks with your team. You can create a bookmark and save it in a Confluence space. To send the bookmark to other Confluence users, simply label it for their personal spaces or for public spaces. You can also subscribe to a bookmarks RSS feed.

A bookmark is a page which points to a website or other URL. The website or URL can be within or external to Confluence. The bookmark can also contain comments from the person who created the bookmark, telling you why the website is interesting.



Ask a colleague to bookmark interesting things for you while you're away

Going away, and don't want to monitor all your RSS feeds or watch the pages while you're on holiday?

- Ask a friend or a colleague to <u>bookmark</u> the news items and other sites that they think you should know about.
- When you get back, <u>scan your bookmarks</u> at your leisure. No worries that the important items will drop off your RSS feeds or clog your mailbox!

The <u>plugin documentation</u> gives an overview of the bookmark functionality. In addition, here are some detailed instructions:

- · Adding a bookmark
- Adding a bookmark icon to your browser
- Viewing bookmarks
- · Subscribing to a bookmarks feed
- Editing a bookmark
- · Commenting on a bookmark
- Removing a bookmark
- Displaying bookmarks on a Confluence page



The .bookmarks page

You may notice that your space has a page called '.bookmarks'. This page is a container for all the bookmarks in the space. Do not delete or move this page, or you will lose all your bookmarks.

RELATED TOPICS

<u>Bookmarks Macro</u> <u>Social Bookmarking Plugin</u> Working with Spaces Overview

Adding a bookmark

This page last changed on Nov 29, 2007 by smaddox.

The Social Bookmarking plugin allows you to share bookmarks with your team. You can create a bookmark and save it in a Confluence space. To send the bookmark to other Confluence users, simply label it for their personal spaces or for public spaces. You can also subscribe to a bookmarks RSS feed.

A bookmark is a page which points to a website or other URL. The website or URL can be within or external to Confluence. The bookmark can also contain comments from the person who created the bookmark, telling you why the website is interesting.



Permission to create bookmarks

You can save a bookmark in any space where you can create a page. You can label a bookmark for any space, using the space key as described below.

You can add a bookmark via:

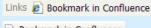
- $^{1.}$ A bookmark icon <u>on your browser toolbar</u>. \bigcirc This is the quickest way.
- 2. A space's 'Add Bookmark' action.
- 3. The 'Add Bookmark' link on the 'Space Bookmarks' screen.

Where will the bookmark be stored? You can:

- Choose the space where the bookmark will be saved, and also
- · optionally, send the bookmark to a colleague by labelling it for their personal space or label the bookmark for a global space.

To add a bookmark via the bookmark icon,

- 1. If you haven't already done so, add the bookmark icon to your browser toolbar.
- 2. Go to the website you're interested in.
- 3. Click the bookmark icon on your browser toolbar.



(Internet Explorer)

Bookmark in Confluence

(Firefox)

- 4. If you're not already logged in to Confluence, the Confluence login screen will appear. Log in as usual.
- 5. The 'Add Bookmark' screen will appear. Complete the information and save the bookmark, as described below.

To add a bookmark via a space's 'Add Bookmark' link,

- 1. Go to any Confluence page.
- 2. Click the 'Add Bookmark' link at the top right of the screen:



3. The 'Add Bookmark' screen will appear. Complete the information and save the bookmark, as described below.

To add a bookmark via the 'Add Bookmark' link on the 'Space Bookmarks' screen,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click 'Add Bookmark' on the right of the screen.

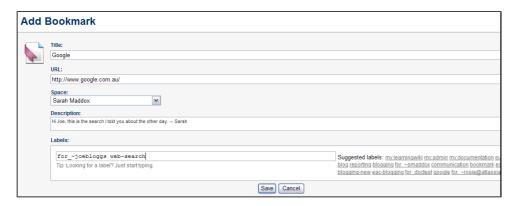
Add Bookmark

3. The 'Add Bookmark' screen will appear. Complete the information and save the bookmark, as described below.

To save, label and send the bookmark,

- 1. Add the bookmark using one of the methods described above.
- 2. The 'Add Bookmark' screen will appear, as shown below. Complete the following information:
 - Title Enter a name for the bookmark. If you used the bookmark icon, the title will be set automatically.
 - This title will appear on the 'Space Bookmarks' screen when you are <u>viewing the bookmarks</u>, to identify the bookmark.
 - The bookmark is actually a page within the space. The bookmark title must be a unique page title within the space.
 - URL Enter the URL of the website or other location which you find interesting or want to share with a colleague.
 - If you used the bookmark icon on your browser toolbar, the URL will automatically be set to the website you were visiting.
 - Space Choose the Confluence space where you want to save the bookmark. It will default to your personal space.
 - The bookmark will appear on the 'Bookmarks in <spacename>' tab of this space. See <u>Viewing</u> Bookmarks.
 - Description Enter any comments or message about this bookmark e.g. why you are sending the bookmark, or what is interesting about the website.
 - Labels You can use the labels in two ways:
 - To send the bookmark to a particular Confluence space. Use 'for_spacekey' to send the bookmark to a global space, e.g. for_sales. Use 'for_~username' to send the bookmark to a Confluence user's personal space. e.g. for_~joebloggs.
 - To categorise the bookmark in the way we usually use <u>labels</u>.
- 3. Click the 'Save' button.
- 4. The bookmark will be saved in Confluence. You can <u>view the bookmark</u> on the 'Space Bookmarks' screen for the space you chose from the dropdown list. If you added a 'for_spacekey' label, the bookmark will also appear on the 'Space Bookmarks' screen for that space.
- 5. If you used the bookmark icon on your browser toolbar, you will be returned to the website you have just bookmarked.

Screenshot: Adding a bookmark



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Adding a Bookmark Icon to your Browser

This page last changed on Aug 27, 2007 by smaddox.

The Social Bookmarking plugin allows you to share bookmarks with your team. You can create a bookmark and save it in a Confluence space. To send the bookmark to other Confluence users, simply label it for their personal spaces or for public spaces. You can also subscribe to a bookmarks RSS feed.

A bookmark is a page which points to a website or other URL. The website or URL can be within or external to Confluence. The bookmark can also contain comments from the person who created the bookmark, telling you why the website is interesting.

You can add a bookmark icon on your browser toolbar. This will make adding a bookmark quick and easy:

- When you want to create a bookmark pointing to a website, you don't have to leave the website. Just click the icon on your toolbar.
- The website title and URL will be automatically copied from the website to your bookmark.
- · When you've finished adding the bookmark, you will be automatically returned to the website.

The bookmark icon will look something like this:

Internet Explorer:	Links Bookmark in Confluence	
Firefox:	Bookmark in Confluence	

There are two ways to add the icon to the browser toolbar:

- Drag the 'Bookmark in Confluence' link from the 'Space Bookmarks' page onto the browser toolbar. This method works for most browsers, including Firefox. Read the <u>full instructions</u>.
- Manually add the 'Bookmark in Confluence' link to your browser's 'Favorites Links' folder. This method works for Internet Explorer 7. Read the full instructions.

RELATED TOPICS

- · Adding a bookmark
- Adding a Bookmark Icon to your Browser
 - Adding a Bookmark Link to your Browser's Favorites
 - Dragging a Bookmark Link to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Adding a Bookmark Link to your Browser's Favorites

This page last changed on Aug 27, 2007 by smaddox.

When using <u>bookmarks in Confluence</u>, you will find it useful to put a bookmark icon on your browser toolbar. Read an overview of <u>adding the icon to your toolbar</u>.

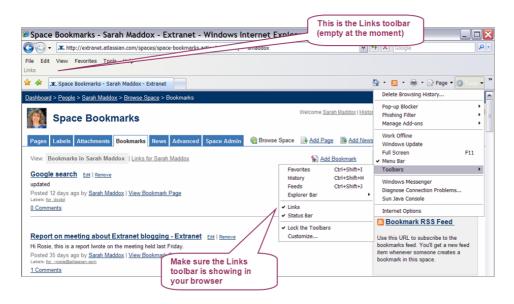
This page tells you how to add the Confluence bookmark link to your 'Links' folder within your browser's 'Favorites'. This will ensure that the link and its icon appear on the 'Links' toolbar. We are using Internet Explorer 7 as an example browser

To add the bookmarks link to your Links folder,

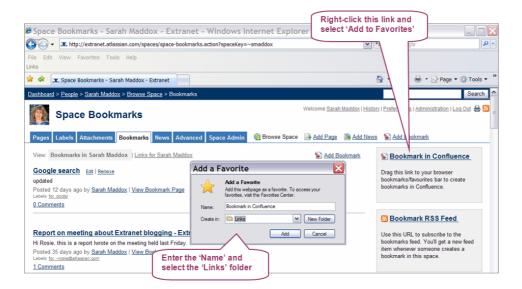
- 1. First make sure that your browser's 'Links' toolbar is showing: In IE7, click 'Tools' in the browser menu bar, then select 'Toolbars' and put a check mark next to 'Links'.
- 2. Go to 'Browse Space' for any Confluence space and click the 'Bookmarks' tab.
- 3. The 'Space Bookmarks' screen will appear. Right-click the 'Bookmark in Confluence' link on the right of the screen, and select 'Add to Favorites...'.
- 4. If the browser gives a security warning and asks if you want to continue, click 'Yes'.
- 5. The 'Add a Favorite' window appears. Edit the 'Name' to something like 'Bookmark in Confluence'.
- 6. Select 'Links' from the 'Create in' dropdown list.
- 7. Click the 'Add' button.
- 8. The bookmark icon appears in your browser's 'Links' toolbar:

Links @ Bookmark in Confluence

Screenshot: Showing the Links toolbar in IE7



Screenshot: Adding the link to Favorites Links in IE7



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Dragging a Bookmark Link to your Browser

This page last changed on Aug 17, 2007 by smaddox.

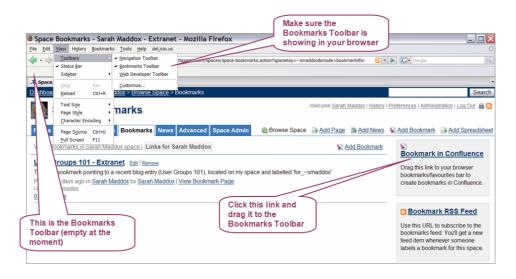
When using <u>bookmarks in Confluence</u>, you will find it useful to put a bookmark icon on your browser toolbar. Read an overview of <u>adding the icon to your toolbar</u>.

This page tells you how to drag the bookmark link from Confluence to the browser toolbar, using Firefox as an example browser.

To drag the link onto your browser toolbar,

- 1. First make sure that your browser's 'Bookmarks Toolbar' is shown.
 In Firefox, click 'View' in the browser menu bar, then select 'Toolbars' and put a check mark next to 'Bookmarks Toolbar'.
- 2. Go to 'Browse Space' for any Confluence space and click the 'Bookmarks' tab.
- 3. The 'Space Bookmarks' screen will appear. Click the 'Bookmark in Confluence' link on the right of the screen, and drag it onto the browser's 'Bookmarks Toolbar'.
- 4. The bookmark icon looks something like this:
 - Bookmark in Confluence

Screenshot: Dragging the bookmark link to Firefox



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- · Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- · Social Bookmarking Plugin

Editing or Commenting on a Bookmark

This page last changed on Aug 27, 2007 by smaddox.



Permissions

In order to edit a bookmark, you must have 'create page' permissions for the space in which the bookmark was saved.

In order to comment on a bookmark, you must have 'create comments' permissions for the space in which the bookmark was saved.

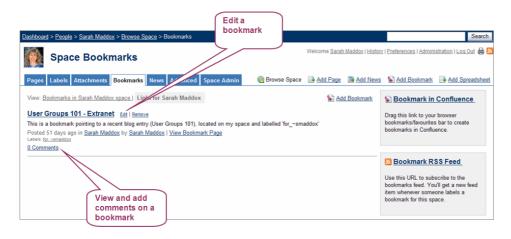
You can edit or comment on a bookmark by going to either of the following spaces:

- The space in which the bookmark was saved.
- The space for which the bookmark was labelled (if the bookmark was labelled for a space).

To edit or comment on a bookmark,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click one of the following tabs:
 - 'Bookmarks in <space name>' to display all the bookmarks which have been saved in this space.
 - 'Links for <space name>' to display all the bookmarks which have been labelled for this space.
- 3. To edit a bookmark:
 - · Click 'Edit' next to the bookmark title.
 - The 'Update Bookmark' screen appears. Edit the information then click the 'Save' button.
- 4. To comment on a bookmark, do one of the following:
 - Click 'Comments' under the bookmark on the 'Space Bookmarks' screen.
 - Or click 'View Bookmark Page' on the 'Space Bookmarks' screen, then click 'Add Comment' on the bookmark page.

Screenshot: Editing or commenting on a bookmark



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Removing a Bookmark

This page last changed on Aug 27, 2007 by smaddox.



Permission to remove a bookmark

In order to remove a bookmark, you must have 'remove page' permissions for the space in which the bookmark was saved.

You can remove a bookmark by going to either of the following spaces:

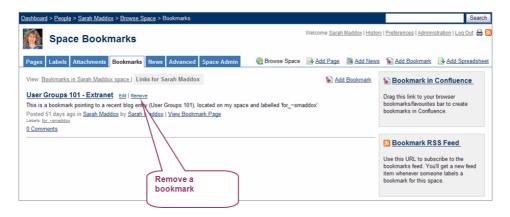
- The space in which the bookmark was saved.
- The space for which the bookmark was labelled (if the bookmark was labelled for a space).

4 When you remove a bookmark, it disappears from all spaces i.e. the space in which it was saved and any spaces for which it was labelled.

To remove a bookmark,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click one of the following tabs:
 - 'Bookmarks in <space name>' to display all the bookmarks which have been saved in this space.
 - 'Links for <space name>' to display all the bookmarks which have been labelled for this space.
- 3. Click 'Remove' next to the bookmark title.
- 4. A confirmation screen appears, showing you the number of incoming links to the bookmark page. Click 'nn incoming link(s)' to see more information about the links.
- 5. Click 'OK' on the confirmation screen to remove the bookmark.

Screenshot: Deleting a bookmark



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Subscribing to a Bookmarks RSS Feed

This page last changed on Aug 27, 2007 by smaddox.

The Social Bookmarking plugin allows you to share bookmarks with your team. You can create a bookmark and save it in a Confluence space. To send the bookmark to other Confluence users, simply label it for their personal spaces or for public spaces. You can also subscribe to a bookmarks RSS feed.

A bookmark is a page which points to a website or other URL. The website or URL can be within or external to Confluence. The bookmark can also contain comments from the person who created the bookmark, telling you why the website is interesting.



What is an RSS feed?

RSS is a format used by a number of organisations to share news. You can subscribe to an 'RSS feed' and then use an 'RSS reader' to view the information in the feed. A feed is a URL (web address) which supplies the news upon request. A reader is a program which displays the news for you. Your reader may be on a website, an addon to your browser, part of your email program, or a stand-alone program.

More information:

- · Overview of RSS on Wikipedia.
- · Working with RSS in Confluence

The bookmarks feed is in RSS2 format. There are two feeds in each space:

- A feed for the bookmarks saved in a particular space. This might be:
 - Your personal space, where you store all the bookmarks of interest to you, as well as the bookmarks you have sent to other people.
 - A global space, where you or other people store bookmarks relevant to that space.
- A feed for the bookmarks labelled for a particular space. This might be:
 - Your personal space, where you can see the bookmarks other people have sent to you.
 - A global space, where you or other people have sent bookmarks relevant to that space.

To subscribe to the bookmarks saved in a particular space,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click the 'Bookmarks in <space name>' tab.
- 3. This will display all the bookmarks which have been saved in this space. Get your feed from the link labelled 'Bookmark RSS Feed'. There are a few ways to add the feed to your RSS reader:
 - Drag the link into your RSS reader.
 - Or right-click the link and copy the link location, then paste it into your RSS reader.
 - Or click the link to open the feed in your browser. Then copy the feed URL from the browser's address bar and paste it into your RSS reader.

To subscribe to the bookmarks labelled for a particular space,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click the 'Links for <space name>' tab.
- 3. This will display all the bookmarks which have been labelled for this space. Get your feed from the link labelled 'Bookmark RSS Feed'. There are a few ways to add the feed to your RSS reader:
 - · Drag the link into your RSS reader.
 - Or right-click the link and copy the link location, then paste it into your RSS reader.
 - Or click the link to open the feed in your browser. Then copy the feed URL from the browser's address bar and paste it into your RSS reader.

Screenshot: Subscribing to a bookmarks feed



RELATED TOPICS

- Adding a bookmark
- Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin

Viewing Bookmarks

This page last changed on Aug 27, 2007 by smaddox.

The Social Bookmarking plugin allows you to share bookmarks with your team. You can create a bookmark and save it in a Confluence space. To send the bookmark to other Confluence users, simply label it for their personal spaces or for public spaces. You can also subscribe to a bookmarks RSS feed.

A bookmark is a page which points to a website or other URL. The website or URL can be within or external to Confluence. The bookmark can also contain comments from the person who created the bookmark, telling you why the website is interesting.

This page tells you how to view a list of bookmarks in a space. If you want to include a list of macros on your Confluence page, use the Bookmarks Macro.

When viewing bookmarks, you can:

- View the bookmarks saved in a particular space. This might be:
 - Your personal space, where you store all the bookmarks of interest to you, as well as the bookmarks you have sent to other people.
 - A global space, where you or other people store bookmarks relevant to that space.
- View the bookmarks <u>labelled</u> for a particular space. This might be:
 - Your personal space, where you can see the bookmarks other people have sent to you.
 - A global space, where you or other people have sent bookmarks relevant to that space.
- · Go to the bookmarked website or URL.

To view the bookmarks saved in a particular space,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click the 'Bookmarks in <space name>' tab.
- 3. This will display all the bookmarks which have been saved in this space, ordered by date with the most recent shown first. Click 'View Bookmark Page' if you want to open the Confluence page for this bookmark.

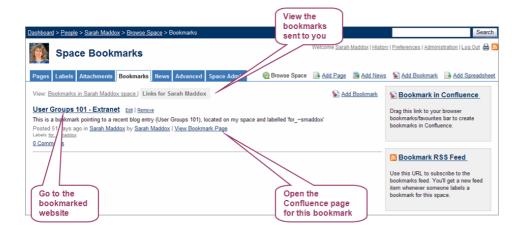
To view the bookmarks labelled for a particular space,

- 1. Go to 'Browse Space' and click the 'Bookmarks' tab.
- 2. The 'Space Bookmarks' screen will appear. Click the 'Links for <space name>' tab.
- 3. This will display all the bookmarks which have been labelled for this space, ordered by date with the most recent shown first. Click 'View Bookmark Page' if you want to open the Confluence page for this bookmark.

To go to the bookmarked website or URL,

- 1. Click the bookmark title. This is the bold, underlined name shown above the bookmark description on the 'Space Bookmarks' screen.
- 2. The website or other URL will open in your browser.

Screenshot: Viewing bookmarks



RELATED TOPICS

- Adding a bookmark
- · Adding a Bookmark Icon to your Browser
- Editing or Commenting on a Bookmark
- Removing a Bookmark
- Subscribing to a Bookmarks RSS Feed
- Viewing Bookmarks
- Social Bookmarking Plugin
- Bookmarks Macro

Working with Favourites Overview

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

With Confluence 2.0, you can keep track of your favourite spaces and pages.

Adding a page or a space as a favourite provides you with faster access to the content you are interested in within the site.

1. Favourite Spaces

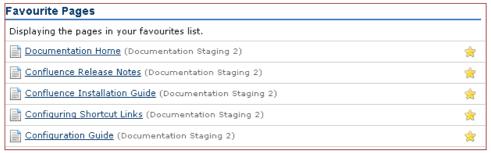
Once you add a space as a favourite, it will appear in the 'MY' tab in the spaces section of the dashboard. The 'Recently updated' section in this view will also display content only from your favourite spaces.



The Dashboard remembers which one of the views, 'My', 'Team', 'All' or 'New' you were most recently viewing. So if you clicked the 'MY' tab on this visit, next time around, as soon as you log in to Confluence, only the list of your favourite spaces and the recently modified content within them will be displayed to you.

2. Favourite Pages

The dashboard will display a list of your most recently added favourite pages, so you can access them easily as soon as you login to Confluence.



3. All your favourites

You can view a list of all pages and spaces you added as favourites by going to your 'Profile'. This means that you no longer have to navigate through complicated site structures to find the pages that you are interested in but can go to them directly.





In Confluence version 2.3 and later you can also nominate favourite people in the <u>People Directory</u>.

RELATED TOPICS

Adding Favourites
Removing Favourites
Dashboard

Adding Favourites

This page last changed on Sep 03, 2007 by smaddox.

To add a page as a favourite,

Go to the page. Click on the star icon '

1

located at the top right-hand corner of the page. This will change to '



added it as a favourite.

' to indicate that you have

To add a global space as a favourite,

Go to the Dashboard. Click on the star icon '



located beside the space in the list of spaces displayed. This will change to '



added it as a favourite.

' to indicate that you have

To add a personal space as a favourite,

Go to the People Directory. Click on the star icon '



located beside the person's name in the list of people displayed. This will change to ' $\,$



added that person's personal space as a favourite

' to indicate that you have

added that person's personal space as a favourite.

More about global spaces and personal spaces

RELATED TOPICS

Viewing Favourites

Removing Favourites

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To remove a page as a favourite,

Go to the page. Click on the star icon



located at the top right-hand corner of the page. This will change to



removed it from your favourites.

to indicate that you have

To add a space as a favourite,

Go to the dashboard. Click on the star icon



located beside the space in the list of spaces displayed. This will change to to



indicate that you have

removed it from your favourites.

RELATED TOPICS

Viewing Favourites

Viewing Favourites

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You can view your favourite spaces by going to the 'MY' tab under the spaces section on the Dashboard. Confluence will also list your most recently added favourite pages on the Dashboard.

To view all your favourites,

- 1. Click on the 'Profile' link located at the top right-hand corner of the page.
- 2. Go to the 'Labels' tab. A list of your personal labels is displayed to the left of the screen under 'Your
- 3. Click on 'Favourite'. This will display a list of all spaces and pages that you have added as favourites.

Screenshot: Viewing your favourites

See the personal labels you have created, and the other labels which you have used recently.

Your Labels	Content labelled with "favourite	e"
13 <u>favourite</u>	Documentation Home	by <u>Vidya Madabushi</u> (24 Oct)
1 <u>nice</u> 1 nottoobad	Confluence Release Notes	by <u>Vidya Madabushi</u> (19 Oct)
1 something	Confluence Installation Guide	by <u>Vidya Madabushi</u> (24 Oct)
2 stuff	Configuring Shortcut Links	by <u>Vidya Madabushi</u> (19 Oct)
	Configuration Guide	by <u>Vidya Madabushi</u> (24 Oct)
	Backup and Restore	by <u>Vidya Madabushi</u> (19 Oct)
	Adding a Personal Label	by <u>Vidya Madabushi</u> (26 Oct)
	Adding a Global Label by Vi	<mark>dya Madabushi</mark> (59 mins ago)
	Confluence Administration Guide	by <u>Vidya Madabushi</u> (26 Oct)
	Documentation Staging 2	by <u>000</u> (17 Oct)

1 | <u>2</u> | <u>Next >></u> (total: 13)

RELATED TOPICS

Adding Favourites Removing Favourites

Working with Labels Overview

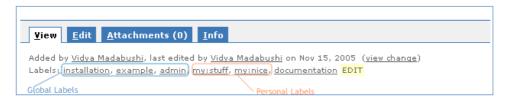
This page last changed on Jun 22, 2007 by smaddox.

Labels are user-defined tag words that can be assigned to pages and spaces, to categorise, identify or bookmark content in Confluence.

For example, you can assign the label 'accounting' to all accounts-related pages on the site. You can then browse all pages with the label 'accounting' in an individual space or across the site, do a search based on it, and even use it to filter information when you <u>subscribe to a Confluence RSS feed</u>.

Because labels are user-defined, you can add any word (or even make up your own) that helps you identify the content in the site.

Labels appear below the page tabs in a page and can be added or removed without affecting the content of the page.



There are two different types of labels:

<u>Global Labels</u>: A global label is available to all users across the site. Once a global label is added, any user with permission to view a page can also view its labels. Any user with permission to edit a page can add a global label to a page.

<u>Personal Labels</u>: A personal label is only available to the user that created it. Any user with 'view' permission can add a personal label to a page.

Here are some of the advantages of using labels:

- Labels are user-defined which means that you decide what information is relevant to you and how you are going to label it.
- You can group pages without having to restructure the site.
- Labels are easy to add and edit, and do not affect the actual content of the page.
- You can use labels to filter information during a search.
- · You can add as many labels as you like to a page.

RELATED TOPICS

Categorising Wiki Content Using Labels

Content by Label Macro

Label Macros

Related Labels Macro

Viewing Global Labels

Adding a Global Label

This page last changed on Jun 22, 2007 by smaddox.

Any user with 'edit' permission for a page can add a global label to it.

To add a global label,

- 1. Go to the 'view' mode of the page. If the page already has labels, these will be displayed at the top of the page below the page title.
- 2. Click on the 'Edit' link beside the list of labels (highlighted in yellow). This will display a form with an input field and a list of 'Suggested Labels' to choose from.
- 3. Check if you want to use any of the suggested labels; these are a list of labels you've used recently and the most popular labels in the space. Clicking on a label will add it to the page.

 If you want to add a new label, simply type it in and click 'Add'. As you type, the drop-down field will display the label closest to the word you are typing. It is possible another user may have added the same label or a similar label which you can select and reuse.
- 4. Click 'Done'.



Note

Labels are always in lowercase. Even if you use uppercase characters, Confluence will convert these to lowercase when it adds the label.

Screenshot: Adding a Label



RELATED TOPICS

Adding a Personal Label
Removing a label from a page
Adding a Space Label
Adding a Team Label

Adding a Personal Label

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Any user with 'view' permission can add a personal label. Personal labels are only available to the user that created them. To differentiate them from global labels, personal labels include the prefix "my:" in the label name.

Here are some examples of personal labels:

"my:sales", "my:stuff", "my:trivia"

To add a personal label,

- 1. Go to the 'view' mode of the page.
- 2. Click on the 'Edit' link beside 'Labels'. This link is highlighted in yellow. This will open up a form with an input field and a list of 'suggested labels'.
- 3. Check if you want to use any of the suggested labels; these are a list of labels you've used recently, and the most popular labels in the space. Your personal labels will also appear here if you have used them frequently or recently. Clicking on a label will add the label to the page. If you want to add a new label, simply type it in using the markup "my:label" and click 'Done' to add the label.



Note

Labels are always in lowercase. Even if you use uppercase characters, Confluence will convert these to lowercase when it adds the label.

Screenshot: Adding a Label



RELATED TOPICS

Adding a Global Label Adding a Space Label Adding a Team Label

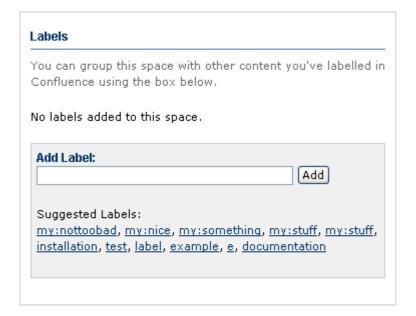
Adding a Space Label

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To add a Space Label,

- 1. Click on the 'Browse Space' link at the top right-hand corner of the page.
- 2. Go to the 'Advanced' tab and click 'Edit Space Details'. This will take you to a new screen.
- 3. Click 'Edit Space Labels' in the left navigation frame. In the input field displayed under the heading 'Labels', type in your label and click 'Add'. A list of suggested labels is also displayed in the form. Click on the label to add it.

Screenshot: Adding a space label



RELATED TOPICS

Adding a Global Label
Adding a Personal Label
Adding a Team Label

Adding a Team Label

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Team labels are used to group together related spaces.

For example, if you have one or more spaces on the site that the Sales team may be interested in, you can group all these spaces together under the label 'sales'.

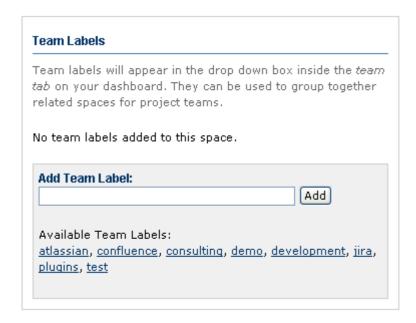
On the Dashboard, you can then choose 'Sales' from the drop down menu under the 'Team' tab in the spaces list, and have only the list of spaces relevant to the Sales team displayed. The 'Recently Updated' section will also display content only from these spaces.

You will need to add the same label all the spaces you want to group together.

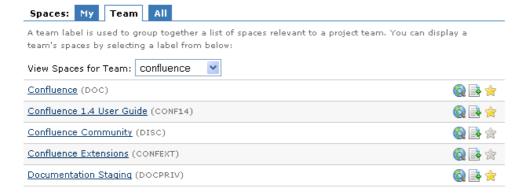
To add a Team Label,

- 1. Click on the 'Browse Space' link at the top right-hand corner of the page.
- 2. Go to the 'Advanced' tab and click 'Edit Space Details'. This will take you to a new screen.
- 3. Click 'Edit Space Labels' in the left navigation frame.
- 4. In the input field displayed under 'Team Labels', type in your label and click 'Add'. A list of 'Suggested Labels' is also displayed in the form. Click on the label to add it.

Screenshot: Adding a team label



Screenshot: List of team related spaces on the dashboard



RELATED TOPICS

Adding a Global Label Adding a Personal Label Adding a Space Label

Categorising Wiki Content Using Labels

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Labels allow users to sub-categorise pages and reference content across multiple categories.

Label Example Using Vehicles

The following list shows parent-child relationships and page labels inside the space 'Vehicles'. Page names are black, labels are blue.

- · Vehicles Space
 - Cars (vehicle-type)
 - Toyota Prius (car, vehicle)
 - Honda Civic (car, vehicle)
 - Porshe Carrera (car, vehicle)
 - Motorbikes (vehicle-type)
 - Harley Davidson Sportster (motorbike, vehicle)
 - Suzuki GSX-R (motorbike, vehicle)

This page hierarchy can then be cross-categorised using labels, with pages referenced using the <u>Content by Label Macro</u>.

Listing	Wiki Markup
Vehicle types	{contentbylabel:vehicle-type}
All vehicles	{contentbylabel:vehicle}
All cars	{contentbylabel:car}

RELATED TOPICS

Content by Label Macro.

Label Macros

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1. Navmap Macro

Renders the list of pages associated with a specified label as a navigation map.

2. Related Labels Macro

Lists labels commonly associated with the current page's labels.

3. Content by Label Macro

Displays a list of content marked with specified labels.

4. Recently Used Labels Macro

Lists labels most recently used in a specified scope (Global, Space, or Personal)

RELATED TOPICS

Working with Labels Overview Working with Macros

Content by Label Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Contentbylabel macro lists content associated with specific labels.

Contentbylabel Macro

What you need to type	What you will get
{contentbylabel:documentation, my:stuff}	1. System Requirements (Crowd 1.1) Labels: overview, api, guide, crowd, documentation 1. System Requirements (Crowd 1.2) Labels: documentation, crowd, guide, api, overview 1.1 Concepts (Crowd 1.1) Labels: crowd, documentation, guide, overview, framework, architecture, middleware, api, integration, directory, application, authentication, authorisation, single-sign-on, identity, concepts, security, sso, login, provisioning 1.1 Concepts (Crowd 1.2) Labels: provisioning, login, sso, security, concepts, identity, single-sign-on, authorisation, authentication, application, directory, integration, api, middleware, architecture, framework, overview, guide, documentation, crowd 1.1 Setting JAVA HOME (Crowd 1.1) Labels: documentation, crowd, guide, api, overview

By default, Confluence lists all the labels for each result displayed. See optional parameters below to disable this.

Recommended Default Usage

To display all pages with the label needs-fixing, use:

 $\{ \verb|contentby| label: \verb|needs-fixing| showLabels=false| \verb|maxResults=99| showSpace=false| \}$

Optional Parameters

No	parameter	Default	Description
1	key	all	Filter by space (Note: Keywords @all and @self are available with Confluence 2.2.2 and higher.)
2	type	false	Filter by content type
3	showLabels	true	Show or hide labels for results
4	showSpace	true	Show or hide spaces for results

5	excerpt	false	Show or hide excerpts for results
6	maxResults	5	Specify maximum results to display
7	sort=creation sort=title sort=modified	recent	The 'sort' attribute is an optional attribute that allows you to configure how the children are sorted. Use the 'reverse' attribute to optionally reverse the sorting.
8	operator	OR	(Confluence 2.5 and higher.) The operator to apply to the supplied lists of labels. By default, a page with any of the labels will be listed. By using operator=AND, only pages with all of the supplied labels will be listed.

1. Filter by space

 $\{{\tt contentbylabel:dogs,cats} \,|\, {\tt key=PETS}\}$

2. Show only results in current space (Confluence 2.2.2 and higher)

 $\{{\tt contentbylabel:dogs,cats} \,|\, {\tt key=@self}\}$

3. Show results from all spaces (Confluence 2.2.2 and higher)

{contentbylabel:dogs,cats|key=@all}

4. Filter by content type: pages or blog posts

{contentbylabel:dogs,cats|type=page,blogpost}

5. Hide labels for results

{contentbylabel:dogs,cats|showLabels=false}

6. Hide spaces for results

{contentbylabel:dogs,cats|showSpace=false}

7. Display excerpts for results

{contentbylabel:dogs,cats|excerpt=true}

8. Specify the maximum number of results to display

{contentbylabel:dogs,cats|maxResults=99}

9. Sort by creation date, modification date or title

{children|sort=creation|reverse=true}

RELATED TOPICS

Related Labels Macro
Navmap Macro
Recently Used Labels Macro
Working with Labels Overview
Working with Macros

Navmap Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

① You need to edit in 'Wiki Markup' mode to include macros in your page.

The Navmap macro displays the list of pages associated with a specified label as a navigation map.

A label must be specified for this macro.

Navmap macro

What you need to type	What you will get
{navmap:documentation}	1.2 About the 1.1 1.1 Setting Setting Administrat- Concepts Concepts JAVA HOME ion Console 1.2
	About the 1. System1. System 2.1.1 2.1.1 Administrat S S HSQL DB HSQL DB ion Console
	2.1.2
	2.1.5 Connectin Connecting 2.2.1 2.2.1 PostgreSQL to a to a Database Database 2.2.2 2.2.2 2.2.2 2.2.2 2.2.2 2.2.2
	MS SQL MS SQL MySQL MySQL PostgreSQL Server 2.2 2.2 2. 2. Connectin@onnectingInstalling Installing 2.2.5 CrowdID Ground Crowd
	PostgreSQL to a to a and and Database Database CrowdID CrowdID CrowdID CrowdID CrowdID CrowdID 3.2.03 3.2.04 3.2.06 3.2.11 3.2.3 Integratin@int
	<u>Crowd</u> <u>Crowd</u> <u>Crowd</u> <u>Crowd</u> <u>with</u> <u>with</u> <u>with a with</u> <u>Atlassian</u> <u>Atlassian</u> <u>Atlassian</u> <u>Confluence</u> <u>CrowdID</u> <u>JIRA</u> <u>ApplicationConfluence</u>
	3.2.4 3.2.6 3.2.8 Integratininintegratininintegrating Crowd Crowd Crowd With With With a Atlassian Atlassian Custom CrowdID JIRA Application
	5.2 5.2 Configurin@onfigurin@pplicationApplication Caching Caching IntegrationIntegration for an for an Overview Overview on Home ApplicationApplication Ramboo Character Character Character
	Bamboo Character Character Character 1.2 Documentation encodingsencodings Documentation in in on Home ConfluenceConfluence



Optional Parameters:

No	parameter	Default	Description
1	title	None	Specify a title for the navigation map
2	wrapAfter	5	Specify the number of cells in a row
3	cellWidth	90 px	Specify the cell width
4	cellHeight	60 px	Specify the cell height
5	Theme	Confluence	Define a theme for the navmap

1. Specify a title for the navigation map

What you need to type	What you will get
{navmap:documentation title=Confluence Documentation}	Confluence Documentation 1.2 About the 1.1 1.1 Setting Setting Administrat- ion Console

<u>1.2</u>
About the Crowd Process 2.1.1 2.1.1
Administrat- S S HSQL DB HSQL DB
<u>1011</u>
Console
2.1.2 2.1.2 2.1.3 2.1.3 2.1.5
MS SQL MS SQL MySQL MySQL PostgreSQL
Server Server 11/3 1 1 2.1
$\frac{2.1}{\text{Connectin}}$ $\frac{2.1}{\text{Connectin}}$
2.1.5 Crowd Crowd 2.2.1 2.2.1
PostgreSQL to a to a HSQL DB HSQL DB
Database Database
222 222
MS SQL MS SQL My SQL My SQL Poeters SQL
Server Server MySQL MySQL PostgreSQL
<u>2.2</u> <u>2.2</u> <u>2.</u> <u>2.</u>
2.2.5 Connectin@onnectingInstalling Installing
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3.2.03 3.2.04 3.2.06 3.2.11 3.2.3
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Confluence CrowdID JIRA ApplicationConfluence
3.2.4 3.2.6 3.2.8
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Atlassian Atlassian Custom
<u>CrowdID</u> <u>JIRA</u> <u>Application</u>
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Application Application Bamboo Character Character Character
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2.0 to 2.5.4 Confluence Confluence
2.5 User to 2.5.8 2.6 UseDocumentati- 2.5 User Documentati- Guide on Home
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Documentation Internals Internals Internals Internals Internals
Crowd
Confluence 1.1
Internals User User Documentation
Guide Guide Guide On
<u>Crowd</u> Installing Installing <u>Java</u> <u>Java</u>
Documentati-Crowd Crowd Libraries Libraries
on <u>Crowd</u> <u>Libraries</u> <u>Libraries</u>

Related Labels Macro Related Labels Macro Working with	Related Labels Macro Working with Macros Working with	Related Labels Macro Working with Macros	Related Labels Macro Working with Macros	Related Labels Macro Working with Macros
<u>Macros</u>	<u>Macros</u>			

2. Specify the number of cells in a row

The default is 5 cells.

{navmap:mylabel|wrapAfter=3}

3. Specify the cell width

The default width is 90px

{navmap:mylabel|cellWidth=120}

4. Specify the cell height

The default is 60px

{navmap:mylabel|cellHeight=120}

5. Define a theme for the navmap

If you want to create your own look and feel for the navmap (say one with rounded corners), you can do so by adding a file to the WEB-INF/classes/templates/macros directory. The file name convention to use is: navmap-mytheme.vm. You can use whatever name you like in place of mytheme. Just make sure you specify this when calling the macro using theme=mytheme.

RELATED TOPICS

Related Labels Macro
Content by Label Macro
Recently Used Labels Macro
Working with Labels Overview
Working with Macros

Recently Used Labels Macro

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Recently-used-label macro renders a list of the most recently used labels in a specified scope (Global/Space/Personal)

Recently-used-labels macro

What you need to type	What you will get
{recently-used-labels}	vente, marché, bon, cigarettes, butler, lambert, more

Optional Parameters

Specify the number of labels to be displayed.

By default, 10 labels are displayed.

{recently-used-labels:count=5}

Specify the scope of labels to be displayed.

The default scope is 'global'.

{recently-used-labels:scope=space}

Display the labels in a table.

{recently-used-labels:style=table}

Specify a title for the table view

{recently-used-labels:style=table|title=List of my recently used labels}

Related Labels Macro
Content by Label Macro
Recently Used Labels Macro
Working with Labels Overview
Working with Macros

Related Labels Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Related-labels macro lists the labels commonly associated with the current page's labels.

Related-labels macro

What you need to type	What you will get
{related-labels}	crowd installation database confluence setup guide api crowdid integration overview application internal favourite authentication sso connectors single-sign-on userguide configuration macro admin example user confluence20 index list osuser contents all summary encoding unicode utf8 http character mysql postgresql administration jira client install hsql msql msql msql msql msql msql msql m

- directory
- architecture
- java
- custom
- atlassian-user
- <u>httpauthenticator</u>
- verifytokenfilter
- identity
- console
- caching
- ehcache
- <u>framework</u>
- middleware
- concepts
- <u>login</u>
- provisioning
- defaultcache
- securityserverclient
- openid
- website-link
- stuff
- <u>nice</u>
- confluencedoc
- documentation
- test
- label
- fish
- loremipsum
- organise
- sort
- <u>contentbylabel</u>
- <u>filterbylabel</u>
- content
- related
- similar
- topiccategorizing
- categorize
- categorise
- plugin
- appserver
- templates
- <u>template-related</u>
- configuring
- confluence14
- confluence21
- repository current
- confluence15
- adaptavist
- formatting
- confluence22
- confluence23
- atlassian-supported

Optional Parameters

Specify the labels for which you want to view related labels

What you need to type	What you will get
-----------------------	-------------------

{related-labels:labels=do	anno antation man actues
3 related-labels:labels=00	cumentation, my:stuff >

- crowd
- installation
- database
- confluence
- setup
- guide
- <u>api</u>
- crowdid
- integration
- overview
- application
- internal
- favourite
- authentication
- <u>SSO</u>
- connectors
- single-sign-on
- userguide
- configuration
- macro
- <u>admin</u>
- example
- <u>user</u>
- confluence20
- index
- <u>list</u>
- osuser
- contents
- <u>all</u>
- summary
- encoding
- <u>unicode</u>
- utf8http
- <u>character</u>
- mysql
- postgresql
- administration
- jira
- client
- install
- <u>hsql</u>
- msql
- msqlserver
- <u>authorisation</u>
- confluence-label-filter
- build
- properties
- security
- performance
- soap
- directory
- architecture
- java
- <u>custom</u>
- <u>atlassian-user</u>
- <u>httpauthenticator</u>
- verifytokenfilter
- identity
- console
- <u>caching</u>
- ehcache
- <u>framework</u>

 middleware concepts login provisioning defaultcache securityserverclient openid website-link stuff
niceconfluencedoc

RELATED TOPICS

Navmap Macro
Content by Label Macro
Recently Used Labels Macro
Working with Labels Overview
Working with Macros

Removing a label from a page

This page last changed on Jun 22, 2007 by smaddox.

Labels are user-defined tag words that can be assigned to pages and spaces, to categorise, identify or bookmark content in Confluence.

You can see the existing labels, and the pages which contain the labels, by Viewing Global Labels.

To remove a label from a page,

- 1. Go to the page that contains the label. All labels are displayed at the top of the page below the page title.
- 2. Click 'Edit' beside the list of labels (highlighted in yellow). Each of the labels will display a mark beside it.
- 3. Click to remove the label, then click 'Done'

RELATED TOPICS

Working with Labels Overview

Removing a space label

This page last changed on Jun 22, 2007 by smaddox.

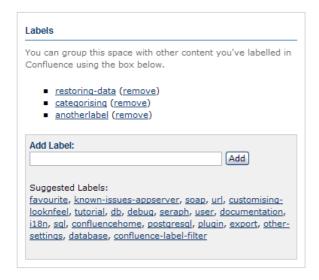
Labels are user-defined tag words that can be assigned to pages and spaces, to categorise, identify or bookmark content in Confluence.

This page tells you how to remove a space label. If you want to remove a label from a page, read the <u>instructions</u> here.

To remove a space label,

- 1. Go to 'Browse Space' and click the 'Advanced' tab.
- 2. Click 'Edit' beside the list of Space Labels. This will take you to a new screen, showing space labels in the left panel and team labels in the right panel. There will be a 'Remove' link beside each label.
- 3. Click 'Remove' to remove the label.

Screenshot: Removing a space label



RELATED TOPICS

Working with Labels Overview

Removing a team label

This page last changed on Jun 22, 2007 by smaddox.

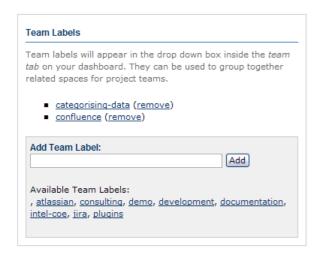
Labels are user-defined tag words that can be assigned to pages and spaces, to categorise, identify or bookmark content in Confluence.

This page tells you how to remove a team label. If you want to remove a label from a page, read the <u>instructions here</u>.

To remove a team label,

- 1. Go to 'Browse Space' and click the 'Advanced' tab.
- 2. Click 'Edit' beside the list of Team Labels. This will take you to a new screen, showing space labels in the left panel and team labels in the right panel. There will be a 'Remove' link beside each label.
- 3. Click 'Remove' to remove the label.

Screenshot: Removing a team label



RELATED TOPICS

Working with Labels Overview

Viewing Global Labels

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

Any page that has labels will have them listed at the top of the page below the page title.

Global labels are visible to all users with 'view' permission and personal labels are only visible to the user that created them.

To view global labels,

- 1. If you are in a page that has labels, clicking on a label will take you to the 'Label' tab of the 'Browse Space' view where all pages in the space with that label will be listed.
 - Click on the link 'See content from all spaces' to view all pages with the same label across the site.
- 2. Click on the 'Labels' tab in the 'Browse Space' view of the space. You have the option to view labels in one of two ways:
 - · Click 'All labels' to view all labels in the space. From this view, you can click on a link to view an alphabetical listing of all labels across the site. Clicking on a label will list all content in the space with that label. It will also display any related labels if they exist. Related labels are labels that frequently appear on pages together. For Example, if pages labelled with 'sales' also tend to have the label 'marketing', these will be displayed as related labels.
 - Click popular labels to view a list of the most frequently used labels in that space. From here, you can also view the most popular global labels across the site. Confluence defaults to one of these views when you go to the 'Labels' tab based on your preference on your last visit to the site. Each of these views also displays a list of up to fifteen most 'Recent Labels' and 'Popular Labels' in the space.

Screenshot: Labels as they are displayed on a page

Added by <u>Vidya Madabushi</u>, last edited by <u>Vidya Madabushi</u> on Oct 27, 2005 (<u>view change</u>) Labels: my:something, my:stuff, installation, documentation, wysiwyg, example, label, my:nice, test EDIT

<u>Screenshot</u>: Viewing all labels



View: Popular Labels | All Labels

Below are the 186 most recently used labels, listed alphabetically. Click on a label to see its associated content.





RELATED TOPICS

Viewing labelled pages

Viewing Global Labels Viewing personal labels Viewing Popular Labels

Viewing labelled pages

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The easiest way to find labelled content is to do a quick search for it. If there is a label matching your query, it will be listed above the search results. Clicking on the link will display all content in the site with that label.

- · You can view all labelled content for a space by going to the 'Label' tab in the 'Browse Space' view of
- · You can view content labelled with personal labels by going to your 'Profile' and clicking on the 'Label' tab.

Viewing labelled content

Searched for database in all spaces excluding Mail.

There are 201 matches in Mail. Include these matches.

Matching labels: database

Related labels: oracle, appserver



Results 1 - 10 of 225 for database.



Migrate to another database (Confluence)

... document will outline the steps to move your existing Confluence data from one database to another. This is relevant to all users who previously used the embedded database for their evaluation (or longer) and would like to move to a more robust external database (such as Oracle, Postgres ... Jul 20, 2005

Advanced label searching

In the search box, you can use the labelText: prefix to search specifically for page labels.

Searching for	Returns content that
confluence labelText:plugin	contains the word confluence or has the label plugin
confluence AND labelText:plugin	contains the word confluence and has the label plugin
labelText:import labelText:plugin	has the label import or has the label plugin
labelText:import AND labelText:plugin	has the label import and has the label plugin

RELATED TOPICS

Viewing Global Labels Viewing personal labels Viewing Popular Labels Searching Confluence

Viewing personal labels

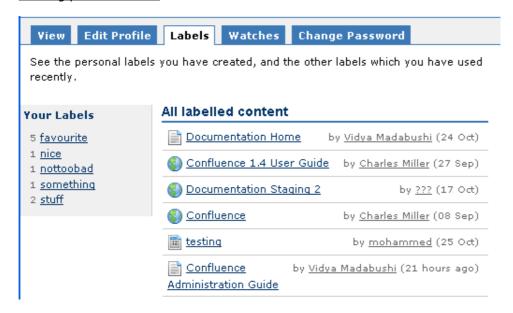
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Any page that has labels (global or personal) will have them listed at the top of the page below the page title. Personal labels are only visible to the user that created them.

To view your personal labels,

- 1. If you are in a page that has personal labels, clicking on a label will take you to the 'Label' tab of your 'Profile' where all pages in the space with that label will be listed.
- 2. Go to your 'Profile' by clicking the link located at the top of the page.
 - Go the 'Label' tab. This will display all content with personal labels in the space. A list of your personal labels along with the number of pages that contain the label is also displayed. Clicking on a link will list all content with that label.

Viewing personal labels



RELATED LABELS

Viewing labelled pages Viewing Global Labels Viewing Popular Labels

Viewing Popular Labels

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Popular labels are labels that are frequently used. Confluence allows you to view the most popular labels both within a space and across the site.

To view popular labels,

- 1. Go to the 'Label' tab in the 'Browse Space' view of the space.
- 2. Click on the link 'popular labels'. This will list the most popular labels in the space and also display a link to view all 'global popular labels' (across the site).
 - Clicking on a label will display all content in the site with that label.
 - Click 'global popular labels' to view the most popular labels in the site.

In both these views, you have the option to sort the listing of labels to display them 'alphabetically' or in order of their 'popularity'.

The bigger the font size, the more popular the label.

space attachments directory^Viewing popular labels



RELATED TOPICS

Viewing labelled pages Viewing Global Labels Viewing personal labels

Working with Links Overview

This page last changed on Aug 23, 2007 by smaddox.

Confluence tries to encourage linking by making it simple as possible. You can link to content anywhere within Confluence or an external site just as easily, using the same syntax. Confluence also gives you the flexibility to do some pretty complicated things with links.

You can create links to and from any of the editable content on the site:

- Pages in the same space, in another space, or outside Confluence
- · News items
- Comments
- User profiles or personal spaces
- Mail messages
- Attachments

You can also use a Confluence link to:

• Create a <u>new mail message</u>.

Links in Confluence are always denoted by square brackets. Whenever you place text between square brackets, Confluence recognises it as a link.



Handy Hint

- Links in Confluence will not break even when you rename pages or move them between spaces on your site!
- Looking for link type not shown above? You might find a <u>plugin</u> can help you.

RELATED TOPICS

Rich Text-Creating a new link
Changing the Title of a link
Working with Anchors
CamelCase linking
Trackback
Linking to Confluence Pages from Outside Confluence

CamelCase linking

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

CamelCase is a form of markup used in many wikis where words capitalized and compounded together without spaces LikeThis, are used to create links.

By default, CamelCasing is not enabled in Confluence. However, a <u>site administrator</u> can turn on CamelCasing from the <u>Administration Console</u>.

To link to a page in the same space using CamelCase linking

What you need to type	What you will get
CamelCasePage	<u>CamelCasePage</u>

where:

'CamelCasePage' is the name of the page you want to link to.

To link to a page you intend to create later (undefined page) using CamelCase linking

Confluence allows you to create links first and add content to pages later. This type of a link is an <u>undefined link</u> and is indicated with the plus sign. Clicking on the link will bring up a screen where you can add content for the page.

What you need to type	What you will get
NonExistentPage	[NonExistentPage]

where:

'NonExistentPage' is the title of the page you intend to create later.

To ensure a CamelCase word does not become a link

(Confluence 2.1.3 or later)

Sometimes you may wish to use a CamelCase word in a page, but do not want it to be drawn as a link. You can accomplish this using the {nolink} macro:

What you need to type	What you will get
{nolink:SomeWord}	SomeWord
{nl:SomeWord}	SomeWord

{nolink} and {nl} do the same thing, just use whichever you find more convenient.

The {nolink} and {nl} macros are only available in Confluence 2.1.3 or later. In versions of Confluence prior to 2.1.3, there is no way to prevent a CamelCase word from becoming a link short of disabling CamelCase linking across the entire Confluence site.

RELATED TOPICS

Working with links

CamelCasePage

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

This page is a demonstration of a page that can be linked to using CamelCase linking. You can find $\underline{\text{more}}$ information on the subject here.

Changing the Title of a link

This page last changed on Aug 23, 2007 by rosie@atlassian.com.

Sometimes, you may need to change the default labels for links if they are not particularly informative or attractive, and especially if you are including the links in the middle of your own text.

To change the title of a link,

What you need to type	What you will get
[the current release notes Sample Release Notes]	the current release notes

Where:

'the current release notes' is your new label.

'Release Notes' is the name of the page you want to link to.

Example: Changing the title of a news item

What you need to type	What you will get
[an article on the subject /2007/06/25/Sample News]	[an article on the subject]

Where:

'an article on the subject' is how you want to refer to the news item '/2005/08/26/' is the date the news item was published. 'Sample News' is the actual title of the news item

Example: Combining inter-space links and labelled links

What you need to type	What you will get
[What can Confluence do for you? DS:Confluence Overview]	[What can Confluence do for you?]

Where:

'What can Confluence do for you?' is your label.

'DS' is the space key of the space the page you want to link to is located.

'Confluence Overview' is the name of the page in that space.

RELATED TOPICS

<u>Linking to Pages Within the Same Space</u> <u>Linking to Pages in Another Space</u> <u>Linking to Web Pages</u>

Sample Release Notes

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Start of release notes content

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

End of release notes content

Linking an Image

This page last changed on Dec 12, 2007 by smaddox.

This page tells you how to link an image to another page or URL. You can also read the full instructions on attaching a file to a page and displaying an image on a page.

To add a link from an image on a page,

The syntax below will display the attached image called 'dochome.gif' and will also link the displayed image to the home page of the 'doc' space. So when a user clicks the image, they will go to the linked page.

What you need to type	What you will get
[!dochome.gif! doc:]	Confluence Documentation Home

To add a link from an image attached to another page,

The syntax below will display the image called 'dochome.gif', which is attached to the page called 'Displaying an image'. The syntax will also link the displayed image to the home page of the 'doc' space. So when a user clicks the image, they will go to the linked page.

What you need to type	What you will get
[!Displaying an Image^fish.gif! doc:]	

RELATED TOPICS

Working with Links Overview Displaying an Image Thumbnail Macro

Take a look at some plugins too.



First read the warning on support of third-party plugins.

- ImageMap Plugin
- · Other image and visualisation plugins

Linking to Confluence Pages from Outside Confluence

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Sometimes you may want to link to a Confluence page from outside Confluence, e.g. from within another website, or from within an email. In this case, you may want to link to a "permanent" URL, in case the name of the Confluence page changes.

(Note: if you are linking to a page from within another Confluence page, see <u>Linking to Pages Within</u> the <u>Same Space</u> or <u>Linking to Pages in Another Space</u> — links created in this way will be automatically updated if the page is renamed.)

To link to a page's "permanent" URL,

- 1. Go to the Confluence page to which you want to link.
- 2. Click the 'Info' tab.
- 3. Copy the 'Tiny Link' and paste it into your email or external web page. This will create a link to the latest version of your Confluence page.

RELATED TOPICS

Link to a Page within a Space Link to a Web Page Working with Links

Linking to Pages in Another Space

This page last changed on Oct 22, 2007 by smaddox.

This page tells you how to use Confluence Notation to link to a Confluence page. Instead, you can also use the Rich Text editor.

In Confluence notation, links are always denoted by square brackets. Whenever you place text between square brackets, Confluence recognizes it as a link.

You can display your own text instead of the page name: Inside the square brackets, insert the required text followed by a vertical bar and then the page name. The second example shows this.

To link to a page in a different space

What you need to type	What you will get
[DS:Confluence Overview]	[DS:Confluence Overview]
[Here's an overview DS:Confluence Overview]	[Here's an overview]

where:

'DS' is the space key of the space you are linking to, in this instance, the Demonstration Space. 'Confluence Overview' is the name of the page in the space, 'DS'.

To link to the homepage of another space

What you need to type	What you will get
[DS:]	<u>Demonstration Space</u>
[demo home page DS:]	demo home page

where:

'DS' is the space key of the space you are linking to, in this instance, the Demonstration Space.

The space key is the short name displayed in parentheses beside each space name on the dashboard, and in various other places across the site.



Handy Hint

You can also create a link to any Confluence page by clicking 'Insert Link' when you are in the 'Edit' mode of a page. A pop-screen allows you to select pages from anywhere within Confluence. Selecting a page creates a link to that page.

RELATED TOPICS

Link to a Page within a Space Link to a Web Page Working with Links

Linking to Pages Within the Same Space

This page last changed on Oct 22, 2007 by smaddox.

This page tells you how to use Confluence Notation to link to a Confluence page. Instead, you can also use the Rich Text editor.

In Confluence notation, links are always denoted by square brackets. Whenever you place text between square brackets, Confluence recognizes it as a link.

You can display your own text instead of the page name: Inside the square brackets, insert the required text followed by a vertical bar and then the page name. The second example shows this.

To link to a page in the same space

What you need to type	What you will get
[Confluence User Guide]	Confluence User Guide
[User Guide Home Confluence User Guide]	<u>User Guide Home</u>

where:

'Confluence User Guide' is the name of the page you want to link to.

To link to a page you intend to create later (undefined page)

Confluence allows you to create links first and add add content to pages later. This type of a link is an <u>undefined link</u> and is indicated with the plus sign. Clicking on the link will bring up a screen where you can add content for the page.

What you need to type	What you will get
[Link to new page]]	[Link to new page]

where:

'Link to a new page' is the title of the page you intend to create later.



You can also create a link to any Confluence page by clicking 'Insert Link' when you are in the 'Edit' mode of a page. A pop-screen allows you to select pages from anywhere within Confluence. Selecting a page creates a link to that page.

RELATED TOPICS

Link to a Page in Another Space
Link to a Web Page
Working with Links
Including the contents of a page
Including an excerpt from a page

Linking to Web Pages

This page last changed on Oct 22, 2007 by smaddox.

This page tells you how to use Confluence Notation to link to a web page. Instead, you can also use the Rich Text editor.

In Confluence notation, links are always denoted by square brackets. Whenever you place text between square brackets, Confluence recognizes it as a link.

You can display your own text instead of the URL: Inside the square brackets, insert the required text followed by a vertical bar and then the URL. The second example shows this.

To link to a web page outside Confluence,

What you need to type	What you will get
[http://www.atlassian.com/software/confluence]	http://www.atlassian.com/software/confluence
[go to Atlassian http://www.atlassian.com/software/confluence]	go to Atlassian

Where:

'http://www.atlassian.com/software/confluence' is the URL that you want to link to.

Confluence will also try to find URLs within the text of the page and convert them into links, but it may have trouble separating the link from its surrounding text, especially when punctuation is involved. Putting the link inside square brackets will ensure that it is interpreted the right way.

RELATED TOPICS

Rich Text-Linking to a Page Linking to Pages Within the Same Space Linking to Pages in Another Space Working with Links Overview

Trackback

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Trackback is a mechanism by which two sites can stay informed each time one site refers to the other by means of trackback 'pings'.

In Confluence, Trackback is enabled by a <u>site administrator</u> from the <u>Administration Console</u>. When Trackback is enabled, any time you link to an external webpage that supports <u>Trackback Autodiscovery</u>, Confluence will send a Trackback ping to that page to inform it that it has been linked to.

Confluence pages also support Trackback Autodiscovery, and when Trackback is enabled can receive trackback pings sent by other sites.

To see who has sent a Trackback ping to a Confluence page,

- 1. Go to the page.
- 2. View the <a>Page Information under the Info tab
- 3. Any Trackback pings the page has received will be listed under the page's Incoming Links

RELATED TOPICS

<u>Linking to Web Pages</u> Working with Links Overview

Using a link to create a new mail message

This page last changed on Jul 12, 2007 by smaddox.

You can insert the HTML 'mailto' tag inside a Confluence <u>link</u> using 'Wiki Markup' as shown below.

You can display your own text instead of the 'mailto' tag: Inside the square brackets, insert the required text followed by a vertical bar and then the 'mailto' tag. The second example shows this.

Examples

What you need to type	What you will get
[mailto:jsmith@non.existent.corp.com]	jsmith@non.existent.corp.com
[Sales mailto:jsmith@non.existent.corp.com]	Sales

RELATED TOPICS

Working with Links Overview Linking to Mail

Working with Anchors

This page last changed on Jun 21, 2007 by rosie@atlassian.com.



You need to edit in 'Wiki Markup' mode to create anchor links.

Anchors allow you to link to specific places within a page. Anchor links can be especially useful when navigating between sections of a long page or when you want to link to a segment of a page and not to the page as a whole.

Anchors are made up of two parts:

- · The content to which you are linking.

In Confluence, you can place an anchor in a page using the anchor macro. This creates an anchor called "here", but you can substitute this with whatever name you like.

Anchor Macro

{anchor:here}

Once an anchor is in the page, you can link to it by putting #here (or whatever anchor name you choose) at the end of a link pointing to that page.

For example, there are two anchors in this page called "top" and "bottom", which you can link to like so:

[#bottom]

These links come out like this: top bottom.

Linking to an anchor in the same page

[#anchorname]

Linking to an anchor in another page

[nameofpage#anchorname]

Linking to an anchor in a page in another space

[spacekey:nameofpage#anchorname]

Linking to headings

Confluence treats all headings as anchors. So you don't have to place an anchor but simply link to it like

[#textofheading]



Page titles and links to other spaces can be combined with anchors and attachments, but you can't use attachments and anchors in the same link.

Note that if you are adding an anchor to the site welcome message, it must be to another page. Internalonly links such as {anchor:bottom} will not render.

RELATED TOPICS

Working with Links Overview

Working with Macros

This page last changed on Nov 05, 2007 by smaddox.

Differences in Confluence Hosted

If you are using <u>Confluence Hosted</u>, the plugins and macros are installed for you by Atlassian. Refer to the list in the <u>Confluence Hosted FAQ</u>. Read more about the <u>feature limitations in Confluence Hosted</u>.

Macros perform programmatic functions within a page and can be used to generate complex content structures or dynamic content.

Macros allow you to create markup or include dynamic content in a page that may not be possible using Confluence notation. For example, the <u>Attachments macro</u> will list a page's attachments in the page itself, so that readers do not have to visit the Attachments tab.

Including a macro in your page

Generally speaking, a macro is simply a command wrapped inside curly braces $\{...\}$.

For instance, the Attachments Macro is written as:

{attachments}

Optional Parameters in Macros

For each macro, you can also have optional parameters that can often be combined to refine or control the macro's output.

With the Attachments Macro, for instance, you have two optional parameters:

- to specify the file formats of the attachments displayed.
- to choose whether or not you want old versions of the attachments displayed.

These optional parameters are included within the curly braces, following a colon, like this:

```
{attachments:patterns=.*jpg}
```

When specifying more than one parameter within the same macro, the pipe symbol ('|') is used to separate one from the other, like this:

{attachments:old=true|patterns=.*jpg}

Confluence Macros

Many macros are shipped with Confluence. The macros currently available in Confluence are listed below. For each macro, all the optional parameters are also listed with examples of their usage.

Attachments Macro	Displays a list of attachments belonging to the current page.
Blog Posts Macro	Lists the most recent news items in the space.
Bookmarks Macro	Includes a list of bookmarks on a Confluence page.
Children Display Macro	Displays the children and descendants of the current page.
Code Block Macro	

Color Text Macro Changes the colour of a block of text.	
Changes the colour of a block of text.	
Column Macro Used with the Section Macro. Defines columithin the page.	ımns
Content by Label Macro Renders a list of content associated with slabels.	specific
Create Space Button Macro Renders a create space button linked to t space page.	he create
<u>Dynamic Tasklist Macro</u> Displays a dynamic task list which can be in 'view' mode.	modified
Excerpt Macro Allows you to define a part of the page as page's 'excerpt' which is then used by oth macros to summarise a page's content.	the ner
Excerpt Include Macro Allows you to display an excerpt from and page within the current page.	other
Favourite Pages Macro Displays a list of your favourite pages.	
Excerpt Include Macro Includes one page's excerpt in another.	
Flowchart Macro Displays flowcharts and other diagrams of shapes joined by lines.	omposed
Gallery Macro Forms a thumbnail gallery of all images a to a page.	ttached
Global Reports Macro Renders a list of links to global reports witable.	ithin a
HTML Macro Renders your specified HTML code within current page.	the
IM Presence Macro Displays graphically when a contact is only	line.
Include Page Macro Inserts the contents of the specified page current one.	into the
Info Macro Displays a block of text in a blue highlight	t box.
JIRA Issues Macro Displays a list of JIRA issues in a page.	
JIRA Portlet Macro Displays a JIRA dashboard portlet in Conf	fluence.
JUnit Report Macro Display a summary of JUnit test results.	
Layout Macros Format a page into columns.	
Navmap Macro Renders the list of pages associated with specified label as a navigable map.	а
Noformat Macro Displays a block of text in monospace for	ıt.
	ght box.

Panel Macro	Displays a block of text within a fully customisable panel.
Recently Updated Content Macro	Includes a list of recently changed content.
Recently Used Labels Macro	Lists labels most recently used in a specified scope (Global, Space, or Personal)
Related Labels Macro	Lists labels frequently appearing on the same pages as the current page's labels.
RSS Feed Macro	Displays the contents of an RSS feed.
Search Macro	Searches Confluence, and includes the results in the page.
Section Macro	Used with the <u>Column Macro</u> to define columns within the page.
Space Details Macro	Includes the summary of a Confluence space in the page.
Spacegraph Macro	Displays a chart of the pages in a space and their connections.
Spaces List Macro	Displays a list of all spaces visible to the user.
Tip Macro	Displays a block of text in a green highlight box.
Thumbnail Macro	Creates a thumbnail of an inline image.
<u>Userlister Macro</u>	Displays a list of Confluence users, from an optional group.
Warning Macro	Displays a block of text in a red highlight box.
Welcome Message macro	Includes the Confluence site welcome message.

Other macros

Other macros are available as $\underline{\text{plugins}}$ or as $\underline{\text{user macros}}$, and can be installed by your Confluence administrator.

Customers using Adaptavist macros or plugins might be interested in the <u>Adaptavist's Confluence user guide</u>.

Some examples are:

- {toc} macro, provided by the <u>Table of Contents Plugin</u> full documentation by <u>CustomWare</u>.
- {float} macro and others, provided by the <u>Composition plugin</u> full documentation by <u>CustomWare</u>.

Writing your own macros

To learn how to write your own macro, or use macros written by other people, read the <u>Confluence Plugin</u> Guide.

RELATED TOPICS

Confluence Notation Guide Overview
Confluence Plugin Guide
Plugin Index
User Macros

Attachments Macro

This page last changed on Oct 08, 2007 by mryall.



The attachments macro is documented on <u>Displaying List of Attachments in a Page</u>.

Blog Posts Macro

This page last changed on Oct 16, 2007 by smaddox.

The Blog Posts Macro allows you to display news items within a page. Clicking on a title takes you to the news item.

Blog Posts Macro

What you need to type	What you will get
{blog-posts}	No news found.

Optional Parameters

Parameter name	Default	Description
default parameter	15	Specify the number of posts you want to display.
content	entire	Specify 'content=excerpts' to display short excerpts, or 'content=titles' to display a list of posts.
time	no limit	Specify from how far back in time you want items displayed, using 'h' (hours) or 'd' (days).
labels	none	Display posts that match the specified label(s).
spaces	@all	Display posts from the specified space(s). Specify '@all' for all spaces, the space key for a global space, or '~username' for a personal space. Separate multiple space keys with commas.

Examples of Optional Parameters

1. Specify the number of posts you want displayed

{blog-posts:1}

2. Display the content in its entirety, as short excerpts, or as a list of titles

Excerpts

{blog-posts:content=excerpts}

Titles

{blog-posts:content=titles}

3. Choose from how far back in time you want items displayed

For example, "time=12h" would display those items created in the last twelve hours, and "time=7d" would show items made in the last week. (The default is no limit)

Hours

{blog-posts:time=12h}

Days

{blog-posts:time=7d}

4. Filter items using labels

• To display content with any of the specified labels:

The following code will display items that contain either of the labels, 'atlassian' or 'confluence'

 $\{ \verb|blog-posts:labels=atlassian, confluence|| \}$

• To display content with all of the specified labels:

The following code will display content with both labels 'atlassian' and 'confluence'

{blog-posts:labels=atlassian,confluence|match-labels=all}

5. Filter items using spaces

• The following code will display items from the 'Marketing' space (whose key is 'MKTG') and Joe Smith's personal space:

{blog-posts:spaces=MKTG,~jsmith}

6. Filter items by combining parameters

The following code will display the latest 10 items in the 'Marketing' space with the label 'logo'. The items will be displayed as a list.

{blog-posts:10|labels=logo|spaces=MKT|content=title}

RELATED TOPICS

Working with Macros
Working with News Overview

Bookmarks Macro

This page last changed on Dec 12, 2007 by smaddox.

This page describes the {bookmarks} macro, provided by the <u>Social Bookmarking plugin</u>. Please refer to <u>Working with Bookmarks</u> for details of how to add, view and subscribe to bookmarks.

Use the {bookmarks} macro to include a list of bookmarks on a Confluence page. By default, the macro will display the bookmarks saved in the current space.

Bookmarks macro

What you need to type	What you will get	
{bookmarks}	Bookmarks Report on meeting about Extranet blogging - Extranet (at I Remove Hi Rosie, this is a report harde on the meeting held last Friday. Protect 21 days age in Sazah Maddoo by Sazah Maddoo I View Bookmark Page Levier bzcandidational zon 0. Comments Crowd OpenID at chatterwocky (at I Remove Good description of Crowd and OpenID by Michael Knighten Postect 21 days age in Sazah Maddoo by Sazah Maddoo I View Bookmark Page Levier bzcandidational zon 0. Comments BAM-1496 Change column width for table of contents to 30% - Atlassian JIRA (at I Remove Hi Rosie, for created this JIRA siese after discussion with Joanshan Holen and Chai. Postect 24 days age in Sazah Maddoo by Sazah Maddoo I View Bookmark Page 1. Comments Demonstrate 1. Comments Demonstrate 1. Comments Demonstrate 1. Comments	

Optional Parameters

Parameter	Default	Description
max	15	The maximum number of bookmarks to display.
spaces	Current space	A list of spaces to search for, separated by commas. The macro will display the bookmarks saved in these spaces. Meta space names @all, @personal, @global can also be used.
labels	None	A list of labels to search for, separated by commas. The macro will display the bookmarks which have these labels applied. If you specify multiple labels, the bookmarks need to match only one of the labels to be included.
creators	None	A list of usernames, separated by commas, specifying who created the bookmarks to be listed.
sort	creation	Specify the sort order of the bookmarks. Valid values: 'creation' = bookmark created date; 'creator' = username of bookmark author; 'title' = bookmark title.

reverseSort	false	'true' = reverse the sort order.
showAuthor	true	Display the user who created the bookmark.
showDate	true	Display the date when the bookmark was created.
showDescription	true	Display the bookmark description.
showEditLinks	true	If the current user has permission, show quick links to edit or remove the bookmark.
showLabels	true	Display the bookmark's labels.
showListHeader	true	Display heading of the bookmark list (with the RSS feed link).
showSpace	true	Display the space the bookmark is saved in.
showViewLink	true	Display a link to the actual bookmark page.

Examples of Optional Parameters

Specify the number of bookmarks you want displayed:

{bookmarks:max=5}

Specify the space(s) where the bookmarks are saved:

The following markup will show the bookmarks in the personal space of user 'jbloggs' and in the 'sales' space.

{bookmarks:spaces=~jbloggs,sales}

Specify the space(s) where the bookmarks are saved and the person who created the bookmarks:

The following markup will show the bookmarks created by user 'jbloggs' in his personal space and in the 'sales' space.

{bookmarks:spaces=~jbloggs,sales|creators=jbloggs}

Display only the bookmark titles:

We have forced the line-breaks in this example. Your code should consist of a single line.

{bookmarks:showAuthor=false|showDate=false|showDescription=false|showEditLinks=false|showLabels=false|showListHeader=false|showSpace=false|showViewLink=false}

RELATED TOPICS

Working with Bookmarks
Working with Macros

Children Display Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Use the Children Display Macro to display the children and the descendants of a page.

Note that only pages to which you have 'View' permission will be displayed.

Children Display Macro

What you need to type	What you will get
{children}	Child Page 1Child Page 2

Optional Parameters

No	parameter	Default	Description
1	all	true	Display all descendants
2	page	current	Specify which page to display children for in a current space or in a different space
3	depth	none	Specify the depth of descendents to display
4	first	none	Restrict the number of children displayed at the top level
5	style	none	Specify the style in which descendants are displayed
6	excerpt	false	Display the child pages' excerpts, if they exist
7	sort=creation sort=title sort=modification	recent	The 'sort' attribute is an optional attribute that allows you to configure how the children are sorted. Specify 'creation' to sort by content creation date, 'title' to sort alphabetically on title and 'modified' to sort of last modification date.

1. Display all descendants of the page

 $\{ \verb|children:all=true| \} \{ \verb|nomarkup| \}$

2a. Specify which page to display children for

{children:page=page name}

2b. Specify which page in a different space to display children for

{children:page=space key:page name}

3. Specify the depth of descendants

{children:depth=2}

4. Restrict the number of children displayed at the top level

{children:first=x}

5. Specify the style in which descendants are displayed

Choose from heading levels h1 to h6.

{children:depth=1|style=h3}

6. Display the child pages' excerpts, if they exist

{children:depth=2|excerpt=true}

7. Sort children by creation date, modification date or title

{children|sort=creation|reverse=true}

If the page parameter is '/', then the macro will list all the current space's "top level" pages - those without parents. If the page parameter is a space key followed by a colon (e.g {children:page=DOC:}), then the top level pages of that space will be listed.

RELATED TOPICS

Working with Page Families Working with Macros

Child Page 1

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Grandchild

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Child Page 2

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Code Block Macro

This page last changed on Jul 10, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Code Block Macro allows you to display source code in your document with the appropriate syntax highlighting.

All the optional parameters of the {panel} macro are valid for {code} too.

You can specify the programming language. The default language is Java but you can specify JavaScript, ActionScript, XML, HTML or SQL instead.

Code Block Macro

Example 1: Java

What you need to type	What you will get
<pre>{code} public String getFoo() { return foo; } {code}</pre>	<pre>public String getFoo() { return foo; }</pre>

Example 2: XML

What you need to type	What you will get
{code:XML} <test> <another tag="attribute"></another> </test> {code}	<test> <another tag="attribute"></another> </test>

RELATED TOPICS

Working with Macros Adaptavist User Guide

Color Text Macro

This page last changed on Nov 22, 2007 by smaddox.

You can use the $\{color\}$ macro to change the colour of a block of text. Specify the colours by name or by hex value. See more information about $\underline{web\ colours}$.

Usage:

{color:mycolour} ... text ... {color}

Parameter	Required	Default	Description
mycolour	yes	none	Colour of text. You can use names for common colours or use the hex code for a more specific colour.

Examples:

What you need to type	What you will get
{color:red}red{color}	red
{color:orange}orange{color}	orange
{color:yellow}yellow{color}	yellow
{color:green}green{color}	green
{color:blue}blue{color}	blue
{color:purple}purple{color}	purple
{color:purple}violet{color}	violet
{color:003366}#003366{color}	#003366

0

Results may differ depending on your browser.

Column Macro

This page last changed on Oct 08, 2007 by mryall.

The Column Macro allows you to define columns within a page. Note that the Column Macro can only be used within the <u>Section Macro</u>.

Column Macro

What you need to type	What you will get	
{section} {column}Column one text goes here{column} {column}Column two text goes here{column} {section}	Column one text goes here	Column two text goes here

Optional Parameter

Parameter	Default	Description
width		The width of the column. Can be specified either in pixels (e.g. '{column:width=400px}') or as a percentage (e.g. '{column:width=50%}')

RELATED TOPICS

Working with Macros Working with Tables

Create Space Button Macro

This page last changed on Dec 18, 2007 by smaddox.

The Create Space Button Macro renders a create space icon that links to the 'create space' page.

To display this icon, you require 'Create Space' permission which is assigned by a <u>site administrator</u> from the <u>Administration Console</u>. See <u>Security</u> or contact a site administrator for more information.

Create Space Button Macro

What you need to type	What you will get
{create-space-button}	

Optional Parameter

No	parameter	Default	Description
1	size	small	Specify whether to use small or large icon

Specify the size of the icon displayed

What you need to type	What you will get
{create-space-button:size=small}	

RELATED TOPICS

Setting up a New Global Space Working with Macros

Dynamic Tasklist Macro

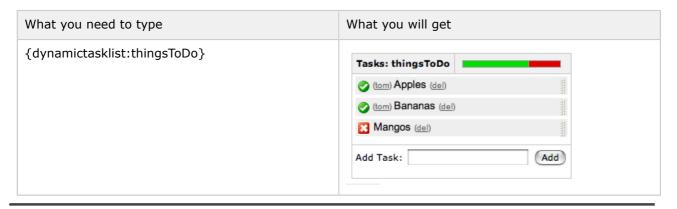
This page last changed on Oct 17, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Dynamic Tasklist Macro displays a task list which can be modified in the page as it is viewed.

Optionally, you can specify the name of the task list name.

Dynamic Tasklist Macro



Live Example

Here is a live example of the dynamic task list in operation. Play with it! Add new tasks, complete or uncomplete tasks, grab the handles on the right hand side to reorder your tasks.

Tasks: thingsToDo

• 🚨 example (del)

Add Task:

RELATED TOPICS

Working with Macros

Excerpt Include Macro

This page last changed on Jun 24, 2007 by rosie@atlassian.com.

The Excerpt Include Macro is used to display one page's excerpt in another.

1 To use this macro, the excerpt must have been defined using the Excerpt Macro and both pages must exist in the same space.

Excerpt Include Macro

What you need to type	What you will get
{excerpt-include:Excerpt Macro}	
	Excerpt Macro

Optionally,

Remove the panel

By default, the excerpt is displayed within a panel. A value of "nopanel=true" displays the excerpt without the panel.

{excerpt-include:Home|nopanel=true}

RELATED TOPICS

Excerpt Macro
Working with Macros

Excerpt Macro

This page last changed on Nov 09, 2007 by smaddox.

The excerpt macro is used to mark a part of a page's content as its summary. By itself, the excerpt macro does not change the display of a page. However, defining an excerpt enables other macros such as 'excerpt-include' and 'blog-posts' macros to display a summary of a page's content.

You can only have one excerpt for a page.

Excerpt Macro

{excerpt}A short summary of this page{excerpt}

Optionally,

Hide the contents of the excerpt

{excerpt:hidden=true}A short summary of this page{excerpt}



Some bugs in this macro fixed in Confluence 2.6.1

If you are using Confluence 2.5.x or 2.6.0, you may notice some problems with the {excerpt} and {excerpt-include} macros, where the macro strips away the markup so that images and links do not display properly. These problems have been fixed with Confluence 2.6.1. See JIRA issues CONF-8983 and CONF-8701, and refer to the Confluence 2.6.1 Release Notes for more details.

RELATED TOPICS

Excerpt Include Macro Working with Macros

Favourite Pages Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Use the Favourite Pages Macro to display a list of your favourite pages.

Favourite Pages Macro

What you need to type	What you will get
{favpages}	Favourite Pages There are currently no pages on your favourites list. You can add pages to this list by clicking on the top right of the page you're viewing.

Optional Parameters

1. Specify the maximum number of results to be displayed

{favpages:maxResults=5}

RELATED TOPIC

Working with Favourites Overview Working with Macros

Flowchart Macro

This page last changed on Jul 12, 2007 by ganand.

Description

The Flowchart Macro creates diagrams composed of shapes joined by lines using the GraphViz language. Installation

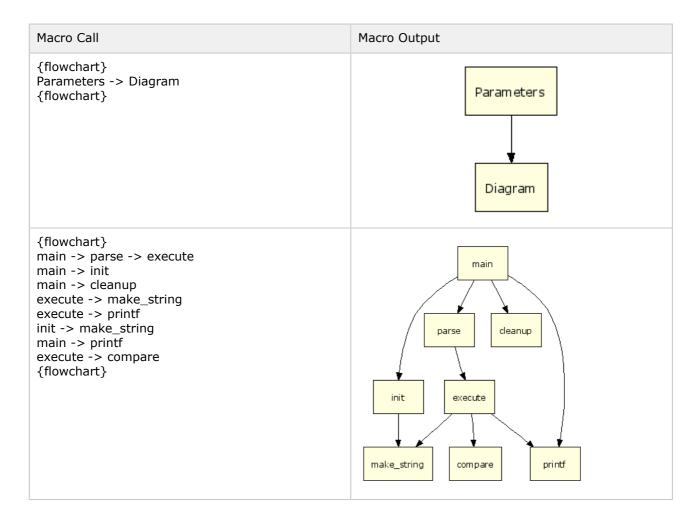
This macro requires that <u>the GraphViz plugin</u> is installed. Usage

- 1. Edit the page
- 2. Switch to the wiki markup editor
- 3. Insert two {flowchart} commands
- 4. Between those two commands, insert a GraphViz diagram

GraphViz Resources

- Gallery Of Example Diagrams
- Online Documentation
- <u>Downloadable Introduction to GraphViz</u> (PDF format)

Examples



RELATED TOPICS

Working with Macros
Enabling The Flowchart Macro

Gallery Macro

This page last changed on Dec 12, 2007 by smaddox.

The gallery macro creates a gallery of thumbnails from all the images that are attached to a page and displays them in a tabular format. When a user clicks a thumbnail, the full-size image opens in a new window. The user can also view the images as a slideshow by clicking the 'view as slideshow' link located below the title.



- The images shown in the gallery are taken from the files <u>attached</u> to the Confluence page.
- The comments below the images are drawn from the comments on the <u>attachments</u>.
- The gallery will include all the images attached to the page.
- Only the following file formats are supported: gif, png, jpeg. The bmp format is not supported.
- You can sort your images into a particular order see details below.
- You can specify a title for the gallery and also configure how many columns you want for the table in which your images are displayed. The default number of columns in the table is 4.

Using the gallery macro

Include the following markup in your page. (Replace the title with your own.)

What you need to type

{gallery:title=Some office photos, and a waterfall}

What you will get

Some office photos, and a waterfall (view as slideshow)



Here is the waterfall photo



Here's an office photo

Optional parameters

Parameter	Default	Description
title	Nothing	Specify a title for your gallery.
columns	4	Specify the number of columns for your table.
slideshow	true	Set to 'false' to hide the 'view as slide show' link.
sort	None i.e. the sort order is unspecified and therefore unpredictable.	Specify an attribute to sort the images by that attribute. Sort order is ascending, unless you specify the 'reverseSort' parameter (see below). Options are: • 'name' – file name. • 'comment' – comment linked to the attached file. • 'date' – date/time last modified.
reverseSort	Nothing, i.e. sort order is ascending	Used in conjunction with 'sort' parameter above. Use 'reverseSort' to reverse the sort order, from ascending to descending.

Examples of optional parameters

Specifying the number of columns for your table

{gallery:columns=3|title=Some office photos, and a waterfall}

Disabling the slide show option

By default, Confluence displays the link to view the images as a slideshow. To disable this link, include the following code within the macro:

{gallery:slideshow=false|title=Some office photos, and a waterfall}

Sorting the images by file name

 $\{ \verb|gallery:title=Some office photos|, and a waterfall|sort=name \}$

Sorting the images to show most-recently-modified first

{gallery:title=Some office photos, and a waterfall|sort=date|reverseSort}

0

For a dynamic slideshow, you might like to try the Slideshow Plugin.

RELATED TOPICS

Displaying an Image
Thumbnail Macro
Attaching Files to a Page
Editing Attachment Details
Working with Macros

Global Reports Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page. The Global Reports macro renders a list of links to global reports.

These include:

- A list of all orphaned pages in the site.
- A list of all <u>undefined links</u> in the site.
- RSS feeds for new pages and news items.

Global Reports Macro

What you need to type	What you will get
{global-reports}	Global Reports New or updated pages since your last login Find all pages that aren't linked from anywhere Find all undefined pages Feed for new pages or new blogs

Optional Parameters

Specify the width of the table in which the links are displayed

{global-reports : width=50%}

By default, the table width is set to 99%.

RELATED TOPICS

<u>Subscribing to RSS Feeds within Confluence</u> <u>Working with Macros</u>

HTML Macro

This page last changed on Dec 16, 2007 by smaddox.

The HTML macro allows you to use HTML code within a Confluence page.

1 Note that the HTML macro will only be available if it has been enabled by your Confluence administrator.

Usage:

```
{html} ... code ... {html}
```

Example:

What you need to type	What you will get
{html} click here {html}	click here

RELATED TOPICS

- HTML Plugin (has better security than the HTML macro)
- HTML-include Macro (embeds remote HTML or pages)
- Working with Macros

IM Presence Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

① You need to edit in 'Wiki Markup' mode to include macros in your page.

The IM macros indicate graphically when a contact is signed into one of the following Instant Messenging services:

- Yahoo
- AIM
- ICQ.

Yahoo! Presence Macro

What you need to type	What you will get	
{yahoo:myYahooId}	© Online Now	If online
{yahoo:myYahooId}	Not online	If offline

AIM Presence Macro

What you need to type	What you will get	
{aim:myScreenName}	AIM GINLING	If online
{aim:myScreenName}	AIM GRELINS	If offline

ICQ Presence Macro

What you need to type	What you will get	
{ icq:icqnumber}	∰ Online [©]	If online
{ icq:icqnumber}	**	If offline

RELATED TOPICS

Working with Macros

Include Page Macro

This page last changed on Jun 28, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Include Page Macro allows you to display the contents of one Confluence page in another.

To display a page's contents, you require 'View' permission for that page. This is assigned by a space administrator from the Space Administration screens. See Space Permissions or contact a space administrator for more information.

To display part of a page rather than include the whole page, use the Excerpt Macro and the Excerpt Include Macro.



If the name of the included page is changed after you have written the macro, the page name does not change automatically in the macro. You will need to change the page name manually in the macro.

Include Page Macro

What you need to type	What you will get
{include:Sample Include Page}	Start of sample page content Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris. End of sample page content

Where:

'Sample Include Page' is the title of the page whose contents you want to display.

Optional Parameter

Display contents of a page located in another space

{include:ds:Confluence Overview}

Where:

'DS' is the spacekey of the other space.

'Confluence Overview' is the name of the page whose contents you want to display.

RELATED TOPICS

Working with Macros Including an excerpt from a page

Sample Include Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Start of sample page content

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

End of sample page content

Info Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Info Macro allows you to highlight helpful information for the visitor.

Info Macro

What you need to type	What you will get	
<pre>{info} This macro is useful for including helpful information {info}</pre>	n in ycus Carfluanacro is useful for including helpful in	nformation i

Optional Parameters

Parameter	Default	Description
title		The title of the information box. If specified, will be displayed in bold next to the icon.
icon	true	If "false", the icon will not be displayed.

RELATED TOPICS

Working with Macros

JIRA Issues Macro

This page last changed on Dec 11, 2007 by smaddox.

JIRA is the issue tracking and project management system supplied by Atlassian. The Jira Issues macro allows you to display a list of issues matching any JIRA filter within a page in Confluence.

Usage:	{jiraissues:url=jira_rss_url}
Description:	Display a list of JIRA issues on a Confluence page.
Input:	See parameters table below.
Output:	Nice looking list of issues on a Confluence page.
Bundled with Confluence?	⊘

On this page:

- Displaying a List of JIRA Issues on a Confluence Page
- Parameters
- Example
- · Displaying Issues which have Restricted Viewing
- Troubleshooting

Displaying a List of JIRA Issues on a Confluence Page

Stage 1 - Obtain Issue Filter URL

- 1. Log in to your JIRA system.
- 2. Visit the 'Find Issues' screen and create a new filter. Do not modify an existing filter.
- 3. Set up your search parameters and use 'View' to check the issues returned.
- 4. Once the filter is finished, visit the 'Filter View' tab, located above and to the left of the 'View' button.
- 5. From the 'Filter View' tab, locate the 'Current View' links section (see example below) and find the 'XML' link.

Current View:

Browser | XML | RSS (Issues) | RSS (Comments) | Printable | Word | Full Content | Full Content (HTML | Word) |

Excel (All fields | Current fields) | Charts

6. Copy the 'XML' link to your clipboard.



Stage 2 - Embed Issue Filter URL onto your Confluence page

- 1. Log in to your Confluence system.
- 2. Edit the page where you wish to display the list of JIRA issues.
- 3. Type the following text into a new line at the appropriate location:

{jiraissues:url=CONTENT}

- 4. Replace 'CONTENT' with the JIRA search URL from your clipboard.
- 5. Customise the macro output by adding optional parameters (see below) as required.
- 6. Save the Confluence page.

Parameters

The following parameters can be embedded in the macro call:

Parameter	Required	Default	Description
url	yes	none	The URL of the XML view of your selected issues in Jira Issue Navigator.
anonymous	no	false	For Confluence 2.7.0 and later. If this parameter is set to 'true', JIRA will return only the issues which allow unrestricted viewing i.e. the issues which are visible to anonymous viewers, as determined by JIRA's viewing restrictions. If this parameter is omitted or set to 'false', then the results depend on how your administrator has configured the communication between JIRA and Confluence. By default, Confluence will show only the JIRA issues which the user is authorised to view. See more details below.
columns	no	none	a semi-colon delimited list of jira column names. Valid columns are key, summary, type, created, updated, due, assignee, reporter, priority, status and resolution
count	no	false	true will output the number of issues in JIRA, linking the count to the JIRA instance
cache	no	on	'off' will refresh the jiraissues cache, forcing

			a reload on the page before the display
baseurl	no		the header link to the issue navigator will use this base url (used when Confluence connects to Jira with a different URL to normal users)
tempMax	no	20	limits the number of results you get back. This is the case even when count is set to true.

Example

Below is an example of some macro markup code, requesting a list of issues from the Atlassian public JIRA site:

{jiraissues:anonymous=true|url=http://jira.atlassian.com/secure/IssueNavigator.jspa? view=rss&pid=10470&fixfor=10650&sorter/field=issuekey&sorter/order=DESC&tempMax=25&reset=true| columns=type;key;summary}

Below are the results of the above macro markup, displayed on this Confluence page:

	Atlassian JIRA (3 issue	es)
Т	Key	Summary
•	CONF-497	Search includes old versions of pages
•	<u>CONF-496</u>	Problem with rename
•	<u>CONF-495</u>	Problem with incoming links

Displaying Issues which have Restricted Viewing



Easy and secure for Confluence 2.7.0 and later

For Confluence 2.7.0 and later, you can don't need to add any extra parameters. Confluence and JIRA will work out the security between them, ensuring that the user will see only the issues they are authorised to see. Read this section if you want more detail.

This section explains how to handle JIRA issues that have restricted viewing. Maybe your JIRA instance is not visible to anonymous visitors - everyone has to log in before they can see JIRA issues. Or maybe some of the JIRA issues are restricted to viewing by certain users only.

Specifying Username and Password in the JIRA URL (Not Recommended)

For Confluence 2.6.x and earlier, if your JIRA issues have restricted viewing (i.e. JIRA requires a login before allowing access to the issues), then you need to type a JIRA username and password into the macro markup code and save it onto the Confluence page.

Append the following parameters to the end of the search URL:

&os_username=MYNAME&os_password=MYPASSWORD

where MYNAME is a JIRA username and MYPASSWORD is the corresponding password for that username. This username and password should not include an & symbol.

Using Confluence-to-JIRA Trusted Communication (Recommended)

For Confluence 2.7.0 and later, your administrator can set up trusted communication between Confluence and JIRA. The entire process is described in the Confluence Administrator's Guide.

Here is a relevant extract from the above page:

Setting Up Trusted Communication between JIRA and Confluence



Remove the username and password from your macro markup code

Prior to Confluence 2.7, you needed to include a username and password in the macro markup code if you wanted to display JIRA issues which had restricted viewing. Once your administrator has set up trusted communication between Confluence and JIRA, you no longer need to include a username and password in the markup code for your JIRA macros.

The following options are available for determining the issues which will be retrieved from JIRA and displayed on the Confluence page:

What you want to do	Macro parameter	URL parameter	Comments
Display the JIRA issues which the logged-in user is authorised to see. And if the user is not logged in, display only issues which allow unrestricted viewing.			Do not specify any authentication parameters. In this case, the behaviour depends on the way your administrator has set up trusted communication between JIRA and Confluence. Here is a summary of the behaviour: • If trusted communication is enabled, the authorisation will work seamlessly. When a logged-in user views you page, they will see only the JIRA issues they are allowed to see. And if they are not logged in, they will see only the issues which allow unrestricted viewing. • If trusted communication is disabled, the Confluence page will show only th JIRA issues which

		allow unrestricted viewing.
Ensure that Confluence will display only the JIRA issues which allow unrestricted viewing.	anonymous	Regardless of who the user is (logged in or not), the Confluence page will show only anonymously-visible issues. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
Use a pre-determined username and password to access the JIRA issues.		Ros_username=MYNAME&os Notseecondmendedsword Prior to Confluence 2.7, this was the only way of displaying issues with restricted viewing. For Confluence 2.7 and later, this method will still work. Confluence will not attempt to set up a trusted communication link with JIRA in this case.

Troubleshooting

HTTPS

The JIRA Issues macro can access a JIRA instance running under SSL as long as the Confluence server is set to accept the JIRA SSL certificate.

JIRA 3.7 Link Format Change

As a result of <u>RSS feed improvements</u>, the <u>(outdated) JIRA Issues Macro</u> differs between JIRA 3.6 and 3.7.

This is not a concern for users running the latest versions of Confluence and JIRA. However, users using Confluence versions older than 2.2.10 to access JIRA 3.7 must upgrade Confluence or patch the JIRA Issues macro to handle the 3.7 format.

Confluence	JIRA	ОК	Action Required
2.2.10, 2.3	Any version	>	None
Older than 2.2.10	3.7	X	Stop Confluence, open your Confluence install directory and remove the file \WEB-INF\lib\jira3.jar. Download the JIRA 3.7 version and rename it to jira3.jar
Older than 2.2.10	Older than 3.7	Ø	None

And see also:

- JIRA Issues Macro FAQ
- Troubleshooting Trusted Communication between JIRA and Confluence

RELATED TOPICS

JIRA Portlet Macro **Working with Macros**

In the Administrator's Guide:

- Configuring JIRA with Confluence
 Setting Up Trusted Communication between JIRA and Confluence

JIRA Portlet Macro

This page last changed on Dec 12, 2007 by smaddox.

<u>JIRA</u> is the issue tracking and project management system supplied by Atlassian. The JIRA Portlet macro allows you to display a <u>JIRA dashboard portlet</u> on a Confluence page.

To do this, you will need to include the URL of the portlet in the macro.

JIRA Portlet Macro

{jiraportlet:url=urlOfJIRAPortlet}

On this page:

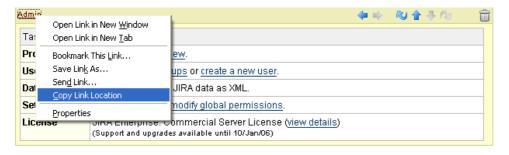
- Displaying a JIRA Portlet on your Confluence Page
- Parameters
- Example
- · Displaying Issues which have Restricted Viewing

Displaying a JIRA Portlet on your Confluence Page

Here's how you locate the URL of a JIRA portlet and put it into your JIRA Portlet macro:

- 1. Log in to your JIRA system.
- 2. Add the portlet you wish to include in Confluence to your JIRA dashboard. (Once you have copied the portlet's URL into Confluence, you can remove it from your JIRA dashboard.)
- 3. Click 'On' beside 'Configure' on your JIRA dashboard. (If you don't see this link, you need to click the 'Manage Portal' link, click the 'Configure' button and then return to the dashboard.)
- 4. Right-click the title located at the top-left corner of the portlet and copy its link location. See Screenshot 1.
- 5. Log in to your Confluence system.
- 6. Paste the link location into the {jiraportlet} macro on your Confluence page.

Screenshot 1: Copy link location



Parameters

Parameter	Required	Default	Description
url	yes	none	URL of the JIRA portlet, as described above.
anonymous	no	false	For Confluence 2.7.0 and later. If this parameter is set to 'true', JIRA will return only the issues which allow unrestricted

			viewing i.e. the issues	
			anonymous viewers, as determined by JIRA's viewing restrictions. If this parameter is omitted or set to 'false', then the results depend on how your administrator has configured the communication between JIRA and Confluence. By default, Confluence will show only the JIRA issues which the user is authorised to view. See more details below.	
baseurl	no	none	If Confluence retrieves the JIRA portlet from some other URL than JIRA's public URL, you should supply JIRA's public URL in the baseurl parameter.	

Example

Below is an example of some macro markup code, requesting a portlet from the Atlassian public JIRA site:

{jiraportlet:anonymous=true|url=http://jira.atlassian.com/secure/RunPortlet.jspa?
portletKey=com.atlassian.jira.plugin.system.portlets:projectstats&description=Stats:%20Confluence
%20(Versions)&projectid=10470&statistictype=fixfor&template=/portlets/dashboard/projectstats.jsp}
{jiraportlet}

Below are the results of the above macro markup, displayed on this Confluence page:

Total Issues: 3,269 Statistics: Confluence (Fix For Versions (non-archived))

<u>2.6.x</u>	15	
<u>2.7.1</u>	24	1%
<u> 2.8</u>	12	
Unscheduled	3220	99%

Displaying Issues which have Restricted Viewing



Easy and secure for Confluence 2.7.0 and later

For Confluence 2.7.0 and later, you can don't need to add any extra parameters. Confluence and JIRA will work out the security between them, ensuring that the user will see only the issues they are authorised to see. Read this section if you want more detail.

This section explains how to handle JIRA issues that have restricted viewing. Maybe your JIRA instance is not visible to anonymous visitors – everyone has to log in before they can see JIRA issues. Or maybe some of the JIRA issues are restricted to viewing by certain users only.

Specifying Username and Password in the JIRA URL (Not Recommended)

For Confluence 2.6.x and earlier, if your JIRA issues have restricted viewing (i.e. JIRA requires a login before allowing access to the issues), then you need to type a JIRA username and password into the macro markup code and save it onto the Confluence page.

Append the following parameters to the end of the search URL:

&os_username=MYNAME&os_password=MYPASSWORD

where MYNAME is a JIRA username and MYPASSWORD is the corresponding password for that username. This username and password should not include an & symbol.

Using Confluence-to-JIRA Trusted Communication (Recommended)

For Confluence 2.7.0 and later, your administrator can set up trusted communication between Confluence and JIRA. The entire process is described in the <u>Confluence Administrator's Guide</u>.

Here is a relevant extract from the above page:

Setting Up Trusted Communication between JIRA and Confluence



Remove the username and password from your macro markup code

Prior to Confluence 2.7, you needed to include a username and password in the macro markup code if you wanted to display JIRA issues which had restricted viewing. Once your administrator has set up trusted communication between Confluence and JIRA, you no longer need to include a username and password in the markup code for your JIRA macros.

The following options are available for determining the issues which will be retrieved from JIRA and displayed on the Confluence page:

What you want to do	Macro parameter	URL parameter	Comments
Display the JIRA issues which the logged-in user is authorised to see. And if the user is not logged in, display only issues which allow unrestricted viewing.			Do not specify any authentication parameters. In this case, the behaviour depends on the way your administrator has set up trusted communication between JIRA and Confluence. Here is a summary of the behaviour: • If trusted communication is enabled, the authorisation will work seamlessly. When a logged- in user views your page, they will see only the JIRA issues they are
			·

			allowed to see. And if they are not logged in, they will see only the issues which allow unrestricted viewing. • If trusted communication is disabled, the Confluence page will show only the JIRA issues which allow unrestricted viewing.
Ensure that Confluence will display only the JIRA issues which allow unrestricted viewing.	anonymous		Regardless of who the user is (logged in or not), the Confluence page will show only anonymously-visible issues. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
Use a pre-determined username and password to access the JIRA issues.		&os_username=MYNAME&o	Prior to Confluence 2.7, this was the only way of displaying issues with restricted viewing. For Confluence 2.7 and later, this method will still work. Confluence will not attempt to set up a trusted communication link with JIRA in this case.

RELATED TOPICS

JIRA Issues Macro Working with Macros

In the Administrator's Guide:

- Configuring JIRA with Confluence
- Setting Up Trusted Communication between JIRA and Confluence

JUnit Report Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The JUnit Report Macro displays a summary of JUnit test results from a directory accessible from the Confluence server.

When generating reports, set ant formatter to 'XML'.

Junit Report Macro

```
{junitreport:directory=file:///*directory*/}
or
{junitreport:url=http://*host*/*path*}
where:
```

directory: URL of a directory containing your test result files.

url: URL of a particular test result XML file.

reportdetail: Detail for report. Can be 'all', 'fixture', 'summary' or 'failuresonly'.

debug: Shows the content of failures, as well as the error messages.

RELATED TOPICS

Working with Macros

Noformat Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Noformat Macro displays a block of text in monospace font with no other formatting.

Noformat Macro

What you need to type	What you will get
<pre>{noformat} I do not want this text formatted! {noformat}</pre>	I do not want this text formatted!

Optional parameters

Remove the panel around the text

What you need to type	What you will get
<pre>{noformat:nopanel=true} I do not want this text formatted! {noformat}</pre>	I do not want this text formatted!

Format the panel

All the optional parameters of the <u>Panel</u> macro are valid for the Noformat macro too.

RELATED TOPICS

Working with Macros

Note Macro

This page last changed on Nov 05, 2007 by smaddox.

The Note Macro allows you to highlight a note to the visitor.

Note Macro

What you need to type	What you will get
{note} Be careful {note}	⚠ Be careful

Optional Parameters

Parameter	Default	Description
title		The title of the note. If specified, will be displayed in bold next to the icon.
icon	true	If "false", the icon will not be displayed.

Examples

What you need to type	What you will get
<pre>{note:title=Don't Panic} Be happy. {note}</pre>	⚠ Don't Panic Be happy.
<pre>{note:title=Don't Panic icon=false} Be happy. {note}</pre>	Don't Panic Be happy.

RELATED TOPICS

Working with Macros

Panel Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Panel Macro allows you to display a block of text within a fully customisable panel.

1 The Panel Macro is only available in Wiki Markup mode.

Panel Macro

What you need to type	What you will get
{panel} A simple panel {panel}	A simple panel
{panel:title=My Title borderStyle=dashed borderColor=#ccc titleBGColor=#F7D6C1 bgColor=#FFFFCE} A formatted panel {panel}	My Title A formatted panel

Optional Parameters (only available in wiki markup)

Parameter	Default	Description
title		The title of the warning note. If specified, will be displayed in its own title-row.
borderStyle	dashed	The style of the panel's border. Valid values are 'solid', 'dashed' and other valid CSS border styles.
borderColor		The colour of the panel's border.
borderWidth		The width of the panel's border.
bgColor		The background colour of the panel.
titleBGColor		The background color of the title-row of the panel.



Handy Hint:

You can use panels within columns.

RELATED TOPICS

Working with Macros

Recently Updated Content Macro

This page last changed on Nov 22, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Recently Updated Content macro displays a list of the most recently changed content within Confluence.

Recently Updated Content Macro

What you need to type	What you will get
{recently-updated}	Error formatting macro: recently-updated: java.lang.NullPointerException

Optional Parameters

No	parameter	Default	Description
1	spaces	space the page containing the macro is in	Filter by space, '*' means all spaces. (only available from Confluence 2.1.2 onwards)
2	width	99%	Specify the width of the table
3	labels	none	Filter content using labels
4	types	all types	Filter content using type: page, blogpost or news, spacedesc, attachment, comment, mail, userinfo (types only available from Confluence 2.1.2 onwards)

1. Specify all the pages from all the spaces that have been recently updated

{recently-updated: spaces=* | width=50% }

2. Specify the spaces for which you want to view recently updated content

{recently-updated: spaces=Name1,Name2 | width=50% }

3. Specify the width of the table

{recently-updated: width=50% }

The list is rendered in a table whose width can be specified using the width argument (width=50% in the above example) or else Confluence defaults the width to 99%.

4. Filter content using labels

 $\{ \texttt{recently-updated: spaces=sales,marketing} \ | \ \texttt{labels=timesheets,summaries} \}$

RELATED TOPICS

<u>Viewing Recently Updated Content</u> <u>Working with Macros</u>

RSS Feed Macro

This page last changed on Jul 11, 2007 by smaddox.

RSS feed macro embeds an RSS feed on a page. It can display the contents of external feeds, or internal feeds generated by Confluence. To display blog posts or list recently updated pages in a space, use the Feed Builder to create an internal feed, then render it using this macro.

- Usage
- Optional Parameters
- Working Example
- Enabling Feed Caching
- Accessing Internal HTTPS Feeds

Usage

Use the Wiki Markup Editor to edit the page and insert the RSS macro with your feed link.

Replace the 'http://www.example.com/rss/' URL with your own feed link in this example:

{rss:url=http://www.example.com/rss/}

1 By default, the RSS Feed macro caches the feed results for 60 minutes before fetching the data again. If you wish to change the default caching, use the {cache} macro <u>described below</u>.

Authentication for Confluence feeds

You can <u>add your Confluence username and password to the feed URL</u>, so that the RSS Feed Macro can log in to Confluence.

Please note that if you do this, someone with access to your RSS newsreader configuration can read your password.

Private feeds from external sites

RSS feeds which require authentication can't be accessed using the RSS Macro.

Optional Parameters

Number	Parameter	Default	Description
1	max	15	Limit the number of entries displayed
2	showTitlesOnly	false	Show only the RSS feed titles
3	titleBar	true	Hide the feeds titlebar

The effects of these parameters are described below.

1. Limit the number of entries displayed

This parameter defaults to '15'.

 $\{ \texttt{rss:url=http://host.com/rss.xml} \, | \, \texttt{max=5} \}$

2. Show only the RSS feed titles.

This parameter defaults to 'False'.

 $\{ \verb"rss:url=http://host.com/rss.xml|showTitlesOnly=true" \}$

3. Hide the feeds titlebar

This parameter defaults to 'True'.

```
{rss:url=http://host.com/rss.xml|titleBar=false}
```

Working Example

ABC News: Breaking Stories
(Latest ABC News)

RSPCA pursues turtle mutilators

Market up in early trade

Police hunt man after servo syringe hold-up

India takes first blood at SCG

Billabongs vital to riverway health: research

This was rendered using the wiki markup

{rss:url=http://www.abc.net.au/news/syndicate/breakingrss.xml|max=5|showTitlesOnly=true}

Enabling Feed Caching

You can use the {cache} macro to define how often the RSS Feed macro fetches the feed updates. You may want to set the cache to a longer period, so that your page loads faster. Or you may want to retrieve feed results more often, if you need to see the updates sooner.

You will need to install the Cache Macro. To enable caching:

- 1. Install the Confluence Repository Client into Confluence.
- 2. Once setup, use the Confluence Repository Client plugin page to install the "Scripting Plugin" and "Utilities Plugin".
- 3. For each RSS macro that you wish to cache, surround your RSS Feed call with a Cache macro call. To cache feeds for 30 minutes:

```
{cache:refresh=30m}
{rss:url=http://rss.news.yahoo.com/rss/stocks|max=5}
{cache}
```

The Cache plugin page provides more information on customising the cache behaviour.

Accessing Internal HTTPS Feeds

This only applies to Confluence instances which have <u>enabled HTTPS for all content</u>. If your site is fully HTTPS, the RSS macro cannot access internal feeds. To enable the RSS macro to access internal feeds without affecting your HTTPS setup, enable local-only HTTP access:

- 1. Shut down Confluence
- 2. Use the <u>SSL guide</u> to re-enable HTTP access to Confluence. This means that Confluence will be accessible via both HTTP and HTTPS
- 3. Insert a firewall rule to redirect all HTTP requests not from the Confluence server to the equivalent HTTPS URL. This ensures that users will only be able to access Confluence via HTTPS, as intended. If you have still left HTTP access for attachments enabled (to avoid the IE download bug) you must selectively enable those URLS as well
- 4. Modify your Confluence RSS macro feed link to use the HTTP URL, and restart Confluence

Related Topics

Subscribing to RSS Feeds within Confluence Adding a username and password to Confluence RSS feeds Tracking Updates Overview Working with Macros

Return to Confluence User Guide

Search Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Search Macro does an inline site search and displays the results in the page.

Search Macro

What you need to type	What you will get
{search:query=my_query}	
	Found 17 search result(s) for my_query
	Re: Search Macro (Confluence 2.7 > Search Macro) Thanks. I was thinking in the direction Nov 09, 2007 - All Comments
	Search Macro (Confluence 1.4 User Guide) Search Macro The Search Macro does an inline site search and displays the results in the page. Search Macro What you need to type What you will get \ Optional Parameters Set a limit to the number of search results displayed Specify Nov 24, 2005
	Re: SQL Plugin (Confluence Extension > SQL Plugin) any way to reference a specific parameter by number rather than just '?'. As it is I am having to repeat the same value many times to get the values plugged in to the right place in my queries Nov 09, 2007 - All Comments
	Search Macro (Confluence 2.5.6) Search Macro (i) You need to edit in 'Wiki Markup' mode to include macros in your page. The Search Macro does an inline site search and displays the results in the page. Search Macro What you need to type What Jun 17, 2007
	Search Macro (Confluence 2.7) Search Macro (i) You need to edit in 'Wiki Markup' mode to include macros in your page. The Search Macro does an inline site search and displays the results in the page. Search Macro What you need to type What Jun 17, 2007
	Search Macro (Confluence 2.0) Search Macro (i) You need to edit in 'Wiki Markup' mode to include macros in your page. The Search Macro does an inline site search and displays the results in the page. Search Macro What you need to type What Jun 25, 2007
	Search Macro (Confluence 2.5)

Search Macro (i) You need to edit in 'Wiki Markup' mode to include macros in your page. The Search Macro does an inline site search and displays the results in the page. {}Search Macro{} What you need to type What ... Sep 04, 2007

Search Macro (Confluence 2.6)

Search Macro (i) You need to edit in 'Wiki Markup' mode to include macros in your page. The Search Macro does an inline site search and displays the results in the page. Search Macro What you need to type What ... Jun 17, 2007

Re: Searching Confluence (Confluence 2.7 > Searching Confluence)

Hi, You may want to give a try to the search macro http://confluence.atlassian.com/display/ DOC/SearchMacro, which allows you to do inline site search and display the results in a page with adding some parameters within the search macro.

Nov 15, 2007 - All Comments

(outdated) Search Macro (Confluence 2.7) outdated) Search Macro This page is outdated. Please see new page Search Macro. \\ Search Confluence, and include the results in the page. The search macro behaves identically to Confluence's builtin site search. \\ Usage: \ OR \ Parameter Required Default Description guery ... Jun 17, 2007

(outdated) Search Macro (Confluence 2.5.6) outdated) Search Macro This page is outdated. Please see new page Search Macro. \\ Search Confluence, and include the results in the page . The search macro behaves identically to Confluence's builtin site search. \\ Usage: \ OR \ Parameter Required Default Description guery ... Jun 17, 2007

(confluence 2.5) outdated) Search Macro This page is outdated. Please see new page Search Macro. \\ Search Confluence, and include the results in the page. The search macro behaves identically to Confluence's builtin site search. \\ Usage: \ OR \ Parameter Required Default Description query ... Jun 17, 2007

Re: Calendar Plugin (Confluence Extension > Calendar Plugin)

OK...thanks\! So...is OSPROPERTYENTRY. ENTITYID a foreign key to CONTENT.CONTENTID? Does this mean that if I create a new page with a calendar in it, add a calendar macro with the same id as another existing calendar, and then copy the database row, substituting the new page's CONTENTID for ENTITYID ...

Mar 16, 2006 - All Comments

Table Improvements Page (Confluence Community)

Table Improvements Page scheng: Confluence works well with table but it would to be nice to be able to Set the column width in % of table width Set the table width manually Set cell height specifically Center the table Not to display the lines around the table ... Sep 18, 2004

Re: Search Macro (Confluence 2.7 > Search Macro)

Hi Huasoon, is it possible to search just within the current space? It is possible for you to search for a certain space by adding the spacekey parameter in the search macro. An example would be: I am thinking of using it in conjunction with the copy space plugin. In this case ...

Nov 08, 2007 - All Comments

Notation Guide - Confluence.pdf

(Documentation > Download the Confluence documentation)

Notation Guide Confluence http://
confluence.atlassian.com/renderer/
notationhelp.action?section=all 1 of 32
10/07/2007 3:21 PM Notation Guide Headings To
create a header, place "hn. " at the start of the
line (where n can be a number from 16 ...
PDF Document - 332 kb - Jul 10, 2007 - Download
- All Attachments

Confluence 2.7 Complete Documentation (PDF)
DOC-20071221 .pdf (Documentation > Download the Confluence documentation)

Document generated by Confluence on Dec 21, 2007 00:20 Page 1 Space Details Key: DOC Name: Confluence 2.7 Description: Complete documentation for latest version of Confluence wiki Creator (Creation Date): mike@atlassian.com (Dec 17 ...

PDF Document - 15.65 Mb - Dec 21, 2007 - Download - All Attachments

Optional Parameters

Optional Parameters

No	parameter	Default	Description
1	maxLimit	none	Set a limit to the number of search results displayed
2	spacekey	all	Specify the key of the space you want to search in

3	type	all	Specify the content type
4	lastModified	none	Specify a time period

1. Set a limit to the number of search results displayed

 $\{ \verb|search:| \verb|query=my_query|| \verb|maxLimit=x| \}$

2. Specify the key of the space you want to search in

{search:query=my_query|spacekey=Doctemp}

3. Specify the content type (page, comment, blogpost, attachment, userinfo, spacedesc)

{search:query=my_query|type=comment}

4. Specify a time period in which the content was last modified

For example, 3d = modified in the last 3 days, 1m3d = modified in the last month and three days)

 $\{ \verb|search|: \verb|query=my_query| | \verb|lastModified= 2d \} \\$



Note

Search results will not include those from pages to which you do not have 'View' permission.

RELATED TOPICS

Searching Confluence Working with Macros

Section Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Section Macro can contain the Column Macro, which allows you to define columns within a page.

Section Macro

What you need to type	What you will get	
{section:border=true} {column}Column one text goes here{column} {column}Column two text goes here{column} {section}	Column one text goes here	Column two text goes here

Optional Parameter

Parameter	Default	Description
border	false	Determines whether to draw a border around the section and columns.

RELATED TOPICS

Working with Macros Working with Tables

Space Details Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

1 You need edit in 'Wiki Markup' mode to include macros in your page.

The Space Details macro renders the space's details in a table within the page.

Space Details Macro

What you need to type	What you will get
{space-details}	Name: Confluence 2.7 Temp Archive Key: CONF27X Home Page: Confluence Documentation Home Created By: mike@atlassian.com (Dec 17, 2003) Space Labels: (None) Team Labels: (None)

Optional Parameter

Specify the width of the table in which the space details are displayed

{space-details: width=50%}

The table width is defaulted to 99%.

RELATED TOPICS

Viewing Space Details Editing Space Details Working with Macros

Spacegraph Macro

This page last changed on Jul 06, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Spacegraph Macro displays a chart of all the pages in a space and the connections between them.

1 This macro requires that the GraphViz plugin is installed.

For details on composing diagrams, see the **GraphViz Documentation**.

Spacegraph Macro

{spacegraph}

Optional Parameter

Specify the space by including its spacekey in the macro

{spacegraph:doctemp}

By default, the graph of the current space is shown.

RELATED TOPICS

Working with Macros

Spaces List Macro

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The Spaces List Macro is used to display a list of spaces from within a page.

By default, Confluence lists the spaces from your current view of spaces on the Dashboard.

For each space listed, there is a link to browse the space, and to add a new page (if the user has permission to create pages).

Spaces List Macro

What you need to type	What you will get
{spaces-list}	Error formatting macro: spaces-list: java.lang.NullPointerException

Optional Parameters

No	parameter	Default	Description
1	width	100%	Specify the width of the table
2	spaces-list	all	Specify the view from which spaces are listed

Specify the width of the table in which the spaces are listed

{spaces-list:width=40%}

Specify the view from which spaces are listed

{spaces-list:team}

Replace 'team' with 'all', 'my' or 'new' to display all spaces, my spaces only or news spaces only.

RELATED TOPICS

Browsing a space Creating a New Page Working with Macros

Thumbnail Macro

This page last changed on Nov 20, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

Use the Thumbnail Macro when you want to create a thumbnail of an inline image attached to any Confluence page. Clicking on the thumbnail image will pop up a window containing the full-size image.

The macro resizes the original image proportionately allowing for a maximum height or width of 200 pixels.

Thumbnail Macro

What you need to type	What you will get
!waterfall.jpg thumbnail!	

where:

'waterfall.jpg' is the name of your image

Thumbnail Macro when displaying an image attached to another Confluence page

What you need to type	What you will get
!Space attachments directory^fish.gif thumbnail!	

where:

'Space attachments directory' is the name of the other page



Confluence will only create thumbnails for these file formats: gif, jpg, and png. The bmp format is not supported.

RELATED TOPICS

Displaying an Image Gallery Macro **Image File Formats** Attaching Files to a Page Working with Macros

Thumbnail and Gallery Example

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Thumbnail

You can have Confluence automatically make a thumbnail of any inline image that is attached to a page. Clicking on the image will pop up a window containing the full-size image.

!waterfall.jpg|thumbnail!



Image Gallery

The {gallery} macro creates a gallery of thumbnails from all of the images that are attached to a page, titling each with the appropriate attachment comment.

 $\{ {\tt gallery:title=Some \ Confluence \ Features, \ and \ a \ Waterfall} \}$

Some Confluence Features, and a Waterfall (view as slideshow)



Treeview for pages in a space

Spacelocal search page New Space Permissions user interface

New Confluence search interface



New user interface for global permissions Interface for deleting unwanted referrer statistics A waterfall just off Highway 1, California.

Tip Macro

This page last changed on Nov 05, 2007 by smaddox.

The Tip Macro allows you to highlight a tip for the visitor.

Tip Macro

What you need to type	What you will get
{tip} Join the Confluence mailing-list! {tip}	Join the Confluence mailing-list!

Optional Parameters

Parameter	Default	Description
title		The title of the tip. If specified, will be displayed in bold next to the icon.
icon	true	If "false", the icon will not be displayed.

RELATED TOPICS

Working with Macros

Userlister Macro

This page last changed on Dec 13, 2007 by smaddox.

The Userlister macro displays a list of users registered in Confluence.

Usage

What you need to type	What you will get
{userlister:groups=*}	Group: All Users A deep (deep) hidden a (abcd) hidden Wim De Waele (wim.dewaele@ibbt.be) hidden A XYZ (xyz xyz) hidden A 1 (http://confluence.atlassian.com/dosignup.action) hidden 1 (mmm)

Parameters

Parameter	Required?	Default	Description
groups	Υ	none	Use parameter name 'group' or 'groups'. Specify one or more groups using a commaseparated list of group names. To see all users in all groups, specify an asterisk ('*').
online	N	none	Specify 'true' to generate a list of online users. Specify 'false' to generate a list of offline users.

Examples

Listing all Users

Here is an example that lists all the users registered on your Confluence site.

{userlister:groups=*}

Specifying a Group

Here is an example that lists the users that belong to the group 'my-staff'.

 $\{ {\tt userlister:groups=my-staff} \}$

Listing Only Online Users

1 In order to make this feature functional, a System Administrator needs to enable the User Log In Listener for your Confluence site.

Here is an example that lists all currently online users in the 'my-staff' group.

{userlister:groups=my-staff|online=true}



List of online users can be misleading

When the parameter 'online=true' is used, Confluence uses a context listener to generate the list of online users. A context listener is a J2EE term for something that listens for events in the application server. We listen for session open and close events, so a user is 'online' if they have a session on the application server. Some application servers don't correctly despatch close events for sessions – in these cases, the list of online users may be misleading.

RELATED TOPICS

Working with Macros
Configuring the userlister Macro, in the Administrator's Guide

Warning Macro

This page last changed on Nov 05, 2007 by smaddox.

The Warning Macro allows you to highlight a warning note to the visitor.

Warning Macro

What you need to type	What you will get
<pre>{warning} Insert warning message here! {warning}</pre>	Insert warning message here!

Optional Parameters

Parameter	Default	Description
title		The title of the warning note. If specified, will be displayed in bold next to the icon.
icon	true	If "false", the icon will not be displayed.

RELATED TOPICS

Working with Macros

Welcome Message macro

This page last changed on Dec 18, 2007 by smaddox.

1 You need to edit in 'Wiki Markup' mode to include macros in your page.

The Welcome Macro allows you to include the Confluence site welcome message in your page.

The welcome message is configured by a <u>Confluence administrator</u> from the <u>Administration Console</u>.

Welcome Macro

What you need to type	What you will get
{welcome-message}	

RELATED TOPICS

Working with Macros

Working with News Overview

This page last changed on Aug 21, 2007 by smaddox.

Each space in Confluence can publish its own news. News items may be announcements, journal entries, status reports or any other timely information you would categorise as 'news' pertaining to a space. News items are also known as 'blog posts'.

News items for a space are contained in the 'News' tab under the <u>Browse Space</u> view of a space. Confluence catalogues the news items chronologically and allows you to browse news for the space by navigating a calendar.

Creating and editing a news item is just as easy as creating and editing any other page in Confluence.

What would you like to do?

View news
Add news
Edit news
Link to news
Delete news

RELATED TOPICS

<u>Subscribing to RSS Feeds within Confluence</u> <u>Tracking Updates Overview</u> <u>Blog Posts Macro</u>

Adding News

This page last changed on Sep 26, 2007 by smaddox.

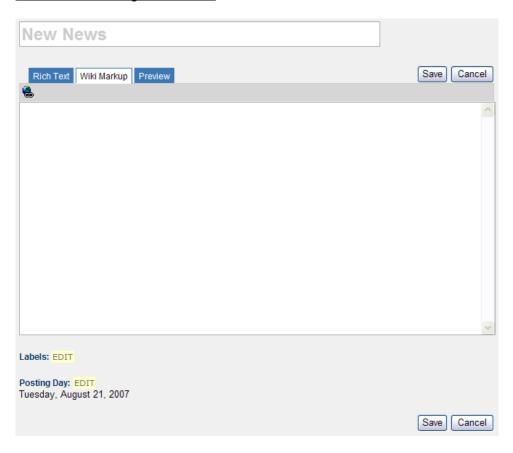
To add a news item for a space, you require 'Create News' permission which is assigned by a <u>space</u> <u>administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

To add a news item,

- 1. Click the 'Add News' Add News located at the top of every page in the space. This will bring up the 'Add News' screen.
- 2. Enter a title for your news item in the 'Title' text field at the top.
- 3. Enter your content in the text-entry box using <u>Confluence markup</u> or <u>Rich Text</u> as you would for any other page in Confluence.
- 4. Add labels if you want to categorise information this way.
- 5. If you want to backdate your news item, click 'edit' next to 'Posting Day', as shown in the screenshot below.
 - 1 You can set the date to earlier than today, but you cannot set it to a future date. And you can only change the date when creating the news item, not when editing a news item.
- 6. Preview and click 'Save'.

You can view your news item by going to the 'News' tab under the 'Browse Space' view of the space.

Screenshot: Adding a news item



RELATED TOPICS

<u>Creating a New Page</u> <u>Working with News Overview</u> <u>Editing News</u> <u>Linking to News</u> <u>Delete News</u>

Deleting News

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To delete news, you require 'Remove News' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To delete a page,

- 1. Go to the news item and click on the 'Edit' tab.
- 2. Click on the 'Remove' link located at the top of the page. This is only displayed if you have permission to remove this news item.



Handy Hint

Deleted news items are stored in the trash and can be recovered by a space administrator.

RELATED TOPICS

Viewing News Adding News Editing News Linking to News

Editing News

This page last changed on Sep 26, 2007 by smaddox.

To edit a news item, you require 'Create News' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To edit a news item,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'News' tab. A list of the most recent news items within the space is presented. A calendar allows you to browse other news items. Locate the news item you wish to edit and click its title. This will open up the news item.
- 3. Click the 'Edit' tab. This will bring up the 'Edit' screen. Use regular <u>Confluence Markup</u> to edit the news item.
- 4. 'Preview' your changes if desired, and click 'Update'.

Editing a news item is similar to <u>editing</u> any other page in Confluence. However, there are a few things to keep in mind:

- You cannot change the date of an existing news item, but you can backdate when <u>adding a news</u> item.
- You cannot move a news item to another space.
- · A news item has no parent.

RELATED TOPICS

Editing an Existing Page
Working with News Overview
Adding News
Deleting News
Blog Posts Macro

Linking to News

This page last changed on Dec 12, 2007 by smaddox.

This page tells you how to link to a news item. You can also read about including blog posts on your page.

You need to edit in 'Wiki Markup' mode to create a link to a news item.

To link to a news item,

- 1 You need to know the title of the news item as well as the date on which it was created.
 - 1. Convert the date into the format: year/month/day.
 - 2. You can now create a link to the news item, like this:

What you need to type	What you will get
[/2007/06/25/Sample News\]	[/2007/06/25/Sample News]

Where:

'/2007/06/25' is the date the news item was published.

Examples of Use

You have three options:

1. Directly providing the URL (absolute path)

[http://confluence.atlassian.com/display/DOC/2007/06/25/Sample+News]

http://confluence.atlassian.com/display/DOC/2007/06/25/Sample+News

2. Including the alias as well

 $[\verb|my| blog|| \verb|http://confluence.atlassian.com/display/DOC/2007/06/25/Sample+News]|$

my blog

3. Using the relative path (on the same server)

Note: You must provide the entire path to the news item.

[my blog|DOC:2007/06/25/Sample News]

my blog

You can also link to a whole day's news items, just by leaving out the news item's title at the end of the link.

[my blog | DOC: 2007/06/25]

my blog



You must create the news item first

Linking to a news item that has not been created yet will not result in a link. News items are very tightly bound to the time at which they were created, soit makes no sense to link to them before they exist.

To link to a list of news items within a given space,

1 You need to know the key of the space.

^{&#}x27;Sample News' is the title of the news item.

What you need to type	What you will get
[news http://myConfluenceURL/pages/viewrecentblogposts.action?key=ABC]	news

Where:

 $'my Confluence URL' \ is \ the \ URL \ address \ of \ your \ Confluence \ system, \ e.g. \ 'confluence.my company.com'. \\ 'ABC' \ is \ the \ key \ of \ the \ relevant \ space..$



Try the Blog Posts macro for an in-page display of news items

If you'd rather show a dynamic list of news items on your page, instead of a link to the news items, try the <u>Blog Posts macro</u>.

RELATED TOPICS

Working with News Overview Working with Links Overview Blog Posts Macro

Viewing News

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view the news items within a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'News' tab. This will display the latest news items in the space along with the date of each item and the name of its author.

Use the Calendar to help you find other news items in the space. Days which have news items are underlined to indicate that they link to a view of all the news items posted on that day.

When you are viewing a single news item, you'll see links below the calendar to the next and previous news items.

Screenshot: Viewing News



RELATED TOPICS

Blog Posts Macro Adding News Linking to News Browsing a space

Working with Page Families

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

In Confluence, you can organise pages into a hierarchy of parent and child pages. Pages in such a hierarchy are called a 'page family'.

Page families are a simple but effective way of categorising content and making navigation of your site easier by providing links forward and backwards through the page hierarchy. Read more about page families.

What would you like to do?

View a Page's Family
View a Page's Location within a Space
View Hierarchy of all Pages within a Space
View the Children of a Page
Create a Child page
Change Parent of a page

RELATED TOPICS

Working with Pages

Breadcrumbs

This page last changed on Jun 26, 2007 by smaddox.

The breadcrumbs of a page display its location in the content hierarchy of Confluence. They trace the path from the current page back to the dashboard allowing easy navigation up and down the page hierarchy.

The breadcrumbs are displayed at the top of every page.

If you glance up at the breadcrumbs region of this page, above the title, you will see that it reads:

Dashboard > Confluence > ... > Working with Page Families > Breadcrumbs

This means that this page is a child of 'Working with Page Families' which in turn is a part of the space 'Confluence'. The three dots '...' mean that there are other parent spaces between 'Confluence' and 'Working with Page Families'.

RELATED TOPICS

Working with Page Families Browsing a space

Changing Parent of a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To change the parent of an existing page,

- 1. Go to the page and click on the 'Edit' tab.
- 2. Click 'Edit' beside 'Location'.
 - The space in which the page is located will appear by default in the 'Space' drop down menu.

 If you wish to select a parent in another space, you will need to move the page to that space. A child cannot have a parent in a different space
- 3. Use the <u>Choose a Page</u> option to locate the parent page. Or else simply type in the name of the parent page.
- 4. Click 'Save'.

RELATED TOPICS

Move a Page Family
Read about Page Families
View Hierarchy of a Page
Viewing a Page's Location within a Space
View Hierarchy of all Pages within a Space
View the Children of a Page
Working with Pages

Creating a Child Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To create a child page, you require 'Create Pages' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

Confluence allows you to create child pages in three different ways:

- 1. Click on the 'Add Page' link from an existing page. Confluence defaults the new page as a child of the first.
- 2. Click on the 'Add Page' link from anywhere else in Confluence and select the parent page by using the Choose a Page option.
- 3. Click on the 'Add Child Page' link that is displayed when you choose to 'show' children of a page.
 - This option is available only when the page already has children.

RELATED TOPICS

Working with Page Families View the Children of a Page Change Parent of a Page Working with Pages

Viewing a Page's Family

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view a page's family, go to the page and click on the 'Info' tab.

The page's parent and children, if any exist, are listed under the heading 'Hierarchy'.

1 If there are more than 10 children, only the first 10 will be shown by default. To view all the children, click 'Show all'. Click 'Hide all' to hide them again.

Screenshot: Viewing a page's family

Parent Page Home Children (5) Choose a Page Move an attachment from one space to another Move a family of pages from one space to another Move a page from one space to another Page Families



Note

If no parent is displayed for the page, either the page sits in the root directory of the space or its parent has been deleted.

RELATED TOPICS

What is a Page Family?
Viewing a Page's Location within a Space
View Heirarchy of all Pages within a Space
View the Children of a Page
Create a Child page
Change Parent of a Page
Orphaned Pages

Viewing a Page's Location within a Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view a page's location within the hierarchy of its space, click on the 'View in hierarchy' link at the bottom of the page.

1 This link is only displayed if the page has children.

Screenshot: Viewing a page's location in the space's hierarchy

⊟ <u>Home</u>	!
	Fetching mail
	Browsing a space
	Setting up a new space
	Viewing all spaces
	Finding an attachment
	Confluence Concepts
6	₩hat is a space?
	Viewing mail

Alternately, the <u>Breadcrumbs</u> or the 'you are here' path at the top every page display the page's location in the space's hierarchy.

RELATED TOPICS

Learn about Page Families
View a Page's Location within a Space
View the Children of a Page
Create a Child Page
Change Parent of a Page
Working with Pages

Viewing Children of a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence displays the children of a page, if any exist, in one of two views configured globally by a <u>site</u> <u>administrator</u>:

Show: In this view, a list of the page's children is displayed as links at the bottom of the page. Clicking on a link will take you to the corresponding child page.

Hide: In this view, the list of the page's children is hidden when you view the page. A link at the bottom of the page tells you how many children the page has. Clicking on this link will display the list of its children.

Screenshot: Show children

Children Hide Children | View in hierarchy | 🎨 Add Child Page

Changing the title of a link (Confluence Documentation Research)

Working with pages overview (Confluence Documentation Research)

Watching a page (Confluence Documentation Research)

Working with attachments overview (Confluence Documentation Research)

Keeping track of updates overview (Confluence Documentation Research)

Linking to attachments (Confluence Documentation Research)

Charles' Notes (Confluence Documentation Research)

Commenting on a page (Confluence Documentation Research)

- to hide the list of children, click on 'Hide Children'.
- to view the location of the page in the space's hierarchy, click on 'View in hierachy'
- · to add a new child page, click on 'Add child page'

Screenshot: Hide children

8 children | View in hierarchy



Note

Confluence defaults the view to 'Show' or 'Hide' children based on what your preference was on your last visit to the site.

RELATED TOPICS

Children Display Macro What is a Page Family? View Hierarchy of a Page Create a Child Page Working with Pages

Viewing Hierarchy of Pages within a Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The 'Tree View' under the 'Browse Space' mode displays the hierarchy of the pages within the space. It is a useful way of viewing all the parent-child relationships between pages in the space at a single glance.

To see the tree view of pages within a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Pages' tab and click on the link 'Tree View'. Click on the expand icon to view the children of a page.

Screenshot: Tree View

- <u>Documentation Home</u>
 - Confluence Security Advisory 2005-02-09
 - RSS
 - Confluence Plugin Guide
 - Importing From JSPWiki

 - Setup a mail session in standalone version

RELATED TOPICS

Read about page families
Viewing a Page's Location within a Space
View the children of a page
Create a child page
Change parent of a page
Working with pages

What is a Page Family?

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

In Confluence, you can organize pages into a hierarchy of parent and child pages. Pages in such a hierarchy are called a 'page family'.

Page families are a simple but effective way of categorizing content and making navigation of your site easier by providing links forward and backwards through the page hierarchy.

A parent page is at the topmost level of that hierarchy.

For example, in your organization, you may have a space for 'Fun'. Under this space you could have the following pages:

Home
Recreation
Sports
Outdoor Sports
Board Games
Music
Up Coming Trips

Screenshot: Page Family

The 'Recreation' page in this hierarchy is the parent page and the 'Sports', 'Music' and 'Up Coming Trips' pages are its child pages. Together, they comprise a page family.

Confluence will only allow you to create page families that are a simple tree. What this means is that you can create any number of nested families but a child can have only one parent.

RELATED TOPICS

Viewing a Page's Family
Viewing a Page's Location within a Space
View Hierarchy of all Pages within a Space
View the Children of a Page
Create a Child Page
Change Parent of a Page
Working with Pages

Working with Pages Overview

This page last changed on Aug 31, 2007 by smaddox.

Pages are the primary means of storing and sharing information in Confluence. Pages are the building blocks of spaces.

Pages in Confluence are:

- · created easily from anywhere within the site.
- written in a simple markup language, or using the Rich Text editor.
- edited and renamed via the 'Edit' screen.
- organised hierarchically via parent-child relationships between pages.
- navigated through flexible <u>linking</u> within and between spaces.
- · collaborated on via threaded or flat comments.
- controlled through page security restrictions.
- tracked through page notifications.
- maintained through a recording of page history, and you can link to older versions.
- entirely <u>searchable</u>(including attachments).
- exported to PDF, WORD, HTML or XML, or e-mailed.

RELATED PAGES

Creating a New Page
Confluence Notation Guide Overview
Working with Page Families
Working with Drafts

Commenting on a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

A comment is a remark, question, or any other additional information you wish to add to a page pertaining to the topic the page covers.

Comments are a means by which a community of users can interact with each other on the site.

You can leave a comment on any page or news item in Confluence.

What would you like to do?

View Comments
Add Comments
Link to Comments
Delete Comments
Edit a Comment

RELATED TOPICS

Working with Pages Overview

Adding a Comment

This page last changed on Sep 27, 2007 by smaddox.

You can leave a comment on any page or news item in Confluence.

To add a comment, you require 'Create Comments' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

You can either add a new comment or respond to a previous comment (only available in 'threaded' view).

Use Confluence markup or the Rich Text editor to write the comment.



Profile photo appears in comments

Your <u>profile picture</u> will appear next to each comment you've added. (This is true if your space uses the Confluence Default theme.)

To add a new comment,

- 1. Click the 'Add Comment' link near the bottom of the page.
- 2. The comments box opens up. Type in your text.
- 3. Click the 'Preview' tab to see a preview of your comment.
- 4. Click the 'Post' button to save your comment and display it on the page.

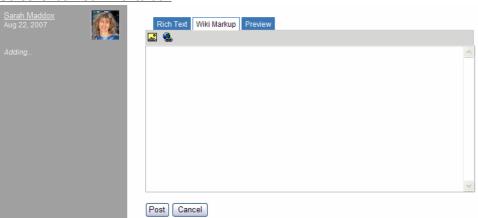
You can also respond to a comment.

1 This option is only available when the comments are in 'threaded' view.

To respond to a comment,

- 1. Click the 'Reply to this' link located below the text of a comment.
- 2. This will open up a new comments box. Type in your text and click 'Post'.

Screenshot: Comments box



Screenshot: Example comment

Sarah Maddox Aug 22, 2007 12:00



Testing comments - I like this idea.

Edit | Remove | Reply To This

RELATED TOPICS

Viewing Comments Linking to Comments Deleting Comments

Deleting Comments

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To delete a comment from a page, you require 'Remove Comments' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

Currently, it is not possible to delete all comments for a page simultaneously.

To delete a comment,

- 1. Go to the page that contains the comment.
- 2. Click on the 'Remove' link located at the bottom of the comments box. This is only displayed if you have permission to remove comments for this page.



Warning

Deleted comments cannot be restored.

RELATED TOPICS

Viewing Comments
Adding a Comment
Linking to Comments

Editing a Comment

This page last changed on Sep 27, 2007 by smaddox.

Omments are editable if you are using Confluence version 2.4 or later.

You can edit any comments that you have created. Space administrators can edit all comments within their space.

A note will indicate that a comment has been edited (unless the comment was edited within 10 minutes of being created). This ensures that comment threads retain their continuity - e.g. if you reply to another person's comment, and they later edit their comment, a note will indicate that the other person's comment has been changed.

To edit a comment,

• Go to the comment and click the 'Edit' button. You can use Confluence markup or the Rich Text editor to edit a comment.

Screenshot 1: Editing a comment



Screenshot 2: An edited comment



RELATED TOPICS

Commenting on a Page **Viewing Comments Linking to Comments Deleting Comments**

Linking to Comments

This page last changed on Aug 21, 2007 by smaddox.

1 You need to edit in Wiki Markup mode to create a link to a comment.

To link to a comment from within Confluence,

- 1. Click on 'Permalink' or the date located below the text of the comment within the comments box. You will notice in the address bar of your browser that the URL displayed ends in a series of numerals.
- 2. Copy only the numerals.
- 3. Click the 'Edit' tab of the page from which you want to link to the comment.
- 4. Paste the numerals between square brackets (as you would when you create any link in Confluence), and then include the dollar sign '\$' in front of the numerals.

Example

What you need to type	What you will get
[\$81167140]	Re: Linking to Comments



Because you are linking to the actual database ID of the comment, you do not need to specify a space or a page id explicitly as that's calculated automatically from the database ID.

Here's an example of linking to a comment in a different space.

What you need to type	What you will get
[CONF20:\$81167141]	Re: Linking to Comments

To link to a comment from outside Confluence,

- 1. Right click on 'Permalink' or the date located below the text of the comment within the comments box.
- 2. Copy the link location of the comment. Alternately, click on 'Permalink' or the date and copy the URL displayed in the address bar of your browser.
- 3. Use this URL to link to the comment from your web page.

Screenshot: Permalink location



Screenshot: Permalink url



RELATED TOPICS

Commenting on a Page Adding a Comment Working with Links

Sample Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Start of sample page content

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

End of sample page content

Viewing Comments

This page last changed on Sep 27, 2007 by smaddox.

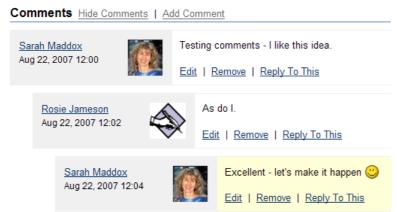
Comments in Confluence are displayed in one of two views which is configured globally by a <u>site</u> <u>administrator</u>:

- Threaded this view shows the comments in a hierarchy of responses. Each subsequent reply to a comment is indented to indicate the relationships between the comments. See screenshot 1.
- Flat this view displays all the comments in one single list and does not indicate the relationships between comments.

Confluence also allows you to 'show' or 'hide' comments on a page.

- Show
 - ° the page's comments are visible below its contents when you view the page.
 - ° a comments box at the bottom of the page allows you to post a new comment.
- Hide
 - the page's comments are hidden when you view the page. A link at the bottom of the page tells you if the page has comments. Clicking this link will display the comments. See screenshot 2.
 - ° to post a new comment, click on 'Add a new comment'.





Add Comment

Screenshot: Hide View





Note

Confluence defaults the view to 'Show' or 'Hide' comments based on what your preference was on your last visit to the site.

RELATED TOPICS

Commenting on a Page Adding a Comment Linking to Comments Deleting Comments

Concurrent Editing and Merging Changes

This page last changed on Jun 28, 2007 by smaddox.

Sometimes, two or more people may edit a page at the same time. When this happens, Confluence will do its best to ensure that nobody's changes are lost.

How will I know if someone else is editing the same page as I am?

If another user is editing the same page as you, Confluence will display a message above your edit screen letting you know who the other user is and when the last edit was made.



This page is being edited by Vidγa Madabushi (last edit less than a minute ago)

What happens if two of us are editing the same page and the other user saves before I do?

If someone else has saved the page before you, when you click 'Save', Confluence will check if there are any conflicts between your changes and theirs. If there are no conflicting changes, Confluence will merge both the edits successfully. If there are any conflicts, Confluence will display them for you and give you the option to either 'Overwrite' the other user's changes, 'Merge your changes' manually, or 'Discard' them.

The following error(s) occurred:

· You were editing an outdated version of this page. Another user has updated this page before you. Your changes against the now updated version is shown below. Please decide whether your changes should overwrite it or you wish to discard your changes.



For example, Alice and Bob both edit the same page at the same time.

If Alice clicks save before Bob, Bob is now effectively editing an out-of-date version of the page. When Bob clicks save, Confluence will examine his changes to see if any overlap with Alice's. If the changes do not overlap (i.e. Alice and Bob edited different parts of the page), Bob's changes will be merged with Alice's automatically.

If Bob's changes overlap with Alice's, Confluence will display an error message to Bob showing where Alice has changed the page, and giving Bob the options to overwrite Alice's changes with his own, to re-edit the document to incorporate Alice's work, or to cancel his own changes entirely.

RELATED TOPICS

Viewing History of a Page Viewing Page Information Working with Drafts Overview Working with Drafts Fag

Copying a Page

This page last changed on Sep 02, 2007 by smaddox.

Copying a page duplicates the page.

To copy a page,

- 1. Click on the 'Info' tab of the page.
- 2. In the first box displayed, click 'Copy' beside 'Operations'. This will open up a copy of the page in edit mode. By default, Confluence will name the page as 'Copy of Pagename'.
- 3. Rename the page and make any other changes required.
- 4. If you need to move the new page to a different space or a different parent, click the 'EDIT' link (to the right of 'Location', just below the page's name), then select the new space and/or parent.
- 5. Click 'Save'.



- Copying a page will duplicate all of the original page's attachments and labels, but will not copy comments from the original page.
- "Copy page" does not allow copying of children. You can add your vote to issue <u>CONF-2814</u> if you'd like to see this improvement.



RELATED TOPICS

Working with Pages Overview

Creating a New Page

This page last changed on Oct 03, 2007 by smaddox.

Creating a page in Confluence is easy. You can create a page from anywhere within the site by clicking the 'Add Page' link located at the top of every page and beside the space link on the Dashboard.

To create a page, you need the 'Create Pages' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. See <u>Space permissions</u> or contact a space administrator for more information.

Need help writing pages?

There are two ways to add a new page:

1. Click the 'Add Page' is link located beside each space on the <u>Dashboard</u> and at the top of every page.

This link is only displayed if you have permission to create pages for the space. If you do not see this link, you probably do not have permission to add pages and should contact your space administrator.

- 1. Click the 'Add Page' link. This will bring up a new screen.
- 2. Enter a name (title) for your page.
- 3. If you want to change the location of the page:
 - · Click 'Edit beside 'Location'.
 - From the drop-down menu displayed, select the 'Space' where you want your page to be located.
 - In the 'Parent Page' input field, specify a parent. If you want to move the page to the root directory of a space, leave this field blank.
 - If you clicked 'Add page' from another page, Confluence will by default create the new page as a child of the first. To choose a different parent, click the Choose Page
 - 9

icon. A pop-up screen

allows you select a parent page from one of the tabs displayed or to locate pages anywhere within the site using the search facility.

- 4. Enter content for your page using <u>Confluence Notation</u>, or the <u>Rich Text editor</u>. See <u>Writing</u> Confluence pages.
- 5. 'Preview' if desired.
- 6. Click 'Save'.

2. Follow an undefined link

In Confluence, you can create links to pages that you intend to create at a later point. This type of a link is an <u>undefined link</u> and is indicated with a plus sign. Clicking on the link brings up the 'Add Page' screen. Follow the same steps outlined above to create the page.

Here is an example of an undefined link:

What you need to type	What you will get
[Link to new page]	[Link to new page]

Screenshot: Adding a page

Click on the thumbnail to see the larger image:



- Handy Hint

In Confluence, the title of a page is used to create page links.

- Page Names
 - Confluence does not accept the following characters in the title of the page:
 - :, @, /, %, \, &, !, |, #, \$, *, ;, ~, [DOC,], (,), {, }, <, >, .
 - Page names must be unique within a space,

RELATED TOPICS

Writing Confluence pages
Confluence Notation Guide Overview
Editing an Existing Page
Working with Page Families
Linking Pages
Page Restrictions

Choose a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Use the 'Choose a Page' option when you want to locate a page in the site to set as a parent page.

To choose a page,

- 1. Go to the page and click on the 'Edit' tab.
- 2. The 'Location' will be displayed. Click the 'Edit link (highlighted in yellow) at the right of the Location.
- 3. Click this icon 🖺 to bring
 - up a pop-up screen displaying the following tabs:
 - History: Displays a list of pages recently visited by you.
 - Recently Modified: Displays pages most recently modified by you.
 - Referring Pages: Displays a list of all pages that refer to the current page.
- 4. Select the desired parent page from the list of pages in one of the tabs.
 - 0

Note

You cannot create a new page using this option.

RELATED TOPICS

Moving Content from one Space to Another Working with Page Families

Deleting a page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To delete a page, you require 'Remove Pages' permission which is assigned by a <u>space administrator</u> from the Space Administration screens. <u>See Space Permissions</u> or contact a space administrator for more information.

To delete a page,

- 1. Go to the page and click on the 'Edit' tab.
- 2. Click on the 'Remove' link located at the top of the page. This is only displayed if you have permission to remove this page.



Handy Hint

Deleted pages are stored in the trash and can be recovered by a space administrator.

RELATED TOPICS

Restoring a Deleted Page Purging Deleted Pages Creating a New Page Editing an Existing Page

Deleting an Attachment

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To delete an attachment, you require 'Remove Attachments' permission which is assigned by a <u>space</u> <u>administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

To delete an attachment,

- 1. Go to the page that contains the attachment.
- 2. Click on the 'Attachments Tab'. This will display a list of the attachments in the page. Click on the 'Remove' link beside the attachment you want to delete.
- 3. Click 'OK' to confirm your action.

RELATED TOPICS

Working with Attachments Finding an Attachment

Display an older version of a page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To point users to an outdated version of a page:

- 1. View the page and click the "view change" link displayed after the "last edited by" information.
- 2. In the box on the left-hand side of the "compared to", click on the "Version ## by Username" to show the full outdated version.
- 3. Click "<< View previous version" to scroll back through the outdated versions until you find the one you would like to link, and copy the URL from your address bar. This link is of the format http://confluence.atlassian.com/pages/viewpage.action?pageId=12345

These links inform the users that what they are viewing is out of date and provide a link to the current edition.

E-mailing a Page

This page last changed on Jul 11, 2007 by ivan@atlassian.com.

In Confluence versions 2.4 and later, you can easily e-mail a Confluence page to recipients of your choice.

To e-mail a Confluence page,

- 1. Click the 'Info' tab at the top of the page.
- 2. In the first box displayed, click the 'E-mail' link (beside 'Operations').
- 3. This will display a box for you to enter the e-mail details (see screenshot below).
 - 'Recipients: E-mail address(es)' To send the email to someone who isn't a Confluence user, type their email address. You can type multiple addresses, separated by commas.
 - 'Recipients: Confluence Group(s)' Type the name of the Confluence group (or groups, separated by commas); or click this icon to select a group from the list:
 - 'Recipients: Confluence User(s)' Type the name of the Confluence user (or users, separated by commas); or click this icon to select a user from the list:
 - 0
 - 'Subject' (Optional) Type the email's subject line.
 - 'Notes' (Optional) Type the text (if any) which you want to appear at the top of the email's body. This text will appear before the contents of the Confluence page.
 - 'Format' Choose whether to send the email in 'Text' or 'HTML' format.
- 4. Click the 'Next' button.
- 5. A preview of your email will be displayed.
 - To change the Recipients, Subject, Notes or Format, click the 'Edit' button (at the right of the page).
 - To send the email, click 'Send' button (at the bottom of the page).



Optional Feature

This feature is disabled by default, to prevent it from being used as a tool for spamming or harrassment. If you want to enable the e-mailing of pages, please ask your Confluence administrator

Instructions for enabling this feature can be found here: Enabling the 'Mail Page' plugin

Screenshot: Emailing a Page

Recipients:	E-mail address(es)	
	Confluence Group(s)	
		Q
	Confluence User(s)	
		0
		•
Subject:		
Notes:		
Format:	● HTML	
	O Text - No formatting or images	

Alternative functionality

There is already an existent <u>feature request in JIRA</u> to allow for Page MailTo functionality via a button click. Please add your votes to that issue.

RELATED TOPICS

Working with Pages

Editing an Existing Page

This page last changed on Aug 31, 2007 by smaddox.

To edit an existing page, you require 'Edit Pages' permission which is assigned by a <u>space administrator</u> from the Space Administration screen. <u>See Space permissions</u> or contact a space administrator for more information.

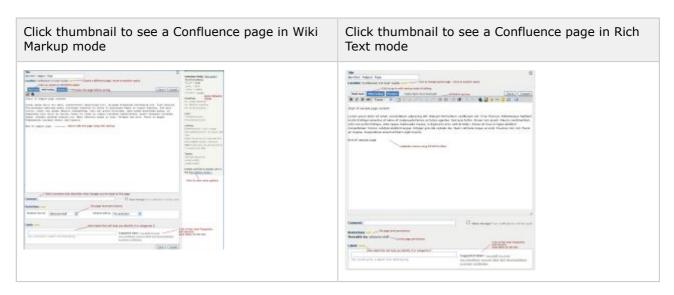


More complex editing

- You can also <u>rename a page</u> while in edit mode.
- To view changes between different versions of the page, view the history of the page.
- While the Rich Text editor includes almost all formatting options possible with Wiki markup, you will still need to use wiki markup for more complex functions like macros.

To edit an existing page,

- Go to the page and click the 'Edit' tab. This is only displayed if you have permission to edit the page.
 This will bring up the edit screen in either the <u>Wiki Markup</u> or the <u>Rich Text</u> mode, whichever is your current default.
- 2. Make changes to the content or add new content as you would when you <u>create a new page</u>. Click the tabs to switch between 'Rich Text' and 'Wiki Markup' edit modes. You can also use a combination of the two editors. Confluence retains changes made in one mode when you switch to the other.
- 3. Click 'Preview' to view your changes. Click 'Save'.



RELATED TOPICS

Rich Text Editor Overview
Creating a New Page
Deleting a page
Renaming a Page
Adding a Comment
Linking Pages
Working with Pages Overview
Working with Drafts

Linking pages

This page last changed on Nov 08, 2007 by rosie@atlassian.com.

What would you like to do?

<u>Link to a page within a space</u> <u>Link to a page in another space</u> <u>Link to a webpage</u>

RELATED TOPICS

Working with links
Working with pages

Making Rich Text or Wiki Markup Editing Default

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You can default to either 'Rich Text' or 'Wiki Markup' modes of editing depending on your preference.

To default to Rich Text or Wiki markup modes of editing,

- 1. Go to the edit tab of the page. This will open up the page in your current default mode.
- 2. If the current edit mode is not your default, you can make it your default by clicking the 'Make Default' link beside the tabs.

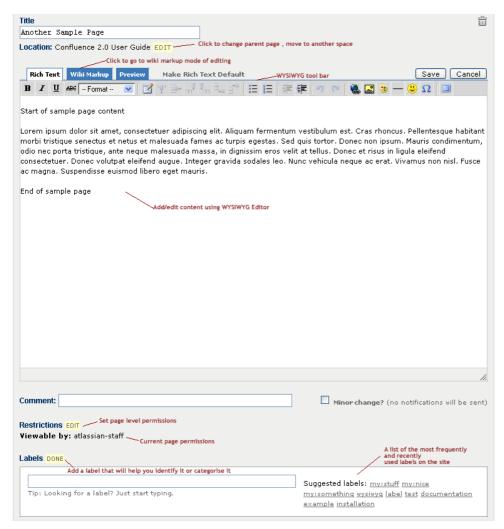
RELATED TOPICS

Rich Text Editor Overview

Page Layout in Edit Mode (Rich Text)

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Here's what the Confluence edit page looks like Rich Text mode:



0

Note

The options available to you in the 'Edit' mode of a page depend on the <u>permissions</u> granted to you by the space administrator.

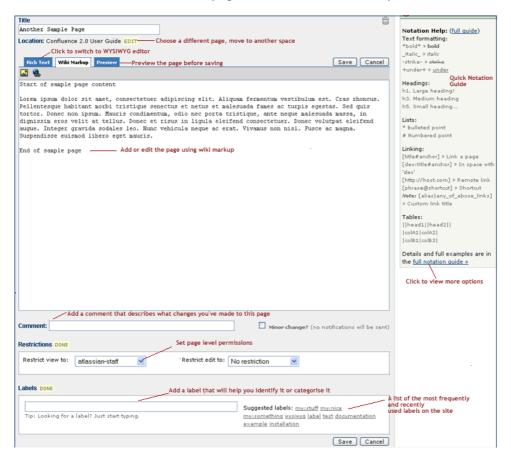
RELATED TOPICS

<u>Page Layout in View Mode</u> <u>Dashboard</u>

Page Layout in Edit Mode (Wiki Markup)

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Here's what the Confluence edit page looks like in Wiki Markup mode:



a

Note

The options available to you in the 'Edit' mode of a page depend on the <u>permissions</u> granted to you by the space administrator.

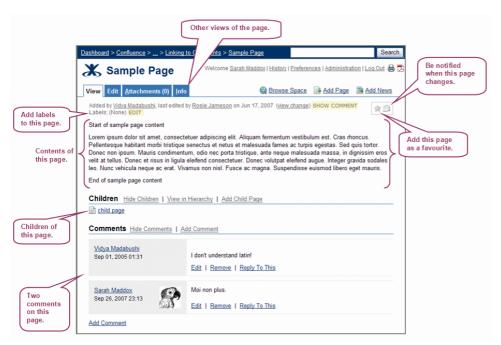
RELATED TOPICS

<u>Page Layout in View Mode</u> <u>Dashboard</u>

Page Layout in View Mode

This page last changed on Aug 21, 2007 by smaddox.

Here's what a typical Confluence page looks like in 'view' mode:



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Note

Note that in Confluence, your view of a space depends on the <u>permissions</u> granted to you by the space administrator.

RELATED TOPICS

Page Layout in Edit Mode (Wiki Markup)
Dashboard

Purging Deleted Pages

This page last changed on Dec 11, 2007 by smaddox.

Purging deleted pages permanently clears them from 'Trash'.

You need to be a <u>space administrator</u> to purge deleted pages for a space.

To purge deleted pages,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
 Click on 'Trash' from the left panel. A list of deleted pages and emails for the space is displayed.
- 4. Click on the 'Purge' link beside a page or else click on 'Purge all' to permanently clear all deleted pages and emails.

RELATED TOPICS

Deleting a page Restoring a Deleted Page

Recording Change Comments

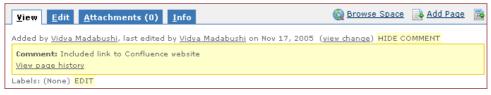
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

A change comment is a short description that details the changes made to a page during an edit. Change comments are a useful way of keeping track of the history of a page.

The change comments input-field is located below the edit screen:



Once a comment has been added, it becomes visible in the view mode of the page, so that users are aware of the most recent changes made to a page. If a comment has been recorded, you will see a link to 'Show Comment' below the page title. Click on the link to view the comment.



The change comments for a page are recorded under the 'History' of a page.

Recent Changes				
Time	Editor			
Nov 17, 2005 06:59	<u>Vidya Madabushi</u>	<u>view changes</u>		
Included link to Confluence website				
Nov 17, 2005 06:58	<u>Vidya Madabushi</u>	<u>view changes</u>		
Rectified spelling error				
Nov 17, 2005 06:55	<u>Vidya Madabushi</u>	<u>view changes</u>		
This is my comment				
Nov 17, 2005 06:53	<u>Vidya Madabushi</u>			
		View page histor		

RELATED TOPICS

Viewing History of a Page

Renaming a Page

This page last changed on Aug 31, 2007 by smaddox.

To rename an existing page, you require 'Edit Pages' permission which is assigned by a <u>space</u> <u>administrator</u> from the Space Administration screens. See <u>Space permissions</u> or contact a space administrator for more information.

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Links and other references

- Confluence will automatically change all internal links to point to your new page title.
- Explicit references to your page title in <u>macros</u> will not be changed. You need to change these manually.
- · Links from external sites will be broken, unless they use the page's permanent URL.

To rename a page,

- 1. Go to the page and click the 'Edit' tab. This is only displayed if you have permission to edit the page.
- 2. This will bring up the 'Edit' screen, as shown below. The page title is at the top of the edit panel, just under the 'Edit' tab.
- 3. Change the page name.
- 4. Click 'Save'.

Screenshot: Renaming a page



RELATED TOPICS

<u>Linking Pages</u>
<u>Editing an Existing Page</u>
<u>Working with Pages Overview</u>

Restoring a Deleted Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

When you restore a page, you are retrieving it from 'Trash' to the same location in the space where it existed before it was deleted.

You need to be a <u>space administrator</u> to restore deleted pages.

To restore a deleted page,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
 Click on 'Trash' from the left panel. A list of deleted pages and emails for the space is displayed.
- 4. Click on the 'Restore' link beside the page you want to restore.



Handy Hint

If a new page has already been created in that space with the same name as the deleted page, you will be given an option to rename the page before it is restored.

RELATED TOPICS

Deleting a page **Purging Deleted Pages**

Viewing Page Information

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The 'Info' tab of a page is your window to page level information. It displays:

- 1. Page Details: Title, author, date of creation, date of last modification and the tiny link of the page.
- 2. Page Hierarchy: Parent-child relationships of the page.
- 3. Page Permissions: Whether there are any page-level security restrictions that apply to the page.
- 4. Recent Changes: Links to the five most recent versions of the page along with the name of the editor and the date of modification.
- 5. <u>View History</u>: All the versions of the page in reverse chronological order, with an option to compare versions or to restore a previous version.

RELATED TOPICS

Working with Pages

Viewing History of a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Confluence tracks histories of changes to pages by maintaining a version of the page each time it is modified. It is easy to view changes between different versions and to restore a previous version if required.

What would you like to do?

View recent changes
View change comments
Compare two different versions of a page
Restore an older version of a page

RELATED TOPICS

Viewing Page Information Working with Pages Tracking Updates

Comparing Two Different Versions of a Page

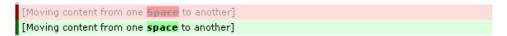
This page last changed on Nov 13, 2007 by smaddox.

To compare two different versions of a page,

- 1. Go to the page and click on the 'Info' tab.
- 2. Click on the View Page History' link. This will display a list of all previous versions of the page in reverse chronological order.
- 3. Select the versions you want to compare by checking the boxes beside them.
- 4. Click 'Compare Selected Versions'.

Lines inserted are shown in green, and lines removed in red.

Screenshot: Comparing Changes



RELATED TOPICS

<u>Viewing Recent changes</u> <u>Restoring an Older Version of a Page</u> <u>Working with Pages</u>

Restoring an Older Version of a Page

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To restore an an older version of a page,

- Go to the page and click on the 'Info' tab.
 Click on 'View Page History'. This will display a list of all the older versions of the page in reverse chronological order.
 - Click on the links to view previous versions or select two different versions and click 'Compare selected versions' to view the changes made between them.
- 3. Click 'Restore this version' beside the desired version.

Screenshot: Restore an older version

Compare selected versions						
Version	Date	Editor	Operations			
☐ <u>CURRENT</u> (v. 18)	Sep 15, 2005 11:11	<u>Vidya Madabushi</u>				
	Sep 15, 2005 10:36	<u>Vidya Madabushi</u>	Restore this version			

Restoring an older version creates a copy of that version. For example, in the above screenshot, if you selected v.17 and clicked 'Restore this version', a copy of v.17 would be created. This copy would be v.19, and would become the current version.

RELATED TOPICS

Viewing Recent changes Comparing Two Different Versions of a Page **Working with Pages**

Viewing Recent changes

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view the most recent changes to a page,

- Click the 'View Change' link at the top of each page below the page title. This highlights the changes between the current and previous versions of the page.
 Or
- 2. Go to the page and click on the 'Info' tab. The five most recent versions of the page are listed along with the date of their modification and the name of the modifying author under the heading, 'Recent Changes'.
- 3. Click on 'View changes' beside the desired version. The changes from the previous version are highlighted.

Lines inserted are shown in green, and lines removed in red.

Screenshot: Viewing Recent Changes

[Moving content from one <mark>Space</mark> to another] [Moving content from one <mark>space</mark> to another]

RELATED TOPICS

Comparing Two Different Versions of a Page Restoring an Older Version of a Page Working with Pages

Working with Drafts Overview

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

Confluence will autosave the page you are editing periodically, and maintain a copy of it as a draft in the event that some system failure or error prevents you from saving your changes.

- Drafts are created while adding and editing a page or news item.
- A draft is only available to you if you have not been able to save your changes. You cannot create a draft explicitly.
- Drafts are listed in the 'Drafts' tab of your profile. Only you can view and edit your drafts.
- Once you have resumed editing a draft, or chosen to discard it, it is removed from this view.

Read the **Drafts FAQ** for more information on working with drafts.

RELATED TOPICS

Working with Drafts Faq Concurrent Editing and Merging Changes

Take me back to Confluence Documentation Home

Working with Drafts Faq

This page last changed on Jun 28, 2007 by smaddox.

Drafts are a feature of Confluence 2.1.

This page covers some of the common questions you may have while using drafts. Read Working with Drafts Overview for more information.

- 1. What is a draft?
- 2. How often are drafts saved?
- 3. Where can I see my drafts?
- 4. I lost my changes before I could add the page. What do I do?
- 5. What happens if I am editing the draft of a page that has since been updated?
- 6. If I click one of the other page tabs when I am editing a page, will I lose my changes?
- 7. How do I configure the time for how often drafts are saved?

What is a draft?

A draft is an autosaved version of the page which is created by Confluence when you have made changes to a page but have failed to save it.

How often are drafts saved?

By default, Confluence saves a draft of your page once every thirty seconds. A site administrator can configure how often drafts are saved from the Administration Console.

Where can I see my drafts?

Your drafts are listed under the 'Drafts' Tab when you go to your Profile.

Title	Last Saved Date	Operations
page with conflict	Mon Dec 19 22:50:37 CST 2005	View conflict Delete
Concurrent Editing FAQ	Mon Dec 19 22:35:43 CST 2005	Resume editing Delete
Yet another test page	Mon Dec 19 22:45:04 CST 2005	Merge and resume editing Delete

I lost my changes before I could add the page. What do I do?

Confluence will save a draft of the page even if you haven't successfully added it yet.

There are two ways to resume editing the page:

- 1. Go to the 'Drafts' tab of your 'Profile'. A draft of the page will be listed with an option to 'Resume Editing'.
- oldspirit If you had not entered a page title, the draft will be listed without a title as well.

Title	Last Saved Date	Operations
	2005-12-19 21:17:14.899	Resume editing Delete

2. When you next click 'Add Page' in that space, Confluence will ask you if you want to resume editing the page that wasn't saved.



When this happens, Confluence will display a message informing you that you are editing an outdated page. If there are no conflicts between the two versions, Confluence will give you the option to 'Merge and Resume editing'.

If there are any conflicts, Confluence will give you the option to 'View the Conflict' or to 'Discard' your changes.



A version of this page you were editing at Dec 19, 2005 09:39 was not saved. The page has since been updated. The changes made conflict with your changes and cannot be merged. Do you want to <u>view the conflict</u> or <u>discard</u> your changes?

If I click one of the other page tabs when I am editing a page, will I lose my changes?

No. Whenever you click on any of the page tabs, Confluence will automatically save a draft. When you click on the 'Edit' tab again, Confluence will let you know that a version of the page you are editing was unsaved and give you the option to resume editing.

How do I configure the time for how often drafts are saved?

A site administrator can configure a different time setting for how often drafts are to be saved from the Administration Console > General Configuration.

RELATED TOPICS

Working with Drafts Overview
Concurrent Editing and Merging Changes

Take me back to Confluence Documentation Home

Writing Confluence pages

This page last changed on Jul 02, 2007 by smaddox.

Confluence pages can be written in two ways:

- using a simple markup language called Wiki Markup and / or
- using the <u>Rich Text editor</u>: similar to editors available in standard text editing applications, the Rich Text editor allows you to enter content as you would in a WORD document and apply formatting by clicking icons on a toolbar.



NOTE

While the Rich Text editor permits all formatting options possible with Wiki Markup, you will still need to use Wiki Markup for other more complex functions like macros.



Help on the Wiki Markup language while you are writing a page

A quick notation guide, Notation Help, appears beside the edit screen when you choose the Wiki Markup edit tab. You can then click the full notation guide link in the help window to view the <u>full Notation Guide</u>. This shows you the entire list of formatting and other complex operations that Confluence's notation permits, along with the markup detailing how to perform them.

RELATED TOPICS

Confluence Notation Guide Overview
Full Notation Guide
Rich Text Editor Overview
Working with Pages Overview
Creating a New Page
Editing an Existing Page

Working with Spaces Overview

This page last changed on Sep 02, 2007 by smaddox.

Differences in Confluence Hosted

If you are using <u>Confluence Hosted</u>, there are no personal spaces. A Confluence Hosted user does have a <u>profile</u>, including the ability to upload a <u>profile picture</u>. Read more about the <u>feature limitations in Confluence Hosted</u>.

In Confluence, content is organised into spaces. There are two types of spaces:

- Global spaces are areas on your site into which you can group content items (pages, attachments, news, etc) based on any theme or topic of your choice. For example, you may want separate areas on your site for each team or project within your organisation. In Confluence, you can set up a different space for each team or project. You can build content for each of these spaces individually, decide who its users are, and even archive mail separately within each. There is no limit to the number of global spaces you can create within Confluence!
- Personal spaces belong to particular users, and rather than being listed on the Dashboard (see below), are available from the <u>People Directory</u>. They can contain pages and news items, be searched and browsed. They can be kept private, or opened up so the whole world can view and edit them, just like global spaces. (Note: personal spaces are available in Confluence version 2.2 and later.)

Confluence treats each space as an independently managed wiki. What this means is that each space functions autonomously within your site.

Each space:

- has its own pages, news items, comments, bookmarks (if the Bookmarks Plugin is enabled), RSS feeds and mail (mail applies to global spaces only).
- has its own access control settings, so you can set different levels of access to different spaces.
- can be separately exported to PDF, WORD, HTML or XML.

You can view all the global spaces within a site via the <u>Dashboard</u>. You also group global spaces together into 'Team Spaces' or 'My Spaces' to enable easy access to the content that is most relevant to you. See <u>Customising the Dashboard</u>.

Here is an example of how you could categorise information using spaces:



1 'My' spaces are spaces that you have nominated as your <u>favourites</u>.

RELATED TOPICS

Setting up a New Global Space

Setting up your Personal Space
Viewing all Spaces
Browsing a space
Moving Content from one Space to Another
Deleting a Space
Viewing Space Activity
Administering Spaces

Administering Spaces

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view the space administration menu,

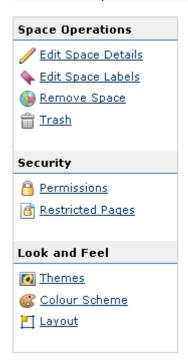
- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator. All the options pertaining to the management of a space are listed in the left panel. Click on a link to take you to the corresponding screen.

To administer a personal space,

For personal spaces, the options available are divided into three categories under these headings:

- 1. Space Operations
 - Edit a space's details
 - Edit space labels and team labels
 - Remove a space
 - Purge or restore content from trash
- 2. Security
 - View or set space permissions
 - View restricted pages
- 3. Look and Feel
 - Apply a theme
 - · Change the colour scheme
 - · Edit the space's layouts

Screenshot: Space Administration menu for a personal space



To administer a global space,

Note that you need to be a <u>space administrator</u> to perform administrative functions relating to a global space.

For global spaces, the options available are divided into five categories under these headings:

- 1. Space Operations
 - Edit a space's details
 - Edit space labels and team labels
 - Remove a space
 - Purge or restore content from trash
- 2. Security
 - View or set space permissions
 - View restricted pages
- 3. Mail
 - · Manage mail accounts
 - Import mail
- 4. Look and Feel
 - · Apply a theme
 - Change the colour scheme
 - Edit the space's layouts
 - Change the space's logo
- 5. Import
 - Importing Pages from Disk

Screenshot: Space Administration menu for a global space



RELATED TOPICS

Browsing a space Working with Spaces Overview

Browsing a space

This page last changed on Aug 21, 2007 by smaddox.

The 'Browse Space' view is your window to space-wide summary information as well as to a host of tools relating to the management of your space. You can browse a space from either the <u>Dashboard</u> or from within a space by clicking this icon



located at the top of

every page.

The components in this view are organised into a number of blue tabs:

<u>Screenshot: Browsing a space — 'Advanced' tab</u>



The tabs that are displayed will depend on your Confluence site configuration, the <u>type of space</u> you are viewing and the space permissions granted to you for the space.

- 1. Pages
 - View pages alphabetically
 - View recently updated content
 - See tree view of pages
 More about Working with pages
- 2. Labels
 - View labels
- 3. Attachments
 - · Find an attachment
 - View details of an attachment
 More about Working with attachments
- 4. Mail
 - View mail for this space
 - Fetch new mail
 - Delete mail

More about Working with mail

- 5. Bookmarks
 - Viewing Bookmarks

More about working with bookmarks

- 6. News
 - View news items for this space
 More about Working with news
- 7. Activity
 - View space activity
- 8. Advanced
 - View space details
 - · Edit space details
 - Manage orphaned pages
 - · Manage undefined pages
 - Adding a TemplateManage page templates
 - Export a space
 - Subscribe to RSS feeds within Confluence
 - · Watch a space
 - Add a space to your favourites
- 9. Space Administration

RELATED TOPICS

Working with Spaces Overview Setting up a New Global Space View all spaces Move content from one space to another Delete a space

Editing Space Details

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You need to be a <u>space administrator</u> to edit the details of a space.

To edit the details of a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the Dashboard.
- 2. Go to the 'Space Admin' tab and click on 'Edit Space Details' in the left panel. This brings up a new screen where you can:
 - type in a different name for the space.
 - enter or modify the space description.
 - select a new homepage for the space from the drop-down menu.
- 3. Click 'Update' to save your changes.



Note

You cannot edit the key or the creator's name.

RELATED TOPICS

<u>Viewing Space Details</u> <u>Browsing a space</u>

Managing Orphaned Pages

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

An orphaned page is a page without any incoming links. What this means is that unless you know that this page exists, you are not likely to come across it in the space during the natural course of navigation.

When you are working in a large space with a number of pages, it is difficult to keep track of all of them. An orphaned page may be redundant or need to be referred to from another page. Confluence allows you to view all the orphaned pages in a space so you can "tidy up" the space by either deleting pages or by reorganising them.

To view the orphaned pages in a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab and click on 'Orphaned Pages' from the left panel.

You can:

- · delete an orphaned page by clicking on the 'trash' icon beside it.
- give an orphaned page a parent see <u>Changing Parent of a Page</u>.

Screenshot: Managing Orphaned Pages



RELATED TOPICS

Managing Undefined Pages Browsing a space

Managing Undefined Pages

This page last changed on Jun 21, 2007 by rosie@atlassian.com.

In Confluence, you can create links to pages that you intend to create later. This is a useful facility as it allows you to create links first and enter content for those pages later. These are 'undefined links' and are indicated with this \$\phi\$ sign to remind you that those pages need to be created.

For example, [Link to new page]

Because you may be working with a large number of pages each with a number of links, this view gives a consolidated report of all the undefined pages so you can manage your space better.

To view the undefined links in a space,

- 1. Click on the 'Browse Space' link for the space.
- 2. Go to the 'Advanced' tab and click on 'Undefined Links' from the left panel. This will display a list of all the undefined pages in the space.

 Click on the 'Add Page' icon beside a page to add content.

RELATED TOPICS

<u>Managing Orphaned Pages</u> Browsing a space

Tree View of Pages

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The tree view displays the parent-child relationships of the pages in the space.

Learn about Page families in Confluence.

To see the tree view of pages within a space,

- 1. Click on the 'Browse Space' link for that space.
- 2. Go the 'Pages' tab and click on the link 'Tree View'. Click on the expand icon to view the children of a page.

Screenshot: Tree View of pages

- Documentation Home
 - ☐ Confluence Security Advisory 2005-02-09
 - RSS

 - Importing From JSPWiki
 - **⊞** Confluence Release Cycle
 - Setup a mail session in standalone version

RELATED TOPICS

Read about Page Families
Viewing a Page's Location within a Space
View the Children of a Page
Working with Pages

Viewing Pages Alphabetically

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Use this view when you are looking for a specific page in a space and you know its title.

To view the pages in your space alphabetically,

- 1. Click on the 'Browse Space' link for the space.
- 2. Go to the 'Pages' tab and click on 'Alphabetical View'.
- 3. Click on a letter to display all the pages beginning with that letter. Clicking on a page link will take you to that page.



Handy Hint

If you know the title of a page, you might find it faster using the Quick Search.

RELATED TOPICS

<u>View Recently Updated pages</u> <u>See Tree View</u> <u>Browsing a space</u>

Viewing Recently Updated Content

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

The 'Recently Updated' view is a useful way of keeping track of the changes being made in a space. It displays links to the most recently added or modified content within the space including pages, news items, mail messages and comments.

To view the recently updated content in a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Pages' tab and click on the link 'Recently Updated'. A list of the most recently added or modified content in the space is displayed. Clicking on a link will open up the corresponding document.

RELATED TOPICS

Recently Updated Content Macro View Pages Alphabetically See Tree View of Pages Browsing a space Viewing Space Activity

Viewing Space Details

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To view a space's details,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab and click on 'Space details' in the left panel.

The details displayed are:

- The Name of the space.
- The Key used to refer to the space. This key is a shorthand name for the space that is used for web urls, reports, and when linking content between spaces. Note that <u>personal space</u> keys always contain a '~', whereas <u>global space</u> keys never do.
- Any Labels defined for this space.
- The Homepage of the space. This is the default page to which users are directed when they click on the link to the space from the dashboard.
- The Creator of the space.
- Space Description: This is a short description of the space used to provide users with an idea of the space's contents (optional).

Here is an example:

Screenshot: Space Details



RELATED TOPICS

Editing Space Details
Browsing a space
Viewing Space Activity

Converting a Global Space to a Personal Space

This page last changed on Dec 18, 2007 by smaddox.



Please see <u>Working with Spaces Overview</u> for information about the differences between global spaces and personal spaces.

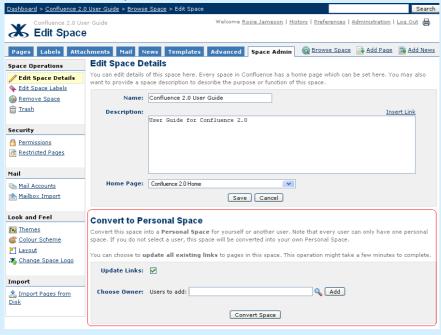
Generally, the easiest way to create your personal space is to follow the instructions described in <u>Setting up your Personal Space</u>. However, sometimes you may need to convert an existing global space into a personal space, particularly if you used Confluence before the introduction of personal spaces in version 2.2.

To convert a global space to a personal space, you require the following permissions:

- 'Personal Space' permission, which is assigned by a <u>Confluence administrator</u> from the <u>Administration Console</u>. See <u>Security</u> or contact a Confluence administrator for more information.
- Space 'Admin' permission, which is assigned by a space administrator.

To convert a global space to a personal space,

- 1. Go to the global space and click the 'Browse Space' link. This is located at the top of every page in the space, and beside the space link on the <u>Dashboard</u>.
- 2. Go to the tab 'Space Admin'. This tab is only displayed if you are a space administrator.
- 3. Click the 'Edit Space' link in the left panel.
- 4. In the 'Convert to Personal Space' section:
 - Choose whether to Update Links to pages in this space (recommended).
 - Choose the User whose personal space this global space will become.
 - · Click the 'Convert Space' button.



Note that the ability to <u>archive mail</u> and <u>import pages from disk</u> applies only to global spaces, so the 'Mail' and 'Import' sections in the above screenshot do not appear in the 'Space Admin' tab for personal spaces. Please see <u>Working with Spaces Overview</u> for information about the differences between global spaces and personal spaces.

RELATED TOPICS

Working with Spaces Overview Setting up your Personal Space Uploading a Profile Picture

Deleting a Space

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Deleting a space permanently removes the space and all of its contents.



Warning

Use caution while deleting a space, and always create an XML Space Backup before proceeding. Once deleted, there is no way to restore a space unless you have made an XML Space Backup.

You need to be a space administrator to delete a space.

To delete a space,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Space Admin' tab. This tab is only displayed if you are a space administrator.
- 3. Click on the 'Remove Space' link in the left panel under the heading 'Space Operations'.
- 4. Click 'OK' when the confirmation screen is brought up.

RELATED LINKS

Working with spaces
Setting up a New Global Space
Viewing all Spaces
Browsing a space
Moving Content from one Space to Another
Copying or Renaming a Space

Guidelines For Partitioning Content Into Spaces & Pages

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Brief guidelines for grouping content into the Confluence space and page format used by Confluence.

Partitioning Guidelines

To ensure maintainable and logical spaces, content should be broken into spaces by:

- 1. Evaluating permissions across the wiki content. If members require conflicting access, for example user 1 must access content on topics A and B, while user 2 must access content for topics B and C, then the topics must be separated into three spaces.
- 2. Grouping content by topic, project or team.

For semi-static content, a space for each topic is fine. If there is a substantial project-related content that must be exclusive to different groups, you should use separate spaces.

Spaces & Pages Information

Useful notes about spaces and pages:

- 1. Spaces cannot be nested
- 2. Page permissions can prevent users who can access the space from accessing that page
- 3. Page permissions alone cannot keep the existence of a page secret. The page should be in a restricted space instead
- 4. Pages can be easily moved between spaces

Moving Content from one Space to Another

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

While each space in Confluence functions independently, Confluence is flexible enough to let you move content easily between spaces.

What would you like to do?

Move a Page from one Space to Another

Move a Family of Pages from one Space to Another

Move an Attachment

RELATED LINKS

Working with Spaces Browsing a space

Moving a family of pages from one space to another

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

To move page families, you require 'Create Pages' permission for each page in that family. <u>Space Permissions</u> are assigned by a <u>space administrator</u> from the Space Administration screens.

To move an entire family of pages from one space to another, or within a space

- 1. Go to the top most page (parent page) in that family.
- 2. Click on the 'Edit' tab. The page's current location is listed below the title input-field.
- 3. Click 'Edit' beside 'Location'.
- 4. From the drop-down menu displayed, select the space to which you want to move the page family.
- 5. If you want to specify a parent page, click on the Choose a Page icon
 - and select the page from one of the tabs displayed. Or else, use the search facility to locate the page. If you want to move the page directly under the new space, leave this field blank. See Working with Page Families for more information.
- 6. Check the box titled 'Move Children'.
- 7. Click 'Save'.

RELATED TOPICS

Moving a Page from one Space to Another Moving an Attachment

Moving a Page from one Space to Another

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You can easily moves pages from one space to another within Confluence.

To move a page, you require 'Create Pages' permission which is assigned by a space administrator from the Space Administration screens. See Space permissions or contact a space administrator for more information.

To move a page from its current space to another space within your site,

- 1. Go to the page and click on the 'Edit' tab.
- 2. The page's current location is listed below the title input-field. Click 'Edit' beside 'Location'.
- 3. From the drop-down menu displayed, select the space to which you want to move the page.
- 4. If you want to specify a parent page, click on the **Choose a Page** icon

field blank. See Working with Page Families for more information.

and select the page from one of the tabs displayed. If you want the page to have no parent in the new space, leave this

5. Click 'Save'.



Handy Hint

Any links to the page from the current space will automatically be renamed to point to the page in the new space.

RELATED TOPICS

Moving a family of pages from one space to another Moving an Attachment

Moving an Attachment

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

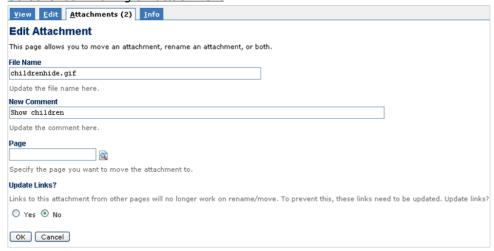
You can move an attachment from its current location to any page within the site.

To move an attachment, you require 'Create Attachments' permission which is assigned by a <u>space</u> <u>administrator</u> from the Space Administration screens. <u>See Space permissions</u> or contact a space administrator for more information.

To move an attachment,

- 1. Go to the page that contains the attachment and click on the 'Attachments' tab.
- 2. Click the 'Edit' link beside the attachment. This will bring up a new screen.
 - Rename the attachment in the 'File Name' text field (optional).
 - Update the existing comment or enter a new comment in the 'New Comment' text field (optional).
- 3. Select the page to which you want to move the attachment by clicking on the <u>Choose a Page</u> link. A pop-up screen allows you to locate pages anywhere within the site.
- 4. Against 'Update Links', select 'Yes' to ensure that any links to this attachment are maintained when you move it. Only select 'No' if you are sure that there are no links to this attachment within the current space.
- 5. Click 'OK'.

Screenshot: Moving an attachment



RELATED TOPICS

Moving a Page from one Space to Another

Moving a family of pages from one space to another

Setting up a New Global Space

This page last changed on Dec 18, 2007 by smaddox.

To set up a new <u>global space</u>, you require 'Create Space' permission which is assigned by a <u>Confluence administrator</u> from the <u>Administration Console</u>. See <u>Security</u> or contact a Confluence administrator for more information.

To create a new global space,

1. Click the link 'Create a Space'



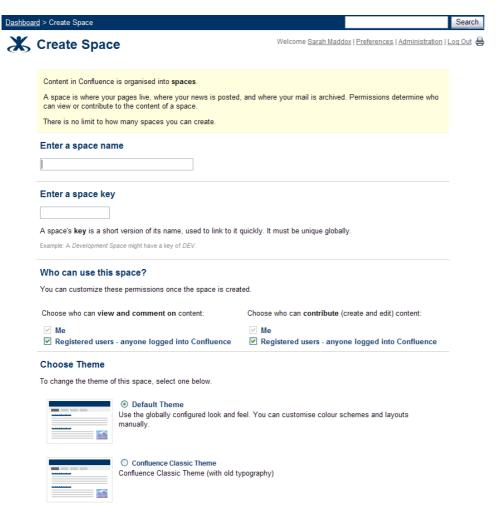
located below the list of

- spaces on the **Dashboard**.
- 2. The 'Create Space' screen appears, as shown below. Enter the following information about your new space:
 - Space Name: Type a name for the space. Note that space names do not have to be unique.
 - Space Key: Type a simple key to identify your space (A-Z, a-z, 0-9). This key is a shorthand name for the space, used when linking content between spaces, for web URLs and for reports. For example, a 'Development Space' might have a space key of 'DEV'. The space key must be unique within the entire Confluence site.
 - Permissions: Leave the default settings or choose to allow only yourself to view or contribute content to this space.
 - A space administrator can change the <u>permissions</u> at any time after creating the space.
 - Theme: Select a theme for your space.
 A space administrator can change the theme later too.
- 3. Click the 'OK' button. (It's at the bottom of the screen, not shown on the screenshot below.)
- 4. The 'Home' page for your new space is displayed.

 Note: Your home page will automatically contain any <u>default space content</u> as defined by your Confluence administrator.
- 5. Click 'OK'.

Next, you can start adding pages to your space.

Screenshot: Creating a space



RELATED TOPICS

Working with Spaces Overview
Setting up your Personal Space
Viewing Space Details
Editing Space Details
Browsing a space
Deleting a Space

Setting up your Personal Space

This page last changed on Dec 18, 2007 by smaddox.

Not applicable to Confluence Hosted

This page does not apply if you are using <u>Confluence Hosted</u>. Read more about the <u>feature limitations in Confluence Hosted</u>.

Your personal <u>space</u> is a place where you can publish your own pages and news items. Once you have set up your personal space, Confluence users can reach it by clicking your name in the <u>People Directory</u>.

Creating your personal space

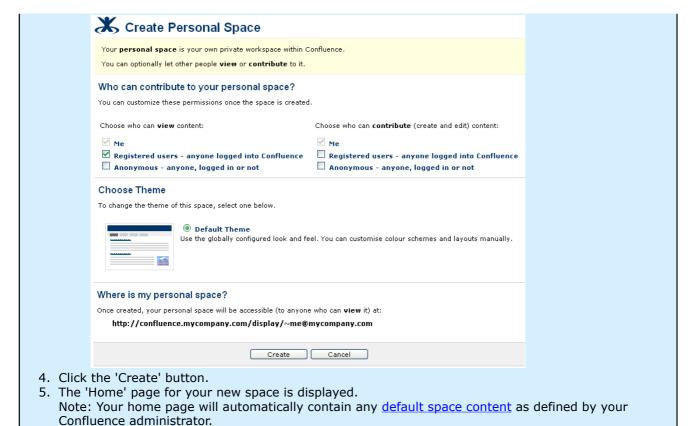
To set up your personal space, you require 'Personal Space' permission which is assigned by a <u>Confluence administrator</u> from the <u>Administration Console</u>. See <u>Security</u> or contact a Confluence administrator for more information.

To create your personal space,

- 1. Click the 'Preferences' link located below the breadcrumbs at the top of the page.
- 2. This will display your **Profile**. Click the link 'Create Personal Space'.



- 3. Enter a few details about your space:
 - Choose who can view content.
 - Choose who can contribute (create and edit) content.
 - Choose the Theme (look and feel) for your personal space.



Handy Hint

Once you have set up your personal space, you can return to it any time by clicking your name (next to the word 'Welcome' at the top of the page).

Adding and changing content in your space

Now you can start adding pages to your personal space. You may also want to upload your photo.

Granting access to your space

When you created the space (see <u>above</u>), you made some preliminary decisions about who can view and contribute content to your space. You can change the <u>permissions on your space</u> at any time.

RELATED TOPICS

Working with Spaces Overview
Converting a Global Space to a Personal Space
User Profile Overview
Linking to Personal Spaces and User Profiles

Viewing all Spaces

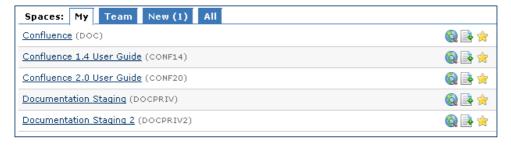
This page last changed on Jun 17, 2007 by rosie@atlassian.com.

Once you login, the list of spaces you have permission to view is displayed on your <u>Dashboard</u> under the spaces section.

The list of spaces is displayed via meaningful tabs:

- My Spaces : Spaces you marked as your favourites.
- Team Spaces: Spaces pertaining to a team grouped together using team labels.
- New: New spaces added to the site in the last seven days.
- All : All the spaces on the site.

Screenshot: Viewing Spaces



• Additionally, a list of personal spaces is available via the People Directory icon on the Dashboard:



Go to the Dashboard from any page on your site simply by clicking the logo beside the page title or via the <u>Breadcrumbs</u> (the "you are here" path) located at the top of every page.

If you do not login, you will be treated as an 'anonymous user' and only those spaces to which an anonymous user has 'View' permission will be displayed on the Dashboard.

Permission to a space is granted by a space administrator. See Space permissions for more information.



Handy Hint

Use the Spaces List Macro to view the list of spaces from any other page in Confluence.

RELATED TOPICS

Working with Spaces Overview
Setting up a New Global Space
Browsing a space
Moving Content from one Space to Another
Deleting a Space

Take me back to Home Help

Viewing Space Activity

This page last changed on Nov 20, 2007 by jfleming.

In Confluence version 2.3 and later, statistics on each space's activity are available. These include:

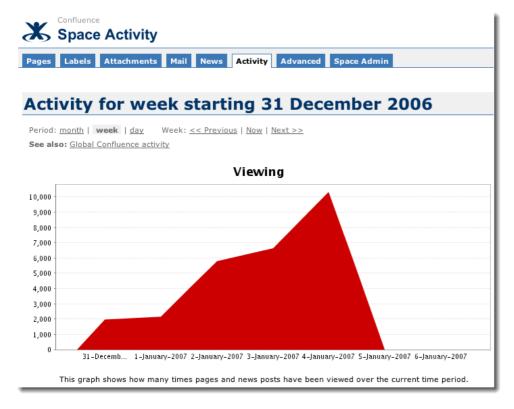
- · How many pages and news posts have been
 - viewed
 - added
 - · edited
- Which content is the most popular (i.e. most frequently viewed)
- Which content is the most active (i.e. most frequently edited)
- · Which people are the most active contributors/editors of content

To view a space's activity,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Activity' tab.

The number of pages and news posts that have been viewed, added and edited will be displayed graphically, showing trends over a period of time, e.g.:

Screenshot: Number of viewed pages and news posts in a week



The top 10 most popular and most active pages and/or news posts will be listed, with a link to each, e.g.:

Screenshot: Popular content

Most popular content (Views)

- 1. A Confluence Documentation Home (2262)
- 2. Set JAVA HOME variable in Windows (1180)
- 3. Confluence Installation Guide (687)
- 4. Remote API Specification (467)
- 5. <u>User Macros</u> (436)
- 6. 📑 Installing Confluence Standalone (385)
- 7. Image of the property of th
- 8. Administrators Guide (353)
- 9. Dynamic Tasklist Macro (335)
- 10. Frequently Asked Questions (320)
 - _

If your Confluence site is <u>clustered</u>, Space Activity will not be available.

RELATED TOPICS

Browsing a space Viewing Space Details Viewing History of a Page Tracking Updates Overview Finding Unused Spaces

Working with Templates Overview

This page last changed on Jun 21, 2007 by smaddox.

Users can create editable forms to enter page content by creating a template. For example, a software development project may have a template for use-cases; or a systems administration space, a template for defining what information is being kept about each server.

In Confluence, there are two types of templates:

- Global Templates : These are defined by <u>site administrators</u> through the <u>Administration Console</u> and are available in every space.
- Space Templates: These are defined by <u>space administrators</u> in the space administration screens, and are only available in the space in which they are defined.

1 Global templates can only be created by site administrators, and space templates by space administrators.

Templates are written in regular <u>Confluence markup</u>, using <u>special markup</u> to define form fields that need to be filled in.

Here is an example:



0

Note

Currently, templates can only be used to create a page. Once a page is created, the template is gone and all further editing is performed as if the template was never used. In the future, templates will be expanded to do more interesting things such as remaining part of the page, having more complex (and even dynamic) fields, being able to search Confluence based on the value of particular fields, and so on.

Important Plugins For Templates

Two popular plugins that expand on template behaviour are the **Zones Plugin** and **Scaffolding Plugin**. Below is a comparision:

Field	Default	Zones Plugin	Scaffolding Plugin
Description	Basic	Flexible	Powerful
Saves page version history	Ø	②	②
Allows return to form version	×	②	②
Suitable for dynamic data	×	×	②
	*	×	②

Has a library of examples			
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RELATED TOPICS

Adding a Template

Creating a Page using a Template

Editing a template

Removing a Template

User Macros

Working with Pages Overview

Working with Templates Overview

Adding a Template

This page last changed on Sep 26, 2007 by smaddox.

You need to be a space administrator to create a space template.

To add a template for a space,

- 1. Click the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab then click the 'Templates' option in the left navigation panel.
- 3. Click 'Add New Space Template'. This will bring up the 'Create Template' screen.
- 4. Enter a name for your template in the 'Name' text field and an optional description in the 'Description' text field.
- 5. Using regular <u>Confluence markup</u> and <u>form field markup</u> (if you are using forms), enter content in the text-entry box as you would in any other Confluence page. For example:

```
Name
Client Info
Client information template

h3. Client Information Form - *@CLIENT@*

| Type| @TYPE|list(Organisation, Individual)@ |
| Contact Person | @NAME@ |
| Contact Email | @EMAIL@ |
| Contact Phone| @PHONE@ |
| Origin | @COUNTRY|list(America, Africa, Asia, Europe,)@ |
| Site | @SITE@ |
| Notes | @DESCRIPTION|textarea(5x20)@ |
```

- 6. Click 'edit' next to 'Labels' if you want to use <u>labels</u> to categorise information. Add your labels. These labels will be included in all pages created using this template.
- 7. Preview and click 'Save'. Your template will be added to the list of space templates.
- 8. To view the space templates, browse the space then click the 'Templates' option in the left navigation panel of the 'Advanced' tab.

For more information, check out this example template.

NEXT: Creating a Page using a Template

RELATED TOPICS

Working with Templates Overview Editing a template
Removing a Template
Browsing a space
Working with Pages

Creating a Page using a Template

This page last changed on Sep 26, 2007 by smaddox.

Confluence allows you to create a page based on a global template (available to all spaces) or a space template (available only to that space). This page is intended for users who have already <u>created a template</u>.



Labels are copied from template

If the template contains <u>labels</u>, the template labels will automatically be included in the new page created from that template.

To create a page from an existing template

- 1. Click the 'Add Page' link located beside each space on the dashboard or at the top of every page in Confluence.
- 2. Click the link 'Select a page template' located above the text-entry box.

 This is only displayed if there are any templates defined. If you do not see this link, then there are currently no templates defined and an administrator will have to create one before you can use it. Clicking this link will display a list of the templates that are available in the current space.
- 3. Select a template and click 'Next'. This will display one of the following:
 - A new page based on the template, if the template does not contain a form.
 - The 'Template Variables' page where you can supply values for the variables, if the template contains a form.
- 4. If the template uses a form, enter the appropriate values into the form fields and click the 'Insert Variables' button. This will display a new page based on the template and including the variable values you have entered.
- 5. Replace the words 'New Page' with the name of the page.
- 6. Add more content or make further changes as required.
- 7. Click the 'Save' button.

Screenshot: Choose a template

Step 1: Choose a page template Please choose a template from below:					
	Name	Scope	Description		
0	template	Global	Test template		
0	Documentation	Space	Documentation template		
0	Staff Birthdays	Space	Staff Birthdays template		
6	Test	Space	This is just a test		

Screenshot: Fill out the form

Step 2: Fill in template variables

Choose values for the variables in this template. These values will be automatically inserted into the template for you in the correct locations.



Screenshot: Resulting page



RELATED TOPICS

Adding a Template
Editing a template
Removing a Template
Form Field Markup for Templates
Browsing a space

Editing a template

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You need to be a space administrator to modify a space template.

To edit a template,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Advanced' tab.
- 3. Click the 'Templates' link in the left-hand column. A list of templates for the space is displayed.
- 4. Click on the 'Edit' link beside the chosen template. This will bring up the 'edit' screen for the template.
- 5. Make changes or add new content as you would when you <u>add a template</u>, using <u>form field markup</u>, if required.
- 6. Click 'Update' to save your changes.

RELATED TOPICS

Adding a Template
Creating a Page using a Template
Working with Templates
Working with Pages

Removing a Template

This page last changed on Jun 17, 2007 by rosie@atlassian.com.

You need to be a <u>space administrator</u> to remove a space template.

To remove a space template,

- 1. Click on the 'Browse Space' link for the space. This is located at the top of every page and beside the space link on the dashboard.
- 2. Go to the 'Templates' tab. A list of templates for the space is displayed.
- 3. Click on the 'Remove' link beside the template you wish to delete.
- 4. Confirm your action by clicking 'OK' when the confirmation screen is brought up.



Warning

Deleted templates cannot be restored.

RELATED TOPICS

Editing a template
Adding a Template
Creating a Page using a Template
Working with Templates
Working with Pages

Troubleshooting Problems & Requesting Technical Support

This page last changed on Nov 13, 2007 by david.soul@atlassian.com.

This document covers troubleshooting problems and obtaining technical support. For related information, check out:

- General Support Enquiries
- Feature Requests

Troubleshooting Problems

If you have a problem with Confluence, please follow these steps:

- 1. If you are not a Confluence administrator, report your problem to the person in charge of your Confluence and ask them to follow up on the issue.
- 2. Check that your problem is not solved in Frequently Asked Questions
- 3. If you cannot get a feature configured, you should check out any appropriate guides:
 - Confluence Setup Guide
 - · Administrators Guide
 - Configuration Guide
 - Database Troubleshooting
- 4. If your issue is related to your database or application server, check out <u>Confluence Configuration Tips</u>.

If the issue cannot be resolved by referring to the above documentation, you should create a support request. If you believe you are experiencing a bug, you may wish to create a bug report instead. Instructions for both are shown below.

Support Requests

To request support for Confluence follow the steps below.

If you have a plugin-related issue, please check whether the plugin is <u>supported by Atlassian</u>. Visit the plugin's home page in the <u>Extension space</u>, and check for the 'Atlassian Supported' logo. If the plugin is not supported by Atlassian, you will need to contact the author directly.

To create a support ticket:

- 1. Create a free support account if you haven't used our support before
- 2. Create a zip of your Confluence logs to attach to the ticket. If you are using Confluence Standalone, go to the install directory and zip /logs.
- 3. If appropriate, check out <u>Requesting External User Management Support</u> or <u>Requesting Performance Support</u>.
- 4. If you do not already have a free Atlassian support account, create one here.
- 5. Log in to https://support.atlassian.com and select "Create New Issue".
- 6. Lodge a detailed description of your problem in a new support ticket.
- 7. Fill in all applicable information about your system, such as application server, database etc.
- 8. If Confluence is running, go to the Confluence Administration -> System Information screen and copy your system information text into the ticket.
- Once your ticket is lodged, wait to be notified by email of updates. If your production instance of Confluence is experiencing a critical problem, jump on <u>Live Support</u> and ask to have your issue reviewed immediately.

Bug Reports

If you have found a bug, the easiest way to report it is to:

- · Create numbered instructions on how to reproduce the bug.
- Log them as a support request.

Support will confirm your bug and lodge a bug report. Alternatively, you can log a bug report directly by confirming it according to these instructions:

STEP 1. Check Bug is Undiscovered

- 1. Visit the Confluence bug tracker.
- 2. On the left under Text Search, type keywords for your problem into the Query field.
- 3. Click View and browse the summaries of the unresolved bugs. If any summary appears to describe your problem, check that the bug is not a match. If it is the same, you may wish to set a watch to be notified of updates or apply your vote towards having it resolved. If the problem does not already appear to have been logged, the next step is to confirm that the problem is a bug.

STEP 2. Confirm the Bug

If any of the descriptions below match your problem, click to view the appropriate instructions for confirming it. If the problem does not fall under any category, follow the general bug confirmation instead.

Bug Affects Page Rendering or Content

If you are having issues with markup or page content not being shown as expected:

- 1. Create a <u>new page</u> on our Test Space and try to duplicate the issue there.
- 2. If the problem recurs, log the new bug here, paste the Test Space page link along with the process you used to duplicate it. If the issue does not occur, this is may not be a bug and you should log the problem as a support request instead.

Bug Prevents Confluence from Starting

Please lodge a <u>support request</u> with your configuration and numbered instructions on how to reproduce the issue.

Bug in External User Management

Please lodge a <u>support request</u> with your user management configuration and numbered instructions on how to reproduce the bug.

General Bug Confirmation

- 1. If Confluence will not run, please log the problem as a support request instead.
- 2. Attempt to replicate the bug download the latest version of Confluence Standalone.
- 3. Install the Standalone with the appropriate database and the demonstration site.
- 4. Try to duplicate your problem on the default setup with the demonstration data. If the issue does not occur, you should open a support ticket. If it does, log the new bug here along with the information you used to duplicate it.
- 5. Once your issue is lodged, wait to be notified by email of updates. If your production instance of Confluence is experiencing a critical problem, jump on <u>Live Support</u> and ask to have your issue reviewed immediately.

Content Anonymiser for Data Backups

This page last changed on Nov 13, 2007 by smaddox.

Introduction



A <u>Jira data anonymiser</u> is also available.

Atlassian may request a copy of the <code>entities.xml</code> file from a customer's exported zip file, in order to diagnose database corruption, or to find a bug in Confluence.

If your data is confidential, you can run this program over your <code>entities.xml</code> file, removing all your data and leaving only the structure of the export.

Usage

To run the anonymiser on your backup:

- 1. Download the anonymiser JAR.
- 2. Extract the entities.xml file from your zipped backup file to the same directory as the JAR.
- 3. Use the command prompt to go to the directory where all three files are located.
- 4. To create cleaned.xml, run the command:

java -jar confluence-export-cleaner-1.1-jar-with-dependencies.jar entities.xml cleaned.xml

This release of the export cleaner uses <u>STX</u>, a fast and efficient XML transformation technology. It should not require a lot of memory to run, even for a large backup.

Development

For Atlassian developers:

- Source code
- Maven repository.

Enabling detailed SQL logging

This page last changed on Dec 12, 2007 by smaddox.

Confluence uses the open source persistence framework <u>Hibernate</u>. This page tells you how to configure Confluence's logging to report individual SQL requests being sent to the database by Hibernate. It is useful for troubleshooting:

- XML site backups that fail to import
- · Exceptions caused by an illegal database operation

1 You can also enable SQL logging at runtime via the Administration Console. This option does not allow you to enable logging of SQL parameter values.

To enable detailed SQL logging in Confluence, you need to modify log4j.properties, located in confluence/WEB-INF/classes.



If you require support assistance with a database related problem, it is advisable to enable detailed SQL logging prior sending us the log files. It will assists us determining what SQL queries were running during the reported problem.

If the entries mentioned below are not defined in the log4j.properties file, you can manually add the entries to the file in the 'Hibernate Logging' section.

To log SQL queries

Stop Confluence, then uncomment the following lines in log4j.properties:

```
## log hibernate prepared statements/SQL queries (equivalent to setting 'hibernate.show_sql' to
'true')
log4j.logger.net.sf.hibernate.SQL=DEBUG, confluencelog
log4j.additivity.net.sf.hibernate.SQL=false
```

To log SQL queries with parameters

Stop Confluence, then uncomment the following lines in log4j.properties:

```
## log hibernate prepared statement parameter values
log4j.logger.net.sf.hibernate.type=DEBUG, confluencelog
log4j.additivity.net.sf.hibernate.type=false
```

To disable batched updates (for simpler debugging)

Stop Confluence, then edit databaseSubsystemContext.xml:

- In Confluence 2.5.x and earlier, the databaseSubsystemContext.xml file is at confluence/WEB-INF/classes/databaseSubsystemContext.xml
- From Confluence 2.6.x, the databaseSubsystemContext.xml file is available in the confluence-2.6.0.jar file located in the <confluence-install>/WEB-INF/lib directory.

Uncomment the <prop> line in the following location:

```
<!-- it can be useful to disable batching during debugging, as HSQLDB doesn't report the exact statement which fails in batch mode --> <prop key="hibernate.jdbc.batch_size">0</prop>
```

Related Topic

<u>Troubleshooting SQL exceptions</u> <u>Working with Confluence Logs</u>

General Support Enquiries

This page last changed on Nov 13, 2007 by david.soul@atlassian.com.

For information on Confluence features and configuration.

Online Documentation

- · Confluence Setup Guide
- · Administrators Guide
- · Configuration Guide
- Online Forum. For general discussion, plugin development, customisation, new features and issues.
- Subscribe to the <u>Mailing List</u>. Mailing list posts are archived on the Online Forum and posts to the forum online are sent to the Mailing List, so you can use either method.

Support Requests

Check out Troubleshooting Problems & Requesting Technical Support

Feature Requests

View Creating a Feature Request

Live Support

<u>Live Support</u> is available during US, Malaysian and Australian business hours, 19 hours a day, Monday to Friday. Downtime is 9am to 2pm GMT. Click to see <u>9am</u> and <u>2pm</u> GMT in your local time. Live Support is unavailable on weekends.

If you are experiencing a problem, you should always create a support request before using Live Support.

Phone Support

To speak to a support member about critical support issues, <u>contact us</u> during Sydney or San Fransisco business hours.

Logging A Thread Dump

This page last changed on Oct 15, 2007 by pkamal.

If Confluence stops responding, or is performing poorly, you should create a thread dump to help Atlassian determine the cause of the problem.

This will show the state of each thread in the JVM, including a stack trace and information about what locks that thread is holding and waiting for.

Windows Users

To take a thread dump from Windows:

- 1. Visit http://www.adaptj.com/root/main/download and click Launch
- 2. Click Run for any security warnings
- 3. Select Process -> Thread Dump
- 4. Under Process Id, select the '...' button.
- 5. From the drop-down list, select the Confluence process. Users running Confluence Standalone, select the 'Java (Tomcat) ...' option. Users running Confluence WAR should select their application server process.
- 6. Ensure that the "Thread dump" and "Keep Remote Thread Running" is selected.
- 7. Click OK to capture the thread dump.
- 8. Save the output to a file, eg 'threaddump.log'
- 9. If you were asked by Atlassian technical support to create the thread dump, attach the logfile to the support ticket.

Linux (and Solaris and other Unixes) Users

Find the process id of the JVM and issue the command:

Use the ps command to get list of all processes.

kill -3 <pid>

The thread dump will be printed to Confluence's standard output (catalina.out).

Thread Dump Analyzer TDA

A free handy thread dump analyzer TDA 1.0 Final can be obtained from the <code>java.net</code>