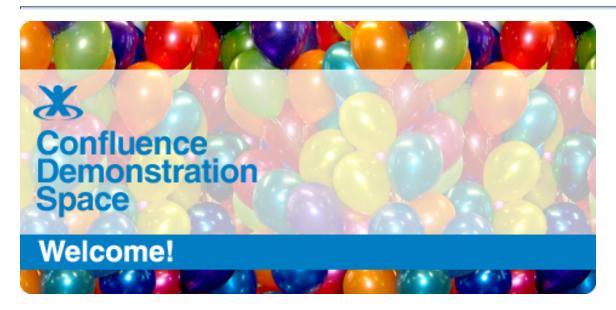
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Home

Welcome to Confluence



Examples and Tutorials

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Advanced Topics

Extend Confluence with Plugins

A note to Confluence administrators

The tutorial is designed primarily for evaluators who have recently downloaded and installed Confluence.

If you have already deployed Confluence in your organisation, and are using the tutorial to provide a general introduction for new users on your wiki, please note that the tutorial assumes the following to be true:

- Your Confluence site is using the Default theme.
- The user has the 'Create Space' permission.
- The user has online web access. This is recommended but not essential, because the tutorial includes links to the Confluence online documentation to provide extra information.

Tutorial

This tutorial will help you get started with Confluence:

Using the menus

Creating a space

Creating a page

Adding content to a page

Using the Dashboard

Updating your user profile

Adding a comment to a page

Creating a blog post



What is a space?

A space is an area within Confluence, containing your wiki pages. You can think of each space as a sub-site, or mini-site, each with its own home page.

What is the Dashboard?

The Dashboard is the home page of your Confluence wiki. The Dashboard contains a list of all the spaces within your wiki, as well as a list of recently updated content.

What is a wiki?

A wiki is a piece of software that allows you and your colleagues to create and edit web pages quickly and simply. Just click, edit and save. Content is published immediately.

What is Confluence?

Confluence is an enterprise wiki with some extra communication tools, including blog posts and RSS feeds.

What makes Confluence an enterprise wiki?

Different organisations use Confluence for different purposes: as a company intranet, corporate website, project workspace, knowledge base, documentation site and a host of other implementations. All these are made possible by Confluence's enterprise-appropriate features, including: security permissions at the page, space and site level; content structuring and restructuring options; LDAP compatibility and more.



If you prefer, you can see the whole tutorial on one page.

Using the menus

The image below gives an overview of the menus in Confluence. The menus give you access to all the available actions on your Confluence site.



Menu or option	Explanation
Browse menu	The 'Browse' menu gives access to wiki content such as pages, blog posts, etc, and allows you to browse the People Directory. If you are an administrator, the space and site administration options appear here too.
User menu	After you have logged in, your name will appear at top right of the screen. The 'User' menu appears when your cursor hovers over your name. The menu allows you to log out, access your user profile, editing history, personal labels, page watches and the activities of other users in your network. You can also retrieve drafts of pages you are editing.
Search box	Type into this box and press 'Enter' to search.
Edit button	The 'Edit' button allows you to edit the page.
Add menu	The 'Add' menu allows you to add things to a page or space.
Tools menu	The 'Tools' menu contains miscellaneous actions relating to the page.
Labels	This line shows labels (or tags) attached to the current page.

If your Confluence administrator has customised your Confluence site, then the menus may appear in different positions from those shown here.

If you are not logged in to Confluence, the 'Browse' menu and the 'User' menu will not appear. Instead, a 'Log In' link will appear.





In the tutorial:

- Using the menus
- Creating a space
- Creating a page
- Adding content to a page
- Using the Dashboard
- · Updating your user profile
- Adding a comment to a page
- Creating a blog post

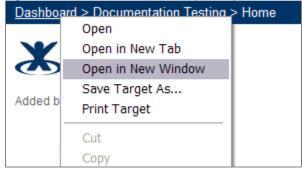
Creating a space

Now that you have seen how the menus work, you are ready to start creating content in Confluence. Let's begin by adding a new space.

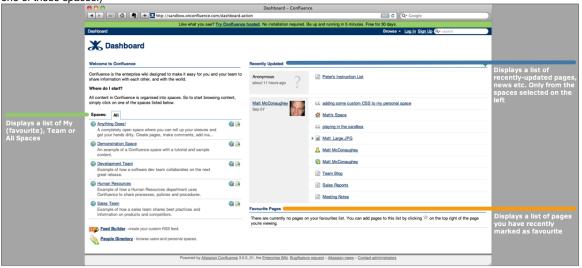
1. Log in to Confluence, if you are not logged in already, by clicking the 'Log In' link at the top right of your Confluence screen.



2. Right-click the 'Dashboard' link at the top left of your screen and open the link in a new browser window.



- Hint: Perform the rest of these instructions in the new browser window.
- 3. Your Confluence Dashboard appears in the new window. On the left of the screen is a list of spaces. (The Demonstration Space will be one of those spaces.)



4. Click the 'Create a space' link, located below the list.



5. The 'Create Space' screen appears.



6. In the 'Enter a Space Name' box, type a name for your new space. You may want to use your department name (e.g. 'IT', 'Finance' or 'Marketing') or a name that identifies the purpose of the space (e.g. 'Test Space').

Enter a space name	
Test Space	

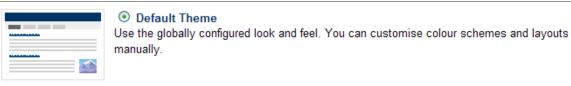
7. In the 'Enter a Space Key' box, type a short abbreviation of the space name (e.g. 'IT' or 'TEST').

Enter a	space	key
TEST		

8. Under 'Who can use this space', all the boxes are ticked. You don't need to change anything at this time. For information about space permissions, please see the documentation.

Choose who can view and comment on content:	Choose who can contribute (create and edit) content:
✓ Me	✓ Me
✓ Registered users - anyone logged into Confluence	✓ Registered users - anyone logged into Confluence

9. Under 'Choose Theme', the 'Default Theme' is selected. Keep the Default Theme for now. For information about themes, please see the documentation.



- 10. Click the 'OK' button, located at the bottom of the screen.
- 11. The home page of your new space appears.

What is a space?

A space is an area within Confluence, containing your wiki pages. You can think of each space as a sub-site, or mini-site, each with its own home page. You are looking at a space right now, called the Demonstration Space.

How many spaces should I create?

That depends on how you are planning to use Confluence. For example, if you are going to use Confluence for your intranet, you may want to create one space per department. If you want to use Confluence to write technical documentation, you could create one space per product.



In the tutorial:

- Using the menus
- Creating a space
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Creating a page

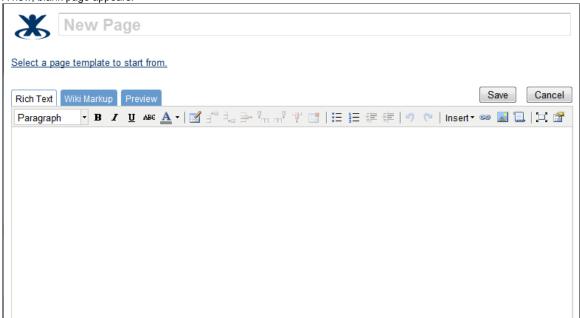
Now you will create a page in your new space.

Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space).

1. Under the 'Add' menu, select 'Page'.



2. A new, blank page appears.



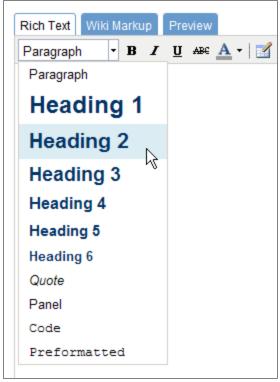
3. Click in the box near the top of the screen, where the words 'New Page' appear. The words 'New Page' will disappear. Type a title for your page (e.g. 'About this space').



4. Click in the large 'Rich Text' area, below the symbols 'B / U'. Type a sentence or two (e.g. a description of your space).



- 5. Press the 'Enter' key twice, to create two new lines.
- 6. Select 'Heading 2' from the 'Text Styles' box above the 'Rich Text' area, then type 'This is a big heading'.



- 7. Press the 'Enter' key twice more to create two more new lines.
- 8. Select 'Heading 5' from the 'Text Styles' box, then type 'This is a small heading'.
 - Below the 'Rich Text' area you will find the page's **Location**, **Restrictions** and **Labels**. You don't need to change anything at this time.
- 9. Click the 'Save' button.
- 10. You can now see your newly created page.



Added by Sarah Maddox, last edited by Sarah Maddox on Jul 23, 2008

This is a description of my space.

This is a big heading

This is a small heading

Add Labels

Add Comment

This tutorial introduces you to the Confluence Rich Text editor, which is similar to text editors you may have used in other software programs. Alternatively, you can choose to use Wiki Markup (a simple content-formatting language, known as Confluence Notation). A quick notation guide, **Help Tips**, appears at the right of the screen when you choose the '**Wiki Markup**' edit tab. You can then click the '**Full notation guide**' link to view the full Notation Guide. For more information about Confluence Notation, please see the documentation.





In the tutorial:

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- Creating a page
- Adding content to a page
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- Creating a blog post

Adding content to a page

On this page:

- Opening the page for editing
- Inserting an image
- Inserting a link
- Inserting a table
- Saving your changes

In the previous step, you created a page with some sample content. Now you will edit the page you have created and add some more content.

Opening the page for editing

- 1. If you are not already viewing the page, go to the page you want to edit.
- 2. Click the 'Edit' button on the page you want to edit. The button looks like this:



3. Click an empty line in the large 'Rich Text' area, below the symbols 'B / U'.



4. Press the 'Enter' key twice to create two new lines.

Inserting an image

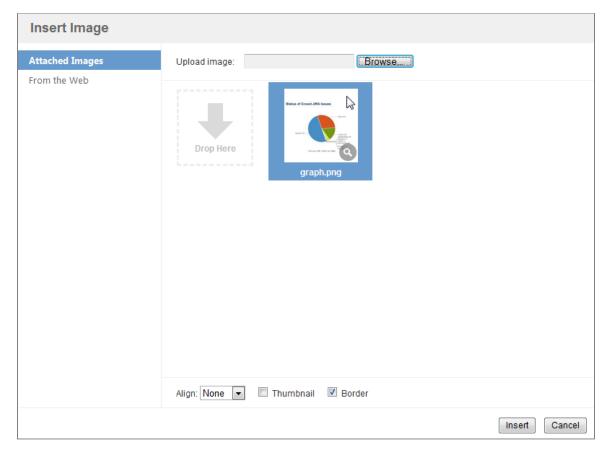
1. Click the 'Insert Image' icon on your page.



2. The 'Insert Image' window will appear. Ensure that 'Attached Images' is selected on the left of the window and click the 'Browse' button.



- 3. A popup window will appear. Select an image file from your computer or your network and click 'OK' to upload it to Confluence.
- 4. Your image appears in the 'Insert Image' window. Click the image you have just attached to select it.



- 5. Click the 'Insert' button.
- 6. Your selected image now appears on your page.

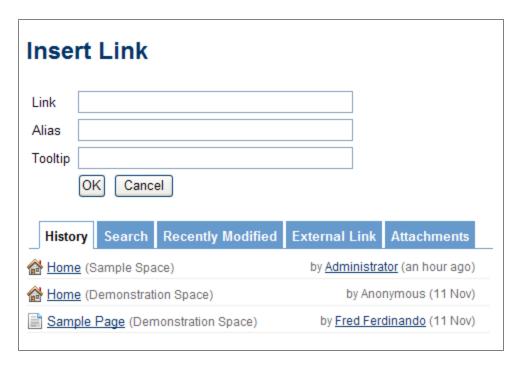
For more information about working with images, please see the documentation.

Inserting a link

- 1. Press the 'Enter' key twice to create two more new lines.
- 2. Type the following sentence: 'What is a wiki?'.
- 3. Select the word 'wiki', then click the 'Insert Link' icon on your page.



4. The 'Insert Link' window will appear.



- 5. In the 'Link' box, type 'http://www.atlassian.com/software/confluence/wiki.jsp'.
- 6. Click the 'OK' button.
- 7. The word 'wiki' is now a link.



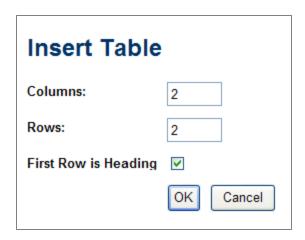
For more information about working with links, please see the documentation.

Inserting a table

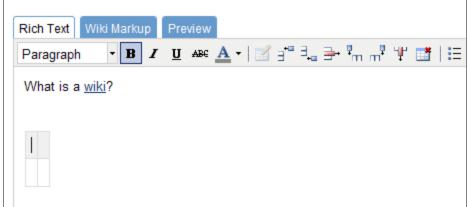
- 1. Press the 'Enter' key twice to create two more new lines.
- 2. Click the 'Insert Table' icon on your page.



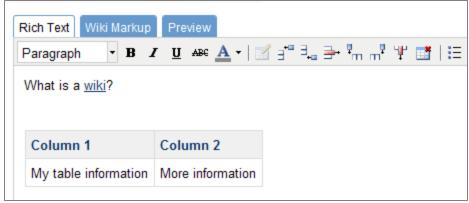
3. The 'Insert/Modify Table' window will appear. Click the 'OK' button.



4. A table with two rows and two columns now appears on your page.



5. Click in the column headings or other table cells to add your content to the table.



For more information about working with tables, please see the documentation.

Saving your changes

• Click the 'Save' button to save your page.

These instructions assume that you are using the Rich Text Editor.

If you are using Wiki Markup instead, please take a look at the documentation on working with images, working with links and working with tables.





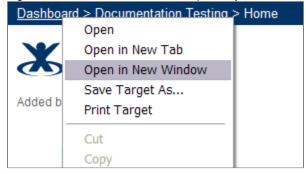
In the tutorial:

- Using the menus
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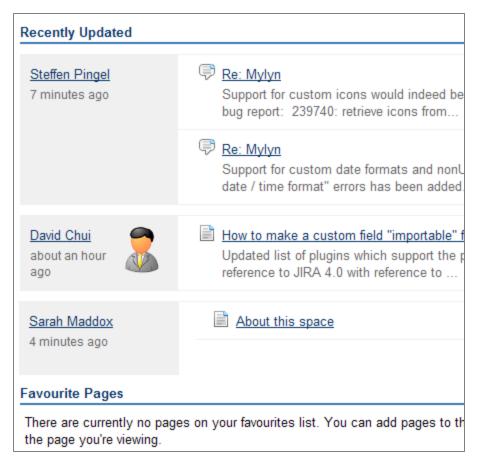
Using the Dashboard

Now you will use the Dashboard to navigate to the new page and the new space that you created in previous steps of this tutorial.

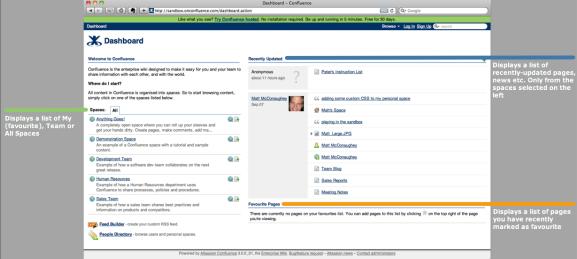
1. Right-click the 'Dashboard' link at the top left of your screen, and open the link in a new browser window.



- Hint: Perform the rest of these instructions in the new browser window.
- 2. Your Confluence Dashboard appears in the new window.
- 3. On the right of your Dashboard, under the heading 'Recently Updated', is a list of pages that have recently been added or edited. The page that you previously created will appear in this list (unless many other pages have been added or edited in the meantime).



- If your page doesn't appear in the list, skip this step and go to step 6.
- 4. Click the name of the page that you previously created.
- 5. Your page appears.
- 6. Click the 'Dashboard' link at the top left of the screen. Your Confluence Dashboard appears again.
- 7. On the left of your Dashboard is a list of spaces. Next to each space's name is the 'space' icon



- 8. Click the name of the space that you previously created.
- 9. The home page of your space appears.

The Dashboard is the home page of your Confluence wiki. The Dashboard contains a list of all the spaces within your wiki, as well as a list of recently updated content.

From the Dashboard, you can click any space's name to go to the space's home page.

To get to the Dashboard from anywhere within your wiki, click the 'Dashboard' link at the top left of your screen.





In the tutorial:

- Using the menus
- Creating a space
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- · Adding content to a page
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Updating your user profile

Now you will change your Confluence 'Full Name' (that is, the name by which you are known to other Confluence users) and profile picture (that is, the picture by which you are known to other Confluence users).

1. Log in to Confluence, if you are not logged in already, by clicking the 'Log In' link at the top right of your Confluence screen.



2. From the menu under your name, select 'Profile'.



3. The 'Profile' view of your user profile appears.



- 4. Click the 'Edit' link within the 'Personal' section on the right-hand-side of this view.
- 5. In the 'Full Name' box, correct the spelling or type an alternative version of your name (e.g. a nickname).

Full Name: Joseph Webb Bloggs

- 6. Click the 'Save' button.
- 7. Your Full Name has now been changed.
 - Hint: Changing your Full Name does not affect your login name (i.e. username).
- 8. Still in the 'Profile' view, click 'Picture' at the left of the screen.



Click the 'Browse' button, and select a photo of yourself (e.g. a GIF, JPG or PNG file) from your computer. Then click the 'Upload' button.



If you don't have a suitable image file, select one of the '**Default Icons**' instead. Here are some of them. You will find more on your Profile Picture screen.



10. If the picture you selected is too big, you can now trim it. You will see your picture, with a highlighted box somewhere in the middle. Click and drag the box so that it covers the area of the picture you want. Pull the corners of the box in or out to select a larger or smaller area.



- 11. Click the 'Save' button. Confluence will use the area of the picture which you have selected, and will resize it to the required size (48 pixels by 48 pixels).
- 12. Your profile picture will appear next to any comments that you add and next to your updates on the Dashboard. Here's an example:





Updated list of plugins which support the project import interface and replaced reference to JIRA 4.0 with reference to ...

Your user profile contains your user details (e.g. your name, your picture and your password) and your Confluence user preferences (e.g. time zone and email format). For more information about updating your user profile, please see the documentation.





In the tutorial:

- Using the menus
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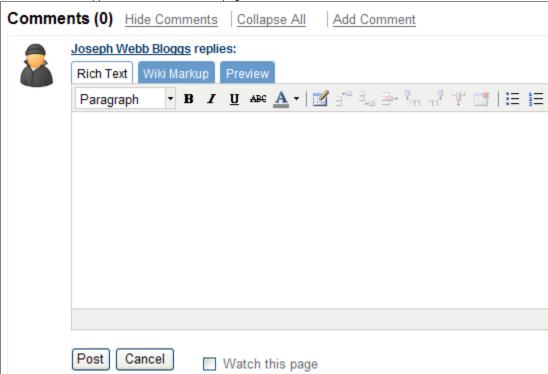
Adding a comment to a page

Now you will add a comment to the page that you previously created. (See Creating a page.)

- 1. Go to your new page.
 - igspace For assistance on finding the page, please see Using the Dashboard earlier in the tutorial.
- 2. Click the 'Add Comment' link at the bottom of the page.



3. A 'Rich Text' area appears at the bottom of the page.



- 4. Type a remark about the page.
- 5. Click the 'Post' button.
- 6. Your comment now appears at the bottom of the page, together with your name, the profile picture you added previously (see Updating your user profile) and the time your comment was made.



Posting comments in Confluence allows you and your colleagues to hold discussions within your wiki. You can often use the wiki instead of email, for example.





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- Using the menus
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Creating a blog post

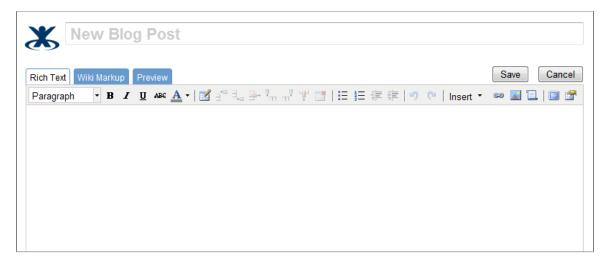
Now you will create a blog post in your new space.

Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space).

1. Under the 'Add' menu, select 'Blog Post'.



2. A new, blank blog post appears.



3. Click in the box near the top of the screen, where the words 'New Blog Post' appears. The words 'New Blog Post' will disappear. Type a title for your blog post (e.g. 'Latest update').



4. Click in the large 'Rich Text' area, below the symbols 'B / U'. Type several sentences.



- Below the 'Rich Text' area are the page's Labels and Posting Day (which defaults to today). You don't need to change anything at this time.
- 5. Click the 'Save' button.
- 6. You can now see your newly created blog post.



What is a blog post?

Confluence blog posts are special pages found in the 'blog' section of each space. They can be announcements, journal entries, status reports or any other timely information you would categorise as a blog entry or 'news'.

For more information about working with blogs, please see the documentation.

Congratulations, you have finished the Tutorial! Next, you may like to see some examples of wiki pages, read some of the advanced topics or take a look at our other documentation.



In the tutorial:

- Using the menus
- Creating a space
- Creating a page
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Tutorial (all on one page)

Welcome to the tutorial on a page! This page contains all the topics from the tutorial.

On this page:

- · Using the menus
- · Creating a space
- Creating a page
- Adding content to a page
 - Opening the page for editing
 - Inserting an image
 - Inserting a link
 - Inserting a table
 - Saving your changes
- Using the Dashboard
- Updating your user profile
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- Creating a blog post

Using the menus

The image below gives an overview of the menus in Confluence. The menus give you access to all the available actions on your Confluence site.



Menu or option	Explanation
Browse menu	The 'Browse' menu gives access to wiki content such as pages, blog posts, etc, and allows you to browse the People Directory. If you are an administrator, the space and site administration options appear here too.
User menu	After you have logged in, your name will appear at top right of the screen. The 'User' menu appears when your cursor hovers over your name. The menu allows you to log out, access your user profile, editing history, personal labels, page watches and the activities of other users in your network. You can also retrieve drafts of pages you are editing.
Search box	Type into this box and press 'Enter' to search.
Edit button	The 'Edit' button allows you to edit the page.
Add menu	The 'Add' menu allows you to add things to a page or space.
Tools menu	The 'Tools' menu contains miscellaneous actions relating to the page.
Labels	This line shows labels (or tags) attached to the current page.

If your Confluence administrator has customised your Confluence site, then the menus may appear in different positions from those shown here.

If you are not logged in to Confluence, the 'Browse' menu and the 'User' menu will not appear. Instead, a 'Log In' link will appear.

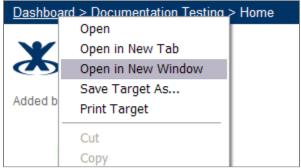
Creating a space

Now that you have seen how the menus work, you are ready to start creating content in Confluence. Let's begin by adding a new space.

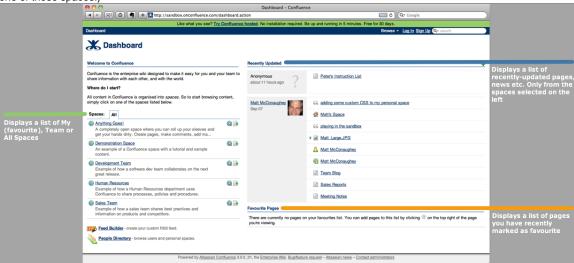
1. Log in to Confluence, if you are not logged in already, by clicking the 'Log In' link at the top right of your Confluence screen.

Browse ▼ Log In Search

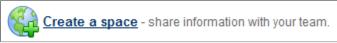
2. Right-click the 'Dashboard' link at the top left of your screen and open the link in a new browser window.



- Hint: Perform the rest of these instructions in the new browser window.
- 3. Your Confluence Dashboard appears in the new window. On the left of the screen is a list of spaces. (The Demonstration Space will be one of those spaces.)



4. Click the 'Create a space' link, located below the list.



5. The 'Create Space' screen appears.



6. In the 'Enter a Space Name' box, type a name for your new space. You may want to use your department name (e.g. 'IT', 'Finance' or 'Marketing') or a name that identifies the purpose of the space (e.g. 'Test Space').



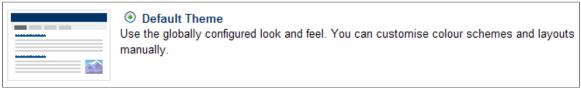
7. In the 'Enter a Space Key' box, type a short abbreviation of the space name (e.g. 'IT' or 'TEST').

Enter a	space	key
TEST		

8. Under 'Who can use this space', all the boxes are ticked. You don't need to change anything at this time. For information about space permissions, please see the documentation.



9. Under 'Choose Theme', the 'Default Theme' is selected. Keep the Default Theme for now. For information about themes, please see the documentation.



- 10. Click the 'OK' button, located at the bottom of the screen.
- 11. The home page of your new space appears.

What is a space?

A space is an area within Confluence, containing your wiki pages. You can think of each space as a sub-site, or mini-site, each with its own home page. You are looking at a space right now, called the Demonstration Space.

How many spaces should I create?

That depends on how you are planning to use Confluence. For example, if you are going to use Confluence for your intranet, you may want to create one space per department. If you want to use Confluence to write technical documentation, you could create one space per product.

Creating a page

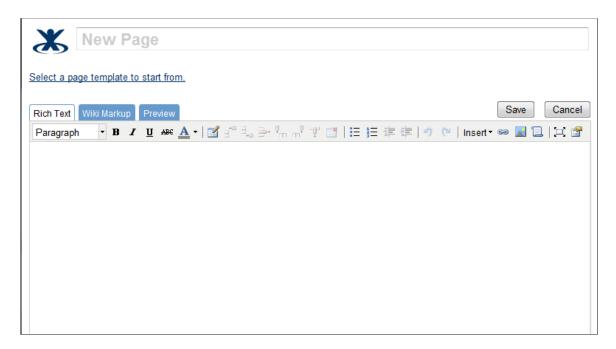
Now you will create a page in your new space.

Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space).

1. Under the 'Add' menu, select 'Page'.



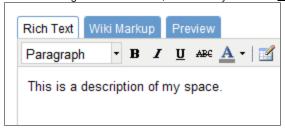
2. A new, blank page appears.



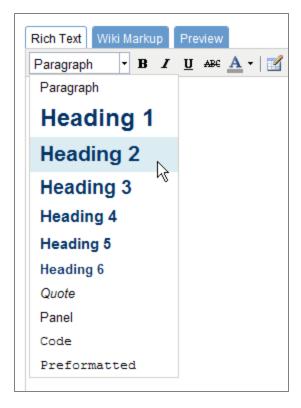
3. Click in the box near the top of the screen, where the words 'New Page' appear. The words 'New Page' will disappear. Type a title for your page (e.g. 'About this space').



4. Click in the large 'Rich Text' area, below the symbols 'B / U'. Type a sentence or two (e.g. a description of your space).



- 5. Press the 'Enter' key twice, to create two new lines.
- 6. Select 'Heading 2' from the 'Text Styles' box above the 'Rich Text' area, then type 'This is a big heading'.



- 7. Press the 'Enter' key twice more to create two more new lines.
- 8. Select 'Heading 5' from the 'Text Styles' box, then type 'This is a small heading'.

Below the 'Rich Text' area you will find the page's **Location**, **Restrictions** and **Labels**. You don't need to change anything at this time.

- 9. Click the 'Save' button.
- 10. You can now see your newly created page.



This tutorial introduces you to the Confluence Rich Text editor, which is similar to text editors you may have used in other software programs. Alternatively, you can choose to use Wiki Markup (a simple content-formatting language, known as Confluence Notation). A quick notation guide, **Help Tips**, appears at the right of the screen when you choose the '**Wiki Markup**' edit tab. You can then click the '**Full notation guide**' link to view the full Notation Guide. For more information about Confluence Notation, please see the documentation.

Adding content to a page

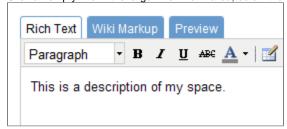
In the previous step, you created a page with some sample content. Now you will edit the page you have created and add some more content.

Opening the page for editing

- 1. If you are not already viewing the page, go to the page you want to edit.
- 2. Click the 'Edit' button on the page you want to edit. The button looks like this:



3. Click an empty line in the large 'Rich Text' area, below the symbols 'B / U'.



4. Press the 'Enter' key twice to create two new lines.

Inserting an image

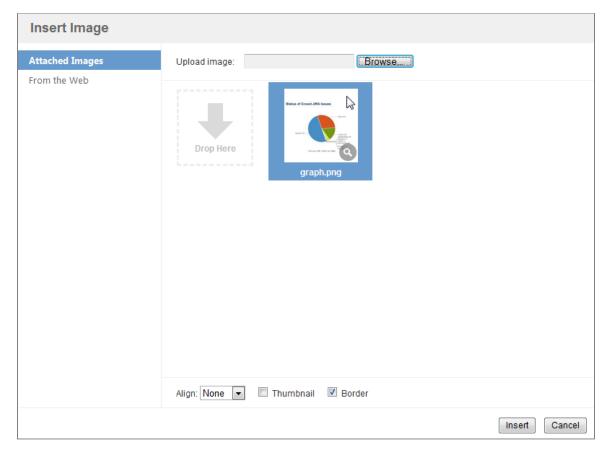
1. Click the 'Insert Image' icon on your page.



2. The 'Insert Image' window will appear. Ensure that 'Attached Images' is selected on the left of the window and click the 'Browse' button.



- 3. A popup window will appear. Select an image file from your computer or your network and click 'OK' to upload it to Confluence.
- 4. Your image appears in the 'Insert Image' window. Click the image you have just attached to select it.



- 5. Click the 'Insert' button.
- 6. Your selected image now appears on your page.

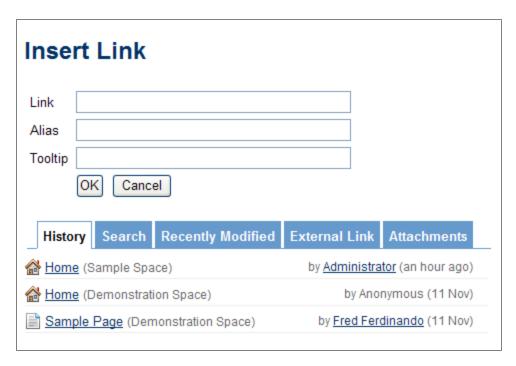
For more information about working with images, please see the documentation.

Inserting a link

- 1. Press the 'Enter' key twice to create two more new lines.
- 2. Type the following sentence: 'What is a wiki?'.
- 3. Select the word 'wiki', then click the 'Insert Link' icon on your page.



4. The 'Insert Link' window will appear.



- 5. In the 'Link' box, type 'http://www.atlassian.com/software/confluence/wiki.jsp'.
- 6. Click the 'OK' button.
- 7. The word 'wiki' is now a link.



For more information about working with links, please see the documentation.

Inserting a table

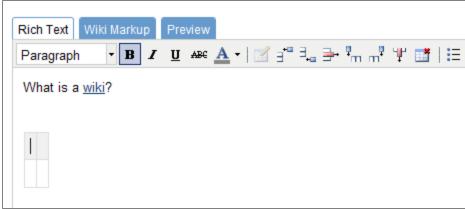
- 1. Press the 'Enter' key twice to create two more new lines.
- 2. Click the 'Insert Table' icon on your page.



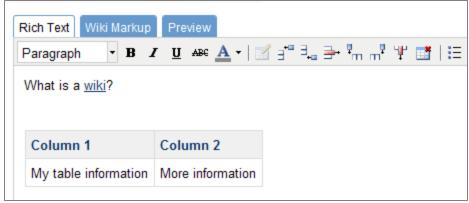
3. The 'Insert/Modify Table' window will appear. Click the 'OK' button.



4. A table with two rows and two columns now appears on your page.



5. Click in the column headings or other table cells to add your content to the table.



For more information about working with tables, please see the documentation.

Saving your changes

• Click the 'Save' button to save your page.

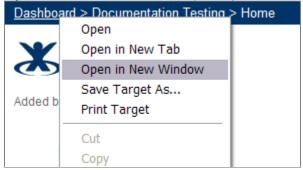
These instructions assume that you are using the Rich Text Editor.

If you are using Wiki Markup instead, please take a look at the documentation on working with images, working with links and working with tables.

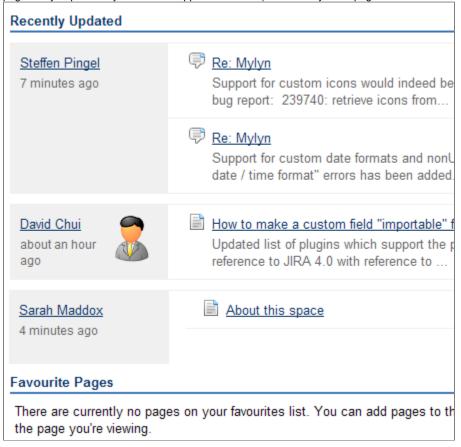
Using the Dashboard

Now you will use the Dashboard to navigate to the new page and the new space that you created in previous steps of this tutorial.

1. Right-click the 'Dashboard' link at the top left of your screen, and open the link in a new browser window.

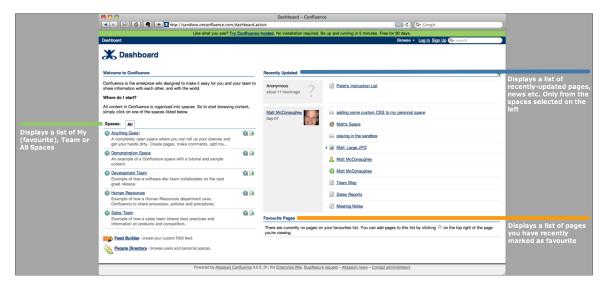


- Hint: Perform the rest of these instructions in the new browser window.
- 2. Your Confluence Dashboard appears in the new window.
- 3. On the right of your Dashboard, under the heading 'Recently Updated', is a list of pages that have recently been added or edited. The page that you previously created will appear in this list (unless many other pages have been added or edited in the meantime).



- If your page doesn't appear in the list, skip this step and go to step 6.
- 4. Click the name of the page that you previously created.
- 5. Your page appears.
- 6. Click the 'Dashboard' link at the top left of the screen. Your Confluence Dashboard appears again.
- 7. On the left of your Dashboard is a list of spaces. Next to each space's name is the 'space' icon 😵





- 8. Click the name of the space that you previously created.
- 9. The home page of your space appears.

The Dashboard is the home page of your Confluence wiki. The Dashboard contains a list of all the spaces within your wiki, as well as a list of recently updated content.

From the Dashboard, you can click any space's name to go to the space's home page.

To get to the Dashboard from anywhere within your wiki, click the 'Dashboard' link at the top left of your screen.

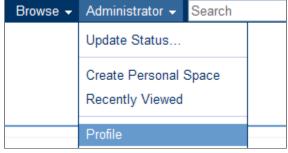
Updating your user profile

Now you will change your Confluence 'Full Name' (that is, the name by which you are known to other Confluence users) and profile picture (that is, the picture by which you are known to other Confluence users).

1. Log in to Confluence, if you are not logged in already, by clicking the 'Log In' link at the top right of your Confluence screen.



2. From the menu under your name, select 'Profile'.



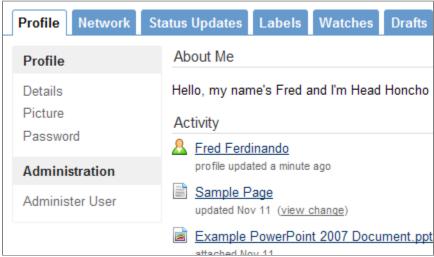
3. The 'Profile' view of your user profile appears.



- 4. Click the 'Edit' link within the 'Personal' section on the right-hand-side of this view.
- 5. In the 'Full Name' box, correct the spelling or type an alternative version of your name (e.g. a nickname).



- 6. Click the 'Save' button.
- 7. Your Full Name has now been changed.
 - Hint: Changing your Full Name does not affect your login name (i.e. username).
- 8. Still in the 'Profile' view, click 'Picture' at the left of the screen.



Click the 'Browse' button, and select a photo of yourself (e.g. a GIF, JPG or PNG file) from your computer. Then click the 'Upload' button.



If you don't have a suitable image file, select one of the '**Default Icons**' instead. Here are some of them. You will find more on your Profile Picture screen.



10. If the picture you selected is too big, you can now trim it. You will see your picture, with a highlighted box somewhere in the middle. Click and drag the box so that it covers the area of the picture you want. Pull the corners of the box in or out to select a larger or smaller area.



- 11. Click the 'Save' button. Confluence will use the area of the picture which you have selected, and will resize it to the required size (48 pixels by 48 pixels).
- 12. Your profile picture will appear next to any comments that you add and next to your updates on the Dashboard. Here's an example:



How to make a custom field "importable" for project imports

Updated list of plugins which support the project import interface and replaced reference to JIRA 4.0 with reference to ...

Your user profile contains your user details (e.g. your name, your picture and your password) and your Confluence user preferences (e.g. time zone and email format). For more information about updating your user profile, please see the documentation.

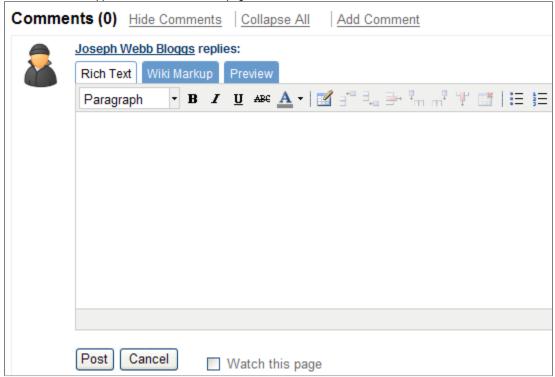
Adding a comment to a page

Now you will add a comment to the page that you previously created. (See Creating a page.)

- 1. Go to your new page.
 - igotimes For assistance on finding the page, please see Using the Dashboard earlier in the tutorial.
- 2. Click the 'Add Comment' link at the bottom of the page.



3. A 'Rich Text' area appears at the bottom of the page.



- 4. Type a remark about the page.
- 5. Click the 'Post' button.

6. Your comment now appears at the bottom of the page, together with your name, the profile picture you added previously (see Updating your user profile) and the time your comment was made.



Posting comments in Confluence allows you and your colleagues to hold discussions within your wiki. You can often use the wiki instead of email, for example.

Creating a blog post

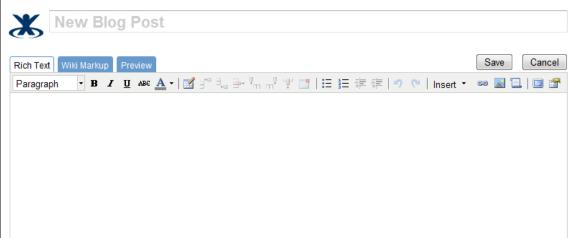
Now you will create a blog post in your new space.

Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space).

1. Under the 'Add' menu, select 'Blog Post'.



2. A new, blank blog post appears.



3. Click in the box near the top of the screen, where the words 'New Blog Post' appears. The words 'New Blog Post' will disappear. Type a title for your blog post (e.g. 'Latest update').



4. Click in the large 'Rich Text' area, below the symbols 'B / U'. Type several sentences.



- Below the 'Rich Text' area are the page's Labels and Posting Day (which defaults to today). You don't need to change anything at this time.
- 5. Click the 'Save' button.
- 6. You can now see your newly created blog post.



What is a blog post?

Confluence blog posts are special pages found in the 'blog' section of each space. They can be announcements, journal entries, status reports or any other timely information you would categorise as a blog entry or 'news'.

For more information about working with blogs, please see the documentation.

Advanced topics

If you have used Confluence before, you may be interested in the following advanced topics:

Creating pages and linking

Formatting content

Searching Confluence content

Creating a task list

Creating a thumbnail gallery

Re-ordering pages

Working with RSS

Integrating with JIRA

Creating an index

Displaying source code

Archiving email

If you are new to Confluence, you may like to start with the Tutorial.



User Guide | Evaluator Resources





Creating pages and linking

A very useful aspect of Confluence is rapid page creation based on linking.

Creating new pages through links

There are two ways to create a new page:

- The first is to hit 'Add Page' in the menu. You will find detailed instructions in the tutorial in this space.
- The second is to simply link to a new page in an existing one. Just click the 'Edit' link and, using Wiki Markup, type in the following:

1.[my new page]

It will produce this: my new page.

The red, underlined text indicates that if you click on it you will be given the option of creating a new page.

You can read more about Wiki Markup in the documentation.

Pages have parents, just like anyone

Pages themselves can have parents, and thus you can create 'page families' (or page hierarchies) in Confluence. These are useful for showing logical connections between pages, as we have done for the 'Home' page and every other page in the Demonstration Space:

- A note to Confluence administrators
- **Tutorial**
 - · Using the menus
 - Creating a space
 - Creating a page
 - Adding content to a page
 - Using the Dashboard
 - · Updating your user profile
 - Adding a comment to a page
 - · Creating a blog post
- Tutorial (all on one page)
- Advanced topics
 - Creating pages and linking
 - Formatting content
 - Searching Confluence content
 - · Creating a task list
 - Creating a thumbnail gallery
 - Re-ordering pages
 - Working with RSS
 - Integrating with JIRA
 - Creating an index

- · Displaying source code
- Archiving email
- More information
- Featured Plugins
 - Plugins for Documentation
 - Plugins for Intranets
 - Plugins for Knowledge Management
- Examples
 - Example Sales Team Page
 - Josh
 - Meeting Notes
 - Week 27 Meeting Notes
 - Week 28 Meeting Notes
 - Week 29 Meeting Notes
 - Sales Reports
 - Sales Tools
 - Team Blog
 - Example Development Team Page
 - Confluence 3.1 Release Dashboard
 - Confluence Induction
 - Confluence Roadmap
 - Community Hover Profile
 - Community Profile
 - Macro Browser Spec
 - Leave Planning
 - Planned Feature Specifications
 - Image Browser Spec
 - Insert Menu Spec
 - Quick Navigation Spec
 - Example Human Resources Page
 - Company Induction
 - HR Policies and Procedures
 - Recruitment
 - Buddy System
 - Company Birthday List
 - Have Fun
 - How the Talent Team at Atlassian use Confluence
 - Request Leave Form
 - Example Design Team Page
 - Atlassian Colours
 - Atlassian Cotton
 - Atlassian Logos
 - PowerPoint Templates

It's up to you what kind of meaning you want your page hierarchies to represent. A common use is similar to a table of contents in a book, which presents a chapter with pages belonging to it.

Wikis differ to the classical notion of books, however, and it is appropriate to think in a wider context and experiment with how content can be presented in a useful way for a community of users.

The documentation on the left is an abbreviated version of the online documentation for creating pages and links.

You may also find the documentation on page families useful.

Formatting content

Confluence pages are written in a simple markup language based on Textile. By using this simple markup, Confluence makes it easy for your team to create and share content together.

Here is a short example of some typical markup:

Confluence Markup

Titles can be easily built using

1.h3. Confluence Markup

Text can be *emphasised*, **bolded**, *cited*, deleted, <u>inserted</u>, used as ^{superscript} or as _{subscript}, monospaced, used as %a span%, given in bq. blockquotes.

```
1.Text can be _emphasised_, *bolded*, ??cited??, -deleted-, +inserted+, used as ^superscript^ or as ~subscript~, {{monospaced}}, used as %a span%, given in bq. blockquotes.
```

Colour

You can specify a colour simply by typing the name of the colour into the 'color' macro: blue, orange, green, red, purple, etc.

or you can specify a RGB value in hexadecimal.

```
1.You can specify a colour simply by typing the name of the colour into the 'color' macro:
{color:blue}blue{color}, {color:orange}orange{color},
2.{color:green}green{color}, {color:red}red{color}, {color:purple}purple{color}, etc.
3.
4.or you can specify a RGB value in {color:#33cccc}hexadecimal{color}.
```

Lists

Lists can be bulleted or ordered by number:

- · Kinds of Markup
 - Text Effects
 - Headings
 - Text Breaks
 - Links
 - Other
- · Kinds of Markup
 - 1. Text Effects
 - 2. Headings
 - 3. Text Breaks
 - 4. Links
 - 5. Other

```
01.* Kinds of Markup
02.** Text Effects
03.** Headings
04.** Text Breaks
05.** Links
06.** Other
07.
08.* Kinds of Markup
09.*# Text Effects
10.*# Headings
11.*# Text Breaks
12.*# Links
```

Tables

Use the pipe character to build tables quickly:

Name	Office	
Alice	01	
Bob	23	
Cathy	45	

1 37 0.000	1
1. Name Office	1
2. Alice 01	
3. Bob 23	1
3. BOD 23	
4 0-1 45	
4. Cathy 45	

Confluence Markup is easy to learn and quick to use. At left you will find a quick overview of markup, but not a comprehensive one. It is enough to get you started. For further details, please visit the online documentation for Confluence Markup.

For those who prefer it, Confluence also provides a WYSIWYG editor.

When editing in Wiki Markup mode, look at the full notational guide on the lower right-hand side of the page for quick tips on how to insert headings, lists, tables, and so on.

Searching Confluence content

Confluence can search content including pages, blog posts, emails, Microsoft Word documents and Excel spreadsheets, PDF documents, and

As well as using the search box at the top right of every Confluence page for ad hoc searches, you can use the 'Search' macro to embed particular search results in a particular page.

E.g. you could use the following code to find content that contains the word 'tutorial':

1.{search:tutorial}

... giving this:

Found 10 search result(s) for tutorial.

Tutorials (Support)

Tutorials Feb 26, 2007

Ϊ Tutorial (Demonstration Space)

... options; LDAP compatibility and more. (/) If you prefer, you can see the whole tutorial on one page Tutorial (all on one page). Changed instance of 'news items' to 'blog posts Tutorial This

Nov 20, 2009

Confluence Tutorial Videos (Marketing)

Confluence Tutorial Videos

Oct 06, 2009

Plugin developer tutorials (Technical Writing)

... discussion with Don Brown Wed 14/7 General notes Cookbook concept is good, for tutorials too. Not necessarily a separate tutorial for each module type. Maybe for some of them, e.g. the REST module which

Aug 12, 2009

Confluence Hosted Tutorial (Hosted Services)

Confluence Hosted Tutorial Goal Create a onepage overview tutorial of Confluence Hosted which gives the customer everything they need to being rudimentary use ... links to where you can find more information on any given topic. The ... Oct 29, 2007

Application Plugin Tutorial (Crowd)

Application Plugin Tutorial incomplete, in progress. In this tutorial, we will create an application plugin to protect a simple servlet. 1. Write ...

Tutorial wish list for Doc Sprint (Technical Writing)

... sprinters and anyone else at any time. We'd love your requests for new tutorials and your comments on the suggestions already made. On this page: Existing tutorials These pages contain links to our most recentlydeveloped tutorials. These are the tutorials that already use the new SDK ...

Mar 06, 2010

New Confluence Tutorial Videos for 3.1 (Marketing)

... 1 Adding a Page Tutorial 2 Inserting Images Tutorial 3 Inserting links Tutorial 4 Using Macros Tutorial 4 Using Macros Tutorial 5 Adding Columns and Sections Tutorial 6 Adding Attachments Tutorial 7 Searching Tutorial Dec 28, 2009

Bulletproof testing for plugin tutorial code (Edwin Dawson)

... work (developers and technical writers) on commercial products will suffer. Gritty details Each tutorial we add will have unit tests and functional tests if necessary. The tutorial code will be checked into (public) Subversion. The real code will be referenced from the Subversion repository ... Feb 18, 2010

InfoQ Recommended TDD Tutorials (Peter de Zwart)

InfoQ Recommended TDD Tutorials

May 21, 2009

The Confluence search engine is based on Lucene. It begins working as soon as you install Confluence and can build search indices on a wide range of document types: blogs, pages, comments, attachments, etc.

For more information about performing a search on your Confluence content, please see the documentation.

Creating a task list

The 'tasklist' macro allows you to create lists of tasks which need to be performed and keep track of who has completed them.

Things to do			
Mary to preview her presentation with the team			
□ Tony to call meeting with investors			
□ Tony to book catering			
Everyone relax before presentation			

The data for the task list is stored in the Confluence page. Most people will find it easier to add or modify tasks while viewing the page. But if you want to edit or even create the task list directly, you can do so by editing the page itself. Here is an example, showing the Wiki Markup for the above task list:

```
{tasklist:Things to do}
Mary to preview her presentation with the team
Tony to call meeting with investors
Tony to book catering
Mary to finalise presentation with Steve
Everyone relax before presentation
{tasklist}
```

For more information about the 'tasklist' macro, please see the documentation.

Creating a thumbnail gallery

Images look very effective when included within Confluence. Confluence allows you to easily display images as thumbnails, i.e. miniature images.

Including single images and displaying them as thumbnails

When you insert an image onto a page, you can choose to display it as a thumbnail.

Once the image has been inserted, here is what the Wiki Markup looks like:

```
1.!wikipatterns.png|thumbnail!
```

... and here is what the thumbnail image looks like:



The thumbnail displays a smaller version than would otherwise be presented if we showed the whole image. Try clicking the image to see the full size.

Using the 'gallery' macro

The Confluence 'gallery' macro allows you to display a gallery of thumbnails. It is very simple to use and automatically presents all images attached to a page, in a tabular format. For example, this code:

- 1.{gallery:title=Atlassian T-shirts}
- 2.{gallery}

gives this:

Atlassian T-shirts



Try clicking one of the images above. It will open a slide show where you can browse through the pictures.

You can read more about the 'gallery' macro in the documentation.

Re-ordering pages

The following instructions will show you how to view the hierarchy of pages within a space, and move pages to different positions within the hierarchy.

It is suggested that you use the new space that you created during the Tutorial (see 'Creating a space').

PART A: First, you will create some new pages:

- 1. Go to the home page of your new space.
- 2. Under the 'Add' menu, select 'Page'.
- 3. A new, blank page appears.
- 4. Click in the box near the top of the screen, where the words 'New Page' appear. The words 'New Page' will disappear. Type the following title: 'Book One'.
- 5. Save your new page and go back to the space's home page.
- 6. Repeat steps 2-5, but give your new page the title 'Chapter One'.
- 7. Repeat steps 2-5, but give your new page the title 'Chapter Two'.

You have now created three new pages. All three pages are children of the space's home page.

PART B: Now you will view the pages within your space, and move some of your new pages into more logical positions:

- 1. From the 'Browse' menu, select 'Pages'.
- 2. A list of pages appears.
- 3. Click the plus-sign next to the word 'Home'.
- 4. A list of pages (i.e. children of the space's home page) is displayed. Your three new pages are included in the list, i.e.
 - 'Book One'
 - 'Chapter One'
 - 'Chapter Two'
- 5. With your mouse, drag 'Chapter One' onto 'Book One'.
- 6. Click the plus-sign next to the word 'Home'.
- 7. A plus-sign now appears next to the words 'Book One'. Click this plus-sign.
- 8. 'Chapter One' now appears indented below 'Book One'. Your tree should now look like this:
 - 'Book One'
 - · 'Chapter One'
 - 'Chapter Two'
- 9. With your mouse, drag 'Chapter Two' onto 'Book One'.
- 10. Click the plus-sign next to the word 'Home'.
- 11. Click the plus-sign next to the words 'Chapter One'. 'Your tree should now look like this:
 - 'Book One'
 - · 'Chapter One'
 - 'Chapter Two'

In Confluence, you can organise pages into a hierarchy of parent and child pages. Pages in such a hierarchy are called a 'page family' (or 'page tree'). For more information about working with page families, please see the documentation. By default, a new page is the child of the page you were viewing when you started creating the new page.

There are three ways to view the list of pages in a space. You can choose to view:

- · recently-added pages only
- · all pages, in alphabetic order
- all pages, in hierarchical order (also known as a 'page tree')

If the list of pages contains just the word 'Home' with a plus-sign next to it, then you are looking at the hierarchical order. If not, click 'Tree' (next to the word 'View', above the list of pages).

Working with RSS

RSS is generally used to notify others of the latest news and updates to a site. Confluence reads incoming RSS and creates outgoing RSS. It allows you to stay informed of the latest current affairs of others and allows you to tell them of your own.

Displaying RSS from other sites

If another site publishes an RSS feed, you can include its contents in a Confluence page by including the 'RSS' macro in the page.

E.g. Here is the macro code for displaying an RSS feed published by the BBC:

1.{rss:url=[http://www.bbc.co.uk/syndication/feeds/news/ukfs_news/world/rss091.xml]|max=5}

The above code gives the following output:



BBC News | World | UK Edition

(Get the latest BBC World News: international news, features and analysis from Africa, Americas, South Asia, Asia-Pacific, Europe and the Middle East.) RSS

Obama hails forces on Afghan trip

US President Barack Obama tells US forces in Afghanistan they are there to help Afghans to forge a "hard-won peace".

UN call for new DR Congo strategy

The head of the UN mission in DR Congo says new measures are needed to stop massacres by the Lord's Resistance Army.

Farc releases Colombian soldier

Colombia's main leftist rebels, the Farc, frees a soldier it seized just under a year ago, with hopes of another release to come.

Flood traps Chinese coal miners

Rescuers try to reach more than 150 coal miners trapped after a pit flooded in northern China, state media reports.

Gunmen hold up 'Swiss Las Vegas'

Masked gunmen storm a packed Swiss casino, escaping into France with a large sum of money, prosecutors say.

i Did the above feed display an error message? Your Confluence administrator needs to enable the RSS feed macro, and to add the BBC to the whitelist of allowed URLs.

Subscribing to Confluence updates via RSS

Confluence also produces RSS that you can subscribe to (using an RSS Newsreader) in order to receive notifications of new or updated content on your Confluence site.

Confluence automatically generates RSS feeds for

- New blog posts
- New pages
- · Updated pages
- New comments on pages and/or blog posts

There are two easy ways to subscribe to Confluence's RSS feeds:

- 1. Confluence provides a number of pre-defined RSS feeds for each space. You can find these by selecting 'Browse', 'Advanced', 'RSS'.
- 2. An RSS Feed Builder is also available, should you wish to create a custom feed. Please see the documentation for details.

In Confluence, you can both display and subscribe to RSS feeds.

Displaying RSS Feeds

By embedding outside RSS feeds into your Confluence pages, you can automatically display the latest news from sources outside Confluence.

Subscribing to RSS Feeds

By subscribing to RSS feeds generated by Confluence, you can stay automatically informed of changes and updates going on within your Confluence site.

At left is a quick introduction to the use of RSS in Confluence. For more information please visit the documentation.

Integrating with JIRA

JIRA is Atlassian's issue tracking system. Confluence and JIRA can be used together, allowing the integration of a content management solution with an issue tracker. For example, the JIRA Issues macro can be used to display a list of JIRA issues on your Confluence page:

	Issues (25 is	,	
Гуре	Key	Summary	Priorit
•	TST-21820	A Test Bug	4
*	TST-21819	test	•
•	TST-21818	Test Issue	Ŷ
ů	TST-21817	test jira4.1	•
•	TST-21816	An issue created via the JIRA SOAPClient sample : Fri Mar 26 18:57:27 EDT 2010	•
•	TST-21815	An issue created via the JIRA SOAPClient sample : Fri Mar 26 18:21:21 EDT 2010	4
•	TST-21814	Automatically submitted from /ExecutionLists/ExecutionLists_import100326_1015/SimpleDefectTracking/SimpleDefectTracking/Archived Log/Failed	•
•	TST-21813	Automatically submitted from /ExecutionLists/ExecutionLists_import100326_1015/SimpleDefectTracking/SimpleDefectTracking/ActualLog/Failed	•
ů	TST-21812	rergrg	•
*	TST-21811	To see JIRA 4.1 Workflow Links	•
	TST-21810	Automatically submitted from /ExecutionLists/ExecutionLists_import100325_1603/SimpleDefectTracking/SimpleDefectTracking/Archived	

•		Log/Failed	•
•	TST-21809	Automatically submitted from /ExecutionLists/ExecutionLists_import100325_1603/SimpleDefectTracking/SimpleDefectTracking/ActualLog/Failed	•
•	TST-21807	$Automatically \ submitted \ from \\ / Execution Lists/Execution Lists_import 100325_1415/S impleDefect Tracking/S impleDefect Tracking/Actual Log/Failed$	•
•	TST-21806	Automatically submitted from /ExecutionLists/ExecutionLists_import100325_1415/SimpleDefectTracking/SimpleDefectTracking/Archived Log/Failed	•
	TST-21805	An issue created via the JIRA SOAPClient sample : Wed Mar 24 21:32:03 CET 2010	•
	TST-21804	An issue created via the JIRA SOAPClient sample : Wed Mar 24 11:22:47 MST 2010	•
•	TST-21803	An issue created via the JIRA SOAPClient sample : Wed Mar 24 10:18:35 MST 2010	•
•	TST-21802	Automatically submitted from /ExecutionLists/IR/Smoketest IR/ActualLog/RCMWeb_Anlagestruktur	•
•	TST-21801	An issue created via the JIRA SOAPClient sample : Wed Mar 24 07:35:36 MDT 2010	•
•	TST-21800	Automatically submitted from /ExecutionLists/TestMandate/Tester1/ActualLog/TA_Verkaufsauftrag	•
•	TST-21799		•
•	TST-21798		•
•	TST-21797		•
•	TST-21796		•
•	TST-21795		•

For more information on Atlassian's founding product please see the JIRA webpage or, alternatively, learn how to pronounce 'JIRA'

Creating an index

This page shows an example of the 'index' macro.

Macro code

The next section on this page, under the heading 'Macro result', contains the following macro code:

1.{index}

Macro result

Space Index

0-9

0-9 0	A 8	В 1	C 14	D 1	E 5
F 2	G 0	H 4	I 3	J 1	K 0
L 1	М 3	N 0	O 0	P 5	Q 1
R 3	S 3	T 3	U 3	V 0	W 4
X 0	Y 0	Z 0	!@#\$ 0		

A note to Confluence administrators

tutorial Tutorial is designed primarily for evaluators who have recently downloaded and installed Confluence. If you have already deployed Confluence in your organisation, and are using the tutorial to provide a general introduction for new users on your wiki, please note that the tutorial ...

Adding a comment to a page

Now you will add a comment to the page that you previously created. (See Creating a

page.) # Go to your new page. (/) For assistance on finding the page, please see Using the Dashboard earlier in the tutorial. \\ \\ # Click the 'Add Comment' link at the bottom of the page ...

Adding content to a page

page: In the previous step Creating a page, you created a page with some sample content. Now you will edit the page you have created and add some more content. Opening the page for editing # If you are not already viewing the page, go ...

Advanced topics

you have used Confluence before, you may be interested in the following advanced topics: \\ \\ If you are new to Confluence, you may like to start with the Tutorial

Archiving email

Confluence can archive emails which is useful for tracking information over a long period of time, and for permanently referencing emails from within documents. \\ Email archiving allows you to: Keep a history of interaction with your clients, colleagues or friends. Refer ...

Atlassian Colours

Imagesbtnprevious.png! Example Design Team Page !!magesbtnnext.png align=right! Atlassian Cotton If you have a company standard colour scheme that should be used in all of your publicfacing resources, record them on the wiki so that others can find them

Atlassian Cotton

Imagesbtnprevious.png! Atlassian Colours !Imagesbtnnext.png align=right! Atlassian Logos Confluence is a great tool for sharing images with your staff, customers or anyone on the internet. Below is a gallery of all the Atlassian Shirts that the Design Team have created. You could use ...

Atlassian Logos

Imagesbtnprevious.png! Atlassian Cotton !Imagesbtnnext.png align=right! PowerPoint Templates Rather than being hassled by employees looking for Atlassian's product logos, the Design Team have made them available by attaching them to a Confluence page. Users are able to preview ...

С

Community - Hover Profile

Images btnprevious.png! Confluence Roadmap Goal Show quickly and conveniently key details about a Confluence user wherever that user's name appears. Mockup !0.02.1.png thumbnail! Use Cases # Sees popup with details about the user as per the mockup # More menu ...

Community - Profile

Imagesbtnprevious.png! Confluence Roadmap Goal Give users richer profiles that contained 'structured' data that can be used by Confluence. Mockup !0.01.6.png thumbnail! Use Cases # User can specify profile details about themselves. # Admins can edit users ...

Company Birthday List

Imagesbtnprevious.png! Buddy List !!magesbtnnext.png align=right! Have Fun \\\\ The table below is actually an Excel Spreadsheet that has been embedded in the page using the Office Connector

http://confluence.atlassian.com/display/DOC/DisplayinganOfficeDocumentinConfluence. You can also embed ...

Company Induction

Imagesbtnprevious.png! Example Human Resources Page !Imagesbtnnext.png align=right! HR Policies and Procedures \\\\ The Human Resources team uses tasklists Creating a task list to assign and prioritise simple tasks for new employees. Add a new task to this list Change ...

Confluence 3.1 Release Dashboard

Imagesbtnprevious.png! Confluence Roadmap !Imagesbtnnext.png align=right! Planned Feature Specifications\\ \\ The Confluence Development Team always knows its status relative to plan. At the end of each week, the team updates the issues table below to show which issues were ...

Confluence Induction

Imagesbtnprevious.png! Leave Planning !lmagesbtnnext.png align=right! Examples \\ \\
Confluence can help development teams get new new members up to speed quickly so that they're fixing bugs sooner and detracting less from highly productive members ...

Confluence Roadmap

Imagesbtnprevious.png! Example Development Team Page !Imagesbtnnext.png align=right! Confluence 3.1 Release Dashboard Confluence 3.1 (Q4 2009) Headline Themes and Features Integration with Gadgets Cross Product Integration: Display confluence content inside JIRA dashboard ...

Creating a blog post

В



Imagesbtnprevious.png! Recruitment !!magesbtnnext.png align=right! Company Birthday List \\ \\ Use the rich text editor to author and format documents like this overview of the Buddy System. Once the document is complete and ready to publish, simply export the document to PDF for presentation as an ...

Now you will create a blog post in your new space. \\ \\ (/) Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space). \\ \\ # Under the 'Add' menu, select 'Blog Post'. !ImagesAddBlogPostMenu.png border=1.bordercolor ...

Creating a page

Now you will create a page in your new space. \\\ (/) Hint: Perform these instructions in the new browser window which you opened previously. (See Creating a space). \\ \\ # Under the 'Add' menu, select 'Page'. !ImagesAddPageMenu.png border=1,bordercolor=gray!\\ \\ # A new ...

Now that you have seen how the menus Using the menus work, you are ready to start creating content in Confluence. Let's begin by adding a new space. # Log in to Confluence, if you are not logged in already, by clicking the 'Log In' link at the top right

Creating a task list

tasklist' macro allows you to create lists of tasks which need to be performed and keep track of who has completed them. Mary to preview her presentation with the team Tony to call meeting with investors Tony to book catering Mary to finalise ...

Creating a thumbnail gallery

Images look very effective when included within Confluence. Confluence allows you to easily display images as thumbnails, i.e. miniature images. . Including single images and displaying them as thumbnails When you insert an image onto ...

page shows an example of the 'index' macro. Macro code The next section on this page, under the heading 'Macro result', contains the following macro code: Macro result

very useful aspect of Confluence is rapid page creation based on linking. Creating new pages through links There are two ways to create a new page: The first is to hit 'Add Page' in the menu. You will find detailed instructions in the tutorial Creating ...

Example Design Team Page

Imagesbtnprevious.png! Examples !Imagesbtnnext.png align=right! Atlassian Colours\\ \\ Click on the {}Next{} and {}Previous{} buttons on the right and left of each page to navigate throughout this example. !DesignHome.png width=603,height=403! Welcome The Design Team space is a repository for visual aspects of the Atlassian ...

Example Development Team Page

Imagesbtnprevious.png! Examples !Imagesbtnnext.png align=right! Confluence Roadmap \\ \\ The Confluence Development Team at Atlassian uses Confluence to induct new members, collaborate on feature specifications and hit key milestones on time. Click into each of the links in the yellow box below to see ...

Example Human Resources Page

Imagesbtnprevious.png! Examples !Imagesbtnnext.png align=right! Company Induction\\\\\ Your Human Resources team can use Confluence for presenting important HRrelated documents and processes. Click through the slideshow below to see how the HR team presents the company mission ...

Example Sales Team Page

Imagesbtnprevious.png! Examples !Imagesbtnnext.png align=right! Meeting Notes \\ \\ Teams can use Confluence to collaborate internally and share information with the rest of the organization. Here's an example of how a sales team uses Confluence. Click into each one of the Quick Links ...

Examples

real world examples of how Confluence can be used in your organisation. As you go through these examples, look at the underlying markup to see how the pages were

created. (See the markup by selecting View Wiki Markup from the Tools menu ...

Creating an index

Ε

G

The example at left shows how to create an index based on page ... Creating pages and linking

D

Displaying source code

code' macro is a useful way of presenting source code in an easytoread format on your Confluence pages. Its use is very straightforward: simply enclose your source code between \ elements. Here are some examples: XML <test> <another ...

Featured Plugins

DRAFTDEMO:Imagespluginsicon.png aligh=left,width=70,height=64! Confluence's plugin system makes it easy to customise and extend Confluence for your specific intranet, documentation and collaboration needs. We've highlighted a few plugins that you may like to check out



Confluence pages are written in a simple markup language based on Textile

http://textism.com/tools/textile/. By using this simple markup, Confluence makes it easy for your team to create and share content together. \\ Here is a short example of some typical markup ...

Н



Have Fun

Imagesbtnprevious.png! Company Birthday List !Imagesbtnnext.png align=right! How the Talent Team at Atlassian use Confluence \\ \\ Confluence lets you easily embed content from popular usergenerated sites like Youtube, Flickr, Slideshare, Google, Twitter and many ...



😭 Home

Welcome to Confluence !Imagesimgwelcome.png width=590,height=279! Examples and Tutorials \\!Imagesbtnexamples.png! Examples\\ \\ !Imagesbtntutorial.png! Tutorial\\ \\ !Imagesbtnadvanced.png! Advanced topics\\\\ !Imagesbtnplugins.png! Featured Plugins

🗐 How the Talent Team at Atlassian use Confluence

Imagesbtnprevious.png! Have Fun !Imagesbtnnext.png align=right! Examples\\ \\ Confluence lets you easily embed content from popular usergenerated sites like Youtube. Flickr, Slideshare, Google, Twitter and many other others. Add a YouTube video to this page ...



HR Policies and Procedures

Imagesbtnprevious.png! Company Induction !Imagesbtnnext.png align=right! Recruitment \\\\\\ Human resources uses attachments to share important tax forms and templates with employees. Click the {}view{} link on one of the attachments below to view its contents. Upload a new attachment to the page ...



Users can customize their personal spaces to express themselves and let their teammates know what they're working on. Click on one of the vacation photos image gallery Creating a thumbnail gallery below to view a slideshow Update your own personal space ...

L



Leave Planning

Imagesbtnprevious.png! Planned **Feature Specifications** !Imagesbtnnext.png align=right! Confluence Induction The Confluence team uses tables to communicate scheduled leave times, an imperative

I

Image Browser Spec

Imagesbtnprevious.png! Planned Feature Specifications Goal Make it easier to import media onto a page by providing better previews, easier attaching of files with less steps, and make everything prettier by using the new dialog box styles. Also allow a tab ...



🗐 Insert Menu Spec

Imagesbtnprevious.png! Planned Feature Specifications Goal The amount of rich objects (embedded videos, office documents, images, links) that can be added to Confluence has grown rapidly over the last two releases. The insert menu is a drop down that gives users ...



Integrating with JIRA

JIRA is Atlassian's issue tracking system. Confluence and JIRA can be used together, allowing the integration of a content management solution with an issue tracker. For example, the JIRA Issues macro http://confluence.atlassian.com/x/dCAC can be used to display a list ...

Κ

М



Macro Browser Spec

Imagesbtnprevious.png! Confluence Roadmap Goal Present a visual listing of the macros that are available to the user showing the name, icon, screenshot, live view, and editable parameters and allow for simple insertion into the wiki page. Mockups !0.04c.3.jpg thumbnail! !0.04b.2.jpg thumbnail! !0.04a.1.jpg thumbnail ...



Meeting Notes

part of resource planning and project management. Edit Using the menus this page and add your ...

Imagesbtnprevious.png! Example Sales Team Page !Imagesbtnnext.png align=right! Sales Reports \\ \\ The sales team uses Confluence to take notes during their weekly team meeting. Create a new meeting notes page Creating a page using the meeting notes ...



0

Q

More information

Quick Navigation Spec

Once you have completed the tutorial Tutorial and read the advanced topics Advanced Topics, you may want to refer to the Confluence online documentation. Detailed instructions on using and administering Confluence Confluence User Guide http://confluence.atlassian.com/display/DOC ...

Imagesbtnprevious.png! Planned Feature Specifications Writing a product specification

requires input and feedback from many different people. With Confluence, product

managers, engineers and technical writers can make their changes or comments

directly in the product specification page. With version control ...

N

P

Planned Feature Specifications

Imagesbtnprevious.png! Confluence 3.1 Release Dashboard !Imagesbtnnext.png align=right! Leave Planning Use Confluence to create and collaborate on product specification documents. Click into the {}Quick Navigation Spec{} link below to see how the Confluence team writes a basic feature ...



Plugins for Documentation

page: Copy existing spaces Back to top #top Manage approvals and workflows Back to top #top Manage tasks and get everyone involved Back to top #top Collaborative webbased diagrams Back to top #top Other plugins preinstalled ...



Plugins for Intranets

page: Manage tasks and get everyone involved Back to top #top Skin and theme your intranet Back to top #top Collaborative webbased diagrams Back to top #top Create mockup diagrams Back to top #top Other plugins ...



Plugins for Knowledge Management

page: Keep your content fresh and relevant Back to top #top Manage approvals and workflows Back to top #top Allow users to rate your content Back to top #top Other plugins preinstalled Back to top #top More ...



PowerPoint Templates

Imagesbtnprevious.png! Atlassian Logos!Imagesbtnnext.png align=right! Examples The Design Team uses Confluence to to make company standard templates available to employees. Rather than storing these files on a network shared drive, they have instead attached them to a Confluence page ...

R



Re-ordering pages

following instructions will show you how to view the hierarchy of pages within a space, and move pages to different positions within the hierarchy. (/) It is suggested that you use the new space that you created during the Tutorial (see 'Creating a space'). PART ...



Recruitment

Imagesbtnprevious.png! HR Policies and Procedures !Imagesbtnnext.png S



Sales Reports

Imagesbtnprevious.png! Meeting Notes !Imagesbtnnext.png align=right! Team Blog \\ \\ The sales team uses charts to create a sales dashboard showing their performance relative to plan. Once you become an advanced user, you can connect the charts to your ...



Sales Tools

Imagesbtnprevious.png! Team Blog !Imagesbtnnext.png align=right! Examples\\ \\ Confluence lets you easily embed content from popular usergenerated sites like Youtube, Flickr, Slideshare, Google, Twitter and many other others. Add a YouTube video to this page ...



Searching Confluence content

Confluence can search content including pages, blog posts, emails, Microsoft Word

align=right! Buddy System \\ \\ Images and charts can sometimes communicate complex concepts better than text. For example, your HR team might use images to explain the company recruiting processes ...



Request Leave Form

Imagesbtnprevious.png! Example Human Resources Page

T

Team Blog

Imagesbtnprevious.png! Sales Reports !Imagesbtnnext.png align=right! Sales Tools \\ \\ Blogs are a handy way teams to provide updates, share ideas and engage in conversations around those ideas. Comment on one of the blog posts below. First click the blog post ...



tutorial will help you get started with Confluence: \\ \\ !Imagesbtnnext.png! Using the menus What is a space? A space is an area within Confluence, containing your wiki pages. You can think of each space as a subsite, or minisite, each with its own ...



Tutorial (all on one page)

Welcome to the tutorial on a page\! This page contains all the topics from the tutorial Tutorial. On this page: Using the menus Creating a space Creating a page Adding content to a page Using the Dashboard Updating your user profile Adding a comment to a page Creating ...

V

X

Z

documents and Excel spreadsheets, PDF documents, and more. \\ \\ As well as using the search box at the top right of every Confluence page for ad hoc searches, you ...

U

Updating your user profile

Now you will change your Confluence 'Full Name' (that is, the name by which you are known to other Confluence users) and profile picture (that is, the picture by which you are known to other Confluence users). # Log in to Confluence, if you are not logged in already, by clicking the 'Log ...



Using the Dashboard

Now you will use the Dashboard to navigate to the new page and the new space that you created in previous steps of this tutorial. # Rightclick the 'Dashboard' link at the top left of your screen, and open the link in a new browser window. !ImagesDashboardRightClick.png border=1,bordercolor=gray ...



Using the menus

image below gives an overview of the menus in Confluence. The menus give you access to all the available actions on your Confluence site. \\ \\ !imagesMenuOverview.png! \\ \\ Menu or option Explanation Browse menu The 'Browse' menu gives access to wiki content such as pages ...





Imagesbtnprevious.png! Meeting Notes This page was created using the Meeting Notes page template Attendees Josh Boots Kevin Matt Completed last week Sales Collateral updates 30 customer questions answered Webinar revamp Working on this week Continue ...



Week 28 Meeting Notes

Imagesbtnprevious.png! Meeting Notes \\ This page was created using the Meeting Notes page template Attendees Matt Josh Kevin Boots Completed last week Sales Collateral updates only 25 customer questions answered because of offsite Webinar revamp ...



Week 29 Meeting Notes

Imagesbtnprevious.png! Meeting Notes \\ This page was created using the Meeting Notes page template Meeting Notes for Week 29 Attendees Josh Boots Kevin Matt Completed last week Sales Collateral updates 30 customer questions answered Webinar ...



Working with RSS

RSS is generally used to notify others of the latest news and updates to a site. Confluence reads incoming RSS and creates outgoing RSS. It allows you to stay informed of the latest current affairs of others and allows you to tell them of your own ...



!@#\$

The example at left shows how to create an index based on page titles.

Alternatively, you may want to use labels to create an index. Once you have tagged your pages with appropriate labels, you can simply link to the space's 'Labels' page ('Browse', 'Labels') to display an index.

Displaying source code

The 'code' macro is a useful way of presenting source code in an easy-to-read format on your Confluence pages. Its use is very straightforward: simply enclose your source code between {code} elements.

Here are some examples:

XML

gives

```
1.<test>
2. <another tag="attribute"/>
3.</test>
```

SQL

```
{code:SQL}
SELECT * FROM TABLE1 WHERE ID=0 AND NAME NOT IN (SELECT NAME FROM NAMES)
{code}
```

gives

```
1.SELECT * FROM TABLE1 WHERE ID=0 AND NAME NOT IN (SELECT NAME FROM NAMES)
```

Java

```
{code:Java}
package com.atlassian.confluence.admin.actions.macros;
import com.atlassian.confluence.renderer.UserMacroLibrary;
public class UserMacroBean
   String name;
   String template;
   public UserMacroBean()
    public UserMacroBean(String name, UserMacroLibrary userMacroLibrary)
        this.name = name;
       this.template = userMacroLibrary.getMacroTemplate(name);
    public String getName()
       return name;
    public void setName(String name)
       this.name = name;
    public String getTemplate()
       return template;
    public void setTemplate(String template)
        this.template = template;
{code}
```

gives

```
01.package com.atlassian.confluence.admin.actions.macros;
02.
03.import com.atlassian.confluence.renderer.UserMacroLibrary;
05.public class UserMacroBean
06.{
07.
             String name;
08.
             String template;
09
10.
             public UserMacroBean()
11.
12.
13.
14.
             public UserMacroBean(String name, UserMacroLibrary userMacroLibrary)
15.
16.
                       this.name = name;
                       this.template = userMacroLibrary.getMacroTemplate(name);
17.
             }
18.
19.
20.
             public String getName()
21.
             {
22.
                       return name;
23.
             }
24.
             public void setName(String name)
25.
26.
27.
                       this.name = name;
28.
29.
30.
             public String getTemplate()
31.
32.
                       return template;
             }
33.
34.
35.
             public void setTemplate(String template)
36.
37.
                       this.template = template;
38.
             }
39.}
```

For more information about the 'code' macro, please see the documentation.

Archiving email

Confluence can archive emails — which is useful for tracking information over a long period of time, and for permanently referencing emails from within documents.

Email archiving allows you to:

- Keep a history of interaction with your clients, colleagues or friends.
- Refer to email content when creating Confluence content.
- Centralise yet another form of communication in Confluence.

Email archiving is discussed in greater detail in the documentation.

More information

Once you have completed the tutorial and read the advanced topics, you may want to refer to the Confluence online documentation.

Detailed instructions on using and administering Confluence

Confluence User Guide Confluence Administrator Guide

More background on Confluence

Frequently Asked Questions (FAQ) Feature Tour Wiki Solutions

Information for people evaluating Confluence

Evaluator Resources



Featured Plugins



Confluence's plugin system makes it easy to customise and extend Confluence for your specific intranet, documentation and collaboration needs. We've highlighted a few plugins that you may like to check out based on how you are intending to use Confluence



Documentation



Intranet



Knowledge Management

Plugins for Documentation



Installing Plugins

The plugins featured on this page are not installed out-of-the-box. To install them, please refer to our documentation on installing plugins.

On this page:

- Copy existing spaces
- Manage approvals and workflows
- Manage tasks and get everyone involved
- Collaborative web-based diagrams
- Other plugins pre-installed
- More Confluence plugins

Copy existing spaces



The Copy Space plugin allows a space administrator to copy a space, including the pages within the space, but excluding (so far)page history, blog posts and email.

Confluence for Documentation

The Atlassian Tech Writers use spaces as as their version-control mechanism. Here's an overview of the process they follow:

- Leading up to release date, they work with 'hidden drafts' in the documentation space. For new features, they create new pages with
 restricted permissions. If they need to update existing pages, they create a hidden copy of the page and apply the updates to the copy.
- When release date is near, they copy the documentation space to create a snapshot of the current release as an archive using the Copy Space plugin.
- On release date, they rebrand the main documentation space to reflect the new release number. Then they unhide all the new pages and copy the content of the updated pages to the proper pages, then delete the copies.
- They then export the new release to PDF, HTML and XML, for those customers who prefer offline versions of the documentation.

Confluence as an Intranet

Confluence spaces are great for creating team spaces. You can create a template space for new teams and use the Copy Space plugin to copy the template whenever need to create a space for a new team.

Confluence for Knowledge Management

Confluence spaces are great for creating knowledge bases. You can create a template space for new knowledge base and use the Copy Space plugin to copy the template whenever you need to create a new knowledge base.

Instructions

- 1. Enter the space you wish to copy
- 2. Navigate to Space Admin from the Browse menu in the menubar
- 3. Click on Copy Space under the Space Operations menu in the left navigation panel



See the documentation - Copy Space Plugin

Back to top

Manage approvals and workflows



The Approvals Workflow Plugin integrates seamlessly with Confluence to provide an innovative way of managing content approvals, without compromising the open and collaborative philosophy of a wiki. Users can create their own approval checks in their pages, or define more sophisticated workflows for entire spaces to enforce rules and actions.

Watch the video



See the documentation - Approvals Workflow Plugin

Back to top

Manage tasks and get everyone involved



With the TaskDock Plugin you can easily assign targeted actions like commenting on content or threads, adding or updating an attachment, editing a page, adding a page, or a general task right from any Confluence page. Seamlessly complete tasks within Confluence by clicking simple action links or by replying to certain emails to comment or upload attachments. Regardless of how you do it, smart follow-up tracks what you complete, so you can focus on doing actions versus managing tasks.

Confluence as an Intranet

Confluence pages are great for collaborating on the agenda for a meeting. Using TaskDock you can make sure that everyone's voice is heard:

- 1. Create a new page with suggested agenda items for a upcoming meeting
- 2. Add a task to each of the meeting attendees to either comment on the page or edit the page to add their own agenda items
- 3. Once the meeting is complete, add another task for the meeting attendees to update their notes from the meeting

Confluence for Documentation

When you create a new page in your documentation space which requires review, you can use the TaskDock plugin to insure it is reviewed by the right people.

- 1. Create a new page the is in the draft phase
- 2. Add a task for a colleague to comment on the page with any changes that need to be made before the page is ready for publishing

Confluence for Knowledge Management

If you are creating Knowledge Base articles in Confluence you can use the TaskDock plugin to ensure articles are kept up-to-date

- 1. Create a new page that will be a new article in the knowledge base
- 2. Add a task with a due date 1 month from now for yourself to review the page to ensure it is still a relevant article

Watch the 3 min video



Back to top

Collaborative web-based diagrams



The Gliffy plugin allows you to easily create professional-quality flowcharts and diagrams, right in your Confluence pages.

At Atlassian, our Human Resources department used this tool to map out our recruitment process. This diagram is embedded in a Confluence page in the team's space where employees involved in the recruitment process can quickly understand what the next step is. For example, what step comes after the initial interview, and who is responsible for that step.

How to add a Diagram to a Confluence page

- 1. Hover your cursor over the Add menu on any Confluence page
- 2. Select Gliffy Diagram
- 3. Enter a name for your diagram
- 4. Use the Gliffy Web-based editor to complete your diagram
- 5. Once you've completed your diagram, select Save and Close from the File menu in the top-left of the Gliffy editor

Watch the video

Back to top

Other plugins pre-installed

Confluence comes with a set of bundled plugins (macros) that you can use right away with the Macro Browser. Learn more.

Back to top

More Confluence plugins

There are hundreds of open-source and commercial plugins available for Confluence. Browse them by category on the <u>Atlassian Plugin Exchange</u>

Back to top

Plugins for Intranets



Installing Plugins

The plugins featured on this page are not installed out-of-the-box. To install them, please refer to our documentation on installing plugins.

On this page:

- Manage tasks and get everyone involved
- Skin and theme your intranet
- Collaborative web-based diagrams
- Create mockup diagrams
- Other plugins pre-Installed
- More Confluence plugins

Manage tasks and get everyone involved



With the <u>TaskDock Plugin</u> you can easily assign targeted actions like commenting on content or threads, adding or updating an attachment, editing a page, adding a page, or a general task right from any Confluence page. Seamlessly complete tasks within Confluence by clicking simple action links or by replying to certain emails to comment or upload attachments. Regardless of how you do it, smart follow-up tracks what you complete, so you can focus on doing actions versus managing tasks.

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- 2. Add a task with a due date 1 month from now for yourself to review the page to ensure it is still a relevant article

Watch the 3 min video

See the documentation - TaskDock Plugin

Back to top

Skin and theme your intranet



You have <u>a number of options</u> for completely customising the look and feel of Confluence. Below, we've highlighted the most popular options for skinning Confluence for use as a corporate intranet.

RefinedWiki Original Theme

RefinedWikis Original Theme is a plugin which gives Confluence a whole new design and makes it easier for your company to collaborate and share documents. Watch the video



Intranet Theme

The Confluence Intranet Theme provides support for hierarchically structured content using menu based navigation, making content much more accessible.

1 Learn more

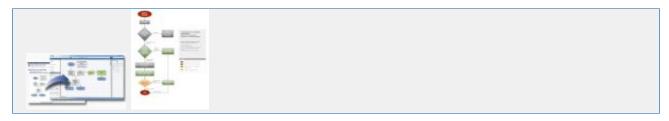
ThemeBuilder

If you are looking to build your own theme, the Theme Builder plugin allows you to add and customise logo banners, menu-driven navigation, style sheets, footers and more...



Back to top

Collaborative web-based diagrams



The Gliffy plugin allows you to easily create professional-quality flowcharts and diagrams, right in your Confluence pages.

At Atlassian, our Human Resources department used this tool to map out our recruitment process. This diagram is embedded in a Confluence page in the team's space where employees involved in the recruitment process can quickly understand what the next step is. For example, what step comes after the initial interview, and who is responsible for that step.

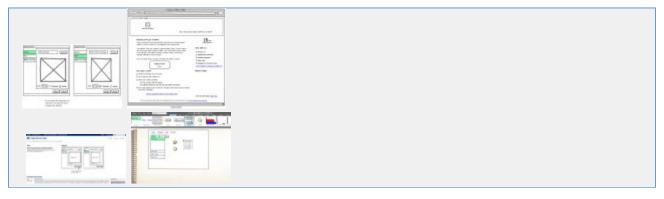
How to add a Diagram to a Confluence page

- 1. Hover your cursor over the Add menu on any Confluence page
- 2. Select Gliffy Diagram
- 3. Enter a name for your diagram
- 4. Use the Gliffy Web-based editor to complete your diagram
- 5. Once you've completed your diagram, select Save and Close from the File menu in the top-left of the Gliffy editor

Watch the video

Back to top

Create mockup diagrams



Ever heard the saying 'a picture is worth a thousand words'? Using the <u>Balsamiq Mockups Plugin</u> you can create and visualise mockups of diagrams for proposed layouts of website content, new features, and much more, right within Confluence.

- Our Development Team uses Balsamiq to mockup new features for our products. The Balsamiq Mockup below eventuated in the new Image Browser that shipped in Confluence 3.1.
- Our Marketing Team use Balsamiq to create mockups of pages for our website in Confluence. The mockups are then given to our Web

Team to implement.

How to add a Mockup to an existing page

- 1. Hover your cursor over the Add menu on any Confluence page
- 2. Select UI Mockup
- 3. Use the Balsamiq Web-based editor to complete your mockup
- 4. Once you've completed your mockup, select Save and Close from the Mockup menu in the top-left of the Balsamiq editor

Watch the video

Import Existing Mockups

You can reuse a whole bunch of Mockups that have been contributed by the community.

Back to top

Other plugins pre-Installed

Confluence comes with a set of bundled plugins (macros) that you can use right away with the Macro Browser. Learn more.

Back to top

More Confluence plugins

There are hundreds of open-source and commercial plugins available for Confluence. Browse them by category on the <u>Atlassian Plugin Exchange</u>

Back to top

Plugins for Knowledge Management



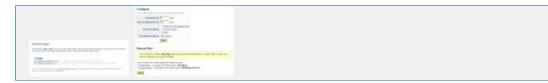
Installing Plugins

The plugins featured on this page are not installed out-of-the-box. To install them, please refer to our documentation on installing plugins.

On this page:

- · Keep your content fresh and relevant
- Manage approvals and workflows
- Allow users to rate your content
- Other plugins pre-installed
- More Confluence plugins

Keep your content fresh and relevant



The <u>Archiving Plugin</u> archives Confluence pages that haven't been changed for awhile, or have been labelled with 'archive'. This plugin helps you to keep your content fresh and relevant. Pages that never expire and are to be ignored by archiving should be labeled with noarchive or noarchive-single.

For each fresh space having pages to archive, it will create an archive space transparently in the background. Then it copies the outdated pages there, and trashes the original ones. Additionally, it sends emails to authors and last modifiers of the pages close to expire.

It effectively automates content archival processes, and prevents your wiki spaces turning into scrapyards.

See the documentation - Confluence Archiving Plugin

Back to top

Manage approvals and workflows



The <u>Approvals Workflow Plugin</u> integrates seamlessly with Confluence to provide an innovative way of managing content approvals, without compromising the open and collaborative philosophy of a wiki. Users can create their own approval checks in their pages, or define more sophisticated workflows for entire spaces to enforce rules and actions.

Watch the video

See the documentation - Approvals Workflow Plugin

Back to top

Allow users to rate your content



The Rate Macro Plugin provides set of macros for collecting, displaying and reporting page ratings.

Some Implementations we've seen

- · Allow users to rate your knowledge base articles so you can discover which articles require improvement
- Open up voting on a new UI mockup for a new feature in your product
- See the documentation Rate Macro

Back to top

Other plugins pre-installed

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More Confluence plugins

There are hundreds of open-source and commercial plugins available for Confluence. Browse them by category on the <u>Atlassian Plugin Exchange</u>

Back to top

Examples

These are real world examples of how Confluence can be used in your organisation. As you go through these examples, look at the underlying markup to see how the pages were created. (See the markup by selecting *View Wiki Markup* from the *Tools* menu.) Feel free to edit the pages. If you break anything you can always revert back to a previous version of the page. **Click one of the buttons below to continue.**

Sales Team

Development Team

Human Resources

Design Team

Example Sales Team Page





Teams can use Confluence to collaborate internally and share information with the rest of the organization. Here's an example of how a sales team uses Confluence.

- Click into each one of the Quick Links below to see how a sales team might use Confluence. (make sure to look at Sales Reports)
- Click on the link to Josh's name below to see how a user can personalize his/her own page.

What We're About

The Sales team is the first point of contact for prospective customers and act as the key sales resource for new customers. Our goal is to help customers make the decision to purchase our products through non-aggressive, 100% honest and customer service oriented selling.

Meet the Team



Team Lead



Kevin Confluence Bamboo Clover



Boots Confluence **JIRA**



Giancarlo Team Lead SF JIRA FishEye Crucible

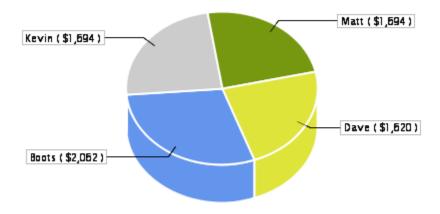
Quick Links

- Meeting Notes
- Sales Reports
- Team Blog Sales Tools

Sales Reports

Goal: \$10,000,000

Sales by Rep









Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Users can customize their personal spaces to express themselves and let their teammates know what they're working on.

- · Click on one of the vacation photos image gallery below to view a slideshow
- Update your own personal space by borrowing ideas from this page

Welcome to my personal space!

About Me

I graduated from UC Davis with a double major in English and Computer Science. I've been at Atlassian since January 2006. I currently live in the Mission neighborhood in San Francisco and try to ride my bike into the office every day. I'm always up for a good bike the after work if anyone ever wants to join. In my younger years, I did done all sorts of cool stuff, like camp counselor, aftersche tacher, that kind of thing. In 2004, I spent 8 months back-packing around Europe with my wife. That was great fun, but also har the support of the sink can be interesting. Here are some photos from that trip.

I'm a huge gamer. Boardgames, card games, computer games, console games, anything games. Heck, I'll go ahead and set up my own pages on games later. No need to bore you folks with long and huge descriptions of gaming stuff...yet.

Finally, I do a bit of amateur photography (for those of you who are also photogs, I'm a Nikon shooter. Digital/Film, though mostly Digital.). Here are some photos I took on my last vacation.

My recent trip to Sydney





Random photo of Sydney Shot of the Harbour Bridge from the side





Circular Quay in Sydney Shot of the Sydney Opera House from the Harbour Bridge



Shot of the Harbour Bridge from below

What Stuff

My Active Projects

- Sales Process Redesign
- Updating Product Collateral
- Annual Reviews

I'm an expert on

- Confluence
- Jira
- Salesforce.com
- Sales

My Blog

Wednesday, 22 October 2008
Developers - What's your favourite editor

Developers - What's your favourite editor when using Windows? Last changed Oct 23, 2008 11:02 by Bill Arconati

Labels: josh, windows, editors, dev

ConText, my previous editor of choice, burnt me when I discovered that its 'Search backwards' function doesn't always find matches. Now I'm searching for a new file editor to do my Confluence support in.

Are there any decent Windows-based editors that you would recommend, or is Cygwin Vim the undisputed king?

I'll be using it for log trawling and editing XML, VM and Java property files. The ability to filter text (eg show only lines containing SEVERE) would be useful, ...

Read more...

Posted at Oct 22, 2008 by A Bill Arconati | 0 comments | Edit

Confluence Mentioned In Rex In-Flight Magazine Last changed Oct 28, 2008 05:57 by Bill Arconati Labels: josh, rex, confluence

Browsing the in-flight magazine for Regional Express on the way to see my family over the long weekend produced this pleasant surprise - amongst the dozen or so websites reviewed in their article on 'Websites That Work' was a plug for Confluence and Atlassian. They seemed a bit vague on what wikis actually do, describing them as "able to bring those water cooler conversations online", but went on to describe us as one of best of the bunch and included a link to our site. ...

Read more..

Posted at Oct 22, 2008 by A Bill Arconati | 0 comments | Edit

Back in Action!

Last changed Oct 23, 2008 11:03 by Bill Arconati Labels: josh, vacation

I'm now back in the office again after a 3 month backpacking tour of Europe. I managed 17 countries and had an amazing time, but it's good to be back after living out of a suitcase for so long. It's great to hear that Atlassian meet our amazing growth projections for the financial year and see our new sales process.

I'm looking forward to getting back into everything again. 500+ emails and many, many blog posts... ...

Read more...

Posted at Oct 22, 2008 by 🚨 Bill Arconati | 🕶 0 comments | Edit





Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Meeting Notes





The sales team uses Confluence to take notes during their weekly team meeting.

- Create a new meeting notes page using the meeting notes page template. Go to the add menu and select "Page." Then click on the "Select a page template to start from." Choose the "Meeting Notes" template.
- Search for 'notes' in the search box below to search inside of past meeting notes.







Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Week 27 Meeting Notes



This page was created using the Meeting Notes page template

Attendees

- Josh
- Boots
- Kevin
- Matt

Completed last week

- Sales Collateral updates
- 30 customer questions answered
- Webinar revamp

Working on this week

Continue improvements to Webinar

- 30 customer questions answered
- Final planning for team offsite

Sales update

- · Closed 6 deals
- Lot of questions on upcoming release

Miscellaneous

Team Offsite next week







Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Week 28 Meeting Notes



This page was created using the Meeting Notes page template

Attendees

- Matt
- Josh
- Kevin
- Boots

Completed last week

- · Sales Collateral updates
- only 25 customer questions answered because of offsite
- Webinar revamp

Working on this week

- Sales Collateral updates30 customer questions answered
- Webinar revamp

Sales update

- Closed 5 deals
- · Expecting 2 more to close

Miscellaneous

none





Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Week 29 Meeting Notes



This page was created using the Meeting Notes page template

Meeting Notes for Week 29

Attendees

- Josh
- Boots
- Kevin
- Matt

Completed last week

- · Sales Collateral updates
- 30 customer questions answered
- Webinar revamp

Working on this week

- · Continue improvements to Webinar
- 30 customer questions answered

Sales update

- · Closed 6 deals
- · Lot of questions on upcoming release

Miscellaneous

none





Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Sales Reports

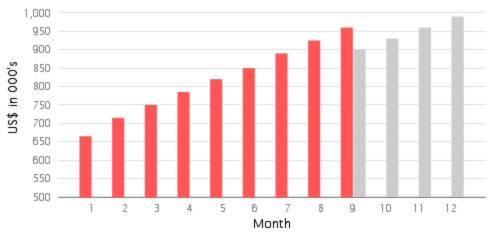




The sales team uses charts to create a sales dashboard showing their performance relative to plan. Once you become an advanced user, you can connect the charts to your sales database using SQL so that you can display your sales data in real time.

- Edit this page and change a number in one of the charts below. Notice how the chart changes when you preview or save your change.
- Edit this page and change a bar chart below into a line chart. Change "type=bar" to "type=line" inside the {chart} macro. Watch the chart type change when you preview or save your change.

Monthly Sales

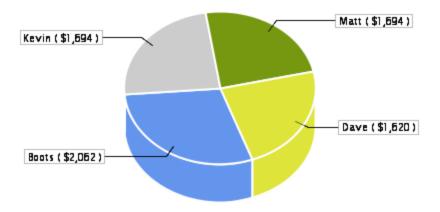


■ Sales ■ Goal



- YTD Sales - YTD Goal

Sales by Rep









Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Sales Tools





Confluence lets you easily embed content from popular user-generated sites like Youtube, Flickr, Slideshare, Google, Twitter and many other others.

• Add a YouTube video to this page by clicking the 'edit' button and pasting *{widget:url= http://www.youtube.com/watch?v=oHg5SJYRHAO}* at the bottom of the page.

Confluence Overview

This video gives users a basic understanding of how Confluence works and how it can help them do their jobs.

What's New in Confluence 3.1

Batch upload files and embed Office documents in Confluence pages using drag-and-drop.

Introducing Drag-and-Drop

Batch upload files and embed Office documents in Confluence pages using drag-and-drop.

Wiki Adoption

This slideshow can give customers an idea of how to propagate an enterprise wiki throughout their organisation.







This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Team Blog





Blogs are a handy way teams to provide updates, share ideas and engage in conversations around those ideas.

- Comment on one of the blog posts below. First click the blog post title, to open it in its own page. See Adding a comment to a page.
- Create a new blog post and label it "sales" to see it show up in this page. Go to the "Add" menu and select "News." Fill out the blog post form and type "sales" in the labels field. Submit the post and navigate back to this page.

Wednesday, 18 November 2009
From the Frontlines at Agile Australia 2009
Last changed Nov 19, 2009 17:08 by Matt Hodges
Labels: sales

Last week Nick and I represented Atlassian at Agile Australia 2009.

We had a decent booth in a great location right in-front of the conference doors and also next to the food station.

On the other side of our booth we had thoughtworks who were the major sponsor of the event. They must have had about 20 of their staff members there attending and speaking at the conference, ...

Read more...

Posted at Nov 18, 2009 by A Matt Hodges | 0 comments | Edit

Wednesday, 22 October 2008 Rare Website Luv

Last changed Oct 23, 2008 11:05 by Bill Arconati

Labels: sales, luv, website

Usually we get compliments on our webinars and customer support. Today I got a nice compliment on our website I wanted to share with you all:

Hi Boots.

Thank you for contacting me. Let me congratulate your company for such a good commercial website, it is very simple for costumers to surf though the products information.

Best regards, ...

Read more...

Posted at Oct 22, 2008 by A Bill Arconati | 0 comments | Edit

Annual Sales Target - \$10 million Last changed Oct 23, 2008 11:05 by Bill Arconati Labels: sales, goals, quota, target

Hello everyone,

We've set the new sales target for this year and wanted to communicate it to you as soon as possible. Given our stronger-than-expected performance last fiscal year and the robustness of our pipeline, we expect to exceed last year's performance by at least 10%. Therefore we have set this year's goal at a conservative \$10 million. \$10million won't be a *cake walk* but it's not out of reach for a strong sales team like the one we have here. ...

Read more...

Posted at Oct 22, 2008 by 🚨 Bill Arconati | 🗐 0 comments | Edit

Webinar Feedback

Last changed Oct 24, 2008 06:26 by Bill Arconati Labels: sales, luv, customer, webinar

I got this email from a customer and thought I would share it!

Matt, hi

Just a quick note to thank you for the Webinar you hosted today. There was quite a group of us in attendance and it was very informative.

Cheers, Thomas

Posted at Oct 22, 2008 by A Bill Arconati | 0 comments | Edit







Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Example Development Team Page





The Confluence Development Team at Atlassian uses Confluence to induct new members, collaborate on feature specifications and hit key milestones on time.

- Click into each of the links in the yellow box below to see more.
- Comment on one of the blog posts below. First click the blog post title, to open it in its own page. See Adding a comment to a page.

Quick Links

- Confluence Roadmap
- Confluence 3.1 Release Dashboard
- Planned Feature Specifications
- Leave Planning
- Confluence Induction

Dev Team Blog

Recently Updated



Giles Gaskell

• Confluence 3.1-m7 Milestone Notes updated November 20 (view change)



Matt Hodges

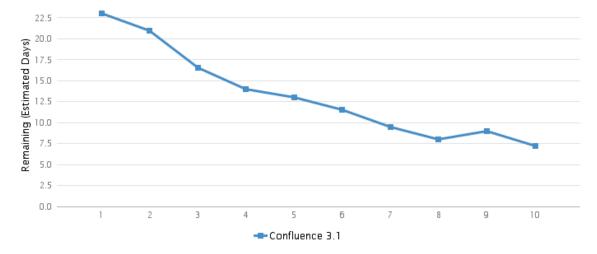
• Confluence 3.1-m7 Milestone Notes updated November 19 (view change)



Bill Arconati

• Developers - What's your favourite editor when using Windows? updated Oct 23, 2008 (view change)

Release status









This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

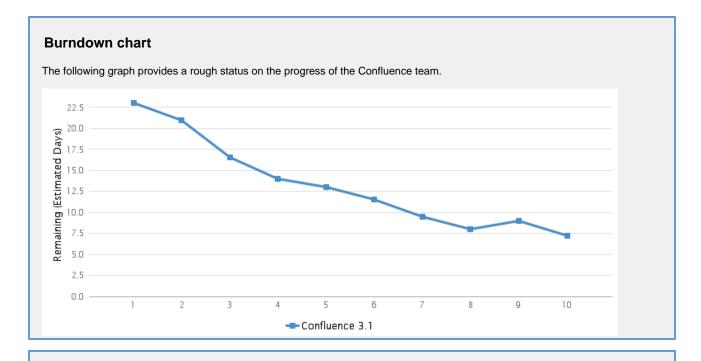
Confluence 3.1 Release Dashboard





The Confluence Development Team always knows its status relative to plan. At the end of each week, the team updates the issues table below to show which issues were addressed and which ones carried over. The team also uses the {chart} macro to create a burndown chart showing how much work is left relative to how much time is left.

- Edit this page and change one of the numbers in the chart. Save or preview the page to see your changes.
- Edit this page and update the status one of the rows by (like "quick-nav: selenium testing") by adding a 💜 to the status column.
- Burndown chart
- Rules for how to update the release dashboard
- Dropped from release



Rules for how to update the release dashboard

Steps that need to be done at the end of an iteration

- Tasks that were finished get ticked off with a and remain where they are.
- Tasks that have been started but not finished get moved to the next iteration. No estimates are changed, and in the
 comment field a text is added "carried over from previous x weeks".
- Tasks that were planned but not even started get moved to next iteration without comment.
- Velocity of previous iteration may be calculated and added, but only based on finished tasks, no matter how close unfinished tasks were to completion
- New unplanned work is added to the new iteration and marked in blue. cards that simply took longer than expected don't get any colour-coding.
- The "remaining estimated work" number from previous iteration remains unchanged.
- "Remaining estimated work" for the new iteration (including the backlog) is calculated based on the original estimates, and includes unplanned added work. So even a 2d-task that is considered 90% done will show up as 2d in the new iteration. The new iteration may exceed the previous velocity since we assume that there just remain 10%. But for the "remaining estimated work" the two days will be used.
- If the sum of all remaining work is larger than the original budget, some tasks at the end have to be declared as "won't fix" and greyed out. Their estimates are no longer counted for the remaining work.
- 2.10 is estimated to be a 3 month release, manned by a 2 person team (with one person doing part time bug fixing). Accounting for 1 week of sick or holiday leave, we have a feature budget of **14u** (11 iterations).

Iteration	Week 1: 30/JUL	Estimate	Remaining at very start of release cycle: 23
1	Discovery feature breakdown	1u	
	Remove SearchService	1u	
	Investigate/rework did-you-mean indexing	1u	
	Deploy RC1 to QA and Production	1u	②
	Week 2: 6AUG	4u	Velocity: 4u. Remaining: 21
2	Make author filter work for external users (CONF-10769)	2u	
	Quick search by page title task breakdown	1u	

	Respond to Did-You-Mean review feedback	1u	
	Add author filter to people directory	1u	Decided to discontinue work on card after 0.5u investigation.
	Week 3: 13/AUG	4u	Velocity: 5u. Remaining: 16.5u
3	Make author filter work for hosted	2u	
	Fix archiva with James	0.5u	②
	Discovery planning		②
	Code reviews		⊘
	Week 4: 20/AUG	4.5u	Velocity: 2.5u. Remaining: 14u
4	quick-search-by-title: Add lucene index fields	1u	
	Week 5: 27/AUG	1u	Velocity: 1u. Remaining: 13u
	did-you-mean: merge to trunk	0.5u	②
	did-you-mean: run clover and add tests	1u	②
	Week 6: 3/SEP	1.5u	Velocity: 1.5u. Remaining: 11.5u
	quick-search-by-title: backend	2u	Carried over twice from previous iteration, took longer than expected
	Week 7: 10/SEP	2u	Velocity: 2u. Remaining: 9.5u
	quick-search-by-title: JSON	0.5u	Carried over from previous iteration
	quick-search-by-title: UI Integration	1u	Carried over from previous iteration
	search-visuals: clean up display of individual results	2u	②
	Week 8: 10/SEP	3.5u	Velocity: 3.5u. Remaining: 8u
	quick-nav: bug fixes (unicode, themes, highlighting)	1u	②
	Week 9: 17/SEP	1u	Velocity: 1u. Remaining: 11u
	quick-nav: selenium testing	1u	
	search-visuals: Add people thumbnails to search results	1u	
	Week 10: 24/SEP	2u	
	did-you-mean: indexing issues (CONF-12943)	1u	
	Week 11: 6/OCT	1u	
	quick-search-by-title: Advanced JS component IE bug (CONF-13158) density and organisation Caching issues	3u	
	quick-nav: performance testing	1u	
	quick-nav: Timouts (CONF-13062)	1u	
	Week 12: 13/OCT	4u	
	OpenSearch plugin (advertisement only)	0.5u	
	quick-nav: Document for custom layouts (CONF-13073)	0.25u	

Dropped from release

quick-nav: relevancy: boost by favourites	2u	(not counted for remaining estimate, since originally unplanned and not in current plan anymore)
search-visuals: Adjust number of results per page	1u	
Change default space content	0.5u	
did-you-mean: auto-enable for english customers (CONF-13209)	1u	







Warning: Sample Content
This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Confluence Induction





Confluence can help development teams get new new members up to speed quickly so that they're fixing bugs sooner and detracting less from highly productive members.

• Add a new child page to this page by going to the Add menu and selecting Page. Then look for the child page in the Children section at the bottom of this page.



This induction handbook follows on from the Global Induction. Please also review the New Employee Checklist first before proceeding.

Induction

Congratulations, you have been chosen to become a part of the Confluence team! How exciting is that?

On second thoughts, don't answer that.

By now you should have a desk, a chair and a computer running your operating system of choice. If you don't, grab somebody because you've missed the first couple of stages of your induction. Otherwise, make sure you are sitting comfortably and we'll continue.



Ergonomics Warning

If you are not sitting comfortably, please sign an occupational health and safety claims waiver form immediately.

About The Confluence Development Team

The Confluence Development Team is responsible for the development of Confluence, the enterprise wiki. Imagine a gigantic funnel. Thousands of feature and improvement suggestions and bug reports pour into the top, and a top quality enterprise wiki comes out at the bottom. You're sitting in the middle.

Administrivia

What hours do I need to work?

You are contracted to work an 8.5 hour day, including one hour for lunch. We're pretty relaxed about when you start and finish work each day, so long as you:

- put in the hours
- show up for scheduled meetings (including the daily 10am stand-up)
- let your team leader know in advance if you're going to be gone at some time you'd normally be expected to be around

We also do a lot of pair-programming, so if you know you're working with a pair and one of you habitually works 8-5 and the other 10-7, you should probably work it out between yourselves to show up at the office at the same time.

Procedures for sick leave and annual leave should already have been explained to you as part of your company induction.

Confluence Resources/Bookmarks

The Confluence team uses many different resources and tools to go about their various functions including:

- 1. Staff Contact List photos and contact information of all Atlassian staff
- 2. The CONFDEV space
- 3. The documentation, discussion and extensions spaces on confluence.atlassian.com
- 4. Charles' Poker Corner explains where half the team vanishes to on Friday lunchtimes
- 5. The Communication Methods page contains some RSS feeds you should subscribe to, including the Atlassian del.icio.us feeds.

Configure Confluence Systems

As part of your induction, you should have received logins for all the various Atlassian systems. Now would be a good idea to check them out:

- http://confluence.atlassian.com check this out particularly.
- http://jira.atlassian.com
- cvs.atlassian.com (And Fisheye)
- svn.atlassian.com (And Public Fisheye)
- Bamboo on keg.sydney.atlassian.com (Unit test CI)
- Bamboo on panda.sydney.altassian.com (Functional test CI)
- \RESCHES\DEVFILES (including the vitally important entertainment directory)

What Do I Do Now?

Set up your development environment

Read our 'Setting Up a Confluence Development Environment' instructions, which show you how to grab Confluence from version control and get it compiled and running inside IDEA.

Your first important task at Atlassian is to help us maintain this document. Anywhere you find it unclear or inaccurate, ask a nearby developer what you should be doing then fix the wiki page.

Set up other parts of your computer

You may want to install OpenOffice (or NeoOffice if you are on a Mac, which can be found on DEVFILES\software\apple) in order to be able to view DOC and XLS files sent to you by random people.

Learn More about Confluence

Once you have Confluence installed, play with it. Look at the source code. Read the documentation. Get a feel for the bugs and feature requests in JIRA. Get more familiar with the core Open Source components of Confluence, especially Hibernate, Spring and Lucene

The First Few Weeks

Confluence is a reasonably big codebase, and the nature of the application is such that there are a lot of different subsystems with complex interdependencies. As a result, it can be a little hard to get into. We've found the best way to get started is to fix bugs: they're isolated, well-defined problems with a clear point of completion.

When your confidence grows, you'll be eased into bigger things.

You might also be curious to read our 'The Confluence Development Process' document to find out how we develop software.







Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Confluence Roadmap





Headline Themes and Features

- Integration with Gadgets
 - Cross Product Integration: Display confluence content inside JIRA dashboard
 - Cross Product Integration: Display JIRA lists and gadgets inside of Confluence
 - Federation: Display confluence inside another Confluence site as a gadget
- Manage Office Documents
 - Office 2007 Support (Office Connector, Indexing)
 - Attachment and Image Drag and Drop:
 - Various UI improvements

• Improved Editing Experience

- Insert Menu
- Image Browser
- IE8 Support, Safari 4 Support

Engine Room

• High Availability progress

Confluence 3.0 (Q2 2009)

Headline Themes and Features

- Ecosystem
 - Macro Browser Spec
- Community
 - Hover Profile
 - Profile

Other Improvements

- Recurring Features
 - Widget Connector Improvements
 - Better PDF export

References

Past Releases

Confluence 3.0 Confluence 2.9 Confluence 2.8

Confluence 2.7







Warning: Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Community - Hover Profile



Goal

Show quickly and conveniently key details about a Confluence user wherever that user's name appears.

Mockup



Use Cases

- 1. Sees popup with details about the user as per the mockup
- 2. More menu which is pluggable with other commands



Community - Profile



Goal

Give users richer profiles that contained 'structured' data that can be used by Confluence.

Mockup



Use Cases

- 1. User can specify profile details about themselves.
- 2. Admins can edit users profile details
- 3. If a user does not have a personal space their profile page is shown with the following information
- 4. User sees a panel on every page of a person's personal space showing their activity, and their followers (if followers is implemented)
- 5. Profile section has edit link that links to the person's profile tab's detail section see screen above (in their personal space)
- 6. Activity section has a more link that links to the person's profile (in their personal space showing the person's activity with the default number of recently updated entries)
- 7. Follow section shows 5 random following and followers (see design) and links to Follow tab (in the users personal space)
- 8. User can favourite the person from the profile panel



Macro Browser Spec



Goal

Present a visual listing of the macros that are available to the user showing the name, icon, screenshot, live view, and editable parameters and allow for simple insertion into the wiki page.

Mockups



Use Cases

- 1. Selects from a categorised list of macro and inserts the macro into a wiki page or comment
- 2. Sees a textual description and small screenshot or icon of the macro she selects
- 3. Fills in the parameters through fields (minimum: single line text field, multi-line text field, number field, select list, colour; max: date, slider) for the macro. Show defaults filled in or selected. If macro parameter type not defined, show text area
- 4. Sees a live preview of certain macros that changes when a user clicks button. Shown in a frame to handle very large macros (e.g. Jira Issues)
- 5. Sees an icon for the macro she selects. Favicon in list. Larger icon in description
- 6. Sees number of macro in Category title
- 7. On inserting can see a placeholder on the edit page. Even for body macros (e.g. note)
- 8. Selects the placeholder and can edit parameters
- 9. Move placeholders around the text area
- 10. Inserts user macros
- 11. Search the list for macro titles and description
- 12. Can favourite macros, and see them in their own category. Open by default.
- 13. Sees the most popular (most viewed) macros for their wiki



Leave Planning





The Confluence team uses tables to communicate scheduled leave times, an imperative part of resource planning and project management.

- Edit this page and add your vacation plans to the table. Try using wiki markup to do it.
- The form on the right of this page was created using the Wufoo HTML Form Builder. Try filling out the form or learn how to create a one for yourself.
- This page summarises leave of Confluence team members. It is not a replacement for the normal leave process. To get leave approved, you must first complete the form on the right of this page.

②	Terry Johnson	14/9 - 24/9 (Holiday), 4/10 - 12/10 (Personal)
②	Ben Wilson	28/8 - 17/9
②	Evan Booth	8-15/10
②	Rudy Snow	26/10 - 2/11 (annual leave)
②	Mark Giles	5/11 - 16/11
②	Judd Nelson	23/11 - 11/12
②	Meredith Romano	6/12 - 26/12
②	Patrick Norton	18/12 - 4/1. Working remotely for two days somewhere in between, and check my mail daily.

②	Arnold Kasper	24/12 - 2/1
②	Ryan Forman	24/12, 31/12
	Michelle Longley	27,28,31 DEC
②	Donna Willis	31/12 - 2/1
②	Ben Wilson	4/1+7/1, 17+18+21/1
②	Evan Booth	25/1
②	Michelle Longley	29/1 - 1/2
②	Terry Johnson	1,4,5/2
	Ryan Forman	15+18/2
	Patrick Norton	20/3
②	Daniel Kim	Thu 27th March to Wed 16th April
②	Donna Willis	11/4/8 - 14/4/8 (very long weekend)
②	Meredith Romano	29/4
②	Patrick Norton	2/5
②	Ben Wilson	22/5/08
②	Michelle Longley	28/5/08
②	Chaz Gilbert	2/7 - 23/7
②	Patrick Norton	6/6 & 10/6
0	Patrick Norton	28 July
7	Arnold Kasper	up to three weeks in June/July
0	Michelle Longley	4-8 August
8	Terry Johnson	3-15 September
7	Niles Tandem	11-17 September
0	Tom Zebrowski	15 September -> 03 October 2008
7	Ben Wilson	6 Oct - 20 Oct
&	Scott Sampson	15 August 2008
<u>~</u>	Chaz Gilbert	3 November 2008 - 2 December 2008
0	Nolan Matthews	9 February - 20 February 2009







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Planned Feature Specifications





Use Confluence to create and collaborate on product specification documents.

- Click into the Quick Navigation Spec link below to see how the Confluence team writes a basic feature specification.
- Add a label to this page. Scroll down to the *labels* section on this page and add a label. Then go into the *browse* menu and choose *labels* to see all the labels used in this space.

Confluence 3.1 Feature Specifications

- Image Browser Spec Make it easier to import media onto a page by providing better previews, easier attaching of files with less steps, and make everything prettier by using the new dialog box styles. Also allow a tab for inserting images through URLs.
- Insert Menu Spec The amount of rich objects (embedded videos, office documents, images, links) that can be added to Confluence
 has grown rapidly over the last two releases. The insert menu is a drop down that gives users one simple place to go to add an object to
 a wiki page without clutter and confusion.
- Quick Navigation Spec User can quickly and simply navigate to a page, person, space, or attachment via title.







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Image Browser Spec



Goal

Make it easier to import media onto a page by providing better previews, easier attaching of files with less steps, and make everything prettier by using the new dialog box styles. Also allow a tab for inserting images through URLs.

Prioritised User Stories

Title Must Have Stories Screenshots

Insert Image	Mark wants to attach an image to his Sales Presentation page. He clicks the Insert Image button in the editor and opens the Insert Image dialog box with the Images tab selected. He clicks the Browse button and selects a file from his hard drive and clicks OK. The file is uploaded and appears in the list of alphabetised images as the selected item. He aligns the image to the centre, makes it a thumbnail. • A border (1px solid #ccc) is added by default to images to distinguish them from the page.	
Edit Image	Kate wants to align an image to the right. She selects the image and sees a panel that appears in the editor that allows her to edit or remove the image. She selects edit and it opens up the Media Browser to the Images tab. She changes the alignment and closes the dialog box. • Like Google Sites but without the alignment options. See screenshot. • If the panel is not feasible, then show a drop down toolbar (like we have in the editor when you select a table) that shows you an Edit Image button.	
Insert Image - Web Address	Kate is preparing a bio page. She wants to link to an image of her cat that she has on her personal website. She opens the Insert Image dialog box and clicks the Web Address tab. She puts in the URL and clicks Insert. • Kate can align and put a border around web images.	
Edit Image - Web Address	Kate wants to change the source of a Web Image. She selects the image and sees a panel that appears in the editor. She selects edit and it opens up the Media Browser to the Web Images tab. She changes the URL of the Web Image and closes the dialog box.	
Insert drop down	Insert Menu Spec	





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Insert Menu Spec



Goal

The amount of rich objects (embedded videos, office documents, images, links) that can be added to Confluence has grown rapidly over the last two releases. The insert menu is a drop down that gives users one simple place to go to add an object to a wiki page without clutter and confusion.

Mockup



[Requirements] [Insert Menu] [Estimation] [Totals]

Requirements

Insert Menu

#	Requirement	Justification
10	Option to insert image. This should open the Image Browser at the tab allowing file upload.	
20	Option insert web image. This should open the Image Browser at the tab allowing URL.	
30	Option to insert an 'Office' document. This should open the Document browser at the tab allowing upload.	The most common attachment case is from your local machine. See the Media Browser spec for details on the Office Connector integration.
40	Option to insert a link. This should open the Link Browser	
45	Option to insert an attachment. This should open the Link Browser at the attachments tab.	Inserting a 'generic' attachment i.e. one that is not an image or document can only sensibly be handled as an insertion of a link to an attachment.
50	Insert Emoticon, Symbol and Horizontal Ruler should be moved to the insert menu	This also follows the thought process a user would have in wanting to use these facilities. It also helps simplify the toolbar by moving less frequently used buttons into the menu.
60	Shortcut to the relevant Macro Browser screen for 5 installed macros	The macro browser can still be fairly daunting if you don't know enough about the thing you are trying to insert. This is a good mechanism to introduce users to macros.
70	Option to launch the macro browser with no preselected macro.	If the macro required is not one of the 5 shortcut ones then the user needs a way to use the Macro Browser to find and configure an arbitrary macro.
Optional	Optional	Optional
80	Identical Insert Menu in the wiki editor.	The wiki editor is significantly different from the rich text editor and is a completely separate piece of work to add the menu here.
55	Within the wiki editor, no Emoticon, Symbol or Horizontal Ruler option will be implemented.	The Wiki Editor does not currently offer assistance with these items and we're not going to spend development time implementing it for this spec.

Estimation

Requirement Reference	Task	Estimate	Notes
	Create new TinyMCE Menu	0.5d	
30	New plugin websection in the menu	0.5d	The "Document Browser" from the Office Connector will present itself here.
10,20,30,40,45,50,60,70	Launching the appropriate dialogs at the appropriate tabs	2d	
100	Context sensitive Edit button in RTE	2d	
120	Insert when already selected a previously inserted item	2d	
200, 230	Configurable Macros presented in insert menu	1d	Includes the infrastructure work to store this configuration.
210	Simple admin configuration screen	0.5d	Admin just builds a list of macros by name.
Optional	Optional	Optional	Optional
210	Admin configuration screen with assistance	1.5d	Includes assistance/auto-complete for admin selecting macros.
80	Insert Menu for wiki editor	2d	
130	Context sensitive Edit button in wiki editor.	2d	Matt Ryall has done a lot of work in this area and will be able to provide a better estimate when he returns.
130	Bug fixing the current edit buttons in wiki editor which do not pick up context.	2d	
110	Edit option on the context menu in RTE	2d	

Totals

Complete Estimate: 18d

Excluding Optional Work: 8.5d

[Requirements] [Insert Menu] [Estimation] [Totals]





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Quick Navigation Spec



Writing a product specification requires input and feedback from many different people. With Confluence, product managers, engineers and technical writers can make their changes or comments directly in the product specification page. With version control, users can always see who contributed to the page and undo any edits regardless of when they were made. To get the most from this page, we suggest you:

- 1. Comment on this page to let your team members know what you think about the Quick Navigation product specification.
- **2.** Edit this page and save your change. Then revert back to the previous version. Go into the "tools" menu and choose *history*. Then choose *restore this version* on a previous version of the page.

Goal

User can quickly and simply navigate to a page, person, space, or attachment via title.

Use Cases

User

- Sees results in a panel below Quicksearch as they start typing. Sees instantaneous results. Selects a result to go to that page.
- 2. Can use keyboard to select results.
- Sees results are in categories. 5 results max shown for pages and news together, 2 results for attachments, 3 results for people, and 2 results for space in that order.
- 4. Titles that are too long, are truncated.
- Sees page and news results icon, and title only. For person, profile picture and name. For space, icon and name. No descriptions shown for anything.
- Uses a link down the bottom linking to a full search so that keyboard users can execute search: 'Search All' with icon.
- Sees part of the title that is matched by the search term in bold.
- 8. Appear in the page search in the Add Links

Browse Sarah Maddox Con Sys-Con Concepts Confluence vs Confluence ConcurrentOperationMap WYSIWYG Editor for Confluence Concurrency Problems CON-Icons-04.png CON-Icons-02.png Jim Conaty Search for 'con'

Questions

- 1. See the initial design meeting minutes and second meeting.
- 2. Pages and news mixed in together as one category? Why separate them? How would we do a combined 'News and Page' more search?
- Multiple word searches (e.g. 'meeting min_') results aren't ordered (i.e. results can be 'minimum meetings', 'meeting minutes', 'meeting room minutes').





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Example Human Resources Page





Your Human Resources team can use Confluence for presenting important HR-related documents and processes.

- Click through the slideshow below to see how the HR team presents the company mission.
- Click into each of the links below to see more.
- Watch these two short videos to see how the Talent Team at Atlassian use Confluence.

Human Resources Space

You need flash player installed to preview ppt and pdf files



Quick Links

Tun I	Company Induction New Employee Checklist
	Policies & Procedures Paid Time Off, Tax Forms, Travel
	Recruitment Process Listing of current open positions, job descriptions, etc.
<u>\$</u> 2	Buddy System Find your buddy here!
	Birthday List Staff birthday list



Announcements

Recently Updated



Matt Hodges

- Movember at Atlassian Oooo we're half way there, oooooo oh... created November 19
- Atlassian in HR Awards created November 19
- New Starters created November 19







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Company Induction





The Human Resources team uses tasklists to assign and prioritise simple tasks for new employees.

- Add a new task to this list
- Change the priority of one of the existing tasks.

Welcome, we're glad to have you here . To help you get started, we've created this simple task list of things you should accomplish in your first week. Feel free to contact anyone in HR or your buddy with any question you might have.



Create a personal space in Confluence	Û
Read the guidelines for internal blogging	
	Û
Subscribe to the personal blog RSS feed	
Read about our products: JIRA Confluence Crowd Bamboo FishEye Crucible Clover	
Sign up for the next Confluence Webinar	û
Sign up for the next JIRA Webinar	û







This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

HR Policies and Procedures





Human resources uses attachments to share important tax forms and templates with employees.

- Click the view link on one of the attachments below to view its contents.
- **Upload a new attachment to the page.** From the *Tools* dropdown select *Attachments* and then upload your file to the attachments page.

Name	Size	Creator	Creation Date	Comment
IRS_W9_Form.pdf	139 kB	Bill Arconati	Oct 18, 2008 09:31	All contract employees must complete this form.
Expense Report Template.xls	33 kB	Bill Arconati	Oct 18, 2008 09:31	Use this for submitting expenses.
Employee Handbook.doc	39 kB	Bill Arconati	Oct 23, 2008 06:00	Everyone must read and sign this
Daily Time Sheet.pdf	37 kB	Bill Arconati	Oct 23, 2008 06:03	For hourly employees to complete on a weekly basis

File uploaded successfully







This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Recruitment





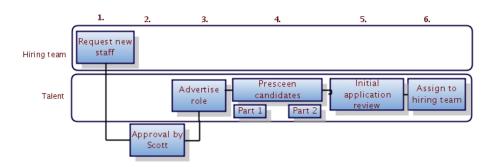
Images and charts can sometimes communicate complex concepts better than text. For example, your HR team might use images to explain the company recruiting processes.

• Add a comment to this page to let people what you think of the recruiting process.

This page is designed for all employees involved in recruiting, selecting or inducting new high quality people. It integrates best practice elements from several sources to help us continue to grow, globally!

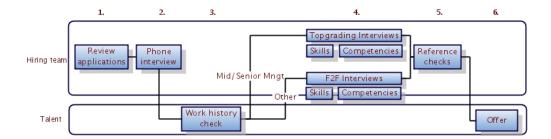
The Recruiting Process

- 1. Request New Staff
- 2. Approval
- 3. HR commences job advertisement
- 4. Pre-sreening candidates
- 5. Initial application review by talent
- 6. Assign screened candidates to interviewers



The Selection Process

- 1. Application review by hiring team
- 2. Phone interview
- 3. Work history check
- 4. F2F Interview(s): technical skills and competencies
- 5. Reference checks
- 6. Offer









Sample Content

This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Buddy System





Use the rich text editor to author and format documents like this overview of the Buddy System. Once the document is complete and ready to publish, simply export the document to PDF for presentation as an 'official' document.

• Export this page to PDF from the *Tools* menu and save it to your hard drive.

Most new employees begin their first day of work full of excitement and enthusiasm. Depending on first impressions, this initial enthusiasm for the organisation can be either extended and nurtured or destroyed. Everything that happens in the first few days will affect the new hire's perception of the organisation and the colleagues he or she will be working with.

Why the Buddy System

A buddy system builds a personal connection between the organisation and the new employee from the first day. The new employee is made to feel part of the organisation, gains more confidence and, as a result, becomes productive more quickly. We encourage new employees to have a buddy who is outside of their own department to ensure that new employees have an understanding of what other employees do and get to know other colleagues outside of their own work group. Here's what some employees have to say about the buddy system:

- I'm usually shy about meeting new people. The buddy system got me talking to people I otherwise probably wouldn't meet.
- After working here three years, I still go to lunch with my buddy at least once a month!
- My buddy made my first days at the company a lot less confusing and a lot more enjoyable.

Who is a Buddy?

At a minimum, the buddy should:

- 1. Take new employees to lunch in their first few days of employment
- 2. Provide an opportunity for new employees to ask questions without feeling intimidated
- 3. Ensure open lines of communication with new employees while respecting confidentiality
- Offer encouragement
- 5. Check with the new employee every so often to answer questions and offer support (particularly in the first month of the new employee starting)

A Buddy is Not ...

The buddy system does not replace the supervisor's responsibilities regarding department orientation or on-the-job training. It is not the responsibility of the buddy to train the new employee. The buddy should direct the new employee to the supervisor if the questions become more complex or involve the work itself. Also, the buddy is not responsible for the new employee's performance. The buddy is only there to help the new employee become socialised to the organisation.

So how does it work?

I have set up a wiki page for this buddy system, it will have the names of all current new employees and buddies. Prior to an employee commencing, I'll work with the hiring manager to choose a buddy and let you know if you are the buddy for our next new hire. So if your name is there, then you are the nominated one!







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Company Birthday List





The table below is actually an Excel Spreadsheet that has been embedded in the page using the Office Connector. You can also embed PDFs, PowerPoint presentations and Word documents.

• Hover your mouse cursor above the top row of the table and click to edit the spreadsheet.

January	February	March	Edit Docume $\mathbf{A}_{\mathbf{p_l}}$
12th Rob Steiner	3rd Katherine 17th Phil Burkis	Lee No Birthdays	21st Quin 23rd Howard Falst
July	August	September	Octo
No Birthdays	5th Simon 29th Marcus Halpern	Jameson 26th Laura Keenan	21st Julie Osborne







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Have Fun





Confluence lets you easily embed content from popular user-generated sites like Youtube, Flickr, Slideshare, Google, Twitter and many other others.

Add a YouTube video to this page by clicking the 'edit' button and pasting {
 widget:url=http://www.youtube.com/watch?v=LIcv2V_Qwf8/} at the bottom of the page.

We work hard to create useful products that people lust after, but we also know how to have fun. So what exactly is it like to work and have fun here?

Life at Atlassian

We've created a culture of openness and honesty, with no bullshit and no bureaucracy. Learn all about our values in the video below:

San Francisco Holiday Party - December 2007

The San Francisco crew chose for their holiday event a night of great food and jazz at the newly opened Yoshi's on Fillmore in San Francisco.







Warning: Sample Content

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How the Talent Team at Atlassian use Confluence





Confluence lets you easily embed content from popular user-generated sites like Youtube, Flickr, Slideshare, Google, Twitter and many other others.

• Add a YouTube video to this page by clicking the 'edit' button and pasting *{widget:url=http://www.youtube.com/watch?v=LIcv2V_Qwf8/}* at the bottom of the page.

Managing HR Projects with Confluence

Effective Delivery of HR Initiatives with Confluence







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Request Leave Form

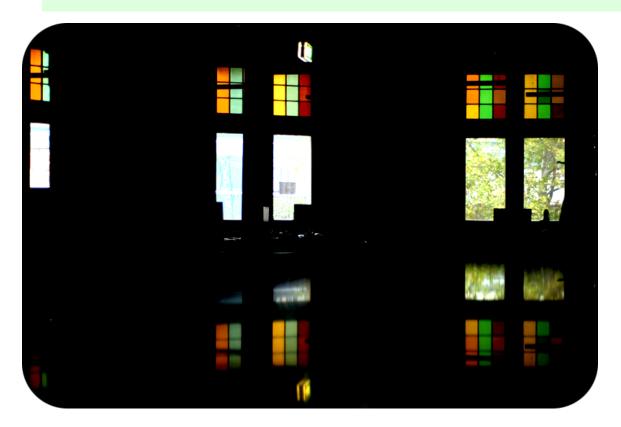


Example Design Team Page





Click on the Next and Previous buttons on the right and left of each page to navigate throughout this example.



Welcome

The Design Team space is a repository for visual aspects of the Atlassian brand. Catalogued within this space are all the tools and guidelines required to create new graphic designs for Atlassian.







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Atlassian Colours





If you have a company standard colour scheme that should be used in all of your public-facing resources, record them on the wiki so that others can find them for themselves and you can focus on completing your own work. Why not try:

- Adding a row to one of the tables below. Click Edit in the top-right of this page. In the Rich Text Editor, right-click in the last cell of one of the tables and select **Row > Insert Row After**.
- Make sure the 'Context Menu' icon in the toolbar is active (with a tick).

 Create a new table when editing the page by clicking on the *Insert Table* icon in the Rich Text Editor's toolbar.

Colour Values

Colour	Name	RGB	HEX	СМҮК
	Atlassian Blue	0-51-102	#003366	100-67-0-23
	Atlassian Medium Blue	51-102-153	#336699	89-43-0-0
	Atlassian Light Blue	102-153-204	#6699CC	55-19-0-0
	Atlassian Black	0-0-0	#000000	50-33-0-100
	Dark Grey	102-102-102	#666666	0-0-0-75
	Medium Grey	153-153-153	#999999	0-0-0-50
	Light Grey	204-204-204	#CCCCCC	0-0-0-25
	White	255-255-255	#FFFFFF	0-0-0-0

Product Colour Values

Colour	Name	RGB	HEX	CMYK
	Crucible	241-107-68	#F16B44	0-72-78-05
	JIRA	248-157-50	#F89D32	0-45-90-0
	Bamboo	255-200-71	#FFC847	0-22-82-0
	Confluence	131-196-93	#83C45D	0-52-84-0

Clover	0-181-155	#00B59B	76-0-50-0
FishEye	78-150-209	#4E96D1	67-30-0-0
Crowd	112-80-141	#906DAF	48-64-0-0
Studio	204-221-230	#CCDDE6	18-6-5-0







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Atlassian Cotton





Confluence is a great tool for sharing images with your staff, customers or anyone on the internet. Below is a gallery of all the Atlassian Shirts that the Design Team have created. You could use Confluence to share pictures from a company event, mockups of interfaces for new features or even screenshots of your product for use in documentation. Why not try:

- Clicking on one of the shirts below to view the full-size image.
- Attaching other images to this page to preview them in the gallery below. Just go to the *Add* menu in the top-right of the page and select *Attachments*. Upload your your image and click on *View* in the top right of the screen to return to the page.









This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

Atlassian Logos





Rather than being hassled by employees looking for Atlassian's product logos, the Design Team have made them available by attaching them to a Confluence page. Users are able to preview the logos in their-full size in an elegant slideshow and download the latest version of the logo for use in their own presentations and documents. Why not try:

Attaching your own image to this page so that it shows up in the gallery and list of images below. Go to *Tools* in the top-right
of the screen and select *Attachments*. Upload your own image and click on *View* in the top-right of the *Attachments* screen
to return to the page.

Preview Logos

































Download Logos

Name	Size	Creator	Creation Date	Comment
SystemAdministration.png	6 kB	Matt Hodges	Nov 19, 2009 13:43	
DeveloperNetwork.png	29 kB	Matt Hodges	Nov 19, 2009 13:43	
CustomerAdvocates.png	7 kB	Matt Hodges	Nov 19, 2009 13:43	
CrossProduct.png	7 kB	Matt Hodges	Nov 19, 2009 13:43	
confluence_maintenance.png	4 kB	Matt Hodges	Nov 19, 2009 13:43	
CloverQuiver.pna	7 kB	Matt Hodges	Nov 19, 2009 13:43	

Codegeist.png	9 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianTV.png	3 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianSupport.png	7 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianPartners.png	6 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianMarketing.png	4 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianForums.png	4 kB	Matt Hodges	Nov 19, 2009 13:43
AtlassianFoundation.png	6 kB	Matt Hodges	Nov 19, 2009 13:43
Atlassian.png	18 kB	Matt Hodges	Nov 19, 2009 13:43
20percent.png	70 kB	Matt Hodges	Nov 19, 2009 13:43
361Review.png	5 kB	Matt Hodges	Nov 19, 2009 13:43







This is sample content that comes included with Confluence for the purposes of demonstrating how the product can be used.

PowerPoint Templates





The Design Team uses Confluence to to make company standard templates available to employees. Rather than storing these files on a network shared drive, they have instead attached them to a Confluence page so that they are accessible to everyone who has the permission to view the page. Gone are the days of trying to find files on a shared drive. Confluence makes your files easily accessible, secure and searchable. Why not try:

- Searching for Happy Users using the search box in the top right of the screen. As Confluence has indexed the full content of
 the PowerPoint Presentation you will see the file in your search results which you can quickly preview by clicking View. (View
 Video Tutoria)
- Attach your own PowerPoint, Word, Excel or PDF document and embed it in the page using the View File Macro. (View Video Tutorial)

Background Images

Content Slide

Download

Title Slide



Download

PowerPoint Example

You need flash player installed to preview ppt and pdf files







Warning: Sample Content
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