Documentation for Confluence 5.1

Contents

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Confluence Administrator's Guide

About this document

The Confluence administrator's guide provides information on how to manage and configure your Confluence site. For people just getting started, we offer the guide to Getting Started as Confluence Administrator.

Would you like a full list of the pages in this guide? Here it is: Table of Contents for Confluence Administrator's Guide.

If you still have a question that has not been answered, please ask us.

Quick admin tip

Use the search box to get to an administration screen quickly. Start typing what you want to do into the Confluence search box at top right of the screen. The matching administrative functions will appear with a cog icon at the top of the dropdown search results.

It is even faster via 'GG'. Press 'G' twice on your keyboard then continue typing the action you want.

For more information, see Searching Confluence.

Downloads

You can download the Confluence documentation in PDF, HTML and XML formats.

More resources

Do you want to install or upgrade Confluence? See the Confluence Installation and Upgrade Guide. Or visit the Confluence User's Guide for information on how to use Confluence as a collaborative tool. You can find a list of further resources at the Confluence Documentation home page.

In this guide

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Getting Started as Confluence Administrator

This page is an introduction for people just starting out as Confluence administrators. You will find this page useful if your Confluence site is brand new, or you are learning to administer an existing site.

Confluence is a Java-based web application. For the supported environments, there is an installer that will set up an application server and copy the application files to the designated directories on your server machine. If you prefer, you can install Confluence from a zip file. See the Confluence Installation Guide for details.

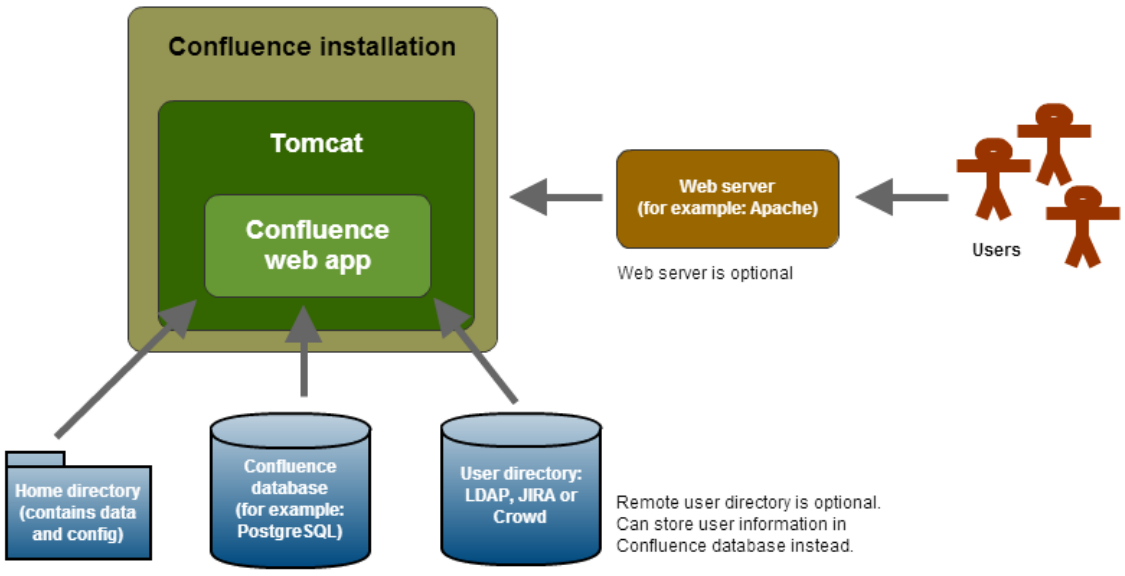
On this page:

Related pages:

- Getting Help and Support
- Confluence Administrator's Guide

⚠ *Some functionality described on this page is restricted in Confluence OnDemand.*

Diagram: A Confluence installation



Quick access to administrative functions via Confluence search

Quick tip for getting to administration screens: Start typing what you want to do into the Confluence search box at top right of the screen. The matching administrative functions will appear with a cog icon at the top of the dropdown search results.

Even faster via 'GG': Press 'G' twice on your keyboard then continue typing the action you want.

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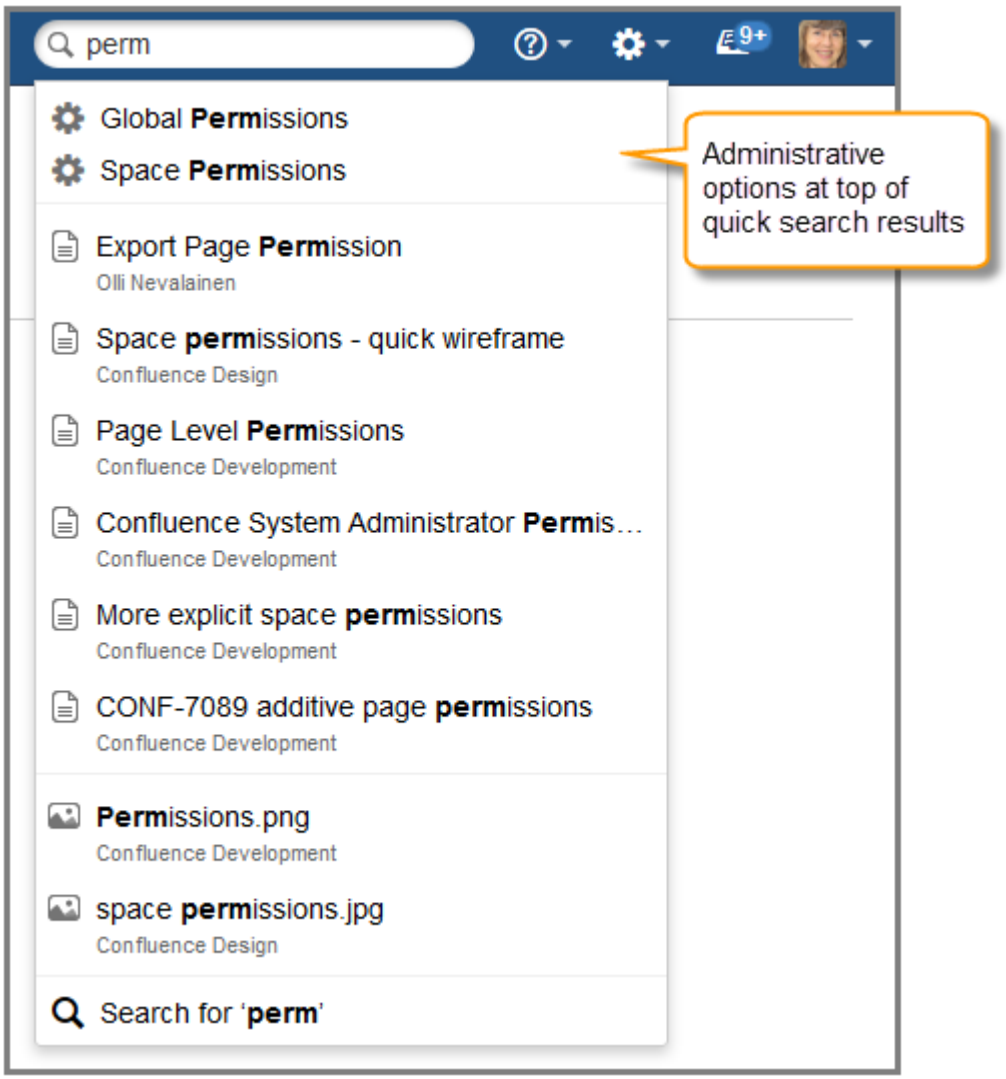
Notes about finding administrative options via the search box:

- Pressing 'GG' puts your cursor into the search box.
- The 'GG' combination is familiar to JIRA users, because the same shortcut opens the JIRA administration search dialog.
- System administration, Confluence administration and space administration options may appear in the search results.
- Confluence permissions determine the administrative options that appear in the search results. You will only see the options that you have permission to perform.



How to administer and configure Confluence

After installing Confluence, you will perform the initial configuration via a web interface called the Confluence Setup Wizard.

Introducing the Confluence Administration Console: From this point onwards, many of the administrative functions are available from the Confluence Administration Console, which is part of the Confluence web interface. If you have administrative permissions, you will have access to the Confluence Administration Console via your web browser, using the standard Confluence URL for your site.

To access the Confluence Administration Console:

1. Open your Confluence URL in your web browser.
2. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.

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For further configuration options, you can edit the XML and properties files that are part of your Confluence installation directory. To get started, take a look at the important directories and files. The Confluence administration guide will lead you through tasks such as configuring the log files and configuring system properties. *Not applicable to Confluence OnDemand.*

Getting started on a new Confluence site

Is this a new Confluence site? Here are some things to get started with:

- Decide whether you want to allow public (anonymous) access to your site. See Setting Up Public Access.
- Make sure you have set up an email server. The above task list will include this step, but it is worth mentioning it here again. Email notifications are an important part of collaborating on Confluence. See Configuring a Server for Outgoing Mail. *Not applicable to Confluence OnDemand.*
- Add a space and some content. See Creating a Space.
- Decide whether you will manage your users in Confluence or hook up an external LDAP directory. See Configuring User Directories. *Not applicable to Confluence OnDemand.*
- Invite some users to your site. See Adding and Inviting Users.

Now you can continue getting to know your site, as described in the next section.

Getting to know an existing Confluence site

Has the site been around a while, but you are new to Confluence administration? Take a look at these topics:

- Understand the Confluence permission scheme. See Giving People Access to Content.
- Get to know the power of add-ons (also called plugins), for extending and customising your Confluence site. See About Add-ons.
- Investigate more ways of customising Confluence. See Customising your Confluence Site.

Now you are ready to dive into the Confluence Administrator's Guide.

Prompts from Confluence itself

When you go to your Confluence Administration Console, you will see a handy list of tasks that need doing.

Screenshot: The Confluence Administration Console, showing a list of tasks that need doing – these tasks are specific to your site, and those shown below are examples only

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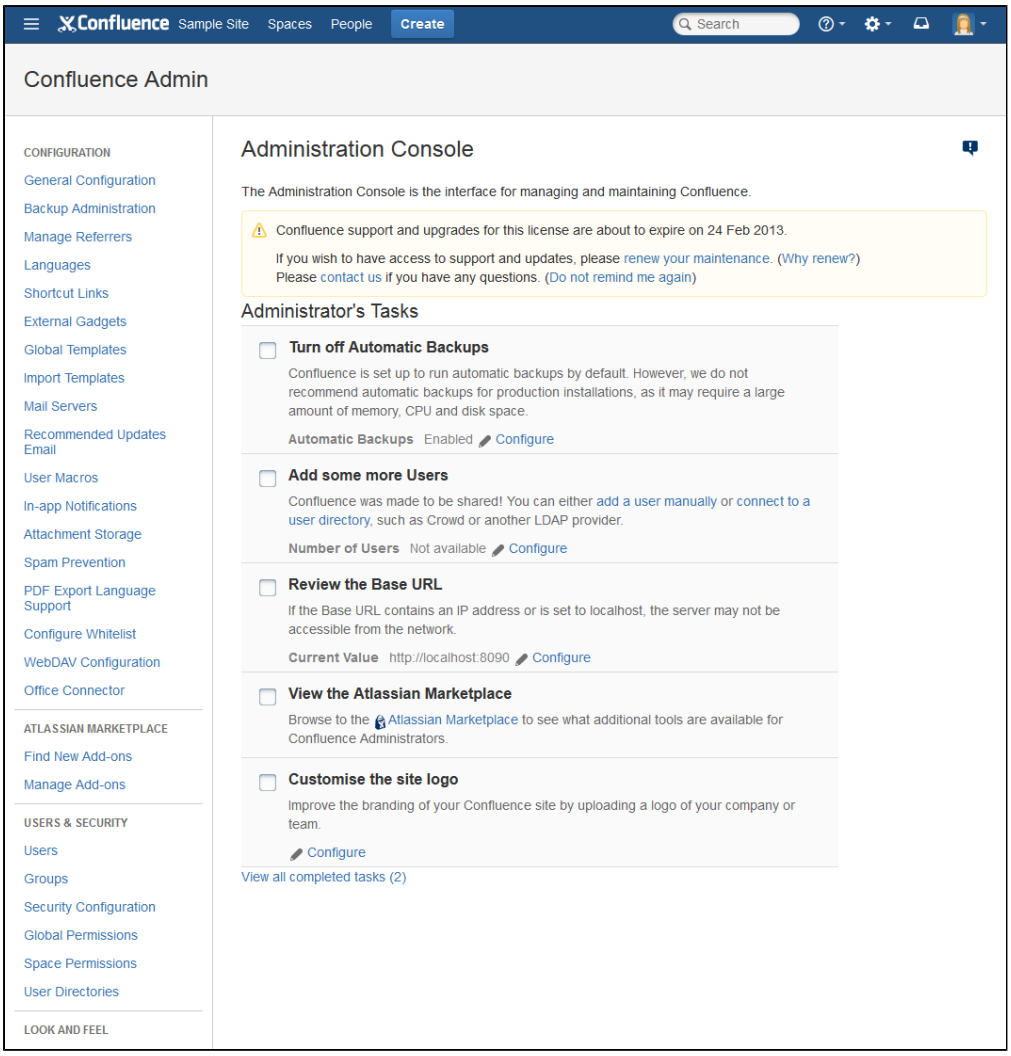

Managing Confluence Users

A Confluence user is a person who can read or update a Confluence site. You can choose whether your Confluence site is accessible to anonymous users (people who have not logged in) or only to logged-in users. See Setting Up Public Access.

Confluence user management

You can add users to Confluence, and then assign them permissions that determine their access to the content and administrative functions in your Confluence site. You can also collect users into groups, and assign the permissions to groups for easier management. See the following topics:

- Adding and Inviting Users
- Removing or Deactivating Users
- Searching For and Administering Users
- Managing Site-Wide Permissions and Groups

By default, Confluence stores its users and groups in the Confluence database. This is called the internal directory. You can choose to connect Confluence to an external userbase instead, such as Microsoft Active Directory or another LDAP server. You can also use Atlassian Crowd and JIRA as directory managers. When you add a user or group to Confluence, it will be added to the external directory too, based on your configuration options. See Configuring User Directories. *Not applicable to Confluence OnDemand.*

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On this page:

Related pages:

- Configuring Confluence Security
- Confluence Administrator's Guide

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Authentication

Seraph

Almost all authentication in Confluence (and JIRA) is performed through Seraph, Atlassian's open source web authentication framework. The goal of Seraph is to provide a simple, extensible authentication system that we can use on any application server.

Seraph is implemented as a servlet filter. Its sole job is, given a web request, to associate that request with a particular user (or no user if the request is anonymous). It supports several methods of authentication, including HTTP Basic Authentication, form-based authentication, and looking up credentials already stored in the user's session.

Seraph itself performs no user management functions. It merely checks the credentials of the incoming request and delegates any user management functions (looking up a user, checking a user's password) to Confluence's user management system.

If you want to integrate Confluence with your own single sign-on (SSO) infrastructure, you would do so by installing Atlassian Crowd or by writing a custom Seraph authenticator. See our developer documentation on HTTP authentication with Seraph.

XML-RPC and SOAP authentication

Normally, requests for Confluence's remote API will include an authentication token as the first argument. With this method of authentication, XML-RPC and SOAP authentication requests are checked directly against the user management framework, and tokens are assigned directly by the remote API subsystem. These requests do not pass through Seraph authenticators.

However, if the token argument is blank, Seraph will be used as a fallback authentication method for remote API requests. So, to use a custom Seraph authenticator with XML-RPC or SOAP requests, ensure that you pass an empty string as the authentication token to remote API methods.

Password authentication

By default, password authentication is delegated from Seraph to the user management system. This is not necessary, however. Single sign-on systems may have no password authentication at all, and get all the necessary credentials from the SSO provider.

Earlier user management frameworks

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- **Atlassian-User – now behind the scenes.** Atlassian-User is a user and group management framework developed by Atlassian. It provides user, group and profile management services to Confluence. In earlier versions of Confluence, you needed to configure your user directories by editing the `atlassian-user.xml` file directly. In Confluence 3.5 and later this is no longer necessary, nor is it possible. Please refer to the documentation for Confluence 3.4 or earlier, if you need details of this framework. Refer to the Confluence 3.5 Upgrade Notes for details of the automatic migration that will occur during the upgrade process. *Not applicable to Confluence OnDemand.*
- **OSUser – obsolete.** OpenSymphony User was Confluence's core user management framework before Atlassian-User. Please refer to the documentation for Confluence 3.4 or earlier, if you need details of this framework.

Adding and Inviting Users

There are a number of ways to add users to Confluence:

- **By user signup**: If user signup is enabled on your Confluence site, people can add themselves as users of the site. See below.
- **Via an invitation link:** You can invite people to sign up, by sending them an invitation link. You can copy and paste the link, or prompt Confluence to send the link in an email message. See below.
- **By adding users manually**: Administrators with Confluence Administrator or System Administrator permissions can add new users. See below.
- **Via an external user directory**: See Configuring User Directories. *Not applicable to Confluence OnDemand.*

You may also be interested in information about allowing anonymous users access to your site. Anonymous users do not count against your Confluence license totals. See Setting Up Public Access.

Note: If you are using Confluence OnDemand with multiple applications, please refer to the following guide for information on adding and inviting users: Managing Users and Groups.

Allowing user signup

If you enable user signup, a 'Sign Up' option will appear on the Confluence screens. The option will be on the login screen, and also in the header on public sites. People can choose the option to create their own usernames on Confluence.

You can restrict the signup to people whose email addresses are within a given domain or domains. This is useful if you want to ensure that only people within your organisation can add their own usernames.

You will still be able to add or invite users manually, whether user signup is enabled or not.

You need Confluence Administrator or System Administrator permissions to change the signup options.

To set the user signup options:

1. Choose **Invite Users** on the dashboard, then choose **User Signup Options**.

   Or take the longer route: Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**. Then choose **Users** > **User Signup Options**.
2. Choose **Allow people to sign up to create their account**.
3. Choose one of the following options:
   - **Restricted by domain(s)** – Note: You need to set up a mail server for Confluence before you can configure domain restricted signup. When you choose this option, a text box will appear. Enter one or more domains, separated by commas. People will only be able to sign up if their email address

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belongs to one of the domains specified here. Confluence will send the person an email message, asking them to click a link to confirm their email address.
For example: `mydomain.com, mydomain.net`

- **No restrictions** – Anyone will be able to sign up to Confluence. Confluence will not send any email message requesting confirmation.

4. Choose **Notify administrators by email when an account is created** if you want Confluence to send an email message to all administrators (people with Confluence Administrator or System Administrator permissions) every time someone signs up to Confluence.

On this page:

Related pages:

- Managing Confluence Users
- Setting Up Public Access
- Configuring a Server for Outgoing Mail (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Enabling and disabling notifications about user signup

By default, Confluence will send an email notification to all Confluence administrators whenever someone signs up to the Confluence site. The administrators (people with Confluence Administrator or System Administrator permissions) will receive this message when someone signs up either by clicking the 'Sign Up' link or by clicking the invitation URL sent by an administrator.

To disable this notification:

1. Choose **Invite Users** on the dashboard, then choose **User Signup Options**.

   Or take the longer route: Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**. Then choose **Users** > **User Signup Options**.
2. Remove the tick from **Notify administrators by email when an account is created**.
3. Choose **Save**.

Screenshot: User signup options

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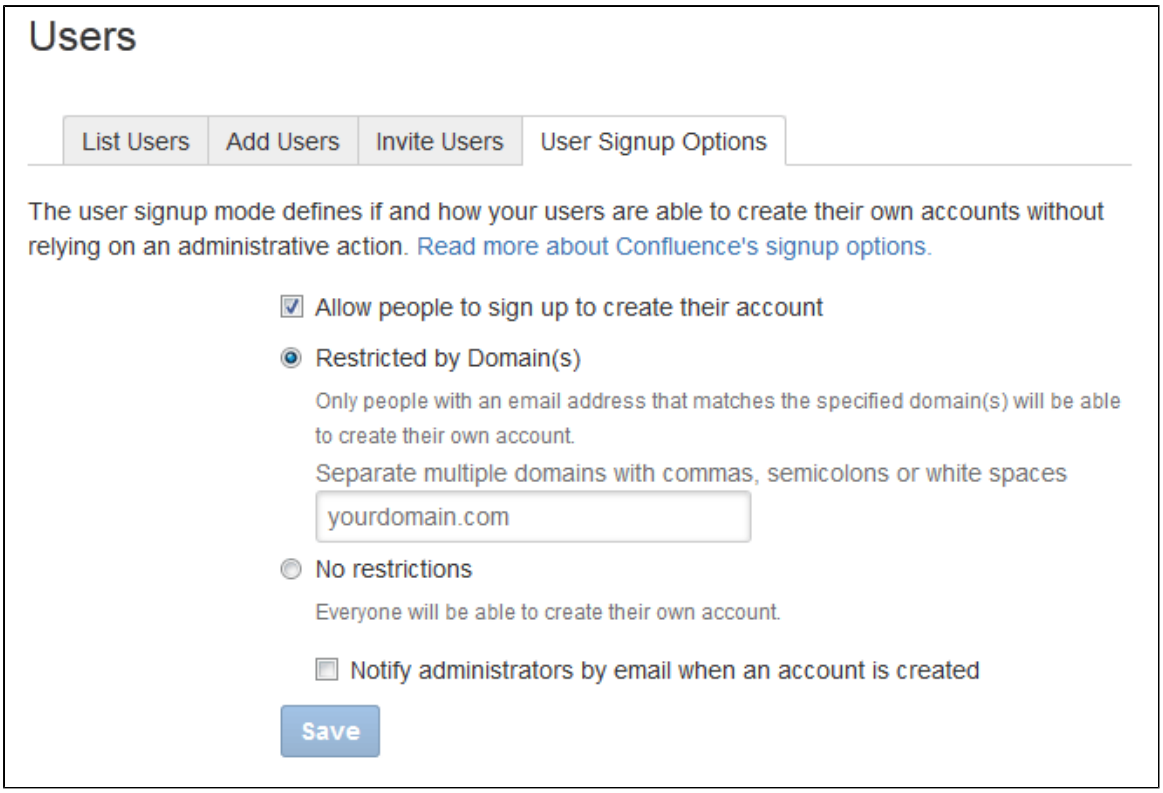

Inviting people to sign up

You can invite new users to the site by sending them a signup URL, called an 'invitation link'. You can copy the invitation link and paste it onto a page or into an email message, or you can prompt Confluence to send an email message containing the same link.

The option to send invitations is independent of the signup options. You can send invitations if signup is open to all, restricted by domain, or disabled entirely. Even if signup is disabled, a person who has received an invitation will be able to sign up.

When someone visits the invitation link in a browser, a Confluence signup screen will appear.

To invite people to sign up:

1. Choose **Invite Users** on the dashboard.

   Or take the longer route: Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**. Then choose **Users** > **Invite Users**.
2. Copy the **Invitation Link** and paste it into an email message, or onto a page on your intranet, for example.
3. Alternatively, prompt Confluence to send an email message for you:
   - Enter one or more email addresses in the field labelled **Email To**. Separate the addresses with commas. For example: `john@example.com, sarah@example.com`
   - Optional: Change the **Message** if you want to.
   - Choose **Send**.

Resetting the invitation link

The invitation link includes a security token, like this:

```
http://confluence.example.com/signup.action?token=d513a04456312c47
```

This security token is a shared token – individual invitations do not have unique tokens. Anyone who obtains this

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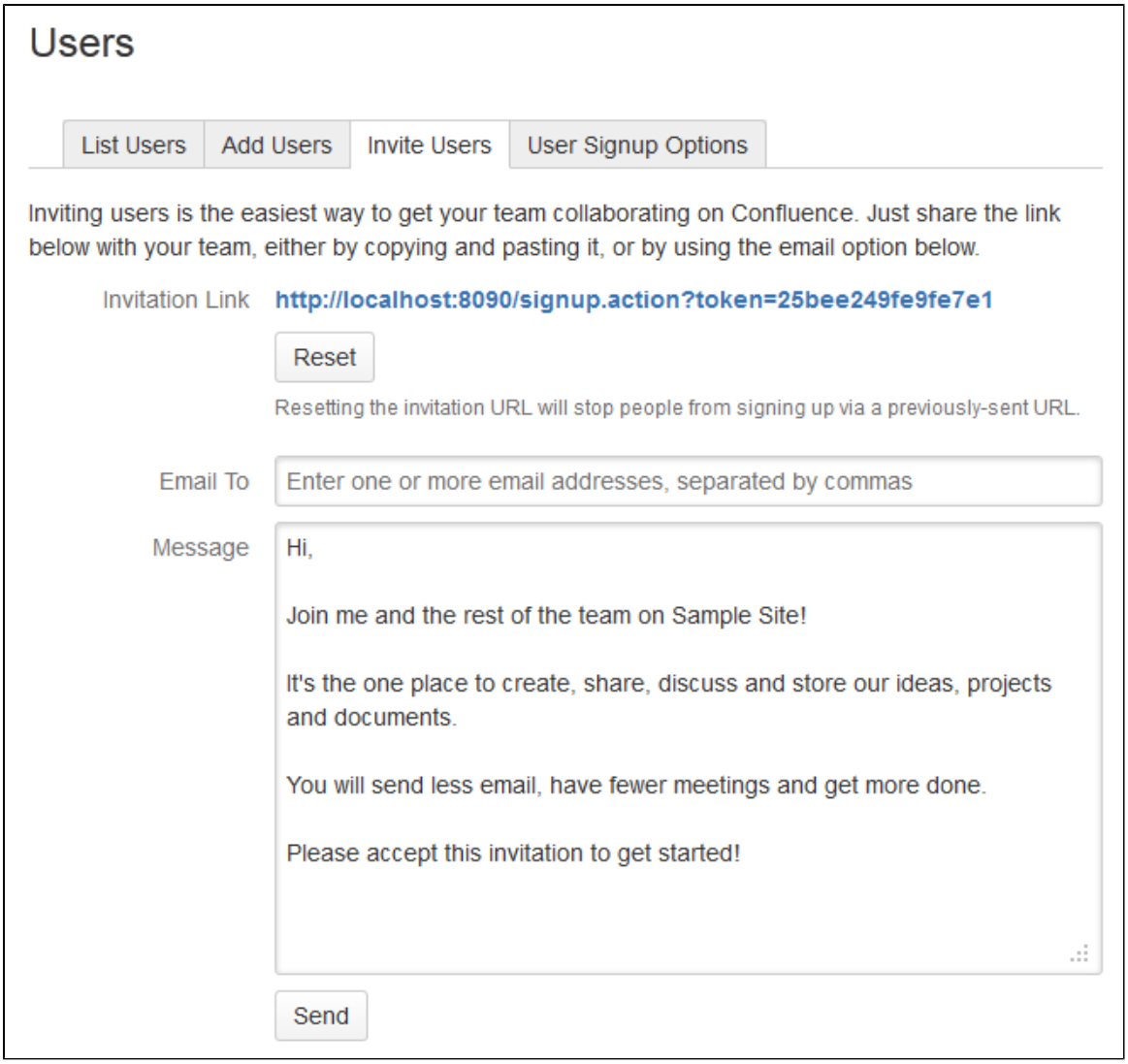
token will be able to sign up to Confluence.

You can change the token at any time, by choosing **Reset**. The previous invitation link will become unusable. People will no longer be able to use the previous link to sign up. If they try, they will see an error message that the signup token has expired.

Screenshot: Inviting users



Adding users manually

To add a new user:

1. Choose **Invite Users** on the dashboard, then choose **Add Users**.

   Or take the longer route: Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**. Then choose **Users** > **Add Users**.
2. Enter the user's details: username, name, password, and email address.
3. Choose whether Confluence should send an **email** message informing the person of their new username. The email message will contain a link that the person can use to reset their password.
4. Choose **Create**.

Screenshot: Adding users

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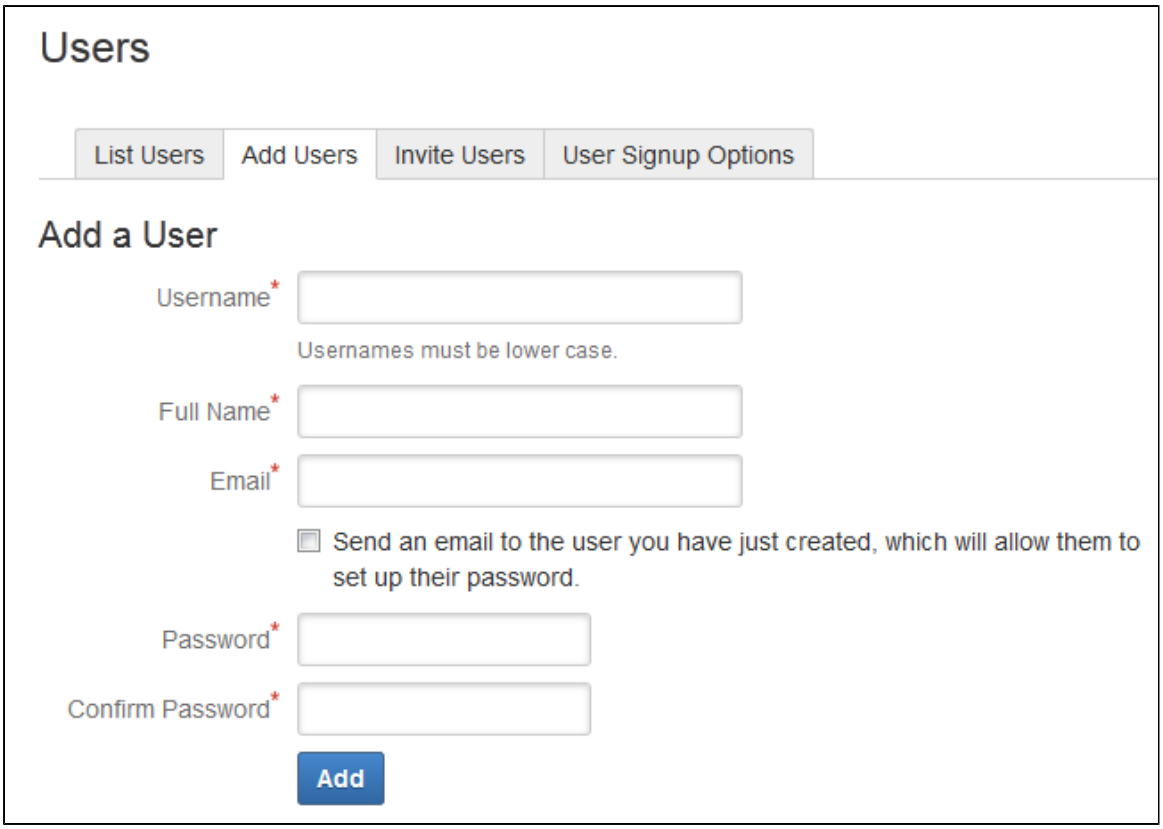

Notes

- **Multiple directories.**You may define multiple user directories in Confluence, so that Confluence looks in more than one place for its users and groups. For example, you may use the default Confluence **internal directory** and also connect to an **LDAP** directory server. In such cases, you can define the **directory order** to determine where Confluence looks first when processing users and groups.

  Here is a summary of how the directory order affects the processing:
  - The order of the directories is the order in which they will be searched for users and groups.
  - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

  See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)
- **Email server required for domain restricted signup and for invitations.** You need to set up a mail server for Confluence, before you can configure domain restricted signup or send email invitations to users.
- **Are the user management options not visible?** If you have external user management turned on, internal user management is disabled. To configure external user management, go to **Browse** > **Confluence Admin** > **Security Configuration**. See Disabling the Built-In User Management. *Not applicable to Confluence OnDemand.*
- **Confluence OnDemand:** If you are using Confluence OnDemand with multiple applications, please refer to the following guide for information on adding and inviting users: Managing Users and Groups.

Removing or Deactivating Users

If you are a Confluence Administrator, you can remove and deactivate users.

You can **remove** a user from Confluence if they have not yet added or edited any content on the site. Such content includes pages and blog posts, and edits and comments on existing pages.

You can **deactivate**, or disable, a user, including one who has contributed content.

- Deactivated users can no longer log in to Confluence.

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- Deactivating a user will not remove the content created by them.
- Deactivated users do not count towards your license count. (See the notes below.)

Related pages:

- Managing Confluence Users
- Configuring User Directories (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

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To remove a user:

1. Go to the user's profile and choose **Administer User**.
2. Choose **Remove**.

To deactivate a user:

1. Go to the user's profile and choose **Administer User**.
2. Choose **Disable**.

Screenshot: Administering a user

Notes

- The **Administer User** link is only visible if you are logged in as an administrator.
- You can also remove or disable users using the Administration Console.
- You can edit the groups that a user belongs to, to change their permissions without completely preventing their access to Confluence.
- **Multiple user directories:** You may define multiple user directories in Confluence, so that Confluence looks in more than one place for its users and groups. For example, you may use the default Confluence **internal directory** and also connect to an **LDAP** directory server. In such cases, you can define the **directory order** to determine where Confluence looks first when processing users and groups.

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Here is a summary of how the directory order affects the processing:

- The order of the directories is the order in which they will be searched for users and groups.
- Changes to users and groups will be made only in the first directory where the application has permission to make changes.

See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)

- **Number of users and your license:** The Confluence 'License Details' screen tells you how many users your Confluence instance is licensed to support, and how many are currently registered. See Viewing and Editing License Details. The number of registered users includes only users who have the 'Can Use' global permission. Deactivated users, as described above, are not included. Choose **Refresh** to make sure you see the latest count.

Searching For and Administering Users

If you have Confluence Administrator permissions, you can view users, edit their user details, reset their passwords, and assign them to groups.

Accessing the user management screen

There are two ways to do this.

Option 1: Administer a known user:

- Go to a user's profile
- Choose **Administer User**.

Option 2: Find the user first:

- Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
- Choose **Users** in the left-hand panel.
- The 'Users' screen appears. You can now list all users or search for a specific user.

Listing all users

To list all users:

1. Choose **Show all users**. All members of the `confluence-users` group are listed in alphabetical order, by username. If there are more users than can fit on one page, the results will be divided into multiple pages.
2. To move to another page of results, choose the numbered links, **Next** or **Previous** near the top or bottom of the page.
3. To specify how many results should be shown per page, choose a number **10**, **20**, **50** or **100** near the top of the page.

On this page:

Related pages:

- Adding and Inviting Users
- Giving People Access to Content
- Confluence Administrator's Guide

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Using the simple user search

To search for a user via the simple user search:

1. If the **Simple** link is showing, choose it. (If you see the 'Advanced' link and no 'Simple' link, then the simple search is already active.)
2. Type some information about the user into the 'Find User' text box. You can type all or part of their username, full name or email address.
3. Choose **Search**.
4. Confluence will display a list of matching users. Click the link on a username to see and edit the details for that user.

Using the advanced user search

The advanced user search allows you to specify the field in which your search term appears: username, full name or email address. This is useful if you need to limit the number of users appearing in the search results.

To search via the advanced user search:

1. If the **Advanced** link is showing, choose it. (If you see the 'Simple' link and no 'Advanced' link, then the advanced search is already active.)
2. Complete one or more of the following fields:
    - **Username** — Enter all or part of the person's username. This is their login ID, such as 'joe', or 'bloggs'.
    - **Full Name** — Enter all or part of the person's name. For example, 'joe bloggs', or 'bloggs', or 'joe'.
    - **Email** — Enter all or part of the person's email address. For example, 'acme'.
3. Choose **Search**.
4. Confluence will display a list of matching users. Click the link on a username to see and edit the details for that user.

Notes

- **Multiple user directories:** You may define multiple user directories in Confluence, so that Confluence looks in more than one place for its users and groups. For example, you may use the default Confluence **internal directory** and also connect to an **LDAP** directory server. In such cases, you can define the **directory order** to determine where Confluence looks first when processing users and groups.

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  See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)
- **Crowd and the user search:** If you are using Atlassian's Crowd for user management, you will need Crowd 1.5.1 or later to use the 'Simple' option in the user search. If your version of Crowd does not support the simple user search, you will see only the 'Advanced' search form.

Screenshot: The user management screen

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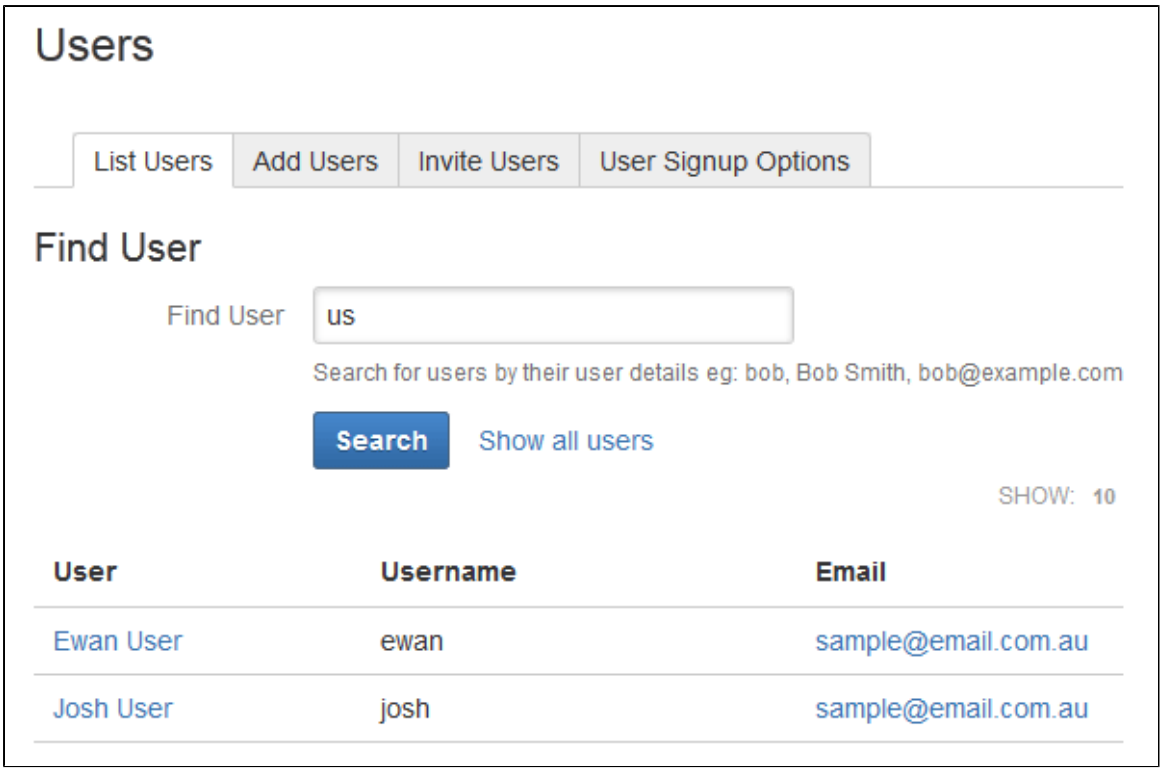

Editing User Details

You need Confluence administrator permissions to be able to edit the details of a user. The details include the person's name, password, email address, group membership, and ability to access Confluence.

To update a user's details:

1. First, go to the user management screen for the user concerned. There are two ways to do this:
    - Either,
        - Go to the user's Profile and click the '**Administer User**' link on the user's profile screen.
    - Or, Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
        - Select the link '**Manage Users**' in the left-hand panel.
        - Locate the user by doing a search on the username or the groups to which they belong.
        - Click the user link.
2. Now you should be able to see the user's current details and links allowing you to edit them.
    - **View Profile** — View the user's profile.
    - **Edit Groups** — Add or remove this user from a group.
    - **Edit Details** — Change details such as the user's name, email address, contact details and team or department information.
      Changing a user's username is not supported. See Changing Usernames for information. (*Not applicable to Confluence OnDemand.*)
    - **Set Password** — Edit the user's password details.
    - **Remove** — You can remove a user permanently if the user has not added or edited any content on the site.
    - **Disable** — You can disable (i.e. deactivate) access for a user who has already added or edited any content on the site.

Screenshot: User details

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Related pages:

- Searching For and Administering Users
- Removing or Deactivating Users
- Adding or Removing Users in Groups
- Adding and Inviting Users
- Confluence Administrator's Guide

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See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)

Resetting the Login Count for a User

Confluence records the number of failed logins attempts made against each user account. When the login attempts exceed a preset number, the user will prompted to authenticate using CAPTCHA until they successfully log in.

If you are a Confluence Administrator, you can manually set the failed login count for a user back to zero.

To reset the failed login count for a user:

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1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Manage Users** in the left-hand panel.
3. Search for the required user and click the user in the search results. The 'View User' screen will appear.
4. Choose **Reset Failed Login Count**' for the user. The 'Current Failed Login Count' will be reset to 0.

Related pages:

- Configuring Captcha for Failed Logins (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.

Screenshot: Resetting the failed login count for a user

Changing Usernames

A **username** is the name used to log into Confluence, eg. `jsmith`.

Currently, there is no straightforward method for changing a username and its associated content, to that of another user. The only practicable method currently available is to execute direct SQL queries on your database. There is a feature request to facilitate this process via a web interface and you can vote for it to improve its chances of being implemented. Be aware, however, that no matter what method you use to change usernames in Confluence, there is **no support** provided for this process. The instructions below provide suggested guidelines on how to change a username via SQL queries, although this may vary depending on your database.

The information on this page does not apply to Confluence OnDemand.

Instructions For Changing Usernames

This document is for use with 3.5 or later. If using an earlier version, please see the 3.4 version of the page.

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> The following SQL commands are only tested for MySQL and PostgreSQL Databases. If you have any other database please contact your DBA to determine the equivalent queries.

Usernames can only be changed through direct update to the Confluence database.

1. If you have a database administrator, request that they approve the database-related steps described below
2. If you are using JIRA user management, Revert from JIRA To Internal User Management
3. Backup Confluence
4. If you are using MySQL, make sure you are not running in safe updates mode:

```
set sql_safe_updates=0;
```

5. Create a `usermigration`table:

```
create table usermigration
(
oldusername varchar(255),
newusername varchar(255)
)
```

6. Usernames that will be changed must be placed in the `usermigration`table with their current and planned usernames:

```
insert into usermigration (oldusername, newusername)
values ('oldusername', 'newusername');
```

7. Run the following SQL commands:
   a. If you have command line access to your database, download the scripts for PostgreSQL or MySQL then run them against your database:
   PostgreSQL

```
$ psql -f PostgreSQLChangeUsernames.sql your_database_name
```

   MySQL

```
$ mysql your_database_name < MySQLChangeUsernames.sql
```

   b. Otherwise, run the following:
      i. If your DB administration tool does not support multiple SQL queries, these must be entered individually:
      PostgreSQL

```
update attachments
set creator = newusername from usermigration u
where creator = u.oldusername;

update attachments
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;
```

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```
update content
set creator = newusername from usermigration u
where creator = u.oldusername;

update content
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update content
set username = newusername from usermigration u
where username = u.oldusername;

update content_label
set owner = newusername from usermigration u
where owner = u.oldusername;

update content_perm
set creator = newusername from usermigration u
where creator = u.oldusername;

update content_perm
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update content_perm
set username = newusername from usermigration u
where username = u.oldusername;

update cwd_user
set lower_user_name = lower(newusername) from usermigration u
where lower_user_name = lower(u.oldusername);

update cwd_user
set user_name = newusername from usermigration u
where user_name = u.oldusername;

update extrnlnks
set creator = newusername from usermigration u
where creator = u.oldusername;

update extrnlnks
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update follow_connections
set followee = newusername from usermigration u
where followee = u.oldusername;

update follow_connections
set follower = newusername from usermigration u
where follower = u.oldusername;

update label
set owner = newusername from usermigration u
where owner = u.oldusername;

update links
set creator = newusername from usermigration u
where creator = u.oldusername;

update links
set lastmodifier = newusername from usermigration u
```

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```
where lastmodifier = u.oldusername;

update notifications
set creator = newusername from usermigration u
where creator = u.oldusername;

update notifications
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update notifications
set username = newusername from usermigration u
where username = u.oldusername;

update pagetemplates
set creator = newusername from usermigration u
where creator = u.oldusername;

update pagetemplates
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update remembermetoken
set username = newusername from usermigration u
where username = u.oldusername;

update spacegroups
set creator = newusername from usermigration u
where creator = u.oldusername;

update spacegroups
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update spacepermissions
set creator = newusername from usermigration u
where creator = u.oldusername;

update spacepermissions
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update spacepermissions
set permusername = newusername from usermigration u
where permusername = u.oldusername;

update spaces
set creator = newusername from usermigration u
where creator = u.oldusername;

update spaces
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;

update trackbacklinks
set creator = newusername from usermigration u
where creator = u.oldusername;

update trackbacklinks
```

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```
set lastmodifier = newusername from usermigration u
where lastmodifier = u.oldusername;
```

MySQL

```
update ATTACHMENTS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update ATTACHMENTS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update CONTENT a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update CONTENT a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update CONTENT a, usermigration u
set a.username = u.newusername
where a.username = u.oldusername;

update CONTENT_LABEL a, usermigration u
set a.owner = u.newusername
where a.owner = u.oldusername;

update CONTENT_PERM a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update CONTENT_PERM a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update CONTENT_PERM a, usermigration u
set a.username = u.newusername
where a.username = u.oldusername;

update CWD_USER a, usermigration u
set a.lower_user_name = LOWER(u.newusername)
where a.lower_user_name = LOWER(u.oldusername);

update CWD_USER a, usermigration u
set a.user_name = u.newusername
where a.user_name = u.oldusername;

update EXTRNLNKS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update EXTRNLNKS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update FOLLOW_CONNECTIONS a, usermigration u
set a.followee = u.newusername
where a.followee = u.oldusername;
```

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```
update FOLLOW_CONNECTIONS a, usermigration u
set a.follower = u.newusername
where a.follower = u.oldusername;

update LABEL a, usermigration u
set a.owner = u.newusername
where a.owner = u.oldusername;

update LINKS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update LINKS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update NOTIFICATIONS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update NOTIFICATIONS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update NOTIFICATIONS a, usermigration u
set a.username = u.newusername
where a.username = u.oldusername;

update PAGETEMPLATES a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update PAGETEMPLATES a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update REMEMBERMETOKEN a, usermigration u
set a.username = u.newusername
where a.username = u.oldusername;

update SPACEGROUPS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update SPACEGROUPS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update SPACEPERMISSIONS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update SPACEPERMISSIONS a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update SPACEPERMISSIONS a, usermigration u
set a.permusername = u.newusername
where a.permusername = u.oldusername;

update SPACES a, usermigration u
set a.creator = u.newusername
```

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```
where a.creator = u.oldusername;

update SPACES a, usermigration u
set a.lastmodifier = u.newusername
where a.lastmodifier = u.oldusername;

update TRACKBACKLINKS a, usermigration u
set a.creator = u.newusername
where a.creator = u.oldusername;

update TRACKBACKLINKS a, usermigration u
set a.lastmodifier = u.newusername
```

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```
where a.lastmodifier = u.oldusername;
```

ii. Reassign user preferences in the OS_PROPERTYENTRY table. Usernames in the OS_PROPERTYENTRY table need to be prefixed with 'CWD_'.
PostgreSQL

```
update os_propertyentry
set entity_name = 'CWD_' || newusername from usermigration u
where entity_name = 'CWD_' || u.oldusername;
```

MySQL

```
update OS_PROPERTYENTRY a, usermigration u
set a.entity_name = concat('CWD_', u.newusername)
where a.entity_name = concat('CWD_', u.oldusername);
```

iii. Reassign personal spaces and settings associated with the old username to the new username. The tilda (~) is required as it is prepended to the space key of all personal spaces:
PostgreSQL

```
update spaces
set spacekey = '~' || newusername from usermigration u
where spacekey = '~' || u.oldusername;

update bandana
set bandanacontext = '~' || newusername from usermigration u
where bandanacontext = '~' || u.oldusername;
```

MySQL

```
update SPACES a, usermigration u
set a.spacekey = concat('~', u.newusername)
where a.spacekey = concat('~', u.oldusername);

update BANDANA a, usermigration u
set a.bandanacontext = concat('~', u.newusername)
where a.bandanacontext = concat('~', u.oldusername);
```

8. Each username is associated with a full name. For example, username 'jsmith' may have a full name of 'John M Smith'. If this fullname needs to be changed, modify the `first_name`, `lower_first_name`, `last_name` and `lower_last_name` in the `cwd_user` table. Ensure the `lower_` columns are merely copies of their normal counterparts but with all letters in lower case. Then modify the `display_name` and `lower_display_name` columns so that they are the `first_name` and `last_name` columns or the `lower_first_name` and `lower_last_name` columns put together but separated by a space.

Rebuild the Indexes

After all the updates, it's necessary to Rebuild the Indexes from Scratch

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All old usernames in Confluence should now be replaced with the new usernames from the `usermigration` table.

RELATED TOPICS

- Searching For and Administering Users
- Changing Usernames
- Editing User Details
- Disabling the Built-In User Management
- Adding and Inviting Users
- Global Groups Overview
- Adding or Removing Users in Groups
- Setting Up Public Access
- Global Permissions Overview
- Removing or Deactivating Users

Administrators Guide Home Confluence Documentation Home

Restoring Passwords To Recover Admin User Rights

Use this document if you are unable to log in to Confluence as administrator. The most common reason for using these instructions is if you have lost the administration password for your Confluence site.

Before you Start

Please note the following before you start:

- The following instructions include example SQL that should work on MySQL and PostgreSQL. You may need to customise the queries for other databases or for your installation.
- We strongly recommend testing the queries on a test database before modifying your production database.

New user management in Confluence 3.5 and later

- Confluence now uses the `CWD_USER` table in the database to store and refer to its users.
- During an upgrade from Confluence 3.4.9 or earlier, the upgrade process copied the users from the `OS_USER` table (for upgrades from versions older than 2.7) or the `USERS` table (for versions 2.7 to 3.4) into the `CWD_USER` table.
- The new user management framework also introduced user directories. Making modifications to users in the database will only fully work for users in Confluence's Internal Directory. The instructions below include extra steps for instances in which the user management has been delegated to external sources (via LDAP, Crowd or JIRA).

Please refer to the older documentation if you are still using OSUser or AtlassianUser.

Using Crowd for SSO

- If Confluence is configured for SSO through Crowd, you will only be able to authenticate as users from the Crowd server.
- This document covers how to recover administration rights from the local 'Confluence Internal Directory' only. However, you will not be able to authenticate as a local Confluence administrator while Crowd SSO is enabled. Please refer to Integrating Crowd with Atlassian Confluence for details on how to configure or disable Crowd SSO.

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On this page:

The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.

Step 0. Get access to the database

If you are using the embedded HSQL database, you can find the files containing your database in `<confluence-home-directory>/database`. When you shut down Confluence, the SQL will be written to a '.script' or '.log' file in that directory to which you can append the SQL described below.

If you are using a proper production database, connect to the database with your normal tools. You will need to have permission to run queries and update data in the database.

Step 1. Identify Administrator

To find out which usernames have admin privileges, connect to your database using a database admin tool such as DBVisualiser. Please download a database admin tool now if you do not have one installed already. Then connect to your database and retrieve the list of administrator usernames and IDs with:

```
select u.id, u.user_name, u.active from cwd_user u
join cwd_membership m on u.id=m.child_user_id join cwd_group g on m.parent_id=g.id
join cwd_directory d on d.id=g.directory_id
where g.group_name = 'confluence-administrators' and d.directory_name='Confluence
Internal Directory';
```

If there are multiple results, choose one ID/username combination to use for the following steps.
If there are no results, skip down to 'If No Local Users Exist' in Step 2.

It is important to make sure that the "active" field contains a value of "T". Without this flag trying to authenticate with this user is a non starter.

To set active to true run the following query replacing "<user_name>" with the user name from the previous query

```
UPDATE cwd_user
SET active = 'T'
WHERE user_name ='<user_name>';
```

Step 2. Replace Administrator Password

Confluence does not store passwords in plain text in the database, but uses hashes computed from the original

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password. You will need to insert a hash, rather than the plain password, over the existing password in the database. Below is the hash for the password `admin`

```
x61Ey612Kl2gpFL56FT9weDnpSo4AV8j8+qx2AuTHdRyY036xxzTTrw10Wq3+4qQyB+XURPWx1ONxp3Y3pB
37A==
```

For an External Database

To change the password to `admin` for a given username:

1. Shut down Confluence.
2. Connect to your database.
3. Run the following SQL:

```
update cwd_user set credential =
'x61Ey612Kl2gpFL56FT9weDnpSo4AV8j8+qx2AuTHdRyY036xxzTTrw10Wq3+4qQyB+XURPWx1ONx
p3Y3pB37A=='
where id=<id from Stage 1>;
```

For the Evaluation Embedded HSQL Database

To change the password to `admin` for a given username:

1. Shut down Confluence.
2. Open `<confluence-home>/database/confluencedb.script`, or `confluencedb.log` if the .script file looks empty.
3. Search for:

```
INSERT INTO CWD_USER VALUES(
```

4. Keep searching until you find the appropriate user, then replace their password with the hash value above.
5. Save the file.
6. Restart Confluence.

If No Local Users Exist

There may be no administrators in your Internal Directory. If this is the case, you need to add one:

1. Add a new admin user by running:

```
insert into cwd_user(id, user_name, lower_user_name, active, created_date,
updated_date, first_name, lower_first_name, last_name, lower_last_name,
display_name, lower_display_name, email_address, lower_email_address,
directory_id, credential) values (1212121, 'admin', 'admin', 'T', '2009-11-26
17:42:08', '2009-11-26 17:42:08', 'A. D.', 'a. d.', 'Ministrator',
'ministrator', 'A. D. Ministrator', 'a. d. ministrator', 'admin@example.com',
'admin@example.com', (select id from cwd_directory where
directory_name='Confluence Internal Directory'),
'x61Ey612Kl2gpFL56FT9weDnpSo4AV8j8+qx2AuTHdRyY036xxzTTrw10Wq3+4qQyB+XURPWx1ONx
p3Y3pB37A==');
```

2. Add new groups by running:

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```
insert into cwd_group(id, group_name, lower_group_name, active, local,
created_date, updated_date, description, group_type, directory_id)
values (
'888888','confluence-administrators','confluence-administrators','T','F','2011
-03-21 12:20:29','2011-03-21 12:20:29',NULL,'GROUP',(select id from
cwd_directory where directory_name='Confluence Internal Directory'));
insert into cwd_group(id, group_name, lower_group_name, active, local,
created_date, updated_date, description, group_type, directory_id)
values ( '999999','confluence-users','confluence-users','T','F','2011-03-21
12:20:29','2011-03-21 12:20:29',NULL,'GROUP',(select id from cwd_directory
where directory_name='Confluence Internal Directory'));
```

3. Add group memberships into cwd_membership:

```
insert into cwd_membership (id, parent_id, child_user_id) values (888888,
(select id from cwd_group where group_name='confluence-users' and
directory_id=(select id from cwd_directory where directory_name='Confluence
Internal Directory')), 1212121);
insert into cwd_membership (id, parent_id, child_user_id) values (999999,
(select id from cwd_group where group_name='confluence-administrators' and
directory_id=(select id from cwd_directory where directory_name='Confluence
Internal Directory')), 1212121);
```

⚠ If using an Oracle database, use **sysdate** instead of a string for the **`created_date`** column.

Step 3. Put the Internal Directory in First Position

Start Confluence, and try logging in with the username of the user you updated/created and the password 'admin'. If this works, skip to Step 4. Otherwise, your Internal Directory does not have high enough priority.

To put your Internal Directory in first position:

1. Find the directory names and their order:

```
select d.id, d.directory_name, m.list_index from cwd_directory d join
cwd_app_dir_mapping m on d.id=m.directory_id;
```

2. Take note of the ID with list_index 0, and the list_index and ID of the Confluence Internal Directory.
3. Switch the order of the directories:

```
update cwd_app_dir_mapping set list_index = 0 where directory_id = <Internal
Directory id>;
update cwd_app_dir_mapping set list_index = <Noted Internal Directory
list_index> where directory_id = <Directory id that had list_index 0>;
```

4. Check to see if the directory is active (the 'active' column should be set to 'T'):

```
select id, directory_name, active from cwd_directory where id = <Internal
Directory id>;
```

5. If necessary, activate the directory:

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```
update cwd_directory set active = 'T' where id = <Internal Directory id>;
```

Step 4. Clean Up

To tidy up:

1. Start Confluence.
2. Log in with your modified/created username and use password `admin`
3. Change your password. **Do not leave your password as admin, or your instance will not be secure**.
4. If you created a new user in Stage 2, create a new admin via the UI and delete the admin you created in Stage 2.
5. If you followed Stage Three, go to Confluence Administration > User Directories and rearrange your directories so they are correctly configured again.

Notes

- Learn more about the password hash algorithm Confluence is using.

Managing Site-Wide Permissions and Groups

Permissions determine what people can do on your Confluence site. Confluence recognises permissions at site level and at space level, as well as page-level restrictions.

You can create groups and allocate people to them, so that you can assign permissions to a number of people at once. For example, it is quicker to give group 'X' access to Confluence, rather than giving every team member access individually. You can also set the access levels for anonymous users.

Related pages:

- Confluence Security Overview and Advisories (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

Global Groups Overview

A group is a collection of users. Administrators create groups so that the administrator can assign permissions to a number of people at once. For example, it is quicker to give group 'X' access to Confluence, rather than giving every team member access individually. You need Confluence Administrator permissions to view and update groups.

Groups are available at the space and page levels to allow for flexible access control. A user in a group will automatically be granted all permissions granted to the group.

Special groups

There are two special default groups in Confluence:

1. **confluence-administrators**: This is a group of 'super-users' who can access the Confluence administration screens ('administration console') and perform site-wide administration. Members of this group can also see all spaces in the Confluence site. Any user who is a member of this group has site-wide administration powers, regardless of any other setting. The settings on the global permissions screen do **not** affect the powers allowed to members of this group.
2. **confluence-users**: This is the default group for all new users. Permissions you assign to this group will be assigned to all newly signed-up users of Confluence.

The Confluence Administrator permission and the 'confluence-administrators' group are not related. Goi ng by the names, you would think the 'confluence-administrators' group and the 'Confluence Administrator' permission are related – but they are not. Granting a user or a group 'Confluence Administrator' permission is *no*

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t the same as granting them membership of the 'confluence-administrators' group. Granting the 'Confluence Administrator' permission enables access to only a subset of the administrative functions. Granting membership to the 'confluence-administrators' group gives complete access.

On this page:

Related pages:

- Managing Confluence Users
- Global Permissions Overview
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Anonymous users

Confluence treats all users who do not log in when they access Confluence as being 'anonymous'. You can grant anonymous 'Use Confluence' permission via the Global Permissions screen. See Setting Up Public Access . This will allow non-registered users to access pages and spaces in Confluence. A space administrator can further control anonymous access per space via the space permissions.

Updating groups

To add a new group:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Groups** in the left-hand panel.
3. Choose **Add Group**.
4. Enter a name for your group and choose **Save**.

You are now ready to start adding users to the group.

To remove a group:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Groups** in the left-hand panel. You will see a list of all existing groups along with links to remove them.
3. Choose **Remove** next to the group you want to remove.

Notes

- **Multiple user directories:** You may define multiple user directories in Confluence, so that Confluence looks in more than one place for its users and groups. For example, you may use the default Confluence **i nternal directory** and also connect to an **LDAP** directory server. In such cases, you can define the **direct ory order** to determine where Confluence looks first when processing users and groups.

  Here is a summary of how the directory order affects the processing:
  - The order of the directories is the order in which they will be searched for users and groups.
  - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

  See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)

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Adding or Removing Users in Groups

If you are a Confluence Administrator, you can add users and groups, and assign users to groups, in order to determine their permissions.

This page tells you how to add a user to a group or remove a user from a group. For an overview of users and groups, please refer to Users and Groups and Managing Confluence Users.

You can edit group membership in two places:

- From the group management screen.
- From the user management screen for a particular user.

Both methods are described below.

Adding and removing members via the group management screen

This is the recommended method. It allows you to manage the group membership for a number of users at the same time.

To add members to a group:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Groups** in the left-hand panel.
3. The 'Groups' screen appears, showing a list of groups. Choose the group to which you want to add users.
4. The 'Group Members' screen appears, showing the users who belong to the selected group. Choose **Add Members**.
5. Type the username(s) of the people you want to add to the group.
    - If you want to add more than one member, separate the usernames with commas.
    - You can also search for and select users by choosing the search icon, as described in Searching for Users.
6. Choose **Add** to add the member(s) to the group.

To remove members from a group:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Groups** in the left-hand panel.
3. The 'Manage Groups' screen appears, showing a list of groups. Choose the group from which you want to remove the user.
4. The 'Group Members' screen appears, showing the users who belong to the selected group. (See screenshot below.) Choose the 'Remove user from group' icon next to the user whose group membership you want to remove.

On this page:

Related pages:

- Managing Confluence Users
- Global Permissions Overview
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

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Screenshot: Adding members

Editing group membership from the user management screen

You can update a user's group membership from the user management screen. This functionality allows you to update one user at a time.

To add a user to a group or remove a user from a group:

1. Go to the user management screen for the user concerned. There are two ways to do this:
    - Either,
        - Go to the user's Profile and choose **Administer User** on the user's profile screen.
    - Or, Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
        - Choose **Users** in the left-hand panel.
        - The 'Users' screen appears. You can now choose to 'Show all users' or you can search for a specific user by entering all or part of the person's username, full name or email address. For more details about the user search, see Searching For and Administering Users.
        - Choose the username you want to edit.
2. The 'View User' screen appears. Choose **Edit Groups**.
3. Select the group(s) for this user. To remove a user from a group, remove the tick mark in the relevant check box.

Screenshot: Editing a user's groups

Notes

You may define multiple user directories in Confluence, so that Confluence looks in more than one place for its users and groups. For example, you may use the default Confluence **internal directory** and also connect to an **LDAP** directory server. In such cases, you can define the **directory order** to determine where Confluence looks first when processing users and groups.

Here is a summary of how the directory order affects the processing:

- The order of the directories is the order in which they will be searched for users and groups.
- Changes to users and groups will be made only in the first directory where the application has permission

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to make changes.

See Managing Multiple Directories. (*Not applicable to Confluence OnDemand.*)

Global Permissions Overview

Permissions determine the actions which a user is allowed to perform within Confluence. Global permissions are one of the levels of permission provided by Confluence.

In order to assign these permissions, you must already have the global 'Confluence Administrator' or 'System Administrator' permission (described below). You can then assign global permissions to groups, individual users and anonymous users. Further permissions are granted from the space administration screens.

The Confluence permission scheme allows the following levels of site administrator permissions, with the most powerful at the top of the list:

- **Super user** – A 'super user' belongs to the `confluence-administrators` group, has full administrative access to Confluence, and can see all the content.
- **System Administrator** – A person with 'System Administrator' permission has full administrative access to Confluence.
- **Confluence Administrator** – A person with 'Confluence Administrator' permission has access to most of the Confluence administrative functions.

Note: The first system administrator and super-user is defined during initial setup. During the initial configuration of Confluence, the Setup Wizard asks for the username of the System Administrator. This user will have the 'System Administrator' permission and will be a member of the 'confluence-administrators' group.

On this page:

Related pages:

- Searching For and Administering Users
- Global Groups Overview
- Confluence Setup Guide (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

⚠ *Some functionality described on this page is restricted in Confluence OnDemand.*

Overview of the global permissions

Global permissions control access across the whole Confluence site. Here is a list:

Global Permission	Description
Can Use	This is the most basic permission that allows users to access the site. Users with this permission count towards the number of users allowed by your license. See the information on removing/deactivating users.

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Attach Files to User Profile	This allows the user to upload files to be stored in their user profile. This feature was made obsolete by the introduction of personal spaces in Confluence 2.2. Hence, this permission is no longer relevant. Attachments can be accessed from a user profile view (for example, an image within the 'About Me' field of a profile view) by attaching these files to a page within that user's personal space and referencing them using appropriate wiki markup code.
Update User Status	This allows the user to update their user status message, which can be seen on the user's profile, pages in their personal space and on various activity streams accessible to other Confluence users.
Personal Space	This permission allows the user to create a personal space.
Create Space(s)	This permission allows users to create new spaces within your Confluence site. When a space is created, the creator automatically has the 'Admin' permission for that space and can perform space-wide administrative functions.
Confluence Administrator	This permission allows users to access the 'Administration Console' that controls site-wide administrative functions. Users with this permission can perform most, but not all, of the Confluence administrative functions. See the comparison of 'System Administrator' and 'Confluence Administrator' below.
System Administrator	This permission allows users to access the 'Administration Console' that controls site-wide administrative functions. Users with this permission can perform all the Confluence administrative functions, including the ones which the 'Confluence Administrator' permission does not allow. See the comparison of 'System Administrator' and 'Confluence Administrator' below. Refer also to the note about the 'confluence-administrators' group below.

Comparing the System Administrator permission with the Confluence Administrator permission

Confluence recognises two levels of administrator:

- **System Administrator** – Users with this permission can perform all the Confluence administrative functions, including the ones which the 'Confluence Administrator' permission does not allow.
- **Confluence Administrator** – Users with this permission can perform most, but not all, of the Confluence administrative functions.

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The two-tier administration is useful when you want to delegate some administrator privileges to project managers or team leaders. You can give 'Confluence Administrator' permission to users who should be able to perform most administrative functions, but should not be able to perform functions that can compromise the security of the Confluence system.

The following functions are granted to the 'System Administrator' permission but excluded from the 'Confluence Administrator' permission:

Administration Screen	Excluded from Confluence Administrator permission
General Configuration	The following functionality is disallowed: • Server Base URL • Remote API plugin • Public Signup • Connection Timeouts
Security Configuration	The following functionality is disallowed: • External user management • Append wildcards to user and group searches • Anti XSS Mode • Enable Custom Stylesheets for Spaces • Show system information on the 500 page • Maximum RSS Items • XSRF Protection
Plugins	The following functionality is disallowed: • Upgrade • Install • Confluence Upgrade Check
Daily Backup Admin	This function is disallowed entirely.
Mail Servers	This function is disallowed entirely.
User Macros	This function is disallowed entirely.
Attachment Storage	This function is disallowed entirely.
Layouts	This function is disallowed entirely.
Custom HTML	This function is disallowed entirely.
Backup & Restore	This function is disallowed entirely.
Logging and Profiling	This function is disallowed entirely.
Cluster Configuration	This function is disallowed entirely.
Scheduled Jobs	This function is disallowed entirely.

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Application Links	People with the 'Confluence Administrator' permission can add, modify and remove application links and project links. For example, they can link Confluence to JIRA. However, Confluence administrators can configure only OAuth authentication for application links.
Office Connector configuration	This function is disallowed entirely.

Comparing the confluence-administrators group with the administrator permissions

The 'confluence-administrators' group defines a set of 'super-users' who can access the Confluence administration console and perform site-wide administration. Members of this group can also see the content of all pages and spaces in the Confluence instance, regardless of space permissions. They cannot immediately see the pages that exclude them via page restrictions without knowing the direct URL to the page. They can remove the page restrictions via the Space Administration screen if need be. For example, they will not see restricted pages displayed by the children macro. But they are able to access restricted pages directly using the page URL.

The settings on the 'Global Permissions' screen do not affect the powers allowed to members of the 'confluence-administrators' group .

Granting the 'System Administrator' or 'Confluence Administrator' permission to a user will *not* automatically grant the user access to all spaces in the site. These permissions will only give access to the administration console.

Be aware, however, that users with 'System Administrator' can add themselves to the 'confluence-administrators' group and become a super-user.

The Confluence Administrator permission and the 'confluence-administrators' group are not related. Goi ng by the names, you would think the 'confluence-administrators' group and the 'Confluence Administrator' permission are related – but they are not. Granting a user or a group 'Confluence Administrator' permission is *no t* the same as granting them membership of the 'confluence-administrators' group. Granting the 'Confluence Administrator' permission enables access to only a subset of the administrative functions. Granting membership to the 'confluence-administrators' group gives complete access.

Updating global permissions

To view the global permissions for a group or user:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Permissions** in the left-hand panel. The 'View Global Permissions' screen appears.

Add or edit group and user permissions as follows:

To add permissions for a group:

1. First add the group to Confluence, if you have not already done so.
2. Choose **Edit Permissions**. The 'Edit Global Permissions' screen appears.
3. Enter the group name in the **Grant browse permission to** box in the 'Groups' section. You can search for the group name.
4. Choose **Add**.
5. The group will appear in the list and you can now edit its permissions.

To add permissions for a specific user:
(Consider adding the user to a group and then assigning the permissions to the group, as described above,

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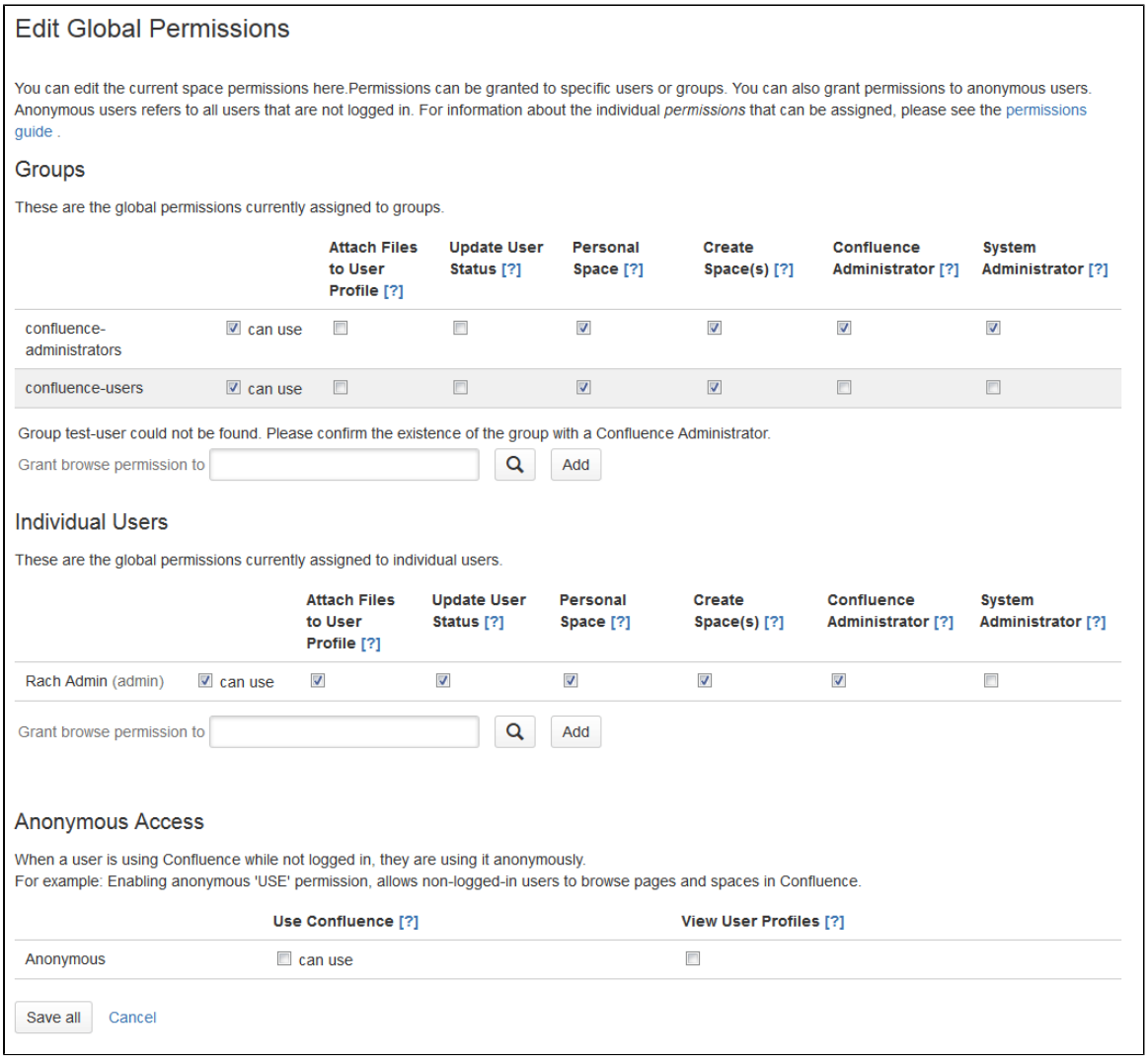
instead of assigning permissions to the specific user.)

1. First add the user to Confluence, if you have not already done so.
2. Choose **Edit Permissions**. The 'Edit Global Permissions' screen appears.
3. Enter the username in the **Grant browse permission to** box in the 'Individual Users' section. You can search for the username.
4. Choose **Add**.
5. The username will appear in the list and you can now edit its permissions.

To add or edit the permissions for a user or group:

1. Select, or clear, the check box under the relevant permission in the row for the relevant user/group. A selected check box indicates that the permission is granted.
2. To allow anonymous access to your Confluence site, select the 'Use Confluence' and 'View User Profile' options in the 'Anonymous Access' section.
   For more information about these permissions, refer to Setting Up Public Access.
3. Choose **Save All** to save your changes.

Screenshot: Editing global permissions



Error messages you may see

Confluence will let you know if there is a problem with some permissions. In rare situations, you may see the following error messages below a permission:

- 'User/Group not found' — This message may appear if your LDAP repository is unavailable, or if the

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user/group has been deleted after the permission was created.
- 'Case incorrect. Correct case is: xxxxxx' — This message may appear if the upper/lower case in the permission does not match the case of the username or group name. If you see a number of occurrences of this message, you should consider running the routine supplied to fix the problem.

Setting Up Public Access

You can enable anonymous access (also known as public access) to your Confluence site by granting the 'Use Confluence' permission to 'anonymous' users. An 'anonymous' user is someone who has not logged in to the Confluence site. The 'Use Confluence' permission is also called 'can use'.

This user category gives you an easy way to administer users who have not logged into the site. Permissions assigned to this category apply to all anonymous users of the site.

Enabling anonymous access to the site

If you want to make your site visible to everyone, including people who have not logged in, you must enable anonymous access at site level.

To enable anonymous access to your site:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Permissions** in the left-hand panel.
3. Choose **Edit Permissions**.
4. In the 'Anonymous Access' section, select the **can use** check box to enable anonymous access to the content on your site.
5. If you want to allow anonymous users to see user profiles, select the check box in the **View User Profiles** section.
   Note: You must grant the 'can use' permission as well, if you want to grant the 'View User Profiles' permission.
6. Choose **Save All**.

On this page:

Related pages:

- Configuring Captcha for Spam Prevention
- Adding and Inviting Users
- Global Permissions Overview
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Disabling anonymous access to the site

To disable anonymous access to your site, deselect the **can use** check box, then choose **Save All**. People will not be able to see the content on the site until they have logged in.

Granting public access to a space

To enable public access to a Confluence space, you must grant the following permissions to anonymous users:

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- The site-wide 'can use' permission, as described above.
- The relevant space permissions. If you want a space to be publicly accessible, the anonymous user must have at least the 'View Space' permission. To set space permissions, choose **Browse** > **Space Admin** > **Permissions**.

Notes

- We **severely warn against** giving anonymous users any administrative privileges, either within a space, or especially over the Confluence site. Giving administrative privileges to untrusted users may lead to a serious security compromise of your site.
- You can allow people to sign up for usernames themselves, and choose other options for user signup and invitations. See Adding and Inviting Users.

Configuring User Directories

A user directory is a place where you store information about users and groups. User information includes the person's full name, username, password, email address and other personal information. Group information includes the name of the group, the users that belong to the group, and possibly groups that belong to other groups.

The **internal** directory stores user and group information in the Confluence database. You can also connect to **external** user directories, and to Atlassian **Crowd** and **JIRA** as directory managers.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Configuring User Directories in Confluence

To configure your Confluence user directories:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click '**User Directories**' in the left-hand panel.

Connecting to a Directory

You can add the following types of directory servers and directory managers:

- Confluence's internal directory. See Configuring the Internal Directory.
- Microsoft Active Directory. See Connecting to an LDAP Directory.
- Various other LDAP directory servers. See Connecting to an LDAP Directory.
- An LDAP directory for delegated authentication. See Connecting to an Internal Directory with LDAP Authentication.
- Atlassian Crowd. See Connecting to Crowd or JIRA for User Management.
- Atlassian JIRA 4.3 or later. See Connecting Confluence to JIRA for User Management.
- Atlassian JIRA 4.2 or earlier, using the legacy database connection. See Connecting to JIRA 4.2 or Earlier for User Management.

You can add as many external user directories as you need. Note that you can define the **order** of the directories. This determines which directory Confluence will search first, when looking for user and group information. See Managing Multiple Directories.

Updating Directories

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Limitations when Editing Directories

You cannot edit, disable or remove the directory your user belongs to. This precaution is designed to prevent administrators from locking themselves out of the application by changing the directory configuration in a way that prevents them logging in or removes their administration permissions.

This limitation applies to all directory types. For example:

- You cannot disable the internal directory if your user is an internal user.
- You cannot disable or remove an LDAP or a Crowd directory if your user comes from that directory.

In some situations, reordering the directories will change the directory that the current user comes from, if a user with the same username happens to exist in both. This behaviour can be used in some cases to create a copy of the existing configuration, move it to the top, then remove the old one. Note, however, that duplicate usernames are not a supported configuration.

You cannot remove the internal directory. This precaution aligns with the recommendation below that you always keep an administrator account active in the internal directory.

Recommendations

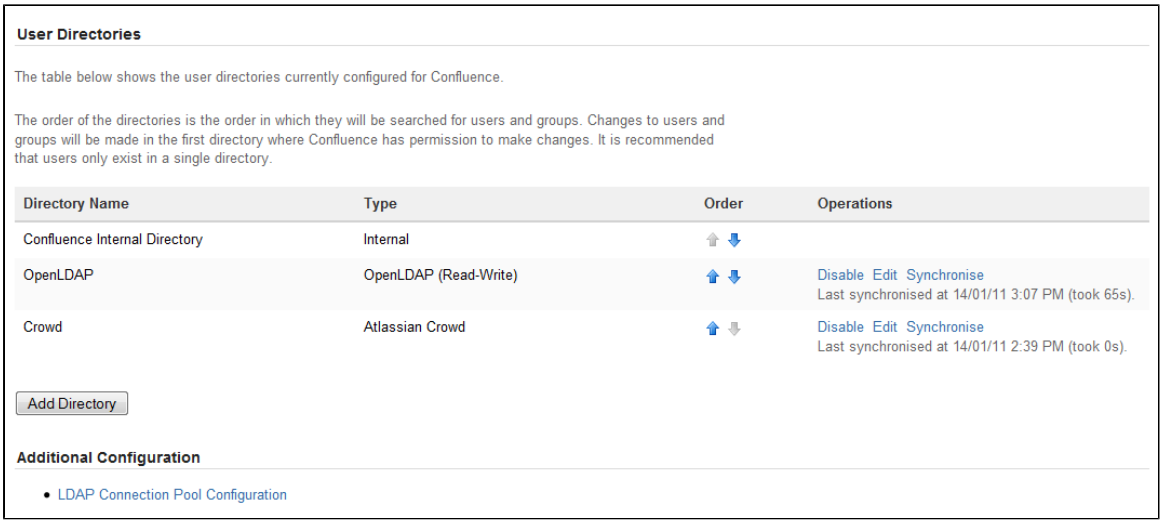
The recommended way to edit directory configurations is to log in as an internal user when making changes to external directory configuration.

⚠ We recommend that you keep either an administrator or system administrator user active in your internal directory for troubleshooting problems with your user directories.

Enabling, Disabling and Removing Directories

You can enable or disable a directory at any time. If you disable a directory, your configuration details will remain but the application will not recognise the users and groups in that directory.

You have to disable a directory before you can remove it. Removing a directory will remove the details from the database.



Screenshot above: Configuring user directories

RELATED TOPICS

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management

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- Managing Multiple Directories
- Managing Nested Groups
- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

- Adding and Inviting Users
- Managing Site-Wide Permissions and Groups

Administrators Guide Home Confluence Documentation Home

Configuring the Internal Directory

The internal directory stores user and group information in the Confluence database.

Overview

The internal directory is enabled by default at installation. When you create the first administrator during the setup procedure, that administrator's username and other details are stored in the internal directory.

If needed, you can configure one or more additional user directories. This is useful if you want to grant access to users and groups that are stored in a corporate directory or other directory server.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Diagram of Possible Configuration

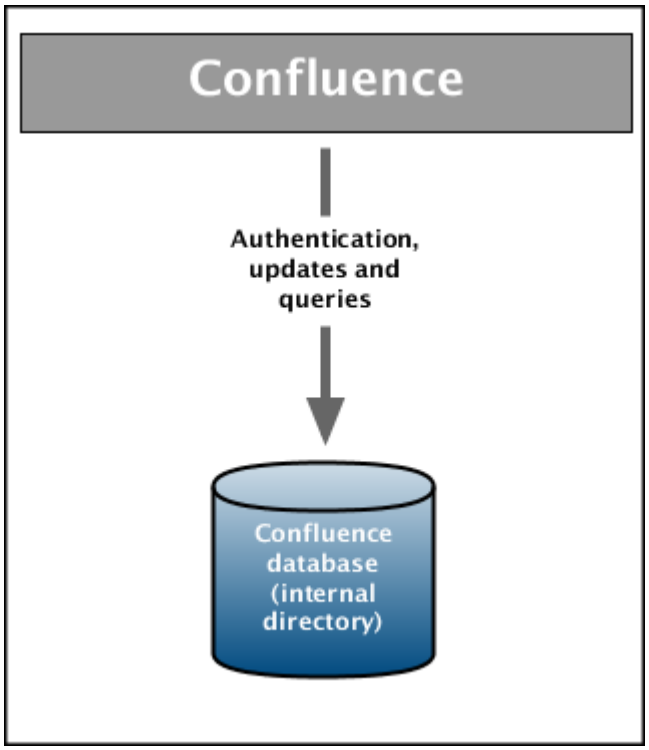

Diagram above: Confluence using its internal directory for user management.

RELATED TOPICS

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Configuring User Directories

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management
- Managing Multiple Directories
- Managing Nested Groups
- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

How to Reenable the Internal Directory (Knowledge base article)

Connecting to an LDAP Directory

You can connect your Confluence application to an LDAP directory for authentication, user and group management.

Overview

An LDAP directory is a collection of data about users and groups. LDAP (Lightweight Directory Access Protocol) is an Internet protocol that web applications can use to look up information about those users and groups from the LDAP server.

We provide built-in connectors for the most popular LDAP directory servers:

- Microsoft Active Directory
- Apache Directory Server (ApacheDS)
- Apple Open Directory
- Fedora Directory Server
- Novell eDirectory
- OpenDS
- OpenLDAP
- OpenLDAP Using Posix Schema
- Posix Schema for LDAP
- Sun Directory Server Enterprise Edition (DSEE)
- A generic LDAP directory server

When to use this option: Connecting to an LDAP directory server is useful if your users and groups are stored in a corporate directory. When configuring the directory, you can choose to make it read only, read only with local groups, or read/write. If you choose read/write, any changes made to user and group information in the application will also update the LDAP directory.

Connecting to an LDAP Directory in Confluence

To connect Confluence to an LDAP directory:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click **User Directories** in the left-hand panel.
3. **Add** a directory and select one of these types:
    - **Microsoft Active Directory** – This option provides a quick way to select AD, because it is the most popular LDAP directory type.
    - **LDAP** – You will be able to choose a specific LDAP directory type on the next screen.

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4. Enter the values for the settings, as described below.
5. Save the directory settings.
6. Define the **directory order** by clicking the blue up- and down-arrows next to each directory on the 'User Directories' screen. Here is a summary of how the directory order affects the processing:
    - The order of the directories is the order in which they will be searched for users and groups.
    - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

    For details see Managing Multiple Directories.

On this page:

Related pages:

Configuring User Directories

⚠ *The information on this page does not apply to Confluence OnDemand.*

Server Settings

Setting	Description
Name	Enter a meaningful name to help you identify the LDAP directory server. Examples: • `Example Company Staff Directory` • `Example Company Corporate LDAP`

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Directory Type	Select the type of LDAP directory that you will connect to. If you are adding a new LDAP connection, the value you select here will determine the default values for many of the options on the rest of screen. Examples: • `Microsoft Active Directory` • `OpenDS` • And more.
Hostname	The host name of your directory server. Examples: • `ad.example.com` • `ldap.example.com` • `opends.example.com`
Port	The port on which your directory server is listening. Examples: • `389` • `10389` • `636` (for example, for SSL)
Use SSL	Tick this check box if the connection to the directory server is an SSL (Secure Sockets Layer) connection. Note that you will need to configure an SSL certificate in order to use this setting.
Username	The distinguished name of the user that the application will use when connecting to the directory server. Examples: • `cn=administrator,cn=users,dc=ad,dc=example,dc=com` • `cn=user,dc=domain,dc=name` • `user@domain.name`
Password	The password of the user specified above.

Schema Settings

Setting	Description
Base DN	The root distinguished name (DN) to use when running queries against the directory server. Examples: • `o=example,c=com` • `cn=users,dc=ad,dc=example,dc=com` • For Microsoft Active Directory, specify the base DN in the following format: `dc=domain1,dc=local`. You will need to replace the `domain1` and `local` for your specific configuration. Microsoft Server provides a tool called `ldp.exe` which is useful for finding out and configuring the the LDAP structure of your server.

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Additional User DN	This value is used in addition to the base DN when searching and loading users. If no value is supplied, the subtree search will start from the base DN. Example: • `ou=Users`
Additional Group DN	This value is used in addition to the base DN when searching and loading groups. If no value is supplied, the subtree search will start from the base DN. Example: • `ou=Groups`

Permission Settings

Note: You can only assign LDAP users to local groups when 'External Management User Management' is not selected.

Setting	Description
Read Only	LDAP users, groups and memberships are retrieved from your directory server and can only be modified via your directory server. You cannot modify LDAP users, groups or memberships via the application administration screens.
Read Only, with Local Groups	LDAP users, groups and memberships are retrieved from your directory server and can only be modified via your directory server. You cannot modify LDAP users, groups or memberships via the application administration screens. However, you can add groups to the internal directory and add LDAP users to those groups.
Read/Write	LDAP users, groups and memberships are retrieved from your directory server. When you modify a user, group or membership via the application administration screens, the changes will be applied directly to your LDAP directory server. Please ensure that the LDAP user specified for the application has modification permissions on your LDAP directory server.

Adding Users to Groups Automatically

Setting	Description

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Default Group Memberships	*Option available in Confluence 3.5 and later, and JIRA 4.3.3 and later.* This field appears if you select the 'Read Only, with Local Groups' permission. If you would like users to be automatically added to a group or groups, enter the group name(s) here. To specify more than one group, separate the group names with commas. *In Confluence 3.5 to Confluence 3.5.1:* Each time a user logs in, their group memberships will be checked. If the user does not belong to the specified group(s), their username will be added to the group(s). If a group does not yet exist, it will be added locally. *In Confluence 3.5.2 and later, and JIRA 4.3.3 and later:* The first time a user logs in, their group memberships will be checked. If the user does not belong to the specified group(s), their username will be added to the group(s). If a group does not yet exist, it will be added locally. On subsequent logins, the username will *not* be added automatically to any groups. This change in behaviour allows users to be removed from automatically-added groups. In Confluence 3.5 and 3.5.1, they would be re-added upon next login. Please note that there is no validation of the group names. If you mis-type the group name, authorisation failures will result – users will not be able to access the applications or functionality based on the intended group name. Examples: • `confluence-users` • `confluence-users,jira-users,jira-developers`

Advanced Settings

Setting	Description
Enable Nested Groups	Enable or disable support for nested groups. Some directory servers allow you to define a group as a member of another group. Groups in such a structure are called 'nested groups'. If you are using groups to manage permissions, you can create nested groups to allow inheritance of permissions from one group to its sub-groups.

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Use Paged Results	Enable or disable the use of the LDAP control extension for simple paging of search results. If paging is enabled, the search will retrieve sets of data rather than all of the search results at once. Enter the desired page size – that is, the maximum number of search results to be returned per page when paged results are enabled. The default is 1000 results.
Follow Referrals	Choose whether to allow the directory server to redirect requests to other servers. This option uses the node referral (JNDI lookup `java.naming.referral`) configuration setting. It is generally needed for Active Directory servers configured without proper DNS, to prevent a 'javax.naming.PartialResultException: Unprocessed Continuation Reference(s)' error.
Naive DN Matching	If your directory server will always return a consistent string representation of a DN, you can enable naive DN matching. Using naive DN matching will result in a significant performance improvement, so we recommend enabling it where possible. This setting determines how your application will compare DNs to determine if they are equal. • If this check box is ticked, the application will do a direct, case-insensitive, string comparison. This is the default and recommended setting for Active Directory, because Active Directory guarantees the format of DNs. • If this check box is not ticked, the application will parse the DN and then check the parsed version.

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Enable Incremental Synchronisation	Enable incremental synchronisation if you only want changes since the last synchronisation to be queried when synchronising a directory. ⚠ Please be aware that when using this option, the user account configured for synchronisation must have read access to: • The `uSNChanged` attribute of all users and groups in the directory that need to be synchronised. • The objects and attributes in the Active Directory deleted objects container (see Microsoft's Knowledge Base Article No. 892806 for details). If at least one of these conditions is not met, you may end up with users who are added to (or deleted from) the Active Directory not being respectively added (or deleted) in JIRA. This setting is only available if the directory type is set to "Microsoft Active Directory".
Synchronisation Interval (minutes)	Synchronisation is the process by which the application updates its internal store of user data to agree with the data on the directory server. The application will send a request to your directory server every x minutes, where 'x' is the number specified here. The default value is 60 minutes.
Read Timeout (seconds)	The time, in seconds, to wait for a response to be received. If there is no response within the specified time period, the read attempt will be aborted. A value of 0 (zero) means there is no limit. The default value is 120 seconds.
Search Timeout (seconds)	The time, in seconds, to wait for a response from a search operation. A value of 0 (zero) means there is no limit. The default value is 60 seconds.
Connection Timeout (seconds)	This setting affects two actions. The default value is 0. • The time to wait when getting a connection from the connection pool. A value of 0 (zero) means there is no limit, so wait indefinitely. • The time, in seconds, to wait when opening new server connections. A value of 0 (zero) means that the TCP network timeout will be used, which may be several minutes.

User Schema Settings

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Setting	Description
User Object Class	This is the name of the class used for the LDAP user object. Example: • `user`
User Object Filter	The filter to use when searching user objects. Example: • `(&(objectCategory=Person)(sAMAccountName=*))`
User Name Attribute	The attribute field to use when loading the username. Examples: • `cn` • `sAMAccountName` NB: In Active Directory, the 'sAMAccountName' is the 'User Logon Name (pre-Windows 2000)' field. The User Logon Name field is referenced by 'cn'.
User Name RDN Attribute	The RDN (relative distinguished name) to use when loading the username. The DN for each LDAP entry is composed of two parts: the RDN and the location within the LDAP directory where the record resides. The RDN is the portion of your DN that is not related to the directory tree structure. Example: • `cn`
User First Name Attribute	The attribute field to use when loading the user's first name. Example: • `givenName`
User Last Name Attribute	The attribute field to use when loading the user's last name. Example: • `sn`
User Display Name Attribute	The attribute field to use when loading the user's full name. Example: • `displayName`
User Email Attribute	The attribute field to use when loading the user's email address. Example: • `mail`
User Password Attribute	The attribute field to use when loading a user's password. Example: • `unicodePwd`

Group Schema Settings

Setting	Description

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Group Object Class	This is the name of the class used for the LDAP group object. Examples: • `groupOfUniqueNames` • `group`
Group Object Filter	The filter to use when searching group objects. Example: • `(&(objectClass=group)(cn=*))`
Group Name Attribute	The attribute field to use when loading the group's name. Example: • `cn`
Group Description Attribute	The attribute field to use when loading the group's description. Example: • `description`

Membership Schema Settings

Setting	Description
Group Members Attribute	The attribute field to use when loading the group's members. Example: • `member`
User Membership Attribute	The attribute field to use when loading the user's groups. Example: • `memberOf`
Use the User Membership Attribute, when finding the user's group membership	Put a tick in the checkbox if your directory server supports the group membership attribute on the user. (By default, this is the '`memberOf`' attribute.) • If this checkbox is ticked, your application will use the group membership attribute on the user when **retrieving the list of groups to which a given user belongs**. This will result in a more efficient retrieval. • If this checkbox is not ticked, your application will use the members attribute on the group ('`member`' by default) for the search. • If the 'Enable Nested Groups' checkbox is ticked, your application will ignore the 'Use the User Membership Attribute' option and will use the members attribute on the group for the search.

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Use the User Membership Attribute, when finding the members of a group	Put a tick in the checkbox if your directory server supports the user membership attribute on the group. (By default, this is the '`member`' attribute.) • If this checkbox is ticked, your application will use the group membership attribute on the user when **retrieving the members of a given group**. This will result in a more efficient search. • If this checkbox is not ticked, your application will use the members attribute on the group ('`member`' by default) for the search.

Diagrams of Some Possible Configurations

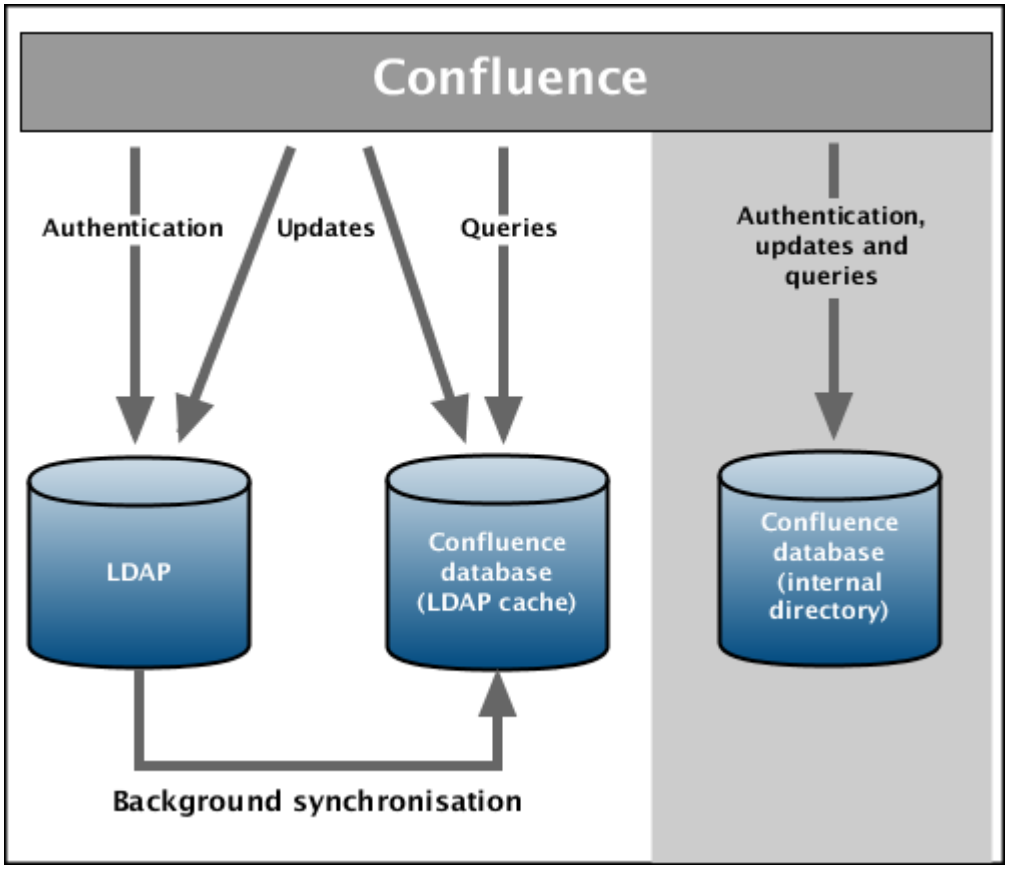

Diagram above: Confluence connecting to an LDAP directory.

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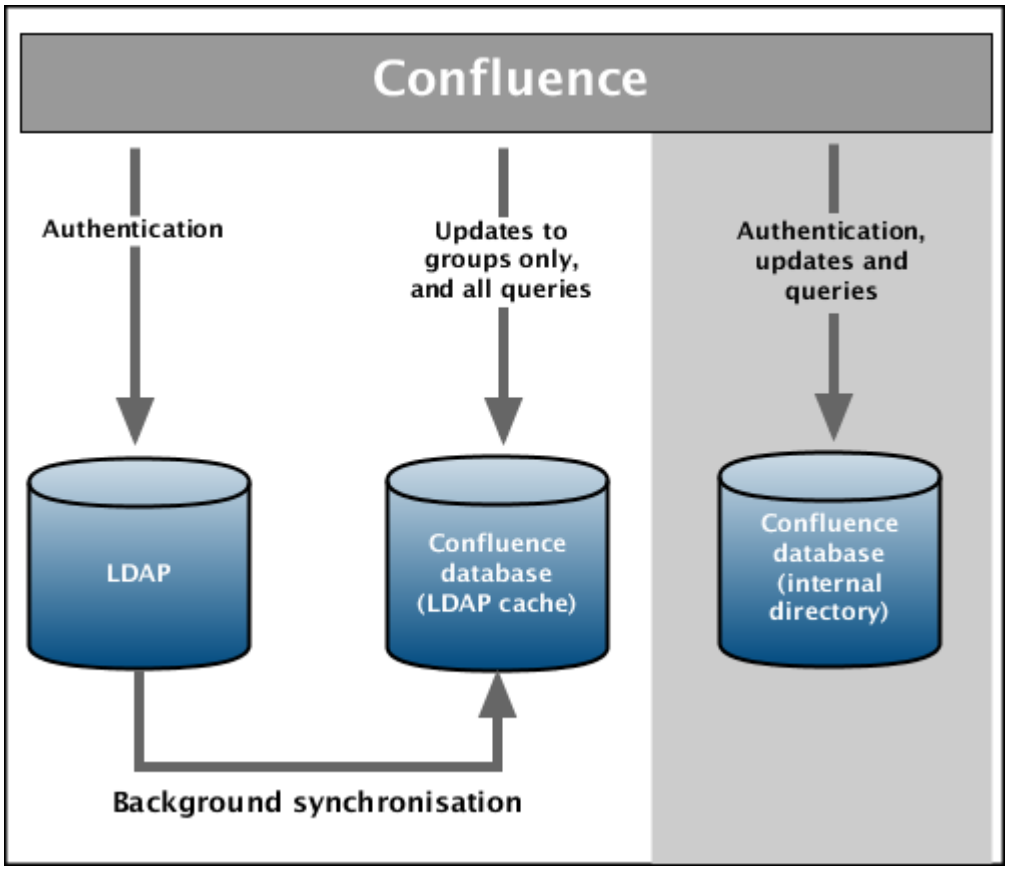

Diagram above: Confluence connecting to an LDAP directory with permissions set to read only and local groups.

Notes

Currently there is a bug which causes a system error if the username and password are not correct. This also happens if you are accessing anonymously, but the directory server does not support anonymous access. If you get a system error message, try checking the username and password credentials. You can watch this issue to see updates on this bug: CONF-25961 - Authenticate to see issue details

Configuring the LDAP Connection Pool

When connection pooling is enabled, the LDAP directory server maintains a pool of connections and assigns them as needed. When a connection is closed, the directory server returns the connection to the pool for future use. This can improve performance significantly.

To configure your LDAP connection pool:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**User Directories**' in the left-hand panel.
3. Click '**LDAP Connection Pool Configuration**' in the 'Additional Configuration' section.

> ⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Setting	Description	Default Value
Initial Pool Size	The number of LDAP connections created when initially connecting to the pool.	1

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Preferred Pool Size	The optimal pool size. LDAP will remove idle connections when the number of connections grows larger than this value. A value of `0` (zero) means that there is no preferred size, so the number of idle connections is unlimited.	`10`
Maximum Pool Size	The maximum number of connections. When the number of connections reaches this value, LDAP will refuse further connections. As a result, requests made by an application to the LDAP directory server will be blocked. A value of `0` (zero) means that the number of connections is unlimited.	`0`
Pool Timeout (seconds)	The length of time, in seconds, that a connection may remain idle before being removed from the pool. When the application is finished with a pooled connection, the connection is marked as idle, waiting to be reused. A value of `0` (zero) means that the idle time is unlimited, so connections will never be timed out.	`30`
Pool Protocol	Only these protocol types will be allowed to connect to the LDAP directory server. If you want to allow multiple protocols, enter the values separated by a space. Valid values are: • `plain` • `ssl`	`plain ssl` (Both plain and ssl)
Pool Authentication	Only these authentication types will be allowed to connect to the LDAP directory server. If you want to allow multiple authentication types, enter the values separated by a space. See RFC 2829 for details of LDAP authentication methods. Valid values are: • `none` • `simple` • `DIGEST-MD5`	`simple`

Notes:

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- The connection pool settings are system wide and will be used to create a new connection pool for every configured LDAP directory server.
- You must restart your application server for these settings to take effect.

RELATED TOPICS

Connecting to an LDAP Directory
Configuring User Directories

Administrators Guide Home Confluence Documentation Home

Configuring an SSL Connection to Active Directory

If you want to configure a read/write connection with Microsoft Active Directory, you will need to install an SSL certificate, generated by your Active Directory server, onto your Confluence server and then install the certificate into your JVM keystore.

On this page:

The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.

There's a Confluence SSL plugin that facilitates this process.

Updating user, group, and membership details in Active Directory requires that your Atlassian application be running in a JVM that trusts the AD server. To do this, we generate a certificate on the Active Directory server, then import it into Java's `keystore`.

Prerequisites

To generate a certificate, you need the following components installed on the Windows Domain Controller to which you're connecting.

Required Component	Description
Internet Information Services (IIS)	This is required before you can install Windows Certificate Services.
Windows Certificate Services	This installs a certification authority (CA) which is used to issue certificates. Step 1, below, explains this process.
Windows 2000 Service Pack 2	Required if you are using Windows 2000
Windows 2000 High Encryption Pack (128-bit)	Required if you are using Windows 2000. Provides the highest available encryption level (128-bit).

Step 1. Install the Active Directory Certificate Services

If Certificate Services are already installed, skip to step 2, below. The screenshots below are from Server 2008, but the process is similar for Server 2000 and 2003.

1. Log in to your Active Directory server as an administrator.
2. Click **Start**, point to **Administrative Tools**, and then click **Server Manager**.

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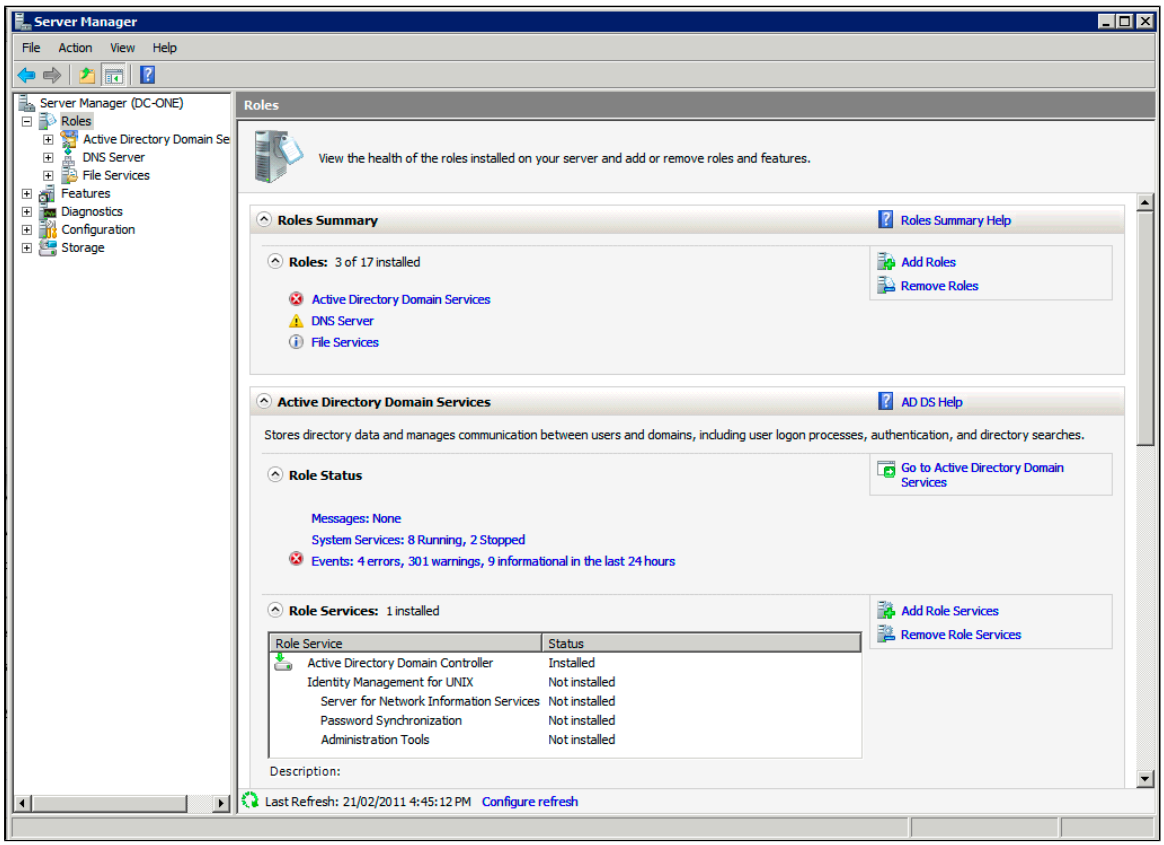
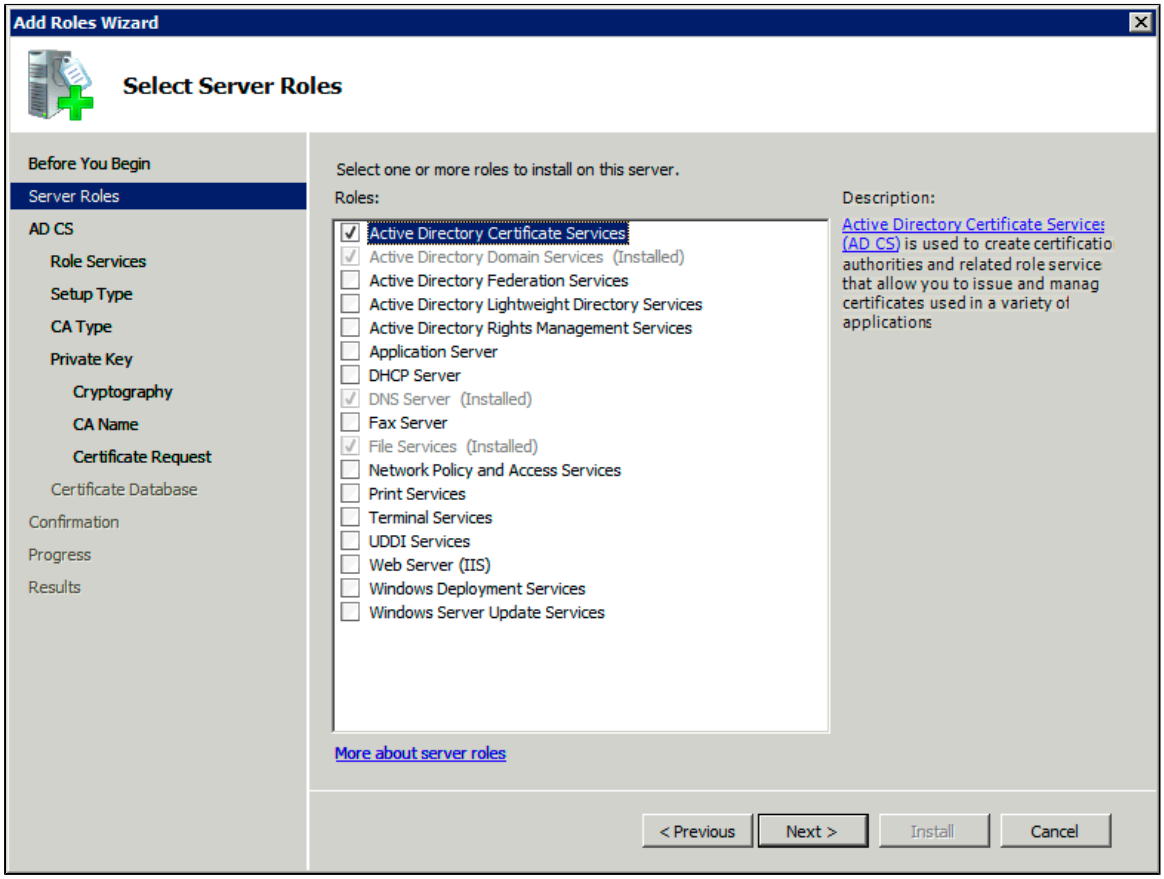
3. In the **Roles Summary** section, click **Add Roles**.



4. On the **Select Server Roles** page, select the **Active Directory Certificate Services** check box. Click **Next** twice.



5. On the **Select Role Services** page, select the **Certification Authority** check box, and then click **Next**.

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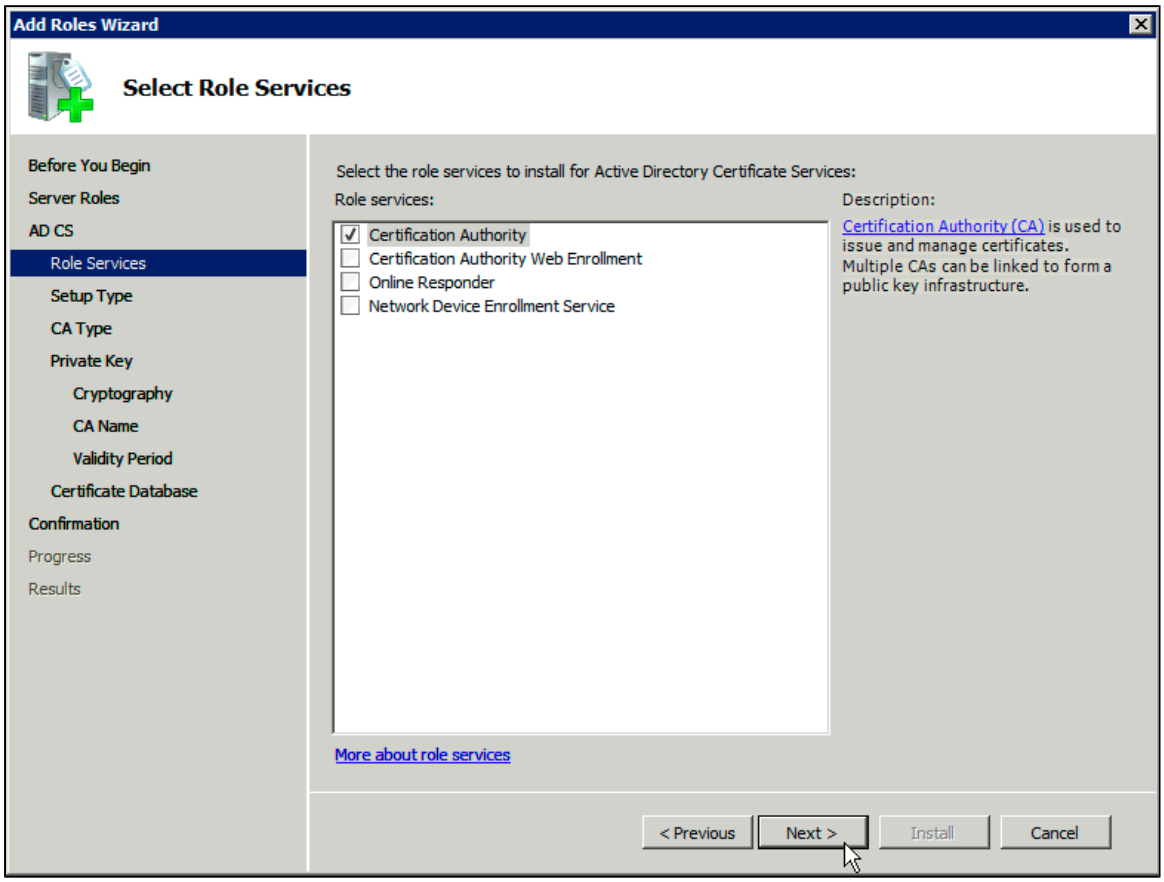
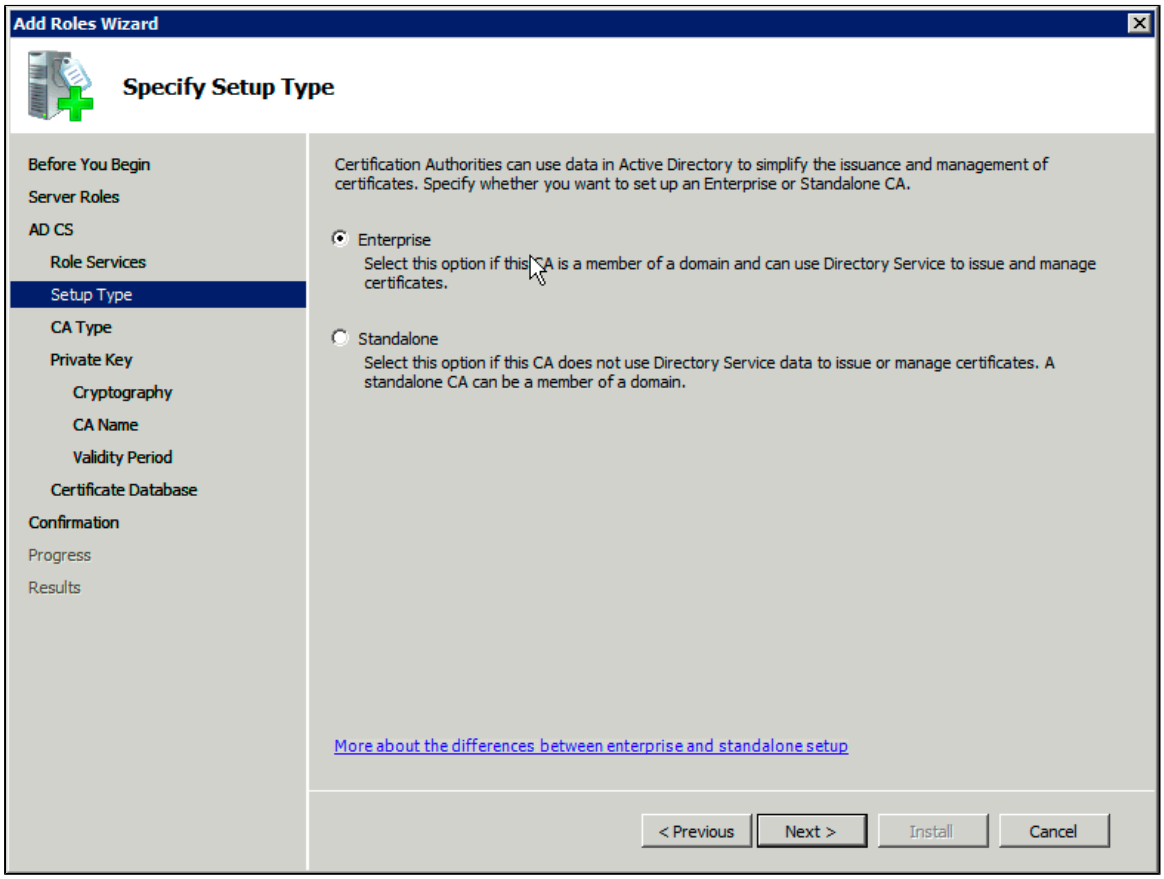


6. On the **Specify Setup Type** page, click **Enterprise**, and then click **Next**.



7. On the **Specify CA Type** page, click **Root CA**, and then click **Next**.

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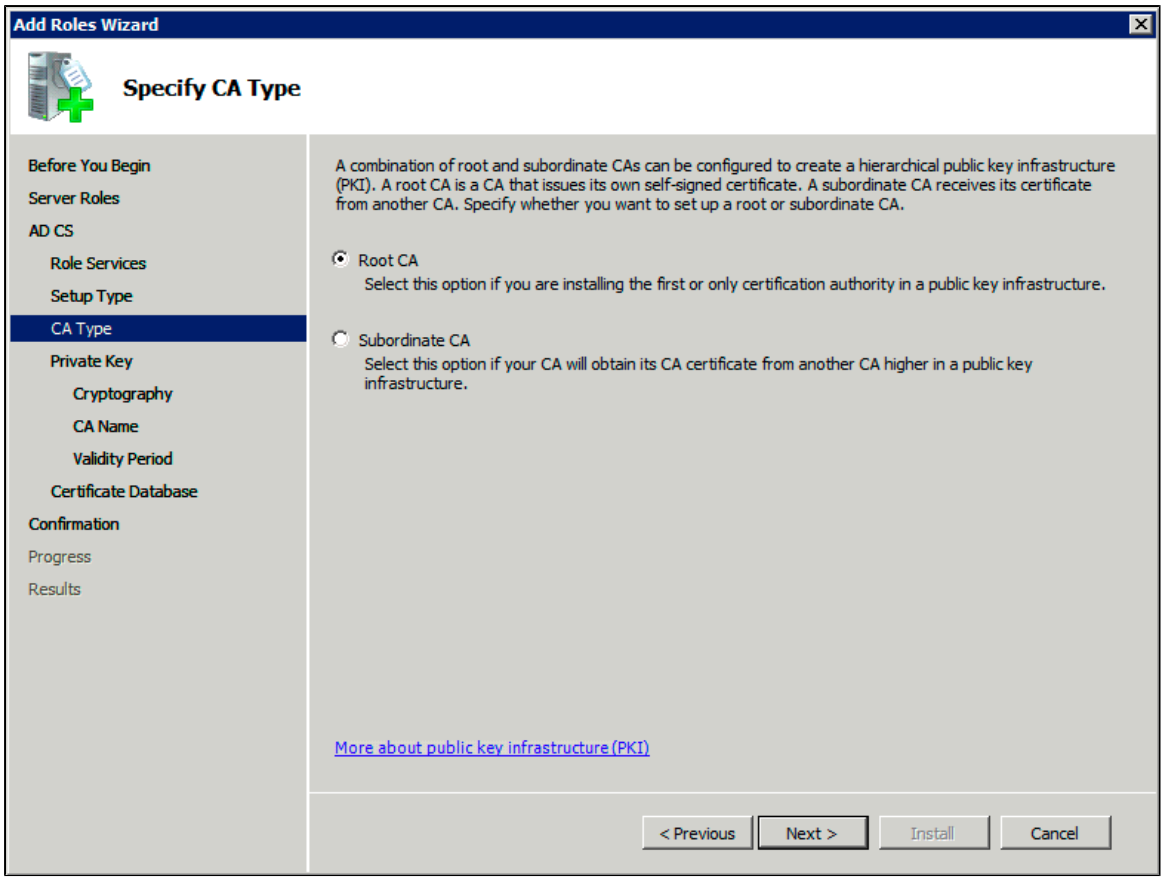
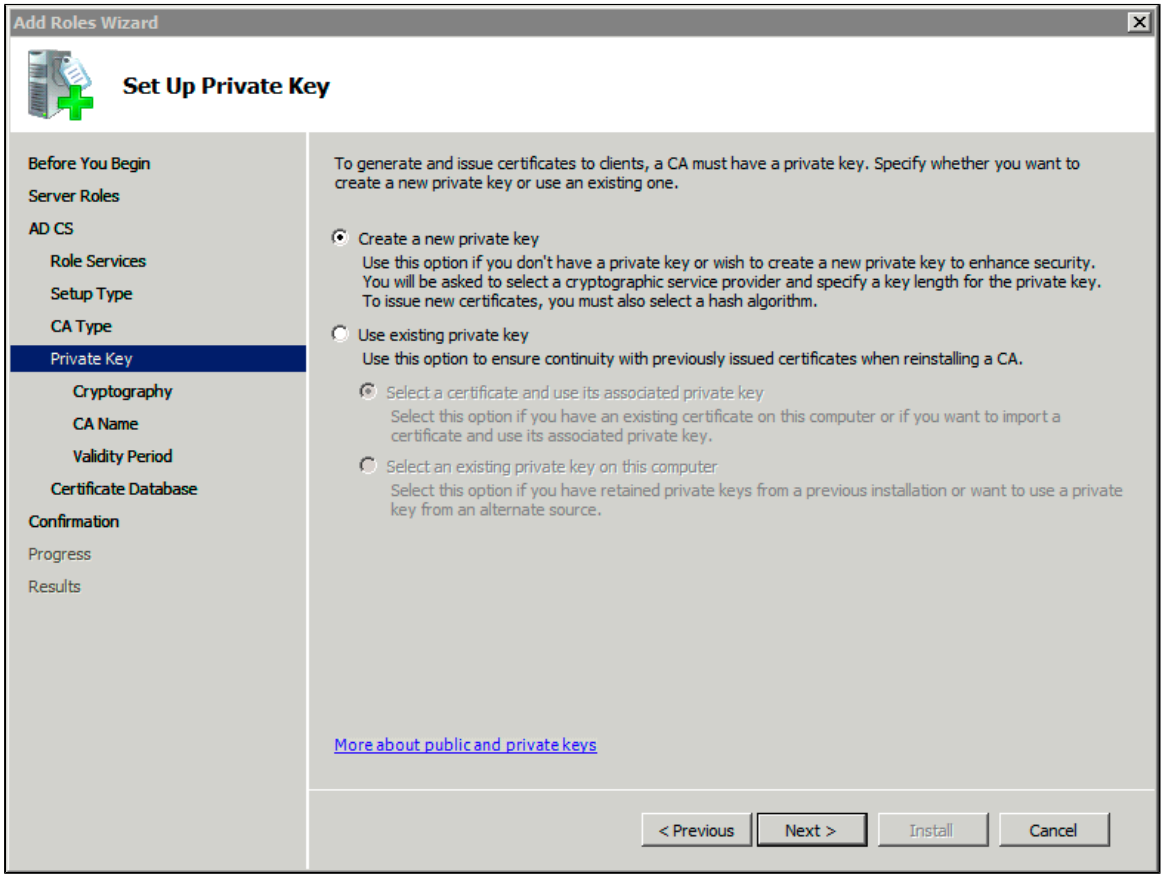


8. On the **Set Up Private Key** and **Configure Cryptography for CA** pages, you can configure optional configuration settings, including cryptographic service providers. However, the default values should be fine. Click **Next** twice.



9. In the **Common name for this CA** box, type the common name of the CA, and then click **Next**.

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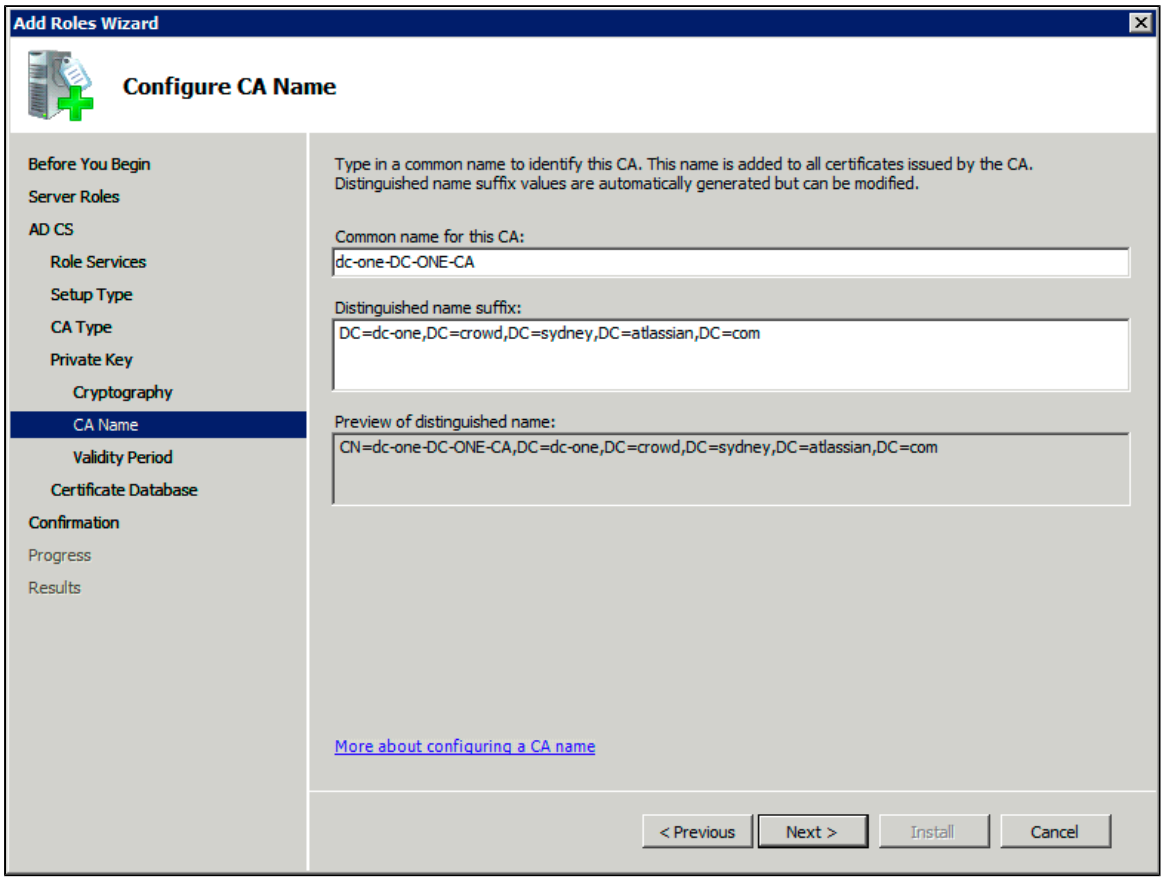

10. On the **Set Validity Period** page, accept the default values or specify other storage locations for the certificate database and the certificate database log, and then click **Next**.

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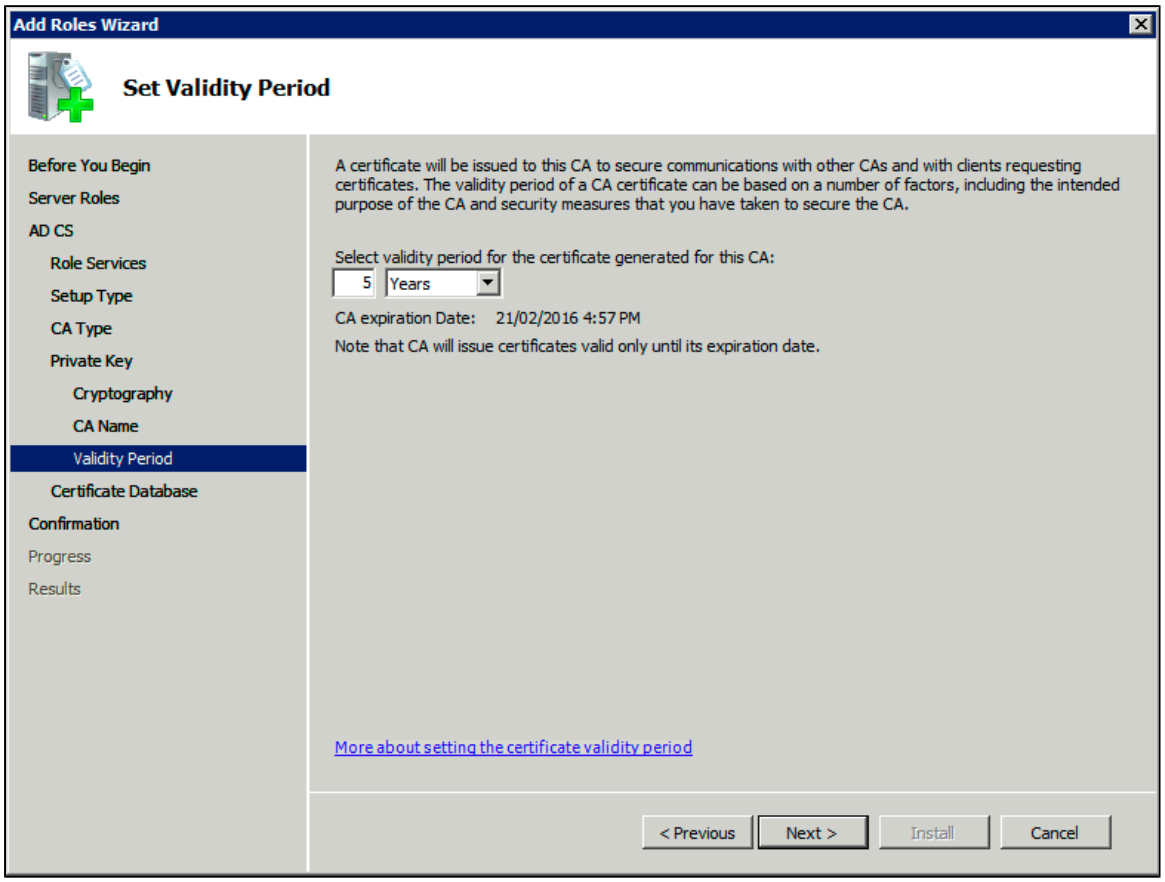

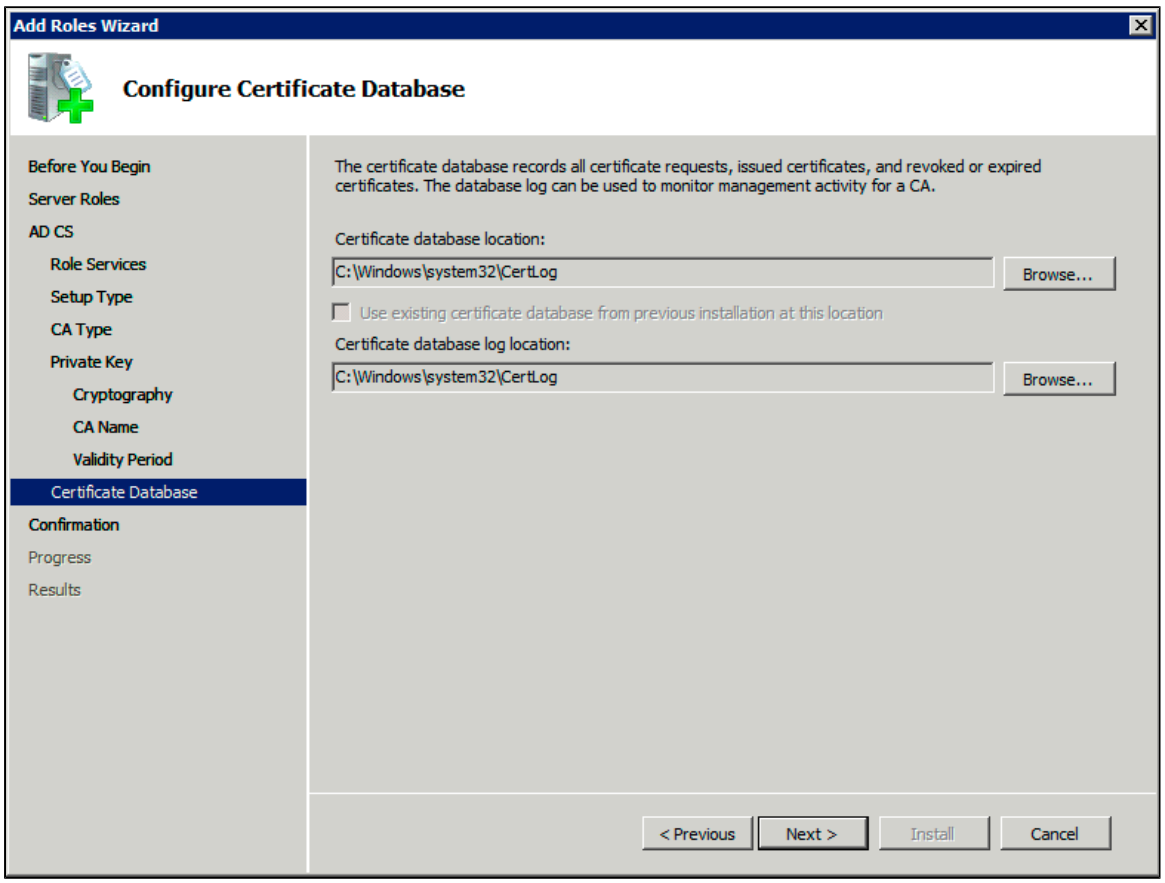

11. After verifying the information on the **Confirm Installation Selections** page, click **Install**.

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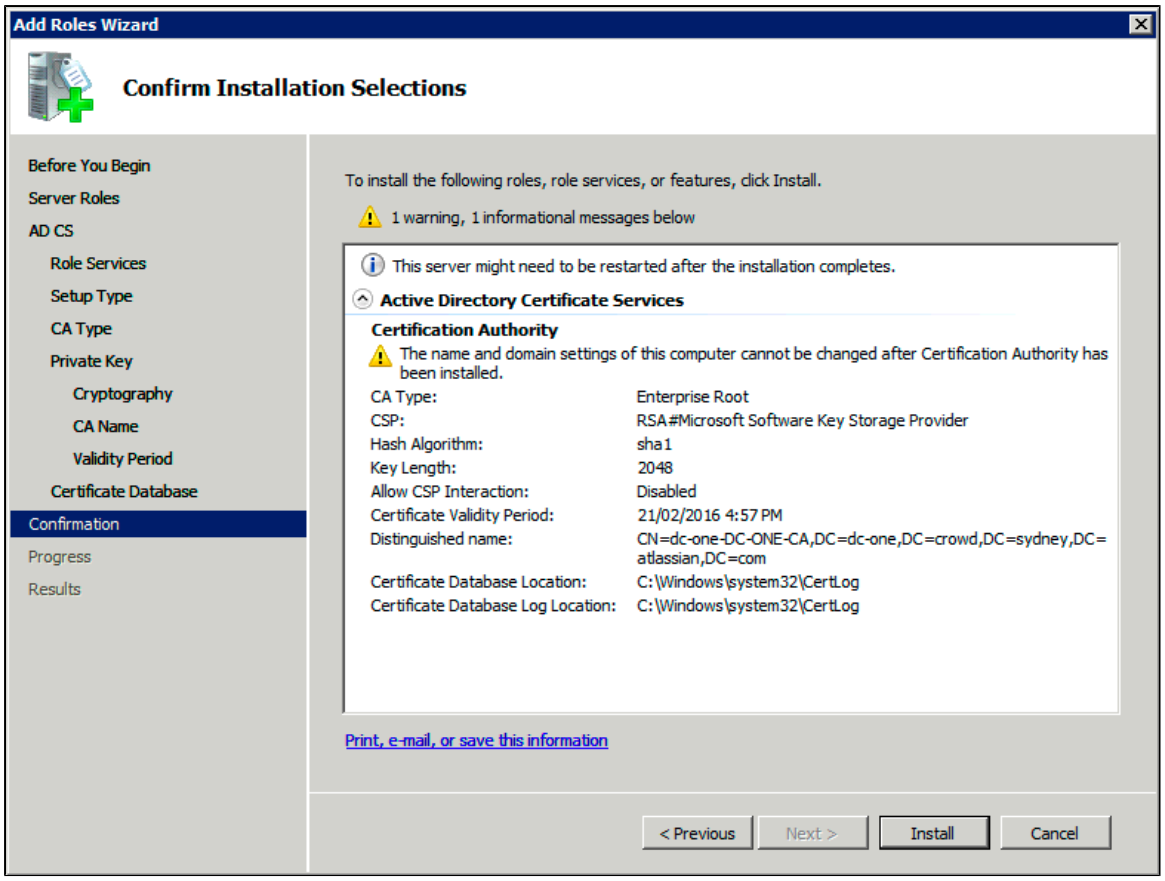
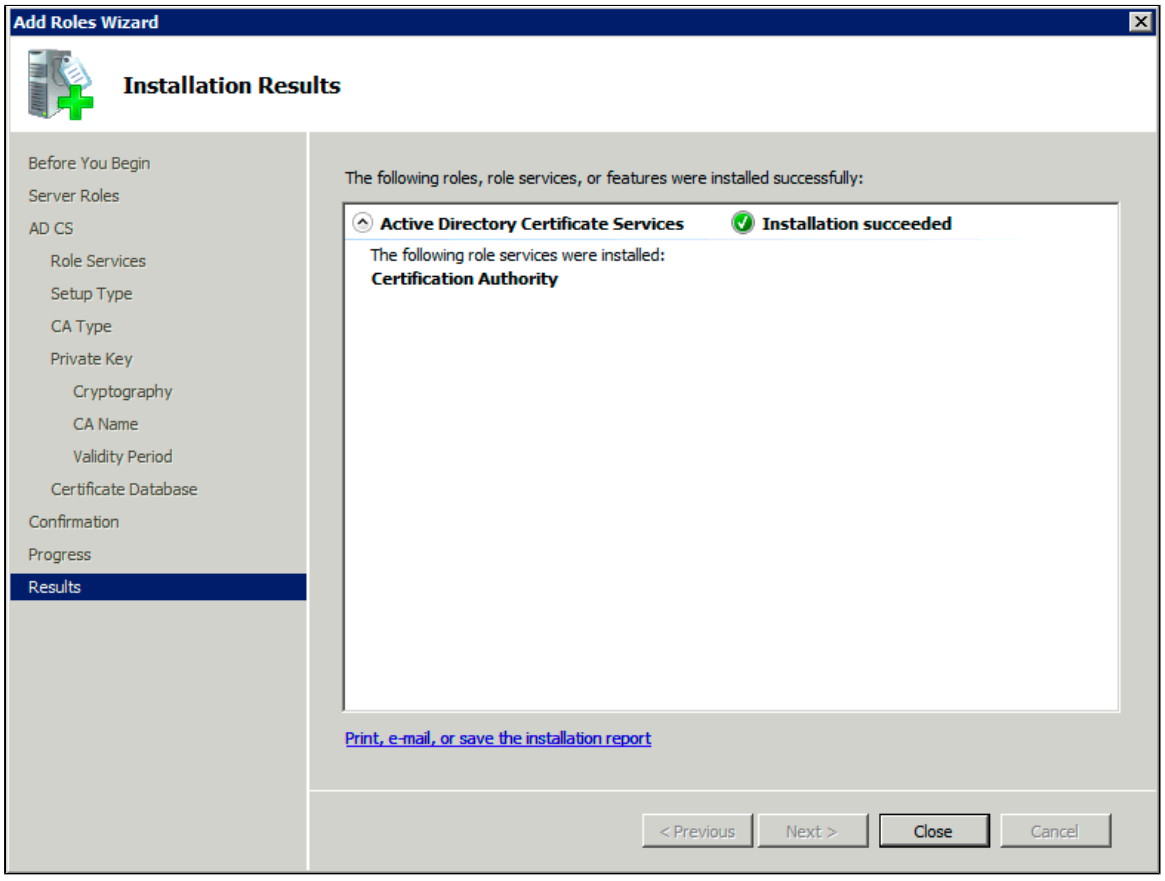


12. Review the information on the results screen to verify that the installation was successful.



Step 2. Obtain the Server Certificate

The steps above describe how to install the certification authority (CA) on your Microsoft Active Directory server.

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Next, you will need to add the Microsoft Active Directory server's SSL certificate to the list of accepted certificates used by the JDK that runs your application server.

The Active Directory certificate is automatically generated and placed in root of the C:\ drive, matching a file format similar to the tree structure of your Active Directory server. For example: `c:\ad2008.ad01.atlassian.com_ad01.crt`.

You can also export the certificate by executing this command on the Active Directory server:

```
certutil -ca.cert client.crt
```

Step 3. Import the Server Certificate

For an application server to trust your directory's certificate, the certificate must be imported into your Java runtime environment. The JDK stores trusted certificates in a file called a keystore. The default keystore file is called `cacerts` and it lives in the `jre\lib\security` sub-directory of your Java installation.

In the following examples, we use `server-certificate.crt` to represent the certificate file exported by your directory server. You will need to alter the instructions below to match the name actually generated.

Once the certificate has been imported as per the below instructions, you will need to restart the application to pick up the changes.

Windows

1. Navigate to the directory in which Java is installed. It's probably called something like `C:\Program Files\Java\jdk1.5.0_12`.
2. Run the command below, where `server-certificate.crt`is the name of the file from your directory server:

```
keytool -import -keystore .\jre\lib\security\cacerts -file
server-certificate.crt
```

3. `keytool` will prompt you for a password. The default keystore password is `changeit`.
4. When prompted `Trust this certificate? [no]:` enter `yes`to confirm the key import:

```
Enter keystore password:  changeit
Owner: CN=ad01, C=US
Issuer: CN=ad01, C=US
Serial number: 15563d6677a4e9e4582d8a84be683f9
Valid from: Tue Aug 21 01:10:46 ACT 2007 until: Tue Aug 21 01:13:59
ACT 2012
Certificate fingerprints:
         MD5:  D6:56:F0:23:16:E3:62:2C:6F:8A:0A:37:30:A1:84:BE
         SHA1:
73:73:4E:A6:A0:D1:4E:F4:F3:CD:CE:BE:96:80:35:D2:B4:7C:79:C1
Trust this certificate? [no]:  yes
Certificate was added to keystore
```

You may now use the '**Secure SSL**' option when connecting your application to your directory server.

UNIX

1. Navigate to the directory in which Java is installed. `cd $JAVA_HOME` will usually get you there.

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2. Run the command below, where `server-certificate.crt`is the name of the file from your directory server:

```
sudo keytool -import -keystore ./jre/lib/security/cacerts -file
server-certificate.crt
```

3. `keytool` will prompt you for a password. The default keystore password is `changeit`.
4. When prompted `Trust this certificate? [no]:` enter `yes`to confirm the key import:

```
Password:
Enter keystore password:  changeit
Owner: CN=ad01, C=US
Issuer: CN=ad01, C=US
Serial number: 15563d6677a4e9e4582d8a84be683f9
Valid from: Tue Aug 21 01:10:46 ACT 2007 until: Tue Aug 21 01:13:59
ACT 2012
Certificate fingerprints:
         MD5:  D6:56:F0:23:16:E3:62:2C:6F:8A:0A:37:30:A1:84:BE
         SHA1:
73:73:4E:A6:A0:D1:4E:F4:F3:CD:CE:BE:96:80:35:D2:B4:7C:79:C1
Trust this certificate? [no]:  yes
Certificate was added to keystore
```

You may now use the '**Secure SSL**' option when connecting your application to your directory server.

Mac OS X

1. Navigate to the directory in which Java is installed. This is usually `/Library/Java/Home`.
2. Run the command below, where `server-certificate.crt`is the name of the file from your directory server:

```
sudo keytool -import -keystore ./jre/lib/security/cacerts -file
server-certificate.crt
```

3. `keytool` will prompt you for a password. The default keystore password is `changeit`.
4. When prompted `Trust this certificate? [no]:` enter `yes`to confirm the key import:

```
Password:
Enter keystore password:  changeit
Owner: CN=ad01, C=US
Issuer: CN=ad01, C=US
Serial number: 15563d6677a4e9e4582d8a84be683f9
Valid from: Tue Aug 21 01:10:46 ACT 2007 until: Tue Aug 21 01:13:59
ACT 2012
Certificate fingerprints:
         MD5:  D6:56:F0:23:16:E3:62:2C:6F:8A:0A:37:30:A1:84:BE
         SHA1:
73:73:4E:A6:A0:D1:4E:F4:F3:CD:CE:BE:96:80:35:D2:B4:7C:79:C1
Trust this certificate? [no]:  yes
Certificate was added to keystore
```

You may now use the '**Secure SSL**' option when connecting your application to your directory server.

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RELATED TOPICS

Connecting to an LDAP Directory
Configuring User Directories

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Connecting to an Internal Directory with LDAP Authentication

You can connect your Confluence application to an LDAP directory for delegated authentication. This means that Confluence will have an internal directory that uses LDAP for authentication only. There is an option to create users in the internal directory automatically when they attempt to log in, as described in the settings section.

Overview

An internal directory with LDAP authentication offers the features of an internal directory while allowing you to store and check users' passwords in LDAP only. Note that the 'internal directory with LDAP authentication' is separate from the default 'internal directory'. On LDAP, all that the application does is to check the password. The LDAP connection is read only. Every user in the internal directory with LDAP authentication must map to a user on LDAP, otherwise they cannot log in.

When to use this option: Choose this option if you want to set up a user and group configuration within your application that suits your needs, while checking your users' passwords against the corporate LDAP directory. This option also helps to avoid the performance issues that may result from downloading large numbers of groups from LDAP.

On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Connecting Confluence to an Internal Directory with LDAP Authentication

To connect to an internal directory but check logins via LDAP:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**User Directories**' in the left-hand panel.
3. **Add** a directory and select type '**Internal with LDAP Authentication**'.
4. Enter the values for the settings, as described below.
5. Save the directory settings.
6. If you want LDAP users to be used in place of existing internal users, move the 'Internal with LDAP Authentication' directory to the top of the list. You can define the **directory order** by clicking the blue up- and down-arrows next to each directory on the '**User Directories**' screen. Here is a summary of how the directory order affects the processing:
   - The order of the directories is the order in which they will be searched for users and groups.

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- Changes to users and groups will be made only in the first directory where the application has permission to make changes.

For details see Managing Multiple Directories.

7. Add your users and groups in Confluence. See Adding and Inviting Users and Managing Site-Wide Permissions and Groups .

Server Settings

Setting	Description
Name	A descriptive name that will help you to identify the directory. Examples: • `Internal directory with LDAP Authentication` • `Corporate LDAP for Authentication Only`
Directory Type	Select the type of LDAP directory that you will connect to. If you are adding a new LDAP connection, the value you select here will determine the default values for some of the options on the rest of screen. Examples: • `Microsoft Active Directory` • `OpenDS` • And more.
Hostname	The host name of your directory server. Examples: • `ad.example.com` • `ldap.example.com` • `opends.example.com`
Port	The port on which your directory server is listening. Examples: • `389` • `10389` • `636` (for example, for SSL)
Use SSL	Select this check box if the connection to the directory server is an SSL (Secure Sockets Layer) connection. Note that you will need to configure an SSL certificate in order to use this setting.
Username	The distinguished name of the user that the application will use when connecting to the directory server. Examples: • `cn=administrator,cn=users,dc=ad,dc=example,dc=com` • `cn=user,dc=domain,dc=name` • `user@domain.name`
Password	The password of the user specified above.

Copying Users on Login

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Setting	Description
Copy User on Login	This option affects what will happen when a user attempts to log in. If this check box is selected, the user will be created automatically in the internal directory that is using LDAP for authentication when the user first logs in and their details will be synchronised on each subsequent log in. If this check box is not selected, the user's login will fail. If you select this check box the following additional fields will appear on the screen, which are described in more detail below: • Default Group Memberships • Synchronise Group Memberships • User Schema Settings (described in a separate section below)
Default Group Memberships	This field appears if you select the **Copy User on Login** check box. If you would like users to be automatically added to a group or groups, enter the group name(s) here. To specify more than one group, separate the group names with commas. Each time a user logs in, their group memberships will be checked. If the user does not belong to the specified group(s), their username will be added to the group(s). If a group does not yet exist, it will be added to the internal directory that is using LDAP for authentication. Please note that there is no validation of the group names. If you mis-type the group name, authorisation failures will result – users will not be able to access the applications or functionality based on the intended group name. Examples: • `confluence-users` • `bamboo-users,jira-users,jira-developers`

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Synchronise Group Memberships	This field appears if you select the **Copy User on Login** check box. If this check box is selected, group memberships specified on your LDAP server will be synchronised with the internal directory each time the user logs in. If you select this check box the following additional fields will appear on the screen, both described in more detail below: • Group Schema Settings (described in a separate section below) • Membership Schema Settings (described in a separate section below)

Schema Settings

Setting	Description
Base DN	The root distinguished name (DN) to use when running queries against the directory server. Examples: • `o=example,c=com` • `cn=users,dc=ad,dc=example,dc=com` • For Microsoft Active Directory, specify the base DN in the following format: `dc=domain1,dc=local`. You will need to replace the `domain1` and `local` for your specific configuration. Microsoft Server provides a tool called `ldp.exe` which is useful for finding out and configuring the the LDAP structure of your server.
User Name Attribute	The attribute field to use when loading the username. Examples: • `cn` • `sAMAccountName`

Advanced Settings

Setting	Description
Enable Nested Groups	Enable or disable support for nested groups. Some directory servers allow you to define a group as a member of another group. Groups in such a structure are called 'nested groups'. If you are using groups to manage permissions, you can create nested groups to allow inheritance of permissions from one group to its sub-groups.

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Use Paged Results	Enable or disable the use of the LDAP control extension for simple paging of search results. If paging is enabled, the search will retrieve sets of data rather than all of the search results at once. Enter the desired page size – that is, the maximum number of search results to be returned per page when paged results are enabled. The default is 1000 results.
Follow Referrals	Choose whether to allow the directory server to redirect requests to other servers. This option uses the node referral (JNDI lookup `java.naming.referral`) configuration setting. It is generally needed for Active Directory servers configured without proper DNS, to prevent a 'javax.naming.PartialResultException: Unprocessed Continuation Reference(s)' error.

User Schema Settings

Note: this section is only visible when **Copy User on Login** is enabled.

Setting	Description
Additional User DN	This value is used in addition to the base DN when searching and loading users. If no value is supplied, the subtree search will start from the base DN. Example: • `ou=Users`
User Object Class	This is the name of the class used for the LDAP user object. Example: • `user`
User Object Filter	The filter to use when searching user objects. Example: • `(&(objectCategory=Person)(sAMAccountName=*))`
User Name RDN Attribute	The RDN (relative distinguished name) to use when loading the username. The DN for each LDAP entry is composed of two parts: the RDN and the location within the LDAP directory where the record resides. The RDN is the portion of your DN that is not related to the directory tree structure. Example: • `cn`
User First Name Attribute	The attribute field to use when loading the user's first name. Example: • `givenName`

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User Last Name Attribute	The attribute field to use when loading the user's last name. Example: • `sn`
User Display Name Attribute	The attribute field to use when loading the user's full name. Example: • `displayName`
User Email Attribute	The attribute field to use when loading the user's email address. Example: • `mail`

Group Schema Settings

Note: this section is only visible when both **Copy User on Login** and **Synchronise Group Memberships** are enabled.

Setting	Description
Additional Group DN	This value is used in addition to the base DN when searching and loading groups. If no value is supplied, the subtree search will start from the base DN. Example: • `ou=Groups`
Group Object Class	This is the name of the class used for the LDAP group object. Examples: • `groupOfUniqueNames` • `group`
Group Object Filter	The filter to use when searching group objects. Example: • `(objectCategory=Group)`
Group Name Attribute	The attribute field to use when loading the group's name. Example: • `cn`
Group Description Attribute	The attribute field to use when loading the group's description. Example: • `description`

Membership Schema Settings

Note: this section is only visible when both **Copy User on Login** and **Synchronise Group Memberships** are enabled.

Setting	Description

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Group Members Attribute	The attribute field to use when loading the group's members. Example: • `member`
User Membership Attribute	The attribute field to use when loading the user's groups. Example: • `memberOf`
Use the User Membership Attribute, when finding the user's group membership	Select the check box if your directory server supports the group membership attribute on the user. (By default, this is the 'memberOf' attribute.) • If this check box is selected, your application will use the group membership attribute on the user when **retrieving the members of a given group**. This will result in a more efficient retrieval. • If this check box is not selected, your application will use the members attribute on the group ('member' by default) for the search.

Diagrams of Possible Configurations

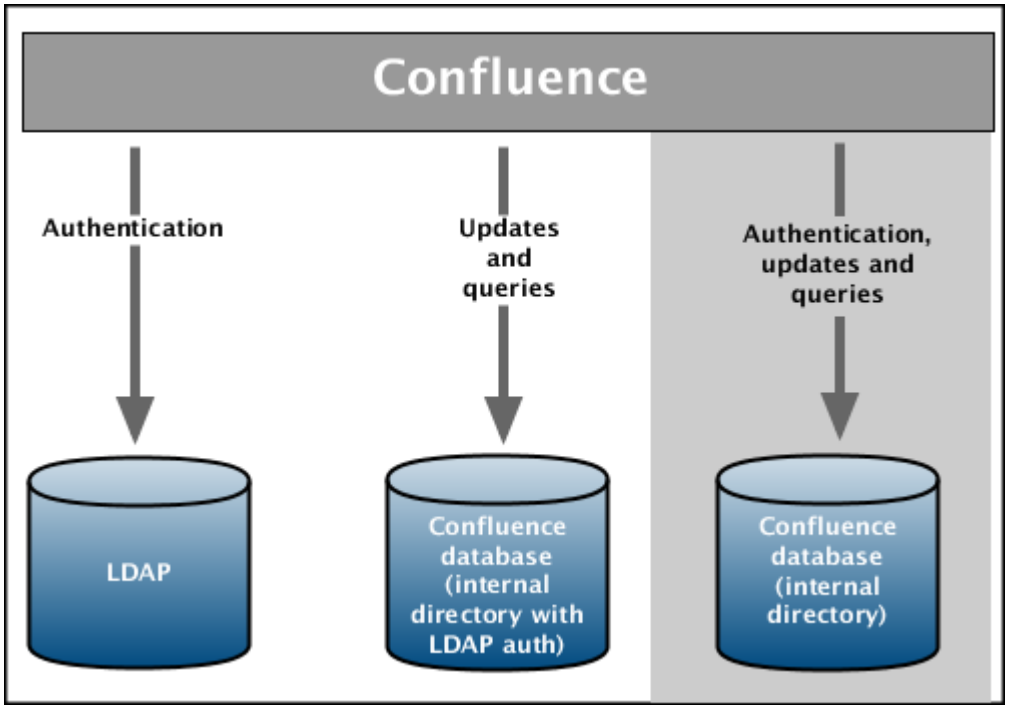

Diagram above: Confluence connecting to an LDAP directory for authentication only.

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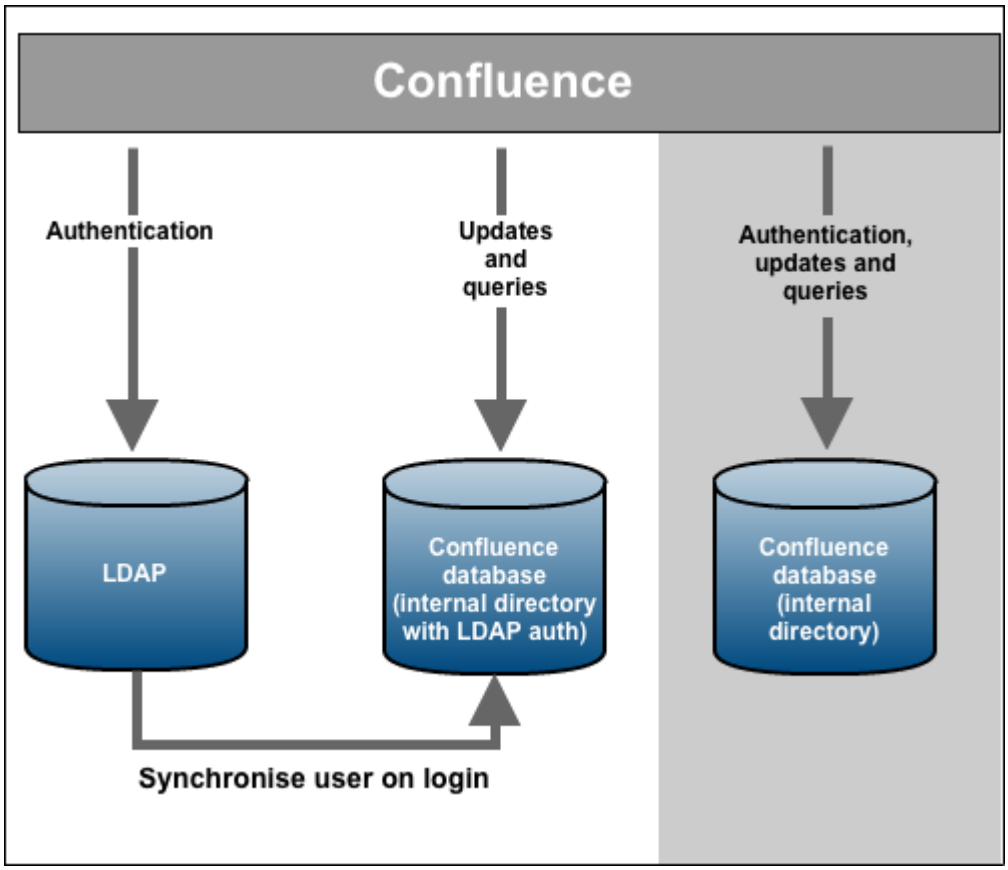

Diagram above: Confluence connecting to an LDAP directory for authentication only, with each user synchronised with the internal directory that is using LDAP authentication when they log in to Confluence.

RELATED TOPICS

Configuring User Directories

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management
- Managing Multiple Directories
- Managing Nested Groups
- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

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Connecting to Crowd or JIRA for User Management

You can connect your Confluence application to Atlassian Crowd or to JIRA (version 4.3 or later) for management of users and groups, and for authentication (verification of a user's login).

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⚠ *The information on this page does not apply to Confluence OnDemand.*

Connecting Confluence to Crowd for User Management

Atlassian Crowd is an application security framework that handles authentication and authorisation for your web-based applications. With Crowd you can integrate multiple web applications and user directories, with support for single sign-on (SSO) and centralised identity management. The Crowd Administration Console provides a web interface for managing directories, users and their permissions. See the Crowd Administration Guide.

When to use this option: Connect to Crowd if you want to use the full Crowd functionality to manage your directories, users and groups. You can connect your Crowd server to a number of directories of all types that Crowd supports, including custom directory connectors.

To connect Confluence to Crowd:

1. Go to your **Crowd Administration Console** and define the Confluence application to Crowd. See the Crowd documentation: Adding an Application.
2. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
3. Click '**User Directories**' in the left-hand panel.
4. **Add** a directory and select type '**Atlassian Crowd**'. Enter the settings as described below.
5. Save the directory settings.
6. Define the **directory order** by clicking the blue up- and down-arrows next to each directory on the '**User Directories**' screen. Here is a summary of how the directory order affects the processing:
   - The order of the directories is the order in which they will be searched for users and groups.
   - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

   For details see Managing Multiple Directories.
7. If required, configure Confluence to use Crowd for single sign-on (SSO) too. See the Crowd documentation: Integrating Crowd with Atlassian Confluence.

Crowd Settings in Confluence

Setting	Description
Name	A meaningful name that will help you to identify this Crowd server amongst your list of directory servers. Examples: • `Crowd Server` • `Example Company Crowd`
Server URL	The web address of your Crowd console server. Examples: • `http://www.example.com:8095/crowd/` • `http://crowd.example.com`
Application Name	The name of your application, as recognised by your Crowd server. Note that you will need to define the application in Crowd too, using the Crowd administration Console. See the Crowd documentation on adding an application.

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Application Password	The password which the application will use when it authenticates against the Crowd framework as a client. This must be the same as the password you have registered in Crowd for this application. See the Crowd documentation on adding an application.

Crowd Permissions

Setting	Description
Read Only	The users, groups and memberships in this directory are retrieved from Crowd and can only be modified via Crowd. You cannot modify Crowd users, groups or memberships via the application administration screens.
Read/Write	The users, groups and memberships in this directory are retrieved from Crowd. When you modify a user, group or membership via the application administration screens, the changes will be applied directly to Crowd. Please ensure that the application has modification permissions for the relevant directories in Crowd. See the Crowd documentation: Specifying an Application's Directory Permissions.

Advanced Crowd Settings

Setting	Description
Enable Nested Groups	Enable or disable support for nested groups. Before enabling nested groups, please check to see if the user directory or directories in Crowd support nested groups. When nested groups are enabled, you can define a group as a member of another group. If you are using groups to manage permissions, you can create nested groups to allow inheritance of permissions from one group to its sub-groups.
Synchronisation Interval (minutes)	Synchronisation is the process by which the application updates its internal store of user data to agree with the data on the directory server. The application will send a request to your directory server every x minutes, where 'x' is the number specified here. The default value is 60 minutes.

Connecting Confluence to JIRA for User Management

Note that the license tiers for JIRA and Confluence do not need to match to use this feature. For example, you can manage a Confluence 50 user license with JIRA, even if JIRA only has a 25 user license.

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Subject to certain limitations, you can connect a number of Atlassian web applications to a single JIRA server for centralised user management.

When to use this option: You can only connect to a server running **JIRA 4.3 or later**. Choose this option as an alternative to Atlassian Crowd, for simple configurations with a limited number of users.

If you are running JIRA 4.2 or earlier, please see Connecting to JIRA 4.2 or Earlier for User Management.

To connect Confluence to JIRA 4.3 or later:

1. Go to your **JIRA administration screen** and define the Confluence application to JIRA:
    - For JIRA 4.3.x, select **'Other Applications'** from the **'Users, Groups & Roles'** section of the 'Administration' menu.
    - For JIRA 4.4 or later, select **'Users' > 'JIRA User Server'** in Administration mode.
    - Click **'Add Application'**.
    - Enter the **application name** and **password** that Confluence will use when accessing JIRA.
    - Enter the **IP address** or addresses of your Confluence server. Valid values are:
        - A full IP address, e.g. `192.168.10.12`.
        - A wildcard IP range, using CIDR notation, e.g. `192.168.10.1/16`. For more information, see the introduction to CIDR notation on Wikipedia and RFC 4632.
    - **Save** the new application.
2. Set up the JIRA user directory in Confluence:
    - Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
    - Click '**User Directories**' in the left-hand panel.
    - **Add** a directory and select type '**Atlassian JIRA**'.
    - Enter the settings as described below. When asked for the **application name** and **password**, enter the values that you defined for your Confluence application in the settings on JIRA.
    - Save the directory settings.
    - Define the **directory order** by clicking the blue up- and down-arrows next to each directory on the '**User Directories**' screen. Here is a summary of how the directory order affects the processing:
        - The order of the directories is the order in which they will be searched for users and groups.
        - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

    For details see Managing Multiple Directories.
3. In order to use Confluence, users must be a member of the `confluence-users` group or have Confluence 'can use' permission. Follow these steps to configure your Confluence groups in JIRA:
    a. Add the `confluence-users` and `confluence-administrators` groups in JIRA.
    b. Add your own username as a member of both of the above groups.
    c. Choose one of the following methods to give your existing JIRA users access to Confluence:
        - Option 1: In JIRA, find the groups that the relevant users belong to. Add the groups as members of one or both of the above Confluence groups.
        - Option 2: Log in to Confluence using your JIRA account and go to the Confluence **Administration Console**. Click '**Global Permissions**' and assign the '**can use**' permission to the relevant JIRA groups.

Ensure that you have added Confluence URL into JIRA Whitelist in `JIRA Administration >> System >> Security >> Whitelist`. For example: https://confluence.atlassian.com/ or refer to this guide: Configuring the Whitelist

JIRA Settings in Confluence

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Setting	Description
Name	A meaningful name that will help you to identify this JIRA server amongst your list of directory servers. Examples: • `JIRA Server` • `My Company JIRA`
Server URL	The web address of your JIRA server. Examples: • `http://www.example.com:8080` • `http://jira.example.com`
Application Name	The name used by your application when accessing the JIRA server that acts as user manager. Note that you will also need to define your application to that JIRA server, via the '**Other Applications**' option in the 'Users, Groups & Roles' section of the 'Administration' menu.
Application Password	The password used by your application when accessing the JIRA server that acts as user manager.

JIRA Permissions

Setting	Description
Read Only	The users, groups and memberships in this directory are retrieved from the JIRA server that is acting as user manager. They can only be modified via that JIRA server.
Read/Write	The users, groups and memberships in this directory are retrieved from the JIRA server that is acting as user manager. When you modify a user, group or membership, the changes will be applied directly to your application and to the JIRA server that is acting as user manager.

Advanced JIRA Settings

Setting	Description
Enable Nested Groups	Enable or disable support for nested groups. Before enabling nested groups, please check to see if nested groups are enabled on the JIRA server that is acting as user manager. When nested groups are enabled, you can define a group as a member of another group. If you are using groups to manage permissions, you can create nested groups to allow inheritance of permissions from one group to its sub-groups.

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Synchronisation Interval (minutes)	Synchronisation is the process by which the application updates its internal store of user data to agree with the data on the directory server. The application will send a request to your directory server every x minutes, where 'x' is the number specified here. The default value is 60 minutes.

Diagrams of Some Possible Configurations

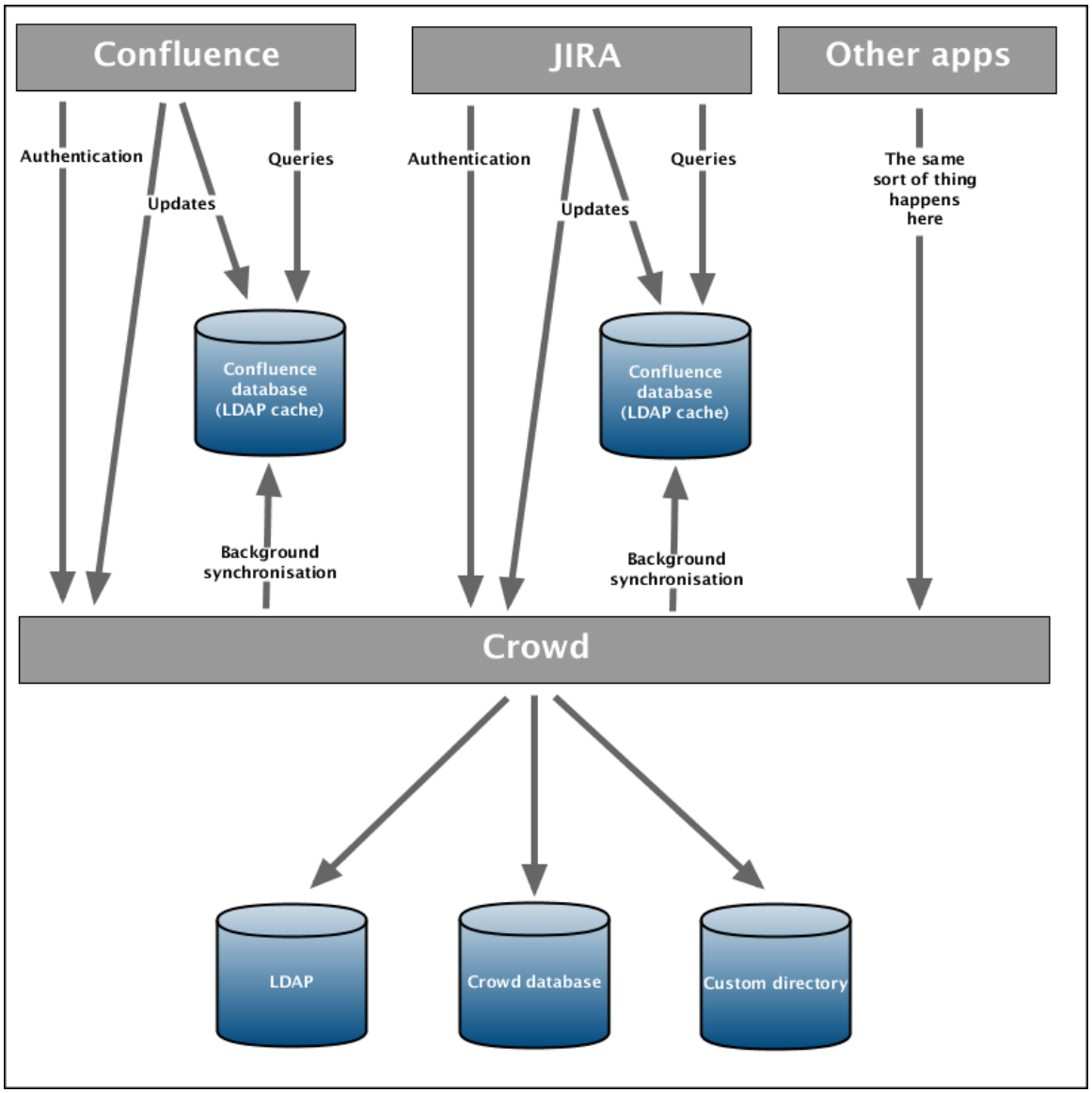

Diagram above: Confluence, JIRA and other applications connecting to Crowd for user management.

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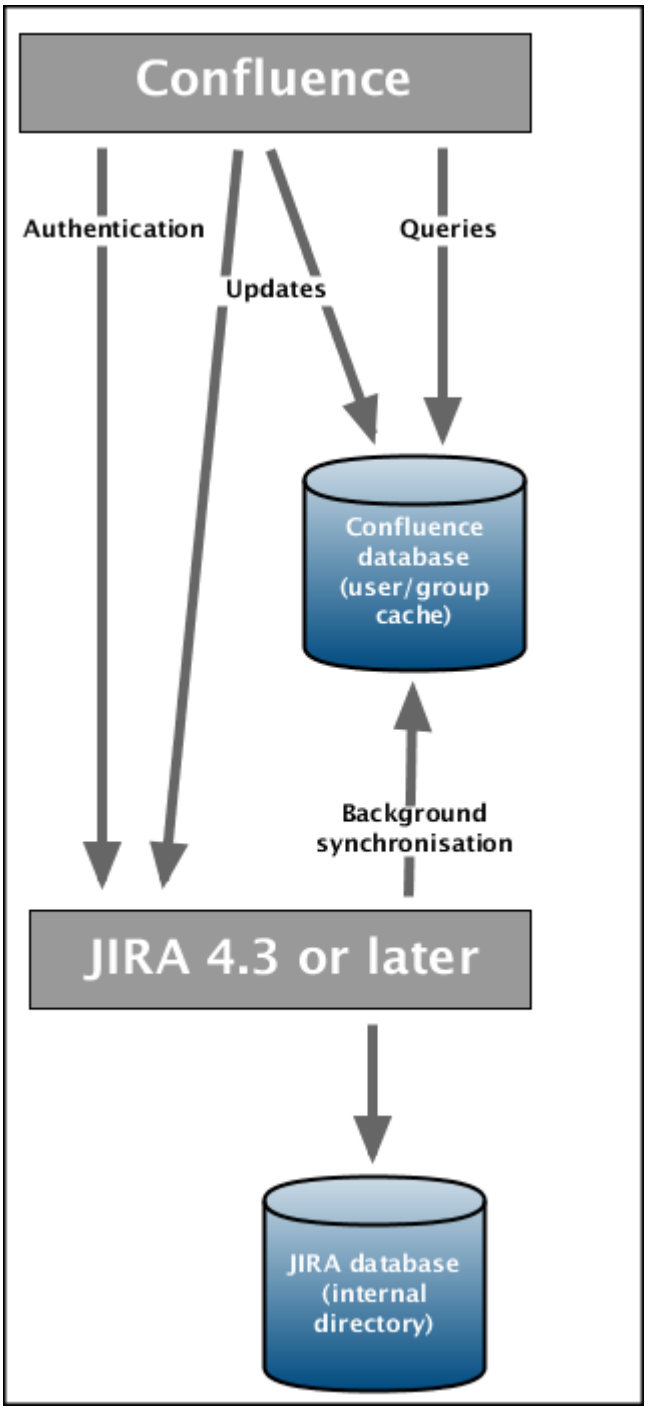

Diagram above: Confluence connecting to JIRA for user management.

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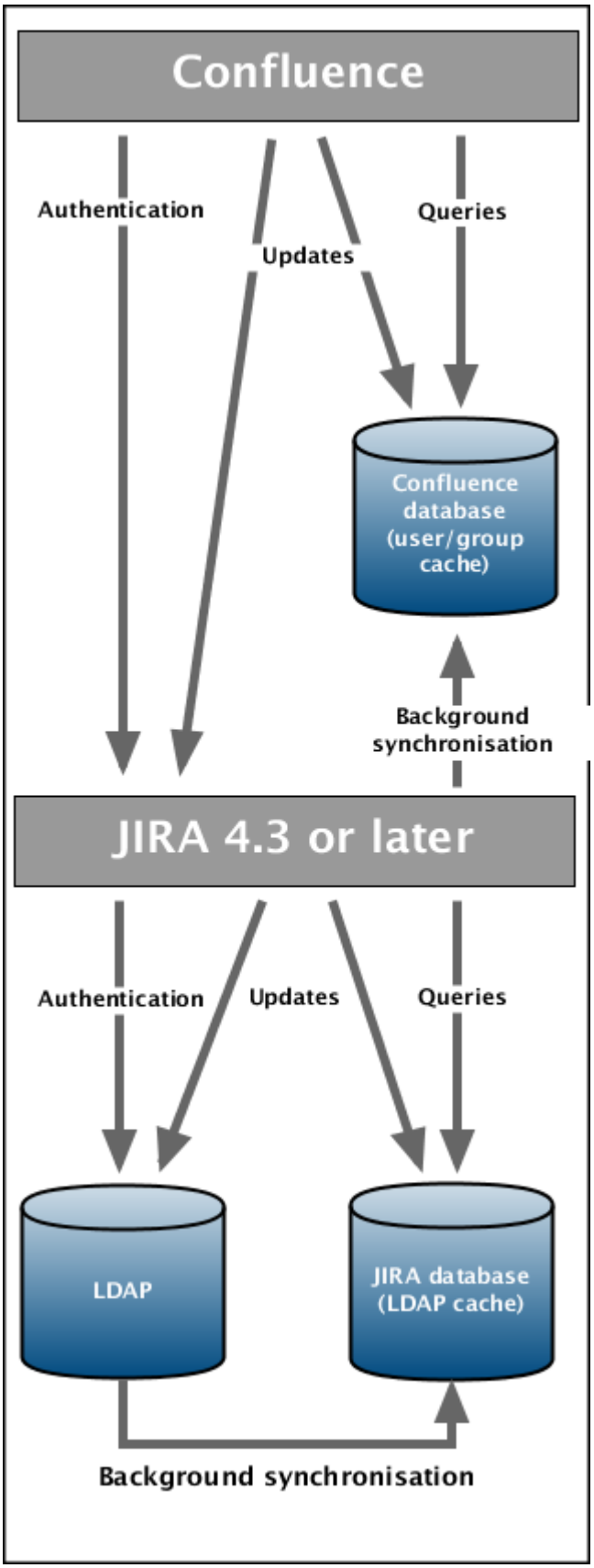

Diagram above: Confluence connecting to JIRA for user management, with JIRA in turn connecting to LDAP.

Troubleshooting

Below are some error messages you may encounter. If you run into problems, you should turn on WARN logging for the relevant class. See Configuring Logging.

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Error	Message	Cause
error.jirabaseurl.connection.refused	Connection refused. Check if an instance of JIRA 4.3 or later is running on the given url	This may be because: • JIRA url is incorrect • JIRA instance is not running on the specified url. • JIRA instance running on the specified url is not 4.3 or later.
error.applicationlink.connection.refused	Failed to establish application link between JIRA server and Confluence server.	Unable to create an application link between JIRA and Confluence. This may be because: • Confluence or JIRA url is incorrect • the instance is not running on the specified url • credentials are incorrect. Refer to the Confluence log files for further troubleshooting information.
error.jirabaseurl.not.valid	This is not a valid url for JIRA 4.3 or later.	A runtime exception has occured. Refer to the Confluence log files for further troubleshooting information.

RELATED TOPICS

Configuring User Directories

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management
- Managing Multiple Directories
- Managing Nested Groups
- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

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Reverting from Crowd or JIRA to Internal User Management

If your Confluence site currently uses JIRA or Crowd for user management, you can revert to internal user management as described below. If your Confluence instance has only a few users, it is easier to recreate the users and groups in Confluence manually. If you have a large number of users and groups, it is more efficient to migrate the relevant users and groups into the Confluence Internal directory.

⚠ Both options provided below will reset the affected users' passwords. When done, be sure to notify them to use the 'Reset My Password' link on the Confluence log in page before they attempt to log in.

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On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Option 1 – Manually Recreate Users and Groups in Confluence

Use this option if you have only a few users and groups.

1. Log in to Confluence as a Confluence system administrator.
2. Go to the user directories administration screen and move the **internal** directory to the top of the list of directories, by clicking the arrows in the '**Order**' column.
3. Make sure that you have at least one user from the **internal** directory in each of the `confluence-users` and `confluence-administrators` groups.
4. Make sure that you have a username in the **internal**directory with Confluence system administrator permissions.
    - If you do not have such a user, add a new one now, and log out of Confluence.
    - Log back in as the user you just added, and go back to the user directories administration screen.
5. Disable the '**Atlassian Crowd**' directory.
6. Manually add the required users and groups in Confluence. They will be added to the internal directory, because you have moved it to the top of the list of directories.
    - If you have assigned Confluence permissions to a group which exists in JIRA, you must create a group in Confluence with the same name.
    - If a user who exists in JIRA has created content or has had permissions assigned to them in Confluence, you must also create that user in Confluence.
7. Add the users to the required groups.

Option 2 – Transfer Crowd/JIRA Users and Groups to the Confluence Database

Use this option to migrate External Application (Crowd or JIRA) users into the Confluence database. You need a knowledge of SQL to perform this task.

The SQL commands given below are tailored for **MySQL**. If you are using a database other than MySQL, you will need to modify the SQL to work in your database.

Step 1. Create Backups

Creating backups is the only way to restore your data if something goes wrong.

1. From Confluence, create a full XML site backup including attachments.
2. Stop Confluence.
3. Make a backup copy of the Confluence home and installation directories.
4. Repeat the above steps for your External Application.
5. From your MySQL administration tool, create a database backup for the Crowd/JIRA and Confluence databases.

Step 2. Replace Confluence User Management

Use the SQL below to move groups and users from your External Application to Confluence by transferring table content. The SQL provided is specific to MySQL and must be modifed for other databases.
Find the IDs for your Directories

1. Run the following command and take note of the resulting number. It will be referenced throughout the following instructions as <Confluence Internal ID>.

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```
select id from cwd_directory where directory_name='Confluence Internal
Directory';
```

2. From the User Directories administration page, find the name of the directory who's users/groups you want to move. Run the following command and take note of the resulting number. It will be referenced throughout the following instructions as <External Application ID>.

```
select id from cwd_directory where directory_name='<External Directory Name>';
```

Move Groups to Confluence

1. It is possible that you have several groups in your Internal Directory that have the same name as groups in your External Application. To find these, run:

```
select distinct a.id, a.directory_id, a.group_name, d.directory_name from
cwd_group a join cwd_group b on a.group_name=b.group_name join cwd_directory d
on d.id=a.directory_id where a.directory_id != b.directory_id;
```

   a. If you have results from the previous query, for each of the group names that have duplicates, find the id for the group in the Confluence Internal Directory (<internal group id>) and the External Application (<external group id>). Run the following:

```
update cwd_group_attribute set group_id=<internal group id>,
directory_id=<Confluence Internal Id> where group_id=<external group
id>;
update cwd_membership set child_group_id=<internal group id> where
child_group_id=<external group id>;
update cwd_membership set parent_id=<internal group id> where
parent_id=<external group id>;
delete from cwd_group where id=<external group id>;
```

2. Move all the groups in the External Application to the Confluence Internal Directory.

```
update cwd_group set directory_id=<Confluence Internal ID> where
directory_id=<External Application ID>;
```

Move Users to Confluence

1. It is possible that you have several users in your Internal Directory that have the same name as users in your External Application. To find these, run:

```
select distinct a.id, a.directory_id, a.user_name, d.directory_name from
cwd_user a join cwd_user b on a.user_name=b.user_name join cwd_directory d on
d.id=a.directory_id where a.directory_id != b.directory_id;
```

   a. If you have results from the previous query, for each of the user names that have duplicates, find the id for the user in the Confluence Internal Directory (<internal user id>) and the External

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Application (<external user id>). Run the following:

```
update cwd_membership set child_user_id=<internal user id> where
child_user_id=<external user id>;
update cwd_user_credential_record set user_id=<internal user id> where
user_id=<external user id>;
update cwd_user_attribute set user_id=<internal user id>,
directory_id=<Confluence Internal ID> where user_id=<external user id>;
delete from cwd_user where id=<external user id>;
```

2. Move all the users in the External Application to the Confluence Internal Directory.

```
update cwd_user set directory_id=<Confluence Internal ID> where
directory_id=<External Application ID>;
```

Delete the External Application directory

1. You need to change the order of your directories so that the Internal directory is at the top, and active.
   a. If you have only two directories - the Internal and the External Application directory you are deleting, then do the following:

```
update cwd_app_dir_mapping set list_index = 0 where directory_id =
<Confluence Internal ID>;
```

   b. If you have more than two directories, you need to rearrange them so the Internal Directory is at the top (list_index 0) and the External Application directory you are deleting is at the bottom.
      - List the directories and their order using

```
select d.id, d.directory_name, m.list_index from cwd_directory d
join cwd_app_dir_mapping m on d.id=m.directory_id order by
m.list_index;
```

      - Change the list indexes so that they are in the order you want. Directory order can be rearranged using

```
update cwd_app_dir_mapping set list_index = <position> where
directory_id = <directory id>;
```

   c. Check that the internal directory is enabled.
      - List the internal directory. An enabled directory will have its 'active' column set to 'T'

```
select id, directory_name, active from cwd_directory where id =
<Internal Directory id>;
```

      - If the internal directory is not active, activate it by

```
update cwd_directory set active = 'T' where id = <Internal
Directory id>;
```

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2. When the directories are ordered correctly, delete the External Application directory from the directory order:

```
delete from cwd_app_dir_operation where app_dir_mapping_id = (select id from
cwd_app_dir_mapping where directory_id = <External Application ID>);
delete from cwd_app_dir_mapping where directory_id = <External Application
ID>;
```

3. The External Application directory is referenced in several other tables in the database. You need to remove the remaining references to it:

```
delete from cwd_directory_attribute where directory_id=<External Application
ID>;
delete from cwd_directory_operation where directory_id=<External Application
ID>;
```

4. All references to the External Directory should now have been removed. Delete the directory using:

```
delete from cwd_directory where id = <External Application ID>;
```

Reset passwords

1. All users who were in the External Directory you deleted, including admins, will be unable to log in. Their passwords need to be reset by choosing the 'Forgot your password?' link on the login page. Alternatively, use the instructions at Restoring Passwords To Recover Admin User Rights to reset the administrator password, then set the users' passwords for them via the Manage Users page in the administration screen.

RELATED TOPICS

Configuring User Directories

Connecting to JIRA 4.2 or Earlier for User Management

Atlassian JIRA is an issue and project tracking tool. Like Confluence, JIRA offers the ability to store its users and groups in its database. You can configure Confluence to look for its users and groups in the JIRA database. This page describes the **legacy JIRA database connector**, which provides a direct connection to the JIRA database.

When to use this option: Choose the legacy JIRA database connector if your JIRA server is **JIRA 4.2 or earlier**, for backwards compatibility with the already-existing option for Confluence to use JIRA for user management.

*If you are using **JIRA 4.3 or later**, you cannot use the legacy JIRA database connector. Instead, choose the '**Atlassian JIRA**' directory type.*

On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Connecting Confluence to JIRA

To connect Confluence to JIRA 4.2 or earlier:

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1. Edit the Confluence `server.xml` file, to construct the datasource location, as described below.
2. Restart Confluence.
3. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
4. Click **User Directories** in the left-hand panel.
5. **Add** a directory and select type **Legacy Atlassian JIRA (4.2 and earlier)**. Enter the settings as described below.
6. Save the directory settings.
7. Define the directory order by clicking the blue up- and down-arrows next to each directory on the 'User Directories' screen. Here is a summary of how the directory order affects the processing:
   - The order of the directories is the order in which they will be searched for users and groups.
   - Changes to users and groups will be made only in the first directory where the application has permission to make changes.

   For details see Managing Multiple Directories.
8. In order to use Confluence, users must be a member of the `confluence-users` group or have Confluence 'can use' permission. Follow these steps to configure your Confluence groups in JIRA:
   a. Add the `confluence-users` and `confluence-administrators` groups in JIRA.
   b. Add your own username as a member of both of the above groups.
   c. Choose one of the following methods to give your existing JIRA users access to Confluence:
      - Option 1: In JIRA, find the groups that the relevant users belong to. Add the groups as members of one or both of the above Confluence groups.
      - Option 2: Log in to Confluence using your JIRA account and go to the Confluence **Administration Console**. Click '**Global Permissions**' and assign the '**can use**' permission to the relevant JIRA groups.

JIRA Settings in Confluence

Setting	Description
Name	A meaningful name that will help you to identify this JIRA server amongst your list of directory servers. Examples: • `JIRA` • `Example Company JIRA`

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Datasource Location	The JNDI name of the JIRA datasource configured in your application server. Example: `java:comp/env/jdbc/YourJiraDatasource` In JIRA standalone distributions (using the default application server, Tomcat 6) you can construct the datasource location as follows: 1. Open your `<jira_install>/conf/server.xml` file in a text editor. 2. Look for the database setup section in that file. It looks something like this: `<Resource auth="Container" driverClassName="com.mysql.jdbc.Driver" maxActive="20" name="*jdbc/JiraDS*" password="jirauser" type="javax.sql.DataSource" url="jdbc:mysql://localhost/jiradb?useUnicode=true&characterEncoding=UTF8" username="jirauser" validationQuery="select 1"/>` 3. Copy the above lines (the 'Resource' section) and paste it to your Confluence's `server.xml` file (located at `<confluence_install>/conf/server.xml`), under the `Context path`. This will then expose the value of the name attribute as the JNDI resource locator. 4. Copy the JNDI name from the `name` parameter. In this example, the datasource location is: `java:comp/env/jdbc/JiraDS`

RELATED TOPICS

Configuring User Directories

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management
- Managing Multiple Directories
- Managing Nested Groups
- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

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Managing Multiple Directories

This page describes what happens when you have defined more than one user directory in Confluence. For example, you may have an internal directory and you may also connect to an LDAP directory server and/or other types of user directories. When you connect to a new directory server, you also need to define the **directory order**.

Avoid duplicate usernames across directories. If you are connecting to more than one user directory, we recommend that you ensure the usernames are unique to one directory. For example, we do not recommend that you have a user `jsmith` in both 'Directory1' and 'Directory2'. The reason is the potential for confusion, especially if you swap the order of the directories. Changing the directory order can change the user that a given username refers to.

Overview

Here is a summary of how the directory order affects the processing:

- The order of the directories is the order in which they will be searched for users and groups.
- Changes to users and groups will be made only in the first directory where the application has permission to make changes.

On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Configuring the Directory Order

You can change the order of your directories as defined to Confluence. Select '**User Directories**' from the Confluence Administration Console and click the blue up- and down-arrows next to each directory.

Directory Name	Type	Order
Confluence Internal Directory	Internal	↑ ↓
OpenLDAP	OpenLDAP (Read-Write)	↑ ↓

Notes:

- Please read the rest of this page to understand what effect the directory order will have on authentication (login) and permissions in Confluence, and what happens when you update users and groups in Confluence.

Effect of Directory Order

This section summarises the effect the order of the directories will have on login and permissions, and on the updating of users and groups.

Login

The directory order is significant during the authentication of the user, in cases where the same user exists in multiple directories. When a user attempts to log in, the application will search the directories in the order specified, and will use the credentials (password) of the *first occurrence of the user* to validate the login attempt.

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Permissions

The directory order is significant when granting the user permissions based on group membership. If the same username exists in more than one directory, the application will look for group membership only in the first directory where the username appears, based on the directory order.

Example:

- You have connected two directories: The Customers directory and the Partners directory.
- The Customers directory is first in the directory order.
- A username `jsmith` exists in both the Customers directory and the Partners directory.
- The user `jsmith` is a member of group `G1` in the Customers directory and group `G2` in the Partners directory.
- The user `jsmith` will have permissions based on membership of `G1` only, not `G2`.

Updating Users and groups

If you update a user or group via the application's administration screens, the update will be made in the first directory where the application has write permissions.

Example 1:

- You have connected two directories: The Customers directory and the Partners directory.
- The application has permission to update both directories.
- The Customers directory is first in the directory order.
- A username `jsmith` exists in both the Customers directory and the Partners directory.
- You update the email address of user `jsmith` via the application's administration screens.
- The email address will be updated in the Customers directory only, not the Partners directory.

Example 2:

- You have connected two directories: A read/write LDAP directory and the internal directory.
- The LDAP directory is first in the directory order.
- All new users will be added to the LDAP directory. It is not possible to add a new user to the internal directory.

RELATED TOPICS

Configuring User Directories

- Configuring the Internal Directory
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Managing Nested Groups

Some directory servers allow you to define a group as a member of another group. Groups in such a structure are called 'nested groups'. If you are using groups to manage permissions, you can create nested groups to

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allow inheritance of permissions from one group to its sub-groups.
This page describes how Confluence handles nested groups that exist in one or more of your directory servers.

Enabling Nested Groups

You can enable or disable support for nested groups on each directory individually. Go to the '**User Directories**' section of the Confluence Administration Console, **edit** the directory and select '**Enable Nested Groups'**. See Configuring User Directories.

Notes:

- Before enabling nested groups for a specific directory type in Confluence, please make sure that your directory server supports nested groups.
- Please read the rest of this page to understand what effect nested groups will have on authentication (login) and permissions in Confluence, and what happens when you update users and groups in Confluence.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Effect of Nested Groups

This section summarises the effect nested groups will have on login and permissions, and on the viewing and updating of users and groups.

Login

When a user logs in, they will be allowed access to the application if they belong to an authorised group or any of its sub-groups.

Permissions

The user will be allowed access to a function if they belong to a group that has the necessary permissions, or if they belong to any of its sub-groups.

Viewing Lists of Group Members

If you ask to view the members of a group, you will see all users who are members of the group and all users belonging its sub-groups, consolidated into one list. We call this a '**flattened**' list.

You cannot view or edit the nested groups themselves. You will not be able to see that one group is a member of another group.

Adding and Updating Group Memberships

If you add a user to a group, the user is added to the named group and not to any other groups.

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If you try to remove a user from a flattened list, the following will happen:

- If the user is a member of the top group in the hierarchy (tree) of groups contained in the flattened list, the user will be removed from the group.
- Otherwise, you will see an error message stating that the user is not a direct member of the group.

Examples

Example 1: User is Member of Sub-Group

Let's assume that the following two groups exist in your directory server:

- `staff`
- `marketing`

Memberships:

- The `marketing` group is a member of the `staff` group.
- User `jsmith` is a member of `marketing`.

You will see that `jsmith` is a member of both `marketing` and `staff`. You will not see that the two groups are nested. If you assign permissions to the `staff` group, then `jsmith` will get those permissions.

Example 2: Sub-Groups as Members of the 'jira-developers' group

In an LDAP directory server, we have groups '**engineering-group**' and '**techwriters-group**'. We want to grant both groups developer-level access to our JIRA site.

- Add a group called '**jira-developers**'.
- Add the '**engineering-group**' as a sub-group of '**jira-developers**'.
- Add the '**techwriters-group**' as a sub-group of '**jira-developers**'.

Group memberships are now:

- **jira-developers** — sub-groups: **engineering-group**, **techwriters-group**
- **engineering-group** — sub-groups: **dev-a**, **dev-b**; users: **pblack**
- **dev-a** — users: **jsmith**, **sbrown**
- **dev-b** — users: **jsmith**, **dblue**
- **techwriters-group** — users: **rgreen**

When JIRA requests a list of users in the '**jira-developers**' group, it will receive the following list:

- **pblack**
- **jsmith**
- **sbrown**
- **dblue**
- **rgreen**

Diagram: Sub-groups as members of the 'jira-developers' group

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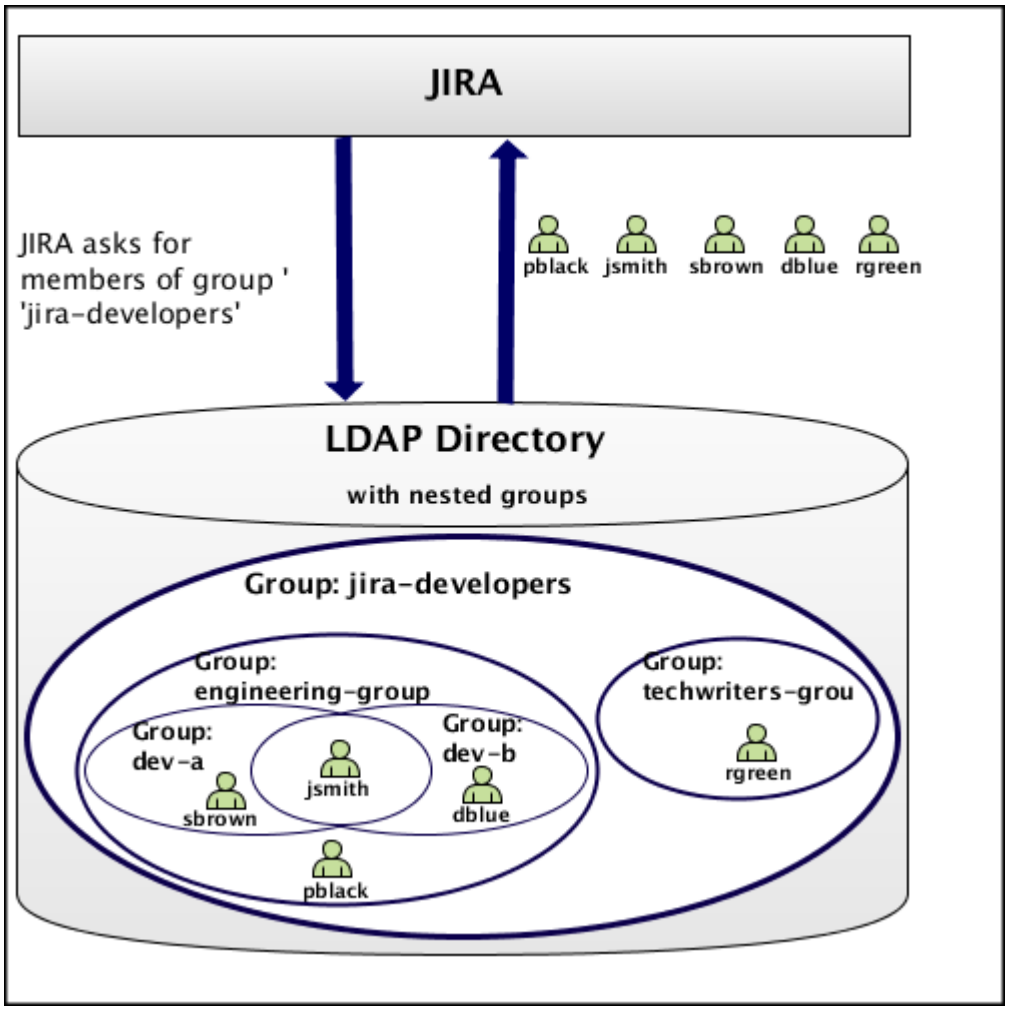

Example 3: Sub-Groups as Members of the 'confluence-users' group

In an LDAP directory server, we have groups '**engineering-group**' and '**payroll-group**'. We want to grant both groups access to our Confluence site.

- Add a group called '**confluence-users**'.
- Add the '**engineering-group**' as a sub-group of '**confluence-users**'.
- Add the '**payroll-group**' as a sub-group of '**confluence-users**'.

Group memberships are now:

- **confluence-users** — sub-groups: **engineering-group**, **payroll-group**
- **engineering-group** — sub-groups: **dev-a**, **dev-b**; users: **pblack**
- **dev-a** — users: **jsmith**, **sbrown**
- **dev-b** — users: **jsmith**, **dblue**
- **payroll-group** — users: **rgreen**

When Confluence requests a list of users in the '**confluence-users**' group, it will receive the following list:

- **pblack**
- **jsmith**
- **sbrown**
- **dblue**
- **rgreen**

Diagram: Sub-groups as members of the 'confluence-users' group

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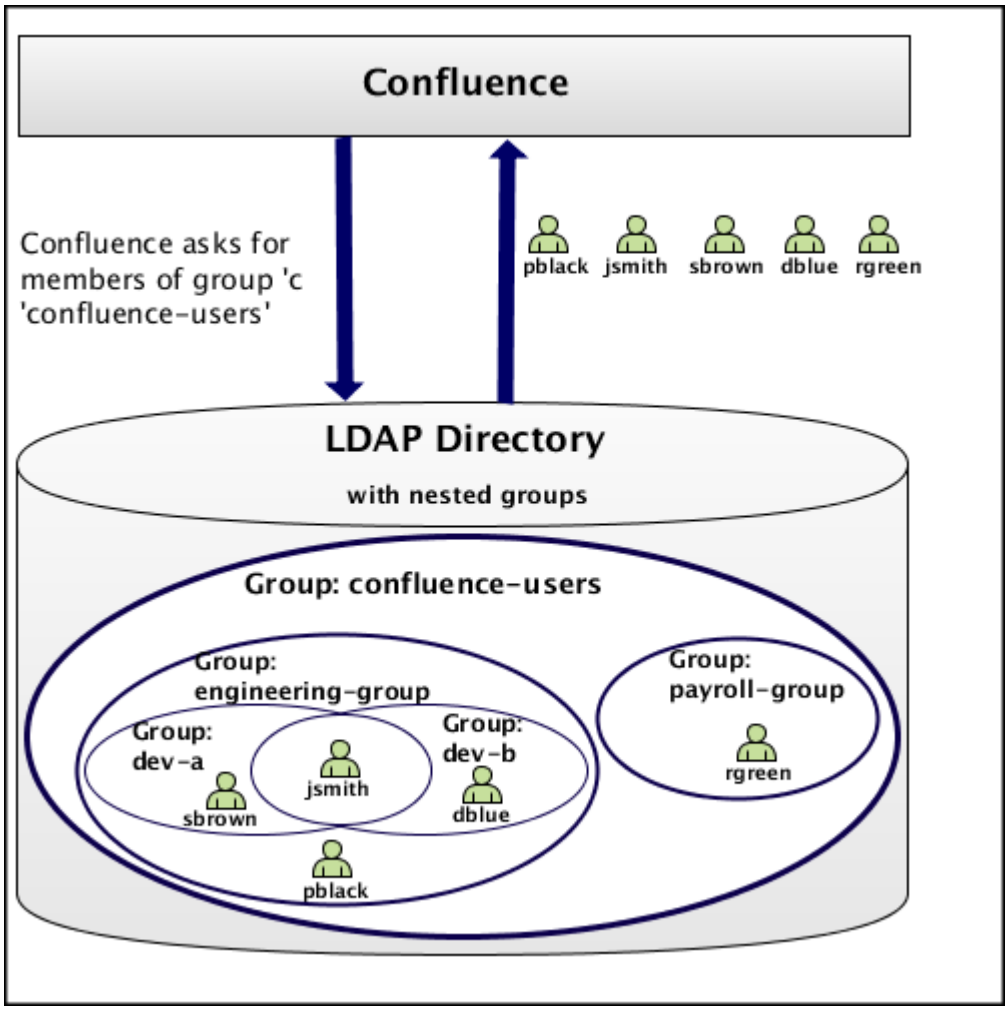

Notes

- **Possible impact on performance.** Enabling nested groups may result in slower user searches.
- **Definition of nested groups in LDAP.** In an LDAP directory, a nested group is defined as a child group entry whose DN (Distinguished Name) is referenced by an attribute contained within a parent group entry. For example, a parent group '**Group One**' might have an `objectClass=group` attribute and one or more `member=DN` attributes, where the DN can be that of a user *or* that of a group elsewhere in the LDAP tree:

```
member=CN=John Smith,OU=Users,OU=OrgUnitA,DC=sub,DC=domain
member=CN=Group Two,OU=OrgUnitBGroups,OU=OrgUnitB,DC=sub,DC=domain
```

RELATED TOPICS

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Synchronising Data from External Directories

For certain directory types, Confluence stores a cache of directory information (users and groups) in the application database, to ensure fast recurrent access to user and group data. A synchronisation task runs periodically to update the internal cache with changes from the external directory.

On this page:

The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.

Affected Directory Types

Data caching and synchronisation apply to the following user directory types:

- **LDAP** (Microsoft Active Directory and all supported LDAP directories) where permissions are set to **read only**.
- **LDAP** (Microsoft Active Directory and all supported LDAP directories) where permissions are set to **read only, with local groups**.
- **LDAP** (Microsoft Active Directory and all supported LDAP directories) where permissions are set to **read/write**.
- **Atlassian Crowd**.
- **Atlassian JIRA**.

Data caching and synchronisation do not occur for the following user directory types:

- **LDAP** (Microsoft Active Directory and all supported LDAP directories) where permissions are set to **authentication only, with local groups**.
- **Internal Directory with LDAP Authentication**.
- **Internal Directory**.

How it Works

Here is a summary of the caching functionality:

- The caches are held in the application database.
- When you connect a new external user directory to the application, a synchronisation task will start running in the background to copy all the required users, groups and membership information from the external directory to the application database. This task may take a while to complete, depending on the size and complexity of your user base.
- Note that a user will not be able to log in until the synchronisation task has copied that user's details into the cache.
- A periodic synchronisation task will run to update the database with any changes made to the external directory. The default synchronisation interval, or polling interval, is one hour (60 minutes). You can change the synchronisation interval on the directory configuration screen.

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- You can manually synchronise the cache if necessary.
- If the external directory permissions are set to read/write: Whenever an update is made to the users, groups or membership information via the application, the update will also be applied to the cache and the external directory immediately.
- All authentication happens via calls to the external directory. When caching information from an external directory, the application database does not store user passwords.
- All other queries run against the internal cache.

Finding the Time Taken to Synchronise

The '**User Directories**' screen shows information about the last synchronisation operation, including the length of time it took.

Manually Synchronising the Cache

You can manually synchronise the cache by clicking '**Synchronise**' on the '**User Directories**' screen. If a synchronisation operation is already in progress, you cannot start another until the first has finished.

Screen snippet: User directories, showing information about synchronisation

Configuring the Synchronisation Interval

Note: The option to configure the synchronisation interval for Crowd and JIRA directories is available in **Confluence 3.5.3 and later**. Earlier versions of Confluence allow you to configure the interval for LDAP directories only.

You can set the '**Synchronisation Interval**' on the directory configuration screen. The synchronisation interval is the period of time to wait between requests for updates from the directory server.

The length you choose for your synchronisation interval depends on:

- The length of time you can tolerate stale data.
- The amount of load you want to put on the application and the directory server.
- The size of your user base.

If you synchronise more frequently, then your data will be more up to date. The downside of synchronising more frequently is that you may overload your server with requests.

If you are not sure what to do, we recommend that you start with an interval of 60 minutes (this is the default setting) and reduce the value incrementally. You will need to experiment with your setup.

RELATED TOPICS

Configuring User Directories

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- Connecting to an Internal Directory with LDAP Authentication
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Diagrams of Possible Configurations for User Management

The aim of these diagrams is to help people understand each directory type at a glance. We have kept the diagrams simple and conceptual, with just enough information to be correct.

Some things that we do **not** attempt to show:

- In most cases, we do not attempt to show that you can have multiple directory types mapped to Confluence at the same time. We illustrate that fact in just the first two LDAP diagrams.
- We have not included a diagram for Confluence's legacy connection to JIRA database.
- We do not attempt to show all of the possible configurations and layered connections that are available now that you can use JIRA as a directory manager.

On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Confluence Internal Directory

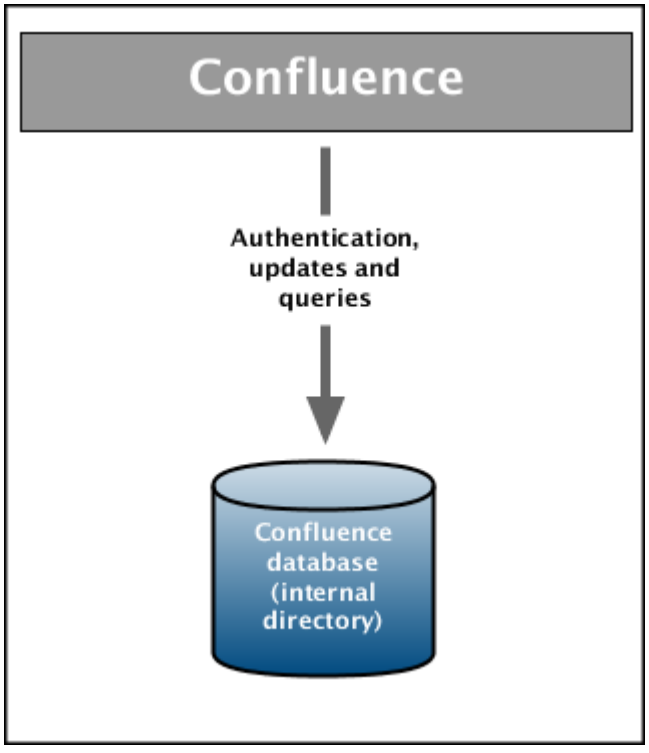

Diagram above: Confluence using its internal directory for user management.

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Confluence with Read/Write Connection to LDAP

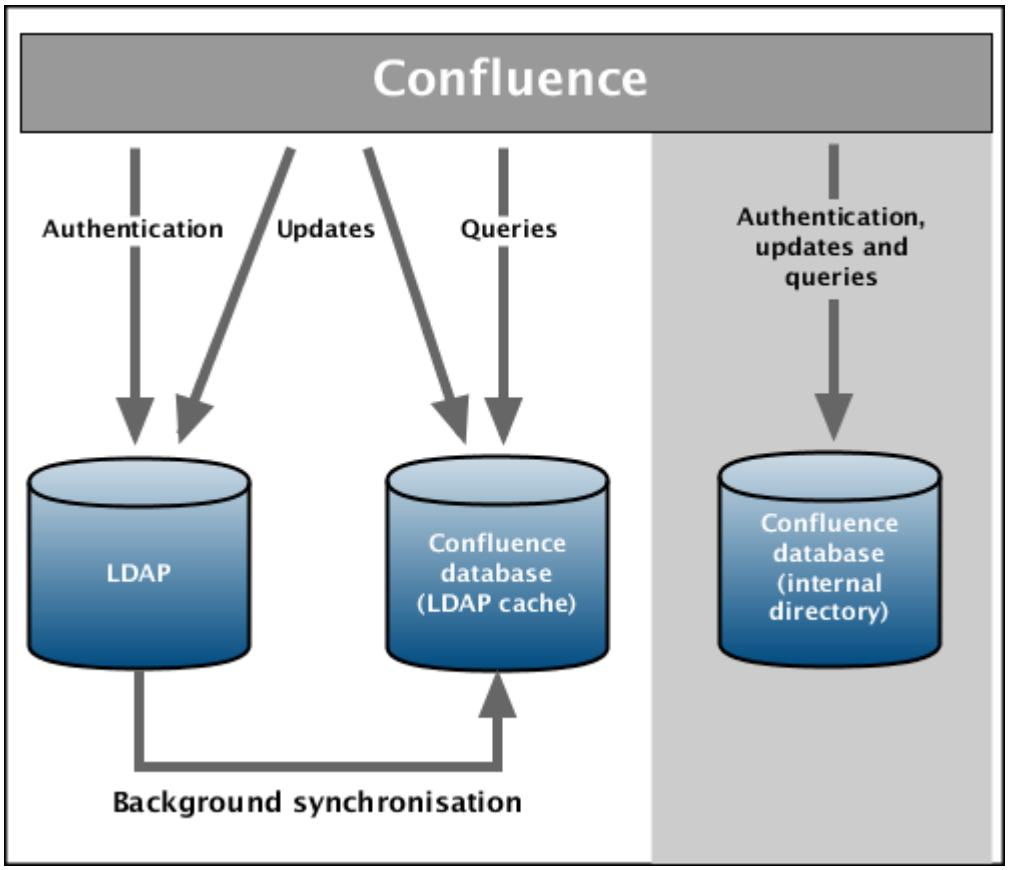

Diagram above: Confluence connecting to an LDAP directory.

Confluence with Read-Only Connection to LDAP, with Local Groups

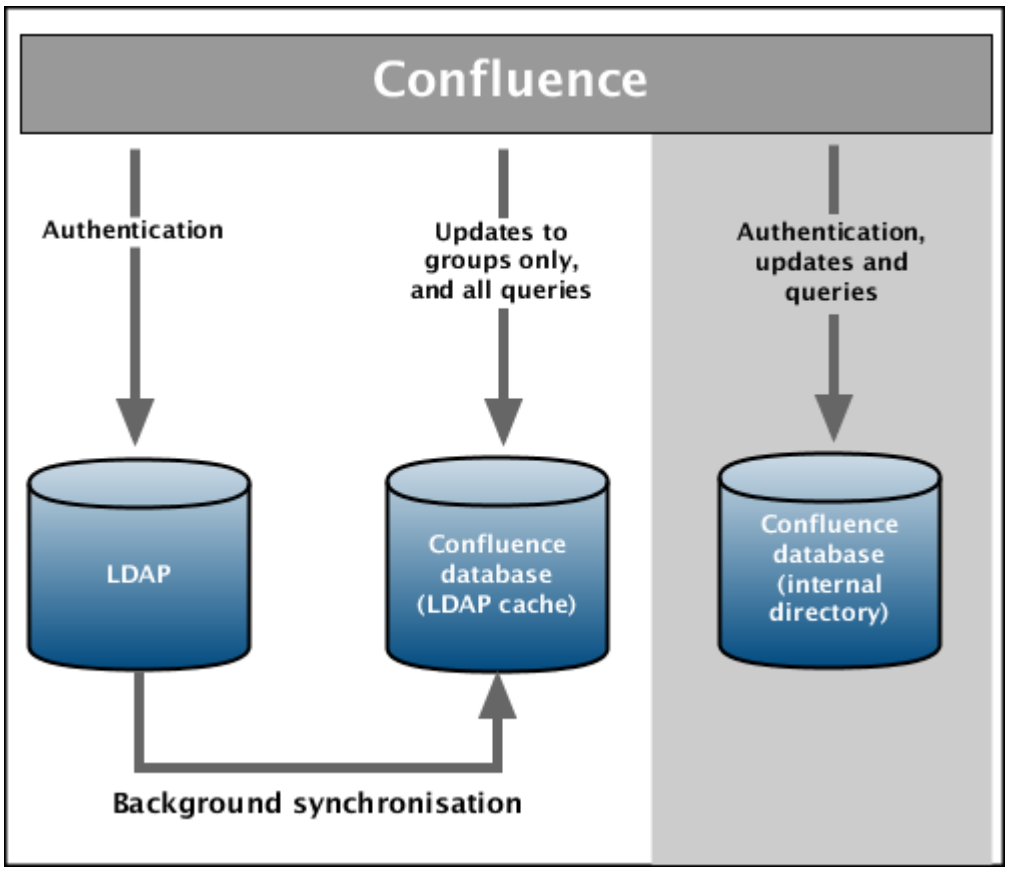

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Diagram above: Confluence connecting to an LDAP directory with permissions set to read only and local groups.

Confluence Internal Directory with LDAP Authentication

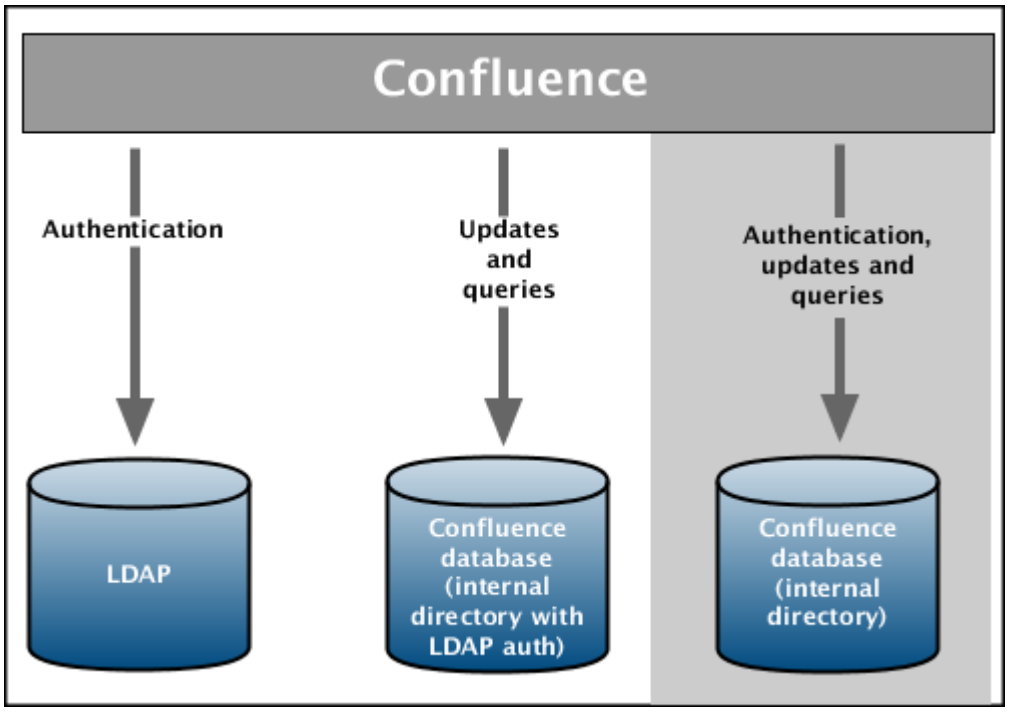

Diagram above: Confluence connecting to an LDAP directory for authentication only.

Confluence with LDAP Authentication, Copy Users on First Login

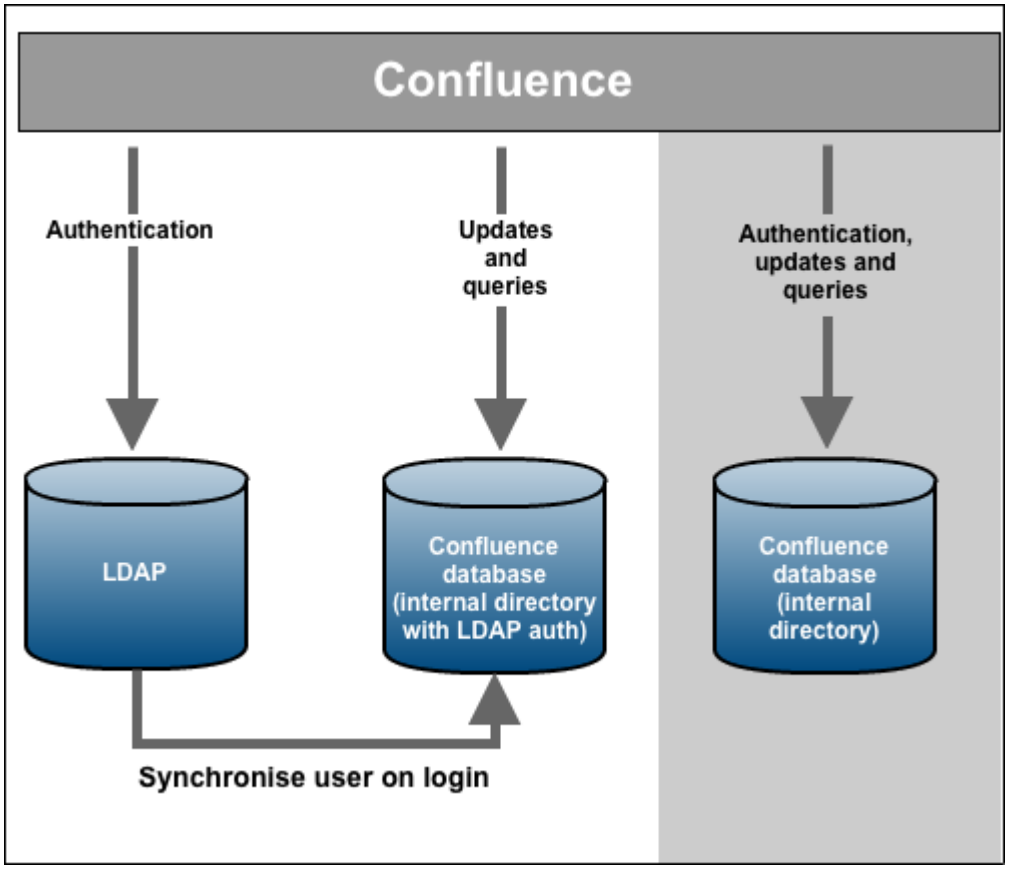

Diagram above: Confluence connecting to an LDAP directory for authentication only, with each user synchronised with the internal directory that is using LDAP authentication when they log in to Confluence.

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Confluence Connecting to JIRA

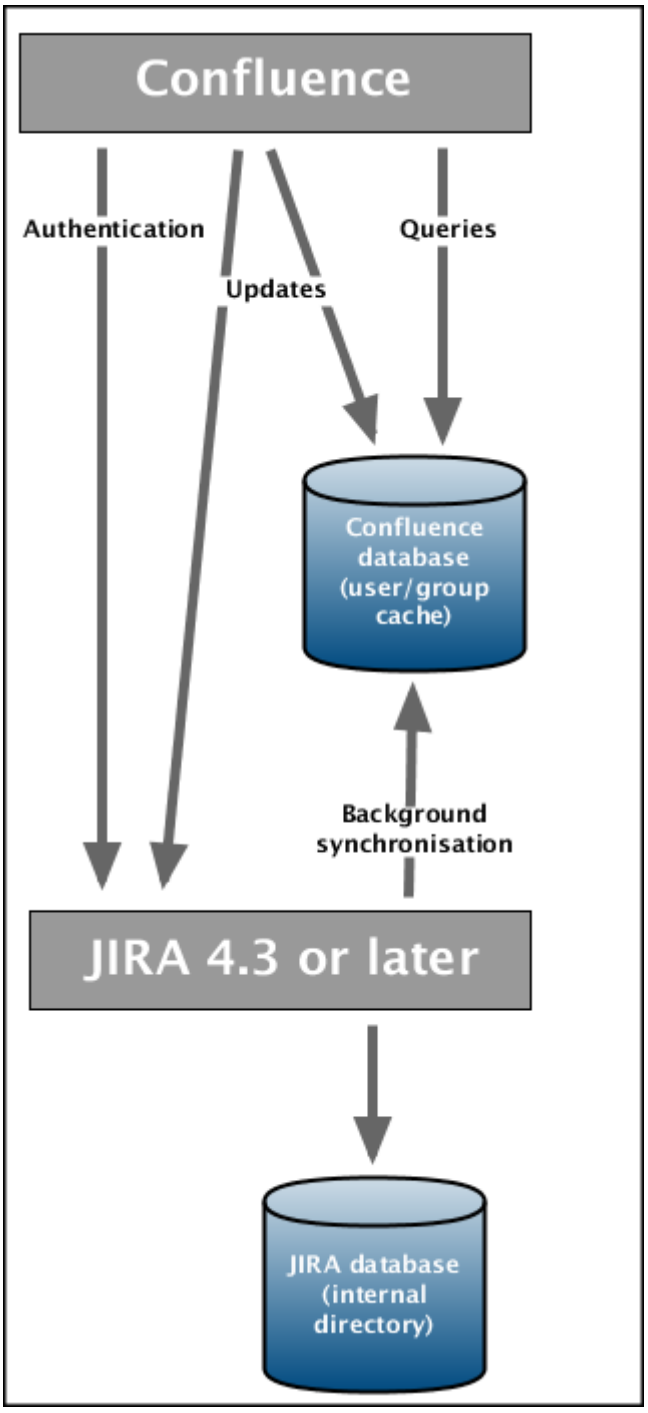

Diagram above: Confluence connecting to JIRA for user management.

Confluence Connecting to JIRA and JIRA Connecting to LDAP

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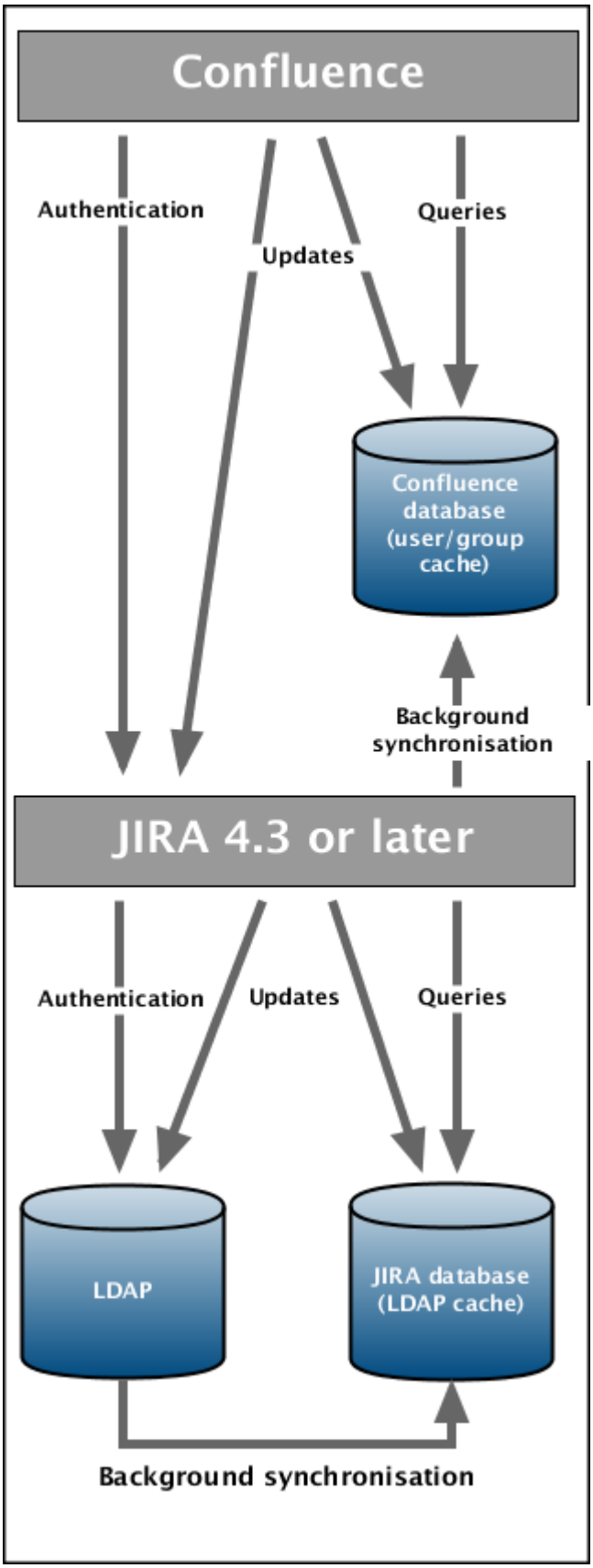

Diagram above: Confluence connecting to JIRA for user management, with JIRA in turn connecting to LDAP.

Confluence and JIRA Connecting to Crowd

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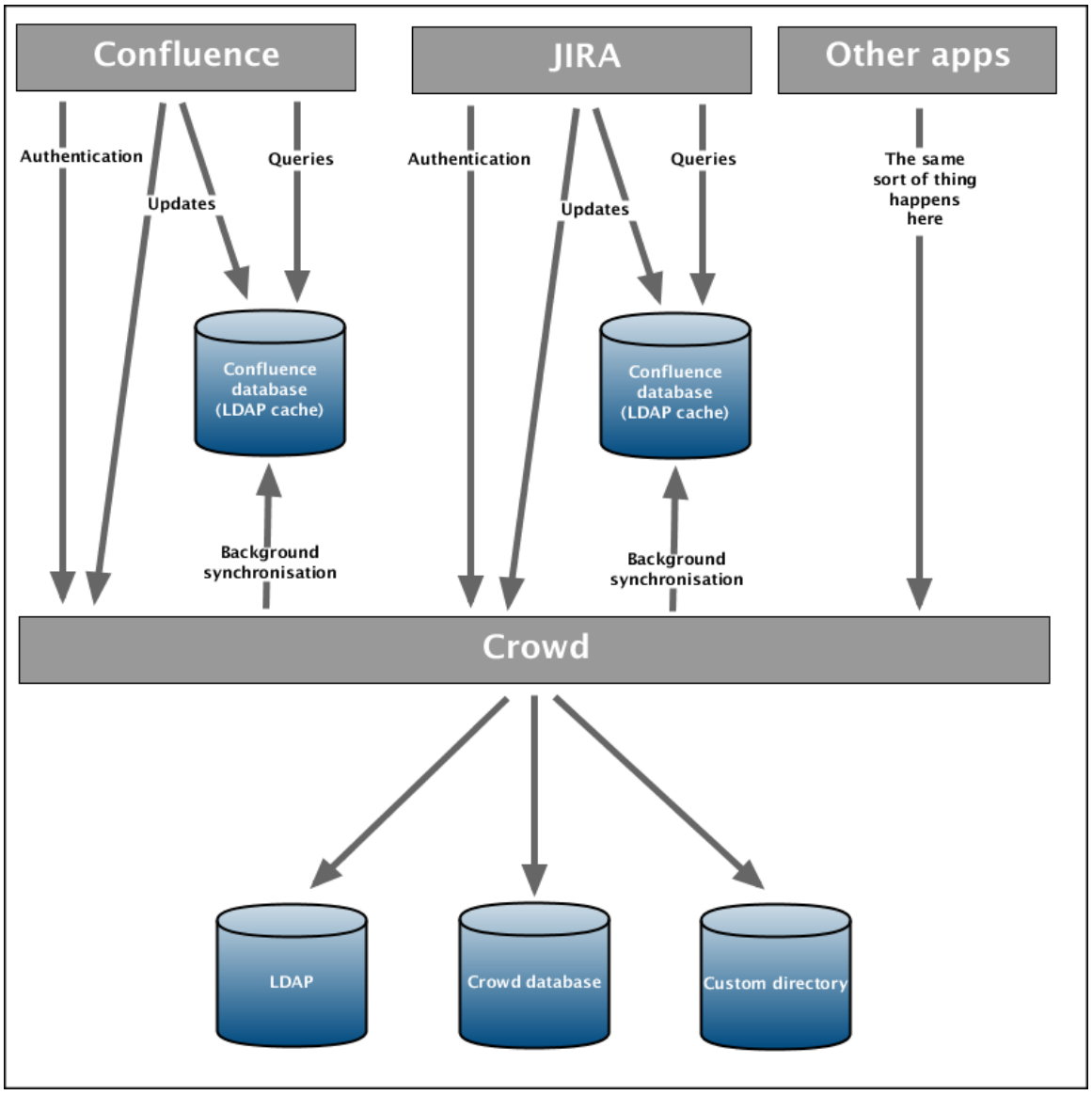

Diagram above: Confluence, JIRA and other applications connecting to Crowd for user management.

RELATED TOPICS

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User Management Limitations and Recommendations

This page describes the optimal configurations and limitations that apply to user management in Confluence.

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On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

General Recommendations

- **Avoid duplicate usernames across directories**. If you are connecting to more than one user directory, we recommend that you ensure the usernames are unique to one directory. For example, we do not recommend that you have a user `jsmith` in both 'Directory1' and 'Directory2'. The reason is the potential for confusion, especially if you swap the order of the directories. Changing the directory order can change the user that a given username refers to.
- **Be careful when deleting users in remote directories**. If you are connecting to an LDAP directory, a Crowd directory or a JIRA directory, please take care when deleting users from the remote directory. If you delete a user that is associated with data in Confluence, this will cause problems in Confluence.

Recommendations for Connecting to LDAP

Please consider the following limitations and recommendations when connecting to an LDAP user directory.

Optimal Number of Users and Groups in your LDAP Directory

The connection to your LDAP directory provides powerful and flexible support for connecting to, configuring and managing LDAP directory servers. To achieve optimal performance, a background synchronisation task loads the required users and groups from the LDAP server into the application's database, and periodically fetches updates from the LDAP server to keep the data in step. The amount of time needed to copy the users and groups rises with the number of users, groups, and group memberships. For that reason, we recommended a maximum number of users and groups as described below.

This recommendation affects connections to LDAP directories:

- Microsoft Active Directory
- All other LDAP directory servers

The following LDAP configurations are **not** affected:

- Internal directories with LDAP authentication
- LDAP directories configured for 'Authentication Only, Copy User On First Login'

Please choose one of the following solutions, depending on the number of users, groups and memberships in your LDAP directory.

Your environment	Recommendation

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Up to 10 000 (ten thousand) users, 1000 (one thousand) groups, and 20 (twenty) groups per user	Choose the '**LDAP**' or '**Microsoft Active Directory**' directory type. You can make use of the full synchronisation option. Your application's database will contain all the users and groups that are in your LDAP server.
More than the above	Use LDAP filters to reduce the number of users and groups visible to the synchronisation task.

Our Test Results

We performed internal testing of synchronisation with an AD server on our local network consisting of 10 000 users, 1000 groups and 200 000 memberships.

We found that the initial synchronisation took about 5 minutes. Subsequent synchronisations with 100 modifications on the AD server took a couple of seconds to complete.

Please keep in mind that a number of factors come into play when trying to tune the performance of the synchronisation process, including:

- **Size of userbase.** Use LDAP filters to keep this to the minimum that suits your requirements.
- **Type of LDAP server.** We currently support change detection in AD, so subsequent synchronisations are much faster for AD than for other LDAP servers.
- **Network topology.** The further away your LDAP server is from your application server, the more latent LDAP queries will be.
- **Database performance.** As the synchronisation process caches data in the database, the performance of your database will affect the performance of the synchronisation.
- **JVM heap size.** If your heap size is too small for your userbase, you may experience heavy garbage collection during the synchronisation process which could in turn slow down the synchronisation.

Redundant LDAP is Not Supported

The LDAP connections do not support the configuration of two or more LDAP servers for redundancy (automated failover if one of the servers goes down).

Specific Notes for Connecting to Active Directory

When the application synchronises with Active Directory (AD), the synchronisation task requests only the changes from the LDAP server rather than the entire user base. This optimises the synchronisation process and gives much faster performance on the second and subsequent requests.

On the other hand, this synchronisation method results in a few limitations:

1. **Externally moving objects out of scope or renaming objects causes problems in AD.** If you move objects out of scope in AD, this will result in an inconsistent cache. We recommend that you do not use the external LDAP directory interface to move objects out of the scope of the sub-tree, as defined on the application's directory configuration screen. If you do need to make structural changes to your LDAP directory, manually synchronise the directory cache after you have made the changes to ensure cache consistency.
2. **Synchronising between AD servers is not supported.** Microsoft Active Directory does not replicate the uSNChanged attribute across instances. For that reason, we do not support connecting to different AD servers for synchronisation. (You can of course define multiple different directories, each pointing to its own respective AD server.)
3. **Synchronising with AD servers behind a load balancer is not supported.** As with synchronising between two different AD servers, Microsoft Active Directory does not replicate the uSNChanged attribute across instances. For that reason, we do not support connecting to different AD servers even when they

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are load balanced. You will need to select one server (preferably one that is local) to synchronise with instead of using the load balancer.

4. **You must restart the application after restoring AD from backup.** On restoring from backup of an AD server, the uSNChanged timestamps are reverted to the backup time. To avoid the resulting confusion, you will need to flush the directory cache after a Active Directory restore operation.
5. **Obtaining AD object deletions requires administrator access.** Active Directory stores deleted objects in a special container called cn=Deleted Objects. By default, to access this container you need to connect as an administrator and so, for the synchronisation task to be aware of deletions, you must use administrator credentials. Alternatively, it is possible to change the permissions on the cn=Deleted Objects container. If you wish to do so, please see this Microsoft KB Article.
6. **The User DN used to connect to AD must be able to see the uSNChanged attribute.** The synchronisation task relies on the uSNChanged attribute to detect changes, and so must be in the appropriate AD security groups to see this attribute for all LDAP objects in the subtree.

Recommendations for Connecting to JIRA for User Management

Please consider the following limitations and recommendations when connecting to a JIRA server for user management.

Single Sign-On Across Multiple Applications is Not Supported

When you connect to JIRA for user management, you will not have single sign-on across the applications connected in this way. JIRA, when acting as a directory manager, does not support SSO.

Custom Application Connectors are Not Supported

JIRA, Confluence, FishEye, Crucible and Bamboo can connect to a JIRA server for user management. Custom application connectors will need to use the new REST API.

Custom Directories are Not Supported

Earlier versions of JIRA supported OSUser Providers. It was therefore possible write a special provider to obtain user information from any external user directory. This is no longer the case.

Optimal Number of Users and Applications

Please consider the following limitations when connecting to a JIRA server for user management:

- Maximum 500 users.
- Maximum 5 connected applications.

Recommendations

Your environment	Recommendation

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If **all** the following are true: • You have fewer than 500 users. • You want to share user and group management across just a few applications, such as one JIRA server and one Confluence server, or two JIRA servers. • You do not need single sign-on (SSO) between JIRA and Confluence, or between two JIRA servers. • You do not have custom application connectors. Or, if you do have them, you are happy to convert them to use the new REST API. • You are happy to shut down all your servers when you need to upgrade JIRA.	Your environment meets the optimal requirements for using JIRA for user management.
If **one or more** of the following are true: • You have more than 500 users. • You want to share user and group management across more than 5 applications. • You need single sign-on (SSO) across multiple applications. • You have custom applications integrated via the Crowd SOAP API, and you cannot convert them to use the new REST API. • You are not happy to shut down all your servers when you need to upgrade JIRA.	We recommend that you install Atlassian Crowd for user management and SSO.
If you are considering creating a custom directory connector to define your own storage for users and groups...	Please see if one of the following solutions will work for you: • If you have written a custom provider to support a specific LDAP schema, please check the supported LDAP schemas to see if you can use one of them instead. • If you have written a custom provider to support nested groups, please consider enabling nested groups in the supported directory connectors instead. • If you have written a custom provider to connect to your own database, please consider loading the data into the application's database instead. • If you need to keep the custom directory connection, please consider whether Atlassian Crowd meets your requirements. See the documentation on Creating a Custom Directory Connector.

RELATED TOPICS

Connecting to an LDAP Directory
Connecting to Crowd or JIRA for User Management
Configuring User Directories

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Requesting Support for External User Management

This page gives guidelines on how to request help from the Atlassian support team if you are having problems with external user management. External user management includes connections to Active Directory, other LDAP servers, Atlassian Crowd or Atlassian JIRA for user management. The information on this page is provided in addition to the more general page on Troubleshooting Problems and Requesting Technical Support.

The cause of such problems may be:

- The LDAP server is not responding.
- The application password is incorrectly configured, causing the LDAP server or other directory to return an authentication error.
- Other LDAP settings are incorrectly configured.

On this page:

⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

Troubleshooting the Connection to your External User Directory

The configuration screen for external directories in Confluence has a '**Test Settings**' button. This will help you to diagnose problems with user management in Active Directory and other LDAP servers.

To test your directory connection:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**User Directories**' in the left-hand panel.
3. **Edit** the relevant directory.
4. Click '**Test Settings**'.
5. The results of the test will appear at the top of the screen.

Please refer to our knowedge base articles for troubleshooting user management and login issues.

If the above resources do not help, continue below.

Problems During Initial Setup

Raise a support request and include the following information.

- Download an LDAP browser to make sure you have the right settings in your LDAP directory. Atlassian recommends LDAP Studio. Include screenshots of your user and group DNs.
- If you can start up Confluence and access the Administration Console, review your directory settings. See Connecting to an LDAP Directory. Attach screenshots of all your settings.

Complex Authentication or Performance Problems

Raise a support request and include the following information.

Confluence Server

Log in to Confluence and access the Administration Console.

- Take a screenshot of the '**System Information**' screen, or save the page as HTML.
- Take a screenshot of the '**Global Permissions**' screen, if people are having problems with logging in.
- Go to '**Space Admin**' for the relevant space and take a screenshot of the '**Permissions**' page, if you are having problems with space or page permissions.

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Confluence Configuration Files

- If you have implemented a custom authenticator or in any way modified `seraph-config.xml` or `seraph-paths.xml`, please provide the modified file.

User Management System

- Include the name and version of your LDAP server.
- Does your LDAP server use dynamic or static groups?
- Review your directory settings. See Connecting to an LDAP Directory. Attach screenshots of all your settings.

Diagnostics

- Enable profiling. See Performance Tuning.
- Enable detailed user management logging, by editing `confluence/WEB-INF/classes/log4j.properties`.
  Change this section:

```
###
# Atlassian User
###
#log4j.logger.com.atlassian.user=DEBUG
#log4j.logger.com.atlassian.confluence.user=DEBUG
#log4j.logger.bucket.user=DEBUG
#log4j.logger.com.atlassian.seraph=DEBUG
#log4j.logger.com.opensymphony.user=DEBUG
```

  Remove the '#' signs at the beginning of the lines, so that it looks like this:

```
###
# Atlassian User
###
log4j.logger.com.atlassian.user=DEBUG
log4j.logger.com.atlassian.confluence.user=DEBUG
log4j.logger.bucket.user=DEBUG
log4j.logger.com.atlassian.seraph=DEBUG
log4j.logger.com.opensymphony.user=DEBUG
```

- After enabling both the above, please attempt a Confluence LDAP account login and attach a copy of the log files that are produced when the problem occurs. To do this, locate your install directory or exploded WAR directory, then zip the full `/logs` subdirectory into a single file for us to examine.The logs subdirectory is located in your Confluence Home directory.

RELATED TOPICS

Troubleshooting Problems and Requesting Technical Support
Configuring User Directories

- Configuring the Internal Directory
- Connecting to an LDAP Directory
- Connecting to an Internal Directory with LDAP Authentication
- Connecting to Crowd or JIRA for User Management
- Connecting to JIRA 4.2 or Earlier for User Management
- Managing Multiple Directories
- Managing Nested Groups

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- Synchronising Data from External Directories
- Diagrams of Possible Configurations for User Management
- User Management Limitations and Recommendations
- Requesting Support for External User Management
- Disabling the Built-In User Management

Administrators Guide Home Confluence Documentation Home

Disabling the Built-In User Management

By selecting the '**External user management**' option in Confluence, you can disable the group and user management screens in Confluence. You need system administrator permissions to set this option.

You will find it useful to select external user management under the following circumstances:

- When Crowd's directory permissions are configured so that Confluence cannot update the Crowd directories, then Confluence's external user management setting **must** be turned on. Otherwise, a 'System Error' will occur when Confluence attempts to write data into Crowd. For more information about integrating Crowd with Confluence, see Connecting to Crowd or JIRA for User Management.
- If you are using JIRA for user management, we recommend that you turn on Confluence's external user management setting. This centralises user management in JIRA. See Connecting to Crowd or JIRA for User Management and Connecting to JIRA 4.2 or Earlier for User Management.

> ⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

To disable management of users and groups within Confluence:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Security Configuration**' in the left-hand panel.
3. The '**Edit Security Configuration**' screen will appear. Click '**Edit**'.
4. Tick the '**External user management**' check box.
5. Click '**Save**'.

Notes

- Please refer to the following bugs and improvement requests:
  - CONF-16709 – When the External User Management check box is ticked, the group and user management screens are still functional.
  - CONF-21158 – Enabling both public signup and external user management renders a blank screen during signup.
  - CONF-9830 – This is a request to rename this feature to better reflect its functionality.

RELATED TOPICS

Disabling the Built-In User Management

Administrators Guide Home Confluence Documentation Home

Managing Add-ons and Macros

An **add-on** is a separately installed component that enhances or modifies Confluence. Some add-ons are shipped with Confluence, others are available for you to install yourself. An add-on that specifically plugs into the architecture of an Atlassian application such as Confluence is sometimes called a **plugin**, although the terms 'pl ugin' and 'add-on' are often used interchangeably.

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A **macro** allows a developer to perform programmatic functions within a page, and gives the Confluence user access to more complex content structures. Many macros are made available by plugins.

You need System Administrator permissions in order to install and configure plugins.

Installing and configuring add-ons and macros

About Add-ons

An add-on is an installable component that supplements or enhances the functionality of Confluence in some way. For example, the Team Calendars for Confluence is an add-on that lets users embed team calendars into Confluence pages. Other Confluence add-ons are available for creating charts, tracking usage and modifying the Confluence visual theme.

Confluence comes with many pre-installed add-ons (called system add-ons). You can install more add-ons either by acquiring an add-on from the Atlassian Marketplace or by uploading an add-on from your file system. This means that you can install add-ons that you have developed yourself. For information about developing your own add-ons for Confluence, see the Confluence Developer documentation.

About the Universal Plugin Manager

The Universal Plugin Manager (UPM) is itself an add-on that you use to administer add-ons from the Confluence Administration Console. UPM works across Atlassian applications, providing a consistent interface for administering add-ons in Confluence, Crucible, Fisheye, JIRA, Stash or Bamboo.

UPM comes pre-installed in recent versions of all Atlassian applications, so you do not normally need to install it yourself. However, like other add-ons, the UPM software is subject to regular software updates. Before administering add-ons in Confluence, therefore, you should verify your version of the UPM and update it if needed.

Administering Add-ons in Confluence

You can update UPM, or any add-on, from the UPM's own add-on administration pages. Additionally, you can perform these tasks from the administration pages:

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- Install or remove add-ons
- Configure add-on settings
- Discover and install new add-ons from the Atlassian Marketplace
- Enable or disable add-ons and their component modules

If the add-on request feature is enabled in your Atlassian application, non-administrative users can also discover add-ons on the Atlassian Marketplace. Instead of installing the add-ons, however, the users have the option of requesting the add-ons from you, the administrator of the Atlassian application. For an end-user's view of the add-on request feature in Confluence, see Requesting Add-ons.

For more information on administering this feature and performing other add-on administration tasks, see the Universal Plugin Manager documentation.

For add-on information specific to Confluence, see these pages:

- Add-on loading strategies in Confluence
- Removing Malfunctioning Add-ons

Related pages:

- Confluence Plugin Guide for Developers
- Adding, Editing and Removing User Macros

⚠ *Some functionality described on this page is restricted in Confluence OnDemand.*

Add-on loading strategies in Confluence

The categories

Confluence add-ons have different behaviour based on how they are loaded by Confluence. The add-ons themselves are the same, but based on how they are loaded, they may or may not be upgraded, or may not be disabled, or may not be uninstalled. This chart should explain how plugins can be loaded by Confluence, and the ramifications for each choice.

The category any *particular* add-on is in can vary with Confluence version or circumstance. The examples mentioned here describe the way particular add-ons are loaded by default in Confluence 2.8.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Category	Description	Example
Static	**cannot be installed or upgraded without a Confluence restart**	

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Core	Included with Confluence and cannot be uninstalled. The classes and plugin.xml are not bundled into add-on distribution JAR files, but are mixed in with Confluence source on the main classpath. Additionally, the plugin.xml definitions are not called "atlassian-plugin.xml" as they are everywhere else, but are named for the add-on, e.g., "basic-macros.xml". We would like to separate some of them out and turn them into *Bundled* add-ons.	Admin Sections
WEB-INF/lib	Confluence also places some add-on JAR files inside **WEB-INF/lib**. They are inserted during the build process by Maven. These add-ons, likewise, cannot be uninstalled. In ancient times, this was the only way to install add-ons, so users were also free to install add-ons here. We now discourage this installation method, however. As of version 3.0, most of the JAR files in this directory are library dependencies, not add-on files.	
Dynamic	**the opposite of static, these can be installed/upgraded while Confluence is running**	

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Bundled	Bundled add-ons can be administered from the Manage Add-ons page in the application's Administration Console. You can upload or disable them there. *Bundled* add-ons are included in a ZIP archive of JAR files called **atlassian-bundled-plugins.zip**, which is on the main Confluence classpath, in a resources directory - `<confluence-install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup`. At Confluence startup, they are extracted and copied into the **$CONFLUENCE_HOME/bundled-plugins** directory, from whence they are loaded. To remove a bundled add-on (you shouldn't normally have to do this), remove the add-on from the atlassian-bundled-plugins.zip file and the bundled-plugins directory, otherwise Confluence will just put it back in place on the next startup. In versions later than 2.6, you'll have to recreate the .jar file (if the jar file is from the lib folder) or recreate the zip folder(if its in the classes folder). Bundled add-ons can be upgraded or disabled.	Office Connector
Uploaded	Installed by the user via the plugin repository or the Universal Plugin Manager. These add-ons are stored in the database and then copied to the **$CONFLUENCE_HOME/plugins-cache** folder on each Confluence node.	could be anything

To summarise the relationships of categories in the table, all add-ons are either *Static* or *Dynamic*. *Static* add-ons can be further categorised into *Core* or *WEB-INF/lib*. *Dynamic* add-ons are divided into *Bundled* and *Uploaded*.

Use of the categories in Confluence

Within Confluence, the *Core* and *WEB-INF/lib* categories are not actually named as such, and they don't map neatly to other names (though they do map, as will be explained). They are used here because of the logical distinction they provide.

In Confluence, some of the *Core* add-ons are called "System Add-ons". Add-ons can be designated as "System" by adding a flag to the add-on manifest file. To do this, `system=true` should be added to the top-level `atlassian-plugin` element of the manifest file. The manifest file is generally called `atlassian-plugin.xml`, but it

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could have another name; the *Core* add-on files do.

All the *Core* add-ons were once labeled "System", but the convention has faded over time. If an add-on is designated as "System", it cannot be enabled/disabled in the Manage Add-ons page. However, it *will* show up in the Plugin Repository Client, where it can be disabled; allowing disabling there is probably incorrect behavior.

Static add-ons that are not marked as "System" (any remaining *Core* and *WEB-INF/lib* plugins), are simply called *Static* in Confluence. There is no way to tell the *WEB-INF/lib* and *Core* add-ons apart from within Confluence. You just have to figure out where the classes are.

Members of the other specific categories—*Bundled* and *Uploaded*—can be determined. We can tell which add-ons are *Bundled* and which add-ons are *Uploaded*, so we know which add-ons are *Uploaded* though this specific term is never used in the Confluence UI. Instead, they are called *Dynamic*.

Updating add-on versions

- *Core* add-ons cannot be upgraded.
- *WEB-INF/lib* add-ons can be upgraded by replacing the JAR in WEB-INF/lib and restarting Confluence.
- *Bundled* add-ons can be upgraded using the Universal Plugin Manager or from the Plugin Repository Client. A new add-on JAR is uploaded and stored as an *Uploaded* add-on. Confluence compares the version number with the *Bundled* add-on and uses the newer.
- *Uploaded* add-ons are upgradable using the Universal Plugin Manager or from the Plugin Repository Client. When a new add-on JAR file is uploaded, the previous version is discarded from the database and the `$CONFLUENCE_HOME/plugin-cache` directory.

RELATED TOPICS

Removing Malfunctioning Add-ons

Removing Malfunctioning Add-ons

Confluence goes to some lengths to prevent itself being unusable due to a problematic add-on. However, sometimes an add-on will manage to do this anyway. This page describes what to do if an add-on cannot be disabled or deleted from the administration console (from **Administration** > **Manage Add-ons**).

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Add-on Loading Strategies

1. Read through .
2. Determine where your add-on file is located. The usual locations are:
    a. The `PLUGINDATA` table on the database
    b. The <confluence-home>/bundled-plugins folder
    c. The <confluence-home>/plugin-cache folder
    d. The <confluence-home>/plugins-osgi-cache folder
    e. The <confluence-home>/plugins-temp folder
    f. The <confluence-install>/confluence/WEB-INF/lib folder (deprecated approach)

Check these locations when troubleshooting add-on loading issues.

> Check the How to display classpath utility for tips on what's loading, and the Knowledge Base Article on plugin malfunctioning.

Deleting an add-on from the Database

To remove an add-on from Confluence when Confluence is not running,

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1. Connect to the Confluence database.
2. Run the following SQL statement in your database:

```
select plugindataid, pluginkey, filename, lastmoddate from
PLUGINDATA;
```

3. After you have found the `plugindataid` value for the offending add-on, run the following:

```
delete from PLUGINDATA where plugindataid='XXXXXX';
```

   where XXXXXX is the `plugindataid` value.
4. Restart Confluence.

Disabling an add-on from the database

To disable the add-on in the database,

Run the following query on your Confluence database:

```
select BANDANAVALUE from BANDANA where BANDANAKEY =
'plugin.manager.state.Map'
```

This will return a value like:

```
<map>
  <entry>
    <string>com.atlassian.confluence.ext.usage</string>
    <boolean>true</boolean>
  </entry>
</map>
```

Edit the value `boolean` to have **false**:

```
<map>
  <entry>
    <string>com.atlassian.confluence.ext.usage</string>
    <boolean>false</boolean>
  </entry>
</map>
```

Deleting a Bundled Add-on

Bundled add-ons can be administered from the Manage Add-ons page in the application's Administration Console. You can upload or disable them there.

Bundled add-ons are included in a ZIP archive of JAR files called **atlassian-bundled-plugins.zip**, which is on the main Confluence classpath, in a resources directory - `<confluence-install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup`. At Confluence startup, they are extracted and copied into the **$CONFLUENCE_HOME/bundled-plugins** directory, from whence they are loaded. To remove a bundled add-on (you shouldn't normally have to do this), remove the add-on from the atlassian-bundled-plugins.zip file and the bundled-plugins directory, otherwise Confluence will just put it back in place on the next startup. In

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versions later than 2.6, you'll have to recreate the .jar file (if the jar file is from the lib folder) or recreate the zip folder(if its in the classes folder). Bundled add-ons can be upgraded or disabled.

If you need to remove a bundled add-on, check to see if you have duplicates in the `<confluence-home>/bundled-plugins` or `<confluence-home>/plugin-cache` directory.

Usually, the problem is that an old add-on is getting loaded along with the properly bundled one, but if you need to remove a bundled add-on, check Add-on loading strategies in Confluence.

Enabling and Configuring Macros

Macros allow you to perform programmatic functions within a page, and can be used for generating more complex content structures.

Generally speaking, a macro is simply a command wrapped inside curly braces {...}. To learn how to write your own macro, or use macros written by other people, read the Confluence Plugin Guide.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

RELATED TOPICS:

- Configuring a URL Whitelist for Macros
- Configuring the User List Macro
- Enabling HTML macros
  - Enabling the html-include Macro
- Troubleshooting the Gallery Macro

Configuring a URL Whitelist for Macros

This page tells you how to restrict some Confluence macros so that they can get information from authorised sources (URLs) only.

Whitelisting URLs for the RSS and HTML Include macros

The RSS and HTML Include macros are used to include content dynamically from other websites onto a Confluence page. The included content may possibly be malicious or harmful to your Confluence instance.

Confluence administrators can set up a list of trusted URLs, thus limiting the locations from which the RSS macro and the HTML Include macro can draw their content.

The form below allows you to define specific URLs and/or URL patterns which are trusted, or to allow inclusion from all URLs without restriction.

To configure the URL whitelist:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select **Configure Whitelist** in the left-hand panel. The 'Configure Whitelist' screen will appear, as shown in the screenshot below.
3. Select one of the options as follows:
   - **Allow all domains** — There will be no restrictions to the content which can be included onto your Confluence pages.
   - **Restrict to listed domains** — Confluence will allow content from trusted URLs only. When you select this option, a textbox will open allowing you to enter specific URLs and/or URL patterns. Enter one or more URLs, each on its own line. You can enter the full URL, or use the pattern matching rules described below.
4. Click **Save**.

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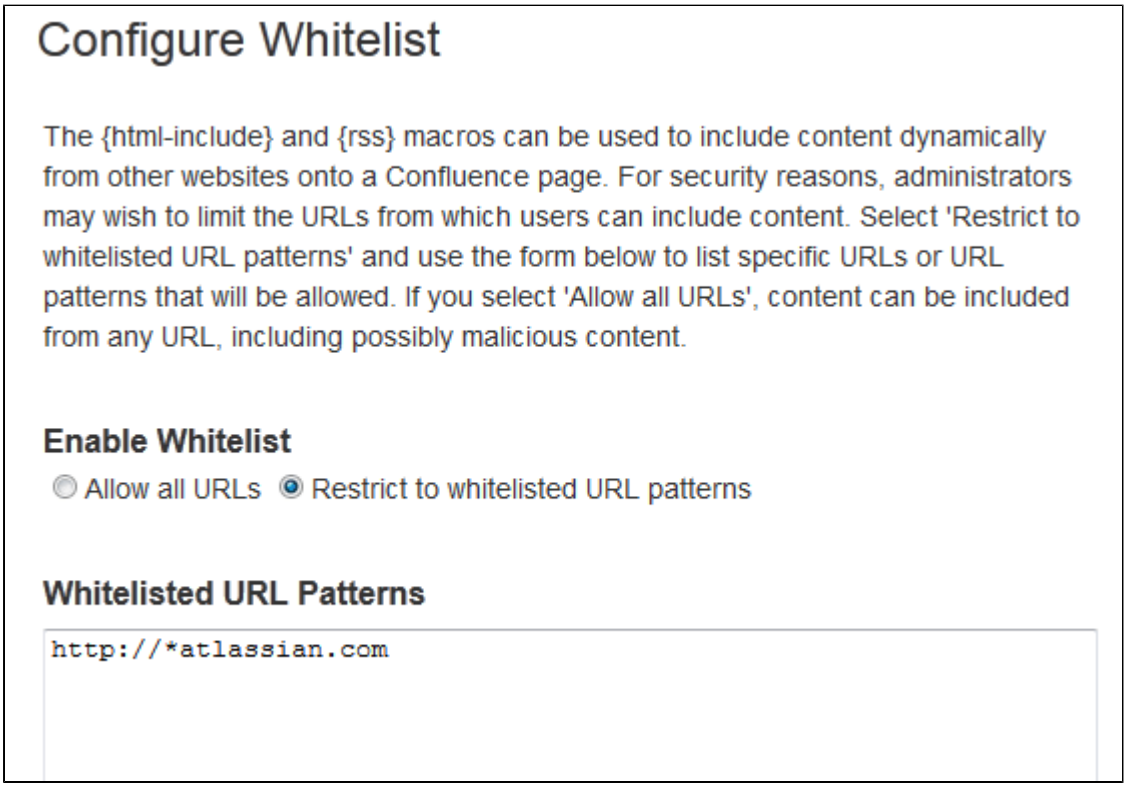
On this page:

Related pages:

- Enabling HTML macros
- RSS Feed Macro
- HTML Include Macro
- Configuring a URL Whitelist for Gadgets
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Screenshot: Configuring a URL whitelist for RSS and HTML Include macros



URL Pattern-Matching Rules

Enter one URL or URL pattern per line. You can enter a full URL or use pattern-matching as described below:

- If the rule starts with an equals sign (=), only the exact URL following the '=' will be allowed.
- If the rule starts with a slash (/) then the whole rule will be treated as a regular expression.
- Otherwise, any asterisk (*) will be treated as a wildcard to match one or more characters.

Notes

Some things to be aware of:

- By default, the RSS and HTML Include macros are disabled in Confluence. A System Administrator can enable them on the 'Plugins' screen of the Confluence Administration Console.
- A user who has the 'Confluence Administrator' permission, but not necessarily the 'System Administrator' permission, can configure the URL whitelist for the HTML Include and RSS macros.

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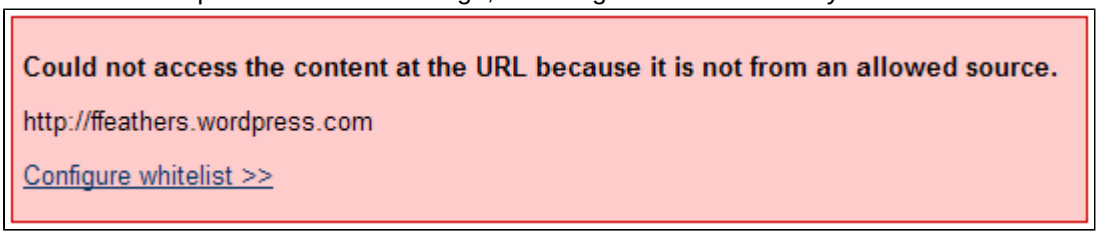
What Happens to a Page Containing a Disallowed URL?

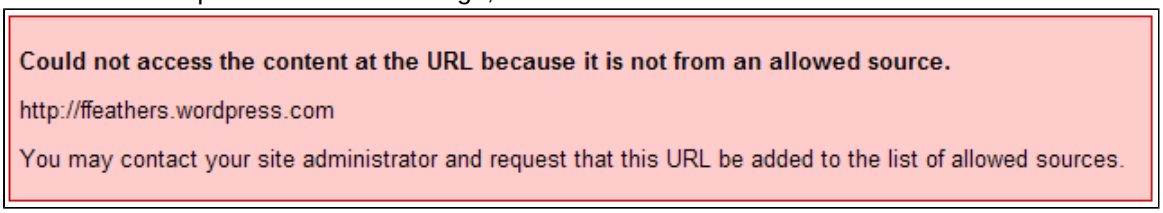
A user can add the RSS Feed macro or the HTML-include macro to a Confluence page. The macro code includes a URL from which the content is drawn. When the page is displayed, Confluence will check the URL against the whitelist. If the URL is not allowed, Confluence will display an error message on the page.

The error message says that Confluence "could not access the content at the URL because it is not from an allowed source" and displays the offending URL. If the person viewing the page is a Confluence Administrator, they will also see a link to the Administration page where they can configure the URL whitelist.

Here is an example of the error message, including the link shown only to Confluence Administrators:



Here is an example of the error message, but without the link.



Configuring the User List Macro

The User List macro has an optional **Display Online** parameter. If the User Listener plugin is configured to allow this feature, then the page author can select **Display Online** to show a list of all online users.

You need to have System Administrator permissions in order to perform this function.

To enable the Display Online filter in the User List macro:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select **Plugins** in the left-hand panel. This will list the currently installed plugins.
3. Scroll down and click **User Listener**. The User Listener plugin panel will appear at the top of the screen.
4. Enable the User Log In Listener module by clicking **Enable** on its right.
5. Restart Confluence.

The information on this page does not apply to Confluence OnDemand.

List of online users can be misleading
When the **Display Online** parameter is used, Confluence uses a context listener to generate the list of online users. A context listener is a J2EE term for something that listens for events in the application server. We listen for session open and close events, so a user is 'online' if they have a session on the application server. Some application servers don't correctly despatch close events for sessions – in these cases, the list of online users may be misleading.

Screenshot: Enabling the User Log In Listener

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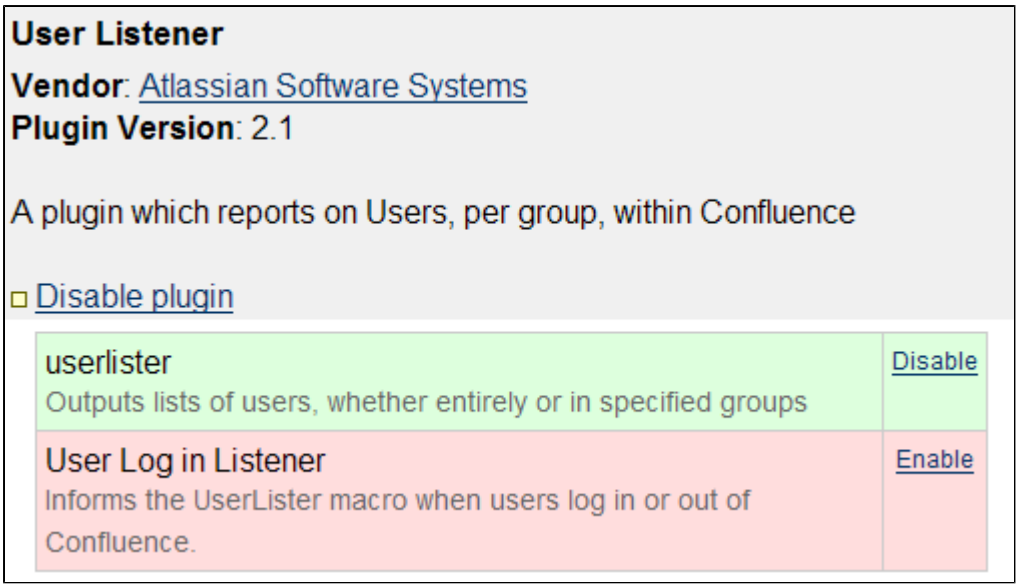

Related Topics

User List Macro
Enabling and Configuring Macros

Enabling HTML macros

The `{html}` macro allows you to use HTML code within a Confluence page.

The `{html-include}` macro allows you to include the contents of an HTML file in a Confluence page.

Caution: Including unknown HTML inside a web page is dangerous.

Because HTML can contain active scripting components, it would be possible for a malicious attacker to present a user of your site with script that their web browser would believe came from you. Such code could be used, for example, to steal a user's authentication cookie and give the attacker their Confluence login password.

By default, the HTML macros are disabled. You should only turn on these macros if you trust all your users not to attempt to exploit them.

You need System Administrator permissions in order to perform this function.

Related pages:

- Working with Macros
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

To enable the HTML macros:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Manage Add-ons** in the left-hand panel. This will display the installed add-ons on this Confluence installation.
3. Choose **Show System Add-ons**.
4. Choose **Confluence HTML Macros**, then choose **Enable**.
5. Choose **0 of 11 modules enabled** to see the list of modules in the plugin.
6. Enable one or both of the following modules:
    - The **html (html-xhtml)** module for the HTML Macro.
    - The **html-include (html-include-xhtml)** module for the HTML Include Macro. Next, configure one

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or more allowed sources for this macro.

Enabling the html-include Macro

The `{html-include}` macro allows you to include the content of an HTML file in a Confluence page. This page tells you how to enable the macro, so that it is available on your Confluence site. For help on using the macro, see HTML Include Macro.

CAUTION: Including unknown HTML inside a web page is dangerous.
Because HTML can contain active scripting components, it would be possible for a malicious attacker to present a user of your site with script that their web browser would believe came from you. Such code could be used, for example, to steal a user's authentication cookie and give the attacker their Confluence login password.

The information on this page does not apply to Confluence OnDemand.

Enabling the HTML Macros

By default, the HTML macros are disabled. You should only turn on these macros if you trust all your users not to attempt to exploit them.

You need to have System Administrator permissions in order to perform this function.

To enable the HTML macros,

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select '**Plugins**' in the left-hand panel. This will display the installed plugins active for this Confluence installation.
3. Click' '**HTML macros**', then click '**Enable Plugin**'.

To embed an external page,

Use the following syntax:

```
{html-include:url=http://www.example.com}
```

To include HTML inline,

Use the following syntax:

```
{html}
<b>I like cheese</b>
{html}
```

RELATED TOPICS

HTML Include Macro

Enabling HTML macros

Enabling the html-include Macro

Adding, Editing and Removing User Macros

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Writing User Macros

Administrators Guide Home Confluence Documentation Home

Troubleshooting the Gallery Macro

For guidelines on using the macro, see Gallery Macro.

Troubleshooting

If you encounter the following error message: `System does not support thumbnails: no JDK image support` then ensure that you have following system property available for your JVM:

```
JAVA_OPTS=-Djava.awt.headless=true
```

Also see CONF-1737

Please note that gallery-ext.jar is available at CONF-6620

The information on this page does not apply to Confluence OnDemand.

Adding, Editing and Removing User Macros

User macros are short pieces of code that perform an often-used function or add some custom formatting to a page. People can call the macro into action by adding the macro keyword to their Confluence pages. You can write a 'user macro' by adding code on a screen in the Confluence Administration Console.

Notes:

- You need System Administrator permissions in order to perform this function.
- See Shared User Macros for a list of community-donated macros.
  Be careful when installing user macros from unknown authors.
- If you remove a user macro that is in use on Confluence pages, you will need to remove the macro from the pages manually. When you remove the user macro, the usage of the macro on the page will become invalid. *Hint:* Use the Confluence search to find all occurrences of the macro on pages and blog posts.

The information on this page does not apply to Confluence OnDemand.

To add a user macro:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click **User Macros** in the left-hand panel.
3. Click **Create a User Macro** at the top of the list of macros.
4. Enter the macro details as explained in the guide to writing user macros.
5. Click **Add**.

To edit a user macro:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select **User Macros** in the left-hand panel. This will list the currently configured user macros.
3. Click **Edit** next to the relevant macro.
4. Update the macro details as explained in the guide to writing user macros.
5. Click **Save**.

To remove a user macro:

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1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select **User Macros** in the left-hand panel. This will list the currently configured user macros.
3. Click **Remove** next to the relevant macro.

Related Topics

Best Practices for Writing User Macros

Examples of User Macros

Administrators Guide Home Confluence Documentation Home

Writing User Macros

User macros are short pieces of code that perform an often-used function or add some custom formatting to a page. People can add the macro to a page by choosing it from the Macro Browser when editing a Confluence page. The macro is run when the page is loaded by the browser. You can write a user macro by adding code on a screen in the Confluence Administration Console.

You need to have System Administrator permissions in order to create user macros.

Do you need a plugin instead?
If you want to distribute your user macro as a plugin, please refer to the developer's guide to the User Macro plugin module. If you want to create more complex, programmatic macros in Confluence, you may need to write a Macro plugin.

On this page:

The information on this page does not apply to Confluence OnDemand.

Creating a User Macro

To create a user macro:

1. Go to the **Confluence Administration Console** and click **User Macros** in the left-hand panel.
2. Click **Create a User Macro**.
3. Supply the information in the input fields as explained below, then click **Add**.

The sections below tell you about each of the input fields.

Macro Name

Enter the text that people will see when looking for the macro in the Macro Browser.

Visibility

Set the visibility options to specify who can see this macro when they are searching using the Macro Browser or Autocomplete.

User macros must have parameters defined in order to appear in the Confluence 4.0 Macro Browser.

The options are as follows:

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Visibility Option	Meaning
Visible to all users	All users will see this macro when searching for a macro using the Macro Browser or Autocomplete.
Visible only to system administrators	Choose this option if you want the macro to be 'hidden' from most users when the users are looking for a macro to add to a page. Note that this does not completely hide the macro. Instead, it is useful if you want to avoid cluttering the Macro Browser and Autocomplete with unnecessary macros. Specifically, if you are: • **Editing a page and inserting a macro using the Macro Browser:** Only system administrators will see this macro in the Macro Browser. For other users, the macro will not show up in the Macro Browser when the user searches for a macro to add to a page. • **Editing a page and inserting a macro using Autocomplete:** Only system administrators will see this macro in Autocomplete. For other users, the macro will not show up in the Autocomplete list when the user searches for a macro to add to a page. • **Viewing the page:** The macro output will be visible to all users who have permission to see the page. • **Editing a page that already contains the macro:** Provided a user has permission to edit the page, the macro will be visible to all users when editing the page, and all users who have permission to edit the page will also be able to edit or remove the macro. Please note that all the macro information will also be discoverable, including the macro title, description, parameter names and other metadata. Do not include confidential data anywhere in the definition of a user macro, even if it is marked as visible only to system administrators.

Macro Title

Enter the text that should appear in the Macro Browser and in Autocomplete, to identify this macro when people are looking for it to insert onto a page.

Description

Enter the text that should appear in the Macro Browser describing this macro. Note that the Macro Browser's search will pick up matches in the description as well as in the title.

Categories

Select one or more categories for your macro. To select more than one category, hold down the 'Ctrl' key while

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selecting. These are the categories that appear in the Macro Browser, helping users to choose a macro from a logical set.

Icon URL

If you would like the Macro Browser to display an icon for your macro, enter the URL here. You can enter an absolute URL or a path relative to the Confluence base URL. For example:

- Absolute URL:

```
http://mysite.com/mypath/status.png
```

- Relative URL:

```
/images/icons/macrobrowser/status.png
```

Documentation URL

Enter the URL pointing to the online help or other documentation for your macro.

Macro Body Processing

Specify how you want Confluence to process the body of your macro before passing it to your macro. Below is an explanation of the macro body and the options available.

What is the macro body?

The macro body is the content that is displayed on the wiki page. If the macro allows a body, users will be able to enter body content when configuring the macro in the Macro Browser.

How can I use the macro body?

If you specify that your macro has a body, you will be able to pass text to the macro when you invoke it from within a page.

If your macro has a body, any body content that the user enters will be available to the macro in the `$body` varia ble. See the section about the template below. In addition, the options below allow you to tell Confluence to pre-process the body before it is placed in the macro output.

What are the options for macro body?

Body Processing Option	Meaning
No macro body	Select this option if your macro does not need a body.

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Escaped	If your macro has a body, and you make use of the body as `$body` in your template, Confluence will add escape characters to the HTML markup in the macro body. You could use this if you want to show the HTML markup in the rendered page. For example, if the body is: `<b>Hello World</b>` Then value of $body will be: `<b>Hello World</b>` This will render as: `<b>Hello World</b>`
Unrendered	If your macro has a body, and you make use of the body as `$body` in your template, HTML in the body will be processed within the template before being output. Ensure that HTML is ultimately output by the template.
Rendered	If your macro has a body, and you make use of the body as `$body` in your template, Confluence will recognise HTML in the macro body. For example, if the body is: `<b>Hello World</b>` Then value of $body will be: `<b>Hello World</b>` This will render as: **Hello World**

Template

Enter code to specify what the macro will do. For example, to add a macro inside the macro you are writing, you would write:

```
<ac:macro ac:name="someOtherMacro" />
```

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Quick guide:

- Use HTML and Confluence-specific XML elements in the macro template. Details of Confluence's storage format are in Confluence Storage Format.
- You can use the Velocity templating language. Here is more information on the Velocity project.
- If your macro has a body, your template can refer to the macro body text by specifying '`$body`'.
- Each parameter variable you use must have a matching metadata definition. Use `@param` to define metadata for your macro parameters.
- When using the information passed using parameters, refer to your parameters as $paramXXX where 'XXX' is the parameter name that you specifed in the `@param` metadata definition.
- Use `@noparams` if your macro does not accept parameters.

See our detailed guide to writing a user macro template.

Examples and Best Practices

See:

- Examples of User Macros
- Best Practices for Writing User Macros

Related Topics

Developer documentation:

- User Macro Module
- Macro Module
- Confluence Plugin Guide

Library of user-contributed user macros

- Shared User Macros

> Be careful when installing user macros. Ideally use only macros from authors and sources that are well known to you.

Best Practices for Writing User Macros

This section contains tips and suggestions for best practice in macro coding. To see how to write a user macro and add it to your Confluence site, take a look at our guide to writing user macros.

> *The information on this page does not apply to Confluence OnDemand.*

Add a Descriptive Header to your Macro Template

We recommend that you include a short description of your macro via comments at the top of the **Template** field as shown below. You can see an excellent example in the 'Image rollover' user macro.

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```
## Macro title: My macro name
## Macro has a body: Y or N
## Body processing: Selected body processing option
## Output: Selected output option
##
## Developed by: My Name
## Date created: dd/mm/yyyy
## Installed by: My Name

## Short description of what the macro does
```

Expose your Parameters in the Macro Browser

Confluence offers great options for making your macro look good in the macro browser. You can specify the macro category, link to an icon, define the parameters that the macro browser will use to prompt the user for information, and more.

In particular, read the documentation on defining the macro parameters to be displayed in the macro browser.

Supply Default Values for Macro Parameters

You cannot guarantee that a user will supply parameters, so one of the first things to do in the macro is check that you have received some value if you expect to rely on it later on in the macro code.

In the example below, the macro expects three parameters. It substitutes sensible defaults if they are not supplied:

```
#set($spacekey= $paramspacekey)
#set($numthreads= $paramnumthreads)
#set($numchars= $paramnumchars)

## Check for valid space key, otherwise use current
#if (!$spacekey)
  #set ($spacekey=$space.key)
#end

## Check for valid number of threads, otherwise use default of 5
#if (!$numthreads)
  #set ($numthreads=5)
#end

## Check for valid excerpt size, otherwise use default of 35
#if (!$numchars)
  #set ($numchars=35)
#end
```

Related Topics

Writing User Macros

Examples of User Macros

Below are some sample user macros. To see how to write a user macro and add it to your Confluence site, take a look at our guide to writing user macros.

Example 1: A macro that displays 'Hello World'

Take a look at an example of a 'Hello World' macro.

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Example 2: The 'Error' macro that creates a red box

Let's write a simple macro that creates a red box (using an existing Confluence style) around some text. See Error Box Macro - Example of a User Macro.

Example 3: A macro that demonstrates the use of parameters

See Colour and Size Macro - Example of a User Macro.

Example 4: A macro that prevents text from being printed

See NoPrint Example of a User Macro.

On this page:

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Guide to User Macro TemplatesWorking with Macros

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Example 5: A macro that creates a preformatted panel

This user macro creates a panel preformatted with specific colours. See Panel Preformatted with Specific Colours - Example of a User Macro.

Example 6: A macro that creates a preformatted table

This user macro creates a table with predefined headings. See Preformatted Table - Example of a User Macro.

Community-contributed user macros

You may want to take a look at the library of shared user macros.
⚠ Be careful when installing user macros from unknown authors.

Hello World Example of User Macro

This page tells you how to create a user macro that displays the text 'Hello World!' and any text that the user places in the body of the macro. For full details about creating a user macro, see the guide to writing user macros.

Defining the 'Hello World' user macro

To create the 'Hello World' user macro:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
   - Macro Name: `helloworld`
   - Visibility: `Visible to all users in the Macro Browser`

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- Macro Title: `Hello World`
- Description: `Displays "Hello World" and the macro body.`
- Categories: `Confluence Content`
- Icon URL: You can leave this field empty.
- Documentation URL: You can leave this field empty.
- Macro Body Processing: `Rendered`
- Template:

```
## @noparams
Hello World!
$body
```

5. Choose **Save**.

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

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Screenshot: Defining the 'Hello World' user macro

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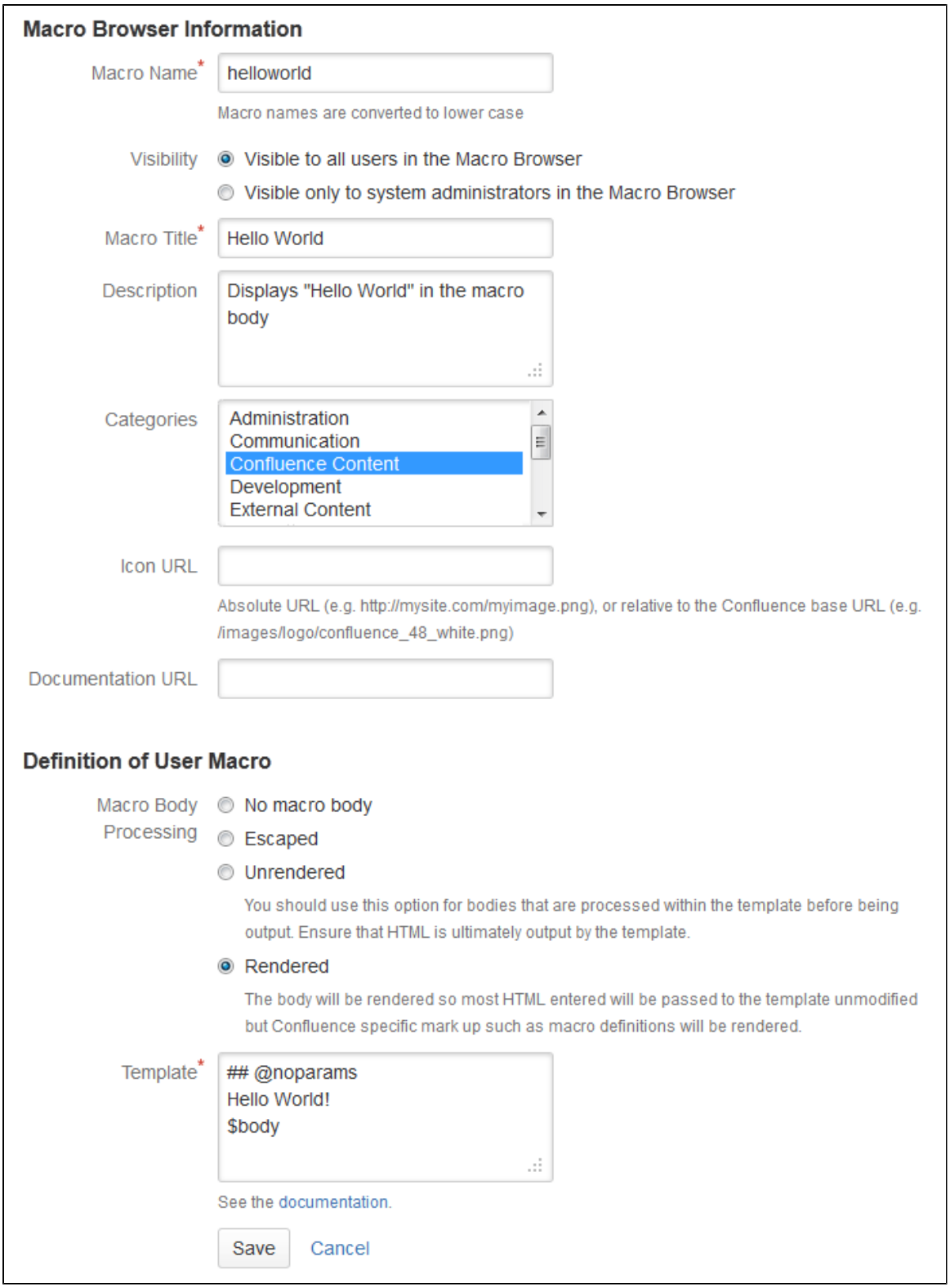
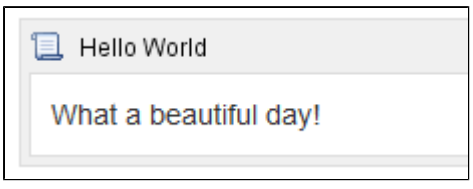


Using the 'Hello World' macro on a page

Now you can add the macro to your Confluence page using the Macro Browser.



The result is:

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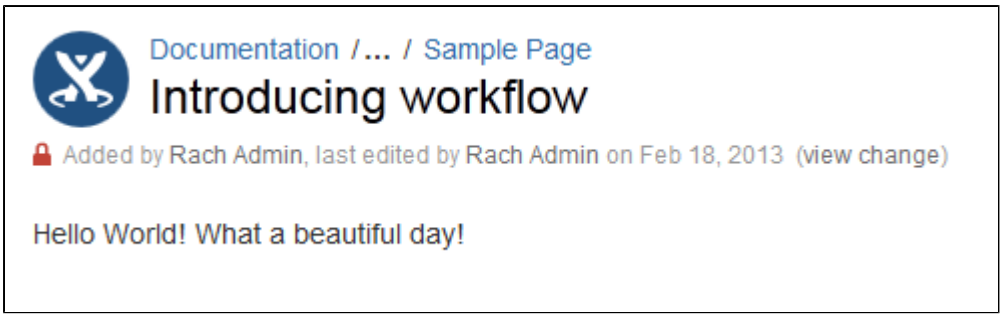

You can also use autocomplete to add the macro onto your page: start typing '{hello' in the editor, and select the 'Hello World' macro from the list of suggestions that appears.

Error Box Macro - Example of a User Macro

Let's write a simple macro that creates a red box (using an existing Confluence style) around some text. This may be useful for writing about error conditions, for example. For full details about creating a user macro, see the guide to writing user macros.

Defining the 'Error' user macro

To create the 'Error' user macro:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
    - Macro Name: `error`
    - Visibility: `Visible to all users in the Macro Browser`
    - Macro Title: `Error`
    - Description: `Displays a red box around some text`
    - Categories: `Confluence Content`
    - Icon URL: You can leave this field empty.
    - Documentation URL: You can leave this field empty.
    - Macro Body Processing: `Rendered`
    - Template:

```
## @noparams
<div class="error">$body</div>
```

5. Choose **Save**.

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

⚠ *The information on this page does not apply to Confluence OnDemand.*

Using the 'Error' macro on a page

To add the macro to a page, edit the page and choose **Insert** > **Other Macros** and find the 'Error' macro. (Or use autocomplete: start typing '{err' in the editor, and select the 'Error' macro from the list of suggestions that appears.)

Your page will display an error box, like this:

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(Write your error message here.)

Colour and Size Macro - Example of a User Macro

This example demonstrates how you can pass parameters into your macro. Let's say you want to write your own font colour macro, with a parameter allowing the user to specify the colour. Then perhaps you want to add another parameter, that allows the user to specify the font size.

For full details about creating a user macro, see the guide to writing user macros.

Defining the 'Colour' user macro

This example uses a single parameter.

To create the 'Colour' user macro:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
    - Macro Name: `colour`
    - Visibility: `Visible to all users in the Macro Browser`
    - Macro Title: `Colour`
    - Description: `Colours a block of text`
    - Categories: `Confluence Content`
    - Icon URL: You can leave this field empty.
    - Documentation URL: You can leave this field empty.
    - Macro Body Processing: `Rendered`
    - Template:

```
## @param 0:title=colour|type=string
<span style="color: $param0">$body</span>
```

5. Choose **Save**.

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

The information on this page does not apply to Confluence OnDemand.

Using the 'Colour' macro on a page

To add the macro to a page, edit the page and choose **Insert** > **Other Macros** and find the 'Colour' macro. (Or use autocomplete: start typing '{colo' in the editor, and select the 'Colour' macro from the list of suggestions that appears.)

Defining the 'Stylish' user macro

If your macro requires more than one parameter, you can use variables $param0 to $param9 to represent them. Let's say that you want to add a parameter that allows the user to specify the size of the text.

Enter the macro attributes as follows:

- Macro Name: `stylish`

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- Visibility: `Visible to all users in the Macro Browser`
- Macro Title: `Stylish`
- Description: `Applies colour and size to text`
- Categories: `Confluence Content`
- Icon URL: You can leave this field empty.
- Documentation URL: You can leave this field empty.
- Macro Body Processing: `Rendered`
- Template:

```
## @param 0:title=colour|type=string
## @param 1:title=size|type=string
<span style="color: $param0; font-size: $param1">$body</span>
```

Naming your parameters

Alternatively, you can also use explicitly-named parameters in your macro. These macro parameters will appear as variables with the name $param<x> where <x> is the name of your parameter.

```
## @param Colour:title=colour|type=string
## @param Size:title=size|type=string
<span style="color: $paramColour; font-size: $paramSize">$body</span>
```

NoPrint Example of a User Macro

This page gives an example of a user macro, the 'NoPrint' macro, that you can use to prevent text from being printed. For full details about creating a user macro, see the guide to writing user macros.

Defining the 'NoPrint' user macro

To create the 'NoPrint' user macro:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
    - Macro Name: `noprint`
    - Visibility: `Visible to all users in the Macro Browser`
    - Macro Title: `NoPrint`
    - Description: `Hides text from printed output.`
    - Categories: `Confluence Content`
    - Icon URL: You can leave this field empty.
    - Documentation URL: You can leave this field empty.
    - Macro Body Processing: `Rendered`
    - Template:

```
## @noparams
<div class="noprint">$body</div>
```

5. Choose **Save**.

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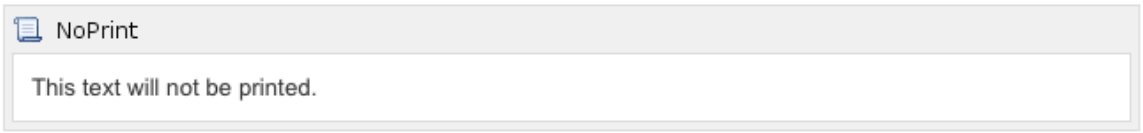
Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

The information on this page does not apply to Confluence OnDemand.

Using the 'NoPrint' Macro on a page

Now you can add the macro to your Confluence page using the Macro Browser. Text entered into the body of the macro placeholder will not be printed, but will appear when the page is viewed online.



Making the PDF export recognise the NoPrint macro

See Advanced PDF Export Customisations.

Panel Preformatted with Specific Colours - Example of a User Macro

This user macro creates a panel pre-formatted to specific colours. It will create a panel that looks like this:

(Title)

Note: The panel's title will be empty if the user does not give a value for the title parameter**.**

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

The information on this page does not apply to Confluence OnDemand.

Defining the 'Formatted Panel' user macro

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
    - Macro Name: `formpanel`
    - Visibility: `Visible to all users in the Macro Browser`
    - Macro Title: `Formatted Panel`
    - Description: `Creates a panel preformatted with specific colours`
    - Categories: `Formatting`
    - Icon URL: You can leave this field empty.
    - Documentation URL: You can leave this field empty.
    - Macro Body Processing: `Escaped`
    - Template:

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```
## @param Title:title=Title|type=string|desc=Title

<ac:macro ac:name="panel">
        <ac:parameter ac:name="titleBGColor">#ccc</ac:parameter>
        <ac:parameter ac:name="borderStyle">solid</ac:parameter>
        <ac:parameter ac:name="borderColor">#6699CC</ac:parameter>
        <ac:parameter ac:name="borderWidth">2</ac:parameter>
        <ac:parameter ac:name="titleColor">#000000</ac:parameter>
    <ac:parameter ac:name="title">$!paramTitle</ac:parameter>
    <ac:rich-text-body>$body</ac:rich-text-body>
</ac:macro>
```

5. Choose **Save**.

Explanation of the code in the macro template

Item	Description

`## @param Title:title=Title|type=string|desc=Title`	@param defines the metadata for your macro parameters. When users select this macro, the macro will contain a parameter called "Title" where they can enter data. A macro dialog window appears when the user selects this macro using **Insert > Other Macros** or when a user clicks the macro placeholder and chooses **Edit**. The macro will, later on, use the data stored in this parameter to enter data in the title section of the Panel macro.
	
	`@param Title`
	
	This parameter is called "Title".
	
	`title=Title`
	
	defines the parameter title that will appear in the macro dialog window as "Title".
	
	`type=string`
	
	defines the field type for the parameter as a text field.
	
	`desc=Title`
	
	defines the description of the parameter.

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`<ac:macro ac:name="panel">`	This command activates the Confluence Panel macro . Hint: To discover the code name of a Confluence macro, see Confluence Storage Format for Macros. If the macro you want is not documented there, follow these steps: 1. Create and save a page containing a Confluence macro you want to investigate. 2. Choose **Tools** > **View Storage Format**. This option is available to Confluence administrators only, and shows the XML source code for the page. (See Confluence Storage Format.) 3. A Confluence macro starts with the following string: `<ac: macro ac:name=`

`<ac:parameter ac:name="titleBGColor">#ccc</ac:parameter>`
`<ac:parameter ac:name="borderStyle">solid</ac:parameter>`
`<ac:parameter ac:name="borderColor">#6699CC</ac:parameter>`
`<ac:parameter ac:name="borderWidth">2</ac:parameter>`
`<ac:parameter ac:name="titleColor">#000000</ac:parameter>`
	Sets the parameters for the macro: the background colour, border style, border colour, border width and title colour.
	
	Hint: To discover the names of the parameters for a Confluence macro, see Confluence Storage Format for Macros. If the macro you want is not documented there, follow these steps:
	
	1. Create and save a page containing a Confluence macro you want to investigate.
	2. Choose **Tools** > **View Storage Format**. This option is available to Confluence administrators only, and shows the XML source code for the page. (See Confluence Storage Format.)
	3. The macro parameters start with the following string: `<ac: parameter ac:name`

`<ac:parameter ac:name="title">$!paramTitle</ac:parameter>`	Enters the value stored in the 'Title' parameter into the title section of the macro. The ! tells the macro to leave the title blank, when there is no data in the "Title" parameter.
`<ac:rich-text-body>$body</ac:rich-text-body>`	Users can enter data that is stored in the body of the macro. This line enables the macro to access and store the body content passed to your macro.
`</ac:macro>`	This command marks the end of the macro.

Preformatted Table - Example of a User Macro

This user macro creates a 2 x 2 table, with the headings defined as 'Parameter' and 'Description'. It will create a table that looks like this:

Parameter	Description

Note: As the macro is written, the user cannot amend the heading titles when using the macro on a Confluence

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page.

Related pages:

- Writing User Macros
- Guide to User Macro Templates
- Examples of User Macros

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Defining the 'Formatted Table' user macro

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **User Macros** in the left-hand panel.
3. Choose **Create a User Macro** at the bottom of the list of macros.
4. Enter the macro attributes as follows:
   - Macro Name: `formtable`
   - Visibility: `Visible to all users in the Macro Browser`
   - Macro Title: `Formatted Table`
   - Description: `Creates a simple 2 x 2 table with the column headings filled in`
   - Categories: `Formatting`
   - Icon URL: You can leave this field empty.
   - Documentation URL: You can leave this field empty.
   - Macro Body Processing: `Escaped`
   - Template:

```
## @param Head1:type=string|desc=Heading
## @param Head2:type=string|desc=Heading
## @param Cell1:type=string|desc=cell
## @param Cell2:type=string|desc=cell
#set ($paramHead1 ="Parameter")
#set ($paramHead2 ="Description")

<div id="preformattedtable">
<table>
<tr>
<th>$paramHead1</th>
<th>$paramHead2</th>
</tr>
<tr>
<td>$!paramCell1</td>
<td>$!paramCell2</td>
</tr>
</table>
</div>
```

5. Choose **Save**.

Using the macro on a Confluence page

To add the macro to a page:

1. In the Confluence editor, choose **Insert** > **Other Macros**.
2. Find and select the 'Formatted Table' macro.
3. Enter the cell contents into the form.
4. Choose **Insert**.

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Amending the contents of the table

To change the content in the cells of the table:

1. Edit the page.
2. Click the macro placeholder for the 'Formatted Table' macro, to see the properties panel.
3. Choose **Edit**.
4. Enter the cell contents into the form.
5. Choose **Save**

Note: Content entered into the body of the 'Formatted Table' macro will not appear on the page.

Guide to User Macro Templates

You can create a user macro in Confluence by typing it into a screen in the Confluence Administration Console. The 'template' is one of the fields that you define when writing a user macro. (See the rest of the guide to writing user macros.) This page gives you guidelines about the code you can enter in a user macro template.

Quick guide to user macro templates:

- Use HTML and Confluence-specific XML elements in the macro template. Details of Confluence's storage format are in Confluence Storage Format.
- You can use the Velocity templating language. Here is more information on the Velocity project.
- If your macro has a body, your template can refer to the macro body text by specifying '`$body`'.
- Each parameter variable you use must have a matching metadata definition. Use `@param` to define metadata for your macro parameters.
- When using the information passed using parameters, refer to your parameters as $paramXXX where 'XXX' is the parameter name that you specifed in the `@param` metadata definition.
- Use `@noparams` if your macro does not accept parameters.

On this page:

Related pages:

- Writing User Macros
- Examples of User Macros

⚠️ *The information on this page does not apply to Confluence OnDemand.*

Accessing your macro's body

Use the `$body` object within your user macro template to access the content passed to your macro in the macro body.

The `$body` object is available if you have specified that your macro has a body (in other words, if you have *not* s elected **No macro body**).

Example: Let's assume your macro is called `helloworld`.
Enter the following code in your template:

```
Hello World: $body
```

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A user, when editing a Confluence page, chooses your macro in the macro browser and then enters the following in the macro placeholder that is displayed in the edit view:

```
From Matthew
```

The wiki page will display the following:

> *Hello World: From Matthew*

Using parameters in your user macro

You can specify parameters for your macro, so that users can pass it information to determine its behaviour on a Confluence page.

How your macro's parameters are used on a Confluence page

When adding a macro to a Confluence page, the macro browser will display an input field for each of your macro's parameters. The field type is determined by the parameter type you specify for each parameter.

Defining the parameters

A parameter definition in the template contains:

- `@param`
- The parameter name
- A number of attributes (optional)

Format:

```
## @param MYNAME:title=MY TITLE|type=MY TYPE|desc=MY
DESCRIPTION|required=true|multiple=true|default=MY DEFAULT VALUE
```

Additional notes:

- The order of the parameters in the template determines the order in which the macro browser displays the parameters.
- We recommend that you define the parameters at the top of the template.
- There may be additional attributes, depending on the parameter type you specify.

The sections below describe each of the attributes in detail.

Attribute name	Description	Required / Recommended / Optional
(an unnamed, first attribute)	A unique name for the parameter. The parameter name is the first attribute in the list. The name attribute itself does not have a name. See the section on name b elow.	Required
title	The parameter title will appear in the macro browser. If you do not specify a title, Confluence will use the parameter name.	Recommended

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type	The field type for the parameter. See the section on type below.	Recommended
desc	The parameter description will appear in the macro browser.	Optional
required	Specifies whether the user must enter information for this parameter. Defaults to 'false'.	Optional
multiple	Specifies whether the parameter accepts multiple values. Defaults to 'false'.	Optional
default	The default value for the parameter.	Optional

Parameter name

The parameter name is the first attribute in the list. The name attribute itself does not have a name.

Example: The following code defines 2 parameters, named 'foo' and 'bar':

```
## @param foo
## @param bar
```

Parameter type

The field type for the parameter. If you do not specify a type, the default is `string`.

Parameter type	Description
boolean	Displays a checkbox to the user and passes the value 'true' or 'false' to the macro as a string.
enum	Offers a list of values for selection. You can specify the values to appear in a dropdown in the macro browser. Example of specifying the enum values: `## @param colour:title=Colour|type=enum|enumValues=Grey,Red,Yellow,Green` *Note about i18n:* Confluence does not support internationalisation of the enum values.The value the user sees is the one passed to the macro as the parameter value, with the capitalisation given. In this case 'Grey', 'Red', etc.

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string	A text field. This is the default type. Example with a required field: `## @param status:title=Status|type=string|required=true|desc=Status to display`
confluence-content	Offers a control allowing the user to search for a page or blog post. Example: `## @param page:title=Page|type=confluence-content|required=true|desc=Select a page do use`
username	Search for user. `## @param user:title=Username|type=username|desc=Select username to display`
spacekey	Offers a list of spaces for selection. Passes the space key to the macro. Example: `## @param space:title=Space|type=spacekey`
date	Confluence accepts this type, but currently treats it in the same way as 'string'. Example: `## @param fromDate:title=FromDate|type=date|desc=Date to start from. Format: dd/mm/YYYY` *Note about dates:* A user can enter a date in any format, you should validate the date format in your user macro.

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int	Confluence accepts this type, but currently treats it in the same way as 'string'. Example with a default value: `## @param numPosts:title=Number of Posts|type=int|default=15|desc=Number of posts to display`
percentage	Confluence accepts this type, but currently treats it in the same way as 'string'. Example: `## @param pcent:title=Percentage|type=percentage|desc=Number of posts to display`

Using the parameters in your macro code

The parameters are available in your template as `$paramfoo`, `$parambar` for parameters named "foo" and "bar".

Normally, a parameter like `$paramfoo` that is missing will appear as '$paramfoo' in the output. To display nothing when a parameter is not set, use an exclamation mark after the dollar sign like this: `$!paramfoo`

Using no parameters

If your macro does not accept parameters, you should use `@noparams` in your template. That will let Confluence know that it need not display a parameter input field in the macro browser.

If the user macro contains no parameters and does not specify `@noparams`, then the macro browser will display a free-format text box allowing users to enter undefined parameters. This can be confusing, especially if the macro does not accept parameters.

Example: Add the following line at the top of your template:

```
## @noparams
```

Objects available to your macro

Including the macro body and parameters, the following Confluence objects are available to the macro:

Variable	Description	Class Reference
`$body`	The body of the macro (if the macro has a body)	String
`$paramfoo`, `$parambar`, ... `$param<name>`	Named parameters ("foo", "bar") passed to your macro.	String

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`$config`	The `BootstrapManager` object, useful for retrieving Confluence properties.	BootstrapManager
`$renderContext`	The `PageContext` object, useful for (among other things) checking `$renderContext.outputType`	PageContext
`$space`	The `Space` object that this content object (page, blog post, etc) is located in (if relevant).	Space
`$content`	The current `ContentEntity` object that this macro is a included in (if available).	ContentEntityObject

Macros can also access objects available in the default Velocity context, as described in the developer documentation.

Controlling parameter appearance in the editor placeholder

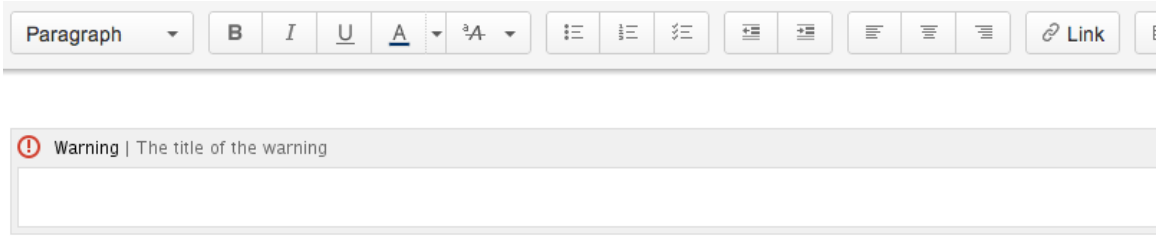
You can determine which macro parameters should appear in the placeholder in the Confluence editor.

By default as many parameters as can fit will be displayed in the placeholder, as shown here:

You can control which parameters you want to display here, to ensure the most relevant information is visible to the author.

For example, the Confluence Warning macro has two parameters, *title* and *icon*. We consider *title* to be the most interesting parameter, so we have configured the Warning macro to show only the value of the *title* parameter.

Let's assume an author adds the Warning macro to a page, and gives it a title of 'The title of the warning'. The macro configuration leads to a placeholder as shown here:



To configure the macro placeholder for a user macro, you will add attributes to the @param entry in the template.

For example, if our Warning macro is a user macro, the configuration for the *title* parameter is as follows:

```
## @param
title:type=string|option-showNameInPlaceholder=false|option-showValueInP
laceholder=true
```

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The attribute `showNameInPlaceholder` specifies that the *title* parameter's *name* should not be shown.

The attribute `showValueInPlaceholder` specifies that the *title* parameter's *value* should be shown.

If none of the parameters in a macro include any of the above attributes, then the default behaviour is to show all the parameters that fit in the placeholder: full title and value.

If one or more parameters has either attribute set, then all parameters that do not include the attributes will default to false (that is, they will not be shown).

Configuring the Office Connector

The Office Connector is a Confluence add-on that allows Confluence users to interact with Microsoft Office and Open Office in various ways. You can display content from Office documents on a wiki page and import content from an Office document into Confluence. Please refer to the User Guide for details of these interactions.

The Office Connector add-on is shipped with Confluence. A System Administrator can enable or disable parts of the Office Connector and can configure options as described below.

Enabling and Disabling the Office Connector and its Modules

The Office Connector is bundled with Confluence, so you should not need to install it. But you may wish to enable or disable some of its modules.

To enable or disable the Office Connector and its modules:

1. Select **Manage Add-ons** in the left-hand panel of the Confluence Administration Console.
2. Click **Show system add-ons** under 'System Add-ons'.
3. Enter 'Office Connector' in the **Filter Visible add-ons** field to quickly find the Office Connector add-on.
4. Open the details view of the add-on by clicking on the Office Connector add-on in the system add-ons list.
5. From the details view, you can:
    - Click **Configure** to specify preferences for the Office Connector. This open the configuration screen described below.
    - Click **Disable** to disable all modules of the add-on.
    - View the **modules** that make up the add-on by expanding the modules list. You can enable or disable certain Office Connector modules.

⚠ *The information on this page does not apply to Confluence OnDemand.*

To disable or enable a module:

1. Open the details view for the Office Connector add-on in the 'Manage Add-ons' page.
2. Epand the active modules link. The text of this link indicates the number of enabled modules out of the total modules in the add-on.

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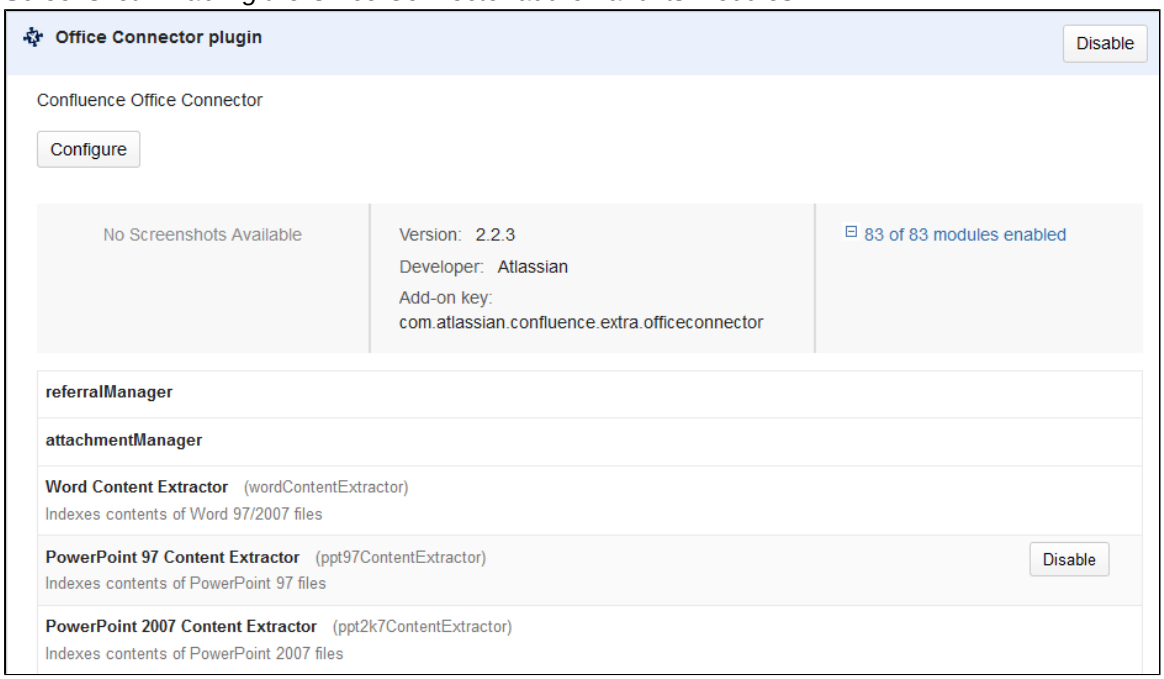
Screenshot: Enabling the Office Connector add-on and its modules



3. Hover over the module in the list to make the **Enable** or **Disable** button visible, and click the button to apply the action.

Only certain Office Connector modules can be disabled. Modules that are integral to the operation of the add-on cannot be disabled, and do not have an **Enable** or **Disable** button. Modules that can be disabled include the button and provide a brief, on-screen description of the module.

Configuring the Office Connector Options

Confluence administrators can configure settings that control the behaviour of the Office Connector on your Confluence site.

To set the configuration options for the Office Connector:

1. Select **Office Connector** under 'Configuration' in the left-hand panel of the 'Confluence Administration Console'. The 'Configure Office Connector plugin' screen appears.

Screenshot: Configuring the Office Connector options

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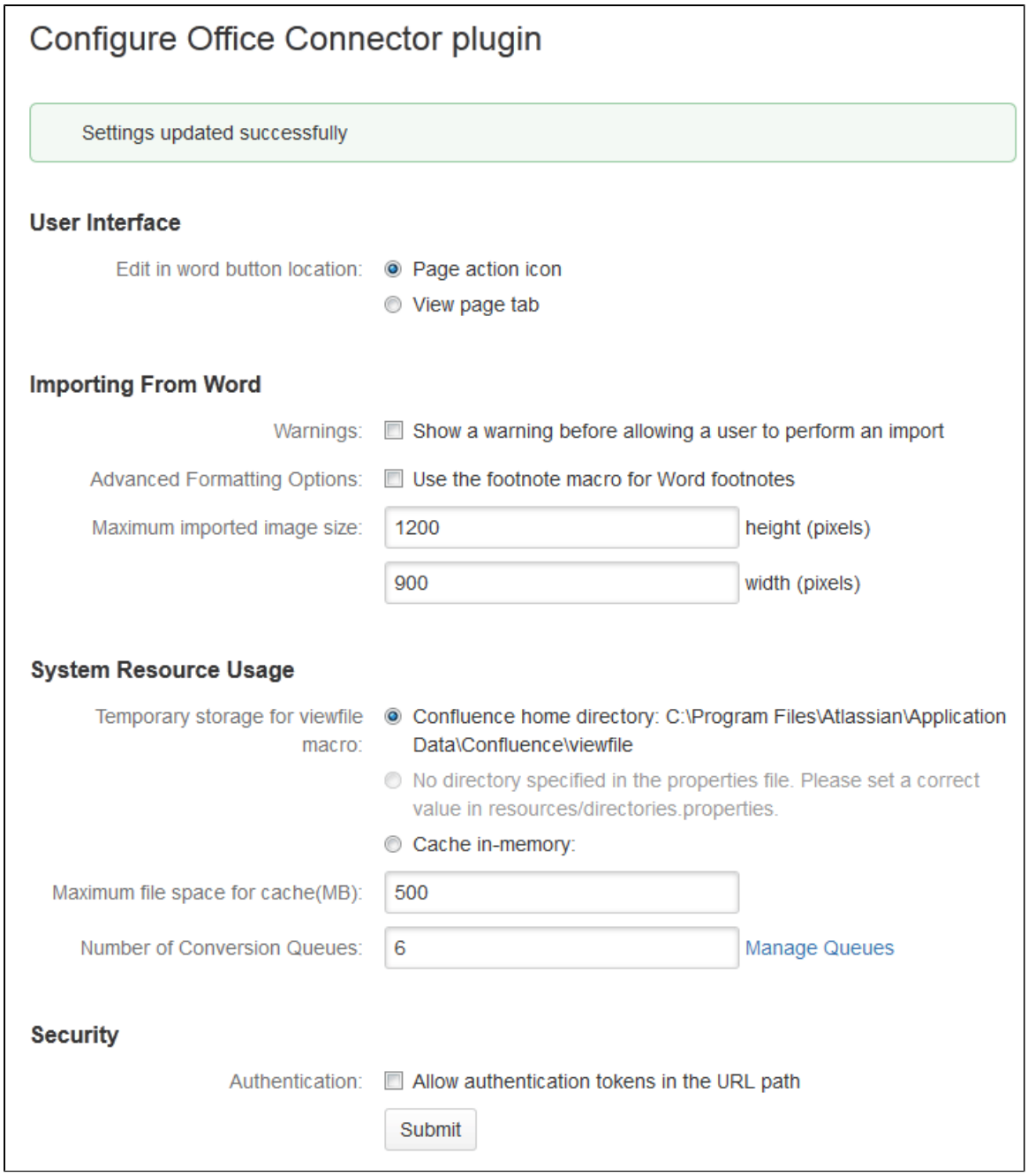

2. Set the configuration options as described in the table below.

The configuration options are described in the table below:

Option	Default Value	Description
Edit in word button location	Page action icon	Where the button for editing the content in Word is located. You can configure the button to appear in the page action icon or from the view page tab.

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Warnings: Show a warning before allowing a user to perform an import	Disabled	If this option is enabled, the user will receive a warning when importing a Word document. The warning will tell the user when they are about to overwrite existing content.
Advanced Formatting Options: Use the footnote macro for Word footnotes	Disabled	If this option is enabled, a Confluence page created from an imported Word document will use the {footnote} macro from Adaptavist to render any footnotes contained in the document. Note that you will need to install the Footnotes add-on onto your Confluence site. For more information about this add-on and macro, please refer to the Footnotes add-on.
Authentication: Allow authentication tokens in the URL path	Disabled	If this option is enabled, the Office Connector will use authentication tokens in the URL.
Temporary storage for viewfile macro	The Confluence Home directory.	The {viewfile} macro will cache data temporarily. This option allows you to set the location of the cache. Available settings are: • **Confluence home directory** – The temporary file will be stored in your Confluence Home directory. • **A directory specified in the `directories.properties` file** – You can specify a location by editing the Office Connector's `directories.properties` file: 1. Go to the `bundled-plugins` directory in your Confluence Home directory. 2. Copy the Office Connector JAR file to a temporary location: `OfficeConnector-x.xx.jar`, where 'x.xx' is the version number.

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3. Unzip the JAR file and find the `directories.properties` file in the `resources`directory. The content of the file looks like this:

```
#Complete the following line to set a custom cache directory.
#If resetting to blank, don't delete anything before or including the '='
com.benryan.confluence.word.edit.cacheDir=
```

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		4. Edit the last line, adding the path to your required temporary location directly after the '=' character. For example:
		• On Windows:
		`com.benryan.confluence.word.editCacheDir=c:\my\path\`
		• On Linux:
		`com.benryan.confluence.word.editCacheDir=/home/myusername/my/path`
		5. Save the file, recreate the JAR and put it in the `bundled-plugins` directory in your Confluence Home directory, overwriting the original JAR.
		• **Cache in-memory** – The temporary file will be held in memory. We recommend this option if you are running in a clustered environment.

Maximum file space for cache (MB)	500	This is the maximum size of the cache used by the {viewfile} macro. (See above.)

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Number of Conversion Queues	6	This is the maximum number of threads used to convert PowerPoint or PDF slide shows. You can use this setting to manage Confluence performance, by limiting the number of threads so that the Office Connector does not consume too many resources. Click **Manage Queues** to view attachments that are still pending conversion.

Customising your Confluence Site

This page is an introduction to customising Confluence at site level. This is of interest to Confluence administrators – people with System Administrator or Confluence Administrator permissions.

For guidelines on customisations at a personal and space level, see the user's guide to Customising Confluence.

We have documented the customisations under two broad headings:

- You can change the **appearance** of Confluence by customising the dashboard, adjusting the colours, adding a site logo, and more. See Changing the Look and Feel of Confluence.
- You can determine the **default behaviour** by setting various options, or define the **default content** that appears in new spaces, on the dashboard, and in other Confluence locations. See Changing the Default Behaviour and Content in Confluence.

Related pages:

- Managing Add-ons and Macros (*Not applicable to Confluence OnDemand.*)
- Integrating Confluence with Other Applications (*Not applicable to Confluence OnDemand.*)
- Tracking Customisations Made to your Confluence Installation (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

Changing the Look and Feel of Confluence

You can customise the 'look and feel' of Confluence at both the site (global) and space levels.

Any changes you make to the look and feel at site level will be applied as the default look and feel for all the spaces in the site. This means that any customisations will only be reflected in the "Default" theme. No other theme will have an impact from this change. An individual space can be configured to have its own look and feel through the space administration screens.

Ways to customise the look and feel of your site:

- Change the appearance of the **dashboard**. See Customising the Confluence Dashboard. *Not applicable to Confluence OnDemand.*
- Add your own site logo. See Changing the Site Logo.
- Change the **colour scheme** of the user interface. See Customising Colour Schemes.
- Use **themes** for advanced layout customisation. See Working with Themes.
- Change the **site or space layouts**, which determine how the controls are laid out in the site. This does not change the actual page layouts, but it does change the way the surrounding controls appear in the page. See Customising Site and Space Layouts. *Not applicable to Confluence OnDemand.*
- Apply more advanced configurations – see the children of this page.

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Related pages:

- Working With Decorator Macros (*Not applicable to Confluence OnDemand.*)
- Customising a Specific Page (*Not applicable to Confluence OnDemand.*)
- Upgrading Customised Site and Space Layouts (*Not applicable to Confluence OnDemand.*)
- Administering Site Templates
- Confluence Administrator's Guide

Customising the Confluence Dashboard

If you are a Confluence Administrator, you can customise the site dashboard, affecting the way all users will see the dashboard. Some of the actions below require Confluence Administrator permissions, whereas others require System Administrator permissions.

Confluence users can customise their own view of the dashboard too. See the user's guide.

Sending users to a space home page instead of the dashboard

See Configuring the Site Home Page.

Editing the top left-hand section of the dashboard

See Editing the Site Welcome Message.

Disabling the 'Popular' tab on the dashboard

In some environments, you may prefer not to display the 'Popular' tab on the dashboard. For example, if your wiki allows only a small group of people to log in and contribute content or comments, then the tab may not be relevant to you.

To prevent the tab from appearing, you can disable the relevant plugin module. You need System Administrator permissions to do this. Go to the **Dashboard Macros** plugin (See Configuring a Plugin), choose **Manage plugin modules** and disable the **Popular Tab** module.

On this page:

Related pages:

- Customising your Personal Dashboard
- Changing the Look and Feel of Confluence

⚠ *The information on this page does not apply to Confluence OnDemand.*

Advanced customisations

These configurations require knowledge of plugin development and/or the Velocity template language. See our guide to the Atlassian Plugin SDK and our introduction to Velocity.

Editing the bottom left-hand section of the dashboard

This section can be updated using Confluence web panels. You can add items to the dashboard by including a web panel with the key `atl.dashboard.left`:

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```
<web-panel key="{key}" location="atl.dashboard.left">
                    <resource name="view" type="velocity"
location="{location}"/>
                </web-panel>
```

You can remove the existing entities panel by disabling the global-entities-panel plugin from the dashboard macros plugin.

Editing the top right-hand action bar

You can add more links to the top right navigation bar by adding web items to `system.dashboard.button`:

```
<web-item key="{key}" name="{name}" section="system.dashboard.button">
                    <label key="{label}"/>
                    <link/>
                    <styleClass/>
                </web-item>
```

Modifying the global template or layout

You can also modify files to add content to the global dashboard.

To make modifications to the dashboard, modify the global template `/confluence/decorators/global.vm` d or the layout at **Confluence Admin** > **Layouts** > **Global Layout**.

For example, search the global layout for these macros:

```
$helper.renderConfluenceMacro("{recently-updated-dashboard:dashboard|sho
wProfilePic=true}")
```

To modify the bundled plugin macros used in the Confluence dashboard:

1. Modify the `atlassian-bundled-plugins.zip` file located at `<Confluence install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup`.
2. Update the `confluence-dashboard-macros-x.x.jar` file, rezip it and then put it back to `<Confluence install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup`. Refer to How to Edit Files in Confluence JAR Files
3. Delete the JAR from `<confluence-home>/bundled-plugins`.
4. Restart Confluence.

To customise the space list, you can work with `spacelist.vm`.

Changing the Site Logo

You can customise the look and feel of your Confluence site by changing the logos.

You can change:

- the **site logo**
- the **default space logo** for all spaces
- the **space logo** for individual spaces.

Screenshot: Location of the Site Logo and Space Logo in Confluence.

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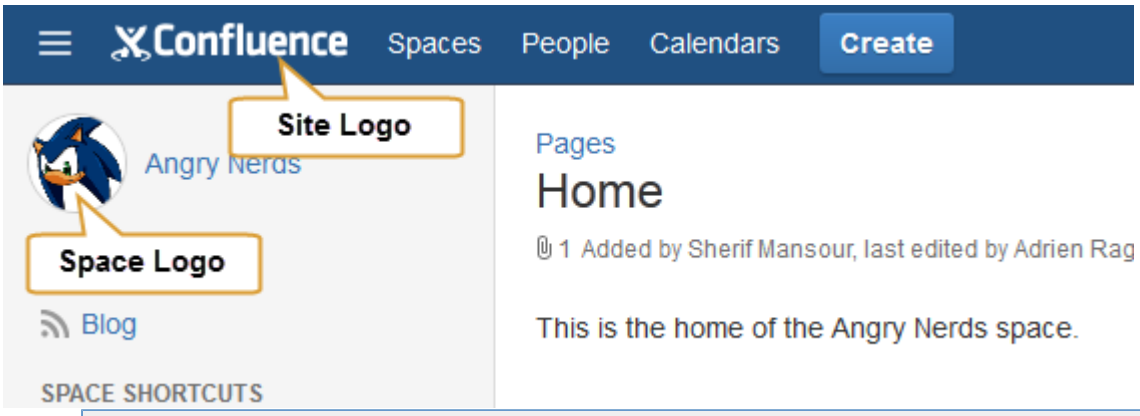


On this page:

Related pages:

- Changing the Look and Feel of Confluence
- Customising Colour Schemes
- Confluence Administrator's Guide

Changing the site logo

The Site Logo appears in the header and is visible throughout Confluence.

You need to be a Confluence Administrator to change the site logo.

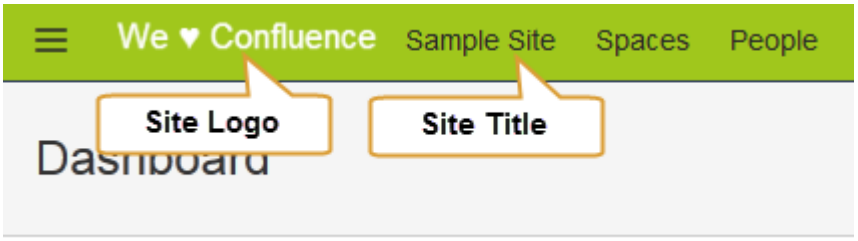
To change the site logo:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Site Logo** in the left-hand panel.
3. Choose **Browse** to upload a new logo
4. Choose **Show Logo Only** or **Show Logo and Title** depending on whether you wish the SIte Title to display in the header
5. Choose **Save**.

Confluence's Auto Look and Feel will detect the colours in your new logo, and change the site colour scheme to match.

If you would prefer to use the default colour scheme with your custom logo go to **Confluence Admin** > **Colour Scheme** > **Edit** and then choose **Reset** to revert back to the default scheme.

Screenshot: Header showing Site Logo, Site Title and auto look and feel changes to the colour of the header



Changing the default space logo

The Space Logo appears in the sidebar and as an icon in the Sites Directory. If you are using the Documentation theme the Space Logo displays beside the Space Title.

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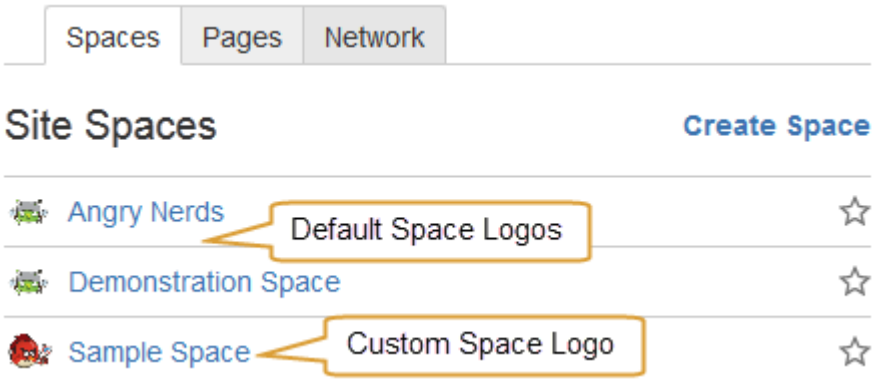
The default space logo applies to all spaces that do not have a custom space logo applied - see Changing a Space's Logo.

You need to be a Confluence Administrator to change the default space logo.

To change the default space logo:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Default Space Logo** in the left-hand panel.
3. Choose **Logo:ON**
4. Choose **Browse** to upload a new logo
5. Choose **Upload Logo**
6. Choose **Save**.

Screenshot: Confluence spaces showing the default logo, and a space with a customised logo



Changing a specific space logo

Space Administrators can change the logo for their space. This overrides the default space logo and any change s to the default space logo will not appear in these spaces. See example above - 'Sample Space' has a custom logo.

See Changing a Space's Logo to find out how to change the logo in a specific space.

Customising Colour Schemes

Confluence administrators can configure a new colour scheme for the site. The default colour scheme for the site will also become the default for all spaces within it. Space administrators can configure a different colour scheme for spaces. The space colour scheme will override the site-wide colour scheme.

To change the site's colour scheme:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Colour Scheme** in the left-hand panel.
3. Choose **Edit**.
4. Enter standard HTML/CSS2 colour codes, or use the colour-picker to choose a new colour from the palette provided.
5. Choose **Save**. Any changes you make will immediately be reflected across the Confluence site.

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On this page

Related pages:

- Working with Templates
- Working with Themes
- Changing the Look and Feel of Confluence
- Confluence Administrator's Guide

Some UI elements below are for specific themes, and colour changes may not take effect for other themes.

- **Top Bar** - the top navigation bar background
- **Top Bar Text** - the text on the top navigation bar
- **Header Button Background** - buttons on the top navigation bar (e.g. Create button)
- **Header Button Text** - the text on buttons on the top navigation bar
- **Top Bar Menu Selected Background** - background colour of top navigation bar menu items when selected (e.g. spaces)
- **Top Bar Menu Selected Text** - text colour of top navigation bar menu items when selected
- **Top Bar Menu Item Text** - text on top navigation bar drop down menus (e.g. help or cog)
- **Menu Item Selected Background** - highlight colour on top navigation bar drop down menu items
- **Menu Item Selected Text** - text colour on highlighted top navigation bar drop down menu items
- **Page Menu Selected Background** - the background colour of the drop down page menu when selected
- **Page Menu Item Text** - the text of the menu items in the drop down page menu
- **Heading Text** - all heading tags throughout the space
- **Space Name Text** - the text of the current space name located above the page title
- **Links** - all links throughout the space
- **Borders and Dividers** - table borders and dividing lines
- **Tab Navigation Background** - the background colour of the tab navigation
- **Tab Navigation Text** - the text of the tab navigation when highlighted
- **Tab Navigation Background Highlight** - the background colour of the tab navigation when highlighted
- **Tab Navigation Text Highlight** - the text of the tab navigation elements when highlighted

Screenshot: Editing the colour scheme

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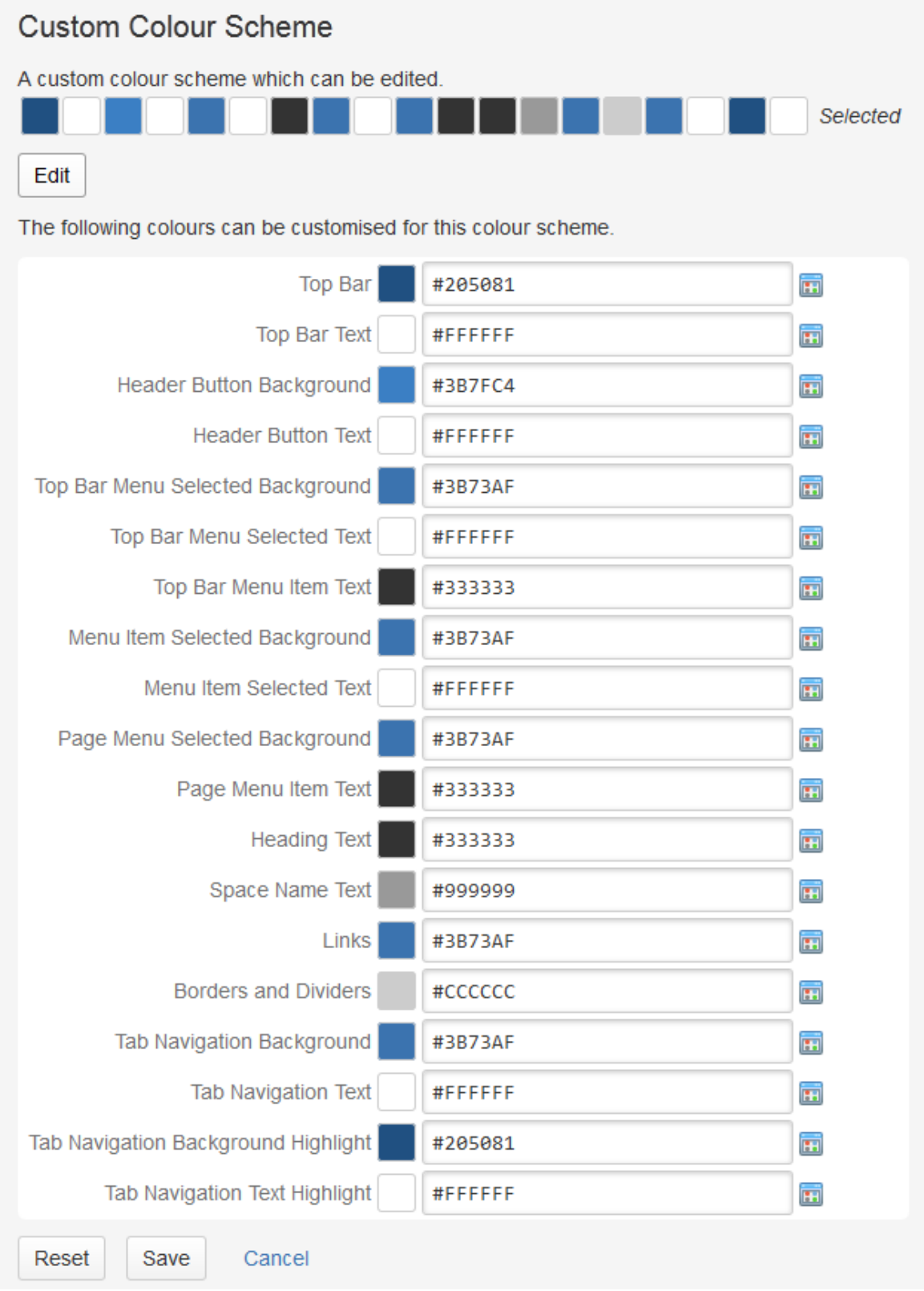

Reset your colour scheme after uploading a site logo

When you upload a site logo, Confluence automatically detects the colours in your logo and customises the colour scheme for you.

You can change the colour scheme as above, or reset your colour scheme back to the default (and still keep your new site logo).

To reset the colour scheme:

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1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Colour Scheme** in the left-hand panel.
3. Choose **Edit**.
4. Choose **Reset.**

Notes

- If you make a mistake, just choose **Reset** and then try again.
- Some UI elements are specific to the default theme and may not take effect for other themes.

Working with Themes

Themes are pre-defined style sets that you can apply to Confluence, to alter the appearance of your site. This is a way of personalising the 'look and feel' of Confluence. You can apply a theme to your entire Confluence site and to individual spaces. Choose a specific theme if you want to add new functionality or significantly alter the appearance of Confluence.

Confluence comes with a selection of themes. In addition, a site administrator can install new themes as add-ons via the Confluence Administration Console. Provided that the theme is installed on your Confluence site, any space administrator can apply a theme to a space.

By default when you create a new space, the space will have the Confluence default theme.

To look at the themes installed on your Confluence site:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Themes** in the left-hand panel.
3. You will see a list of all installed themes.

Useful add-ons

Before installing an add-on (also called a plugin) into your Confluence site, please check the add-on's information page to see whether it is supported by Atlassian, by another vendor, or not at all. See our guidelines on add-on support.

Visit the Atlassian Marketplace to search for additional themes you can add to your site.

Related pages:

- Applying a Theme to a Space
- Applying a Theme to a Site
- Configuring the Documentation Theme
- Creating a Theme (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

Applying a Theme to a Site

You can use a theme to personalise the 'look and feel' of Confluence. Some themes simply change the basic styling, others add new functionality or significantly alter the appearance of Confluence. You can apply a theme to your entire Confluence site and to individual spaces.

Confluence comes with a selection of themes. In addition, a site administrator can install new themes as plugins via the Confluence Administration Console. (*Not applicable to Confluence OnDemand.*)

Provided that the theme is installed into your Confluence site, any space administrator can apply a theme to a space. By default when you create a new space, the space will have the Confluence default theme.

To apply a theme across the site:

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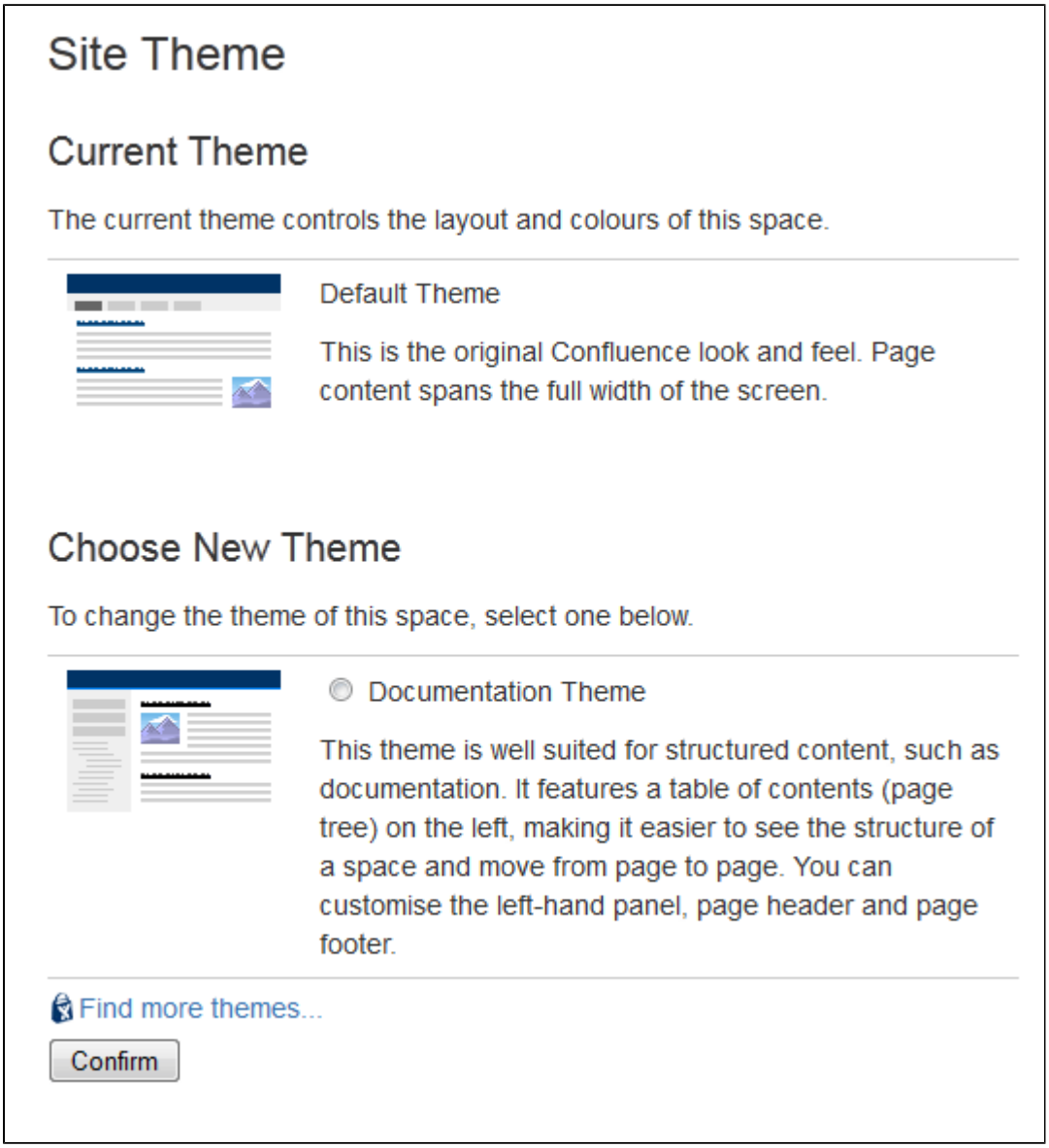
1. Ensure that the theme you wish to use has been installed as a plugin, if it is not shipped with Confluence. See Managing Add-ons and Macros. (*Not applicable to Confluence OnDemand.*)
2. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
3. Choose **Themes** in the left-hand panel.
4. The screen will display all available themes. Select a radio button to choose a theme.
5. Choose **Confirm**.

Related pages:

- Applying a Theme to a Space
- Configuring the Documentation Theme
- Creating a Theme (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

Screenshot: Applying a theme



Customising the Left Navigation Theme

The Left Navigation theme is no longer part of Confluence
This theme is no longer part of Confluence and is not supported from Confluence 3.4 onwards. We suggest the Documentation theme, as it provides a customisable left-hand navigation panel and additional configurable features. If you are using an earlier version of Confluence, please refer to the

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documentation for your version. For example, go to the documentation for Confluence 3.3.

Creating a Theme

If you want to create your own theme, you will need to write a Confluence plugin. Please refer to the following pages in our developer documentation:

- Get started with plugin development.
- Follow the developer's tutorial for writing a Confluence theme.
- Create a theme using the theme plugin module.

Related pages:

- Applying a Theme to a Site
- Applying a Theme to a Space
- Configuring the Documentation Theme
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Customising Site and Space Layouts

You can modify Confluence's look and feel by editing the 'decorator' (layout) files. Modifying these files allows you to change the look and feel of:

- The Confluence site as a whole, which includes all spaces within the Confluence site.
- An individual space within the Confluence site.

This page tells you how to customise the layout files for your Confluence site as a whole. These customisations:

- Modify the default 'decorator' files of each space in your site.
- Are reflected in every space unless the space's own equivalent layout files have been customised.

You need System Administrator permissions to perform these customisations.

You can also customise the layout files for a given space. For more information, refer to Customising Space Layouts. Space layout customisations override the equivalent site customisations.

Note: If you modify the look and feel of Confluence by following these instructions, you will need to update your customisations when upgrading Confluence. The more dramatic the customisations are, the harder it will be to reapply your changes when upgrading. Please take this into account before proceeding with your customisation. For more information on updating your customisations, please refer to Upgrading Customised Site and Space Layouts.

On this page:

Related pages:

- Velocity Template Overview
- Basic Introduction to Velocity
- Customising your Confluence Site
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

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Confluence is built on top of the open source SiteMesh library, a web-page layout system. Read more on the SiteMesh website. To edit the layout of Confluence, you will need to modify these decorator files. A decorator file is a `.vmd` file and is written in a simple programming language called Velocity. You can learn more from the Velocity User Guide.

Once you are familiar with Velocity, you can edit the decorator files to personalise the appearance of Confluence.

The decorator files in Confluence are grouped into the following categories:

- **Site layouts**: These are used to define the controls that surround each page in the site. For example, the header and the footer.
- **Content layouts**: These control the appearance of content such as pages and blog posts. They do not change the way the pages themselves are displayed, but allow you to alter the way the surrounding comments or attachments are displayed.
- **Export layouts**: These control the appearance of spaces and pages when they are exported to HTML. If you are using Confluence to generate a static website, for example, you will need to modify these layouts.

Editing a site decorator file

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select **Layouts** under **Look and Feel** in the left-hand navigation panel.
    - Click **View Default** to view the `.vmd` file.
    - Click **Create Custom** to edit the default `.vmd` file. This will open the `.vmd` file in edit mode.
3. Make changes and click **Update**.

If something goes wrong: Click **Reset Default** to revert to the original layouts.

Using Velocity macros

When editing Custom Decorator Templates, there are a number of macros available to define complex or variable parts of the page such as menus and breadcrumbs. You may insert these macros anywhere in your templates. More information on Working With Decorator Macros.

Advanced customisations

Overriding Velocity templates

The `velocity` directory is at the front of Confluence's Velocity template search path. As such, you can override *any* of Confluence's Velocity templates by placing an identically named file in the right place. While we don't recommend you do this unless you know exactly what you're doing, it does give you complete control over the look of every aspect of Confluence. It also means that you can edit your templates in a text-editor if you wish, rather than through the web interface.

Caching

Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.

Location of Velocity files

You will find the Velocity files in your Confluence installation directory. The primary Velocity files are located in the `<CONFLUENCE-INSTALLATION>\confluence\decorators` directory. For example, you will find the following files in that directory: `main.vmd, space.vmd, form-aui.vmd, global.vmd`, and more.

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Finding the layout via the URL

If the layout has changed so extensively as to not be visible, you can browse to the URL directly:

```
http://<confluence base
url>/admin/resetdecorator.action?decoratorName=decorators/main.vmd
```

Substitute the base URL and the appropriate `.vmd` file.

Adding a Navigation Sidebar

You can include a left-hand navigation sidebar (table of contents) in your Confluence space. There are two ways to do this:

- **Recommended: Use the Documentation Theme** – The Documentation theme provides the left-hand navigation sidebar that you see in this documentation. **Please go to the page that tells you how to configure the Documentation theme**.
- **Customise the Space Layouts** — This is an alternative method (documented below) that is more complex to set up than the Documentation theme and requires more maintenance with Confluence major release upgrades.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Notes to Read before you Start

Please take note of the following points before you use the method documented on this page:

- **Reapply customisation whenever you upgrade Confluence.** Every time you upgrade Confluence, you must reapply the layout customisations described on this page. When you upgrade to a new major Confluence version (such as moving from Confluence 2.9.x to Confluence 2.10.x or from Confluence 3.0.x to Confluence 3.1.x) you will need to reapply the layout customisation. See instructions below.
- **Check your wiki permissions.** To customise a space layout as described below, you must be a space administrator in the given space and you must be a system administrator on the Confluence site. See the overview of permissions and the glossary entries for space administrator and for Confluence administrator and system administrator.

Customising your Space Layouts to Add a Navigation Sidebar

Screenshot: A left-hand navigation bar resulting from customising the space layouts

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Follow the instructions below to add the navigation sidebar to your Confluence space.

Step 1. Create the TreeNavigation Page

First, you will create a Confluence page containing the `pagetree` macro. This is just a normal Confluence page. The only slight oddity is that it should reside at the root of your space, instead of under the space's home page.

Follow these instructions:

1. Go to a page in the space and choose **Pages** in the sidebar. For more options, choose **Browse and reorder all pages**.
   Or, if you are using the Documentation theme, choose **Browse** > **Pages** at the top of the screen. You are now at the 'root' level of your space. The 'root' level contains pages that are added above the space's home page, not as children of the home page.
2. At the root level of the space, create a page named 'TreeNavigation'.
3. On the page, insert the following text:

   ```
   {pagetree}
   ```

4. Now decide if you want to add extra functionality to your page tree. By default, using the code above, the page tree will use the home page of the space as its root. You can choose to:
   - Specify a different root for your page tree.
   - Add a search box at the top of the tree.
   - Allow the viewers to expand and collapse the whole tree.
   - Control other aspects of the display.
     For more information, read about the Pagetree macro.

Step 2. Change the Space's Page Layout

Now you will change the space's page layout, to include the above page on the left of every web page displayed.

1. Go to the space and choose **Space tools** on the sidebar.

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Note: The 'Space tools' option appears only if you are a space administrator for the space or you are a super user (a member of the `confluence-administrators` group).

2. Make sure the Confluence Default theme is selected from the **Themes** menu.
3. Click **Layout** in the **Look and Feel** section.
   Note: The layout option is only displayed if you are a system administrator on the Confluence site.
4. Click **Create Custom** in the **Page Layout** section.
5. In the layout, locate the **VIEW** section, and find this code:

```
<div class="wiki-content">
$body
</div>
```

6. Replace the above code block with this code:

```
#if ($action.isPrintableVersion() == false)
<style>
.spacetree * ul{
padding-left:0px;
margin-left: 0px;
}
.spacetree * li{
margin-left: 5px;
padding-left:5px;
}

</style>

<table cellspacing="2" cellpadding="5">
<tr>
<td valign="top" align="left" width="22%" bgcolor="#F9F9F9" class="noprint">
<div class="tabletitle">Table of Contents</div>
<div class="spacetree">
#includePage($helper.spaceKey "TreeNavigation")
</div>
</td>
<td valign="top" align="left" width="78%" class="pagecontent">
<div class="wiki-content">
$body
</div>
</td>
</tr>
</table>
#else
<div class="wiki-content">
    $body
</div>
#end
```

7. If you want to, you can change the table title in the above code from 'Table of Contents' to something else. For example, it might say 'Confluence Documentation'.
8. Save the updated layout.

Reapplying the Customisation on Upgrade

When you upgrade to a new major Confluence version (e.g. from Confluence 2.9.x to Confluence 2.10.x or from Confluence 3.0.x to Confluence 3.1.x), you will need to reapply this customisation.

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Reason:
The new Confluence version may contain updates to the space layouts. Because you have customised the space layouts, Confluence will not overwrite your customisation. So your space will not get the latest updates until you set the layout to default and then reapply your changes.

Here's how to do it:

1. First make a copy of your customised code, if you have changed it from the code above:
    - Go to **Space Admin**, click **Layout** and edit the customised page layout (as created above).
    - Copy the section of code that inserts the customised left-hand navigation panel.
    - Close the page layout.
2. Click **Reset Default** next to **Page Layout**, to set the page layout back to default. This will bring in the new code for the upgraded version of Confluence.
3. Create a custom layout as described in step 2 above, and reinsert the custom left-hand navigation code.
4. Save the updated layout.

RELATED TOPICS

Configuring the Documentation Theme
Customising Site and Space Layouts
Upgrading Customised Site and Space Layouts
Example Confluence Designs

Adding an All Versions Section to your Navigation Bar

This page gives an example of how you might add an 'All Versions' section to your navigation side bar, as currently used in the Confluence documentation, Crowd documentation and the other Atlassian product documentation spaces.

If you are viewing this page online on the Atlassian documentation wiki, you will be able to see the 'All Versions' section at the top left of the navigation sidebar. Below is a screenshot.

A number of people have asked how we do it, so this page gives the answer. For details about creating the navigation side bar itself, please refer to Adding a Navigation Sidebar.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Adding the Version Index to the Navigation Sidebar

This is how we added the 'All Versions' section to the sidebar:

- For each product (Confluence, Crowd, Bamboo, etc) there is a page in the Inclusions Library of the ALLDOC space. The page lists all the versions of that product's documentation, linking to the relevant spaces. For example, here is the page for Confluence and the page for Crowd.
  ℹ We put the 'all versions' page in ALLDOC because the page is used in a number of different spaces, via the {include} macro. For example, the 'all versions' page may be included:
    - In every documentation space (each version) for the product concerned, such as DOC, CONF29, CONF28, CROWD, CROWD013, CROWD012, etc.
    - As a panel on the documentation home page, as shown in the 'All Versions' panel of the above screenshot, as well as in the left-hand navigation bar.
    - Any other places where useful.
- In each documentation space, there is a page called 'TreeNavigationVersions' like this one or this one, which copies in the content of the above 'all versions' page.
- For each documentation space, the space's page layout now includes two pages instead of just one:
    - The 'TreeNavigation' page, as already described on the page above.
    - The new 'TreeNavigationVersions' page.

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Here's the relevant section of our page layout as it is currently for the Confluence documentation (DOC) space:

```
#if ($action.isPrintableVersion() == false)
<style>
.spacetree * ul{
padding-left:0px;
margin-left: 0px;
}
.spacetree * li{
margin-left: 5px;
padding-left:5px;
}

</style>

<table cellspacing="2" cellpadding="5">
<tr>
<td valign="top" align="left" width="30%" bgcolor="#eeecec" class="noprint">
<div class="tabletitle">All Versions</div>
<div class="spacetree">
#includePage($helper.spaceKey "TreeNavigationVersions")
</div>
<div class="tabletitle">Confluence 2.10 Documentation</div>
<div class="spacetree">
#includePage($helper.spaceKey "TreeNavigation")
</div>
</td>
<td valign="top" align="left" width="70%" class="pagecontent">
<div class="wiki-content">
$body
</div>
</td>
</tr>
</table>
#else
<div class="wiki-content">
    $body
</div>
#end
```

Adding the Expand/Collapse Functionality to the Version Index

Another question we are asked is how we group the content of the included page under a collapsible control.

We use the Expand macro. The details are on the Expand macro's documentation page.

Related Topics

Adding a Navigation Sidebar

Upgrading Customised Site and Space Layouts

As Confluence evolves, so do the default site and space layouts that drive the rendering of every page. As new functionality is added or current functionally is changed, the default layouts are modified to support these changes.

> ⚠ If you are using custom layouts based on defaults from a previous Confluence version, you run the risk of **breaking functionality**, or worse, **missing out on great new features**!

Take care on each new release of Confluence to reapply your changes to the new default templates.

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To reapply your custom layouts, you need to:

1. Obtain the source of your custom layouts from your current version of Confluence.
2. Reapply your customisations to the new default layouts.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Step 1. Obtain your Custom Layouts

Ideally, you should keep a record of each customisation you have applied to each of your Confluence site or space layouts.

If not, you should be able to find your customisations using the following method. This method extracts all site- and space-level layouts from your Confluence site as a single output. From this output, you should be able to identify your customisations.

> This method is handy to use if you have:
>
> - Many spaces with space layout customisations, or
> - Do not have an independent record of your site or space layout customisations.

Custom layouts are stored in the `DECORATOR` table within your Confluence database. You can `SELECT` for the source of the layout using SQL like this:

```
mysql> select SPACEKEY,DECORATORNAME,BODY from DECORATOR;
+----------+---------------------+------+
| SPACEKEY | DECORATORNAME       | BODY |
+----------+---------------------+------+
| NULL     | decorators/main.vmd | ...  |
+----------+---------------------+------+
1 row in set (0.03 sec)
```

*This example was tested on **MySQL**, but should be applicable to all SQL databases.*

Step 2. Reapply your Customisations

When you upgrade Confluence to another major release of Confluence, you will need to manually reapply any customisations you made to any site-wide or space-specific layouts. Unless otherwise stated, you should not need to reapply customisations after conducting a minor release upgrade of Confluence.

What are 'major' and 'minor' releases? Major release upgrades are ones where the 1st digit of Confluence's version number or the 1st digit after the 1st decimal place differ after the upgrade, for example, when upgrading from Confluence 3.0 to 3.1, or 2.8 to 3.0. Minor release upgrades are ones where the 1st digit of Confluence's version number and the 1st digit after the 1st decimal place remain the same after the upgrade, for example, when upgrading Confluence 3.0 to 3.0.1.

If you have made Confluence site-wide layout customisations:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select **Layouts** in the left-hand navigation panel. The decorators are grouped under **Site**, **Content** and **E xport** layouts.
3. Ensure you have all your customisations available (preferably in a form which can be copied and pasted).
4. Click **Reset Default** next to the layout whose customisations need to be reapplied.
5. Click **Create Custom** next to the same layout and reapply your customisations (by copying and pasting

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them) into the appropriate locations within the new default layout.
6. Click the **Save** button.
7. Repeat this procedure from step 4 for each layout whose customisations need to be reapplied.

If you have made space-specific layout customisations:

1. Visit any page in the relevant space.
2. Go to the space and choose **Space tools** on the sidebar.
   Note: The 'Space tools' option appears only if you are a space administrator for the space or you are a super user (a member of the `confluence-administrators` group).
3. Click **Layouts** in the left-hand navigation panel. The decorators are grouped under **Site**, **Content** and **Export** layouts.
4. Ensure you have all your customisations available (preferably in a form which can be copied and pasted).
5. Click **Reset Default** next to the layout whose customisations need to be reapplied.
6. Click **Create Custom** next to the same layout and reapply your customisations (by copying and pasting them) into the appropriate locations within the new default layout.
7. Click the **Save** button.
8. Repeat this procedure from step 5 for each layout whose customisations need to be reapplied.

Step 3. Test your Modifications Carefully

Changes may interact unpredictably with future versions of Confluence. When upgrading, you should always test your custom modifications thoroughly before deploying them on a live site. It's beyond the scope of Atlassian Support to test and deploy these changes.

Turning Off Caching

Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off Velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.

The `velocity.properties` file is available in the `confluence-x.x.x.jar` file, where `x.x.x` is the Confluence version number. The JAR file is located in the `WEB-INF/lib` directory. If you wish to make modification to the files in the JAR, we recommend the following steps:

1. Stop Confluence.
2. Make a backup copy of the JAR file.
3. Un-jar the file
4. Locate and edit the appropriate file that you wish to modify.
5. Re-jar the `confluence-x.x.x.jar` file.
6. Relocate the JAR file to the appropriate directory.
7. Restart Confluence.

RELATED TOPICS

Customising Site and Space Layouts

Working With Decorator Macros

Decorator Macros are Velocity macros which are used to draw complex or variable parts of the page such as menus and breadcrumbs when editing Custom decorators. Decorator macros can be inserted anywhere in your templates.

The macro is called by inserting a string of the form: #macroName("argument1" "argument2" "argument3").There are no commas between the arguments. Unless otherwise noted, these macros take no arguments.

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NOTE: These macros will only work reliably when customising `main.vmd`. They may not work in other Velocity decorators. Decorator macros will not work inside normal confluence pages.

The information on this page does not apply to Confluence OnDemand.

Macro	Usage
`#breadcrumbs()`	Draws the "You are here" breadcrumbs list, like the one found above the page name in the default template.
`#includePage(pageTitle)`	Includes a confluence page with the specified title. If you have 2 or more pages with the same title across multiple spaces, this macro will include the page belonging to the space you are currently viewing.
`#searchbox()`	Inserts a search box into the page, like the one to the far right of the breadcrumbs in the default template.
`#globalnavbar(type)`	Draws the global navigation bar, as found in the top right-hand corner of the default template. The navigation bar can be displayed in two modes:
`#globalnavbar("table")`	Displays the navigation bar in its default mode: drawn as a table of links with coloured backgrounds and mouse-over effects.
`#globalnavbar("text")`	Displays the navigation bar as series of text links separated by | characters.
`#usernavbar()`	Draws the user-specific navigation-bar. This bar contains the links to the user's profile and history, or to the login and signup pages if the user is not logged in.
`#helpicon()`	Draws the  help icon, and link to the Confluence help page.
`#printableicon()`	On pages where a printable version is available, draws the  printable page icon, linking to the printable version of the page. Otherwise, draws nothing
`#pagetitle(class)`	When you are viewing a page in a Confluence space, draws the name of the space that page is in. Otherwise, writes the word "CONFLUENCE".The "class" argument is the CSS class that the title should be drawn in. Unless you have customised your Confluence installation's CSS file, you should call this with "spacenametitle" as the class: `#pagetitle("spacenametitle")`

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`#poweredby()`	Writes out the "Powered by Confluence" and Confluence version-number boilerplate found at the bottom of the default template.
`#bottomshadow()`	Draws the fading shadow-effect found at the bottom of the content area in the default template.
`#dashboardlink()`	Inserts a link to the dashboard page.

RELATED TOPICS

- Enabling HTML macros
- Enabling the html-include Macro
- Adding, Editing and Removing User Macros
- Writing User Macros

Custom Decorator Templates

About Decorators

Confluence is built on top of the Open Source SiteMesh library, a web-page layout system that provides a consistent look and feel across a site. SiteMesh works through "decorators" that define a page's layout and structure, and into which the specific content of the page is placed. If you are interested, you can read more on the SiteMesh website.

What this means for Confluence is that you can customise the look and feel of almost all of your Confluence site through editing three decorators:

- The "Main" decorator defines the look and feel of most pages on the site
- The "Popup" decorator defines the look and feel of the popup windows such as the "Insert Link" and "History" pages.
- The "Printable" decorator defines the look and feel of the printable versions of pages (available through the icon on each page)

You can view and edit these decorators from within Confluence: they are available from the "Layouts" option on the site's Administration menu. Changes to the decorators will affect all spaces hosted on that Confluence installation.

The decorator that is used to draw Confluence's administrative pages can not be edited from within Confluence. This means that if you make some editing mistake that renders the rest of the site unuseable, the administrative pages should still be available for you to fix the template.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Browsing the Default Decorators

At any time, you can browse the default decorators that come packaged with Confluence by following the "View Default" links on the "Site Layouts" page. The template browser also allows you to view the "#parsed" templates that are included within the template when it is compiled. While you can't edit these included templates, you will probably have to copy some or all of them into your custom template as you do your customisation.

Editing Custom Decorators: Add a Logo

To edit Confluence decorators, you should have a good knowledge of HTML, and some understanding of the Velocity templating language.

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The first thing you will see when you choose to create a custom "Main" decorator is... there's not much to edit. By default, most of the content of this decorator is included from other files:

```
<html>
<head>
     <title>$title - Confluence</title>

     #standardHeader()
</head>
<body onload="placeFocus()">

<div id="Content">
     <table border="0" cellpadding="0" cellspacing="0" width="100%">
         <tr>
             <td width="60%" rowspan=2
class="logocell">#pagetitle("spacenametitle")</td>

             <td width="40%" align="right" valign="top">#globalnavbar("table")</td>
         </tr>
         #if ($setup.isSetupComplete())
         <tr>
             <td align=right valign="bottom">
                 #usernavbar()
                 #printableicon()
                 #helpicon()
             </td>
         </tr>
         #end
     </table>

     #breadcrumbsAndSearch()

     <table border="0" cellpadding="5" cellspacing="0" width="100%"><tr><td>
<table border="0" cellpadding="0" cellspacing="0" width="100%"><tr>

     <td valign="top" class="pagebody">
## The "toolbar-style" page operations
## #if ($page.getProperty("page.operations"))
## <table align="right" class="toolbar"><tr><td>
## $page.getProperty("page.operations")
## </td></tr></table>
## #end

         #if ($page.getProperty("page.surtitle"))
             $page.getProperty("page.surtitle")
         #end

         #if (!$page.getProperty("page.no-page-header"))
             <div class="pageheader">
                 <span class="pagetitle">$title</span>
             </div>
         #end

         $body
     </td>

#parse ("/decorators/includes/complete_footer.vmd")
```

We can add our logo, changing the "logocell" table cell:

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```
<td width="60%" rowspan=2 class="logocell">
<img align="right"
src=http://www.atlassian.com/images/atlassian_logo.gif
width="203" height="60">#pagetitle("spacenametitle")</td>
```

When you insert this into the right section of the template and hit save, visitors to the site will see the logo at the top of each page. Note, the administrative pages will be unaffected: you will have to go to the dashboard or to a space to see the changes you have made.

Macros

Some parts of the page are drawn using Velocity macros, including the navigation bar. The macros you should know about when editing decorators are described in Working With Decorator Macros.

If Something Goes Terribly Wrong

From the "Site Layouts" page in Confluence's administrative menu, you can delete your custom templates. When you do this, the default template will be restored, fixing anything that may have been broken.

Alternatively, the custom templates are stored in the DECORATOR table in the database. If you have somehow managed to render Confluence completely unuseable through editing your templates, delete the relevant entries from the DECORATOR table.

For Advanced Users

The `velocity` directory is at the front of Confluence's velocity template search path. As such, you can override *any* of Confluence's velocity templates by placing an identically named file in the right place.

While we don't recommend you do this unless you know exactly what you're doing, it does give you complete control over the look of every aspect of Confluence. It also means that you can edit your templates in a text-editor if you wish, rather than through the web interface.

There are, however, two important caveats:

1. Velocity is configured to cache templates in memory. When you edit a page from within Confluence, it knows to reload that page from disk. If you are editing the pages on disk, you will either have to turn off velocity's caching temporarily in `WEB-INF/classes/velocity.properties`, or restart the server to make your changes visible.
2. Because we only officially support the modification of the three global decorator files, other changes may interact unpredictably with future versions of Confluence. When upgrading, you should always test your custom modifications thoroughly before deploying them on a live site.

Customising a Specific Page

If you'd like to change the appearance of a specific page, you can modify the corresponding Velocity template. Here's how to find out which one:

1. Access the page. Note the name of the action. For example, the "Contact Administrators" page is `<baseUrl>/administrators.action`.
2. Browse to <confluence-install>/confluence/WEB-INF/lib/confluence-x.y.jar. Copy the file.
3. Unzip or unjar the file using a standard unzipper or the java jar utility.
4. Open xwork.xml. Search the file for the name of the action corresponding to the page you'd like to modify. You'll see an entry like:

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```
<action name="administrators"
class="com.atlassian.confluence.user.actions.AdministratorsAction">
            <interceptor-ref name="defaultStack"/>
            <result name="success" type="velocity">/administrators.vm</result>
        </action>
```

5. The file to look for is the vm or vmd file. In the above example, it's administrators.vmd. Because there is no context path (just a / before the name of the file), its in the root of the Confluence webapp. For the stand-alone, that's <confluence-install>/confluence folder.
6. Modify the file.

For details on how to configure the file, check the Velocity Template Overview.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

RELATED CONTENT

- Changing the Look and Feel of Confluence
- Customising Colour Schemes
- Customising Site and Space Layouts
- Upgrading Customised Site and Space Layouts
- Working With Decorator Macros
- Administering Site Templates
- Customising a Specific Page

Customising the Login Page

This page gets you started on customising the Confluence login page, to add your own logo or custom text. This will not customise the login *process*, just what users sees when they log in.

Notes:

- Customisations to the Confluence login page will need to be reapplied when you upgrade Confluence. Consider this before making drastic changes to the layout, and be sure to keep a list of what you have changed for your upgrade process later.
- Please test your changes on a **test** Confluence site first.

Only administrators with access to the server where Confluence is running can modify the Confluence login page.

Related pages:

- Changing the Site Logo
- Velocity Template Overview
- Customising Site and Space Layouts
- Changing the Look and Feel of Confluence
- Modify Confluence Interface Text

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To change the login page:

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1. Shut down your Confluence server.
2. In the Confluence installation directory, find the file `confluence/login.vm`.
3. Make a copy of this file as a backup.
4. Edit the file with a text editor to make the required changes. The content contains a mixture of HTML and Velocity. See Velocity Template Overview (in our developer documentation).
5. Start Confluence and test your changes.

The same process can be applied to modify most of the templates in the Confluence web application. Be careful to test your changes before applying them to a live site. The templates contain code that is vital for Confluence to function, and it is easy to accidentally make a change that prevents use of your site.

Modify Confluence Interface Text

All Confluence UI text is contained in a single Java properties file. This file can be modified to change the default text, and also to translate Confluence into other languages than English.

The UI text file is `ConfluenceActionSupport.properties`. From your Confluence install directory:

```
\confluence\WEB-INF\lib\confluence-x.x.x.jar

Replace "x.x.x" with your Confluence version, for example for 4.3.2, it
will be named "confluence-4.3.2.jar".
Within this File, the relevant file to edit is
:\com\atlassian\confluence\core\ConfluenceActionSupport.properties.
```

Refer to Editing jar files for reference.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

The file contains parameters with `name=value` pairs, in the format:

```
parameter.name=Parameter value
```

Parameter names are any text before the '=' character and should never be modified. Any text after the '=' character is the parameter value, which can be modified freely and can also contain variables. An example involving variables is:

```
popular.labels=The three most popular labels are {0}, {1} and {2}.
```

For more information on replacing values, check out Translating ConfluenceActionSupport Content. Note that plugins store their text internally, so you must modify plugin text individually.

Steps For Modification

1. Stop Confluence
2. Under your install directory, open `\confluence\WEB-INF\lib\confluence-x.x.x.jar\com\atlassian\confluence\core\ConfluenceActionSupport.properties`
3. Search for the text you wish to modify, replace it and save the file in `<Confluence-Install>\confluence\WEB-INF\classes\com\atlassian\confluence\core`. Please create this folder structure, if it does not exist already.

> ✓ If you re-bundle the JAR file, rather than re-deploy the class in the `WEB-INF\classes` directory,

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make sure to move the backup JAR file out of the /lib directory, or the backup may be deployed by mistake.

4. Restart Confluence

Common Modifications

- Rename 'Dashboard' by searching for `Dashboard`. To change "Dashboard" to "My Portal", change `dashboard.name=Dashboard` to `dashboard.name=My Portal`

Common Modifications

Task	Search For	Notes
Rename 'Dashboard'	Dashboard	The `dashboard.name` parameter has the name. To change 'Dashboard' to 'My Portal', change `dashboard.name=Dashboard` to `dashboard.name=My Portal` and update any other occurrences of the word 'Dashboard' in the instance
Modify login page text	login.	The `login.instructions` parameter has the "Enter your account details below to login to Confluence" text

Modify Keyboard Shortcuts

Confluence provides a set of keyboard shortcuts. You could customise the shortcuts by making modifications inside the `ConfluenceActionSupport.properties` file.

- To disable a particular shortcut, you can simply just comment out a respective line of code. One may like to disable the shortcut to one of the navigation links: *View, Edit, Attachments, Info* . For instance, to disable shortcut to *Attachments*one would comment out the following line:

```
#navlink.attachments.accesskey=a
```

- To modify an access key, one could simply just change the letter, bearing in mind the fact that the letter must be unique.

Customising the eMail Templates

Customisations to the Confluence email templates will need to be reapplied when you upgrade Confluence. Consider this before making drastic changes to the layout, and be sure to keep a list of what you have changed for your upgrade process later.

Only administrators with access to the server where Confluence is running can modify the Confluence email templates.

The information on this page does not apply to Confluence OnDemand.

Process to change the email templates

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1. Shut down your test instance of Confluence.
2. In the Confluence web application folder, find the file `/confluence/WEB-INF/lib/confluence-2.x.jar`.
3. Make a copy of this file as a backup.
4. Learn how to edit files within .jar archives.
5. Within the jar file, find the `/templates/email` folder. Find the appropriate file(s) within that folder.
6. Edit the file with a text editor to make the required changes. The content is mostly HTML, but has some Velocity template variables in it. See Velocity Template Overview for more information about how these work.
7. Again using the guide on editing files within .jar archives, either rejar the set of folders or drop the new files into the identical folder structure in the `WEB-INF/classes` directory.
8. Start Confluence up again and test your changes.
9. Apply the changes to your production Confluence instance.

The same process can be applied to modify most of the templates in the Confluence web application. For velocity files that are not in a jar file, you need not shut down and restart Confluence. Be careful to test your changes before applying them to a live site. The templates contain code that is vital for Confluence to function, and it is easy to accidentally make a change that prevents use of your site.

RELATED TOPICS

- Velocity Template Overview
- Customising Site and Space Layouts
- Changing the Look and Feel of Confluence
- Modify Confluence Interface Text

Changing the Default Behaviour and Content in Confluence

Confluence comes with some handy default settings that determine what people see when they first enter the Confluence site, and the default content that is put into new spaces and other areas of Confluence.

Confluence administrators can change the settings to customise the behaviour and the default content of their Confluence site:

- Administering Site Templates
- Importing Templates
- Changing the Site Title
- Choosing a Default Language
- Configuring the Administrator Contact Page
- Configuring the Site Home Page
- Configuring the What's New Dialog
- Customising Default Space Content
- Customising the Getting Started Guide on the Dashboard
- Editing the Site Welcome Message

Related pages:

- Changing the Look and Feel of Confluence
- Customising your Confluence Site
- Confluence Administrator's Guide

Administering Site Templates

A template is a predefined page that can be used as a prototype when creating new pages. Templates are useful for giving pages a common style or format. See Working with Templates.

Administrators can import templates, to make them available to other people using Confluence. See Importing Templates.

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Confluence also provides 'system templates' which contain default content for the site welcome message (see Editing the Site Welcome Message) and default space content (see Customising Default Space Content).

Related pages:

- Customising your Confluence Site *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

Importing Templates

A template is a predefined page that can be used as a prototype when creating new pages. Templates are useful for giving pages a common style or format.

You can create your own templates within Confluence. See Adding a Template.

In addition, you can download pre-defined templates from the Atlassian Marketplace in the form of a template bundle. Each template bundle contains one or more templates, created by Atlassian or third parties. Here is a summary of the steps required:

- Download the template bundle from the Atlassian Marketplace.
- Install the template bundle into your Confluence site.
- Make the templates available by importing them into the site or into an individual space.

You need 'System Administrator' permission to install template bundles into your Confluence site. You need 'Confluence Administrator' permission to manage the existing template bundles on your Confluence site. See Global Permissions Overview.

Step 1. Check the template bundles installed on your Confluence site

To see the template bundles that are currently available for import on your Confluence site:

1. Log in to Confluence as a System Administrator or Confluence Administrator.
2. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
3. Choose **Import Templates** in the left-hand panel. You will see a list of the template bundles installed on your Confluence site, and the templates included in each bundle.

On this page:

Related pages:

- Creating Content
- Working with Templates
- Confluence Administrator's Guide

Step 2. (Optional) Download and install additional template bundles from the Atlassian Marketplace

Follow the steps below if you want to add more template bundles to your site.

Before installing an add-on (also called a plugin) into your Confluence site, please check the add-on's information page to see whether it is supported by Atlassian, by another vendor, or not at all. See our guidelines on add-on support.

To upload more templates:

1. Go to the Atlassian Marketplace and download the template bundle that you need. It will be in the form of

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a JAR file. Save the JAR file somewhere in your file system.

2. Log in to Confluence as a System Administrator.
3. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
4. Choose **Manage Add-ons** in the left-hand panel.
5. Choose **Upload Add-on**.
6. Browse to find the template bundle that you downloaded, and upload it to Confluence. The template bundle will appear in the list under 'User-installed Add-ons'.

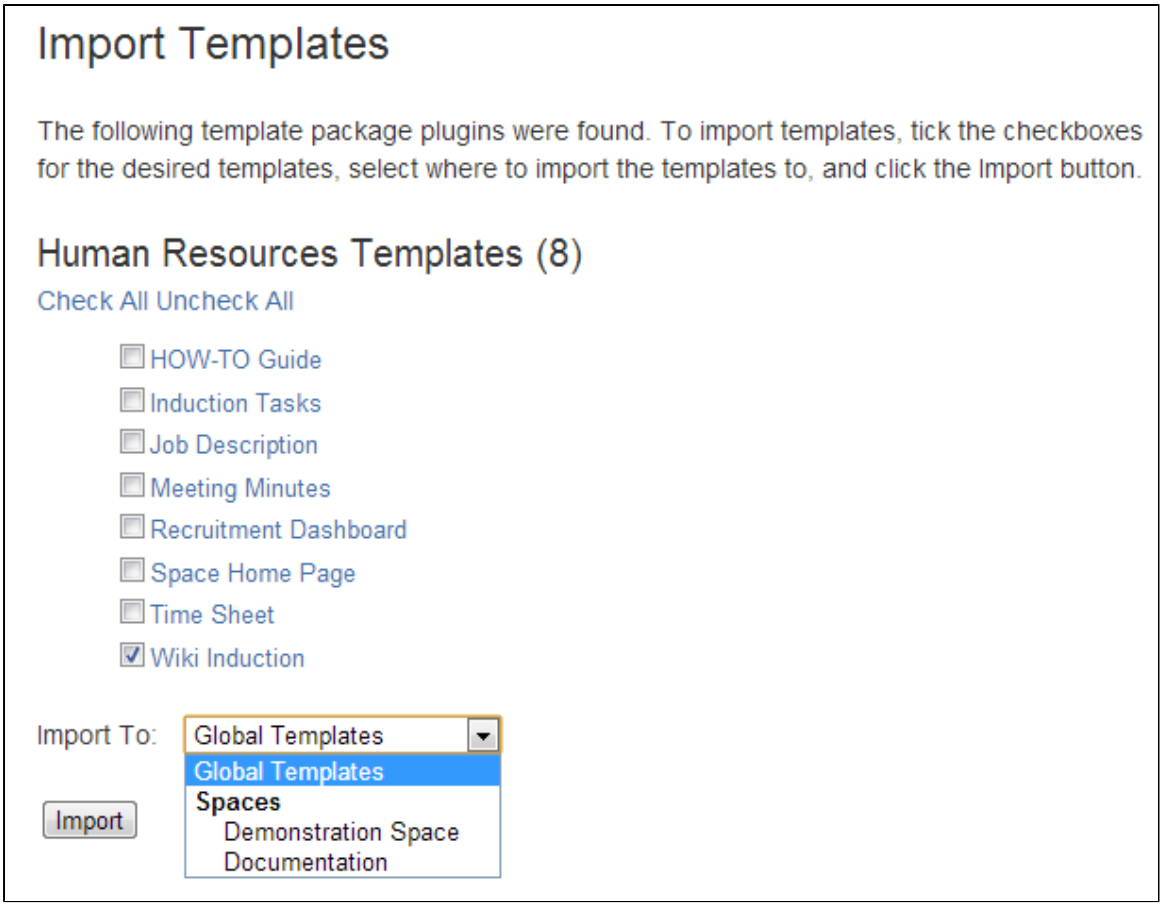
Step 3. Import the templates to make them available to users

You now have one or more template bundles on your site. The templates are not available until you have 'imported' them.

To import a template:

1. Log in to Confluence as a System Administrator or Confluence Administrator.
2. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
3. Choose **Import Templates** in the left-hand panel. You will see the template bundles installed on your Confluence site and the templates included in each bundle.
   Note: You can see a preview of the template by choosing the template name.
4. Select the templates to be imported by ticking the check boxes next to the relevant template names.
5. Choose the import destination for the templates in the **Import To** dropdown menu. If you want the templates to be available to only a specific space, choose the name of the space, otherwise choose **Global Templates** to make the templates available to all spaces.
6. Choose **Import**.

Screenshot: Importing a template



Notes

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- **Building your own template bundles.** You can build a template bundle as an add-on (also called a 'plugin') and then upload it to your Confluence site. You can then import the templates from your custom template bundle, as described above. You will need some programming knowledge to develop a template bundle. See Creating A Template Bundle.
- **Duplicate template names.** If a template with the same name already exists on import, a duplicate template of the same name will be created. You will need to check the templates and rename them manually.
- **Removing the template.** Removing the add-on that contains a template will not remove the template from your Confluence site if you have already imported it. You will need to remove the template manually via the administration console or space administration screen.

Changing the Site Title

The site title appears in your browser's title bar. By default, it is set to 'Confluence'.

To change the title of your Confluence site:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose '**General Configuration**' in the left-hand panel.
3. Choose '**Edit**' at the top of the '**Site Configuration**' screen.
4. Enter a new title for your site in the input field next to '**Site Title**'.
5. Choose '**Save**'.

Related pages:

- Changing the Site Logo
- Editing the Site Welcome Message
- Customising your Confluence Site
- Confluence Administrator's Guide

Choosing a Default Language

Administrators can define a default language to be applied to all spaces in your Confluence site. Note that individual users can select a language preference for their session.

Related pages:

- Editing User Settings
- Recognised System Properties
- Configuring Indexing Language
- Installing a Language Pack

⚠ *The information on this page does not apply to Confluence OnDemand.*

Setting the Default Language

To change the default language for the Confluence site:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select '**Languages**' in the 'Configuration' section of the left-hand panel.
3. The '**Language Configuration**' screen will appear. Select the language that you want to use as the default language for your Confluence site.

Other Settings that Affect the Language

Individual users can choose the language that Confluence will use to display screen text and messages. Note that the list of supported languages depends on the language packs installed on your Confluence site.

The language used for your session will depend on the settings below, in the following order of priority from

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highest to lowest:

- The language preference defined in your user profile. Note that you need to be logged in for this setting to take effect.
- The language that you choose by clicking an option at the bottom of the Confluence login screen. Confluence stores this value in a cookie. When the cookie expires, the setting will expire too. *Not applicable to Confluence OnDemand.*
- The language set in your browser.
    - Note that your Confluence administrator can disable this option by setting a system property. *Not applicable to Confluence OnDemand.*
    - The browser sends a header with a prioritised list of languages. Confluence will use the first supported language in that list.
- The default language for your site, as defined by your Confluence site administrator.

Showing User Interface Key Names for Translation

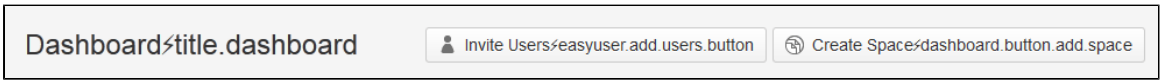
This feature is useful if you are working on creating translations of the Confluence user interface. After opening the Confluence dashboard, you can add this text to the end of your Confluence URL:

```
?i18ntranslate=on
```

Then press Enter.

This will cause each element of the user interface to display its special **key name**. This makes it easier to find the context for each key within the user interface. You can then search for the key on http://translations.atlassian.com where you can enter an appropriate translation for your custom language pack.

The key names are displayed with a 'lightning bolt' graphic. For example:



To turn off the translation view, add this code to the end of the Confluence URL:

```
?i18ntranslate=off
```

Configuring the Administrator Contact Page

The administrator contact page is a form that allows a user of Confluence to send a message to the administrators of their Confluence site. (In this context, administrators are those users who are members of the *'confluence-administrators'* group. See the explanation of site administrators.)

The title of the administrator contact page is 'Contact Site Administrators'. Typically, Confluence users may get to this page by clicking a link on an error screen such as the '500 error' page.

Customising the Administrator Contact Message

You can customise the message that is presented to the user on the '**Contact Site Administrators**' page.

To edit the administrator contact message:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit** at the top of the 'Site Configuration' section.
4. Enter your text in the **Custom Contact Administrators Message** box. You can enter any text or Conflue

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nce wiki markup .

5. Choose **Save**.

On this page:

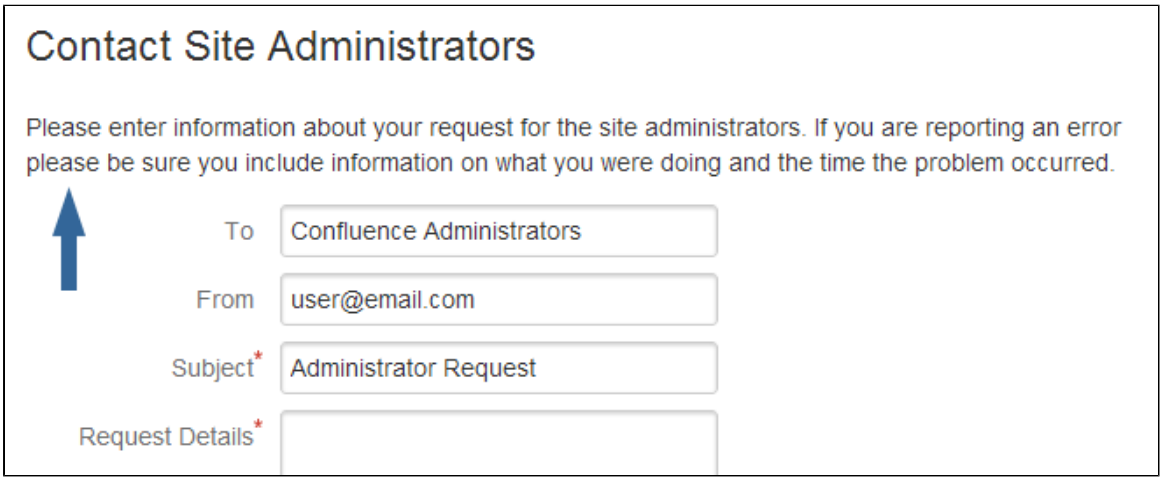
Related pages:

- Contacting Confluence Administrators
- Configuring Captcha for Spam Prevention

The Default Administrator Contact Message

By default, the 'contact administrators message' looks much like the highlighted area in the screenshot below, starting with 'Please enter information...'.

Screenshot: The default 'Contact Site Administrators' message



To restore the message to its default simply remove the custom message you entered when following the instructions above, so that the 'Custom Contact Administrators Message' field is empty.

Disabling the Administrator Contact Form

If you prefer to disable the ability for users to send an email message to the site administrators, you can disable the form portion of this screen. You can only disable the form if you first provide a 'Custom Contact Administrators Message' as described above.

To enable or disable the administrator contact form:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit** at the top of the 'Site Configuration' section.
4. Select **on** or **off** for the 'Contact Administrators Form'.
5. Choose **Save**.

Configuring Spam Prevention

You can configure Confluence to use Captcha to help prevent spam, including the spamming of Confluence administrators. The administrator contact form is covered by the site-wide Captcha settings as documented in Configuring Captcha for Spam Prevention.

Configuring the Site Home Page

You can configure Confluence to send people to any space home page when they log in or click the site logo,

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rather than to the dashboard.

The spaces available to set as the site home page will depend on the access permissions of the space and the site.

- The site home page must be accessible to the 'confluence-users' group.
- If the site allows anonymous access, the site home page must also be accessible to anonymous users, that is, people who have not logged in to Confluence.

To configure the site-wide home page:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Select a space from the **Site Homepage** dropdown menu.
   When users log in or click the site logo, Confluence will go to the home page of the space you choose here.
5. Choose **Save**.

Related pages:

- Editing the Site Welcome Message
- Changing the Site Title
- Customising Default Space Content
- Changing the Site Logo
- Confluence Administrator's Guide

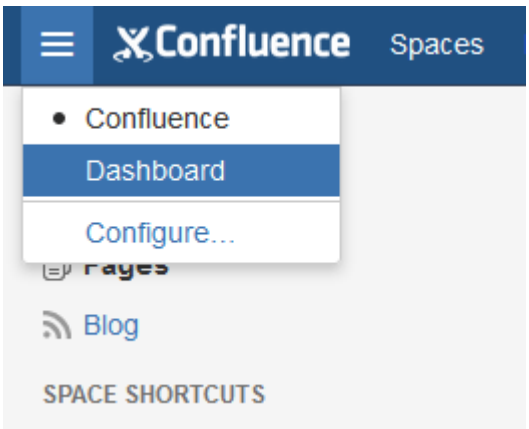
Accessing the dashboard with a site homepage set

If you choose to set a space homepage as your site homepage but would like your users to still be able to access the Confluence dashboard, you can add a link to the Application Navigator.

To add the Confluence Dashboard to the Application Navigator:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Application Navigator**.
3. Enter the name for your link, for example, 'Dashboard'.
4. Enter the URL for your site dashboard, for example, `https://yoursite.com/wiki/dashboard.action`.
5. Choose **Add**.

A link to the dashboard will now appear in the Application Navigator.



Notes

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- The user's personal settings will override the global setting.
- If you allow anonymous access to the dashboard, but not anonymous access to the site home page, then when logging on to the site, users will be redirected to the original dashboard instead of the site home page. To avoid this, either make the site home page accessible anonymously, or make the dashboard not accessible anonymously.

Configuring the What's New Dialog

The 'What's New' dialog pops up automatically when a user logs in for the first time after a major Confluence upgrade (such as an upgrade to Confluence 4.3). The dialog displays a summary of the new features for the release, sourced from the Atlassian website (by default).

Confluence administrators can configure the behaviour of the 'What's New' dialog, as follows:

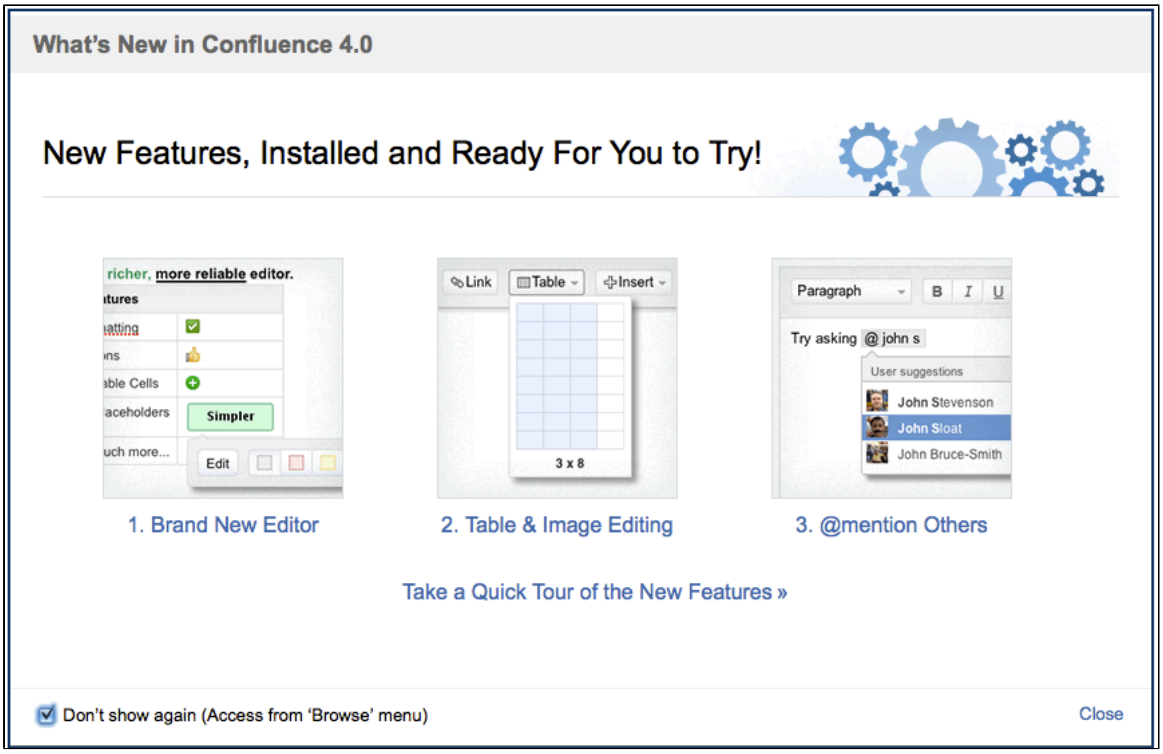
- Change the URL that the 'What's New' dialog retrieves information from.
- Disable the dialog.

On this page:

Related pages:

- Disabling and Enabling Add-ons
- Local Confluence Documentation

The information on this page does not apply to Confluence OnDemand.



Screenshot above: An example of the 'What's New' dialog

Changing the 'What's New' Dialog URL

The 'What's New' dialog URL is stored in your Confluence `help-paths.properties` file. This URL is a concatenation of the `help.prefix` property with the `help.whats.new.iframe.link`.

Note: The `help.prefix` property also defines the base URL for Confluence help links, i.e. help links in the Confluence application.

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To change the 'What's New' Dialog URL:
Follow the instructions in the 'Changing the Links for Individual Help Pages' section on Local Confluence Documentation. You will need to update the '`help.prefix`' and '`help.whats.new.iframe.link`' properties, as desired.

For example, you may have installed your Confluence documentation behind a firewall at `http://www.example.com/` and created a page `http://www.example.com/whatsnew` that you use for change management. In this case, you would do the following:

- Set `help.prefix` to `http://www.example.com/`
- Set `help.whats.new.iframe.link` to `whatsnew`

There is an additional property '`help.whats.new.full.link`'. This is only used if the content pointed to by the updated URL isn't loaded in 10 seconds, in which case a 'timeout' screen is displayed with a link to the full 'What's New' content. For locally-hosted pages you can just set this property to the same value as `help.whats.new.iframe.link`.

Disabling the 'What's New' Dialog

The 'What's New' dialogue is enabled via a plugin. To disable the 'What's New' dialogue, you need to disable the '**Confluence What's New**' plugin in Confluence.

To disable the 'Confluence What's New' plugin:
Follow the instructions on Disabling and Enabling Add-ons. Please note, the '**Confluence What's New**' plugin is a 'System Plugin'. Click '**Show System Plugins**' on the Manage Add-ons administration page to display the system plugins.

Customising Default Space Content

Confluence Administrators can edit the template that is used to create the home page for new sites. This default content appears on the home page when a new space is created. There is a different template for site spaces and for personal spaces.

The default content in the template only appears for new spaces (those that are created after you have defined the content). Changes to the template do not affect existing home pages.

Edit the default space content

To edit the default space content template:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Template** in the left-hand panel.
3. Choose **Edit** next to 'Default Space Content' or 'Default Personal Space Content' depending on whether you want to customise the content for new site space or personal space home pages.
4. Enter the content that you want to appear on the home page for new site spaces. You can add variables, macros and other content in the same as editing a page template.
5. Choose **Save**.

The following variables are available to be added to the default space content templates.

- **$spaceKey** - inserts the space key into the site space homepage
- **$spaceName** - inserts the space name into the site space homepage
- **$userFullName** - inserts the user (owner of the personal space) into the personal space homepage
- **$userEmail** - inserts the email address of the user (owner of the personal space) into the personal space homepage.

Default space templates differ from ordinary page templates in that they do not present the user with a form to complete, so variables should be limited to those listed in the **Variables** menu.

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Some macros, such as the Table of Contents macro, may not display correctly when you preview the template as they are designed to work on a page. The macros will display correctly on the home page when you create a new space. For more information on editing a template, including adding macros see - Adding Content to a Template.

On this page:

Related pages:

- Working with Spaces
- Working with Templates
- Confluence Administrator's Guide

Reset the original default content

To reset the original default content:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Template** in the left-hand panel.
3. Choose **Reset to default** next to 'Default Space Content' or 'Default Personal Space Content' depending on the template you wish to reset.

From this point on, all new space home pages will be created with the original default content.

Screenshot: Global Templates showing the 'Default Space Content' or 'Default Personal Space Content' system templates.

Customising the Getting Started Guide on the Dashboard

By default, the Confluence dashboard displays a quick-start guide for administrators under the site welcome message on the left. This section of the dashboard is visible to Confluence administrators and system administrators only. It is not configurable via the web interface, but you can update or remove it by editing the site layout as described below.

You need System Administrator permissions to perform this customisation.

Editing or removing the getting-started section

To customise the getting-started guide on the dashboard:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Layouts** in the left-hand panel.

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3. Choose **Create custom** (or **Edit**) next to **Global Layout**.
   Note: If the global layout has already been customised, the 'Edit' option will be available. Otherwise, you will need to create the custom layout now, by choosing 'Create custom'.
4. Find the following code:

```
#if($permissionHelper.isConfluenceAdministrator($remoteUser))
                    <div class="dashboard-item wiki-content">
                        <h2>$i18n.getText("getstarted.heading")</h2>
                        <ol id="dashboard-get-started">
                            <li class="create-space">
                                <h3><a
href="$req.contextPath/spaces/createspace-start.action">$i18n.getText("getstar
ted.add.space")</a></h3>

<p>$i18n.getText("getstarted.add.space.desc")</p>
                            </li>
                            <li class="add-users">
                                <h3><a
href="$req.contextPath/admin/users/browseusers.action">$i18n.getText("getstart
ed.add.users")</a></h3>

<p>$i18n.getText("getstarted.add.users.desc")</p>
                            </li>
                            <li class="user-profile">
                                <h3><a
href="$req.contextPath/users/editmyprofilepicture.action">$i18n.getText("getst
arted.choose.profile.picture")</a></h3>

<p>$i18n.getText("getstarted.choose.profile.picture.desc")</p>
                            </li>
                        </ol>
                    </div>
                    #end
```

5. Update the code as required:
   - To remove the 'get started' section, delete the entire block of text shown above.
   - Alternatively, edit the code to suit your requirements. See Customising Site and Space Layouts for guidelines.
6. Choose **Save**.

The default getting-started section

By default, the getting-started guide looks more or less like the screenshot below, starting with the heading 'Get started'.

To restore the default getting-started guide:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Layouts** in the left-hand panel.
3. Choose **Reset Default** next to **Global Layout**.
   Note: This well reset any other customisations applied to this layout too.

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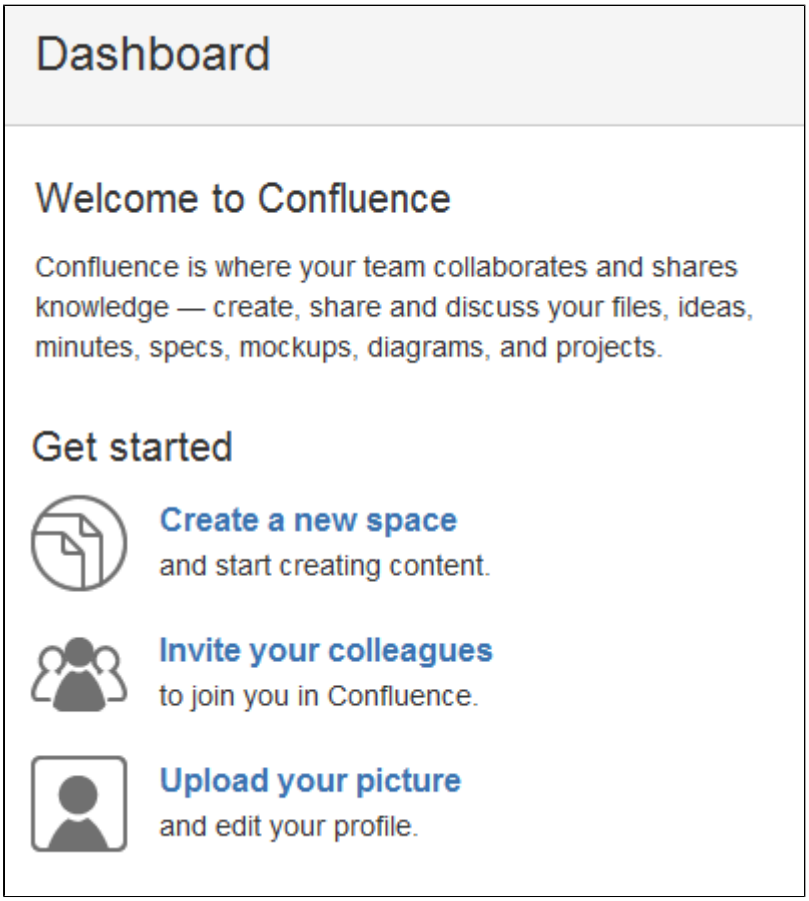
On this page:

Related pages:

- Customising Site and Space Layouts
- Editing the Site Welcome Message
- Configuring the Site Home Page
- Changing the Site Title
- Changing the Site Logo
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: The getting-started guide on the dashboard



Notes

If you modify the look and feel of Confluence by following these instructions, you will need to update your customisations when upgrading Confluence. The more dramatic the customisations are, the harder it will be to reapply your changes when upgrading. Please take this into account before proceeding with your customisation. For more information on updating your customisations, please refer to Upgrading Customised Site and Space Layouts.

Editing the Site Welcome Message

The site welcome message appears at the top left of the Confluence dashboard. You can change the default message by editing the appropriate system template. For example, you may want the welcome message to display an introduction to your site or a message of the day.

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To edit the site welcome message:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Templates** in the left-hand panel.
3. Choose **Edit** next to **Default Welcome Message**.
4. Type your message into the template editor.
5. Choose **Save**.

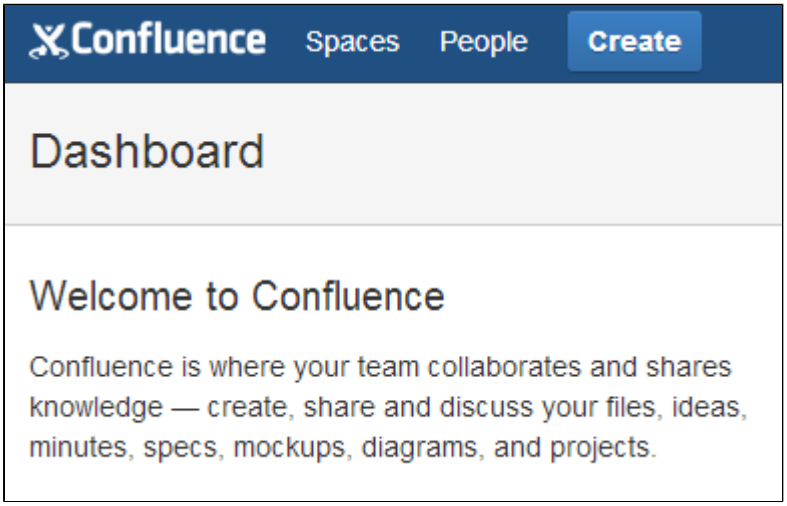
The default site welcome message

By default, the site welcome message looks more or less like the screenshot below, starting with the heading 'Welcome to Confluence' and ending with '...diagrams, and projects'.

To restore the default site welcome message:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Global Templates** in the left-hand panel.
3. Choose **Reset to default** next to **Default Welcome Message**.

Screenshot: Site welcome message at top left of the dashboard



Using the template editor

Enter text into the body of the template, and use the editor toolbar to apply styles, layout and formatting. You can add links and macros. In general, you can use the Confluence editor in the same way as on a page.

Notes:

- You cannot use template variables in the welcome message template.

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- You cannot attach an image or other file to a template. Instead, attach the file to another page, and insert it into the body of the template.

  For example:
  - You can attach an image to a page and then choose **Insert** > **Image** to embed the image into the template.
  - You can attach a PDF file to a page and then choose **Insert** > **Other Macros** > **PDF** to embed the PDF file into the template.

Including content from another page

It may be useful to write your welcome message on a normal Confluence page and include the page into the welcome message template. Using a normal page means that you can allow other people, who are not Confluence administrators, to change the welcome message.

To include content from another page:

1. Create a Confluence page as usual and add your welcome message as the page content. Remember to limit the size of the content, because it must fit nicely onto the dashboard. For this example, let's assume the title of your page is 'Dashboard Message'. You can put it in any space you like.
2. Add page permissions or space permissions to the 'Dashboard Message' page or space, to suit your requirements. You may want to restrict the editing of the page to a group of people, or you may want to allow any employee to edit the page. This will determine who can update the welcome message on the dashboard.
3. Edit the welcome message template, and add the Include Page macro to display the content from your 'Dashboard Message' page.
4. Save the welcome message template. The dashboard will display the content of the template immediately, including the content of your 'Dashboard Message' page. Similarly, if you or anyone else edits the page, the welcome message on the dashboard will change as soon as the page is saved.

Integrating Confluence with Other Applications

You can integrate Confluence with other applications using **Application Links**. The Application Links feature allows you to link Confluence to applications like Atlassian's JIRA. Linking two applications allows you to share information and access one application's functions from within the other. For example, if you linked your Confluence server with a JIRA server, you could view JIRA issues in a Confluence page via the JIRA Issues Macro.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Getting Started

The Application Links quick start guide provides instructions on how to set up the most common application link configuration.

Administrator's Guide

The administrator's guide is for administrators who want to configure application links for their applications. The guide contains information on adding a new application link, configuring the authentication for an application link, setting up project links and more.

Developer Resources

These resources are for developers who want to develop with the Application Links plugin. Take a look at the Development Hub.

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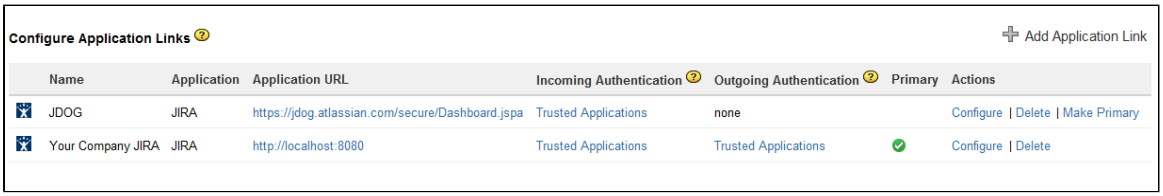
Related Topics

- Configuring Application Links
- Configuring Workbox Notifications
- Integrating JIRA and Confluence
- Registering External Gadgets

Configuring Application Links

An application link is a trust relationship between two applications. Linking two applications allows you to share information and to access one application's functions from within the other.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*



Screenshot above: Application links for a Confluence server

Notes

- In the above screenshot, the column titled '**Incoming Authentication**' is visible in Confluence 3.5.1 and later. The column does not appear in Confluence 3.5.

Related Topics

- Adding an Application Link
- Configuring Authentication for an Application Link
- Editing an Application Link
- Making an Application Link the Primary Link
- Relocating an Application Link
- Upgrading an Application Link
- Deleting an Application Link
- Configuring Project Links across Applications

Adding an Application Link

This page describes how to add a new application link in Confluence. The process for adding an application link is different depending on whether the application that you are linking Confluence to, supports Application Links (i.e. has Application Links installed) or not.

If you are linking Confluence to an application that does not have Application Links, you will need to do additional configuration in that application. This is because Application Links in Confluence will not be able to automatically configure authentication in your remote application.

Please read the appropriate set of instructions below:

- Linking to an application that supports Application Links.
- Linking to an application that does not support Application Links.

On this page:

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

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Adding an Application Link to an Application That Supports Application Links

Before you begin:

- Make sure that the base URL is set correctly in Confluence. See Configuring the Server Base URL for instructions.
- Make sure that the base URL is set correctly in the application which you intend to link to. See the appropriate instructions: JIRA instructions | FishEye/Crucible instructions | Bamboo instructions). This is required for synchronisation to work correctly.

To link to an application that supports Application Links:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click '**Add Application Link**'. Step 1 of the link wizard will appear.
3. Enter the **server URL** of the application that you want to link to (the 'remote application').
4. Click the '**Next**' button. Step 2 of the link wizard will appear.
5. Enter the following information:
    - '**Also create a link from 'XYZ' back to this server**' – Select this option if you want to create a two-way link between the remote application (which in this case is called 'XYZ') and your application. If you want to do this, you will need to enter the username and password of an administrator for the remote application.
      Please Note:
        - These credentials are not saved. They are only used at this step of the wizard to authenticate with the remote application, so that a reciprocal Application Link can be created in the remote application back to your application.
        - If the the remote application is JIRA or Confluence, these credentials need to be a user account with the system administrator global permission.
    - '**Reciprocal Link URL**' – The URL you give here will override the base URL specified in your remote application's administration console, for the purposes of the application links connection. Application Links will use this URL to access the remote application.
6. Click the '**Next**' button. Step 3 of the link wizard will appear.
7. Enter the information required to configure authentication for your application link:
    - '**The servers have the same set of users *and* usernames**' or '**The servers have either different sets of users or usernames**' – Select one of these options depending on how you manage users between the two applications.
    - '**These servers fully trust each other**' – Select this option if you fully understand and trust the behaviour of both applications at all times and are sure that each application will maintain the security of their private key.
      For more information about configuring authentication, see Configuring Authentication for an Application Link.
8. Click the '**Create**' button to create the application link.

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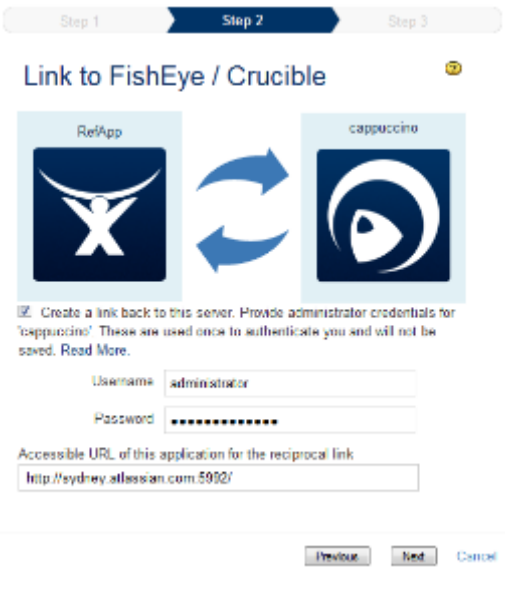
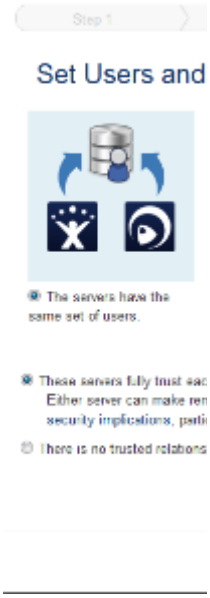
Step 1



Step 2



Screenshots above: Adding an application link to an application that supports Application Links (click to view full-sized images)

Adding an Application Link to an Application That Does Not Support Application Links

Before you begin:

- Make sure that the base URL is set correctly in Confluence. See Configuring the Server Base URL for instructions.
- Make sure that the base URL is set correctly in the application which you intend to link to. See the appropriate instructions: JIRA instructions | FishEye/Crucible instructions | Bamboo instructions). This is required for synchronisation to work correctly.

To link to an application that does not support Application Links:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click '**Add Application Link**'. Step 1 of the 'Link to another server' dialogue will be displayed.
3. Enter the server URL of the application that you want to link to, in the '**Server URL**' field. Click the '**Next**' button. Step 2 of the 'Link to another server' dialogue will be displayed.
4. Fill out the fields, as follows:
    - '**Application Name**' — Enter the name by which this remote application will be referred to, in your application.
    - '**Application Type**' — Select the type of application that you are linking to: Generic, FishEye/Crucible, Confluence, Stash, Bamboo, JIRA.
    - '**Application URL**' — This will be set to the server URL you entered in the previous step and will not be editable.
5. Click the '**Create**' button to create the application link. The 'Configure Application Links' page will be displayed, listing all of the application links that have currently been set up for your application including the one you just added.
6. Configure the desired authentication type (Trusted Applications, OAuth, basic HTTP, none) for your new application link. See Configuring Authentication for an Application Link.
7. In your application that does not support Application Links, configure the same type of authentication that you configured for your application link's *outgoing* authentication (in the previous step). For example, if you configured outgoing Trusted Applications authentication in your Application-Links-enabled

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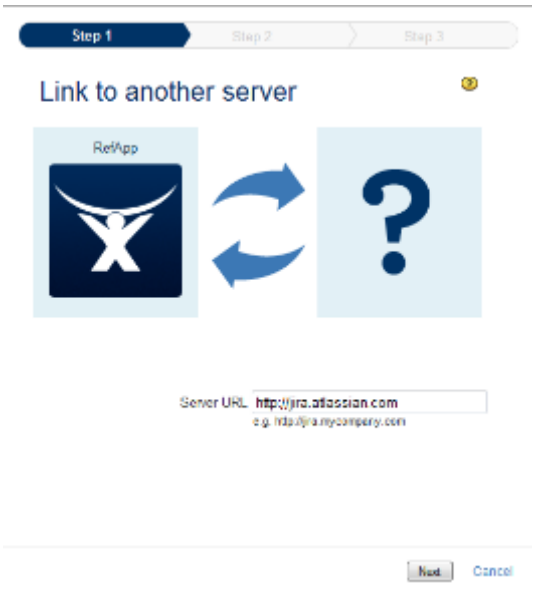
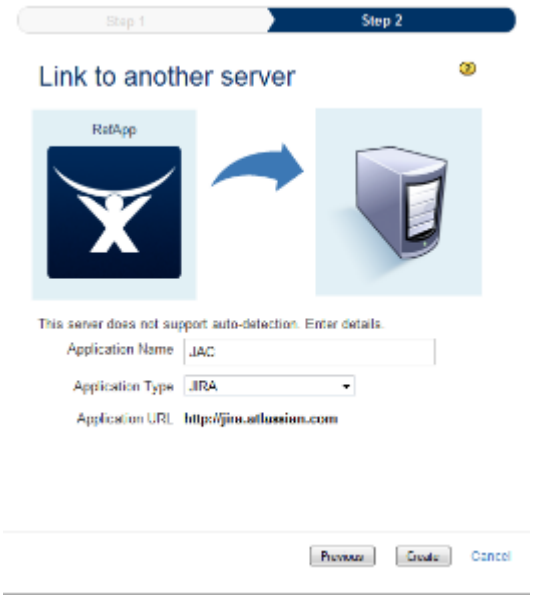
application, you also need log into your non-Application-Links application and manually configure Trusted Applications (see the relevant administrator's documentation for the application).



Step 1



Step 2

Screenshots above: Adding an application link to an application that supports Application Links (click to view full-sized images)

Notes

Related Topics

- Making an Application Link the Primary Link
- Configuring Authentication for an Application Link
- Configuring Project Links across Applications

Configuring Authentication for an Application Link

Configuring authentication for an application link is essentially defining the level of trust between Confluence and the application that it is linked to.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Choosing Authentication for an Application Link

The level of authentication that you should configure for your application link depends on a number of factors.

- **Do the two applications you are linking trust each other?** i.e. are you sure that the code in the application will behave itself at all times and that the application will maintain the security of its private key?
- **Do the two applications you are linking share the same user base or not?**
- **Do you have administrative access to the application you are linking to?**

Common scenarios include:

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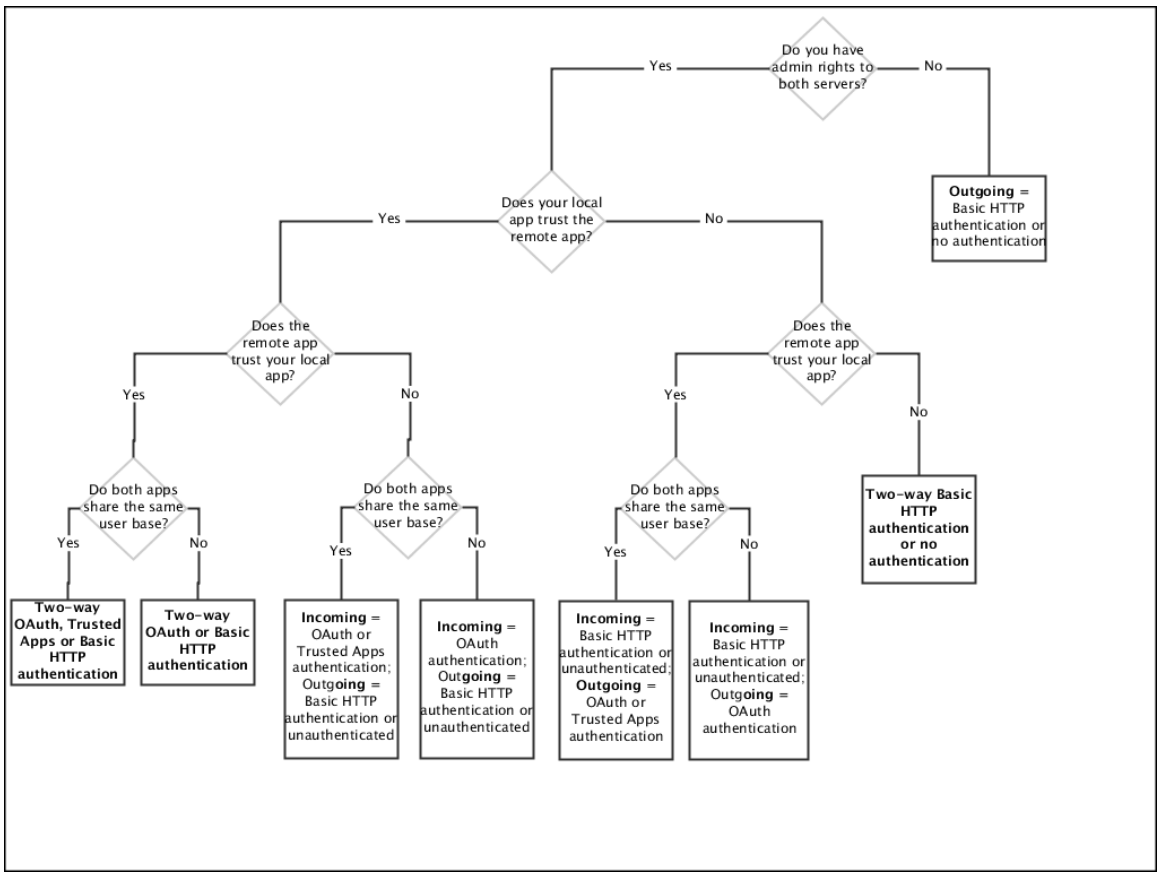
- If the two applications you are linking **trust each other** and **share the same user base**, configure **two-way authentication using Trusted Applications** for both incoming and outgoing authentication. For example, you may link your internal Confluence server to an internal JIRA server.
- If the two applications you are linking **trust each other** but **do not share the same user base**, configure **two-way authentication using OAuth** for both incoming and outgoing authentication. For example, you may link your internal Confluence server to an external (customer-facing) JIRA server.
- If you **do not have administrative rights to the application that you are linking to** (e.g. linking to a public FishEye server), configure a **one-way outgoing link** authenticated using **basic HTTP authentication or do not configure any authentication** for the link. For example, you may link your external Confluence server to a partner organisation's Confluence server. An unauthenticated link will still allow the local application to render hyperlinks to the remote application or query anonymously-accessible APIs.

The flowchart below provides a guide to what authentication you should configure for your application link.

Read the following topics for information on how to configure authentication for an application link:

- Configuring Basic HTTP Authentication for an Application Link
- Configuring OAuth Authentication for an Application Link
- Configuring Trusted Applications Authentication for an Application Link
- Incoming and Outgoing Authentication



Flowchart above: Determining what authentication to configure for an Application Link

Security Implications for each Authentication Type

If you configure **Trusted Applications authentication** for your application (i.e. your servers have the same set of users and they fully trust each other), please be aware of the following security implications:

- Trusted applications are a **potential security risk**. When you configure Trusted Applications authentication, you are allowing one application to access another as any user. This allows all of the

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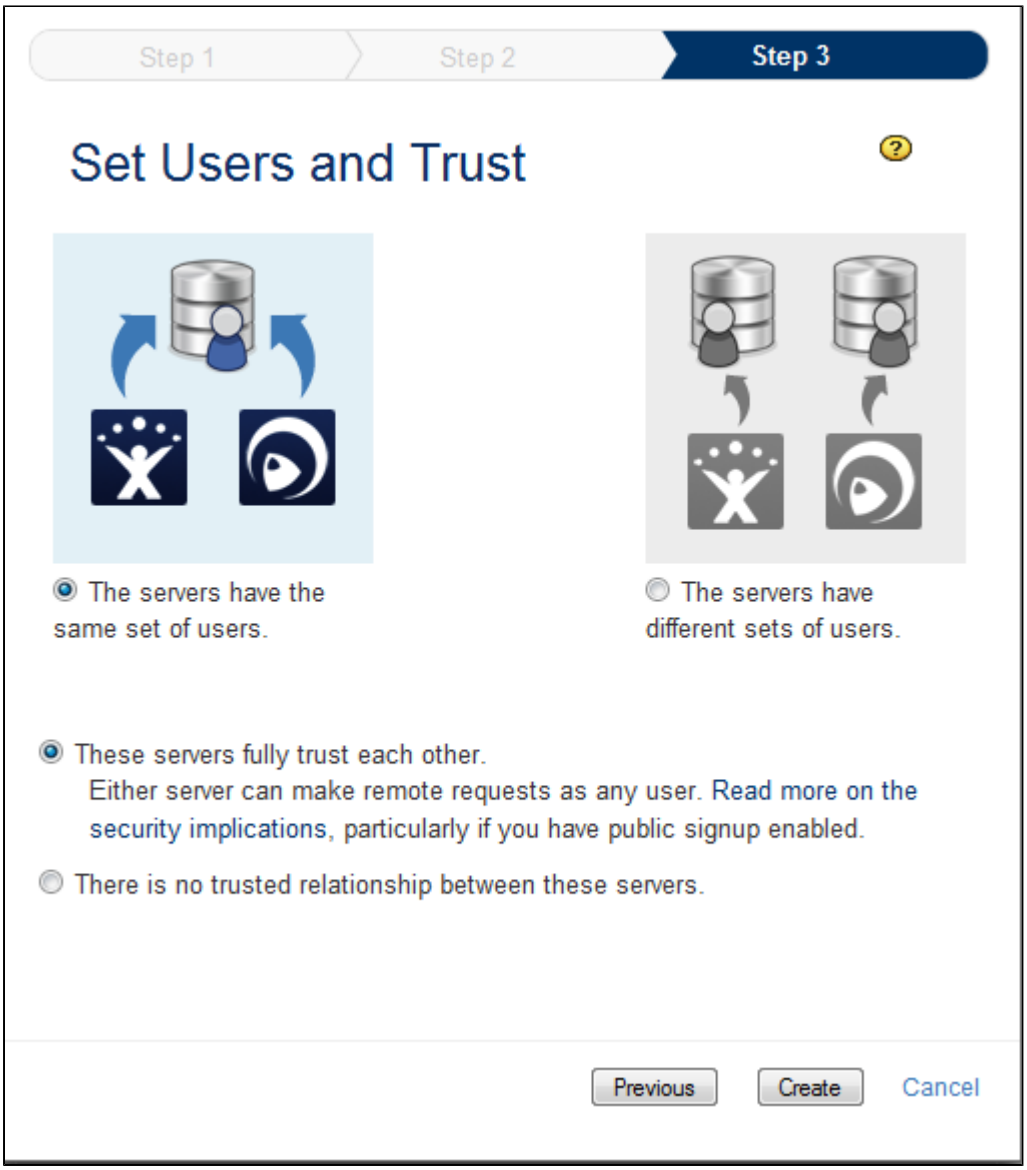
built-in security measures to be bypassed. Do not configure a trusted application unless you know that all code in the application you are trusting will behave itself at all times, and you are sure that the application will maintain the security of its private key.

If you configure **OAuth authentication** for your application (i.e. your servers have different sets of users and they fully trust each other), please be aware of the following security implications:

- Adding an OAuth consumer requires the transmission of sensitive data. To prevent 'man-in-the-middle' attacks, it is recommended that you **use SSL** for your applications while configuring OAuth authentication.
- Do not link to an application using OAuth authentication, unless you **trust all code in the application** to behave itself at all times. OAuth consumers are a potential security risk to the applications that they are linked to.



Screenshot above: Configuring authentication during application link setup

About Primary Authentication Types

You can configure multiple authentication types for each application link. When a feature makes a request using an Application Link, it will use one of the configured authentication types. If more than one authentication type is configured, it will by default use the authentication type that is marked as the primary authentication type. The default authentication type is indicated by the green tick next to the authentication type on the list application link screen.

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You **cannot** configure which authentication type is the primary authentication type. The primary authentication type is determined automatically by Application Links and depends on a weight defined by each authentication type method. However, every feature that uses Application Links can also choose to use a specific authentication type and might not use the default primary authentication type.

About Impersonating and Non-Impersonating Authentication Types

Applications Links allows you to configure 'impersonating' and 'non-impersonating' authentication types:

- **Impersonating authentication types** make requests on behalf of the user who is currently logged in. People will see only the information that they have permission to see. This includes OAuth and Trusted Applications authentication.
- **Non-impersonating authentication types** always use a pre-configured user when making a request. Everyone logged into the system will see the same information. This includes basic HTTP authentication.

Configuring Basic HTTP Authentication for an Application Link

The instructions on this page describe how to configure **Basic HTTP authentication** for outgoing authentication and/or incoming authentication for an application link.

Basic HTTP authentication allows Confluence to provide user credentials to a remote application and vice versa. Once authenticated, one application can access specified functions on the other application on behalf of that user. For example, if you supply the credentials of a Confluence administrator on your Confluence server to a remote application, the remote application will be able to access all functions on your Confluence server that the Confluence administrator can access.

This method of authentication relies on the connection between Confluence and the remote application being secure. We recommend that you use Trusted Applications authentication or OAuth authentication for your application link instead, if possible.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Before You Begin

- The instructions assume that **both of the applications that you are linking have the Application Links plugin installed**. If the remote application that you are linking to supports Basic HTTP authentication, but does not have the Application Links plugin installed, you will need to configure Basic HTTP authentication from within the remote application (see the relevant administrator's documentation for the application). This is in addition to configuring the outgoing/incoming authentication for the application link (as described below).
- You must be a Confluence administrator to configure Basic HTTP authentication for an application link.

Configuring Basic HTTP Authentication for Outgoing Authentication

Configuring **outgoing basic http authentication** will allow Confluence to trust a remote application (i.e. allow the remote application to access specified functions in Confluence).

To configure basic http authentication for an outgoing application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.

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2. Click the '**Configure**' link next to the application link that you want to configure authentication for.
3. Click the '**Outgoing Authentication**' tab. The outgoing authentication page will be displayed.
4. Click the '**Basic Access**' tab.
5. Click the '**Configure**' button and enter the credentials (username and password) that the remote application will use to log into your application .
6. Click the '**Apply**' button to save your changes.

Configuring Basic HTTP Authentication for Incoming Authentication

Configuring **incoming basic http authentication** will allow the remote application that you are linking to, to trust Confluence (i.e. allow Confluence to access specified functions on the remote application it is linked to).

To configure basic http authentication for an incoming application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Configure**' link next to the application link that you want to configure authentication for.
3. Click the '**Incoming Authentication**' tab. The incoming authentication page will be displayed.
4. Click the '**Basic Access**' tab.
5. Click the '**Configure**' button and enter the credentials (username and password) that the your application will use to log in to the remote application.
6. Click the '**Apply**' button to save your changes.

Notes

Related Topics

Configuring OAuth Authentication for an Application Link
Configuring Trusted Applications Authentication for an Application Link

Configuring OAuth Authentication for an Application Link

The instructions on this page describe how to configure **OAuth** for outgoing authentication and/or incoming authentication for an application link.

OAuth is a protocol that allows a web application to share data/resources with any other OAuth-compliant external application. These external applications could be another web application (such as a JIRA installation or an iGoogle home page), a desktop application or a mobile device application, provided that they are accessible from within your network or available on the Internet.

For example, you could set up an application link between Confluence and an iGoogle page using OAuth authentication. This would allow you to view data from your Confluence server in a Confluence gadget on the iGoogle page (see Configuring Confluence Gadgets for Use in Other Applications).

A typical scenario is setting up an application link between two applications which trust each other, do not share the same set of users but both applications have the Application Links plugin installed. In this case, you would configure OAuth for both outgoing authentication and incoming authentication. See Configuring Authentication for an Application Link for other configurations.

Key OAuth Terminology

- **Service provider** — An application that shares ('provides') its resources.
- **Consumer** — An application that accesses ('consumes') a service provider's resources.
- **User** — An individual who has an account with the Service Provider.

For more information about OAuth, see Configuring OAuth as well as the OAuth specification.

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Before You Begin

- Adding an OAuth consumer requires the transmission of sensitive data. To prevent 'man-in-the-middle' attacks, it is recommended that you **use SSL** for your applications while configuring OAuth authentication.
- Do not link to an application using OAuth authentication, unless you **trust all code in the application** to behave itself at all times. OAuth consumers are a potential security risk to the applications that they are linked to.
- The instructions assume that **both of the applications that you are linking have the Application Links plugin installed**. If the remote application that you are linking to supports OAuth, but does not have the Application Links plugin installed, you will need to configure OAuth from within the remote application (see the relevant administrator's documentation for the application) in addition to configuring the outgoing/incoming authentication for the application link (as described below).
- You must be a Confluence administrator to configure OAuth authentication for an application link.

Configuring OAuth for Outgoing Authentication

Configuring **outgoing OAuth authentication** will allow Confluence to access data in a remote application on behalf of a user (i.e. allow Confluence to access specified functions in the remote application).

To configure OAuth authentication for an outgoing application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Configure**' link next to the application link that you want to configure OAuth for.
3. Click the '**Outgoing Authentication**' tab. The outgoing authentication page will be displayed.
4. Click the '**OAuth**' tab.
5. If you are not currently logged in to the remote application (or you logged in to the remote application under a variant of the application's hostname, such as the IP address), a login dialogue will display.
    - Enter the '**Username**' and '**Password**' for the remote server, not your local server, and click the '**Login**' button. The remote server needs to learn the identity of your local server for the OAuth protocol to work and your admin credentials are used to store your local server's public key on the remote server. If you are already logged into your remote server, then the appropriate changes can be made without having to log in again.
6. Click the '**Enable**' button to enable OAuth authentication for the outgoing link. Your application will be automatically set up to be the 'consumer' and the remote application as a 'service provider'.

Configuring OAuth for Incoming Authentication

Configuring **incoming OAuth authentication** will allow the remote application that you are linking to, to access data in Confluence.

To configure OAuth authentication for an incoming application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that

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have been set up.
2. Click the '**Configure**' link next to the application link that you want to configure OAuth for.
3. Click the '**Incoming Authentication**' tab. The incoming authentication page will be displayed.
4. Click the '**OAuth**' tab.
5. Click the '**Enable**' button to enable OAuth authentication for the incoming link. The remote application will be automatically set up to be the 'consumer' and your local application as a 'service provider'.

Related Topics

Configuring Basic HTTP Authentication for an Application Link
Configuring Trusted Applications Authentication for an Application Link
Configuring Confluence Gadgets for Use in Other Applications

Configuring Trusted Applications Authentication for an Application Link

The instructions on this page describe how to configure **Trusted Applications** for outgoing authentication and/or incoming authentication for an application link.

Trusted Applications authentication allows one application to allow access to specified functions on another application on behalf of any user, without the user having to log into the second application. For example, if you configure a JIRA server to trust a Confluence server, every Confluence user will see exactly the same list of issues when they view the Confluence 'JIRA Issues' macro as they see when they use the JIRA Issue Navigator as a logged-in JIRA user.

A typical scenario is setting up an application link between two applications which trust each other, have the same set of users and both have the application links plugin installed. In this case, you would configure Trusted Applications for both outgoing authentication and incoming authentication. See Configuring Authentication for an Application Link for other configurations.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Before You Begin

- Trusted applications are a **potential security risk**. When you configure Trusted Applications authentication, you are allowing one application to access another as any user. This allows all of the built-in security measures to be bypassed. Do not configure a trusted application unless you know that all code in the application you are trusting will behave itself at all times, and you are sure that the application will maintain the security of its private key.
- The instructions below assume that **both of the applications that you are linking have the Application Links plugin installed**. If the remote application that you are linking to supports Trusted Applications, but does not have the Application Links plugin installed, you will need to configure Trusted Applications from within the remote application (see the relevant administrator's documentation for the application) in addition to configuring the outgoing/incoming authentication for the application link (as described below).
- You must be a Confluence administrator to configure Trusted Applications authentication for an application link.

Configuring Trusted Applications for Outgoing Authentication

Configuring **outgoing Trusted Applications authentication** will allow the remote application to trust Confluence (i.e. allow Confluence to access specified functions and data on the remote application).

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To configure Trusted Applications authentication for an outgoing application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Configure**' link next to the application link that you want to configure Trusted Applications authentication for.
3. Click the '**Outgoing Authentication**' tab. The outgoing authentication page will show, with the '**Trusted Applications**' tab displayed.
4. If you are not currently logged into the remote application (or you logged into the remote application under a variant of the application's hostname, e.g. the IP address), a login dialogue will display.
    - Enter the '**Username**' and '**Password**' for the remote server, (not your local server), and click the '**Login**' button. You need to enter the credentials for the remote server, as the remote server needs to be instructed to trust your local server for the Trusted Applications protocol to work. If you are already logged into your remote server, then the appropriate changes can be made without having to log in again.
5. Configure the settings for the Trusted Applications authentication:
    - '**IP Patterns**' — Enter the IP addresses (IPv4 only) from which the remote application will accept requests (this effectively is the IP address your local server). You can specify wildcard matches by using an asterisk (*), e.g. '`192.111.*.*`' (note, you cannot use netmasks to specify network ranges). If you are entering multiple IP addresses, separate them with commas or spaces.
      ⚠️ *Please note, if you are setting up Trusted Applications between two applications that both have the Application Links plugin installed, you can leave this field blank (or explicitly use `*.*.*.*`). However, if your remote application does not have the Application Links plugin installed and you are configuring the IP Patterns in the remote application (not the Application Links plugin),* ***you must not leave this field blank nor use `*.*.*.*`****. Failure to configure IP address restrictions in this scenario is a security vulnerability, allowing an unknown site to log into your site under a user's login ID.*
      Consider the following scenarios, if you want to limit access by using this field:
        - If your local application is using a proxy server, you need to add the proxy server's IP address to this field.
        - If your local application is a clustered instance of Confluence, you need to configure the remote server to accept requests from each cluster node. If you do not set up each node appropriately, your Confluence users may not be able to view any information from the remote server. You can set this up by either specifying each individual IP address for each node of the cluster (e.g. `172.16.0.10, 172.16.0.11, 172.16.0.12`), or specifying the IP address for the clustered Confluence instance using wildcards (e.g. `172.16.0.*`).
    - **'URL Patterns'** — Enter the URLs in the remote application that your local application will be allowed to access. Each URL corresponds to a particular application function. Enter one URL per line, as follows:
        - If your remote application is JIRA, enter the following URL Patterns: `/plugins/servlet/streams`, `/sr/jira.issueviews:searchrequest`, `/secure/RunPortlet`, `/rest`, `/rpc/soap`
        - If your remote application is Confluence, enter the following URL Patterns: `/plugins/servlet/streams`, `/plugins/servlet/applinks/whoami`
    - '**Certificate Timeout (ms)**' — Enter the certificate timeout. The default is 10 seconds. The certificate timeout is used to prevent replay attacks. For example, if a Trusted Applications request is intercepted and (maliciously) re-sent, the application will be able to check when the request was first sent. If the second request is sent more than 10 seconds (or whatever the certificate timeout is set to) after the initial request, it will be rejected. Please note, you should not have to change the default value of this field for most application links. Note that the certificate timeout relies on the clocks on both servers being synchronised.

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6. Click the '**Apply**' button to save your changes.

Configuring Trusted Applications for Incoming Authentication

Configuring **incoming Trusted Applications authentication** will allow Confluence to trust the remote application that you are linking it to (i.e. allow your 'trusted' remote application to access specified functions and data on Confluence).

To configure Trusted Applications authentication for an incoming application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Configure**' link next to the application link that you want to configure Trusted Applications authentication for.
3. Click the '**Incoming Authentication**' tab. The incoming authentication page will show, with the '**Trusted Applications**' tab displayed.
4. The tab will show whether Trusted Applications is currently enabled or not. Use the '**Modify**' or '**Configure**' button to configure Trusted Applications. The Trusted Applications configuration settings will be displayed:
    - '**IP Patterns**' — Enter the IP addresses (IPv4 only) from which our application will accept requests. You can specify wildcard matches by using an asterisk (*), e.g. '`192.111.*.*`' (note, you cannot use netmasks to specify network ranges). If you are entering multiple IP addresses, separate them with commas or spaces.
      ⚠️ *Please note, if you are setting up Trusted Applications between two applications that both have the Application Links plugin installed, you can leave this field blank (or explicitly use `*.*.*.*`). However, if your remote application does not have the Application Links plugin installed and you are configuring the IP Patterns in the remote application (not the Application Links plugin),* ***you must not leave this field blank nor use `*.*.*.*`****. Failure to configure IP address restrictions in this scenario is a security vulnerability, allowing an unknown site to log into your site under a user's login ID.*
      Consider the following scenarios, if you want to limit access by using this field:
        - If the remote application is using a proxy server, you need to add the proxy server's IP address to this field.
        - If the remote application is a clustered instance of Confluence, you need to accept requests from each cluster node. If you do not specify each node's address, Confluence users may not be able to view any data from your application. You can set this up by either specifying each individual IP address for each node of the cluster (e.g. 172.16.0.10, 172.16.0.11, 172.16.0.12), or specifying the IP address for your clustered Confluence instance using wildcards (e.g. 172.16.0.*).
    - **'URL Patterns'**— Enter the local URLs that the remote application will be allowed to access. Each URL corresponds to a particular application function. Enter one URL per line, as follows:
        - If your local application is JIRA, enter the following URL Patterns — `/plugins/servlet/streams`, `/sr/jira.issueviews:searchrequest`, `/secure/RunPortlet`, `/rest`, `/rpc/soap`
        - If your local application is Confluence, enter the following URL Patterns — `/plugins/servlet/streams`, `/plugins/servlet/applinks/whoami`
    - '**Certificate Timeout (ms)**' — Enter the certificate timeout. The default is 10 seconds. The certificate timeout is used to prevent replay attacks. For example, if a Trusted Applications request is intercepted and (maliciously) re-sent, the application will be able to check when the request was first sent. If the second request is sent more than 10 seconds (or whatever the certificate timeout is set to) after the initial request, it will be rejected. Please note, you should not have to change the

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default value of this field for most application links. Note that the certificate timeout relies on the clocks on both servers being synchronised.

5. Click the '**Apply**' button to save your changes.

Notes

Related Topics

Configuring Basic HTTP Authentication for an Application Link
Configuring OAuth Authentication for an Application Link

Incoming and Outgoing Authentication

When you configure authentication for an application link, you are defining the level of trust between the two linked servers. When configuring a link from one application to another, you can set up:

- **Incoming authentication** (authentication of requests coming from a linked application into this application).
- **Outgoing authentication** (authentication of requests sent from this application to a linked application).

See Configuring Authentication for an Application Link.

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Editing an Application Link

You can change the details, such as the application name and display URL, for an existing application link.

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Editing an Application Link

To edit an application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Configure**' link next to the application link that you want to edit the details for. The application details for the application link will be displayed.
3. Update the application details as desired. Please note, you cannot update the Application Type nor the Application URL.
    - '**Application Name**' — Update this field to change the display name for the application that you are linking to.
    - '**Display URL**' — This URL is used when displaying links to the application in the browser. When creating the application link, you may have used a URL that is not accessible to other users, such as an internal IP address. If so, you can change the display URL to an address in a domain that is accessible to other users.
4. Click the '**Update**' button to save your changes.

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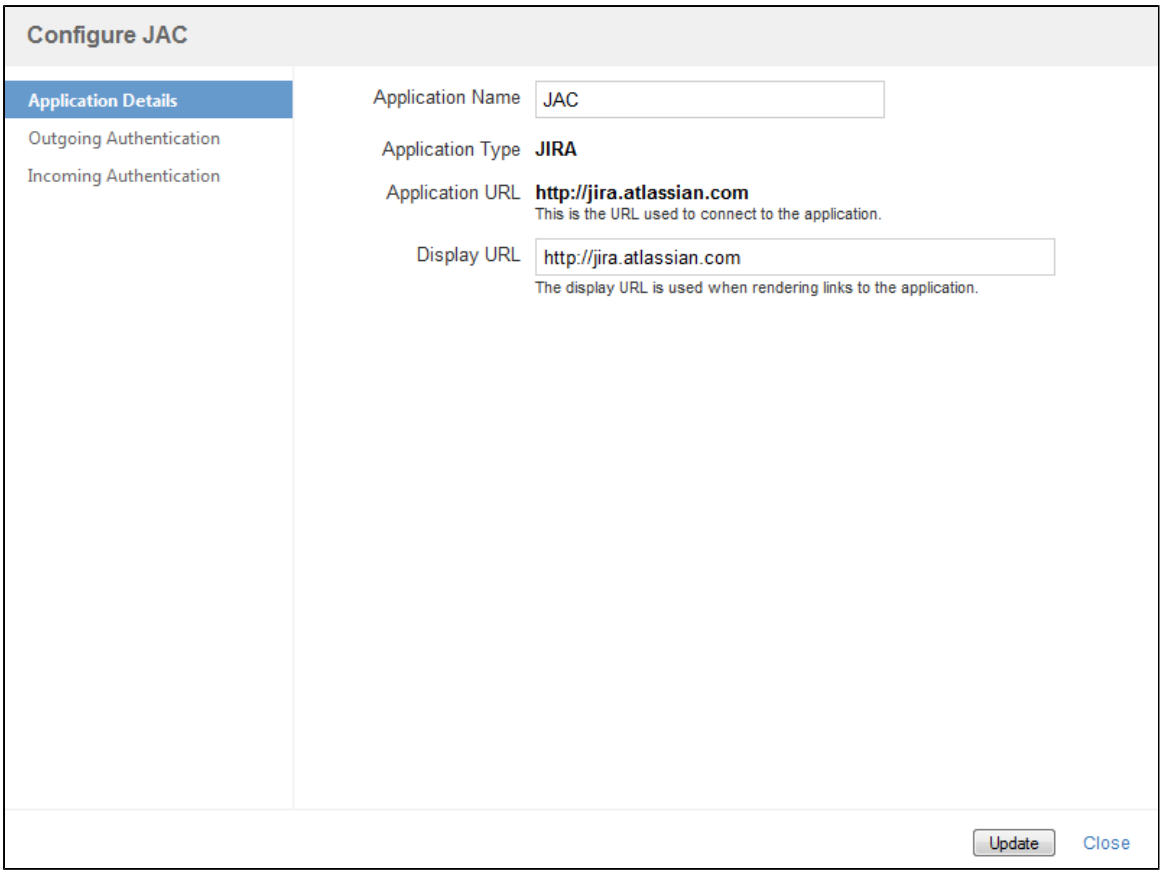

Screenshot above: Editing an application link

Notes

Related Topics

Configuring Authentication for an Application Link
Making an Application Link the Primary Link
Relocating an Application Link

Making an Application Link the Primary Link

If you have set up application links to more than one of the same application type, e.g. you have linked your application to two JIRA servers, then one of the servers will be marked as the 'Primary' link. This means that any outgoing requests will be directed to the primary link's application.

For example, if you have set up a Confluence server that is linked to two JIRA servers with two-way authentication for both links, you can nominate an application link to one of the JIRA servers as the primary link. Every time Confluence requests JIRA information (e.g. for a JIRA issues macro), it will request it from the primary link's JIRA server. Note, both JIRA servers can still make requests of the Confluence server (e.g. a Confluence page gadget on the dashboards of each JIRA instance).

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Making an Application Link the Primary Link

To make an application link the primary link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the

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administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.

2. Click the '**Make Primary**' link next to the application link that you want to make the primary link. A '' symbol will display in the 'Primary' column next to the application link.
   The 'Primary' column and 'Make Primary' link will only display if you have set up application links to more than one of the same application type, e.g. you have linked your application to two JIRA servers.

Notes

Please read Making a Project Link the Primary Link for information on how primary project links also influence the information shared between servers.

Related Topics

Making a Project Link the Primary Link

Relocating an Application Link

This page describes how to change the location of an application link. You will need to relocate an application link if the target application has been moved to a new address.

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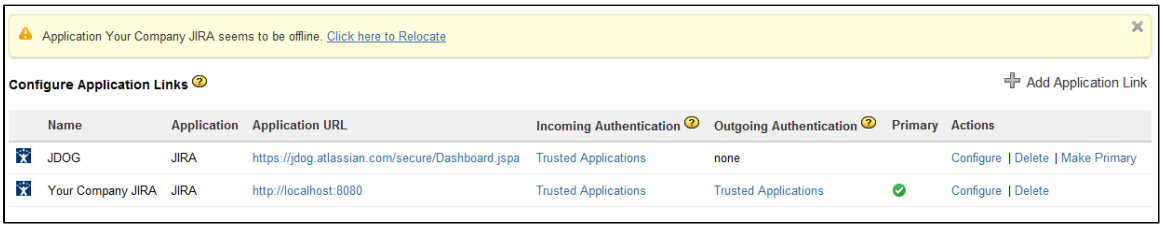
To relocate an application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. If the remote application for an application link cannot be reached by your application, the '**List Application Links**' page will display a warning message (see 'Relocate Link - Warning Message' screenshot below).
3. If your remote application has been moved to a different address (rather than just being offline temporarily), click the '**Relocate**' link in the warning message (see 'Relocate Link - Updating URL' screenshot below).
4. Enter the new URL for the remote application of your application link and click '**Relocate**'.
5. You will need to confirm the relocation, if the new URL cannot be contacted. Otherwise, the application link will be updated.



Screenshot above: Relocate link – The warning message

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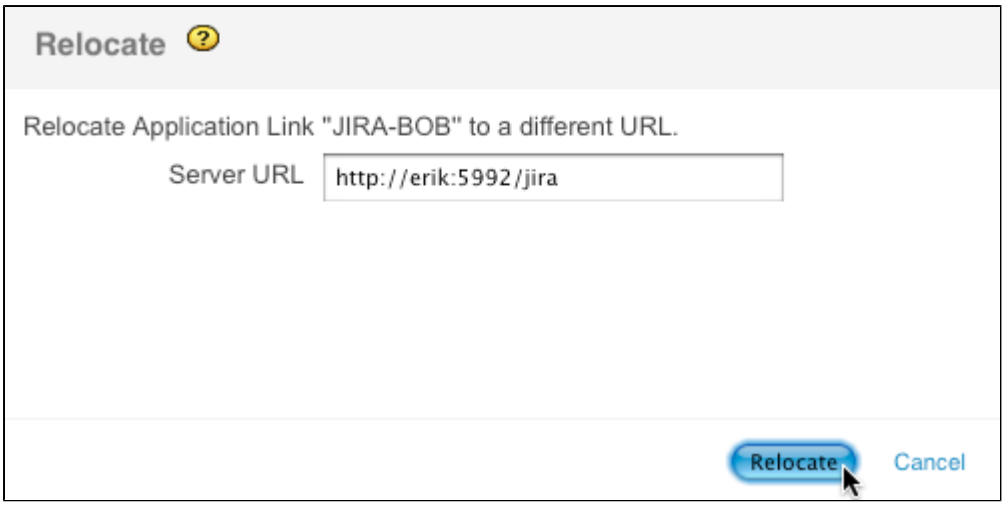

Screenshot above: Relocate link – Updating the URL

Related Topics

Making an Application Link the Primary Link

Upgrading an Application Link

The instructions on this page describe how to upgrade an existing application link. You may want to upgrade an application link in either of the two situations below:

- Your Confluence instance has been upgraded from a version that does not include Application Links to a version that does. For example, you may have configured Trusted Applications or OAuth in a Confluence 3.4 instance (does not include Application Links) and then upgraded to Confluence 3.5 (includes Application Links).
- Your remote application has been upgraded to a version that includes Application Links. For example, you had set up an application link in a Confluence 3.5 instance (includes Application Links) to JIRA 4.2 instance (does not include Application Links), and then upgrade to JIRA 4.3 (includes Application Links).

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Upgrading an Application Link (Local App Upgraded to Include Application Links)

When you upgrade from a Confluence version that does not include Application Links to version that does, you will have the option of converting any Trusted Applications or OAuth links to Application Links. The advantage of converting your links to Application Links is that link configuration will be simplified in future.

To upgrade an application link when your local application has been upgraded to include Application Links:

1. After your application upgrade, navigate to the administration console.
2. Click '**Application Links**'. The 'Configure Application Links' screen will be displayed with the following message:
   *"There are existing Trusted Applications or OAuth relationships that should be upgraded to Application Links. **Click here to upgrade.**"*
3. Click the '**Click here to upgrade**' link. The 'Existing Trust Relationships' screen will be displayed showing all Trusted Applications and OAuth relationships that can be upgraded to Application Links.
4. Click the '**Upgrade to Application Link**' link next to the desired trust relationship. The 'Upgrade to

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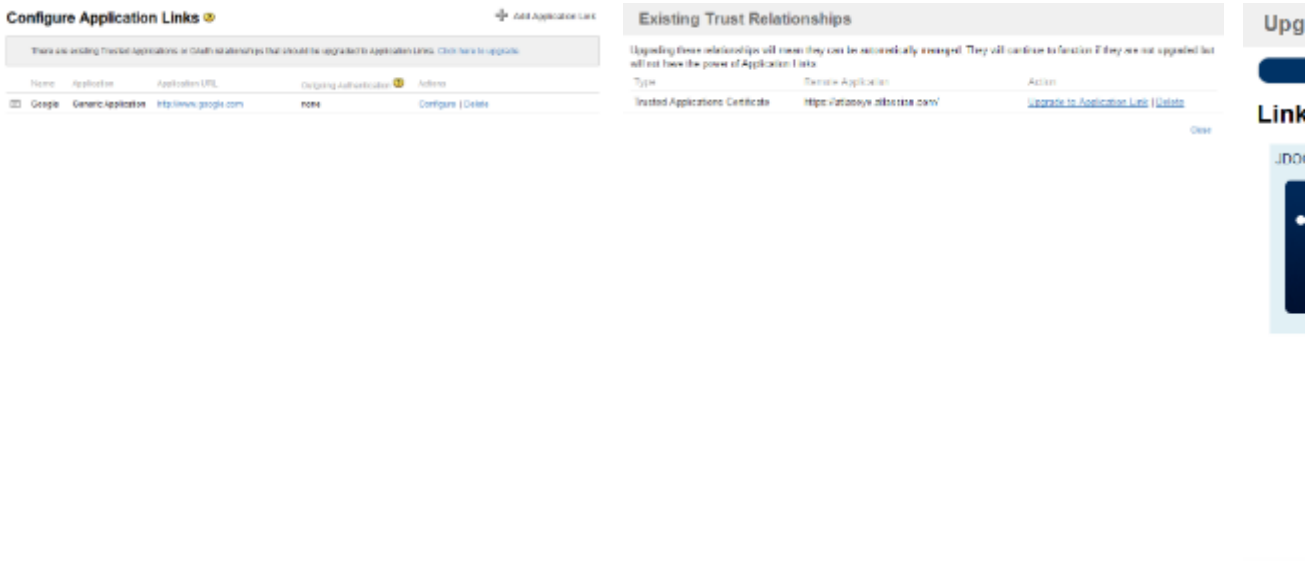
Application Link' wizard will be displayed.

5. Complete the wizard. The process will be similar to adding a new link (described on Adding an Application Link), except that most fields should be pre-filled.



Step 1 Step 2

Screenshots above: Upgrading an application link for local application

Upgrading an Application Link (Remote App Upgraded to Include Application Links)

When an application link is created between a version of Confluence that supports Application Links, and a remote legacy application (either a non-Atlassian product, or an older version of an Atlassian product that did not ship with Application Links), this link is configured to run in "legacy mode". While there is no distinguishable difference to a user, connection and configuration without Application Links is a little different. For example:

- Setting up OAuth requires manual configuration by the administrator. In OAuth authentication for between applications that support Application Links, exchange of the consumer keys and public keys is done automatically.
- The Trusted Applications protocol (Atlassian-specific) will not be available for authentication.

If you upgrade your remote application to a version that does include Application Links, the application link will continue to work. However, upgrading your link may simplify link configuration and make additional authentication protocols available (as mentioned above).

To upgrade an application link when your remote application has been upgraded to include Application Links:

1. After you have upgraded your remote application to a version that includes Application Links, go to the administration console of your local application. A warning will be displayed, requesting that you upgrade the link to full Application Links mode.
2. Click '**Upgrade**' in the warning message to start the upgrade wizard. Note the following:
    - You will be prompted to make your application link a reciprocal link. You will need to provide administrator credentials for your remote application, if you choose to do so.
    - If you make your application link a reciprocal link, you will also be able to make reciprocal links for your project links. For example, you may be able to link your JIRA project to a FishEye repository and also make a link from your FishEye repository back to the JIRA project.

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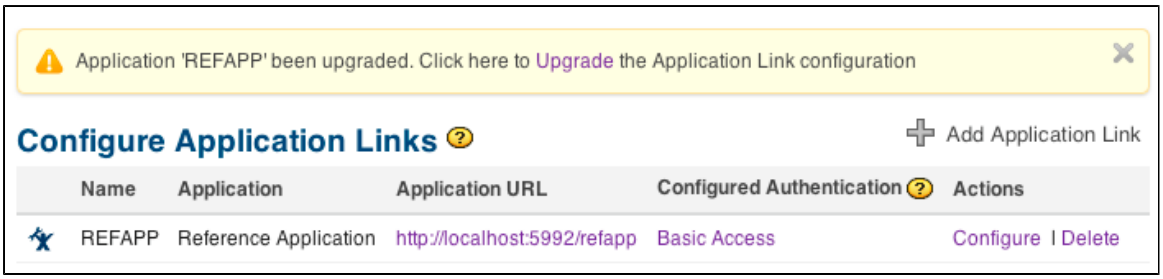
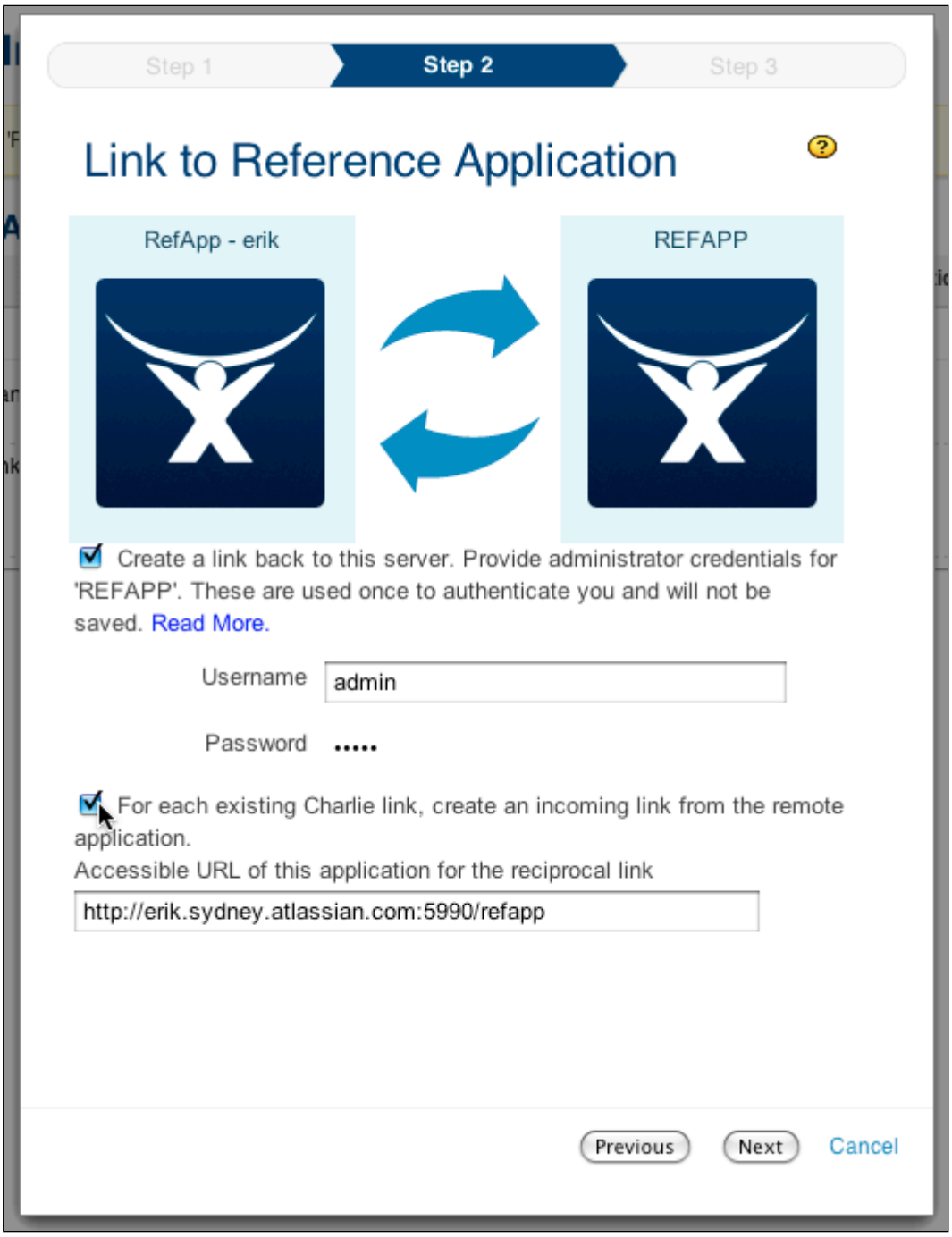


Screenshot above: Upgrading an application link for remote application



Screenshot above: Upgrading an application link wizard

Notes

Related Topics

Adding an Application Link
Configuring Authentication for an Application Link

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Deleting an Application Link

Deleting an application link stops the two applications from sharing information. You will no longer be able to make requests from one application to the other. This means that certain features may not work, e.g. JIRA issues macro in Confluence, Confluence Page Gadget in JIRA, etc.

If you have set up application links to multiple servers of the same application type, e.g. you have linked your application to multiple JIRA servers, deleting the primary link will mean that another of the links will be made the primary link.

Deleting an application link will also delete all project links set up for that application link.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To delete an application link:

1. Log in as a system administrator and go to the administration page. Click 'Application Links' in the administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
2. Click the '**Delete**' link next to the application link that you want to delete. A confirmation screen will be displayed.
3. Click the '**Confirm**' button to delete the application link.

RELATED TOPICS

Editing an Application Link
Relocating an Application Link

Configuring Project Links across Applications

Let's assume that you are managing a project or team. You would like to connect your project's Confluence space with your JIRA project, and link up your team's source repository too.
When you have connected your applications via Application Links, you can also connect the areas of those applications that contain information relating to your project or team. Using **project links** (also called **entity links**) you can associate one or more projects, spaces and repositories across the linked applications.

To connect all the information relating to the project or team that you are managing, you can link one or more of the following:

- JIRA projects.
- Confluence spaces.
- FishEye repositories.
- FishEye projects. A FishEye 'project' is the Crucible project if you have installed FishEye and Crucible, otherwise it is the paths associated via the 'FishEye Project Content' function in FishEye.
- Crucible projects.
- Bamboo projects.

On this page:

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Uses for Project Links

The following integration features use project links:

- Activity streams. For example, the project links determine the activity retrieved from JIRA to display in the

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activity stream of a FishEye repository or a Crucible project.
- The JIRA FishEye plugin. For example:
  - The link between a JIRA project and a FishEye repository determines the repository searched for a particular issue key when displaying the FishEye source tab in JIRA.
  - The link between a JIRA project and a Crucible project determines the Crucible project scanned for review activity when displaying the Crucible reviews tab in JIRA.
  - When you create a defect in Crucible, Crucible will know which JIRA project to put it in.
- Third-party plugins may make use of project links to enrich their functionality too.

Managing Project Links

- Adding Project Links between Applications
- Making a Project Link the Primary Link
- Deleting a Project Link

RELATED TOPICS

Adding an Application Link

Adding Project Links between Applications

Let's assume that you are managing a project or team. You would like to connect your project's Confluence space with your JIRA project, and link up your team's source repository too.
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- Confluence spaces.
- FishEye repositories.
- FishEye projects. A FishEye 'project' is the Crucible project if you have installed FishEye and Crucible, otherwise it is the paths associated via the 'FishEye Project Content' function in FishEye.
- Crucible projects.
- Bamboo projects.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To link a Confluence space to a project in another application:

1. Go to the space and choose **Space tools** on the sidebar.
   Note: The 'Space tools' option appears only if you are a space administrator for the space or you are a super user (a member of the `confluence-administrators` group).
2. Click '**Application Links**' in the left-hand panel.
3. Choose the Confluence space that you want to link from.
4. The instructions for adding a project link will vary depending on whether the target application has the Application Links functionality installed:
   - If the target application has Application Links:
     a. Click '**Add Link**'. A dropdown menu will appear listing the applications you have already linked to.
     b. In the dropdown menu, click the application that contains the project you want to link to. For example, if you want to link to a specific JIRA project, click the JIRA site that contains that project. If you want to link to a Confluence space, click the Confluence site that contains that space.

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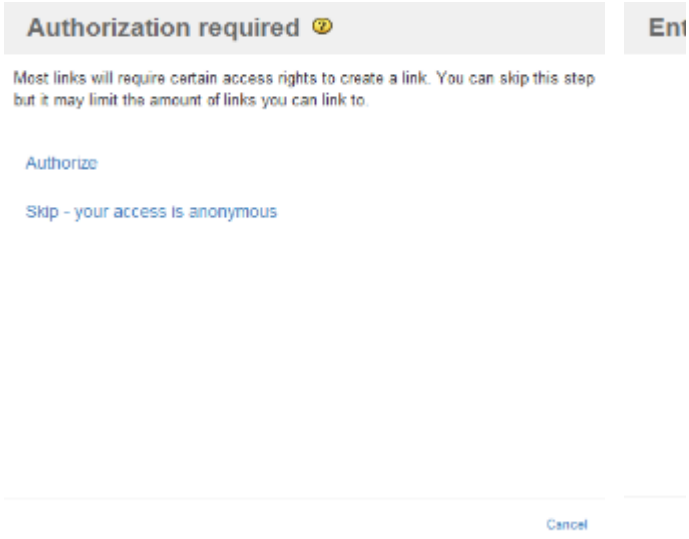
c. Click one of the options on the 'Authorization required' screen:
   - '**Authorize**' — Click this option if you want to grant your project authorised access to the target project. The target application will open in a new window, so that you can log in and authorise access.
   - '**Skip – your access is anonymous**' — Click this option if you only want to allow anonymous access to the target project.

d. In the '**Name or Key**' field, enter the name/key of the project in the remote application that you want to link to. For example, if you want to link to a JIRA project, enter the project key. If you want to link to a Confluence space, enter the space key.
e. Click the '**Create**' button to create the project link.

- If the target application does not have Application Links:
  a. Click '**Add Link**'. A dropdown menu will display listing the applications you have already linked to.
  b. In the dropdown menu, click the application that contains the project you want to link to. For example, if you want to link to a specific JIRA project, click the JIRA site that contains that project. If you want to link to a Confluence space, click the Confluence site that contains that space.
  c. In the '**Key**' field, enter the name/key of the project in the remote application that you want to link to. For example, if you want to link to a JIRA project, enter the project key. If you want to link to a Confluence space, enter the space key.
  d. *(optional)* Enter the alias for the project in the '**Alias**' field. This is the display name for the project in your administration console.
  e. Click the '**Create**' button to create the project link.



Step 1 Step 2

Screenshots above: Linking to a JIRA project (where the target JIRA server supports Application Links)

RELATED TOPICS

Making a Project Link the Primary Link
Deleting a Project Link

Making a Project Link the Primary Link

If you have set up project links to more than one project in the same application, for example you have linked your Confluence space to two JIRA projects, then one of the project links will be marked as the primary link. All outgoing requests will be directed to the primary link.

For example, if you have a Confluence space that is linked to two JIRA projects, you can nominate the link to one of the JIRA projects as the primary link. Every time Confluence requests JIRA information (for example, in a

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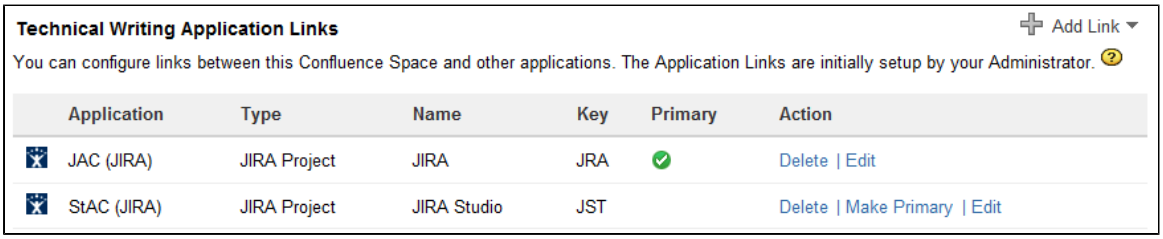
JIRA issues macro) it will request it from the primary link's JIRA project. Note, both JIRA projects can still request information from the Confluence space (for example, a Confluence page gadget on the dashboards of each JIRA instance).

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To make a project link the primary link:

1. Go to the space and choose **Space tools** on the sidebar.
   Note: The 'Space tools' option appears only if you are a space administrator for the space or you are a super user (a member of the `confluence-administrators` group).
2. Click '**Application Links**' in the left-hand panel.
3. Click the '**Make Primary**' link in the '**Action**' column for the project link that you want to make the primary link. A symbol will display in the 'Primary' column next to the link.
   Note: The 'Primary' column and 'Make Primary' link will appear only if you have set up multiple project links to the same application, for example you have linked a Confluence space to a number of JIRA projects.



Screenshot above: Viewing the project links for a Confluence space

RELATED TOPICS

Adding Project Links between Applications
Deleting a Project Link

Deleting a Project Link

Deleting a project link stops the two projects from sharing information.

If you have set up multiple project links to the same application, for example you have linked a Confluence space to multiple JIRA projects, deleting the primary link will mean that another of the links will be made the primary link.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To delete a project link:

1. Go to the space and choose **Space tools** on the sidebar.
   Note: The 'Space tools' option appears only if you are a space administrator for the space or you are a super user (a member of the `confluence-administrators` group).
2. Click '**Application Links**' in the left-hand panel.
3. Click the '**Delete**' link next to the link that you want to delete.
4. A confirmation screen will appear. Click the '**Confirm**' button to delete the link.

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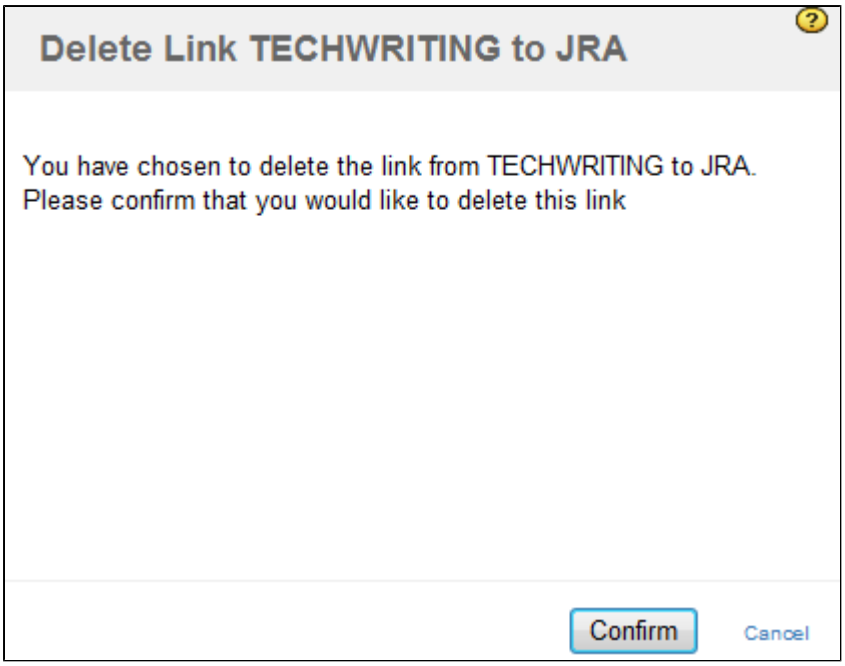

Screenshot above: Confirming the deletion of a project link

Related Topics

Adding Project Links between Applications
Making a Project Link the Primary Link

Configuring Workbox Notifications

People can view and manage in-app notifications and tasks in their Confluence workbox. This page tells you how to enable in-app notifications and configure some related settings.

In addition, people can receive notifications from JIRA and other Confluence servers in their Confluence workbox. To make this possible, your Confluence server must be linked to the other server(s) via application links.

Possible configurations:

- Your Confluence server provides in-app notifications and displays them in its own workbox. There are two sub-configurations here:
  - This Confluence server is the only server involved.
  - Alternatively, this Confluence server displays its own in-app notifications, and also displays notifications from JIRA and/or other Confluence servers.
- Your Confluence server sends in-app notifications to another Confluence server. *Not applicable to Confluence OnDemand.*
- Your Confluence server does not provide or display in-app notifications.

Notes:

- **Workbox includes notifications and tasks:** When you enable in-app notifications, personal tasks are also enabled in the workbox. When you disable in-app notifications, the workbox no longer appears and personal tasks are therefore not available on this server.
- **Confluence OnDemand can include JIRA notifications:** If you have JIRA OnDemand as well as Confluence OnDemand, you can configure Confluence to display notifications from JIRA OnDemand. You cannot receive notifications from another Confluence server, nor from an installed JIRA server.

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On this page:

Related pages:

- Managing Notifications in Confluence
- Managing Tasks in Confluence
- Configuring Application Links (*Not applicable to Confluence OnDemand.*)
- Confluence Administrator's Guide

⚠ *Some functionality described on this page is restricted in Confluence OnDemand.*

Which notifications are included?

The workbox displays a notification when someone does one of the following in Confluence:

- Shares a page or blog post with you.
- Mentions you in a page, blog post or comment.
- Assigns you a task by mentioning you in a task list.
- Comments on a page or blog post that you are watching.
- Likes a page or blog post that you are watching.

The workbox does **not** show notifications triggered because you are watching a space. Only watches on pages and blog posts are relevant here.

The notification in your workbox appears as 'read' if you have already viewed the page or blog post.

If your Confluence site is linked to JIRA, you will also see the following JIRA notifications in your workbox:

- Comments on issues that you are watching.
- Mentions.
- Shares of issues, filters and searches.

Enabling Confluence workbox and in-app notifications

Confluence workbox and in-app notifications are disabled by default.

To enable workbox and in-app notifications:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **In-app Notifications** in the left-hand panel.
3. Choose **displays in-app notifications** (or **displays in-app notifications from other servers**). The workbox icon will appear in the Confluence top menu bar and will be visible to all users.

Screenshot: Simple configuration with Confluence workbox and in-app notifications enabled for this server only

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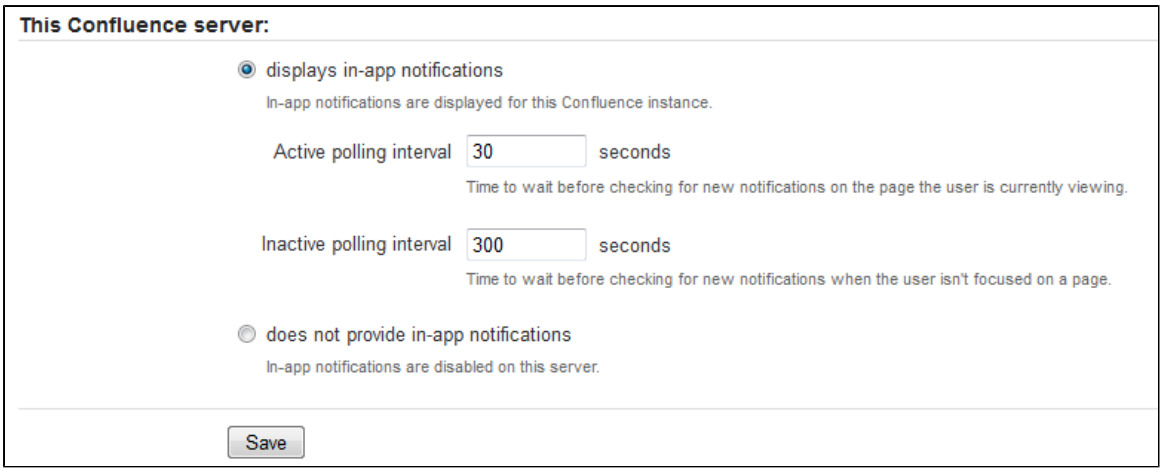

Configuring the polling intervals

The polling intervals are used by the Confluence server that displays in-app notifications and tasks in its workbox.

Option	Description
Active polling interval	This is the number of seconds that Confluence will wait before checking (polling) for new notifications relevant to the page that the user is currently viewing. This setting applies to the page open in the browser tab that currently has focus. It does not matter whether the user has the workbox open or not.
Inactive polling interval	This is the number of seconds that Confluence will wait before checking (polling) for new notifications relevant to all pages that are not currently in focus. These pages may be on the Confluence server that displays the workbox, or on other Confluence or JIRA servers that send their notifications to this server. This setting defines an upper limit. For inactive pages, Confluence starts with a polling interval equal to the active polling interval, then gradually increases the interval between polls until it reaches the limit defined here.

Including notifications from JIRA

Confluence workbox can include notifications from your JIRA issue tracker. In Confluence OnDemand, you can do this if you have JIRA OnDemand too.

To include notifications from JIRA:

1. Connect JIRA and Confluence via application links: (*Not applicable to Confluence OnDemand.*)
    - Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
    - Choose **Application Links** in the left-hand panel.
    - Set up the link as described in Adding an Application Link.
    - If your JIRA server is linked to more than one Confluence server, make sure that the **primary** link is the Confluence server that will display the in-app notifications in its workbox. See the JIRA guide to making an application link the primary link.

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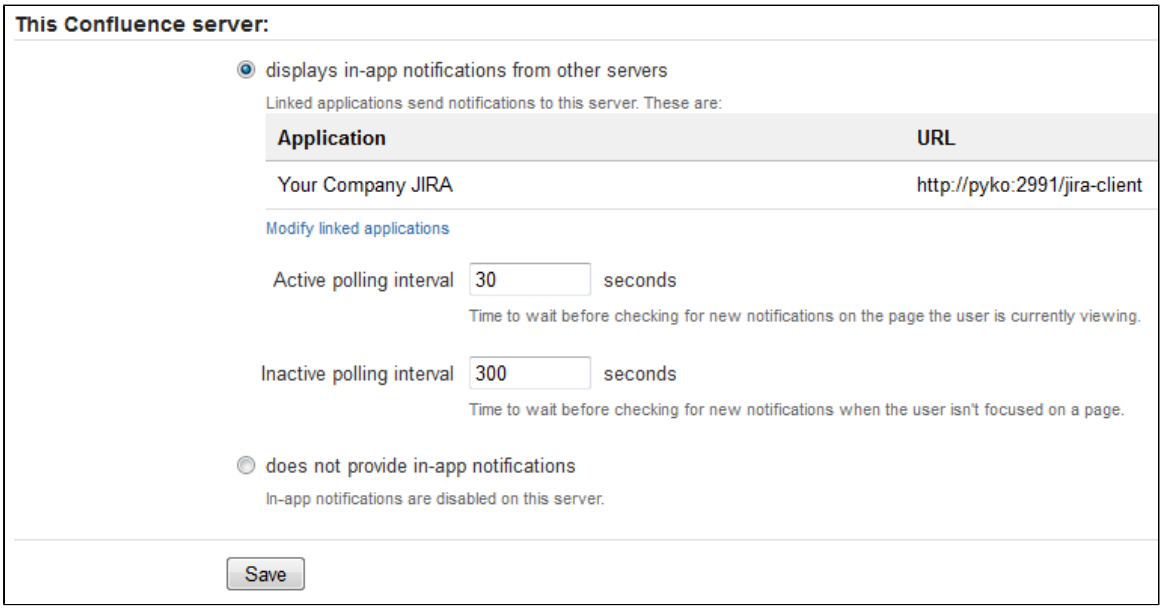
2. Choose **In-app Notifications** in the left-hand panel of the Confluence administration console.
3. Choose **displays in-app notifications from other servers**.
    - Your JIRA server will appear in the list of linked applications below this option.
    - People will see JIRA notifications in their workbox, as described in Managing Notifications in Confluence.

Notes:

- JIRA sends its notifications to the Confluence server that is configured as the **primary** application link.
- Your JIRA server must be running **JIRA 5.2 or later**.
- The following plugins must be present and enabled in JIRA. The plugins are shipped with JIRA 5.2 and later:
    - 'Notifications and Tasks – Common Plugin'
    - 'Notifications and Tasks – JIRA Provider Plugin'
- You do not need to configure JIRA. The plugins are enabled by default in JIRA, and JIRA will automatically send notifications to Confluence.
- Confluence can display notifications from more than one server.

Screenshot: This Confluence server displays in-app notifications from itself and from JIRA



Stopping JIRA from sending notifications to Confluence

You may wish to configure Confluence to display its own notifications in its workbox, but prevent notifications from JIRA from appearing in the workbox, even when JIRA and Confluence are linked via application links.

The JIRA administration interface does not offer a way of disabling notifications sent to Confluence.

To stop JIRA from sending notifications to Confluence: Disable the following plugins in JIRA. (See the Universal Plugin Manager guide to disabling plugins.)

- 'Notifications and Tasks – Common Plugin'
- 'Notifications and Tasks – JIRA Provider Plugin'

Including notifications from another Confluence server

Confluence workbox can include notifications from another Confluence server. *Not applicable to Confluence OnDemand.*

Let's assume that you have two Confluence servers, *ConfluenceChatty* and *ConfluenceQuiet*. Let's also assume

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that you want *ConfluenceChatty* to display a workbox, and to include notifications from *ConfluenceQuiet*.

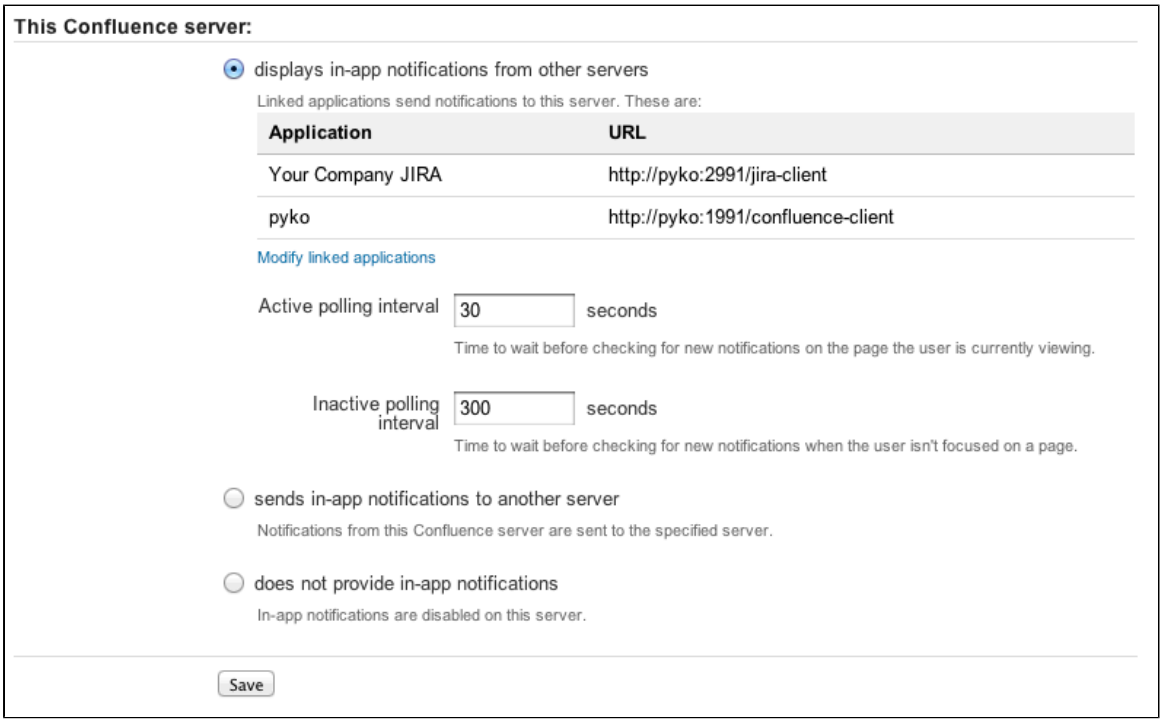
To include notifications from other Confluence servers:

1. Connect *ConfluenceChatty* and *ConfluenceQuiet* via application links. In *ConfluenceChatty*:
    - Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
    - Choose **Application Links** in the left-hand panel.
    - Set up the link as described in Adding an Application Link.
2. Configure the notification settings in *ConfluenceChatty*:
    - Choose **In-app Notifications** in the left-hand panel of the Confluence administration console.
    - Choose **displays in-app notifications from other servers**.
3. Configure the notification settings in *ConfluenceQuiet*:
    - Choose **In-app Notifications** in the left-hand panel of the Confluence administration console.
    - Choose **sends in-app notifications to another server**.
    - Select the Confluence server that will display the workbox – in our example, this is *ConfluenceChatty*. (The entry for *ConfluenceChatty* will appear here only if you have already configured *ConfluenceChatty* to display in-app notifications.)

Notes:

- Your Confluence servers must be running **Confluence 4.3.3 or later**.
- Confluence can display notifications from more than one server.
- Confluence can send notifications to only one server.
- Only one of the linked Confluence servers can display the in-app notifications.

Screenshot: This Confluence server displays in-app notifications from itself, from JIRA, and from another Confluence server



Sending Confluence notifications to another Confluence server

You can configure Confluence to send all notifications to a different Confluence server. In this case, the current Confluence server will not display the workbox.

To send notifications to another Confluence server: Follow the instructions in our example for *ConfluenceQuiet* above.

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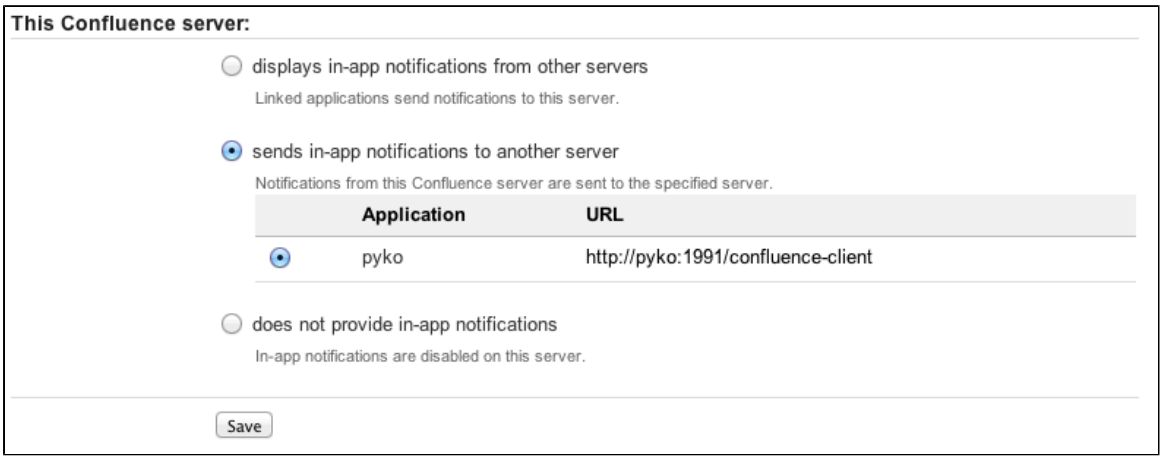
Screenshot: This Confluence server sends its in-app notifications to another Confluence server



Disabling workbox and in-app notifications in Confluence

If you choose **does not provide in-app notifications**:

- The Confluence workbox icon will no longer be visible and people will be unable to access their workboxes on this server.
- This Confluence server will no longer send notifications to its workbox, and will not send notifications to any other Confluence server.

Integrating JIRA and Confluence

Please refer to the guide to Installing Confluence and JIRA Together.

JIRA and Confluence are designed to complement each other. Collect your team's thoughts, plans and knowledge in Confluence, track your issues in JIRA, and let the two applications work together to help you get your job done.

Below are some ways you can get JIRA and Confluence working together.

Setting Up Trusted Communication between JIRA and Confluence

An administrator can configure JIRA (3.12.0 or later) and Confluence to communicate in a trusted way, so that Confluence can request information from JIRA on behalf of the currently logged-in user. JIRA will not ask the user to log in again or to supply a password.

Trusted communication is used when embedding information from one application (for example, a list of JIRA issues) into another application (for example, a Confluence page).

Read more about trusted communication.

Inserting JIRA issues

You can insert issues from a JIRA site onto your Confluence page using the 'Insert JIRA Issue' dialogue box. You can also use this dialogue box to create a new issue on the JIRA site. See Inserting JIRA Issues.

Combining Confluence Shortcuts and JIRA Quick Search

In our Confluence site's global configuration (`Administration > Shorcut Links`) we have the following shortcut defined:

```
JIRA: http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=
```

Use the above option to create links using Confluence's shortcut notation.

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- Link directly to JIRA issues like this: CONF-1000
- Use JIRA's quick-search functionality to create links to particular groups of issues. The following link will display a list of all open issues in the Confluence project of type 'Improvement': CONF open improvements.

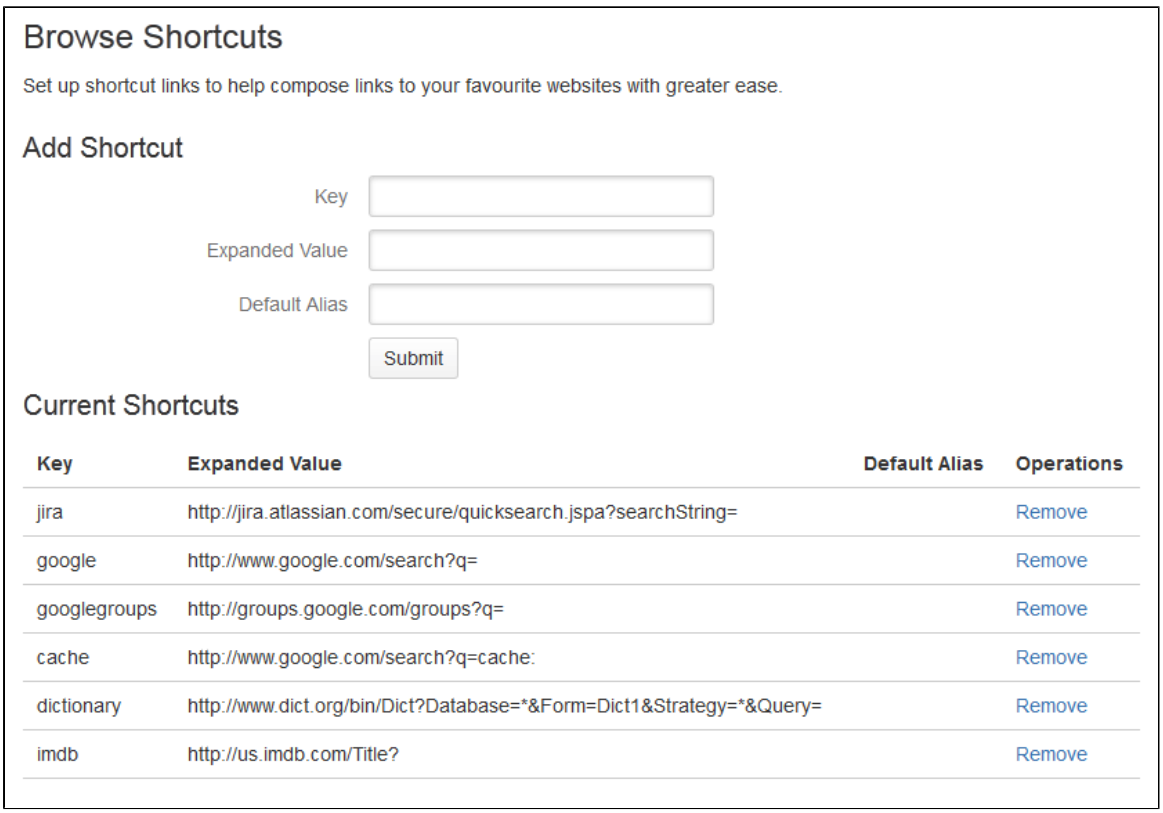
On this page:

Related pages:

- Integrating Confluence with Other Applications
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Configuring shortcuts



Viewing Confluence Content in JIRA or JIRA Content in Confluence

Using Gadgets

You can embed a Confluence activity stream or a Confluence page in JIRA's dashboard. Likewise, JIRA gadgets can be rendered on a Confluence page. See Adding a Confluence Gadget to a JIRA Dashboard and Gadget Macro for information on how to set up gadgets.

Using the JIRA Issues macro

For versions earlier than Confluence 3.1 and JIRA 4.0, use the {jiraissues} macros to embed JIRA reports and

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portlets into your Confluence site

Any JIRA search result can be embedded in a Confluence page using the JIRA Issues macro with your choice of included fields and field ordering, and any JIRA gadgets can be embedded in a Confluence page by Registering External Gadgets.

Integrating JIRA and Confluence User Management

To save you having to enter users into both JIRA and Confluence, you may benefit from using Atlassian Crowd a s the user repository for both applications. Alternatively you can configure Confluence to use JIRA's user database. See Connecting to Crowd or JIRA for User Management.

Useful Plugins

Before installing an add-on (also called a plugin) into your Confluence site, please check the add-on's information page to see whether it is supported by Atlassian, by another vendor, or not at all. See our guidelines on add-on support.

The JIRA Linker plugin provides a custom field that helps you find an URL, particularly a Confluence page, so you can add a page link into a JIRA issue.

Installing Confluence and JIRA Together

This page describes Atlassian's recommendation for installing JIRA and Confluence on the same server. Refer to Here Be Dragons for instructions on integrating all Atlassian applications.

⚠ **Do not deploy multiple Atlassian applications in a single Tomcat container** —
Deploying multiple Atlassian applications in a single Tomcat container is **not supported.** We do not test this configuration and upgrading any of the applications (even for point releases) is likely to break it. There are also a number of known issues with this configuration (see this FAQ for more information).

We also do not support deploying multiple Atlassian applications to a single Tomcat container for a number of practical reasons. Firstly, you must shut down Tomcat to upgrade any application and secondly, if one application crashes, the other applications running in that Tomcat container will be inaccessible.

Finally, we recommend not deploying *any other applications* to the same Tomcat container that runs Confluence, especially if these other applications have large memory requirements or require additional libraries in Tomcat's `lib` subdirectory.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Recommended Setup - Separate Stand-Alone Installations

Atlassian recommends running JIRA and Confluence in separate stand-alone instances running behind an Apache Web Server. See the guides for:

- Installing Confluence
- Running Confluence behind Apache
- Installing JIRA
- Integrating JIRA with Apache

Advantages

- Each application can be restarted without affecting the other.
- If one webapp hangs for any reason (eg. running out of memory), it doesn't affect the other.
- Any problems can be debugged more easily. Logs are separate and product-specific, rather than everything going to catalina.out. Thread and heap dumps are smaller and more relevant.
- It reduces the likelihood of jar conflicts (eg. jars that must be installed in `common/lib` or `lib` for

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Confluence running off Apache Tomcat version 6 or above), particularly if you later want to install a third webapp not from Atlassian.
- Apache HTTP Web Server is well suited for running publicly available sites, with extensive modules for security and efficiency. It also allows for flexibility with URLs (ie http://confluence.atlassian.com, http://confluence, and so on).

Apache Web Server is recommended and reliable. It is also a third-party product, and therefore not developed nor supported by Atlassian. See Atlassian Support Offerings for details.

Setting Up Trusted Communication between JIRA and Confluence

An administrator can configure JIRA and Confluence to communicate in a trusted way, so that Confluence can request information from JIRA on behalf of the currently logged-in user. JIRA will not ask the user to log in again or to supply a password.

Trusted communication is used when embedding information from one application (for example, a list of JIRA issues) into another application (for example, a Confluence page).

Potential security risk
Do not configure a trusted application unless you trust all code in that application to behave itself at all times. Trusted communication uses public/private key cryptography to establish the identity of the trusted server, so you must also be sure that the trusted application will maintain the security of its private key. Read the details of the security risks below.

Prerequisites

The following setup is required:

- JIRA 4.2.0 or later.
- Confluence 3.5.0 or later.
- In order to authenticate successfully against JIRA, the Confluence user must also be registered as a JIRA user with the same username.

Note: It is highly recommended that your JIRA and Confluence instances share a **common user base**, rather than two separate user bases with duplicated usernames. You will receive an error if Confluence passes JIRA a username which JIRA cannot recognise. Also, with separate user bases you run the risk that the same username may be used by two different people. The trusted application does not supply the user's password, so the trusting application will assume the username belongs to the user registered in the trusting application's own user base.

Tip: Try Atlassian Crowd for a tidy user management solution.

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On this page:

Related pages:

- JIRA Issues Macro
- Troubleshooting the JIRA Issues Macro and Trusted Applications
- Connecting to LDAP or JIRA or Other Services via SSL
- Confluence Administrator's Guide


The information on this page does not apply to Confluence OnDemand.

Why do we need Trusted Communication?

The JIRA Issues macro allows you to embed a list of JIRA issues into a Confluence page. Prior to Confluence 2.7, if you wanted to display JIRA issues that had restricted viewing, then you needed to store the JIRA user's credentials (username and password) in the macro code directly on the Confluence page. This was not very secure.

The reasons we require the user credentials are:

- Your JIRA instance might not be public, and you might not want to allow anonymous access to your issues.
- You might have security restrictions on some of your issues. You many not want to allow someone to leak data from your JIRA project by using the JIRA Issues Macro on a Confluence page.

Overview

Here is a summary of the integration points in a trusted communications relationship. Each of the following points is described in more detail in the sections below.

- A JIRA or Confluence system administrator configures JIRA to trust Confluence.
- A Confluence user adds one of the macros to a Confluence page.
- A Confluence user or anonymous user views the Confluence page.

Configuring JIRA to trust Confluence

Trust only has to be established once between the two applications. Once trust has been established, it is entirely transparent to the Confluence users.

You can use Application Links to enable trust relationships between two applications. Linking two applications allows you to share information and access one application's functions from within the other.

You can configure an application link to use Trusted Applications as the authentication mechanism. For instructions, see Configuring Trusted Applications Authentication for an Application Link.

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Adding the macro to a Confluence page

The Confluence user can add and edit the macros as described on the following page: JIRA Issues macro.

The following options are available for determining the issues which will be retrieved from JIRA and displayed on the Confluence page:

What you want to do	Macro parameter	URL parameter	Comments
Display the JIRA issues which the logged-in user is authorised to see. And if the user is not logged in, display only issues which allow unrestricted viewing.			Do not specify any authentication parameters. In this case, the behaviour depends on the way your administrator has set up trusted communication between JIRA and Confluence. Here is a summary of the behaviour. If trusted communication is **enable d**, the authorisation will work seamlessly. When a logged-in user views your page, they will see only the JIRA issues they are allowed to see. And if they are not logged in, they will see only the issues which allow unrestricted viewing. If trusted communication is **disabled**, the Confluence page will show only the JIRA issues which allow unrestricted viewing.
Ensure that Confluence will display only the JIRA issues which allow unrestricted viewing.	`anonymous`		Regardless of who the user is (logged in or not), the Confluence page will show only anonymously-visible issues. Confluence will not attempt to set up a trusted communication link with JIRA in this case.

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Use a pre-determined username and password to access the JIRA issues.		`&os_username=MYNAME&os_password=MYPASSWORD`	**Not recommended**. Prior to Confluence 2.7, this was the only way of displaying issues with restricted viewing. For Confluence 2.7 and later, this method will still work. Confluence will not attempt to set up a trusted communication link with JIRA in this case.

Viewing the Confluence page

When a user views a Confluence page which contains a JIRA Issues macro, this is what happens:

- If the macro markup contains an explicit username and password in the URL parameter, Confluence will not request trusted communication with JIRA. Confluence will retrieve the JIRA issues which the specified username is authorised to see. This behaviour is the same as Confluence versions prior to 2.7.
- If the macro markup contains the `anonymous` parameter, Confluence will retrieve only the JIRA issues which allow unrestricted viewing. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
- If the user is anonymous (not logged in), Confluence will retrieve only the JIRA issues which allow unrestricted viewing. Confluence will not attempt to set up a trusted communication link with JIRA in this case.
- If the user is logged in, then Confluence attempts trusted communication with JIRA. Confluence sends the username to JIRA. JIRA returns a set of issues which that username is authorised to access, based on the JIRA user base and the JIRA groups and permissions. Confluence displays those issues on the page.
- If JIRA or Confluence encounters a problem during the trusted communication process, an error message may appear on the Confluence page above the macro output – see troubleshooting below.

Security Risks

Please take the following considerations into account when setting up trusted communication:

- When you configure JIRA to trust an application, you are allowing the application to access JIRA in the name of a particular user. The trusted application passes JIRA the user's login name, but no other authentication information. JIRA does not request the user's password. By doing this, you are **bypassing JIRA's authentication mechanism**.
- Do not configure a trusted application unless you **trust all code in that application** to behave itself at all times.
- Trusted communication uses public/private key cryptography to establish the identity of the trusted server. The trusted application needs to maintain the security of its private key. Confluence stores its private key in the database. **So you must be sure that the Confluence database is secure, and also any full backups of the database.**
- Ensure that you **specify an IP address** for your Confluence site when configuring trusted applications in JIRA. Do not use the wild card `*.*.*.*` as the IP address. Failure to configure IP address restrictions is a security vulnerability, allowing an unknown site to log into your JIRA site under a user's login ID.
- Be aware of the risks associated with using separate user bases, as explained above. **We strongly recommend a common user base between the trusted and trusting applications.**

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- When configuring an application to trust another application, you should use a trusted network or SSL to **protect the sensitive information passed between the applications during the configuration procedure**. This will help to prevent man-in-the-middle attacks.

Troubleshooting

Below are the warning messages which may appear on your Confluence page, above the output of the JIRA Issues macro.

Warning Message	Cause	Solution	Warning Message Can be Turned Off?
`javax.net.ssl.SSLHandshakeException: sun.security.validator.ValidatorException: PKIX path building failed: sun.security.provider.certpath.SunCertPathBuilderException: unable to find valid certification path to requested target`	JIRA is running over SSL	Add JIRA's SSL Certificate to the Java Keystore	**No**
`The JIRA server does not recognise your user name. Issues have been retrieved anonymously.`	The logged-in Confluence user is not registered in the JIRA user base.	Add the username to your JIRA user base. It is **highly recommended** th at your JIRA and Confluence instances share a common user base.	**No**
`The JIRA server does not trust this Confluence instance for user authentication. Issues have been retrieved anonymously. You can set the macro to always use an anonymous request by setting the 'anonymous' parameter to 'true'.`	Your JIRA instance has not been configured to trust your Confluence instance.	One of the following solutions: • Configure JIRA to trust Confluence. • Disable trusted communications for the JIRA macros in Confluence. • Use the `anonymous` parameter in all your JIRA Issues macros.	Yes

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`The JIRA server does not support trust requests. Issues have been retrieved anonymously. You can set the macro to always use an anonymous request by setting the 'anonymous' parameter to 'true'.`	Your JIRA instance is not able to handle trusted communications (i.e. the JIRA version is earlier than 3.12.0).	One of the following solutions: • Download the latest version of JIRA and then configure JIRA to trust Confluence. • Disable trusted communications for the JIRA macros in Confluence. • Use the `anonymous` parameter in all your JIRA Issues macros.	Yes
`Failed to login trusted application: confluence:14159892 due to: com.atlassian.security.auth.trustedapps.CertificateTooOldException: OLD_CERT; Certificate too old.`	There is a date/time difference between the JIRA server and Confluence server.	• Certificate Too Old KnowledgeBase Entry	-

Consult Troubleshooting the JIRA Issues Macro and Trusted Applications for further troubleshooting.

Registering External Gadgets

You can register gadgets from external web sites (such as JIRA, iGoogle or Gmail) with your Confluence installation, so that the gadgets appear in the macro browser and people can add them to Confluence pages via a gadget macro.

Choose one of the following ways to register the external gadgets on Confluence:

- **Subscribe to all of the external application's gadgets:** You can add all the gadgets from your JIRA, Bamboo, FishEye or Crucible site – or from another Confluence site – to your Confluence gadget directory. People can then pick and choose the gadgets to add to their Confluence pages.
- **Register the external gadgets one by one:** If you cannot subscribe to an application's gadgets, you will need to add the gadgets one by one. This is necessary for applications and websites that do not support gadget subscription, and for applications where you cannot establish a trusted relationship via Application Links.

Both methods are described below. First, consider whether you need to set up a trust relationship between Confluence and the other application.

Setting up a trust relationship with the other application

In addition to registering the external gadgets, we recommend that you set up an OAuth or Trusted Application relationship between the application that serves the gadget (the service provider) and Confluence (the consumer). The trust relationship is required for gadgets that access restricted data from the external web application.

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See how to configure OAuth or Trusted Applications Authentication, using Application Links.

If the external web application provides anonymous access to all the data you need in the gadgets, then you do not need a trust relationship.

For example, if your gadgets will retrieve data from JIRA and your JIRA server includes projects and issues that are restricted to logged-in users, then you will need a trust relationship between Confluence and JIRA. If you do not set up the trust relationship, then the gadgets will show only the information that JIRA makes visible to anonymous users.

Subscribing to all of the application's gadgets

You can add all the gadgets from your JIRA, Bamboo, FishEye or Crucible site – or from another Confluence site – to your Confluence gadget directory. People can then pick and choose the gadgets to add to their Confluence pages.

To subscribe to another site's gadgets:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **External Gadgets** in the left-hand panel.
3. **Click** the **Gadget Feeds** tab.
4. Enter the base URL of the application you want to subscribe to, in the text box labelled **Gadget Feed URL**. For example, `http://example.com/jira` or `http://example.com/confluence`.
5. Choose **Add**. Confluence will convert the URL to a gadget feed and place it in the list of 'Added Gadget Feeds'.

Related pages:

- Configuring a URL Whitelist for Gadgets
- The big list of Atlassian gadgets
- Adding JIRA Gadgets to a Confluence Page
- Configuring Application Links

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Subscribing to a gadget feed

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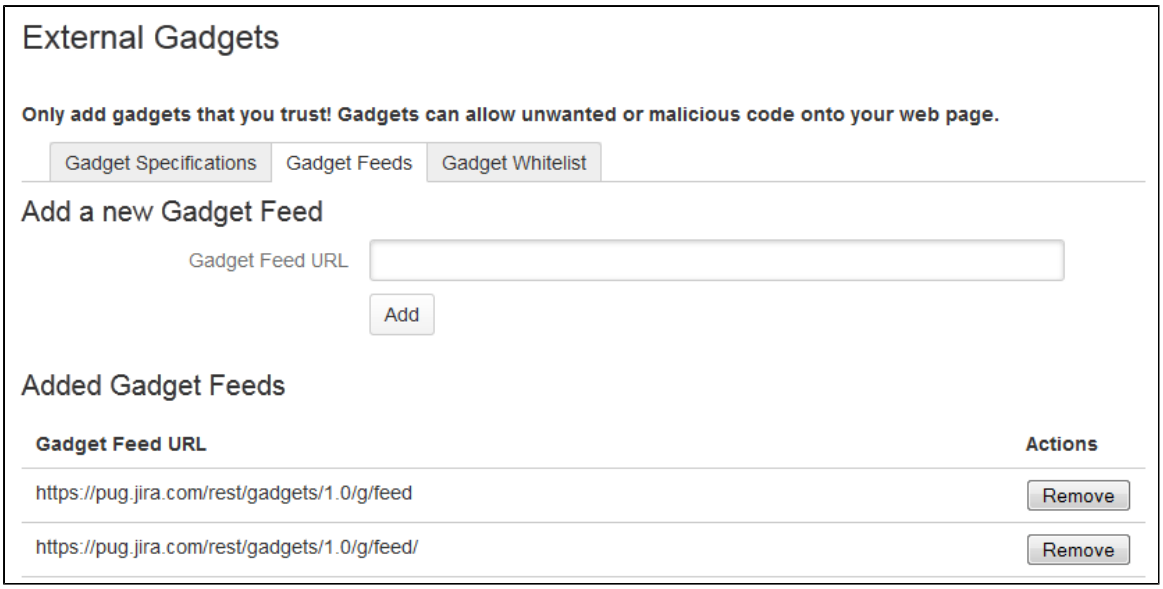

Registering individual gadgets

If you cannot subscribe to an application's gadgets, you will need to register the gadgets one by one. This is necessary for applications and websites that do not support gadget subscription, and for applications where you cannot establish a trusted relationship via Application Links.

First you will need to obtain that gadget's URL and copy it to your clipboard.

Getting a gadget's URL from an Atlassian application

If your web application is another Atlassian application such as Confluence or JIRA:

A gadget's URL points to the gadget's XML specification file. In general, a gadget's URL looks something like this:

```
http://example.com/my-gadget-location/my-gadget.xml
```

If the gadget is supplied by a plugin, the URL will have this format:
`http://my-app.my-server.com:port/rest/gadgets/1.0/g/my-plugin.key:my-gadget/my-path/my-gadget.xml`
For example:
`http://mycompany.com/jira/rest/gadgets/1.0/g/com.atlassian.streams.streams-jira-plugin:activitystream-gadget/gadgets/activitystream-gadget.xml`

To find a gadget's URL in JIRA:

- Go to your dashboard by clicking the **Dashboards** link at the top left of the screen.
- Click **Add Gadget** to see the list of gadgets in the directory.
- Find the gadget you want, using one or more of the following tools:
  - Use the scroll bar on the right to move up and down the list of gadgets.
  - Select a category in the left-hand panel to display only gadgets in that category.
  - Start typing a key word for your gadget in the **Search** textbox. The list of gadgets will change as you type, showing only gadgets that match your search term.
- Right-click the **Gadget URL** link for that gadget and copy the gadget's URL into your clipboard.

To find a gadget's URL in Confluence:

- Choose **Help** > **Confluence Gadgets** to see the list of available Confluence gadgets.
- Find the gadget you want.

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- Right-click the **Gadget URL** link for that gadget and copy the gadget's URL into your clipboard.

Getting a gadget's URL from another application

If the gadget comes from a non-Atlassian web application or web site, please consult the relevant documentation for that application to obtain the gadget's URL.

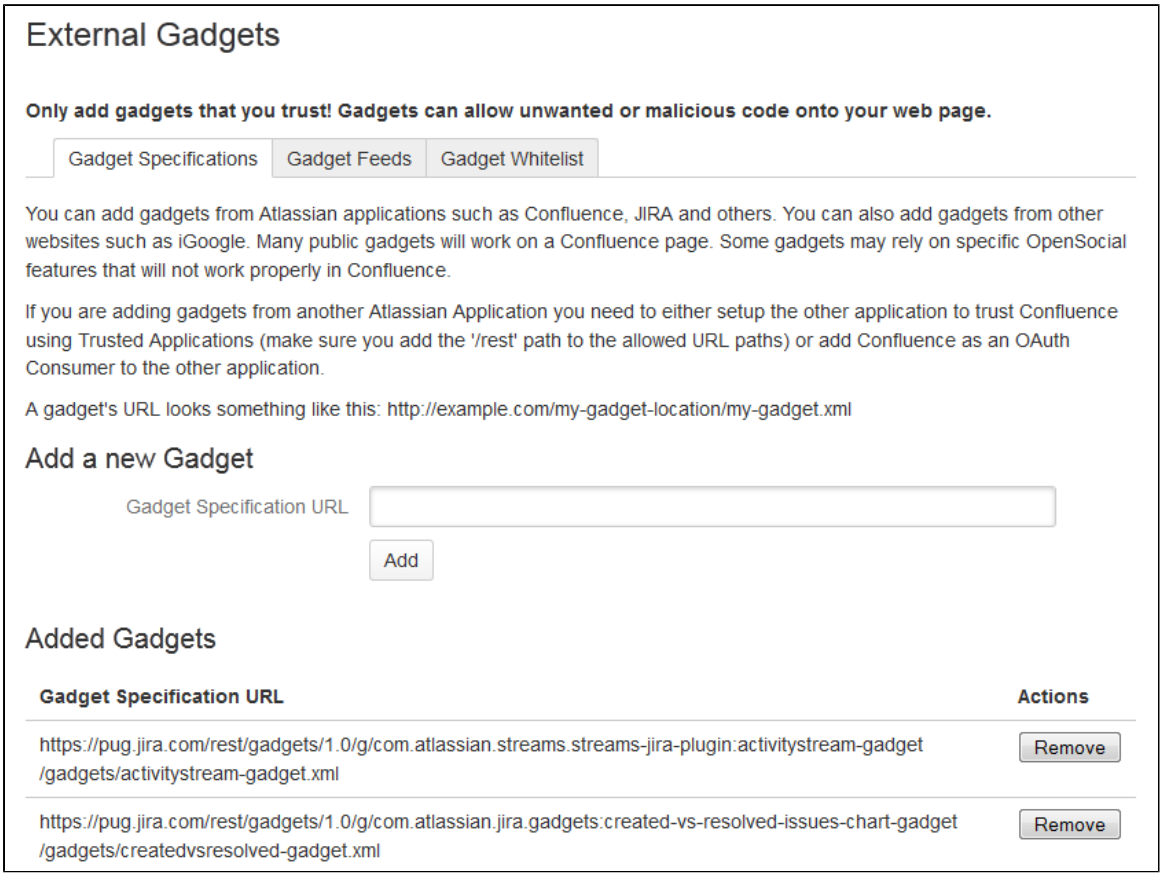
Registering the gadget for use in Confluence

Now that you have the gadget's URL, you can register it in Confluence, so that people can add it to their pages.

To register the gadget in Confluence:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **External Gadgets** in the left-hand panel.
3. Paste your gadget's URL into the **Gadget Specification URL** field in the 'Add a new Gadget' section.
4. Choose **Add**. Your gadget will be shown in the list of registered gadgets below and it will also become available in the macro browser.

Screenshot: Registering external gadgets one by one



Removing access to external gadgets

To remove a single gadget from Confluence, click the **Remove** button next to the gadget URL.

If you have subscribed to an application's gadgets, you will need to remove the entire subscription. You cannot unregister a single gadget. Click the **Remove** button next to the gadget feed URL.

The gadget(s) will no longer be available in the macro browser, and people will not be able to add them using the Gadget macro. Any pages that already use the gadget will show a broken gadget link.

Configuring a URL Whitelist for Gadgets

For security reasons, you may wish to limit the URLs from which users can get content that is displayed on your

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Confluence site, such as the content displayed in a gadget. A whitelist is a list of URLs whose content you wish to make available to users of your site.

Adding whitelist URLs for external gadgets

By default, Confluence will block a gadget's access to third-party data sources. When you are using a gadget that draws content from a third-party data source, you will need to add the URL of that data source to the gadget whitelist.

To add a URL to the whitelist for gadgets:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **External Gadgets** in the left-hand panel.
3. Choose the **Gadget Whitelist** tab.
4. Enter a URL for the **Host to Whitelist**. For example, `http://jira.atlassian.com`. You can also enter a URL pattern, as described below.
5. Choose **Add**.

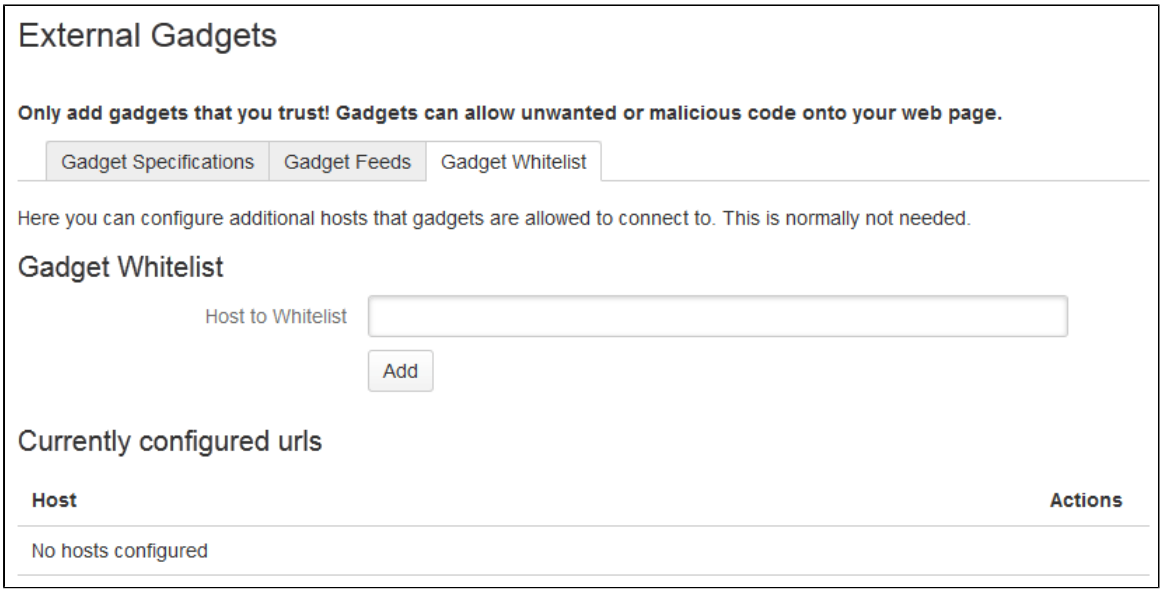
On this page:

Related pages:

- Registering External Gadgets
- Configuring a URL Whitelist for Macros
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Configuring a URL whitelist for external gadgets



Rules for URL pattern-matching

Enter one URL or URL pattern per line. You can enter a full URL or use pattern-matching as described below:

- If the rule starts with an equals sign (=), only the exact URL following the '=' will be allowed.
- If the rule starts with a slash (/) then the whole rule will be treated as a regular expression.
- Otherwise, any asterisk (*) will be treated as a wildcard to match one or more characters.

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Notes

- URLs for which Application Links are configured are automatically whitelisted, so you do not need to add them to this list.
- When a gadget or subscription is removed from your site, the whitelist entry is **not** automatically removed.

Managing your Confluence License

The license on your Confluence site entitles you to run Confluence and to have Atlassian support for a specified period. It also defines the number of users who are entitled to log in to the Confluence site.

Read how to find the details of your existing license, and get a Confluence license if you do not have one already.

Are too many people authorised to use your site, exceeding the number allowed by the license? Try reducing the user count, or see the licensing and pricing overview on the Atlassian website if you want to upgrade to a higher user count.

You may also need to find the support entitlement number (SEN) when dealing with the Atlassian support team.

Related pages:

- Upgrading Beyond Current Licensed Period
- Confluence Installation and Upgrade Guide
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Viewing and Editing License Details

When you upgrade or renew your Confluence license, you will receive a new license key. You will need to update your Confluence installation with the new license key.

You can access your existing license key, or generate an evaluation license key, at http://my.atlassian.com.

Updating your license details in Confluence

To update your Confluence license:

1. If you do not already have a license key, get your existing license key, or generate an evaluation license key, at http://my.atlassian.com.
2. Log in to Confluence as a user with Confluence Administrator or System Administrator permissions.
3. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
4. Choose **License Details** in the left-hand panel.
5. Enter your new license details into the **License** field.
6. Choose **Save**.

If you are running a Confluence cluster, you will need to:

- Update each server's Confluence license separately.
- Ensure that the new license has enough nodes to cover all servers that are currently running in your cluster. To check the number of active servers in your cluster, see the Cluster Administration page.

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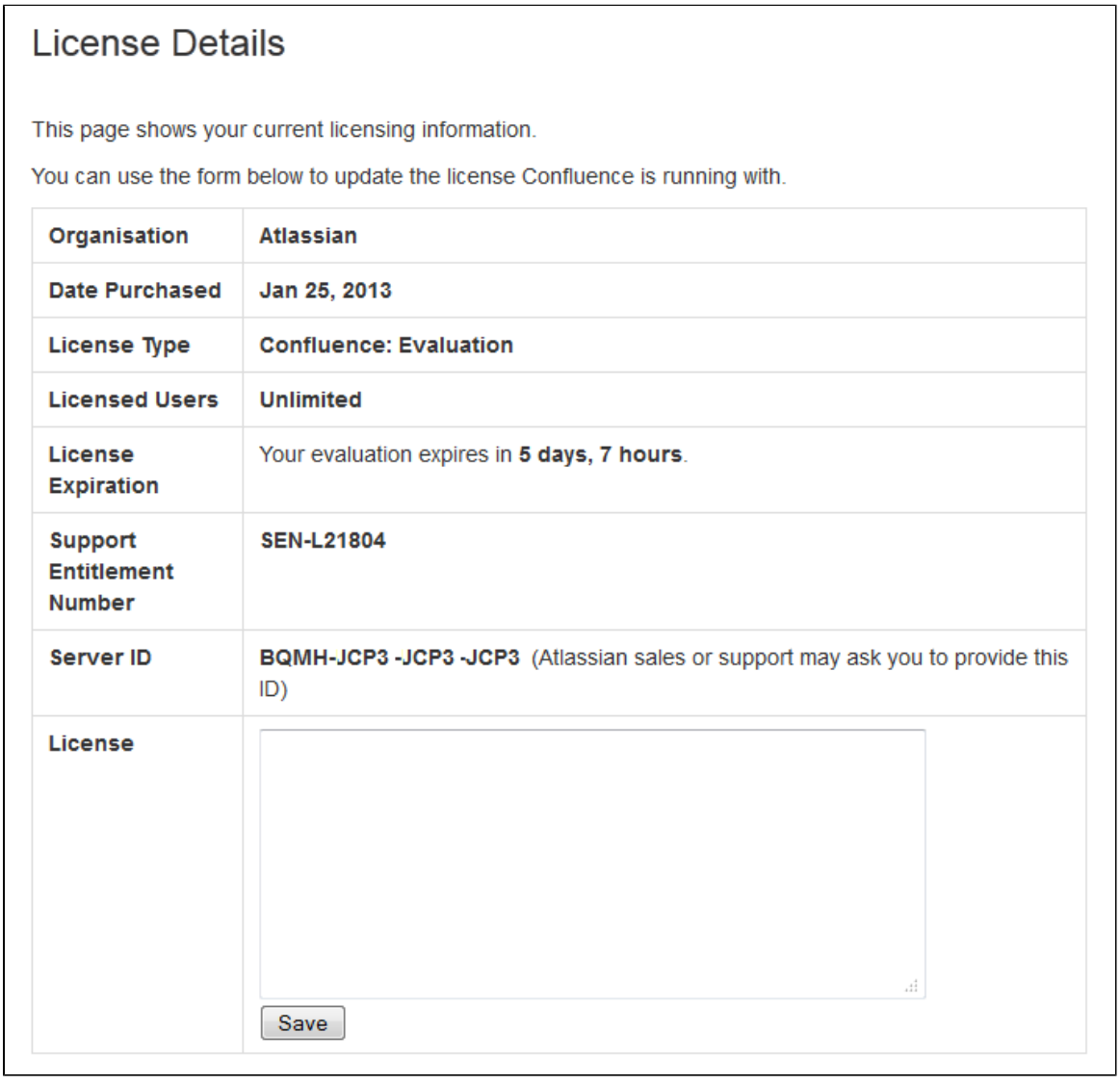
On this page:

Related pages:

- Reducing the User Count for your Confluence License
- Managing Confluence Users
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Screenshot: License details



Viewing your license details

To view the details of your Confluence license:

1. Log in to Confluence as a user with Confluence Administrator or System Administrator permissions.
2. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.

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3. Choose **License Details** in the left-hand panel.

The 'License Details' screen tells you:

- What type of license you have (for example: Commercial, Academic, Community, or Evaluation).
- How many users your Confluence site is licensed to support, and how many are currently registered ('signed up currently'). See below for more about the user count.
  Choose **Refresh** to make sure you see the latest count.
- How much time remains in your one-year support and upgrades period (for full licenses) or 30-day trial (for trial licenses).
- Your server ID, which:
  - is generated when you install Confluence for the first time
  - exists for the life of the Confluence installation
  - survives an upgrade
  - is held in the database
  - is not bound to a specific license
  - is the same for all servers in a cluster.

Understanding the user count for your Confluence license

The number of registered users allowed on your Confluence site may be limited, depending on your license type. See the licensing and pricing overview on the Atlassian website. If you have an 'unlimited' license, then the number of registered users is not significant.

The number of registered users is also called the 'user count' or the number of users 'signed up currently'. It is determined as follows:

- It includes only those users who have the 'can use' global permission for the Confluence site. (See Global Permissions Overview for more about the 'can use' permission.)
- It does not include anonymous users, who may access your Confluence site if you have allowed anonymous access. (See Setting Up Public Access for more about allowing anonymous access.)
- It does not include deactivated users.

Downgrading your Confluence license to pay for fewer users

If you want to downgrade your Confluence license to one which allows fewer users, please make sure first that your new license covers your current user count.

- View your license details as described above.
- Check whether the number of users 'signed up currently' is lower than the number allowed by the new license.
- If you currently have more users signed up than the new license allows, please follow these instructions on reducing the user count.
- When the number of users 'signed up currently' is lower than the number allowed by your new license, you can add the new license key to Confluence as described above.

Getting a Confluence License

Need a Confluence license or license key?

- If you do not yet have a license, you can get a free multi-user evaluation license or a 10-user starter license immediately.
- If you already have a Confluence license, you can retrieve your key or generate a new key from the license viewer.
- For enterprise, non-profit, open source and educational licenses, see Confluence licensing and pricing.
- If you cannot find your key or are having problems, contact sales@atlassian.com.

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Related pages:

- Viewing and Editing License Details
- Reducing the User Count for your Confluence License
- Confluence Administrator's Guide

Reducing the User Count for your Confluence License

This page tells you how to reduce the number of users that count towards your Confluence license. You may want to reduce your user count in Confluence if you have exceeded your license limit, or if you want to change to a lower-tier license to reduce costs.

Understanding the user count for your Confluence license

The number of registered users allowed on your Confluence site may be limited, depending on your license type. See the licensing and pricing overview on the Atlassian website. If you have an 'unlimited' license, then the number of registered users is not significant.

The number of registered users is also called the 'user count' or the number of users 'signed up currently'. It is determined as follows:

- It includes only those users who have the 'can use' global permission for the Confluence site. (See Global Permissions Overview for more about the 'can use' permission.)
- It does not include anonymous users, who may access your Confluence site if you have allowed anonymous access. (See Setting Up Public Access for more about allowing anonymous access.)
- It does not include deactivated users.

On this page:

Related pages:

- Viewing and Editing License Details
- Managing Confluence Users
- Confluence Administrator's Guide

Reducing the user count

The recommended method for reducing your user count is to remove or deactivate the users. You can remove users who do not require access to Confluence and have never created content in Confluence. You can deactivate users who have created content but no longer require access to Confluence. See Deleting or Deactivating Users.

Alternatively, if you have connected Confluence to an LDAP directory, you may want configure Confluence to synchronise a subset of users from LDAP rather than all users. This is described in the following knowledge base article: Changing the Number of Users Synchronized from LDAP to Confluence. This can be a complicated procedure and we recommend that you do not use this method unless necessary.

Finding Your Confluence Support Entitlement Number (SEN)

There are three ways to find your Support Entitlement Number (SEN):

Method 1: Check in the Confluence Administration Interface

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **License Details** in the left-hand panel. The SEN is shown:

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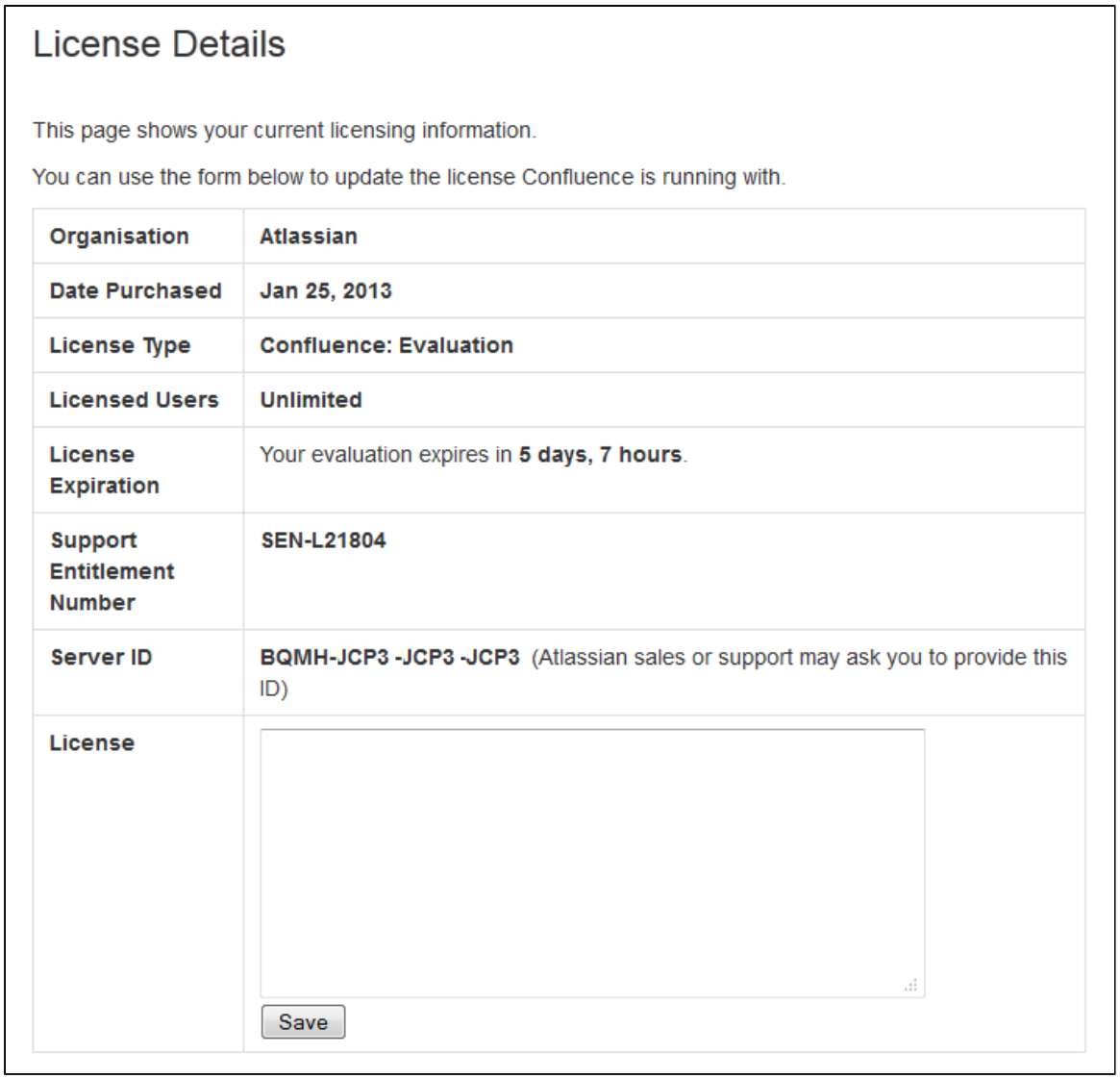

License Details

This page shows your current licensing information.

You can use the form below to update the license Confluence is running with.

Organisation	**Atlassian**
Date Purchased	**Jan 25, 2013**
License Type	**Confluence: Evaluation**
Licensed Users	**Unlimited**
License Expiration	Your evaluation expires in **5 days, 7 hours**.
Support Entitlement Number	**SEN-L21804**
Server ID	**BQMH-JCP3 -JCP3 -JCP3** (Atlassian sales or support may ask you to provide this ID)
License	Save

Method 2: Log into my.atlassian.com as the Account Holder or Technical Contact

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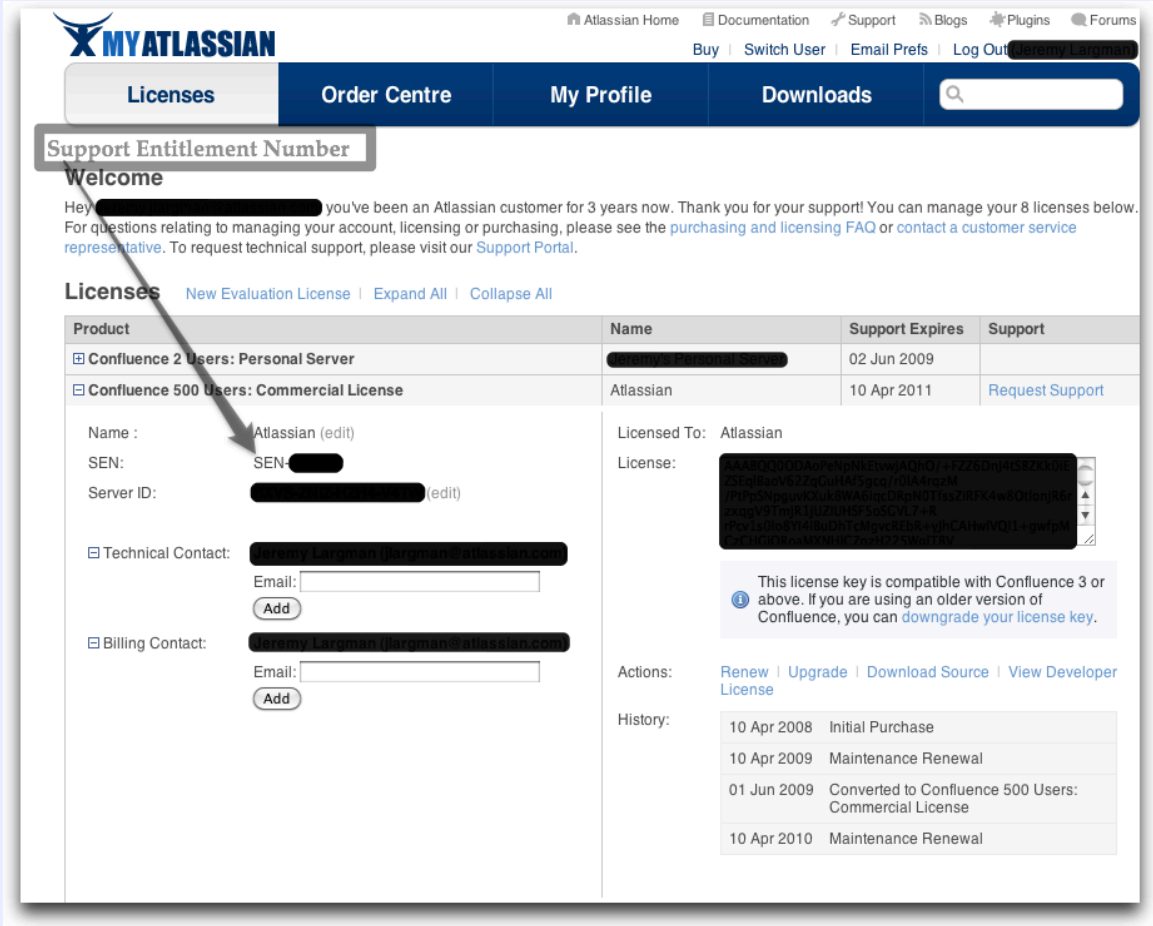
Your Support Entitlement Number is available in http://my.atlassian.com:



Method 3: Atlassian Invoice

Your Support Entitlement Number (SEN) appears on the third page of your Atlassian invoice.

See Finding Your Support Entitlement Number in the support space for more general information about how Atlassian Support uses this number.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Managing Confluence Data

This page is an overview of recommended techniques for managing the data on your Confluence site. This is of interest to Confluence administrators – people with System Administrator or Confluence Administrator permissions.

- Database Configuration
- Site Backup and Restore
- Attachment Storage Configuration
- Confluence Data Directory Configuration
- Configuring Attachment Size
- Confluence Data Model
- Finding Unused Spaces
- Data Import and Export

Related pages:

- Managing Add-ons and Macros
- Integrating Confluence with Other Applications
- Getting Started as Confluence Administrator
- Confluence Administrator's Guide

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Database Configuration

This document provides information on connecting Confluence to an external database.

The embedded HSQLDB database for evaluation purposes

The Confluence installation includes an embedded HSQLDB database, supplied for the purpose of **evaluating Confluence**.

If you are using the embedded database, the database files are stored in the `\database` directory under your Confluence Home Directory. See also Important Directories and Files.

Note: The embedded HSQLDB database is not suitable for production Confluence sites.

Production sites should use an external database. See our guide to database configuration. When using the default HSQLDB database, you run the risk of irrecoverable data loss because HSQLDB is not transaction safe.

- Corruption is occasionally encountered after sudden power loss. It can usually be corrected using the data recovery procedure documented in our knowledge base.
- HSQLDB is suitable for evaluation purposes, but the risk can only be eliminated by switching databases. This is essential when you move from an evaulation to a production site. External databases may also provide superior speed and scalability.

Selecting an external database

Note: Take time to choose your database wisely. The XML backup built into Confluence is not suited for migration or backup of large data sets. If you need to migrate later, you will need to use a third party database migration tool.

Below is more information on selecting and migrating to an external database:

- Migrating to a Different Database
- List Of Supported Databases
- Database Troubleshooting

Database setup

Here are the setup instructions for the supported databases:

- Database Setup for Oracle
- Database Setup For MySQL
- Database Setup for PostgreSQL

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- Database Setup for SQL Server

Optimising database performance

To improve database responsiveness:

- Improving Database Performance
- Database Troubleshooting

Database troubleshooting

For solving database-related problems:

- Troubleshooting External Database Connections
- Troubleshooting the Embedded HSQLDB Database
- Interpreting DB2 error codes
- Database Troubleshooting

Obtain technical support from Troubleshooting Problems and Requesting Technical Support.

Notes

Issue CONF-12599 requests a more robust strategy for migrating large Confluence sites.

Database Setup For Any External Database

If you are using Confluence in a production environment, data should be stored in an external database. The embedded database is bundled for evaluation purposes and does not offer full transactional integrity in the event of sudden power loss.

This document provides instructions for setting up Confluence for use with a production-ready database. It covers both migration from an evaluation installation of Confluence and installation of an empty database during initial setup. The following specific database guides have additional information:

- PostgreSQL Guide
- MySQL Guide
- Oracle Guide
- SQL Server

Preparation

Install the following on the Confluence server:

- Database administration tool, for example DBVisualizer
- JDBC database drivers
- The database server (unless accessed remotely)

The instructions refer to two particular directories:

- The <*Confluence Installation Directory*> is the directory where you unpacked the Confluence download.
- The <*Confluence Home Directory*> is the directory where Confluence stores its data, which you set by editing the `confluence-init.properties` file in *Confluence Installation Directory*`/confluence/WEB-INF/classes`.

Database Setup

Create the schema and setup permissions:

1. Visit the Database Configuration page to review any known issues and database setup for your database.
2. Create a new schema using the correct database encoding.

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3. Create a user with full read/write access to the Confluence schema, including the ability to create tables.
4. If the database only permits users to log in from approved hosts (e.g. `localhost`), grant database access permission for the Confluence server.
5. If the database is hosted remotely to the Confluence server, set up any firewall permissions.
6. Test the connection by using the database administration tool installed on the Confluence server to log in to the database.

Migration From an Evaluation Instance of Confluence
Continue here if you are migrating from an evaluation instance with the built-in database. If you are installing Confluence for the first time, continue below.

Create Backups

To keep any existing Confluence content:

1. If you are already using an external database, use your database administration tool to create a full database backup.
2. Manually create an XML backup of Confluence under '**Administration**' -> '**Backup & Restore**'. If you have less than 100MB of attachments, check '**Backup attachments**' when creating the backup. If you have over 100MB of attachments, you should not check the 'Backup attachments' and instead you should manually copy the `/attachments` directory in your Confluence home to a backup location. This attachments directory will later be copied into the new home directory.
3. Download the backup file to a backup location.

Database Connection Setup

Set up Confluence's database connection:

1. Stop Confluence if it is already running.
2. The JDBC database drivers for your database must be available to the application server. You can skip this step if the drivers are already loaded.
    a. Copy the database driver JAR file into the `lib` directory. In Confluence this directory is `/confluence/WEB-INF/lib`. Other application servers will use a different path.
    b. If the application server does not support dynamic library loading, stop your application server.
3. Create a new Confluence home directory.
4. Open the `WEB-INF/classes/confluence-init.properties` file in your Confluence installation and change the `confluence.home` property to point to this new Confluence home directory.
5. Start up Confluence. Refer to the platform-specific installation instructions to learn how. You should be presented with the **Confluence setup wizard**. Enter your license information.
6. Select '**Custom install**'.
7. Select a database from the drop down list.
8. Select `Direct JDBC` and then enter the username, password and database driver of the new database.
9. If you created a Confluence backup earlier and wish to restore it, import it into Confluence now.
10. Once the wizard is complete, if you did not check the 'Backup attachments', copy the backed up `/attachments` directory into the new Confluence home.

RELATED TOPICS

Troubleshooting External Database Connections

Database Setup for Oracle

This guide covers deploying the Confluence or Confluence WAR distributions with an Oracle database.

This database can only be set up by an Oracle database administrator (DBA)
If you are not a DBA, you should not attempt to set up this database.

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Oracle has a history of being extremely difficult to set up. If you do not have access to an experienced Oracle DBA in your organisation, you are recommended to select any free, scalable and easy-to-install alternative rather than proceeding with Oracle. Users evaluating Confluence are recommended to start with an alternative database and only consider migrating to Oracle after approval from their DBA. Atlassian's technical support for Oracle setup difficulties will also reflect the high minimum skill requirements for attempting an Oracle setup.

Database Setup Information

This setup guide must be used in conjunction with the list of Known Issues For Oracle. Please review that page before continuing.

Schema Requirements

Confluence can be deployed to a schema in any Oracle instance.

Database Compatibility

Please refer to Supported Platforms for information about supported database versions. If your version of Oracle is not supported, please upgrade to a supported version before installing Confluence.

Check your database drivers, to see if you need an update.

- For Oracle 11.1, use the 10.2.0.4 or 11.1.0.7.0 driver (Java 6 ojdbc6.jar).
- For Oracle 11.2, use the 11.2.0.1.0 driver (Java 6 ojdbc6.jar).

Tip: search for the jar filename on the download site.

Check that your version of Oracle does not have any known issues:

Oracle Version	Oracle Driver	Issue	Solution
Any	Pre 10g	Driver incompatibilities	Upgrade to latest 10g drivers if compatible

You may be also interested in the relevant JIRA documentation to check the compatibility of your Oracle server and driver.

Deploying Confluence with Oracle

Complete the instructions for installing Confluence, then **return to this document instead of proceeding** to the Confluence Setup Guide.

Database Preparation

Tailor these instructions to your particular database version:

1. Perform any necessary database or driver upgrades. Download the latest compatible database drivers. See the Oracle JDBC driver FAQ.
2. Create a Confluence user and grant the appropriate roles only to the user (`connect` role is required to set up a connection, while `resource` role is required to allow the user to create objects in it's own schema. `Create table, sequence` and `trigger` are required to configure the schema):

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```
create user <user> identified by <password>;
grant connect to <user>;
grant resource to <user>;
grant create table to <user>;
grant create sequence to <user>;
grant create trigger to <user>;
```

3. Add a local "all_objects" view to the user's schema, so that there is no possibility that a table with the same name as one of the Confluence tables in another schema will cause any conflicts. This is a workaround for the bug CONF-3613:

```
create view <user>.all_objects as
select *
from sys.all_objects
where owner = upper('<user>');
```

Do not grant the database user the `select any table` permission, or it can cause problems with other schemas, as per the same bug CONF-3613.

Determining Your JDBC URL

The JDBC thin driver for Oracle use three different styles of URL:

New Style

```
jdbc:oracle:thin:@//[HOST][:PORT]/SERVICE
```

Old Style

```
jdbc:oracle:thin:@[HOST][:PORT]:SID
```

tnsnames

```
jdbc:oracle:thin:@(DESCRIPTION=
                    (SDU=32768)
                    (enable=broken)
                    (LOAD_BALANCE=yes)
                    (FAILOVER=yes)
                    (ADDRESS=
                      (PROTOCOL=TCP)
                      (HOST=dbserver1.example.com)
                      (PORT=1525))
                    (ADDRESS=
                      (PROTOCOL=TCP)
                      (HOST=dbserver2.example.com)
                      (PORT=1525))
                    (CONNECT_DATA=
                      (SERVICE_NAME=CONFDB)))
```

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The tnsnames style is required for connecting to an Oracle RAC cluster. This example has been broken up over multiple lines for clarity, but it should be compacted into a single line. These may need more analysis than documented below, so you should seek the assistance of an experienced DBA.

If you use the new style URL, then SERVICE can be either an SID or Service Name, but if you use the old style URL, it can only be the SID.

You should be able to determine the host, port, service name, and/or SID by getting a DBA to run the following command as the user running oracle (by default "oracle"):

```
lsnrctl status
```

For reference, here is a sample output:

```
SNRCTL for Linux: Version 11.2.0.2.0 - Beta on 29-JUN-2012 15:20:59
Copyright (c) 1991, 2010, Oracle.  All rights reserved.
Connecting to (DESCRIPTION=(ADDRESS=(PROTOCOL=IPC)(KEY=EXTPROC_FOR_XE)))
STATUS of the LISTENER
------------------------
Alias                     LISTENER
Version                   TNSLSNR for Linux: Version 11.2.0.2.0 - Beta
Start Date                06-JUN-2012 08:36:34
Uptime                    23 days 6 hr. 44 min. 25 sec
Trace Level               off
Security                  ON: Local OS Authentication
SNMP                      OFF
Default Service           XE
Listener Parameter File
/u01/app/oracle/product/11.2.0/xe/network/admin/listener.ora
Listener Log File
/u01/app/oracle/diag/tnslsnr/<HOSTNAME>/listener/alert/log.xml
Listening Endpoints Summary...
  (DESCRIPTION=(ADDRESS=(PROTOCOL=ipc)(KEY=EXTPROC_FOR_XE)))
  (DESCRIPTION=(ADDRESS=(PROTOCOL=tcp)(HOST=<HOSTNAME>)(PORT=1521)))

(DESCRIPTION=(ADDRESS=(PROTOCOL=tcp)(HOST=<HOSTNAME>)(PORT=8080))(Presentation=HTTP
)(Session=RAW))
Services Summary...
Service "PLSExtProc" has 1 instance(s).
  Instance "PLSExtProc", status UNKNOWN, has 1 handler(s) for this service...
Service "XE" has 1 instance(s).
  Instance "XE", status READY, has 1 handler(s) for this service...
Service "XEXDB" has 1 instance(s).
  Instance "XE", status READY, has 1 handler(s) for this service...
The command completed successfully
```

1. The host and port is determined by the line containing `PROTOCOL=tcp`, **without** `Presentation=HTTP`.
2. Under services summary, each service which has an instance with READY status is a connectable service. The name following `Service` is a service name for connecting to the database name following `Instance` on the next line.
3. The SID is the name of the database instance, as defined by the `$ORACLE_SID` variable when you have sourced the Oracle environment to your shell.

For example, assuming that you are running Confluence on the same server as the Oracle database, with the

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above lsnrctl status output, you would use one of the following URLs:

```
jdbc:oracle:thin:@//localhost:1521/XE
jdbc:oracle:thin:@localhost:1521:XE
```

The URL can be used in either a direct JDBC connection or using a Tomcat datasource. If you want to use a datasource, please follow the instructions of the next two sections Adding a Datasource to Tomcat and Configuring Confluence Datasource Access, or if you'd prefer to just use a direct JDBC URL, skip to Running the Confluence Setup Wizard.

For further information on Oracle JDBC URLs, see this page.

Adding a Datasource to Tomcat

1. Open `<INSTALL>/conf/server.xml` for editing.
2. Locate the section `Host -> Context`

```
<Host name="localhost" debug="0" appBase="webapps" unpackWARs="true"
autoDeploy="false">
    <Context path="" docBase="../confluence" debug="0" reloadable="true">
        <!-- Logger is deprecated in Tomcat 5.5. Logging configuration for
Confluence is specified in confluence/WEB-INF/classes/log4j.properties -->
        <Manager pathname="" />
    </Context>
</Host>
```

3. Paste in the `Resource` section provided, before `Manager` as shown:

```
<Host name="localhost" debug="0" appBase="webapps" unpackWARs="true"
autoDeploy="false">
    <Context path="" docBase="../confluence" debug="0" reloadable="true">
        <!-- Logger is deprecated in Tomcat 5.5. Logging configuration for
Confluence is specified in confluence/WEB-INF/classes/log4j.properties -->

        <Resource
        name="jdbc/confluence"
        auth="Container"
        type="javax.sql.DataSource"
        driverClassName="oracle.jdbc.OracleDriver"
        url="jdbc:oracle:thin:@hostname:port:sid"
        username="<username>"
        password="<password>"
        connectionProperties="SetBigStringTryClob=true"
        maxActive="25"
        maxIdle="5"
        maxWait="10000"
        />

        <Manager pathname="" />
    </Context>
</Host>
```

4. Change the `username` and `password` to match the Oracle login.
5. Change `url` to match what you determined in Determining the JDBC URL. For example:

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```
jdbc:oracle:thin:@example.atlassian.com:1521:confluencedb
```

6. If required, choose different maxActive and maxIdle values. These set how many total database connections will be allowed at one time, and how many will be kept open even when there is no database activity.

Configuring Confluence Datasource Access

Configure Confluence to use this datasource:

1. Edit the file `<INSTALL>/confluence/WEB-INF/web.xml`
2. Go to the end of the file and just before `</web-app>`, insert the following:

```
<resource-ref>
<description>Connection Pool</description>
<res-ref-name>jdbc/confluence</res-ref-name>
<res-type>javax.sql.DataSource</res-type>
<res-auth>Container</res-auth>
</resource-ref>
```

Running the Confluence Setup Wizard

Now Confluence is ready to attempt to connect to Oracle:

1. Download the Oracle JDBC database drivers for your JDK version via the Database JDBC Drivers page. We recommend using the thin drivers only. Copy the JAR file into **`<confluence install>/WEB-INF/lib`**. This directory path is potentially `<INSTALL>/lib` if Confluence is running off Apache Tomcat version 6 or above.
2. Startup Confluence using `<INSTALL>/bin/startup.bat` or `<INSTALL>/bin/startup.sh`
3. Insert your licence and select **External Database**.
4. If you are using a Datasource:
    a. Select **Datasource Connection** using your Oracle version.
    b. Enter `java:comp/env/jdbc/confluence` for the name of the datasource.
5. If you are using a Direct JDBC URL:
    a. Select **Direct JDBC URL** using your Oracle version.
    b. Enter your JDBC URL to match what you determined in Determining the JDBC URL

Confluence should now deploy using the Oracle database specified. Please read this comment on Oracle database optimisation.

Oracle Configuration Tips

24-hour time format with Oracle 8i

We have received a report from a user that when an Oracle 8i database is configured to use 24-hour time as the default format, an exception like this may occur:

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```
005-12-06 13:23:20 Loading root WebApplicationContext

2005-12-06 13:24:34 StandardContext[]: Exception sending context initialized event
to listener instance
of class com.atlassian.confluence.util.ConfluenceContextLoaderListener

org.springframework.beans.factory.BeanCreationException: Error creating bean with
name 'userAccessor' defined in class path resource [applicationContext.xml]:
Can't resolve reference to bean 'userAccessorTarget' while setting property
'target';
nested exception is org.springframework.beans.factory.BeanCreationException: Error
creating bean with name 'userAccessorTarget' defined in class path
resource [applicationContext.xml]: Can't resolve reference to bean
'spacePermissionManager' while setting property 'spacePermissionManager';
nested exception is org.springframework.beans.factory.BeanCreationException: Error
creating bean with name 'spacePermissionManager' defined in class path resource
[securityContext.xml]:
Can't resolve reference to bean 'spacePermissionManagerTarget' while setting
property 'target';
nested exception is org.springframework.beans.factory.BeanCreationException:
Error creating bean with name 'spacePermissionManagerTarget' defined in class path
resource [securityContext.xml]: Initialization of bean failed;
nested exception is org.springframework.jdbc.UncategorizedSQLException: (Hibernate
operation): encountered SQLException [Cannot create PoolableConnectionFactory];
nested exception is org.apache.commons.dbcp.SQLNestedException: Cannot create
PoolableConnectionFactory

...

org.apache.commons.dbcp.SQLNestedException: Cannot create
PoolableConnectionFactory, cause:


java.sql.SQLException: ORA-00604: error occurred at recursive SQL level 1


ORA-12705: invalid or unknown NLS parameter value specified
```

One symptom of this problem is that Confluence may refuse to start after midday.

The workaround is to go to 'General Configuration' and set the default time format to "HH:mm".

RELATED TOPICS

Known Issues For Oracle

Database Setup for SQL Server

Use this guide in conjunction with the more general Database Setup Guide for Any Database. These instructions add some reference notes specific to SQL Server.

1. Review the known issues for SQL Server.
2. Identify which character encoding to use. To do this, check the encoding currently used by your application server and Confluence. All three must use compatible encoding. For example, the default SQL Server encoding of UCS-2 is compatible with UTF-8.
3. Create a new database (as an SQL administrator). If you set your application server and Confluence to use an encoding incompatible with UCS-2, specify that character encoding for the database.
4. Set the default collation for the database to be 'SQL_Latin1_General_CP1_CS_AS' (**case sensitive**). You can do this by issuing the following SQL query:

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```
ALTER DATABASE <database_name> COLLATE SQL_Latin1_General_CP1_CS_AS
```

Note: if you receive an error at this point stating 'The database could not be exclusively locked to perform the operation', you may need to prevent other connections by setting the mode to single user for the transaction:

```
ALTER DATABASE <database_name> SET SINGLE_USER WITH ROLLBACK IMMEDIATE;
<your ALTER DATABASE query>
ALTER DATABASE <database_name> SET MULTI_USER;
```

5. Configure the database to use the isolation level, 'Read Committed with Row Versioning'. You can do this by issuing the following SQL query:

Determine if READ_COMMITTED_SNAPSHOT is enabled

```
SELECT is_read_committed_snapshot_on FROM
sys.databases WHERE name= 'YourDatabase'
```

Return value:
1 = READ_COMMITTED_SNAPSHOT option is ON. Read operations under the read-committed isolation level are based on snapshot scans and do not acquire locks.

0 = READ_COMMITTED_SNAPSHOT option is OFF (default). Read operations under the read-committed isolation level use share locks.

```
ALTER DATABASE <database_name>
   SET READ_COMMITTED_SNAPSHOT ON
   WITH ROLLBACK IMMEDIATE;
```

6. Create a new SQL user account for Confluence (as an SQL administrator). Provide full create, read and write permissions for the database tables. Note that Confluence must be able to create its own schema.
7. **If you are configuring a datasource** to connect to your MS SQL server database, install the database drivers.
   The JDBC drivers for this database are bundled with Confluence.
   - If you are using a direct JDBC connection, you do not need to download or install any JDBC drivers.
   - If you are connecting via a datasource, you must download and install the drivers manually. For information about **driver versions** and download links, see Database JDBC Drivers.
   - If you are not sure which connection you are using, it is probably JDBC. A JNDI resource must be configured manually, as described in each database's docs: PostgreSQL, MySQL, SQL Server or Oracle
8. **If you are configuring a datasource** to connect to your MS SQL server database, place the JAR file in <`confluence install`>`/WEB-INF/lib`. You may also find this page helpful: http://jtds.sourceforge.net/faq.html
9. If you are installing a new version of Confluence: Start Confluence and visit the home URL (e.g. http://localhost:8090) to start the Confluence Setup Wizard. Select a custom installation, and insert the relevant

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connection information.

- When prompted for a **driver class name** in the database setup step enter:

```
net.sourceforge.jtds.jdbc.Driver
```

- When prompted for the **jdbc url**, the format to use is:

```
jdbc:jtds:sqlserver://<server>:<port>/<database>
```

Related pages:

- Database Configuration
- Supported Platforms
- Confluence Administrator's Guide

Configuring a SQL Server Datasource in Apache Tomcat

This page contains instructions on how to set up an SQL Server datasource connection for Confluence or Confluence EAR/WAR.

On this page:

1. Install the Driver

1. Download the latest SQLServer JTDS drivers from http://sourceforge.net/projects/jtds/files/.
2. After unpacking the file you have downloaded, you'll find a file called something like `jtds-1.2.5.jar` (whatever is the latest version).
3. Copy this file into the `common/lib` directory of your Tomcat installation. Be aware that this directory may be just `lib` for Tomcat version 6 and beyond (i.e. `<tomcat-install>/lib` rather than `<tomcat-install>/common/lib`).

Alternatively you can get the driver from `/confluence/WEB-INF/lib/jtds-1.2.2.jar` and move it into the `common/lib` directory of your Tomcat installation.

2. Shut down Tomcat

1. Run `bin/shutdown.sh` or `bin/shutdown.bat` to bring Tomcat down while you are making these changes.

Make a backup of your `<CONFLUENCE_HOME>/confluence.cfg.xml` file and your `<CONFLUENCE_INSTALL>/conf/server.xml` file so you can easily revert should their be a problem.

3. Configure Tomcat

1. Firstly, you need to edit **<confluence install>/conf/server.xml**and find the following lines:

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```
<Context path="" docBase="../confluence" debug="0" reloadable="true">
      <!-- Logger is deprecated in Tomcat 5.5. Logging configuration for
Confluence is specified in confluence/WEB-INF/classes/log4j.properties -->
```

2. Within the Context tags, directly after the opening <Context.../> line, insert the DataSource Resource tag:

```
<Resource name="jdbc/confluence" auth="Container" type="javax.sql.DataSource"
    username="yourDatabaseUser"
    password="yourDatabasePassword"
    driverClassName="net.sourceforge.jtds.jdbc.Driver"
    url="jdbc:jtds:sqlserver://localhost:1433/yourDatabaseName"
    maxActive="20"
    maxIdle="10"
    validationQuery="select 1" />
```

- Replace the username and password parameters with the correct values for your database
- In the url parameter, replace the word 'yourDatabaseName' with the name of the database your confluence data will be stored in.

Why is the validationQuery element needed?
When a database server reboots, or there is a network failure, all the connections in the connection pool are broken and this normally requires a Application Server reboot.

However, the Commons DBCP (Database Connection Pool) which is used by the Tomcat application server can validate connections before issuing them by running a simple SQL query, and if a broken connection is detected, a new one is created to replace it. To do this, you will need to set the "validationQuery" option on the database connection pool.

If switching from a direct JDBC connection to datasource, you can find the above details in your `<CONFLUENCE_HOME>/confluence.cfg.xml` file.

The configuration properties for Tomcat's standard data source resource factory (org.apache.tomcat.dbcp.dbcp.BasicDataSourceFactory) are as follows:

- driverClassName — Fully qualified Java class name of the JDBC driver to be used.
- maxActive — The maximum number of active instances that can be allocated from this pool at the same time.
- maxIdle — The maximum number of connections that can sit idle in this pool at the same time.
- maxWait — The maximum number of milliseconds that the pool will wait (when there are no available connections) for a connection to be returned before throwing an exception.
- password — Database password to be passed to our JDBC driver.
- url — Connection URL to be passed to our JDBC driver. (For backwards compatibility, the property driverName is also recognized.)
- user — Database username to be passed to our JDBC driver.
- validationQuery — SQL query that can be used by the pool to validate connections before they are returned to the application. If specified, this query MUST be an SQL SELECT statement that returns at least one row.

4. Configure the Confluence web application

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1. Edit `/confluence/WEB-INF/web.xml` in your confluence installation
2. Go to the end of the file and just before </web-app>, insert the following:

```
<resource-ref>
    <description>Connection Pool</description>
    <res-ref-name>jdbc/confluence</res-ref-name>
    <res-type>javax.sql.DataSource</res-type>
    <res-auth>Container</res-auth>
</resource-ref>
```

5. Configure Confluence

- **If you have not yet set up Confluence**
  1. Follow the steps in the Confluence Setup Guide.
  2. In the Database Setup section, choose the "Datasource Connection" option.
  3. Set the JNDI name to `java:comp/env/jdbc/confluence`
  4. Set the Database dialect to SQL Server.
- **If you are changing an existing Confluence installation over to using a Tomcat datasource**
  1. Edit the `<confluence home>/confluence.cfg.xml` file
  2. Delete any line that contains a property that begins with hibernate.
  3. Insert the following at the start of the <properties> section.

```
<property name="hibernate.setup">true</property>
<property
name="hibernate.dialect">net.sf.hibernate.dialect.SQLServerIntlDialect</
property>
<property
name="hibernate.connection.datasource">java:comp/env/jdbc/confluence</pr
operty>
```

  4. Restart Confluence.

RELATED TOPICS

Configuring a MySQL Datasource in Apache Tomcat

Database Setup For MySQL

This page provides instructions for configuring Confluence to use the MySQL database. If you do not already have a MySQL database driver, you will need to download the MySQL Java connector from MySQL, as described in the steps below.

Before you start, check that your version of MySQL is supported. See Supported Platforms.

Step 1. Back up your existing Confluence data

This step is required if you have existing Confluence content you wish to transfer.

To back up your Confluence data:

1. Manually create an XML backup of Confluence. See Manually Backing Up the Site.
   - If you have less than 100MB of attachments, check 'Backup attachments' when creating the backup.
   - If you have over 100MB of attachments, you should not check the 'Backup attachments'. Instead you should manually copy the `/attachments` folder, located in your Confluence home (data) directory, to another location. This attachments folder can then be copied into the new home directory as described later in this guide.

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2. Download and save the backup file.

Step 2. Install MySQL Server

If you do not already have an operational MySQL database server, install 'MySQL Community Edition'. Download the installation package from the MySQL download page and follow the instructions in the MySQL documentation.

On this page:

Related pages:

- Configuring Database Character Encoding
- Database Setup Guide for Any Database
- Known Issues for MySQL
- Confluence Installation and Upgrade Guide

Step 3. Configure MySQL Server

In this step, you will configure your MySQL database server.

Note: *If you intend to connect Confluence to an existing MySQL database server, we strongly recommend that you reconfigure this database server by running through the configuration steps in the MySQL installation wizard as described below.*

To configure MySQL Server:

1. Run the MySQL installation wizard:
    a. If you are connecting Confluence to your existing MySQL server, choose **Reconfigure Instance**.
    b. Choose **Advanced Configuration**.
    c. Choose the **type of MySQL Server** that best suits your hardware requirements. This will affect the MySQL Server's usage of memory, disk and CPU resources. Refer to the MySQL documentation f or further information.
    d. Choose **Transactional Database Only** to ensure that your MySQL database will use **InnoDB** as its default storage engine.
    *It is **highly recommended** that you only use the InnoDB storage engine with Confluence. Avoid using the MyISAM storage engine as this can lead to data corruption.*
    e. Set the **InnoDB Tablespace** settings to your requirements. (The default settings are acceptable.)
    f. Set the approximate **number of concurrent connections** permitted to suit your Confluence usage requirements. You can use one of the presets or enter a number manually. Refer to the MySQL documentation for further information.
    g. For the **networking options**, ensure the **Enable TCP/IP Networking** and **Enable Strict Mode** opt ions are selected (default). Refer to the MySQL documentation on setting the networking and serve r SQL modes for further information.
    h. For the MySQL server's **default character set**, choose **Best Support For Multilingualism** (in other words, UTF-8). This will ensure Confluence's support for internationalisation. For more information, see Configuring Database Character Encoding.

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i. For the Windows configuration option, choose whether or not to install the MySQL Server as a Windows service. If your hardware is going to be used as a dedicated MySQL Server, you may wish to choose the options to **Install As Windows Service** (and **Launch the MySQL Server automatically**). Refer to the MySQL documentation for further information.
Note: *If you choose not to install the MySQL Server as a Windows Service, you will need to ensure that the database service has been started before running Confluence.*
j. Select **Modify Security Settings** to enter and set your MySQL Server (root) access password.

2. Edit the `my.cnf` file (often named `my.ini` on Windows operating systems) in your MySQL server. Locate the `[mysqld]`section in the file, and add or modify the following parameters:
   - Specify the default character set to be UTF-8:

MySQL 4.1.3 and above

```
[mysqld]
...
character-set-server=utf8
collation-server=utf8_bin
...
```

MySQL 4.1.2 and below

```
[mysqld]
...
default-character-set=utf8
default-collation=utf8_bin
...
```

   - Set the default storage engine to InnoDB:

```
[mysqld]
...
default-storage-engine=INNODB
...
```

   - Specify the value of `max_allowed_packet` to be at least 32M:

```
[mysqld]
...
max_allowed_packet=32M
...
```

   (Refer to MySQL Option Files for detailed instructions on editing `my.cnf` and `my.ini`.)
3. Restart your MySQL server for the changes to take effect:
   - On Windows, use the Windows Services manager to restart the service.
   - On Linux:
     - Run one of the following commands, depending on your setup: '/etc/init.d/mysqld stop' or '/etc/init.d/mysql stop' or 'service mysqld stop'.
     - Then run the same command again, replacing 'stop' with 'start'.
   - On Mac OS X, run 'sudo /Library/StartupItems/MySQLCOM/MySQLCOM restart'.

Step 4. Set up your MySQL database and user

In this step you will create a database within MySQL to hold your Confluence data, and a database user with authority to access that database.

To create the database and user privileges:

1. Run the '`mysql`' command as a MySQL super user. The default user is 'root' with a blank password.
2. Create an empty Confluence database schema by running this command:

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```
CREATE DATABASE confluence;
```

3. Create the Confluence database user by running this command. Replace 'confluenceuser' and 'confluencepass' with a username and password of your choice. If Confluence is not running on the same server as your MySQL database server, replace 'localhost' with the hostname or IP address of the Confluence server:

```
GRANT ALL PRIVILEGES ON confluence.* TO 'confluenceuser'@'localhost'
IDENTIFIED BY 'confluencepass';
```

Step 5. Install Confluence

Install Confluence if you have not done so already. See the Confluence Installation Guide. **Stop immediately after the installation, before opening the Confluence Setup Wizard in your browser**, and follow the steps below.

If you have already got part-way through the Confluence Setup Wizard, stop at the database setup step and follow the steps below. You will be able to restart the setup wizard at the same step later.

Step 6. Download and install the MySQL database driver

If you are **upgrading Confluence and you are already using the recommended MySQL driver** (JDBC Connector/J 5.1), you can skip the instructions in this section. The Confluence upgrade task will automatically copy over your existing driver to the upgraded installation.

If you are installing Confluence, or you are upgrading Confluence and not using the recommended MySQL driver (JDBC Connector/J 5.1), follow the steps below.

Choose whether you will set up a **direct JDBC connection or a datasource connection** to MySQL, to suit your environment. If unsure, choose direct JDBC.

To set up a direct JDBC connection:

If you plan to set up a direct JDBC connection to MySQL, you will need to copy the MySQL JDBC driver to your Confluence installation.

1. Get the MySQL driver:
    - If you are **installing Confluence**, download the recommended MySQL driver . Links to the appropriate database drivers are available on this page: Database JDBC Drivers.
      You can download either the `.tar.gz` or the `.zip` archive. Extract the driver JAR file (for example, `mysql-connector-java-x.x.x-bin.jar`, where `x.x.x` is a version number) from the archive.
    - If you are **upgrading Confluence and you are not using the recommended MySQL driver** (JD BC Connector/J 5.1), copy the driver JAR file from your existing Confluence installation before you upgrade. The driver will be in the `<Confluence installation>/confluence/WEB-INF/lib` folder.
2. Copy the driver JAR file to the `<Confluence installation>/confluence/WEB-INF/lib` folder in your new or upgraded Confluence installation.
3. Restart Confluence.

To set up a datasource connection:

If you plan to set up a datasource connection to MySQL, follow the steps described in Configuring a MySQL

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Datasource in Apache Tomcat.

Step 7. Check settings for internationalisation

If you are using a existing database, use the **`status`** command to verify database character encoding information. The results should be UTF-8. See Configuring Database Character Encoding.

Step 8. Set up your database connection in Confluence

To set up your Confluence MySQL database connection or to switch to using MySQL as your external database:

1. (If your Confluence installation does not yet have any database, you can skip this step.) If you have already set up Confluence with the built-in (HSQLDB) database, you must change your Confluence home (data) directory.
    a. Ensure that Confluence is stopped. (Make sure that the application server or service which is running Confluence has been stopped or terminated.)
    b. Edit the properties file at `<Confluence-installation>/confluence/WEB-INF/classes/confluence-init.properties` and change the `confluence.home` property to point to a new folder. For example, if your properties file has this entry:

    ```
    confluence.home=c:/confluencedata
    ```

    You could change it to this:

    ```
    confluence.home=c:/confluencedata_mysql
    ```

    This is your new Confluence home (data) directory. (The name does not have to end in _mysql – that is just an example.)
    c. Start Confluence again.
2. If have just installed Confluence and have not yet run the Confluence Setup Wizard, or you are in the middle of the Confluence Setup Wizard: Start Confluence, and go to the Confluence Setup Wizard in your browser. Follow these steps to set up the new configuration:
    a. Follow the initial steps in the Confluence Setup Guide, until you reach the database setup steps.
    b. When prompted to choose an embedded or external database, select **MySQL** from the dropdown list and choose **External Database**.
    c. Choose either the direct JDBC or the datasource connection, to suit the choice you made earlier when setting up the MySQL database driver.
        - For the JDBC connection: Enter `confluenceuser` as the username, and the password you chose earlier.
        - For a datasource connection: Set the JNDI name to `java:comp/env/jdbc/confluence`
    d. If you previously backed up your Confluence data, you can choose to restore it at the 'Load Content' page in the Confluence Setup Wizard. Otherwise, choose either the example or empty site as you wish.

Troubleshooting

- If you get the following error message, verify that you have given the `confluenceuser` user all the required database permissions when connecting from `localhost`.

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```
Could not successfully test your database: : Server connection
failure during transaction. Due to underlying exception:
'java.sql.SQLException: Access denied for user
'confluenceuser'@'localhost' (using password: YES)'
```

- The following page contains common issues encountered when setting up your MySQL database to work with Confluence: Known Issues for MySQL
- If Confluence complains that it is missing a class file, you may have forgotten to place the JDBC driver in the `/confluence/WEB-INF/lib` folder, or you may possibly have placed it in the wrong folder.
- If none of the above describes your issue, please create a support ticket at http://support.atlassian.com a nd be sure to include your logs (found in `<confluence-installation>/logs` and `<confluence-ho me>/logs`).

Configuring a MySQL Datasource in Apache Tomcat

This page tells you how to set up a MySQL datasource connection for Confluence.

Step 1. Shut down Tomcat

1. Run `bin/shutdown.sh` or `bin/shutdown.bat` to bring Tomcat down while you are making these changes.
2. Make a backup of your `<CONFLUENCE_HOME>/confluence.cfg.xml` file and your `<CONFLUENCE_IN STALLATION>/conf/server.xml` file, so that you can easily revert if you have a problem.

Step 2. Install the MySQL database driver

1. Download the MySQL JDBC driver. Links are available on this page: Database JDBC Drivers.
2. Unpack the archive file you have downloaded, and find the JAR file called something like this: `mysql-co nnector-java-x.x.x-bin.jar`, where `x.x.x` is a version number.
3. Copy the JAR file into the `lib` folder of your Tomcat installation: `<TOMCAT-INSTALLATION>/lib`.

Related pages:

Database Setup For MySQL

Important Directories and Files

Confluence Installation and Upgrade Guide

Step 3. Configure Tomcat

1. If you are using the Confluence distribution, edit the `conf/server.xml` file in your Tomcat installation. If you are running your own Tomcat instance, edit the XML file where you declared the Confluence Context descriptor.
2. If editing `conf/server.xml`, find the following lines:

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```
<Context path="" docBase="../confluence" debug="0" reloadable="true">
    <!-- Logger is deprecated in Tomcat 5.5. Logging configuration for
Confluence is specified in confluence/WEB-INF/classes/log4j.properties -->
```

3. Within the `Context` tags, directly after the opening `<Context.../>` line, insert the DataSource `Resource` tag:

```
<Resource name="jdbc/confluence" auth="Container" type="javax.sql.DataSource"
         username="yourusername"
         password="yourpassword"
         driverClassName="com.mysql.jdbc.Driver"

url="jdbc:mysql://localhost:3306/confluence?useUnicode=true&amp;characterEncod
ing=utf8"
         maxActive="15"
         maxIdle="7"
         defaultTransactionIsolation="READ_COMMITTED"
         validationQuery="Select 1" />
```

   - Replace the `username` and `password` parameters with the correct values for your database.
   - In the url parameter, replace the word '`confluence`' with the name of the database your Confluence data will be stored in.
   - If you plan to use non-Latin characters, add "`&useUnicode=true&characterEncoding=utf8`" on the end of the above URL.

Notes

- If switching from a direct JDBC connection to a datasource connection, you can find the above details in your `<CONFLUENCE_HOME>/confluence.cfg.xml` file.
- Why is the `validationQuery` element needed? When a database server reboots, or there is a network failure, all the connections in the connection pool are broken and this normally requires an application server reboot. However, the Commons DBCP (Database Connection Pool) which is used by the Tomcat application server can validate connections before issuing them by running a simple SQL query, and if a broken connection is detected, a new one is created to replace it. To do this, you will need to set the `validationQuery` option on the database connection pool.
- The configuration properties for Tomcat's standard datasource resource factory (`org.apache.tomcat.dbcp.dbcp.BasicDataSourceFactory`) are as follows:
  - `driverClassName` – Fully qualified Java class name of the JDBC driver to be used.
  - `maxActive` – The maximum number of active instances that can be allocated from this pool at the same time.
  - `maxIdle` – The maximum number of connections that can sit idle in this pool at the same time.
  - `maxWait` – The maximum number of milliseconds that the pool will wait (when there are no available connections) for a connection to be returned before throwing an exception.
  - `password` – Database password to be passed to your JDBC driver.
  - `url` – Connection URL to be passed to your JDBC driver. (For backwards compatibility, the property `driverName` is also recognised.)
  - `user` – Database username to be passed to your JDBC driver.
  - `validationQuery` – SQL query that can be used by the pool to validate connections before they are returned to the application. If specified, this query must be an SQL SELECT statement that returns at least one row.

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Step 4. Configure the Confluence web application

1. Edit this file in your Confluence installation: `<CONFLUENCE_INSTALLATION>/confluence/WEB-INF/web.xml`.
2. Insert the following element just before `</web-app>` near the end of the file:

```
<resource-ref>
    <description>Connection Pool</description>
    <res-ref-name>jdbc/confluence</res-ref-name>
    <res-type>javax.sql.DataSource</res-type>
    <res-auth>Container</res-auth>
</resource-ref>
```

If you are changing an existing Confluence installation over to using a Tomcat datasource:

1. Edit the `<CONFLUENCE_HOME>/confluence.cfg.xml` file.
2. Delete any line that contains a property that begins with `hibernate.`
3. Insert the following at the start of the `<properties>` section.

```
<property name="hibernate.setup"><![CDATA[true]]></property>
<property
name="hibernate.dialect"><![CDATA[net.sf.hibernate.dialect.MySQLDialect]]></pr
operty>
<property
name="hibernate.connection.datasource"><![CDATA[java:comp/env/jdbc/confluence]
]></property>
```

Step 5. Restart Tomcat

Run `bin/startup.sh` or `bin/startup.bat` to start Tomcat with the new settings.

Database Setup for PostgreSQL

This document provides instructions for setting up Confluence for use with a PostgreSQL database. Please check the Known Issues for PostgreSQL before you start.

On this page:

1. Install PostgreSQL

To install PostgreSQL,

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1. Download the database software and installer from the PostgreSQLdownload site and save it to your desktop. Choose the package that matches your operating system. Where available, choose the **One Click Installer**. These instructions assume you will use the One Click Installer. For example:
    - PostgreSQL One Click Installer for Windows.
    - PostgreSQL One Click Installer for Linux.
    - PostgreSQL One Click Installer for Mac OS X.
2. Run the installer. Please note the following information when installing PostgreSQL:
    - The **password** that you are prompted to provide during the installation process is for the 'postgres' account, which is the db root level account.
    - The **default port** for PostgreSQL is 5432. If you decide to change the default port, please ensure that your new port number does not conflict with any services running on that port. You will also need to remember to update all further mentions of db port.
    - Choose the **locale** that best fits your geographic location, when prompted to enter a locale.
    - Do not launch **Stack Builder** at the completion of the installer.
3. PostgreSQL is now installed on your machine.

2. Create a User and a Database

All screenshots below are taken from a PostgreSQL configuration on a Windows machine.

To create a PostgreSQL user and database,

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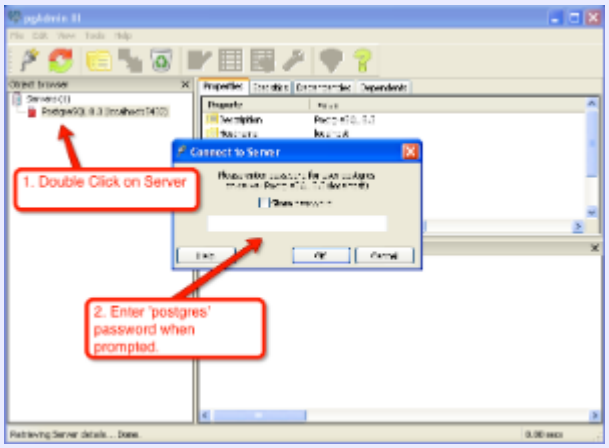
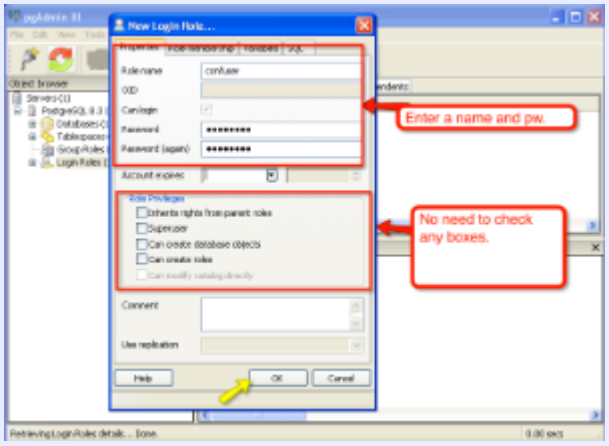
1. Start the '**pgAdmin III**' administration tool on your machine. The pgAdmin III administration console will display. The database user and database that will be used by Confluence are created via the 'pgAdmin III' tool.

2. Connect to the PostgreSQL server (e.g. double-click on the server name in the object browser). Enter a 'postgres' password when prompted.

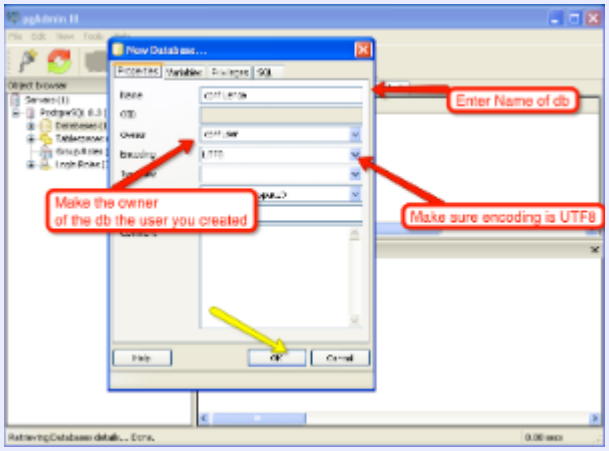


3. Create a new user, i.e. login role (e.g. right-click click '**Login Roles**' in the object browser and select '**New Login Role...**'):



   - Enter a name and password for the new user.
   - Do not select any role privileges.

4. Create a database (e.g. right-click '**Databases**' and select '**New Database...**'):



   - Enter a name for the new database.
   - Set the owner of the database to the user you created in the previous step.
   - Select '**UTF8**' for '**Encoding**'.

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Creating a User and Database via Linux command-line
If you are on Linux and do not have the above pgAdmin III administration tool, you can use the command line interface instead. Assuming that you are using the default installation directory of `/opt/PostgreSQL/8.3/bin/`, enter the following commands:

```
sudo -s -H -u postgres
# Create the Confluence user:
/opt/PostgreSQL/8.3/bin/createuser -S -d -r -P -E confuser
# Create the Confluence database:
/opt/PostgreSQL/8.3/bin/createdb -O confuser confluence
exit
```

3. Configure Confluence to use the PostgreSQL Database

Once you have installed and set up PostgreSQL, you will need to configure Confluence to use the PostgreSQ database.

To configure Confluence to use PostgreSQL,

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1. Install Confluence, if you haven't done so already. Ensure that you download the Confluence distribution, not the evaluation installer.
2. Ensure that Confluence is stopped (for example, by ensuring that the application server or service which is running Confluence has been stopped or terminated).
3. Install the database drivers, if needed:
    - If you are using a **direct JDBC connection**, you do not need to download or install any JDBC drivers. The JDBC drivers for PostgreQL are bundled with Confluence.
        - If you are not sure which connection you are using, it is probably JDBC.
        - Confluence bundles the JDBC 3 driver. However, if you want to use the JDBC 4 driver, you can download it via Database JDBC Drivers and install it in the `<Confluence installation>/confluence/WEB-INF/lib` directory. You will need to remove the existing PostgreSQL JDBC 3 driver (e.g. postgresql-8.4-701.jdbc3).
    - If you plan to set up a **datasource** connection to PostgreSQL, follow the steps described in Configuring a PostgreSQL Datasource in Apache Tomcat.
    - Information and links to the appropriate database drivers are available in Database JDBC Drivers.
    - *Windows may rename your .jar extension to .zip. Just rename it back to .jar.*
4. Start Confluence and after entering your license code on the **'Confluence Setup Wizard'** page, click **'Custom Installation'**. The **'Choose a Database Configuration'** page will display.
5. Select '**PostgreSQL**' and click **'External Database'**. The '**Configure Database**' page will display.
6. Choose your desired database connection method (please note that if you choose to connect via datasource, you will need to install the appropriate database drivers as described in the previous step).
7. Enter your PostgreSQL database setup details (as defined in the previous step above):

Connecting to an SSL Database
Simply add `ssl=true` parameter in the Database URL, for example:

```
jdbc:postgresql://localhost:5432/confluence?ssl=true
```

If the server that is hosting the PostgreSQL database is not the same server as Confluence, then please ensure that the confluence server can contact the database server and also refer to the PostgreSQL documentation on how to set up pg_hba.conf If the pg_hba.conf file is not set properly, remote communication to the PostgresSQL server will fail.

Running SQL Queries
For ongoing maintenance of your server, you can continue to use PGAdmin as your SQL browser.

Troubleshooting

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- Known Issues for PostgreSQL contains common issues encountered when setting up your PostgreSQL database to work with Confluence.
- If you are unable to connect to the database from Confluence and they are on different machines, most likely you have a firewall in between the two machines or your pg_hba.conf file is misconfigured. Verify that your firewall is set to allow connections through 5432 or double check your hba configuration
- If Confluence is complaining that it's missing a class file, you might have forgotten to place the jdbc driv in the WEB-INF/lib folder or possibly have placed it in the wrong folder.
- If none of the above describes your issue, please create a support ticket at http://support.atlassian.com nd be sure to include your logs (found in confluence-install/logs and confluence-data/logs).

Configuring a PostgreSQL Datasource in Apache Tomcat

This page contains instructions on how to set up an PostgreSQL datasource connection for Confluence or Confluence EAR/WAR.

On this page:

1. Install the Driver

1. Download the PostgreSQL driver from http://jdbc.postgresql.org/download.html.
2. Copy this file into the `common/lib` directory of your Tomcat installation. Be aware that this directory may be just `lib` for Tomcat version 6 and beyond (i.e. `<tomcat-install>/lib` rather than `<tomcat-install>/common/lib`).

If you are using Confluence 3.2.0 or later you can get the driver from `/confluence/WEB-INF/lib/postgresql-8.4-701.jdbc3.jar` and move it into the `common/lib` directory of your Tomcat installation.

2. Shut down Tomcat

1. Run `bin/shutdown.sh` or `bin/shutdown.bat` to bring Tomcat down while you are making these changes.

Make a backup of your `<CONFLUENCE_HOME>/confluence.cfg.xml` file and your `<CONFLUENCE_INSTALL>/conf/server.xml` file so you can easily revert should their be a problem.

3. Configure Tomcat

1. Firstly, you need to edit **<confluence install>/conf/server.xml** and find the following lines:

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```
<Context path="" docBase="../confluence" debug="0" reloadable="true">
      <!-- Logger is deprecated in Tomcat 5.5. Logging configuration for
Confluence is specified in confluence/WEB-INF/classes/log4j.properties -->
```

2. Within the Context tags, directly after the opening <Context.../> line, insert the DataSource Resource tag:

```
<Resource name="jdbc/confluence" auth="Container" type="javax.sql.DataSource"
          username="postgres"
          password="postgres"
          driverClassName="org.postgresql.Driver"
          url="jdbc:postgresql://localhost:5432/yourDatabaseName"
          maxActive="20"
          maxIdle="10"
          validationQuery="select 1" />
```

- Replace the username and password parameters with the correct values for your database
- In the url parameter, replace the word 'yourDatabaseName' with the name of the database your confluence data will be stored in.

Why is the validationQuery element needed?
When a database server reboots, or there is a network failure, all the connections in the connection pool are broken and this normally requires a Application Server reboot.

However, the Commons DBCP (Database Connection Pool) which is used by the Tomcat application server can validate connections before issuing them by running a simple SQL query, and if a broken connection is detected, a new one is created to replace it. To do this, you will need to set the "validationQuery" option on the database connection pool.

If switching from a direct JDBC connection to datasource, you can find the above details in your `<CONFLUENCE_HOME>/confluence.cfg.xml` file.

The configuration properties for Tomcat's standard data source resource factory (org.apache.tomcat.dbcp.dbcp.BasicDataSourceFactory) are as follows:

- driverClassName — Fully qualified Java class name of the JDBC driver to be used.
- maxActive — The maximum number of active instances that can be allocated from this pool at the same time.
- maxIdle — The maximum number of connections that can sit idle in this pool at the same time.
- maxWait — The maximum number of milliseconds that the pool will wait (when there are no available connections) for a connection to be returned before throwing an exception.
- password — Database password to be passed to our JDBC driver.
- url — Connection URL to be passed to our JDBC driver. (For backwards compatibility, the property driverName is also recognized.)
- user — Database username to be passed to our JDBC driver.
- validationQuery — SQL query that can be used by the pool to validate connections before they are returned to the application. If specified, this query MUST be an SQL SELECT statement that returns at least one row.

4. Configure the Confluence web application

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1. Edit `/confluence/WEB-INF/web.xml` in your confluence installation
2. Go to the end of the file and just before </web-app>, insert the following:

```
<resource-ref>
    <description>Connection Pool</description>
    <res-ref-name>jdbc/confluence</res-ref-name>
    <res-type>javax.sql.Datasource</res-type>
    <res-auth>Container</res-auth>
</resource-ref>
```

5. Configure Confluence

- **If you have not yet set up Confluence**
  1. Follow the steps in the Confluence Setup Guide
  2. In the Database Setup section, choose the "Datasource Connection" option.
  3. Set the JNDI name to `java:comp/env/jdbc/confluence`
  4. Set the Database dialect to Postgres.
- **If you are changing an existing Confluence installation over to using a Tomcat datasource**
  1. Edit the `<confluence home>/confluence.cfg.xml` file
  2. Delete any line that contains a property that begins with hibernate.
  3. Insert the following at the start of the <properties> section.

```
<property name="hibernate.setup"><![CDATA[true]]></property>
<property
name="hibernate.dialect"><![CDATA[net.sf.hibernate.dialect.PostgreSQLDia
lect]]></property>
<property
name="hibernate.connection.datasource"><![CDATA[java:comp/env/jdbc/confl
uence]]></property>
```

  4. Restart Confluence.

RELATED TOPICS

Configuring a MySQL Datasource in Apache Tomcat

Embedded HSQLDB Database

The Confluence installation includes an embedded HSQLDB database, supplied for the purpose of **evaluating Confluence**.

If you are using the embedded database, the database files are stored in the `\database` directory under your Confluence Home Directory. See also Important Directories and Files.

Note: The embedded HSQLDB database is not suitable for production Confluence sites.

Production sites should use an external database. See our guide to database configuration. When using the default HSQLDB database, you run the risk of irrecoverable data loss because HSQLDB is not transaction safe.

- Corruption is occasionally encountered after sudden power loss. It can usually be corrected using the data recovery procedure documented in our knowledge base.
- HSQLDB is suitable for evaluation purposes, but the risk can only be eliminated by switching databases. This is essential when you move from an evaulation to a production site. External databases may also provide superior speed and scalability.

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Related pages:

- Important Directories and Files
- Database Configuration

Migrating to Another Database

This document outlines how to migrate your data from your existing database to another database. It is designed for migrating from an evaluation to a production database. Large data sets will require third party database migration tools. You should use this page when moving from the embedded database to an external database. Provided your dataset is not large, you may use this method to move from one type of external database to another – for example, from Oracle to PostgreSQL.

Note: If you are simply moving your database from one server to another you can just change the JDBC URL in `<confluence.home>/confluence.cfg.xml` (if you are using a direct JDBC connection) or in the definition of your datasource (if you are connecting via a datasource).

Limitations of database migration

Note: The XML export built into Confluence is not suited for the backup or migration of large data sets. There are a number of third party tools that may be able to assist you with the data migration. If you would like help in selecting the right tool, or help with the migration itself, we can put you in touch with one of the Atlassian Experts .

Database migration

There are two ways you can perform the migration:

1. Method one is the standard procedure.
2. For large installations of Confluence: If the total size of attachments on your installation exceeds 500MB, use method two.

On this page:

Method one – standard procedure

Step One: Backing up your data

1. Note which plugins are currently installed/enabled, so that you can reinstate them later.
2. Create a backup of your existing data. This is done from the **Administration Console**. Instructions on how to create a backup can be found here.
3. Shut down and backup the Confluence Home Directory.
4. If you are already using an external database, please make a backup of it using the utilities that were

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installed with it.

Step Two: Configuring the Confluence Home Directory

1. Create a new Confluence Home Directory. You can place this directory anywhere you like and give it a name of your choice.
2. Open WEB-INF/classes/confluence-init.properties file in your Confluence installation and change the confluence.home property to point to this new Confluence Home Directory.

Step Three: Setting up the new database

Perform the database setup instructions for your database.

Step Four: Setting up Confluence with the new database

If your databases are not already configured for Confluence, refer to Database Configuration to setup your database access.

1. Make sure that the JDBC drivers for your database are available to the application server. If you don't already have the JDBC driver, please download one from here.
2. Make sure that your database is using a **case-sensitive** collation. Please refer to the section on case sensitivity below and see this issue for more details: CONF-7917.
3. If you are running the Confluence distribution, copy your JDBC database driver (a .jar file), into the `<confluence-install>/lib` folder.
4. Start up Confluence. You will see the Confluence Setup Wizard.
5. Select '**Custom Install**'.
6. Select your database from the drop down list.
7. Select '**Direct JDBC**' and then enter the details of the new database you want to migrate to.
   Read the documentation on the Setup Wizard for more detailed explanation.
8. When prompted, restore the contents of the backup you made in Step One into the new Confluence site

Your old Confluence data will now be imported to your new database.

Method two – for large installations

Step One: Backing up your data

1. Before proceeding with these instructions please check that:
   - you are upgrading from at least Confluence version 2.2 *and*
   - your attachments are stored in the file system, and *not in your database.* (To migrate between attachment storage systems, please see Attachment Storage Configuration)
     These instructions will not work if either of the above is not true.
2. From Confluence, go to `Administration -> Backup & Restore` and create a manual backup that **excludes** attachments.
3. Shut down and back up the Confluence Home Directory.
4. If you are already using an external database, please make a backup of it using the utilities that were installed with it.

Step Two: Configuring the Confluence Home Directory

1. Create a new Confluence Home Directory. You can place this directory anywhere you like and give it a name of your choice.
2. Open WEB-INF/classes/confluence-init.properties file in your Confluence installation and change the confluence.home property to point to this new Confluence Home Directory.

Step Three: Moving your attachments

Move the contents of your attachments directory from your old Confluence Home to your new Confluence Home.

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Step Four: Setting up new database

Perform the database setup instructions for your database.

Step Five: Setting up Confluence with the new database

If your databases are not already configured for Confluence, refer to Database Configuration to setup your database access.

1. Make sure that the JDBC drivers for your database are available to the application server. If you don't already have the JDBC driver, please download one from here.
2. Make sure that your database is using a **case-sensitive** collation. Please refer to the section on case sensitivity below and see this issue for more details: CONF-7917.
3. If you are running the Confluence distribution, copy your JDBC database driver (a .jar file), into the `<confluence-install>/lib` folder.
4. Start up Confluence. You will see the Confluence Setup Wizard.
5. Select '**Custom Install**'.
6. Select your database from the drop down list.
7. Select '**Direct JDBC**' and then enter the details of the new database you want to migrate to.
   Read the documentation on the Confluence Setup Wizard for more detailed explanation.
8. When prompted, restore the contents of the backup you made in Step One into the new Confluence site.

A note about case sensitivity in your database

'Collation' refers to a set of rules that determine how data is sorted and compared. Case sensitivity is one aspect of collation. Other aspects include sensitivity to kana (Japanese script) and to width (single versus double byte characters).

Case sensitive or case insensitive collation – how should you create your Confluence database? What about when you are migrating your existing Confluence instance from one database to another?
Setting up a New Confluence Instance

For new Confluence instances, we recommend using case sensitive collation for your Confluence database. This is the default collation type used by many database systems.

Note: Even if the database is configured for case sensitive collation, Confluence reduces all usernames to lower case characters before storing them in the database. For example, this means that 'joebloggs', 'joeBloggs' and 'JoeBloggs' will be treated as the same username.
Migrating an Existing Confluence Instance to a Different Database

The default Confluence configuration uses case sensitive database collation. This is typical of databases created under default conditions. If you are migrating from this type of configuration to a new database, we recommend that the new database uses case sensitive collation. If you use case insensitive collation, you may encounter data integrity problems after migration (for example, via an XML import) if data stored within your original Confluence site required case sensitive distinctions.

Troubleshooting

If you are unable to restore your XML backup, consult our Troubleshooting Guide.

Database JDBC Drivers

This page provides the download links for the JDBC drivers for all databases currently supported for Confluence. You will need to make the driver available to your application server, as described in the appropriate setup guide .

Note: We bundle a number of JDBC drivers with Confluence, as shown below. If you are using a direct JDBC connection, you do not need to download or install the drivers that are bundled. If you are connecting via a datasource, you will still need to download and install the drivers manually.

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Related pages:

- Database Configuration
- Supported Platforms
- Confluence Administrator's Guide

Database	JDBC driver bundled with Confluence?	JDBC drivers	More information
PostgreSQL		8.4-701.jdbc3 The JDBC 3 driver will work under the 1.6 JVM. If you want to use the JDBC 4 driver, you can download it from the PostgreSQL website. However, we recommend that you use the bundled JDBC 3 driver.	Database Setup for PostgreSQL
MySQL		5.1.11 Note: In Confluence 5.1 and later, the MySQL drivers are no longer included in the Confluence distribution. For more information please refer to the Confluence 5.1 Upgrade Notes.	Database setup for MySQL

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Microsoft SQL Server		jTDS 1.2.2 The above version is the version bundled with Confluence. All our testing is done on that version. We do not know of any issues with later versions., so you are free to use them if you have tested them and find there are no issues in your environment. However, later versions are technically not supported. That means that if you do run into any problems, Atlassian Support may require you to move back to the above fully- tested version for troubleshooting.	Database setup for Microsoft SQL Server
Oracle		JDBC driver downloads – see Database Setup for Oracle for required JDBC driver versions.	Database setup for Oracle
DB2		JDBC drivers should be included with DB2, otherwise they can be downloaded from the IBM website.	Database setup for any external database

Configuring Database Character Encoding

The database used with Confluence should be configured to use the same character encoding as Confluence. **The recommended encoding is Unicode UTF-8 (the equivalent for Oracle databases is AL32UTF8).**

There are two places where character encoding may need to be configured:

- when creating the database
- when connecting to the database (JDBC connection URL or properties).

The configuration details for each type of database are different. Some examples are below.

On this page:

 *The information on this page does not apply to Confluence OnDemand.*

JDBC connection settings

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MySQL

Append "useUnicode=true to your JDBC URL:

```
jdbc:mysql://hostname:port/database?useUnicode=true&characterEncoding=utf8
```

If you are modifying `confluence.cfg.xml` directly rather than via the Confluence Installation GUI, you'll need to escape out the & in the URL string as this is a reserved XML token and will break the syntax when the XML is parsed. An effective URL could be similar to:

```
<property name="hibernate.connection.url">jdbc:mysql://hostname:port/database?useUnicode=true&amp;characterEncoding=utf8</property>
```

Creating a UTF-8 database

MySQL

1. Create a UTF-8 database with binary UTF-8 collation.
   Binary UTF-8 provides case-sensitive collation.

   ```
   CREATE DATABASE confluence CHARACTER SET utf8 COLLATE utf8_bin;
   ```

2. You will also need to set the `Server Characterset` to `utf8`. This can be done by adding the following in `my.ini` for Windows or `my.cnf` for other OS. It has to be declared in the Server section, which is the section after `[mysqld]`:

   ```
   [mysqld]
   default-character-set=utf8
   ```

   If the above option does not work, try using *character_set_server=utf8* in lieu of *default-character-set=utf8*
3. Use the **`status`** command to verify database character encoding information.

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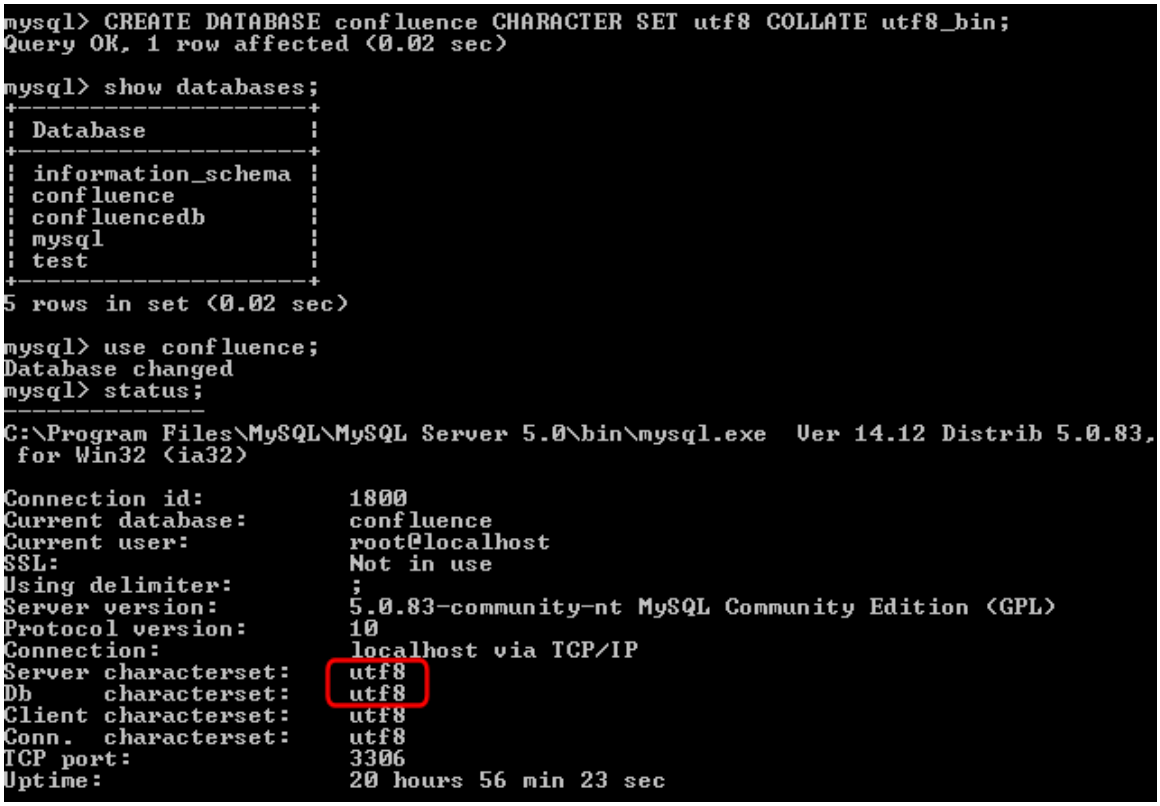
Screenshot: Using the Status Command to Verify Database Character Encoding



4. In some cases, the individual tables collation and character encoding may differ from the one that the database as a whole has been configured to use. Please use the command below to ensure all tables within your Confluence database are correctly configured to use UTF-8 character encoding and binary UTF-8 collation:

   ```
   use confluence;
   show table status;
   ```

   Check for the value listed under the **Collation** column, to ensure it has been set to `utf8_bin` (that is, case-sensitive) collation for all tables.
   If not, then this can be changed by the following command, executed for each table in the Confluence database:

   ```
   ALTER TABLE tablename CONVERT TO CHARACTER SET utf8 COLLATE utf8_bin;
   ```

   Please substitute the <tablename> above, with each table within the confluence database.

Relevant MySQL manual for more detailed explanation:

- Specifying Character Sets and Collations documentation.
- Connection Character Sets and Collations.
- SHOW TABLE STATUS Syntax.
- ALTER TABLE Syntax.

PostgreSQL

```
CREATE DATABASE confluence WITH ENCODING 'UNICODE';
```

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Or from the command-line:

```
$ createdb -E UNICODE confluence
```

For more information see the PostgreSQL documentation.

For PostgreSQL running under Windows

Please note that international characters sets are only fully supported and functional when using PostgreSQL 8.1 and above under Microsoft Windows.

For PostgreSQL running under Linux

Please make sure you check the following to ensure proper handling of international characters in your database

When PostgreSQL creates an initial database cluster, it sets certain important configuration options based on the host enviroment. The command responsible for creating the PostgreSQL environment `initdb` will check environment variables such as `LC_CTYPE` and `LC_COLLATE` (or the more general `LC_ALL`) for settings to use as database defaults related to international string handling. As such it is important to make sure that your PostgreSQL environment is configured correctly **before you install Confluence**.

To do this, connect to your PostgreSQL instance using `pgsql` and issue the following command:

```
SHOW LC_CTYPE;
```

If LC_CTYPE is set to either "C" or "POSIX" then certain string functions such as converting to and from upper and lower case will not work correctly with international characters. Correct settings for this value take the form <`LOCALE`>.<`ENCODING`> (`en_AU.UTF8` for example).

If your LC_CTYPE is incorrect please check the PostgreSQL documentation for information on configuring database localisation. It is not easy to change these settings with a database that already contains data.

Updating existing database to UTF-8

MySQL database with existing data

For an existing database
If you're using a existing database, confirm the Character Encoding by executing the query:
SHOW VARIABLES LIKE 'character%'; and *SHOW VARIABLES LIKE 'collation%';*.
The results should be UTF-8.

Before proceeding with the following changes, please **backup your database**.

This example shows how to change your database from latin1 to utf8.

1. Dump the database to a text file using mysqldump tool from the command-line :
   `mysqldump -p --default_character-set=latin1 -u <username> --skip-set-charset confluence > confluence_database.sql`
2. copy `confluence_database.sql` to `confluence_utf8.sql`
3. Open `confluence_utf8.sql` in a text editor and change all character sets from 'latin1' to 'utf8'
4. Encode all the latin1 characters as UTF-8:

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`recode latin1..utf8 confluence_utf8.sql` (the recode utility is described at http://directory.fsf.org/recode.html; it can actually be downloaded from http://recode.progiciels-bpi.ca/, and is available for Ubuntu via `apt-get`)

In MySQL:

1. `DROP DATABASE confluence;`
2. `CREATE DATABASE confluence CHARACTER SET utf8 COLLATE utf8_bin;`

Finally, reimport the UTF-8 text file:

1. `mysql -u <username> -p --default-character-set=utf8 --max_allowed_packet=64M confluence < /home/confluence/confluence_utf8.sql`

To support large imports, the parameter '--max_allowed_packet=64M' used above sets the maximum size of an SQL statement to be very large. In some circumstances, you may need to increase it further, especially if attachments are stored in the database.

Testing database encoding

See Troubleshooting Character Encodings for a number of tests you can run to ensure your database encoding is correct.

RELATED TOPICS:

Configuring Character Encoding
Known Issues for MySQL

Configuring database query timeout

If database queries are taking too long to perform, and your application is becoming unresponsive, you can configure a timeout for database queries. There is no default timeout in Confluence.

To configure a database query timeout, do the following on your test server:

1. Shut down Confluence.

2. Extract `databaseSubsystemContext.xml` from the `confluence-x.x.x.jar` that is in `confluence/WEB-INF/lib/`, and put a copy in `confluence/WEB-INF/classes/`.

3. Edit `confluence/WEB-INF/classes/databaseSubsystemContext.xml` to add the defaultTimeout property to the "transactionManager" bean:

```
<bean id="transactionManager"
class="org.springframework.orm.hibernate.HibernateTransactionManager">
    <property name="sessionFactory">
        <ref bean="sessionFactory"/>
    </property>
    <property name="defaultTimeout" value="120"/>
</bean>
```

The timeout is measured in seconds and will forcibly abort queries that take longer than this. In some cases, these errors are not handled gracefully by Confluence and will result in the user seeing the Confluence error page.

4. Start Confluence.

Once the timeout is working properly in your test environment, migration the configuration change to Confluence.

⚠️ You will need to reapply these changes when upgrading Confluence, as the original `databaseSubsystemC`

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`ontext.xml` file changes from version to version.

Troubleshooting the Embedded HSQLDB Database

Note: HSQLDB should not be used as a production database. It is included for evaluation purposes only. For more information, see Embedded HSQLDB Database.

Resolving the error: "User not found: SA"

Please refer to our knowledge base article.

Hibernate logging

You may find it useful to enable detailed Hibernate logging when debugging problems with HSQLDB.

Connecting to HSQLDB

You may need to connect to the database to retrieve information, or for troubleshooting purposes. Please follow the instructions on Connecting to HSQLDB using DBVisualizer.

Related pages:

- Database Configuration
- Confluence Administrator's Guide

Connecting to HSQLDB using DBVisualizer

The purpose of this guide is to walk you through connecting to Confluence's embedded Hypersonic SQL Database using the Database Administration tool DBVisualizer.

Below are step by step instructions on how to Configure DBVisualizer and connect it to HSQLDB.

Prerequisites

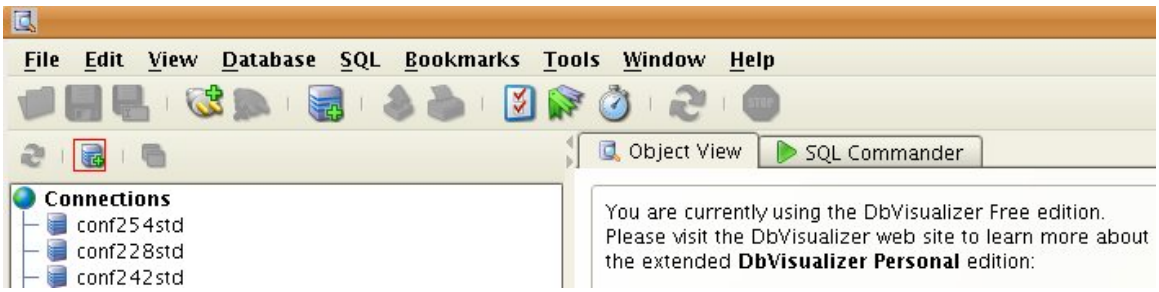
1. Download and install the latest copy of DBVisualizer.
2. You will also need to download a copy (preferably the latest version) of HSQLDB
3. Extract the contents of the HSQLDB archive
4. Ensure that Confluence is not running.

Connection Procedure

Please ensure that you read and follow the instructions below carefully.

⚠ **Remember to backup your `<confluence-home>/database` folder before attempting any modifications**

1. Enter Connection Name



1. Click on the icon highlighted in Red
2. Enter an identifiable name for the connection. e.g. conf2.5.4-std

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2. Select JDBC Driver

1. From the drop down list select **HSQLDB Embedded**
2. Click on Load Driver Files
3. Browse to directory where the `HSQLDB.jar` file is located. Confluence bundles this and it can be found at `<confluence-installation>/confluence/WEB-INF/lib/hsqldb-*.jar`.

3. Select Database Path

1. Browse to your `<Confluence-Home>` directory
2. Open the **Database** folder
3. Select the `confluencedb.properties` file

4. Enter Connection Details

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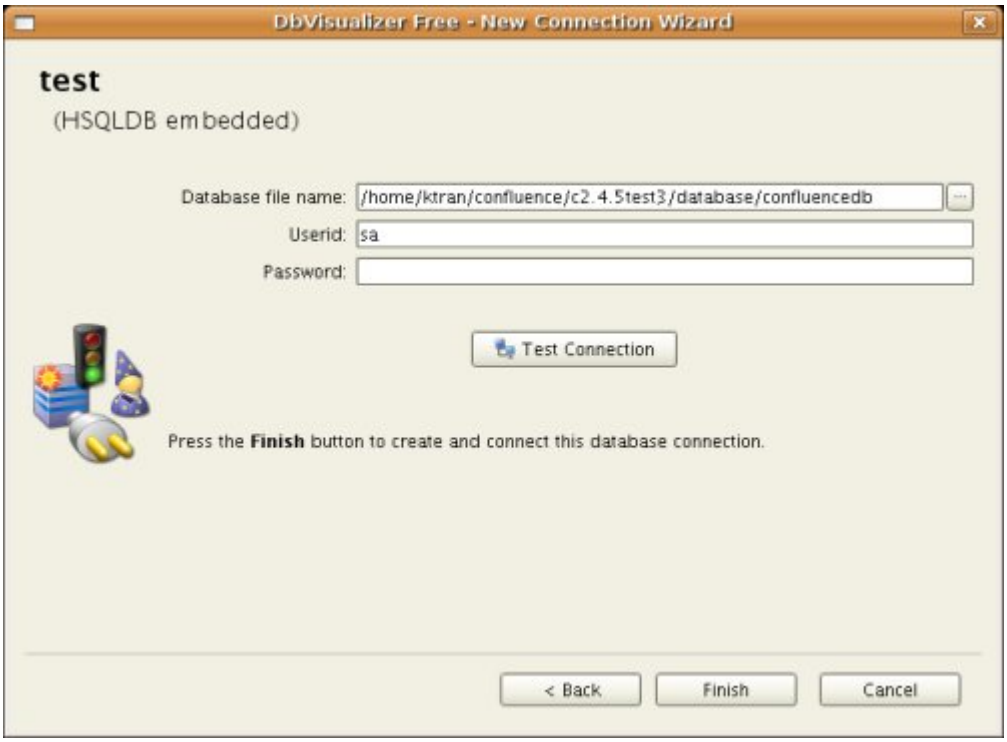
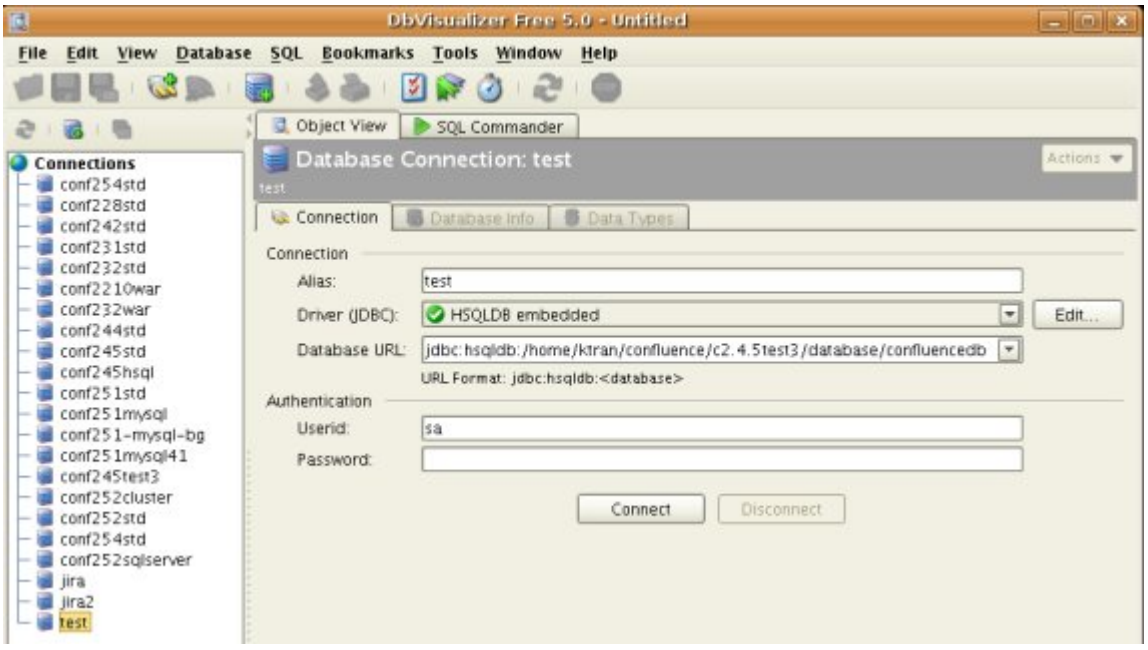


1. Remove the "**.properties**" from the end of `confluencedb`
2. Type in sa for the username
3. Leave the password field blank

refer to the example screenshot above if you are unsure

5. Connect to embedded Database



1. Click on Test Connection to verify that the details are correct.
2. Click on "**Finish**" to complete the setup
3. Select the connection from the list on the left hand side.
4. You can now click on "**Connect**" to connect to the embedded database.

HSQL database manager

Alternatively, you can use HSQLDB's database manager. Just copy the value of `hibernate.connection.ur`

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`l` in **confluence.cfg.xml** as the URL and you're good to go.

Related Topics

Universal SQL client Squirrel
HSQL
Enable Hibernate Logging
Database Tables Reference
Confluence data model

Database Tables Reference

Below is a diagram of the Table References in Confluence (2.5.4).

This may be useful for Database Administrators that need to manually create the Database tables.

Right Click and Select *Save Link As* here to download this image.

Troubleshooting External Database Connections

A common administration issue when configuring Confluence is identifying database connectivity problems. This page tells you about a helper utility, in the form of a JSP page, that can help you to isolate database connectivity issues. It checks whether you can connect to a database with your application server. If your application server cannot connect to the database, Confluence will not be able to connect to the database either.

Introduction to the Atlassian Database Check Utility

You can use this utility to:

- Check that your application server can successfully query your database, either via immediate JDBC connectivity or a datasource in the context of your application server.
- Pinpoint problems in your configuration which may occur if the above is failing.

This is what the utility does:

- Check that a JDBC driver can be loaded into memory and view what is already loaded.
- Connect to a JDBC URL and do a 'select 1' from the database.
- Find a DataSource in the JNDI environment and do the above.
- View the System classpath (to ensure that the JDBC JAR file is there).

Using the Utility

If you have already set up Confluence completely

1. Download the attached testdatabase.jsp to your `<confluence-install>\confluence` directory.
2. Restart Confluence

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3. Go to http://MY-CONF-SERVER:MY-CONF-PORT/testdatabase.jsp.
4. Check that your database driver is loaded into memory. If not, check the system classpath for the JDBC driver file, and that the driver is in the `<confluence-install>\lib` directory (for Confluence version 2.10 onwards) or `<confluence-install>\common\lib` (for earlier versions). Here are some instructions.
5. Enter the DB settings Confluence is using and test the database. If an error appears, check that the db service is running, the location matches, and that any users specified actually exist with the right login and permissions. You may be able to find a workaround by Googling the error.

If you cannot set up Confluence because of an error in 'Configuring Database'

1. Record the DB settings you are using for your direct JDBC or datasource connection in the 'Configure Database' step of your setup.
2. Download the attached testdatabase.jsp to your `<confluence-install>\confluence` directory.
3. Rename your `<confluence-install>\confluence\WEB-INF\web.xml` file to `backup web.xml`. This disables redirection.
4. Restart Confluence.
5. Go to http://MY-CONF-SERVER:MY-CONF-PORT/testdatabase.jsp.
6. Check that your database driver is loaded into memory. If not, check the system classpath for the JDBC driver file, and that the driver is in the `<confluence-install>\common\lib` directory as described in these instructions.
7. Enter the DB settings you recorded and test the database. If an error appears, check that the db service is running, the location matches, and that any users specified actually exist with the right login and permissions. You may be able to find a workaround by Googling the error.
8. After correcting the error, rename `<confluence-install>\confluence\WEB-INF\backup web.xml` back to `web.xml`.

Notes

If you use this utility, please let us know ways in which we could improve it or leave helpful hints for others here.
For a comprehensive set of database instructions that might be helpful for troubleshooting, please refer to the following links:

- PostgreSQL
- MySQL

Requesting Technical Support

If you are still stuck after attempting the suggestions above, lodge a free technical support request with information on your database setup.

Improving Database Performance

Diagnosis

Use native database tools to assess the impact of your database. If you'd like to check what Confluence is doing from it's side, you can enable sql loggin. If you analyze thread dumps, as this is done in general Troubleshooting Confluence Hanging or Crashing guide, you may find the kinds of threads like this:

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```
"http-8080-Processor150" daemon prio=1 tid=0x08543368 nid=0x11aa in
Object.wait() [0x665a4000..0x665a51b0]
at java.lang.Object.wait(Native Method)
- waiting on <0x83140488> (a
com.mchange.v2.resourcepool.BasicResourcePool)
at
com.mchange.v2.resourcepool.BasicResourcePool.awaitAcquire(BasicResource
Pool.java:968)
at
com.mchange.v2.resourcepool.BasicResourcePool.checkoutResource(BasicReso
urcePool.java:208)
- locked <0x83140488> (a com.mchange.v2.resourcepool.BasicResourcePool)
```

These threads are waiting for a database connection. It could be that the database is not performing optimally, or it may just need tuning for allowing more connection threads. Both are discussed below.

Upgrade your Database and Drivers

SQL Server 2000, Oracle 9i, and MySQL with 3.1 drivers are among some of the issues with database performance. Ensure you are using updated versions of databases and their drivers.

Upgrade your hardware

Atlassian does not offer specific recommendations on hardware for database performance. Use good judgment and native OS and database tools for your assessment.

Ensure you have the Latest Database Indices

Confluence has improved database performance over time. You'll want to make sure you have all the latest, if you're getting hung threads waiting for db connections.

Confluence 2.10 or Manual .ddl Indices

With 2.10 and later, Confluence includes database indices bundled. Confluence 2.10 automatically creates the necessary database indexes when you upgrade. If you are not on 2.10, you may have run the ddl manually during the upgrade process. To check, you can look against these.

Additional Indices not Included in 2.10

- One import db index is the **lower case page title index**. Prior to Confluence 3.0, querying for a page by title and space key can take a long time due to table scans necessary on a lowercase *where* clause. On most databases it is possible to add a lowercase index on these columns that helps with performance. See Creating a Lowercase Page Title Index for instructions on how to do this. Prior to 2.10, apply lowercase title indexes (all Confluence versions).
- The compound database index for the ATTACHMENTDATA table is described in CONF-13819.
- A composite index on some of the columns in SpacePermissions table is described in CONF-14488.

Tuning the Database Connection Pool

This is described in the knowledge base article Confluence Slows and Times out During Periods of High Load due to DB Connection Pool.

Configure a Database Query Timeout

If a database is getting overloaded, you can prevent it from crashing Confluence by Configuring a Database Query Timeout.

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Related Articles

Troubleshooting Database Issues.

Creating a Lowercase Page Title Index

Diagnosis

Confluence sometimes has performance problems retrieving pages by title because the query uses the lower() function. For example, the query looks something like this:

```
select * from CONTENT where lower(TITLE) = :title and SPACEID = :spaceid
```

Database profiling might show a query like the following taking a long time to execute (emphasis added):

> *select ... from CONTENT page0_, SPACES space1_*
> *where page0_.CONTENTTYPE='PAGE'*
> *and ((**lower(space1_.SPACEKEY)= @P0** and page0_.SPACEID=space1_.SPACEID)*
> *and(**lower(page0_.TITLE)= @P1**)*
> *and(page0_.PREVVER is null)and(page0_.CONTENT_STATUS='current'))*

Typically, databases don't use indexes when you use a function in a where clause; they do a table scan instead. This makes the performance of this query not ideal (CONF-11577).

Generic solution

On many databases (e.g. Oracle, PostgreSQL, DB2 for z/OS), it is possible to create the index using the normal "create index" syntax, just using the function instead of the column name.

```
create index CONFTITLE_LOWER on CONTENT(lower(TITLE));
```

Sources:

- http://www.postgresql.org/docs/current/static/sql-createindex.html
- http://asktom.oracle.com/tkyte/article1/

SQL Server

On SQL Server, you can add a computed column to the database table and then add an index on this column.

```
alter table CONTENT add TITLE_LOWER as lower(TITLE);
create index CONFTITLE_LOWER on CONTENT(TITLE_LOWER);
```

Sources:

- http://msdn.microsoft.com/en-us/library/aa258260(SQL.80).aspx
- http://blogs.msdn.com/psssql/archive/2009/03/09/how-to-use-computed-columns-to-improve-query-performance.aspx

MySQL

It is not currently possible to create a lowercase index on MySQL. Confluence 3.0 includes some caching improvements which should alleviate this performance problem on this database.

Source:

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- http://dev.mysql.com/doc/refman/5.1/en/create-index.html

Workaround for MySQL databases, using a **case-insensitive** collation:

Please check whether your MySQL database has been set to use case-sensitive or case-insensitive collation. The queries to check whether your database is set to case-insensitive collation are:

> *show full columns from content where field = 'title';*
> *show full columns from spaces where field = 'spacekey';*

If the **collation_name** is returned as **<encoding>_ci**, the **ci** indicates case-insensitive collation.

If the database has been set to use case-insensitive collation, you can try removing **lower** from the following queries, in your `ContentEntityObject.hbm.xml` file residing in your `<Confluence-Install>/confluence/WEB-INF/lib/confluence-2.x.x.jar/com/atlassian/confluence/core/`:

```
<query name="confluence.page_findLatestBySpaceKeyTitle"><![CDATA[
 from Page page
 where lower(page.space.key) = :spaceKey and
  lower(page.title) = :pageTitle and
  page.originalVersion is null and
  page.contentStatus = 'current'
]]></query>

<query
name="confluence.page_findLatestBySpaceKeyTitleOptimisedForComments"><![CDATA[
 from Page page
 left join fetch page.comments as theComments
 left join fetch theComments.children
 where lower(page.space.key) = :spaceKey and
  lower(page.title) = :pageTitle and
  page.originalVersion is null and
  page.contentStatus = 'current'
]]></query>
```

DB2 for Linux or Windows

DB2 supports indexes on generated columns which are used for queries with a matching predicate. You can implement it like this:

```
ALTER TABLE CONTENT ADD COLUMN TITLE_LOWER GENERATED ALWAYS AS (LOWER(TITLE));
CREATE INDEX CONFTITLE_LOWER ON CONTENT(TITLE_LOWER)
```

Related pages

- Improving Database Performance
- CONF-10030: Queries that use 'lower' do not use index because of case sensitivity

Surviving Database Connection Closures

When a database server reboots or a network failure has occurred, all connections in the database connection pool are broken. To overcome this issue, Confluence would normally need restarting (or for Confluence WAR distributions, the application server running Confluence would need restarting).

However, database connections in the database connection pool can be validated by running a simple SQL query. If a broken database connection is detected in the pool, a new one is created to replace it.

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To do this, you can specify an optional validation query for your database connection. Depending on whether you are using a direct JDBC URL, or a data source, this is configured differently.

Determining the validation query SQL for your database type

Different database types have slightly different SQL syntax requirements for their validation query. The validation query should be as simple as possible, as this is run every time a connection is retrieved from the pool.

The following validation queries are recommended for the following types of databases:

Database Type	Validation Query
MySQL	`select 1`
Microsoft SQL Server	`select 1`
Oracle	`select 1 from dual`
PostgreSQL	`select 1`

Enabling validation query using direct JDBC

To ensure Confluence validates database connections in the database connection pool:

1. Shut down Confluence
2. Edit the `confluence.cfg.xml` file at the root of your Confluence Home Directory
3. Add the property "hibernate.c3p0.validate" and set it to "true", and add the property "hibernate.c3p0.preferredTestQuery" and set it to the value of the query you determined above for your database type. See this excerpt of the file with the two added properties for details:

confluence.cfg.xml (excerpt)

```
...
<property name="hibernate.c3p0.acquire_increment">1</property>
<property name="hibernate.c3p0.idle_test_period">100</property>
<property name="hibernate.c3p0.max_size">30</property>
<property name="hibernate.c3p0.max_statements">0</property>
<property name="hibernate.c3p0.min_size">0</property>
<property name="hibernate.c3p0.timeout">30</property>
<property name="hibernate.c3p0.validate">true</property>
<property name="hibernate.c3p0.preferredTestQuery">select 1</property>
...
```

4. Save `confluence.cfg.xml`
5. Restart Confluence

Ensuring validation query using a data source

To ensure Confluence validates database connections in the database connection pool:

1. Shut down Confluence (or the Tomcat installation running Confluence).
2. Edit the `conf/server.xml` file in your Confluence Install Directory, or in the Tomcat installation's CATALINA_HOME directory.
3. Find the Resource element for your data source, and add the "validationQuery" field, with the value of the query you determined above for your database type. See this excerpt of the file with this added for details:

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server.xml (excerpt)

```
...
<Resource name="jdbc/confluence" auth="Container" type="javax.sql.DataSource"
          username="postgres"
          password="postgres"
          driverClassName="org.postgresql.Driver"
          url="jdbc:postgresql://localhost:5432/yourDatabaseName"
          maxActive="20"
          maxIdle="10"
          validationQuery="select 1" />
...
```

4. Save `conf/server.xml`
5. Restart Confluence (or the Tomcat installation running Confluence).

Results and Considerations

You should now be able to recover from a complete loss of all connections in the database connection pool without the need to restart Confluence or the application server running Confluence.

⚠ **Performance Considerations:**

- Setting this option has a performance impact. The overall decrease in performance should be minimal, as the query itself is quick to run. In addition, the query will only execute when you make a connection. Thus, if the connection is kept for the duration of a request, the query will only occur once per request.
- If you are running a large Confluence installation, you may wish to assess the performance impact of this change before implementing it.

Site Backup and Restore

⚠ Atlassian suggests establishing a backup strategy using a native database tool for a production instance of Confluence.

By default, Confluence backs up all data and attachments once a day to a backup file. These files are called XML site backups, and are stored in the `backups` directory of Confluence home. You can also create XML site backups manually. This mechanism is intended for small to medium-sized deployments of Confluence. It is not intended for use with large deployments with lots of pages and attachments (see below).

- Restore your site from an XML site backup
- Manually create an XML site backup
- Configuring Backups
- User Submitted Backup & Restore Scripts

XML site backups are fine for most small to medium-sized instances of Confluence, containing a few thousand pages and attachments. However, large instances of Confluence may find that backups become slow to create and use large amounts of disk space.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Backups For Large Instances

XML site backups are unsuitable for instances of Confluence that contain thousands of pages, as XML backups take progressively longer to complete as the amount of text increases. Another issue with XML site backups is

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that Confluence instances with gigabytes of attachments will consume disk space rapidly. This is because each site backup contains all content needed for a site restore. For example, if a 1 GB instance of Confluence is backed up daily, it will create 30 GB of backups per month if left unattended. When administering a large instance, you can reduce disk space by setting XML site backups to exclude attachments, then manually scheduling a backup of your attachments from the Confluence home directory or database. The backup manager can save space by saving changed files instead of all content.

Creation Delay	Disk Usage	Recommended Backup Method
Acceptable	Acceptable	XML site backup with attachments
Acceptable	Unacceptable	XML site backup minus attachments, plus manual backup of attachments
Unacceptable	Unacceptable	Manual backup of database and attachments

Creation Delay is the time it takes to create an XML site backup *minus attachments*.
Disk Usage can be estimated by multiplying the frequency of your XML site backups by their current size.

Manual Backups

Confluence's Attachment Storage Configuration can be set to store attachments in the Confluence home directory, or in the database.

Database Backup
Use your Database Administration Tool to create a backup of your Confluence database. If your database is storing your attachments, importing this later will restore all content. For instances with big attachments, please note that currently Confluence migrate attachments in a single transaction: CONF-9888.

Attachment Backup
If stored on the filesystem, attachments are placed under the `attachments` directory of your Confluence home directory. Copy this directory to create a backup of all attachments.

To restore from these backups, please refer to Restoring Data from other Backups.

Related Topics

Production Backup Strategy
Backup FAQ

Production Backup Strategy

Confluence automatic daily XML backup is suitable if you:

- are evaluating Confluence
- do not have database administration familiarity, and your Confluence installation is small

Once your Confluence installation reaches more than a few thousand pages, the XML backup facility can be inefficient compared to your database's own backup tools. The built in backup functionality requires a lot of memory to run and is less reliable when restoring data.

Related pages:

- Site Backup and Restore
- Backup FAQ

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Establishing a production system backup solution

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Atlassian recommends establishing an alternative database backup strategy:

- Create a backup or dump of your database using tools provided by your database
  ⚠ To avoid any data inconsistency and corruption, it is recommended to shut down Confluence before creating a database backup or dump.
- Create a file system backup of your Confluence home directory

Once this is in place, disable the daily backups through the scheduled jobs feature via **'Administration Console > Administration > Scheduled Jobs'**.

We want to stress that creating these two backups is *better* than having a Confluence XML backup. It is more robust and far more reliable for large production instances. You will be able to restore your whole site, including all data, attachments and configuration information intact with these two backups. See Restoring Data from other Backups.

Which files need to be backed up?

Backing up the whole home directory is the safest option, however most files and directories are populated on startup and can be ignored. At minimum, these files/directories *must* be backed up:

- **attachments** – but If you store your attachments in the database then you can ignore the attachments directory
- **confluence.cfg.xml**

The rest of the directories will be auto-populated on start up. You may also like to backup these directories:

- **config** – if you have modified your ehcache.xml file.
- **index** – if your site is large or reindexing takes a long time – this will avoid the need for a full reindex when restoring.

How do I restore?

Take a look a the Migrating Confluence Between Servers document for instructions on restoring a backup using this technique.

Other processes

XML backups are described and used for other processes in Confluence, like upgrading and moving servers. Using the backup strategy described above will work for those processes too.

- Our upgrade guide does not require the use of an XML backup (although the earlier Confluence upgrade procedure, and the JIRA upgrade guide, do use XML backups).
- Our migrate server procedure– used to set up a test server – can use a SQL dump as well.
- The database migration procedure uses the XML backup for small data sets. Large data sets will require third party database migration tools.

Note: The XML export built into Confluence is not suited for the backup or migration of large data sets. There are a number of third party tools that may be able to assist you with the data migration. If you would like help in selecting the right tool, or help with the migration itself, we can put you in touch with one of the Atlassian Experts .

Configuring Backups

Confluence backs up your data regularly into a zipped XML file. By default, this backup is performed at 2.00 a.m. each day and the backup files are stored in the `backups` folder under the Confluence Home directory. The default naming convention for the backup files is '`backup-yyyy_MM_dd`'. Confluence can write backups to both local and mapped network drives.

From the **Backup Administration** section of Confluence's administration console, you can:

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- Include or exclude attachments in backups.
- Configure a different path to store backup files. (By default, this option is not available. See below for information about enabling the configuration option.)
- Change the naming format used for the files.

You can also change the schedule of this backup using Confluence's scheduled jobs feature.

You need to have System Administrator permissions in order to configure these options.

On this page:

Related pages:

- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Configuring Confluence Backups

To configure Confluence backups:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Backup Administration**' in the '**Configuration**' section.
3. Click the '**Edit**' button on the '**Backup Administration**' screen.
4. Now you can do the following:
   - To use a different naming prefix format — Enter the new format in the '**Backup File Prefix**' input field.
   - To use a different date format — Enter the date format in the '**Backup File Date Pattern**' input field using the syntax described in this document from Sun.
   - To exclude attachments from backups — Deselect '**Backup Attachments**'. By default, this feature is 'On'.
   - To specify an alternate path to store backup files (if enabled) — Select '**Custom**' and then enter the path. The directory must be on either a local drive or a mounted network drive.
     Notes:
     - By default, this option is not available. See below for information about enabling the configuration option.
     - Please ensure the mapped drive is on a physical server, not a Virtual Machine image.
5. '**Save**' your changes.

You can disable Confluence backups through the scheduled jobs feature.

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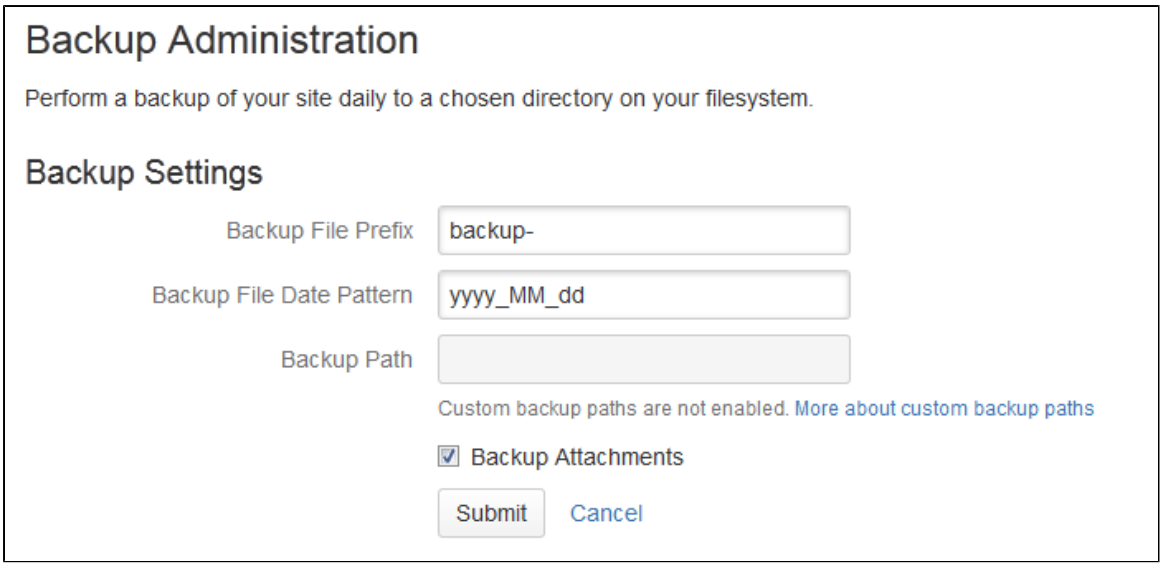

Screenshot above: Editing the Backup Configuration

Enabling Backup Path Configuration

By default, it is not possible to specify a backup path via the Confluence Administration Console. This feature is disabled by default for security reasons. Administrators can restore this functionality by updating the relevant configuration property as described below. However, we recommend that you turn the feature **off** in production environments. For production environments, please review our Production Backup Strategy.

To enable the configuration option:

1. Edit the `confluence.cfg.xml` file found in the Confluence Home Directory.
2. Set the value of property `admin.ui.allow.daily.backup.custom.location` to '`true`' (without the quotation marks).
3. Restart Confluence.

If the value of the above configuration property is 'true', it will be possible to specify a backup path via the Confluence Administration Console. If the value of this property is 'false' or the property is not present in the configuration file, the backup path is not configurable.

Notes

Time is derived from the Confluence server

The time zone is taken from the server on which Confluence is running.

To check the time according to the server, do the following:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**System Information**' in the left-hand panel and look at the '**System Time**'.

Backup strategy for large Confluence sites

Consider using the production backup strategy if your Confluence site is large or you are encountering problems with your automated backup.

User Submitted Backup & Restore Scripts

These scripts are user-submitted and should be used with caution as they are not covered by Atlassian technical support. If you have questions on how to use or modify these scripts, please post them to Atlassian Answers. Feel free to submit new scripts or post updates by logging in and adding them to the page as a comment.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

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Delete Old Backups - Wscript Script On Windows

This script examines backup filename and deletes them if necessary, it may need to be edited.

```
'If you want 3 day old files to be deleted then insert 3 next to Date - "your
number here"
'This script will search out and delete files with this string in them
".2005-12-04-" This of course depends on the number you enter.
'You can always do a wscript.echo strYesterday or strFileName to see what the
script thinks you are searching for.

dtmYesterday = Date - 3

strYear = Year(dtmYesterday)

strMonth = Month(dtmYesterday)
If Len(strMonth) = 1 Then
    strMonth = "0" & strMonth
End If

strDay = Day(dtmYesterday)
If Len(strDay) = 1 Then
    strDay = "0" & strDay
End If

strYesterday = strYear & "-" & strMonth & "-" & strDay

strFileName = "C:\test*." & strYesterday &"-*"

Set objFSO = CreateObject("Scripting.FileSystemObject")
objFSO.DeleteFile(strFileName)
```

Delete Old Backups - Basic Bash Script For Linux

Old XML backups can be deleted automatically by inserting a nightly or weekly automation script or cron similar to the following:

```
ls -t <path to your backup dir>/* | tail -n +6 | xargs -i rm {}
```

Or, using the older form of the `tail` command if your system does not support the standard form:

```
ls -t <path to your backup dir>/* | tail +6 | xargs -i rm {}
```

Delete Old Backups - Advanced Bash Script For Linux

Old XML backups can be deleted automatically by inserting a nightly or weekly automation script or cron similar to the following. Set the BACKUP_DIR and DAYS_TO_RETAIN variables to appropriate values for your site. Between runs, more files than DAYS_TO_RETAIN builds up.

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```
#!/bin/sh

# Script to remove the older Confluence backup files.
# Currently we retain at least the last two weeks worth
# of backup files in order to restore if needed.

BACKUP_DIR="/data/web/confluence/backups"
DAYS_TO_RETAIN=14

find $BACKUP_DIR -maxdepth 1 -type f -ctime +$DAYS_TO_RETAIN -delete
```

Manual Database & Home Backup - Bash Script For Linux

This backs up a mySQL database and the Confluence home directory.

```
#!/bin/bash
CNFL=/var/confluence
CNFL_BACKUP=/backup/cnflBackup/`date +%Y%m%d-%H%M%S`

rm -rf $CNFL/temp/*
mkdir $CNFL_BACKUP
mysqldump -uroot -p<password> confluence|gzip >
$CNFL_BACKUP/confluence.mysql.data.gz
tar -cjvf $CNFL_BACKUP/data.bzip $CNFL > $CNFL_BACKUP/homedir.status
```

Backup by Date - Postgres

```
export d=`date +%u`
mkdir -p /home/backup/postgres/$d

sudo -u postgres pg_dumpall | bzip2 > /home/backup/postgres/$d/sql.bz2
```

Related Topics

- Site Backup and Restore
- Backup FAQ

Manually Backing Up the Site

Confluence is configured to back up its data automatically. You can also manually perform this backup from the **Administration Console**.

You need to have System Administrator permissions in order to perform this function.

Note: Atlassian recommends that you follow the Production backup strategy if your Confluence site is large or you are encountering problems with your automated backup.

Note: The plugindata table will not be backed up under a manual backup, so plugins will need to be reinstalled on completion of the backup.

Creating the site backup

To manually back up your site:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Backup & Restore** in the left-hand panel.
3. Choose **Archive to backups folder** to store a copy of the backup in the same folder as Confluence's bac

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kups.
If you do not archive the backup it will be made available for you to download, and then deleted from the server after 24 hours.

4. Choose **Backup attachments** to include attachments in your backup.
5. Choose **Backup**.
The process will take a few minutes.

Related pages:

- Restoring a Site
- Configuring Backups
- Production Backup Strategy
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Retrieving the Backup File

Confluence stores the backup as a zipped XML file in the '`backups`' directory under the Confluence Home directory on your Confluence server. To find your Confluence Home directory, see the documentation. You will need access to the Confluence server in order to retrieve this file.

Enabling the download of the backup file via the administration console

By default, it is not possible to retrieve the backup file via the Confluence Administration Console. This feature is disabled for security reasons.

Administrators can enable this functionality by updating the relevant configuration property as described below. If this functionality is enabled, Confluence will prompt you to download the backup file when the backup process finished. However, we recommend that you turn the feature **off** in production environments.

To enable download of the backup file from the Administration Console:

1. Edit the `confluence.cfg.xml` file found in the Confluence Home Directory.
2. Set the value of property `admin.ui.allow.manual.backup.download` to '`true`' (without the quotation marks).
3. Restart Confluence.

If the value of the above configuration property is 'true', it will be possible to download the backup file after manually backing up the site via the Confluence Administration Console. If the value of this property is 'false' or the property is not present in the configuration file, you will need to retrieve the backup file from the file system on the Confluence server. By default, the value is 'false'.

Notes

If you experience timeout errors, please consider bypassing Apache and creating the export directly from Tomcat. This will speed up the process and prevent timeouts. For example, your URL might be something like `http://<domain>.com`. To bypass this and access Tomcat directly, use this URL: `http://localhost:8080/confluence/admin/backup.action`.

Restoring a Site

CAUTION: Restoring a backup of an entire confluence site will:

- Wipe out all Confluence content in the database. Please ensure that your database is backed up before you start.
- Log you out after the restoration process. Please make sure you know the login details contained

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in the data that you are about to restore.

This page describes how to restore data from an XML backup file into an existing Confluence installation. If you want to restore data into a new site, follow the instructions on Restoring from Backup During Setup.

You need System Administrator permissions in order to perform this function.

Notes before you start:

- **All content replaced.** Restoring a site from backup will replace all your content, as described in the warning above.
- **Selective space restoration not possible.** You cannot select a single space to restore from the entire site backup when the backup contains more than one space.
- **Backward version compatibility.** Confluence supports backward compatibility for site backups (but **not** f or space backups). You can successfully restore backups of a site from an older version of Confluence to a newer version of Confluence. You cannot restore backups from a newer version to an older version. For example, if you create a site backup in Confluence 2.4.3, it cannot be restored into a Confluence 2.2.2 site. It can however, be restored into 2.4.5 or 2.5.x, because 2.4.5 and 2.5.x are newer versions of Confluence.

Related pages:

- Production Backup Strategy
- Manually Backing Up the Site
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Restoring data from an XML backup

You can restore data from an XML backup file located somewhere on your local computer or a shared drive, or you can copy the XML file into the Confluence installation and restore it from there. The second option is recommended for large backup files. Both options are described below.

To restore data from an XML backup located outside Confluence:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Backup and Restore** in the left-hand panel.
3. Choose **Choose File** and browse for the backup file.
4. Uncheck **Build Index** if you want to create the index at a later stage.
5. Choose **Upload and Restore**.

To restore data from an XML backup located in your Confluence installation:

1. Copy your XML backup zip file into the `restore` directory in your Confluence home directory. For example:
   - On UNIX: `/opt/java/src/confluence/deployments/conf.atlassian.com/home/restore`
   - On Windows: `C:\Program Files\Atlassian\Application Data\Confluence x.x\restore`
2. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
3. Choose **Backup and Restore** in the left-hand panel.
4. The zip file that you copied in step 1 will appear in the list of files under the heading **Restore a backup from the Confluence Home Directory** on your Confluence Administration Console. Select the zip file.
5. Uncheck **Build Index** if you want to create the index at a later stage.
6. Choose **Restore**.

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Notes

- **Production backup strategy preferred.** Atlassian recommends that you follow the Production Backup Strategy for your production Confluence site, because Confluence XML backups are not recommended for non-evaluation sites.
- **Restoring from other backups.** If your daily backup zip files cannot be restored for some reason, but you have backups of both your database and your Confluence home directory, then it is still possible to restore from these backups.

Restoring a Space

This page tells you how to import the contents of a Confluence space into another Confluence site, via an XML backup file.

You can export the content of a space, including pages, comments and attachments. The process involves converting the data in the space into XML format. The end product is a zip file that contains XML file(s) and optionally, all the attachments in the space. To transfer this data to another Confluence site, restore this zip file as described below.

Confluence will only allow you to restore a space if there is not already a space by that name on the site. If you already have a space with the identical name, you will need to delete or rename the existing space before restoring the new one.

Related pages:

- Restoring a Site
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Cannot restore to a different major Confluence release

Confluence only supports forward and backward compatibility for space import and export when executed within the **same major version** of Confluence. (This issue is logged as CONF-26111.)

Clarifying our terminology: By **major version**, we mean the version defined in the first two sections of the release number. For example, Confluence 2.2 and Confluence 2.3 are different major versions. Confluence 2.2.1 and Confluence 2.2.6 are the same major version.

Restoration data must share the same major version number

This means that a space export created in one major version of Confluence cannot be imported into a different major version of Confluence. For example, if you create a space export in Confluence 2.3.5, it cannot be imported into a Confluence 2.2.2 site. It can be however imported into 2.3.6. Similarly, a space export created in 2.2.2 can not be imported into 2.3.5. However, it can be restored into a Confluence 2.2.6 site.

If you try to carry out such an operation, an error message similar to the one below will be displayed and the import action will be stopped.

Screenshot: Major Version Clash on Space Restore

Workaround for restoring spaces between major releases

You'll need to set up a test server, download and install the same version of confluence as the version you exported the space from, then import the space into this test server. Next upgrade Confluence on your test installation to the right major version so that you can perform the export and import this space

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into your production confluence successfully. Otherwise, you can try to Change the version of the space export, but please try this on a test site as well.

You need to have System Administrator permissions in order to perform this function.

You can restore data from an XML backup file located somewhere on your local computer or a shared drive, or you can copy the XML file into the Confluence installation and restore it from there. The second option is recommended for large backup files. Both options are described below.

To restore data from an XML backup located outside Confluence:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Backup and Restore** in the left-hand panel.
3. Choose **Choose File** and browse for the backup file.
4. Uncheck **Build Index** if you want to create the index at a later stage.
5. Choose **Upload and Restore**.

To restore data from an XML backup located in your Confluence installation:

1. Copy your XML backup zip file into the `restore` directory in your Confluence home directory. For example:
   - On UNIX: `/opt/java/src/confluence/deployments/conf.atlassian.com/home/restore`
   - On Windows: `C:\Program Files\Atlassian\Application Data\Confluence x.x\restore`
2. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
3. Choose **Backup and Restore** in the left-hand panel.
4. The zip file that you copied in step 1 will appear in the list of files under the heading **Restore a backup from the Confluence Home Directory** on your Confluence Administration Console. Select the zip file.
5. Uncheck **Build Index** if you want to create the index at a later stage.
6. Choose **Restore**.

Changing the version of a space backup

Confluence prevents the import of space backups which aren't from the same major version. The reason for this is that any schema change between the export and imported version of Confluence will cause the import to fail, leaving you with an incomplete import. Even worse, the failure can be database-dependent, so it may work fine on one particular database but your backup will fail to import later.

Do not import a modified space backup on a production server. Import the modified space backup on a test server, then export from the test server to create a pristine space backup for the new version.

The information on this page does not apply to Confluence OnDemand.

To change the version of a space backup, do the following:

- extract the space backup ZIP file
- edit `exportDescriptor.properties` in a text editor
- change the buildNumber to the buildNumber of the Confluence version you wish to import into
- zip up the modified contents of the backup into a ZIP file again.

This will allow you to import a backup into a test instance of Confluence. After checking the imported space for errors, export it cleanly from the test server and import the fresh backup into your production server.

If your import fails on the test server due to Hibernate errors, this indicates a schema incompatibility and cannot be worked around. You will need to restore your entire site on an old version of Confluence, and export the

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space from there. See the last section of Restoring a Space for details.

Restoring a Test Instance from Production

See Migrating Confluence Between Servers for a more comprehensive explanation.

Many Confluence administrators will have a production instance running the "live" version of Confluence, as well as a test instance for testing upgrades and so on. In this situation, it's quite common that the two instances are running different versions of Confluence. This document describes how to copy the data from a production instance to a test instance, where the production version may be different to the test version.

Before proceeding with this guide, ensure you have read and understood the normal procedure for upgrading Confluence.

The information on this page does not apply to Confluence OnDemand.

Upgrading a test Confluence instance with production data

Essentially, we are copying both the production home directory and database to the test instance. We then update the database details on the test instance to point to the test database, leaving all other instance metadata (most importantly the Confluence *build number*) the same as production.

1. Shut down your test instance.
2. Restore the production database to the test database server.
3. Create a backup of the `confluence.cfg.xml` file found in the home directory of the test instance.
4. Copy the production confluence-home directory to the test application server.
5. Open the `confluence.cfg.xml` which has been copied in a text editor. Change the database settings to match the test database server. **Ensure you do not point to your production database.** (You can compare with the backup you made in Step 3 if you need to get the database settings. Don't just copy this file – you need the build number unchanged from production to indicate the database is from an older version of Confluence.)

Before starting your test instance, you need to do the following steps to ensure no contact with production systems.

Ensuring no contact with production systems

To ensure no contact with external systems, you will need to disable both inbound and outbound mail services.

1. Disable global outbound mail by running the following database query:

```
SELECT * FROM BANDANA WHERE BANDANAKEY =
'atlassian.confluence.smtp.mail.accounts';
```

2. Disable space-level mail archiving by running the following database query:

```
SELECT * FROM BANDANA WHERE BANDANAKEY =
'atlassian.confluence.space.mailaccounts';
```

Change the 'SELECT *' to a 'DELETE' in the above queries once you are sure you want to remove the specified accounts.

Once this is done, you can start your test instance without any mails being sent or retrieved. Think carefully about other plugins which may access production systems (SQL macro, etc.). These should be disabled

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promptly after starting the test instance.

You can create a developer license for this server and update the License Details after starting up.

See also

Upgrading Confluence
Migrating Confluence Between Servers
Restoring to a Test Instance of Confluence from Production

Restoring Data from other Backups

Typically, Confluence data is restored from the Administration Console or from the Confluence Setup Wizard.

If you are experiencing problems restoring from an zipped XML backup file, it is still possible to restore provided you have:

1. A backup of your home directory.
2. A backup of your database (if you're using an external database).

Instructions for this method of restoring differ depending on whether you are using the embedded database or an external database (like Oracle, MS SQL Server, MySQL or Postgres).

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Embedded Database

If you are running against the embedded database, the database is located inside the `database` folder of your Confluence Home Directory. Hence, all you need to do is:

1. Retrieve the most recent backup of your home directory.
2. Unpack the Confluence distribution and point the `confluence-init.properties` file to this directory.

External Database

If you're using an external database, you need to do the following.

1. Prepare backups of your home directory and database (preferably backups that are dated the same). That is, make sure the home directory is accessible on the filesystem and the database available to be connected to.
2. If this database happens to have a different name, or is on a different server, you need to modify the jdbc url in the `confluence.cfg.xml` file inside the Confluence Home Directory. The value of this property is specified as `hibernate.connection.url`.
3. Unpack the Confluence distribution and point the `confluence-init.properties` file to the home directory.

RELATED TOPICS

Important Directories and Files
Migrating to a Different Database

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Retrieving File Attachments from a Backup

File attachments on pages can be retrieved from a backup without needing to import the backup into

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Confluence. This is useful for recovering attachments that have been deleted by users.

Both automated and manual backups allow this, as long as the 'Include attachments' property was set. If you want to restore pages, spaces or sites, see the Confluence Administrator's Guide instead.

Before following the instructions for recovering attachments below, we will review how backups store file and page information.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

How Backups Store File and Page Information

The backup zip file contains entities.xml, an XML file containing the Confluence content, and a directory for storing attachments.

Backup Zip File Structure

Page attachments are stored under the attachments directory by page and attachment id. Here is an example listing:

```
Listing for test-2006033012_00_00.zip
\attachments\98\10001
\attachments\98\10002
\attachments\99\10001
entities.xml
```

Inside the attachment directory, each numbered directory inside is one page, and the numbered file inside is one attachment. The directory number is the page id, and the file number is the attachment id. For example, the file \attachments\98\10001 is an attachment with page id 98 and attachment id 10001. You can read entities.xml to link those numbers to the original filename. Entities.xml also links each page id to the page title.

Entities.xml Attachment Object

Inside the entities.xml is an Attachment object written in XML. In this example, the page id is 98, the attachment id is 10001 and the filename is myimportantfile.doc. The rest of the XML can be ignored:

```
<object class="Attachment" package="com.atlassian.confluence.pages">
<id name="id">98</id>
<property name="fileName"><![CDATA[myimportantfile.doc]]></property>
...
<property name="content" class="Page" package="com.atlassian.confluence.pages"><id
name="id">10001</id>
</property>
...
</object>
```

Entities.xml Page Object

This XML describes a page. In this example, the page id is 98 and the title is Editing Your Files. The rest of the XML can be ignored:

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```
<object class="Page" package="com.atlassian.confluence.pages">
<id name="id">98</id>
<property name="title"><![CDATA[Editing Your Files]]></property>
...
</object>
```

Instructions for Recovering Attachments

Each file must be individually renamed and re-uploaded back into Confluence by following the instructions below. Choose one of the three methods:

Choice A - Recover Attachments By Filename

Best if you know each filename you need to restore, especially if you want just a few files:

1. Unzip the backup directory and open entities.xml.
2. Search entities.xml for the filename and find the attachment object with that filename. Locate its page and attachment id.
3. Using the page and attachment id from entities.xml, go to the attachments directory and open that directory with that page id. Locate the file with the attachment id.
4. Rename the file to the original filename and test it.
5. Repeat for each file.
6. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

Choice B - Restore Files By Page

Best if you only want to restore attachments for certain pages:

1. Unzip the backup directory and open entities.xml.
2. Search entities.xml for the page title and find the page object with that title. Locate its page id.
3. Go to the attachments directory and open that directory with that page id. Each of the files in the directory is an attachment that must be renamed.
4. Search entities.xml for attachment objects with that page id. Every attachment object for the page will have an attachment id and filename.
5. Rename the file with that attachment id to the original filename and test it.
6. Repeat for each page.
7. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

Choice C - Restore All Files

Best if you have a small backup but want to restore many or all the attachments inside:

> Following process is applicable to **space** export only. Site xml backups do not require page id to be updated manually due to the nature of persistent page_id's.

1. Unzip the backup directory and open entities.xml.
2. Go to the attachments directory and open any directory. The directory name is a page id. Each of the files in the directory is an attachment that must be renamed.
3. Search entities.xml for attachment objects with that page id. When one is found, locate the attachment id and filename.
4. Rename the file with that attachment id to the original filename and test it.
5. Find the next attachment id and rename it. Repeat for each file in the directory.

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6. Once all files in the current directory are renamed to their original filenames, search entities.xml for the page id, eg directory name. Find the page object with that page id and locate its page title.
7. Rename the directory to the page title and move on to the next directory. Repeat for each un-renamed directory in the attachments directory.
8. To import each file back into Confluence, upload to the original page by attaching the file from within Confluence.

Troubleshooting failed XML site backups

⚠ XML site backups are only necessary for migrating to a new database. Setting up a test server or Establishing a reliable backup strategy is better done with an SQL dump.

Seeing an error when creating or importing a backup?

Problem	Solution
Exception while creating backup	Follow instructions below
Exception while importing backup	Follow Troubleshooting XML backups that fail on restore instead

⚠ *The information on this page does not apply to Confluence OnDemand.*

Resolve Errors With Creating An XML Backup

The errors may be caused by a slightly corrupt database. If you're seeing errors such as 'Couldn't backup database data' in your logs, this guide will help you correct the error on your own. We strongly recommend that you backup your database and your Confluence home directory beforehand, so that you can restore your site from those if required. If you are unfamiliar with SQL, we suggest you contact your database administrator for assistance.

Preferable solution

The Production Backup Strategy is a very reliable and more efficient way to do backups. If you are running into problems with XML backups - whether memory related or because of problems like the one described here - use the native backup tool as an alternate solution.

To Identify And Correct The Problem

To work out where the data corruption or problems are, increase the status information reported during backup, then edit the invalid database entry:

1. Stop Confluence.
2. If you have an external database, use a database administration tool to create a manual database backup.
3. Backup your Confluence home directory. You will be able to restore your whole site using this and the database backup.
4. Open the `my_confluence_install/confluence/WEB-INF/classes/log4j.properties`and add this to the bottom and save:

```
log4j.logger.com.atlassian.confluence.importexport.impl.XMLDatabinder=DEBUG,
confluencelog
log4j.additivity.com.atlassian.confluence.importexport.impl.XMLDatabinder=fals
e
```

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5. Find your atlassian-confluence.log. Move or delete all existing Confluence logs to make it easier to find the relevant logging output.
6. Restart Confluence and login.
7. Begin a backup so that the error reoccurs.
8. You must now check your log files to find out what object could not be converted into XML format. Open c`onfluence-home/logs/atlassian-confluence.log`. Scroll to the bottom of the file.
9. Do a search for 'ObjectNotFoundException'. You should see an error similar to this:

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```
01 2005-08-24 00:00:33,743 DEBUG
[DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
object: com.atlassian.confluence.core.ContentPermission with ID: 5
to XML.
02 2005-08-24 00:00:33,743 DEBUG
[DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
property: type
03 2005-08-24 00:00:33,743 DEBUG
[DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
property: group
04 2005-08-24 00:00:33,743 DEBUG
[DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
property: expiry
05 2005-08-24 00:00:33,743 DEBUG
[DOCPRIV2:confluence.importexport.impl.XMLDatabinder] Writing
property: content
06 [DOCPRIV2:ERROR] LazyInitializer - Exception initializing proxy
<net.sf.hibernate.ObjectNotFoundException: No row with the given
identifier exists: 2535,
07 of class:
com.atlassian.confluence.core.ContentEntityObject>net.sf.hibernate.
ObjectNotFoundException:
08 No row with the given identifier exists: 2535, of class:
com.atlassian.confluence.core.ContentEntityObject
09 at
net.sf.hibernate.ObjectNotFoundException.throwIfNull(ObjectNotFound
Exception.java:24)
10 at
net.sf.hibernate.impl.SessionImpl.immediateLoad(SessionImpl.java:19
46)
11 at
net.sf.hibernate.proxy.LazyInitializer.initialize(LazyInitializer.j
ava:53)
12 at
net.sf.hibernate.proxy.LazyInitializer.initializeWrapExceptions(Laz
yInitializer.java:60)
13 at
net.sf.hibernate.proxy.LazyInitializer.getImplementation(LazyInitia
lizer.java:164)
14 at
net.sf.hibernate.proxy.CGLIBLazyInitializer.intercept(CGLIBLazyInit
ializer.java:108)
15 at
com.atlassian.confluence.core.ContentEntityObject$$EnhancerByCGLIB$
$cc2f5557.hashCode(<generated>)
16 at java.util.HashMap.hash(HashMap.java:261)
17 at java.util.HashMap.containsKey(HashMap.java:339)
18 at
com.atlassian.confluence.importexport.impl.XMLDatabinder.toGenericX
ML(XMLDatabinder.java:155)
```

10. Open a DBA tool such as DbVisualizer and connect to your database instance. Scan the table names in the schema. You will have to modify a row in one of these tables.
11. To work out which table, open `catalina.out`, check the first line of the exception. This says there was

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an error writing the `ContentPermission` object with id 5 into XML. This translates as *the row with primary key 5 in the CONTENTLOCK table*needs fixing. To work out what table an object maps to in the database, here's a rough guide:

- Pages, blogposts, comments --> CONTENT table
- attachments --> ATTACHMENTS table
- More information can be found in the schema documentation

12. Now you must find the primary key of the incorrect row in this table. In this case, you can check the first line and see that the row has a primary key of 5.
13. Each property is written to a column, so the last property that was being written has the incorrect value. The row being written to when the exception was thrown was `CONTENT` (line 5) with a value of `2535` (line 6). Now you know the column and value. This value `2535` is the id of an entry that no longer exists.
14. Using a database administrative tool, login ot the Confluence database. Locate the row in the relevant table and correct the entry. Check other rows in the table for the default column value, which may be null, 0 or blank. Overwrite the invalid row value with the default.
15. Restart Confluence.
16. Attempt the backup again. If the backup fails and you are stuck, please lodge a support request with your latest logs.

Troubleshooting "Duplicate Key" related problems

If you are encountering an error message such as:

```
could not insert:
[bucket.user.propertyset.BucketPropertySetItem#bucket.user.propertyset.B
ucketPropertySetItem@a70067d3]; SQL []; Violation of PRIMARY KEY
constraint 'PK_OS_PROPERTYENTRY314D4EA8'. Cannot insert duplicate key in
object 'OS_PROPERTYENTRY'.; nested exception is java.sql.SQLException:
Violation of PRIMARY KEY constraint 'PKOS_PROPERTYENTRY_314D4EA8'.
Cannot insert duplicate key in object 'OS_PROPERTYENTRY'.
```

this indicates that the Primary Key constraint 'PK_OS_PROPERTYENTRY_314D4EA8' has duplicate entries in table 'OS_PROPERTYENTRY'.
You can locate the constraint key referring to 'PK_OS_PROPERTYENTRY_314D4EA8' in your table 'OS_PROPERTYENTRY' and locate any duplicate values in it and remove them, to ensure the "PRIMARY KEY" remains unique. An example query to list duplicate entries in the 'OS_PROPERTYENTRY' table is:

```
SELECT ENTITY_NAME,ENTITY_ID,ENTITY_KEY,COUNT(*) FROM OS_PROPERTYENTRY
GROUP BY ENTITY_NAME,ENTITY_ID,ENTITY_KEY HAVING COUNT(*)>1
```

To Help Prevent This Issue From Reoccuring

1. If you are using the embedded database, be aware that it is bundled for evaluation purposes and does not offer full transactional integrity in the event of sudden power loss, which is why an external database is recommended for production use. You should migrate to an external database.
2. If you are using an older version of Confluence than the latest, you should consider upgrading at this point.

RELATED TOPICS

Enabling detailed SQL logging

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Migrating from HSQLDB to MySQL

If you've gone through Migrating to Another Database and cannot migrate because of a failed xml backup, this page might help.

Disclaimer

MySQL Migration Toolkit is released by the makers of MySQL and as such, problems with the software should be directed to them. Atlassian Support does not offer support for the Migration Toolkit, nor do we provide support for this migration path. These instructions are offered for strictly informational purposes, and your mileage may vary.

Backup Reminder
Please backup your database and your home folder before attempting this.

The information on this page does not apply to Confluence OnDemand.

Resources needed

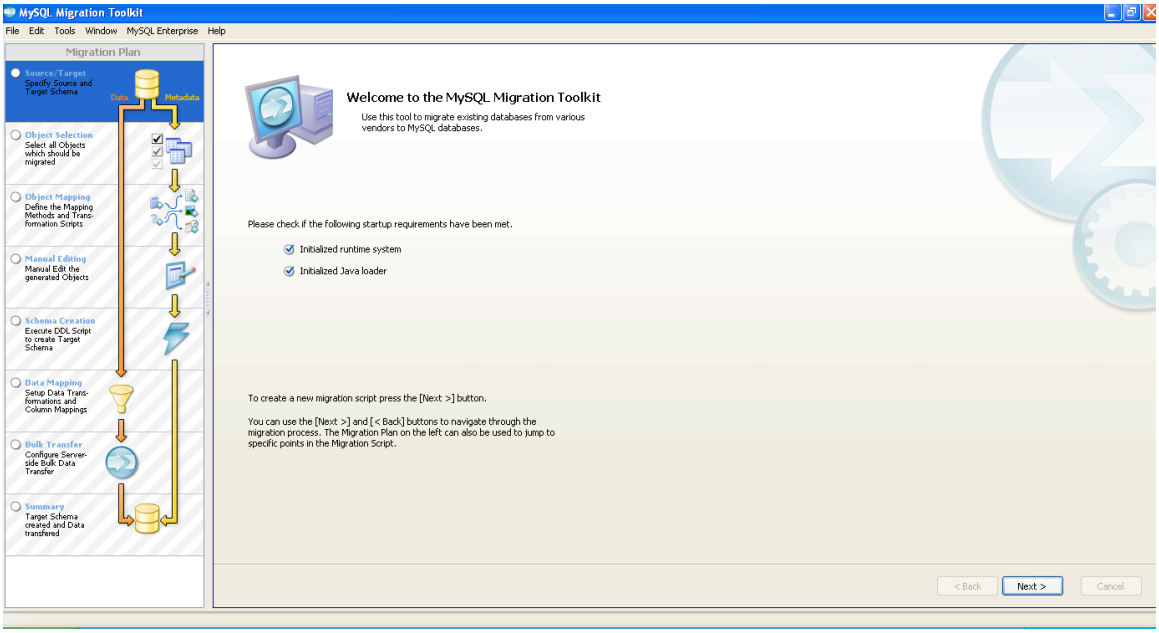
- Empty MySQL DB with appropriate credentials to allow creation, deletion, and insertion of tables and rows.
- A Windows machine that can both communicate to the Confluence server and the destination DB.
- MySQL Migration Toolkit
- HSQL Database Engine

Preparation for migrating to MySQL from HSQLDB

1. Shutdown Confluence
2. Make a copy of the confluence home folder for backup purposes
3. Install the Migration Toolkit
4. Unzip the hsqldb package.
5. Copy the hsqldb.jar from hsqldb/lib into C:\Program Files\MySQL\MySQL Tools for 5.0\java\lib
6. Start the MySQL Migration Toolkit

Running the Migration Toolkit

You should be presented with the following screen.



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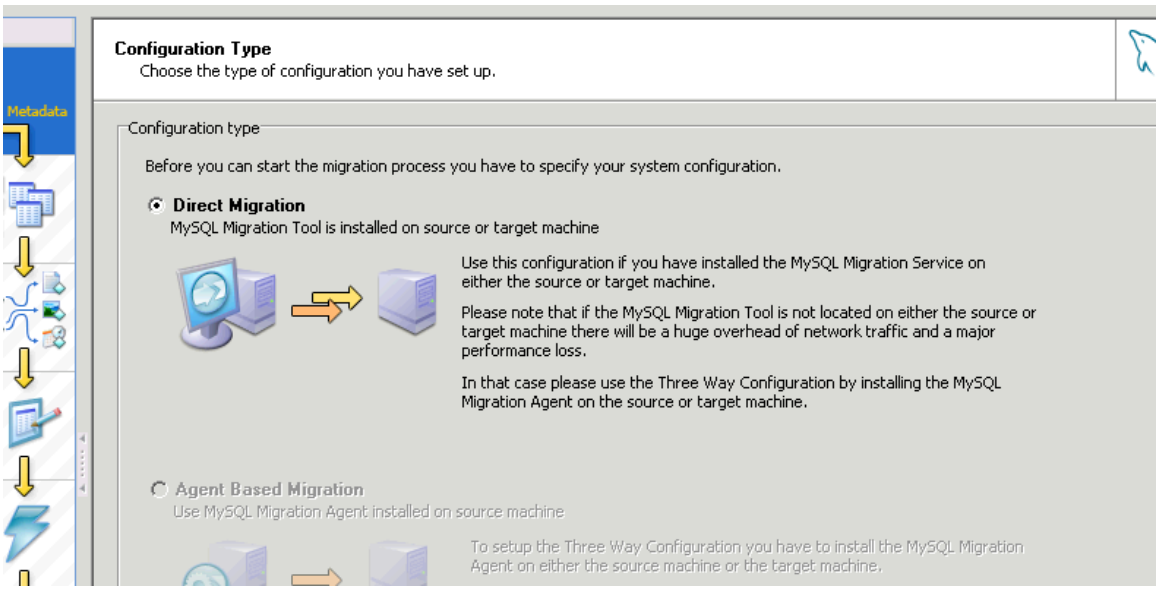
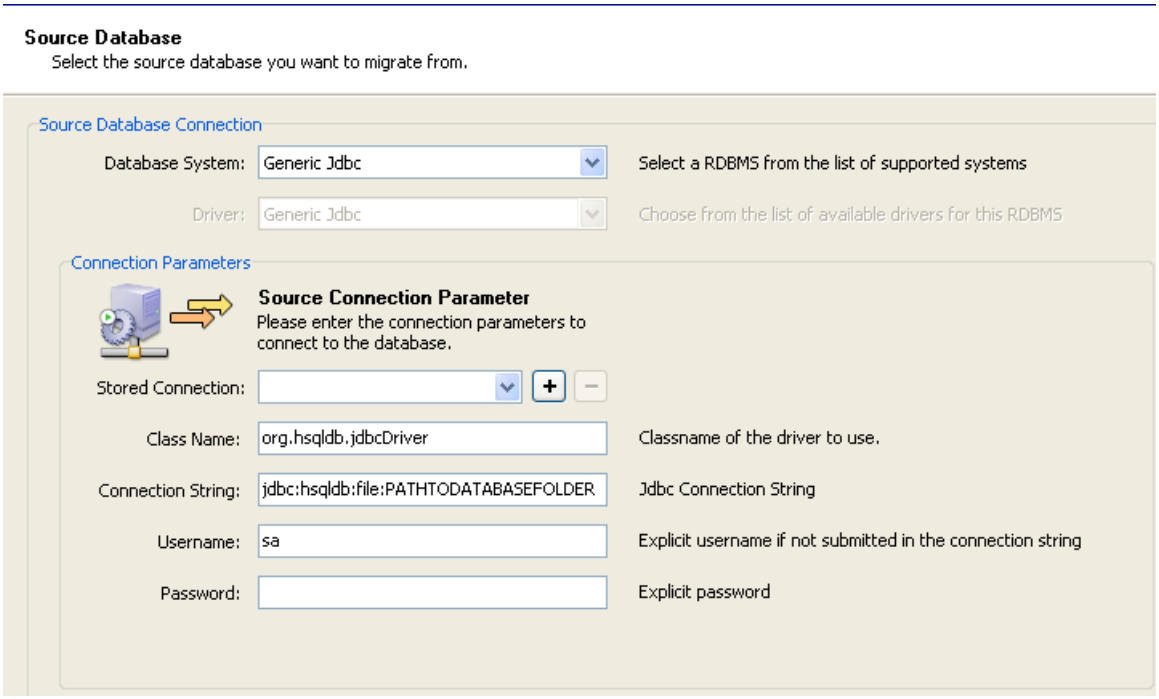
Choose Direct Migration



Source Database



Database System:	Generic JDBC
Connection String:	jdbc:hsqldb: file:PATHTODATABASEFOLDER\confluencedb \\
Username:	sa
Password:	*No password. Leave this field blank*

Destination Database

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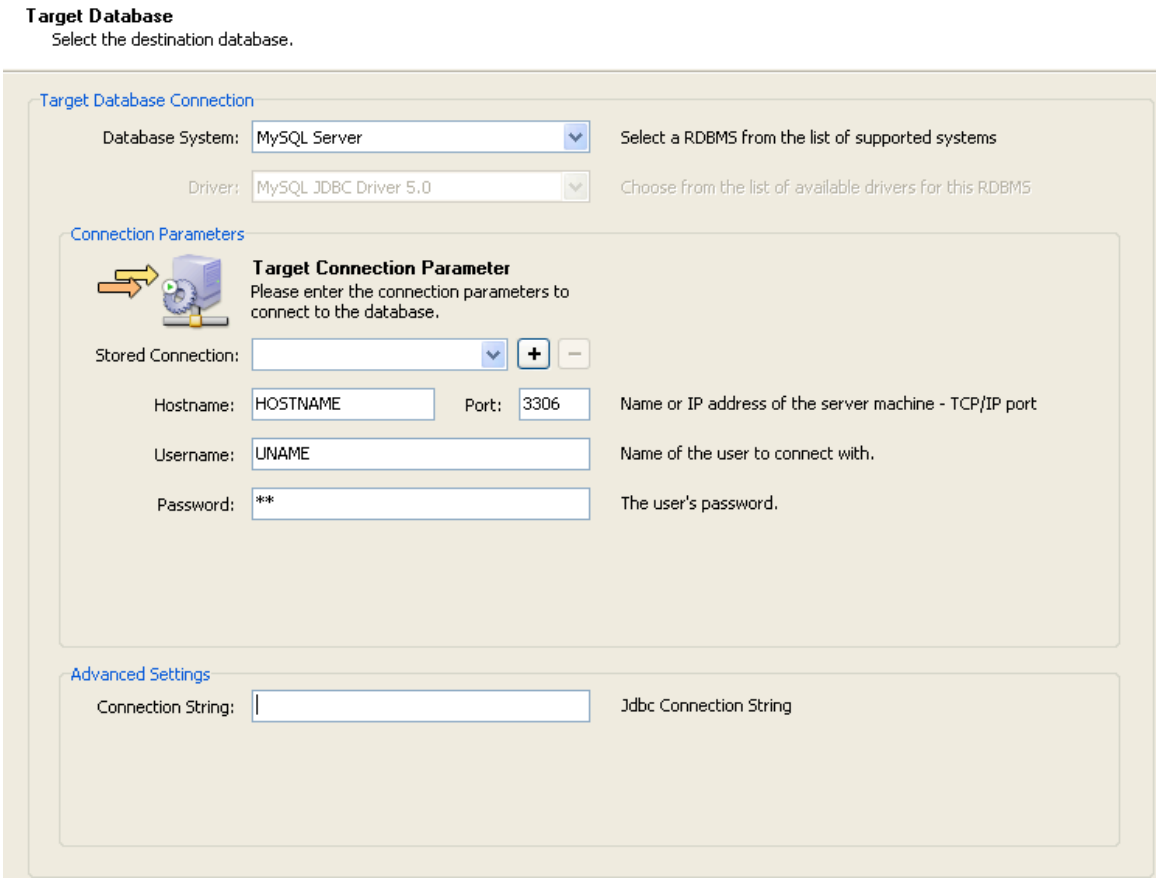
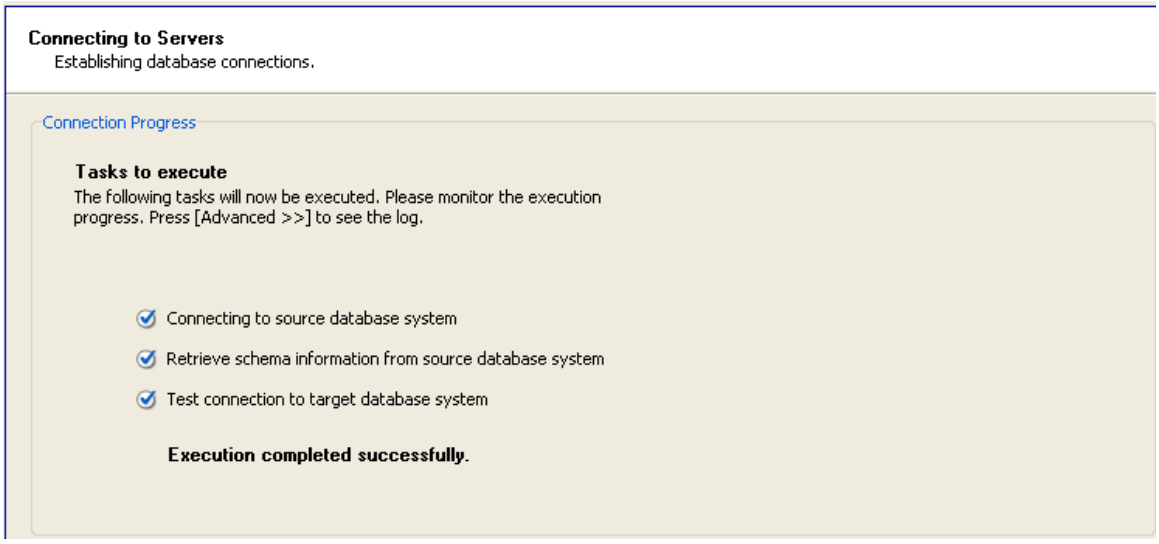
Please make sure that the computer that is running MySQL Toolkit is able to access the MySQL server and that the user listed has the ability to create, drop, insert, and update tables.

If your MySQL user has a $ character in the password (such as 'pa$sword'), please change the password or create a temporary account with full permissions. If you do not, the toolkit will throw an "Illegal group reference" error and you will not be able to proceed with the migration.



Connecting to Servers



You should see the toolkit trying to connect. If you have problems, please click on the advanced options and sql will show you debugging information. Click Advanced to see the log. If you see "Java Heap Space: Out of

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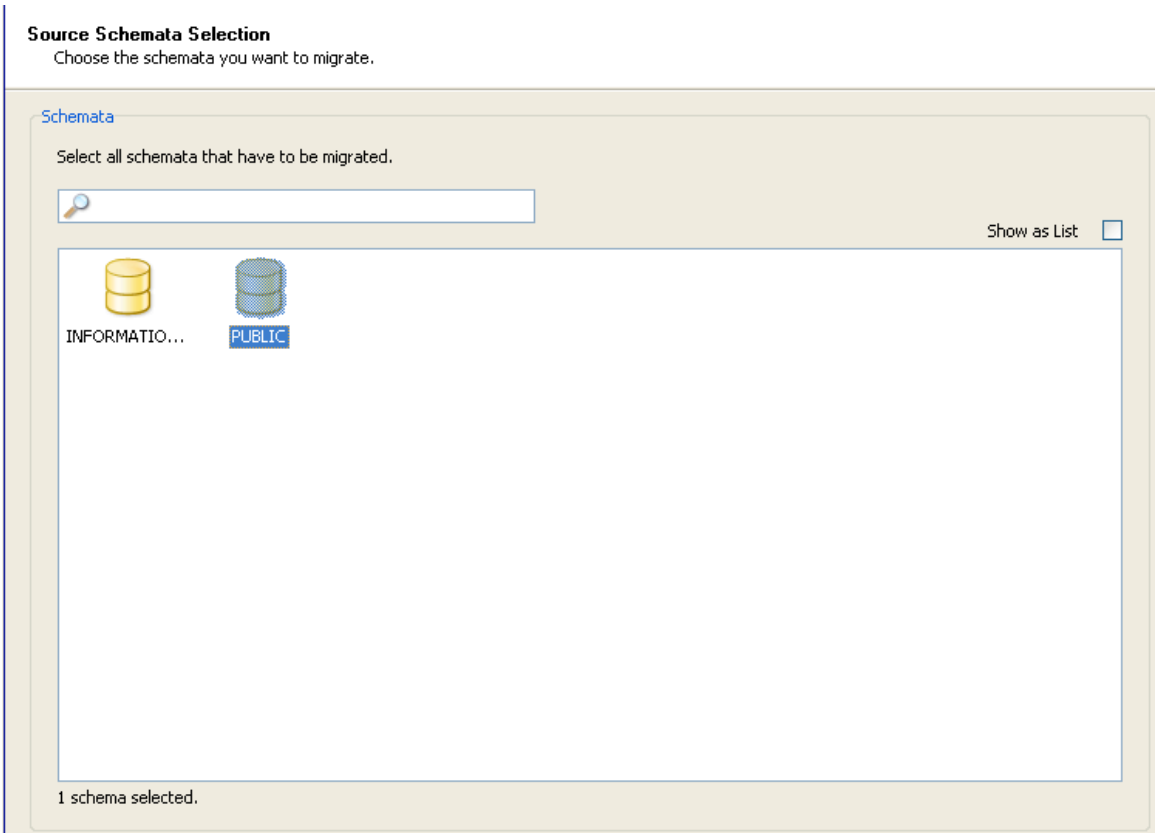
Memory", you can start the *MySQL Migration Toolkit* with a -Xmx flag to allocate more memory to the JVM.

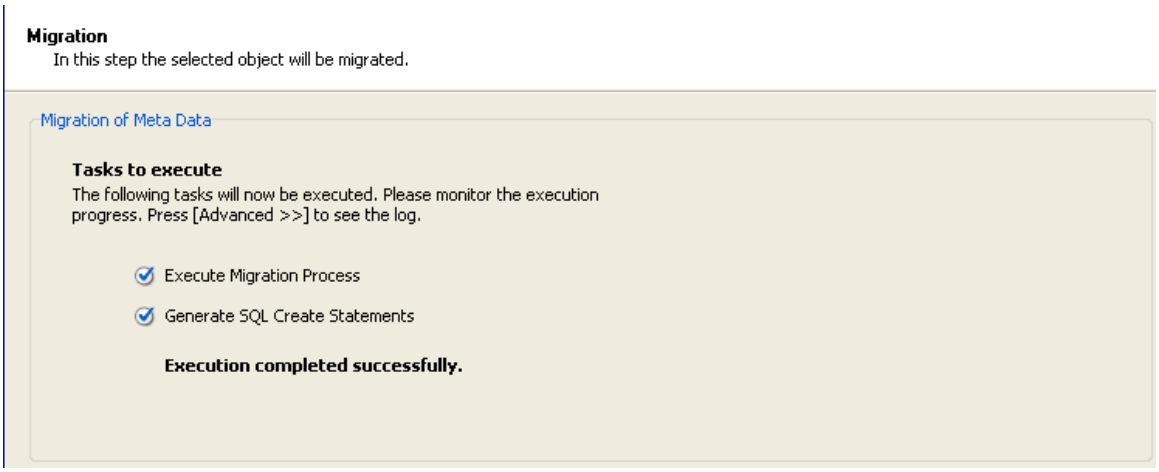
After this screen you should come to reverse engineering. Click next.

Source Schemata Selection



You should see 2 databases, **INFORMATION_SCHEMA** and **PUBLIC**. Choose **PUBLIC**

Object Type Selection



Click Next.

Object Type Mapping

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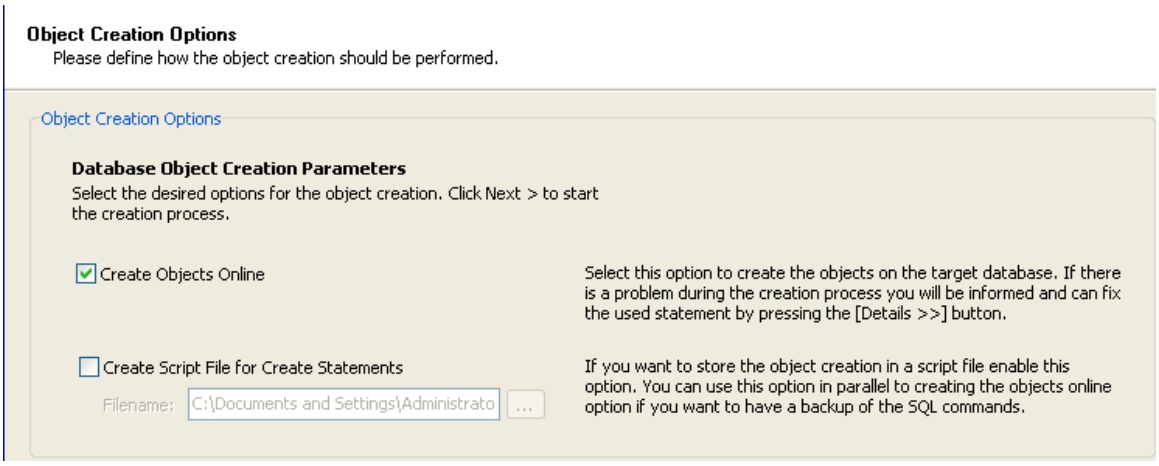

Click **Show Details** on both sections. For **Migration Method for Type Schema**, choose **Multilanguage**. For **Migration Method for Type Table**, choose **Data Consistancy/Multilanguage**

Click **Advanced**. Check **Enabled Detailed Mappings in Next Step**

Detailed Object Mapping

Click to rename the **destination database** to be the one set aside to migrate to.

From this point on, you should be able to click next all the way through to finish the migration.

Troubleshooting XML backups that fail on restore

⚠ XML site backups are only necessary for migrating to a new database. Upgrading Confluence, Setting up a test server or Production Backup Strategy is better done with an SQL dump.

ⓘ If migrating from HSQLDB to MySQL, you might have a better experience using the MySQL Migration Toolkit.

Seeing an error when creating or importing a site or space backup?

Problem	Solution
Exception while creating backup	Follow Troubleshooting failed XML site backups instead
Exception while importing backup	Follow instructions below

⚠ *The information on this page does not apply to Confluence OnDemand.*

Resolve Errors When Attempting To Restore An XML Backup

The errors may be caused by a slightly corrupt database. You will need to find the XML backup file entry that is violating the DB rules, modify the entry and recreate the XML backup:

1. On the instance being restored, follow the instructions to disable batched updates (for simpler debugging), log SQL queries and log SQL queries **with parameters** at Enabling Detailed SQL Logging.
2. Once all three changes have been made, restart Confluence.
3. Attempt another restore.
4. Once the restore fails, check your log files to find out what object could not be converted into XML format. For Confluence distribution users, check your Confluence install directory under the `/logs/` and check both `atlassian-confluence.log` and `catalina.out` file. The correct file will contain SQL debug

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output.

5. Scroll to the bottom of the file and identify the last error relating to a violation of the database constraint. For example:

```
2006-07-13 09:32:33,372 ERROR
[confluence.importexport.impl.ReverseDatabinder] endElement
net.sf.hibernate.exception.ConstraintViolationException:
  could not insert: [com.atlassian.confluence.pages.Attachment#38]
net.sf.hibernate.exception.ConstraintViolationException: could not
insert: [com.atlassian.confluence.pages.Attachment#38]
...
Caused by: java.sql.SQLException: ORA-01400: cannot insert NULL
into ("CONFUSER"."ATTACHMENTS"."TITLE")
at
oracle.jdbc.driver.DatabaseError.throwSqlException(DatabaseError.ja
va:112)
at oracle.jdbc.driver.T4CTTIoer.processError(T4CTTIoer.java:331)
at oracle.jdbc.driver.T4CTTIoer.processError(T4CTTIoer.java:288)
```

   This example indicates a row in your attachment table with ID = 38 that has a null title.
6. Go to the server that the backup was created on. You must have a copy of the database from which the backup was created. If you do not have this, use a DBA tool to restore a manual backup of the database.
7. Open a DBA tool and connect to the original database instance and scan the table names in the schema. You will have to modify a row in one of these tables.
8. To work out which table, open `catalina.out`, check the first line of the exception. To work out what table an object maps to in the database, here's a rough guide:
   - Pages, blogposts, comments --> CONTENT table.
   - attachments --> ATTACHMENTS table.
9. To correct the example error, go to the attachment table and find that attachment object with id 38. This will have a a null title. Give a title using the other attachments titles as a guide. You may have a different error and should modify the database accordingly.
10. Once the entry has been corrected, create the XML backup again.
11. Import the backup into the new version.
12. If the import succeeds, revert the changes made in your SQL logging to re-enable disable batched updates and turn off log SQL queries and log SQL queries with parameters.
13. Restart Confluence.

Troubleshooting "Duplicate Entry" for key "cp_" or "cps_"

If you are encountering an error message such as:

```
com.atlassian.confluence.importexport.ImportExportException: Unable to
complete import because the data does not match the constraints in the
Confluence schema. Cause: MySQLIntegrityConstraintViolationException:
Duplicate entry '1475804-Edit' for key 'cps_unique_type'
```

This indicates that the XML export came from a version of Confluence with a corrupt permissions database, caused by some 3rd party plugin. This is an issue that was fixed when CONF-22123 was implemented in Confluence 3.5.2. The simplest workaround is to export the space again after upgrading the instance to 3.5.2 or above. If that is not an option, then either the export will need to be edited manually to remove the duplicate permission entries or the source instance will need to have the offending entries removed. The following SQL queries can be used to look for such entries:

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```
SELECT * FROM CONTENT_PERM WHERE USERNAME IS NULL AND GROUPNAME IS NULL;

SELECT cp.ID, cp.CP_TYPE, cp.USERNAME, cp.GROUPNAME, cp.CPS_ID, cp.CREATOR,
cp.CREATIONDATE, cp.LASTMODIFIER, cp.LASTMODDATE
FROM CONTENT_PERM cp
WHERE cp.USERNAME IS NOT NULL AND cp.GROUPNAME IS NOT NULL;

SELECT cps1.ID, cps1.CONTENT_ID, cps1.CONT_PERM_TYPE FROM CONTENT_PERM_SET cps1,
CONTENT_PERM_SET cps2
WHERE cps1.ID <> cps2.ID AND
cps1.CONTENT_ID = cps2.CONTENT_ID AND
cps1.CONT_PERM_TYPE = cps2.CONT_PERM_TYPE
ORDER BY cps1.CONTENT_ID, cps1.CONT_PERM_TYPE, cps1.CREATIONDATE ASC;

SELECT cp.ID, cp.CP_TYPE, cps.CONTENT_ID,
(SELECT scps.ID FROM CONTENT_PERM_SET scps WHERE scps.CONTENT_ID = cps.CONTENT_ID
AND scps.CONT_PERM_TYPE = cp.CP_TYPE) AS suggested_cps_id
FROM CONTENT_PERM cp, CONTENT_PERM_SET cps
WHERE cp.CPS_ID = cps.ID AND
cp.CP_TYPE <> cps.CONT_PERM_TYPE;

SELECT DISTINCT cp1.ID, cp1.CP_TYPE, cp1.USERNAME, cp1.GROUPNAME, cp1.CPS_ID,
cp1.CREATOR, cp1.CREATIONDATE, cp1.LASTMODIFIER, cp1.LASTMODDATE
FROM CONTENT_PERM cp1, CONTENT_PERM_SET cps1, CONTENT_PERM cp2, CONTENT_PERM_SET
cps2
WHERE
cp1.CPS_ID = cps1.ID AND
cp2.CPS_ID = cps2.ID AND
cp1.ID <> cp2.ID AND
cps1.CONTENT_ID = cps2.CONTENT_ID AND
cp1.CP_TYPE = cp2.CP_TYPE AND
cp1.USERNAME = cp2.USERNAME
ORDER BY cp1.CPS_ID, cp1.CP_TYPE, cp1.USERNAME, cp1.CREATIONDATE;

SELECT DISTINCT cp1.ID, cp1.CP_TYPE, cp1.USERNAME, cp1.GROUPNAME, cp1.CPS_ID,
cp1.CREATOR, cp1.CREATIONDATE, cp1.LASTMODIFIER, cp1.LASTMODDATE
FROM CONTENT_PERM cp1, CONTENT_PERM_SET cps1, CONTENT_PERM cp2, CONTENT_PERM_SET
cps2
WHERE
cp1.CPS_ID = cps1.ID AND
cp2.CPS_ID = cps2.ID AND
cp1.ID <> cp2.ID AND
cps1.CONTENT_ID = cps2.CONTENT_ID AND
cp1.CP_TYPE = cp2.CP_TYPE AND
cp1.GROUPNAME = cp2.GROUPNAME
ORDER BY cp1.CPS_ID, cp1.CP_TYPE, cp1.GROUPNAME, cp1.CREATIONDATE;

SELECT * FROM CONTENT_PERM_SET
WHERE ID NOT IN (SELECT DISTINCT CPS_ID FROM CONTENT_PERM);
```

Remove all matching entries and perform the export again.

Troubleshooting "Duplicate Key" related problems

If you are encountering an error message such as:

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```
could not insert:
[bucket.user.propertyset.BucketPropertySetItem#bucket.user.propertyset.B
ucketPropertySetItem@a70067d3]; SQL []; Violation of PRIMARY KEY
constraint 'PK_OS_PROPERTYENTRY314D4EA8'. Cannot insert duplicate key in
object 'OS_PROPERTYENTRY'.; nested exception is java.sql.SQLException:
Violation of PRIMARY KEY constraint 'PKOS_PROPERTYENTRY_314D4EA8'.
Cannot insert duplicate key in object 'OS_PROPERTYENTRY'.
```

This indicates that the Primary Key constraint 'PK_OS_PROPERTYENTRY_314D4EA8' has duplicate entries in table 'OS_PROPERTYENTRY'.
You can locate the constraint key referring to 'PK_OS_PROPERTYENTRY_314D4EA8' in your table 'OS_PROPERTYENTRY' and locate any duplicate values in it and remove them, to ensure the "PRIMARY KEY" remains unique. An example query to list duplicate entries in the 'OS_PROPERTYENTRY' table is:

```
SELECT ENTITY_NAME,ENTITY_ID,ENTITY_KEY,COUNT(*) FROM OS_PROPERTYENTRY
GROUP BY ENTITY_NAME,ENTITY_ID,ENTITY_KEY HAVING COUNT(*)>1
```

Troubleshooting "net.sf.hibernate.PropertyValueException: not-null" related problems

If you're receiving a message like:

```
ERROR [Importing data task]
[confluence.importexport.impl.ReverseDatabinder] endElement
net.sf.hibernate.PropertyValueException: not-null property references a
null or transient value:
com.atlassian.user.impl.hibernate.DefaultHibernateUser.name
```

This means there's an unexpected null value in a table. In the above example, the error is in the name column in the USERS table. We've also seen them in the ATTACHMENTS table.

Remove the row with the null value, redo the xml export, and reimport.

To Help Prevent this Issue from Recurring

1. If you are using the embedded database, be aware that it is bundled for evaluation purposes and does not offer full transactional integrity in the event of sudden power loss, which is why an external database is recommended for production use. You should migrate to an external database.
2. If you are using an older version of Confluence than the latest, you should consider upgrading at this point.

The problem with different settings for case sensitivity varies between databases. The case sensitivity of the database is usually set through the collation that it uses. Please vote on the existing issue

RELATED TOPICS

Troubleshooting failed XML site backups
Confluence Administrator's Guide

Attachment Storage Configuration

Confluence allows you to store attachments in one of three places:

- Filesystem - locally in the Confluence home directory
- Database - in Confluence's configured database

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- WebDAV - remotely on a WebDAV server (***deprecated***)

A System Administrator can configure Confluence's attachment storage via the '**Attachment Storage**' option on the '**Administration Console**'.

You need to have System Administrator permissions in order to perform this function.

On this page:

Related pages:

- Working with Confluence Logs
- Working with Confluence LogsConfluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Attachment Storage Options

Local File System

By default, Confluence stores attachments in the `attachments` directory within the configured Confluence home folder. If you are looking to run Confluence Clustered, attachments must be stored in the database.

Database

Confluence gives administrators the option to store attachments in the database that Confluence is configured to use.

Here are some reasons why, as an administrator, you may want to choose this storage system:

- Ease of backup.
- Avoiding issues with certain characters in attachment file names.

While storing attachments in the database can offer some advantages, please be aware that the amount of space used by the database will increase because of the greater storage requirements.

WebDAV

Confluence also allows administrators to set an external WebDAV repository as the location for attachment storage.

WebDAV attachment manager deprecated
The option to store Confluence attachments on a WebDAV server has never worked in a useful fashion, and has not been maintained for many versions.

- The WebDAV attachment manager will be **deprecated** from Confluence 2.7, and will be removed from a later version of Confluence.
- If you store attachments on external WebDAV servers, we recommend that you migrate to file-system or database-backed attachment storage as soon as possible. Refer to CONF-9313 an d CONF-2887.

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- This DOES NOT affect the operation of the WebDAV plugin.

Migration between Attachment Storage Systems

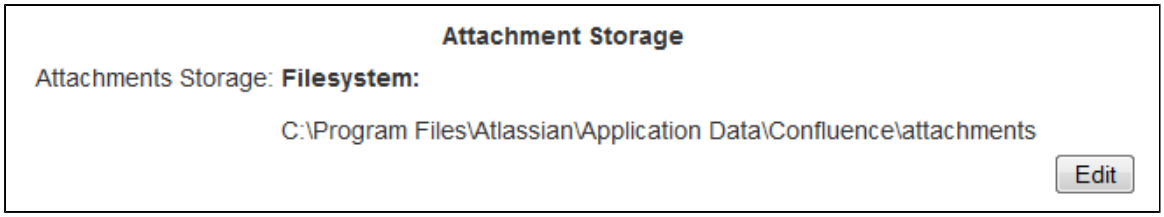
You can 'migrate' your attachments from one storage system to another. All existing attachments will be moved over to the new attachment storage system.

When the migration occurs, all other users will be locked out of the Confluence instance. This is to prevent modification of attachments while the migration occurs. Access will be restored as soon as the migration is complete.

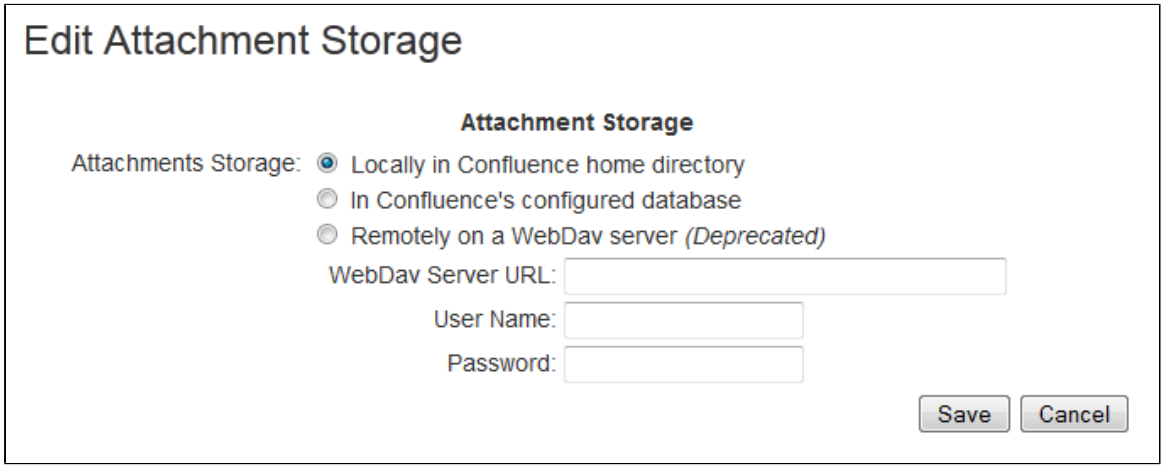
When migrating attachments from your database to a filesystem, the attachments are removed from the database after migration. However, when migrating attachments from a filesystem to your database, the attachments remain on the filesystem after migration. If you wish to change this function's behaviour from 'copy' to 'move', please see CONF-14802 and cast your vote.

To perform a migration, follow the steps below:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Attachment Storage**' in the left-hand panel. The current configuration will be displayed.
   Screenshot: Attachment storage configuration



3. Click the '**Edit**' button to modify the configuration.
4. Select the storage system you desire.
   Screenshot: Edit attachment storage



5. Click the '**Save**' button to save the changes.
6. A screen will appear, asking you to confirm your changes. Clicking 'Migrate' will take you to a screen that displays the progress of the migration.
   Screenshot: migration warning

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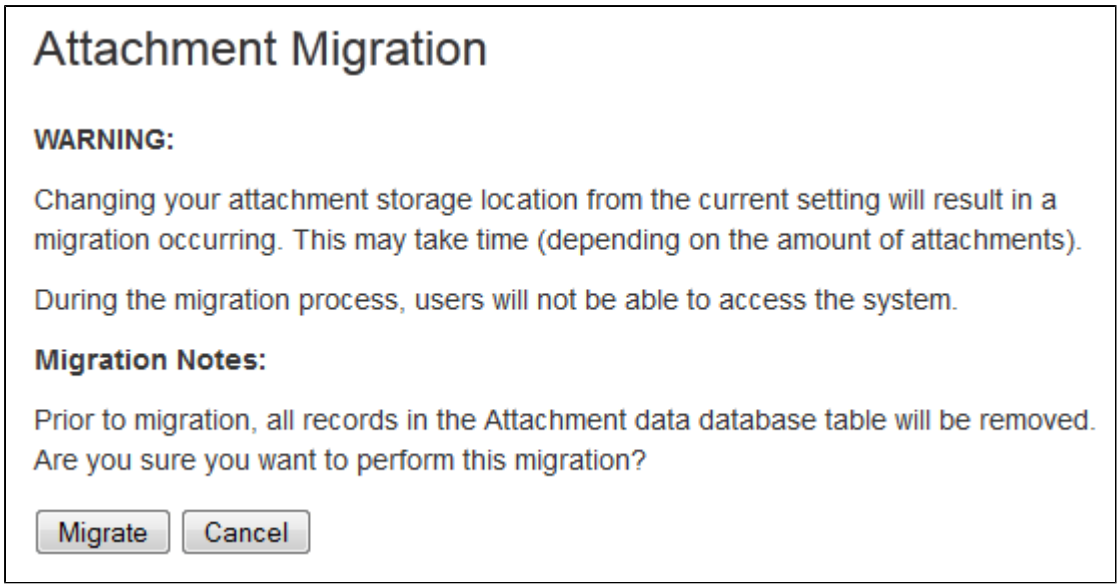

Troubleshooting

To enable debug logging for WebDAV attachment storage, add the following to the bottom of `WEB-INF/classes/log4j.properties` and restart Confluence:

```
log4j.logger.com.atlassian.confluence.pages.persistence.dao=DEBUG,confluencelog
log4j.additivity.com.atlassian.confluence.pages.persistence.dao=false

log4j.logger.org.apache.webdav=DEBUG,confluencelog
log4j.additivity.org.apache.webdav=false
```

For more about log file configuration, see Working with Confluence Logs.

Hierarchical File System Attachment Storage

For Confluence version 3.0, the structure of attachments stored on the filesystem was changed. In versions of Confluence prior to 3.0, attachments were stored in directories corresponding to the id of the content to which they belong. The more content in Confluence with attachments, the more directories you would have immediately beneath your configured attachments directory. This directory structure has been changed in Confluence 3.0 and since the default configuration of Confluence is to store attachments in the filesystem, this change is likely to have relevance to administrators of most existing Confluence installations.

If you are installing Confluence for the first time, there will be no consequences as a result of this change. If you are upgrading from a previous version of Confluence, the migration to this new filesystem structure should happen automatically during the upgrade.

The reason for introducing this change was to address the issue CONF-13004. Certain file systems have a limit on the number of files that can be stored in a directory and large Confluence installations were reaching this limit. In addition, storing too many files at a single directory level can cause performance degradation in some circumstances. This new attachment storage strategy ensures this will no longer be the case.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Backup Confluence Home
Before upgrading to Confluence 3.0, as with any upgrade you must ensure you have a backup of your Confluence home directory before you proceed.

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The New Directory Layout

The attachment storage layout was chosen to fulfil the following main requirements:

1. Limit the number of entries at any single level in a directory structure.
2. Partition attachments per space making it possible for a system admin to selectively back up attachments from particular spaces (see the JIRA issue for more details).

An attachment in Confluence can be thought of as having a number of identifying attributes: *id*, *space id* and *con tent id*. That is to say, the attachment logically belongs to a piece of content which logically belongs in a space (not all content belongs to a space). For attachments within a space in Confluence, the directory structure is typically 8 levels, with the name of each directory level based on the following algorithm:

level	Derived From
1 (top)	Always 'ver003' indicating the Confluence version 3 storage format
2	The least significant 3 digits of the *space id*, modulo 250
3	The next 3 least significant digits of the *space id*, modulo 250
4	The full *space id*
5	The least significant 3 digits of the *content id*, modulo 250
6	The next 3 least significant digits of the *content id*, modulo 250
7	The full *content id*
8	The full *attachment id*

Within the 8th level will be a file for each version of that attachment, named to match the version number e.g. 1

An example:

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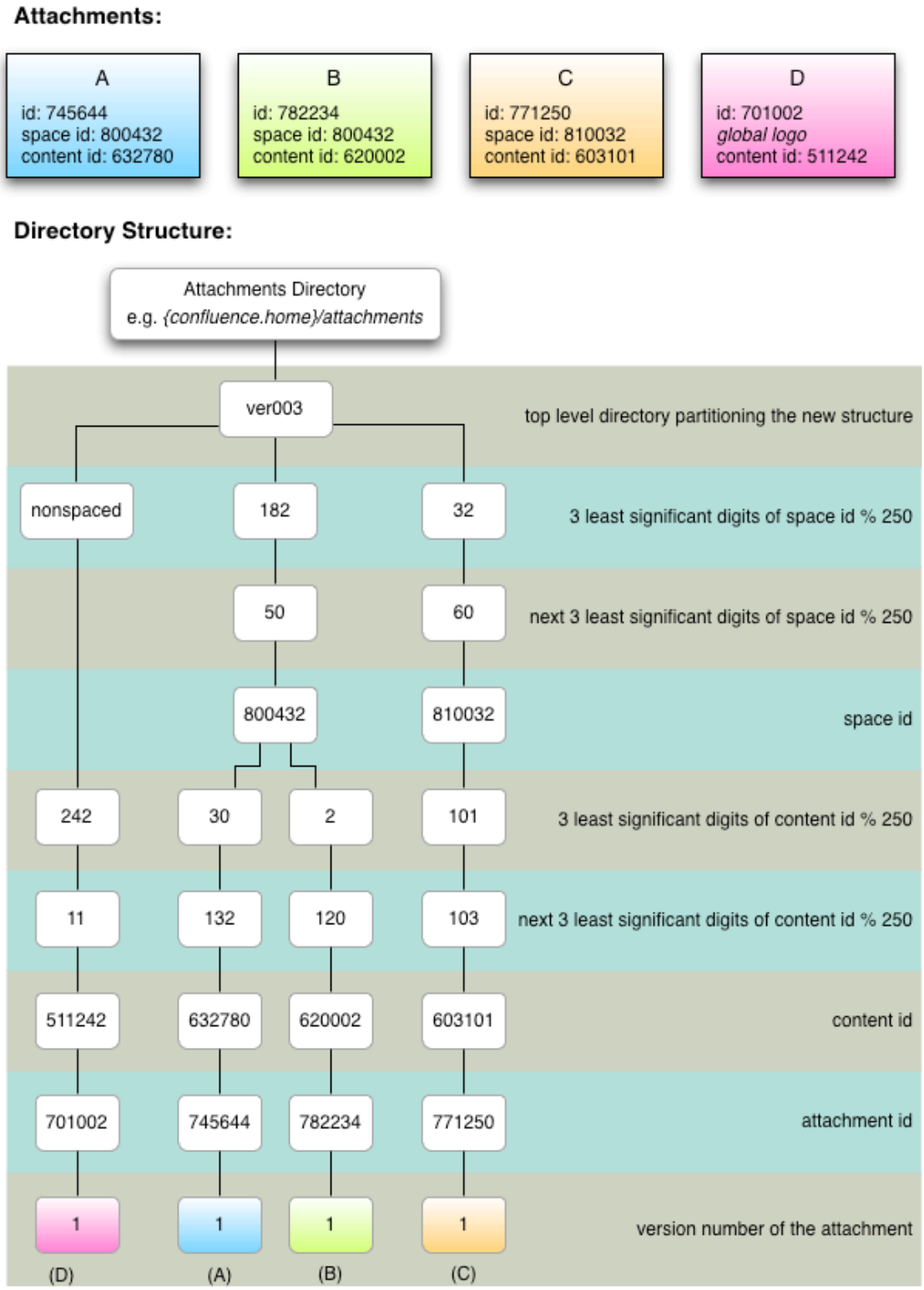

To find the directory where attachments for a particular space are stored, you can use the JSP findspaceattachments.jsp at the location `<confluence url>/admin/findspaceattachments.jsp`. This JSP requires a space key and returns the directory on the file system where attachments for that space are stored.

Attachment D in the above diagram is stored in a slightly different structure. Attachments that are not conceptually within a space replace the level 2 - 4 directories with a single directory called 'nonspaced'. Examples of such attachments are the global site logo and also attachments on draft content.

Upgrading to the new attachment storage structure

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As mentioned previously, this upgrade is only necessary if you have Confluence configured to store attachments on the file system.

If migration is not necessary due to a different storage configuration (for example, because attachments are stored in the database), then no migration will occur during upgrade and the Confluence log will simply show the following messages -

```
INFO [main] [AbstractUpgradeManager] upgradeStarted Starting automatic
upgrade of Confluence
INFO [main] [UpgradeTask] isUpgradeNeeded The configured
attachmentDataDao does not store
    attachment data on the file system so the
HierarchicalFileSystemAttachmentUpgradeTask is not necessary.
INFO [main] [AbstractUpgradeManager] upgradeFinished Upgrade completed
successfully
```

Should migration be required, it will occur automatically during upgrade and the log will show output similar to this -

```
INFO [main] [UpgradeTask] doUpgrade Beginning
HierarchicalFileSystemAttachmentUpgradeTask. Depending on the size of
the
    attachment data this may take some time.
INFO [main] [UpgradeTask] run 4023 pages may have attachments to be
moved to a new hierarchical structure.
INFO [main] [UpgradeTask] run 0 of 4023 pages have had their attachments
moved to the new structure
INFO [main] [UpgradeTask] run 500 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 1000 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 1500 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 2000 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 2500 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 3000 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 3500 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run 4000 of 4023 pages have had their
attachments moved to the new structure
INFO [main] [UpgradeTask] run Successfully moved the attachments for all
4023 pages to the new hierarchical structure.
INFO [main] [UpgradeTask] doUpgrade Completed
HierarchicalFileSystemAttachmentUpgradeTask.
INFO [main] [AbstractUpgradeManager] upgradeFinished Upgrade completed
successfully
```

It should be noted that for most implementations of Java, the migration to the new data structure involves moving the files (not copying them). Hence, there should not be a need to have additional disk space available. It also means that the migration should be relatively fast.

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Have you previously applied the CONF-8298 patch?

The patch or workaround on the CONF-8298 issue changed the structure of attachment storage but not to the most efficient possible structure. So during the Confluence 3.0 upgrade process this intermediate (CONF-8298) structure will be detected and automatically upgraded.

Troubleshooting the upgrade

⚠️ It should be noted that in the event of a failure, your attachment directory may be in an inconsistent state and your first step in troubleshooting should be to restore the backup of your home directory.

There are a number of reasons the migration could fail. This will be shown in the log with a message similar to "`Failed to move the attachments for all pages to the new hierarchical structure.`".

Immediately preceding this message in the log will be entries for each page whose attachments could not be moved. The following table shows examples of these messages and offers some possible explanations.

Example Message	Description
The configured attachment directory <`directory name`> could not be found or was not a directory.	The configured Confluence attachment directory is not accessible. Check confluence home for the attachment directory and ensure the permissions are correct to allow reading and writing for this directory.
It is not possible to migrate the attachments to the new structure since files already exist which the attachment process may need to create.	Your attachments directory contains files or directories which the upgrade task wants to create. That is, a top level directory called ver003 containing directories or files with names containing up to 3 digits (e.g. 1, 213). This could be due to a previous failed attempt to migrate the attachments. You should restore a previous good copy of your attachments directory and remove any files or directories with this naming pattern before retrying.
Couldn't find current Confluence content for the id <`content Id`>. The attachment is a non-spaced attachment (e.g. global logo, draft attachment, etc) and will be migrated to the nonspaced directory.	This is a normal message indicating that the attachment being migrated does not belong to a space e.g. global logo, global description, personal information (on profile pages) and attachments on draft content.
Problem while accessing the database for content id `content Id` so its attachments will not be migrated.	It was not possible to access the database at this point during the migration. You will need restore your Confluence attachment directory from the backup and attempt the upgrade again, once the database is accessible again.
Could not create the new attachment directory `directory`.	The upgrade task could not create the new directory to contain the attachment being moved. Does the server user have sufficient permission to perform this operation in the indicated directory? Is there sufficient disk space?
Failed to move the current attachment directory <`some path`> to the new location of <`some other path`>.	The upgrade task could not move the directory. Does the server user have sufficient permission to perform this operation in the indicated directory?

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Confluence Data Directory Configuration

Here is a link listing important Confluence files.

The home directory defines the location of the directory where Confluence will store its data, including attachments, indexes and backups. Administrators can set this location by defining a value for the file `<MY-INSTALL>/confluence/WEB-INF/classes/confluence-init.properties`. To find what your home directory is currently set to, open this file and check the `confluence.home` property. It is unset on new installations.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Windows Configuration

On Windows, this path:

```
C:\confluence\data
```

will be written like so:

```
confluence.home=C:/confluence/data
```

Note that all backslashes (\) are written as forward slashes (/).

Linux/Solaris Configuration

On any Linux-based system, the property is defined using the normal directory syntax:

```
confluence.home=/var/confluence/
```

Symbolic links

If your `confluence.home` directory contains a symbolic link, you must define the absolute path.

> ⚠ Please note that there can be no symbolic links within the `confluence.home` directory. If disk space is an issue, place the entire `confluence.home` directory on a disk partition where there is enough space.
>
> The absolute path of generated files (such as exports) is compared with the absolute path of the `confluence.home` directory when constructing URLs. When a sub-directory has a different path, the URL will be incorrect, and you may receive "Page not found" errors. These measures are in place to prevent "directory traversal" attacks.

Fixing the Confluence Configuration

The Confluence configuration file: `confluence-cfg.xml` inside the home directory may contain references to the original location of your Confluence home. You will need to edit this file to update these references to also point to the new location. The two properties in this file that need to change are:

- `daily.backup.dir` if you have not configured your backups to be placed elsewhere already
- `hibernate.connection.url` if you are using the embedded HSQL database.

Configuring Attachment Size

Confluence gives you the option of limiting the maximum size of a single file attachment. Confluence

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administrators should keep in mind that the amount of disk space used by Confluence is directly proportional to the number and size of attachments put into the system.

To configure the maximum size allowed for an attachment:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Enter the maximum size next to **Attachment Maximum Size**'. The default is 10 MB.
5. Choose **Save**.

To configure the maximum 'index-able size of attachments':

By default, large attachment is defined as greater than 1 MB.
The threshold for attachments that won't get excerpts can be modified using the system property `atlassian.indexing.contentbody.maxsize`, which takes a size in bytes.

Example

To specify 250 kb you would use the following JVM parameter:
`-Datlassian.indexing.contentbody.maxsize=256000`

> **Related pages:**
>
> - Recognised System Properties *Not applicable to Confluence OnDemand.*
> - Working with Attachments
> - Confluence Administrator's Guide

Outcomes of Limiting Attachment Indexing Size

Limiting the size of attachment indexing has the following effects:

- Decreases the size of the index when large attachments are present.
- Decreases the memory used in indexing large attachments.
- Prevent excerpts of large attachments being displayed in search results.

For more details, please refer to the following issue in our issue tracker: CONF-10512.

Confluence Data Model

On this page:

> The Hibernate mapping files are the authoritative reference. These are the *.hbm.xml files which have been bundled into the main Confluence .jar file in recent releases.

This document is little more than the Confluence schema with added comments, but the priority was placed on making the information available.

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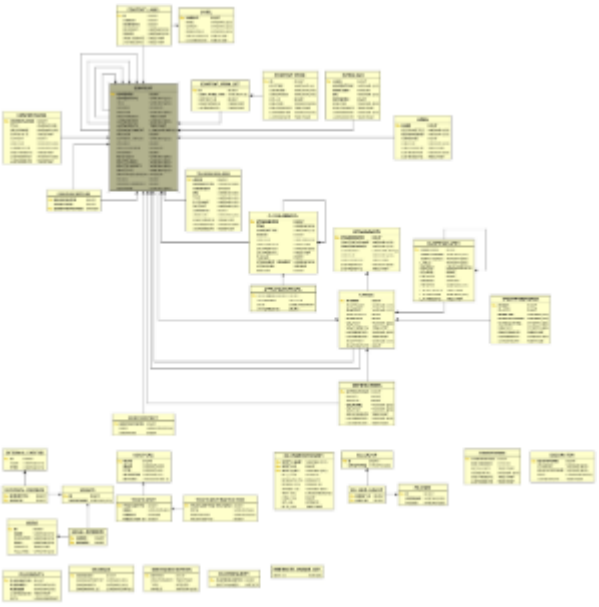
General Database Diagram



Authentication

Atlassian-user

This is the "new" authentication system, which is more flexible and extensible than `OpenSymphony`.

```
Table "groups"
  Column   |          Type          | Modifiers
-----------+------------------------+-----------
 id        | bigint                 | not null
 groupname | character varying(255) | not null
Indexes:
    "groups_pkey" PRIMARY KEY, btree (id)
```

```
Table "users"
  Column  |            Type             | Modifiers
----------+-----------------------------+-----------
 id       | bigint                      | not null
 name     | character varying(255)      | not null
 password | character varying(255)      |
 email    | character varying(255)      |
 created  | timestamp without time zone |
 fullname | character varying(255)      |
Indexes:
    "users_pkey" PRIMARY KEY, btree (id)
    "users_name_key" UNIQUE, btree (name)
```

`local_members`: establishes many-to-many association between users and groups.

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```
Table "local_members"
 Column  |  Type  | Modifiers
---------+--------+-----------
 userid  | bigint | not null
 groupid | bigint | not null
Indexes:
    "local_members_pkey" PRIMARY KEY, btree (groupid, userid)
Foreign-key constraints:
    "fk6b8fb445117d5fda" FOREIGN KEY (groupid) REFERENCES groups(id)
    "fk6b8fb445ce2b3226" FOREIGN KEY (userid) REFERENCES users(id)
```

`external_entities`: Maps users from LDAP (or any other external authentication system) to IDs in Confluence DB

```
Table "external_entities"
 Column |          Type          | Modifiers
--------+------------------------+-----------
 id     | bigint                 | not null
 name   | character varying(255) |
 type   | character varying(255) | not null
Indexes:
    "external_entities_pkey" PRIMARY KEY, btree (id)
```

`external_members`: associates LDAP (or other external) users with local groups.

```
Table "external_members"
   Column    |  Type  | Modifiers
-------------+--------+-----------
 extentityid | bigint | not null
 groupid     | bigint | not null
Indexes:
    "external_members_pkey" PRIMARY KEY, btree (groupid, extentityid)
Foreign-key constraints:
    "fkd8c8d8a5117d5fda" FOREIGN KEY (groupid) REFERENCES groups(id)
    "fkd8c8d8a5f25e5d5f" FOREIGN KEY (extentityid) REFERENCES
external_entities(id)
```

OpenSymphony

The "old" authentication system, which was the default prior to 2.7.

```
Table "os_group"
  Column   |          Type          | Modifiers
-----------+------------------------+-----------
 id        | bigint                 | not null
 groupname | character varying(255) | not null
Indexes:
    "os_group_pkey" PRIMARY KEY, btree (id)
    "os_group_groupname_key" UNIQUE, btree (groupname)
```

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```
Table "os_user"
  Column  |          Type          | Modifiers
----------+------------------------+-----------
 id       | bigint                 | not null
 username | character varying(255) | not null
 passwd   | character varying(255) |
Indexes:
    "os_user_pkey" PRIMARY KEY, btree (id)
    "os_user_username_key" UNIQUE, btree (username)
```

```
Table "os_user_group"
  Column  |  Type  | Modifiers
----------+--------+-----------
 group_id | bigint | not null
 user_id  | bigint | not null
Indexes:
    "os_user_group_pkey" PRIMARY KEY, btree (user_id, group_id)
Foreign-key constraints:
    "fk932472461e2e76db" FOREIGN KEY (group_id) REFERENCES os_group(id)
    "fk93247246f73aee0f" FOREIGN KEY (user_id) REFERENCES os_user(id)
```

Content

The actual information that users are storing and sharing.

`attachmentdata`: stores the binary data for attached files.
Only used when Confluence is configured to store attachments in the database; otherwise, attachments are stored in the local filesystem.

```
Table "attachmentdata"
      Column      |  Type   | Modifiers
------------------+---------+-----------
 attachmentdataid | bigint  | not null
 attversion       | integer | not null
 data             | bytea   |
 attachmentid     | bigint  |
Indexes:
    "attachmentdata_pkey" PRIMARY KEY, btree (attachmentdataid)
    "attch_data_idx" btree (attachmentid)
Foreign-key constraints:
    "fk9dc3e34d34a4917e" FOREIGN KEY (attachmentid) REFERENCES
attachments(attachmentid)
```

`attachments`: metadata for attachments.

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```
Table "attachments"
       Column       |            Type             | Modifiers
--------------------+-----------------------------+-----------
 attachmentid       | bigint                      | not null
 title              | character varying(255)      | not null
 contenttype        | character varying(255)      | not null
 pageid             | bigint                      | not null
 creator            | character varying(255)      |
 creationdate       | timestamp without time zone |
 lastmodifier       | character varying(255)      |
 lastmoddate        | timestamp without time zone |
 filesize           | bigint                      |
 attachment_comment | character varying(255)      |
 attversion         | integer                     |
 prevver            | bigint                      |
Indexes:
    "attachments_pkey" PRIMARY KEY, btree (attachmentid)
    "att_pageid_idx" btree (pageid)
    "att_prevver_idx" btree (prevver)
Foreign-key constraints:
    "fk54475f9017d4a070" FOREIGN KEY (prevver) REFERENCES
attachments(attachmentid)
    "fk54475f908c38fbea" FOREIGN KEY (pageid) REFERENCES
content(contentid)
```

`bodycontent`: stores the actual content of Confluence pages. No versioning information or other metadata is stored here, though; that's all in the `content` table.

```
Table "bodycontent"
    Column     |  Type  | Modifiers
---------------+--------+-----------
 bodycontentid | bigint | not null
 body          | text   |
 contentid     | bigint |
Indexes:
    "bodycontent_pkey" PRIMARY KEY, btree (bodycontentid)
    "body_content_idx" btree (contentid)
Foreign-key constraints:
    "fka898d4778dd41734" FOREIGN KEY (contentid) REFERENCES
content(contentid)
```

`content`: a persistence table for the ContentEntityObject class of objects. The subclass is indicated by the `contenttype` column.

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```
Table "content"
      Column      |            Type             | Modifiers
------------------+-----------------------------+-----------
 contentid        | bigint                      | not null
 contenttype      | character varying(255)      | not null
 title            | character varying(255)      |
 version          | integer                     |
 creator          | character varying(255)      |
 creationdate     | timestamp without time zone |
 lastmodifier     | character varying(255)      |
 lastmoddate      | timestamp without time zone |
 versioncomment   | text                        |
 prevver          | bigint                      |
 content_status   | character varying(255)      |
 spaceid          | bigint                      |
 parentid         | bigint                      |
 messageid        | character varying(255)      |
 draftpageid      | character varying(255)      |
 draftspacekey    | character varying(255)      |
 drafttype        | character varying(255)      |
 draftpageversion | integer                     |
 pageid           | bigint                      |
 parentcommentid  | bigint                      |
 username         | character varying(255)      |
Indexes:
    "content_pkey" PRIMARY KEY, btree (contentid)
    "c_draftpageid_idx" btree (draftpageid)
    "c_draftspacekey_idx" btree (draftspacekey)
    "c_drafttype_idx" btree (drafttype)
    "c_messageid_idx" btree (messageid)
    "c_parentcommid_idx" btree (parentcommentid)
    "c_parentid_idx" btree (parentid)
    "c_prevver_idx" btree (prevver)
    "c_spaceid_idx" btree (spaceid)
    "c_title_idx" btree (title)
    "c_username_idx" btree (username)
Foreign-key constraints:
    "fk6382c05917d4a070" FOREIGN KEY (prevver) REFERENCES
content(contentid)
    "fk6382c05974b18345" FOREIGN KEY (parentid) REFERENCES
content(contentid)
    "fk6382c0598c38fbea" FOREIGN KEY (pageid) REFERENCES
content(contentid)
    "fk6382c059b2dc6081" FOREIGN KEY (spaceid) REFERENCES
spaces(spaceid)
    "fk6382c059b97e9230" FOREIGN KEY (parentcommentid) REFERENCES
content(contentid)
```

`content_label`: Arbitrary text labels for content.

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```
Table "content_label"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 id           | bigint                      | not null
 labelid      | bigint                      | not null
 contentid    | bigint                      | not null
 spacekey     | character varying(255)      |
 owner        | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmoddate  | timestamp without time zone |
Indexes:
    "content_label_pkey" PRIMARY KEY, btree (id)
    "cl_contentid_idx" btree (contentid)
    "cl_labelid_idx" btree (labelid)
    "cl_lastmoddate_idx" btree (lastmoddate)
    "cl_spacekey_idx" btree (spacekey)
Foreign-key constraints:
    "fkf0e7436e27072aef" FOREIGN KEY (labelid) REFERENCES label(labelid)
    "fkf0e7436e8dd41734" FOREIGN KEY (contentid) REFERENCES
content(contentid)
```

`label`: the other half of the `content_label` system.

```
Table "label"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 labelid      | bigint                      | not null
 name         | character varying(255)      |
 owner        | character varying(255)      |
 namespace    | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmoddate  | timestamp without time zone |
Indexes:
    "label_pkey" PRIMARY KEY, btree (labelid)
    "l_name_idx" btree (name)
    "l_namespace_idx" btree (namespace)
    "l_owner_idx" btree ("owner")
```

`content_perm`: content-level permissions objects.

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```
Table "content_perm"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 id           | bigint                      | not null
 cp_type      | character varying(10)       | not null
 username     | character varying(255)      |
 groupname    | character varying(255)      |
 cps_id       | bigint                      |
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
Indexes:
    "content_perm_pkey" PRIMARY KEY, btree (id)
    "cp_gn_idx" btree (groupname)
    "cp_os_idx" btree (cps_id)
    "cp_un_idx" btree (username)
Foreign-key constraints:
    "fkbd74b31676e33274" FOREIGN KEY (cps_id) REFERENCES
content_perm_set(id)
```

`content_perm_set`: one-to-many mapping for content items and their permissions, with added metadata.

```
Table "content_perm_set"
     Column     |            Type             | Modifiers
----------------+-----------------------------+-----------
 id             | bigint                      | not null
 cont_perm_type | character varying(10)       | not null
 content_id     | bigint                      |
 creationdate   | timestamp without time zone |
 lastmoddate    | timestamp without time zone |
Indexes:
    "content_perm_set_pkey" PRIMARY KEY, btree (id)
    "cps_content_idx" btree (content_id)
Foreign-key constraints:
    "fkbf45a7992caf22c1" FOREIGN KEY (content_id) REFERENCES
content(contentid)
```

Clustering

`clustersafety`: normally, this table only contains one row. The value of the `safetynumber` is what Confluence uses to find out whether another instance is sharing its database without being part of the cluster.

```
Table "clustersafety"
     Column      |  Type   | Modifiers
-----------------+---------+-----------
 clustersafetyid | bigint  | not null
 safetynumber    | integer |
Indexes:
    "clustersafety_pkey" PRIMARY KEY, btree (clustersafetyid)
```

System information

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`confversion` used by the upgrade system to determine what to expect from the database, so as to negotiate upgrades.

```
Table "confversion"
    Column     |            Type             | Modifiers
---------------+-----------------------------+-----------
 confversionid | bigint                      | not null
 buildnumber   | integer                     | not null
 installdate   | timestamp without time zone |
 versiontag    | character varying(255)      |
 creationdate  | timestamp without time zone |
 lastmoddate   | timestamp without time zone |
Indexes:
    "confversion_pkey" PRIMARY KEY, btree (confversionid)
    "confversion_buildnumber_key" UNIQUE, btree (buildnumber)
```

`plugindata`: records which plugins have been installed, and when.
`data` is a blob of the actual plugin .jar file. This is principally cluster-related.

```
Table "plugindata"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 plugindataid | bigint                      | not null
 pluginkey    | character varying(255)      | not null
 filename     | character varying(255)      | not null
 lastmoddate  | timestamp without time zone |
 data         | bytea                       |
Indexes:
    "plugindata_pkey" PRIMARY KEY, btree (plugindataid)
    "plugindata_filename_key" UNIQUE, btree (filename)
    "plugindata_pluginkey_key" UNIQUE, btree (pluginkey)
```

Spaces

`spacegroups`: this table is only used by the hosted environment.

```
Table "spacegroups"
     Column     |            Type             | Modifiers
----------------+-----------------------------+-----------
 spacegroupid   | bigint                      | not null
 spacegroupname | character varying(255)      |
 spacegroupkey  | character varying(255)      | not null
 licensekey     | text                        |
 creator        | character varying(255)      |
 creationdate   | timestamp without time zone |
 lastmodifier   | character varying(255)      |
 lastmoddate    | timestamp without time zone |
Indexes:
    "spacegroups_pkey" PRIMARY KEY, btree (spacegroupid)
    "spacegroups_spacegroupkey_key" UNIQUE, btree (spacegroupkey)
```

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```
Table "spacepermissions"
    Column     |            Type             | Modifiers
---------------+-----------------------------+-----------
 permid        | bigint                      | not null
 spaceid       | bigint                      |
 permtype      | character varying(255)      | not null
 permgroupname | character varying(255)      |
 permusername  | character varying(255)      |
 creator       | character varying(255)      |
 creationdate  | timestamp without time zone |
 lastmodifier  | character varying(255)      |
 lastmoddate   | timestamp without time zone |
Indexes:
    "spacepermissions_pkey" PRIMARY KEY, btree (permid)
    "sp_permtype_idx" btree (permtype)
    "sp_pgname_idx" btree (permgroupname)
    "sp_puname_idx" btree (permusername)
    "sp_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fkd33f23beb2dc6081" FOREIGN KEY (spaceid) REFERENCES
spaces(spaceid)
```

`spaces`: information about the spaces themselves: key, human-friendly name and numeric ID.

```
Table "spaces"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 spaceid      | bigint                      | not null
 spacename    | character varying(255)      |
 spacekey     | character varying(255)      | not null
 spacedescid  | bigint                      |
 homepage     | bigint                      |
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
 spacetype    | character varying(255)      |
 spacegroupid | bigint                      |
Indexes:
    "spaces_pkey" PRIMARY KEY, btree (spaceid)
    "spaces_spacekey_key" UNIQUE, btree (spacekey)
    "s_homepage_idx" btree (homepage)
    "s_spacedescid_idx" btree (spacedescid)
    "s_spacegroupid_idx" btree (spacegroupid)
Foreign-key constraints:
    "fk9228242d11b7bfee" FOREIGN KEY (homepage) REFERENCES
content(contentid)
    "fk9228242d16994414" FOREIGN KEY (spacegroupid) REFERENCES
spacegroups(spacegroupid)
    "fk9228242d2c72d3d2" FOREIGN KEY (spacedescid) REFERENCES
content(contentid)
```

Appearance

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`decorator`: storage of custom display templates, for customising layouts.

```
Table "decorator"
    Column     |            Type             | Modifiers
---------------+-----------------------------+-----------
 decoratorid   | bigint                      | not null
 spacekey      | character varying(255)      |
 decoratorname | character varying(255)      |
 body          | text                        |
 lastmoddate   | timestamp without time zone |
Indexes:
    "decorator_pkey" PRIMARY KEY, btree (decoratorid)
    "dec_key_idx" btree (spacekey)
    "dec_name_idx" btree (decoratorname)
```

Miscellaneous

`os_propertyentry`: for arbitrary association of entities and properties.

```
Table "os_propertyentry"
   Column    |            Type             | Modifiers
-------------+-----------------------------+-----------
 entity_name | character varying(125)      | not null
 entity_id   | bigint                      | not null
 entity_key  | character varying(200)      | not null
 key_type    | integer                     |
 boolean_val | boolean                     |
 double_val  | double precision            |
 string_val  | character varying(255)      |
 text_val    | text                        |
 long_val    | bigint                      |
 int_val     | integer                     |
 date_val    | timestamp without time zone |
Indexes:
    "os_propertyentry_pkey" PRIMARY KEY, btree (entity_name, entity_id,
entity_key)
```

`bandana`: a catch-all persistence layer. It contains things like user settings and space- and global-level configuration data, and is used as storage by plugins such as the Dynamic Task List plugin. Essentially, for storing arbitrary data that doesn't fit anywhere else.

```
Table "bandana"
     Column     |          Type          | Modifiers
----------------+------------------------+-----------
 bandanaid      | bigint                 | not null
 bandanacontext | character varying(255) |
 bandanakey     | character varying(100) |
 bandanavalue   | text                   |
Indexes:
    "bandana_pkey" PRIMARY KEY, btree (bandanaid)
    "band_context_idx" btree (bandanacontext)
    "band_key_idx" btree (bandanakey)
```

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`extrnlnks`: storage of referral links.

```
Table "extrnlnks"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 linkid       | bigint                      | not null
 contenttype  | character varying(255)      | not null
 viewcount    | integer                     | not null
 url          | character varying(255)      | not null
 contentid    | bigint                      | not null
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
Indexes:
    "extrnlnks_pkey" PRIMARY KEY, btree (linkid)
    "el_contentid_idx" btree (contentid)
Foreign-key constraints:
    "fk97c10fe78dd41734" FOREIGN KEY (contentid) REFERENCES
content(contentid)
```

`hibernate_unique_key`: used by the high/low ID generator - the subsystem which generates our primary keys.
Mess with this at the cost of being able to create objects.

```
Table "hibernate_unique_key"
 Column  |  Type   | Modifiers
---------+---------+-----------
 next_hi | integer |
```

`indexqueueentries`: arbitrates full-content indexing across the system.
This table generally contains the last 12 hours or so of updates, to allow re-syncing of cluster nodes after restarts.

```
Table "indexqueueentries"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 entryid      | bigint                      | not null
 creationdate | timestamp without time zone |
 type         | integer                     |
 handle       | character varying(255)      |
Indexes:
    "indexqueueentries_pkey" PRIMARY KEY, btree (entryid)
```

`keystore`: used by the trusted apps framework to store the server's private key, and other servers' public keys.

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```
Table "keystore"
  Column   |          Type          | Modifiers
-----------+------------------------+-----------
 keyid     | bigint                 | not null
 alias     | character varying(255) | not null
 type      | character varying(32)  | not null
 algorithm | character varying(32)  | not null
 keyspec   | text                   | not null
Indexes:
    "keystore_pkey" PRIMARY KEY, btree (keyid)
```

`links`: tracks links within the server (i.e. across and within spaces).

```
Table "links"
    Column     |            Type             | Modifiers
---------------+-----------------------------+-----------
 linkid        | bigint                      | not null
 destpagetitle | character varying(255)      |
 destspacekey  | character varying(255)      | not null
 contentid     | bigint                      | not null
 creator       | character varying(255)      |
 creationdate  | timestamp without time zone |
 lastmodifier  | character varying(255)      |
 lastmoddate   | timestamp without time zone |
Indexes:
    "links_pkey" PRIMARY KEY, btree (linkid)
    "l_contentid_idx" btree (contentid)
    "l_destspacekey_idx" btree (destspacekey)
Foreign-key constraints:
    "fk45157998dd41734" FOREIGN KEY (contentid) REFERENCES
content(contentid)
```

`notifications`: storage of page- and space-level watches.

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```
Table "notifications"
     Column     |            Type             | Modifiers
----------------+-----------------------------+-----------
 notificationid | bigint                      | not null
 pageid         | bigint                      |
 spaceid        | bigint                      |
 username       | character varying(255)      | not null
 creator        | character varying(255)      |
 creationdate   | timestamp without time zone |
 lastmodifier   | character varying(255)      |
 lastmoddate    | timestamp without time zone |
Indexes:
    "notifications_pkey" PRIMARY KEY, btree (notificationid)
    "n_pageid_idx" btree (pageid)
    "n_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fk594acc88c38fbea" FOREIGN KEY (pageid) REFERENCES
content(contentid)
    "fk594acc8b2dc6081" FOREIGN KEY (spaceid) REFERENCES spaces(spaceid)
```

`pagetemplates`: acts as the back-end of the templates feature.

```
Table "pagetemplates"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 templateid   | bigint                      | not null
 templatename | character varying(255)      | not null
 templatedesc | character varying(255)      |
 labels       | character varying(255)      |
 content      | text                        |
 spaceid      | bigint                      |
 prevver      | bigint                      |
 version      | integer                     | not null
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
Indexes:
    "pagetemplates_pkey" PRIMARY KEY, btree (templateid)
    "pt_prevver_idx" btree (prevver)
    "pt_spaceid_idx" btree (spaceid)
Foreign-key constraints:
    "fkbc7ce96a17d4a070" FOREIGN KEY (prevver) REFERENCES
pagetemplates(templateid)
    "fkbc7ce96ab2dc6081" FOREIGN KEY (spaceid) REFERENCES
spaces(spaceid)
```

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```
Table "trackbacklinks"
    Column    |            Type             | Modifiers
--------------+-----------------------------+-----------
 linkid       | bigint                      | not null
 contenttype  | character varying(255)      | not null
 viewcount    | integer                     | not null
 url          | character varying(255)      | not null
 title        | character varying(255)      |
 blogname     | character varying(255)      |
 excerpt      | character varying(255)      |
 contentid    | bigint                      | not null
 creator      | character varying(255)      |
 creationdate | timestamp without time zone |
 lastmodifier | character varying(255)      |
 lastmoddate  | timestamp without time zone |
Indexes:
    "trackbacklinks_pkey" PRIMARY KEY, btree (linkid)
    "tbl_contentid_idx" btree (contentid)
Foreign-key constraints:
    "fkf6977a478dd41734" FOREIGN KEY (contentid) REFERENCES
content(contentid)
```

`confancestors`: used to speed up permissions checks, by allowing quick lookup of all a page's ancestors.

```
Table "confancestors"
      Column      |  Type   | Modifiers
------------------+---------+-----------
 descendentid     | bigint  | not null
 ancestorid       | bigint  | not null
 ancestorposition | integer | not null
Indexes:
    "confancestors_pkey" PRIMARY KEY, btree (descendentid,
ancestorposition)
Foreign-key constraints:
    "fk9494e23c37e35a2e" FOREIGN KEY (ancestorid) REFERENCES
content(contentid)
    "fk9494e23cc45e94dc" FOREIGN KEY (descendentid) REFERENCES
content(contentid)
```

Finding Unused Spaces

Sometimes, you want to know what is *not* being used. It's great to know what's getting most attention, but what about stagnant pages, or even entire spaces that are no longer active?

While viewing space activity can provide hints, it doesn't always provide enough detail. The simple way is to go directly to the database. We recommend DbVisualizer, and have basic instructions for connecting it to HSQLDB.

The following query identifies the last date on which content was modified in each space within a single Confluence instance:

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```
SELECT spaces.spacename, MAX(content.lastmoddate)
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY spaces.spacename;
```

It returns a list of spacenames, and the last date and time at which any content was added or changed.


The information on this page does not apply to Confluence OnDemand.

Alternatively, this one simply identifies spaces whose content hasn't changed since a specified date:

```
SELECT spaces.spacename
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY spaces.spacename
HAVING MAX(content.lastmoddate) < '2006-10-10';
```

The result is a simple list of space names.

It's also possible to present the information in a wiki page, using the SQL plugin, which can be installed using the Plugin Exchange. You'll also need to define a database resource in `conf/server.xml` and `confluence/WEB-INF/web.xml`, as described here. Having done so, you can use wiki markup code like the following, replacing `confluenceDS` with the name of your own local datasource:

```
h3. Space activity
{sql:dataSource=confluenceDS|output=wiki}
SELECT spaces.spacename AS Space, MAX(content.lastmoddate) AS LastModified
FROM content, spaces
WHERE content.spaceid = spaces.spaceid
GROUP BY Space;
{sql}
```

The result will be something like this:

Space activity:

space	lastmodified
Private Space	2007-10-11 11:34:04.914
Another space	2007-10-11 11:39:39.716
More space	2007-10-11 11:40:11.688

You can try the Chart plugin in combination with the SQL plugin to give more visually attractive results.

Data Import and Export

Confluence administrators and users can import data into Confluence from a number of sources. The permissions required differ, depending on the scope of the import. See Importing Content Into Confluence.

You can also export Confluence content to various formats. See Exporting Confluence Pages and Spaces to Other Formats.

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Related pages:

- Managing Confluence Data
- Confluence Administrator's Guide

Configuring a Confluence Environment

This section describes the external setup of your Confluence installation. It includes information on configuring the web server, application server, directories and files – everything to do with the environment that Confluence runs in. For guidelines on modifying settings inside the application, see Configuring Confluence instead.

Confluence is a J2EE web application. On the client side, users access Confluence primarily via a web browser. For a list of important files on the server side, see Important Directories and Files.

This section contains the following guidelines:

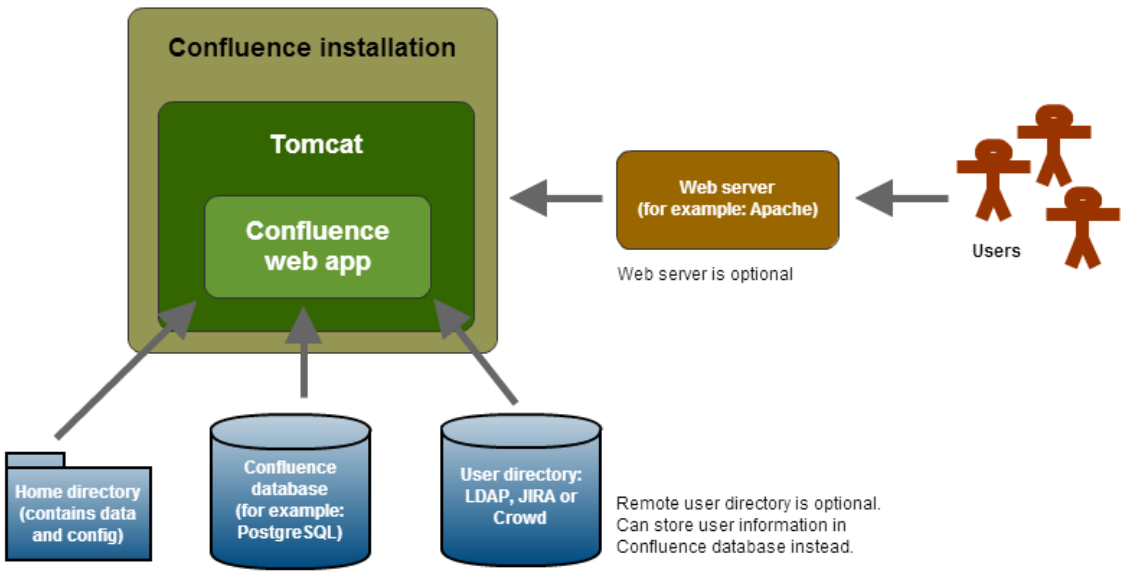
- Important Directories and Files
- Application Server Configuration
- Web Server Configuration
- Starting Confluence Automatically on System Startup

Related pages:

- Getting Started as Confluence Administrator
- Supported Platforms
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Diagram: A Confluence installation



Important Directories and Files

The Installation Directory

The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data

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in this directory. This directory is also sometimes called the 'Confluence Install directory'.

Important Files and Directories

- `confluence/WEB-INF/classes/confluence-init.properties` : This file tells Confluence where to find the Confluence Home Directory. This file is modified by the administrator when installing Confluence.
  `confluence/WEB-INF/classes/osuser.xml` : This file is modified when connecting Confluence to an external user management system such as an LDAP server or JIRA instance in Confluence 2.0 and earlier. For more information, refer to Managing Confluence Users.
- `confluence/WEB-INF/classes/atlassian-user.xml` : This file is modified when connecting Confluence to an external user management system such as an LDAP server or Crowd. For more information, refer to Managing Confluence Users.
- `confluence/WEB-INF/lib/` : This directory is used when deploying plugins, especially those plugins that cannot automatically be loaded through the Administration Console.
- `confluence/WEB-INF/classes/log4j.properties` : Confluence's logging configuration file. See Working with Confluence Logs.
- `confluence/WEB-INF/classes/ehcache.xml` : This is where you can configure the size of Confluence's internal caches
- `confluence/WEB-INF/classes/styles/site-css.vm` : Confluence's main stylesheet, modify at your own risk
- `conf/server.xml` : SSL configuration.

Memory Settings

The file used to edit JAVA_OPTS memory settings will depend on the method used to install Confluence, as well as the operating system used for your installation.

- Windows Users
  - **Confluence** — `bin/setenv.bat`
  - **Confluence Installer** — `wrapperwin32.conf`
- Mac/Linux Users
  - **Confluence** — `bin/setenv.sh`
  - **Confluence Installer** — `wrapperosx.conf`

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

The Temp Directory

The temp directory is configured in the Java runtime and some Confluence components write temporary files or lockfiles into this directory.

For EAR/WAR installations typically, this directory is `/tmp` on Linux systems, or `C:\Temp` on Windows.

For Standalone installations the temp directory is located in the installation directory as /temp.

To change the location of this directory, start the Java Virtual Machine in which confluence is running with the argument:

`-Djava.io.tmpdir=/path/to/your/own/temp/directory`.

The Confluence Home Directory

The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
Tip: Another term for 'Home directory' would be 'data directory'.

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Administrators can expect the Confluence Home Directory to grow quite large in a busy site.

The location of this directory is configured by the system administrator during installation (see `confluence-init.properties` above).

Important Files and Directories

- `confluence.cfg.xml` : Confluence's core configuration file; includes the configuration for connecting to its database.
- `default-formatting.properties` : Some auxiliary configuration data concerning default number and date formats.
- `attachments/` : All file attachments in the Confluence site are stored under this directory. This is the only place Confluence keeps attachment files.
- `backups/` : If Confluence is configured to produce daily backups, these are kept in this directory. Administrators should occasionally delete old or unwanted backups from this directory to prevent it from growing too large.
- `config/` : Miscellaneous global and per-space configuration files are kept in this directory.
- `database/` : If Confluence is being run from the embedded HSQL database, the database files will be kept in this directory.
- `index/` : The full-text search index is kept in this directory. Removing or modifying files in this directory may cause search to no longer function. Rebuilding the search index from Confluence's global administration screen will completely regenerate the contents of this directory.
- `plugins/` : Dynamically uploaded plugins are stored in this directory. Administrators can install new plugins by copying them into this directory and triggering a scan from the plugin management page.
- `temp/` : Confluence stores temporary files in this directory, especially during backups and exports. A daily job within Confluence deletes files that are no longer needed.
- `thumbnails/` : Stores temporary files for image thumbnails. The contents of this directory can be safely deleted, as Confluence will regenerate thumbnails as required.
- `velocity/` : Storage for customised page layouts, globally and per-space.

Database

All other data — page contents, links, archived mail and so on — is kept in the database. If you have configured Confluence to use the embedded HSQL database, the database will store its files under `database/` in the Confluence Home Directory. Otherwise, the database management system you are connecting to is responsible for where and how your remaining data is stored.

> **Tip**
> All of Confluence's persistent data is stored either in the Confluence Home Directory, or the database. If you have backup copies of both of these, taken at the same time, you will be able to restore Confluence from them (see Restoring Data from other Backups).

RELATED TOPICS

Confluence Home Directory
Confluence Installation Directory
Embedded HSQLDB Database
Database Configuration

Administrators Guide Home Confluence Documentation Home

Confluence Home Directory

Often in the documentation, you'll see a reference to the 'Confluence Home directory'.

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What is the Confluence Home Directory?

The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.

Tip: Another term for 'Home directory' would be 'data directory'.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Finding the Confluence Home Directory

The location of the Confluence Home directory is defined when you install Confluence. This location is stored in a configuration file called `confluence-init.properties`, which is located inside the `confluence/WEB-INF/classes` directory in your Confluence Installation directory.

When Confluence first starts up, it reads the `confluence-init.properties` file to determine where to look for the Home directory.

Once Confluence is running you can find the Confluence Home directory via the Administration console, under Administration > System Information > Confluence Information - Confluence Home.

Content of the Confluence Home Directory

The Confluence home directory contains some of the configuration data used by Confluence. Other data is stored in the database. This section outlines the purpose of the files and directories in the Confluence home directory.

confluence.cfg.xml

This file contains all of the information necessary for Confluence to start up, such as:

- Product license
- Context path
- Database details, such as location and connection pool settings
- Paths to important directories

attachments

This directory contains every version of each attachment stored in Confluence. This directory is not used when Confluence is configured to store attachments in the database. Attachments are always stored in the database in clustered instances of Confluence.

Since Confluence 3.0, the directory structure has been defined by the Hierarchical File System Attachment Storage method.

For versions before Confluence 3.0, paths within this directory had the following structure:

```
/attachments/PAGE_ID/ATTACHMENT_ID/VERSION
```

You can specify an alternative directory for attachment storage by setting the `attachments.dir` property in `confluence.cfg.xml`.

backups

Confluence will place its daily backup archives in this directory, as well as any manually generated backups. Backup files in this directory take the following form:

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```
daily-backup-YYYY_MM_DD.zip
```

You can specify an alternative directory for backups by setting the `daily.backup.dir` property in `confluence.cfg.xml`.

bundled-plugins

Confluence ships with a set of *bundled* plugins. These are plugins written by the Atlassian and the Confluence community that we think provide useful and broadly applicable functionality in Confluence. The `bundled-plugins` directory is where Confluence will unpack its bundled plugins when it starts up. This directory is refreshed on every restart, so removing a plugin from this directory will not uninstall the plugin. It will simply be replaced the next time Confluence starts up.

database

This is where Confluence stores its database when configured to run with the HSQL embedded database. In such cases this directory contains all Confluence runtime data. Installations configured to run using an external database such as MySQL will not use this directory.

index

This is where Confluence stores its indexes for rapid retrieval of often used data. The Confluence index is used heavily by the application for content searching and recently updated lists and as such is critical for a running Confluence instance. It is important to note however that should the data in this directory be lost or corrupted, it can be restored by running a full reindex from within Confluence. This can take a long time depending on how much data is stored Confluence's database.

An alternative directory may be specified for the index by setting the `lucene.index.dir` property in `confluence.cfg.xml`. As this is the most heavily accessed directory in the Confluence home directory you might want to consider hosting it on the fastest disk available. It would also be useful if the disk holding the Confluence index was not heavily used by any other application to reduce access contention.

plugin-cache

All Confluence plugins are stored in the Confluence database. To allow for quicker access to classes contained within the plugin JARs, Confluence will cache these plugins in the `plugin-cache` directory. This directory is updated as plugins are installed and uninstalled from the system and is completely repopulated from the database every time Confluence is restarted. Removing plugins from this directory does not uninstall them.

resources

The `resources` directory stores any space logos used in your Confluence instance. For each space with a space logo, there is a directory within `resources` named after the space's key. That directory contains the space's logo.

temp

The `temp` directory is used for various runtime functions such as exporting, importing, file upload and indexing. As the name suggests, and file in this directory is of temporary importance and is only used during runtime. This directory can be safely emptied when Confluence is offline.

An alternative directory may be specified for temporary data by setting the `webwork.multipart.saveDir` property in `confluence.cfg.xml`.

thumbnails

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When Confluence generates a thumbnail of an image (for example when the `gallery` macro is used), the resulting thumbnail is stored in this directory for quicker retrieval on subsequent accesses. This directory is essentially a thumbnail cache, and deleting files from this directory simply means the thumbnail will have to be regenerated on the next access.

RELATED TOPICS

Confluence Installation Directory
Important Directories and Files
Embedded HSQLDB Database

Confluence Installation Directory

The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

RELATED TOPICS

Confluence Home Directory
Important Directories and Files

Application Server Configuration

The following pages contain information about configuring your application server for Confluence:

- Configuring URL Encoding on Tomcat Application Server
- Managing Application Server Memory Settings
- Switching to Apache Tomcat
- Java Policy Settings for Enterprise or Webhosting Environments

Configuring URL Encoding on Tomcat Application Server

Application servers may have different settings for character encodings. We strongly recommend **UTF-8** where possible.

By default, Tomcat uses ISO-8859-1 character encoding when decoding URLs received from a browser. This can cause problems when Confluence's encoding is UTF-8, and you are using international characters in the names of attachments or pages.

To configure the URL encoding in Tomcat:

1. Edit `conf/server.xml` and find the line where the `Coyote HTTP Connector` is defined. It will look something like this, possibly with more parameters:

```
<Connector port="8090"/>
```

2. Add a `URIEncoding="UTF-8"`property to the connector:

```
<Connector port="8090" URIEncoding="UTF-8"/>
```

3. Restart Tomcat

If you are using mod_jk

You should apply the same URIEncoding parameter as above to the AJP connector if you are using mod_jk, and add the following option to your Apache mod_jk configuration:

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```
<Connector port="8009" protocol="AJP/1.3" URIEncoding="UTF-8"/>
```

```
JkOptions +ForwardURICompatUnparsed
```

More information using Apache with Tomcat

For comprehensive examples of how to use Tomcat and Apache with Confluence, see Running Confluence behind Apache.

Managing Application Server Memory Settings

The minimum and maximum JVM heap space allocated to the application server affects performance. Confluence administrators may wish to modify this value from the defaults depending on their server load. This document only provides guidelines rather than rules, so administrators optimising for performance should use this document as a starting point only.

> ⚠ For a comprehensive overview of memory management, and memory tuning in Confluence under Sun JRE, please read Garbage Collector Performance Issues

Testing For Optimum Memory Settings

In the general case, both JIRA & Confluence users will benefit from setting the minimum and maximum values identical. In larger installations, there is benefit to memory tuning, if there is a perceived performance issue. If you are experiencing Out of Memory Heap errors, try increasing the -Xmx and -Xms values for your installation to see if this resolves or helps resolve your issue. It's best to increase in small increments (eg 512mb at a time), to avoid having too large a heap, which can cause different problems. If increasing the memory does not help, please lodge a support ticket as there may be other factors contributing.

Memory usage is most likely to be maximised under peak load, and when creating a site XML backup. In many cases, the backup can be the cause of the OOM, so increase -Xmx values and verify if a backup was occurring at the time of OOM. A quick rule of thumb for gauging the success of a memory adjustment is using simple anecdotal evidence from users. Is it snappier? The same? How does it handle while a backup is occurring?

> ⚠ Atlassian recommends in normal use, to disable the XML backup and use a Production Backup Strategy .

- If you normally perform manual XML site backups on your server, test your maximum memory requirements by performing a site XML backup while the server is under maximum load
- If you do not create manual XML site backups, simply monitor the server while under maximum load

Applying Memory Settings

See How to Fix Out of Memory Errors by Increasing Available Memory.

Related Topics

- Garbage Collector Performance Issues
- How to Fix Out of Memory Errors by Increasing Available Memory
- Server Hardware Requirements Guide
- Performance Tuning
- Troubleshooting Slow Performance Using Page Request Profiling
- Tomcat JVM options and Modify the Default JVM Settings

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Switching to Apache Tomcat

Apache Tomcat is the only application server supported for Confluence. To move Confluence from an application server (e.g. WebSphere) to Tomcat using the same database, follow the instructions below.

Please note, you cannot simply copy the WAR file or expanded WAR directory from an old Confluence EAR/WAR version in the old application server to Tomcat. **This will not work.**

Follow these instructions:

1. Before You Start

1. The following instructions will only work if you are running the same major version of Confluence on bo application servers. If you are running different major versions of Confluence, you will need to upgrade Confluence before you can switch to Tomcat.
2. Note that you need current software maintenance, as the process for changing application servers involves installing Confluence or Confluence EAR-WAR.
3. If the environment (e.g. the database system, the operating system and so on) that you are running Confluence in has changed, please ensure it still complies with the Confluence System Requirements.
4. If you are using an external database, familiarise yourself with all known issues for your specific database. Also make sure the Confluence database connector principal (the database user login) has sufficient permissions to modify the database schema.
5. Note any customisations that you have made to Confluence, e.g. enabled/installed plugins, modified layouts, custom themes, etc. You will need to reapply these after you have switched to Tomcat. You ca view the list of customisations in the Reapplying Customisations section below.
6. We recommend that you **do not** run any other applications in your Tomcat application server that is running Confluence, to prevent performance issues.

2. Backing Up

Before you switching to Tomcat, you must back up the following:

1. **Back up your Confluence Home directory.** The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. The location of the Home directory i stored in a configuration file called `confluence-init.properties`, which is located inside the `con uence/WEB-INF/classes` directory in your Confluence Installation directory.
2. **Back up your database.** Perform a manual backup of your external database before proceeding with t upgrade and check that the backup was created properly. If you are not a database expert or unfamiliai with the backup-restore facilities of your database, you should try to restore the backup to a different system to ensure that the backup worked before proceeding. This recommendation is not specific to

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Confluence usage, but it is good practice to ensure that your database backup is not broken.
The 'embedded database' is the HSQLDB database supplied with Confluence for evaluation purpos you don't need to back it up since it is stored in the home directory. But you should not use this databas for production systems anyway, so if you happen to accidentally still use HSQLDB in a production syste please migrate to a proper database **before** the upgrade.

3. **Back up your Confluence Installation directory** (if you are using Confluence) **or your Confluence webapp** (if you are using Confluence EAR-WAR edition). The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) wher Confluence was installed. Confluence does not modify or store any data in this directory. This directory also sometimes called the 'Confluence Install directory'.

3. Switching Application Servers

1. Install Confluence on your new application server. We recommend that you install Confluence (from the zip file) as it is preconfigured with Tomcat. If you want more control over the installation process, you ca nstall Confluence EAR-WAR on Tomcat however this requires more manual configuration.
   Regardless of which method you choose, as part of the installation process:
   - If you are connecting to your database via a standard JDBC connection, enter the URL, usernan and password for your existing database.
   - If you are connecting to your database via datasource, use the settings for your existing databas when you configure the JDBC datasource in your new server. Refer to the appropriate guide below:
     - Configuring a MySQL Datasource in Apache Tomcat
     - Configuring a SQL Server Datasource in Apache Tomcat
     - Configuring a PostgreSQL Datasource in Apache Tomcat
2. Copy the following files from your old Confluence installation to your new one:
   - `{CONFLUENCE_INSTALL}\confluence\WEB-INF\classes\confluence-init.propert s`
   - `{CONFLUENCE_INSTALL}\confluence\WEB-INF\classes\atlassian-user.xml`
   - `{CONFLUENCE_INSTALL}\confluence\WEB-INF\classes\osuser.xml` *(copy this over if you are using JIRA user management)*
   - `{CONFLUENCE_INSTALL}\confluence\WEB-INF\classes\seraph-config.xml` *(copy th over if you using custom SSO)*
   - `{CONFLUENCE_INSTALL}\confluence\WEB-INF\web.xml` *(copy this over if you have previously modified it, e.g. to configure a datasource)*
3. Make sure you shutdown the old server before you startup the new one.
4. If you are running the new application server on a different machine to the old one, carry out the followi actions as soon as you start the new server:
   - Re-index your data.
   - Make sure that the attachments location is valid for the new server.
5. If you have applied special settings to their Confluence server and/or Confluence look and feel, you will need to reapply these customisations as described in below.

4. Applying Customisations

After switching to Tomcat, you need to review any customisations and other special configurations you previously used for your Confluence instance, and re-apply if necessary. This section also contains some Tomcat-specific customisations that you may wish to considering applying, if you haven't used Confluence wit Tomcat before.

Before you apply customisations

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Please ensure that your Confluence installation works correctly on Tomcat without any customisations before you apply any of customisations listed below. This will make it easier to identify problems, if you run into trouble during the switch to Tomcat.

Confluence Server

- For long-term use, we recommend that you configure Confluence to start automatically when the operating system restarts. For Windows servers, this means configuring Confluence to run as a Windo service.
- If you are using the Confluence edition and you have previously defined a **CATALINA_HOME environment variable**, please check that it points to the correct path for the new Confluence Tomcat server.
- If you were previously running **Confluence on a non-standard port**, edit your new `<Installation-rectory>\conf\server.xml` file as described in Change listen port for Confluence.

Plugins

- If you were previously using any **plugins**, install the latest compatible version and disable any plugins t are incompatible with your new instance of Confluence. The easiest way to do this is to use the Univers Plugin Manager in the Confluence Administration Console.

Look and Feel

- If you are using any **customised themes**, please check that they are displaying as expected. Some further customisation may be required to ensure compatibility with your new version of Confluence.
- If you had previously customised the **default site or space layouts**, you will need to reapply your changes to the new defaults as described here. Please do not just copy your VM (velocity) files across. Ensure that Confluence works without your custom layouts then apply the layout via the Confluence Administration console.

Performance

- If the load on your Confluence instance is high, you may need more simultaneous connections to the database. Read more about this in the Performance Tuning guide.
- If you had previously modified the **memory flags** (`Xms` and `Xmx`) in either the `<Installation-Direc ory>\bin\setenv.sh` or the `<Installation-Directory>\bin\setenv.bat` file, you may wan make the modifications in your new installation. The parameters are specified in the `JAVA_OPTS` variab See How to Fix Out of Memory Errors by Increasing Available Memory for more information.

Advanced Customisations

- If you were previously running **Confluence over SSL**, you will need to reapply your configuration as described in Running Confluence Over SSL or HTTPS.
- If you were using a custom SSO authenticator, change seraph-config.xml to the correct authenticator.
- If you had changed the Confluence interface text, you will need to copy over the ConfluenceActionSupport.properties file.
- If you had previously modified the Confluence **source code**, you will need to reapply your changes to t new version.

5. Testing Confluence

Make sure you **test Confluence on the new server** before deploying it in production.

The Working with Confluence Logs document contains the locations for the application logs, if you need to ref to them.

Java Policy Settings for Enterprise or Webhosting Environments

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Confluence relies on a number of Java libraries. Some of these libraries make use of features of the Java language that may be restricted by Java security policies.

This does not normally cause any problems. The default security configuration of most application servers will happily run Confluence. However, in some shared-hosting or enterprise environments, security settings may be such that Confluence cannot function.

Related pages:

- Application Server Configuration
- Confluence Administrator's Guide

When you attempt to run Confluence, you may get the following error:

```
java.security.AccessControlException: access denied (java.lang.RuntimePermission
accessDeclaredMembers)
        at
java.security.AccessControlContext.checkPermission(AccessControlContext.java(Compil
ed Code))
        at
java.security.AccessController.checkPermission(AccessController.java(Compiled
Code))
        at java.lang.SecurityManager.checkPermission(SecurityManager.java(Compiled
Code))
```

The permissions required by Confluence to run are detailed in the sample policy file below. You may need to give this information to your systems administrator so that they can be deployed with the Confluence application.

```
grant codeBase "file:${catalina.home}/webapps/confluence/-" {
permission java.security.AllPermission;
};

grant {
permission java.lang.RuntimePermission "accessDeclaredMembers";
permission java.lang.reflect.ReflectPermission "suppressAccessChecks";
permission java.lang.RuntimePermission "defineCGLIBClassInJavaPackage";
};
```

Web Server Configuration

- Configuring Web Proxy Support for Confluence
- Running Confluence behind Apache
  - General Apache Configuration Notes
  - Using Apache with mod_proxy
  - Using Apache with virtual hosts and mod_proxy
  - Using Apache with mod_jk
  - Using mod_rewrite to Modify Confluence URLs
  - Configuring Apache to Cache Static Content via mod_disk_cache

Configuring Web Proxy Support for Confluence

Some of Confluence's macros, such as {rss} and {jiraissues} need to make web requests to remote servers in order to retrieve data. If Confluence is deployed within a data centre or DMZ, it may not be able to access the Internet directly to make these requests. If you find that the {rss} macro does not work, ask your network administrator if Confluence needs to access the Internet through a web proxy.

Configuring an outbound HTTP proxy in Confluence

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Proxy support is configured by passing certain system properties to the Java Virtual Machine on startup. These properties follow the conventions defined by Oracle:

- http.proxyHost
- http.proxyPort (default: 80)
- http.nonProxyHosts (default: <none>)

At a minimum, you need to define `http.proxyHost` to configure an HTTP proxy. System property configuration is described in the Configuring System Properties.

Properties `http.proxyHost` and `http.proxyPort` indicate the proxy server and port that the http protocol handler will use.

```
-Dhttp.proxyHost=proxy.example.org -Dhttp.proxyPort=8080
```

Property `http.nonProxyHosts` indicates the hosts which should be connected to directly and not through the proxy server. The value can be a list of hosts, each separated by a pipe character | . In addition, a wildcard character (asterisk) * can be used for matching. For example:

```
-Dhttp.nonProxyHosts=*.foo.com|localhost
```

Note: You may need to escape the pipe character | in some command-line environments.

If the `http.nonProxyHosts` property is not configured, all web requests will be sent to the proxy.

Please note that any command line parameters set are visible from the process list, and thus anyone who has the approriate access to view the process list will see the proxy information in the clear. To avoid this, you can set these properties in the catalina.properties file, located in `confluence-install/conf/`. Add this to the end of the file:

```
http.proxyHost=yourProxyURL
http.proxyPort=yourProxyPort
http.proxyUser=yourUserName
http.proxyPassword=yourPassword
```

Configuring HTTP proxy authentication

Proxy authentication is also configured by providing system properties to Java in your application server's configuration file. Specifically, the following two properties:

- http.proxyUser – username
- http.proxyPassword – secret

HTTP proxy (Microsoft ISA) NTLM authentication

Confluence supports NTLM authentication for outbound HTTP proxies when Confluence is running on a Windows server.

This means that the {rss} and {jiraissues} macro will be able to contact external websites if requests have to go through a proxy that requires Windows authentication. This support is not related to logging in Confluence users automatically with NTLM, for which there is a user-contributed authenticator available.

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To configure NTLM authentication for your HTTP proxy, you need to define a domain system property, `http.auth.ntlm.domain`, in addition to the properties for host, port and username mentioned above:

```
-Dhttp.auth.ntlm.domain=MYDOMAIN
```

Configuring authentication order

Sometimes multiple authentication mechanisms are provided by an HTTP proxy. If you have proxy authentication failure messages, you should first check your username and password, then you can check for this problem by examining the HTTP headers in the proxy failure with a packet sniffer on the Confluence server. (Describing this is outside the scope of this document.)

To set the order for multiple authentication methods, you can set the system property `http.proxyAuth` to a comma-separated list of authentication methods. The available methods are: ntlm, digest and basic; this is also the default order for these methods.

For example, to attempt Basic authentication before NTLM authentication, and avoid Digest authentication entirely, you can set the `http.proxyAuth` property to this value:

```
-Dhttp.proxyAuth=basic,ntlm
```

Troubleshooting

1. There's a diagnostic jsp file in CONF-9719 for assessing the connection parameters.
2. '**Status Code [407]**' errors are described in APR-160.
3. Autoproxies are not supported. See CONF-16941.

Running Confluence behind Apache

This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Introduction

For improved performance in high-load environments, you should run Confluence behind a web server. In general, web server caching and thread management is far superior to that provided by your application server's HTTP interface.

To run Confluence behind the Apache httpd web server, there are two main configuration options: **mod_jk** or **mod_proxy**.

Connection type	Unique features	Common features to both mod_proxy and mod_jk

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mod_proxy (also known as reverse proxy)	• **recommended connection method** • simple HTTP proxy to application server • works with all application servers • if application paths are consistent, there is minimal load on the web server	• application paths must be consistent to avoid complex and slow URL rewriting • works with name-based virtual hosting, both on web server and app server • web server keeps a pool of connections to application server
mod_jk (also known as AJP)	• uses the AJP binary protocol • provides failover (and load balancing, which Confluence supports only with a clustered license) • only works with some application servers (typically Tomcat) • if application paths are consistent, there is some load on the web server to translate requests to AJP	

Configuration Guides

> Please choose one configuration. Trying to configure for both mod_proxy and mod_jk will only lead to confusion and tears.

- **Using Apache with mod_proxy**
- **Using Apache with mod_jk**
- **Using Apache with virtual hosts and mod_proxy**

Mod_jk2 not supported

The misleadingly-named mod_jk2 is an older method of connecting to Tomcat from Apache. Since mod_jk2 is no longer supported by the Apache Foundation, we do not support this configuration, and are not updating our mod_jk2 documentation. Mod_jk2 also has unresolved problems with Unicode URLs; you need to use either mod_proxy or mod_jk for international characters to work correctly in Confluence.

Caching static content via mod_disk_cache

To improve performance of a large Confluence site, we recommend that you move the caching of static content from the JVM into Apache. This will prevent the JVM from having a number of long running threads serving up static content. See Configuring Apache to Cache Static Content via mod_disk_cache.

Other related documentation

- Configuring Tomcat's URI encoding
- Running Confluence Over SSL or HTTPS

General Apache Configuration Notes

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On this page:

Prefer Apache mod_deflate to Confluence's built-in gzip implementation

1. Disable gzip in confluence. See Compressing an HTTP Response within Confluence.
2. Enable gzip compression in Apache. For RedHat distributions this can be achieved by adding the following lines:

```
AddOutputFilterByType DEFLATE text/html text/plain text/xml text/css
application/x-javascript

# ensure sensible defaults
DeflateBufferSize 8192
DeflateCompressionLevel 4
DeflateMemLevel 9
DeflateWindowSize 15
```

Ensure keepalive is enabled

```
KeepAlive On
```

Enable keepalive for recent MSIE user agents

The standard Apache SSL configuration is very conservative when it comes to MSIE and SSL. By default all keepalives are disabled when using HTTPS with MSIE. While MSIE will always be *special*, the issues with SSL and MSIE have been solved since Service Pack 2 for Windows XP, released over 4 years go. For anyone using an XP machine SP2 or above, it is safe to allow keepalive for MSIE 6 and above.

Remove the following lines:

```
SetEnvIf User-Agent ".*MSIE.*" \
   nokeepalive ssl-unclean-shutdown \
   downgrade-1.0 force-response-1.0
```

Add these in their place:

```
BrowserMatch "MSIE [1-5]" nokeepalive ssl-unclean-shutdown downgrade-1.0
force-response-1.0
BrowserMatch "MSIE [6-9]" ssl-unclean-shutdown
```

RELATED TOPICS

Running Confluence behind Apache
Configuring Tomcat's URI encoding
Running Confluence Over SSL or HTTPS

Using Apache with mod_proxy

This page describes how to integrate Confluence into an Apache website using mod_proxy.

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There are some common situations where you might use the configuration:

- You have an existing Apache-based website, and want to add Confluence to the mix (for example, **http://www.example.com/confluence**).
- You have two or more Java applications, each running in their own application server on different ports, for example, **http://example:8090/confluence** and **http://example:8080/jira**. By setting up Apache with mod_proxy, you can have both available on the regular HTTP port (80) – for example, at **http://www.example.com/confluence** and **http://www.example.com/jira**. This allows each application to be restarted, managed and debugged separately.

Note: This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Base configuration

In these examples, we use the following:

http://www.example.com/confluence - your intended URL

http://example:8090 - the hostname and port Confluence is currently installed to

/confluence - the intended context path (the part after hostname and port)

Please substitute the examples below with your intended URL's in your own server. Copy/pasting these suggestions will not work on your server.

Set the context path

Set your Confluence application path (the part after hostname and port). To do this in Tomcat (bundled with Confluence), edit `conf/server.xml`, locate the "Context" definition:

```
<Context path="" docBase="../confluence" debug="0" reloadable="true">
```

and change it to:

```
<Context path="/confluence" docBase="../confluence" debug="0" reloadable="true">
```

Then restart Confluence, and ensure you can access it at **http://example:8090/confluence**

Set the URL for redirection

Set the URL for redirection. In the same `conf/server.xml` file, locate this code segment:

```
<Connector port="8090" maxHttpHeaderSize="8192"
               maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
               enableLookups="false" redirectPort="8443" acceptCount="100"
               connectionTimeout="20000" disableUploadTimeout="true" />
```

And append the last line:

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```
<Connector port="8090" maxHttpHeaderSize="8192"
               maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
               enableLookups="false" redirectPort="8443" acceptCount="100"
               connectionTimeout="20000" disableUploadTimeout="true"
               proxyName="www.example.com" proxyPort="80" />
```

If this isn't working for you and you're using SSL, try adding a scheme attribute to your Connector tag: **scheme="https"**.

Now we have two options:

- If you want a URL like **http://www.example.com/confluence**, follow the simple configuration.
- If you want a URL like **http://confluence.example.com**, go to the complex configuration.

Simple Configuration

Configure mod_proxy

Now enable mod_proxy in Apache, and proxy requests to the application server by adding the example below to your Apache httpd.conf (note: the files may be different on your system; the JIRA docs describe the process for Ubuntu/Debian layout):

```
# Put this after the other LoadModule directives
LoadModule proxy_module /usr/lib/apache2/modules/mod_proxy.so
LoadModule proxy_http_module /usr/lib/apache2/modules/mod_proxy_http.so

# Put this in the main section of your configuration (or desired virtual host, if
using Apache virtual hosts)
ProxyRequests Off
ProxyPreserveHost On

<Proxy *>
    Order deny,allow
    Allow from all
</Proxy>

ProxyPass /confluence http://www.example.com/confluence
ProxyPassReverse /confluence http://www.example.com/confluence
<Location /confluence>
    Order allow,deny
    Allow from all
</Location>
```

Note to Windows Users

It is recommended that you specify the absolute path to the `mod_proxy.so` and `mod_proxy_http.so` files .

Complex configuration

Complex configuration involves using the mod_proxy_html filter to modify the proxied content en-route. This is required if the Confluence path differs between Apache and the application server. For example:

Externally accessible (Apache) URL	http://confluence.example.com/

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Application server URL	http://app-server.internal.example.com:8090/confluence/

Notice that the application path in the URL is different in each. On Apache, the path is /, and on the application server the path is /confluence.

For this configuration, you need to install the mod_proxy_html module, which is not included in the standard Apache distribution.

Alternative solutions are discussed below.

```
# Put this after the other LoadModule directives
LoadModule proxy_module modules/mod_proxy.so
LoadModule proxy_http_module modules/mod_proxy_http.so
LoadModule proxy_html_module modules/mod_proxy_html.so

<VirtualHost *>
    ServerName confluence.example.com

    # Put this in the main section of your configuration (or desired virtual host,
if using Apache virtual hosts)
    ProxyRequests Off
    ProxyPreserveHost On

    <Proxy *>
        Order deny,allow
        Allow from all
    </Proxy>

    ProxyPass / http://app-server.internal.example.com:8090/confluence
    ProxyPassReverse / http://app-server.internal.example.com:8090/confluence

    ProxyHTMLURLMap / /confluence/

    <Location />
        Order allow,deny
        Allow from all
    </Location>
</VirtualHost>
```

The ProxyHTMLURLMap configuration can become more complex if you have multiple applications running under this configuration. The mapping should also be placed in a Location block if the web server URL is a subdirectory and not on a virtual host. The Apache Week tutorial has more information how to do this.

Final Configuration Steps

Restart your Apache server

This is needed to pick up on the new configuration. This can be done by running the following on your command line/terminal/shell:

```
sudo apachectl graceful
```

Set the Confluence Base URL

The last stage is to set the Base URL to the address you're using within the proxy. In this example, it would be **ht**

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tp://www.example.com/confluence

Adding SSL

If you're running Apache in front of Tomcat, it's a good idea to terminate your SSL configuration at Apache, then forward the requests to Tomcat over HTTP. You can set up Apache to terminate the SSL connection and use the ProxyPass and ProxyPassReverse directives to pass the connection through to Tomcat (or the appropriate application server) which is running Confluence.

1. Create a new SSL host by creating a virtual host on 443
2. The standard http connection on apache could be used to redirect to https if you want or it could just be firewalled.
3. Within the VirtualHost definition:
    a. define the SSL options (SSLEngin and SSLCertificateFile)
    b. define the ProxyPass and ProxyPassReverse directives to pass through to Tomcat.

Most of the relevant Apache Config:

```
Listen 443

NameVirtualHost *:443
<VirtualHost *:443>
    SSLEngine On
    SSLCertificateFile /etc/apache2/ssl/apache.pem
    ProxyPass / http://localhost:8090/
    ProxyPassReverse / http://localhost:8090/
</VirtualHost>
```

Apart from the Apache configuration there is a couple of things you will need to do before you get your server working:

1. You will have to change your base URL to point to https addresses. See the documentation on configuring the server base URL.
2. We need to set up the connector to use https. In your installation directory, edit the file server.xml and add this attributes to your connector:

```
proxyName="proxy.example.com" proxyPort="443" scheme="https"
```

More information

- The mod_proxy_html site has documentation and examples on the use of this module in the complex configuration.
- Apache Week has a tutorial that deals with a complex situation involving two applications and ProxyHTMLURLMap.
- Using Apache with virtual hosts and mod_proxy shows how to configure the special case where you want JIRA and Confluence running on separate application servers on virtual host subdomains.

Alternatives

If Tomcat is your application server, you have two options:

- use mod_jk to send the requests to Tomcat
- use Tomcat's virtual hosts to make your Confluence application directory the same on the app server and the web server, removing the need for the URL mapping.

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If your application server has an AJP connector, you can:

- use mod_jk to send the requests to your application server.

Using Apache with virtual hosts and mod_proxy

Note: This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Introduction

The Apache web server is often used in front of an application server to improve performance in high-load environments. Mod_proxy simply redirects requests for certain URLs to another web server, so it typically requires no additional configuration on the application server.

This page documents a very common configuration request: configuring JIRA and Confluence on two Apache virtual hosts, running on different application servers. This is just a special case of mod_proxy configuration.

You can use virtual hosts in your application server if you want to run JIRA and Confluence on the same application server. There is a sample configuration for Tomcat you can use after configuring Apache.

Apache configuration

For this configuration to work properly, the application paths must be the same on both the application servers and the web server. For both JIRA and Confluence below, this is /.

JIRA external URL	http://jira.example.com/
JIRA application server URL	http://jira-app-server.internal.example.com:8080/
Confluence external URL	http://confluence.example.com/
Confluence application server URL	http://confluence-app-server.internal.example.com:8090/

Add the following to your Apache httpd.conf:

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```
# Put this after the other LoadModule directives
LoadModule proxy_module /usr/lib/apache2/modules/mod_proxy.so
LoadModule proxy_http_module /usr/lib/apache2/modules/mod_proxy_http.so

# Put this with your other VirtualHosts, or at the bottom of the file
NameVirtualHost *
<VirtualHost *>
    ServerName confluence.example.com

    ProxyRequests Off
    <Proxy *>
        Order deny,allow
        Allow from all
    </Proxy>

    ProxyPass / http://confluence-app-server.internal.example.com:8090/
    ProxyPassReverse / http://confluence-app-server.internal.example.com:8090/
    <Location />
        Order allow,deny
        Allow from all
    </Location>
</VirtualHost>
<VirtualHost *>
    ServerName jira.example.com

    ProxyRequests Off
    <Proxy *>
        Order deny,allow
        Allow from all
    </Proxy>

    ProxyPass / http://jira-app-server.internal.example.com:8080/
    ProxyPassReverse / http://jira-app-server.internal.example.com:8080/
    <Location />
        Order allow,deny
        Allow from all
    </Location>
</VirtualHost>
```

Points to note:

- ProxyPass and ProxyPassReverse directives send traffic from the web server to your application server.
- The application path is the same on the application server and on the web server (both are /).
- Because the above configuration uses name-based virtual hosting, you must configure your DNS server to point both names (jira.example.com, confluence.example.com) to your web server.

More information

For different ways to configure mod_proxy, see Using Apache with mod_proxy.

If you use Tomcat, mod_jk provides a different way of connecting Apache via AJP. You can also use the above configuration with just one application server if you use Tomcat's virtual hosts.

Using Apache with mod_jk

- The preferred configuration is Using Apache with mod_proxy. This works with any application server, and together with `mod_proxy_html` allows complex URL rewriting to deal with different application paths on the web server and the application server.
- This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will

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support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Introduction

The Apache web server is often used in front of an application server to improve performance in high-load environments. Mod_jk allows request forwarding to an application via a protocol called AJP. Configuration of this involves enabling mod_jk in Apache, configuring a AJP connector in your application server, and directing Apache to forward certain paths to the application server via mod_jk.

Mod_jk is sometimes preferred to mod_proxy because AJP is a binary protocol, and because some site administrators are more familiar with it than with mod_proxy..

The scope of this documentation is limited to configuring the AJP connector in Tomcat 5.x. Other application servers may support AJP connectors; please consult your application server documentation for instructions on how to configure it.

The configuration below assumes your Confluence instance is accessible on the same path on the application server and the web server. For example:

Externally accessible (web server) URL	http://www.example.com/confluence/
Application server URL (HTTP)	http://app-server.internal.example.com:8090/confluence/

The AJP connection of the application server is set to: app-server.internal.example.com:8009.

Configuring mod_jk in Apache

The standard distribution of Apache does not include mod_jk. You need to download it from the JK homepage a nd put the mod_jk.so file in your Apache modules directory.

Next, add the following in **httpd.conf** directly or included from another file:

```
# Put this after the other LoadModule directives
LoadModule jk_module modules/mod_jk.so

# Put this in the main section of your configuration (or desired virtual host, if
using Apache virtual hosts)
JkWorkersFile conf/workers.properties
JkLogFile logs/mod_jk.log
JkLogLevel info

JkMount /confluence worker1
JkMount /confluence/* worker1
```

Configuring workers.properties

Create a new file called 'workers.properties', and put it in your Apache conf directory. (The path for workers.properties was one of the configuration settings above.)

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```
worker.list=worker1

worker.worker1.host=app-server.internal.example.com
worker.worker1.port=8009
worker.worker1.type=ajp13
```

Tomcat 5.x configuration

In Tomcat 5, the AJP connector is enabled by default on port 8009. An absolutely minimal Tomcat server.xml is below for comparison. The relevant line is the Connector with port 8009 – make sure this is uncommented in your server.xml.

```
<Server port="8000" shutdown="SHUTDOWN">
  <Service name="Catalina">

    <!-- Define a HTTP/1.1 Connector on port 8090 -->
    <Connector port="8090" />

    <!-- Define an AJP 1.3 Connector on port 8009 -->
    <Connector port="8009" protocol="AJP/1.3" />

    <Engine name="Catalina" defaultHost="localhost">
      <Host name="localhost" appBase="webapps">
 <Context path="/confluence" docBase="/opt/webapps/confluence-2.2/confluence"/>
        <Logger className="org.apache.catalina.logger.FileLogger"/>
      </Host>
    </Engine>
  </Service>
</Server>
```

Points to note:

- the Connector on port 8009 has protocol of "AJP/1.3". This is critical.
- the Context path of the Confluence application is "/confluence". This must match the path used to access Confluence on the web server.
- we recommend keeping your application Contexts outside the server.xml in Tomcat 5.x. The above example includes them for demonstration only.

Improving the performance of the mod_jk connector

The most important setting in high-load environments is the number of processor threads used by the Tomcat AJP connector. By default, this is 200, but you should increase it to match Apache's maxThreads setting (256 by default):

```
<Connector port="8009" minSpareThreads="5" maxThreads="256" protocol="AJP/1.3" />
```

All the configuration parameters for the AJP connector are covered in the Tomcat documentation.

Ensuring UTF-8 compatibility

If you have problems downloading attachments with non-ASCII characters in the filename, add the following to your Apache configuration:

```
JkOptions +ForwardURICompatUnparsed
```

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And specify UTF-8 as the URIEncoding in the AJP connector configuration:

```
<Connector port="8009" protocol="AJP/1.3" URIEncoding="UTF-8" />
```

These settings are discussed further on Configuring Tomcat's URI encoding.

More information

The Tomcat JK website has complete documentation on workers.properties and Apache configuration. You can also find information there on how to use mod_jk with IIS.

Using mod_rewrite to Modify Confluence URLs

Note: This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Confluence requires URL rewriting for proper functionality, if Confluence is accessible via different domain names. If Confluence is configured for multiple domains *without* URL rewriting, you will experience an array of problems. See Various Issues Caused when Server Base URL Does Not Match the URL Used to Access Confluence.

An example of why you may want to access Confluence from different domains:

- From an internal network:
  http://wiki
- The externally visible domain:
  http://wiki.domain.com

Using URL rewriting to access Confluence over multiple domains

To configure Confluence over multiple domains:

1. Add a DNS entry mapping http://wiki to the externally visible IP address of the Confluence server.
2. Set Confluence's server base URL to http://wiki.domain.com.
3. Add Apache HTTP proxy, using the instructions from Running Confluence behind Apache.
4. Add the mod_rewrite module to change the URL.

Further information

You may be interested in the UrlRewriteFilter that is Java web filter that works in a similar way of the **Apache's mod_rewrite**.

Configuring Apache to Cache Static Content via mod_disk_cache

To improve performance of a large Confluence site, we recommend that you move the caching of static content from the JVM into Apache. This will prevent the JVM from having a number of long running threads serving up static content.

Static content in Confluence includes most JavaScript, CSS and image files which are included with the application or an installed plugin. This content will be cached by Apache in this configuration. User-provided content like space logos, attachments or embedded images are not considered static content and will not be cached.

Note: This page documents a configuration of Apache, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with Apache. Please be aware that this material is provided for your information only, and that you use it at your own risk.

Configuring Apache mod_disk_cache

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To configure Apache to cache static Confluence content:

1. Add a `mod_disk_cache` stanza to the virtual host configuration:

```
<IfModule mod_disk_cache.c>
  # "/s" is where Confluence serves "static" stuff. Instruct Apache
to cache it:
  CacheEnable disk /s
  CacheIgnoreHeaders Set-Cookie
  CacheRoot "/var/cache/mod_proxy"
</IfModule>
```

2. Configure Apache to load `mod_disk_cache`. For example, in our server configuration this is done in `/etc/httpd/conf/httpd.conf`:

```
LoadModule disk_cache_module modules/mod_disk_cache.so
```

3. Restart Apache after both modifications are complete.

Notes

- Please refer to the Apache documentation for mod_disk_cache.
- If you encounter problems where users are served stale content, you may need to purge the Apache cache directory (`/var/cache/mod_proxy` in the above configuration) after a Confluence or plugin upgrade. This is a simple 3 step process:
  - Shut down Apache.
  - Clear the cache directory. For example: `sudo rm -r /var/cache/mod_proxy/*`
  - Restart Apache.
- Ensure that you are running the `htcacheclean` daemon in order to prevent excessive use of disk space. In our situation we ran it like this:

```
sudo htcacheclean -d30 -n -t -p /var/cache/mod_proxy -l 512M
```

  This will purge content once the cache reaches 512M every 30 minutes. See the Apache documentation for htcacheclean for details of the options.

Starting Confluence Automatically on System Startup

You can configure Confluence to start automatically on system startup, allowing it to recover automatically after a reboot.

Start Confluence Automatically on Linux

Start Confluence Automatically on Windows as a Service

Start Confluence Automatically on Linux

On Linux/Solaris, the best practice is to install, configure and run each service (including Confluence) as a dedicated user with only the permissions they require.

To install, configure and run Confluence automatically on Linux/Solaris:

1. Create a `confluence` user for instance, using the following command:

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```
sudo useradd --create-home -c "Confluence role account" confluence
```

2. Create a directory to install Confluence into:

```
sudo mkdir /usr/local/confluence
sudo chown confluence: /usr/local/confluence
```

3. Log in as the `confluence` user to install Confluence:

```
sudo su - confluence
cd /usr/local/confluence/
tar zxvf /tmp/confluence-3.0.1-std.tar.gz
ln -s confluence-3.0.1-std/ current
```

4. Edit <<CONFLUENCE_INSTALL_DIRECTORY>>/confluence/WEB-INF/classes/confluence-init.properties file, and set confluence.home=/usr/local/confluence/<Confluence_Data_Home> (ensure you have removed the comment '#')
5. Then back as root, create the file `/etc/init.d/confluence` (code shown below), which will be responsible for starting up Confluence after a reboot (or when manually invoked).
   ⚠ If you are running Ubuntu Jaunty (or later) do not perform this step. Please use the instructions further down this page.

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```
#!/bin/sh -e
# Confluence startup script
#chkconfig: 2345 80 05
#description: Confluence

# Define some variables
# Name of app ( JIRA, Confluence, etc )
APP=confluence
# Name of the user to run as
USER=confluence
# Location of application's bin directory
CATALINA_HOME=/usr/local/confluence/current
# Location of Java JDK
export JAVA_HOME=/usr/lib/jvm/java-6-sun

case "$1" in
  # Start command
  start)
    echo "Starting $APP"
    /bin/su -m $USER -c "$CATALINA_HOME/bin/startup.sh &> /dev/null"
    ;;
  # Stop command
  stop)
    echo "Stopping $APP"
    /bin/su -m $USER -c "$CATALINA_HOME/bin/shutdown.sh &> /dev/null"
    echo "$APP stopped successfully"
    ;;
   # Restart command
   restart)
        $0 stop
        sleep 5
        $0 start
        ;;
  *)
    echo "Usage: /etc/init.d/$APP {start|restart|stop}"
    exit 1
    ;;
esac

exit 0
```

6. Make this file executable:

```
sudo chmod +x /etc/init.d/confluence
```

7. Set this file to run at the appropriate runleve. For example, use `sudo chkconfig --add confluence` on Redhat-based systems, `sudo update-rc.d confluence defaults` or `rcconf` on Debian-based systems.
8. You should now be able to start Confluence with the init script. A successful startup output typically looks like this:

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```
$ sudo /etc/init.d/confluence start
Starting Confluence:
If you encounter issues starting up Confluence, please see the
Installation guide at
http://confluence.atlassian.com/display/DOC/Confluence+Installation
+Guide
Using CATALINA_BASE:   /usr/local/confluence/current
Using CATALINA_HOME:   /usr/local/confluence/current
Using CATALINA_TMPDIR: /usr/local/confluence/current/temp
Using JRE_HOME:       /usr/lib/jvm/java-1.5.0-sun
done.
```

You should then see this running at http://<server>:8090/

The port for this will be whatever is defined in your Confluence `server.xml` file.

Adding Confluence as a service for Ubuntu Jaunty (or later)

To continue configuring Confluence to start automatically as a service on Ubuntu Jaunty (or later):

1. After logging in as the `confluence` user to install Confluence, create `start` and `stop` scripts in `/usr/local/confluence`:

   Example `start`script:

   ```
   #!/bin/bash
   export JAVA_HOME=/usr/lib/jvm/java-6-sun-1.6.0.16/
   export JDK_HOME=/usr/lib/jvm/java-6-sun-1.6.0.16/
   cd /usr/local/confluence/current/bin
   ./startup.sh
   ```

   Example `stop`script:

   ```
   #!/bin/bash
   export JAVA_HOME=/usr/lib/jvm/java-6-sun-1.6.0.16/
   export JDK_HOME=/usr/lib/jvm/java-6-sun-1.6.0.16/
   cd /usr/local/confluence/current/bin
   ./shutdown.sh
   ```

2. Make both of these scripts executable. For example, by issuing the command: `sudo chmod a+x /usr/local/confluence/start /usr/local/confluence/stop`.
3. Karmic and later: Create two text files in `/etc/init/` called `confluence-up.conf` and `confluence-down.conf`:

   `confluence-up`:

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```
start on runlevel [2345]

script

 date >> /tmp/confluence-startup.out
 exec sudo -u confluence /usr/local/confluence/start >>
/tmp/confluence-startup.out 2>&1

end script
```

`confluence-down`:

```
start on runlevel [16]

expect fork
respawn

exec sudo -u confluence /usr/local/confluence/stop >>
/tmp/confluence-shutdown.out 2>&1
```

... and make them readable to all users:
`sudo chmod a+r /etc/init/confluence-up.conf /etc/init/confluence-down.conf`

1. Jaunty, Intrepid: Create two text files in `/etc/event.d/` called `confluence-up` and `confluence-down`:

   `confluence-up`:

   ```
   start on runlevel 2
   start on runlevel 3
   start on runlevel 4
   start on runlevel 5

   exec sudo -u confluence /usr/local/confluence/start >>
   /tmp/confluence-startup.out 2>&1
   ```

   `confluence-down`:

   ```
   start on runlevel 1
   start on runlevel 6

   exec sudo -u confluence /usr/local/confluence/stop >>
   /tmp/confluence-shutdown.out 2>&1
   ```

   ... and make them readable to all users:

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```
sudo chmod a+r /etc/event.d/confluence-up /etc/event.d/confluence-down
```

RELATED TOPICS

Starting Confluence Automatically on System Startup

Start Confluence Automatically on Windows as a Service

For long-term use, we recommend that you configure Confluence to start automatically when the operating system restarts. For Windows servers, this means configuring Confluence to run as a Windows service.

There are two ways to install the Confluence distribution as a service: using the Confluence installer or manually as described below.

On this page:

Problem with 64-bit Windows
If you are running 64-bit Windows, please note that Apache Tomcat cannot run as a Windows service if you are using a 64-bit JDK. **Please ensure that you are using a 32-bit JDK**. Refer to our knowledge base article for more information.

Reasons for Starting Confluence as a Service

Installation as a Windows service offers these advantages:

- Reduced risk of shutting down Confluence by accident (If you start Confluence manually, a console window opens and there is a risk of someone accidentally shutting down Confluence by closing the window).
- Automated Confluence recovery after server restart.
- Improved troubleshooting through logging server output to file.

You can read more about Windows services in the Microsoft Developer Network.

Changing the User Running the Service

If you wish to run the service as a non-administrator user for security, or if you are using network drives for backups, attachments or indexes, you can run the service as another user. To change users, open the Apache Tomcat Confluence properties, go to the 'Log On' tab and enter the required username and password. Go to your Windows Control Panel -> User Accounts and confirm that the user has write permissions for the <CONFLUENCE-INSTALL> and <CONFLUENCE-HOME> directories, and all subfolders. Note that any network drives must be specified by UNC and not letter mappings (eg. `\\backupserver\confluence` not `z:\confluence`)
.

For more detail, see Creating a Dedicated User Account on the Operating System to Run Confluence.

Manually Installing the Confluence Distribution as a Service

From your Windows-based server:

1. Open a command prompt in the `<CONFLUENCE-INSTALL>/bin` directory.

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2. Confirm that the JAVA_HOME variable is set to the JDK base directory with the command:

```
echo %JAVA_HOME%
```

   Note that any directory in the path with spaces (eg. `C:\Program Files` must be converted to its eight-character equivalent (e.g. `C:\Progra~1`).
3. If you are installing Confluence on a Windows 2008 server, be sure to run the command prompt using 'run as administrator'. (Otherwise running 'service.bat', as described in the next step, will fail.)
4. Use the following command to install the service with default settings:

```
service.bat install Confluence
```

   NB: This will create a service called **Apache Tomcat Confluence**.
5. Now, to have the service start automatically when the server starts, run:

```
tomcat6 //US//Confluence --Startup auto
```

6. If you have a less than a 512 megabytes of memory, skip this step. For users with large Confluence installations, you can increase the maximum memory Confluence can use. (The default is 256MB). For example, you can set the maximum memory to 512 megs using:

```
tomcat6 //US//Confluence --JvmMx 512
```

7. If you do not have any JVM parameters that you pass to your distribution of Confluence, you can skip this step. If you do, add them to the service using:

```
tomcat6 //US//Confluence ++JvmOptions="-Djust.an.example=True"
```

8. For further configuration options, please refer to the Tomcat Windows Service How-To guide
9. Go to your Windows Control Panel -> Administrative Tools -> Services -> Apache Tomcat Confluence and right-click on Properties to verify the settings are correct.

   Confluence is now installed as a service, but will not automatically start up until the next server reboot
10. Start the Confluence service with the command:

```
net start Confluence
```

Managing Confluence as a Service

You can manage the Confluence service from the command prompt.

- Stop Confluence with:

```
net stop Confluence
```

- Uninstall the Confluence service with:

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```
service.bat remove Confluence
```

Upgrading Confluence

After upgrading Confluence, you can either uninstall and reinstall the Windows service or change the StartPath parameter to your new folder. Refer to the Tomcat documentation for help.

Troubleshooting Confluence while Running as a Windows Service

- Check the Knowledge Base articles:
  - Unable to Start Confluence Windows Service After Allocating JVM Memory
  - Unable to Install Service on Windows Vista
  - Problems Installing Confluence as a Service on Windows 64bit
  - Unable to Configure Confluence to Run as a Service on Tomcat 5
  - Confluence Does Not Start Due to Windows Firewall
  - Getting 'The image file tomcat6.exe is valid, but is for a machine type other than the current machine'
- If none of the above solves your problem, please refer to the complete list of known issues in our Knowledge Base.
- When investigating memory issues or bugs, it may be useful to view information from Confluence's garbage collection. To turn on the verbose garbage collection, use the command:

  ```
  tomcat6 //US//Confluence
  ++JvmOptions="-Xloggc:<CONFLUENCE-INSTALL>\logs\atlassian-gc.log"
  ```

- The Confluence 2.9 installer does not work when installed as service, due to a missing semi-colon in `service.bat`. Please refer to reported issue CONF-12785.
- You can use a Sysinternals tool called **`Procmon.exe`** from the The Microsoft Windows Sysinternals Team, to check that the error occurred at the specific time when the Confluence service started. You need to match the time when Tomcat failed, as captured by this tool, against the time in the Windows Event Viewer.

  Note
  We do not recommend that you run this tool for too long as it may disrupt other Atlassian applications. Once you have captured the required information you will need to press `Ctrl + Et` o stop capturing.

Requesting Support

If, after following the troubleshooting guide above, you still cannot make Confluence run as a Windows Service or if there is an error when setting the JVM configuration for the service, you can create a support request.

Please provide the following information when creating your support request, because we will need it to assist you:

- Are you running a 32 bit or 64 bit Windows?
- Give us the result of running **`java -version`** from Windows command line console.
- A screen shot of your Windows Registry setting for Tomcat.

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- If you have modified **service.bat**, please give us a copy of this file for review.
- What application server are you using? eg. Are you using the Confluence distribution?
- Your atlassian-confluence.log file.

RELATED TOPICS

Starting Confluence Automatically on System Startup
How to Fix Out of Memory Errors by Increasing Available Memory

Configuring Confluence

This section focuses on settings and configurations within the Confluence application. For guidelines on external configuration, see Configuring a Confluence Environment. (*Not applicable to Confluence OnDemand.*)

Would you like a full list of the pages in the administrator's guide? Here it is: Table of Contents for Confluence Administrator's Guide. (*Not applicable to Confluence OnDemand.*)

If you cannot find what you are looking for, try searching this documentation via the search box at top right of the screen.

- Viewing System Information
- Configuring the Server Base URL
- Configuring the Confluence Search and Indexes
- Configuring Mail
- Configuring Character Encoding
- Other Settings
- Configuring System Properties
- Working with Confluence Logs
- Configuring Confluence Security
- Scheduled Jobs

Related pages:

- Managing Confluence Users
- Managing Add-ons and Macros (*Not applicable to Confluence OnDemand.*)
- Customising your Confluence Site
- Confluence Administrator's Guide

Viewing System Information

The System Information screen provides information about Confluence's configuration, and the environment in which Confluence has been deployed. Your system configuration information is helpful to us when diagnosing errors you may face using Confluence. If you file a support request or bug report, the more detail you can provide about your installation and environment the faster we will be able to help.

To view your system information,

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click '**System Information**' in the 'Administration' section.

The handy **Memory Graph** helps you keep track of Confluence's memory usage.

The information on this page does not apply to Confluence OnDemand.

RELATED TOPICS

Cache Statistics
Viewing Site Statistics

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Administrators Guide Home Confluence Documentation Home

Live Monitoring Using the JMX Interface

With the JMX interface (introduced in Confluence 2.8), you can monitor the status of your Confluence instance in real time. This will provide you with useful data such as the resource usage of your instance and its database latency, allowing you to diagnose problems or performance issues. To read the JMX data, you will need to use a JMX client.

Disable JMX

If you experience any problems during Confluence startup that are related to JMX, it is possible to disable the JMX registration process. Please place jmxContext.xml in your `<confluence-install>/confluence/WEB-INF/classes` folder to do so.

The information on this page does not apply to Confluence OnDemand.

What is JMX?

JMX (Java Management eXtensions) is a technology for monitoring and managing Java applications. JMX uses objects called MBeans (Managed Beans) to expose data and resources from your application.

1. Enabling JMX Remote with Tomcat

By default, Confluence uses the Apache Tomcat web server. To use JMX, you must enable it on your Tomcat server, by carrying out the steps under the Apache Tomcat documentation, entitled Enabling JMX Remote. With those steps completed, restart your Tomcat server.

For the stand-alone, add the startup parameter -Dcom.sun.management.jmxremote to setenv.sh or setenv.bat. See instructions for the Windows Service - enter it in the same place as PermGen Memory.

2. Selecting your JMX Client

You need to use a JMX client in order to view the JMX output from Confluence. JConsole is a readily available JMX client that is included with the supported Java Developer Kit (version 5 onwards). The full name is the '*Java Monitoring and Management Console*', but we will refer to it as JConsole for the purposes of this document.

3. Adding the JMX Client to your Path

You must add the location of the JConsole binary file to your path environment variable. As JConsole resides in the 'bin' (binaries) folder under your Java directory, the path should resemble something like this:

```
JDK_HOME/bin/
```

In this example, replace 'JDK_HOME' with the full system path to your Java directory.

4. Configuring JConsole

To configure JConsole:

1. Run the JConsole application.
2. You will be prompted to create a new connection. Choose **remote process** and enter the hostname of

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your Confluence instance and a port of your choosing.

To connect easily, add the startup parameters to setenv.bat or setenv.sh:
-Dcom.sun.management.jmxremote -Dcom.sun.management.jmxremote.port=8086
-Dcom.sun.management.jmxremote.authenticate=false
Port 8086 is unlikely to be used. Then, connect remotely using port 8086.

JConsole, or any JMX client, will not see applications which are not owned by the same user. For example under Windows, if an application is started as a service, it is the System User which owns the process, and not the Current User.

3. Click **Connect**.

Note: Other JMX clients besides JConsole can read JMX information from Confluence.

What can I monitor with JMX?

The JMX interface allows you to see live internal information from your Confluence instance, via the following MBeans:

IndexingStatistics

This MBean shows information related to search indexing.

Property name	Function	Values
Flushing	Shows state of cache (i.e. flushing, or not).	True/False
LastElapsedMilliseconds	Time taken during last indexing.	Milliseconds
LastElapsedReindexing	Time taken during last re-indexing.	Milliseconds
TaskQueueLength	Shows number of tasks in the queue.	Integer

SystemInformation

This MBean shows information related to database latency. It also contains most of the information presented on the System Information page.

Property name	Function	Values
DatabaseExampleLatency	Shows the latency of an example query performed against the database.	Milliseconds

RequestMetrics

This MBean shows information related to system load and error pages served.

Property name	Function	Values
AverageExecutionTimeForLastTenRequests	Average execution time for the last ten requests.	Milliseconds
CurrentNumberOfRequestsBeingServed	Number of requests being served at this instant.	Integer

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ErrorCount	Number of times the Confluence error page was served.	Integer
NumberOfRequestsInLastTenSeconds	Obviously, the Number Of Requests In the Last Ten Seconds.	Integer

MailServer-SMTPServer

This MBean shows information related to email dispatch attempts and failures. There will be an MBean for every SMTP Mailserver that has been configured in the Confluence instance.

Property name	Function	Values
EmailsAttempted	The number of email messages Confluence has tried to send.	Integer
EmailsSent	The number of email messages sent successfully.	Integer

MailTaskQueue

This MBean shows information related to the email workload.

Property name	Function	Values
ErrorQueueSize	Number of errors in the queue.	Integer
Flushing	Shows state (i.e. flushing, or not)	True/False
FlushStarted	Time that operation began.	Time
RetryCount	The number of retries that were performed.	Integer
TaskSize	Number of email messages queued for dispatch.	Integer

SchedulingStatistics

This MBean shows information related to current jobs, scheduled tasks and the time that they were last run.

High CPU consuming threads

For Java 1.6, add the Top Threads Plugin to monitor whether CPU is spiking. Download it to a directory and run JConsole like this:
JConsole -pluginpath /pathto/topthreads.jar

This works only with JDK 1.6, but that can be on the remote machine if the server is running a lower version.


Please note, adding live monitoring to a production instance may itself have an impact on performance.

Related Topics

- Viewing System Information
- Cache Statistics
- Viewing and Editing License Details
- Viewing and Managing Installed Plugins

Tracking Customisations Made to your Confluence Installation

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The '**Modification**' section of the Confluence '**System Information**' screen lists the files that have been changed since your Confluence application was installed. You will find this information particularly useful when upgrading Confluence to a new version, because you will need to re-apply all customisations after the upgrade.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To see the modifications made to files in your Confluence installation,

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select '**System Information**' in the 'Administration' section of the left-hand panel.
3. Scroll down to the section titled '**Modification**'.

Screenshot: Modifications tracker on the Confluence System Information screen

Modification	
Modified	decorators/main.vmd, pages/page-breadcrumbs.vm, template/includes/macros.vm, decorators/mail.vmd, decorators/space.vmd, template/includes/personal-sidebar.vm
Removed	No files removed

Notes

- The modification tracker does not detect changes to class files from the `confluence.jar` or other JAR files. If you modify classes, the Confluence modification detection does not report the modification. See issue CONF-20993.

RELATED TOPICS

Administrators Guide Home Confluence Documentation Home

Viewing Site Statistics

Note that the site activity information is **disabled by default**. See notes below.

If enabled, the global activity screen displays statistics on the activity in your Confluence site. These include:

- How many pages and blog posts have been viewed, added or updated over a given period.
- Which spaces are the most popular (most frequently viewed).
- Which spaces are the most active (most frequently edited).
- Which people are the most active contributors/editors of content.

To view the activity on your site:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Global Activity**' in the 'Administration' section of the left-hand panel (only appears if enabled - see below).

Related pages:

- How Do I Get More Statistics from Confluence?
- Cache Statistics
- Viewing Space Activity
- Live Monitoring Using the JMX Interface
- Installing and Configuring Plugins
- Confluence Administrator's Guide

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

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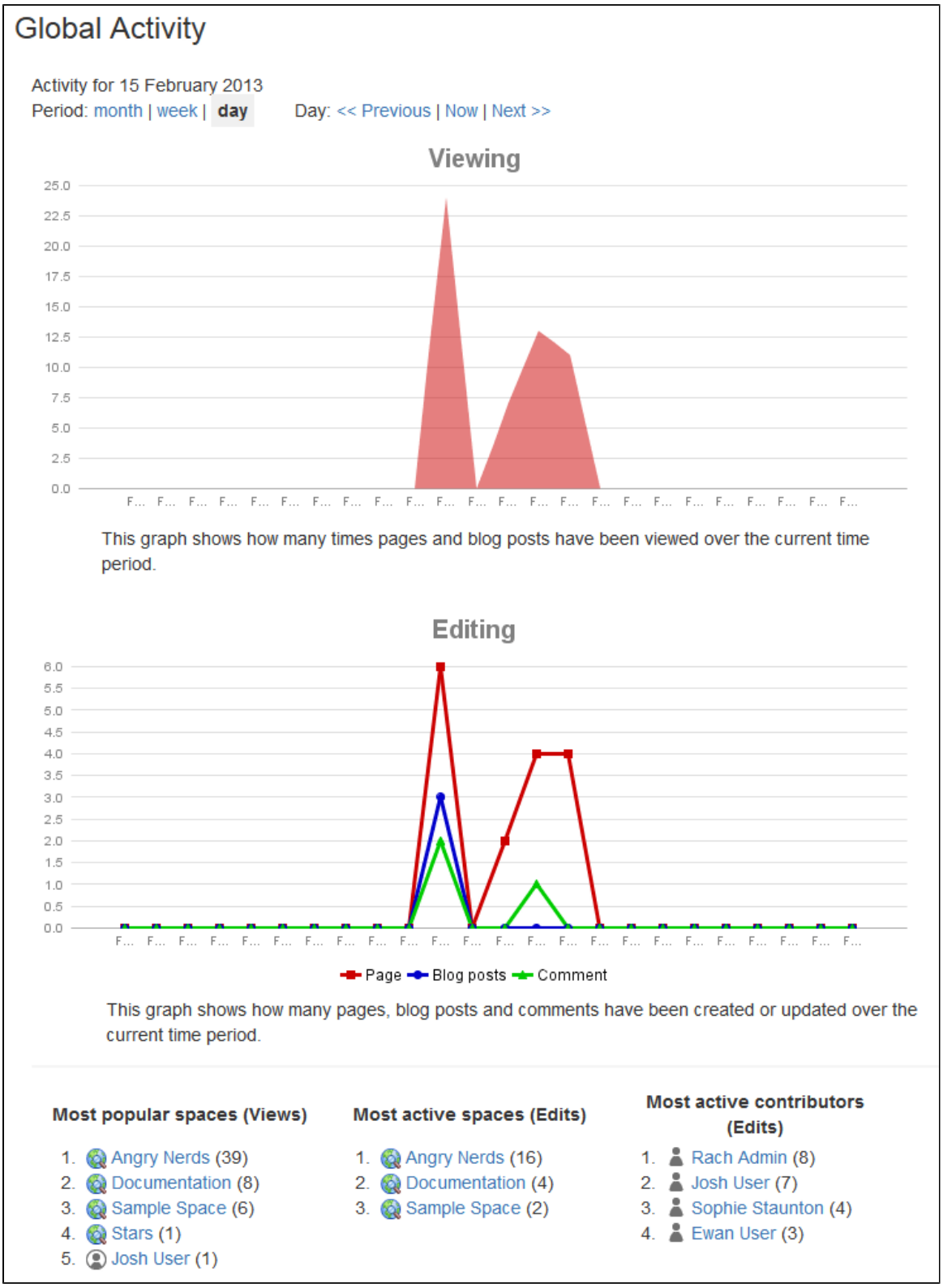
Screenshot: Global Activity



The top ten most popular and most active pages and/or blog posts will be listed, with a link to each.

Notes

- The Confluence Usage Stats plugin, which provides the 'Global Activity' screen, is known to cause performance problems on large installations. This plugin is **disabled by default**. A status report on the progress of the performance issues with this plugin is available in this issue: USGTRK-15.
- Your Confluence system administrator can enable the plugin, but please be aware of the possible impact

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upon your site's performance.
- The plugin is sometimes called 'Confluence Usage Tracking'.
- If your Confluence site is clustered, the global activity information will not be available.

Viewing System Properties

After adding memory, setting a proxy or changing other Java options, it can be difficult to diagnose whether the system has picked them up. This page tells you how to view the system properties that your Confluence site is using.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

In Confluence 3.0.2 and Later

You can see the expanded system properties on the 'System Information' screen of the Confluence Administration Console.

To see the system properties recognised by your Confluence installation:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select **System Information** in the 'Administration' section of the left-hand panel.
3. Scroll down to the section titled 'System Properties'.

In Confluence Versions Earlier than 3.0.2

To find out more about what properties are being picked up, download the file systemproperties.jsp (attached to this page). Place it in your `<confluence-install>/confluence/admin` directory. Access the following URL:

```
http://<yourbaseurl>/admin/systemproperties.jsp
```

No restart of Confluence is required.

Configuring the Server Base URL

The **Server Base URL** is the URL via which users access Confluence. The base URL **must** be set to the same URL by which browsers will be viewing your Confluence site.

Confluence will automatically detect the base URL during setup, but you may need to set it manually if your site's URL changes or if you set up Confluence from a different URL to the one that will be used to access it publicly.

You need to have System Administrator permissions in order to perform this function.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To configure the Server Base URL:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Enter the new URL in the **Server Base URL** text box.
5. Choose **Save**.

Example

If Confluence is installed to run in a non-root context path (that is, it has a context path), then the server base URL should include this context path. For example, if Confluence is running at:

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```
http://www.foobar.com/confluence
```

then the server base URL should be:

```
http://www.foobar.com/confluence
```

Notes

- **Using different URLs.** If you configure a different base URL or if visitors use some other URL to access Confluence, it is possible that you may encounter errors while viewing some pages.
- **Changing the context path.** If you change the context path of your base URL, you may also need to edit the web server's `server.xml`file to reflect the new path:
  1. Stop the Confluence server.
  2. Go to your Confluence 'destination directory'. This is the directory where the Confluence installation files are stored. For example, `C:\Program Files\Atlassian\Confluence`. Let's call this directory '`{CONFLUENCE_INSTALLATION}`'.
  3. Edit the configuration file at `{CONFLUENCE_INSTALLATION}\conf\server.xml`.
  4. Change the value of the `path` attribute in the `Context` element to reflect the context path. For example, if Confluence is running at `http://www.foobar.com/confluence`, then your `path` a ttribute should look like this:

     ```
     <Context path="/confluence" docBase="../confluence" debug="0" reloadable=
     ```

  5. Save the file.
- **Proxies**. If you are running behind a proxy, ensure that the proxy name matches the base URL. For example: `proxyName="foobar.com" proxyPort="443" scheme="https"`. This will make sure we are passing the information correctly.

RELATED TOPICS

- Configuring the Server Base URL
- Changing the Site Logo
- Customising Default Space Content
- Editing the Site Welcome Message
- Changing the Site Title
- Configuring the Site Home Page

Configuring the Confluence Search and Indexes

Confluence administrators can adjust the behaviour of the Confluence search, and manage the indexes used by the search and 'did you mean' functions.

- Configuring Indexing Language
- Configuring Quick Navigation
- Content Index Administration
- Enabling OpenSearch
- Enabling the Did You Mean Feature
- Rebuilding the Ancestor Table
- Setting Up Confluence to Index External Sites

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- Setting Up an External Search Tool to Index Confluence

Related pages:

- Searching Confluence
- Confluence Administrator's Guide

Configuring Indexing Language

Changing the indexing language defined in Confluence may improve the accuracy of Confluence search results, if the majority of the content of your site is in some language other than English. Confluence supports content indexing in English (default), German, Russian, Chinese, CJK, Custom Japanese, French, Brazilian, Czech and Greek.

To configure the indexing language:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Select the **Indexing Language** from the dropdown list in the **Formatting and International Settings** section.
5. Choose **Save**.

Related pages:

- Choosing a Default Language *Not applicable to Confluence OnDemand.*
- Installing a Language Pack *Not applicable to Confluence OnDemand.*
- Content Index Administration *Not applicable to Confluence OnDemand.*
- Rebuild the Content Indices from Scratch
- Creating a Lowercase Page Title Index *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

Configuring Quick Navigation

When a user is searching Confluence (see Searching Confluence) the quick navigation aid automatically offers a dropdown list of pages and other items, matched by title to the search query. By default, this feature is enabled, with the maximum number of simultaneous quick navigation requests set to 40. These options can be modified as described below.

The maximum number of simultaneous quick navigation requests defines the maximum number of individuals who can use this feature simultaneously on the same Confluence server. If your Confluence server serves a large number of individuals who use this feature regularly, some of whom are being denied access to it, you may wish to increase this value.

Related pages:

- Searching Confluence
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

To configure the quick navigation feature:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. To disable this feature, remove the tick in the check box beside **Quick Navigation**.
5. To modify the maximum number of simultaneous quick navigation requests, enter the appropriate number

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in the field beside **Max Simultaneous Requests**.
6. Choose **Save**.

Content Index Administration

The content indexes power Confluence's search functionality. They are also used for a number of related functions such as building email threads in the mail archive, the space activity feature and lists of recently-updated content. The Gliffy plugin also uses them for some of its functionality.

For reasons of efficiency, Confluence does not immediately add content to the index. New and modified Confluence content is first placed in a queue and the queue is processed once every minute (by default).

Viewing the Content Index Summary

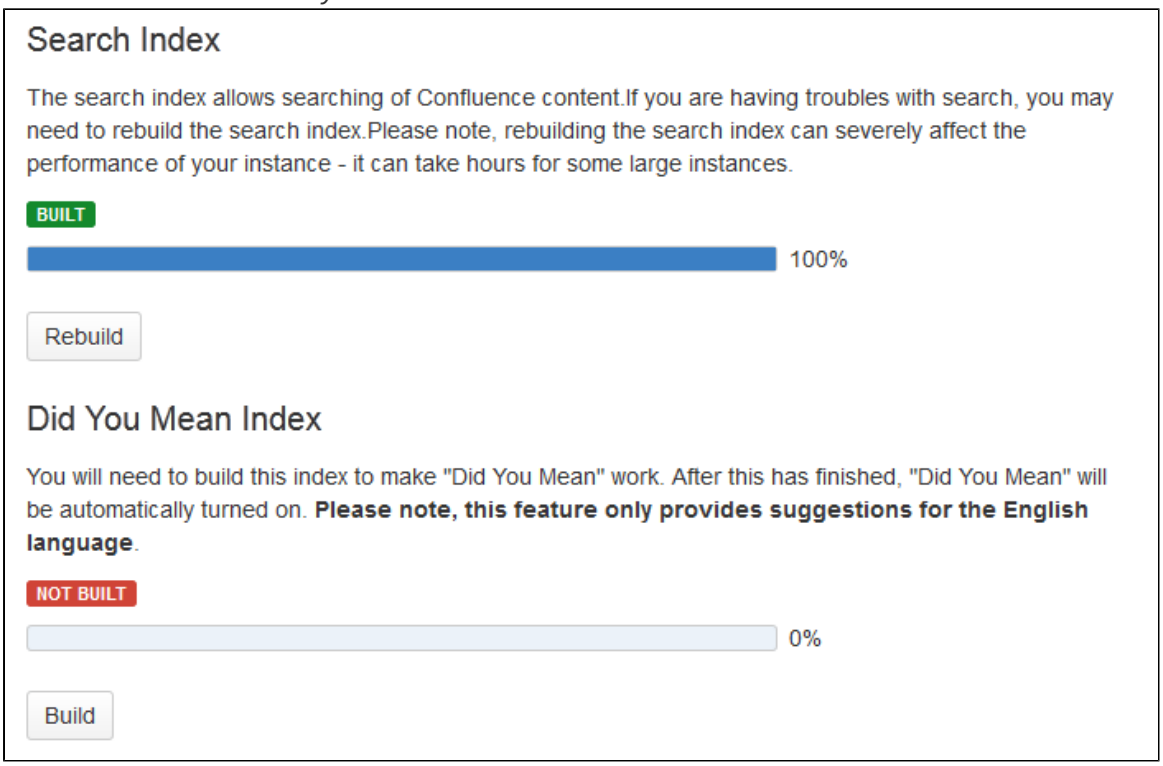
To see information about your Confluence instance's content indexing:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Content Indexing**' under the heading '**Administration**' in the left-hand panel.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Index summary



Rebuilding the Content Indexes

The content indexes are maintained automatically, but you may need to rebuild one or both of them manually under circumstances such as these:

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- Your searching and mail threading are malfunctioning. (Rebuild the Search Index.)
- The Did You Mean feature is malfunctioning. (Rebuild the Did You Mean Index.)
- After an upgrade. If a content re-index is required after an upgrade, it will be noted in an upgrade subsection of the relevant Confluence Release Notes.

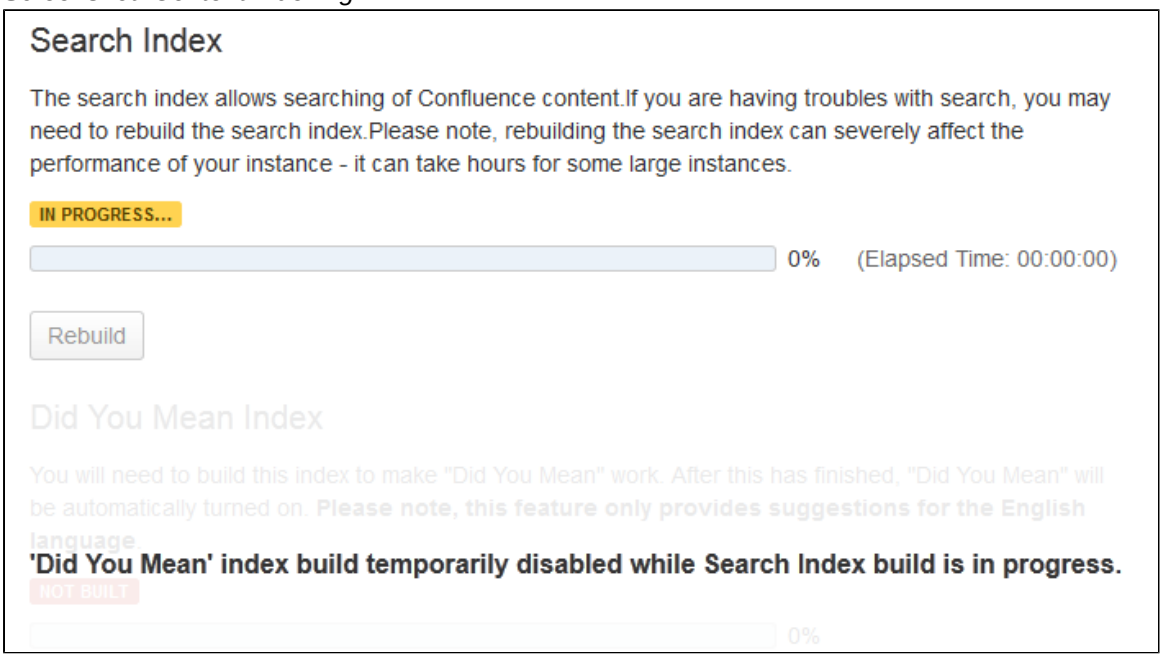
> In new Confluence installations, the 'Did You Mean' feature is not initially activated. To activate it, you first need to build its index by clicking its '**Build**' button on this page.

To rebuild either of the content indexes:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Content Indexing**' under the heading '**Administration**' in the left-hand panel.
3. Click the '**Rebuild**' button in either the 'Search Index' or 'Did You Mean Index' sections on this page, depending on the particular index you want to rebuild.

> - If one of these indexes has not yet been built, its button will indicate 'Build' instead of 'Rebuild').
> - As shown in the image below, only one index can be (re)built at a time.

Screenshot: Content Indexing



Slow Reindexing

Does the reindexing take a long time to complete? The length of time depends on the following factors:

- Number of pages in your Confluence instance.
- Number, type and size of attachments.
- Amount of memory allocated to Confluence.

It may help to increase the heap memory allocation of Confluence by following the instructions in the JIRA documentation.

If you are running an older version of Confluence and find that the index rebuild is not progressing, you may need to shut down Confluence, and restart it with the following *Java system property* set: `bucket.indexing.threads.fixed=1`. This will cause the re-indexing to happen in a single thread and be much more stable (but slower).

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Viewing the Index Browser

Confluence uses a search engine called Lucene. If you need to see more details of the indexed pages in your Confluence site, you can download and run Luke. Luke is a development and diagnostic tool that accesses existing Lucene indexes and allows you to display and modify their content in several ways.

Start Luke and use it to open the `index` directory, located in your Confluence Home directory. For example: `c:\confluence\data\confluence-home\index`.

More Hints and Tips

- If you are still experiencing problems after performing the above rebuild, the next step might be to remove the index and rebuild it from scratch.
  ⚠ The space activity feature uses the index to store data. If you remove the index file, the existing activity data will disappear.
- A tip for the development community: If you have the Confluence source, you can look for references to the SmartListManager to find the screens and lists that rely on the content index.

RELATED TOPICS

- Configuring Indexing Language
- Content Index Administration
- Creating a Lowercase Page Title Index

Administrators Guide Home Confluence Documentation Home

Enabling OpenSearch

With OpenSearch autodiscovery, you can add Confluence search to your Firefox or IE7 search box (see Searching Confluence from your Browser's Search Box). By default, OpenSearch autodiscovery is enabled. This feature can be enabled or disabled as described below.

To enable or disable OpenSearch autodiscovery:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Add a tick in the check box beside **Open Search** to enable this feature, or remove the tick to disable the feature.
5. Choose **Save**.

Related pages:

- Searching Confluence
- Confluence Administrator's Guide

Enabling the Did You Mean Feature

When you perform a full Confluence search, Confluence may offer you an alternative spelling of your search query. The alternative spelling will appear next to the words 'Did you mean'. By default, this feature is disabled. You can enable it as described below.

To enable the 'Did You Mean' feature,

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1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select '**General Configuration**' in the left-hand panel.
3. In the '**General Configuration**' screen, click '**Edit**'.
4. Select '**On**' beside '**Did You Mean**'.
   If you have no 'Did you mean' feature index or you have not yet created it, this option will not be available. To create this index, click '**build the did-you-mean index**' and on the subsequent page, click '**Build**' in the '**Did You Mean Index**' section. Then return to the '**General Configuration**' screen in Edit mode.
5. Click '**Save**'.

Languages and Locales

The 'Did You Mean' feature supports only the English language. In addition, the 'Did You Mean' index requires the built-in UK-English locale (**en_UK**). If your Confluence site uses a different language pack, such as English (US), the 'Did You Mean' feature will not work. You will see an error message like this:

> *For Did You Mean both the indexing language and the global default language must be set to English.*

For more information about how the 'Did You Mean' feature works, please refer to the user guide.

You can track the request to support other languages by watching issue CONF-14768.

RELATED TOPICS

Searching Confluence

Administrators Guide Home Confluence Documentation Home

Rebuilding the Ancestor Table

In Confluence, the ancestor table defines what pages are ancestors or descendants of other pages (which can be used by search restrictions with the ancestorids restriction). Occasionally, the ancestor table will become out of sync. When this happens, you can rebuild the table to restore everything to normal.

Access this URL:

```
http://yoursite/admin/permissions/pagepermsadmin.action
```

Related pages:

- Searching Confluence
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

Screenshot: Page level permissions

Setting Up Confluence to Index External Sites

Confluence cannot easily index external sites due to technical reasons, but there are two alternatives:

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1. Embed External Pages Into Confluence
2. Replace Confluence Search

Technical reasons

Confluence indexes pages using a customised Lucene search engine that returns matching pages, mail and blog posts for which the searcher has view permission. It would require significant source code modifications to enable Confluence to process search results from external pages, as the indexing process has been customised to utilise internal Confluence metadata. Note that users can still index content from new attachment filetypes.

Embedding external pages into Confluence

If you only have a small number of external sites to index, you may prefer to enable the HTML-include Macro an d use it embed the external content inside normal Confluence pages.

Related pages:

- Setting Up an External Search Tool to Index Confluence
- Configuring the Confluence Search and Indexes
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Replacing the Confluence search

Use your own programmer resources to replace Confluence's internal search with a crawler that indexes both Confluence and external sites. This advanced option is easier than modifying the internal search engine. It requires removing Confluence internal search from all pages and replacing the internal results page with your own crawler front-end.

1. Setup a replacement federated search engine to index the Confluence site, as well as your other sites, and provide the results that way. You would need to host a web crawler, such as these open-source crawlers. Note that you can perform a search in Confluence via the remote API
2. Replace references to the internal search by modifying the site layout so that it links to your search front-end
3. Host another site containing the search front-end. You may wish to insert it into a suitable context path in your application server so that it appears to be from a path under Confluence. Tomcat sets Confluence's paths from the Confluence install\confluence\WEBINF\web.xml file.

Setting Up an External Search Tool to Index Confluence

Any web crawler can be configured to index Confluence content, for example the Google Search Appliance or similar. If a login is required to view content that will be indexed, you should create a Confluence user specifically for the search crawler to use. Grant this user view rights to all content you wish to index, but deny that user all delete and administration rights. This ensures that an aggressive crawler will not be able to perform actions that could modify the site.

External applications can also use the search function in the Confluence remote API.

Related pages:

- Setting Up Confluence to Index External Sites
- Configuring the Confluence Search and Indexes
- Confluence Administrator's Guide

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Configuring Mail

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Administrators Guide Home Confluence Documentation Home

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Configuring a Server for Outgoing Mail

Configuring your Confluence server to send email messages allows your Confluence users to:

- Receive emailed notifications and daily reports of updates.
- Send a page via email.

You can personalise email notifications by configuring the 'From' field to include the name and email address of the Confluence user who made the change.

You need System Administrator permissions in order to configure Confluence's email server settings.

On this page:

Related pages:

- The Mail Queue
- Setting Up a Mail Session for the Confluence Distribution

⚠ *The information on this page does not apply to Confluence OnDemand.*

Configuring Confluence to send email messages

To configure Confluence to send outgoing mail:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select **Mail Servers** under **Configuration** in the left-hand panel. This will list all currently configured SMTP servers.
3. Click **Add New SMTP Server** (or **edit** an existing server).
4. Edit the following fields as required:
   - **Name**: By default, this is simply 'SMTP Server'.
   - **From Address**: Enter the email address that will be displayed in the 'from' field for email messages originating from this server.
     This field is mandatory. You will not be able to complete the Confluence mail server configuration until this field has been specified.
   - **From Name**: Enter the name that will be displayed in the 'from' field for email messages originating from this server. This is the text which appears before the user's registered email address (in angled brackets).
     This field accepts the following variables, which reference specific details defined in the relevant Confluence user's profile:

Variable	Description

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${fullname}	The user's full name.
${email}	The user's email address.
${email.hostname}	The domain/host name component of the user's email address.

The default is '`${fullname} (Confluence)`'.
Hence, if Joe Bloggs made a change to a page he was watching and the Confluence site's 'From Address' was set to `confluence-administrator@example-company.com`, then the 'From' field in his email notification would be: `Joe Bloggs (Confluence) <confluence-administrator@example-company.com>`.

- **Subject Prefix**: Enter some text to appear at the beginning of the subject line.

5. Manually enter your **Host Address**, **User Name** and **Password** details (recommended)

   OR

   Specify the **JNDI location** of a mail session configured in your application server. For more information on how to set up a JNDI mail session, see Setting Up a Mail Session for the Confluence Distribution.

Testing the email settings

A Confluence administrator can test the email server as follows:

1. Set up a mail server at **Confluence Admin** > **Mail Servers**, as described above
2. Click **Send Test Email** to check that the server is working. Check that you get the test email in your inbox.
3. You can flush the email queue to send the email message immediately. Go to **Confluence Admin** > **Mail Queue**, and click **Flush Mail Queue**. See The Mail Queue.

A user can test that notifications are working as follows:

1. Go to your user profile (using the **Settings** link) and edit your email preferences. See Subscribing to Email Notifications of Updates to Confluence Content.
2. Enable **Notify On My Actions**. (By default, Confluence does not send you notifications for your own changes.)
3. Go to a page you wish to get notifications about.
4. Choose **Tools** > **Watch**. See Watching a Page or Blog Post.
5. Edit the page, make a change, and save the page.
6. Check your email inbox. You may need to wait a while for the email message to arrive.

Troubleshooting

If you experience problems with these configurations, please check that your `<Confluence-Install>/confluence/WEB-INF/lib` contains only one copy of the following JAR files:

1. activation-x.x.x.jar
2. mail-x.x.x.jar

Ideally, these should be:

- activation-1.0.2.jar
- mail-1.3.2.jar (or later)

You will then need to move these into the proper directory: Please move (not copy) the two jar files from the `<Confluence-Install>/confluence/WEB-INF/lib` directory to `<confluence-install>/lib` and restart Confluence.

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Setting Up a Mail Session for the Confluence Distribution

Set up a mail session for the Confluence distribution to use Gmail as follows:

1. Stop Confluence.
2. Move (don't copy) activation-1.0.2.jar and mail-1.4.1.jar from <confluence-install>/confluence/WEB-INF/lib to <confluence-install>/lib.
3. Add the following to your server.xml file found in <confluence-install>/conf/ (add it just before the </Context> tag):

For Confluence 3.5.x

```
<Resource name="mail/GmailSMTPServer"
    auth="Container"
    type="javax.mail.Session"
    mail.smtp.host="smtp.gmail.com"
    mail.smtp.port="465"
    mail.smtp.auth="true"
    mail.smtp.user="yourEmailAddress@gmail.com"
    password="yourPassword"
    mail.smtp.starttls.enable="true"
    mail.transport.protocol="smtps"
    mail.smtp.socketFactory.class="javax.net.ssl.SSLSocketFactory"
/>
```

4. Restart Confluence.
5. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
6. Choose **Mail Servers**.
7. Choose either **Edit an existing configuration**, or **Add a new SMTP mail server**.
8. Edit the server settings as necessary, and set the **JNDI Location** as:

```
java:comp/env/mail/GmailSMTPServer
```

   Note that the JNDI Location is case sensitive and must match the resource name specified in server.xml.
9. Submit, and send a test email.

Configuring the Recommended Updates Email Notification

Confluence sends a regular email report to subscribers, containing the top content that is relevant to the person receiving the message, from spaces they have permission to view. This is called the 'Recommended Updates' notification.

If you have Confluence Administrator or System Administrator permissions, you can configure the default settings that determine how often the Recommended Updates notification is sent. When new users are added to Confluence, the default settings will be applied to their user profiles.

Confluence users can choose their personal settings, which will override the defaults. See Subscribing to Email Notifications of Updates to Confluence Content.

Initial settings of the defaults

When you install Confluence, the initial values of the default settings are as follows:

- The default frequency is weekly.
- If your Confluence site has public signup enabled, the Recommended Updates notification is disabled by

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default. If public signup is not enabled, the notification is enabled by default.

You can change the above settings, specifying a different default value for the site.

Notes:

- The Recommended Updates notification is sent only to people who have a user profile in Confluence. If your Confluence site uses external user management, such as LDAP, then people will receive the report only after they have logged in for the first time. (The first login creates their user profile.)
- The daily email message is sent at 1 p.m. in the user's configured time zone.
- The weekly email message is sent at 1 p.m. on Thursdays in the user's configured time zone.

On this page:

Related pages:

- Subscribing to Email Notifications of Updates to Confluence Content
- Confluence Administrator's Guide

Configuring the Recommended Updates notification

You can set the the default send option (send / do not send) and the default schedule (daily or weekly).

To configure the Recommended Updates email notification:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click **Recommended Updates Email** in the left-hand panel.

Disabling the Recommended Updates notification for the entire site

You can also turn off the **recommended updates** notification for the entire site, by disabling the 'Confluence daily summary email' plugin. See Disabling and Enabling Add-ons.

The Mail Queue

Email messages waiting to be sent are queued in a mail queue and periodically flushed from Confluence once a minute. A Confluence administrator can also manually flush messages from the mail queue.

If there is an error sending messages, the failed email messages are sent to an error queue from which you can either try to resend them or delete them.

To view the mail queue:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Mail Queue** in the left-hand panel. This will display the email messages currently in the queue.
3. Choose **Flush Mail Queue** to send all email messages immediately.
4. Choose **Error Queue** to view failed email messages. You can try to **Resend** the messages, which will flush the mails back to the mail queue, or you can **Delete** them from here.

Related pages:

- Configuring a Server for Outgoing Mail
- Setting Up a Mail Session for the Confluence Distribution

The information on this page does not apply to Confluence OnDemand.

Configuring Character Encoding

This page explains the encoding settings that are applicable in Confluence and how they relate to application

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behaviour.

To avoid problems with character encoding, make sure the encoding used across the different components of your system are the same. In general, **always set all character encodings to UTF-8**:

- Database – see Configuring Database Character Encoding. *Not applicable to Confluence OnDemand.*
- Application server – see Configuring URL Encoding on Tomcat Application Server. *Not applicable to Confluence OnDemand.*
- Confluence character encoding – described below.

Configuring the Confluence character encoding

By default, Confluence uses UTF-8 character encoding to deliver its pages.

Note: While it is possible to change the character encoding, we recommend that you leave this as it is unless you are certain of what you are doing.

In summary: Changing the Confluence character encoding will change your HTTP request and response encoding and your filesystem encoding as used by exports and Velocity templates.

To change the Confluence character encoding via the UI:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Enter the new character encoding of your choice in the text box next to **Encoding**.
5. Choose **Save**.

Note: At runtime, the character encoding is available in `Settings.defaultEncoding`.

More details about character encoding

There are three places where character encoding matters to Confluence:

1. **Database encoding** - usually the most important; it is where almost all user data is stored.
2. **Filesystem encoding** - important for attachment storage (pre-2.2), reading Velocity templates and writing exported files.
3. **HTTP request and response encoding** - important for form parsing, correct rendering by the browser and browser interpretation of encoded URLs.

Problems generally arise when Confluence thinks one of the above encoding is different to what it actually is. For example, Confluence might believe the database is using ISO-8859-1 encoding, when in fact it is UTF-8 encoded.

In certain cases (for example, Microsoft Windows), it might not be possible to use a fully Unicode filesystem (that is, a default Windows installation does not support Unicode filenames properly). If so, keep UTF-8 for the other two and be aware that your operating system might have limitations around international attachments (pre-2.2), backup and restore of international data, etc.

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On this page:

Related pages:

- Configuring Confluence
- Application Server Configuration *Not applicable to Confluence OnDemand.*
- Database Configuration *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Java character encoding

Java *always* uses the multibyte UTF-16 character encoding for all `String` data*. This means that each of the encodings above defines how, at that particular point, characters are converted to and from Java's native UTF-16 format into some other format that the browser, filesystem or database might understand.

So when a request comes in to Confluence, we convert it from the request encoding to UTF-16. Then we store that data into the database, converting from UTF-16 to the database's encoding. Retrieving information from the database and sending it back to the browser is the same process in the opposite direction.

*A `char` represents single Unicode code point from the Base Multilingual Plane (BMP), encoded as UTF-16. Multiple `chars` are used as surrogate pairs for characters beyond U+FFFF.

Confluence character encoding

The Confluence character encoding is used in the following parts of the system:

- ConfluenceWebWorkConfiguration sets `webwork.i18n.encoding` to the this encoding, which WebWork uses in the response Content-Type header.
- AbstractEncodingFilter sets the HTTP request encoding to this encoding. This seems unnecessary, since the Content-Type header from the client should include the encoding used. This affects form submissions and file uploads.
- VelocityUtils reads in Velocity templates using this encoding when reading templates from disk.
- AbstractXmlExporter creates its output using this encoding.
- GeneralUtil uses this encoding when doing URLEncode and URLDecode. Different browsers have different support for character sets in URLs, so it's uncertain how much benefit this provides.

See Configuring Confluence Character Encoding (described above.)

Database encoding

The database encoding is the responsibility of your JDBC drivers. The drivers are responsible for reading and writing from the database in its native encoding and translating this data to and from Java Strings (which are UTF-16). For some drivers, such as MySQL, you must set Unicode encoding explicitly in the JDBC URL. For others, the driver is smart enough to determine the database encoding automatically.

Ideally, your database itself should be in a Unicode encoding (and we recommend doing this for the simplest

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configuration), but that is not necessary as long as:

- the database encoding supports all the characters you want to store in Confluence
- your JDBC drivers can properly convert from the database encoding to UTF-16 and vice-versa.

See Configuring Database Character Encoding.

Filesystem encoding

The filesystem encoding is mostly ignored by Confluence, except for the cases where the above configuration setting above plays a part (exports, velocity). When attachments are uploaded, they are written as a stream of bytes directly to the filesystem. It is the same when they are downloaded: the bytes from the file InputStream are written directly to the HTTP response.

In some places in Confluence, we use the *default filesystem encoding* as determined by the JVM and stored in the `file.encoding` system property (it can be overridden by setting this property at startup). This encoding is used by the Java InputStreamReader and InputStreamWriter classes by default. This encoding should probably never be used; for consistent results across all filesystem access we should be using the encoding set in the General Configuration.

In certain cases we explicitly hard-code the encoding used to read or write data to the filesystem. Two important examples are:

- importing Mbox mailboxes which are known to be ISO-8859-1
- Confluence Bandana config files are always stored as UTF-8.

Some application servers, Tomcat for example, have an encoding setting that modifies Confluence URLs before they reach the application. This can prevent access to international pages and attachments (really anything with international characters in the URL). See configuring your Application Server URL encoding.

Problems with character encodings

If Confluence has the wrong idea about encoding for one of the above, it manifests itself in different ways:

1. Incorrect database encoding - user data is corrupted between saving and restoring from the database. This often happens after a delay, as we cache data as it is written to the database and only later retrieve the corrupted copy from the database.
2. Incorrect/non-Unicode filesystem encoding - international filenames break attachment download/upload/removal (pre-2.2); exports break with international content or attachments.
3. Incorrect HTTP encoding - incorrect encoding selected by browser, resulting in incorrect rendering of characters. Changing browser encoding causes page to render properly. Broken URLs when linking to pages or attachments with non-ASCII characters.

See Troubleshooting Character Encodings.

Notes

- Mac users please note that **MacRoman** encoding is compatible with UTF-8. You do not need to change your encoding settings if you are already using MacRoman.
- This is a good article by Joel Spolsky: The Absolute Minimum Every Software Developer Absolutely, Positively Must Know About Unicode and Character Sets (No Excuses!)

Troubleshooting Character Encodings

Often users may have problems with certain characters in a Confluence instance. Symptoms may include:

- Non-ASCII characters appearing as question marks (?)
- Page links with non-ASCII characters not working
- Single characters being displayed as two characters
- Garbled text appearing

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In most cases, it is due to a mis-configuration in one of the components that Confluence uses.

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Follow these steps to diagnose the problem.

1. Run the encoding test

Confluence includes an encoding test that can reveal problems with your configuration.

To perform the test, access the Encoding Test page via the `<confluence base-url>/admin/encodingtest.action` page on your Confluence instance. You will be required to copy and paste a line of text and submit a form. The test will take the text and pass it through Confluence, the application server and the database, and return the results.

You should also test pasting some sample text (Japanese for example) if you are experiencing problems with a specific language.

Example:

```
http://confluence.atlassian.com/admin/encodingtest.action
```

or

```
http://<host address>:<port>/admin/encodingtest.action
```

> ⊘ If the text displayed in the encoding test is different to what was entered, then there are problems with your character encoding settings.

A successful test looks like the following:

Screenshot: Successful encoding test

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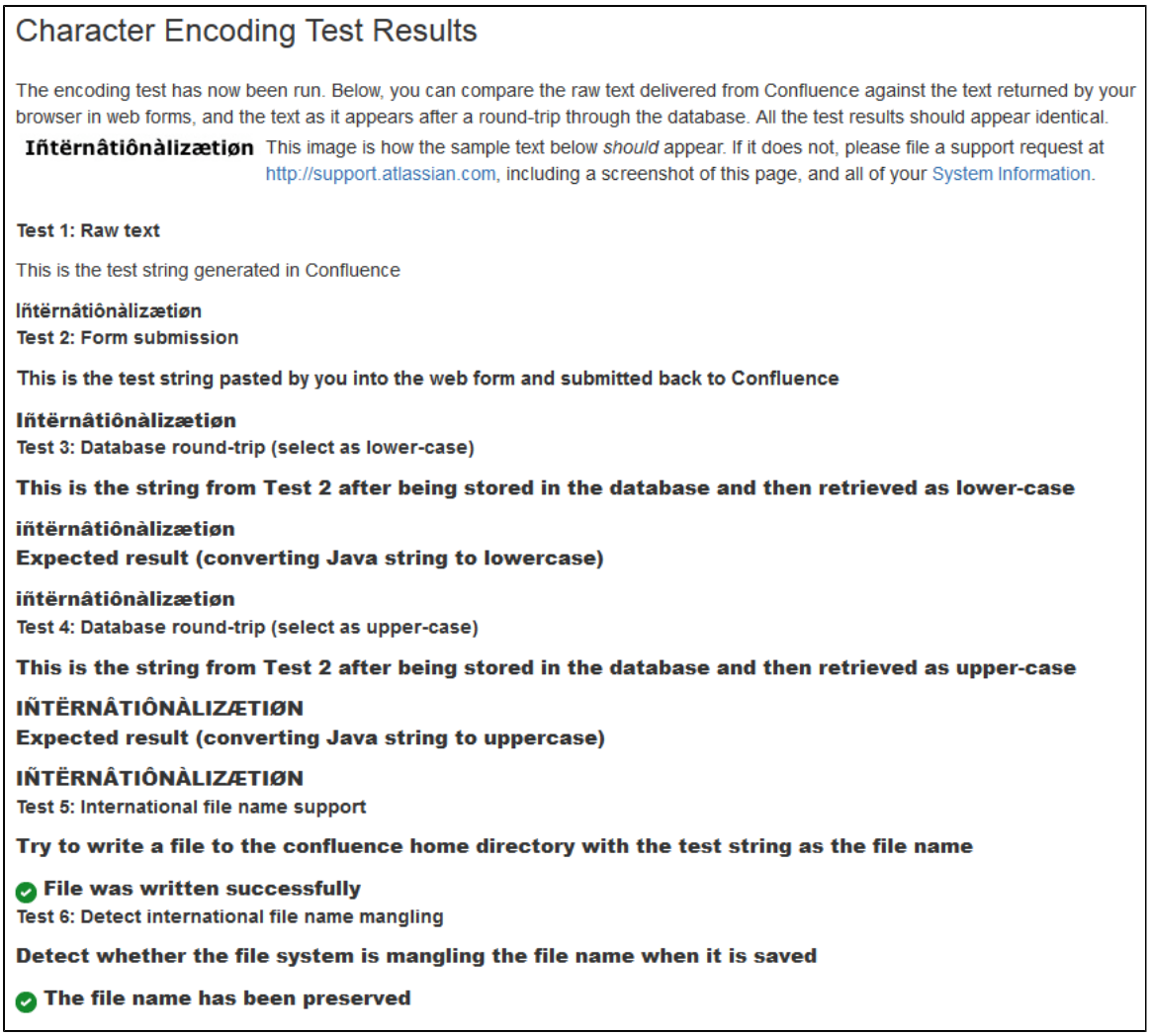

MySQL 3.x
MySQL 3.x is known to have some problems with the upper- and lower-casing of some characters, and may fail the last two tests. For more information, see MySQL 3.x Character Encoding Problems.

2. Ensure the same encoding is used across all components

As mentioned in the Configuring Encoding document, the same character encoding should be used across the database, application server and web application (Confluence).

- To change the character encoding used in **Confluence**, see Configuring Character Encoding.
- To change the character encoding used in the **application server**, please ensure you set the Application Server URL encoding and view your application server's documentation on any other settings required to enable your encoding.
- To change the character encoding used in the **database**, see Configuring Database Character Encoding.

3. Requesting support

If there are still problems with character encoding after following the above steps, create a support request, and our support staff will aid in solving your problem.

Entering in the following details will help us to identify your problem:

- Attach screenshots of the problem
- Attach the results of the encoding test (above)
- Select which application server (and version) you are using
- Select which database (and version) you are using

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- Copy the contents of the System Information page into the 'Description' field

"€" Euro character not displaying properly

The € (euro) symbol is a three byte character, with byte values in file (UTF-8) of 0xE2, 0x82, 0xAC.

Sometimes, if the character encoding is not set consistently among all participating entities of the system, Confluence, server and the database, one may experience strange behaviour.

> ...
> I write a page with a Euro sign in it (€). All is well, the Euro sign shows up in the wiki markup text-box, and the preview, and the display of the saved page.
> One day later, the Euro sign has changed into a question mark upside down!
> ...
> What is going on? Why does the Euro sign mysteriously change? How do I prevent it?

Interestingly enough the character encoding test passes with no problems, demonstrating that Confluence and the connected Database both recognise the € symbol.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

There are two potential reasons for this behaviour:

Database and Confluence is using utf-8 encoding. The connection is not.

When data transferred to it via the connection which does not use utf-8 encoding gets encoded incorrectly. Hence, updating the connection encoding may resolve this problem from now on, yet it probably would not affect already existing data.

Database is not using utf-8. Confluence and your connection are.

If your Database encoding is not set to UTF-8, yet is using some other encoding such as *latin1*, it could be one of the potential reasons why you lose the "€" characters at some stage. It could be occurring due to **caching**. When Confluence saves data to the database, it may also keep a local cached copy. If the database encoding is set incorrectly, the Euro character may not be correctly recorded in the database, but Confluence will continue to use its cached copy of that data (which is encoded correctly). The encoding error will only be noticed when the cache expires, and the incorrectly encoded data is fetched from the database.

> For instance the *latin1* encoding would store and display all 2-byte UTF8 characters correctly except for the euro character which is replaced by '?' before being stored. As Confluence's encoding was set to UTF-8, the 2-byte UTF-8 characters were stored in *latin1* database assuming that they were two *latin1* different characters, instead of one utf8 character. Nevertheless, this is not the case for 3-byte utf8 characters, such as the Euro symbol.

Please ensure that you set the character encoding to UTF-8 for all the entities of your system as advised in this guide.

MySQL 3.x Character Encoding Problems

MySQL 3.x is known to have some problems upper- and lower-casing certain (non-ASCII) characters.

Diagnosing the problem

1. Follow the instructions for Troubleshooting Character Encodings.
2. If the upper- and lower-cased strings displayed on the Encoding Test are different, then your database is probably affected.

An example (faulty) output of the Encoding Test is shown below:

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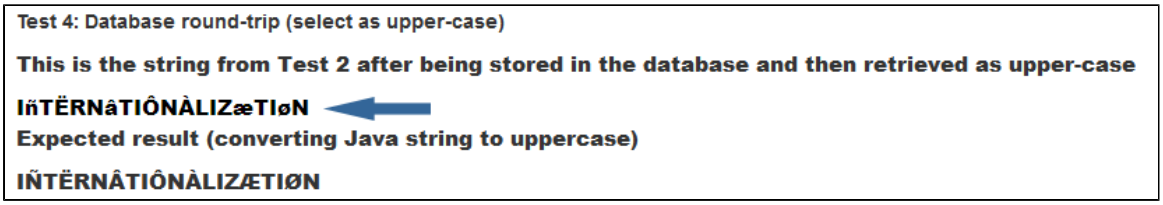
Screenshot: Encoding Test Output (excerpt)



Solution

Upgrade to a newer version of MySQL. (4.1 is confirmed to work.)

Other Settings

- Configuring a WebDAV client for Confluence
- Configuring HTTP Timeout Settings
- Configuring Number Formats
- Configuring Shortcut Links
- Configuring Time and Date Formats
- Enabling the Remote API
- Enabling Threaded Comments
- Enabling Trackback
- Installing a Language Pack
- Installing Patched Class Files

Configuring a WebDAV client for Confluence

WebDAV allows users to access Confluence content via a WebDAV client, such as 'My Network Places' in Microsoft Windows. Provided that the user has permission, they will be able to read and write to spaces, pages and attachments in Confluence. Users will be asked to log in and the standard Confluence content access permissions will apply to the equivalent content available through the WebDAV client.

Introduction to Confluence's WebDAV Client Integration

By default, all WebDAV clients have permission to write to Confluence. Write permissions include the ability for a WebDAV client to create, edit, move or delete content associated with spaces, pages and attachments in a Confluence installation.

On the '**WebDAV Configuration**' screen in the Confluence Administration Console, you can:

- Deny a WebDAV client write permissions to a Confluence installation using a regular expression (regex).
- Disable or enable strict path checking.
- Enable or disable access to specific virtual files/folders.

Note:

- The 'WebDav Configuration' page is only be available if the WebDAV plugin has been enabled. Note that this plugin is bundled with Confluence, and can be enabled or disabled by the System Administrator.
- The settings on the 'WebDav Configuration' page do **not** apply to external attachment storage configuration.

Restricting WebDAV Client Write Access to Confluence

In earlier versions of the WebDAV plugin, separate options for restricting a WebDAV client's write permissions

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(that is, create/move, edit and delete actions), were available. However, in the current version of this plugin, they have been simplified and combined into a general write permission restriction that covers all of these actions.

WebDAV clients are now denied write permission to your Confluence installation by setting a regex that matches specific content within the WebDAV client's user agent header. Upon setting a regex, it will be added to a list of restricted WebDAV clients. Any WebDAV clients whose user agent header matches a regex in this list will be denied write permission to your Confluence installation.

On this page:

Related pages:

- Disabling and Enabling Add-ons (*Not applicable to Confluence OnDemand.*)
- Disabling or Enabling Confluence Add-ons (*For Confluence OnDemand.*)
- Attachment Storage Configuration (*Not applicable to Confluence OnDemand.*)
- Global Permissions Overview

Example: A PROPFIND method header generated by a Microsoft Web Folder WebDAV client, showing the user agent header field:

```
PROPFIND /plugins/servlet/confluence/default HTTP/1.1
Content-Language: en-us
Accept-Language: en-us
Content-Type: text/xml
Translate: f
Depth: 1
Content-Length: 489
User-Agent: Microsoft Data Access Internet Publishing Provider DAV
Host: 127.0.0.1:8082
Connection: Keep-Alive
```

Note: Unlike earlier versions of the WebDAV plugin which could only restrict write permissions for **all** WebDAV clients, the current version of this plugin allows you to restrict write permissions to specific WebDAV clients selectively.

To restrict a WebDAV client's write access permissions to your Confluence installation:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**WebDav Configuration**' in the left panel. The 'WebDAV Configuration' page is displayed.
3. Enter a regex that matches a specific component of the user agent header sent by the WebDAV client you want to restrict.
4. Click the '**Add new regex**' button. The regex is added to the list of restricted WebDAV clients.
   You can repeat steps 3 and 4 to add a regex for each additional WebDAV client you want to restrict.
5. Click the '**Save**' button to save the configuration changes.

To restore one or more restricted WebDAV client's write access permissions to your Confluence installation:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.

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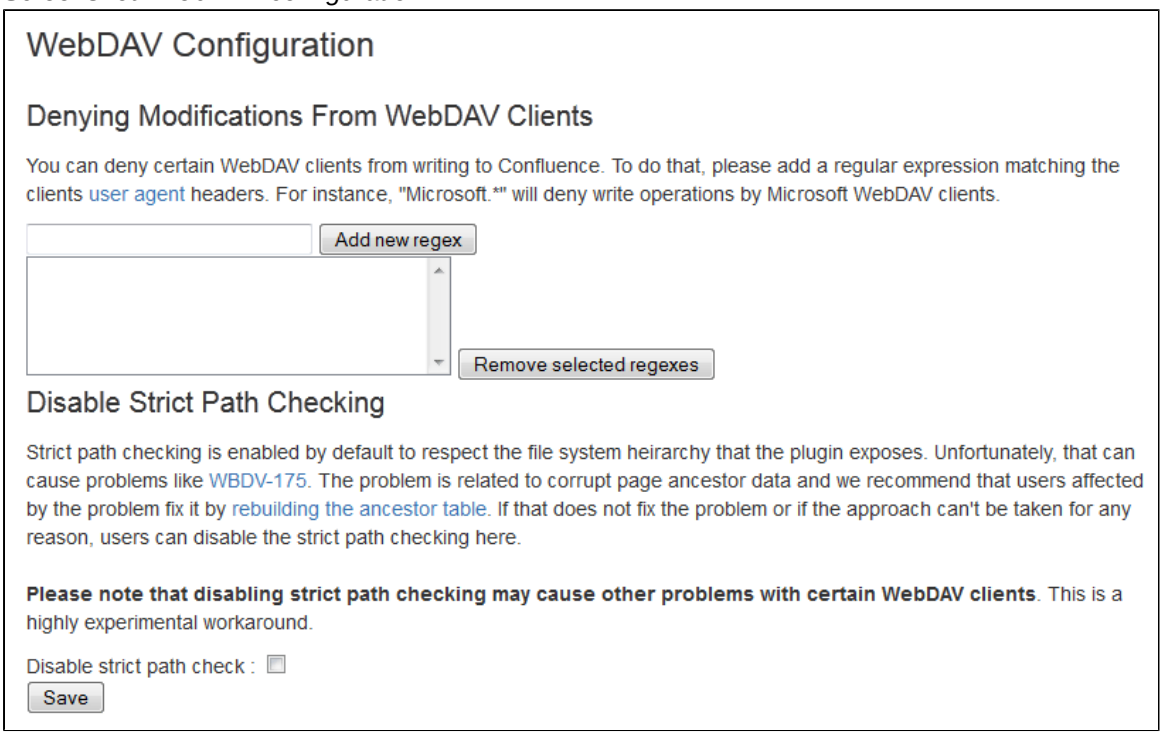
2. Click '**WebDav Configuration**' under 'Configuration' in the left panel. The 'WebDAV Configuration' page is displayed.
3. Select the regex(es) from the list that match(es) the user agent header sent by the restricted WebDAV client(s) you want to restore.
4. Click the '**Remove selected regexes**' button. The regexes you had selected are removed from the list of restricted WebDAV clients.
5. Click the '**Save**' button to save the configuration changes.

Screenshot: WebDAV configuration



Disabling Strict Path Checking

If you observe any idiosyncrasies with your WebDAV client, such as a folder that does exist on your Confluence site but is missing from the client, you can disable the WebDAV plugin's strict path checking option, which may minimise these problems.

To disable the WebDAV plugin's strict path checking option:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**WebDav Configuration**' under 'Configuration' in the left panel. The 'WebDAV Configuration' page is displayed.
3. Clear the 'Disable strict path check' check box.
   You can re-enable this option at a later point in time by simply selecting this check box.
4. Click the '**Save**' button to save this configuration change.

Virtual Files and Folders

In the unlikely event that you observe any problems with the WebDAV client's performance or stability, you can enable access to automatically generated (that is, virtual) files and folders.

Note:

By default, these options are hidden on the 'WebDAV Configuration' page. To make them visible, you must append the parameter `?hiddenOptionsEnabled=true` to the end of your URL and reload the page. For example:

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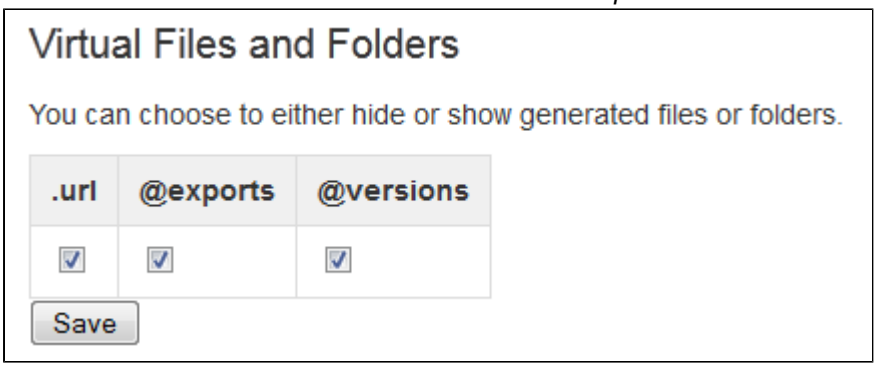
```
<Confluence base URL>/admin/plugins/webdav/config.action?hiddenOptionsEnabled=true
```

Screenshot: The Hidden Virtual Files and Folders Option



To enable or disable access to virtual files and folders:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**WebDav Configuration**' under 'Configuration' in the left panel. The 'WebDAV Configuration' page is displayed.
3. Amend your URL as described in the note above and reload the 'WebDav Configuration' page.
4. Select or clear the check box options in the 'Virtual Files and Folders' section as required.
5. Click the '**Save**' button to save the configuration changes.

Using a WebDAV Client to Work with Pages

The following sections tell you how to set up a WebDAV client natively for a range of different operating systems. WebDAV clients typically appear as drives in your operating system's file browser application, such as Windows Explorer in Microsoft Windows, or Konqueror in Linux.

Setting Up a WebDAV Client in Microsoft Windows

This section covers the two methods for configuring a WebDAV client natively in Microsoft Windows:

- As a network drive
- As a web folder

If possible, use the network drive method as this will enable more comprehensive WebDAV client interaction with Confluence than that provided by a web folder. However, your Confluence instance must meet several environmental constraints if you use this method. If you cannot configure your instance to meet these requirements, then use the web folder method or third-party WebDAV client software.

If you run into any problems with the procedures in this section, please refer to the Troubleshooting WebDAV pa ge.

Windows Network Drive

To map a Confluence WebDAV client network drive, your Confluence instance must be configured so that *all* of the following criteria is met:

- Uses HTTP (not HTTPS)
- Listens on port 80 (not 8080, which is the default port value used by the popular application server Apache Tomcat that runs many Confluence EAR / WAR installations, or 8090, the default for Confluence distributions)
- Has no context root

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- There is an issue (WBDV-208) that can prevent Network Drives from being mapped. Please use the Network Folders steps below as a workaround.

The reason for these restrictions results from limitations in Microsoft's Mini-Redirector component. For more information, please refer to Microsoft's server discovery issue.

To map a Confluence WebDAV client network drive in Microsoft Windows:

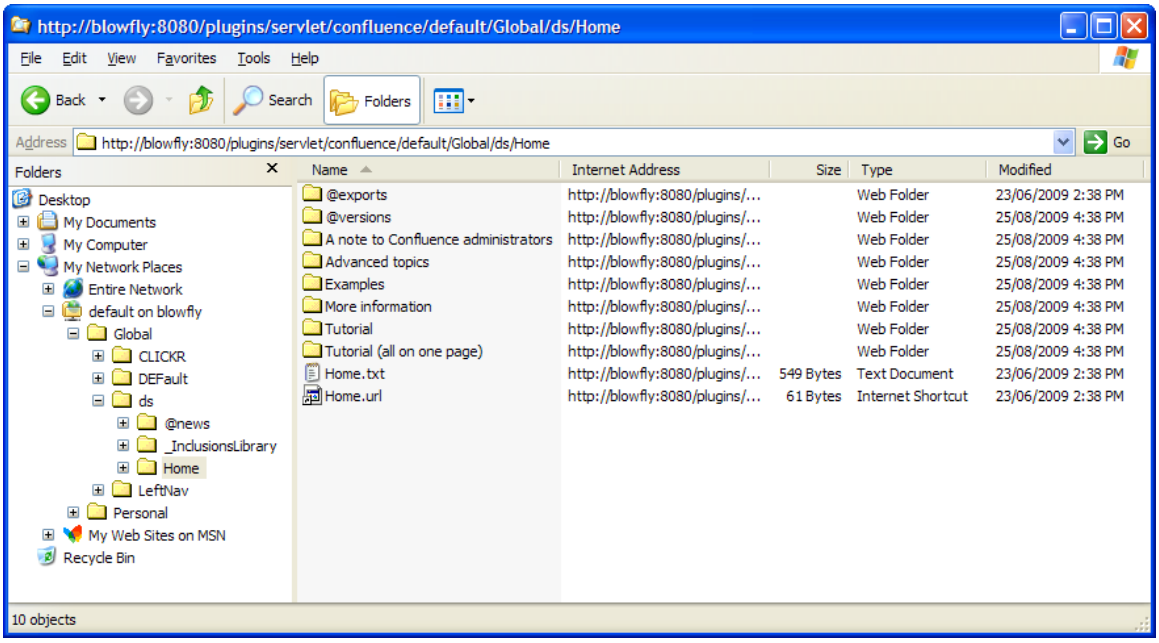
1. In Windows XP, go to **My Computer -> Tools menu -> Map Network Drive**.
   In Windows Vista, go to **Computer -> Map Network Drive**.
   The 'Map Network Drive' dialog box opens.
2. Specify the following input to map the WebDAV client as a network drive:
   - **Drive:** `<Any drive letter>` (for example, `Z:`)
   - **Folder:** `\\<hostname>\webdav` (for example, `\\localhost\webdav`)
3. Click '**Finish**'.
   When prompted for login credentials, specify your Confluence username and password.

Windows Web Folder

To map a Confluence WebDAV client web folder in Windows XP:

1. Go to **My Network Places** and choose '**Add a network place**'. The 'Add Network Place Wizard' opens.
2. Click '**Next**', ensure that '**Choose another network location**' is selected and then click '**Next**' again.
3. In the 'Internet or network address' field, enter the URL for the Confluence WebDAV location (for example, `http://<confluence server url>/confluence/plugins/servlet/confluence/default` or `http://<confluence server url>/plugins/servlet/confluence/default`) and then click '**Next**'.
   When prompted for login credentials, specify your Confluence username and password.
4. Provide a meaningful name for your web folder and proceed with the remainder of the wizard.
5. Click '**Finish**'.

Screenshot: A Confluence WebDAV Client Web Folder in Windows XP



To map a Confluence WebDAV client web folder in Windows Vista:
This procedure is very similar to the one for Windows XP. However, the following procedure includes the slight interface differences that are specific to Windows Vista.

1. Open the 'Map Network Drive' dialog box (refer to first step of the procedure above for mapping a network

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drive) and choose '**Connect to a Web site that you can use to store your documents and pictures**'. The 'Add Network Location' wizard opens.
2. Click '**Next**', ensure that '**Choose a custom network location**' is selected and then click '**Next**' again.
3. In the 'Internet or network address' field, enter the URL for the Confluence WebDAV location (for example, `http://<confluence server url>/confluence/plugins/servlet/confluence/default` or `http://<confluence server url>/plugins/servlet/confluence/default`) and then click '**Next**'.
   When prompted for login credentials, specify your Confluence username and password.
4. Provide a meaningful name for your network location/web folder and proceed with the remainder of the wizard.
5. Click '**Finish**'.

Setting up a WebDAV client in Linux or Solaris

There are many tools and mechanisms available for configuring WebDAV clients in these operating systems. Therefore, we have chosen to demonstrate this using the file manager Konqueror, which is part of the Linux K Desktop Environment.

To set up a Confluence WebDAV client in Konqueror:

1. Open Konqueror.
2. In the 'Location' field, enter the URL for the Confluence WebDAV location using the 'protocol' `webdavs` (f or example, `webdavs://<confluence server url>/confluence/plugins/servlet/confluence/default` or `webdavs://<confluence server url>/plugins/servlet/confluence/default`) and press `Enter`.
   If prompted for login credentials, specify your Confluence username and password.
   You should be able to click to load many, but not all files. In practice, you would normally save a modified file locally, then drag it to the Konqueror window to upload it to Confluence.

Known Issues

Please refer to the WebDAV plugin documentation for a description of the known issues and suggested workarounds.

RELATED TOPICS

Configuring a WebDAV client for Confluence (Confluence 5.1)

Attachment Storage Configuration (Confluence 5.1)

Important Directories and Files (Confluence 5.1)

Administrators Guide Home Confluence Documentation Home

Configuring HTTP Timeout Settings

When macros such as the RSS Macro make HTTP requests to servers which are down, a long timeout value is used. You can set this timeout value through a system parameter to avoid this.

To configure the HTTP Timeout Settings:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select '**General Configuration**' under the 'Configuration' heading in the left-hand panel.
3. Find the '**Connection Timeouts**' section in the lower portion of the screen.
4. Click '**Edit**' to adjust the settings:
   - **Adjust External connections enabled**: This setting allows system administrators to disable external connections so macros like the RSS Macro wont be allowed to make connections to an external server. It's provides protection against external servers providing insecure HTML, timing

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out or causing performance problems. The default setting is 'true'.

- **Connection Timeout (milliseconds)**: Sets the maximum time for a connection to be established. A value of zero means the timeout is not used. The default setting is ten seconds (10000).
- **Socket Timeout (milliseconds)**: Sets the default socket timeout (SO_TIMEOUT) in milliseconds, which is the maximum time Confluence will wait for data. A timeout value of zero is interpreted as an infinite timeout. The default setting is ten seconds (10000).

Configuring Number Formats

There are two number format settings in Confluence:

- Long number format. For example: ###############
- Decimal number format. For example: ###############.##########

Confluence uses the guidelines in this Java document from Oracle: Class NumberFormat.

To change the number formats in Confluence:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Update the **Long Number Format** and **Decimal Number Format** to suit your requirements.
5. Choose **Save**.

Related pages:

- Choosing a Default Language *Not applicable to Confluence OnDemand.*
- Installing a Language Pack *Not applicable to Confluence OnDemand.*
- Content Index Administration *Not applicable to Confluence OnDemand.*
- Rebuild the Content Indices from Scratch
- Creating a Lowercase Page Title Index *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

Configuring Shortcut Links

Shortcut links provide a quick way of linking to resources that are frequently referenced from Confluence. When you create a shortcut link, you assign a key to an URL so that, when editing, a user can type just the key instead of the complete URL.

Example: Creating a shortcut to Google

Most Google searches look like this: `http://www.google.com/search?q=`. If you create a shortcut for this search with the key 'google', every time a user needs to use `http://www.google.com/search?q=`**`searchterms`**, they can just type `[`**`searchterms`**`@google]` instead.

Here is a screenshot showing the shortcuts currently defined on http://confluence.atlassian.com:

Key	Expanded Value	Default Alias	Operations
cache	http://www.google.com/search?q=cache:		Remove
imdb	http://us.imdb.com/Title?		Remove
jira	http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=	JIRA Issue %s	Remove
googlegroups	http://groups.google.com/groups?q=		Remove
google	http://www.google.com/search?q=		Remove
dictionary	http://www.dict.org/bin/Dict?Database=*&Form=Dict1&Strategy=*&Query=		Remove

Shortcut links are added and maintained by Confluence administrators from the **Administration Console**.

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On this page:

Related pages:

- Working with Links
- Confluence Administrator's Guide

Creating shortcut links

To create a shortcut link:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Choose **Shortcut Links** in the left-hand panel.
3. Enter a **Key** for your shortcut. This is the shortcut name a user will use to reference the URL.
4. Enter the **Expanded Value**. This is the URL for the link. You can use '%s' in the URL to specify where the user's input is inserted. If there is no '%s' in the URL, the user's input will be put at the end.
5. *(Optional. Available in Confluence version 2.3 and later.)* Enter a **Default Alias**. This is the text of the link which will be displayed on the page where the shortcut is used, with the user's text being substituted for '%s'.
6. Choose **Submit**.

Using shortcut links

Enter a shortcut link on the **Advanced** tab of the Insert Link dialog. See Linking to Pages for details.

Specify in the link what should be appended to the end of the shortcut URL, followed by an at-sign (@) and the key of the shortcut. Shortcut names are case-insensitive. So, for example, using the keys shown in the above screenshot:

To link to...	Type this	Resulting URL	Demonstration
a JIRA issue	CONF-1000@JIRA	http://jira.atlassian.com/secure/QuickSearch.jspa?searchString=CONF-1000	CONF-1000
a Google search	Atlassian Confluence@Google	http://www.google.com/search?q=Atlassian+Confluence	Atlassian Confluence@Google

Deleting shortcut links

Shortcut links are listed on the **Shortcut Links** tab of the Administration Console. Click **Remove** to delete the shortcut.

Configuring Time and Date Formats

You can localise the formats that Confluence uses to display dates and times within the web interface. The settings use the syntax of Java's SimpleDateFormat class, as described in this document: Java 1.4.2 SimpleDateFormat API.

There are three time and date format settings:

- Time format: Used when displaying only the time of day. For example, when a blog post is published. Example of configuration: `h:mm a`

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- Date time format: Used when displaying both the date and the time of day. For example, in historical versions of pages. Example of configuration: `MMM dd, yyyy HH:mm`
- Date format: Used when displaying only the date. For example, the creation and most recent modification dates of pages. Example of configuration: `MMM dd, yyyy`

To change the time and date formats:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **General Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Enter the values for **Time Format**, **Date Time Format** and **Date Format**, to suit your requirements.
5. Choose **Save**.

Related pages:

- Choosing a Default Language *Not applicable to Confluence OnDemand.*
- Installing a Language Pack *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

Enabling the Remote API

Confluence provides XML-RPC and SOAP remote APIs (application programming interfaces). You need to enable the APIs from the **Administration Console** before you can access Confluence remotely.

You need System Administrator permissions in order to perform this function.

To enable the remote API:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click **General Configuration** in the left-hand panel.
3. Click **Edit**.
4. Click the check box next to **Remote API (XML-RPC & SOAP)**.
5. Click **Save**.

Related pages:

Confluence Remote API Reference

⚠ *The information on this page does not apply to Confluence OnDemand.*

Enabling Threaded Comments

Comments on pages or blog posts are displayed in one of two views:

- **Threaded**: Shows the comments in a hierarchy of responses. Each reply to a comment is indented to indicate the relationships between the comments.
- **Flat**: Displays all the comments in one single list and does not indicate the relationships between comments.

By default, comments are displayed in **threaded** mode. A Confluence Administrator (see Global Permissions Overview) can enable or disable the threaded view for the entire Confluence site.

To enable or disable the threaded view:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select **General Configuration** in the left-hand panel.
3. Click **Edit**.
4. Check **Threaded Comments** to enable threaded mode. Clear the check box to disable threaded mode and display all comments in flat mode.
5. Click **Save**.

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Related pages:

- Commenting on pages and blog posts
- Confluence Administrator's Guide

Enabling Trackback

When Trackback is enabled, any time you link to an external webpage that supports Trackback Autodiscovery, Confluence will send a trackback ping to that page to inform it that it has been linked to.

Confluence pages also support Trackback Autodiscovery and when Trackback is enabled, can receive trackback pings sent by other sites.

To enable trackback,

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select '**General Configuration**' in the left panel.
3. In the '**Feature Settings**' screen, click '**Edit**'.
4. Select "**On**' beside '**Trackback**' and click '**Save**'.

RELATED TOPICS

- Managing External Referrers (Confluence 5.1)
- Hiding external referrers (Confluence 5.1)
- Excluding external referrers (Confluence 5.1)
- Ignoring External Referrers (Confluence 5.1)
- Hiding External Links From Search Engines (Confluence 5.1)
- Anonymous Access to Remote API (Confluence 5.1)
- Running Confluence Over SSL or HTTPS (Confluence 5.1)
- Configuring Captcha for Failed Logins (Confluence 5.1)
- Hiding the People Directory (Confluence 5.1)
- Configuring Captcha for Spam Prevention (Confluence 5.1)
- User Email Visibility (Confluence 5.1)
- Configuring the Administrator Contact Page (Confluence 5.1)

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Installing a Language Pack

Confluence ships with a number of bundled language packs. These languages appear as options on the 'Language Configuration' screen in the Administration Console when choosing a default language and as 'Language' options for users in their user settings. You can make additional languages available for selection by installing language packs. Please note, you must be a Confluence administrator to install a language pack.

Language packs are plugins. The process of installing a language pack is the same as installing a new plugin.

Related pages:

- Choosing a Default Language
- Configuring Indexing Language
- Installing Add-ons

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Installing a Language Pack using the Universal Plugin Manager

To install a language pack using the Universal Plugin Manager:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Find New Add-ons** in the left-hand panel.
3. Find the language pack on the Atlassian Marketplace.
4. Choose **Install** to install the language pack.

Installing a Language Pack Manually

To install a language pack manually, you will need to upload the language pack plugin as described below. The language pack plugin will be enabled by default once you have installed it.

Plugins are distributed as JAR or OBR (OSGi Bundle Repository) files. To install a plugin:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Manage Add-ons**.
3. Choose **Upload Plugin**.
4. Choose **Browse** to find the plugin file you wish to install from your hard drive and select it, or enter a network location by URL.
5. Choose **Upload**.
   The plugin will be uploaded to Confluence and will be automatically installed.
6. Check the list of user-installed plugins to ensure that the add-on is available.
7. Enable the plugin if necessary. (Some plugins will be enabled by default when they are installed. Others will have to be manually enabled from the 'Manage Add-ons' page.)

Finding more Language Packs

- You can download official language packs from the Atlassian Marketplace. You can also download language packs developed by the Confluence user community from the Language Pack Translations page.

Showing User Interface Key Names for Translation

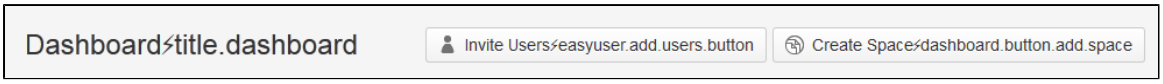
This feature is useful if you are working on creating translations of the Confluence user interface. After opening the Confluence dashboard, you can add this text to the end of your Confluence URL:

```
?i18ntranslate=on
```

Then press Enter.

This will cause each element of the user interface to display its special **key name**. This makes it easier to find the context for each key within the user interface. You can then search for the key on http://translations.atlassian.com where you can enter an appropriate translation for your custom language pack.

The key names are displayed with a 'lightning bolt' graphic. For example:



To turn off the translation view, add this code to the end of the Confluence URL:

```
?i18ntranslate=off
```

Installing Patched Class Files

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Atlassian support or the Atlassian bug-fixing team may occasionally provide patches for critical issues that have been resolved but have not yet made it into a release. Those patches will be class files which are attached to the relevant issue in our JIRA bug-tracking system.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Installation Instructions for the Confluence Distribution

Follow these steps to install a patched class file:

1. Shut down your confluence instance.
2. Copy the supplied class files to `<installation-directory>/confluence/WEB-INF/classes/<subdirectories>`, where:
   - `<installation-directory>` must be replaced with your Confluence Installation directory. (If you need more information, read about the Confluence Installation Directory.)
   - `<subdirectories>` must be replaced by the value specified in the relevant JIRA issue. This value will be different for different issues. In some cases, the subdirectories will not exist and you will need to create them before copying the class files. Some issues will contain the patch in the form of a ZIP file which will contain the desired directory structure.
3. Restart your Confluence instance for the changes to become effective.

ℹ Class files in the `/WEB-INF/classes` directory of a web application will be loaded before classes located in JAR files in the `/WEB-INF/lib` directory. Therefore, classes in the first directory will effectively replace classes of the same name and package which would otherwise be loaded from the JAR files.

RELATED TOPICS

How to Edit Files in Confluence JAR Files

Administrators Guide Home Confluence Documentation Home

Configuring System Properties

This page describes how to set Java properties and options on startup for Confluence Stand-alone and EAR/WAR versions.

> ✓ See How to Fix Out of Memory Errors by Increasing Available Memory for specific instructions for OutOfMemory Errors.

On this page:

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Linux

To Configure System Properties in Linux Installations,

1. From `<confluence-install>/bin` (Stand-alone) or `<Tomcat-home>/bin` (EAR-WAR installation), open **setenv.sh**.
2. Find the section **JAVA_OPTS=**
3. Refer to the list of parameters below.

ℹ Add all parameters in a space-separated list, inside the quotations.

Windows (starting from .bat file)

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To Configure System Properties in Windows Installations When Starting from the .bat File,

1. From `<confluence-install>/bin` (Stand-alone) or `<Tomcat-home>/bin` (EAR-WAR installation), open **setenv.bat**.
2. Find the section **set JAVA_OPTS=%JAVA_OPTS%**
3. Refer to the list of parameters below.

Add all parameters in a space-separated list. Make sure to keep the string %JAVA_OPTS% in place.

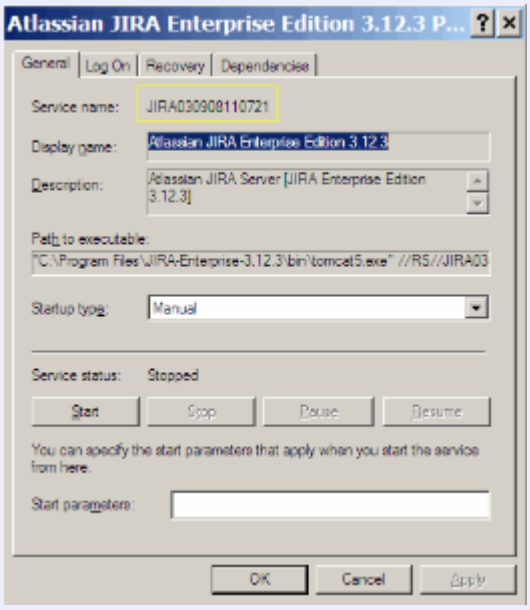
Windows Service

There are two ways to configure system properties when you Start Confluence Automatically on Windows as a Service, either via command line or in the Windows Registry

Setting Properties for Windows Services via Command Line

Setting Properties for Windows Services via Command Line

1. Identify the name of the service that Confluence is installed as in Windows (`Control Panel > Administrative Tools > Services`):



   In the above example, the **SERVICENAME** is: `JIRA030908110721`. Find the Confluence equivalent.
2. Open the command window from `Start >> Run >> type in 'cmd' >> Enter`
3. `cd` to the `bin` directory of your Confluence instance, or the `bin` directory of your Tomcat installation if your are running Confluence EAR/WAR.

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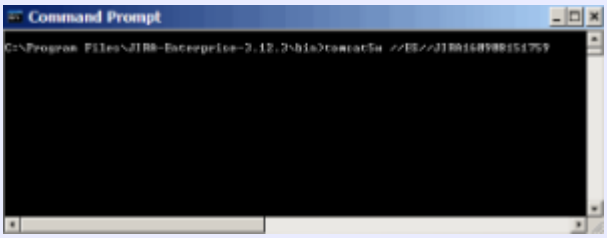
4. Run:

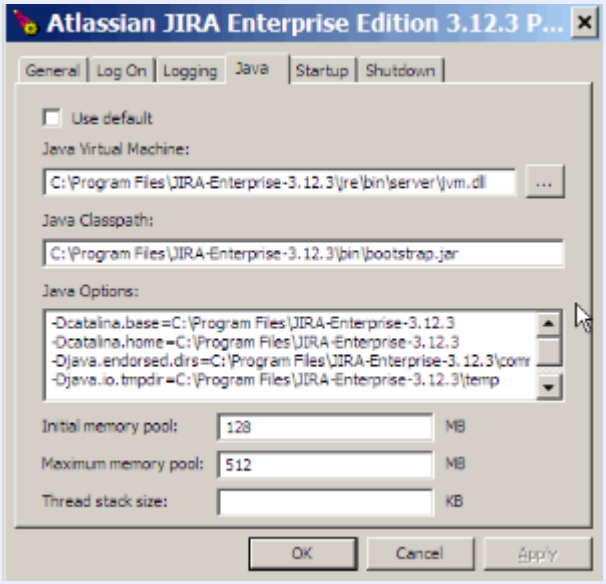
```
tomcat6w //ES//%SERVICENAME%
```

.

In the above example, it would be `tomcat6w //ES//JIRA030908110721`



5. Click on the `Java` tab to see the list of current start-up options:



6. Append any new option on its own new line by adding to the end of the existing Java Options. Refer to the list of parameters below.

Setting Properties for Windows Services via the Windows Registry

In some versions of Windows, there is no option to add Java variables to the service. In these cases, you must add the properties by viewing the option list in the registry.

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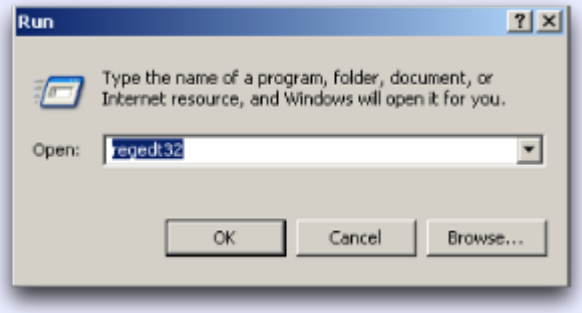
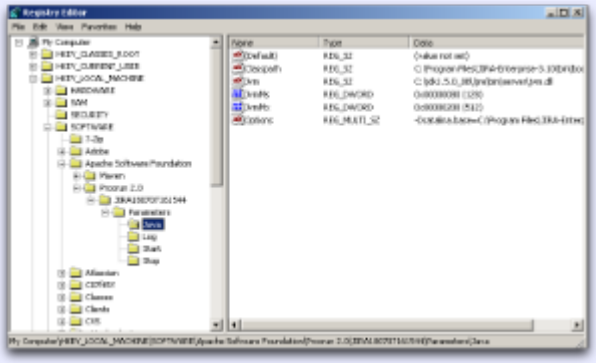
To Set Properties for Windows Services via the Windows Registry,

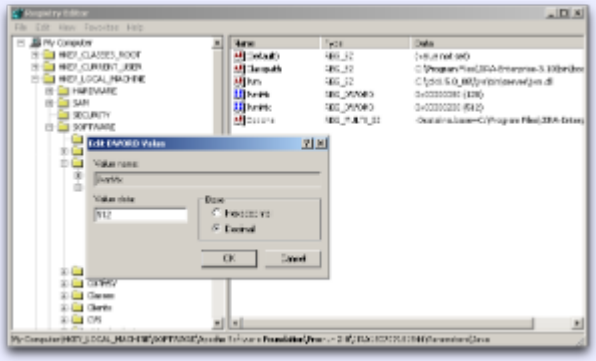
1. Go to {{Start >> Run, and run "regedit32.exe".



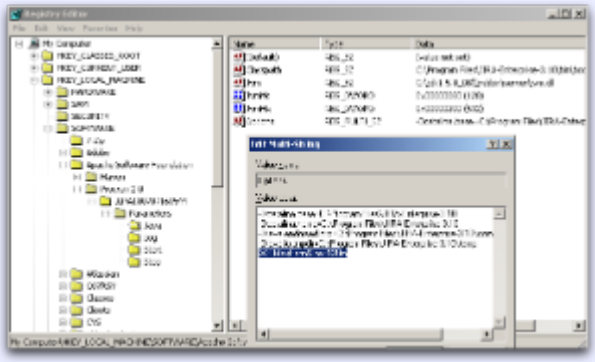
2. Find the Services entry:
   32-bit: `HKEY_LOCAL_MACHINE >> SOFTWARE >> Apache Software Foundation >> Procrun 2.0 >> Confluence`
   64-bit: `HKEY_LOCAL_MACHINE >> SOFTWARE >> Wow6432Node >> Apache Software Foundation >> Procrun 2.0 >> Confluence`



3. To change existing properties, especially increasing Xmx memory, double-click the appropriate value.



4. To change additional properties, double-click options.



5. Refer to the list of parameters below. Enter each on a separate line.

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Verifying Your Settings

To see what Confluence is using, check Viewing System Properties.

Recognised System Properties

Property	Since	Default Value	Module...	Effect
`atlassian.forceSchemaUpdate`	1.0	`false`	atlassian-config	By default, Confluence will only run its database schema update when it detects that it has been upgraded. This flag will force Confluence to perform the schema update on system startup.
`confluence.home`	1.0	Any filesystem path	Confluence and atlassian-config	If this system property is set, Confluence will ignore the contents of the `confluence-init.properties` file, and use this property as the setting for the Confluence Home directory.
`confluence.devmode`	1.0	`false`	Confluence	Enables additional debugging options that may be of use to Confluence developers (additionally it changes spring bean creation to use lazy initialization by default to decrease startup time). Do not enable this flag on a production system.

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`confluence.disable.mailpolling`	2.4	`false`	Confluence	If set to "true", will prevent Confluence from retrieving mail for archiving within spaces. Manually triggering "check for new mail" via the web UI will still work. This property has no effect on outgoing mail
`confluence.i18n.reloadbundles`	1.0	`true`	Confluence	Setting this property will cause Confluence to reload its i18n resource bundles every time an internationalised string is looked up. This can be useful when testing translations, but will make Confluence run *insanely slowly*.
`confluence.ignore.debug.logging`	1.0	`true`	Confluence	Confluence will normally log a severe error message if it detects that DEBUG level logging is enabled (as DEBUG logging generally causes a significant degradation in system performance). Setting this property will suppress the error message.

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`confluence.jmx.disabled`	3.0	`false`	Confluence	If set to "true", will disable Confluence's JMX monitoring. This has the same effect as setting the "enabled" property to false in `WEB-INF/classes/jmxContext.xml`
`confluence.optimize.index.modulo`	2.2	`20`	Confluence	Number of index queue flushes before the index is optimised.
`confluence.plugins.bundled.disable`	2.9	`false`	Confluence	Starts confluence without bundled plugins. May be useful in a development environment to make Confluence start quicker, but since bundled plugins are necessary for some of Confluence's core functionality, this property should not be set on a production system.
`atlassian.mail.fetchdisabled`	3.5	`false`	Confluence	Disables mail fetching services for IMAP and POP
`atlassian.mail.senddisabled`	3.5	`false`	Confluence and atlassian-mail	Disables sending of mail

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`atlassian.disable.caches`	2.4	`true`	atlassian-plugins, atlassian-cache-servlet	Setting this property will disable conditional get and expires: headers on some web resources. This will significantly slow down the user experience, but is useful in devlopment if you are frequently changing static resources and don't want to continually flush your browser cache.
`confluence.html.encode.automatic`	2.9		Confluence	Setting this property forces the antixss encoding on or off, overriding the behaviour dictated by settings. The default behaviour differs between Confluence versions.
`org.osgi.framework.bootdelegation`	2.10	empty	atlassian-plugins	Comma-separated list of package names to provide from application for OSGi plugins. Typically required when profiling Confluence. For example: "com.jprofiler.**,com.yourkit.**".

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confluence.diff.pool.size	3.1	20	Confluence	Maximum number of concurrent diffs. When that number is exceeded, additional attempts by RSS feeds to create diffs are ignored and logged. (The RSS requests succeed, they are just missing diffs).
confluence.diff.timeout	3.1	1000	Confluence	Number of milliseconds to wait for a diff operation (comparing two page versions) to complete before aborting with an error message.
confluence.html.diff.timeout	4.0	10000	Confluence	Number of milliseconds to wait for a diff operation (comparing two page versions) to complete before aborting with an error message.

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`atlassian.user.experimentalMapping`	2.10	`false`	Confluence	Setting this property changes the relationship between local users and local groups to reduce performance degradation when adding a local user to a local group with a large number of users. Please note, setting this property can slow down other user management functions. We recommend that you set it only if you are experiencing performance problems when adding local users to large local groups. Please refer to CONF-12319, fixed in Confluence 3.1.1.
`confluence.import.use-experimental-importer`	3.2	`false`	Confluence	Setting this property changes Confluence to use the Experimental XML Importer. It is designed to be a more stable implementation but, at the time of the release of 3.2, the importer is largely untested and thus not supported.
`atlassian.webresource.disable.minification`	3.3	`false`	atlassian-plugins	Disables automatic minification of JavaScript and CSS resources served by Confluence.
`index.queue.thread.count`	3.3	*See "Effect"*	Confluence	

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				Sets the number of threads to be used for the reindex job. The value has to be in the range of 1 to 10 (inclusive), i.e. at least one thread but no more than 10 threads will be used. There is no default value, i.e.

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				• If you don't set `index.queue.thread.count`, the number of threads to be used are calculated based on the number of objects that need to be reindexed and the number of processors available (a maximum of 10 threads will be used). • If you set `index.queue.thread.count=2`, then two threads will be used to reindex the content (regardless of the number of objects to be reindexed or the number of processors available) • If you set `index.queue.thread.count=200`, then ten threads (the maximum allowed) will be used to reindex the content.

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`index.queue.batch.size`	3.3	1500	Confluence	Size of batches used by the indexer. Reducing this value will reduce the load that the indexer puts on the system, but indexing takes longer. Increasing this value will cause indexing to be completed faster, but puts a higher load on the system. Normally this setting does not need tuning.
`password.confirmation.disabled`	3.4	`false`	Confluence	This property disables the password confirmation functionality that Confluence uses as an additional security measure. With this property set, Confluence will *not* require password confirmation for the following actions: a dministrative actions, change of email address and Captcha for failed logins. Disabling password confirmations is useful if you are using a custom authenticator.

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`confluence.browser.language.enabled`	3.5	`true`	Confluence	Setting this property to "false" disables the detection of browser language headers, effectively restoring Confluence behaviour to that of earlier releases. Setting this property to "true" enables the detection of the language headers sent by the browser. Confluenc will change the UI language based on the browser headers. See documentation on how users can cho ose a language preference.
`upm.pac.disable`	Universal Plugin Manager 1.5	`false`	Universal Plugin Manager (UPM)	When this property is set to true, then UPM will not try to access the Atlassia n Plugin Exchange. This is useful for application servers that do not have access to the Internet. See the U PM documentation.
`confluence.reindex.documents.to.pop`	3.5.9	`20`	Confluence	Indicates how many objects each indexing thread should process at a time during a full re-index. Please note that this number does not include attachments

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`confluence.reindex.attachments.to.pop`	3.5.9	`10`	Confluence	Indicates how many attachments each indexing thread should process at a time during a full re-index.
`confluence.upgrade.active.directory`	3.5.11	`false`	Confluence	Forces Confluence to treat any LDAP directories it migrates as Active Directory, rather than relying on looking for sAMAccountName in the username attribute. This is necessary if you are upgrading from before Confluence 3.5, and need to use an attribute other than sAMAccountName to identify your users and are seeing `LDAP: error code 4 - Sizelimit Exceeded` exceptions in your logs. For more details, see Unable to Log In with Confluence 3.5 or Later Due to 'LDAP error code 4 - Sizelimit Exceeded'
`confluence.context.batching.disable`	4.0	`false`	Confluence	Disables batching for web resources in contexts (e.g. editor, main, admin). Useful for diagnosing the source of javascript or CSS errors.

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`com.atlassian.logout.disable.session.invalidation`	4.0	`false`	Confluence	Disables the session invalidation on log out. As of 4.0 the default behaviour is to invalidate the JSession assigned to a client when they log out. If this is set to true the session is kept active (but the user logged out). This may be valuable when using external authentication systems, but should generally not be needed.
`officeconnector.spreadsheet.xlsxmaxsize`	4.0.5	2^{21}	Office Connector	Indicates the maximum size in bytes of an Excel file that can be viewed using the `viewxls` macro. If empty, the maximum size defaults to 2Mb. See CONF-21043 for more details.
`com.atlassian.confluence.extra.calendar3.display.events.calendar.maxpercalendar`		200	Team Calendars	Specifies the maximum number of events per calendar. This property is effective only if the Team Calendars plugin is installed on your Confluence site.

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`com.atlassian.confluence.allow.downgrade`	4.3.2, 5.0-OD-10	`false`	Confluence	Allows Confluence to start up against the home directory of a newer version of Confluence. Note that running Confluence like that is unsupported. You should only turn this on if you know what you are doing. See After Downgrading, Confluence Will No Longer Run for details.

RELATED TOPICS

Recognised System Properties
How to Fix Out of Memory Errors by Increasing Available Memory

Recognised System Properties

Confluence supports some configuration and debugging settings that can be enabled through Java system properties. System properties are usually set by passing the `-D` flag to the Java virtual machine in which Confluence is running. See the full instructions: Configuring System Properties.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Property	Since	Default Value	Module...	Effect
`atlassian.forceSchemaUpdate`	1.0	`false`	atlassian-config	By default, Confluence will only run its database schema update when it detects that it has been upgraded. This flag will force Confluence to perform the schema update on system startup.

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`confluence.home`	1.0	Any filesystem path	Confluence and atlassian-config	If this system property is set, Confluence will ignore the contents of the `confluence-init.properties` file, and use this property as the setting for the Confluence Home directory.
`confluence.devmode`	1.0	`false`	Confluence	Enables additional debugging options that may be of use to Confluence developers (additionally it changes spring bean creation to use lazy initialization by default to decrease startup time). Do not enable this flag on a production system.
`confluence.disable.mailpolling`	2.4	`false`	Confluence	If set to "true", will prevent Confluence from retrieving mail for archiving within spaces. Manually triggering "check for new mail" via the web UI will still work. This property has no effect on outgoing mail

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`confluence.i18n.reloadbundles`	1.0	`true`	Confluence	Setting this property will cause Confluence to reload its i18n resource bundles every time an internationalised string is looked up. This can be useful when testing translations, but will make Confluence run *insanely slowly*.
`confluence.ignore.debug.logging`	1.0	`true`	Confluence	Confluence will normally log a severe error message if it detects that DEBUG level logging is enabled (as DEBUG logging generally causes a significant degradation in system performance). Setting this property will suppress the error message.
`confluence.jmx.disabled`	3.0	`false`	Confluence	If set to "true", will disable Confluence's JMX monitoring. This has the same effect as setting the "enabled" property to false in `WEB-INF/classes/jmxContext.xml`
`confluence.optimize.index.modulo`	2.2	`20`	Confluence	Number of index queue flushes before the index is optimised.

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`confluence.plugins.bundled.disable`	2.9	`false`	Confluence	Starts confluence without bundled plugins. May be useful in a development environment to make Confluence start quicker, but since bundled plugins are necessary for some of Confluence's core functionality, this property should not be set on a production system.
`atlassian.mail.fetchdisabled`	3.5	`false`	Confluence	Disables mail fetching services for IMAP and POP
`atlassian.mail.senddisabled`	3.5	`false`	Confluence and atlassian-mail	Disables sending of mail
`atlassian.disable.caches`	2.4	`true`	atlassian-plugins, atlassian-cache-servlet	Setting this property will disable conditional get and expires: headers on some web resources. This will significantly slow down the user experience, but is useful in devlopment if you are frequently changing static resources and don't want to continually flush your browser cache.
`confluence.html.encode.automatic`	2.9		Confluence	Setting this property forces the antixss encoding on or off, overriding the behaviour dictated by settings. The default behaviour differs between Confluence versions.

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`org.osgi.framework.bootdelegation`	2.10	empty	atlassian-plugins	Comma-separated list of package names to provide from application for OSGi plugins. Typically required when profiling Confluence. For example: "com.jprofiler.**,com.yourkit.**".
`confluence.diff.pool.size`	3.1	`20`	Confluence	Maximum number of concurrent diffs. When that number is exceeded, additional attempts by RSS feeds to create diffs are ignored and logged. (The RSS requests succeed, they are just missing diffs).
`confluence.diff.timeout`	3.1	`1000`	Confluence	Number of milliseconds to wait for a diff operation (comparing two page versions) to complete before aborting with an error message.
`confluence.html.diff.timeout`	4.0	`10000`	Confluence	Number of milliseconds to wait for a diff operation (comparing two page versions) to complete before aborting with an error message.

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`atlassian.user.experimentalMapping`	2.10	`false`	Confluence	Setting this property changes the relationship between local users and local groups to reduce performance degradation when adding a local user to a local group with a large number of users. Please note, setting this property can slow down other user management functions. We recommend that you set it only if you are experiencing performance problems when adding local users to large local groups. Please refer to CONF-12319, fixed in Confluence 3.1.1.
`confluence.import.use-experimental-importer`	3.2	`false`	Confluence	Setting this property changes Confluence to use the Experimental XML Importer. It is designed to be a more stable implementation but, at the time of the release of 3.2, the importer is largely untested and thus not supported.
`atlassian.webresource.disable.minification`	3.3	`false`	atlassian-plugins	Disables automatic minification of JavaScript and CSS resources served by Confluence.
`index.queue.thread.count`	3.3	*See "Effect"*	Confluence	

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				Sets the number of threads to be used for the reindex job. The value has to be in the range of 1 to 10 (inclusive), i.e. at least one thread but no more than 10 threads will be used. There is no default value, i.e.

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				• If you don't set `index.queue.thread.count`, the number of threads to be used are calculated based on the number of objects that need to be reindexed and the number of processors available (a maximum of 10 threads will be used). • If you set `index.queue.thread.count=2`, then two threads will be used to reindex the content (regardless of the number of objects to be reindexed or the number of processors available) • If you set `index.queue.thread.count=200`, then ten threads (the maximum allowed) will be used to reindex the content.

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`index.queue.batch.size`	3.3	1500	Confluence	Size of batches used by the indexer. Reducing this value will reduce the load that the indexer puts on the system, but indexing takes longer. Increasing this value will cause indexing to be completed faster, but puts a higher load on the system. Normally this setting does not need tuning.
`password.confirmation.disabled`	3.4	`false`	Confluence	This property disables the password confirmation functionality that Confluence uses as an additional security measure. With this property set, Confluence will *not* require password confirmation for the following actions: a dministrative actions, change of email address and Captcha for failed logins. Disabling password confirmations is useful if you are using a custom authenticator.

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`confluence.browser.language.enabled`	3.5	`true`	Confluence	Setting this property to "false" disables the detection of browser language headers, effectively restoring Confluence behaviour to that of earlier releases. Setting this property to "true" enables the detection of the language headers sent by the browser. Confluenc will change the UI language based on the browser headers. See documentation on how users can cho ose a language preference.
`upm.pac.disable`	Universal Plugin Manager 1.5	`false`	Universal Plugin Manager (UPM)	When this property is set to true, then UPM will not try to access the Atlassia n Plugin Exchange. This is useful for application servers that do not have access to the Internet. See the U PM documentation.
`confluence.reindex.documents.to.pop`	3.5.9	`20`	Confluence	Indicates how many objects each indexing thread should process at a time during a full re-index. Please note that this number does not include attachments

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`confluence.reindex.attachments.to.pop`	3.5.9	`10`	Confluence	Indicates how many attachments each indexing thread should process at a time during a full re-index.
`confluence.upgrade.active.directory`	3.5.11	`false`	Confluence	Forces Confluence to treat any LDAP directories it migrates as Active Directory, rather than relying on looking for sAMAccountName in the username attribute. This is necessary if you are upgrading from before Confluence 3.5, and need to use an attribute other than sAMAccountName to identify your users and are seeing `LDAP: error code 4 - Sizelimit Exceeded` exceptions in your logs. For more details, see Unable to Log In with Confluence 3.5 or Later Due to 'LDAP error code 4 - Sizelimit Exceeded'
`confluence.context.batching.disable`	4.0	`false`	Confluence	Disables batching for web resources in contexts (e.g. editor, main, admin). Useful for diagnosing the source of javascript or CSS errors.

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`com.atlassian.logout.disable.session.invalidation`	4.0	`false`	Confluence	Disables the session invalidation on log out. As of 4.0 the default behaviour is to invalidate the JSession assigned to a client when they log out. If this is set to true the session is kept active (but the user logged out). This may be valuable when using external authentication systems, but should generally not be needed.
`officeconnector.spreadsheet.xlsxmaxsize`	4.0.5	2^{21}	Office Connector	Indicates the maximum size in bytes of an Excel file that can be viewed using the `viewxls` macro. If empty, the maximum size defaults to 2Mb. See CONF-21043 for more details.
`com.atlassian.confluence.extra.calendar3.display.events.calendar.maxpercalendar`		200	Team Calendars	Specifies the maximum number of events per calendar. This property is effective only if the Team Calendars plugin is installed on your Confluence site.

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`com.atlassian.confluence.allow.downgrade`	4.3.2, 5.0-OD-10	`false`	Confluence	Allows Confluence to start up against the home directory of a newer version of Confluence. Note that running Confluence like that is unsupported. You should only turn this on if you know what you are doing. See After Downgrading, Confluence Will No Longer Run for details.

RELATED TOPICS

Configuring System Properties

Working with Confluence Logs

Confluence uses Apache's log4j logging service. This allows a developer or administrator to control the logging behavior and the log output file by editing a configuration file, without touching the application binary. There are six known log4j logging levels.

If you request help from Atlassian Support, we will almost always ask for the `atlassian-confluence.log` from the `confluence-home/logs` directory. You can access the logs from the Confluence Administration Console, via the support tool. If you cannot access the Confluence Administration Console, check the properties file at `<confluence-installation>/confluence/WEB-INF/classes/confluence-init.properties`, look for the `confluence.home` setting in that file, then find the logs in the Confluence home directory.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Finding the Confluence Log Files

This section describes Confluence's default logging behaviour, assuming that you have not changed the destination of the logs. In order to unify logging across different application servers, Confluence uses the `atlassian-confluence.log` as its primary log, not the application server log.

Both the Confluence and Confluence EAR/WAR distributions follow the same default behaviour:

- When you start Confluence, log entries will be sent to the application server logs until Confluence has completed its initial bootstrap. Any log entries written to the console will be repeated into the log in the Confluence home directory as described below.

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- Once the initial startup sequence is complete, all logging will be to `<confluence-home>/logs/atlassian-confluence.log`. For example: `c:/confluence/data/logs/atlassian-confluence.log`.

Note that the default location is the Confluence **home directory**, not the application server's log file. The home directory is specified in `<confluence-installation>/confluence/WEB-INF/classes/confluence-init.properties`.

Finding the Log Configuration File

Confluence's logging behaviour is defined in the following properties file:
`<CONFLUENCE-INSTALL>/confluence/WEB-INF/classes/log4j.properties`

This file is a standard log4j configuration file, as described in the Apache log4j documentation.

Changing the Destination of the Log Files

Terminology: In log4j, an output destination is called an 'appender'.

To change the destination of the log files, you need to stop Confluence and then change the settings in the '**Logging Location and Appender**' section of the `log4j.properties` file. The location of this file is described above.

In the standard properties file, you will find entries for two appenders:

- `com.atlassian.confluence.logging.ConfluenceHomeLogAppender` – This is a custom appender which controls the default logging destination described above. This appender allows the following settings:
  - MaxFileSize
  - MaxBackupIndex
- `org.apache.log4j.RollingFileAppender` – If you want to log to a different location, uncomment the `RollingFileAppender` line and change the destination file in the line below it. Comment out the previous lines referring to the `ConfluenceHomeLogAppender`.

Confluence ships with the full suite of appenders offered by log4j. Read more about appenders in the log4j documentation.

Changing the Logging Levels

See Configuring Logging for instructions on how to change the logging configuration of Confluence.

Using Some Specific Confluence Logging Options

This section contains some pointers to specific log configurations you may need.

Log the Details of SQL Requests made to the Database

You may want to increase Confluence's logging so that it records individual SQL requests sent to the database. This is useful for troubleshooting specific problems.

You can enable detailed SQL logging in two ways:

- At runtime – see instructions above.
- Via the logging properties file – see the detailed instructions.

Log the Details of Users Viewing/Accessing each Confluence Page

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You can configure the log to show which users are accessing which pages in Confluence. This can only be done via the logging properties file – see the detailed instructions.

Scanning Log Files for Known Problems

Confluence provides an inbuilt log scanner that will check your Confluence logs for errors and attempt to match them against known issues in our knowledge base and bug tracker. See Troubleshooting Problems and Requesting Technical Support.

Notes

- **Finding the thread dumps.** Thread dumps are logged to the application server log file.

RELATED TOPICS

Important Directories and Files
Enabling Detailed SQL Logging
Enabling user access logging
Generating a Thread Dump
Enabling Page Request Profiling
Troubleshooting Problems and Requesting Technical Support

Administrators Guide Home Confluence Documentation Home

Configuring Logging

We recommend that you configure Confluence's logging to your own requirements. You can change the log settings in two ways:

- Configure logging in Confluence Administration – Your changes will be in effect only until you next restart Confluence.
- Edit the properties file – Your changes will take effect next time you start Confluence, and for all subsequent sessions.

Both methods are described below. In some rare circumstances you may *also* need to configure Configuring Logging.

Terminology: In log4j, a 'logger' is a named entity. Logger names are case-sensitive and they follow a hierarchical naming standard. For example, the logger named `com.foo` is a parent of the logger named `com.foo.Bar`.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Configure logging in Confluence Administration

You can change some of Confluence's logging behaviour via the **Administration Console** while Confluence is running. Any changes made in this way will apply only to the currently-running Confluence lifetime. The changes are not written to the `log4j.properties` file and are therefore discarded when you next stop Confluence.

Not all logging behaviour can be changed via the Administration Console. For logging configuration not mentioned below, you will need to stop Confluence and then edit the logging properties file instead.

The '**Logging and Profiling**' screen shows a list of all currently defined loggers. On this screen you can:

- Turn page profiling on or off.
- Turn detailed SQL logging on or off.
- Add a new logger for a class/package name.

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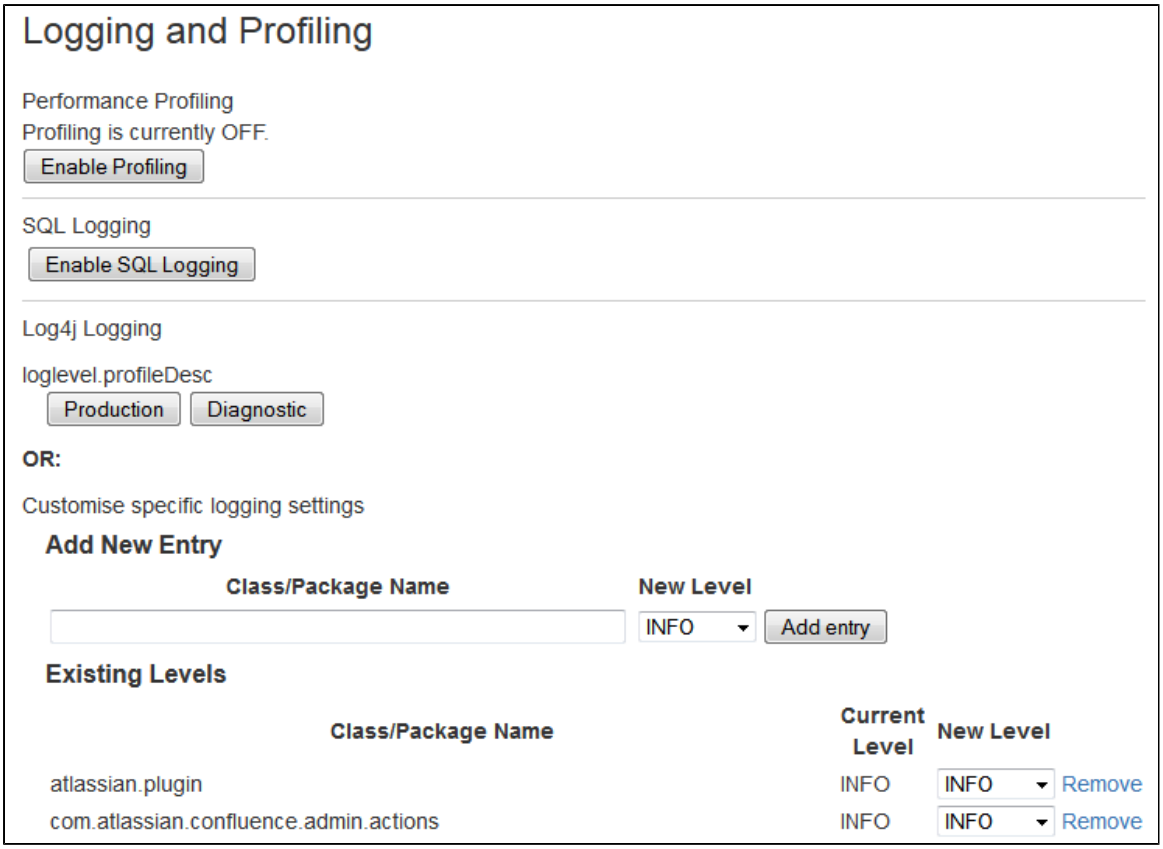
- Remove a logger for a class/package name.
- Set the logging level (INFO, WARN, FATAL, ERROR or DEBUG) for each class or package name.
- Reset all logging levels to a predefined profile.

Changing the logging configuration

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Select '**Logging and Profiling**' in the '**Administration**' section of the left-hand panel.
   You need to have System Administrator permissions in order to perform this function.
3. The '**Logging and Profiling**' screen appears, as shown below. Use the following guidelines to change the logging behaviour while Confluence is running:
   - '**Performance Profiling**' — See Page Request Profiling.
   - '**SQL Logging**' — Click the '**Enable SQL Logging**' button to log the details of SQL requests made to the database.
     If you need to enable logging of SQL parameter values, you will need to change the setting in the properties file. This option is not available via the Administration Console.
   - '**Log4j Logging**' — Click one of the profile buttons to reset all your loggers to the predefined profiles:
     - The '**Production**' profile is a fairly standard profile, recommended for normal production conditions.
     - The '**Diagnostic**' profile gives more information, useful for troubleshooting and debugging. It results in slower performance and fills the log files more quickly.
   - '**Add New Entry**' — Type a class or package name into the text box and click the '**Add Entry**' button. The new logger will appear in the list of '**Existing Levels**' in the lower part of the screen.
   - '**Existing Levels**' - These are the loggers currently in action for your Confluence instance.
     - You can change the logging level by selecting a value from the '**New Level**' dropdown list. Read the Apache documentation for a definition of each level.
     - Click the '**Remove**' link to stop logging for the selected class/package name.
4. Click the '**Save**' button to save any changes you have made in the '**Existing Levels**' section.

Screenshot: Changing Log Levels and Profiling



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Editing the Properties File

To configure the logging levels and other settings on a permanent basis, you need to stop Confluence and then change the settings in the `log4j.properties` file, described above.

The properties file contains a number of entries for different loggers that can be uncommented if you are interested in logging from particular components. Read more in the Apache log4j documentation.

See Working with Confluence Logs for some guidelines on specific configuration options you may find useful.

Configuring Levels for java.util.logging in logging.properties

A few libraries used by Confluence use java.util.logging rather than log4j or slf4j. These libraries include:

- com.sun.jersey
- org.apache.shindig
- net.sf.ehcache

Confluence's `logging.properties` file is set to redirect java.util.logging at specific levels to log4j via slf4j.

To increase logging levels for these libraries you must first configure the `logging.properties` file in `<CONFLUENCE-INSTALL>/confluence/WEB-INF/classes/`. The logging levels are different from log4j and are listed here.
For example, to increase logging for shindig change the following line in the `logging.properties` file:

```
org.apache.shindig.level = INFO
```

to

```
org.apache.shindig.level = FINE
```

And then use one of the methods above **as well** to configure the log4j level.

log4j Logging Levels

Logging Levels

- **DEBUG** - designates fine-grained informational events that are most useful to debug an application (*what is going on*)
- **INFO** - announcements about the normal operation of the system - scheduled jobs running, services starting and stopping, user-triggered processes and actions
- **WARN** - any condition that, while not an error in itself, may indicate that the system is running sub-optimally
- **ERROR** - a condition that indicates something has gone wrong with the system
- **FATAL** - a condition that indicates something has gone wrong so badly that the system can not recover
- **TRACE** - n/a within confluence

There are two ways to modify the logging levels, as described in Working with Confluence Logs.

1. Modifying the runtime log levels via the **Administration Console**.
2. Manually modifying the `<Confluence-Install>\confluence\WEB-INF\classes\log4j.properties` file.

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The information on this page does not apply to Confluence OnDemand.

Default Log Level

The standard Confluence log level **WARN** is a way for Confluence to communicate with the server administrator. Logging at WARN level and higher should be reserved for situations that require some kind of attention from the server administrator, and for which corrective action is possible.

Reference : log4j manual

Troubleshooting SQL Exceptions

If you get an exception similar to those shown below, it is a good idea to increase the logging levels of your Confluence instance. If you request Atlassian support, this additional logging will help us work out the cause of the error.

Increased logging levels will enable us to diagnose errors like these:

```
org.springframework.dao.DataIntegrityViolationException: (HibernateTemplate): data
integrity violated by SQL ''; nested exception is java.sql.BatchUpdateException:
Duplicate entry '1234' for key 1
 at
org.springframework.jdbc.support.SQLStateSQLExceptionTranslator.translate(SQLStateS
QLExceptionTranslator.java:88)
caused by: java.sql.BatchUpdateException: Duplicate entry '1234' for key 1
 at
com.mysql.jdbc.ServerPreparedStatement.executeBatch(ServerPreparedStatement.java:64
7)
```

or

```
(HibernateTemplate): data integrity violated by SQL ''; nested exception is
java.sql.BatchUpdateException: ORA-00001: unique constraint
(CONFLUENCE.SYS_C0012345) violated
```

This document outlines the steps to take to increasing logging on your system.

Changing the logging levels via the Administration Console
With Confluence 2.7 and later, you can adjust logging levels at runtime via the Administration Console — read the instructions. Below we tell you how to edit the log4j files directly.

1. Open `confluence/WEB-INF/classes/log4j.properties` and uncomment the following lines. The double ## lines are comments, leave them intact.

```
## log hibernate prepared statements/SQL queries (equivalent to setting
'hibernate.show_sql' to 'true')
#log4j.logger.net.sf.hibernate.SQL=DEBUG

## log hibernate prepared statement parameter values
#log4j.logger.net.sf.hibernate.type=DEBUG
```

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If you can not locate these lines in your `log4j.properties` file, please add them to the end of it.

2. Restart Confluence.
3. Redo the steps that led to the error.
4. Zip up your logs directory and attach it your support ticket.
5. If you are using Oracle and received a **constraint error**, please ask your database administrator which *table* and *column* the constraint (that is, `CONFLUENCE.SYS_C0012345`) refers to and add that information to your support ticket.
6. Open `confluence/WEB-INF/classes/log4j.properties` again and remove the 4 lines you added in step 1. (The additional logging will impact performance and should be disabled once you have completed this procedure.)

RELATED TOPICS

Enabling Detailed SQL Logging
Working with Confluence Logs
Troubleshooting failed XML site backups

Configuring Confluence Security

This section gives guidelines on configuring the security of your Confluence site:

- Confluence Security Overview and Advisories
- Confluence Cookies
- Configuring Secure Administrator Sessions
- Using Fail2Ban to limit login attempts
- Securing Confluence with Apache
- Managing External Referrers
- Best Practices for Configuring Confluence Security
- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- Hiding External Links From Search Engines
- Configuring Captcha for Failed Logins
- Configuring XSRF Protection
- User Email Visibility
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Connecting to LDAP or JIRA or Other Services via SSL
- Configuring RSS Feeds
- Preventing and Cleaning Up Spam

Related pages:

- Giving People Access to Content
- Configuring a Confluence Environment *Not applicable to Confluence OnDemand.*
- Confluence Administrator's Guide

Confluence Security Overview and Advisories

This document is for system administrators who want to evaluate the security of the Confluence web application. The page addresses overall application security and lists the security advisories issued for Confluence. As a public-facing web application, Confluence's application-level security is important. This document answers a number of questions that commonly arise when customers ask us about the security of our product.

Other topics that you may be looking for:

- For information about user management, groups and permissions, please refer to the internal security overview.
- For guidelines on configuring the security of your Confluence site, see the administrator's guide to

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configuring Confluence security.

Application Security Overview

Password Storage

When Confluence's internal user management is used, passwords are hashed through SHA1 before being stored in the database. There is no mechanism within Confluence to retrieve a user's password – when password recovery is performed, a reset password link is generated and mailed to the user's registered address.

When external user management is enabled, password storage is delegated to the external system.

Buffer Overflows

Confluence is a 100% pure Java application with no native components. As such it is highly resistant to buffer overflow vulnerabilities – possible buffer overruns are limited to those that are bugs in the Java Runtime Environment itself.

SQL Injection

Confluence interacts with the database through the Hibernate Object-Relational mapper. Database queries are generated using standard APIs for parameter replacement rather than string concatenation. As such, Confluence is highly resistant to SQL injection attacks.

Script Injection

Confluence is a self-contained Java application and does not launch external processes. As such, it is highly resistant to script injection attacks.

Cross-Site Scripting

As a content-management system that allows user-generated content to be posted on the web, precautions have been taken within the application to prevent cross-site scripting attacks:

- The wiki markup language in Confluence does not support dangerous HTML markup
- Macros allowing the insertion of raw HTML are disabled by default
- HTML uploaded as a file attachment is served with a content-type requesting the file be downloaded, rather than being displayed inline
- Only system administrators can make HTML-level customisations of the application

When cross-site scripting vulnerabilities are found in the Confluence web application, we endeavour to fix them as quickly as possible.

On this page:

Related pages:

- Security Patch Policy
- Severity Levels for Security Issues
- How to Report a Security Issue
- Configuring Confluence Security
- Confluence Administrator's Guide

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Transport Layer Security

Confluence does not directly support SSL/TLS. Administrators who are concerned about transport-layer security should set up SSL/TLS at the level of the Java web application server, or the HTTP proxy in front of the Confluence application.

For more information on configuring Confluence for SSL, see: Running Confluence Over SSL or HTTPS

Session Management

Confluence delegates session management to the Java application server in which it is deployed. We are not aware of any viable session-hijacking attacks against the Tomcat application server shipped with Confluence. If you are deploying Confluence in some other application server, you should ensure that it is not vulnerable to session hijacking.

Plugin Security

Administrators install third party plugins **at their own risk**. Plugins run in the same virtual machine as the Confluence server, and have access to the Java runtime environment, and the Confluence server API.

Administrators should always be aware of the source of the plugins they are installing, and whether they trust those plugins.

Administrator Trust Model

Confluence is written under the assumption that anyone given System Administrator privileges is trusted. System administrators are able, either directly or by installing plugins, to perform any operation that the Confluence application is capable of.

As with any application, you should not run Confluence as the root/Administrator user. If you want Confluence to listen on a privileged network port, you should set up port forwarding or proxying rather than run Confluence with additional privileges. The extra-careful may consider running Confluence inside a `chroot` jail.

Stack Traces

To help debug support cases and provide legendary support, Confluence provides stack traces through the web interface when an error occurs. These stack traces include information about what Confluence was doing at the time, and some information about your deployment server.

Only non-personal information is supplied such as operating system and version and Java version. With proper network security, this is not enough information to be considered dangerous. No usernames or passwords are included.

Finding and Reporting a Security Vulnerability

Atlassian's approach to reporting security vulnerabilities is detailed in How to Report a Security Issue.

Publication of Confluence Security Advisories

Atlassian's approach to releasing security advisories is detailed in Security Advisory Publishing Policy.

Severity Levels

Atlassian's approach to ranking security issues is detailed in Severity Levels for Security Issues.

Our Patch Policy

Atlassian's approach to releasing patches for security issues is detailed in Security Patch Policy.

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Published Security Advisories

- Confluence Security Advisory 2012-09-11
- Confluence Security Advisory 2012-09-04
- Confluence Security Advisory 2012-05-17
- Confluence Security Advisory 2011-05-31
- Confluence Security Advisory 2011-03-24
- Confluence Security Advisory 2011-01-18
- Confluence Security Advisory 2010-11-15
- Confluence Security Advisory 2010-10-12
- Confluence Security Advisory 2010-09-21
- Confluence Security Advisory 2010-08-17
- Confluence Security Advisory 2010-07-06
- Confluence Security Advisory 2010-06-02
- Confluence Security Advisory 2010-05-04
- Confluence Security Advisory 2009-12-08
- Confluence Security Advisory 2009-10-06
- Confluence Security Advisory 2009-08-20
- Confluence Security Advisory 2009-06-16
- Confluence Security Advisory 2009-06-01
- Confluence Security Advisory 2009-04-15
- Confluence Security Advisory 2009-02-18
- Confluence Security Advisory 2009-01-07
- Confluence Security Advisory 2008-12-03
- Confluence Security Advisory 2008-10-14
- Confluence Security Advisory 2008-09-08
- Confluence Security Advisory 2008-07-03
- Confluence Security Advisory 2008-05-21
- Confluence Security Advisory 2008-03-19
- Confluence Security Advisory 2008-03-06
- Confluence Security Advisory 2008-01-24
- Confluence Security Advisory 2007-12-14
- Confluence Security Advisory 2007-11-27
- Confluence Security Advisory 2007-11-19
- Confluence Security Advisory 2007-08-08
- Confluence Security Advisory 2007-07-26
- Confluence Security Advisory 2006-06-14
- Confluence Security Advisory 2006-01-23
- Confluence Security Advisory 2006-01-20
- Confluence Security Advisory 2005-12-05
- Confluence Security Advisory 2005-02-09
- Confluence Community Security Advisory 2006-01-19

Confluence Community Security Advisory 2006-01-19

This security advisory is not endorsed by Atlassian - this is a public service advisory from a member of the confluence community. **Please** remember to backup any modified files, and use these instructions at your own risk. While this information is based on Confluence v2.1.2, it may have uses with older affected versions of Confluence.

The official security advisory is located at Confluence Security Advisory 2006-01-20

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Problem

There is a possibility of XSS exploitation of the Full Name user profile field when displayed.

Solution

The problem was unescaped outputting of the fullname - wrapping the output in $generalUtil.htmlEncode() resolve it. The vast majority of the problem can be resolved by changing `/confluence/template/includes/macros.vm` in the distribution on the following lines:

- 180
- 186
- 200
- 340
- 893

I have attached the modified macros.vm file here which you can copy into your distribution.

Scope

There are other places which are still affected which Atlassian have been made aware of, a complete resolution should be provided by Atlassian in their own offical advisory.

I hope this helps some of you!

Confluence Security Advisory 2005-02-09

A flaw has been found in Confluence by which attackers can bypass Confluence security and change content on the site. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 1.3.3

Vulnerability

By crafting custom URLs, any person with the ability to browse Confluence can modify content on the site, bypassing security settings. This vulnerability does not allow users to view content they would not normally be able to view, or escalate their privileges in other ways.

This flaw affects all versions of Confluence prior to 1.3.3, including the 1.4-DR development releases.

Fix

This vulnerability is fixed in Confluence 1.3.3 and later. Customers who do not wish to migrate to 1.3.3 can fix this bug using the procedure below:

1. Edit the file confluence/WEB-INF/classes/xwork.xml
2. Find the following section near the top of the file (around line 34):

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```
<interceptor-stack name="defaultStack">
    <interceptor-ref name="profiling">
        <param name="location">Before defaultStack</param>
    </interceptor-ref>
    <interceptor-ref name="transaction"/>
    <interceptor-ref name="authentication"/>
    <interceptor-ref name="requestParameterHack"/>
    <interceptor-ref name="eventnotifier"/>
    <interceptor-ref name="autowire"/>
    <interceptor-ref name="params"/>
    <interceptor-ref name="servlet"/>
    <interceptor-ref name="pageAware"/>
    <interceptor-ref name="permissions"/>
    <interceptor-ref name="profiling">
        <param name="location">After defaultStack</param>
    </interceptor-ref>
</interceptor-stack>
```

3. Locate the "autowire" and "params" entries:

```
            <interceptor-ref name="eventnotifier"/>
-->         <interceptor-ref name="autowire"/>      <--
-->         <interceptor-ref name="params"/>        <--
            <interceptor-ref name="servlet"/>
```

4. Swap the two lines around. The whole stack should now look like this:

```
<interceptor-stack name="defaultStack">
    <interceptor-ref name="profiling">
        <param name="location">Before defaultStack</param>
    </interceptor-ref>
    <interceptor-ref name="transaction"/>
    <interceptor-ref name="authentication"/>
    <interceptor-ref name="requestParameterHack"/>
    <interceptor-ref name="eventnotifier"/>
    <interceptor-ref name="params"/>
    <interceptor-ref name="autowire"/>
    <interceptor-ref name="servlet"/>
    <interceptor-ref name="pageAware"/>
    <interceptor-ref name="permissions"/>
    <interceptor-ref name="profiling">
        <param name="location">After defaultStack</param>
    </interceptor-ref>
</interceptor-stack>
```

5. Restart Confluence.

Confluence Security Advisory 2005-12-05

A flaw has been found in Confluence by which attackers to inject malicious HTML code into Confluence. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 2.0.2

Vulnerability

By entering HTML code into the Confluence search input fields, attackers can cause arbitrary scripting code to

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be executed by the user's browser in the security context of the Confluence instance.

This flaw affects all versions of Confluence between 1.4-DR releases and 2.0.1.

(Atlassian was not informed of the problem before it was published by third-party security researchers. You can read the third-party security advisory here: http://secunia.com/advisories/17833/. The vulnerability was originally reported here.)

Fix

This vulnerability is fixed in Confluence 2.0.2 and later. Customers who do not wish to migrate to 2.0.2 can fix this bug using the procedure below:

1. Edit the confluence/decorators/components/searchresults.vmd
2. Replace the following reference (around line 48):

```
$action.getText("search.result", [$start, $end, $total, $queryString])
```

   with

```
$action.getText("search.result", [$start, $end, $total,
$generalUtil.escapeXml($queryString)]).
```

3. Edit the confluence/search/searchsite-results.vm.
4. Replace the following reference (around line 11):

```
Searched for <b>$action.searchQuery.queryString</b>
```

   with

```
Searched for <b>$generalUtil.escapeXml($action.searchQuery.queryString)</b>
```

5. Restart Confluence.

Alternatively, you can download the patched source files from CONF-4825. If you are patching a 2.0.x installation, then use the files with the .2.0 suffix. If you are patching a 1.4.x installation, then use the files with the .1.4 suffix.

Confluence Security Advisory 2006-01-20

A flaw has been found in Confluence by which attackers to inject malicious HTML code into Confluence. Atlassian STRONGLY recommends that all Confluence customers apply the fix described below immediately, or upgrade to Confluence 2.1.3.

Vulnerability

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By entering HTML/JavaScript code into the full name of a user's profile, attackers can cause arbitrary scripting code to be executed by the user's browser in the security context of the Confluence instance.

This flaw affects all versions of Confluence between 1.4-DR releases and 2.1.2.

This issue was initally reported by Ricardo Sueiras and a fix was quickly documented by Dan Hardiker at the Confluence Community Security Advisory 2006-01-19 page. Our thanks to them for bringing this to our attention.

There is an issue in JIRA at CONF-5233.

Fix

This vulnerability is fixed in Confluence 2.1.3 and later. Customers who do not wish to migrate to 2.1.3 can fix this bug using the procedure below:

Steps to fix:

1. Copy macros.vm to your confluence/template/includes folder
2. Restart Confluence

Note: If you are using version 1.4.4, please download and copy this file instead. You will need to rename it back to `macros.vm`.

If you are not using any of the above versions, you will need to replace wrap calls to display full names of users in $generalUtil.htmlEncode(). Alternatively, send us an email. We do however encourage you to use the latest stable point release regardless of the version you are using.

Confluence Security Advisory 2006-01-23

A flaw has been found in Confluence by which the unrestricted content of a space can be revealed in search results.

Vulnerability

By entering in a space key and blank query string into the Search macro, pages from the specified space will be displayed, without filtering on page and space permissions. This can allow unpermitted users to view the excerpts of pages they don't have access to.

This flaw is confirmed to affect all releases from 1.4 to 2.1.2.

More information is available at CONF-5189.

Fix

This vulnerability is fixed in Confluence 2.1.3 and later. We strongly suggest that customers upgrade to this release to fix the vulnerability.

Customers who are using 1.4.x and do not wish to upgrade can download a patched class from CONF-5198.

Confluence Security Advisory 2006-06-14

Vulnerability

By crafting a custom HTTP request, an attacker can delete or modify global permissions settings on a Confluence site.

This flaw affects all Confluence versions between 1.4 and 2.2.2. 2.2.3 and later are not vulnerable.

Fix

This issue has been fixed in Confluence 2.2.3. Patches are also available for all versions of Confluence betwen 1.4 and 2.2.2. For more information, please see this issue report.

Atlassian STRONGLY recommends that all customers either upgrade to Confluence 2.2.3, or apply the patch.

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Confluence Security Advisory 2007-07-26

In this advisory:

Users with view permission in a space can copy and save a page

Vulnerability

A user who has only view permissions in a space can copy a page and then save it in the space. In this way, users can create a page in a space where they have only view permission.

This flaw affects only Confluence version 2.5.4.

Fix

This issue has been fixed in Confluence 2.5.5. A patch is also available for Confluence 2.5.4. For more information, including instructions on applying the patch, please see this issue report.

If you are using Confluence 2.5.4, Atlassian **strongly** recommends that you upgrade to Confluence 2.5.5 or apply the patch.

Space name and key are not validated nor escaped

Vulnerability

The input for space name and key is not validated properly - any characters are allowed. This makes a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.5. For more information, please see this issue report.

Atlassian recommends that you upgrade to Confluence 2.5.5.

Confluence Security Advisory 2007-08-08

In this advisory:

Input in the RSS Feed Builder is not validated

Vulnerability

The input for the RSS Feed Builder is not required to be escaped. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8993.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing Space Permissions is not validated

Vulnerability

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The 'Grant permission to' field on the 'Edit Space Permissions' screen is not validated. This can make a Confluence instance vulnerable to an XSS or DoS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8980 and CONF-8979.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Number of labels that can be added to a page is not restricted

Vulnerability

There is no restriction on the number of labels that can be added to a page at a time. This can make a Confluence instance vulnerable to a DoS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8978.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing navigation themes is not validated

Vulnerability

The 'Navigation Page' specified in the 'Left Navigation Theme' configuration is not validated. This can make a Confluence instance vulnerable to a XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8956.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Viewing of space content alphabetically is not validated

Vulnerability

When viewing space content by alphabetic character, the input is not validated as being alphabetic. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8952.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when editing Space Name is not validated

Vulnerability

The 'Name' field on the 'Edit Space Details' screen is not validated. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8951.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Input when viewing attachments by file-type is not validated

Vulnerability

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The 'Filter By Extension' field on the 'List Space Attachments' screen is not validated. This can make a Confluence instance vulnerable to an XSS attack.

Fix

This issue has been fixed in Confluence 2.5.6. For more information, please see CONF-8950.

Atlassian recommends that you upgrade to Confluence 2.5.6.

Confluence Security Advisory 2007-11-19

In this advisory:

Atlassian recommends that you upgrade to Confluence 2.6.1 to fix the vulnerabilities described below.

DWR debug mode enabled

Vulnerability

Debug mode was enabled by default on Direct Web Remoting (DWR). This made it easy for a potential attacker to find information about available AJAX request handlers in Confluence.

Fix

This issue has been fixed in Confluence 2.6.1. If you do not wish to upgrade at this time, you can fix the problem by editing your `<confluence install>/confluence/WEB-INF/web.xml` file. For more information, please see CONF-9718.

XSS vulnerability in exception error page

Vulnerability

The attributes and parameters were not escaped on the Confluence exception error page. This is a potential vulnerability to a cross-site scripting attack.

Fix

This issue has been fixed in Confluence 2.6.1. For more information, please see CONF-9704 and CONF-9560.

XSS vulnerability in the URL destination for the print icon

Vulnerability

The print icon on the HTTP 404 error page uses the path of the requested URL, which potentially contains malicious JavaScript. The 404 page did not correctly escape it. This is a potential vulnerability to a cross-site scripting attack.

Fix

This issue has been fixed in Confluence 2.6.1. A patch is supplied for customers with **Confluence version 2.6** w ho do not wish to upgrade at this time. For more information, please see CONF-9456.

XSS vulnerability in wiki markup for images

Vulnerability

When using image URLs in wiki markup, quotes were not correctly escaped. This is a potential vulnerability to a cross-site scripting attack.

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Fix

This issue has been fixed in Confluence 2.6.1. For customers with **Confluence 2.6** who do not with to upgrade at this time, the new `atlassian-renderer` JAR should resolve this issue. For more information, please see CONF-9209.

Confluence Security Advisory 2007-11-27

In this advisory:

XSS Type 2 Vulnerabilities in Macros and Wiki Markup

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed some security flaws which may affect Confluence instances in a public environment. These flaws are XSS (cross-site scripting) vulnerabilities in some of Confluence's macros and Wiki Markup, which potentially allow a malicious user (hacker) to insert their own HTML tags or script into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

Atlassian recommends that you upgrade to Confluence 2.6.2 to fix the vulnerabilities described below.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

The following macros are affected:

- {color}
- {panel}
- {section}
- {column}
- {code}

The Wiki Markup for inserting images (e.g. `!myImage.png!`) is also vulnerable to XSS exploitation.

Fix

The fix is to escape all user input, so that no user input is interpreted as HTML or CSS. In some cases we also perform stricter validation on the range of values a user can supply in an attribute.

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These issues have been fixed in Confluence 2.6.2. For more information, please see CONF-9350.

> Our thanks to **Igor Minar**, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

Confluence Security Advisory 2007-12-14

In this advisory:

XSS Vulnerability in Configure RSS Feed Action

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7, or
- Download and install the patch for Confluence 2.5.8 or Confluence 2.6.2 from our JIRA site – see issue CONF-10164.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the following Confluence action:

```
http://www.anyhost.com/confluence/dashboard/configurerssfeed.action
```

The above Confluence action is used to build an RSS feed based on your Confluence pages and news items. The action is invoked when a selects '**Feed Builder**' from your Confluence Dashboard. It can also be invoked by simply entering the URL into the browser address bar.

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Fix

These issues have been fixed in **Confluence 2.7**, which you can download from the download centre.

A patch is available for **Confluence 2.5.8** and **Confluence 2.6.2**. For more information, please see CONF-10164.

> Our thanks to **jeff peichel**, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

Confluence Security Advisory 2008-01-24

In this advisory:

XSS Vulnerability in Dashboard Action

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7.1, or
- Download and install the patch for Confluence 2.6.2 or Confluence 2.7.0 from our JIRA site – see issue CONF-10289.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signon) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the following Confluence action:

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```
http://confluence-location/dashboard.action?spacesSelectedTab
```

The above Confluence action is used to determine which spaces are listed on a user's Dashboard. For example, the following URL requests a list of team spaces only:

```
http://confluence-location/dashboard.action?spacesSelectedTab=team
```

The action is invoked when a user selects one of the 'Spaces' tabs on the Dashboard, such as the '**Team**' tab. It can also be invoked by simply entering the URL into the browser address bar.

Fix

These issues have been fixed in **Confluence 2.7.1** (see the release notes), which you can download from the do wnload centre.

A patch is available for **Confluence 2.6.2** and **Confluence 2.7.0**. For more information, please see CONF-1028 9.

> Our thanks to **Mary Johnson**, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate her working with us towards identifying and solving the problem.

Please let us know what you think of the format of this security advisory and the information we have provided.

Confluence Security Advisory 2008-03-06

In this advisory:

Users with View-Only Permission can Delete (Purge) Pages

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

More explanation of the ranking we chose:

- You might rank this vulnerability as **critical**, because in most installations the vulnerability will allow anonymous users to delete information.
- We have chosen a ranking of **high**, because the vulnerability does not allow privilege escalation i.e. it doesn't allow users to gain administration privileges.

Risk Assessment

We have identified and fixed a security flaw which allowed users who have 'View' permission (or higher) on a space to purge (delete) any page in that space.

The following Confluence versions are vulnerable: All versions from **1.3 to 2.7.1** inclusive.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

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- Upgrade to Confluence 2.7.2, or
- Download and install the patch for Confluence 2.6.x or Confluence 2.7.x from our JIRA site – see issue CONF-10807.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

If it is not immediately feasible to upgrade to Confluence 2.7.2 or apply a patch, we recommend an alternative strategy:

- As a temporary measure, you can block the URL which allows someone to purge (delete) a page. Please ask your website administrator to block the URL described below.
- The impact is that Space Administrators will not be able to purge individual pages or news items. However, Space Administrators can still use the 'Purge All' link to clear the entire contents of Trash.

Vulnerability

Description:
A user can use the following Confluence action to permanently delete (purge) any Confluence page, provided that the user has 'View' permission (or higher) in the space to which the page belongs:

```
http://confluence-location/pages/purgetrashitem.action?key=XXX&contentId=XXX
```

The above action is invoked when a space administrator clicks the 'Purge' link on the space's 'Trash' page next to a wiki page which has already been deleted.

The action can also be invoked by simply entering the URL into the browser address bar. In this way, it is possible for a user with 'View' permission (or higher) to remove a page via the 'Purge' action, even if the page has not been deleted.

Fix

These issues have been fixed in **Confluence 2.7.2** (see the release notes), which you can download from the download centre.

A patch is available for **Confluence 2.6.x**, **Confluence 2.7.0** and **Confluence 2.7.1**. For more information, please see CONF-10807.

> Our thanks to **Neeraj Jhanji**, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Confluence Security Advisory 2008-03-19

In this advisory:

XSS Vulnerabilities in Various Confluence Actions

Severity

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Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

To fix the vulnerabilities described below, Atlassian recommends that you take one of the following steps:

- Upgrade to Confluence 2.7.3, or
- Download and install the patches for Confluence **2.6.x** from our JIRA site — refer to the list of issues below.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence Actions	Affected Confluence Versions	More Details	Reporter (If Not Atlassian)
Create, edit or copy a page or news item	From **2.2 to 2.7.2** inclusive	CONF-11027	
Add a comment	From **2.2 to 2.7.2** inclusive	CONF-11027	
Create a space	From **2.2 to 2.7.2** inclusive	CONF-11042	Wyatt Crossin
Sign up for an account	From **2.2 to 2.7.2** inclusive	CONF-11005	
Choose a page (page picker)	From **2.2 to 2.7.2** inclusive	CONF-11137	
View a user	From **2.2 to 2.7.2** inclusive	CONF-11002	
Insert an image or link	From **2.2 to 2.7.2** inclusive	CONF-11141	

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Choose a user or group (user picker and group picker)	From **2.2 to 2.7.2** inclusive	CONF-11040	Jean Marois
Add a user to favourites	From **2.0 to 2.7.2** inclusive	CONF-11026	
HTTP 500 error page	From **1.3 to 2.7.2** inclusive	CONF-11019	
Add bookmark	All Confluence instances that have the Social Bookmarking plugin. Note that the plugin is bundled with Confluence since version **2.6**, so Confluence 2.6.x and 2.7.x are vulnerable even if you don't use social bookmarking. Patches are supplied for Confluence 2.6.x and 2.7.x.	CONF-11153	

Fix

These issues have been fixed in **Confluence 2.7.3** (see the release notes), which you can download from the download centre.

Patches are available for **Confluence 2.6.x**. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

> Our thanks to the people who reported some of the vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate their working with us towards identifying and solving the problem.

Confluence Security Advisory 2008-05-21

In this advisory:

Users can Move Attachments to Any Page Regardless of Permissions

Severity

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Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allows users who have 'Create Page' permission in a space to move an attachment from a page in that space to any other page in the Confluence site, regardless of the user's permissions in the destination space.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.8.0**.

Risk Mitigation

This security flaw grants extra powers only to users who already have 'Create Page' permissions in one of the spaces on the Confluence site. In most installations, this will be a trusted group of users.

If your Confluence instance allows a less trusted group of users to create and edit pages in one space, while restricting access to other spaces, you may judge it necessary to disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

Any user who has 'Create Page' permission in a Confluence space can move an attachment from a page in that space to any other page in the Confluence site, regardless of the user's permissions in the destination space.

Note: If a user has permission to create a space, they will also have 'Create Page' permission in any space they create, including a personal space. Such users could upload an attachment onto the space they have created and then move the attachment to any page in the Confluence site.

Fix

This issue has been fixed in Confluence 2.8.1 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patch for Confluence 2.7.x or Confluence 2.8.0 from our JIRA site – see issue CONF-11452.

> Our thanks to **Stafford Vaughan** from CustomWare, who reported this issue to Atlassian. We fully support the reporting of vulnerabilities and we appreciate it when people work with us towards identifying and solving a problem.

XSS Vulnerability in Page Information View

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an XSS (cross-site scripting) vulnerability in a Confluence action, which potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

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You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

The following Confluence versions are vulnerable: All versions from **1.3 to 2.8.0** inclusive.

Risk Mitigation

If you judge it necessary, you can hide referrers on page information views by disabling this functionality.

Vulnerability

A hacker can inject their own JavaScript into the referrer URLs which are displayed on the 'Info' view of a wiki page. The rogue JavaScript will be executed when a user opens the 'Info' view.

Fix

This issue has been fixed in Confluence 2.8.1 (see the release notes), which you can download from the downlo ad centre.

Alternatively, you can download and install the patch for Confluence 2.7.x or Confluence 2.8.0 from our JIRA site – see issue CONF-11524.

Confluence Security Advisory 2008-07-03

In this advisory:

XSS Vulnerability in Various Confluence Actions

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups only.

Vulnerability

A hacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The

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actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence Actions	Affected Confluence Versions	More Details	Reporter (If Not Atlassian)
Create, edit or copy a page or news item	2.8.0 and 2.8.1	CONF-11985	James Rinker
Page picker and space picker	2.2.0 to 2.8.1 inclusive	CONF-11137	

Fix

These issues have been fixed in Confluence 2.8.2 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patches provided on our JIRA site. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

> Our thanks to **James Rinker** who reported some of the vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate his working with us towards identifying and solving the problem.

Confluence Security Advisory 2008-09-08

In this advisory:

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- Risk Mitigation
- Vulnerability
- Fix

XSS Bug: Usernames Not HTML-Encoded in All Places

Severity

Atlassian rates this vulnerability as **HIGH**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allowed certain users to circumvent Confluence's security measures, by including HTML markup in their own username. This could allow a malicious user to execute Javascript on another user's authenticated session.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.9**.

Risk Mitigation

If the user specified a username that included HTML markup (which could include Javascript), in some places Confluence would not correctly escape this source before displaying it. This could result in Javascript being executed in another user's authenticated session. To address the issue, you should update your Confluence instance as soon as possible (or follow the patch instructions on the issue).

Vulnerability

This is a classic Cross-Site Scripting issue where usernames could include malicious Javascript.

Fix

This issue has been fixed in Confluence 2.9.1 (see the release notes), which you can download from the downlo ad centre.

For more information, see issue CONF-7615 which has instructions on how to patch the affected velocity template.

Inherited Page Restrictions Are Not Applied After 2.9 Upgrade

Severity

Atlassian rates this vulnerability as **HIGH**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw that caused any content permission inherited by a page to be lost during the upgrade process to Confluence 2.9.

The following Confluence versions are vulnerable: Version **2.9**; specifically instances of Confluence that were *up graded to version 2.9* (from an earlier version) only.

Risk Mitigation

This issue can be resolved by following the steps under **Fix**, or upgrading to Confluence 2.9.1. If this cannot be done immediately, it may be prudent to manually apply restrictions to each page that is normally protected by inherited restrictions (that is, all child pages residing under a restricted page). Enacting the fix is trivial and should take around ten minutes for a typical Confluence instance.

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Vulnerability

If you had given a parent page restrictions prior to the 2.9 upgrade, then any child pages that should be inheriting these restrictions are no longer restricted. This potentially renders these child pages viewable and editable by Confluence users who should not have these rights. However you should note that any space level restrictions are still respected so these affected pages are only opened as far as the space level security allows for your site. Note for individual pages where you have manually set the permissions, those pages are not at risk — just the pages underneath them using inherited permissions.

Fix

This issue has been fixed in Confluence 2.9.1 (see the release notes), which you can download from the download centre.

Alternatively, you can apply the manual fix, which involves a simple series of actions in the Confluence administration screens.

For more information see issue CONF-12911.

Access Vulnerability in View Wiki Markup Function

Severity

Atlassian rates this vulnerability as **HIGH**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allows users who don't have the correct '**View Page**' permission in a space to view the Wiki Markup source of the page content.

The following Confluence versions are vulnerable: Version **2.9** only.

Risk Mitigation

If a user knows the URL to view the source of a page they will be able to bypass Confluence's security checks. This will allow the user to view the contents of a page they aren't meant to see.
To prevent unauthorised access, you may want to use your web server to reject all requests to URLs containing this string: `/pages/viewpagesrc.action`. You may judge it necessary to disable public access.

Vulnerability

If a user knows the ID of a page that they do not have **'View Page**' permission for they can use the view source URL to view the Wiki Markup of a page. This will allow them to copy and paste the contents of the page to another location, or simply read the markup and deduce its final content.

Note: the user will need to know the page ID of a page. Confluence will not provide any links to the restricted page through a search or other navigation.

Fix

This issue has been fixed in Confluence 2.9.1 (see the release notes), which you can download from the download centre.

For more information see issue CONF-12845.

Access Vulnerability in Copy Page Function

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Severity

Atlassian rates this vulnerability as **HIGH**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allows users who don't have the correct 'View Page' permission in a space to copy a page and therefore see its content.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.9**.

Risk Mitigation

If a user knows the URL to copy a page they will be able to bypass Confluence's security checks. This will allow the user to view the contents of a page they aren't meant to see.
To prevent unauthorised access, you may want to use your web server to reject all requests to URLs containing this string: `/pages/copypage.action`. You may judge it necessary to disable public access.

Vulnerability

If a user knows the ID of a page they do not have permissions for, they can use the copy page URL to copy the page to a space where they do have permission. This will allow them to create a new page based on the content of a page they aren't meant to see.

Fix

This issue has been fixed in Confluence 2.9.1 (see the release notes), which you can download from the downlo ad centre.

Alternatively, you can download and install the patch for Confluence 2.7.3 or 2.8.2 from our JIRA site – see issue CONF-12859.

Instruction on installing the patch can be found here.

Access Vulnerability in Diff Page Function

Severity

Atlassian rates this vulnerability as **HIGH**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allows users who don't have the correct '**View Page**' permission in a space to create a diff of a page (a comparison of its contents with another page) and therefore see its content.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.9**.

Risk Mitigation

If a user knows the URL to perform a diff of a page they will be able to bypass Confluence's security checks. This will allow the user to view the contents of a page they aren't meant to see.
To prevent unauthorised access, you may want to use your web server to reject all requests to URLs containing this string: `/pages/diffpages.action`. You may judge it necessary to disable public access.

Vulnerability

If a user knows the ID of a page they do not have permissions for, they can use the 'Diff Page' URL to compare

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the contents of that page with one where they do. This will allow them to deduce the contents of a page they don't have access to.

Fix

This issue has been fixed in Confluence 2.9.1 (see the release notes), which you can download from the download centre.

Alternatively, you can download and install the patch for Confluence 2.7.3 or 2.8.2 from our JIRA site – see issue CONF-12860.

Instruction on installing the patch can be found here.

> Our thanks to **Neeraj Jhanji** from Atlassian Partner ImaHima, who reported the copy and diff page issues to Atlassian. We fully support the reporting of vulnerabilities and we appreciate it when people work with us towards identifying and solving a problem.

Confluence Security Advisory 2008-10-14

In this advisory:

Parameter Injection Vulnerability in Confluence

Severity

Atlassian rates this vulnerability as **critical**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a flaw which would allow a malicious user (hacker) to inject their own values into a Confluence request by adding parameters to the URL string. This would allow a hacker to bypass Confluence's

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security checks and perform actions that they are not authorised to perform.

Risk Mitigation

To address the issue, you should upgrade Confluence as soon as possible or follow the patch instructions below. If you judge it necessary, you can block all untrusted IP addresses from accessing Confluence.

Vulnerability

A hacker can design a URL string containing parameters which perform specific actions on the Confluence server, bypassing Confluence's security checks. This is because Confluence does not adequately sanitise user input before applying it as an action on the server.

Exploiting this issue could allow an attacker to access or modify data and compromise the Confluence application.

The following Confluence versions are vulnerable: All versions from **1.3 to 2.9.1**.

Fix

This issue has been fixed in Confluence 2.9.2 (see the release notes), which you can download from the downlo ad centre.

If you do not wish to upgrade to Confluence 2.9.2, a patch is available that will work with any affected version of Confluence. You can download and install the patch from on our JIRA site. For more information, please refer to CONF-13092.

XSS Vulnerability in Various Confluence Actions and Plugins

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

A hacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

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Confluence Actions	Affected Confluence Versions	More Details	Reporter (If Not Atlassian)
View children via the Pagetree plugin (bundled with Confluence)	2.8.0 to 2.9.1 inclusive	CONF-13043	Thomas Jaehnel
Update bookmark via the Social Bookmarking plugin (bundled with Confluence)	2.6.0 to 2.9.1 inclusive	CONF-13041	Thomas Jaehnel
Build RSS feed	2.0 to 2.9.1 inclusive	CONF-13042	Thomas Jaehnel
Search via Search macro	All versions from 1.0 to 2.9.1 inclusive	CONF-13040	Thomas Jaehnel
Search	All versions from 1.0 to 2.9.1 inclusive	CONF-12944	

Fix

These issues have been fixed in Confluence 2.9.2 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 2.9.2, you can download and install the patches provided on our JIRA site. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

> Our thanks to **Thomas Jaehnel** of **OPTIMAbit**, who reported most of the XSS vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Privilege Escalation Vulnerability in Confluence Watches

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a flaw which would allow an unauthorised user to add a Confluence page to the list of pages they are watching, even if the user does not have permission to view that page. Under some circumstances, the unauthorised user may thus have access to information they are not authorised to see.

Risk Mitigation

This flaw does not allow the unauthorised user to update the page, but it may give the user access to information that they do not have permission to see.

Vulnerability

An unauthorised user can manipulate the HTTP request, so that it adds a watch to a page which the user does not have permission to view. The page then appears in the user's list of watched pages, displaying the page title and the corresponding space name. In this way, the user can bypass Confluence's permission checks and gain access to information they are not authorised to see.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.9.1**.

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Fix

This issue has been fixed in Confluence 2.9.2 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 2.9.2, you can download and install the patches provided on our JIRA site. For more information, please refer to CONF-13039.

> Our thanks to **Thomas Jaehnel** of **OPTIMAbit**, who reported the vulnerability listed above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Privilege Escalation Vulnerability in Confluence Favourites

Severity

Atlassian rates this vulnerability as **moderate**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a flaw which would allow an unauthorised user to add a Confluence page to their list of favourites, even if the user does not have permission to view that page. Under some circumstances, the unauthorised user may thus have access to information they are not authorised to see.

Risk Mitigation

This flaw does not allow the unauthorised user to update the page, and it gives the user only very limited access to the information they do not have permission to see.

Vulnerability

An unauthorised user can manipulate the HTTP request, so that it marks as 'favourite' a page which the user does not have permission to view. The page is then added to the number of favourites for the user. The user cannot see the page title or content, but can see that the favourite count has been incremented.

The following Confluence versions are vulnerable: All versions from **1.0 to 2.9.1**.

Fix

This issue has been fixed in Confluence 2.9.2 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 2.9.2, you can download and install the patches provided on our JIRA site. For more information, please refer to CONF-13044.

> Our thanks to **Thomas Jaehnel** of **OPTIMAbit**, who reported the vulnerability listed above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Confluence Security Advisory 2008-12-03

In this advisory:

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XSS Vulnerability in Various Confluence Actions

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. The flaws are all XSS (cross-site scripting) vulnerabilities in various Confluence actions. Each vulnerability potentially allows a malicious user (hacker) to embed their own JavaScript into a Confluence page.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

A hacker can inject their own JavaScript into various Confluence URLs — see the table below for the affected functional areas. A URL may be invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The URL can also be invoked by simply entering it into the browser address bar. If rogue JavaScript is injected into such a URL, the JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Affected Confluence Functionality	Affected Confluence Versions	Fix Availability	More Details	Reporter (If Not Atlassian)
Handling of error messages. (Vulnerability in the DWR code library used by Confluence.)	2.7.3 to 2.9.2 inclusive	2.9.2 and 2.10	CONF-11808	Bjoern Froebe
Attachments macro.	2.8 to 2.9.2 inclusive	2.8.2, 2.9.2 and 2.10**	CONF-13713	
Uploading of attachments.	2.6 to 2.9.2 inclusive	2.8.2, 2.9.2 and 2.10	CONF-13717	

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Inserting images as thumbnails.	2.8 to 2.9.2 inclusive	2.8.2, 2.9.2 and 2.10	CONF-13625	
Log events listed in the Confluence 500 error page.	2.9 to 2.9.2 inclusive	2.10 only	CONF-13584	
Wiki Markup link rendering.	2.7 to 2.9.2 inclusive	2.7.x, 2.8.x, 2.9.x, 2.10	CONF-13451	

** The patch for CONF-13717 also addresses the bug in CONF-13736.*
*** To fix this issue, please upgrade your Attachments plugin to the latest version. This plugin is available for Confluence 2.8.2, 2.9.2 and 2.10, via the Confluence Plugin Repository.*

Fix

These issues have been fixed in Confluence 2.10 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 2.10, you can download and install the patches provided on our JIRA site. You will need to upgrade to the latest point release for the major version of Confluence that you are running (e.g. if you are running Confluence 2.8, you will need to upgrade to version 2.8.2) and then apply the patches. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

Please note that one of the issues can **only be fixed by upgrading to Confluence 2.10**. Please see the table above for details.

> Our thanks to **Bjoern Froebe**, who reported one of the XSS vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Users can View a List of All Attachments by Supplying an Edited URL

Severity

Atlassian rates this vulnerability as **medium**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw which allows a user to view the list of all attachments for all pages in a Confluence instance, regardless of space-level or page-level permissions.

While the user cannot open the files, a range of metadata is available for viewing, including file name, the page that the file is attached to, the creator, and the creation and last-modified date of the attachment.

Risk Mitigation

If you judge it necessary, you can disable anonymous access to your wiki until you have applied the necessary patch or upgrade.

Vulnerability

If a user removes the space key from the URL while viewing attachments for a space, Confluence will display the full list of all attachments for all spaces. For more details, please refer to CONF-13874.

Fix

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These issues have been fixed in Confluence 2.10 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 2.10, you can download and install the patches provided in the JIRA issue, CONF-13874. You will need to upgrade to the latest point release for the major version of Confluence that you are running (e.g. if you are running Confluence 2.8, you will need to upgrade to version 2.8.2) and then apply the patch.

> Our thanks to **Matthew Goonan**, who reported this vulnerability. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Confluence Security Advisory 2009-01-07

In this advisory:

Content Overwrite Vulnerability in the Office Connector Plugin

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified a risk that makes it possible for users with read-only access to a Confluence wiki space to modify its contents via the document import feature of the Office Connector plugin. This issue, however, does not expose restricted content on a Confluence wiki space to unauthorised users.

Risk Mitigation

Please see the 'Fix' section below. If you cannot apply the fix immediately, you can consider taking one or more of the following steps:

- Disable the whole Office Connector plugin, as explained in Disabling and Enabling Add-ons.
- If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade.
- For even tighter control, you could restrict access to trusted groups.

Vulnerability

The Office Connector plugin was first bundled in Confluence version 2.10.0. Hence, this vulnerability affects Confluence **2.10.0** where the Office Connector Plugin is enabled. Additionally, this plugin is compatible with all versions of Confluence **from 2.3.0** onwards. Hence, if you have installed the plugin, this vulnerability will affect your Confluence instance.

Fix

Please download and install the latest version of the Office Connector plugin using the Universal Plugin Manager (instructions here). If you wish to install this plugin manually, you can download it from here.

Alternatively, install or upgrade to Confluence version 2.10.1. (See the release notes.) The Confluence 2.10.1 installation files can be downloaded from the download centre.

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For more information, please refer to CONF-14014.

> Our thanks to **Justin Wong**, who reported this vulnerability. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Confluence Security Advisory 2009-02-18

In this advisory:

HTTP Header Injection Flaw

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.
An Advanced Warning of this Security Advisory published last week stated the severity of this vulnerability as **critical**. After further assessing the likelihood of attack, however, we have amended this to **high**.

Risk Assessment

We have identified and fixed a security flaw which may affect Confluence instances in a public environment. This flaw is an HTTP header injection vulnerability in the Seraph web framework that is used by Confluence. This potentially allows a malicious user (attacker) to modify the HTTP response to insert malicious code. An attacker could present a modified URL to users (e.g. disguised in an email message). If any user clicks the URL, the malicious code would be executed in the user's session.

- The attacker may take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker could also gain control over the underlying system, based on the privileges of the user whose session cookie has been stolen.
- The attacker could redirect the user to undesirable web sites. This is potentially damaging to your company's reputation.

Atlassian recommends that you upgrade to Confluence 2.10.2 to fix the vulnerabilities described below.

Risk Mitigation

We strongly recommend either patching or upgrading your Confluence installation to fix this vulnerability. Please see the 'Fix' section below.

Alternatively, you may consider taking the following step, although the time required to fix this vulnerability and the extent of its effectiveness will depend on your application server running Confluence and its configuration:

- Consult the vendor of your application server to see whether your application server is immune to header injection vulnerabilities or has configuration options to prevent such attacks. For example, the Coyote (HTTP) connector in Tomcat version 5.5 and later is immune to header injection attacks, as acknowledged in this reference.
  Technical note: In your application server, header injection vulnerabilities can be mitigated if the setHeader(), addHeader(), and sendRedirect() methods in the HttpServletResponse class have their parameters properly checked for header termination characters.
  You may wish to forward this technical note to the vendor of your application server to help them assess the vulnerability of your application server to header injection attacks.

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Vulnerability

All versions of Confluence prior to 2.10.2 are vulnerable to this security flaw.

Fix

The fix updates the Seraph framework to a version which correctly encodes and validates redirect URLs before sending them back to the user.

To patch your existing installation of Confluence, please refer to CONF-14275. This JIRA issue contains the downloadable patch file and instructions on how to patch your existing Confluence installation.

Alternatively, install or upgrade to Confluence version 2.10.2. (See the release notes.) The Confluence 2.10.2 installation files can be downloaded from the download centre.

For more information, please refer to CONF-14275.

Confluence Security Advisory 2009-04-15

In this advisory:

XSS Vulnerability in Various Confluence Macros

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed two security flaws which may affect Confluence instances in a public environment. These flaws are all cross-site scripting (XSS) vulnerabilities in Confluence's Index and Widget Macros. Each vulnerability potentially allows a malicious user (attacker) to embed their own JavaScript into a Confluence page, which will be executed when the page is rendered.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix this vulnerability. Please see the 'Fix' section below.

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Alternatively if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

You could also temporarily disable the **Widget Connector** plugin and the **Index Macro module of the Confluence Advanced Macros** plugin until you have applied the necessary patch or upgrade. Be aware, however, that this will cause any occurrence of these macros on existing pages or blogs in your Confluence site to render with 'Unknown Macro' indications.

Vulnerability

All versions of Confluence prior to 2.10.3 are vulnerable to this security flaw.

Fix

The fixes include an update to the Index Macro, such that it correctly renders content on the page and an update to the Widget Macro, such that it correctly encodes all parameters passed to it.

To patch your existing installation of Confluence, please refer to CONF-14753 for the Index Macro and CONF-14337 for the Widget Macro. These JIRA issues contain the downloadable patch files and instructions on how to patch your existing Confluence installation.

Alternatively, install or upgrade to Confluence version 2.10.3. (See the release notes.) The Confluence 2.10.3 installation files can be downloaded from the download centre.

For more information, please refer to CONF-14753 and CONF-14337.

> Our thanks to **Igor Minar**, who reported one of the XSS vulnerabilities listed above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

HTTP Header Injection Flaw with Attachment Filenames

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security flaw with attachment filenames. This vulnerability could lead to an HTTP Header Injection attack through the upload of attachments with modified filenames designed to exploit this flaw. An attacker could insert malicious code into the HTTP response, which would be executed in the user's session.

- The attacker may take advantage of this flaw to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker could also gain control over the underlying system, based on the privileges of the user whose session cookie has been stolen.
- The attacker could redirect the user to undesirable web sites. This is potentially damaging to your company's reputation.

Risk Mitigation

We strongly recommend either patching or upgrading your Confluence installation to fix this vulnerability. Please see the 'Fix' section below.

If you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

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Alternatively, you may consider taking the following step, although the time required to fix this vulnerability and the extent of its effectiveness will depend on your application server running Confluence and its configuration:

- Consult the vendor of your application server to see whether your application server is immune to header injection vulnerabilities or has configuration options to prevent such attacks. For example, the Coyote (HTTP) connector in Tomcat version 5.5 and later is immune to header injection attacks, as acknowledged in this reference.
  Technical note: In your application server, header injection vulnerabilities can be mitigated if the setHeader(), addHeader(), and sendRedirect() methods in the HttpServletResponse class have their parameters properly checked for header termination characters.
  You may wish to forward this technical note to the vendor of your application server to help them assess the vulnerability of your application server to header injection attacks.

Vulnerability

All versions of Confluence prior to 2.10.3 are vulnerable to this security flaw.

Fix

The fix includes a new header-injection prevention filter in Confluence, which ensures attachment filenames or any other user-provided data is correctly encoded before being included in HTTP headers.

To patch your existing installation of Confluence, please refer to CONF-14704. This JIRA issue contains the downloadable patch files and instructions on how to patch your existing Confluence installation.

Alternatively, install or upgrade to Confluence version 2.10.3. (See the release notes.) The Confluence 2.10.3 installation files can be downloaded from the download centre.

For more information, please refer to CONF-14704.

Confluence Security Advisory 2009-06-01

In this advisory:

XSS Vulnerability in Various Confluence Actions and Macros

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security flaws which may affect Confluence instances in a public environment. These are cross-site scripting (XSS) that affect various Confluence page/blog features and functions.

- The hacker might take advantage of the flaw to steal other users' session cookies or other credentials, by sending the credentials back to the hacker's own web server.
- The hacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

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Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

A hacker can inject their own JavaScript into various Confluence URLs — see the table below for the affected functional areas. A URL may be invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The URL can also be invoked by simply entering it into the browser address bar. If rogue JavaScript is injected into such a URL, the JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Affected Confluence Functionality	Affected Confluence Versions	Fix Availability	More Details
Concurrent page edit message	All versions (1.0 to 2.10.3 inclusive)	2.9.2 and 2.10.3	CONF-15883
Gallery Macro (Confluence Advanced Macros Plugin)	All versions (1.0 to 2.10.3 inclusive)	2.10.3	CONF-15376
View File Macro (Office Connector Plugin)	2.10.0 to 2.10.3 inclusive *	2.10.3	CONF-15402
Instant Messenger Macro	All versions (1.0 to 2.10.3 inclusive)	2.8.2, 2.9.2 and 2.10.3	CONF-15397
Contributors Macro	2.3 to 2.10.3 inclusive	2.9.2 and 2.10.3	CONF-15399
JIRA Issues Macro	All versions (1.0 to 2.10.3 inclusive)	2.10.3	CONF-15754

* This vulnerability may be present in earlier Confluence versions with the Office Connector plugin installed.

Fix

These issues have been fixed in Confluence 3.0 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 3.0, you can download and install the patches provided on our JIRA site. You will need to upgrade to the latest point release for the major version of Confluence that you are running (e.g. if you are running Confluence 2.9, you will need to upgrade to version 2.9.2) and then apply the patches. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

Confluence Security Advisory 2009-06-16

In this advisory:

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- Fix

Page Content Vulnerabilities

> If you have already upgraded to Confluence 3.0, then you are not affected by the vulnerabilities described on this page and there is no need to take any further action.

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed two security vulnerabilities which may affect Confluence instances in a public environment. Both of these fixes are associated with a tightening of user access restrictions when either viewing specific page content or adding new page content.

The first of these vulnerabilities allows a user without permission to view a given page, to view the contents of any files attached to that page using the view file macro. This assumes that the user has permission to edit or create another page within the Confluence site and knows the name of the file attached to the page they cannot view. For more information, please refer to the JIRA issue CONF-15809.

The second of these vulnerabilities allows users with space administrator permissions to import pages to a Confluence space. The security level of this function has been tightened to permit only users with the system administration permission to access it. For more information, please refer to CONF-15267.

Risk Mitigation

If you have not already upgraded to Confluence 3.0, then we recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

All versions of Confluence up to and including version 2.10.3 with the Office Connector plugin installed are affected by the first view file macro vulnerability.

All versions of Confluence 2.10.x are affected by the second page imports vulnerability.

Fix

These issues have been fixed in Confluence 3.0 (see the release notes), which you can download from the dow nload centre.

If you do not wish to upgrade to Confluence 3.0, you can download and install the patches provided on our JIRA site. You will need to upgrade to the latest point release for the major version of Confluence that you are running (e.g. if you are running Confluence 2.10.0, you will need to upgrade to version 2.10.3) and then apply the patches. For more information, please refer to the specific JIRA issues shown below.

To download the patch to fix the first view file macro vulnerability, please refer to CONF-15809.

To download the patch to fix the second page import vulnerability, please refer to CONF-15267.

Confluence Security Advisory 2009-08-20

In this advisory:

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Privilege Escalation Vulnerability in Profile Picture Handling

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified a privilege escalation vulnerability, which could provide an attacker with access to administrative areas and functions of Confluence when specifying a profile picture. Under some circumstances, the attacker could gain access to Confluence administrative functions that they are not authorised to use.

Risk Mitigation

To address the issue, you should upgrade to Confluence 3.0.1 as soon as possible or follow the patch instructions in the Fix section below. If you judge it necessary, you can disable public signup to your wiki until you have applied the necessary patch or have performed the upgrade. For even tighter control, you could also restrict access to trusted groups or additionally, disable anonymous access until your system is patched or upgraded.

Vulnerability

The profile picture handling feature in all versions of Confluence up to 3.0.0 are affected by this issue. However, the Form Token Handling mechanism available in Confluence 3.0.0 and later means that the administrative areas in these versions of Confluence cannot be compromised by this vulnerability.

Fix

This issue has been fixed in Confluence 3.0.1 (see the release notes), which you can download from the downlo ad centre.

If you do not wish to upgrade to Confluence 3.0.1 and you are running Confluence 2.10.x, you can download and install the patches provided on our JIRA site. We strongly recommend that you upgrade to the latest point release (2.10.3) before applying the patch. For more information, please refer to CONF-16141.

> Our thanks to **Elliot Kendall** of **Emory University**, who reported this vulnerability. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

XSS Vulnerability in Various Page and Blog Post Features and Functions

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale

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allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of XSS vulnerabilities in various Confluence page/blog features and functions, which may affect Confluence instances in a public environment.

XSS vulnerabilities potentially allow a malicious user (attacker) to embed their own JavaScript into a Confluence page.

- The attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

An attacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence action	Affected Confluence Versions	Fix Availability	More Details
Clicking a username link	3.0.0	3.0.0 and 3.0.1	CONF-15970
Moving pages between spaces	2.8 to 2.10.3 inclusive	2.10.x and 3.0.1	CONF-16019* CONF-16135*
Entering content into the WebDAV Configuration page	3.0.0 2.10.x with version 2.0 of the WebDAV plugin	2.10.x, 3.0.0 and 3.0.1	CONF-16136
Entering content into the PDF Export Stylesheet	3.0.0	3.0.0 and 3.0.1	CONF-16209

* Applying the patch for one of these issues fixes the other.

Fix

These issues have been fixed in Confluence 3.0.1 (see the release notes), which you can download from the do wnload centre.

If you do not wish to upgrade to Confluence 3.0.1, you can patch your existing installation by downloading and in stalling the patched files provided on our JIRA site. For the WebDAV plugin vulnerability, this would involve upgrading the version of the plugin. We strongly recommend that you upgrade to the latest point release of the

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major version of Confluence that you are running before applying the patches. For example, if you are running Confluence 2.10.1, you should upgrade to version 2.10.3 and then apply the patches. For more information, please refer to the specific JIRA issues shown in the table of vulnerabilities above.

Confluence Security Advisory 2009-10-06

In this advisory:

Session Fixation Vulnerability

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security vulnerability which may affect Confluence instances in a public environment. This vulnerability could lead to a session fixation attack, in which the malicious user (attacker) can gain access to a victim's Confluence resources whilst the victim is logged in to their Confluence user account.

The attacker does this by fixating (or setting) their session ID onto the victim's computer. While the victim is logged in, all the victim's privileges are associated with the attacker's session ID, effectively granting the attacker access to all of the Confluence data and resources accessible to the victim.

For more information about session fixation attacks, please refer to the following sources:

- Chris Shiflett's Security Corner article
- The Web Application Security Consortium's overview

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

All versions of Confluence prior to 3.0.2 are vulnerable to this security issue.

Fix

These issues have been fixed in Confluence 3.0.2 (see the release notes), which you can download from the download centre.

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If you do not wish to upgrade to Confluence 3.0.2 and you are currently running Confluence version 2.10.x or 3.0.x, you can patch your existing installation by downloading the appropriate patch file attached to JIRA issue CONF-15108 and installing the patch file using the instructions provided in this JIRA issue.

> Our thanks to **Ben L Broussard** who reported this vulnerability. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

XSS Vulnerability in Various Confluence Macros

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Confluence Security. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security vulnerabilities which may affect Confluence instances in a public environment. These flaws are cross-site scripting (XSS) vulnerabilities in Confluence's pagetree, userlister and content by label macros. These XSS vulnerabilities potentially allow an attacker to embed their own JavaScript into a Confluence page.

- The attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

An attacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence action	Affected Confluence Versions	Fix Availability	More Details
Pagetree Macro	2.8.0 – 3.0.1	2.10.0 – 3.0.2 inclusive	CONF-16651
Userlister Macro	2.6.0 – 3.0.1	2.10.0 – 3.0.2 inclusive	CONF-16644
Content by Label Macro	2.10.0 – 3.0.1	2.10.0 – 3.0.2 inclusive	CONF-15440

Fix

These issues have been fixed in Confluence 3.0.2 (see the release notes), which you can download from the download centre.

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If you do not wish to upgrade to Confluence 3.0.2, you can patch your existing installation by upgrading the plugins for these macros via the Confluence Plugin Repository to the version indicated in the JIRA issues listed in the vulnerability section (above).

Confluence Security Advisory 2009-12-08

In this advisory:

XSS Vulnerability in Various Confluence Actions and Macros

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security vulnerabilities which may affect Confluence instances in a public environment. These flaws are cross-site scripting (XSS) vulnerabilities that could occur when creating a page or blog post in a personal space, using the `indexbrowser.jsp` form and when using the gallery macro.

- The attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Vulnerability

An attacker can inject their own JavaScript into the Confluence actions listed in the table below. Each of the actions is invoked when a user performs a specific function in Confluence, such as clicking a link or a button. The actions can also be invoked by simply entering the URL into the browser address bar. The rogue JavaScript will be executed when a user invokes the URL.

For more details please refer to the related JIRA issue, also shown in the table below.

Confluence action	Affected Confluence Versions	Fix Availability	More Details
Page or blog post creation in a personal space	2.10 – 3.0.2	3.0.0 – 3.1 inclusive	CONF-17031

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Using the `indexbrowser.jsp` form	All versions prior to and including 3.0.2	3.0.0 – 3.1 inclusive	CONF-17165
Gallery macro	2.9 – 3.0.2	3.0.0 – 3.1 inclusive	CONF-17361
Page tree and page tree search macros	2.9 – 3.0.2	2.8 – 3.1 inclusive	CONF-17967
Status updates tab of the user profile area	3.0.0 – 3.0.2	3.0.0 – 3.1 inclusive	CONF-17933

Fix

These issues have been fixed in Confluence 3.1 (see the release notes), which you can download from the download centre.

If you do not wish to upgrade to Confluence 3.1, you can patch your existing installation by upgrading the plugins for these macros via the Confluence Plugin Repository to the version indicated in the JIRA issues listed in the vulnerability section (above).

Confluence Security Advisory 2010-05-04

This advisory announces a number of security vulnerabilities in earlier versions of Confluence that we have found and fixed in Confluence 3.2.1. In addition to releasing Confluence 3.2.1, we also provide patches for the most important vulnerabilities mentioned. You will be able to apply these patches to older versions of Confluence. There will, however, be a number of security improvements in Confluence 3.2.1 that cannot be patched or backported. We recommend upgrading to Confluence 3.2.1 rather than applying the patches.

In this advisory:

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- Step 1 of the Patch Procedure: Install the Patches
- Step 2 of the Patch Procedure: Upgrade your Plugins
- Step 3 of the Patch Procedure: Remove the Database Check Utility if Previously Installed

XSS Vulnerabilities

Severity

Atlassian rates these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of security vulnerabilities which may affect Confluence instances in a public environment. These flaws are cross-site scripting (XSS) vulnerabilities exposed in the Confluence functions described in the table below.

- An attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to such an attacker's own web server.
- An attacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Vulnerability

We identified and fixed vulnerabilities in the Confluence features described in the table below.

Confluence Feature	Affected Confluence Versions	Fix Availability	More Details	Severity
Index browser JSP (JavaServer Page)	2.7.0 – 3.2.0	3.2.1 and patch	CONF-19404	High
A JSP that provides an administrator with the location on the file system where the attachments for a given space are stored	2.8.3 – 3.2.0	3.2.1 and patch	CONF-19404	High
A JSP that allows and administrator to reset null emails addresses to dummyvalue@nowhere.org	2.8.3 – 3.2.0	3.2.1 and patch	CONF-19404	High
Colour scheme settings	3.1.2 – 3.2.0	3.2.1 and patch	CONF-19384	High
Error messages	2.7.0 – 3.2.0	3.2.1 and patch	CONF-19390 and CONF-19402	High

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Searching Confluence	2.7.4 – 3.2.0	3.2.1 and patch	CONF-19382	High
Attachment upload	3.0.2 – 3.2.0	3.2.1 and patch	CONF-19388	High
Content rendering	3.0.0 – 3.2.0	3.2.1 and patch	CONF-19441	High
Advanced Macros plugin	3.1.0 – 3.2.0	3.2.1 and plugin upgrade	CONF-19403	High
Social Bookmarking plugin	3.0.0 – 3.2.0	3.2.1 and plugin upgrade	CONF-19381	High

Risk Mitigation

We recommend either patching or upgrading your Confluence installation to fix these vulnerabilities. Please see the 'fix' section below.

Alternatively, if you are not in a position to upgrade or patch immediately and you judge it necessary, you can disable public access (such as anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Fix

Confluence 3.2.1 fixes all of these issues. See the release notes. You can download Confluence 3.2.1 from the download centre.

If you cannot upgrade to Confluence 3.2.1, you can patch your existing installation using the patches and plugin upgrades listed below. We strongly recommend upgrading to 3.2.1 however, since it adds even more security features than the patches.
Changed behaviour in Confluence

We have removed the `indexbrowser.jsp` and the `viewdocument.jsp` pages that used to provide access to the Confluence index browser. Instead, if you need to see more details of the indexed pages in your Confluence site, you can download and run Luke. Luke is a development and diagnostic tool that accesses existing Lucene indexes and allows you to display and modify their content in several ways. See our document on content index administration.

> Our thanks to **Brett Porter** of **The Apache Software Foundation** and to **David Belcher** of **Research in Motion**, who reported some of the vulnerabilities mentioned above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

XSS Vulnerability in Database Check Utility (Not Bundled with Confluence)

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Confluence Security.

Risk Assessment

We have identified and fixed a cross-site scripting (XSS) vulnerability in the Atlassian database check utility that some customers may have installed. The utility is a JSP file, supplied as an attachment to a documentation page .

Note that this utility is not bundled with Confluence. This vulnerability applies to you only if you have downloaded and installed the JSP.

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Vulnerability

An attacker can inject their own JavaScript when invoking the database check utility. The rogue JavaScript will be executed when a user invokes the URL. For more details, please refer to CONF-19406.

Risk Mitigation

If you have previously downloaded and installed the `testdatabase.jsp` utility from the documentation page, you should now remove the `testdatabase.jsp` file from your `<confluence-install>\confluence` directory.

When you need to use the utility again, you can download the updated version from the same documentation page.

Fix

If you have previously downloaded and installed the `testdatabase.jsp` utility from the documentation page, you should now remove the `testdatabase.jsp` file from your `<confluence-install>\confluence` directory.

When you need to use the utility again, you can download the updated version from the same documentation page.

> **This fix is not part of Confluence 3.2.1**
> Because the JSP file is not shipped with the Confluence installation, there is no patch for this vulnerability and there is no fix for it in Confluence 3.2.1. Please check your installation and remove or update the JSP if present.

Unnecessary Exposure of and Access to Information

Severity

Atlassian rates these vulnerabilities as **high** and **moderate**, according to the scale published in Confluence Security.

Risk Assessment

We have identified a number of areas where Confluence exposes an unnecessary amount of information that may be useful to an attacker if such an attacker gained access to the information.

Vulnerability

We have identified a number of areas where Confluence exposes an unnecessary amount of information, including sensitive information such as usernames and passwords. If an attacker gains access to such information, it may allow such an attacker to gain access to administrative areas and functions of Confluence that they are not authorised to use. Details of each vulnerability are in the table below.

For more details please refer to the related JIRA issues, also shown in the table below.

Confluence action	Affected Confluence Versions	Fix Availability	More Details	Severity

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Support request form	3.1.0 – 3.2.0	3.2.1 only	The Confluence support request form automatically generates a zip file containing system information and log files, and submits the file to a given email address along with the support request. The zip file includes configuration files containing usernames, passwords and license details. See CONF-19391	High
Support request form	2.7.0 – 3.2.0	3.2.1 only	The Confluence support request form offers a 'CC' email address, allowing the support request and all attached information to be sent to any email address. In addition, it is also possible to set the default email address to any email address, via the Confluence Administration Console. See CONF-19392	High
XML site backup	2.7.0 – 3.2.0	3.2.1 only	It is possible to download an XML backup of the Confluence site from the Confluence Administration Console. See CONF-19393	High

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Daily site backup	2.7.0 – 3.2.0	3.2.1 only	The path to the daily site backup is configurable via the Confluence Administration Console. It is possible to set the daily backup path and (partial) name through the web UI. This allows an attacker to put the backup in a location that is served by the application server. See CONF-19397	Moderate
SOAP and XML-RPC APIs	2.7.0 – 3.2.0	3.2.1 only	The SOAP and XML-RPC APIs give too much information when returning an error about an incorrect login. See CONF-19398	High
Information about Confluence administrators	2.7.0 – 3.2.0	3.2.1 only	The list of Confluence administrators is accessible via a URL and shows the username, full name and email address of all administrators. See CONF-19395	Moderate

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities. Please see the 'fix' section below.

Alternatively, if you are not in a position to upgrade or patch immediately, consider applying these measures:

- Control the access to your administrator accounts, as described in our document on best practices for configuring Confluence security.
- Disable access to the SOAP and XML-RPC APIs, if these remote APIs are not required. (Remote API access is disabled by default.) See the page about enabling remote APIs.
- Manually remove the list of Confluence administrators that is accessible via a URL, by editing the relevant Velocity template file as follows:
    1. Edit the `administrators.vm` file, located in `{confluence-install}/confluence` for standalone installations, or at the root of the web app for WAR installations.

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2. Replace the content with a message that you would like to be displayed whenever someone accesses this URL. For example:

```
<html>
  <head>
    <title>$action.getText("title.administrators")</title>
  </head>
  <body>
    The list of Confluence administrators is no longer available. If you
would like to contact an administrator, please email admins at example
dot com.
  </body>
</html>
```

3. Save the file. (There is no need to restart Confluence.)

Fix

Confluence 3.2.1 fixes these issues. See the release notes. You can download Confluence 3.2.1 from the download centre.
Changed Behaviour in Confluence

In order to fix these problems, we have changed Confluence's behaviour as follows:

- We have removed all license, username and password information from the zip file generated by the Confluence support request form.
- It is no longer possible to specify a 'CC' email address on the Confluence support request form.
- By default, it is no longer possible to specify a site support email address in the 'General Configuration' section of the Confluence Administration Console. Administrators can restore this functionality by updating the `confluence.cfg.xml` file found in the Confluence Home Directory. Confluence now recognises a new property in this configuration file, called `admin.ui.allow.site.support.email`. If the value of the property is 'true', it will be possible to specify a site support email address via the Confluence Administration Console. If the value of this property is 'false' or the property is not present in the file, the email address is not configurable. By default in Confluence 3.2.1 and later, the value is 'false'.
- By default, the path to the daily site backup is no longer configurable via the Confluence Administration Console. Confluence now recognises a new property called `admin.ui.allow.daily.backup.custom.location` in the `confluence.cfg.xml` file. If the value of this property is 'true', the administrator can change the daily backup path. If the value of this property is 'false' or the property is not present in the file, the backup path is not configurable. By default in Confluence 3.2.1 and later, the value is 'false'.
- By default, it is no longer possible to download an XML backup of the Confluence site from the Confluence Administration Console. Instead, you need access to the Confluence server machine in order to retrieve the XML site backup file. Confluence now recognises a new property called `admin.ui.allow.manual.backup.download` in the `confluence.cfg.xml` file. If the value of this property is 'true', the Administration Console provides an option to download the XML site backup file. If the value of this property is 'false' or the property is not present in the file, the XML download is not available from the Administration Console. By default in Confluence 3.2.1 and later, the value is 'false'.
- On invalid login attempts, the SOAP and XML-RPC APIs no longer give away the specific information that the user does not exist or that the password is invalid.
- The `administrators.action` URL no longer opens a page showing the list of Confluence administrators. Instead, the URL will now present a form which you can use to email all the administrators of the site. This is preferable since it does not give the user any information about who these administrators are. See our documentation on configuring the administrator contact page.

General Tightening of the Confluence Security Model

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Severity

Atlassian rates these vulnerabilities as **high** and **moderate**, according to the scale published in Confluence Security.

Risk Assessment

We have improved the security of the following areas in Confluence:

- Prevention of brute force attacks by imposing a maximum number of repeated login attempts.
- Handling of decorator layouts.

Vulnerability

We have identified and fixed a problem where Confluence allows an unlimited number of repeated login attempts, potentially opening Confluence to a brute force attack. We have also improved the security around the handling of decorator layouts. Details of each improvement are in the table below.

For more details please refer to the related JIRA issues, also shown in the table below.

Confluence action	Affected Confluence Versions	Fix Availability	More Details	Severity
Site and space decorator layouts	All versions up to and including 3.2.0	3.2.1 and patch	The BootstrapManager exposed in site and space layout templates should be read only. See CONF-19401	High
Login	All versions up to and including 3.2.0	3.2.1 only	Confluence does not set a maximum to the number of repeated login attempts. This makes Confluence vulnerable to a brute force attack. See CONF-19396	Moderate

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities. Please see the 'fix' section below.

Alternatively, if you are not in a position to upgrade immediately, you can patch your existing installation using the patches listed below. The patch will fix the problem with the decorator layouts.

You can prevent brute force attacks by following our guidelines on using Fail2Ban to limit login attempts.

Fix

Confluence 3.2.1 fixes these issues. See the release notes. You can download Confluence 3.2.1 from the download centre.

Alternatively, if you are not in a position to upgrade immediately, you can patch your existing installation using

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the patches listed below. The patch will fix the problem with the decorator layouts.
Changed Behaviour in Confluence

In order to fix these problems, we have changed Confluence's behaviour as follows:

- We have improved the security in the way Confluence handles decorator layouts. The BootstrapManager is now read only.
- After three failed login attempts, Confluence will display a Captcha form asking the user to enter a given word when attempting to log in again. This will prevent brute force attacks via the login screen. In addition, after three failed login attempts via the XML-RPC or SOAP API, an error message will be returned instructing the user to log in via the web interface. Captcha will automatically be activated when they attempt this login.

Available Patches and Plugin Upgrades

If for some reason you cannot upgrade to Confluence 3.2.1, you can apply the following patches and plugin upgrades to fix the most pressing vulnerabilities described in this security advisory.

Step 1 of the Patch Procedure: Install the Patches

Patches are available for Confluence 3.2.0, 3.1.2, 3.0.2, 2.10.4, 2.9.3 and 2.8.3. You need to upgrade to the specified bug-fix release of the relevant major version before applying the patches. For example, if your version is Confluence 3.0.0, first upgrade to 3.0.2 and then apply the relevant patch.

The available patches address the following issues:

- XSS in search (CONF-19382).
- XSS in attachment upload (CONF-19388).
- XSS in the index browser JSP (CONF-19404).
- XSS in the JSP that provides an administrator with the location on the file system where the attachments for a given space are stored (CONF-19404).
- XSS in the JSP that allows an administrator to reset null emails addresses (CONF-19404).
- XSS in colour scheme settings (CONF-19384).
- XSS in error messages (CONF-19390 and CONF-19402).
- XSS in content rendering (CONF-19441).
- Secure handling of site and space decorator layouts (CONF-19401).

Each patch covers all of the above issues, and is applicable to the specific version of Confluence. To install the patch, download the appropriate version and follow the instructions below.

Your Confluence Version	File
3.2.0	confluence-project-3.2.0-stable.zip
3.1.2	confluence-project-3.1-stable.zip
3.0.2	confluence-project-3.0-stable.zip
2.10.4	confluence-project-2.10-stable.zip
2.9.3	confluence-project-2.9-stable.zip
2.8.3	confluence-project-2.8-stable.zip

Applying the patch

If you are using the Standalone distribution of Confluence:

1. Make a backup of the `<confluence_install_dir>/confluence/` directory.

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2. Download the `confluence-x-patch.zip` file from the location given in the table above, for your version of Confluence.
3. Expand the zip file into `<confluence_install_dir>/confluence/`, overwriting the existing files in that location.
4. Restart Confluence.

If you are using the WAR distribution of Confluence:

1. Make a backup of the `<confluence_exploded_war>/confluence/ directory`.
2. Download the `confluence-x-patch.zip` file from the location given in the table above, for your version of Confluence.
3. Expand the zip file into `<confluence_exploded_war>/confluence/`, overwriting the existing files in that location.
4. Run '`build.sh clean`' on UNIX, or '`build.bat clean`' on Windows.
5. Run '`build.sh`' on UNIX or '`build.bat`' on Windows.
6. Redeploy the Confluence web app into your application server.

Step 2 of the Patch Procedure: Upgrade your Plugins

Two of the above vulnerabilities exist in plugins and are therefore not included in the patch. To fix these vulnerabilities, you will need to upgrade the affected plugin to get the fixed version. You can upgrade the plugins in the normal manner, via the **Confluence Plugin Repository**. Please refer to the documentation for more details on installing plugins.

1. If you are running **Confluence 3.1.0 or later**, you will need to install the latest version of the Confluence Advanced Macros plugin. Earlier versions of Confluence are not affected and therefore do not need an upgraded plugin.
2. If you are running **Confluence 3.0.0 or later**, you will need to install the latest version of the Social Bookmarking plugin. Earlier versions of Confluence are not affected and therefore do not need an upgraded plugin.

Step 3 of the Patch Procedure: Remove the Database Check Utility if Previously Installed

If you have previously downloaded and installed the `testdatabase.jsp` utility from the documentation page, you should now remove the `testdatabase.jsp` file from your `<confluence-install>\confluence` directory. See above for more details of this utility.

Confluence Security Advisory 2010-06-02

This security advisory announces a vulnerability in the Confluence Mail Page plugin that may expose a Confluence site to XSS (cross-site scripting) attacks, if it is enabled (note, the Confluence Mail Page plugin is disabled by default). If you do not have this plugin enabled, your site will not be affected. However, we recommend that you still read the advisory below.

In this advisory:

XSS Vulnerability in Confluence Mail Page Plugin

Severity

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Atlassian rates this vulnerability as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a security vulnerability which may affect Confluence instances in a public environment. This flaw is a cross-site scripting (XSS) vulnerability that could occur if you have the Confluence Mail Page plugin enabled. The Confluence Mail Page plugin is bundled with Confluence, although it is disabled by default.

- The attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to the attacker's own web server.
- The attacker's text and script might be displayed to other people viewing the Confluence page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Vulnerability

An attacker can execute their own JavaScript when a user enters a custom URL into the browser address bar (e.g. the user clicks a crafted link in an email). The rogue JavaScript will be executed when the user invokes the URL. For more details, please refer to CONF-19802.

Risk Mitigation

We recommend installing the updated Confluence Mail Page plugin into your Confluence installation to fix this vulnerabilities. Please see the 'Fix' section below.

Alternatively, if you are not in a position to undertake this immediately and you judge it necessary, you can disable the Confluence Mail Page plugin (note, the plugin is disabled by default). You may also wish to disable public access (e.g. anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

Fix

These issues have been fixed in the latest version (v1.10) of the Confluence Mail Page plugin, which you can download from the Atlassian Plugin Exchange. Installation instructions are available on the plugin documentation page.

Please note, version 1.10 of the Confluence Mail Page plugin will only work with Confluence 3.2. You will need to upgrade to Confluence 3.2 before installing the updated plugin.

Confluence Security Advisory 2010-07-06

This advisory announces a number of security vulnerabilities in earlier versions of Confluence that we have found and fixed in Confluence 3.3. In addition to releasing Confluence 3.3, we also provide patches (in the form of plugin upgrades) for the vulnerabilities mentioned. You will be able to apply these plugin upgrades to older versions of Confluence. There will, however, be a number of security improvements in Confluence 3.3 that cannot be patched or backported. We recommend upgrading to Confluence 3.3 rather than applying the plugin upgrades.

In this advisory:

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- Fix

XSS Vulnerabilities

Severity

Atlassian rates the severity level of these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of cross-site scripting (XSS) vulnerabilities which may affect Confluence instances in a public environment. These vulnerabilities are exposed in the Confluence functions described in the table below.

- An attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to such an attacker's own web server.
- XSS vulnerabilities potentially allow an attacker to embed their own JavaScript into a Confluence page. An attacker's text and script might be displayed to other people viewing the page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Vulnerability

We have identified and fixed vulnerabilities in the Confluence features described in the table below.

Confluence Feature	Affected Confluence Versions	Issue Tracking
PDF export	3.1.0 – 3.2.1	CONF-20121
Clickr theme	2.7.0 – 3.2.1	CONF-20126
Tasklist macro	2.8.0 – 3.2.1	CONF-20119
Contributors plugin (Contributors macro and Contributors Summary macro)	3.0.0 – 3.2.1	CONF-20122 CONF-20125

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities. Please see the 'fix' section below.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can apply one or both of the following mitigations:

- Disable every one of the affected plugins, as listed below. You can disable plugins via the Confluence Administration Console. See our Universal Plugin Manager Documentation.
- Disable public access (such as anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

In addition, please refer to our guidelines on best practices for configuring Confluence security. In particular, please read our guidelines on using Apache to limit access to the Confluence administration interface.

Fix

Please choose one of the options below that best suits your Confluence version and your ability to upgrade immediately.

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Option 1 (Recommended): Upgrade to Confluence 3.3

We recommend that you upgrade to **Confluence 3.3**, which fixes all of the security issues reported in this advisory. See the Confluence 3.3 release notes. You can download Confluence 3.3 from the download centre.

Option 2: Upgrade or Disable the Affected Plugins

If you cannot upgrade your Confluence installation, you can upgrade or disable the affected plugins to fix the vulnerabilities described in this security advisory.

- You can upgrade the plugins in the normal manner, via the **Confluence Plugin Repository** or by manually uploading the JAR. Please refer to the documentation for more details on installing plugins.
- You can disable plugins via the Confluence Administration Console. See Universal Plugin Manager Documentation.

Affected Feature	Confluence Versions that Can Update the Plugin	Upgrade or Disable Plugin
PDF export plugin	3.1 – 3.3	If you cannot upgrade to Confluence 3.3: • If you are running Confluence 3.1.x or 3.2.x, you should install version 1.9 of the PDF Export plugin. • If you are running Confluence 3.0.2 or earlier, you do not need to take any action as these versions are not affected by the security flaw.
Clickr theme	3.2 – 3.3	If you cannot upgrade to Confluence 3.3: • If you are running Confluence 3.2.x, you should install version 2.10 of the Clickr Theme plugin. • If you are running Confluence 3.1.2 or earlier, you should **disable** the 'Clickr Theme' plugin.

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Tasklist macro	3.1 – 3.3	If you cannot upgrade to Confluence 3.3: • If you are running Confluence 3.1.x or 3.2.x, you should install version 3.2.5.2 of the Dynamic Task List 2 plugin. • If you are running Confluence 2.8.x to 3.0.x, you should **disable** the 'Dynamic Task List 2' plugin. • If you are running Confluence 2.7.x or earlier, you do not need to take any action as these versions are not affected by the security flaw.
Contributors plugin	3.0 – 3.3	If you cannot upgrade to Confluence 3.3: • If you are running Confluence 3.0.x to 3.2.x, you should install version 1.2.6 of the Contributors plugin. • If you are running Confluence 2.10.4 or earlier, you do not need to take any action as these versions are not affected by the security flaw.

Confluence Security Advisory 2010-08-17

This advisory announces a security vulnerability in Confluence 3.3 that we have found and fixed in Confluence 3.3.1. We recommend that you upgrade to Confluence 3.3.1 to fix this vulnerability.

In this advisory:

Secure Administrator Session Vulnerability

Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a vulnerability in the Secure Administrator Sessions feature, introduced in Confluence 3.3, that allows it to be bypassed.

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Vulnerability

If an attacker is able to gain access to a session with administrator privileges, they will be able to access all administrator functions without having to re-authenticate.

This vulnerability exists in **Confluence 3.3 only**.

See CONF-20508 for more details.

Risk Mitigation

We recommend upgrading your Confluence installation to fix these vulnerabilities. Please see the 'fix' section below.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public access (such as anonymous access and public signup) to your wiki until you have applied the necessary upgrade. For even tighter control, you could restrict access to trusted groups.

Fix

Confluence 3.3.1 fixes this issue. See the release notes. You can download Confluence 3.3.1 from the download centre.

Confluence Security Advisory 2010-09-21

This advisory announces a number of security vulnerabilities in earlier versions of Confluence that we have found and fixed in Confluence 3.3.3. We recommend that you upgrade to Confluence 3.3.3 to fix these vulnerabilities.

In this advisory:

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- Step 2 of the Patch Procedure: Update your Plugins

Path Traversal Vulnerability in Various Confluence Actions

Severity

Atlassian rates this vulnerability as **critical**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank a vulnerability as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a path traversal vulnerability in various Confluence actions. By exploiting a path traversal vulnerability, attackers may be able to retrieve any file on the server that is running Confluence, based on the permissions of the user under which Confluence is running. Path traversal attacks are also called 'directory traversal' or 'dot-dot-slash' (../) attacks.

The degree to which a Confluence instance is vulnerable depends on a number of factors in the implementation of the instance. See the mitigation strategies below, for details of how you can reduce your vulnerability.

You can read more about path traversal attacks at Open Web Application Security Project (OWASP) and other places on the web.

Vulnerability

The path traversal vulnerability exists in various Confluence actions, in **all versions of Confluence up to and including 3.3.1**.

See CONF-20668 for issue tracking.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix this vulnerability.

Alternatively, if you are not in a position to upgrade immediately, please consider the following mitigation strategies:

- Make sure that you do not start Confluence from the root directory when starting Confluence automatically. Instead, start it from a reduced-scope directory such as the `{Confluence-installation}/bin` directory.
- Upgrade your Tomcat version to 6.0.26 or later. This is relevant if you are using a WAR distribution of Confluence in your own Tomcat server.
- If you are running Confluence under UNIX, you should run Confluence inside a `chroot` jail. See Best Practices for UNIX chroot() Operations from Steve Friedl.
- In addition, please refer to our guidelines on Tomcat security best practices. (This is a JIRA document but the principles apply to Confluence.) In particular, you should restrict the file access of the username under which Confluence is running.

Fix

Confluence 3.3.3 fixes this issue. See the release notes. You can download Confluence 3.3.3 from the download centre.

If you cannot upgrade to Confluence 3.3.3, you can patch your existing installation using the patches listed below.

> Our thanks to **Warren Leung** of **UCLA**, who reported this vulnerability. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Configuration of Office Connector Temporary Storage Location

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Severity

Atlassian rates this vulnerability as **high**, according to the scale published in Severity Levels for Security Issues.

Risk Assessment

Earlier versions of Confluence allow the administrator to set the temporary storage location for the View File macro, part of the Office Connector. Provided an attacker has gained administrative access to the system in some way, they could then exploit this vulnerability to save malicious files onto the file system.

Vulnerability

This vulnerability exists in the Office Connector configuration, made available to Confluence administrators via the Confluence Administration Console and the related Confluence action.

This vulnerability affects **versions of Confluence from 2.8 up to and including 3.3.1**, where the Office Connector is installed. Please note that the Office Connector is bundled in Confluence 2.10 and later.

See CONF-20669 for issue tracking.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix this vulnerability.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can choose one of the following mitigration strategies:

- Disable the Office Connector plugin. You can disable plugins via the Confluence Administration Console. See our documentation on installing and configuring plugins.
- Disable public access (such as anonymous access and public signup) to your wiki until you have applied the necessary upgrade. For even tighter control, you could restrict access to trusted groups.

In addition, please refer to our guidelines on best practices for configuring Confluence security.

Fix

Confluence 3.3.3 fixes this issue. Administrators must edit a properties file to configure the path. See the release notes for more information. You can download Confluence 3.3.3 from the download centre.

If you cannot upgrade to Confluence 3.3.3, you can patch your existing installation using the patches listed below.

XSS Vulnerability in the Office Connector

Severity

Atlassian rates the severity level of this vulnerability as **high**, according to the scale published in Severity Levels for Security Issues.

Risk Assessment

We have identified and fixed a cross-site scripting (XSS) vulnerability which may affect Confluence instances, including publicly available instances.

- An attacker might take advantage of the vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to such an attacker's own web server.
- XSS vulnerabilities potentially allow an attacker to embed their own JavaScript into a Confluence page. An attacker's text and script might be displayed to other people viewing the page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

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Vulnerability

The XSS vulnerability is exposed in the document import function of the Confluence Office Connector.

This vulnerability exists in **Confluence 3.3.1 only**, where the Office Connector is enabled. Please note that the Office Connector is bundled in Confluence.

See CONF-20670 for issue tracking.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix this vulnerability.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable the Office Connector plugin. You can disable plugins via the Confluence Administration Console. See our documentation on installing and configuring plugins.

In addition, please refer to our guidelines on best practices for configuring Confluence security. In particular, please read our guidelines on using Apache to limit access to the Confluence administration interface.

Fix

Confluence 3.3.3 fixes this issue. See the release notes. You can download Confluence 3.3.3 from the download centre.

XSRF Vulnerability in Confluence Mail Page Plugin

Severity

Atlassian rates the severity level of this vulnerability as **high**, according to the scale published in Severity Levels for Security Issues.

Risk Assessment

We have identified and fixed a cross-site request forgery (XSRF) vulnerability which may affect Confluence instances, including publicly available instances.

An attacker might take advantage of the vulnerability to trick users into emailing the contents of restricted pages to an arbitrary address without their knowledge. An XSRF attack works by exploiting the trust that a site has for the user. If a user is logged in to Confluence and an attacker tricks their browser into making a request to a Confluence URL, then the task is performed as the logged in user.

You can read more about XSRF attacks at cgisecurity and other places on the web.

Vulnerability

The XSRF vulnerability is exposed in the Confluence Mail Page plugin.

This vulnerability exists in **versions of Confluence from 2.4 up to and including 3.3.1**, where the Mail Page plugin is enabled. Note that the Mail Page plugin is disabled by default. If you do not have this plugin enabled, your site will not be affected.

See CONF-20671 for issue tracking.

Risk Mitigation

We recommend that you upgrade your Confluence installation, or install the updated Confluence Mail Page plugin into your Confluence installation to fix this vulnerability.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable the Confluence Mail Page plugin. (Note that the plugin is disabled by default).

Fix

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Confluence 3.3.3 fixes this issue. See the release notes. You can download Confluence 3.3.3 from the download centre.

The latest version (v1.12) of the Confluence Mail Page plugin also fixes this issue. You can download the plugin from the Atlassian Marketplace. Please refer to the documentation for instructions on installing plugins.

Available Patches and Plugin Upgrades

If for some reason you cannot upgrade to Confluence 3.3.3, you can apply the following patches and plugin upgrades to fix the vulnerabilities described in this security advisory.

Step 1 of the Patch Procedure: Install the Patch

A patch is available for Confluence 3.2.1. (That is, the Confluence 3.2.1_01 distribution.) If you have Confluence 3.2.0, you need to upgrade to Confluence 3.2.1 before applying the patch.

The patch addresses the following issue:

- Path traversal vulnerability (CONF-20668).

Applying the patch

If you are using the Confluence 3.2.1 distribution:

1. Shut down Confluence.
2. Make a backup of the `<confluence_install_dir>/confluence/` directory.
3. Download the confluence-3.2.1-to-3.3.2-security-patch.zip file.
4. Expand the zip file into `<confluence_install_dir>/confluence/`, overwriting the existing files.
5. Restart Confluence.

If you are using the WAR distribution of Confluence:

1. Shut down Confluence.
2. Make a backup of the `<confluence_exploded_war>/confluence/ directory`.
3. Download the confluence-3.2.1-to-3.3.2-security-patch.zip file.
4. Expand the zip file into `<confluence_exploded_war>/confluence/`, overwriting the existing files.
5. Run '`build.sh clean`' on UNIX, or '`build.bat clean`' on Windows.
6. Run '`build.sh`' on UNIX or '`build.bat`' on Windows.
7. Redeploy the Confluence web app into your application server.
8. Restart Confluence.

Step 2 of the Patch Procedure: Update your Plugins

Some of the above vulnerabilities exist in plugins and are therefore not included in the patch. To fix these vulnerabilities, you will need to update the affected plugin to get the fixed version. You can update the plugins in the normal manner, via the Universal Plugin Manager. Please refer to the documentation for more details on installing plugins.

1. Install the latest version (v1.12) of the Mail Page plugin.
2. Install version 1.7.1 of the Office Connector plugin.

Confluence Security Advisory 2010-10-12

This advisory announces a number of security vulnerabilities in earlier versions of Confluence that we have found and fixed in Confluence 3.4. In addition to releasing Confluence 3.4, we also provide patches for the vulnerabilities mentioned below. You will be able to apply these patches to existing installations of Confluence 3.3.3. However, we recommend that you upgrade to Confluence 3.4 to fix these vulnerabilities.

In this advisory:

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XSS Vulnerabilities

Severity

Atlassian rates the severity level of these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of cross-site scripting (XSS) vulnerabilities which may affect Confluence instances, including publicly available instances.

- An attacker might take advantage of an XSS vulnerability to steal other users' session cookies or other credentials, by sending the credentials back to such an attacker's own web server.
- XSS vulnerabilities potentially allow an attacker to embed their own JavaScript into a Confluence page. An attacker's text and script might be displayed to other people viewing the page. This is potentially damaging to your company's reputation.

You can read more about XSS attacks at cgisecurity, CERT and other places on the web.

Vulnerability

The table below describes the parts of Confluence affected by the XSS vulnerabilities.

Confluence Feature	Affected Confluence Versions	Issue Tracking
Space names	2.9 – 3.3.3	CONF-20740
Office Connector	3.0 – 3.3.3	CONF-20963
Tasklist macro	1.3 – 3.3.3	CONF-20964

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public access (such as anonymous access and public signup) to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

We also recommend that you read our guidelines on best practices for configuring Confluence security and using Apache to limit access to the Confluence administration interface.

Fix

Confluence 3.4 fixes these issues. For a full description of this release, see the release notes. You can download Confluence 3.4 from the download centre.

If you cannot upgrade to Confluence 3.4, you can patch your existing installation using the patches listed below.

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Available Patches and Plugin Upgrades

If for some reason you cannot upgrade to Confluence 3.4, you can apply the following patches and plugin upgrades to fix the vulnerabilities described in this security advisory.

Step 1 of the Patch Procedure: Install the Patch

A patch is available for Confluence 3.3.3.

The patch addresses the following issues:

- XSS vulnerability in space names (CONF-20740).
- XSS vulnerability in Office Connector (CONF-20963).

If you are using the Confluence distribution:

1. Shut down Confluence.
2. Make a backup of the `<confluence_install_dir>/confluence/` directory.
3. Download the confluence-3.3.3-to-3.4-security-patch.zip file.
4. Expand the zip file into `<confluence_install_dir>/confluence/`, overwriting the existing files.
5. Restart Confluence.

If you are using the WAR distribution of Confluence:

1. Shut down Confluence.
2. Make a backup of the `<confluence_exploded_war>/confluence/` directory.
3. Download the confluence-3.3.3-to-3.4-security-patch.zip file.
4. Expand the zip file into `<confluence_exploded_war>/confluence/`, overwriting the existing files.
5. Run '`build.sh clean`' on UNIX, or '`build.bat clean`' on Windows.
6. Run '`build.sh`' on UNIX or '`build.bat`' on Windows.
7. Redeploy the Confluence web app into your application server.
8. Restart Confluence.

Step 2 of the Patch Procedure: Upgrade the Affected Plugins

Some of the above vulnerabilities exist in plugins and are therefore not included in the patch. To fix these vulnerabilities, you will need to upgrade the affected plugins. You can upgrade the plugins in the normal manner, via the **Confluence Plugin Repository**. Please refer to the documentation for more details on installing plugins.

- Install the latest version (v3.3.1) of the Dynamic Tasklist 2 plugin.
- Install the latest version (v1.2.2) of the Documentation Theme plugin.

Confluence Security Advisory 2010-11-15

Security Vulnerability in Confluence Remote API

Severity

Atlassian rates the severity level of this vulnerability as **critical**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a vulnerability in the Remote API which affects Confluence instances, including publicly available instances. The Remote API allows an attacker to escalate user privileges, excluding the level of system administrator privileges.

Vulnerability

The table below describes the Confluence versions and the specific functionality affected by the RPC

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vulnerability.

Confluence Feature	Affected Confluence Versions	Fixed Version	Issue Tracking
User Access	2.7 – 3.4	3.4.2	CONF-21162

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix this vulnerability.

We strongly advise that you disable the remote APIs until your Confluence instance is patched or upgraded. If the Remote API is vital, we recommend you disable anonymous access to the remote API.

We also recommend that you read our guidelines on best practices for configuring Confluence security.

Fix

Confluence 3.4.2 fixes this issue. For a full description of this release, see the release notes. You can download Confluence 3.4.2 from the download centre.

If you cannot upgrade to Confluence 3.4.2, you can patch your existing installation using the patch listed below.

Available Patch

If for some reason you cannot upgrade to the latest version of Confluence, you can apply the following patch to fix the vulnerability described in this security advisory.

Vulnerability	Patch
Security vulnerability in Confluence Remote API	confluence-3.4.2-security-patch-for-2.7-to-3.4.1.zip

Patch Procedure: Install the Patch

A patch is available for Confluence 2.7 – 3.4.1.

The patch addresses the following issue:

- Security vulnerability in Confluence RPC (CONF-21162).

Applying the patch

If you are using the Confluence 2.7 – 3.4.1 distributions:

1. Shut down Confluence.
2. Make a backup of the `<confluence_install_dir>/confluence/` directory.
3. Download the confluence-3.4.2-security-patch-for-2.7-to-3.4.1.zip file.
4. Expand the zip file into `<confluence_install_dir>/confluence/`, overwriting the existing files.
5. Restart Confluence.
6. Visit <Confluence base url>/admin/patch342applied.jsp and confirm that it reports: "The Patch for Confluence 3.4.2 has been correctly applied."

If you are using the WAR distribution of Confluence:

1. Shut down Confluence.
2. Make a backup of the `<confluence_exploded_war>/confluence/ directory`.
3. Download the confluence-3.4.2-security-patch-for-2.7-to-3.4.1.zip file.
4. Expand the zip file into `<confluence_exploded_war>/confluence/`, overwriting the existing files.
5. Run '`build.sh clean`' on UNIX, or '`build.bat clean`' on Windows.
6. Run '`build.sh`' on UNIX or '`build.bat`' on Windows.

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7. Redeploy the Confluence web app into your application server.
8. Restart Confluence.
9. Visit <Confluence base url>/admin/patch342applied.jsp and confirm that it reports: "The Patch for Confluence 3.4.2 has been correctly applied."

Confluence Security Advisory 2011-01-18

This advisory announces a number of security vulnerabilities that we have found and fixed in recent versions of Confluence. We also provide patches that you will be able to apply to existing installations of Confluence to fix these vulnerabilities. However, we recommend that you upgrade your Confluence installation rather than applying the patches. Enterprise Hosted customers should request an upgrade by raising a support request at http://support.atlassian.com. JIRA Studio is not vulnerable to any of the issues described in this advisory.

Atlassian is committed to improving product security. The vulnerabilities listed in this advisory have been discovered by Atlassian, unless noted otherwise. The reporter may also have requested that we do not credit them.

In this advisory:

XSS Vulnerabilities

Severity

Atlassian rates the severity level of these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

Risk Assessment

We have identified and fixed a number of cross-site scripting (XSS) vulnerabilities which may affect Confluence instances, including publicly available instances (that is, internet-facing servers). XSS vulnerabilities potentially allow an attacker to embed their own JavaScript into a Confluence page. You can read more about XSS attacks at cgisecurity.com, The Web Application Security Consortium and other places on the web.

Vulnerability

The table below describes the Confluence versions and the specific functionality affected by the XSS vulnerabilities.

Confluence Feature	Affected Confluence Versions	Issue Tracking
Code macro	2.7 – 3.4	CONF-21098
Attachments macro	3.3 – 3.4	CONF-21099
Bookmarks macro	3.1 – 3.4.3	CONF-21390
Global Reports macro	2.7 – 3.4.3	CONF-21391
Recently Updated macro	3.0 - 3.4.3	CONF-21392
Pagetree macro	2.7 - 3.4.3	CONF-21393

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Create Space Button macro	2.7 - 3.4.3	CONF-21394
Documentation Link macro	2.7 – 3.4.5	CONF-21508

Our thanks to **dave b**, who reported the vulnerability in the Documentation Link macro. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public signup to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

We also recommend that you read our guidelines on best practices for configuring Confluence security.

Fix

Confluence 3.4.6 fixes these issues. For a full description of this release, see the release notes. You can download the latest version of Confluence from the download centre.

Patches

If for some reason you cannot upgrade to the latest version of Confluence, you can apply patches to fix the vulnerabilities described in this security advisory. The patches are attached to the relevant issues, as listed in the table above.

⚠ Please note that we have released a number of advisories about Confluence recently. We recommend that you review them and upgrade to the most recent release of the product or apply external security controls if you cannot. Most of the disclosed vulnerabilities are not critical and often present less risk when used in a corporate environment with no access from the Internet.

We usually provide patches only for vulnerabilities of critical severity, as an interim solution until you can upgrade. You should not expect that you can continue patching your system instead of upgrading. Our patches are often non-cumulative – we do not recommend that you apply multiple patches from different advisories on top of each other, but strongly recommend to upgrade to the most recent version regularly.

We recommend patching only when you can neither upgrade nor apply external security controls.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Code Macro	atlassian-renderer-6.2.jar	CONF-21098	Download
3.3.x	Code Macro	atlassian-renderer-6.0.6.jar	CONF-21098	Download

Customers running Confluence 3.4.x:

Please replace the following JAR file with the updated atlassian-renderer-6.2.jar:

```
CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/lib/atlassian-renderer.jar
```

Customers running Confluence 3.3.x:

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Please replace the following JAR file with the updated atlassian-renderer-6.0.6.jar:

`CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/lib/atlassian-renderer.jar`

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Attachments macro	attachments-table.vm-3.4.x.zip	CONF-21099	Download
3.3.x	Attachments macro	attachments-table.vm.zip	CONF-21099	Download

Customers running Confluence 3.4.x:

Please replace the following *vm* file with the updated attachments-table.vm-3.4.x.zip:

`CONFLUENCE_INSTALL_DIR/confluence/pages/includes/attachments-table.vm`

Customers running Confluence 3.3.x:

Please replace the following *vm* file with the updated attachments-table.vm:

`CONFLUENCE_INSTALL_DIR/confluence/pages/includes/attachments-table.vm`

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x, 3.3.x	Bookmarks macro	socialbookmarking-1.3.4.jar	CONF-21390	Download

Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confluence/setup`
- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **socialbookmarking.jar** with the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Global Reports Macro	confluence-dashboard-macros-3.4.4.jar	CONF-21391	Download
3.3.x	Global Reports Macro	confluence-dashboard-macros-1.13.1.jar	CONF-21391	Download

Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confl`

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uence/setup

- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **confluence-dashboard-macros.jar** the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Code Macro	confluence-advanced-macros-1.12.3.jar	CONF-21392	Download
3.3.x	Code Macro	confluence-advanced-macros-1.9.2.jar	CONF-21392	Download

Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confluence/setup`
- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **confluence-advanced-macros.jar** with the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Pagetree Macro	pagetree-1.20.jar	CONF-21393	Download

Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confluence/setup`
- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **pagetree.jar** with the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Create Space Button macro	confluence-dashboard-macros-3.4.4.jar	CONF-21394	Download
3.3.x	Create Space Button macro	confluence-dashboard-macros-1.13.1.jar	CONF-21394	Download

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Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confluence/setup`
- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **confluence-dashboard-macros.jar** with the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Supported Version	Confluence Feature	File Name	Issue Tracking	Download Security Update
3.4.x	Documentation Link macro	confluence-advanced-macros-1.12.3.jar	CONF-21508	Download
3.3.x	Documentation Link macro	confluence-advanced-macros-1.9.2.jar	CONF-21508	Download

Update the *.jar* file with the fix contained in the file archive (*zip*). Follow these steps to do so:

- Browse to `CONFLUENCE_INSTALL_DIR/confluence/WEB-INF/classes/com/atlassian/confluence/setup`
- Open the file **atlassian-bundled-plugins.zip**
- Decompress the contents into another location
- Replace the current **confluence-advanced-macros.jar** with the correct file according to your version.
- Compress all the *jar* files into another zip with the same name as the original file (*atlassian-bundled-plugins.zip*)
- Please note, make sure you place the files directly inside the *zip*, not contained inside another folder.

Confluence Security Advisory 2011-03-24

This cumulative advisory announces a number of security vulnerabilities that we have found in Confluence and fixed in recent versions of Confluence. We also provide upgraded plugins and patches that you will be able to apply to existing installations of Confluence to fix these vulnerabilities. However, we recommend that you upgrade your complete Confluence installation rather than upgrading only the affected plugins. **Enterprise Hosted** customers should request an upgrade by raising a support request at http://support.atlassian.com. **JIRA Studio** is not vulnerable to any of the issues described in this advisory.

Atlassian is committed to improving product security. The vulnerabilities listed in this advisory have been discovered by Atlassian, unless noted otherwise. The reporter may also have requested that we do not credit them.

In this advisory:

XSS Vulnerabilities

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Severity

Atlassian rates the severity level of these vulnerabilities as **high**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

These vulnerabilities are **not** critical. This is an independent assessment and you should evaluate its applicability to your own IT environment.

Risk Assessment

We have identified and fixed a number of cross-site scripting (XSS) vulnerabilities which may affect Confluence instances, including publicly available instances (that is, Internet-facing servers). XSS vulnerabilities allow an attacker to embed their own JavaScript into a Confluence page. You can read more about XSS attacks at cgisecurity.com, The Web Application Security Consortium and other places on the web.

Vulnerability

The table below describes the Confluence versions and the specific functionality affected by each of the XSS vulnerabilities.

Confluence Feature	Affected Confluence Versions	Issue Tracking
Include Page macro	2.7 – 3.4.6	CONF-21604
Activity Stream gadget	3.1 – 3.4.6	CONF-21606
Action links of attachments lists	2.7 – 3.4.7	CONF-21766
Table of Contents macro	2.9 – 3.4.8	CONF-21819

Our thanks to **Dave B**, who reported the vulnerability in the action links of attachments lists. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public signup to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

We also recommend that you read our guidelines on best practices for configuring Confluence security.

Fix

Confluence 3.4.9 or later fixes all of these issues. Some issues have been fixed in earlier versions as described in the table above. For a full description of this release, see the release notes. You can download the latest version of Confluence from the download centre. The most recent version at the time of this advisory is Confluence 3.5.

Patches

If for some reason you cannot upgrade to the latest version of Confluence, you can upgrade the relevant plugins (below) in your Confluence installation to fix the vulnerabilities described in this security advisory.

For details on upgrading Confluence's plugins using the plugin manager, see:

- Upgrading your Existing Plugins (for Confluence 3.4.x) or
- Installing and Configuring Plugins using the Plugin Repository Client (for Confluence 3.3.x).

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Patches are also attached to the relevant issues (listed in the table above) if you need to apply these fixes manually.

Please note that we have released a number of advisories about Confluence recently. We recommend that you review them and upgrade to the most recent release of the product or apply external security controls if you cannot. Most of the disclosed vulnerabilities are not critical and often present less risk when used in a corporate environment with no access from the Internet.

We usually provide patches only for vulnerabilities of critical severity, as an interim solution until you can upgrade. You should not expect that you can continue patching your system instead of upgrading. Our patches are often non-cumulative – we do not recommend that you apply multiple patches from different advisories on top of each other, but strongly recommend to upgrade to the most recent version regularly.

We recommend patching only when you can neither upgrade nor apply external security controls.

Include Page Macro

Supported Confluence Versions	Issue Tracking	File Name	Downloadable Patch
3.4.x	CONF-21604	confluence-advanced-macros-1.12.4.jar	Download
3.3.x	CONF-21604	confluence-advanced-macros-1.9.3.jar	Download

To apply this fix, use the plugin manager to upgrade the **Advanced Macros** plugin to a version greater than or equal to that specified in the file name above.

Activity Stream Gadget

Supported Confluence Versions	Issue Tracking	File Name	Downloadable Patch
3.3.x	CONF-21606	streams-confluence-plugin-3.3-CONF-21606.jar	Download
3.4.x	CONF-21606	streams-confluence-plugin-3.4.6.jar	Download

It's currently not possible to upgrade the Activity Streams Plugin automatically using the 3.4 plugin manager or the 3.3 plugin repository. Instead, you will need to manually install the plugin as follows:

1. Download the JAR file for your version of Confluence (see above).
2. Install the plugin manually using the "Upload Plugin" link on the "Install" tab of the plugin manager.

Action links of attachments lists

Supported Confluence Versions	Issue Tracking	File Name	Downloadable Patch
3.3.x, 3.4.x	CONF-21766	confluence-attachments-plugin-2.20.jar	Download

To apply this fix, use the plugin manager to upgrade the **Confluence Attachments Plugin** plugin to a version

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greater than or equal to that specified in the file name above.
Table of Contents macro

Supported Confluence Versions	Issue Tracking	File Name	Downloadable Patch
3.3.x, 3.4.x	CONF-21819	toc-plugin-2.4.12.jar	Download

To apply this fix, use the plugin manager to upgrade the **Table of Contents Plugin** plugin to a version greater than or equal to that specified in the file name above.

Confluence Security Advisory 2011-05-31

> It has been incorrectly advised previously that CONF-22479 (User Preferences) affects all versions starting 2.7 while in fact it is exploitable only in 3.5 and above. Our sincere apologies, this will not happen again.
>
> You can still apply the patch to 3.4 in order to remove the root cause of this bug and potentially prevent other similar vulnerabilities from appearing

This advisory announces security vulnerabilities that we have found in Confluence and fixed in a recent version of Confluence. We also provide upgraded plugins and patches that you will be able to apply to existing installations of Confluence to fix these vulnerabilities. However, we recommend that you upgrade your complete Confluence installation rather than upgrading only the affected plugins. **Enterprise Hosted** customers should request an upgrade by raising a support request at http://support.atlassian.com. **JIRA Studio** is not vulnerable to the issues described in this advisory.

Atlassian is committed to improving product security. The vulnerabilities listed in this advisory have been discovered by Atlassian, unless noted otherwise. The reporter may also have requested that we do not credit them.

In this advisory:

XSS Vulnerabilities

Severity

Atlassian rates the severity level of both these vulnerabilities as **high**, according to the scale published in Severit

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y Levels for Security Issues. The scale allows us to rank the severity as critical, high, medium or low. These vulnerabilities are **not** critical. This is an independent assessment and you should evaluate its applicability to your own IT environment.

Risk Assessment

We have identified and fixed cross-site scripting (XSS) vulnerabilities that may affect Confluence instances, including publicly available instances (that is, Internet-facing servers). XSS vulnerabilities allow an attacker to embed their own JavaScript into a Confluence page. You can read more about XSS attacks at cgisecurity.com, The Web Application Security Consortium and other places on the web.

Vulnerability

The table below describes the Confluence versions and the specific functionality affected by the XSS vulnerabilities.

Confluence Feature	Affected Confluence Version	Fixed Version	Issue Tracking
Login	3.5 – 3.5.2	3.5.3	CONF-22402
User Preferences	3.5 – 3.5.2	3.5.3	CONF-22479

> Our thanks to Marian Ventuneac (http://www.ventuneac.net) who reported the vulnerabilities mentioned above. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public signup to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

We also recommend that you read our guidelines on best practices for configuring Confluence security.

Fix

These vulnerabilities (CONF-22402 and CONF-22479) are both fixed in Confluence 3.5.3, and later versions. For a full description of the latest version of Confluence, see the release notes. You can download the latest version of Confluence from the download centre.

If you cannot upgrade to the latest version of Confluence, you can temporarily patch your existing installation using the patch listed below. We strongly recommend upgrading and not patching.

Patches

If you are running Confluence 3.5, we highly recommend that you upgrade to Confluence 3.5.3, or later.
If you are running Confluence 3.4, you can apply the following patch to fix the CONF-22479 vulnerability. The CONF-22402 vulnerability does not affect Confluence 3.4.

Vulnerability	Patch	Patch File Name
User Preferences	Attached to issue CONF-22479	CONF-22479_patch.zip

Patch Procedure: Install the Patch

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A patch is available for Confluence 3.4 – 3.4.9.

The patch addresses the following issue:

Security vulnerability in Confluence User Preferences (CONF-22479).
Applying the patch

If you are using Confluence 3.4 – 3.4.9:

1. Download the CONF-22479_patch.zip file that is attached to the CONF-22479 issue.
2. Stop Confluence.
3. Make a backup of the <confluence_install_dir> directory.
4. Expand the downloaded zip file into <confluence_install_dir>, overwriting the existing files.
5. Check that the following files were created:
    - confluence/WEB-INF/classes/com/atlassian/confluence/core/ConfluenceActionSupport.properties
    - confluence/WEB-INF/classes/com/atlassian/confluence/languages/DefaultLocaleManager.class
    - confluence/WEB-INF/classes/com/atlassian/confluence/user/actions/EditMySettingsAction.class
6. Restart Confluence.

XSRF Vulnerability

Severity

Atlassian rates the severity level of both this vulnerability as **medium**, according to the scale published in Severity Levels for Security Issues for Security Issues. The scale allows us to rank the severity as critical, high, medium or low.
This vulnerability is **not** critical. This is an independent assessment and you should evaluate its applicability to your own IT environment.

Risk Assessment

We have identified and fixed a cross-site request forgery (XSRF) vulnerability that may affect Confluence instances, including publicly available instances (that is, Internet-facing servers). XSRF vulnerabilities allow an attacker to trick users into unintentionally adding bookmarks to Confluence spaces. You can read more about XSRF attacks at http://www.cgisecurity.com/csrf-faq.html and other places on the web.

Vulnerability

The table below describes the Confluence versions and the specific functionality affected by the XSRF vulnerability.

Confluence Feature	Affected Confluence Version	Fixed Version	Issue Tracking
Social Bookmarking plugin	3.0 – 3.4.9	3.5	CONF-22565

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix these vulnerabilities.

Alternatively, if you are not in a position to upgrade immediately and you judge it necessary, you can disable public signup to your wiki until you have applied the necessary patch or upgrade. For even tighter control, you could restrict access to trusted groups.

We also recommend that you read our guidelines on best practices for configuring Confluence security for configuring Confluence security.

Fix

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This vulnerability (CONF-22565) is fixed in Confluence 3.5, and later versions.
For a full description of the latest version of Confluence, see the release notes. You can download the latest version of Confluence from the download centre.

If you cannot upgrade to the latest version of Confluence, you can temporarily patch your existing installation using the patch listed below. We strongly recommend upgrading and not patching.

Patches

If you are running Confluence 3.5, the CONF-22565 vulnerability is already fixed, but we highly recommend that you upgrade to the latest version of Confluence.
If you are running Confluence 3.4, you can apply the following patch to fix the CONF-22565 vulnerability.

For details on upgrading Confluence's plugins using the plugin manager, see:

- Upgrading your Existing Plugins

Vulnerability	Patch	Patch File Name
Social Bookmarking plugin	Attached to issue CONF-22565	socialbookmarking-1.3.9.jar

Patch Procedure: Install the Patch

A patch is available for Confluence 3.4 – 3.4.9.

The patch addresses the following issue:

- Security vulnerability in Confluence Settings Social Bookmarking plugin (CONF-22565).

Applying the patch

If you are using Confluence 3.4 – 3.4.9, use the plugin manager to upgrade the Social Bookmarking plugin to a version equal to or greater than that specified in the file name above.
For details on using the plugin manager, see Upgrading your Existing Plugins.

Confluence Security Advisory 2012-05-17

This advisory discloses a **critical** security vulnerability that exists in all versions of Confluence up to and including 4.1.9.

- **Customers who have downloaded and installed Confluence** should upgrade their existing Confluence installations to fix this vulnerability.
- **Enterprise Hosted customers** need to request an upgrade by raising a support request at http://support.atlassian.com in the "Enterprise Hosting Support" project.
- **JIRA Studio and Atlassian OnDemand customers** are not affected by any of the issues described in this advisory.

Atlassian is committed to improving product security. The vulnerability listed in this advisory has been discovered by Atlassian, unless noted otherwise. The reporter may also have requested that we do not credit them.

If you have questions or concerns regarding this advisory, please raise a support request at http://support.atlassian.com/.

In this advisory:

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Critical XML Parsing Vulnerability

Severity

Atlassian rates the severity level of this vulnerability as **critical**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, moderate or low.

This is an independent assessment and you should evaluate its applicability to your own IT environment.

Description

We have identified and fixed a vulnerability in Confluence that results from the way third-party XML parsers are used in Confluence. This vulnerability allows an attacker to:

- execute denial of service attacks against the Confluence server, or
- read all local files readable to the system user under which Confluence runs.

The attacker does not need to have an account with the affected Confluence instance.

All versions of Confluence **up to and including 4.1.9** are affected by this vulnerability. This issue can be tracked here: **CONF-25077** - Authenticate to see issue details

The Gliffy for Confluence plugin is also vulnerable to this exploit. If you are using the Gliffy plugin for Confluence with *any* version of Confluence, you will need to upgrade it (see 'Fix' section below) or disable it.

Risk Mitigation

We recommend that you upgrade your Confluence installation to fix this vulnerability.

Alternatively, if you are not in a position to upgrade immediately, you should do **all** of the following until you can upgrade. Please note, these measures will only limit the impact of the vulnerability, they will not mitigate it completely.

- Disable access to the SOAP and XML-RPC APIs, if these remote APIs are not required. Note, remote API access is disabled by default. See enabling remote APIs for instructions.
  Disable the following plugins/plugin modules (see Disabling and Enabling Add-ons):
  - Office Connector plugin
  - JUnitReport macro module of the confluence-advanced-macros plugin (called "Advanced Macros" in the interface)
  - confluence-jira3-macros plugin (called "JIRA Macros" in the interface)
  - WebDAV
- Disable public access (such as anonymous access and public signup) to Confluence until you have upgraded.
- Ensure that your Confluence system user is restricted as described in best practices for configuring Confluence security.

Fix

Upgrade

1. Upgrade to Confluence 4.2 or later which fixes this vulnerability. For a full description of this release, see the Confluence 4.2 Release Notes. The following releases have also been made available to fix these issues in older Confluence versions. You can download these versions of Confluence from the download centre.

   - Confluence 4.1.10 for Confluence 4.1
   - Confluence 4.0.7 for Confluence 4.0
   - Confluence 3.5.17 for Confluence 3.5

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2. Upgrade the following Confluence third-party plugins, if you are using them. The table below describes which version of the plugin you should upgrade to, depending on your Confluence version. See Updating Add-ons for instructions on how to update a plugin.

Plugin	Confluence 4.2	Confluence 4.1	Confluence 4.0	Confluence 3.5
Gliffy plugin for Confluence	4.2	4.2	4.2	4.2

Patches

There are no patches available for this vulnerability. Due to the extent of the changes required to fix the vulnerability, it is not possible to provide patches that resolve the issue without compromising the reliability of Confluence. You must upgrade to fix this vulnerability.

Confluence Security Advisory 2012-09-04

This advisory can be found here: Confluence Security Advisory 2012-09-11.

Confluence Security Advisory 2012-09-11

This advisory discloses security vulnerability that we have found and fixed in a recent version of Confluence.

- **Customers who have downloaded and installed Confluence** should upgrade their existing Confluence installations to fix this vulnerability.
- **Enterprise Hosted customers** need to request an upgrade by raising a support request. See Enterprise Hosting Upgrade Time Windows for instructions.
- **Atlassian OnDemand and JIRA Studio customers** are not affected by any of the issues described in this advisory.

Atlassian is committed to improving product security. The vulnerability listed in this advisory has been discovered by Atlassian, unless noted otherwise. The reporter may also have requested that we do not credit them.

If you have questions or concerns regarding this advisory, please raise a support request at http://support.atlassian.com/.

In this advisory:

XSS Vulnerability

Severity

Atlassian rates the severity level of this vulnerability as **High**, according to the scale published in Severity Levels for Security Issues. The scale allows us to rank the severity as critical, high, medium or low.
This is an independent assessment and you should evaluate its applicability to your own IT environment. This vulnerability is **not** of Critical severity.

Description

We have identified and fixed a reflected, or non-persistent, cross-site scripting (XSS) vulnerability that affects Confluence instances, including publicly available instances (that is, Internet-facing servers). XSS vulnerabilities allow an attacker to embed their own JavaScript into a Confluence page when it is viewed by the victim's browser. An attacker does not need an account on Confluence server. A successful attack does not necessarily modify any server content.

We recommend you to read about XSS attacks at Wikipedia, The Web Application Security Consortium and

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other places on the web before considering specific mitigations for this vulnerability.

This vulnerability affects all versions of Confluence earlier than 4.1.8. It has been fixed in Confluence 4.1.9 and later. This issue can be tracked here: CONF-26366 - Authenticate to see issue details

Risk Mitigation

We strongly recommend upgrading your Confluence installation to fix this vulnerability. Please see the 'Fix' section below.

One possible workaround is to block requests to certain URLs before they reach Confluence. HTTP GET requests to any Confluence URLs where the file name is ".vm" should be blocked. For example, if you use Apache web server to front Confluence and your Confluence is under /wiki path, then you can set up the following rules to block XSS attempts:

```
<LocationMatch ^/wiki/.*\.vm\?.* >
   Deny from all
</LocationMatch>

<LocationMatch ^/wiki/.*\.vm$ >
   Deny from all
</LocationMatch>
```

We recommend that you read the links above about how XSS attacks work before applying any workarounds. This code is only an example.

Fix

Upgrade

The vulnerability and fix version are described in the 'Description' section above.

We recommend that you upgrade to Confluence 4.1.9 or later, if possible. For a full description of the latest version of Confluence, see the release notes. You can download the latest version of Confluence from the download centre.

Update 13 Sep 2012: Patch for Confluence 3.5.x is now available. See the issue CONF-26366 - Authenticate to see issue details for patch files and instructions. Please note this patch goes beyond our current Security Patch Policy and you should not expect availability of similar patches in the future. Patching is a measure of last resort when you cannot upgrade.

> Our thanks to **D. Niedermaier** of **Intrest SEC** who reported the XSS vulnerability described in this advisory. We fully support the reporting of vulnerabilities and we appreciate it when people work with us to identify and solve the problem.

Confluence Cookies

This page lists cookies stored in Confluence users' browsers which are generated by Confluence itself. This page does not list cookies that may originate from 3rd-party Confluence plugins.

Authentication cookies

Confluence uses Seraph, an open source framework, for HTTP cookie authentication. Confluence uses two types of cookies for user authentication:

- The JSESSIONID cookie is created by the application server and used for session tracking purposes. This cookie contains a random string and the cookie expires at the end of every session or when the browser is closed.

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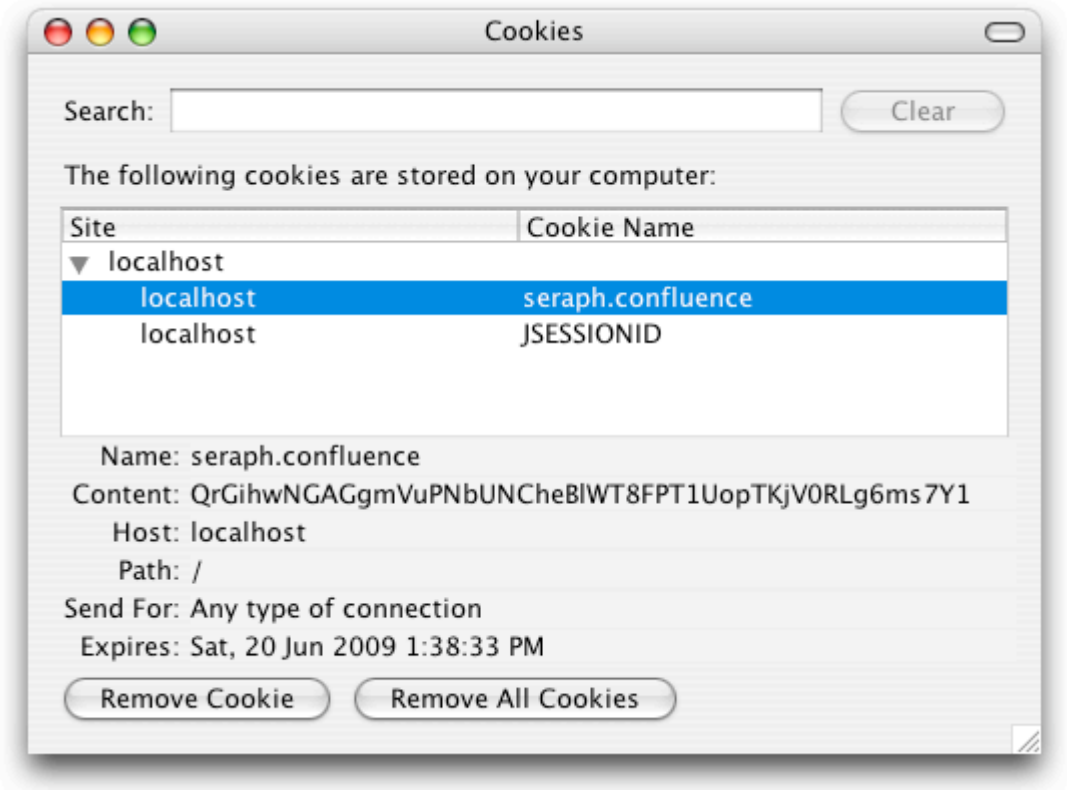
- The 'remember me' cookie, `seraph.confluence`, is generated by Confluence when the user selects the **Remember me** check box on the login page.

You can read about cookies on the Wikipedia page about HTTP cookies.



On this page:

The information on this page does not apply to Confluence OnDemand.

The 'remember me' cookie

The 'remember me' cookie, `seraph.confluence`, is a long-lived HTTP cookie. This cookie can be used to authenticate an unauthenticated session. Confluence generates this cookie when the user selects the **Remember me** check box on the login page.

Cookie key and contents

By default, the cookie key is `seraph.confluence`, which is defined by the `login.cookie.key` parameter in the `CONFLUENCE-INSTALLATION/confluence/WEB-INF/classes/seraph-config.xml` file.

The cookie contains a unique identifier plus a securely-generated random string (i.e. token). This token is generated by Confluence and is also stored for the user in the Confluence database.

Use of cookie for authentication

When a user requests a web page, if the request is not already authenticated via session-based authentication or otherwise, Confluence will match the 'remember me' cookie (if present) against the token (also if present), which is stored for the user in the Confluence database.

If the token in the cookie matches the token stored in the database and the cookie has not expired, the user is

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authenticated.

Life of 'remember me' cookies

You can configure the maximum age of the cookie. To do that you will need to modify the `CONFLUENCE-INSTALLATION/confluence/WEB-INF/classes/seraph-config.xml` file and insert the following lines below the other `init-param` elements:

```
<init-param>
 <param-name>autologin.cookie.age</param-name>
 <param-value>2592000</param-value><!-- 30 days in seconds -->
</init-param>
```

Automatic cleanup of 'remember me' tokens

Every cookie issued by Confluence has a corresponding record in the database. A scheduled job runs on the 20th of every month to clean up expired tokens. The name of the trigger is `clearExpiredRememberMeTokensTrigger`.

Note: The only purpose of this job is to prevent the database table from growing too big. For authentication purposes, Confluence will ignore expired tokens even if they still exist in the database.

Is it possible to disable the 'remember me' feature?

Confluence does not offer an option for disabling the 'Remember Me' feature. See the workaround.

Other Confluence cookies

There are several cookies that Confluence uses to store basic 'product presentation' states. Confluence users' authentication details are not stored by these cookies.

Cookie Key	Purpose	Cookie Contents	Expiry
doc-sidebar	Remembers the user's preference for the width of the navigation sidebar in the Confluence documentation theme.	The width of the sidebar in pixels. For example, 300px	One year from the date it was set or was last updated.
confluence.list.pages.cookie	Remembers the user's last chosen tab in the "list pages" section.	The name of the last selected tab. For example, list-content-tree	One year from the date it was set or was last updated.
confluence.browse.space.cookie	Remembers the user's last chosen tab in the "browse space" section	The name of the last selected tab. For example, space-pages	One year from the date it was set or was last updated.

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confluence-language	Remembers the user's language chosen on the login page. This cookie relates to a feature that allows a user to change Confluence's language from (and including) the login page, when the language presented to the user prior to logging in is not appropriate.	A locale relating to the chosen language. For example, de_DE	360 days from the date it was set or was last updated.
AJS.conglomerate.cookie	Tracks which general tabs were last used or expansion elements were last opened or closed.	One or more key-value strings which indicate the states of your last general tab views or expansion elements.	One year from the date it is set or was last updated.

Notes

- The *autocomplete* feature in browser text fields (which are typically noticeable when a user logs in to Confluence) is a browser-specific feature, not a Confluence one. Confluence cannot enable or disable this autocompletion, which is typically set through a browser's settings.

RELATED TOPICS

Administrators Guide Home Confluence Documentation Home

Configuring Secure Administrator Sessions

Confluence protects access to its administrative functions by requiring a secure administration session to use the Confluence administration console or administer a space. When a Confluence administrator (who is logged into Confluence) attempts to access an administration function, they are prompted to log in again. This logs the administrator into a temporary secure session that grants access to the Confluence/space administration console.

The temporary secure session has a rolling timeout (defaulted to 10 minutes). If there is no activity by the administrator in the Confluence/space administration console for a period of time that exceeds the timeout, then the administrator will be logged out of the secure administrator session (note, they will remain logged into Confluence). If the administrator does click an administration function, the timeout will reset.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

To configure secure administrator sessions:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Security Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Configure the setting as follows:
   - To disable secure administrator sessions, uncheck the **Enable** check box next to **Secure administrator sessions**. When this setting is disabled, administrators will no longer be required to log into a secure session to access the administration console.
   - To change the timeout for secure administrator sessions, update the value next to **minutes before invalidation**. The default timeout for a secure administration session is 10 minutes.
5. Choose **Save**.

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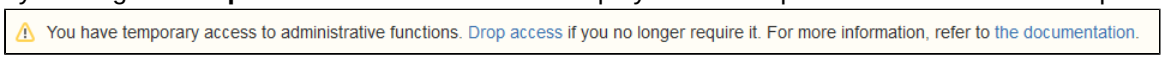
Notes

- **Disabling password confirmation.** Confluence installations that use a custom authentication mechanism may run into problems with the Confluence security measure that requires password confirmation. If necessary, you can set the `password.confirmation.disabled` system property to disable the password confirmation functionality. See Recognised System Properties. See issue CONF-20958 "Confluence features that require password confirmation (websudo, captcha) do not work with custom authentication".
- **WebSudo.** The feature that provides secure administrator sessions is also called 'WebSudo'.
- **Manually ending a secure session.** An administrator can choose to manually end their secure session by clicking the '**drop access**' link in the banner displayed at the top of their screen. For example:



- **Note for developers.** Secure administrator sessions can cause exceptions when developing against Confluence or deploying a plugin. Please read this FAQ: How do I develop against Confluence with Secure Administrator Sessions? Note: The Confluence XML-RPC and REST APIs are not affected by secure administration sessions.

Using Fail2Ban to limit login attempts

What is Fail2Ban?

We need a means of defending sites against brute-force login attempts. Fail2Ban is a Python application which trails logfiles, looks for regular expressions and works with Shorewall (or directly with iptables) to apply temporary blacklists against addresses that match a pattern too often. This can be used to limit the rate at which a given machine hits login URLs for Confluence.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Prerequisites

- Requires Python 2.4 or higher to be installed
- Needs a specific file to follow, which means your Apache instance needs to log your Confluence access to a known logfile. You **should adjust the configuration below** appropriately.

How to set it up

This list is a skeletal version of the instructions

- There's an RPM available for RHEL on the download page, but you can also download the source and set it up manually
- Its configuration files go into `/etc/fail2ban`
- The generic, default configuration goes into `.conf` files (`fail2ban.conf` and `jail.conf`). Don't change these, as it makes upgrading difficult.
- Overrides to the generic configuration go into `.local` files corresponding to the `.conf` files. These only need to contain the specific settings you want overridden, which helps maintainability.
- Filters go into `filter.d` — this is where you define regexps, each going into its own file
- Actions go into `action.d` — you probably won't need to add one, but it's handy to know what's available
- "jails" are a configuration unit that specify one regexp to check, and one or more actions to trigger when the threshold is reached, plus the threshold settings (e.g. more than 3 matches in 60 seconds causes that address to be blocked for 600 seconds)
- Jails are defined in `jail.conf` and `jail.local`. Don't forget the `enabled` setting for each one — it can be as bad to have the wrong ones enabled as to have the right ones disabled.

Running Fail2Ban

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- Use `/etc/init.d/fail2ban {start|stop|status}` for the obvious operations
- Use `fail2ban-client -d` to get it to dump its current configuration to STDOUT. Very useful for troubleshooting.
- Mind the CPU usage; it can soak up resources pretty quickly on a busy site, even with simple regexp
- It can log either to syslog or a file, whichever suits your needs better

Common Configuration

jail.local

```
# The DEFAULT allows a global definition of the options. They can be
override
# in each jail afterwards.

[DEFAULT]

# "ignoreip" can be an IP address, a CIDR mask or a DNS host. Fail2ban
will not
# ban a host which matches an address in this list. Several addresses
can be
# defined using space separator.
# ignoreip = <space-separated list of IPs>

# "bantime" is the number of seconds that a host is banned.
bantime  = 600

# A host is banned if it has generated "maxretry" during the last
"findtime"
# seconds.
findtime  = 60

# "maxretry" is the number of failures before a host get banned.
maxretry = 3


[ssh-iptables]

enabled  = false


[apache-shorewall]

enabled  = true
filter   = cac-login
action   = shorewall
logpath = /var/log/httpd/confluence-access.log
bantime = 600
maxretry = 3
findtime = 60
backend = polling
```

Configuring for Confluence

The following is an example only, and you should adjust it for your site.

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filter.d/confluence-login.conf

```
[Definition]

failregex = <HOST>.*"GET /login.action

ignoreregex =
```

Securing Confluence with Apache

The following outlines some basic techniques to secure a Confluence instance using Apache. These instructions are basic to-do lists and should not be considered comprehensive. For more advanced security topics see the "Further Information" section below.

- Using Apache to limit access to the Confluence administration interface
- Using Fail2Ban to limit login attempts

Further Information

Running Confluence behind Apache

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Using Apache to limit access to the Confluence administration interface

Limiting administration to specific IP addresses

The Confluence administration interface is a critical part of the application; anyone with access to it can potentially compromise not only the Confluence instance but the entire machine. As well as limiting access to users who really need it, and using strong passwords, you should consider limiting access to it to certain machines on the network or internet. If you are using an Apache web server, this can be done with Apache's **Location** functionality as follows:

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

1. Create a file that defines permission settings

This file can be in the Apache configuration directory or in a system-wide directory. For this example we'll call it "sysadmin_ips_only.conf". The file should contain the following:

```
Order Deny,Allow
 Deny from All

 # Mark the Sysadmin's workstation
 Allow from 192.168.12.42
```

2. Add the file to your Virtual Host

In your Apache Virtual Host, add the following lines to restrict the administration actions to the Systems Administrator:

> ⚠ This configuration assumes you've installed Confluence under '/confluence'. If you have installed under '/' or elsewhere, adjust the paths accordingly.

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```
<Location /confluence/admin>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/consumers/list>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/view-consumer-info>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/service-providers/list>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/service-providers/add>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/consumers/add>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/consumers/add-manually>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/oauth/update-consumer-info>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/pages/templates/listpagetemplates.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/pages/templates/createpagetemplate.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/spacepermissions.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/pages/listpermissionpages.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/removespace.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/importmbox.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/viewmailaccounts.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/addmailaccount.action?>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/importpages.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/flyingpdf/flyingpdf.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/exportspacehtml.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/spaces/exportspacexml.action>
  Include sysadmin_ips_only.conf
</Location>
<Location /confluence/plugins/servlet/embedded-crowd>
  Include sysadmin_ips_only.conf
</Location>
```

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```
<Location /confluence/plugins/servlet/upm>
  Include sysadmin_ips_only.conf
</Location>
```

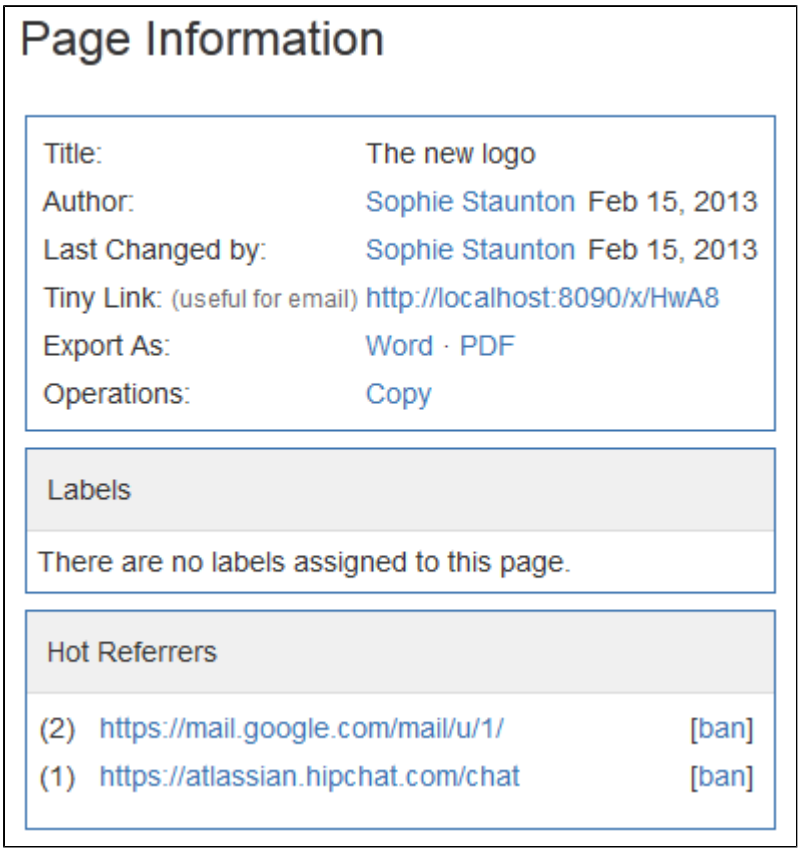
Managing External Referrers

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external link, your Confluence site can record the click as a referral.

By default, external referrers for a page are listed under '**Hot Referrers**' on the '**Info**' screen of the page. Confluence shows a maximum of 10 referrers. If there are more than 10, confluence shows the 10 with the highest number of hits.

Note that you do *not* need to enable trackback in order to have external referrers enabled.

Screenshot: hot referrers on the page information screen.



To manage your external referrers:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Manage Referrers**'.

The following actions will be available:

- Record or ignore all external referrers: By default, Confluence records the number of hits made to a page from the link on the external site. If you turn this option off, Confluence will not record the hits.
- Show or hide all external referrers: By default, Confluence lists the external referrers as '**Hot Referrers**' on the '**Info**' screen of a page, as shown below. If you turn this option off, external referrers will not be listed on the page.
- Specify which external referrers to exclude: You can decide which referrers you want to exclude from being displayed on your site.

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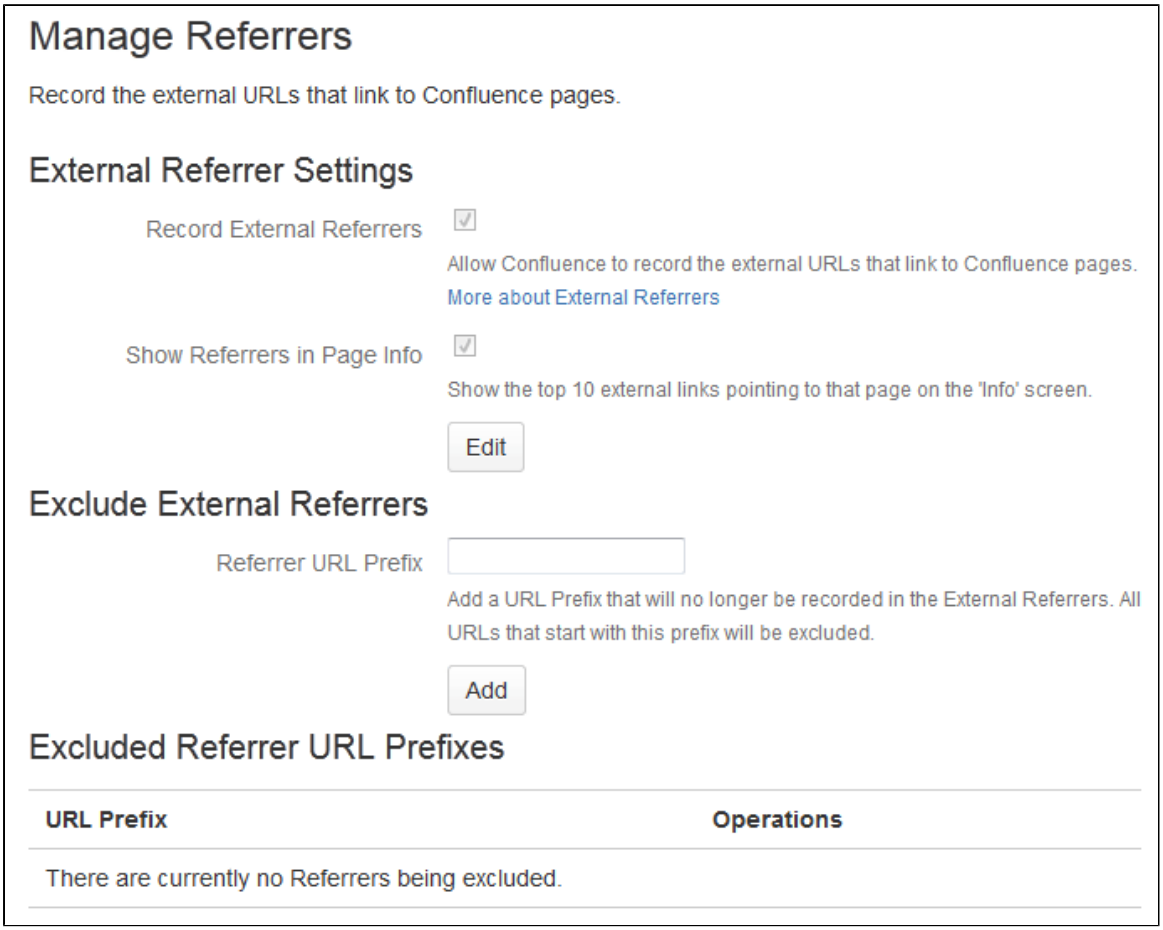
Screenshot: Manage external referrers



Related Topics

- Managing External Referrers (Confluence 5.1)
- Hiding external referrers (Confluence 5.1)
- Excluding external referrers (Confluence 5.1)
- Ignoring External Referrers (Confluence 5.1)
- Hiding External Links From Search Engines (Confluence 5.1)
- Anonymous Access to Remote API (Confluence 5.1)
- Running Confluence Over SSL or HTTPS (Confluence 5.1)
- Configuring Captcha for Failed Logins (Confluence 5.1)
- Hiding the People Directory (Confluence 5.1)
- Configuring Captcha for Spam Prevention (Confluence 5.1)
- User Email Visibility (Confluence 5.1)
- Configuring the Administrator Contact Page (Confluence 5.1)

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Excluding external referrers

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external link, your Confluence site can record the click as a referral.

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You can exclude external referrers to prevent them from being recorded or displayed anywhere on your site. Once you have specified your list of blocked URLs, any incoming links from URLs that match the list will no longer be recorded. Referrer URLs are blocked if they start with any of the URLs in the exclusion list. So http://evilspamsite.blogspot.com will also match http://evilspamsite.blogspot.com/nastypage.html

There are two instances where you may want to do this:

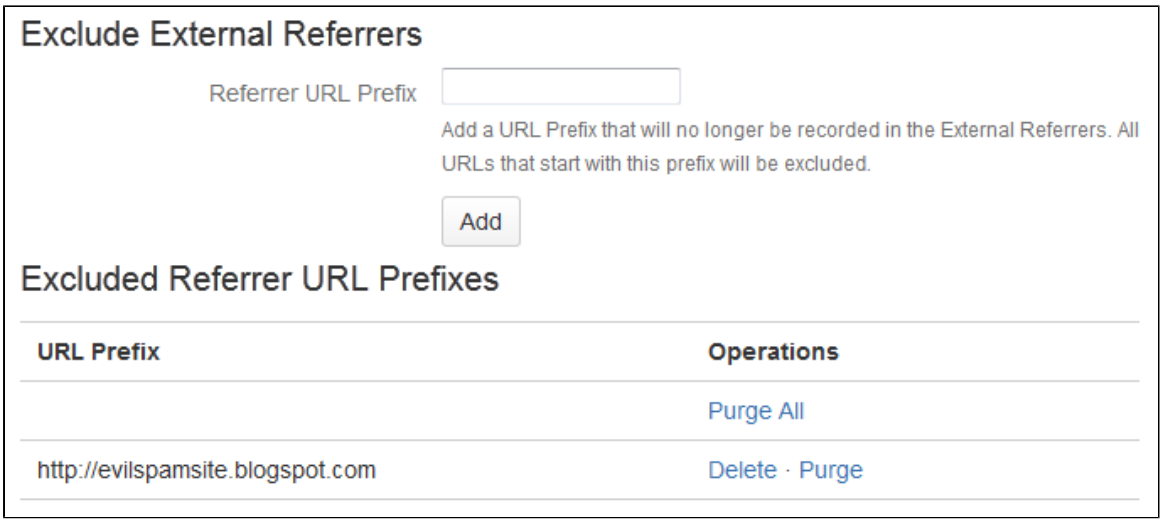
1. If you are running a Confluence installation that is open to public:
   In a site that is open to public, one unfortunate problem is that malicious sites can spam the display of a page's incoming links statistics. This is usually done to get the site's URL to appear in the sidebar. By adding these sites to the 'excluded referrers' list, you can prevent them from being listed on your site.
2. If Confluence is installed on a server with multiple domain names or IP addresses:
   Confluence will consider any URL originating from the domain name where Confluence is installed as an internal link. However, if Confluence is installed on a server with multiple domain names or IP addresses, you will need to add the other domain name prefixes to this list to let Confluence know that any links from these domains should not be considered external links.

You need to be a Confluence administrator and to know the URL of the site to add it to the excluded referrers list.

To add a URL to the excluded referrers list:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Manage Referrers**
3. Enter the URL in the **Referrer URL Prefix** field (you must include http://)
4. Choose **Add**.

You can add multiple URLs to the list.



Related Topics

- Managing External Referrers
- Hiding external referrers
- Excluding external referrers
- Ignoring External Referrers
- Hiding External Links From Search Engines
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Configuring Captcha for Failed Logins

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- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- User Email Visibility
- Configuring the Administrator Contact Page

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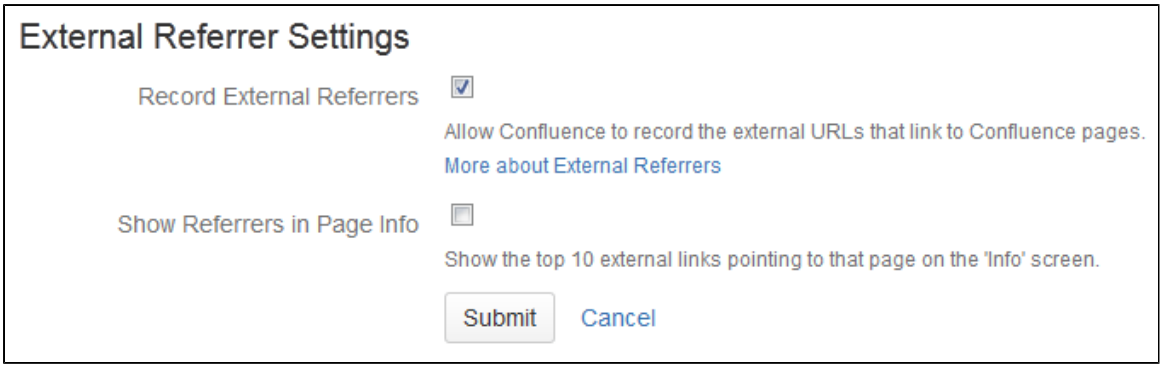
Hiding external referrers

By default, Confluence lists the external referrers as '**Hot Referrers**' on the page information screen for a page. If you turn this option off, external referrers will not be listed on the page.

To hide external referrers:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Manage Referrers**'.
3. Deselect '**Show Referrers in Page Info**'.

Screenshot: Managing external referrers



Related Topics

- Managing External Referrers
- Hiding external referrers
- Excluding external referrers
- Ignoring External Referrers
- Hiding External Links From Search Engines
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Configuring Captcha for Failed Logins
- Hiding the People Directory
- Configuring Captcha for Spam Prevention
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Ignoring External Referrers

An external referrer is any site that links to your Confluence instance. Each time someone clicks on the external

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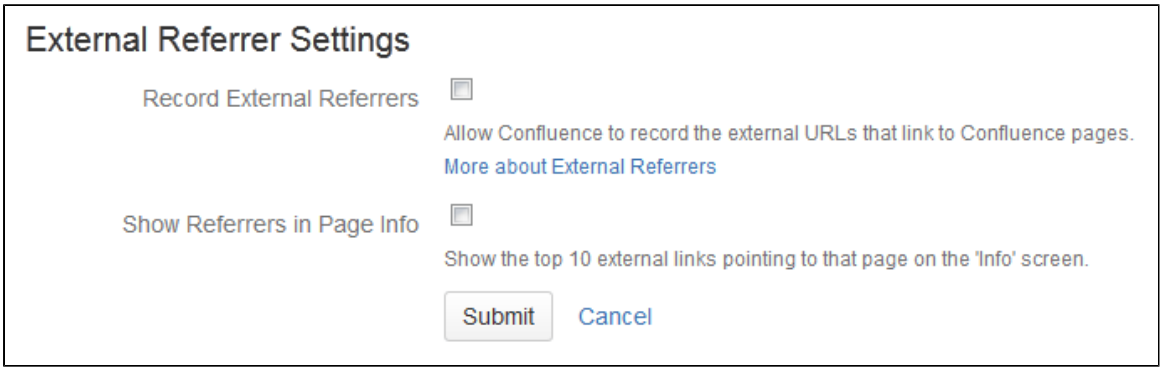
link, your Confluence site can record the click as a referral. By default, Confluence records the number of hits made to a page from any link on an external site. If you turn this option off, Confluence will not record the hits.

To ignore external referrers:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Manage Referrers**' in the left-hand panel.
3. Deselect '**Record External Referrers**'.

Screenshot: Managing external referrers



Related Topics

- Managing External Referrers
- Hiding external referrers
- Excluding external referrers
- Ignoring External Referrers
- Hiding External Links From Search Engines
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Configuring Captcha for Failed Logins
- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- User Email Visibility
- Configuring the Administrator Contact Page

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Best Practices for Configuring Confluence Security

The best way to harden a system is to look at each of the involved systems individually. Contact your company's security officer or department to find out what security policies you should be using. There are many things to consider, such as the configuration of your underlying operating systems, application servers, database servers, network, firewall, routers, etc. It would be impossible to outline all of them here.

This page contains guidelines on good security practices, to the best of our knowledge.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Configuring the Web Server

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Please refer to the following guides for system administrators:

- How to configure Apache to lock down the administration interface to those people who really need it: Using Apache to limit access to the Confluence administration interface.
- How to reduce the risk of brute force attacks: Using Fail2Ban to limit login attempts.

Configuring the Application Server

See the following system administrator guide for general hints on the application server level:

- Tomcat security best practices

Configuring the Application

The way you set up Confluence roles, permissions and processes makes a big difference in the security of your Confluence site.

Below are some more Confluence-specific items to consider. None of these provides 100% security. They are measures to reduce impact and to slow down an intruder in case your system does become compromised.

- Keep the number of Confluence administrators extremely low. For example, 3 system administrator accounts should be the maximum.
- Similarly, restrict the number of users with powerful roles or group memberships. If only one department should have access to particularly sensitive data, then do restrict access to the data to those users. Do not let convenience over-rule security. Do not give all staff access to sensitive data when there is no need.
- The administrators should have separate Confluence accounts for their administrative roles and for their day to day roles. If John Doe is an administrator, he should have a regular user account without administrator access to do his day to day work (such as writing pages in the wiki). This could be a 'john.doe' account. In addition, he should have an entirely separate account (that cannot be guessed by an outsider and that does not even use his proper name) for administrative work. This account could be 'jane smith' – using a username that is so obscure or fake that no outsider could guess it. This way, even if an attacker singles out the actual person John Doe and gets hold of his password, the stolen account would most likely be John's regular user account, and the attacker cannot perform administrative actions with that account.
- Lock down administrative actions as much as you can. If there is no need for your administrators to perform administrative actions from outside the office, then lock down access to those actions to known IP adresses, for example. See Using Apache to limit access to the Confluence administration interface.
- Put documented procedures in place for the case of employees leaving the company.
- Perform security audits regularly. Know who can help in case a security breach occurs. Perform 'what if' planning exercises. ('What is the worst thing that could happen if a privileged user's password were stolen while he's on vacation? What can we do to minimise damage?').
- Make sure the Confluence database user (and all datasource database users) only has the amount of database privileges it really needs.
- Monitor your binaries. If an attacker compromises an account on your system, he will usually try to gain access to more accounts. This is sometimes done by adding malicious code, such as by modifying files on the system. Run routine scripts that regularly verify that no malicious change has been made.

As another precaution:

- Regularly monitor the above requirements. There are many things that could start out well, but deteriorate over time:
    - A system may start out with just 3 administrators, but over the course of a year this could grow to 30 administrators if no one prevents expansion.
    - Apache administration restrictions may be in place at the start of the year, but when the application server is migrated after a few months, people may forget to apply the rules to the new system.

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Again, keep in mind that the above steps may only be a fraction of what could apply to you, depending on your security requirements. Also, keep in mind that none of the above rules can guarantee anything. They just make it harder for an intruder to move quickly.

Hiding the People Directory

The People Directory provides a list of all users in your Confluence system.

If you need to disable the People Directory set the following system properties on your application server command line:

- **To disable the People Directory for anonymous users:**

```
-Dconfluence.disable.peopledirectory.anonymous=true
```

- **To disable the People Directory entirely:**

```
-Dconfluence.disable.peopledirectory.all=true
```

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

This workaround will prevent the People directory from appearing on the dashboard, but if you navigate to the profile of a user, and then click on the "People" in the breadcrumb link (Dashboard >> **People** >> FullName >> Profile) or you go to the URL directly `<CONFLUENCE_INSTALL>/browsepeople.action`, you will be able to access the people directory.

To workaround this, set up your Apache webserver in front of Confluence and redirect requests to this URL.

Related Topics

- Managing External Referrers
- Hiding external referrers
- Excluding external referrers
- Ignoring External Referrers
- Hiding External Links From Search Engines
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Configuring Captcha for Failed Logins
- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- User Email Visibility
- Configuring the Administrator Contact Page

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Configuring Captcha for Spam Prevention

You need to be a Confluence administrator to configure Captcha for spam prevention in Confluence.

If your Confluence site is open to the public you may find that automated spam is being added, in the form of comments or new pages.

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You can configure Confluence to deter automated spam by asking users to prove that they are human before they are allowed to:

- Sign up for an account.
- Add a comment.
- Create a page.
- Edit a page.
- Send a request to the Confluence administrators.

Captcha is the technical term for a test that can distinguish a human being from an automated agent such as a web spider or robot. You can read more about Captcha on Wikipedia.

When Captcha is switched on, users will need to recognise a distorted picture of a word, and must type the word into a text field. This is easy for humans to do, but very difficult for computers.

Screenshot: Example of a Captcha test

You can configure Confluence to enforce Captcha for certain types of users. You can exempt logged-in users (they will have completed a Captcha when they signed up) or members of particular groups.

By default, Captcha for spam prevention is disabled. If you enable it, the default is that Captcha for spam prevention will apply to anonymous users only. Only anonymous users will have to perform the Captcha test when creating comments or editing pages. Captcha images will not be shown to logged-in users.

Related pages:

- Configuring Confluence Security
- Confluence Administrator's Guide

To enable Captcha for spam prevention in Confluence:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Spam Prevention** in the left-hand panel.
3. Choose **ON** to turn on Captcha.
4. If you want to disable Captcha for certain groups:
    - Select **No one** if you want everyone to see Captchas.
    - Select **Signed in users** if you want only anonymous users to see Captchas.
    - If you want everyone to see Captchas except members of specific groups, select **Members of the following groups** and enter the group names in the text box.
      You can click the magnifying-glass icon to search for groups. Search for all or part of a group name and click the **Select Groups** button to add one or more groups to the list.
    - To remove a group from the list, delete the group name.
5. Choose **Save**.

Hiding External Links From Search Engines

Hiding external links from search engines helps to discourage spammers from posting links on your site. If you turn this option on, any URLs inserted in pages and comments will be given the 'nofollow' attribute, which prevents search engines from following them.

Shortcut links (e.g. CONF-2622@JIRA) and internal links to other pages within Confluence are not tagged.

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> ⚠ *The information on this page does not apply to Atlassian OnDemand sites with multiple apps. If you are using Confluence-only OnDemand, the information does apply.*

To hide external links from search engines:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click '**Security Configuration**' in the left panel.
3. This will display the '**Security Configuration**' screen. Click '**Edit**'.
4. Check the '**Hide External Links From Search Engines**' checkbox.
5. Click the '**Save**' button.

> ⓘ **Background to the nofollow attribute**
> As part of the effort to combat the spamming of wikis and blogs (Confluence being both), Google came up with some markup which instructs search engines not to follow links. By removing the main benefit of wiki-spamming it's hoped that the practice will stop being cost-effective and eventually die out.

Related Topics

- Managing External Referrers
- Hiding external referrers
- Excluding external referrers
- Ignoring External Referrers
- Hiding External Links From Search Engines
- Anonymous Access to Remote API
- Running Confluence Over SSL or HTTPS
- Configuring Captcha for Failed Logins
- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- User Email Visibility
- Configuring the Administrator Contact Page

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Configuring Captcha for Failed Logins

If you have confluence administrator permissions, you can configure Confluence to impose a maximum number of repeated login attempts. After a given number of failed login attempts (the default is three) Confluence will display a Captcha form asking the user to enter a given word when attempting to log in again. This will prevent brute force attacks on the Confluence login screen.

Similarly, after three failed login attempts via the XML-RPC or SOAP API, an error message will be returned instructing the user to log in via the web interface. Captcha will automatically be activated when they attempt this login.

'Captcha' is the technical term for a test that can distinguish a human being from an automated agent such as a web spider or robot. You can read more about Captcha on Wikipedia.

When Captcha is activated, users will need to recognise a distorted picture of a word, and must type the word into a text field. This is easy for humans to do, but very difficult for computers.

Screenshot: example of a Captcha test

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On this page:

Related pages:

- Confluence Administrator's Guide

⚠ *The information on this page does not apply to Confluence OnDemand.*

Enabling, Disabling and Configuring Captcha for Failed Logins

By default, Captcha for failed logins is enabled and the number of failed login attempts is set to three.

To enable, disable and configure Captcha for failed logins:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Security Configuration**' from the left menu.
3. Choose '**Edit**'.
4. To enable Captcha:
   - Select the '**Enable**' checkbox next to '**CAPTCHA on login**'.
   - Set the maximum number of failed logins next to '**Maximum Authentication Attempts Allowed**'. You must enter a number greater than zero.
5. To **disable** Captcha, deselect the '**Enable**' checkbox.
6. Choose '**Save**'.

Screenshot: Configuring Captcha for failed logins

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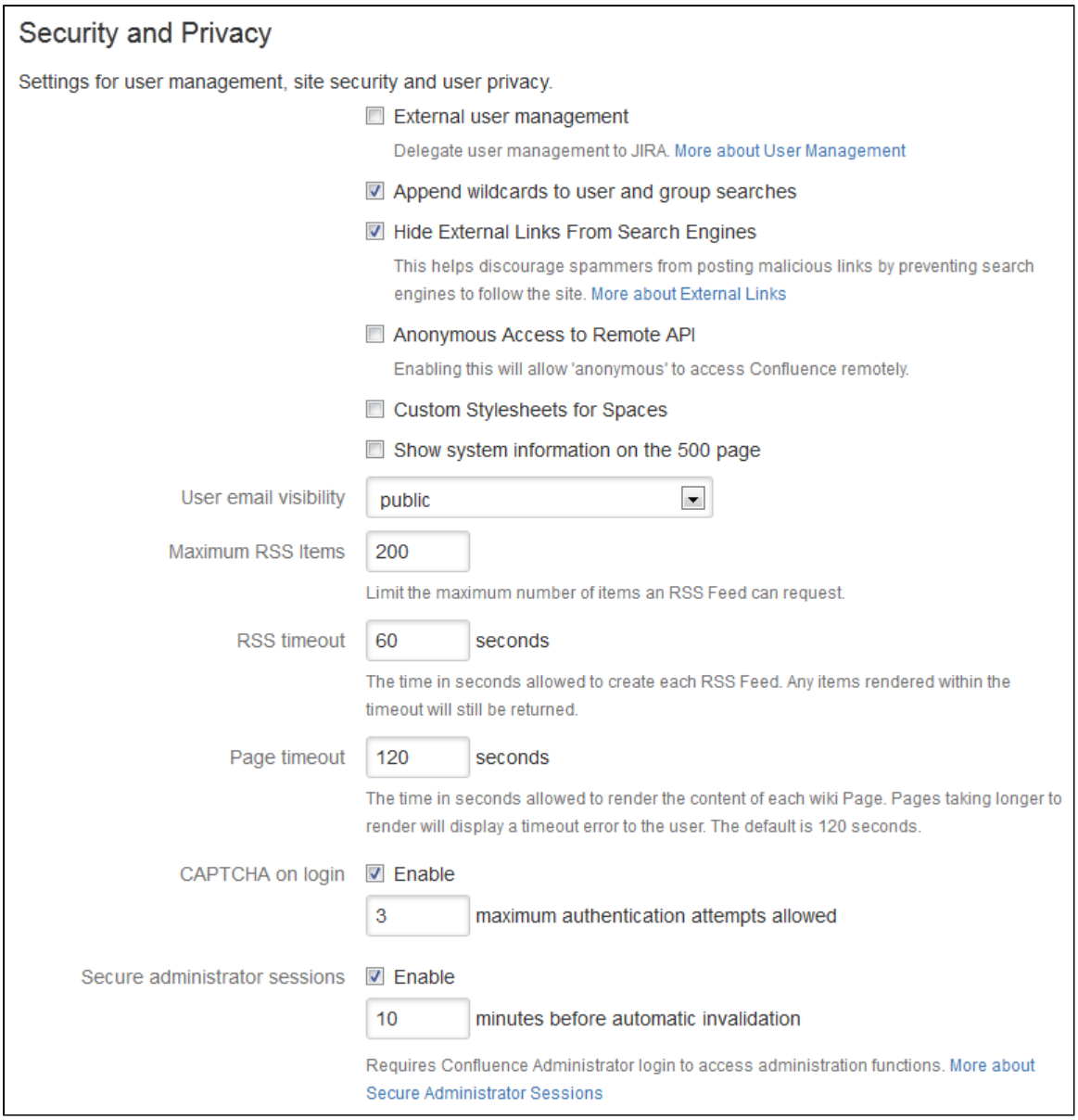

Notes

- **Disabling all password confirmation requests, including Captcha on login.** Confluence installations that use a custom authentication mechanism may run into problems with the Confluence security measure that requires password confirmation. If necessary, you can set the `password.confirmation.disabled` system property to disable the password confirmation functionality on administrative actions, change of email address and Captcha for failed logins. See Recognised System Properties.

Configuring XSRF Protection

Confluence requires an XSRF token to be present on comment creation, to prevent users being tricked into unintentionally submitting malicious data. All the themes bundled with Confluence have been designed to use this feature. However, if you are using a custom theme that does not support this security feature, you can disable it.

⚠ **Please carefully consider the security risks before you disable XSRF protection in your Confluence installation.**

Read more about XSRF (Cross Site Request Forgery) at cgisecurity.com.

To configure XSRF protection:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.

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2. Choose **Security Configuration** in the left-hand panel.
3. Choose **Edit**.
4. Uncheck the **Adding Comments** checkbox in the **XSRF Protection** section, to disable XSRF protection.
5. Choose **Save**.

Related pages:

- Configuring Confluence Security
- Confluence Administrator's Guide

Some functionality described on this page is restricted in Confluence OnDemand.

User Email Visibility

Confluence provides three options for email address privacy which can be configured by a Confluence administrator from the **Administration Console**:

- **Public**: email addresses are displayed publicly.
- **Masked**: email addresses are still displayed publicly, but masked in such a way to make it harder for spam-bots to harvest them.
- **Only visible to site administrators**: only Confluence administrators can see the email addresses. Note that, if you select this option, email addresses will not be available in the 'User Search' popup (e.g. when setting Page Restrictions).

The information on this page does not apply to Confluence OnDemand.

To configure user email visibility:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Security Configuration**'.
3. Choose '**Edit**'. The fields on the '**Security Configuration**' screen will be editable.
4. Select one of the options from the '**User email visibility**' dropdown: '**public**', '**masked**', or '**only visible to site administrators**'.
5. Choose '**Save**'.

Screenshot: Email Visibility

Related Topics

- Hiding the People Directory
- Configuring Captcha for Spam Prevention
- Anonymous Access to Remote API
- Hiding External Links From Search Engines
- Excluding external referrers
- Hiding external referrers
- Ignoring External Referrers
- User Email Visibility

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Configuring the Administrator Contact Page
Configuring Captcha for Failed Logins
Managing External Referrers
Running Confluence Over SSL or HTTPS

Administrators Guide Home Confluence Documentation Home

Anonymous Access to Remote API

Administrators may wish to disable anonymous access to the Confluence remote API. to make it harder for malicious users to write 'bots' that perform bulk changes to the site.

To disable anonymous access to the remote API:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Security Configuration** in the left-hand panel. The **Security Configuration** screen will appear.
3. Choose **Edit**.
4. Uncheck the **Anonymous Access to API** check box.
5. Choose **Save**.

Notes

This page is about access to the remote API. If you are looking for information about preventing anonymous users from accessing Confluence, see Global Permissions Overview.

Running Confluence Over SSL or HTTPS

⚠ This page documents configuration of SSL, rather than of Confluence itself. Atlassian will support Confluence with this configuration, but we cannot guarantee to help you debug problems with SSL. Please be aware that this material is provided for your information only, and that you use it at your own risk.

This document tells you how to configure Confluence to enable access via HTTPS (HTTP over SSL), so that your Confluence logins and data are encrypted during transport to and from Confluence. SSL encryption is a good way to safeguard your Confluence data and user logins from being intercepted and read by outsiders.

These instructions apply to the following platforms:

- **Confluence or Confluence WAR distribution using Tomcat.** Apache Tomcat is the application server shipped with Confluence, and is the only supported application server. If you are using a different application server or Apache HTTP Server ("httpd"), see the page on Apache with mod_proxy for instructions on how to terminate an SSL connection at the Apache web server.
- **Java 6.** JDK 1.6 is the supported Java version for Confluence. Note that you need the JDK, since it includes the `keytool` utility used in the instructions below. The JRE is not enough. If you are using JDK 1.5, please refer to the Java SE documentation to see the differences in the `keytool` utility from JDK 1.5 to JDK 1.6.

ℹ The default connector port for Confluence is 8090, while a plain Tomcat installation (used for EAR / WAR distribution) will default to 8080.

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On this page:

The information on this page does not apply to Confluence OnDemand.

Step 1. Create or Request a New SSL Certificate

You will need a valid SSL certificate before you can enable HTTPS. If you already have a certificate prepared, skip to step 2 below.

You can choose to create a self-signed certificate or to use a certificate issued by a certificate authority (CA, sometimes also called a 'certification authority'). We described both options below.

Certificate Option 1 – Create a Self-Signed Certificate

Self-signed certificates are useful if you require encryption but do not need to verify the identity of the requesting website. In general, you might use a self-signed certificate on a test environment and on internal corporate networks (intranets).

Because the certificate is not signed by a certificate authority (CA), users may receive a message that the site is not trusted and may have to perform several steps to accept the certificate before they can access the site. This usually will only occur the first time they access the site.

Follow the steps below to generate a certificate using Java's `keytool` utility. This tool is included in the JDK.

1. Use Java's `keytool`utility to generate the certificate:

   Many SSL issuers (including but not limited to GoDaddy and RapidSSL) are now requiring a 2048-bit key size. To generate a key with 2048-bit encryption, add '-keysize 2048' to these queries.

   - On Windows, run the following command at the command prompt:

     ```
     "%JAVA_HOME%\bin\keytool" -genkeypair -alias tomcat -keyalg RSA
     ```

   - On OS X or UNIX-based systems, run the following command at the command prompt:

     ```
     $JAVA_HOME/bin/keytool -genkeypair -alias tomcat -keyalg RSA
     ```

2. When asked for a **password**:
   - Specify the password you want to use for the certificate (private key). Note that the password text will not appear as you type it.
   - Make a note of the password you choose, because you will need it in the next step when editing the configuration file.
   - The default password is '`changeit`'.

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3. Follow the prompts to specify your name, organisation and location. This information is used to construct the X.500 Distinguished Name (DN) of the entity. The CN ("What is your first and last name?") must match the fully-qualified hostname of the server running Confluence, otherwise Tomcat will not be able to use the certificate for SSL. For example for a Confluence running on a server named "confluence.example.com": `CN=confluence.example.com, OU=Java Software Division, O=Sun Microsystems Inc, C=US`
4. Enter 'y' to confirm the details.
5. When asked for the **password** for '`tomcat`' (the alias you entered in the keytool command above), press the 'Enter' key. This specifies that your keystore entry will have the **same password** as your private key. You MUST use the same password here as was used for the keystore password itself. This is a restriction of the Tomcat implementation.
6. You certificate is now ready. Go to step 2 below.

Certificate Option 2 – Use a Certificate Issued by a Certificate Authority

When running Confluence in a production environment, you will need a certificate issued by a certificate authority (CA, sometimes also called a 'certification authority') such as VeriSign, Thawte or TrustCenter. The instructions below are adapted from the Tomcat documentation.

First you will generate a local certificate and create a 'certificate signing request' (CSR) based on that certificate. You will submit the CSR to your chosen certificate authority. The CA will use that CSR to generate a certificate for you.

1. Use Java's `keytool` utility to generate a local certificate, as described in the previous section.
2. Use the `keytool` utility to generate a CSR, replacing the text `<MY_KEYSTORE_FILENAME>` with the path to and file name of the `.keystore`file generated for your local certificate:

```
keytool -certreq -keyalg RSA -alias tomcat -file certreq.csr -keystore
<MY_KEYSTORE_FILENAME>
```

3. Submit the generated file called `certreq.csr` to your chosen certificate authority. Refer to the documentation on the CA's website to find out how to do this.
4. The CA will send you a certificate.
5. Import the new certificate into your local keystore:

```
keytool -importcert -alias tomcat -keystore <MY_KEYSTORE_FILENAME> -file
<MY_CERTIFICATE_FILENAME>
```

If you receive an error, and you use Verisign or GoDaddy, you may need to export the certificate to PKCS12 format along with the private key.

1. First, remove the certificate added above from the keystore:

```
keytool -delete -alias tomcat -keystore <MY_KEYSTORE_FILENAME>
```

2. Then export to PKCS12 format:

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```
openssl pkcs12 -export -in <MY_CERTIFICATE_NAME> -inkey
<MY_PRIVATEKEY_NAME> -out <MY_PKC12_KEYSTORE_NAME> -name tomcat -CAfile
<MY_ROOTCERTIFICATE_NAME-alsoCalledBundleCertificateInGoDaddy> -caname
root
```

3. Then import from PKCS12 to jks:

```
keytool -importkeystore -deststorepass <MY_DESTINATIONSTORE_PASSWORD>
-destkeypass <MY_DESTINATIONKEY_PASSWORD> -destkeystore
<MY_KEYSTORE_FILENAME> -srckeystore <MY_PKC12_KEYSTORE_NAME>
-srcstoretype PKCS12 -srcstorepass <MY_PKC12_KEYSTORE_PASSWORD> -alias
tomcat
```

Step 2. Modify the Server Configuration File in your Confluence Installation

1. Edit the server configuration file at this location: {`CONFLUENCE-INSTALLATION`}`>/conf/server.xml`.
2. Uncomment the following lines:

```
<Connector port="8443" maxHttpHeaderSize="8192"
                   maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
                   enableLookups="false" disableUploadTimeout="true"
                   acceptCount="100" scheme="https" secure="true"
                   clientAuth="false" sslProtocol="TLS" SSLEnabled="true"
                   URIEncoding="UTF-8"
keystorePass="<MY_CERTIFICATE_PASSWORD>"/>
```

3. Replace the text <`MY_CERTIFICATE_PASSWORD`> with the password you specified for your certificate.
4. Make sure that the attribute-value pair `SSLEnabled="true"` is part of the `Connector` element, as shown above. If this attribute is not present, attempts to access Confluence will time out.
5. Save the server configuration file.

Step 3. Specify the Location of your Certificate

By default, Tomcat expects the keystore file to be named `.keystore` and to be located in the user home directory under which Tomcat is running (which may or may not be the same as your own home directory). This means that, by default, Tomcat will look for your SSL certificates in the following location:

- On Windows: `C:\Documents and Settings\\#CURRENT_USER#\.keystore`
- On OS X and UNIX-based systems: `~/.keystore`

You may decide to move the certificate to a custom location. If your certificate is not in the default location, you will need to update your server configuration file as outlined below, so that Tomcat can find the certificate.

1. Edit the server configuration file at this location: {`CONFLUENCE-INSTALLATION`}`>/conf/server.xml`
2. Add the attribute `keystoreFile="<MY_CERTIFICATE_LOCATION>"` to the `Connector`element, so that the element looks like this:

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```
<Connector port="8443" maxHttpHeaderSize="8192"
                   maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
                   enableLookups="false" disableUploadTimeout="true"
                   acceptCount="100" scheme="https" secure="true"
                   clientAuth="false" sslProtocol="TLS" SSLEnabled="true"
                   URIEncoding="UTF-8"
keystorePass="<MY_CERTIFICATE_PASSWORD>"
                   keystoreFile="<MY_CERTIFICATE_LOCATION>"/>
```

3. Replace the text <MY_CERTIFICATE_LOCATION> with the path to your certificate, including the path and the name of the `.keystore` file.
4. Save the server configuration file.

Step 4. Change your Confluence Base URL to HTTPS

1. In your browser, go to the Confluence Administration Console.
2. Change the Server Base URL to HTTPS. See the documentation on configuring the server base URL.
3. Restart Tomcat and access Confluence on `https://<MY_BASE_URL>:8443/`.

Step 5. Add a Security Constraint to Cause Redirect of All URLs to HTTPS

Although HTTPS is now activated and available, the old HTTP URLs (http://localhost:8090) are still available. Now you need to redirect the URLs to their HTTPS equivalent. You will do this by adding a security constraint in `web.xml`. This will cause Tomcat to redirect requests that come in on a non-SSL port.

1. Check whether your Confluence site uses the **RSS macro**. If your site has the RSS macro enabled, you may need to configure the URL redirection with a firewall rule, rather than by editing the `web.xml` file. Skip the steps below and follow the steps on the RSS Feed Macro page instead.
2. Otherwise, Edit the file at `<CONFLUENCE_INSTALLATION>/confluence/WEB-INF/web.xml`.
3. Add the following declaration to the end of the file, **before** the `</web-app>`tag:

```
<security-constraint>
  <web-resource-collection>
    <web-resource-name>Restricted URLs</web-resource-name>
    <url-pattern>/</url-pattern>
  </web-resource-collection>
  <user-data-constraint>
    <transport-guarantee>CONFIDENTIAL</transport-guarantee>
  </user-data-constraint>
</security-constraint>
```

4. Restart Confluence and access http://localhost:8090. You should be redirected to https://localhost:8443/login.action.

Confluence has two web.xml files. The other one is at `<CONFLUENCE_INSTALLATION>/conf/web.xml`. Please only add the security constraints to `<CONFLUENCE_INSTALLATION>/confluence/WEB-INF/web.xml`, as described above.

Notes

- **Background information on generating a certificate:** The '`keytool -genkeypair`' command generates a key pair consisting of a public key and the associated private key, and stores them in a keystore. The command packages the public key into an X.509 v3 self-signed certificate, which is stored as a single-element certificate chain. This certificate chain and the private key are stored in a new

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keystore entry, identified by the `alias` that you specify in the command. The Java SE documentation has a good overview of the utility.

- **Custom SSL port:** If you have changed the port that the SSL connector is running on from the default value of 8443, you must update the `redirectPort` attribute of the standard HTTP connector to reflect the new SSL port. Tomcat needs this information to know which port to redirect to when an incoming request needs to be secure.

- **Multiple instances on the same host:** When running more than one instance on the same host, it is important to specify the *address* attribute in the `<CONFLUENCE_INSTALLATION>/conf/server.xml` file because by default the connector will listen on **all available network interfaces**, so specifying the address will prevent conflicts with connectors running on the same default port. See the Tomcat Connector documentation for more about setting the address attribute: http://tomcat.apache.org/tomcat-5.5-doc/config/http.html

```
<Connector port="8443" address="your.confluence.url.com"
maxHttpHeaderSize="8192"
                   maxThreads="150" minSpareThreads="25" maxSpareThreads="75"
                   enableLookups="false" disableUploadTimeout="true"
                   acceptCount="100" scheme="https" secure="true"
                   clientAuth="false" sslProtocol="TLS" SSLEnabled="true"
                   URIEncoding="UTF-8"
keystorePass="<MY_CERTIFICATE_PASSWORD>"
                   keystoreFile="<MY_CERTIFICATE_LOCATION>"/>
```

- **Protection for logins only or for individual spaces:** As of Confluence 3.0, Atlassian does not support HTTPS for logins only or for specific pages. We support only site-wide HTTPS. To see the reasoning behind this decision, please see CONF-18120 and CONF-4116.

Troubleshooting

- Check the Confluence knowledge base articles on troubleshooting SSL.
- If any of your users will access Confluence from **Internet Explorer 7 on Vista**, please note the following additional points when using Java's `keytool` utility:
  - Make sure that you specify the `-keyalg RSA` option, as shown in the example of the `keytool` command above. The default is the SHA1 algorithm, which results in an error 'Internet Explorer cannot display the webpage' on IE7 on Vista.
  - You may also need to specify the `-sigalg MD5withRSA` option. Otherwise, SHA1 will be used even if you specify the `-keyalg RSA` option. See this Atlassian blogpost for more information.
- Problems with **Internet Explorer being unable to download attachments**: Applying SSL site wide can prevent IE from downloading attachments correctly. To fix this problem, edit `<CONFLUENCE_INSTALLATION>/conf/server.xml` and add the following line within the `<Context ... />` element:

```
<Valve className="org.apache.catalina.authenticator.NonLoginAuthenticator"
       disableProxyCaching="true" securePagesWithPragma="false" />
```

Related Topics

- SSL Configuration HOW-TO in the Apache Tomcat 6.0 documentation
- SSL Configuration HOW-TO in the Apache Tomcat 5.5 documentation
- keytool - Key and Certificate Management Tool in the Java SE documentation
- Connecting to LDAP or JIRA or Other Services via SSL

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- Supported Platforms

Connecting to LDAP or JIRA or Other Services via SSL

This page describes how to get Confluence connecting to external servers over SSL, via the various SSL-wrapped protocols.

Here are some examples of when you may need to connect to an external server over SSL/HTTPS:

- You need to connect to an LDAP server, such as Active Directory, if the LDAP server is running over SSL.
  For specific instructions for Active Directory, see Configuring an SSL Connection to Active Directory.
- You want to set up JIRA as a trusted application in Confluence, when JIRA is running over SSL.
- You want to refer to an https://... URL in a Confluence macro.

If you want to run Confluence itself over SSL, see Running Confluence Over SSL or HTTPS.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

> There's a Beta version of a Confluence SSL plugin that facilitates this process.

Importing SSL Certificates

The following commands apply to JDK 1.5. For commands/syntax relevant to JDK 1.6, please refer to this document from Oracle.

1. Add the root certificate to your default Java keystore with the following command. This is the certificate that was used to authorise the LDAP server's certificate. It will be either the one that was used for signing it, or will come from further up in the trust chain, possibly the root certificate. This is often a self-signed certificate, when both ends of the SSL connection are within the same network. Again, the exact alias is not important.

```
keytool -import -alias serverCert -file RootCert.crt -keystore
%JAVA_HOME%/jre/lib/security/cacerts (Windows)
keytool -import -alias serverCert -file RootCert.crt -keystore
$JAVA_HOME/jre/lib/security/cacerts (Linux/Unix/Mac)
```

2. Import your LDAP or JIRA server's public certificate into the JVM Keystore. This is the certificate that the LDAP server will use to set up the SSL encryption. You can use any alias of your choosing in place of "JIRAorLDAPServer.crt".

```
keytool -import -alias ldapCert -file JIRAorLDAPServer.crt
-keystore %JAVA_HOME%/jre/lib/security/cacerts (Windows)
keytool -import -alias ldapCert -file JIRAorLDAPServer.crt
-keystore $JAVA_HOME/jre/lib/security/cacerts (Linux/Unix/Mac)
```

3. Verify that the certificate has been added successfully by entering the following command:

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```
keytool -list -keystore %JAVA_HOME%/jre/lib/security/cacerts
(Windows)
keytool -list -keystore $JAVA_HOME/jre/lib/security/cacerts
(Unix/Linux)
keytool -list -keystore /Library/Java/Home/lib/security/cacerts
(Mac)
```

4. Ensure that you have updated JAVA_OPTS to specify the path to the keystore, as specified in Connecting to SSL services, before restarting Tomcat/Confluence.
   There is no need to specify an alias for Confluence to use. On connecting to the LDAP server, it will search through the keystore to find a certificate to match the key being presented by the server.

Troubleshooting

Check the following knowledge base articles:

- Unable to Connect to SSL Services due to PKIX Path Building Failed sun.security.provider.certpath.SunCertPathBuilderException
- SSL troubleshooting articles

Related Topics

Configuring an SSL Connection to Active Directory
Configuring Web Proxy Support for Confluence
Running Confluence Over SSL or HTTPS

Configuring RSS Feeds

A Confluence System Administrator can configure the following aspects of RSS feeds:

- The maximum number of items that Confluence returns to an RSS feed request.
- The maximum time period that Confluence allows to respond to an RSS feed request.

Both of these are set in the 'Edit Security Configuration' screen.

To configure RSS feeds:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose **Security Configuration**.
3. Choose **Edit**.
4. Enter a value for **Maximum RSS Items**. The default value is 200.
5. Enter a value for **RSS timeout**.
6. Choose **Save**.

On this page:

- Notes

Related pages:

- Using the RSS Feed Builder

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Configuring RSS feeds

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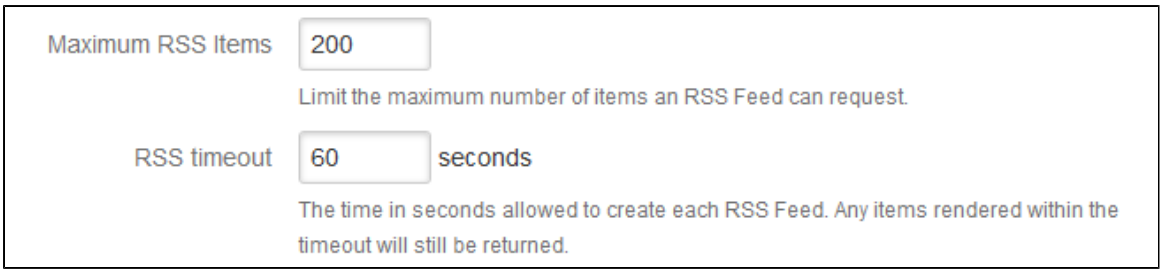

Notes

- When using the RSS Feed Builder, a user could potentially enter such a large value for the number of feed items returned that Confluence would eventually run out of memory.
- When using the Feed Builder, if a users a value greater than this setting (or less than 0) they will get a validation error.
- If any pre-existing feeds are set to request more than the configured maximum, they will be supplied with only the configured maximum number of items. This is done silently - there is no logging and no message is returned to the RSS reader.
- If Confluence times out when responding to an RSS feed request, any items already rendered are returned.

Preventing and Cleaning Up Spam

If you have a public-facing Confluence site, your site may be affected by spammers.

Stopping Spammers

To prevent spammers:

1. Enable Captcha. See Configuring Captcha for Spam Prevention.
2. Run Confluence behind an Apache webserver and create rules to block the spammer's IP address.

Blocking Spam at Apache or System Level

If a spam bot is attacking your Confluence site, they are probably coming from one IP address or a small range of IP addresses. To find the attacker's IP address, follow the Apache access logs in real time and filter for a page that they are attacking.

For example, if the spammers are creating users, you can look for `signup.action`:

```
$ tail -f confluence.atlassian.com.log | grep signup.action
1.2.3.4 - - [13/Jan/2010:00:14:51 -0600] "GET /signup.action HTTP/1.1"
200 9956 "-" "Mozilla/4.0 (compatible; MSIE 6.0; Windows NT 5.1; SV1)"
37750
```

Compare the actual spam users being created with the log entries to make sure you do not block legitimate users. By default, Apache logs the client's IP address in the first field of the log line.

Once you have the offender's IP address or IP range, you can add it to your firewall's blacklist. For example, using the popular Shorewall firewall for Linux you can simply do this:

```
# echo "1.2.3.4" >> /etc/shorewall/blacklist
# /etc/init.d/shorewall reload
```

To block an IP address at the Apache level, add this line to your Apache vhost config:

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```
Deny from 1.2.3.4
```

You can restart Apache with a "graceful" command which will apply the changes without dropping any current sessions.

If this still does not stop the spam, then consider turning off public signup.

Deleting Spam

Profile Spam

By 'profile spam', we mean spammers who create accounts on Confluence and post links to their profile page.

If you have had many such spam profiles created, it is easier to delete them via SQL, as described below.

To delete a spam profile:

1. Shut down Confluence and back up your database. **Note:** This step is essential before you run any SQL commands on your Confluence dattabase.
2. Find the last real profile:

```
SELECT bodycontentid,body FROM bodycontent WHERE contentid IN
  (SELECT contentid FROM content WHERE contenttype='USERINFO')
  ORDER BY bodycontentid DESC;
```

3. Look through the bodies of the profile pages until you find where the spammer starts. You may have to identify an number of ranges.
4. Find the killset:

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```
CREATE TEMP TABLE killset AS SELECT
bc.bodycontentid,c.contentid,c.username FROM
  bodycontent bc JOIN content c ON bc.contentid=c.contentid WHERE
  bodycontentid >= BOTTOM_OF_SPAM_RANGE AND bodycontentID <=
TOP_OF_SPAM_RANGE
  AND  c.contenttype='USERINFO';

DELETE FROM bodycontent WHERE bodycontentid IN (SELECT
bodycontentid FROM killset);

DELETE FROM links WHERE contentid IN (SELECT contentid FROM
killset);

DELETE FROM content WHERE prevver IN (SELECT contentid FROM
killset);

DELETE FROM attachments WHERE pageid IN (SELECT contentid FROM
killset);

DELETE FROM content WHERE contentid IN (SELECT contentid FROM
killset);

DELETE FROM os_user_group WHERE user_id IN (SELECT id FROM killset
k JOIN os_user o ON o.username=k.username);

DELETE FROM os_user WHERE username IN (SELECT username FROM
killset);
```

5. Once the spam has been deleted, restart Confluence and rebuild the index. This will remove any references to the spam from the search index.

Notes

- See CONF-1469. Your comments that issue are very much appreciated.

Scheduled Jobs

The administration console allows you to schedule various administrative jobs in Confluence, so that they are executed at regular time intervals. The types of jobs which can be scheduled cover:

- Confluence site backups
- Storage optimisation jobs to clear Confluence's temporary files and caches
- Index optimisation jobs to ensure Confluence's search indexes are up to date
- Mail queue optimisation jobs to ensure Confluence's mail queue is maintained and notifications have been sent.

You need to have System Administrator permissions in order to configure and execute jobs.

Accessing Confluence's Scheduled Jobs Configuration

To access Confluence's Scheduled Jobs configuration page:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Scheduled Jobs**' to open the 'Scheduled Jobs' page. For each job listed down this page, the following information is shown:

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- **Job** — the name of a job.
- **Status** — the job's status, which is either 'Scheduled' (it it is currently enabled) or 'Disabled'. See below for details on disabling or re-enabling a job.
- **Last Execution** — the date and time when the job was last executed. This field will be empty of the job was never executed.
- **Next Execution** — the date and time when the job is next scheduled to be executed. This field will contain dash symbol ('-') if the job is disabled.
- **Avg. Duration** — the length of time (in milliseconds) that it took to complete the job's last execution.
- **Actions** — allows you to configure the job, execute it manually, view a history of previous executions or disable the job.

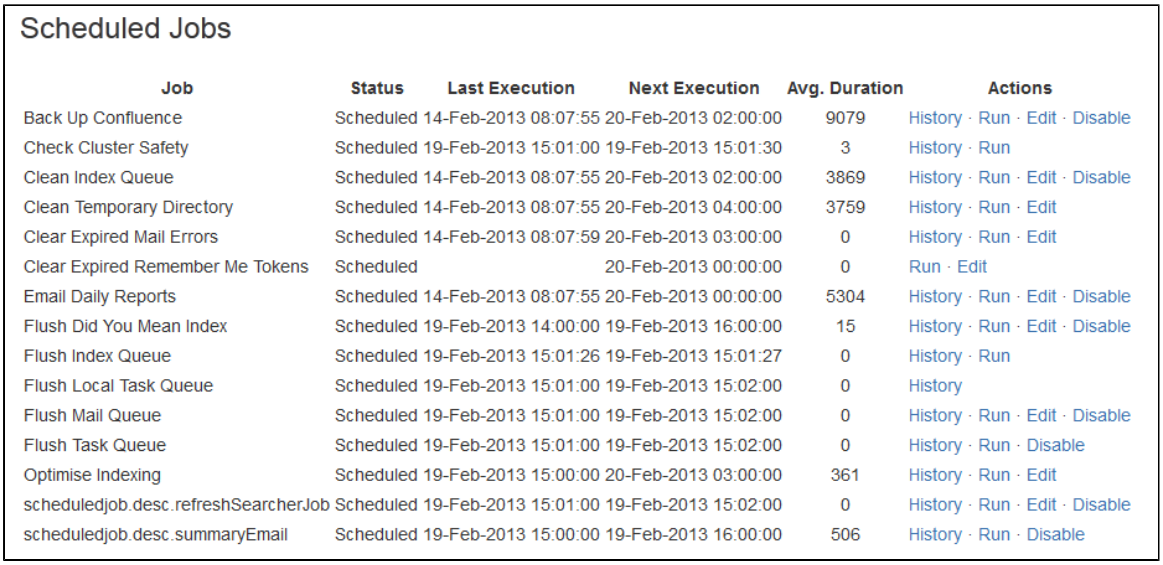
On this page:

Related pages:

- Trigger Module
- Configuring Backups

⚠ *The information on this page does not apply to Confluence OnDemand.*

Screenshot: Scheduled Jobs



Scheduled Jobs

Job	Status	Last Execution	Next Execution	Avg. Duration	Actions
Back Up Confluence	Scheduled	14-Feb-2013 08:07:55	20-Feb-2013 02:00:00	9079	History · Run · Edit · Disable
Check Cluster Safety	Scheduled	19-Feb-2013 15:01:00	19-Feb-2013 15:01:30	3	History · Run
Clean Index Queue	Scheduled	14-Feb-2013 08:07:55	20-Feb-2013 02:00:00	3869	History · Run · Edit · Disable
Clean Temporary Directory	Scheduled	14-Feb-2013 08:07:55	20-Feb-2013 04:00:00	3759	History · Run · Edit
Clear Expired Mail Errors	Scheduled	14-Feb-2013 08:07:59	20-Feb-2013 03:00:00	0	History · Run · Edit
Clear Expired Remember Me Tokens	Scheduled		20-Feb-2013 00:00:00	0	Run · Edit
Email Daily Reports	Scheduled	14-Feb-2013 08:07:55	20-Feb-2013 00:00:00	5304	History · Run · Edit · Disable
Flush Did You Mean Index	Scheduled	19-Feb-2013 14:00:00	19-Feb-2013 16:00:00	15	History · Run · Edit · Disable
Flush Index Queue	Scheduled	19-Feb-2013 15:01:26	19-Feb-2013 15:01:27	0	History · Run
Flush Local Task Queue	Scheduled	19-Feb-2013 15:01:00	19-Feb-2013 15:02:00	0	History
Flush Mail Queue	Scheduled	19-Feb-2013 15:01:00	19-Feb-2013 15:02:00	0	History · Run · Edit · Disable
Flush Task Queue	Scheduled	19-Feb-2013 15:01:00	19-Feb-2013 15:02:00	0	History · Run · Disable
Optimise Indexing	Scheduled	19-Feb-2013 15:00:00	20-Feb-2013 03:00:00	361	History · Run · Edit
scheduledjob.desc.refreshSearcherJob	Scheduled	19-Feb-2013 15:01:00	19-Feb-2013 15:02:00	0	History · Run · Edit · Disable
scheduledjob.desc.summaryEmail	Scheduled	19-Feb-2013 15:00:00	19-Feb-2013 16:00:00	506	History · Run · Disable

Executing a Job Manually

1. Access the 'Scheduled Jobs' configuration page (above).
2. Locate the job you wish to execute manually and click its '**Run**' link in the 'Actions' column. The job will be run immediately.
   Refer to 'Types of Jobs' (below) for detailed descriptions about each job.

   Not all jobs can be run manually.

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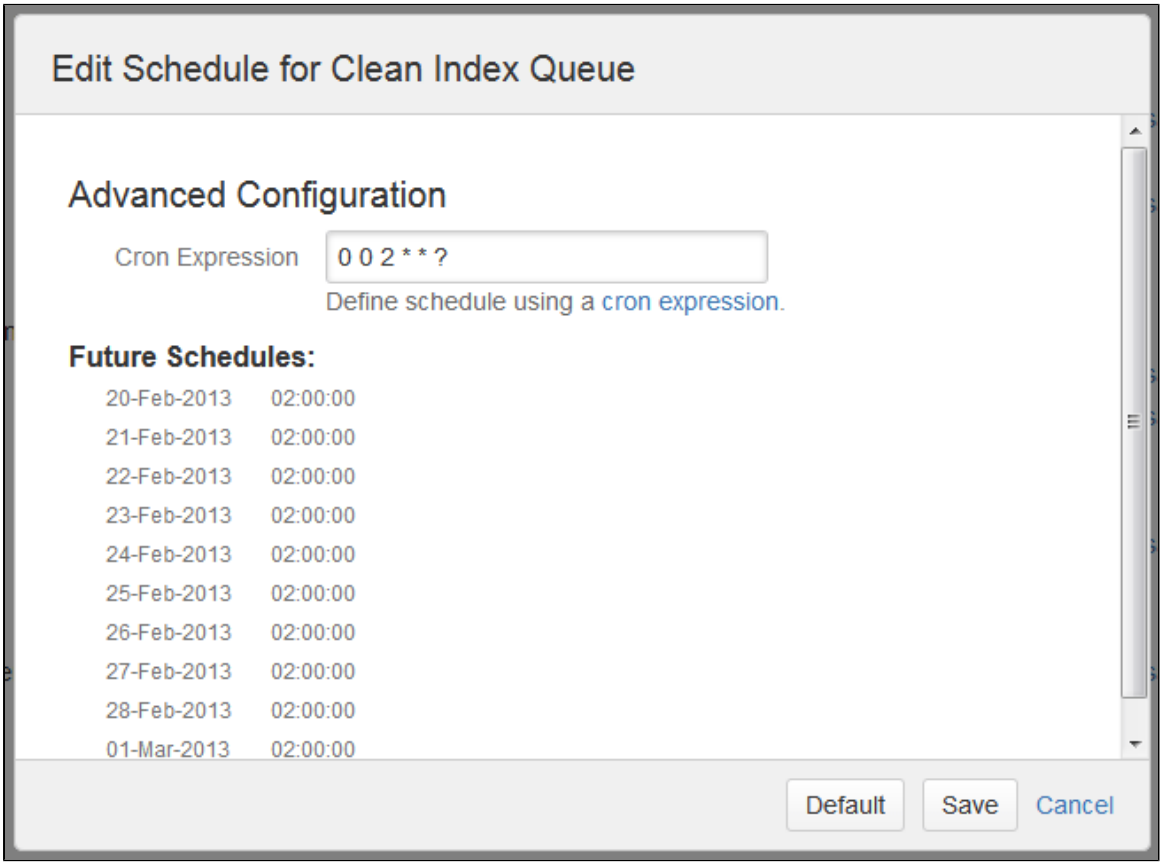
Configuring a Job's Schedule

1. Access the 'Scheduled Jobs' configuration page (above).
2. Locate the job whose schedule you wish to configure and click its '**Edit**' link in the 'Actions' column. The job's 'Edit Schedule for job' dialog box opens.
   Refer to 'Types of Jobs' (below) for detailed descriptions about each job.
3. Enter an appropriate cron expression to define the frequency with which the job is executed.
   Refer to 'Cron Expressions' (below) for more details about their syntax. To revert the job's schedule back to its default settings, click the '**Default**' button.
4. Click '**Save**' to record your job's new schedule.

Not all jobs' schedules are configurable.

Screenshot: Configuring a Job Schedule



Disabling/Re-enabling a Job

By default, all jobs in Confluence are enabled.

1. Access the 'Scheduled Jobs' configuration page (above).
2. Locate the job you wish to disable/re-enable.
   Refer to 'Types of Jobs' (below) for detailed descriptions about each job.
   - If a job is enabled, click its '**Disable**' link in the 'Actions' column to disable the job.
   - If a job is disabled, click its '**Enable**' link in the 'Actions' column to enable the job.

Not all jobs in Confluence can be disabled.

Viewing a Job's Execution History

1. Access the 'Scheduled Jobs' configuration page (above).
2. Locate the job whose execution history you wish to view and click the '**History**' link.

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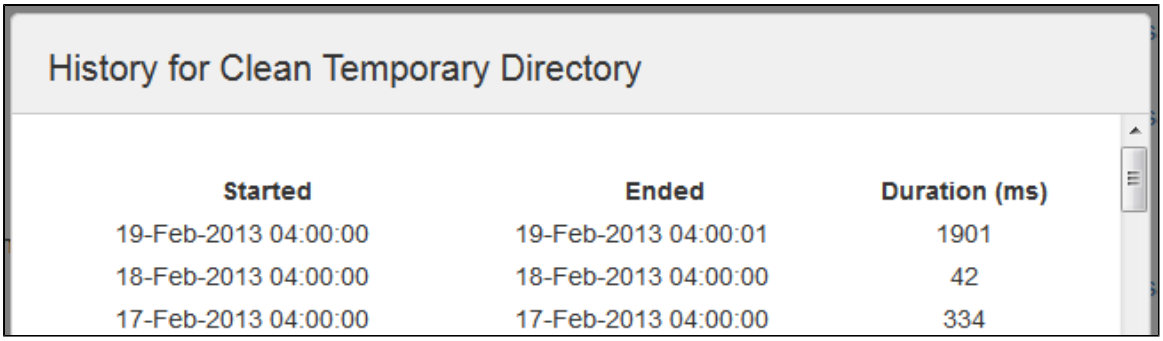
If a job has not completed at least one execution, its 'History' link will not be available.
Refer to 'Types of Jobs' (below) for detailed descriptions about each job.
The 'History for job' dialog box opens, showing a list of previous executions of the job in reverse chronological order, including the:

- Start date and time
- End date and time
- The length of time (in milliseconds) that it took to complete the job

Screenshot: Job Execution History



Types of Jobs

Job Name	Description	Execution Behaviour	Default Schedule
Back Up Confluence	Performs a backup of your entire Confluence site.	Per cluster	At 2am every day
Check Cluster Safety	For clustered Confluence installations, this job ensures that only one Confluence instance in the cluster writes to the database at a time. For standard (non-clustered) editions of Confluence, this job is useful for alerting customers who have accidentally connected a second Confluence instance to a Confluence database which is already in use.	Per cluster	Every 30 seconds
Clean Index Queue	Triggers a periodical clean of the index queue to ensure that its size does NOT grow indefinitely.	Per cluster	At 2am every day

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Clean Temporary Directory	Cleans up temporary files generated in the 'temp' subdirectory of the Confluence home directory. This temp directory may be created by exports etc. This does not include the temp directory located in the confluence install directory.	Per node	At 4am every day
Clear Expired Mail Errors	Clears notification errors in the mail error queue. A notification error is sent to the mail error queue whenever the notification fails to be sent due to an error.	Per cluster	At 3am every day
Clear Expired Remember Me Tokens	Clears all expired 'Remember Me' tokens from the Confluence site. Remember Me tokens expire after two weeks.	Per cluster	On the 20th of each month
Email Daily Reports	Emails a daily summary report of all Confluence changes to all subscribers. Since each email report only records changes from the last 24-hour period, it is recommended that you only change the time of this job whilst keeping the job's frequency to 24 hours.	Per cluster	At 12am every day
Flush Did You Mean Index	Flushes changes to the 'Did You Mean' index, which keeps the 'Did You Mean' feature up to date. Confluence records each content update in the 'Did You Mean' index.	Per node	Every 2 hours from 12 am

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Flush Index Queue	Flushes changes to Confluence's index so that Confluence's search results are up to date. Confluence records each content update in its search index.	Per node	Every minute
Flush Local Task Queue	Flushes the local task queue. (These are internal Confluence tasks that are typically flushed at a high frequency.)	Per node	Every minute
Flush Mail Queue	Sends notifications that have been queued up in the mail queue.	Per cluster	Every minute
Flush Task Queue	Flushes the task queue. (These are internal Confluence tasks that are typically flushed at a high frequency.)	Per node	Every minute
Optimise Indexing	Compacts the confluence indexes to maintain searching performance. This task is demanding on system resources and does not need to be performed too regularly. If you see Confluence performance deteriorate around 3pm, try scheduling this job for 3am only and check if search performance remains reasonable.	Per node	At 3am and 3pm every day
Poll Mail	Polls POP accounts on all spaces that have them configured.	Per cluster	Every minute

Cron Expressions

A cron expression is a string of 6-7 'time interval' fields that defines the frequency with which a job is executed. Each of these fields can be expressed as either a numerical value or a special character and each field is separated by at least one space or tab character.

The table below is shows the order of time interval fields in a cron expression and each field's permitted numerical values.

You can specify a special character instead of a numerical value for any field in the cron expression to provide flexibility in defining a job's frequency. Common special characters include:

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- '*' — a 'wild card' that indicates 'all permitted values'.
- '?' — indicates 'ignore this time interval' in the cron expression. That is, the cron expression will not be bound by the time interval (such as 'Month', 'Day of week' or 'Year') to which this character is specified.

For more information about cron expressions, please refer to the Cron Trigger tutorial on the Quartz website.

Order in cron expression	Time interval field	Permitted values*	Required?
1	Seconds	0-59	Yes
2	Minutes	0-59	Yes
3	Hours	0-23	Yes
4	Day of month	1-31	Yes
5	Month	1-12 or JAN-DEC	Yes
6	Day of week	1-7 or SUN-SAT	Yes
7	Year	1970-2099	No

* Excluding special characters.

Operating Large or Mission-Critical Confluence Installations

This page gives guidelines for operational management teams who are responsible for a large Confluence installation, or for a Confluence installation which is crucial to the business of their organisation.

Introduction to this Page

Motivation for Presenting these Guidelines

Most Confluence installations start off small. Ten people in an early-adoption department use it for a couple of weeks. Everything works well and the good news starts spreading. Adoption increases throughout the organisation. More and more people use the wiki, and more and more rely on Confluence being up and running. After a while even the CEO starts blogging. And then a system outage occurs.

Now what?

Wikis like Confluence often grow into mission-critical applications within just a few months. Often adoption is so fast that IT departments haven't had the time to scale up their support.

We have assembled some requirements to help you make sure that your installation of Confluence can be mission critical. There are no surprises to be found here — all of the requirements would apply to any other piece of software that is mission critical within your organisation.

Who should Read these Guidelines?

The guidelines **do not apply to you** if you are using Confluence with just a few dozen users, and no one really minds if Confluence is down for a couple of hours because your database has crashed.

But if any one of the following applies to you, then these guidelines are **a must read for you**!

- The wiki has become your organisation's documentation base.
- Your users can't work properly when Confluence is down.
- Your boss or customer threatens to terminate your contract if you don't meet a strict service level agreement (SLA), such as 99.9% availability.

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On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Requirements of Large or Mission-Critical Confluence Installations

Dedicated Hardware for Confluence

In a small work group with a few dozen or even hundreds of users, your Confluence installation can happily share the CPUs, memory and disks with other low-profile applications and a database.

But with thousands or even tens of thousands of users, you need dedicated hardware that runs Confluence and nothing else, and it needs to be fast hardware with plenty of RAM. While you *can* run Confluence in a virtualised environment such as VMware, we suggest you don't do it for mission-critical or high-load installations unless you are a real expert in virtualisation. Otherwise your other VMs might have performance problems which propagate to Confluence.

If you experience database-related problems, you should consider moving the Confluence database to a dedicated machine. Confluence itself can run queries that impact the performance of other applications, and other application problems or scheduled tasks can have an adverse affect on the usability of Confluence.

Dedicated Qualified Staff

If your Confluence installation is mission critical and your service level agreements require 24/7 up time, you need to be able to pinpoint problems quickly. You need qualified staff, dedicated to looking after Confluence, who are available during business hours and possibly beyond.

If you require assistance from the Atlassian Support team, you may need to answer some pretty technical questions to help us diagnose what is going on in your systems. Also keep in mind that Atlassian support assists you in finding problems in Confluence, but we can't help you administer your systems.

In particular, we recommend that you have dedicated staff in the roles listed below.

Operations Team with General Administrators

If your organisation relies on Confluence being up and running around the clock with very little downtime, you need people who can set up, maintain, tune and improve your Confluence installation. This requires at least one person, but ideally you will have a team of operational engineers.

If your wiki is mission critical, chances are that other IT systems within your organisation have already made it necessary to have such an operations team. So you will probably not need to hire someone specifically to

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administrate Confluence. But it is vital that supporting and maintaining Confluence is added to the list of responsibilities of that operations teams, and that you can get them to troubleshoot and analyse Confluence at short notice.

If problems arise and you need to contact Atlassian Support, these engineers will be our first point of contact. We may ask them to provide details of log files, application-server settings, monitoring systems, and so on.

Network Staff

If Confluence is mission critical for large numbers of users, it is vital that you have dedicated network staff available to track down problems when they arise.

A mission-critical installation will usually be used by hundreds or even thousands of users, and you don't want to keep them waiting because a network card breaks, or because someone has made an undocumented change to the network and you don't have an expert around who can figure it out.

Again, this only applies to mission-critical systems. If you use Confluence for less critical collaboration and knowledge sharing, and a broken network cable causing a day's downtime is no major catastrophe, then you will not need dedicated networking staff.

Database Staff

If Confluence is mission critical for a large number of users, you need an experienced database administrator (DBA) available to troubleshoot database performance issues and other potential problems. It is dangerous not to have an experienced full-time DBA at hand at short notice when running a mission critical application. While small installations of Confluence basically work 'out of the box', any system that involves high load or high-availability requirements needs continual monitoring, optimising and fine tuning of the Confluence database. Database monitoring is no trivial task — it's not something that anyone can learn quickly.

Developers

You may have decided to customise Confluence by changing its source-code, or by writing your own plugins. If your server is mission-critical, you must nominate staff who will be responsible for that code, and they must be up for the task. Otherwise you might end up in a situation in which your server experiences downtimes because of custom code is broken, or does not work with a newer version of Confluence anymore, but you can't fix the problem because no one knows how the customized code works, and you can't uninstall it either because it has become critical for your Confluence usage pattern. Keep good track of changes, and have someone available to jump into action if there is a problem Don't let the summer intern write mission-critical plugins, unless you have more senior staff to maintain that code as long as it is in use.

Constant Monitoring of Production Systems

You will need to monitor your production systems constantly.

When the wiki is the lifeblood of your organisation, you need know exactly what is going on inside, so that you can plan for future needs and analyse potential bottlenecks.

Monitoring involves a number of essential tasks, including those listed below:

- Monitoring log files.
- Checking for HTTP-availability and performance (e.g. by getting the same page every five minutes and displaying the time on a graph).
- Looking at many different parameters such as load, connections, IO, database-trends, and so on.
- Charting long-term trends.
- Keeping an access log of requests to the web server. This is vital, especially when requesting performance-related support from Atlassian.

Monitoring a web application like Confluence implies also monitoring the subsystems it uses. Many outages and

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downtimes are caused by broken mail servers, databases running out of space, file systems filling up and so on. It is often possible to detect these trends way before the actual web application breaks down. Keep an eye on the file system, and if you see it is getting closer to 90% utilisation, you can mend the situation without Confluence breaking down. Or even if the worst case happens (e.g. the database breaks down and Confluence is affected straight away) then having the proper monitoring for the database server makes troubleshooting a lot easier.

Tools for Monitoring Confluence
At Atlassian we use Hyperic. But the list of monitoring systems is long and we can't recommend a specific product over the other. If your organisation has a monitoring system already, make sure you hook up Confluence to it. If you don't have a monitoring system yet, you need to install one as soon as you feel Confluence is mission critical.

As an example of what our monitoring UI looks like, have a look at this screenshot:

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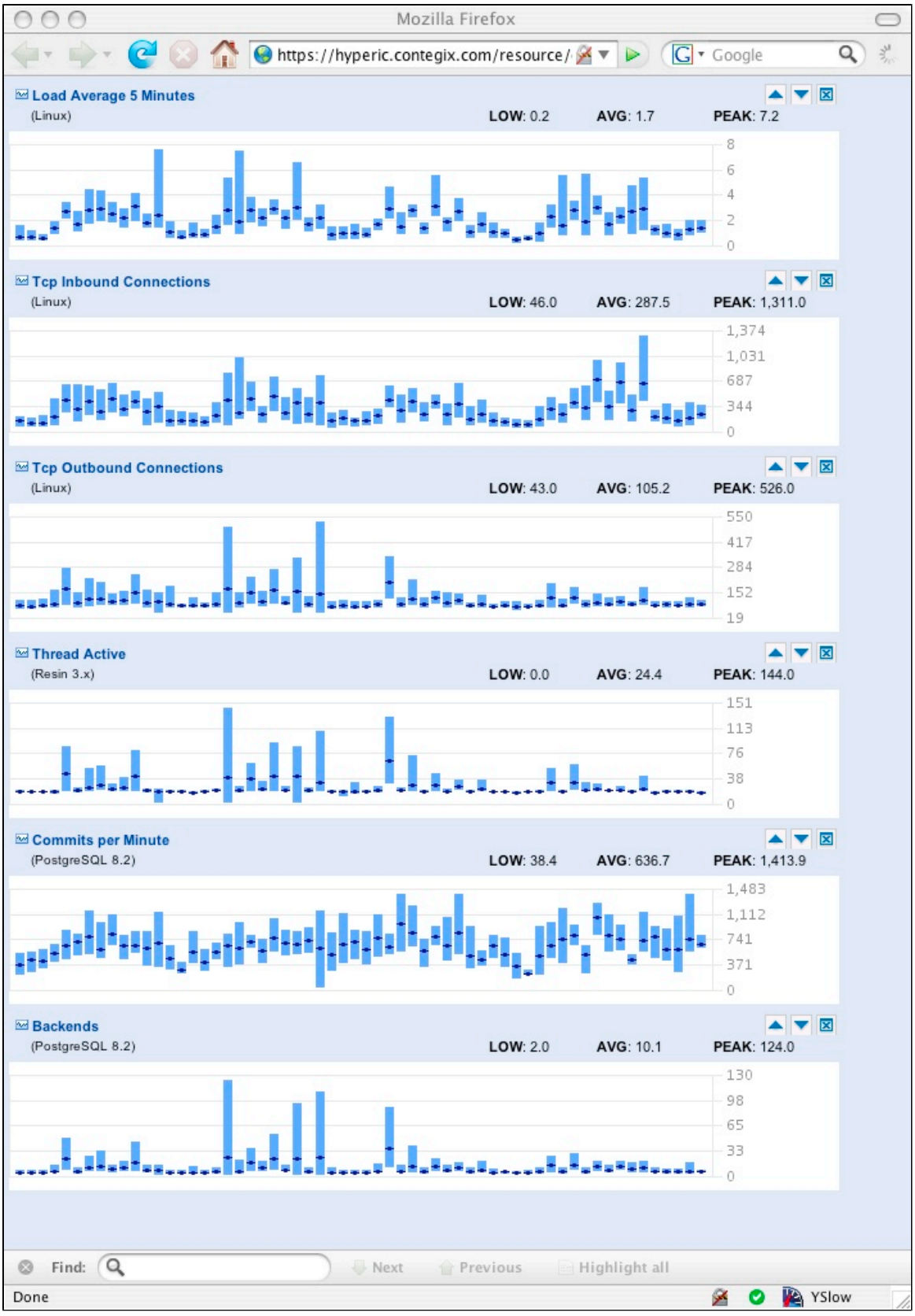

The following screenshot shows one of our sensors looking at the HTTP response times of our documentation wiki over the last 8 days. You can clearly see an incident four days ago. Having the graph (and regularly looking at it) allowed us to pinpoint the problem. We analysed the access logs and found that webpage-profiling had been enabled but not disabled again, which caused performance problems.

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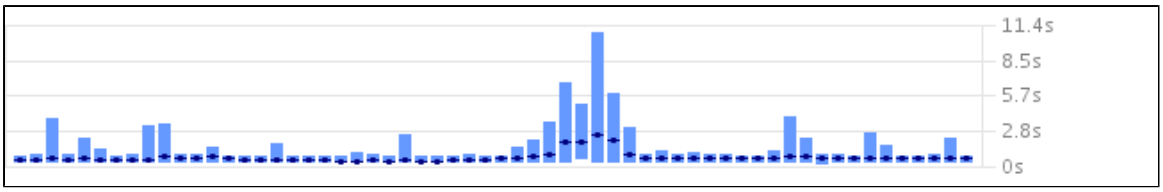

This page would get too long if we described all our monitoring sensors - but just to give you an impression, this is what we monitor on the JVM level alone.

JVM basics

- Current Loaded Classes
- Daemon Thread Count
- Heap Memory Committed
- Heap Memory Max
- Heap Memory Used
- Loaded Classes
- Loaded Classes per Minute
- Object Pending Finalization Count
- Peak Thread Count
- Thread Count
- Unloaded Classes
- Unloaded Classes per Minute

JVM garbage collection

- Collection Count
- Collection Count per Minute
- Collection Time
- Collection Time per Minute

JVM memory: (Metrics for Eden space, Old Gen, Survivor space, Perm Gen)

- Commited Memory
- Used Memory

We get the same level of detail for our database, for the file system, for the CPU, for the network, and so on. Not all of this is needed all the time. But if your company depends on an application, then the more information you have at your fingertips the better. Fortunately these metrics can be extracted quite easily once you have a monitoring system in place.

Adherence to Strict Upgrade Procedures

Your organisation will have its own upgrading procedure. Here are a few recommendations that you should add to your list:

- Our main recommendation: Never change more than one component at a time. Sometimes it may be tempting to upgrade the server hardware when you upgrade Confluence, but we recommend you don't do that. It makes pinpointing errors much more difficult. So, for example, don't upgrade hard disks in conjunction with a Confluence version upgrade, don't change the Confluence configuration at the same time as you upgrade your Apache software, and don't upgrade a major third-party plugin the day you move your database system to a new machine. The list is endless, these were just a few examples to get you thinking.
- After each upgrade step, run Confluence for a couple of days to check that everything is still fine.
- Keep track diligently of what you change, and when. It will be nearly impossible for us to help you if you can't tell us what exactly you changed at what time.
- Keep a copy of all log files produced during the upgrade, together with notes about what changed

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between successive restarts.

Always take careful note of the upgrade notes published with the Confluence Release Notes of each Confluence version, as well as the Confluence Upgrade Guide.

Example

Here you can see an extract of our change log for `http://confluence.atlassian.com` — the server that hosts this very page.

Sydney time	Server time	Event	Reason/Purpose (including JIRA issues)
	2008-03-25 22:18	Started upgrade to 2.8-m9-r3 (build #1314)	
	2008-03-25 22:25	App server brought down due to failed database upgrade	
	2008-03-26 00:51	Server brought back up after database restored from backup. Running 2.8-m9-r3.	
	2008-03-28 04:18	GC algorithm changed from concurrent to parallel collector. Max heap increased from 1.4 GB to 2.0 GB	
	2008-04-24	Hyperic agent started with connection to Resin.	
	2008-05-08 20:30 - 22:30	Manual updates to menu.css, comments.js and comments.css in webapp	Temporary fix for @JIRA, @JIRA which was impacting performance
	2008-05-12	Updated cache sizes for five caches, bounced server.	Cache efficiency was low on these caches.
2008-05-13 18:00-18:20	2008-05-13 03:00-03:20	Upgrade from Resin 3.0 to Tomcat 5.5	
2008-05-14 16:30-17:00		Upgrade from Confluence 2.8.1-rc2 to 2.8.1-rc3	
	2008-05-14 20:30	Install new cronjob as j2ee for automating access log analysis	@JIRA

Testing of Upgrades before Production Implementation

You should test upgrades in a staging environment.

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Before rolling out a new version of Confluence (or of the software or hardware that it uses, e.g. database systems, application servers, data storage), make sure that you test the upgrade with real data (e.g. a database dump) on a completely independent machine.

Here's an example of what such a test would pick up: The new release of Confluence may not be compatible with a custom third party plugin you have previously installed, thus breaking the plugin's functionality. You may not even know that anyone installed that plugin — but maybe many people are already using it. You'll want to find out about this before you actually roll out the new version of Confluence.

Here is an outline for a simple upgrade test:

1. Create a clone of your production environment, using a database dump to obtain a copy of the Confluence data. We'll call this your 'staging environment'.
2. Upgrade the staging environment to the new version of Confluence.
3. Ask a few selected users from different departments to check the pages they commonly access, but have them do it in the staging environment.

Hint: In addition to finding weirdnesses with plugins, this may also show whether training for new functionality is needed in some of the departments. The IT department staff may be able to handle the upgrade to a new version of Confluence without training, but perhaps the sales representatives who use the wiki less often will need some training.

Getting a license for your staging environment
The page Getting a License for a Staging Environment could not be found.

Enforcing Security Guidelines

Security is one of the most important issues for Confluence. We are constantly spending large amounts of effort to keep up with security threats and to Confluence's security model. We treat security breaches with utmost priority, and the recent releases have been improved to fend off advanced attack vectors like cross-site scripting (XSS), cross-site request forgery (XSRF) and header injection flaws. Altogether we believe that Confluence is a very secure product. But of course as with any software there are occasional bugs, and we are fixing security issues whenever they come up. We regularly release minor software releases that contain security fixes. This means you should upgrade your system frequently. Obviously this can affect your system's uptime. You should also make sure your whole infrastructure around Confluence is made robust as well (consider operating systems, webservers, application servers, networks, social engineering aspects, etc).

As with any other distributed system, you need to decide on a case by case basis if classified documents can be stored in it. It is common practice to store the most secure documents on computers that are not even connected to the physical intranet. Please contact your company's security officer to learn more about your enterprise's security procedures.

Make sure to have qualified staff around, so you can deal with security issues quickly. Once a security patch becomes available or a security incident happens, speed is essential.

Please refer to our dedicated Configuring Confluence Security page for more technical details.

Load-Testing Environments

Many customers ask us,

> *So, how many users and spaces can I put into Confluence, and what is the best hardware do to so?*

The answer is, 'It depends'.

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It depends a lot on your use case. Confluence is so successful because it can cover a huge range of use cases. If most of your users only access Confluence infrequently, it is no problem to have 70 000 to 100 000 users. But if each user is a power-user who uses the system the whole day, there's a substantial decrease in number Confluence can take without tuning. If your pages are short, simple, and don't contain a lot of macros, then the situation will be vastly different from a system that relies heavily on macros, background-tasks, or other features.

If your system is large (for example serving more than 10 000 users or storing more than 1000 spaces) or mission-critical (which it could be with as few as 1000 users who use it all the time) you need one or more more load-testing environments.

Even if your system is working nicely for 20 000 users right now, it might take just another 2000 users to push it over the edge.

We recommend the following basic procedure:

- Set up an environment that closely resembles your production environment.
- Gather statistics from your production system.
- Regularly apply a similar kind of load (and slightly higher) to the load-testing environment.
- Analyse how well Confluence scales for your usage patterns.

The Confluence development team has load-testing scripts available which you can use to simulate load. You can also contact Atlassian Support for more details.

Tuning

You may need to be able to tune your installation in the ways mentioned below.

Optimising your System

If you have large numbers of users, then downloading all the static content (CSS, default images, JavaScript-files) may result in a high additional load on the application server that can be offloaded to a caching web server.

Please refer to the following additional information:

- Our general Performance Tuning page.
- Information on configuring a large Confluence installation.

Limiting Third-Party Plugins

You may have to restrict the number of third-party plugins installed on your Confluence instance.

Most third-party plugins are not specifically written for high-load environments. What works fine in low-load environments could have unexpected and adverse effects when thousands of users are competing for your application server's CPU time or for database IO.

A common source of problems is access to database connections. If you have fewer users than database connections, it does not matter if an operation holds on to a database connection for two seconds while it downloads some data from the internet. With hundreds of concurrent users, this could quickly become a bottleneck.

Confluence itself is tested and optimised to handle high loads and avoids these kinds of problems. But if you install a number of plugins that have not been tested against high load, your system may become unstable.

We recommend that you load test the common use cases of each unofficial third-party plugin if your Confluence installation is mission critical. Only activate plugins that are vital to your business, and never allow experimental plugins onto your production system until they have been tested in a staging environment.

Selecting and Tuning your JVM

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You should select your JVM carefully and you may need to be able to tune it.

The selection of the JVM for your large Confluence instance can have a huge impact on the performance perceived by the users. Between versions 1.4 and 6 of the Sun Java JVM there have been some impressive improvements in performance, especially under high concurrent load.

Here are some essential guidelines:

- Always run the most recent point release of your selected JVM.
- Where ever possible run the most recent major release from your selected JVM manufacturer. The Sun JVM version 6 is much faster than 1.4, especially under high loads.
- Tune your garbage collection algorithms. Experiment with different algorithms and settings to get the response times you desire in your environment. Here are some specific guidelines for Sun JVM in the Sun documentation:
  - Java 6
  - Java 5
  - Java 1.4

Customising Confluence to Optimise Performance

You may need to customise Confluence for performance reasons. Depending on your usage scenario, there may be ways to enhance Confluence performance that become necessary when you reach a certain level of usage.

Here are some things you might decide to do:

- Remove the display of the space list on the Dashboard. See Customising the Confluence Dashboard.
- Configure any search appliances or other crawlers which are configured to index the Confluence site:
  - These should be suitably rate limited.
  - Configure them to crawl only pages in the `/display/` URL path, and only current versions of pages.

Please refer to our general Performance Tuning page for more details.

Related Topics

Performance Tuning
Configuring a Large Confluence Installation
Confluence Clustering Overview
Requesting Performance Support
Confluence Administrator's Guide
Configuring Confluence
Server Hardware Requirements Guide
How to Fix Out of Memory Errors by Increasing Available Memory

Configuring a Large Confluence Installation

Deploying *any* application to several thousand users requires care and planning, especially if those users are going to be relying on the application to get their work done.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

General Advice

Staged Rollout

Do not try to deploy Confluence immediately to your whole organisation. Instead, roll it out department by department, or project by project.

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How Confluence will scale given a particular software and hardware configuration depends very much on how Confluence is likely to be used in your organisation. Launching Confluence to everybody at once may seem like a neat idea, but it also means that any problems you might experience scaling the system up to your entire organisation will hit you *all at once*, annoy everyone and possibly hurt adoption.

Rolling Confluence out gradually will give you the chance to tune it as you go, resulting in a much more painless experience. There will also be organisational advantages: you can identify those teams or projects who are most likely to be successful 'early adopters', and those teams can experiment with how best a wiki might suit your organisation, and pass on their 'best wiki practices' as usage of Confluence expands.

Plugin Governance

Confluence plugins can add tremendous value. Before adding one, visit the plugin's page and explore its issues (available from the issue management link). Try the plugin in a test environment and make sure to note any adverse effects after adding it to a production environment. Test plugins independently when upgrading.

Backup strategy

Disable the XML backup and use the Production Backup Strategy.

New Spaces Governance

For both performance and good practice, put some modest governance in place around the creation of new spaces, such as a simple request that includes a check for duplicates and some strategy around how to best use a space. Duplicates and unused spaces should be purged by a wiki gardener. Try to keep it to one space per group.

Performance Tuning and Testing

Check our guides for Performance Tuning, particularly Performance Testing Scripts. You can run performance testing early, to anticipate scaling issues before they happen.

Choosing User Management and Single Sign-On

We recommend that you choose and configure your user management solution as soon as possible, rather than adding it to your Confluence installation at a later date.

It is possible to integrate with an LDAP repository, such as Microsoft Active Directory, or add a single sign-on solution later (especially with the addition of Crowd). But if possible it is best to configure your user management system up front. You can configure access for only a specific group or set of groups, thereby keeping the gradual rollout.

Please refer to our detailed guide to Configuring User Directories and examine the User Management Limitations and Recommendations.

Configuring your Application Server, Web Server and Database

Because Confluence can be deployed in so many server combinations, we do not currently have guides on the best tuning parameters for each individual server. We will be happy to provide support, however. If you have any tuning parameters that you find particularly useful for Confluence instances, feel free to share them with other Confluence users in the Confluence Community space.

Best Practices

Troubleshooting possible memory leaks

The Troubleshooting Confluence Hanging or Crashing guide is a good place to start. Some of the known causes listed there could result in performance issues short of a crash or hang. Many of the issues reported there are exacerbated with a large installation.

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Memory Usage

The Java virtual machine is configured with a "maximum heap size" that limits the amount of memory it will consume. If Confluence fills up this maximum heap size it will run out of memory, and start behaving unpredictably. You can keep track of Confluence's memory usage from the System Information screen of the administration console:

Java VM Memory Statistics	
Total Memory	313 MB
Free Memory	140 MB
Used Memory	173 MB
Memory Graph	 **45 % Free**

This example shows that, at the time of writing, confluence.atlassian.com is using 173MB of an allocated 313MB of heap. (The JVM was configured with a maximum heap size of 450MB, but this information is not available in the graph. The 313MB figure shows that the full 450MB of heap has not yet been needed)

Database Connection Pool

Confluence will need a database connection for each simultaneous user connection to the server. It is also a good idea to have 5-10 connections spare for Confluence internal processes such as backups, re-indexing or daily notification jobs.

Running out of pooled connections will cause the server to slow down as more users are waiting for a connection to be freed before starting their own request, and will eventually cause visible system errors as Confluence times out waiting for a database connection.

If you are using Confluence's internal connection pool, you can increase the number of available connections by modifying the `hibernate.c3p0.max_size` property in `{confluence_home}/confluence-cfg.xml`, and restarting Confluence. **Make sure** you have also configured your database to be able to support that many simultaneous connections.

Cache Sizes

The Performance Tuning page includes some useful rules of thumb for configuring the sizes of Confluence's internal caches.

To improve performance of a large Confluence site, we recommend that you move the caching of static content from the JVM into Apache. This will prevent the JVM from having a number of long running threads serving up static content. See Configuring Apache to Cache Static Content via mod_disk_cache.

RELATED TOPICS

Operating Large or Mission-Critical Confluence Installations
Performance Tuning
Confluence Clustering Overview
Requesting Performance Support
Managing Confluence Users
Confluence Administrator's Guide
Configuring Confluence

Confluence Clustering Overview

It is possible to run Confluence in a clustered environment instead of on a single server. This means that you can run multiple copies of Confluence in a cluster, so that clients (such as a browser) can connect to any copy and see the same information.

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Consider your options carefully before deciding on a clustered installation
While we have tried to make clustering Confluence as easy and administrator-friendly as possible, it is a major architectural change and requires extra planning for deployment and upgrades. Please consider the information on the Cluster Checklist and then consult Atlassian support before making your final decision.

This page gives an overview and links to further pages with information on installing, configuring and administering a Confluence cluster.

The information on this page does not apply to Confluence OnDemand.

Before Deciding to Run a Confluence Cluster

1. Read and consider the details on the Cluster Checklist.
2. Consider the difference between clustering for scalability and clustering for high availability (HA).
3. Contact Atlassian support for further information and advice.

Technical Overview

Read a technical overview of clustering in Confluence.

Server and Network Requirements

- Server hardware requirements
- Technical overview of Confluence clustering
- Diagram of recommended network topology

Installation and Upgrading

There are two methods of installing Confluence in a cluster, depending on whether you have existing data:

- Fresh installation
- Existing data

If you are upgrading an existing Confluence cluster to a new version of Confluence, refer to the cluster upgrade guide.

Configuration and Administration

- Cluster Administration page in the **Administration Console**
- Changing datasources in clusters

Troubleshooting

- Cluster troubleshooting

RELATED TOPICS

Operating Large or Mission-Critical Confluence Installations
Performance Tuning
Requesting Performance Support
Confluence Administrator's Guide
Configuring Confluence

Technical Overview of Clustering in Confluence

Overview of clustering documentation

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Refer to the overview of Confluence clustering in the *Administrators' Guide*.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Introduction

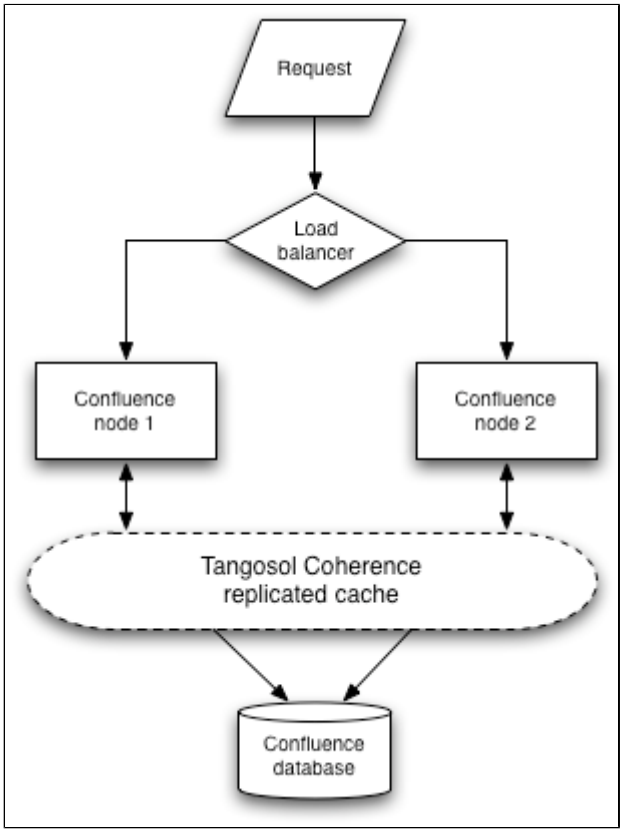
From version 2.3, Confluence has had the ability to configure and run multiple copies of itself in a cluster, so that clients can connect to any copy and see the same information. In effect, a Confluence cluster behaves as a single, powerful Confluence installation. While we have tried to make clustering Confluence as easy and administrator-friendly as possible, it is a major architectural change from earlier versions (or non-clustered installations) and consequently, requires extra planning for deployment and upgrades.

This document will give a technical overview of clustering in Confluence, primarily for those users and developers who will be installing and configuring Confluence in a cluster. A separate overview is available for Confluence plugin developers.

Cluster topology

A simple description of the cluster topology for Confluence would be **multiple applications, shared data source**. A cluster of Confluence consists of:

- multiple homogeneous installations of Confluence (called *nodes*below)
  - a Confluence home directory for each installation.
- a distributed Oracle Coherence cache (formerly known as Tangosol Coherence), which all nodes use via a multicast group - see networking summary below
- a single database, which all nodes connect to



Confluence cluster topology (simplified)

The user is responsible for configuring an appropriate HTTP load balancer in front of the clustered installations. Typically this means using mod_jk or another application server load-balancing technology. The load balancer must be configured to support **session affinity**.

Communication between clustered nodes is minimised by using a distributed cache which propagates updates to all other nodes automatically. Where necessary, Coherence provides a locking mechanism for synchronising jobs and a RMI interface for more complex communication.

LAN Clustering Only

Atlassian **only supports clustering over a local area network**. While it is theoretically possible to configure Confluence to cluster across a WAN, the latency involved is likely to kill performance of the cluster. If you do want to go down that path, you will need to configure Coherence yourself. Atlassian Support won't be able to support that kind of a configuration, but you can always enlist an Atlassian Expert to help.

Homogeneous Confluence installations

All the Confluence installations must be running exactly the same application, down to the lowest level. Items that must be the same include:

- Confluence version

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- Application server version
- JDK version
- Libraries and plugins in the Confluence classpath, WEB-INF/lib
- Libraries in the application server classpath

The installation section has more information how to ensure homogeneous node installations.

Creating a Confluence cluster

When installing Confluence in a clustered setup, you will be responsible for configuring your web server and load balancer to distribute traffic between each node. No additional software is required as Coherence is bundled with Confluence.

Here is an overview of the process:

1. Obtain a clustered licence key from Atlassian for each node
2. Upgrade a single node to the clustered licence
3. Start the cluster from that node's administration menu, specifying a name and optionally a preferred network interface
4. Restart the single node and test it
5. Copy the Confluence application and Confluence home directory to the second node
6. Bring up the second node and it will automatically join the cluster.

Copying the Confluence application and home directory helps ensure that the installations are homogeneous.

An alternative to this method is to copy the Confluence web application, but not the Confluence home directory. In this case, the installation wizard will require your cluster name to connect to the other nodes, and it will automatically configure itself. You will need to rebuild the index manually after this installation, however.

There is now full documentation for a Confluence Cluster Installation.

Upgrade process

Another consequence of the homogeneous requirement is that upgrades must be done by following a strict process.

1. All cluster nodes are brought down
2. Upgrade a single node to the latest Confluence version
3. Start the single node so it can upgrade the database
4. Upgrade subsequent nodes and start them one-by-one.

This is the only safe method of upgrading a Confluence cluster.

Single database

The Confluence database in a cluster is shared by all nodes. This means that the database must be able to scale to service *all* the Confluence nodes, which will probably mean implementing some kind of database cluster and JDBC-level load balancing. We can not offer support with scaling or tuning your database, you will need to talk to your DBA or database vendor.

For obvious reasons, you must have an external database to run Massive - you can not cluster Confluence when using the embedded HSQL database.

The most important requirement for the cluster database is that it have sufficient connections available to support the expected number of application nodes. For example, if each Confluence instance has a connection pool of 20 connections and you expect to run a cluster with four nodes, your database server must allow at least 80 connections to the Confluence database. In practice, you may require more than the minimum for debugging or administrative purposes.

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In a cluster, attachments must be stored in the database. Configuring a cluster in an existing installation will automatically migrate your attachments to the database. Non-clustered installations still have the option of using the Confluence home directory for storing attachments.

While attachments are stored in the database, they are temporarily written to the cluster node's local filesystem, designated `<confluence-home>/temp` folder, when being streamed to users (so Confluence doesn't have to hold open database connections unnecessarily). For this reason, Confluence will still need enough temporary disk space to hold any attachments currently in transit.

Distributed cache

In a normal configuration, Confluence uses many caches to reduce the number of database queries required for common operations. Viewing a page might require dozens of permissions checks, and it would be very slow if Confluence queried the database for this information with every page view. However, caches must be carefully maintained so they are consistent with the application data. If the page permissions change, the old invalid data needs to be removed from the cache so it can be replaced with a fresh correct copy.

To preserve consistent caches across a cluster, Confluence uses a distributed cache called Oracle Coherence, which manages replicating cache updates transparently across all nodes. The network requirements of the distributed cache are quite simple, but must be preserved if the cluster is to work properly.

To discover other nodes in the cluster, Confluence broadcasts a join request on a multicast network address. Confluence must be able to open a UDP port on this multicast address, or it will not be able to find the other cluster nodes.

Once the nodes are discovered, each responds with a unicast (normal) IP address and port where it can be contacted for cache updates. Confluence must be able to open a UDP port for regular communication with the other nodes.

Because the Coherence network requirements are different to those required by the Confluence database connection, the situation can arise where Confluence can use the database but not talk to the other nodes in the cluster via Coherence. When Confluence detects this, it will shut itself down in a cluster panic.

For more details on the network configuration of the distributed cache, see the networking summary

Home directory

Confluence's home directory has a much-reduced role in a cluster. Because the application data must be shared between all nodes for consistency, the only information stored in the Confluence home directory is either node-specific, or needed to start Confluence. This includes information related to:

- database connection
- license
- cluster connection

The only application data stored in the Confluence home directory is the **Lucene search index**. Confluence synchronises this data itself by keeping track of indexing tasks in the database.

This is also why we recommend copying the Confluence home directory from the first node when setting up subsequent nodes. If you did not copy the Confluence home directory, you would need to rebuild the search index from scratch on the subsequent nodes after installation.

Event handling

Broadcasting events to all nodes in a cluster is supported in Confluence, but not recommended. The cluster topology uses a shared data store so that application state does not need to be synchronised by events.

The event broadcasting is done only for certain events, like installing a plugin. When a plugin is installed in one node, Confluence puts the plugin data in the database, and notifies the other nodes that they need to load the

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plugin into memory.

Indexing

Confluence maintains a copy of its Lucene search index on each node of the cluster. This index is used for many things beside full-text searches, including RSS feeds and lists of recently updated content. Indexing in a cluster works like this:

1. Node 1 gets a request to save some page update
2. After saving the page in the database, Node 1 adds a "page-updated" index entry to the queue, which is in the database
3. Periodically, each node picks up the "latest entries" from the queue, where what is latest is determined from a timestamp on a file in the Confluence home directory which indicates when the queue was last inspected. This process is called "flushing the index queue".
4. Each node independently updates its local Lucene index. The "page-updated" index entry is internally changed into a delete-document task and an add-document task to apply the changes to Lucene.
5. Each node updates the timestamp on its index-queue-timestamp file to reflect the most recent processing or "flushing" of the index queue.

Because of step #3, if the timing of the nodes is not synchronised or changes sporadically (due to a virtualisation environment, typically), index changes will not be correctly synchronised in the cluster. This is the most common cause of index sync problems in clusters.

If a node is disconnected from the cluster for a short amount of time (less than three hours), it will be able to bring its copy of the index up-to-date when it rejoins the cluster. If a node is down for a long amount of time and its lucene index has become stale as a result, you may want to avoid the expensive operation of rebuilding the index. To do that, you must copy a "live" version of the Lucene index from an active node. Simply replace the contents of the `Confluence Home]/index` directory with those from an active node before bringing the stale node back up.

Job synchronisation

For tasks such as sending the daily report emails, it is important that only one node in the cluster does this. Otherwise you would get multiple emails from Confluence every day.

Confluence uses locks in the Coherence distributed cache to ensure only one node can be running certain jobs at a time. This ensures email notifications will only be sent once.

Activity tracking

Activity tracking does not work in a cluster, and will be disabled for clustered deployments. We're working on making the activity tracker clusterable in a future release. You can follow this issue. You can try some other options for tracking usage.

Cluster panic

In some situations, there can be a network issue or firewall that prevents the distributed cache from communicating but still allows Confluence to update the database. This is a dangerous situation because when the caches on the detached nodes become inconsistent, users on different nodes will see different information and updates can be lost.

Confluence can detect this problem by checking a database value against a cached value, and if they differ, all the clustered nodes will be shut down with a 'Cluster panic' message. This is considered a fatal error because the consequences can cause damage to your data. For those administrators that like to live on the edge, there is a system property to prevent cluster panic and allow data corruption. For more information, see Cluster safety mechanism.

If a cluster panic does occur, you need to ensure proper network connectivity between the clustered nodes. Most

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likely multicast traffic is being blocked or not routed correctly. See the networking summary below.

Summary of network requirements

In addition to normal connectivity with its database, all clustered Confluence instances require access to a multicast group and the ability to open a UDP unicast port.

By default, the multicast address is automatically generated from the cluster name you provide when starting the cluster and the multicast port is fixed. During cluster setup, Confluence will prompt for the unicast IP address to use if the server has multiple network interfaces, and by default the unicast port is fixed. The cluster multicast group will be joined on the same network interface as the bound unicast IP address.

For any settings which are not configurable through the Confluence web interface, they can be configured via an XML file in the Confluence home directory for more exotic networking requirements.

Scaling Confluence On A Single Server

Since the maximum addressable memory on a 32 bit JVM is 4GB, some large servers may scale Java applications by running JVM instances concurrently. This would be implemented as separate, clustered Confluence nodes running on a single server and communicating internally. Because each JVM replicates the cache entirely, it may be useful to test a single, massive instance running a 64 bit JVM as an alternative. This configuration may result in superior performance than an internal cluster.

Geographically Distributed Clusters

Collocating nodes is strongly recommended as high latency will almost certainly degrade performance due to the overhead of cache replication. Cluster nodes will provide the best performance if servers are physically adjacent. However, as long as all nodes share a LAN, users may wish to test alternative configurations to see how performance is affected.

RELATED TOPICS

Server Hardware Requirements Guide
Overview of Confluence Clusters
Developers' Guide to Clustering

Cluster safety mechanism

Introduction

A mechanism was added in Confluence 2.3 and above to ensure database consistency when running multiple cluster nodes against the same database. This is called the *cluster safety mechanism*, and is designed to ensure that your wiki cannot become inconsistent because updates by one user are not visible to another. A failure of this mechanism is a fatal error in Confluence and is called *cluster panic*.

Because the cluster safety mechanism helps prevents data inconsistency whenever any two copies of Confluence running against the same database, it is enabled in *all* instances of Confluence, not just clusters.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

How cluster safety works

A scheduled task, ClusterSafetyJob, runs every 30 seconds in Confluence. In a cluster, this job is run only on one of the nodes. The scheduled task operates on a *safety number* – a randomly generated number that is stored both in the database and in the distributed cache used across a cluster. It does the following:

1. **Generate** a new random number
2. **Compare the existing safety numbers**, if there is already a safety number in both the database and the

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cache.

3. **If the numbers differ, publish a ClusterPanicEvent**. Currently in Confluence, this causes the following to happen:
    - disable all access to the application
    - disable all scheduled tasks
    - update the database safety number to a new value, which will cause all nodes accessing the database to fail.
4. If the numbers are the same or aren't set yet, **update the safety numbers**:
    - set the safety number in the database to the new random number
    - set the safety number in the cache to the new random number.

How to fix it

See 'Database is being updated by an instance which is not part of the current cluster' Error Message

Technical details

The cluster safety number in the database is stored in the `CLUSTERSAFETY` table. This table has just one row: the current safety number.

Changing Datasources Manually in a Cluster

The recommended way of changing database connections is to shut down the whole cluster, install Confluence into new and empty directories and use the Setup Wizard to configure all new database connection settings.

However, if you wish to manually change your settings, you may proceed as described below.

It is **strongly recommended** that you test all of the following in a staging or test instance of Confluence before performing these steps in your production environment.

The information on this page does not apply to Confluence OnDemand.

Step 1: Prepare

- Locate the `confluence-cfg.xml` file in the Confluence home directory.
- Make a backup copy of that file.
- Prepare the necessary changes to that file.

Step 2: Shut Down Confluence

You need to shut down all the nodes in the cluster, not just one.

Step 3: Apply your Changes

Apply your configuration changes to the required node.

Step 4: Restart the Changed Node

It is crucial that you bring up the node on which you applied the changes **first**. Otherwise you will get an error message, and have to shut down all instances again.

Step 5: Restart all Other Nodes

Done.

RELATED PAGES

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Overview of Confluence Clusters

Cluster Troubleshooting

This page covers troubleshooting for a clustered installation of Confluence.

- For information about clustering in general, refer to the overview of Confluence clustering.
- If you're experiencing Cluster Panic messages in non-clustered installation of Confluence, visit the Knowledge Base article 'Database is being updated by an instance which is not part of the current cluster' Error Message.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Symptoms

Below is a list of potential problems with a Confluence cluster, and their likely solutions. The solutions are listed below.

Problem	Likely solutions
`Database is being updated by an instance which is not part of the current cluster` errors on a stand-alone	'Database is being updated by an instance which is not part of the current cluster' Error Message
`Database is being updated by an instance which is not part of the current cluster` errors on a cluster	Add multicast route, Check firewall
`Cannot assign requested address` on startup, featuring an IPv6 address	Prefer IPv4
Error in log: `The interface is not suitable for multicast communication`	Change multicast interface, Add multicast route
Multicast being sent, but not received (detectable with Multicast Test)	Check firewall, Check intermediate routers, Increase multicast TTL
Any issue not covered here	Contact support

Confluence cluster debugging tools

There is an umbrella issue opened for all cluster debugging tools here

It includes the tools listed below.

Multicast

- Which multicast address?

The multicast address and port used by Confluence can be found on the Cluster Administration page, or in `confluence.cfg.xml` in the Confluence home directory.

- Multicast address generation.

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Confluence uses a hashing algorithm to take the inputted name during setup and it is then turned into a multicast address stored in the config file. Thus, once the initial setup is completed, Confluence will use the address this is the reason why user can change the address if needed, without actually changing the name. Consequently the additional nodes using the same multicast address specified in the config file are able to join the cluster.

Each node has a multicast address configured in the `confluence-cfg.xml` file

```
name="confluence.cluster.address">xxx.xx.xxx.xxx</property>
```

A warning message is displayed when an user changes the address from the one that Confluence has generated by the hashing of the name. There is no way of eliminating the message any other way other than by returning the address to the one that matches the cluster name. Purpose of the warning message is to remind the user that the address has been changed - as it is not the hashed version any longer - consequently the node can not join the cluster just by using the name. It is also necessary to provide the correct address as well.

Mapping interface to IP address.

To ensure that the interface name is mapped correctly, the following tool can be used. It shows the mapping of the interface name to the IP address.

```
C:\>java -jar list-interfaces.jar
interfaces.size() = 4
networkInterface[0] = name:lo (MS TCP Loopback interface) index: 1
addresses:
/127.0.0.1;

networkInterface[1] = name:eth0 (VMware Virtual Ethernet Adapter for
VMnet8) index: 2 addresses:
/192.168.133.1;

networkInterface[2] = name:eth1 (VMware Virtual Ethernet Adapter for
VMnet1) index: 3 addresses:
/192.168.68.1;

networkInterface[3] = name:eth2 (Broadcom NetXtreme 57xx Gigabit
Controller - Packet Scheduler Miniport) index: 4 addresses:
/192.168.0.101;
```

Debugging tools

Listed below are some debugging tools that help determine what the status of the multicast traffic is:

Tool	Information provided
`netstat -gn`	Lists multicast groups. Does not work on Mac OS X.
`netstat -rn`	Lists system routing table.
Multicast Test	Coherence tool for testing multicast traffic from one node to another.
`tcpdump -i` *`interface`*	Captures network traffic on the given interface. Most useful on an interface that only receives cluster traffic.

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Add multicast route

Multicast networking requirements vary across operating systems. Some operating systems require little configuration, while some require the multicast address to be explicitly added to a network interface before Confluence can use it.

If the Multicast Test tool shows that multicast traffic can't be sent or received correctly, adding a route for multicast traffic on the correct interface will often fix the problem. The example below is for a Ubuntu Linux system:

```
route add -net 224.0.0.0 netmask 240.0.0.0 dev eth0
```

To support multiple applications using multicast on different interfaces, you may need to specify a route specific to the Confluence multicast address.

Check firewall

Ensure your firewall allows UDP traffic on the multicast address and port used by Confluence.

Prefer IPv4

There's a known issue with IPv6, especially on Linux.

The fix is to add `-Djava.net.preferIPv4Stack=true` to `JAVA_OPTS`. This tells the JVM to try binding an IPv4 address first, and resort to IPv6 only if that fails.
Note: *A more radical approach is to add NETWORKING_IPV6=no to /etc/sysconfig/network, yet probably should be left for a later consideration on a production machine.*

Change multicast interface

Confluence might have selected the incorrect interface for multicast traffic, which means it cannot connect to other nodes in the cluster. To override the interface used for multicast traffic after initial setup, edit `confluence.cfg.xml` in the Confluence home directory and add a property (or change the existing one) to select your desired network interface. For example to tell Confluence to use `eth1`:

```
<property name="confluence.cluster.interface">eth1</property>
```

Increase multicast TTL

The multicast time-to-live (TTL) specifies how many *hops* a multicast packet should be allowed to travel before it is discarded by a router. It should be set to the number of routers in between your clustered nodes: 0 if both are on the same machine, 1 if on two different machines linked by a switch or cable, 2 if on two different machines with one intermediate router, and so on.

Create a file in the Confluence home directory called `tangosol-coherence-override.xml`. Add the following to it, setting the TTL value appropriately (1 is the default):

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```
<?xml version='1.0'?>
<coherence>
<cluster-config>
  <multicast-listener>
    <time-to-live system-property='tangosol.coherence.ttl'>1</time-to-live>
  </multicast-listener>
</cluster-config>
</coherence>
```

Alternatively, simply start Confluence with the system property: `-Dtangosol.coherence.ttl=1`. Again, 1 is the default value, and you should change it to something appropriate to your network topology.

Check intermediate routers

Advanced switches and routers have the ability to understand multicast traffic, and route it appropriately. Unfortunately sometimes this functionality doesn't work correctly with the multicast management information (IGMP) published by the operating system running Confluence.

If multicast traffic is problematic, try disabling advanced multicast features on switches and routers in between the clustered nodes. These features can prevent multicast traffic being transmitted by certain operating systems.

For best results, use the simplest network topology possible for the cluster traffic between the nodes. For two nodes, that means a single network cable. For larger numbers, try using a single high-quality switch.

Advanced Tangosol configuration

If the solution to your problem involves changes to the Tangosol configuration, these changes should **not** be made to the Confluence configuration in `confluence/WEB-INF/classes/`. Instead, to ensure your configuration survives upgrades, make your changes via:

- Tangosol system properties
- creating a `tangosol-coherence-override.xml` file in the Confluence home directory.

Examples of making these changes are shown in the increasing the TTL section.

Didn't find a solution?

Check Related Articles from the Confluence Knowledge Base

- Confluence Clustering Overview
- Recommended network topology
- Changing Datasources Manually in a Cluster
- Cluster Troubleshooting
- Technical Overview of Clustering in Confluence
- Cluster safety mechanism
- Cluster Administration page
- Viewing and Editing License Details

Open JIRA Features and Bug Reports

JIRA Issues (35 issues)

Type	Key	Sum	Assig	Repor	Priorit	Statu	Resol	Creat	Updat	Due

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		mary	nee	ter	y	s	ution	ed	ed
	CONF-21670	Confluence should explicitly check for other confluence instances using the same home directory	Unassigned	Don Willis [Atlassian]		Open	Unresolved	Jan 20, 2011	Jan 25, 2011
	CONF-23223	Remove the option to store attachments on filesystem when using a cluster	Unassigned	Carlos Alberto Feijo Scheduler [Atlassian]		Open	Unresolved	Sep 14, 2011	Sep 15, 2011
	CONF-27248	WorkBox (notifications and tasks) support for Confluence clustered	Unassigned	Chris Hubing		Open	Unresolved	Nov 14, 2012	Jul 15, 2013
	CONF-12287	Coherence cache fails	Unassigned	Matt Ryall [Atlassian]	↑	Open	Unresolved	Jul 01, 2008	Apr 05, 2011

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		while retrieving profile picture metadata (dashboard or view page shows Unexpected RollbackException)								
	CONF-14120	Hibernates UpdateTimestampsCache doesn't handle concurrent writes	Unassigned	Chris Kiehl [Atlassian]		Open	Unresolved	Jan 05, 2009	May 05, 2009
	CONF-9297	Confluence should be able to automatically recover from cluster panics	Unassigned	Gary Weaver		Open	Unresolved	Aug 27, 2007	Apr 12, 2012
	CONF-8959	Attachment migration does	Unassigned	Nicholas Ilacqu		Open	Unresolved	Jul 19, 2007	Feb 25, 2013

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		not happen when upgrading to a clustered license		a [Atlassian]					
	CONF-12689	Support Confluence cluster upgrades without an outage	Unassigned	Igor Minar		Open	Unresolved	Aug 06, 2008	Jun 24, 2012
	CONF-23033	Viewfile macro does not work in Confluence Clustered when Office Connector is configured to use Cache in Memory for temporary storage	Unassigned	Roy Harton [Atlassian]		Open	Unresolved	Aug 09, 2011	Oct 16, 2012
	CONF	Share	Unass	Anna		Op	Unres	Apr	May

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	-2235 2	page plugin doesn't work for Clustered instances	igned	Katrina Dominguez [Atlassian]		en	olved	19, 2011	10, 2013
	CONF -20500	A cluster panic should not bring down other nodes	Unassigned	Partha Kamal [Atlassian]		Open	Unresolved	Jul 30, 2010	Apr 12, 2012
	CONF -16419	Installing a font for PDF export in a cluster will not carry to cluster nodes that are down or unavailable.	Unassigned	Charles Miller [Atlassian]		Open	Unresolved	Jul 20, 2009	Aug 05, 2009
	CONF -17089	Reindexing in cluster only runs on one node if triggered	Unassigned	Anatoli Kazatchkov [Atlassian]		Open	Unresolved	Oct 01, 2009	May 12, 2010

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		from web UI								
	CONF-14657	Retrieving the global settings in a clustered environment causes a lot of contention	Unassigned	Chris Kiehl [Atlassian]		Open	Unresolved	Feb 21, 2009	Nov 08, 2009
	CONF-10980	Cluster debugging/troubleshooting tools	Unassigned	Ivan Benko [Atlassian]		Open	Unresolved	Mar 06, 2008	Apr 12, 2012
	CONF-10868	Node that can not join cluster due to license restriction causes cluster panic	Unassigned	Ivan Benko [Atlassian]		Open	Unresolved	Feb 29, 2008	Sep 03, 2008
	CONF-12486	ClassNotFoundException logged on cluster node	Unassigned	Anatoli Kazatchkov [Atlassian]		Open	Unresolved	Jul 17, 2008	Aug 25, 2009

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		startup								
	CONF-13421	Layout customisations are not propagated to other cluster nodes	Unassigned	Matt Ryall [Atlassian]		Open	Unresolved	Oct 16, 2008	Dec 09, 2008
	CONF-12614	IntermittentConcurrentModificationException in cluster	Unassigned	Anatoli Kazatchkov [Atlassian]		Open	Unresolved	Jul 29, 2008	Mar 31, 2009
	CONF-10325	Viewing the members of a group in a clustered environment works only on one node and not the other.	Unassigned	Partha Kamal [Atlassian]		Open	Unresolved	Dec 27, 2007	Jul 02, 2009
	CONF-9594	ConditionalPropertySet's cannot be	Unassigned	Dave Loeng [Atlassian]		Open	Unresolved	Sep 28, 2007	Jul 02, 2009

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		cached breaking cluster installations that delegate user management to JIRA								
	CONF-9324	Lots of ObjectDeletedException's during cluster builds	Unassigned	Matthew Jensen [Atlassian]		Open	Unresolved	Aug 28, 2007	May 12, 2010
	CONF-9813	Disable attachments migration to Filesystem in Cluster	Unassigned	Gurleen Anand [Atlassian]		Open	Unresolved	Oct 24, 2007	Sep 04, 2011
	CONF-9040	Authenticator (subclass of DefaultAuthenticator) can be called twice at almost exactl	Unassigned	Gary Weaver		Open	Unresolved	Jul 30, 2007	Nov 04, 2007

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		y same time by 2 or more clustered servers								
	CONF-25867	Page diffs fail because the confluence-coherence-cache-config-clustered.xml file is not being updated in clustered upgrades	Unassigned	Robert Chang [Atlassian]		Open	Unresolved	Jun 27, 2012	Mar 14, 2013
	CONF-25211	Plugin installation breakes clustered cache	Unassigned	Thomas Krug		Open	Unresolved	Apr 14, 2012	Apr 16, 2012
	CONF-9335	In cluster, allow attachments to be stored on file syste	Unassigned	Jeremy Largman [Atlassian]		Open	Unresolved	Aug 29, 2007	Apr 06, 2013

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		m in network-shared directory								
	CONF-22979	Migrating to a cluster with existing data does not add cluster attributes to the confluence.cfg.xml	Unassigned	Adam Laskowski [Atlassian]		Open	Unresolved	Jul 27, 2011	Jul 28, 2011
	CONF-22466	Content Permission changes are propagated between nodes one at a time, should be in bulk	Unassigned	Richard Atkins [Atlassian]		Open	Unresolved	May 09, 2011	May 10, 2011
	CONF-29513	Confluence Cluster Installation with Existing Data no	Unassigned	Foogie Sim [Atlassian]		Open	Unresolved	Jun 03, 2013	Jun 03, 2013

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		longer works.							
	CONF-20501	Upgrade the version of Coherence in Confluence Clustered	Unassigned	Partha Kamal [Atlassian]		Open	Unresolved	Jul 30, 2010	Feb 24, 2013
	CONF-10953	Support unicast addressing in cluster when well-known-addresses WKA are defined	Unassigned	Ivan Benko [Atlassian]		Open	Unresolved	Mar 06, 2008	Aug 25, 2009
	CONF-11206	Confluence Clustered and JIRA trust delegation	Unassigned	Ivan Benko [Atlassian]		Open	Unresolved	Mar 25, 2008	May 12, 2010
	CONF-13870	After a site Import into a cluster, admin console displa	Unassigned	Agnes Ro [Atlassian]		Open	Unresolved	Nov 27, 2008	Sep 04, 2011

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		ys attachment storage as filesystem								
	CONF-9281	Plugin's I18n properties not loaded in other cluster nodes unless restarted	Unassigned	Roberto Dominguez		Open	Unresolved	Aug 26, 2007	Apr 16, 2011

Contact Atlassian support

We have dedicated staff on hand to support your installation of Confluence. Please follow the instructions for raising a support request and mention that you're having trouble setting up your Confluence cluster.

Related

Cluster Safety Mechanism
Multicast Test

This page describes the **Multicast Test**, a Coherence tool for testing multicast traffic from one node to another. You may find this useful when troubleshooting a clustered installation of Confluence.

In order to run the Multicast test, you need to download the Coherence for Java from Oracle's website. You will need to sign up for a free Oracle account and sign the license agreement, before downloading the file.

The Multicast Test comes as a script called `multicast-test`, which you will find located in the `bin` folder in the above zip file.

Instructions on how to run this script file can be found in the Coherence documentation. You may like to go straight to the subheading called '**Example**' in the guide, where there is an example on how to use the `multicast-test` script.

> The Multicast Test will use the multicast address of 237.0.0.1:9000 by default. Confluence creates a unique address based on the cluster name that you enter during setup. As such, you should include the -group flag in your multicast testing to ensure your tests are broadcasting across the same address as your Confluence nodes.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

RELATED TOPICS

Cluster Troubleshooting
Confluence Clustering Overview

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Clustering for Scalability vs Clustering for High Availability (HA)

People occasionally enquire about setting up High-Availability (HA) Confluence clusters. Confluence's clustering is designed to solve a different problem, that of scaling under high load. This page explains the difference.

What is High Availability (HA)?

HA means that your application *will be* available, without interruption. It's a very difficult thing to achieve, and is typically what people are talking about when they refer to five-nines availability.

In the context of application clustering, it means that any given node (or combination of nodes) can be shut down, blown up, or simply disconnected from the network unexpectedly, and the rest of the cluster will continue operating cleanly as long as at least one node remains. It requires that nodes can be upgraded individually while the rest of the cluster operates, and that no disruption will result when a node rejoins the cluster. It typically also requires that nodes be installed in geographically separate locations.

What does Confluence's clustering do, then?

Confluence's clustering system allows a single installation to serve a much greater number of concurrent requests than a single server. This is what we refer to as 'scaling under load'.

It does provide a certain amount of resilience, as the death of one node won't bring the other(s) down. However, it requires very low network latency, which rules out geographic separation of the servers, and upgrading can only be performed while the entire cluster is shut down. This doesn't mean that Confluence's clustering is buggy or broken. It simply reflects the difference between the two design aims.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

So what kind of resilience can I build into a Confluence installation?

It's still entirely possible to build a resilient Confluence installation, using a 'cold-failover' approach in which two (or more) servers share a database and (normally) a network-mounted file system, where no more than one server is actually running at any given time.

Several different approaches are feasible, but the common elements are:

- a well-configured load balancer (session affinity is irrelevant in this case)
- a reliable monitoring system which can detect and shut down a misbehaving Confluence instance before starting the spare server
- startup scripts with added smarts to check for the presence of another running node before deciding whether to start up a server
- servers with the same view of both the database and the home directory.

⚠ It's vital to ensure that only one server is running at any one time, in this kind of setup. If a server starts while another is already running against the same database, the result will be a cluster panic that shuts down both servers.

A single database becomes the single point of failure in such a system. This can be alleviated by database

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clustering, or by replication from the 'active' database server to the standby server(s) if you wish to separate the failover systems while keeping database latency to a minimum.

In the same vein, the home directory can be hosted on a shared network system — SAN or NAS, preferably with its own replication/rapid recovery system — though there's a known issue to consider. Alternatively, to avoid the use of networked file systems, a utility such as `rsync` can be used to periodically bring the spare servers' home directories up to date, so long as you keep the period sufficiently short — probably between one and five minutes, depending on the rate of activity. This can be avoided altogether by keeping attachments in the database; it increases the demands on the bandwidth between the application and database servers, but guarantees that the system is in a consistent state at switchover. If the data is at all sensitive or confidential, it's advisable to run `rsync` over `ssh`, to minimise the opportunity for the data to be captured on its way across the network.

What's the difference between load balancing and failover?

Load balancing means that all servers are active, and new requests are distributed among them. Several strategies are available, but the most common are:

- round-robin — the first request goes to the first server, the second request goes to the second server, and so on. When you run out of servers, the next request goes to the first server, and around it goes again.
- percentage-based — if (for example) you have two servers, and one can handle twice the load of the other, you can tell the load balancer to send two requests to the stronger server for every request that goes to the weaker one.
- availability — the load balancer sends a test query to each of the servers every second or so, and directs each new request to the server that's currently responding the fastest.

Failover means that only one server is active at any given time, and normally involves two servers (any number of servers may be involved, depending on the system). If the active one stops responding, requests are directed to the other server — the system 'fails over' to the second one.

'Cold failover' means that the second server is only started up after the first one has been shut down. This is the case for non-clustered Confluence.

'Hot failover' or 'hot standby' means that all servers are running at all times, and that the load is directed entirely toward one server at any one time.

A load balancer can be used in both scenarios, especially if it's smart enough to keep track of which servers are currently running.

Failover can also be managed via DNS, in a sufficiently well-controlled environment.

What do you mean by 'session affinity'?

Sessions consist of several transmissions in each direction between the client (browser) and the server. Session affinity means that the load balancer keeps track of which server received the initial transmission from a given browser, and that it will then send any subsequent requests from that browser to the same server.

This is necessary with Confluence clustering, in particular, because sessions are not shared across cluster nodes. If you log into one node and then send a request to another, the other node will send you the login screen because it doesn't recognise your session cookie.

RELATED TOPICS

Confluence Clustering Overview

Recommended network topology

Atlassian recommends a network topology similar to the one shown below, to get the best results from a Confluence Clustered deployment.

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The number of Confluence nodes in the deployment is adjustable — select the number which suits your own requirements.

The most important aspect is that cluster, database and HTTP (client) traffic are all carried on separate subnets. It is possible, on a sufficiently fast network, to carry cluster and database traffic on the same subnet but we do strongly recommend that HTTP traffic be always confined to a separate subnet on production deployments.

Confluence Clustered does not support clustered communication over WAN, VLAN or VPN. All Confluence Clustered nodes must be on the same local subnet, ideally networked via an ethernet hub or simple switch. The cluster communication network must also support multicast IP networking.

⚠ *The information on this page does not apply to Confluence OnDemand.*

Use this example as a basis for your own network diagram
When you are considering a Confluence Clustered deployment, you should prepare a network diagram like the one on this page. This will facilitate discussion with Atlassian Support and help with your own planning. Please refer to the cluster checklist for more guidance on planning your clustered deployment.

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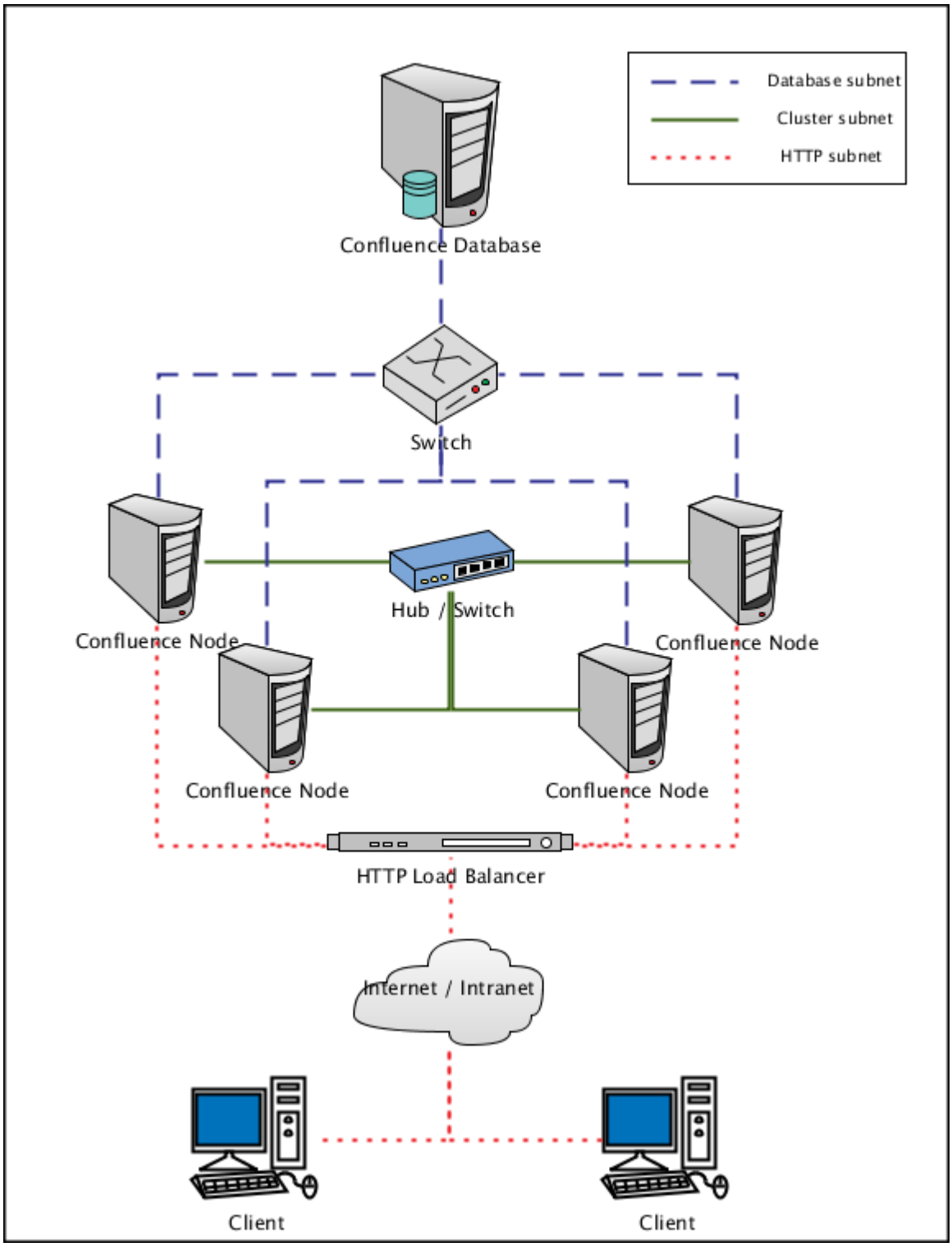

Cluster Administration page

Overview

Any instance of Confluence which uses a clustered license has a Cluster Configuration page which includes information about the active cluster.

To open the Cluster Administration page:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Click '**Cluster Configuration**' in the left-hand menu, in the section called 'Clustering'.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

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On this page:

Related pages:

- Overview of Confluence Clusters
- Confluence Cluster Installation
- Cluster Troubleshooting

Availability

To access this functionality, you must:

- Be a System Administrator (i.e. have global System Administrator permissions), and
- be using Confluence 2.3 or later, and
- be using a clustered Confluence license.

The 'Cluster Administration' page shows your cluster configuration, and allows you to start a new Confluence cluster using data from this instance.

Cluster Status indicates whether your cluster is currently running.

Licensed nodes is the maximum number of instances of Confluence your license allows in a cluster.

Active nodes lists the instances of Confluence currently participating in the cluster.

Starting a new cluster will perform the following changes:

- enable a clustered cache
- migrate attachments from file system to the database
- publish database connection information so other nodes can join the cluster.

All access to Confluence will be locked while this takes place, and you will be forced to restart Confluence afterwards.

Cluster name is a short name for identifying your cluster. Other Confluence instances can join the cluster using this name.

To join an existing cluster, start a clean copy of Confluence on this node and select 'Join Cluster' during the setup wizard.

Cluster Checklist

It is possible to run Confluence in a clustered environment instead of on a single server. This means that you can run multiple copies of Confluence in a cluster, so that clients (such as a browser) can connect to any copy and see the same information.

Refer to the clustering overview for more information and a list of related pages about clustering Confluence.

Note: Consider your options carefully before deciding on a clustered installation. While we have tried to make clustering Confluence as easy and administrator-friendly as possible, it is a major architectural change and requires extra planning for deployment and upgrades. Please consider the information below and then consult Atlassian Sales before making your final decision.

Purpose of this Document

The purpose of this cluster checklist is to help you:

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- Decide whether Confluence Clustered is the right solution for you.
- Create a plan for your clustered deployment.

If you need to raise a support request with Atlassian during or after cluster deployment, we will need to ask you questions about your configuration. It will save crucial time if you can provide us with your deployment plan.

For more information about clustering Confluence, refer to the clustering overview.

Assumed Knowledge

In writing this document, we have assumed that our readers have an in-depth knowledge of the following technical areas:

- Database
- Networking
- Application servers
- Load balancers

Before starting a clustered deployment please read the information on this page carefully, as well as the linked documentation, to assess if you have the assumed knowledge.

On this page:

Related pages:

- Running Confluence in a Virtualised Environment
- Confluence Cluster Installation
- Confluence Clustering Overview
- Recommended network topology
- Apache and Tomcat load balancing
- Confluence Administrator's Guide

The information on this page does not apply to Confluence OnDemand.

General Considerations

What will Confluence Clustered do for you?
The points in this section of the page will help you evaluate your reasons for considering a clustered deployment, and then decide whether Confluence Clustered is the right solution for your environment.

Confluence Clustered is designed to scale the number of simultaneously connected users at a much better performance than what a single node can achieve

Confluence Clustered will not improve performance in systems with few users.

Clustering Confluence means that user requests can be served by independent machines. The performance gains are substantial, and have improved a lot further since Confluence 3.0. Clustering is especially great in dealing with spikes to the load, e.g. during certain hours of business. Just note that if rendering a complicated

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page (e.g. containing many macros or rendering many graphs) takes five seconds on an otherwise idle server will not be faster in a clustered environment. Also, the first step when you encounter performance issues is to tune your existing system, make sure you are using the right hardware and have looked at your database.

Confluence Clustered is not a high availability solution.

Confluence Clustered is not designed specifically to provide a high availability solution.

General availability is higher in a Confluence cluster than on a single installation, you can for example take on node down for minor maintenance tasks e.g. when adding a new CPU or adding RAM. But you still have to bri down all nodes at the same time for software upgrades. Also there are certain conditions, like loss of network connectivity between nodes ('split brain'), that will result in the cluster shutting itself down. Confluence Cluster offers higher reliability, but not high availability.

Confluence Clustered is not for disaster recovery nor for transparent failover.

If one node crashes, there is no transparent failover for the connected client. Also, our network requirements (see below) make Confluence unsuitable for deployment to different cities or even to different buildings.

Server Setup

The number of supported cluster nodes is limited to four.

⚠ **Not supported.** In theory, you can connect more than four nodes — but that is not covered by Atlassian Support.

All cluster nodes must have the same version of OS, application server, etc.

Confluence requires a homogeneous environment. All Confluence cluster nodes must have the same version the following:

- Operating system
- CPU
- Installed memory
- Java
- Application server

ℹ Note that 'same version' means '**same to the last digit**'. For example, Java v1.4.2_16 is not the same as v1.4.2_15

We strongly recommend user to have the same memory configuration (both the JVM and the physical memory) because a cluster uses a replicated cache. A replicated cache requires the same amount of memory on each node in the operating cluster. The memory allocations must be equal.

Use good and up-to-date hardware.

While the details are up to you, we strongly suggest that your servers have at least 4GB of physical RAM. A h number of concurrent users means that a lot of RAM will be consumed. You usually don't need to assign more than 4GB per JVM process, and most of the time even just 1GB or 2GB will be fine, you should just be prepar to fine tune the settings.

Confluence should be the only application on the cluster servers.

No additional applications (other than core operating system services) should be running on the same servers Confluence.

Since your goal should be increased capacity and performance, you should not risk this by running any other process on the machine with a Confluence Clustered node. While it may be fine to run JIRA, Confluence and Bamboo on a dedicated Atlassian software server for small installations, it is strongly discouraged for clusterir Confluence.

Do not upgrade and switch to Confluence Clustered at the same time

If you plan to migrate to a clustered solution, make sure you are migrating within the same version of Confluence. If you plan to upgrade to a higher version of Confluence, do this **before** the migration to the clustered version.

For example, if you are currently running Confluence 2.9.2, and want to roll out the clustered version of

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Confluence 3.0, you must first upgrade to Confluence 3.0 and check that everything works fine (e.g. by runnin and monitoring your production system for a week). Then you are in a good position to migrate to the clustere version.

Database Setup

Run the database on its own physical server.

You are optimising for performance, so you don't want the database to slow down your application servers, or vice versa. In high load scenarios, the database may need to have better hardware than the application serve to be able to handle all requests. You should find out by performing loadtesting.

Attachments must be stored in a database and not the local file system

Storing attachments in the database is the only supported attachment storage configuration for clustering Confluence.

Make sure that you use a supported version of a database server to store Confluence's data.

Please check that your intended database is officially supported by Atlassian Confluence. The load on an average cluster solution is higher than on a single box installation, and it is therefore even more crucial to use the right database vendor and version.

Your database must be provisioned to store a large volume of binary data.

Note that Confluence clustered stores file attachments in the database, and you need an experienced DBA wh can monitor and manage the data growth.

You need an experienced DBA available to troubleshoot database performance issues.

Not having an experienced full-time DBA at hand at short notice when entering the realm of high load is dangerous. While small installations of Confluence basically work 'out of the box', anything that involves high load and a lot of database space requires continual monitoring, optimising and fine tuning of the Confluence database. When we ramp up the load on our loadtesting environment, we see that database usage goes up a well. Having powerful hardware in place helps, but if there are queries that become inefficient with you particu load pattern, you need an expert to tune it. As an example, we have seen PostgresSQL switch its internal caching mechanism when a particular table reached a certain size, which resulted in a drop of performance by about 200ms per request. This happened from one second to the other. Being able to troubleshoot and then fi issues like these is important in any enterprise system, but it is even more in a high load scenario.

Network Setup

We recommend hardware load balancers or putting a software loadbalancer onto its on server.

If you use a software load balancer (which is fine except for really extreme installations), it must be deployed o a machine of its own. Running a software load balancer on a cluster node is not supported. If a node unexpectedly got overwhelmed by a spike in load, a load balancer on that node would turn unresponsive. As a result, your whole cluster would be inaccessible even though the other nodes would be available. So using a different server is common practice and common sense.

Use separate network adapters for communication between servers.

The Confluence cluster nodes should have a separate physical network (i.e. separate NICs) for inter-server communication.

This is the best way of getting the cluster to run fast and reliably. Performance problems are likely to occur if y connect cluster nodes via a network that has lots of other data streaming through it.

The switch connecting the Confluence cluster nodes must not be a 'smart switch'.

⚠ **Not supported.** Smart switches are not covered by Atlassian Support for Confluence Clustered.

Do not use smart switches between cluster nodes. Many problems have been reported and attributed to smar switches. They have a tendency to interrupt broadcast or multicast traffic, thus reliably killing a cluster after a certain amount of time has passed. This makes troubleshooting especially complex and tedious.

Cisco switches need additional configuration.

If the switch connecting the Confluence cluster nodes is a Cisco switch then it might need additional configuration to support Confluence clustering.

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Please make sure you find out all the details about your switches before you start the deployment.

It is recommended that the database is on a different physical network from the Confluence server nodes.

Since you want to increase your capacity and performance for high loads, it is recommended to have your database on a different network. Please refer to the recommended topology diagram for more information.

Minimize the latency between the Confluence cluster nodes and the database.

Even though having the nodes and the database on the same physical network usually suffices, you should ta the time to explicitly measure network latency, and make sure it is as close to zero as possible.

Prepare a network diagram.

To facilitate discussion and to ease planning, you should prepare a network diagram like this example of recommended network topology.

If you request support with Confluence Clustered, we may ask for your network diagram. We recommend that you create one similar to our example before you proceed with the installation.

You need network support staff available to troubleshoot cluster communication issues.

Setting up a cluster is not trivial. Even small problems in network design will be expanded in a clustered installation. (This is true of any kind of software.)

It is absolutely vital that you have dedicated network staff available to track down problems when they arise. A cluster will usually be used by thousands of users, and you don't want to keep them waiting because a networ card breaks, or because someone made an undocumented change to the network and you don't have an exp around who can figure it out.

Staging Environment

You need a staging environment that is exactly the same as your production system.

You must be able to test drive any change to the cluster (installing upgrades, installing plugins) and to perform other tests (checking connectivity, debugging problems) on a staging cluster.

The staging environment must be:

- On the same OS, database, and Java version as your production environment.
- Clustered.

If you require support, we may for example ask you to turn off certain third-party plugins. If you can't do this in your production environment and you don't have a staging environment for troubleshooting, we may not be ab to help you.

Performance Tuning

This document describes tuning your application for improved performance. It is not a guide to troubleshooting Confluence outages. Check Troubleshooting Confluence Hanging or Crashing for help if Confluence is crashing.

Description

Like any server application, Confluence may require some tuning as it is put under heavier use. We do our best to make sure Confluence performs well under a wide variety of circumstances, but there's no single configuration that is best for everyone's environment and usage patterns.

If you are having problems with the performance of Confluence and need our help resolving them, you should read Requesting Performance Support.

Use the latest version of your tools

Use the latest versions of your application servers and Java runtime environments. Newer versions are usually better optimized for performance. As an example, our internal performance tests show a **20% speed-up** (when viewing pages under load) between Tomcat 6 on Java 6 vs Tomcat 5.5 on Java 5 **out of the box**.

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Avoid swapping due to not enough RAM

Always watch the swapping activity of your server. If there is not enough RAM available, your server may start swapping out some of Confluence's heap data to your hard disk. This will slow down the JVM's garbage collection considerably and affect Confluence's performance. In clustered installations, swapping can lead to a C luster Panic due to Performance Problems. This is because swapping causes the JVM to pause during Garbage Collection, which in turn can break the inter-node communication required to keep the clustered nodes in sync.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Being aware of other systems using the same infrastructure

It may sound tempting: Just have one powerful server hosting your database and/or application server, and run **all** your crucial programs on that server. **If** the system is set up perfectly, then you might be fine. Chances are however that you are missing something, and then one application's bug might start affecting other applications. So if Confluence is slow every day around noon, then maybe this is because another application is using the shared database to generate complicated reports at that time? Either make sure applications can't harm each other despite sharing the same infrastructure, or get these systems untangled, for example by moving them to separate instances that can be controlled better.

Choice of database

The **embedded database** that is provided with Confluence is meant only to be used for evaluation, not for production Confluence sites. After the evaluation finishes, you will certainly need to switch to an external relational database management system. Beyond this, we do not recommend any particular RDBMS over another. We recommend using what you are familiar with, because your ability to maintain the database will probably make far more difference to what you get out of it than the choice of database itself.

Database connection pool

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If load on Confluence is high, you may need more simultaneous connections to the database.

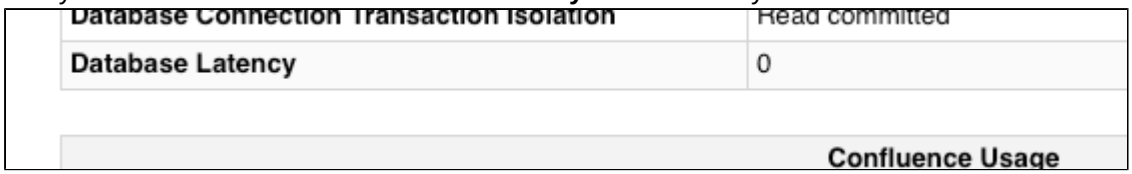
- If you are using JNDI data-sources, you will do this in your application server's configuration files.
- If you have configured Confluence to access the database directly, you will need to manually edit the hibernate.c3p0.max_size property in the confluence.cfg.xml file in your confluence.home directory. After you have changed the URL in this file, restart Confluence.

To assess whether you need to tune your database connection pool, take thread dumps during different times (including peak usage). Inspect how many threads have concurrent database connections.

Database in general

If Confluence is running slowly, one of the most likely cause is that there is some kind of bottleneck in (or around) the database.

The first item you should check is the **"Database Latency"** field in the System Information tab in the admin console.



The latency is calculated by sending a trivial request to the database, querying a table which is known to have only one column and one row. ("select * from CLUSTERSAFETY"). Obviously this query should be blazing fast, and return within 1 or 2 milliseconds. If the value displayed is between 3 and 5 milliseconds, you might already have an issue. If the value is above 10ms, then you **definitely** need to investigate and improve something! A few milliseconds may not sound so bad, but consider that Confluence sends quite a few database queries per page request, and those queries are a lot more complex too! High latency might stem from all sorts of problems (slow network, slow database, connection-pool contention, etc), so it's up to you to investigate. Don't stop improving until latency is below 2ms on average.

Obviously, latency is just the very first thing to look at. You may get zero latency and still have massive database problems, e.g. if your tables are poorly indexed. **So don't let a low latency fool you either.**

Database indexes

Especially if you have more than a few thousand active users, and all most obvious measures have been tried out but the database still seems to be under high load, you should consider engaging a database administrator (DBA) to tune the database specifically to the demands that your particular Confluence installation is placing on it. If you do not have a full-time DBA and can't even get one for temporary consulting, you may want to consult the database indexing advice that we have been gathering from customer reports and our own experience running and developing Confluence. The instructions on that page are for Oracle, but most of the indexes can be applied to (and will help with) any database.

(These database indexes are now created automatically when Confluence is installed, but existing installations upgrading to a more recent version may still need to add them manually)

Database statistics and query analysers

Modern databases have query optimisers based on collecting statistics on the current data. Using the SQL EXPLAIN statement will provide you information on how well the query optimiser is performing. If the cost estimate is wildly inaccurate then you will need to run statistics collection on the database. The exact command will depend on your database and version. In most cases you can run statistics collection while Confluence is running, but due to the increased load on the database it's best to do this after normal hours or on a week-end.

Cache tuning in Confluence and Apache

To reduce the load on the database, and speed up many operations, Confluence keeps its own cache of data.

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Tuning the size of this cache may speed up Confluence (if the caches are too small), or reduce memory (if the caches are too big).

Please have a look at our documentation on Cache Performance Tuning for information on how to tune Confluence caches.

To improve performance of a large Confluence site, we recommend that you move the caching of static content from the JVM into Apache. This will prevent the JVM from having a number of long running threads serving up static content. See Configuring Apache to Cache Static Content via mod_disk_cache.

Antivirus software

Antivirus software greatly decreases the performance of Confluence. Antivirus software that intercepts access to the hard disk is particularly detrimental, and may even cause errors with Confluence. You should configure your antivirus software to ignore the Confluence home directory, its index directory and any database-related directories.

Enabling HTTP compression

If bandwidth is responsible for bottlenecking in your Confluence installation, you should consider enabling HTTP compression. This may also be useful when running an external facing instance to reduce your bandwidth costs.

Take note of the known issues with HTTP compression in versions of Confluence prior to 2.8, which may result in high memory consumption.

Virtual operating systems

Virtual Environments such as VMWare can cause Confluence CPU to spike. Run Confluence on a native OS. Refer to the list of supported operating systems for Confluence in the Supported Platforms topic.

Note: In some situation the VMTools can crash, cause a excessive context switches and interrupts causing the JVM to run slowly and Confluence to start up very slowly.

Performance testing

You should try out all configuration changes on a demo system. Ideally, you should run and customize loadtests that simulate user behaviour. Learn about how to test performance issues using the Performance Testing Scripts .

Access logs

You can find out which pages are slow and which users are accessing them by enabling Confluence's built-in access logging.

Built-in profiler

You can identify the cause of page delays using Confluence's built-in profiler according to Troubleshooting Slow Performance Using Page Request Profiling.

Application server memory settings

See How to Fix Out of Memory Errors by Increasing Available Memory.

Web server configuration

For high-load environments, performance can be improved by using a web server such as Apache in front of the application server. There is a configuration guide to Running Confluence behind Apache.

When configuring your new web server, make sure you configure sufficient threads/processes to handle the

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load. This applies to both the web server and the application server connector, which are typically configured separately. If possible, you should enable connection pooling in your web server connections to the application server.

Parallel GC

If you have multiple CPU's on your server, you can add -XX:+UseParallelOldGC to your JAVA_OPTS options. This will allow garbage collection of the Tenured Space to happen in parallel with the application and can boost performance and can reduce slow performance spikes. For more information, please refer to our detailed page on Garbage Collector Performance Issues, and Sun's summary of collectors.

Troubleshooting possible memory leaks

Some external plugins, usually ones that have been written a long time ago and that are not actively maintained anymore, have been reported to consume memory and never return it. Ultimately this can lead to a crash, but first this manifests as reduced performance. The Troubleshooting Confluence Hanging or Crashing guide is a good place to start. Some of the known causes listed there could result in performance issues short of a crash or hang.

Plugins

Some 3rd-party plugins were not written to scale to large enterprises' needs.

Confluence has been optimized to work under high load and with many pages. Some 3rd party plugins however have been written with small size companies in mind, and can't cope with large numbers of concurrent users, or large numbers of pages and permissions, or large numbers of spaces. It is impossible to tell which ones will fail under which conditions, but it will always help to turn off 3rd-party plugins that are not strictly mission-critical while investigating performance issues.

RELATED TOPICS

Garbage Collector Performance Issues
Cache Performance Tuning
Cache Performance Tuning for Specific Problems
Performance Testing Scripts
Working with Confluence Logs
Operating Large or Mission-Critical Confluence Installations
Confluence Clustering Overview
Requesting Performance Support
Confluence Administrator's Guide
Configuring Confluence

Cache Performance Tuning

Confluence performance can be significantly affected by the performance of its caches. It is essential for the administrator of a large production installation of Confluence to tune the caches to suit its environment. There are several configurable parameters for each of the cache regions, most notably cache size, cache expiry delay and eviction policy. In the majority of the cases, cache size is the parameter you would want to change. Fortunately, from Confluence 3.0, it is very easy to adjust cache sizes through the Administration Console. However, if you need to modify parameters other than a cache size, you would need to modify the relevant configuration files manually.

The cache performance information for your Confluence installation is available under **Administration > Cache Statistics**. For more information about the numbers displayed on that screen, see Cache Statistics.

Notes:

- To improve performance of a large Confluence site, we recommend that you move the caching of static

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content from the JVM into Apache. This will prevent the JVM from having a number of long running threads serving up static content. See Configuring Apache to Cache Static Content via mod_disk_cache.
- If you only need to modify Confluence's maximum cache sizes, you can do this through the Cache Statistics feature of the Administration Console.

Cache tuning example

As an example of how to tune Confluence's caches, let's have a look at the following table:

Caches	% Used	% Effectiveness	Objects/Size	Hit/Miss/Expiry
Attachments	87%	29%	874/1000	78226/189715/187530
Content Attachments	29%	9%	292/1000	4289/41012/20569
Content Bodies	98%	81%	987/1000	28717/6671/5522
Content Label Mappings	29%	20%	294/1000	4693/18185/9150
Database Queries	96%	54%	968/1000	105949/86889/83334
Object Properties	27%	18%	279/1000	5746/25386/8102
Page Comments	26%	11%	261/1000	2304/17178/8606
Users	98%	5%	982/1000	6561/115330/114279

The caches above are of size 1000 (meaning that it can contain up to 1000 objects), which is the default size for caches in the default cache scheme. Refer to Confluence Cache Schemes for more explanation.

You can tell when a cache size needs to be increased because the cache has both:

- a high usage percentage (above 75%)
- a low effectiveness percentage.

Check the 'effectiveness' versus the 'percent used'. A cache with a low percent used need not have its size lowered; it does not use more memory until the cache is filled.

Based on this, the sizes of the "Attachments", "Database Queries", and "Users" caches should be increased to improve their effectiveness.

As the stored information gets older or unused it will expire and be eliminated from the cache. Cache expiry may be based on time or on frequency of use.

There is not much that you can do with a cache that has both a low percentage of usage and effectiveness. Over time, as the cache is populated with more objects and repeat requests for them are made, the cache's effectiveness will increase.

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On this page:

Related pages:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Finding the configuration file

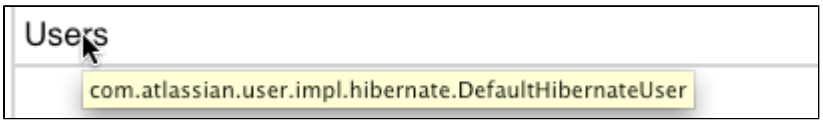
The caches are configured in `ehcache.xml` (for standard editions) or `confluence-coherence-cache-config-clustered.xml` (for clustered editions) which is stored in `<confluence-home>/config/`.

Oracle Coherence Licensing Change:

- Due to a license agreement change,Confluence is now available in two editions:
  - **Standard Edition** — Confluence with Ehcache's caching technology (available to customers with non-clustered Confluence licenses).
    ⚠ **If you are currently running a clustered installation of Confluence, please do not upgrade it with a standard edition of Confluence.**
  - **Clustered Edition** — Confluence with Oracle's Coherence clustering and distributed caching technology (available to customers with Confluence clustered licenses only).
- For more information about these changes, please refer to the Coherence License Changes document.
- If you have a Confluence clustered license, are running a clustered installation of Confluence and wish to upgrade to Confluence version 2.6 or later, please ensure that you download only a clustered edition of Confluence and please refer to the Confluence 3.0.1 Upgrade Notes for additional upgrade information.

Cache key mappings

The cache configuration file configures caches by their keys. When you move your mouse over the the cache names displayed on the cache statistics page, a tooltip will indicate the actual cache key for that cache name.



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Using our example from the table above, if we were to modify parameters for the `Users` cache we would need to change the cache with the key `com.atlassian.user.impl.hibernate.DefaultHibernateUser`. Do not get confused with `Users (External Mappings)` and `Users (External Groups)` which are in themselves, two separate caches. "Users" is the friendly name for `com.atlassian.user.impl.hibernate.DefaultHibernateUser`.

Standard editions of Confluence

In standard editions of Confluence, the caching layer is Ehcache.

Understanding the Ehcache configuration file

For more information about the Ehcache configuration file and a full reference on Ehcache configuration, please refer to the Ehcache configuration documentation.

Converting your Coherence configuration to Ehcache

This section only applies to customers who:

- Have an installation of Confluence that was downloaded before the 4th of September 2009.
- Intend to (or have already) upgraded to Confluence 3.0.1 or later (or to Confluence versions 2.6.3, 2.7.4, 2.8.3, 2.9.3 and 2.10.4).
- Will use a non-clustered Confluence license for the Confluence upgrade.
- Have implemented customisations to their Confluence installation's cache configuration file (`confluence-coherence-cache-config.xml`).

To maintain your existing cache configuration file settings, you will need to transfer any cache customisations you have implemented in the Coherence cache configuration file (`confluence-coherence-cache-config.xml`) to the relevant entries in the Ehcache cache configuration file (`ehcache.xml`).

Each cache has a `cache-mapping` element in the Coherence file (of which there is an equivalent `cache` element in the `ehcache.xml` file). Unfortunately, copying across your customisations is not quite a straightforward process because the Coherence file defines several 'caching schemes' to store the actual cache values, which in turn are referenced by the `cache-mapping` elements. In contrast, the `ehcache.xml` file does not support caching schemes and a cache's values are expressed explicitly in separate parameters of a `cache` element.

To convert your Coherence cache configuration file customisations across to the equivalent Ehcache file:

1. Open both the `confluence-coherence-cache-config.xml` and `ehcache.xml` files in a text editor. These files are located in the `<confluence-home>/config` directory.
   
   If you implemented your customisations in a version of Confluence prior to 3.0, you will most likely find the `confluence-coherence-cache-config.xml` file in the `<confluence-install>/confluence/WEB-INF/classes` directory.
2. In the customised `confluence-coherence-cache-config.xml` file:
   a. Identify the caching schemes that were customised in this file and make a note of the values of all its child elements.
      
      Typically, each caching scheme is located inside a `local-scheme` element and all of these are enclosed within the `cache-schemes` element, which appears towards the end of this file.
   b. Note each customised caching scheme by the content of its `scheme-name` element.
   c. For each `cache-mapping` element (which typically appears towards the top of this file), identify if it has a `scheme-name` element whose content matches one noted in the previous step and if so, make a note of its associated `cache-name` element.

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3. In the `ehcache.xml` file:

    a. Identify each `cache` element whose 'name' parameter matches the `cache-name` elements noted in step '2c'.
    b. Using the mappings table below, apply the values noted in step '2a' to the appropriate parameters of the `cache` elements identified in the previous step ('3a').

Mappings table showing how elements of the Coherence cache configuration file map to parameters of the equivalent Ehcache file.

Coherence Element	Ehcache Attribute
`high-units`	`maxElementsInMemory`
`expiry-delay` > 0s	`timeToIdleSeconds` - Use this attribute for expiry delays greater than 0s along with the `eternal` attrib ute set to 'false'
`expiry-delay` = 0s	`eternal` - For expiry delays of 0s, set this attribute to 'true'.

Clustered editions of Confluence

Understanding the Coherence configuration file

The Coherence configuration file is a mapping of *cache keys* to *cache schemes*. Each cache scheme controls the expiry, eviction policy and size of the caches linked to it. A cache scheme can extend another scheme.

For a full reference, see the Oracle's Coherence cache configuration documentation.

Defining caching scheme mappings in Coherence cache config file

If a cache key does not have an explicit definition in the caching scheme mappings (defined in `confluence-coherence-cache-config.xml`) then it will use the "default" `cache-mapping`.

In our example, `com.atlassian.user.impl.hibernate.DefaultHibernateUser` is not explicitly defined in the caching scheme mappings. Hence to increase the expiry-delay to 2 hours, we will need to define the mapping ourselves and add the following within the `<caching-scheme-mapping>...</caching-scheme-mapping>` tags:

```
<cache-mapping>
<cache-name>com.atlassian.user.impl.hibernate.DefaultHibernateUser</cache-name>
<scheme-name>cache:com.atlassian.user.impl.hibernate.DefaultHibernateUser</scheme-name>
</cache-mapping>
```

Then we will need to define a cache schema with name `cache:com.atlassian.user.impl.hibernate.DefaultHibernateUser` within `<caching-schemes>...</caching-schemes>` tags.

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```
<local-scheme>
<scheme-name>cache:com.atlassian.user.impl.hibernate.DefaultHibernateUser</scheme-name>
<scheme-ref>default</scheme-ref>
<high-units>10000</high-units>
<expiry-delay>7200</expiry-delay>
</local-scheme>
```

It's possible to define a local-scheme mapping for a cache key without defining certain parameters (e.g. `<high-units>`). In such a cases, their parameters will be inherited from `scheme-ref` scheme, which is the `default` scheme in our case.

Reference of Internal names to Human readable names

The names in the Cache statistics screen are mapped to internal names (as per the ehcache/coherence-override file) as follows:

bucket.user.persistence.dao.hibernate.BucketUserDAO.findUserByUsername()	Users (Username)
bucket.user.propertyset.BucketPropertySetItem	Object Properties
bucket.user.providers.CachingAccessProvider.handles()	Groups (OSUser)
bucket.user.providers.CachingAccessProvider.inGroup()	User Group Mappings (OSUser)
bucket.user.providers.CachingCredentialsProvider	Users (OSUser Credentials)
com.atlassian.bandana.BandanaPersister	Settings (Persistence)
com.atlassian.confluence.core.BodyContent	Content Bodies
com.atlassian.confluence.core.ContentEntityObject	Content Objects
com.atlassian.confluence.core.ContentEntityObject.attachments	Content Attachments
com.atlassian.confluence.core.ContentEntityObject.bodyContents	Content Body Mappings
com.atlassian.confluence.core.ContentEntityObject.labellings	Content Label Mappings
com.atlassian.confluence.core.ContentEntityObject.outgoingLinks	Content Links (Outgoing)
com.atlassian.confluence.core.ContentEntityObject.permissions	Content Permission Mappings
com.atlassian.confluence.core.ContentEntityObject.previousVersions	Content Versions
com.atlassian.confluence.core.ContentEntityObject.referralLinks	Content Links (Referral)

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com.atlassian.confluence.core.ContentEntityObject.trackbackLinks	Content Links (Trackback)
com.atlassian.confluence.diffs	Page Diffs
com.atlassian.confluence.html.diffs	Html Page Diffs
com.atlassian.confluence.plugins.like.notifications.dao.NotificationDao	Likes Notification DAO
com.atlassian.confluence.security.ContentPermission	Content Permissions
com.atlassian.confluence.core.PersistentDecorator	Layouts (Database)
com.atlassian.confluence.labels.Label	Labels
com.atlassian.confluence.labels.Labelling	Label Content Mappings
com.atlassian.confluence.pages.Attachment.labellings	"Attachment Label Mappings"
com.atlassian.confluence.pages.AttachmentDownloadPathCache	Attachment Download Paths
com.atlassian.confluence.pages.templates.PageTemplate.labellings	"Page Template Label Mappings"
com.atlassian.confluence.links.ReferralLink	Links (External)
com.atlassian.confluence.links.TrackbackLink	Links (Trackback)
com.atlassian.confluence.core.ContentEntityObject.comments	Comments
com.atlassian.confluence.pages.Attachment.previousVersions	Attachment Versions
com.atlassian.confluence.pages.Comment.children	Comment Relationships
com.atlassian.confluence.pages.Draft	Drafts
com.atlassian.confluence.pages.Page.ancestors	Page Ancestors
com.atlassian.confluence.pages.Page.children	Page Children
com.atlassian.confluence.pages.templates.PageTemplate.previousVersions	Template Versions
com.atlassian.confluence.pages.attachments.ImageDetailsDto	Image Details
com.atlassian.confluence.security.SpacePermission	Space Permissions (by ID)
com.atlassian.confluence.setup.bandana.ConfluenceBandanaRecord	Settings
com.atlassian.confluence.spaces.Space	Spaces
com.atlassian.confluence.user.persistence.dao.CachingPersonalInformationDao.usernameToId	User Information By Username

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com.atlassian.confluence.util.velocity.ConfluenceVelocityResourceCache	UI Templates
com.atlassian.user.impl.hibernate.DefaultHibernateExternalEntity	Users (External Mappings)
com.atlassian.user.impl.hibernate.DefaultHibernateExternalEntity.groups	Users (External Groups)
com.atlassian.user.impl.hibernate.DefaultHibernateGroup	Groups
com.atlassian.user.impl.hibernate.DefaultHibernateGroup.externalMembers	Groups (External Members)
com.atlassian.user.impl.hibernate.DefaultHibernateGroup.localMembers	Groups (Local Members)
com.atlassian.user.impl.hibernate.DefaultHibernateUser	Users
com.atlassian.user.impl.hibernate.DefaultHibernateUser.groups	User Group Mappings
com.atlassian.user.impl.hibernate.CachingExternalEntityDAO.externalEntityName	Users (External Mappings)
com.opensymphony.user.provider.hibernate.impl.HibernateGroupImpl	Groups (OSUser)
com.opensymphony.user.provider.hibernate.impl.HibernateUserImpl	Users (OSUser)
com.opensymphony.user.provider.hibernate.impl.HibernateUserImpl.groups	User Group Mappings (OSUser Hibernate)
net.sf.hibernate.cache.StandardQueryCache	Database Queries
net.sf.hibernate.cache.UpdateTimestampsCache	Object Timestamps
com.atlassian.confluence.lock-cache	Locks
com.atlassian.confluence.rpc.auth.TokenAuthenticationManager.tokens	Remote Auth Tokens
bucket.user.providers.CachingProfileProvider.getPropertySet()	Bucket Property Set
bucket.user.providers.CachingProfileProvider.handles()	Profile Providers Handles
com.atlassian.confluence.cluster.safety.DefaultClusterSafetyManager.safetyNumber	Cluster Safety Numbers
com.atlassian.confluence.security.PermissionCheckDispatcher.isPermitted()	User Authorized URLs
com.atlassian.confluence.security.persistence.dao.hibernate.legacy.HibernateKey	Hibernate Keys

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com.atlassian.confluence.security.trust.ConfluenceTrustedApplication	Trusted Applications
com.atlassian.confluence.security.trust.ConfluenceTrustedApplication.restrictions	Trusted Application Restrictions (Foreign Keys)
com.atlassian.confluence.security.trust.TrustedApplicationRestriction	Trusted Application Restrictions (Objects)
com.atlassian.confluence.themes.persistence.hibernate.DefaultPersistentDecoratorDao	Decorators
com.atlassian.confluence.util.i18n.I18NBeanFactory.by.locale	Internationalisation Bean Factories
com.atlassian.confluence.core.CachingInheritedContentPermissionManager.getInheritedContentPermissionSets()	Inherited Content Permissons
com.atlassian.confluence.pages.persistence.dao.PageDao.getPage()	Pages
com.atlassian.confluence.security.CachingSpacePermissionManager.permissions	Space Permissions (by Type, Scope & Entity)
com.atlassian.confluence.spaces.persistence.dao.SpaceDao.getSpace()	Spaces (by key)
com.atlassian.confluence.util.UserChecker	Number Of Registered Users
com.atlassian.confluence.cache.jcaptcha.ConfluenceCachingCaptchaStore	Captchas
com.atlassian.confluence.core.DefaultContentPropertyManager	Content Properties
com.atlassian.confluence.spaces.SpaceGroup	Space Groups
com.atlassian.confluence.hosted.SpaceGroupPermission	Space Group Permissions
com.atlassian.confluence.spaces.persistence.dao.SpaceGroupDao.getSpaceGroup()	Space Groups (Hibernate)
com.atlassian.confluence.core.ContentEntityObject.contentPermissionSets	Permission Set Collections in Content Entity Objects
com.atlassian.confluence.security.ContentPermissionSet	Content Permission Sets
com.atlassian.confluence.security.ContentPermissionSet.contentPermissions	Permissions in Content Permission Sets
com.atlassian.confluence.published-cache	Objects Published to All Cluster Members
com.atlassian.confluence.core.DefaultHeartbeatManager.activities	Page Edit Activities for Heartbeat Tracking
com.atlassian.confluence.pages.Attachment	Attachments

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com.atlassian.confluence.pages.attachments.AttachmentCache	Attachment IDs
com.atlassian.confluence.security.persistence.dao.hibernate.AliasedKey	Encryption Keys
com.atlassian.user.impl.hibernate.properties.HibernatePropertySetFactory.propertysets	Hibernate User Properties
com.atlassian.confluence.follow.Connection	Connection
com.atlassian.confluence.user.DefaultUserAccessor.deactivatedUsers	Disabled Users
com.atlassian.confluence.links.DefaultReferralManager.hotReferrers	Hot Referrers
com.atlassian.confluence.extra.jira.OldRssMacro	Old Rss Macro
com.atlassian.confluence.security.login.DefaultLoginManager	Login Manager: Login attempts for unknown users
com.atlassian.confluence.user.persistence.dao.ConfluenceRememberMeToken	RememberMe Tokens
com.atlassian.confluence.locale.requestLang	Browser language cache
com.atlassian.confluence.security.persistence.dao.hibernate.UserLoginInfo	User Login Information
com.atlassian.confluence.like.LikeEntity	Likes
com.atlassian.crowd.integration-groupnames	Crowd Group Names
com.atlassian.crowd.integration-user	Crowd Users
com.atlassian.crowd.integration-group-membership	Crowd Group Memberships
com.atlassian.crowd.integration-all-group-members	Crowd All Group Members
com.atlassian.crowd.integration-groupname-case	Crowd Group Name Case
com.atlassian.crowd.integration-all-memberships	Crowd All Memberships
com.atlassian.crowd.integration-username-case	Crowd User Name Case
com.atlassian.crowd.integration-parentgroup	Crowd Parent Groups
com.atlassian.crowd.integration-usernames	Crowd User Names
com.atlassian.crowd.integration-group	Crowd Groups
com.atlassian.crowd.integration-is-user-or-group	Crowd User Or Group Cache
com.atlassian.crowd.integration-user-with-attributes	Crowd users with Attributes
1. Embedded Crowd cache friendly names	
com.atlassian.crowd.model.user.InternalUserAttribute	Embedded Crowd Internal User Attribute
com.atlassian.crowd.model.user.InternalUser	Embedded Crowd Internal User

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com.atlassian.crowd.model.application.ApplicationImpl.directoryMappings	Embedded Crowd Application Directory Mappings
com.atlassian.crowd.model.directory.DirectoryImpl.attributes	Embedded Crowd Directory Attributes
com.atlassian.crowd.model.directory.DirectoryImpl.allowedOperations	Embedded Crowd Directory Allowed Operations
com.atlassian.crowd.model.application.ApplicationImpl	Embedded Crowd Application
com.atlassian.crowd.model.directory.DirectoryImpl	Embedded Crowd Directory
com.atlassian.crowd.model.application.DirectoryMapping	Embedded Crowd Directory Mapping
com.atlassian.crowd.model.group.InternalGroup	Embedded Crowd Internal Group
com.atlassian.crowd.embedded.hibernate2.HibernateMembership	Embedded Crowd Group Membership
com.atlassian.crowd.model.application.DirectoryMapping.allowedOperations	Embedded Crowd Directory Mapping Allowed Operations
com.atlassian.crowd.model.user.InternalUser.credentialRecords	Embedded Crowd Internal User Credential Records
com.atlassian.crowd.model.application.ApplicationImpl.attributes	Embedded Crowd Application Attributes
com.atlassian.crowd.model.application.DirectoryMapping.authorisedGroups	Embedded Crowd Directory Mapping Authorised Groups
com.atlassian.crowd.model.application.ApplicationImpl.remoteAddresses	Embedded Crowd Application Remote Addresses
com.atlassian.crowd.model.user.InternalUserCredentialRecord	Embedded Crowd Internal User Credential Record
com.atlassian.crowd.model.application.GroupMapping	Embedded Crowd Group Mapping
com.atlassian.crowd.model.group.InternalGroupAttribute	Embedded Crowd Internal Group Attribute
com.atlassian.confluence.user.crowd.DefaultApplicationCache	Embedded Crowd Immutable Application
com.atlassian.confluence.user.crowd.CachedCrowdUserDao.USER_CACHE	Embedded Crowd Users
com.atlassian.confluence.user.crowd.CachedCrowdUserDao.ATTRIBUTE_CACHE	Embedded Crowd User Attributes
com.atlassian.confluence.user.crowd.CachedCrowdGroupDao.GROUP_CACHE	Embedded Crowd Groups
com.atlassian.confluence.user.crowd.CachedCrowdGroupDao.ATTRIBUTE_CACHE	Embedded Crowd Group Attributes

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com.atlassian.confluence.user.crowd.CachedCrowdMembershipDao.STRING_PARENT_CACHE	Embedded Crowd String Parent Memberships
com.atlassian.confluence.user.crowd.CachedCrowdMembershipDao.GROUP_PARENT_CACHE	Embedded Crowd Group Object Parent Memberships
com.atlassian.confluence.user.crowd.CachedCrowdMembershipDao.GROUP_CHILD_CACHE	Embedded Crowd Group Object Child Memberships
confluence.fifo.buffer.mail	Mail Queue (only flushable individually)
confluence.fifo.buffer.task	Task Queue (only flushable individually)
confluence.fifo.buffer.mail-error	Mail Error Queue (only flushable individually)
com.atlassian.user.impl.hibernate.HibernateGroupManager.hibernateRepository.groups	Hibernate Groups
com.atlassian.user.impl.hibernate.HibernateGroupManager.hibernateRepository.groups_getGroupsForUser	Hibernate User Groups (Group Side)
com.atlassian.user.impl.hibernate.HibernateGroupManager.hibernateRepository.groups_hasMembership	Hibernate Membership
com.atlassian.user.impl.hibernate.HibernateGroupManager.hibernateRepository.repositories	Hibernate Group Repository
com.atlassian.user.impl.hibernate.HibernateUserManager.hibernateRepository.users	Hibernate Users
com.atlassian.user.impl.hibernate.HibernateUserManager.hibernateRepository.groups_getGroupsForUser	Hibernate User Groups (User Side)
com.atlassian.user.impl.hibernate.HibernateUserManager.hibernateRepository.repository	Hibernate User Repository
com.atlassian.user.impl.hibernate.HibernateUserManager.hibernateRepository.users_ro	Hibernate User Read-Only Flags
com.atlassian.user.impl.hibernate.HibernateUserManager.ldapRepository.users	Hibernate-LDAP Users
com.atlassian.user.impl.hibernate.HibernateUserManager.ldapRepository.groups_getGroupsForUser	Hibernate-LDAP Groups for Users (User Side)
com.atlassian.user.impl.ldap.LDAPGroupManagerReadOnly.ldapRepository.groups	LDAP Groups
com.atlassian.user.impl.ldap.LDAPGroupManagerReadOnly.ldapRepository.groups_getGroupsForUser	LDAP User Groups (Group Side)
com.atlassian.user.impl.ldap.LDAPGroupManagerReadOnly.ldapRepository.groups_hasMembership	LDAP Membership
com.atlassian.user.impl.ldap.LDAPGroupManagerReadOnly.ldapRepository.repositories	LDAP Group Repository
com.atlassian.user.impl.ldap.LDAPUserManagerReadOnly.ldapRepository.users	LDAP Users

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com.atlassian.user.impl.ldap.LDAPUserManagerReadOnly.ldapRepository.groups_getGroupsForUser	LDAP User Groups (User Side)
com.atlassian.user.impl.ldap.LDAPUserManagerReadOnly.ldapRepository.repository	LDAP User Repository
com.atlassian.user.impl.ldap.LDAPUserManagerReadOnly.ldapRepository.users_ro	LDAP User Read-Only Flags
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdGroupManager.embeddedCrowd.groups	Embedded Crowd Groups
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdGroupManager.embeddedCrowd.groups_getGroupsForUser	Embedded Crowd User Groups (Group Side)
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdGroupManager.embeddedCrowd.groups_hasMembership	Embedded Crowd Membership
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdGroupManager.embeddedCrowd.repositories	Embedded Crowd Group Repository
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdUserManager.embeddedCrowd.users	Embedded Crowd Users
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdUserManager.embeddedCrowd.groups_getGroupsForUser	Embedded Crowd User Groups (User Side)
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdUserManager.embeddedCrowd.repository	Embedded Crowd User Repository
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdUserManager.embeddedCrowd.users_ro	Embedded Crowd User Read-Only Flags
com.atlassian.crowd.embedded.atlassianuser.EmbeddedCrowdPropertySetFactory.propertysets	Embedded Crowd Properties
com.atlassian.confluence.schedule.ScheduledJobStatus	Scheduled Job Status

Important caches

⚠ The following suggestions are general guidelines. In cases of large databases, 20-30% of the size of the table may be unnecessarily large. Check the effectiveness and Percent Used categories in the cache for more specific assessments.

- **`com.atlassian.confluence.core.ContentEntityObject`** (known as **`Content Objects`** cache) should be set to at least 20-30% of the number of content entity objects (pages, comments, emails, news items) in your system. To find the number of content entity objects, use the query `select count(*) from CONTENT where prevver is null`.
- **`com.atlassian.confluence.core.ContentEntityObject.bodyContents`** (known as **`Content`**

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`Body Mappings` cache)
should be set to at least 20% of the number of content entity objects (pages, comments, emails, news items) in your system. To find the number of content entity objects, use the query `select count(*) from CONTENT where prevver is null`.

- **`com.atlassian.confluence.security.PermissionCheckDispatcher.isPermitted()`** (known as **`User Authorized URLs`** cache)
should be set to at least the number of concurrent users you expect to access Confluence at the same time
- **com.atlassian.crowd.model.user.InternalUser** (known as **Embedded Crowd Internal User** cache)
should be set to the number of users you have in the internal directory. You can discover this number by using the following SQL:

```
SELECT
    COUNT(*)
FROM
    cwd_user u
JOIN
    cwd_directory d
ON
    u.directory_id = d.id
AND d.directory_name = 'Confluence Internal Directory';
```

- **com.atlassian.confluence.user.crowd.CachedCrowdUserDao.USER_CACHE** (known as the **Embedded Crowd Cache)** should be set to the number of rows in the cwd_user table.

```
SELECT
COUNT(*)
FROM
cwd_user u;
```

- **`com.atlassian.confluence.security.SpacePermission`** (known as **`Permissions`** cache)
should be set to the number of space permissions in your deployment (a good rule of thumb is 20 times the number of spaces). You can find the number of space permissions using the query `select count(*) from SPACEPERMISSIONS`.

Cache tuning follow-up

After you have made changes to your cache config, doing a follow up on the changes in the next week or after the expected performance spike would be important.

Make sure that you take a screenshot of the cache statistics before and after the change. Then compare them with the cache statistics in the later period where performance improvement is expected.

Notes

You can monitor what's in the cache by using a JSP included in the Confluence distribution. Browse to <base-URL>/admin/cachecontents.jsp to monitor the cache contents.

Cache Performance Tuning for Specific Problems

The following are more specific performance problems that can be resolved from tuning the cache.

LDAP cache sizes and expiry does not appear to be picked up.

This is a known problem, please refer to CONF-11858 for the solution.

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> ⚠ *The information on this page does not apply to Confluence OnDemand.*

"Edit Page" screen takes a long time to load

If your installation of Confluence is suffering from this problem, it may be due to a insufficient SpacePermissions cache size. To address this problem, first determine the number of space permission objects in your Confluence instance. You can do this by running this query against your database:

```
> select count(*) from SPACEPERMISSIONS
```

Now locate the cache entry for SpacePermissions in your `confluence-coherence-cache-config.xml`:

```
<local-scheme>

<scheme-name>cache:com.atlassian.confluence.security.CachingSpacePermissionManager.
permissions</scheme-name>
        <scheme-ref>default</scheme-ref>
        <high-units>10000</high-units>
        <expiry-delay>0s</expiry-delay>
</local-scheme>
```

Adjust the **maxElementsInMemory** or **high-units** property to the number of space permissions you have (in the example above, I've used 10000). Also, just as important, you need to adjust the **timeToLiveSeconds** or **expiry-delay** property to `0`.

Note: 10K of space permissions consumes approximately 8MB of memory. Please ensure there is enough memory allocated to your instance to cater for this.

How to set specific cache settings

1. Find the cache name from the cache name mappings:
   - For **Confluence 2.5.x and earlier**, the cache name mappings are in file `confluence/WEB-INF/classes/com/atlassian/confluence/admin/actions/cache-name-mappings.properties`.
   - For **Confluence 2.6.0 and later**, you will find the cache name mappings in the file `com/atlassian/confluence/core/ConfluenceActionSupport.properties` which is packed into the `confluence-2.x.*.jar file`.
2. Find the appropriate `<cache-mapping>` tag in `confluence-coherence-cache-config.xml` or `confluence-coherence-cache-config-clustered.xml`. If the tag doesn't exist, you can create it within the `<caching-scheme-mapping>`tag.

   > ⚠ Attached to this page are corrected copies of confluence-coherence-cache-config.xml and confluence-coherence-cache-config-clustered.xml. These are updated from a bug CONF-11857.

3. The `<scheme-name>` will correspond to a `<local-scheme>`tag below. It refers to a scheme reference. Either change the high-units tag in the scheme reference, or add a high-units tag to override the scheme reference. For example, the following tag would change the Content Bodies cache from the default 1000 units to 2000 units:

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```
<local-scheme>
<scheme-name>cache:com.atlassian.confluence.core.ContentEntityObjec
t.bodyContents</scheme-name>
<high-units>2000</high-units>
<scheme-ref>default</scheme-ref>
<expiry-delay>0s</expiry-delay>
</local-scheme>
```

Another popular cache to change is the LDAP related User cache:

```
<local-scheme>
<scheme-name>user</scheme-name>
<scheme-ref>default</scheme-ref>
<high-units>5000</high-units>
<expiry-delay>300s</expiry-delay>
</local-scheme>
```

4. After updating the appropriate file, you do not need to repack it into the jar to use it. You can simply place the file in your `confluence/WEB-INF/classes/` directory. The file in this directory will override the settings in your jar file. If you want to back out the changes, you only need to remove the file from your `confluence/WEB-INF/classes/` directory — then the default values in the `confluence-coherence-cache-config.xml` located in your jar file will apply.

You can find more information about configuring the Coherence cache in the Coherence cache documentation.

RELATED TOPICS

Cache Performance Tuning
Performance Testing Scripts
Confluence Cache Schemes
Working with Confluence Logs
Operating Large or Mission-Critical Confluence Installations
Confluence Clustering Overview
Requesting Performance Support
Confluence Administrator's Guide
Configuring Confluence

Cache Statistics

Confluence provides statistics about its internal caches that allow you to track the size and hit ratio of each cache and tune it for better performance (if necessary). See Performance Tuning for more information.

Configurable Caches

System administrators can change the sizes of Confluence's internal caches through the Administration Console and these changes will take effect without the need to first shut down and then restart Confluence. The maximum number of units for any of the defined cache regions can be adjusted individually.

Note that larger cache sizes will require more memory at runtime, so you should review the memory allocation of the Confluence Java process and the physical memory available on your server.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Viewing Cache Statistics and Modifying Cache Sizes

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To view the cache statistics:

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Click '**Cache Statistics**' in the left-hand panel. There you will find a list of all objects cached within Confluence.
3. Click the '**Advanced**' tab for more detail. Below is an example for one of the most frequently used caches, the 'Content Object' cache.

Name	Percent Used	Effectiveness	Objects / Size	Hit / Miss / Expiry	Adjust Size	Flush
Content Object	80%	73%	4023 / 5000	374550 / 140460 / 55044	*Adjust Size*	*Flush*

About the generated numbers:

Percent Used:	=(Objects)/(Size)
Effectiveness:	=(Hits)/(Hits + Misses)
Objects / Size:	The number of entries in the cache / the number of total possible entries allowed (configurable).
Hit / Miss / Expiry:	The number of reads accessing cache where required content was found / the number of reads accessing cache where required content was not found / the number of objects evicted from the cache.
Adjust Size	Use this option to specify a different maximum cache size. Enter a new cache size and click the '**Adjust Size**' button to set it.
Flush:	Flushes the cache.

For instance, to calculate **Percent Used**:

```
Percent Used = Objects / Size

Percent Used = 4023/5000 = 80%
```

To calculate **Effectiveness**:

```
Effectiveness = (Hits)/(Hits + Misses)

Effectiveness = 374550 / (374550 + 140460) = 73%
```

 The clustered versions of Confluence use distributed cache called Tangosol Coherence.

Watching the Cache Contents

To see the specific items in the caches, view the cache statistics at `<baseUrl>/admin/cachecontents.jsp`

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.

Additional Notes about Configurable Caches

Changes to cache size configurations persist across confluence restarts as they are saved in the `<confluence-home>/config/ehcache.xml` file (or `<confluence-home>/config/confluence-coherence-cache-config-clustered.xml` for a clustered instance). In most cases, a Confluence administrator will never need to know about these files. However, if it is necessary to tune cache options other than the maximum cache size, this can be done by manually editing these files. See Cache Performance Tuning for details.

> **Important note about clustered Confluence installations**
> The cache configuration file is stored in a home directory of each cluster node. When a Confluence administrator changes a cache size, all running cluster nodes will automatically update their own configuration files in their respective home directories. However, if a cluster node is not running when an administrator adjusts a cache size, the `/config/confluence-coherence-cache-config-clustered.xml` file in its home directory will not be updated. Since cluster caches are configured by the first node to start, if a node with an outdated cache configuration is the first to start up, the whole cluster would end up using the configuration of that node. However, copying this file from one node to another would resolve this issue.

Performance Tuning

If you need to tune your application when under high usage, you may like to review this document for suggestions.
Related Topics

- Cache Performance Tuning
- Cache Performance Tuning for Specific Problems
- Confluence Cache Schemes
- Cache Statistics
- Viewing System Information
- Viewing and Editing License Details

Administrators Guide Home Confluence Documentation Home

Confluence Cache Schemes

Default Scheme

If a cache has not been defined, then it will use the default cache size and expiry. As the start of your `confluence/WEB-INF/classes/confluence-coherence-cache-config.xml` file you will notice the following:

```
<cache-mapping>
  <cache-name>*</cache-name>
  <scheme-name>default</scheme-name>
</cache-mapping>
```

So basically all caches will default to using the default scheme, which is defined as below:

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```
<!-- Default scheme -->
<local-scheme>
  <scheme-name>default</scheme-name>

<class-name>com.atlassian.confluence.cache.tangosol.ExpiryCountingLocalCache</class
-name>
  <high-units>1000</high-units>
  <expiry-delay>3600</expiry-delay>
</local-scheme>
```

I.e. with a size of 1000 Objects and an expiry of 3600 seconds. Other schemes use the above as their default and either override the size of the cache, or the length of the expiry.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

Common Schemes

In addition to the default scheme, there are also common schemes used in Confluence caches:

```
<!-- Common schemes -->
<local-scheme>
  <scheme-name>large</scheme-name>
  <scheme-ref>default</scheme-ref>
  <high-units>10000</high-units>
</local-scheme>
<local-scheme>
  <scheme-name>medium</scheme-name>
  <scheme-ref>default</scheme-ref>
  <high-units>5000</high-units>
</local-scheme>
<local-scheme>
  <scheme-name>small</scheme-name>
  <scheme-ref>default</scheme-ref>
  <high-units>100</high-units>
</local-scheme>
<local-scheme>
  <scheme-name>large-transient</scheme-name>
  <scheme-ref>default</scheme-ref>
  <high-units>10000</high-units>
  <expiry-delay>300s</expiry-delay>
</local-scheme>
<local-scheme>
  <scheme-name>user</scheme-name>
  <scheme-ref>default</scheme-ref>
  <high-units>5000</high-units>
  <expiry-delay>300s</expiry-delay>
</local-scheme>
```

RELATED TOPICS

Cache Performance Tuning
Confluence Cache Schemes
Cache Performance Tuning for Specific Problems
Requesting Performance Support
Confluence Administrator's Guide
Configuring Confluence

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Memory usage and requirements

Managing Confluence's performance and memory usage really depends on what resources are available - Confluence will run faster if you give it lots of memory for its caches, but it should still be able to run quite well in low-memory environments, with the right tuning. Below are some tips on getting the most out of your Confluence site.

On this page:

⚠ *The information on this page does not apply to Confluence OnDemand.*

Increasing the amount of memory available to Confluence

See Increasing JIRA Memory for details on how to increase the memory available to web application servers typically used to run Confluence.

Embedded Database

The embedded HSQL database that comes with Confluence essentially holds all your data in memory while the Confluence server is running. If you are running out of memory, you should consider migrating Confluence to some external RDBMS.

Caching

By default, Confluence keeps large in-memory caches of data to improve its responsiveness and the user experience. The trade off is an increase in memory requirements to support the cache. Administrators of larger Confluence sites may need to configure the size of their caches to improve performance.

To customise Confluence's cache to meet your needs, see cache tuning.
To increase the amount of memory available to confluence, see How to Fix Out of Memory Errors by Increasing Available Memory.

Mail error queue

Confluence keeps a copy of all emails that it failed to send within an internal error queue. In the event of intermittent failures such as network connectivity issues, the emails in this queue can be manually resent when the problem is fixed. Under certain circumstances, the mail queue can fill up with large objects. The queue is regularly flushed, but if you get a *lot* of mail errors, you might get a spike in memory usage.

Attachments

The indexing of large attachments requires that the attachment be loaded into memory. In the case of large attachments, this can cause a temporary strain on the systems resources, and may result in indexing failing because the attachment could not be fully loaded into memory.

System backup / restore

The Confluence backup and restore process scales linearly with the size of data. This can have a significant impact on large Confluence instances where the amount of data exceeds the amount of available memory. If you are experiencing an `OutOfMemoryError` during either a backup or restore processes, then we strongly recommend that you choose and Production Backup Strategy.

If you encounter an `OutOfMemoryError` while restoring a backup and wish to overcome this issue by increasing memory, how much more will you need to make this process work? A good rule of thumb is to have a look at the size of the `entities.xml` file in your backup. This file contains all of the data Confluence will be loading, so at least that much is required. Add another 64-128Mb to ensure that Confluence has enough

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memory to load and function and that should be enough. To increase the amount of memory available to Confluence, see How to Fix Out of Memory Errors by Increasing Available Memory.

Known issues that we do not have control over.

There are also some memory issues we don't have any control over. For example,

- There's a memory leak in the Oracle 10g JDBC drivers. Not much we can do about that.
- one customer found a rather nasty memory leak that appeared to originate inside Tomcat 5, but only using the IBM JDK on PowerPC.

If you are having problems that appear to result from a memory leak, file an issue on http://support.atlassian.com . Our memory profiler of choice is YourKit. It would be helpful to us if you can provide us with a memory dump from that tool showing the leak.

Confluence is taking long periods of time to respond to some actions

A common cause of random pauses in Confluence is the JVM running garbage collection. To determine if this is what is happening, enable verbose garbage collection and look at how long Java is taking to free up memory. If the random pauses match when Java is running its garbage collection, garbage collection is the cause of the pause.

Verbose garbage collection will generate log statements that indicate when Java is collecting garbage, how long it takes, and how much memory has been freed.

To enable gc logging, start Confluence with the option `-XX:+PrintGCDetails -XX:+PrintGCTimeStamps -verbose:gc -Xloggc:gc.log`. Replace `gc.log` with an absolute path to a `gc.log` file.

For example, with a Windows service, run:

```
tomcat5 //US//Confluence ++JvmOptions="-XX:+PrintGCDetails
-XX:+PrintGCTimeStamps -verbose:gc -Xloggc:c:\confluence\logs\gc.log"
```

or in `bin/setenv.sh`, set:

```
export CATALINA_OPTS="$CATALINA_OPTS -XX:+PrintGCDetails
-XX:+PrintGCTimeStamps -verbose:gc -Xloggc:${CATALINA_BASE}/logs/gc.log"
```

If you modify `bin/setenv.sh`, you will need to restart Confluence for the changes to take effect.

What can you do to minimise the time taken to handle the garbage collection? See http://java.sun.com/docs/hotspot/gc1.4.2/ for details on tuning the JVM to minimise the impact that garbage collection has on the running application.

Requesting Performance Support

Basic Performance Troubleshooting Steps

Begin with the following procedures:

1. Go through the Troubleshooting Confluence Hanging or Crashing page to identify the major known performance problems
2. Proceed with the Performance Tuning tips to help optimize performance

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Requesting Basic Performance Support

If those tips don't help or you're not sure where to start, open a support ticket starting with at least the basic information:

1. The atlassian-confluence.log
2. The catalina.out log (or your application server log), with a series of three thread dumps separated by 10 seconds
3. A description with as much detail as possible regarding:
    a. What changes have been made to the system?
    b. When did performance problems begin?
    c. When in the day do performance issues occur?
    d. What pages or operations experience performance issues?
    e. Is there a pattern?

Continue with as much of the Advanced Performance Troubleshooting information as you can.

Advanced Performance Troubleshooting

Please gather **all** of the information listed below and include it in your support request, even if you think you have a good idea what's causing the problem. That way we don't have to ask for it later.

System Information

Confluence Server

- Take a screenshot of Confluence's `Administration  System Information` (or save the page as HTML)
- Take a screenshot of Confluence's `Administration  Cache Statistics` (or save the page as HTML)
- Find out the exact hardware Confluence is running on
    - How many CPUs? What make and model? What MHz?
    - How much memory is installed on the machine?
    - How much memory is assigned to Confluence's JVM? (i.e. what are the -Xmx and -Xms settings for the JVM?)
    - What other applications are being hosted on the same box?

Confluence Content

- How many *users* are registered in Confluence?
- On average, to how many *groups* does each user belong?
- How many *spaces* (global and personal) are there in your Confluence server?
- How many of those spaces would be viewable by the average user?
- Approximately how many *pages*? (Connect to your database and perform '`select count(*) from content where prevver is null and contenttype = 'PAGE'`')
- How much data is being stored in Bandana (where plugins usually store data)? (Connect to your database and perform '`select count(*), sum(length(bandanavalue)) from bandana`')

The Database

- What is the exact version number of Confluence's database server?
- What is the exact version number of the JDBC drivers being used to access it? (For some databases, the full filename of the driver JAR file will suffice)
- Is the database being hosted on the same server as Confluence?
- If it is on a different server, what is the network latency between Confluence and the database?
- What are the database connection details? How big is the connection pool? If you are using the standard configuration this information will be in your confluence_cfg.xml file. Collect this file. If you are using a

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Data source this information will be stored in your application server's configuration file, collect this data.

User Management

- Are you using external user management or authentication? (i.e. JIRA or LDAP user delegation, or single sign-on)
- If you are using external JIRA user management, what is the latency between Confluence and JIRA's database server?
- If you are using LDAP user management:
  - What version of which LDAP server are you using?
  - What is the latency between Confluence and the LDAP server?

Diagnostics

Observed Problems

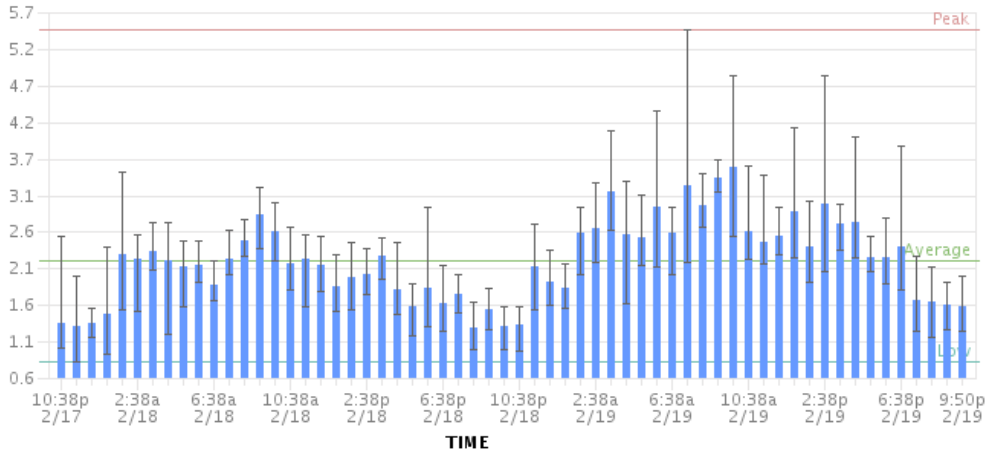
- Which pages are slow to load?
  - If it is a specific wiki page, attach the wiki source-code for that page
- Are they always slow to load, or is the slowness intermittent?

Monitoring data

Before drilling down into individual problems, helps a lot to understand the nature of the performance problem. Do we deal with sudden spikes of load, or is it a slowly growing load, or maybe a load that follows a certain pattern (daily, weekly, maybe even monthly) that only on certain occasions exceeds critical thresholds? It helps a lot to have access to continuous monitoring data available to get a rough overview.

Here are sample graphs from the confluence.atlassian.com system, showing

Load
This graph shows the load for two consecutive days. The obvious pattern is that the machine is under decent load, which corresponds to the user activity, and there is no major problem.



Resin Threads and Database Connections

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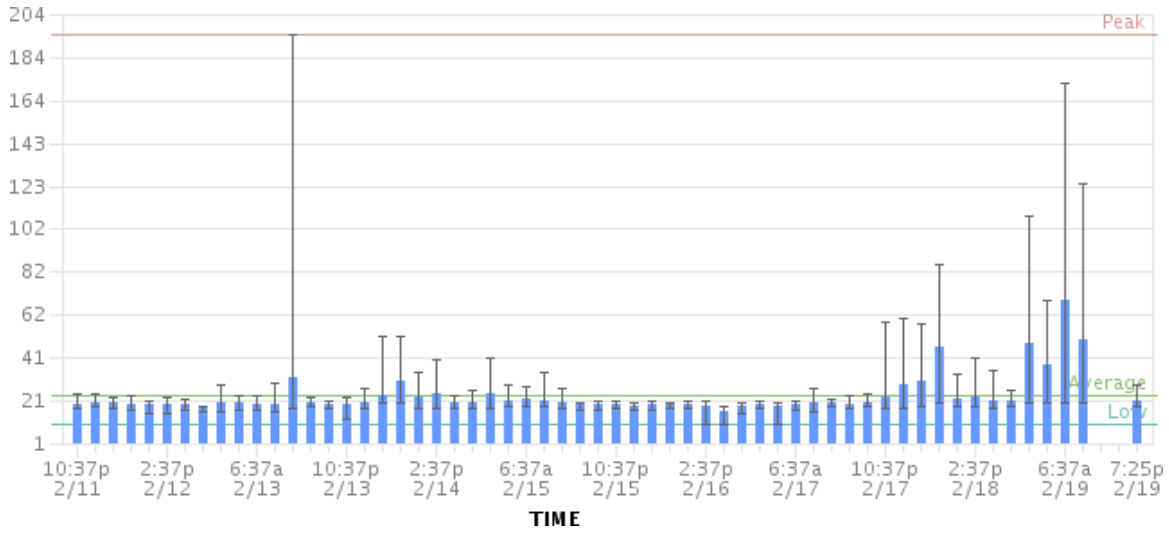
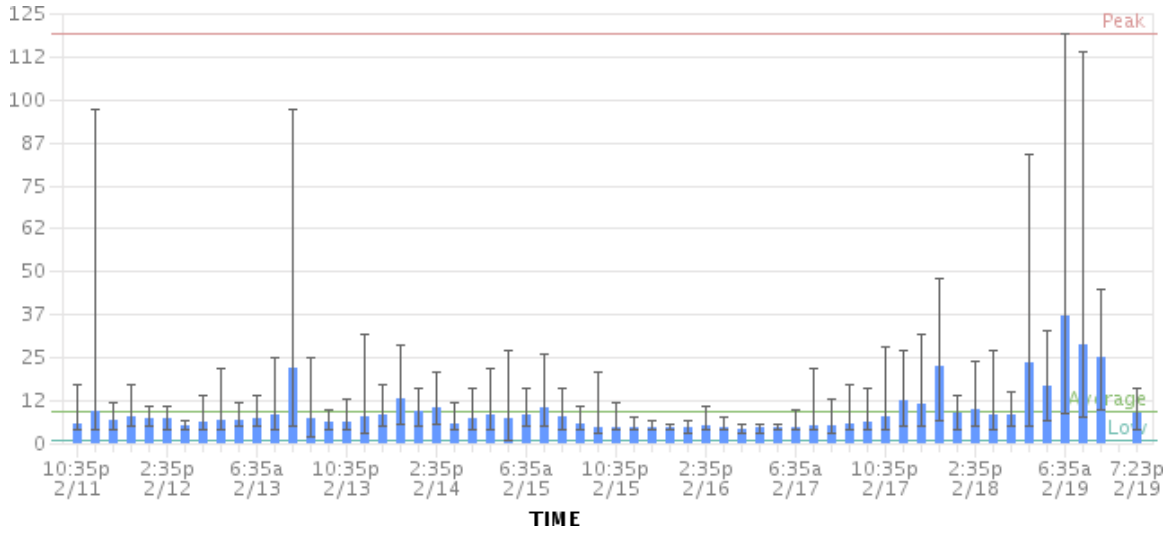


Active number of Java Threads

These two charts show the active threads in the application server (first chart) and the size database connecti pool (second chart). As you can see, there was a sudden spike of server threads and a corresponding spike o db-connections.



The database connection pool size

The database connection pool size peaked over 112, which happened to be more than the maximum number connections the database was configured for (100). So it was no surprise that some requests to Confluence failed and many users thought it had crashed, since many requests could not obtain the crucial database connections.

We were able to identify this configuration problem quite easily just by looking at those charts. The next spikes were uncritical because more database connections were enabled.

The bottom line being: it helps a lot to monitor your Confluence systems continuously (we use Hyperic, for example), and it helps even more if you are able to send us graphs when you encounter problems.

Access logs

- How to Enable User Access Logging, including redirecting the logs to a separate file
  - You can run this file through a log file analyser such as AWStats, or manually look through for pages which are slow to load.

Profiling and Logs

- Enable Confluence's built-in profiling for long enough to demonstrate the performance problem using Troubleshooting Slow Performance Using Page Request Profiling.
  - If a single page is reliably slow, you should make several requests to that page

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    - If the performance problem is intermittent, or is just a general slowness, leave profiling enabled for thirty minutes to an hour to get a good sample of profiling times
- Find Confluence's standard output logs (which will include the profiling data above). Take a zip of the entire logs directory.
- Take a thread dump during times of poor performance

CPU Load

- If you are experiencing high CPU load, please install the YourKit profile and attach two profiler dumps taken during a CPU spike. If the CPU spikes are long enough, please take the profiles 30-60 seconds apart. The most common cause for CPU spikes is a virtual machine operating system.
- If the CPU is spiking to 100%, try Live Monitoring Using the JMX Interface, in particular with the Top threads plugin.

Instance Metrics and Scripts

- It is essential to understand the user access and usage of your instance. Please use the access log scripts and sql scripts to generate Usage statistics for your instance.

Next Step

Open a ticket on https://support.atlassian.com and attach all the data you have collected. This should give us the information we need to track down the source of your performance problems and suggest a solution. Please follow the progress of your enquiry on the support ticket you have created.

If your site is non-responsive, please use our Live Support during business hours once you have created the ticket to escalate your problem.

Access Log Scripts

The access log scripts are attached to this page. To use the scripts:

1. Unzip the 7z file.
2. Copy all the daily access logs to a folder called `logs`.
3. Run `Atlassian-processDailyLog.rb`. This will generate a `csv` file called `summary.csv` and several directories which contain the access logs of each defined user action.
4. Run the appropriate script `Atlassian-processDailyLog-hourly.rb <admin/comment/create/edit/search/rss>`. Each script will generate a different `csv` file. For example, `Atlassian-processDailyLog-hourly.rb admin` will process the admin logs extracted in step 3.
5. Import the `csv` files to `www-log-Analysis.xls` (`summary.csv` to 'raw stats - daily' sheet and `admin.csv` to 'admin -hours' sheet, etc) to generate the load profiles and graphs. You may need to modify the number of rows in each sheet depending on the number of logs.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

> **Note**
> All scripts are written in Ruby and assume the log file name contains the string 'confluence.atlassian.com-access.log'. Scripts need to be changed if another name is used. Modify the line: `filenameRegexp = Regexp.new('confluence.atlassian.com-access.log')`

Troubleshooting Slow Performance Using Page Request Profiling

This page tells you how to enable page-request profiling. With profiling turned on, you will see a record of the time it takes (in milliseconds) to complete each action made on any Confluence page. If Confluence is responding slowly, an internal timing trace of the slow page request can help to identify the cause of the delay.

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You will need access to the Confluence server to view a profile.

Enabling Page-Request Profiling

To see just the slow performing macros, see Identifying Slow Performing Macros.

From **Confluence 2.7**, you can use the '**Logging and Profiling**' option to enable or disable profiling.

You need to have System Administrator permissions in order to perform this function.

To enable page profiling:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Logging and Profiling**' in the left-hand panel.
3. The '**Logging and Profiling**' screen appears. Choose '**Enable Profiling**'.
   If profiling is already enabled, the button will be labelled 'Disable Profiling'.

To disable page profiling:

1. Choose the **cog icon** at top right of the screen, then choose **Confluence Admin**.
2. Choose '**Logging and Profiling**' in the left-hand panel.
3. The '**Logging and Profiling**' screen appears. Choose '**Disable Profiling**'.
   If profiling is already disabled, the button will be labelled 'Enable Profiling'.

The information on this page does not apply to Confluence OnDemand.

Screenshot: Changing Log Levels and Profiling

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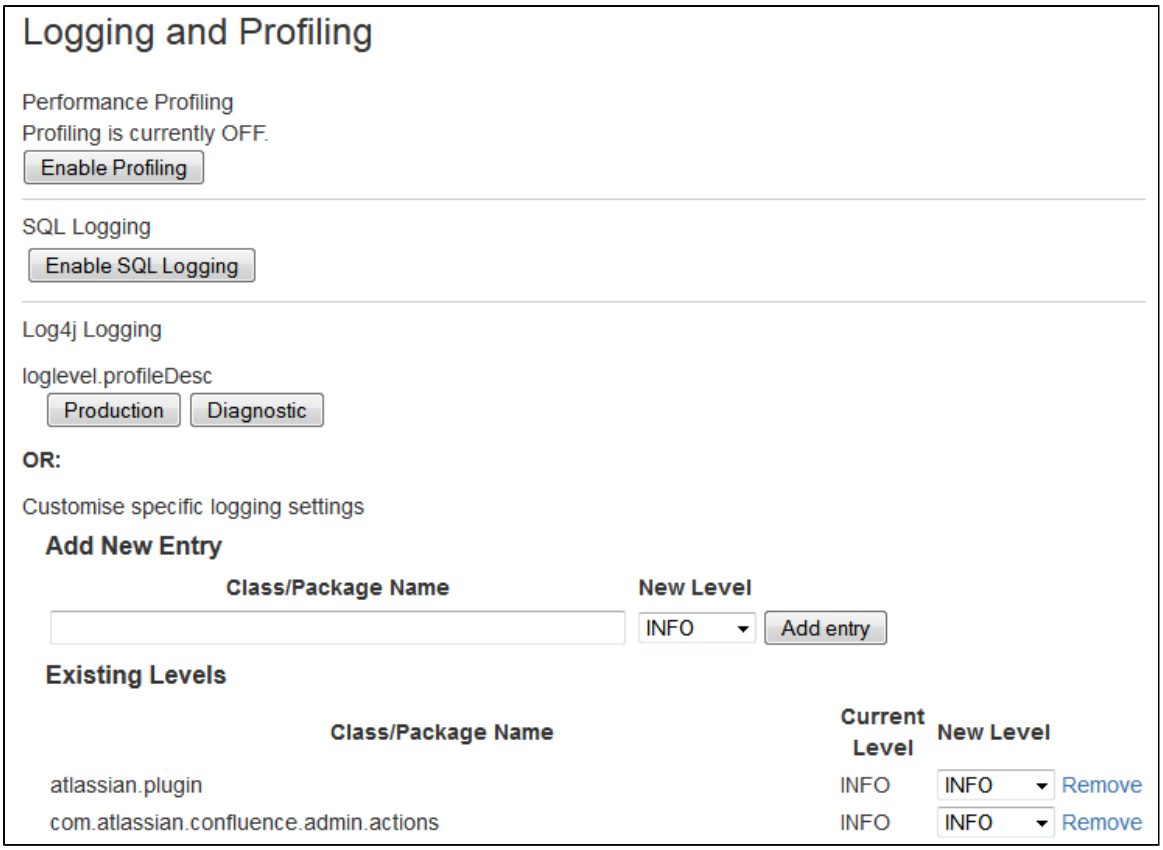

Profiling an Activity

1. Enable profiling, using either of the methods described above.
   Profiles for every page hit, for all users, will now be logged to your application server's default logs until Confluence is restarted. Note that each time a user visits a link, a single profile is printed.
2. Confirm that profiles are being written to the Confluence log file — see Working with Confluence Logs for location of the log files and other details.
3. Perform the activity that is resulting in unusually slow response time.
4. Copy the profile for that action. When deciding which profiles to copy, look for the links that took a long time to respond. If a single page is slow, only that profile is necessary. If Confluence is generally or intermittently slow, copy all profiles logged during the slowdown until a reasonable sample has been collected.
5. If you were instructed to profile your instance by Atlassian technical support, attach all relevant profiles to your support ticket.
6. Turn profiling off again, using either of the methods described above.
7. Confirm that profiles are no longer being printed to the Confluence log file.

Example of a Profile

Below are the first few lines of a normal profile for accessing a page called Confluence Overview.

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```
[344ms] - /display/ds/Confluence+Overview
  [313ms] - SiteMesh: parsePage:
http://localhost:8080/display/ds/Confluence+Overview
    [313ms] - XW Interceptor: Before defaultStack:
/pages/viewpage.action (ViewPageAction.execute())
      [0ms] - SpaceAwareInterceptor.intercept()
      [16ms] - PageAwareInterceptor.intercept()
        [0ms] - AOP: PageManager.getPage()
        [16ms] - AOP: PermissionManager.hasPermission()
          [0ms] - AOP: SpacePermissionManager.hasPermission()
          [16ms] - AOP: SpacePermissionManager.hasPermission()
        [0ms] - AOP: SpacePermissionManager.hasPermission()
      [0ms] - AOP: SpacePermissionManager.hasPermission()
      [281ms] - XW Interceptor: After defaultStack:
/pages/viewpage.action (ViewPageAction.execute())
        [281ms] - XW Interceptor: After validatingStack:
/pages/viewpage.action (ViewPageAction.execute())
           ...
```

Start Confluence with Profiling Enabled

There may be some situations where you may wish to have Confluence profiling enabled during startup. This may be useful if you restart often and may forget to enable profiling for Support/Trouble-shooting purposes.

Edit the file *CONFLUENCE_HOME\confluence\WEB-INF\web.xml*. You should see a stanza similar to the one below. Set the parameter value for **autostart** to **true**:

```
<filter>
        <filter-name>profiling</filter-name>

<filter-class>com.atlassian.core.filters.ProfilingAndErrorFilter</filter
-class>
        <init-param>
            <!-- specify the which HTTP parameter to use to turn the
filter on or off -->
            <!-- if not specified - defaults to "profile.filter" -->
            <param-name>activate.param</param-name>
            <param-value>profile</param-value>
        </init-param>
        <init-param>
            <!-- specify the whether to start the filter automatically
-->
            <!-- if not specified - defaults to "true" -->
            <param-name>autostart</param-name>
            <param-value>true</param-value>
        </init-param>
    </filter>
```

Remember to turn it back to **false** or your logs will grow very large.

Identifying Slow Performing Macros

Page Profiling gives good detail on what operations are slow in a page load. In addition, you can add debug

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level logging:
Version 3.1 and Later

Set the package name `com.atlassian.renderer.v2.components.MacroRendererComponent` to DEBUG in Administration >> Logging and Profiling.
Prior to version 3.1

Download WikiMarkupParser.class, available from the attachments to this page. This will result in logs like:

```
2009-04-23 10:27:54,789 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Entering macro rendering. Processed
text: {spaces}
2009-04-23 10:27:55,768 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Exiting macro text rendering. Total
time: 979ms
2009-04-23 10:27:55,785 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Entering macro rendering. Processed
text: {create-space-button}
2009-04-23 10:27:55,857 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Exiting macro text rendering. Total
time: 72ms
2009-04-23 10:27:55,862 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Entering macro rendering. Processed
text: {recently-updated-dashboard:dashboard|showProfilePic=true}
2009-04-23 10:27:56,704 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Exiting macro text rendering. Total
time: 842ms
2009-04-23 10:27:56,707 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Entering macro rendering. Processed
text: {favpages:maxResults=10}
2009-04-23 10:27:56,889 DEBUG [http-8080-1]
[atlassian.renderer.v2.WikiMarkupParser] parse Exiting macro text rendering. Total
time: 182ms
```

To add the class:

1. Add this line to the file <confluence-install>/confluence/WEB-INF/classes/log4j.properties:
   log4j.logger.com.atlassian.renderer=DEBUG
2. Add the appropriate WikiMarkupParser.class to /confluence/WEB-INF/classes/com/atlassian/renderer/v2. You'll have to make the renderer and v2 folders.

In combination with page profiling, this should give good specifics on the amount of time various plugins take. You can also use this utility to Search Confluence for Uses of a Macro.

Resolution

Experiment with the tips from the performance tuning page, or open an enhancement request about the specific macro. In some instances there is no resolution - you'll just be aware of the overhead of various macros.

Compressing an HTTP Response within Confluence

Confluence supports HTTP GZip transfer encoding. This means that if a user's web browser supports it, Confluence will compress the data it sends to the user. This will speed up Confluence over slow or congested Internet links, and reduce the amount of bandwidth consumed by a Confluence server.

Gzipping the HTTP Response is available in Confluence 1.4 and later.

You should turn on Confluence's GZip encoding if:

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- Users are accessing Confluence over the Internet, or a WAN connection with limited bandwidth.
- You wish to reduce the amount of data transfer between the Confluence server and client.

If you are accessing Confluence over a Local Area Network or over a particularly fast WAN, you may wish to leave GZip encoding disabled. If the network is fast enough that transferring data from Confluence to the user isn't a limiting factor, the additional CPU load caused by having to compress each HTTP response may in fact slow Confluence down.

> ⚠ *The information on this page does not apply to Confluence OnDemand.*

> **Known issues in Confluence 2.7 and earlier**
> There are known issues with the GZip filter and memory consumption evident in versions 2.7 of Confluence and earlier (CONF-9930). If you are running a large instance of Confluence 2.7 or earlier and frequently experiencing 'out of memory' errors, we recommend that you do not enable HTTP compression. These issues have been resolved in Confluence 2.8.

Enabling HTTP Compression

1. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
2. Select '**General Configuration**' in the left-hand panel.
3. Enable '**Compress HTTP Responses**'.

In Confluence 2.8 and later, you can configure which types of content are compressed within Confluence. By default, the following mime types will be compressed:

- text/htmltext
- javascript
- text/css
- text/plain
- application/x-javascript
- application/javascript

If you wish to change the types of content to be compressed, add a replacement `urlrewrite-gzip-default.xml` file within the `WEB-INF/classes/com/atlassian/gzipfilter/` directory in your Confluence Installation Directory. A sample file is provided as an attachment. Generally speaking, it is unlikely that you will need to alter this file.

RELATED TOPICS

Performance Tuning
Confluence Administrator's Guide

Performance Testing Scripts

Load Testing Confluence

This page contains scripts and hints on load-testing your Confluence installations.

Introduction

Before making a new Confluence instance available to your users it is useful to get a feel for how it will perform under your anticipated load and where you may need to consider improving your configuration to remove bottlenecks. Likewise, before making changes to your Confluence instance it would again be useful to assess the impact of these changes before making them live in a production context.

This kind of testing is not an exact science but the tools and process described here are intended to be a

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straightforward, configurable and extensible way of allowing you to begin this kind of load testing.

It will rarely be the case that these scripts will perform representative testing for you 'out of the box'. But either through configuration or by extending the scripts it should be possible to build an appropriate load test.

Load testing scripts are not designed for a production environment
The load testing scripts will update the data within the targeted Confluence instance and are not designed to be run against a production server. If you want to load test your production environment you will need to perform these tests on a backup of your data and restore your real data after the tests.

On this page:

The information on this page does not apply to Confluence OnDemand.

Setup

You will need the following -

- A Confluence server, set up and running with an admin user. The scripts assume a default username and password for this user: 'admin'/'admin'.
- Ensure the Confluence Remote API is enabled in the administration options. See Enabling the Remote API for details on how to configure this.
- Apache JMeter
- The load testing scripts and resources which are available in our public Maven repository— Please choose the version that most closely matches your Confluence version and download the ZIP or Gzip file in that directory. If in doubt, download the ZIP file archive.
    - e.g.

Confluence Version	Performance Test Script
4.0.3 - 4.1.x	4.0.3
4.2 - 5.0.1 and later	4.2.2

Users have reported problems when using the Windows built-in unzip utility. Please use a third party file archiving and extraction program (for example, 7-Zip) to extract these performance tests.

The test scripts have been updated to work with Confluence 3.4 in version 3.4. Using an older version of the tests will result in errors when running the test.

Quick, Just Tell Me How To Run It.

If you don't want to read the rest of this document, here are the main points:

1. Download and Unzip the performance tests
2. Open a command prompt and change directory to the `performanceTest` directory that has just been unzipped.
3. Create the test data:

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```
<jmeter location>/bin/jmeter -n -t jmeter-test-setup.jmx
-Jspace.zip=<path to a demo space ZIP file> -Jadmin.user=<username>
-Jadmin.pass=<password>
```

4. Run the test:

```
<jmeter location>/bin/jmeter -n -t jmeter-test-fixedload.jmx
```

The remainder of this document is just an elaboration of those two steps.

For information on how to use JMeter please refer to the manual

Creating the Test Data

A known data set is required to run the testing against. By default this is the Confluence demo space (space key = DS) although this can be changed (more on this later). If you decide to use the Confluence demo space, ensure that the group "confluence-users" is able to update content in this space.

The script `jmeter-test-setup.jmx` is used to:

- create a set of users to be used in the test
- import the Confluence demo space for running tests against.

You should first ensure that you don't already have the demo space (key = DS) on your test instance. Delete it if you do.

Run the script from the `performanceTest` directory as follows:

```
<jmeter location>/bin/jmeter -n -t jmeter-test-setup.jmx
-Jspace.zip=<path to a space export.zip>-Jadmin.user=<username>
-Jadmin.pass=<password>
```

Where:

- `<path to a space export.zip>` is the absolute path to the space export zip you want to be used in your testing. For example, the path to `demo-site.zip` as found in your Confluence distribution or source: `<confluence install>/confluence/WEB-INF/classes/com/atlassian/confluence/setup/demo-site.zip`
- `<username>` and `<password>` are the username and password for an admin user that is able to create Confluence users and to import spaces.

By default the setup process will create 250 users — 50 each of the following formats: tstreader<n>, tstcommentor<n>, tsteditor<n>, tstcreator<n> and tstsearcher<n>. The password for each matches the username.

A typical run of the setup script will only take a few seconds.

Removing the Test Data

You can reverse the effects of the setup script by setting the `remove.data` parameter to `true`, e.g.

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```
<jmeter location>/bin/jmeter -n -t jmeter-test-setup.jmx
-Jremove.data=true -Jadmin.user=<username> -Jadmin.pass=<password>
```

Setup Script Parameters

You can modify the behaviour of the setup script via JMeter parameters. These are supplied on the command line in the form `-J<parameter name>=<parameter value>`.

Parameter	Default	Explanation
script.base	.	The absolute path to the script. Defaults to the current working directory.
space.zip	N/A	The absolute path to space export zip file to be imported as test data.
remove.data	false	Run the script in reverse — remove all test data.
admin.user	admin	The admin user name used to import data and create users.
admin.pass	admin	The password for the admin user.
confluence.context	confluence	The confluence webapp context.
confluence.host	localhost	The address or host name of the test instance.
confluence.port	8080	The port of the test instance.
space.key	ds	The space key for the space import that will be tested against.
space.setup	true	Control whether the test space will be created (or removed).
commentor.max	250	The number of users to be created for making comments.
creator.max	250	The number of users to be created for adding pages.
editor.max	250	The number of users to be created for editing existing pages.
reader.max	250	The number of users to be created for viewing existing pages.
searcher.max	250	The number of users to be created for performing searches.
resource.max	250	The number of users to be created for downloading site resources.

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attachments.max	250	The number of users to be created for downloading attachments.

Setup Script Output

On the console you will see no obvious indication of success or otherwise. JMeter will output something similar to this:

```
Created the tree successfully
Starting the test @ Mon Apr 14 17:35:08 EST 2008 (1208158508222)
Tidying up ... @ Mon Apr 14 17:35:08 EST 2008 (1208158508928)
... end of run
```

The `scripts location/results` directory will contain the file `jmeter-result-setuptest.jtl`. There were failures or errors if there are any assertions in this file that have the value `true` for the failure or error element, e.g.

```
<assertionResult>
<name>Manage Users</name>
<failure>true</failure>
<error>false</error>
<failureMessage>Test failed: URL expected to contain
/browseusers.action/</failureMessage>
</assertionResult>
```

Running the Test

The test script itself will put Confluence under a fixed load. Each thread group will attempt to do a certain amount of work for a prescribed period of time (30 minutes by default). This is by design so that load during test runs can accurately be compared against each other.

Execute the test as follows:

```
<jmeter location>/bin/jmeter -n -t jmeter-test-fixedload.jmx
```

Where:
`<scripts location>` is the absolute path to where you extracted the scripts e.g. `/Users/YourName/Download/performanceTest`. This is needed for the script to find its external resources.

Test Behaviour

The test has a number of parameters to tweak its behaviour but generally speaking it has the rough format of:

- 5 groups of users - readers, commentors, searchers, editors and creators.
  - readers simply view a set of individual pages or browse space functionality.
  - commentors add comments to a set of pages.
  - searchers perform searches on a fixed set of keywords.
  - editors make small additions to the end of a set of pages.
  - creators add new pages to a particular space.
- Each individual user in each group will repeat for a fixed amount of time with a small pause between each request.

Note that there is **no execution of JavaScript** by the client. Keep this in mind if you use this test to gauge

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Confluence performance in a production environment.

There is also very little use of permissions in these tests. All data involved is accessible to all of the test users.

Test Script Parameters

You can modify the behaviour of the test script via JMeter parameters. These are supplied on the command line in the form `-J<parameter name>=<parameter value>`.

Parameter	Default	Explanation
script.base	.	The absolute path to the script. Defaults to the current working directory.
confluence.context	confluence	The confluence webapp context.
confluence.host	localhost	The address or host name of the test instance.
confluence.port	8080	The port of the test instance.
create.page.prefix	Nihilist	The title prefix for any created page e.g. Nihilist00001.
script.runtime	1800	The amount of time the script will run for in seconds.

Test Thread Parameters

Parameter	Default	Explanation
threads.reader	15	Number of readers.
pause.reader	2000	The approximate (within 500ms) millisecond pause between reader repeats.
threads.searcher	8	Number of searchers.
pause.searcher	2000	The approximate (within 500ms) millisecond pause between searcher repeats.
threads.creator	3	Number of page creators.
pause.creator	2000	The approximate (within 500ms) millisecond pause between creator repeats.
threads.editor	3	Number of page editors.
pause.editor	2000	The approximate (within 500ms) millisecond pause between editor repeats.
threads.commentor	4	Number of page commentors.

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pause.commentor	2000	The approximate (within 500ms) millisecond pause between commentor repeats.

In version 3.0 of the tests, it's now possible to control the percentage executions of certain actions. These percentages are defined in the "Thread Details" configuration screen.

So with the default parameters, you are emulating a load on Confluence of 33 concurrent users who will each be hitting the server approximately every 2 seconds (16 users per second).

23 of these users are read only (searchers or readers) and 10 of them are read/write — 11 read only users per second and 5 read/write users per second.

Test Script Output

During the run of the test script Jmeter will output progress to the console of the form:

```
Created the tree successfully
Starting the test @ Fri Apr 18 00:07:39 EST 2008 (1208441259523)
Display Summary Results During Run + 462 in 77.6s = 5.9/s Avg: 1564 Min:
18 Max: 33738 Err: 1 (0.22%)
Display Summary Results During Run + 1338 in 189.9s = 7.0/s Avg: 3596
Min: 24 Max: 34545 Err: 0 (0.00%)
Display Summary Results During Run = 1800 in 257.6s = 7.0/s Avg: 3074
Min: 18 Max: 34545 Err: 1 (0.06%)
Display Summary Results During Run + 1046 in 200.9s = 5.2/s Avg: 4529
Min: 40 Max: 50461 Err: 0 (0.00%)
Display Summary Results During Run = 2846 in 438.2s = 6.5/s Avg: 3609
Min: 18 Max: 50461 Err: 1 (0.04%)
Display Summary Results During Run + 677 in 201.2s = 3.4/s Avg: 6638
Min: 46 Max: 27636 Err: 0 (0.00%)
Display Summary Results During Run = 3523 in 618.1s = 5.7/s Avg: 4191
Min: 18 Max: 50461 Err: 1 (0.03%)
Display Summary Results During Run + 561 in 197.5s = 2.8/s Avg: 8326
Min: 171 Max: 39494 Err: 0 (0.00%)
Display Summary Results During Run = 4084 in 798.3s = 5.1/s Avg: 4759
Min: 18 Max: 50461 Err: 1 (0.02%)
Display Summary Results During Run + 555 in 199.2s = 2.8/s Avg: 8247
Min: 160 Max: 45270 Err: 0 (0.00%)
Display Summary Results During Run = 4639 in 978.0s = 4.7/s Avg: 5177
Min: 18 Max: 504
```

Garbage Collector Performance Issues

This document relates broadly to memory management with Oracle's Hotspot JVM. These are recommendations based on Support's successful experiences with customers and their large Confluence instances.

Please **do not** use the Concurrent Mark Sweep (CMS) Collector with Confluence, unless otherwise advised by Atlassian Support. It requires extensive manual tuning and testing, and is likely to result in degraded performance.

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⚠ *The information on this page does not apply to Confluence OnDemand.*

Summary

1. Set the Young space up to 30-40% of the overall heap: `-XX:NewSize=<between 30% and 40% of your Xmx value, eg, 384m>`
2. Use a parallel collector: `-XX:+UseParallelOldGC` (make sure this is **Old** GC)
3. limit the Tomcat connector's spare thread counts to minimize impact
4. *effectively* disable explicit garbage collection triggered from distributed remote clients `-Dsun.rmi.dgc.client.gcInterval=900000 -Dsun.rmi.dgc.server.gcInterval=900000`
5. Disable remote clients from triggering a full GC event `-XX:+DisableExplicitGC`
6. set the minimum and maximum Xmx and Xms values as the same (eg. `-Xms1024m -Xmx1024m`) to discourage address map swapping
7. Turn on GC logging (details found at Enable Garbage Collection Logging) and submit the logs in a support ticket
8. Use Java 1.6
9. Read below if heap > 2G

See Configuring System Properties for how to add these properties to your environment.

Background

Performance problems in Confluence, and in rarer circumstances for JIRA, generally manifest themselves in either:

- frequent or infrequent periods of viciously sluggish responsiveness, which requires a manual restart, or, the application eventually and almost inexplicably recovers
- some event or action triggering a non-recoverable memory debt, which in turn envelops into an application-fatal death spiral (Eg. overhead GC collection limit reached, or Out-Of-Memory).
- generally consistent poor overall performance across all Confluence actions

There are a wealth of simple tips and tricks that can be applied to Confluence, that can have a significantly tangible benefit to the long-term stability, performance and responsiveness of the application.

On this page:

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- Tuning the frequency of full collections
- Performance tuning works

Why Bad Things Happen

Confluence can be thought of like a gel or a glue, a tool for bringing things together. Multiple applications, data-types, social networks and business requirements can be efficiently amalgamated, leading to more effective collaboration. The real beauty of Confluence, however, is its agility to mould itself into your organizations' DNA - your existing business and cultural processes, rather than the other way around - your organization having to adapt to how the software product works.

The flip side of this flexibility is having many competing demands placed on Confluence by its users. Historically, this is an extraordinarily broad and deep set of functions, that really, practically can't be predicted for individual use cases.

The best mechanism to protect the installation is to place Confluence on a foundation where it is fundamentally more *resilient* and able to react and cope with competing user requirements.

Appreciate how Confluence and the JAVA JVM use memory

The Java memory model is naive. Compared to a unix process, which has four *intensive* decades of development built into time-slicing, inter-process communication and intelligent deadlock avoidance, the Java thread model really only has 10 years at best under its belt. As it is also an interpreted language, particular idiosyncrasies of the chosen platform Confluence is running can also influence how the JRE reacts. As a result it is sometimes necessary to *tune* the jvm parameters to give it a "hint" about how it should behave.

There are circumstances whereby the Java JVM will take a mediocre option in respect to resource contention and allocation and struggle along with ofttimes highly impractical goals. For example, The JRE will be quite happy to perform at 5 or 10% of optimum capacity if it means overall application stability and integrity can be ensured. This often translates into periods of extreme sluggishness, which effectively means that the application isn't stable, and isn't integral (as it cannot be accessed).

This is mainly because Java shouldn't make assumptions on what kind of runtime behavior an application needs, but it's plain to see that the charter is to assume 'business-as-usual' for a wide range of scenarios and really only react in the case of dire circumstances.

Memory is contiguous

The Java memory model *requires* that memory be allocated in a *contiguous* block. This is because the heap has a number of side data structures which are indexed by a scaled offset (ie n*512 bytes) from the start of the heap. For example, updates to references on objects within the heap are tracked in these "side" data structures.

Consider the differences between:

1. Xms (the *allocated* portion of memory)
2. Xmx (the *reserved* portion of memory)

Allocated memory is fully backed, memory mapped physical *allocation* to the application. That application now owns that segment of memory.

Reserved memory (the difference between Xms and Xmx) is memory which is *reserved* for use, but not physically mapped (or backed) by memory. This means that, for example, in the 4G address space of a 32bit system, the *reserved* memory segment can be used by other applications, but, because Java requires *contiguous* memory, if the *reserved* memory requested is occupied the OS must swap that memory out of the reserved space either to another non-used segment, or, more painfully, it must swap to disk.

Permanent Generation memory is also contiguous. The net effect is even if the system has vast quantities of *cumulative* free memory, Confluence demands *contiguous* blocks, and consequently undesirable swapping may

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occur if segments of requested size do not exist. See Causes of OutOfMemoryErrors for more details.

Please be sure to position Confluence within a server environment that can successfully complete competing requirements (operating system, contiguous memory, other applications, swap, and Confluence itself).

Figure out which (default) collector implementation your vendor is using

Default JVM Vendor implementations are subtly different, but in production can differ enormously.

The Oracle JVM *by default* splits the heap into three *spaces*

1. Young (New, divided into Eden and Survivor)
2. Tenured (Old)
3. Permanent Generation (classes & library dependencies)

Objects are central to the operation of Confluence. When a request is received, the Java runtime will create new objects to fulfill the request in the Eden Space. If, after some time, those objects are still required, they may be moved to the Tenured (Old) space. But, typically, the *overwhelming majority* of objects created die young, within the Eden space. These are objects like method local references within a while or for loop, or Iterators for scanning through Collections or Sets.

But in IBM J9 the default policy is for a single, contiguous space - one large heap. The net effect is that for large Websphere environments, garbage collection can be terribly inefficient - and capable of suffering outages during peak periods.

For *larger instances with performance issues*, it is recommended to tune Confluence such that there is a large Young space, at *up to* 50% the overall size of the heap.

`-XX:NewSize=XXXm` where XXX is the size in megabytes, is the command line parameter. `-XmnXXXm` can also be used interchangeably. Ie. -XX:NewSize=700m, -Xmn700m

By setting a larger `NewSize`, the net effect is that the JRE will spend less time garbage collecting, clearing dead memory references, compacting and copying memory between spaces, and more time *doing actual work*.

Use the Parallel Garbage Collector

Confluence out of the box, and Oracle Java as default, uses the *serial* garbage collector on the Full Tenured heap. The Young space is collected in parallel, but the Tenured is not. This means that at a time of load if a full collection event occurs, since the event is a 'stop-the-world' serial event then *all application threads* other than the garbage collector thread are taken off the CPU. This can have severe consequences if requests continue to accrue during these 'outage' periods. As a rough guide, for every gigabyte of memory allocated allow a full second (exclusive) to collect.

If we parallelize the collector on a multi-core/multi-cpu architecture instance, we not only *reduce* the total time of collection (down from whole seconds to fractions of a second) but we also improve the *resiliency* of the JRE in being able to recover from high-demand occasions.

Additionally, Oracle provide a CMS, Concurrent Mark-Sweep Collector (`-XX:+UseConcMarkSweepGC`), which is optimized for higher-throughput, server-grade instances. As a general rule, the Parallel Collector (-XX:+UseParallelOldGC) is the right choice for JIRA or Confluence installations, unless otherwise advised by support.

Restrict ability of Tomcat to 'cache' incoming requests

Quite often the fatal blow is swung by the 'backlog' of accumulated web requests whilst some critical resource (say the index) is held hostage by a temporary, expensive job. Even if the instance is busy garbage collecting due to load, Tomcat will still trigger new http requests and cache internally, as well as the operating system

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beneath which is also buffering incoming requests in the socket for Tomcat to pick up the next time it gets the CPU.

```
<Connector port="8090" protocol="HTTP/1.1"
      maxHttpHeaderSize="8192" maxThreads="150" minSpareThreads="25"
maxSpareThreads="75" useBodyEncodingForURI="true"
      enableLookups="false" redirectPort="8443" acceptCount="100"
connectionTimeout="20000" disableUploadTimeout="true"/>
```

Here the Tomcat Connector is configured for 150 "maxThreads" with an "acceptCount" of 100. This means up to 150 threads will awaken to accept (but importantly not to *complete*) web requests during performance outages, and 100 will be cached in a queue for further processing when threads are available. That's 250 threads, many of which can be quite expensive in and of themselves. Java will attempt to juggle all these threads concurrently and become extremely inefficient at doing so, exacerbating the garbage collection performance issue.

Resolution: reduce the number of `maxThreads` and `acceptCount` to something slightly higher than normal 'busy-hour' demands.

Disable remote (distributed) garbage collection by Java clients

Many clients integrate third-party or their own custom applications to interrogate, or add content to Confluence via its RPC interface. The Distributed Remote Garbage Collector in the client uses RMI to trigger a remote GC event in the Confluence server. Unfortunately, as of this writing, a `System.gc()` call via this mechanism triggers a full, serial collection of the entire Confluence heap (as it needs to remove references to remote client objects in its own deterministic object graph). This is a deficiency in the configuration and/or implementation of the JVM. It has the potential to cause severe impact if the remote client is poorly written, or operating within a constricted JVM.

This can be disabled by using the flag `-XX:+DisableExplicitGC` at startup.

Virtual Machines are Evil

Vmware Virtual Machines, whilst being extremely convenient and fantastic, also cause particular problems for Java applications because it's very easy for host operating system resource constraints such as temporarily insolvent memory availability, or I/O swapping, to cascade into the Java VM and manifest as extremely unusual, frustrating and seemingly illogical problems. We already document some disk I/O metrics with VMware images. Although we now *officially* support the use of virtual instances we absolutely do not recommend them unless maintained correctly.

This is not to say that vmware instances cannot be used, but, they must be used with due care, proper maintenance and configuration. Besides, if you are reading this document because of poor performance, the first action should be to remove any virtualization. Emulation will never beat the real thing and always introduces more black box variability into the system.

Use Java 1.6

Java 1.6 is generally regarded via public discussion to have an approximate 20% performance improvement over 1.5. Our own internal testing revealed this statistic to be credible. 1.6 is compatible for all supported versions of Confluence, and we **strongly recommend** that installations not using 1.6 should migrate.

Use -server flag

The hotspot server JVM has specific code-path optimizations which yield an approximate 10% gain over the client version. Most installations *should* already have this selected by default, but it is still wise to force it with -server, especially on some Windows machines.

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If using 64bit JRE for larger heaps, use `CompressedOops`

For every JDK release, Oracle also build a "Performance" branch in which specifically optimized performance features can be enabled; it is available on the Java SE page after a brief survey. These builds are certified production grade.

Some blogs have suggested a 25% performance gain and a reduction in heap size when using this parameter. The use and function of the `-XX:+UseCompressedOops` parameter is more deeply discussed on Oracle's Official Wiki (which itself uses Confluence!)

Use NUMA if on SPARC, Opteron or recent Intel (Nehalem or Tukwila onwards)

`-XX:+UseNUMA` flag enables the Java heap to take advantage of Non-Uniform-Memory-Architectures. JAVA will place data structures relevant to the thread which it owns / operates on, in memory locations closest to that particular processor. Depending on the environment, gains can be substantial. Intel market NUMA as Quick Path Interconnect™.

Use 32bit JRE if Heap < 2GB

Using a 64bit JRE when the heap is under 2GB will cause substantial degradation in heap size and performance. This is because nearly every object, reference, primitive, class and variable will use twice as much memory to be addressed.

A 64bit JRE/JDK is only recommended if heaps greater than 2GB are required. If so, use `CompressedOops`.

JVM core dumps can be instigated by memory pressures

If your instance of Confluence is throwing Java core dumps, it's known that memory pressure and space/generation sizings can influence the frequency and occurrence of this phenomena.

If your Tomcat process completely disappears and the logs record similar to:

```
#
# An unexpected error has been detected by HotSpot Virtual Machine:
#
#  SIGSEGV (0xb) at pc=0xfe9bb960, pid=20929, tid=17
#
# Java VM: Java HotSpot(TM) Server VM (1.5.0_01-b08 mixed mode)
# Problematic frame:
# V  [libjvm.so+0x1bb960]
#

---------------  T H R E A D  ---------------

Current thread (0x01a770e0):  JavaThread "JiraQuartzScheduler_Worker-1"
[_thread_in_vm, id=17]

siginfo:si_signo=11, si_errno=0, si_code=1, si_addr=0x00000000

Registers:
 O0=0xf5999882 O1=0xf5999882 O2=0x00000000 O3=0x00000000
 O4=0x00000000 O5=0x00000001 O6=0xc24ff0b0 O7=0x00008000
 G1=0xfe9bb80c G2=0xf5999a48 G3=0x0a67677d G4=0xf5999882
 G5=0xc24ff380 G6=0x00000000 G7=0xfdbc3800 Y=0x00000000
 PC=0xfe9bb960 nPC=0xfe9bb964
```

then you should upgrade the JVM. See SIGSEGV Segmentation Fault JVM Crash.

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Artificial Windows memory limit

On Windows, the maximum heap allocatable to the Tomcat 32bit wrapper process is around 1400MB. If the instance is allocated too close to this limit, **chronic garbage collection is likely to result**, often producing JAVA core dumps similar to:

```
#
# A fatal error has been detected by the Java Runtime Environment:
#
# java.lang.OutOfMemoryError: requested 8388608 bytes for GrET in
C:\BUILD_AREA\jdk6_18\hotspot\src\share\vm\utilities\growableArray.cpp.
Out of swap space?
#
#  Internal Error (allocation.inline.hpp:39), pid=11572, tid=12284
#  Error: GrET in
C:\BUILD_AREA\jdk6_18\hotspot\src\share\vm\utilities\growableArray.cpp
#
# JRE version: 6.0_18-b07
# Java VM: Java HotSpot(TM) Server VM (16.0-b13 mixed mode windows-x86 )
# If you would like to submit a bug report, please visit:
#   http://bugreport.sun.com/bugreport/crash.jsp
#

---------------  T H R E A D  ---------------

Current thread (0x002af800):  GCTaskThread [stack:
0x00000000,0x00000000] [id=12284]
```

or,

```
#
# A fatal error has been detected by the Java Runtime Environment:
#
# java.lang.OutOfMemoryError: requested 123384 bytes for Chunk::new. Out
of swap space?
#
#  Internal Error (allocation.cpp:215), pid=10076, tid=4584
#  Error: Chunk::new
#
# JRE version: 6.0_18-b07
# Java VM: Java HotSpot(TM) Server VM (16.0-b13 mixed mode windows-x86 )
# If you would like to submit a bug report, please visit:
#   http://bugreport.sun.com/bugreport/crash.jsp
#

---------------  T H R E A D  ---------------

Current thread (0x6ca4d000):  JavaThread "CompilerThread1" daemon
[_thread_in_native, id=4584, stack(0x6cd10000,0x6cd60000)]
```

Workarounds include:

- changing the server OS to something other than Windows. For example, Linux
- switching to the 64 bit Tomcat wrapper (this is not supported)

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- reducing memory allocation to the Tomcat process. Try backing off 100MB at a time and observe the results.

Instigate useful monitoring techniques

At all times the best performance tuning recommendations are based on current, detailed metrics. This data is easily available and configurable and helps us **tremendously** at Atlassian when diagnosing reported performance regressions.

1. enable JMX monitoring
2. enable Confluence Access logging
3. enable Garbage Collection Logging
4. Take Thread dumps at the time of regression. If you can't get into Confluence, you can take one externally.
5. Jmap can take a memory dump in real time without impacting the application. Syntax: `jmap -heap:format=b <process_id>`

Great tools available include:

- The excellent VisualVM, documentation.
- Thread Dump Analyzer - a great all-round thread debugging tool, particularly for identifying deadlocks.
- Samurai, an excellent alternative thread analysis tool, good for iterative dumps over a period of time.
- GC Viewer - getting a bit long in the tooth, but is a good mainstay for GC analysis.
- GChisto - A GC analysis tool written by members of the Sun Garbage Collection team.

Documentation:

- Sun's White Paper on Garbage Collection in Java 6.
- Sun's state-of-the-art JavaOne 2009 session on garbage collection (registration required).
- IBM stack: Java 5 GC basics for WebSphere Application Server.
- An Excellent IBM document covering native memory, thread stacks, and how these influence memory constricted systems. Highly recommended for additional reading.
- The complete list of JRE 6 options
- I strongly recommend viewing George Barnett's Summit 2010 performance presentation, Pulling a Rabbit from a Hat.

Atlassian recommends at the very least to get VisualVM up and running (you willneed JMX), and to add Access and Garbage Collection logging.

Tuning the frequency of full collections

The JVM will generally only collect on the full heap when it has no other alternative, because of the relative size of the Tenured space (it is typically larger than the Young space), and the natural probability of objects within tenured not being eligible for collection, i.e. they are still alive.

Some installations can trundle along, only ever collecting in Young space. As time goes on, some object will survive the initial Young object collection and be promoted to Tenured. At some point, it will be dereferenced and no longer reachable by the deterministic, directed object graph. However, the occupied memory will still be held in limbo as "dead" memory until a collection occurs in the Tenured space to clear and compact the space.

It is not uncommon for moderately sized Confluence installations to reclaim as much as 50% of the current heap size on a full collection; This is because full collections occur so infrequently. By reducing the occupancy fraction heap trigger, this means that more memory will be available at any time, meaning that fewer swapping/object collections will occur during the busy hour.

Atlassian would classify frequency tuning on collections as an **advanced** topic for further experimentation, and is

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provided for informational purposes only. Unfortunately, it's impractical for Atlassian to support these kinds of changes in general.

Performance tuning works

Atlassian has a number of high profile and some *extremely* high demanding, mission-critical clients who have successfully, usually through trial and error, applied these recommendations to production instances and have significantly improved their instances. For more information, please file a support case at support.atlassian.com.

Confluence Installation and Upgrade Guide

About this document

This guide contains information on how to install a new Confluence site, or how to upgrade an existing site to the latest version of Confluence. You can also examine the release notes to see what has changed since the last time you installed or upgraded your Confluence wiki.

If you still have a question that has not been answered, please ask us.

Downloads

You can download the Confluence documentation in PDF, HTML and XML formats.

More resources

Visit the Confluence Administrator's Guide for information on how to administer and configure your Confluence site, or go to the Confluence Documentation Home for a list of further resources.

In this guide

System Requirements

Confluence works with a broad range of operating systems, database systems and application servers. Provided you have the technical knowledge, it is very likely that you will be able to run Confluence with an 8-year-old database or even on some 8-year-old hardware. Realistically, it is not technically feasible for us to provide our legendary support service on all environments available. There can only be a finite number of platforms and release versions of those that we support.

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Our rule of thumb when releasing a new version of Confluence is that we will officially support platforms that have been released within the last one to two years (or the latest version of that platform if no new version of it was released in that period). This does not necessarily mean that you will need to upgrade your database or application server every time you upgrade Confluence. However, if you do run into problems with an unsupported version of a database or application server, we may have to ask you to upgrade to something newer.

Please refer to our Supported Platforms topic for details on platforms that we currently support in this version of Confluence and our Supported Platforms FAQ topic for details on our support handling procedures.

On this page:

Confluence Software Requirements

Please read the Supported Platforms page for Confluence. That page contains a list of specific software that Confluence will work with.

Operating Systems

Atlassian supports the operating systems listed on the Supported Platforms page.

If you would like to run Confluence on virtualised hardware, please read our Running Confluence in a Virtualised Environment document first.

Application Servers

An application server is required to run Confluence. Apache Tomcat is bundled with the distribution.

Atlassian only supports the application servers listed on the Supported Platforms page, provided they are running on Windows, Linux, or Solaris. If you are using a different application server or earlier version, we may ask you to migrate to one of the supported application servers before we can provide you with further support.

Databases

A database is required to run Confluence. Atlassian supports the databases listed on the Supported Platforms p age.

If you have no preference for a particular database and wish to set up Confluence for production purposes, we highly recommend using PostgreSQL. This is a scalable, robust and free database server that is also easy to set up. For database setup information, please refer to Database Setup For Any External Database.

Confluence should work with the database versions listed below. However, we do not test these versions regularly and we may ask you to migrate to one of the supported databases before we can provide you with further support.

- **PostgreSQL** — 8.2, 8.3, 8.4, 9.0
- **MySQL** — 5.1 (using the InnoDB storage engine, not MyISAM)
- **Oracle** — 11.1, 11.2
- **Microsoft SQL Server** — 2005, 2008, 2008 R2

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- **DB2** — 9.7

Java

Confluence requires the Java Runtime Environment (JRE) installed.

If using the Zip or archive distribution of Confluence, you will need to install a supported JRE. The automated installer bundles Java and will install this for you.
For instructions on installing the JRE for Windows and Linux/Solaris, please refer to Installing Java for Confluence.

Please Note: Impact of Antivirus Software

The presence of antivirus software on your operating system running Confluence greatly decreases the performance of Confluence. Antivirus software that intercepts access to the hard disk is particularly detrimental and may even cause errors in Confluence.

You should configure your antivirus software to ignore the following directories:

- Confluence home directory
- Confluence's index directory
- All database-related directories

⚠️ This recommendation above is particularly important if you are running Confluence on Windows. No matter how fast your hardware is, antivirus software will almost always have a negative impact on Confluence's performance and may render Confluence impossible to use.

Confluence Hardware Requirements

Please be aware that while some of our customers run Confluence on SPARC-based hardware, Atlassian only officially supports Confluence running on x86 hardware and 64-bit derivatives of x86 hardware.

See Server Hardware Requirements Guide for details.

Refer also to the tips on reducing out of memory errors, in particular the section on Permanent Generation Size.

Atlassian Hosted Solutions – Atlassian OnDemand

If you do not have the resources to set up and maintain a Confluence installation locally, consider Atlassian hosted solutions. Atlassian can run and maintain your installation of Confluence, handling all the testing, monitoring and upgrading processes for you. For more information, please refer to the information about Confluence OnDemand on our website.

Related Topics

End of Support Announcements for Confluence
Confluence Installation Guide
Confluence Setup Guide
Installing Confluence on Windows
Installing the Confluence EAR-WAR Edition
Confluence Cluster Installation
Example Size and Hardware Specifications From Customer Survey
Installing Confluence and JIRA Together
Confluence Documentation Home

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Server Hardware Requirements Guide

Server administrators can use this guide in combination with the free Confluence trial period to evaluate their server hardware requirements. Because server load is difficult to predict, live testing is the best way to determine what hardware a Confluence instance will require in production.

Peak visitors are the maximum number of browsers simultaneously making requests to access or update pages in Confluence. Visitors are counted from their first page request until the connection is closed and if public access is enabled, this includes internet visitors as well as logged in users. Storage requirements will vary depending on how many pages and attachments you wish to store inside Confluence.

Minimum hardware requirements

The values below refer to the minimum available hardware required to run Confluence only, eg the minimum heap size to allocate to Confluence is 512mb. You will need additional physical hardware, of at least the minimum amount required by your Operating System, and any other applications that run on the server. Also please note that these are a guide only, and your configuration may require more.

On small instances, server load is primarily driven by peak visitors.

5 Concurrent Users

- 2GHz+ CPU
- 512MB RAM
- 5GB database space

25 Concurrent Users

- Quad 2GHz+ CPU
- 2GB+ RAM
- 10GB database space

Note: Please be aware that while some of our customers run Confluence on SPARC-based hardware, Atlassian only officially supports Confluence running on x86 hardware and 64-bit derivatives of x86 hardware.

On this page:

Related pages:

- Confluence Installation Guide
- Performance Testing Scripts
- Operating Large or Mission-Critical Confluence Installations
- Managing Application Server Memory Settings
- Confluence Clustering Overview
- Running Confluence in a Virtualised Environment

Example hardware specifications

These are example hardware specifications for non-clustered Confluence instances. It is not recorded whether the RAM refers to either total server memory or memory allocated to the JVM, while blank settings indicate that

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the information was not provided.

Accounts	Spaces	Pages	CPUs	CPU (GHz)	RAM (Meg)	Notes
150	30	1,000	1	2.6	1,024	
350	100	15,000	2	2.8	1,536	
5,000	500		4	3	2,024	
10,000	350	16,000	2	3.8	2,024	
10,000	60	3,500	2	3.6	4,048	
21,000	950		2	3.6	4,048	
85,000	100	12,500	4	2.6	4,048	3 machines total: application server, database server, Apache HTTPD + LDAP tunnel server. See Accenture's slides and video for full details (That link isn't working, but the slides can be found here)

Server load and scalability

When planning server hardware requirements for your Confluence deployment, you will need to estimate the server scalability based on peak visitors, the editor to viewer ratio and total content.

- The editor to viewer ratio is how many visitors are performing updates versus those only viewing content
- Total content is best estimated by a count of total spaces

Confluence scales best with a steady flow of visitors rather than defined peak visitor times, few editors and few spaces. Users should also take into account:

- Total pages is not a major consideration for performance. For example, instances hosting 80K of pages can consume under 512 meg of memory
- Always use an external database, and check out the performance tuning guides.

As mentioned on the documentation for Operating Large or Mission-Critical Confluence Installations, some important steps are loadtesting your usecase and monitoring the system continuously to find out where your system could do better and what might need to improve in order to scale further.

Maximum reported usages

These values are largest customer instances reported to Atlassian or used for performance testing. Clustering

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for load balancing, database tuning and other performance tuning is recommended for instances exceeding these values.

Most Spaces	1700
Most Internal Users	15K
Most LDAP Users	100K
Most Pages	80K

Hard disk requirements

All wiki content is stored in the database, while attachments use either the database or filesystem. For example, the wiki instance you are reading now uses approximately 2.8 GB of database space and 116 GB of disk space. The more attachments you have, the more disk space you will require.

Private and public comparison

Private instances manage their users either internally or through a user repository such as LDAP, while online instances have public signup enabled and must handle the additional load of anonymous internet visitors. Please keep in mind that these are examples only, not recommendations:

Use Case	Spaces	User Accounts	Editors	Editor To Viewer Ratio	Pages	Page Revisions	Attachments	Comments	Total Data Size (GB)	Notes
Online Documentation	140	11,500	1,000	9%	8,800	65,000	7,300	11,500	10.4	
Private Intranet	130	180	140	78%	8,000	84,000	3,800	500	4.5	
Company-Wide Collaboration	100	85,000	1,000+	1%+	12,500	120,000	15,000			Accenture - see slides and video for full details (That link isn't working, but the slides can be found here.)

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Professional assistance

For large instances, it may be worthwhile contacting an Atlassian Expert for expertise on hardware sizing, testing and performance tuning. Simply contact a local Expert directly or email our Experts team for a recommendation.

Example - https://confluence.atlassian.com/

Here is a breakdown of the disk usage and memory requirements for this wiki, as at April 2013:

Database size	2827 MB
Home directory size	116 GB
Average memory in use	1.9 GB

Size of selected database tables

Data	Relevant Table	Rows	Size
Attachment metadata	`attachments`	193903	60 MB
Content and user properties	`os_propertyentry (?)`	639737	255 MB
Content bodies (incl. all versions of blogs, pages and comments)	`bodycontent`	517520	1354 MB
Content metadata (incl. title, author)	`content`	623155	459 MB
Labels	`label (5982, 1264 kB),` `content_label (134151, 46 MB)`	140133	47.2 MB
Users	`users`	38766	6200 kB

Note: not all database tables or indexes are shown, and average row size may vary between instances.

Size of selected home directory components

Data	Files	Size
Attachments (incl. all versions)	207659	105 GB
Did-you-mean search index	10	14 MB
Office Connector cache	3506	456 MB
Plugin files	1851	669 MB
Search index	448	3.9 GB
Temporary files	14232	5 GB

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Thumbnails	86516	1.7 GB
Usage index (now disabled)	239	2.6 GB

Note: not all files are shown, and average file size may vary between instances.

Example Size and Hardware Specifications From Customer Survey

Below are the results of a survey conducted by Atlassian in July 2007, showing some capacity statistics for Confluence users. The figures are broken down by industry and number of users.

Num Users	Length of time in production	Database	Application Server	Num CPUs/Cores	Physical Memory/RAM	Operating System	Satisfaction with Confluence Performance
Banking/Finance							
26 - 50	3-6 Months Ago	Microsoft SQL Server	Confluence distribution /Apache Tomcat	2	2G	Windows	Neutral
26 - 50	2 Years Ago	Sybase ASE	Weblogic	>8	>16G	Unix	Satisfied
51 - 250	3-6 Months Ago	Oracle	Confluence distribution /Apache Tomcat	2	4G	Unix	Neutral
501 - 1,000	3-6 Months Ago	Microsoft SQL Server	Webspher e	2	2G	AIX	Satisfied
1,001 - 5,000	3-6 Months Ago	Oracle	Confluence distribution /Apache Tomcat	2	4G	Windows	Satisfied
1,001 - 5,000	2 Years Ago	Oracle	Webspher e	4	>16G	Solaris	Extremely Satisfied
5,001 - 10,000	10-12 Months Ago	Microsoft SQL Server	Confluence distribution /Apache Tomcat	4	16G	Linux	Satisfied
Education							
1-25	2 Years Ago	DB2	Confluence distribution /Apache Tomcat	2	2G	Linux	Satisfied

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26 - 50	10-12 Months Ago	MySQL	Confluence distribution /Apache Tomcat	2	2G	Linux	Extremely Satisfied
51 - 250	<3 Months Ago	Oracle	Confluence distribution /Apache Tomcat		1G	Windows	Unsatisfied
51 - 250	10-12 Months Ago	Oracle	Confluence distribution /Apache Tomcat	1	2G	Unix	Extremely Satisfied
Engineering/Aerospace							
251 - 500	7-9 Months Ago	Oracle	Confluence distribution /Apache Tomcat	1	1G	Mac OS X	Satisfied
1,001 - 5,000	7-9 Months Ago	Microsoft SQL Server	JBoss	2	4G	Linux	Satisfied
Entertainment							
1,001 - 5,000	10-12 Months Ago	PostgreSQL	Confluence distribution /Apache Tomcat	2	8G	Linux	Extremely Satisfied
Government							
51 - 250	2 Years Ago	MySQL	Confluence distribution /Apache Tomcat	2	2G	Mac OS X	Extremely Satisfied
Technology							
501 - 1,000	7-9 Months Ago	MySQL	Confluence distribution /Apache Tomcat	1	2G	Linux	Satisfied
Telecommunications & Media							

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1-25	3-6 Months Ago	Confluence distribution /HSQL	Confluence distribution /Apache Tomcat	1		Linux	Satisfied
1-25	7-9 Months Ago	MySQL	Confluence distribution /Apache Tomcat	1	2G	Linux	Satisfied
26 - 50	10-12 Months Ago	MySQL	Confluence distribution /Apache Tomcat	2	2G	Linux	Satisfied

Running Confluence in a Virtualised Environment

This page provides pointers for things to look at when running Confluence on virtualised hardware.

Summary

Running Confluence in a virtual machine (VM) requires specialised skills to set up and manage the virtualised environment. In particular, the performance of Confluence can be affected by the activity of other VMs running on the same infrastructure, as well as how you configure the Confluence VM itself.

Atlassian supports Confluence sites running on a virtualised environment, but we can only offer support for problems which are unrelated to the environment itself. You will need to understand and be prepared to manage your own virtualised environment if you wish to run Confluence on such a platform.

On this page:

Related pages:

- Server Hardware Requirements Guide
- Performance Testing Scripts
- Operating Large or Mission-Critical Confluence Installations
- Confluence Installation Guide

Recommendations

The following recommendations come from our experience in running and testing Confluence in virtualised environments like VMWare and KVM, and our experience in working with customers running on these platforms.

- **Know your platform.** Consult the documentation for your operating system and your chosen virtualisation technology, for details on setting up a reliable VM (virtual machine) image.
- **Allocate enough memory.** As a Java web application, Confluence requires a relatively large memory allocation, compared to some other web technologies. Ensure that your VM images have enough physical memory allocated to run Confluence without swapping.
- **Handle high I/O.** Under normal usage, Confluence requires a significant number of input/output (I/O) operations to the database and home directory for each web request. Ensure that you use the correct drivers and consider how you make storage available to your VMs to optimise this access.
- **Handle peak CPU and memory usage.** For certain operations (including PDF export, Office document processing, and displaying large pages) Confluence requires a significant amount of CPU and memory. Ensure that your virtualisation infrastructure has the flexibility and capacity to deal with peak load, not just

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idle load.

- **Synchronise time correctly.** Some customers have had problems with time synchronisation between the VM and the host system. This causes problems in Confluence due to irregularities in the execution of scheduled tasks. We strongly recommend checking your VM time sync if you have issues with scheduled tasks in a virtualised environment.

Further help

For further assistance in setting up a virtualised environment for running Confluence, you may want to consult an Atlassian Expert. Several experts have experience with installation and performance tuning, and can help you with your Confluence configuration.

Confluence Installation Guide

Prerequisites

Before beginning to install Confluence, please check that:

- Your system meets the minimum system requirements to run Confluence.
- This version of the Confluence documentation matches the version of Confluence that you are installing. The Confluence documentation version you are currently viewing is indicated toward the top of the page tree on the left or in the 'breadcrumb trail' in the top banner of this page. If you need to access a different version of the Confluence documentation, use the control at the top of the page tree on the left or you can access it from the documentation home page.

Choose the Confluence Installation Type

Choose the type of Confluence installation you'd like from the table below, and follow the link(s) to the installation instructions.

Installation Type	Description
• Installing Confluence on Windows • Installing Confluence on Linux	Install Confluence via the Atlassian installer. This is the easiest method of installing Confluence. This is the best option for evaluators.
• Installing from a Zip File on Windows • Installing From an Archive File on Linux	This option requires you to manually carry out installing the files and configuring system properties. Use this option if there is no specific installer for your operating system.
EAR/WAR distribution (Zip Archive)	This distribution allows you to deploy Confluence onto your own existing application server, instead of the Apache Tomcat server bundled with the regular distribution.
Confluence Clusters (Zip Archive)	Install Confluence as a series of clusters, to improve performance or availability. Please read the Confluence Clustering Overview and the Cluster Checklist before you consider installing Confluence in a cluster.

Please read Running Confluence in a Virtualised Environment if you are interested in running Confluence in a virtual machine.
If you wish to upgrade Confluence, see Upgrading Confluence.

Related Topics

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Upgrading Confluence
System Requirements

Installing Confluence

Choose the type of Confluence installion you'd like from the table below and follow the link to the installation instructions. When you have finished the installation phase, you will be prompted to start the setup phase.

Installation Type	Description
• Installing Confluence on Windows • Installing Confluence on Linux	Install Confluence via the Atlassian installer. This is the easiest method of installing Confluence. This is the best option for evaluators.
• Installing from a Zip File on Windows • Installing From an Archive File on Linux	This option requires you to manually carry out installing the files and configuring system properties. Use this option if there is no specific installer for your operating system.

If you have not already done so, please verify that this version of the Confluence documentation matches that of the Confluence version you are installing. The Confluence documentation version you are currently viewing is indicated toward the top of the page tree on the left or in the 'breadcrumb trail' in the top banner of this page. If you need to access a different version of the Confluence documentation, use the control at the top of the page tree on the left or you can access it from the documentation home page.

Take me back to the Confluence Installation Guide.

Installing Confluence on Windows

This guide describes how to install a new Confluence installation on Windows using the automated 'Windows Installer'. You can also install Confluence from a 'zip' archive — see Installing Confluence on Windows from Zip File for details.
If you are upgrading Confluence, please refer to the Upgrading Confluence guide.

Please Note:

- Some anti-virus or other Internet security tools may interfere with the Confluence installation process and prevent the process from completing successfully. If you experience or anticipate experiencing such an issue with your anti-virus/Internet security tool, disable this tool first before proceeding with the Confluence installation.
- Before you begin installing Confluence, please read the System Requirements page.

On this page:

Using the Installation Wizard

Use the installation wizard if you are installing Confluence on your server for the first time or you wish to specify your installation options.

If you have previously installed Confluence using the installation wizard and wish to re-install Confluence again with the same installation options, you can re-install Confluence in 'unattended mode' without any user input required (see below for details).

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1. Download and Run the Confluence 'Windows Installer'

To install Confluence as a service, the Windows Installer must be run using a Windows administrator account. While you can run the Windows Installer with a non-administrator account, your installation options will be much more limited.

1. Download the **Confluence 'Windows Installer'** (.exe) file from the Confluence Download page.
2. Run the installer file to start the installation wizard.
   If a Windows 7 (or Vista) 'User Account Control' dialog box requests if you want to allow the installation wizard to make changes to your computer, click '**Yes**'. If you do not, the installation wizard will have restricted access to your operating system and any subsequent installation options will be limited.
3. Choose between the '**Express Install**' or '**Custom Install**' options:
   a. **Express Install** — If you choose this option, Confluence will be installed with default settings which are shown in the next step of the installation wizard. If you want to customise any of these options, click the '**Back**' button and choose the '**Custom Install**' option instead.
   b. **Custom Install** — If you choose this option, Confluence will prompt you to specify the following options (which are presented during subsequent steps of the installation wizard and pre-populated with default values):
      - The 'Destination Directory' in which to install Confluence.
      - The Confluence Home Directory (which must be unique for each Confluence installation).
      - The Windows 'Start' menu folder options.
      - The *TCP ports* (i.e. an HTTP connector port and a control port) that Confluence will operate on.
      - If you are running the installer using an administrator account, you will be prompted to 'Install Confluence as a service' (recommended). You can also do this manually later, as described in Start Confluence Automatically on Windows as a Service.
        If you installed Confluence as a service, you must start Confluence through the Windows 'Start' menu, since Confluence will not start if you run `start-confluence.bat` at the Windows Command Prompt.
4. The installation wizard will install Confluence onto your operating system and will start Confluence automatically when the wizard finishes. Confluence will also be launched automatically in your browser window if you chose this option.

Please Note:

- If you chose to install Confluence as a service, the Confluence service will be run as the Windows 'SYSTEM' user account. To change this user account, see Changing the Windows user that the Confluence service uses.
- If you do not install Confluence as a service, then once started, Confluence will be run as the Windows user account under which Confluence was installed.
- If you use Confluence running on a Windows Server in production, we strongly recommend creating a dedicated user account (e.g. with username 'confluence') for running Confluence.
  - For more information about creating a dedicated user account and defining which directories this account should have write access to, refer to our guidelines.
    If your Windows Server is operating under Microsoft Active Directory, ask your Active Directory administrator to create a dedicated user account that you can use to run Confluence (with no prior privileges).
  - If Confluence is installed as a service, do not forget to change the user account that runs the Confluence service to your dedicated user account for running Confluence.

2. Starting Confluence

If Confluence is not already started, you can start Confluence using the appropriate Windows 'Start' menu

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shortcut or command prompt option.

Once Confluence is started, you can access Confluence from the appropriate Windows 'Start' menu shortcut or a browser on any computer with network access to your Confluence server.

2.1 Windows 'Start' Menu Shortcuts

The Installer will have created the following Windows 'Start' menu shortcuts:

- **Access Confluence** — opens a web browser window to access your Confluence application.
  Your Confluence server must have been started for this shortcut to work.
- **Start Confluence Service** — starts up the Apache Tomcat application server which runs your Confluence installation, so that you can access Confluence through your web browser.
- **Stop Confluence Service** — stops the Apache Tomcat application server which runs your Confluence installation. You will not be able to access Confluence through your web browser after choosing this shortcut.
- **Uninstall Confluence** — uninstalls Confluence from your Windows operating system.

2.2 Starting and Stopping Confluence from a Command Prompt

Enter the `bin` subdirectory of your Confluence installation directory and run the appropriate file:

- `start-confluence.bat` (to start Confluence)
- `stop-confluence.bat` (to stop Confluence)

If you followed our guidelines for running Confluence with a dedicated user account, then to run Confluence as this user account (e.g. 'confluence'), use the `runas` command to execute `start-confluence.bat`. For example:

- `> runas /env /user:<DOMAIN>\confluence start-confluence.bat`
  (where `<DOMAIN>` is your Windows domain or computer name.)

2.3 Accessing Confluence from a Browser

You can access Confluence from any computer with network access to your Confluence server by opening a supported web browser on the computer and visiting this URL:

- `http://<computer_name_or_IP_address>:<HTTP_port_number>`

where:

- `<computer_name_or_IP_address>` is the name or IP address of the computer on which Confluence is installed and
- `<HTTP_port_number>` is the HTTP port number specified when you installed Confluence (above).

If Confluence does not appear in your web browser, you may need to change the port that Confluence runs on.

3. Run the Setup Wizard

See the Confluence Setup Guide.

4. Next Steps

- See Confluence 101.
- If you did not install Confluence as a service, you will need to start Confluence manually every time you restart your computer. To change your Confluence installation to run as a service, please see Start Confluence Automatically on Windows as a Service.

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- To get the most out of Confluence, please see Performance Tuning.

Performing an Unattended Installation

If you have previously installed Confluence using the installation wizard (above), you can use a configuration file from this Confluence installation (called `response.varfile`) to re-install 'unattended mode' without any user input required.

Installing Confluence in unattended mode saves you time if your previous Confluence installation was used for testing purposes and you need to install Confluence on multiple server machines based on the same configuration.

⚠ **Please Note:**

- The `response.varfile` file contains the options specified during the installation wizard steps of your previous Confluence installation. Hence, do not uninstall your previous Confluence installation just yet.
- If you intend to modify the `response.varfile` file, please ensure all directory paths specified are absolute, for example, `sys.installationDir=C\:\\Program Files\\Atlassian\\Confluence` Unattended installations will fail if any relative directory paths have been specified in this file.

Download and Run the Confluence 'Windows Installer' in Unattended Mode

1. Download the **Confluence 'Windows Installer'** (.exe) file from the Confluence Download Center to a suitable location.
2. Open the Windows command prompt and perform the remaining steps in the command prompt.
3. `copy` the `response.varfile` file located in the `.install4j` subdirectory of your previous Confluence installation directory, to the same location as the downloaded 'Windows Installer' file.
   ℹ You can uninstall your previous Confluence installation after this step. Save your `response.varfile` if you need to install Confluence on multiple machines.
4. Change directory (`cd`) to the location of the 'Windows Installer' file and run the following command:

   ```
   atlassian-confluence-X.Y.exe -q -varfile response.varfile
   ```

   Where:
   - `X.Y` — refers to the version of Confluence you are about to install.
   - `-q` — instructs the installer to operate in unattended mode (i.e. 'quietly').
   - `-varfile response.varfile` — specifies the configuration file containing the configuration options used by the installer. The location and name of the configuration file should be specified after the `-varfile`option.
5. Confluence will start automatically when the silent installation finishes. Continue from step 2 Starting Confluence (above).

Installing Confluence on Windows from Zip File

ℹ **These instructions apply to:**

- Confluence distributed as an archive file. This distribution includes Apache Tomcat as the application server.
- **Windows** systems. For other operating systems please refer to the Confluence Installation Guide .
- Manual installation and configuration using a **zipped download file**. For a simpler installation process, please use the Confluence Installer instead.

Also, please check that the version of Confluence which you are installing coincides with the version that this documentation is written for.

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On this page:

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- Use forward slashes '/' to define the path.

For example:

```
confluence.home=c:/data/confluence-home
```

5. Check the Ports

If you have another application running on your machine which is using the same ports that Confluence uses by default, you may need to change the port which Confluence will use. For example, if you have an installation of JIRA running on this machine, JIRA might be already using the port which Confluence requests by default.

By default, Confluence listens on port '8090'. If this port is already in use in your installation, follow these instructions to change the ports:

- To change the ports for Confluence, open the file `conf/server.xml` under your Confluence Installation directory. The first four lines of the file look like this:

Default conf/server.xml

```
<Server port="8000" shutdown="SHUTDOWN" debug="0">
    <Service name="Tomcat-Standalone">
        <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
port="8090" minProcessors="5" maxProcessors="75"
            enableLookups="true" redirectPort="8443" acceptCount="10"
debug="0" connectionTimeout="20000" useURIValidationHack="false"/>
        ...
```

You need to modify both the **server** port (default is 8000) and the **connector** port (default is 8090) to ports that are free on your machine. The server port is required by Tomcat but is not user facing in any way. The connector port is what your users will use to access Confluence, eg in the snippet above, the URL would be http://example.com:8090.

Hint: You can use netstat to identify free ports on your machine. See more information on using netstat on Windows or on Linux.

For example, here are the first four lines of a modified `server.xml` file, using ports '8020' and '8099':

Modified conf/server.xml using ports 8020 and 8099

```
<Server debug="0" shutdown="SHUTDOWN" port="8020">
    <Service name="Tomcat-Standalone">
        <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
port="8099" minProcessors="5" maxProcessors="75"
            enableLookups="true" redirectPort="8443" acceptCount="10"
debug="0" connectionTimeout="20000" useURIValidationHack="false"/>
        ...
```

To access Confluence in this configuration, point your web browser to http://localhost:8099/.

You should also ensure at this point that if you are using a firewall, it is configured to allow

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http/https traffic over the port you have chosen.

You will find more information on this page.

6. Select an External Database

This step is optional for users evaluating Confluence. However, if you are installing Confluence for production purposes, this step is mandatory. Please refer to the database requirements listed on our System Requirements topic for help in choosing an external database.

External databases are those listed on our Supported Platforms topic, excluding HSQLDB, which is bundled with Confluence and should not be used in production.

When you have chosen your external database, follow the the appropriate database setup guide to set up your database to work with Confluence.

You can learn more about migration from an existing installation or use of the evaluation database here. You will continue to use the database setup guide during the Confluence Setup Wizard. (See step 8 below.)

7. Start Confluence

1. Go to your Confluence Installation directory (created when you unzipped Confluence — see above).
2. Under your Confluence Installation directory, open the `bin` directory and run the startup script: `startup.bat`. A command prompt window should appear.
   Please do not close this command prompt window. If you do so, Confluence will stop running.

   Troubleshooting
   If the window closes immediately when started, this means that an error is preventing Confluence from starting. To view this error:

   a. Open a command prompt: Click on your 'Start' menu, then click 'Run'. In the Run box, type `cmd` and click 'OK'.
   b. From the command prompt, go to your Confluence Installation directory.
   c. Go into the `bin` subdirectory.
   d. Run `catalina.bat run`.
      You should not run `startup.bat` at this point, because that would still produce a popup window that would close straight away.
   e. Read the error message.
   f. Find the solution to that error in the Installation Troubleshooting section of the Confluence Knowledge Base.
3. Once Confluence is running, open a web browser and visit http://localhost:8090/.
   If you changed the port earlier, use the port you specified in step 5 above.
   If your web browser window shows an error, try waiting for 30 seconds or so and then refresh the browser page.

8. Next Step is the Confluence Setup Wizard

The Confluence Setup Wizard should appear in your web browser, prompting you to enter your license key. Follow the instructions on the screens, and read more guidelines on the Confluence Setup Wizard.

9. Start Confluence automatically on Windows as a Service

Confluence should be run as a service.
Related Topics

Change listen port for Confluence

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Running Confluence Over SSL or HTTPS
Confluence Setup Guide
Configuring Confluence
Confluence Documentation Home

Uninstalling Confluence from Windows

This page describes the procedure for uninstalling an instance of Confluence which has been installed using the Windows Installer.

To uninstall Confluence from Windows:

1. Log in to Windows as the same user that was used to install Confluence with the Windows Installer.
2. Start the uninstaller by doing either of the following:
   - Click the Windows **Start Menu** > **All Programs** > **Confluence** > **Uninstall Confluence**
     OR
   - Open the Windows Control Panel, choose **Add or Remove Programs** (on Windows XP) or **Programs and Features** on (Windows 7, Vista) and then select **Confluence X.Y** from the list of applications and click **Uninstall/Change**.
     OR
   - Open the Windows command prompt and do the following:
     a. Change directory to your Confluence installation directory
     b. Run the `uninstall.exe` file
3. Follow the prompts to uninstall Confluence from your computer.

Please note:

- The uninstaller will not delete the Confluence Home Directory.
- All log files that were generated while Confluence was running will not be deleted.
- All files within the Confluence Installation Directory will be deleted (with the exception of the Tomcat `log` folder located in the Confluence Installation Directory).
- The uninstaller can be made to operate in unattended mode by specifying the `-q` option at the Windows command prompt — i.e. `uninstall -q`
- If you wish to re-install Confluence in 'unattended mode', do not uninstall your previous installation of Confluence just yet. See Using the Silent Installation Feature for more information.

Installing Confluence on Linux

This guide describes how to install a new Confluence installation on Linux using the automated 'Linux Installer'. You can also install from a 'zip' archive — see Installing Confluence on Linux from Archive File for details.
If you are upgrading Confluence, please see Upgrading Confluence.

Please Note:

- It is possible that any anti-virus or other Internet security tools installed on your Linux operating system may interfere with the Confluence installation process and prevent the process from completing successfully. If you experience or anticipate experiencing such an issue with your anti-virus/Internet security tool, disable this tool first before proceeding with the Confluence installation.
- You may also wish to consider disabling the Linux OutOfMemory Killer (OOM Killer). This is a Linux function that can kill processes when memory on the server becomes low, and sometimes targets Confluence.
- Before you begin installing Confluence, please read the System Requirements page.

Using the Console Wizard

Use the console wizard if you are installing Confluence on your server for the first time or you wish to specify your installation options.

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If you have previously installed Confluence using the installation wizard and wish to re-install Confluence again with the same installation options, you can re-install Confluence in 'unattended mode' without any user input required (see below for details).

1. Download and Install the Confluence 'Linux Installer'

If you execute the Linux Installer with 'root' user privileges, the installer will create and run Confluence using a dedicated user account. You can also execute the Linux Installer without 'root' user privileges, although your installation options will be much more limited and a dedicated user account (to run Confluence) will not be created. To run Confluence as a service, the Linux Installer must be executed with 'root' user privileges.

1. Download the appropriate **Confluence 'Linux 64-bit / 32-bit Installer'** (.bin) file from the Confluence Download page.
   Please Note:
   - To access the 32-bit installer, you may need to click the '**Show all**' link on the 'Confluence Download' page to access the other installation packages.
   - The difference between the 64-bit / 32-bit .bin installers relates to their bundled Java platforms that run Confluence. Bear in mind that a Confluence installation installed using the 64-bit installer may require additional memory (to run at a similar level of performance) to a Confluence installation installed using the 32-bit installer. This is because a 64-bit Java platform's object references are twice the size as those for a 32-bit Java platform.
2. Open a Linux console and change directory (`cd`) to the '.bin' file's directory.
   If the '.bin' file is not executable after downloading it, make it executable, for example:
   `chmod a+x atlassian-confluence-X.Y.bin`
   (where X.Y represents your version of Confluence)
3. Execute the '.bin' file to start the console wizard.
4. When prompted to choose between '**Express Install**', '**Custom Install**' or '**Upgrade an existing Confluence installation**', choose either the '**Express Install**' or '**Custom Install**' options:
   - **Express Install** — If you choose this option, Confluence will be installed with default settings which are shown in the next step of the console wizard.
     Please Note:
     - If you are running the installer with 'root' user privileges, Confluence will be installed as a service.
     - If you want to customise any of these options:
       i. Enter '**e**' to exit the console wizard.
       ii. Execute the console wizard again (step 3 above).
       iii. Choose the '**Custom Install**' option instead.
   - **Custom Install** — If you choose this option, Confluence will prompt you to specify the following options (which are presented during subsequent steps of the console wizard and pre-populated with default values):
     - The 'Destination Directory' in which to install Confluence.
     - The Confluence Home directory (which must be unique for each Confluence installation).
     - The *TCP ports* (i.e. an HTTP and a Control port) that Confluence will run through.
     - If you are running the installer with 'root' user privileges, you will be prompted to 'Run Confluence as a service' (recommended). You can also do this manually later, as described in Start Confluence Automatically on Linux.
5. The console wizard will install Confluence onto your operating system and will start Confluence automatically when the wizard finishes.

Please Note:

If you executed the Linux Installer with 'root' user privileges, the Linux Installer creates a dedicated Linux user account with username 'confluence', which is used to run Confluence. This account has only:

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- Full write access to your Confluence Home Directory.
- Limited write access to your Confluence Installation Directory.

If you executed the Linux Installer without 'root' user privileges, be aware that Confluence can still be run with 'root' privileges. However, to protect the security of your operating system, *this is not recommended*.

2. Start Confluence

If Confluence is not already started, you can start Confluence using the appropriate command at the Linux console.

Once Confluence is started, you can access Confluence from a browser on any computer with network access to your Confluence server.

2.1 Starting and Stopping Confluence manually

In the Linux console, enter the `bin` subdirectory of your Confluence installation directory and execute the appropriate file:

- `start-confluence.sh` (to start Confluence)
- `stop-confluence.sh` (to stop Confluence)

Confluence will be ready to access (from a browser window) when the following message appears in the application's log file:

```
**************************************************
 ... You can now access Confluence through your web browser.
**************************************************
```

2.2 Accessing Confluence from a Browser

You can access Confluence from any computer with network access to your Confluence server by opening a supported web browser on the computer and visiting this URL:

- `http://<computer_name_or_IP_address>:<HTTP_port_number>`

where:

- `<computer_name_or_IP_address>` is the name or IP address of the computer on which Confluence is installed and
- `<HTTP_port_number>` is the HTTP port number specified when you installed Confluence (above).

If Confluence does not appear, you may need to change the port that Confluence runs on.

Note: Application server logs (i.e. for Apache Tomcat) will be written to `logs/catalina.out`.

3. Run the Setup Wizard

See the Confluence Setup Guide.

4. Next Steps

- See Confluence 101.
- If you did not install Confluence to run as a service, you will need to start Confluence manually every time you restart your computer. To change your Confluence installation to run as a service, please see Start Confluence Automatically on Linux.
- To get the most out of Confluence, please see Performance Tuning.

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Performing an Unattended Installation

If you have previously installed Confluence using the console wizard (above), you can use a configuration file from this Confluence installation (called `response.varfile`) to re-install Confluence in 'unattended mode' without any user input required.

Installing Confluence in unattended mode saves you time if your previous Confluence installation was used for testing purposes and you need to install Confluence on multiple server machines based on the same configuration.

Please Note:

- The `response.varfile` file contains the options specified during the installation wizard steps of your previous Confluence installation. Hence, do not uninstall your previous Confluence installation just yet.
- If you intend to modify the `response.varfile` file, please ensure all directory paths specified are absolute, for example, `sys.installationDir=/opt/atlassian/confluence`
  Unattended installations will fail if any relative directory paths have been specified in this file.

Download and Run the Confluence 'Linux Installer' in Unattended Mode

1. Download the **Confluence 'Linux Installer'** (.bin) file from the Confluence Download Center to a suitable location.
2. Open a Linux console.
3. Copy (`cp`) the file `.install4j/response.varfile` located in your previous Confluence installation directory, to the same location as the downloaded 'Linux Installer' file.
   You can uninstall your previous Confluence installation after this step. Save your `response.varfile` if you need to install Confluence on multiple machines.
4. Change directory (`cd`) to the location of the 'Linux Installer' file and execute the following command:

   ```
   atlassian-confluence-X.Y.bin -q -varfile response.varfile
   ```

   Where:
   - `X.Y` — refers to the version of Confluence you are about to install.
   - `-q` — instructs the installer to operate in unattended mode (i.e. 'quietly').
   - `-varfile response.varfile` — specifies the configuration file containing the configuration options used by the installer. The location and name of the configuration file should be specified after the `-varfile`option.
5. Confluence will start automatically when the silent installation finishes. Continue from the step above, Starting Confluence.

Installing Confluence on Linux from Archive File

These instructions apply to:

- Confluence distributed as an archive file. The distribution includes Apache Tomcat as the application server.
- **Linux or Solaris** systems. If you are installing Confluence on a different system, please refer to Installing Confluence.

Also, please check the version of Confluence which you are installing. Refer to the documentation home page to verify the latest Confluence version and to find documentation for older versions.

Hint: If you are evaluating Confluence on Solaris or you are unsure which version to install, this is the one to use.

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On this page:

1. Before you Start

Please check the following points:

1. Ensure that your system meets the minimum requirements to run Confluence. For more information, please read the detailed System Requirements.
2. Have your Confluence license key ready. You can obtain a trial, free or commercial license now, or retrieve your existing license key.
3. You must be able to use a command prompt and install Java to continue. If not, please contact your system administrator to assist you or consider the Confluence Hosted evaluation option.
4. Make sure that you use a Gnu version of zip application - Solaris and AIX are known to have problems with zip, because they use their own (old) versions instead of the Gnu version.

2. Install Java

Please refer to the Supported Platforms for the required version of Java. (OpenJDK is currently **not** supported. A JIRA issue to request support for this JDK has been created.)

1. If you are not sure whether you have Java installed correctly, please confirm by doing the following:
    a. Open a shell console.
    b. Type `echo $JAVA_HOME` in the shell console and then press Enter
    c. View the result:
        - If a line is displayed such as `/opt/jdk1.6.0_12` or `/usr/lib/jvm/java-6-sun`, then Java is installed and properly configured.
        - If nothing is displayed, then you either need to install Java or set the `$JAVA_HOME` environment variable. You can set this environment variable in your user account's 'profile' file. Alternatively, you can set this after installing Confluence (in step 4 below) by defining this path in your Confluence installation's `setenv.sh` file, usually located in the Confluence `bin` directory.
        - If you have installed an unsupported JDK and you want to use SSL then you need to install the Sun JSSE package.
2. If you need to install Java, follow these instructions:
    - Go to the Java download page.
    - Download the latest JRE or JDK that is listed on the Confluence Supported Platforms page. (Confluence works with either the JDK or the JRE.)
    - When the download has finished, run the Java installer. Detailed installation instructions are provided on Oracle's website.
      Note: you will be asked to choose an installation directory. Make a note of this directory for use later.

3. Download and Extract the Confluence Installation File

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1. If you have not downloaded Confluence already, download the TAR.GZ file.

Use your unzip program to unzip the installation file to a directory such as `/home/jsmith/confluence-2.7.0-std/`.

Most Linux/Solaris users can use any unzip program (such as GNU Tar) to extract the Confluence installer. However, Solaris users should not use the Solaris Tar program due to a known issue associated with its use in extracting Confluence. Use another application such as GNU Tar instead.

For example, change directory to your home directory in Linux and enter the following commands in the shell console:

- `gunzip confluence-<version>-std.tar.gz`
- `tar -xf confluence-<version>-std.tar`
  (where `<version>` refers to the Confluence version you downloaded.)

As usual on Linux/Solaris-based operating systems, avoid using spaces in your directory path. The directory into which you unzipped the Confluence installation is called the Confluence Installation directory. Next you will define the Confluence Home directory.

4. Define your Confluence Home Directory

Now you need to define the Confluence Home directory. This is where Confluence will store its configuration information, indexes and attachments.
Tip: Another term for 'Home directory' would be 'data directory'.

We suggest using different paths for your installation and home directories. This will facilitate upgrades. Examples of Installation and Home Directories:

- Installation directory: `/usr/local/confluence/`

  If you wish to install or maintain multiple versions of Confluence, you can add a version number to the Confluence installation directory name like `/usr/local/confluence-3.1-std/` and optionally, create the symbolic link `/usr/local/confluence/` that points to `/usr/local/confluence-3.1-std/`

- Home directory: `/usr/local/confluence-data/`

1. Open your Confluence Installation directory (created when you unzipped Confluence — see above).
2. Under the Installation directory, find this file: `confluence/WEB-INF/classes/confluence-init.properties`
3. Open the `confluence-init.properties` file in a text editor.
4. Scroll to the bottom and find this line:

```
# confluence.home=c:/confluence/data
```

5. Remove the '#' and the space at the beginning of this line, so that Confluence no longer regards the line as a comment. The line should now begin with `confluence.home`
6. If you decide to change the Confluence Home directory from the default, use an absolute path rather than a symbolic link to specify the path and file name. For example:

```
confluence.home=/home/jsmith/confluence-data/
```

5. Check the Ports

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If you have another application running on your machine which is using the same ports that Confluence uses by default, you may need to change the port which Confluence will use. For example, if you have a installation of JIRA running on this machine, JIRA might be already using the port which Confluence requests by default.

By default, Confluence listens on port '8090'. If this port is already in use in your installation, follow these instructions to change the ports:

- To change the ports for Confluence, open the file `conf/server.xml` under your Confluence Installation directory. The first four lines of the file look like this:

  Default conf/server.xml

  ```
  <Server port="8000" shutdown="SHUTDOWN" debug="0">
      <Service name="Tomcat-Standalone">
          <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
  port="8090" minProcessors="5" maxProcessors="75"
              enableLookups="true" redirectPort="8443" acceptCount="10"
  debug="0" connectionTimeout="20000" useURIValidationHack="false"/>
          ...
  ```

  You need to modify both the **server** port (default is 8000) and the **connector** port (default is 8090) to ports that are free on your machine. The server port is required by Tomcat but is not user facing in any way. The connector port is what your users will use to access Confluence, eg in the snippet above, the URL would be http://example.com:8090.

  Hint: You can use netstat to identify free ports on your machine. See more information on using netstat on Windows or on Linux.

  For example, here are the first four lines of a modified `server.xml` file, using ports '8020' and '8099':

  Modified conf/server.xml using ports 8020 and 8099

  ```
  <Server debug="0" shutdown="SHUTDOWN" port="8020">
      <Service name="Tomcat-Standalone">
          <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
  port="8099" minProcessors="5" maxProcessors="75"
              enableLookups="true" redirectPort="8443" acceptCount="10"
  debug="0" connectionTimeout="20000" useURIValidationHack="false"/>
          ...
  ```

  To access Confluence in this configuration, point your web browser to http://localhost:8099/.

  > You should also ensure at this point that if you are using a firewall, it is configured to allow http/https traffic over the port you have chosen.

You will find more information on this page.

6. Select an External Database

This step is optional for users evaluating Confluence. However, if you are installing Confluence for production purposes, this step is mandatory. Please refer to the database requirements listed on our System Requirements topic for help in choosing an external database.

External databases are those listed on our Supported Platforms topic, excluding HSQLDB, which is bundled

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with Confluence and should not be used in production.

When you have chosen your external database, follow the appropriate database setup guide to set up your database to work with Confluence.

You can learn more about migration from an existing installation or use of the evaluation database here. You will continue to use the Database Setup Guide during the Confluence Setup Wizard. (See step 8 below.)

7. Start Confluence

1. Go to your Confluence Installation directory (created when you unzipped Confluence — see above).
2. Under your Confluence Installation directory, open the `bin` directory and run the startup script: `start-confluence.sh`.
3. Once Confluence is running, open a web browser and visit http://localhost:8090/.
   Hint: If you changed the port earlier, use the port you specified in step 6 above.

8. Confluence Setup Wizard

The Confluence Setup Wizard should appear in your web browser, prompting you to enter your license key. Follow the instructions on the screens, and read more guidelines on the Confluence Setup Wizard.
Related Topics

Change listen port for Confluence
Running Confluence Over SSL or HTTPS
Confluence Setup Guide
Configuring Confluence
Documentation Home

Uninstalling Confluence from Linux

This page describes the procedure for uninstalling Confluence, which had been installed using the Linux Installer .

To uninstall Confluence from Linux:

1. Open a Linux console.
2. Change directory (`cd`) to your Confluence installation directory.
3. Execute the command `uninstall`. This command must be executed as the same user account that was used to install Confluence with the Linux Installer.
4. Follow the prompts to uninstall Confluence from your computer.

Please note:

- The uninstaller will not delete the Confluence Home Directory.
- All log files that were generated while Confluence was running will not be deleted.
- All files within the Confluence Installation Directory will be deleted (with the exception of the Tomcat `log` folder located in the Confluence Installation Directory).
- The uninstaller can be made to operate in unattended mode by specifying the `-q` option — i.e. `uninstall -q`
- If you wish to re-install Confluence in 'unattended mode', do not uninstall your previous installation of Confluence just yet. See Using the Silent Installation Feature for more information.

Change listen port for Confluence

Problem

This page tells you what to do if you get errors like the following when starting Confluence, when you can't access Confluence on port **8090**.

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If you see this error:

```
java.net.BindException: Address already in use: JVM_Bind:8090
```

This means you are running other software on Confluence's default port of **8090**. This may be another other process running on the same port. It may also be a previous instance of Confluence that hasn't been shut down cleanly.

To find out what process is listening on that port, load a command prompt and type: **`netstat -an`**

```
 -a : Displays all active TCP connections and the TCP and UDP ports on
which the computer is listening.
 -n : Displays active TCP connections, however, addresses and port
numbers are expressed numerically and no attempt is made to determine
names.
```

There is also Process Explorer tool available to determine what is binding port **8090**.

Solution: Change the Ports which Confluence Listens On

To change the ports for Confluence, open the file `conf/server.xml` under your Confluence Installation directory. The first four lines of the file look like this:

Default conf/server.xml

```
<Server port="8000" shutdown="SHUTDOWN" debug="0">
    <Service name="Tomcat-Standalone">
        <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
port="8090" minProcessors="5" maxProcessors="75"
            enableLookups="true" redirectPort="8443" acceptCount="10" debug="0"
connectionTimeout="20000" useURIValidationHack="false"/>
        ...
```

You need to modify both the **server** port (default is 8000) and the **connector** port (default is 8090) to ports that are free on your machine. The server port is required by Tomcat but is not user facing in any way. The connector port is what your users will use to access Confluence, eg in the snippet above, the URL would be http://example.com:8090.

Hint: You can use netstat to identify free ports on your machine. See more information on using netstat on Windows or on Linux.

For example, here are the first four lines of a modified `server.xml` file, using ports '8020' and '8099':

Modified conf/server.xml using ports 8020 and 8099

```
<Server debug="0" shutdown="SHUTDOWN" port="8020">
    <Service name="Tomcat-Standalone">
        <Connector className="org.apache.coyote.tomcat4.CoyoteConnector"
port="8099" minProcessors="5" maxProcessors="75"
            enableLookups="true" redirectPort="8443" acceptCount="10" debug="0"
connectionTimeout="20000" useURIValidationHack="false"/>
        ...
```

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To access Confluence in this configuration, point your web browser to http://localhost:8099/.

You should also ensure at this point that if you are using a firewall, it is configured to allow http/https traffic over the port you have chosen.

NOTES

[1] For more information on netstat, see using netstat on Windows, or netstat man page (Linux).

[2] The JIRA distribution runs on port **8080** by default. If you're looking to change the port of the JIRA distribution, see Changing JIRA Standalone's port.

RELATED PAGES

Installing Confluence
Documentation Home

Installing the Confluence EAR-WAR Edition

The Confluence EAR-WAR distribution is intended for deployment into an existing J2EE application server.

To use this method of installation, you need to know how to deploy a web application on an existing application server. If not, please use the Confluence distribution instead.

On this page:

Step 1. Check the System Requirements and Known Issues

1. Please check the Confluence system requirements.
2. In addition to the above requirements, the EAR-WAR distribution requires the Apache Tomcat application server. For more information on Confluence's supported application servers, please refer to our Supported Platforms page.
3. If deploying as an unexploded WAR, Ant 1.3 or later is required. This is bundled with the WAR download.
4. Confluence, the database and application server must use the same character encoding. UTF-8 is recommended.
5. Deploying multiple Atlassian applications in a single Tomcat container is **not supported.** We do not test this configuration and upgrading any of the applications (even for point releases) is likely to break it. There are also a number of known issues with this configuration (see this FAQ for more information).

   We also do not support deploying multiple Atlassian applications to a single Tomcat container for a number of practical reasons. Firstly, you must shut down Tomcat to upgrade any application and secondly, if one application crashes, the other applications running in that Tomcat container will be inaccessible.

   Finally, we recommend not deploying *any other applications* to the same Tomcat container that runs Confluence, especially if these other applications have large memory requirements or require additional

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libraries in Tomcat's `lib` subdirectory.
6. Read through the Known Issues for Apache Tomcat.

Step 2. Download and Extract EAR-WAR Installation File

This section gives detailed instructions for installing Confluence EAR-WAR edition on an **Apache Tomcat 5.5, or 6** server.

1. Download the Confluence EAR/WAR zip file. (You need to click the '**Show all**' link to see the EAR/WAR zip file.)
2. Please check your unzip program before extracting the downloaded zip file. Some archive-extract programs cause errors when unzipping the Confluence zip file:
   - Windows users must avoid the Windows built-in unzip utility, as it doesn't extract all the files. Use a third-party unzip program like 7Zip or Winzip.
   - Solaris users will need to use GNU tar to handle the long file names.
3. Extract the downloaded zip file.
4. You have now unzipped your *Confluence installation directory*, which should contain the version number e.g. `confluence-4.0.1` or `confluence-4.0.2`. This directory will be later referred to as the *Confluence installation directory*. Inside is a `confluence` subdirectory, referred to later as the *(Exploded) Confluence WAR directory*. Record the absolute path to the *Confluence WAR directory*.

Step 3. Review Application Server Memory Allocation

Confluence requires a maximum heap allocation (Xmx) of at least 256 MB for normal operation. Also, remember to set the maximum PermGen memory allocation (XX:MaxPermSize). See Increasing Application Server Memory.

⚠ Do not configure a heap allocation so large that it does not allow enough remaining physical memory for your operating system and other applications on the server. The heap allocation should be large enough for Confluence, but not so large that the memory would be paged to disk during normal operation.

Step 4. Configure `confluence-init.properties`

1. Inside the *Confluence installation directory*, edit `...confluence/WEB-INF/classes/confluence-init.properties` in a text editor.
2. Now define your Confluence Home directory, by setting the `confluence.home` property to a directory of your choosing.
   We suggest using different paths for your installation and home directories. This will facilitate upgrades.
   This is the directory that will contain all of Confluence's configuration, backup and attachment files.
   Tip: Another term for 'Home directory' would be 'data directory'.
   ⚠ Make sure the user that runs Tomcat has full write access to the Confluence Home directory

Step 5. Edit Tomcat Context Descriptors

1. Create a file called `confluence.xml` and save in the conf/`Catalina/localhost` sub-directory of Tomcat. If these directories don't exist you can create them manually.
2. Open your new `confluence.xml` file and add these lines:

```
<Context path="/confluence"
docBase="<CONFLUENCE_INSTALLATION_DIRECTORY_PATH>/confluence" debug="0"
reloadable="true">
</Context>
```

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More on Context Path
To run Confluence *without* a context path, change the path in the `Context` tag to an empty string (""). **If not using a context path, your config will need to be saved as `ROOT.xml` rather than `confluence.xml`.**

In Tomcat, a context path name follows the name of its xml file (except for `ROOT.xml` where no context path is used. Hence if you wish to change the context path to a different name, change both the context path and the name of the xml file. eg. "/wiki" context path should be saved in file `wiki.xml`.

3. For *docBase*, specify the value you noted down earlier.
4. Restart Tomcat, and Confluence should be accessible under `/confluence/` on your Tomcat server.
5. Follow the link below to proceed with the setup wizard.

Step 6. Add UTF-8 Encoding

1. Edit `conf/server.xml` and find the line where the `Coyote HTTP Connector` is defined. It will look something like this, possibly with more parameters:

```
<Connector port="8080"/>
```

2. Add a `URIEncoding="UTF-8"`property to the connector:

```
<Connector port="8080" URIEncoding="UTF-8"/>
```

Step 7. (Optional) Configure Tomcat to Run on a Different Port

See Switching to Apache Tomcat.

Step 8. (Optional) Configure Confluence to Run as a Windows Service

Confluence can be run as a service.

Step 8. Run the Confluence Setup Wizard

Once Confluence is running, open a web browser and visit http://localhost:8080/ (Tomcat default port).

If you changed the port earlier, use the port you specified. Note that the Confluence installer normally uses port 8090 as the default, to avoid conflicts with JIRA (using port 8080).

The Confluence Setup Wizard should appear in your web browser, prompting you to enter your license key. Follow the instructions on screen, and read more guidelines on the Confluence Setup Wizard.

Notes

- Tomcat users, take care not to unzip the Confluence installation into your Tomcat `webapps` folder, as this may cause Confluence to be deployed more than once. It may cause a Cluster Panic error.
- If you deploy Confluence on an unsupported server, server-related issues cannot be covered by Atlassian technical support. You can try Atlassian Answers for assistance instead.

Known Issues for Apache Tomcat

On this page:

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- Known Issues

Supported Application Servers

Check the list of supported application servers on the Supported Platforms topic.

Tomcat Documentation

An excellent resource for Tomcat configuration is the Apache documentation.

Known Issues

- Confluence Menus Do Not Work, or Confluence Fails to Start when Running in the Same Application Server as JIRA 4.0, 4.0.1 or Crowd 2.0.x
- Confluence Does Not Start Due to NullPointerException in FelixOsgiContainerManager
- Installation or Upgrade of Confluence 4.0 EAR-WAR Fails on Red Hat or CentOS
- HTML Macros Fail after Upgrading to 3.4 or Later Due to External URL References to Local Resources
- Setup Fails Creating MySQL Schema Due to Tomcat Incompatibility
- Confluence Can't Start and Doesn't Create Logfiles due to CATALINA_HOME Being Set
- Confluence Startup Referencing a Different Tomcat
- Unable to Install Service on Windows Vista
- Login Fails After Upgrade
- Installing UPM 2.7.2 or later on versions of Tomcat prior to 6 fails
- Unable to Enable Workbox's Notifications and Tasks - Host Plugin Due to NoClassDefFoundError
- Confluence Deadlocks when Running under Tomcat 6.0.24
- Universal Plugin Manager stops working after upgrade to v4.3.5 or v4.3.6
- Unable to Configure Confluence to Run as a Service on Tomcat 5
- Application Servers Troubleshooting
- "NoSuchMethodError: javax.servlet.ServletContext.getContextPath()" when starting Confluence
- 'All threads (150) are currently busy, waiting. Increase maxThreads (150) or check the servlet status' Due to High Volume Transactions
- Unable to Start Tomcat after Confluence User Management Delegation to JIRA
- Confluence Does Not Start due to 'Error deploying configuration descriptor'
- NotSerializableException on Shutdown
- Slow Page Rendering of Large Pages Due to HTTP POST Limitations
- Fix 'Not supported by BasicDataSource' Setup or Startup Error
- Tomcat 6.0.26 or higher Shutdown Reports 'A web application created a ThreadLocal .... ThreadLocal has been forcibly removed'
- Tomcat fails to start with "The system could not find the environment option that was entered."

RELATED TOPICS

Running Confluence behind Apache
Configuring a MySQL Datasource in Apache Tomcat

Installing Java for Confluence

This page contains instructions for installing a Java Development Kit (JDK). This is a manual step that is only

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required for Confluence installations where you are installing from a zip or archive file.

If you are using the automated installer, the required Java files are bundled and will be automatically put in place, hence you will not need to follow the instructions on this page.

Please refer to our Supported Platforms topic for details of the Java versions that are supported for Confluence.

Installing the JDK

A JDK (Java Development Kit) needs to be installed on the same server machine that will have Confluence installed.

For Windows: (click to expand)

Installing the JDK on Windows

1. If you are not sure whether you have a JDK installed, please confirm by doing the following:
    - Check **Control Panel > Programs and Features** in Windows 7 (just Programs on older version of Windows).
    - Java should appear as a line item in the list. If not, you do not have Java installed.
2. To install the JDK, follow these instructions:
    - Go to the Java download page.
    - Download the version entitled 'Java SE Update XX (JDK)', where 'XX' stands for some number. (The latest version will be available on that page.)
    - When the download has finished, run the Java installer. At one point, you will be asked to choose a directory to install to. Copy or write this directory down for use later.
3. Check that the `JAVA_HOME` environment variable has been set correctly.
    - Open the **Start** menu, choose **Run**, type `cmd` in the **Run** dialog box and click **OK**.
    - In the command prompt window, type `echo %JAVA_HOME%` and then press *Enter*.
    - View the result:
        - If a directory path is displayed that looks similar to one of the following examples, with the letters 'JDK' immediately preceding a series of version numbers, and this path matches the location where you installed the JDK in step 2, then your JDK has been successfully installed and your `JAVA_HOME` environment variable has been set correctly.
          Examples of typical `JAVA_HOME` environment variable values:
            - `C:\Program Files\Java\JDK7`
            - `C:\Progra~1\Java\JDK7`
            - `C:\Java\JDK7`
            - `C:\JDK7`
        - If nothing is displayed or you do not see 'JDK' immediately followed by a series of version numbers (like one of the examples above), then you need to set the `JAVA_HOME` environment variable. Please follow these instructions to set your `JAVA_HOME` environment variable to the directory you where you have just installed the JDK. By default, this directory is under `C:\Program Files\Java`.

Note: Any Java or JDK version numbers on this page are **examples only**. Please refer to the **Supported Platforms** page for the supported versions of Java.

For Linux: (click to expand)

Installing the JDK on Linux

1. If you are not sure whether you have JDK installed correctly, please confirm by doing the following:
    a. Open a shell console.
    b. Type `echo $JAVA_HOME` in the shell console and then press Enter
    c. View the result:

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- If a line is displayed such as `/opt/JDK7` or `/usr/lib/jvm/java-7`, then your JDK is installed and properly configured.
- If nothing is displayed, then you either need to install the JDK or set the `$JAVA_HOME` environment variable. You can set this environment variable in your user account's 'profile' file. Alternatively, you can set this after installing Confluence (in step 4 below) by defining this path in your Confluence installation's `setenv.sh` file, usually located in the Confluence `bin` directory.
- If you have installed an unsupported JDK and you want to use SSL then you need to install the Sun JSSE package.

2. If you need to install the JDK, follow these instructions:
    - Go to the Java download page.
    - Download the version entitled 'Java SE Update XX (JDK)', where 'XX' stands for some number. (The latest version is available on that page.)
    - When the download has finished, run the Java installer. Detailed installation instructions are provided on Oracle's website.

Note: Any Java or JDK version numbers on this page are **examples only**. Please refer to the **Supported Platforms** page for the supported versions of Java.

Setting the JAVA_HOME Variable in Windows

This information is only relevant if you are installing Confluence on a Windows server.

After you have installed the Java Runtime Environment (JRE) in Windows, you must set the `JAVA_HOME` environment variable to point to the JRE installation directory.

Stage 1. Locate the JRE Installation Directory

If you already know the installation path for the Java Runtime Environment, go to *Stage 2* below. Otherwise, find the installation path by following these instructions:

1. If you didn't change the installation path for the Java Runtime Environment during installation, it will be in a directory under `C:\Program Files\Java`. Using Explorer, open the directory `C:\Program Files\Java`.
2. Inside that path will be one or more subdirectories such as `C:\Program Files\Java\jre6`.

Stage 2. Set the JAVA_HOME Variable

Once you have identified the JRE installation path:

1. Right-click the **My Computer** icon on your desktop and select **Properties**.
2. Click the **Advanced** tab.
3. Click the **Environment Variables** button.
4. Under **System Variables**, click **New**.
5. Enter the variable name as `JAVA_HOME`.
6. Enter the variable value as the installation path for the Java Development Kit.
    - If your Java installation directory has a space in its path name, you should use the shortened path name (e.g. `C:\Progra~1\Java\jre6`) in the environment variable instead.

    Note for Windows users on 64-bit systems

    Progra~1 = 'Program Files'
    Progra~2 = 'Program Files(x86)'
7. Click **OK**.
8. Click **Apply Changes**.

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9. Close any command window which was open before you made these changes, and open a new command window. There is no way to reload environment variables from an active command prompt. If the changes do not take effect even after reopening the command window, restart Windows.
10. If you are running the Confluence EAR/WAR distribution, rather than the regular Confluence distribution, you may need to restart your application server.

Related Topics

Starting Tomcat as a Windows Service
Installing Confluence in Linux

Confluence Cluster Installation

Overview

There are two methods of installing Confluence in a cluster, depending on whether you have existing data. **This page describes a fresh installation with no existing data.**

See also Confluence Cluster Installation with Existing Data.

Oracle Coherence Licensing Change:

- Due to a license agreement change,Confluence is now available in two editions:
  - **Standard Edition** — Confluence with Ehcache's caching technology (available to customers with non-clustered Confluence licenses).
    ⚠ **If you are currently running a clustered installation of Confluence, please do not upgrade it with a standard edition of Confluence.**
  - **Clustered Edition** — Confluence with Oracle's Coherence clustering and distributed caching technology (available to customers with Confluence clustered licenses only).
- For more information about these changes, please refer to the Coherence License Changes document.
- If you have a Confluence clustered license, are running a clustered installation of Confluence and wish to upgrade to Confluence version 2.6 or later, please ensure that you download only a clustered edition of Confluence and please refer to the Confluence 3.0.1 Upgrade Notes for additional upgrade information.

Installation with no existing data

To get Confluence running in a two-node cluster, you must do the following:

1. Ensure you meet the clustering requirements, including obtaining a clustered license key from Atlassian for each node.
2. Install Confluence on a single node, configuring an external database and a cluster name.
3. Load test the single node installation, see whether clustering is required.
4. Shut down the first node, copy the Confluence application and Confluence home directory to the second node.
5. Start the first node, wait until it is running, then bring up the second node and it will automatically join the cluster.
6. Test the cluster is working correctly.
7. Configure a load balancer in front of the two clustered nodes.

Each of these steps will be described in detail below.

1. Clustering requirements

Your Confluence cluster installation must meet *all* the following criteria for clustering:

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- You must have a clustered license.
- You must use an external database.
- You must use a load balancer with session affinity in front of the cluster.

Clustered commercial licenses may be purchased through Confluence website. Clustered evaluation licenses may be obtained by emailing sales@atlassian.com.

A cluster can run using two copies of Confluence. However, cluster administrators must understand how to configure an application server and web server with load balancing, so we recommend you are comfortable installing Confluence as a EAR/WAR in your application server before proceeding with a clustered installation.

2. Installation on first node

Cluster administrators should already be comfortable with the normal installation method, so it won't be repeated here. There are two differences in the Confluence Setup Wizard from a normal installation:

- You must use an external database.
- You must enter a cluster name.

Enter a cluster name to create a new cluster

> **Technical note**
> The cluster name will be converted into a unique multicast IP address and port for your Confluence cluster. UDP multicast traffic is used for Confluence to automatically discover other nodes in the cluster when they start up.

3. Load test the single node

Most Confluence installations do not need to be clustered. Ensure you have tested your single node installation with the number of users you expect to host before going ahead with the additional complexity of clustering.

Check out our performance tuning tips for ways to improve the performance of a single instance of Confluence.

You can upgrade your single node to a multi-node cluster at any time by resuming this guide from step 4 below.

4. Copy Confluence to second node

Confluence clusters must use the same JDK, application server and application. The easiest way to ensure this is to shut down Confluence on the first node, then copy its web application and home directory to the second node:

1. Shut down Confluence on node #1.
2. Shut down your application server on node #2, or stop it automatically loading web applications.
3. Copy the Confluence web application from node #1 to node #2.
4. Copy the Confluence home directory from node #1 to node #2.
5. If the node #1 and node #2 filesystem structures are different, update the /confluence/WEB-INF/classes/confluence-init.properties file on in the web application directory of node #2

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to point to the Confluence home directory path on node #2.

Copying the web application ensures any modifications you have made to the application itself, custom LDAP settings (`atlassian-user.xml`), and any other advanced configuration are copied to node #2.

Copying the home directory ensures the Confluence search index (the `index/` directory), the database and cluster configuration (`confluence.cfg.xml`), and any other home directory settings are copied to node #2.

5. Start Confluence on the first node, wait, then start Confluence on second node

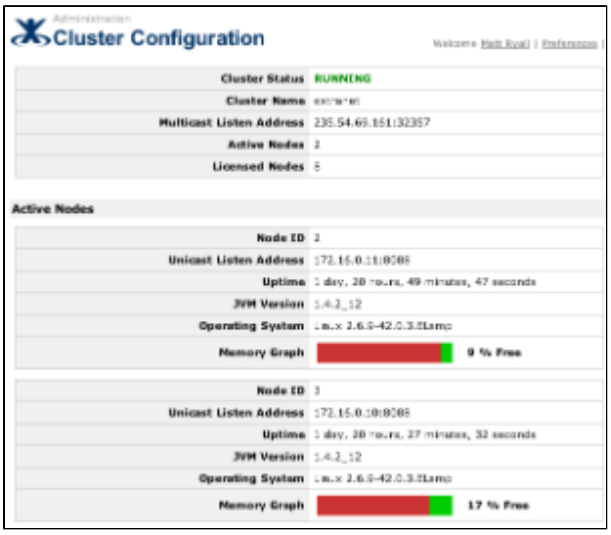
For the most stable start-up process, it is important to start Confluence one server at a time.

1. Start Confluence on node #1.
2. Wait for Confluence to become available on node #1.
3. Start Confluence on node #2.
4. Wait for Confluence to become available on node #2.

6. Test cluster connectivity

The Cluster Administration page (Administration, Cluster Configuration) includes information about the active cluster. When the cluster is running properly, this page displays:

- a correct count of the nodes in the cluster
- a status display for each node in the cluster
- an uptime for each node that is accurate.



Cluster Administration page

A simple process to ensure your cluster is working correctly is:

1. Create a new document on node #1.
2. Ensure the new document is visible by accessing it directly on node #2.
3. Wait one minute (Confluence does batch indexing once per minute).
4. Search for the new document on node #1, ensure it appears.
5. Search for the new document on node #2, ensure it appears.

> **Technical note**
> If Confluence detects more than one instance accessing the database but not in a working cluster, it will shut itself down in a *cluster panic*. This can be fixed by troubleshooting the network connectivity of the cluster.

7. Configure load balancer

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For the moment, configuring the load balancer is outside the scope of this document.

However, a simple Apache and Tomcat load-balancing configuration is available, which includes sample configuration for the Apache Tomcat and the Apache web server, using its load-balancing JK connector.

Troubleshooting

If you have problems with the above procedure, please see our Cluster Troubleshooting guide.

Upgrading a cluster

It is important that upgrades follow the procedure for Upgrading a Confluence Cluster.

Related documentation

Overview of Confluence Clusters
Clustering in Confluence
Confluence Cluster Installation with Existing Data
Confluence Installation Guide
Upgrading a Confluence Cluster
Cluster Administration page

Confluence Cluster Installation with Existing Data

Overview

There are two methods of installing Confluence in a cluster, depending on whether you have existing data. **This page describes how to upgrade an existing Confluence instance into a cluster.**

See also Cluster installation without existing data.

Oracle Coherence Licensing Change:

- Due to a license agreement change,Confluence is now available in two editions:
  - **Standard Edition** — Confluence with Ehcache's caching technology (available to customers with non-clustered Confluence licenses).
    If you are currently running a clustered installation of Confluence, please do not upgrade it with a standard edition of Confluence.
  - **Clustered Edition** — Confluence with Oracle's Coherence clustering and distributed caching technology (available to customers with Confluence clustered licenses only).
- For more information about these changes, please refer to the Coherence License Changes document.
- If you have a Confluence clustered license, are running a clustered installation of Confluence and wish to upgrade to Confluence version 2.6 or later, please ensure that you download only a clustered edition of Confluence and please refer to the Confluence 3.0.1 Upgrade Notes for additional upgrade information.

Cluster installation from an existing copy of Confluence

BEFORE ATTEMPTING THIS, PLEASE MAKE A BACKUP. To upgrade an existing copy of Confluence to run in a two-node cluster, you must do the following:

1. Ensure that your version of the Confluence distribution has been upgraded to the version you want to run the Cluster on. **Do not upgrade your version of Confluence and switch to the clustered version at the same time**. First upgrade your system (e.g. from Confluence 2.5.8 to 2.7.1) and make sure everything works fine (e.g. for a week) before switching (e.g. from Confluence 2.7.1 to 2.7.1 Clustered)
2. Ensure you meet the clustering requirements, including obtaining a clustered license key from Atlassian for each node

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3. Due to CONF-8959, you need to perform attachment migration to the database before you change your license to a clustered license
4. Upgrade the existing Confluence instance to a clustered license. Do this by going to Admin> Licence Details. Confluence should warn you that this version of Confluence is not capable of clustering.
5. Shutdown Confluence. Deploy a clustered version of Confluence (Do not attempt to install any version of Confluence that is not the Clustered equivalent to your current release). Edit confluence-init.properties (confluence-ver-clustered/confluence/WEB-INF/classes/confluence-init.properties) to set confluence.home to the same path as the old home. Start the first node, and verify that things are working correctly.
6. Shut down the first node, copy the Confluence application and Confluence home directory to the second node
7. Start the first node, wait until it is running, then bring up the second node and it will automatically join the cluster
8. Test the cluster is working correctly
9. Configure a load balancer in front of the two clustered nodes.

Each of these steps will be described in detail below.

1. Clustering requirements

Your Confluence cluster installation must meet *all* the following criteria for clustering:

- you must be running Confluence 2.3 or later
- you must have a clustered license
- you must use an external database
- you must use a load balancer with session affinity in front of the cluster.

Clustered commercial licenses may be purchased through Confluence website. Clustered evaluation licenses may be obtained by emailing sales@atlassian.com.

A cluster can run using two copies of the Confluence distribution. However, cluster administrators must understand how to configure an application server and web server with load balancing, so we recommend you are comfortable installing Confluence as a EAR/WAR in your application server before proceeding with a clustered installation.

You can follow the instructions to Migrate Confluence to an external database.

2. Upgrade existing instance to clustered license

Once you've obtained your clustered license from Atlassian, you can simply update the license in your running Confluence instance:

1. Go to 'Administration'.
2. Go to 'License Details', and paste in the new license.
3. Click 'Save'.

When you enter a clustered license, you will see a new line appear on this page: *Licensed Clustered Nodes*. This tells you how many nodes your Confluence license will allow.

Organisation	**Atlassian**
Date Purchased	**Aug 15, 2006**
License Type	**Confluence: Commercial Server**
Licensed Users	**Unlimited**
Licensed Clustered Nodes	**8 nodes** (2 nodes currently clustered).

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License Details page shows the number of cluster nodes permitted

3. Migrate your attachments to the Database

You can do this by navigating to Admin> Attachment Storage > Edit, and changing it to "Database".

4. Copy Confluence to second node

For the remaining steps in setting up a cluster with existing data, please continue from step 4 in the normal Confluence cluster installation guide.

5. Start Confluence on the first node, wait, then start Confluence on second node

See comment in step 4.

6. Test cluster connectivity

See comment in step 4.

7. Configure load balancer

See comment in step 4.

Troubleshooting

If you have problems with the above procedure, please see our Cluster Troubleshooting guide.

Upgrading a cluster

It is important that upgrades follow the procedure for Upgrading a Confluence Cluster.

Related documentation

Overview of Confluence Clusters
Confluence Cluster Installation
Confluence Installation Guide
Upgrading a Confluence Cluster
Confluence User Guide

Upgrading a Confluence Cluster

This page contains instructions for **upgrading an existing Confluence cluster** to a new version of Confluence. If you are not running a clustered instance of Confluence and wish to, see Confluence Cluster Installation with Existing Data.

Oracle Coherence Licensing Change:

- Due to a license agreement change,Confluence is now available in two editions:
  - **Standard Edition** — Confluence with Ehcache's caching technology (available to customers with non-clustered Confluence licenses).
    ⚠ **If you are currently running a clustered installation of Confluence, please do not upgrade it with a standard edition of Confluence.**
  - **Clustered Edition** — Confluence with Oracle's Coherence clustering and distributed caching technology (available to customers with Confluence clustered licenses only).
- For more information about these changes, please refer to the Coherence License Changes document.
- If you have a Confluence clustered license, are running a clustered installation of Confluence and wish to upgrade to Confluence version 2.6 or later, please ensure that you download only a clustered edition of Confluence and please refer to the Confluence 3.0.1 Upgrade Notes for additional upgrade information.

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You can download the latest version of Confluence from here.

Overview

The steps involved in upgrading a multi-node Confluence cluster are:

1. Backup your confluence instance.
2. Read the Release Notes for this version and check you have the required expertise to perform the upgrade.
3. Stop each node in the cluster.
4. Install the new version into the application server on the first node.
5. Install the new version into the application server onto the remaining nodes.

Step One: Backing up

We highly recommend that you backup your Confluence home and install directories and your database before proceeding.

For specific files to backup see Upgrading Confluence.

Step Two: Things you need to check ...

- Always check the release-notes for the version of Confluence you are installing for upgrade instructions specific to that version.
- To perform this upgrade you must be familiar with the usage of the application server running your Confluence Cluster, and the web server load balancing it.
- Check the Configuring Confluence for your application server and database, to make sure there isn't anything extra you need to do to get Confluence running.
- Check that you know what configurations or customisations have been made to your Confluence instance. These may include specialised user management configurations and changes to Confluence's Java classes and Velocity templates.

Step Three: Stopping the cluster

It is vital that all nodes in the cluster are running the same version of Confluence. That's why the first step is to stop all the nodes.

Stop the Confluence application on each node using your application server.

Step Four: Upgrading the first node

We advise configuring your load balancing web server to redirect traffic away from Confluence until the upgrade is complete on multiple nodes.

Upgrading a cluster node uses the same process as Upgrading Confluence.

1. Unzip the new version.
2. Edit its `confluence-init.properties` to point to the existing home directory.
3. Port any immediately required customisations from the old version to the new one. Eg `atlassian-user.xml`.
4. Install the new version into the application server. Eg for Tomcat edit `confluence.xml` or `server.xml` to point to the new location, and restart Tomcat.
5. Wait for the Node to finish upgrading and confirm that you can log in and view pages before continuing to Step Five.
6. Port any additional customisations from the old version to the new version. Eg modifications to Java

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classes or Velocity templates.

Step Five: Upgrading other nodes

Copy the confluence installation, complete with customisations, to the next node.

1. Edit its confluence-init.properties to point to the existing home directory.
2. Install the new version into the application server. Eg for Tomcat 5 edit confluence.xml to point to the new location, and restart Tomcat.
3. Wait for the Node to finish upgrading and confirm that you can log in and view pages before continuing with the next node.

Troubleshooting

For suggested troubleshooting techniques, see our Cluster Troubleshooting page.

Related documentation

Overview of Confluence Clusters
Confluence Installation Guide
Cluster Troubleshooting
Confluence Cluster Installation
Confluence Cluster Installation with Existing Data
Confluence User Guide

Apache and Tomcat load balancing

Overview

The following is a description of how to set up a Confluence Cluster on a Windows machine using Apache and mod_jk to handle the load-balancing.

The characteristics of this cluster are:

- Session affinity: sessions are associated with single servers.
- Failover: if a server dies, a connection will be directed to the nearest available server. (NOTE: sessions are not replicated)
- Failback: when a server comes back online, it will rejoin the cluster.
- Weighted load balancing: the load balancing can be controlled to take into account machine differences. (See the mod_jk documentation for details on this.)

What do you need?

1. Download and install one copy of Apache httpd. Do not install Apache as a service, but set it to listen on port 8080. (Tested with Apache httpd 2.0.55.)
2. Download the latest version of mod_jk. Copy this file into the Apache modules/ directory and rename it to `mod_jk.so`. (Tested with JK-1.2.19.)
3. Download and extract one copy of the ZIP distribution of Apache Tomcat. (Tested with Tomcat 5.5.)
4. Download JDBC drivers for the external database you will be using. Put the drivers in Tomcat's common/lib/ directory. (Tested with Postgresql 8.1, postgresql-8.1-404.jdbc3.jar).

Apache configuration

Edit the main Apache config file, conf/http.conf:

- add the following immediately after the other LoadModule directives:

```
LoadModule jk_module modules/mod_jk.so
```

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- add the following just before the end of the file:

```
JkWorkersFile conf/workers.properties
JkLogFile logs/mod_jk.log
JkLogLevel info

JkMount /confluence loadbalancer
JkMount /confluence/* loadbalancer
```

Create a workers.properties file in the Apache conf/ directory. This version of the workers.properties file is configured to use 2 Tomcat instances: *tomcat1* and *tomcat2*.

```
worker.list=loadbalancer

worker.tomcat1.port=18081
worker.tomcat1.host=localhost
worker.tomcat1.type=ajp13
worker.tomcat1.lbfactor=1

worker.tomcat2.port=28081
worker.tomcat2.host=localhost
worker.tomcat2.type=ajp13
worker.tomcat2.lbfactor=1

worker.loadbalancer.type=lb
worker.loadbalancer.balance_workers=tomcat1, tomcat2
worker.loadbalancer.method=Busyness
```

Tomcat configuration

The Tomcat configuration below will run multiple instances from the same binaries in the main Tomcat directory. For complete documentation of this configuration, see the `RUNNING.txt` file in the Tomcat distribution.

Create instance home directories

Create a directory for each instance of Tomcat, somewhere outside where you installed Tomcat. For example, if you extracted Tomcat to /opt/apache/tomcat-5.5, your instances could be in /var/tomcat-instances/tomcat1, /var/tomcat-instances/tomcat2. These folders will be referred to as the *instance home directories*.

Copy the following folders from the Tomcat installation directory into each instance home directory. Some of the folders may be empty, but copy them anyway.

- conf
- logs
- shared
- webapps

Configure server.xml in each instance

Edit conf/server.xml in the instance home directories to include the Confluence application and have distinct listen ports for Server, HTTP Connector and AJP13 Connector. All nodes can use the same Confluence webapp as long as you set confluence.home via a system property (see startup scripts below).

Attached are two sample configurations:

- tomcat1/conf/server.xml - listens on port 18080 (http) and 18081 (ajp13)
- tomcat2/conf/server.xml - listens on port 28080 (http) and 28081 (ajp13)

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To use these sample config files, you will need to edit them to set the Confluence web-app location and the data source configuration.

If editing the configuration files yourself, the points to note are:

- 'Server' port must be distinct
- 'Connector' for HTTP must be uncommented and use a distinct port. Use this port for testing the node individually.
- 'Connector' for AJP13 must be uncommented and use a distinct port. This port must match the port of the worker in the Apache workers.properties.
- 'Engine' for localhost must have jvmRoute matching the name of the worker in Apache's workers.properties.
- 'Context' for Confluence must be added inside the 'Host' tag, and include a 'Resource' for the datasource, as per normal Confluence installation under Tomcat.

Create a startup script for each instance

The startup scripts for each instance must set the CATALINA_BASE environment variable and confluence.home system property. The variables in the sample scripts below should reference:

- CATALINA_HOME - Tomcat installation directorty
- CATALINA_BASE - Tomcat instance home directory (distinct for each node)
- JRE_HOME - Java runtime directory
- JAVA_OPTS - include a confluence-home system property (distinct for each node)

tomcat1/startup.bat:

```
set CATALINA_HOME=C:\home\mryall\opt\apache\apache-tomcat-5.5.16
set CATALINA_BASE=C:\home\mryall\var\tomcat-instances\tomcat1
set JRE_HOME=C:\Java\jre1.5.0_06
set JAVA_OPTS=-Dconfluence.home=C:\home\mryall\data\confluence\cluster\tomcat1
-Xmx512m
%CATALINA_HOME%\bin\startup.bat
```

tomcat2/startup.bat:

```
set CATALINA_HOME=C:\home\mryall\opt\apache\apache-tomcat-5.5.16
set CATALINA_BASE=C:\home\mryall\var\tomcat-instances\tomcat2
set JRE_HOME=C:\Java\jre1.5.0_06
set JAVA_OPTS=-Dconfluence.home=C:\home\mryall\data\confluence\cluster\tomcat2
-Xmx512m
%CATALINA_HOME%\bin\startup.bat
```

Continue setting up Confluence

Follow the Confluence Cluster Installation procedure with the steps following the app server setup.

Troubleshooting

General advice

The above tomcat configurations enable HTTP connectors on each Tomcat instance so that you can connect to the nodes individually. To check whether the load balancer (Apache & mod_jk) is causing the problem, try connecting to the individual Tomcat instances. Please note that you should not allow users to directly access individual nodes in production mode: You don't want people to bookmark nodes since the node details might change, or single nodes may be taken out of the cluster for maintenance while the cluster itself is still available.

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Session-affinity doesn't seem to be working?

Ensure the name you use for your worker in workers.properties (e.g. tomcat1) matches the jvmRoute attribute of the engine tag in your Tomcat server.xml. For an example, search for 'Engine' in the attached sample config.

For troubleshooting your Confluence cluster, see Cluster Troubleshooting.

References

General

http://raibledesigns.com/tomcat/ http://httpd.apache.org/

Tomcat Clustering support

http://tomcat.apache.org/tomcat-5.0-doc/cluster-howto.html http://tomcat.apache.org/tomcat-5.0-doc/balancer-howto.html http://tomcat.apache.org/tomcat-3.3-doc/mod_jk-howto.html
Clustering and Load Balancing in Tomcat 5, Part 1
Clustering and Load Balancing in Tomcat 5, Part 2

Creating a Dedicated User Account on the Operating System to Run Confluence

This step is optional if you are evaluating Confluence, but should be mandatory for Confluence installations used in production. If you have used the Confluence installer on Linux, this user will be created automatically.

A dedicated user should be created to run Confluence, because Confluence runs as the user it is invoked under and therefore can potentially be abused. For example:

- If your operating system is *nix-based (for example, Linux or Solaris), type the following in a console:
  ```
  $ sudo /usr/sbin/useradd --create-home --comment "Account for running Confluence" --shell /bin/bash confluence
  ```
- If your operating system is Windows:
  1. Create the dedicated user account by either:
     - Typing the following at the Windows command line:
       ```
       > net user confluence mypassword /add /comment:"Account for running Confluence"
       ```
       (This creates a user account with user name 'confluence' and password 'mypassword'. You should choose your own password.)
     - Opening the Windows 'Computer Management' console to add your 'confluence' user with its own password.
  2. *(Optional)* Use the Windows 'Computer Management' console to remove the 'confluence' user's membership of all unnecessary Windows groups, such as the default 'Users' group.
     If Windows is operating under Microsoft Active Directory, ask your Active Directory administrator to create your 'confluence' account (with no prior privileges).

Ensure that *only the following directories* can be written to by this dedicated user account (e.g. 'confluence'):

- The following subdirectories of your Confluence Installation Directory:
  - `logs`
  - `temp`
  - `work`
- Your Confluence Home Directory.

Do not make the Confluence Installation Directory itself writeable by the dedicated user account.

See also Best Practices for Configuring Confluence Security.

Confluence Setup Guide

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Before running the Confluence Setup Wizard, as described below, you should have already completed installing Confluence.

When you access Confluence in your web browser for the first time, you will see the **Confluence Setup Wizard**. This is a series of screens which will prompt you to supply some default values for your Confluence site. It will also offer some more advanced options for setting up data connections and restoring data from a previous installation.

1. Start the Setup Wizard

1. If Confluence is not already running, start it now:
    - If you are running the Confluence distribution on Windows, click **Start** > **Programs** > **Confluence** > **Start Confluence Server**.
    - Or, run the start-up script found in the `bin`folder of your installation directory:
        - `start-confluence.bat` for Windows.
        - `start-confluence.sh` for Linux-based systems.
2. Go to the following web address in your web browser: http://localhost:8090
   The above web address uses port '8090'. If you chose a different port during installation, change '8090' to the number you chose.
    - You should see the licensing screen described below.
    - If an error message appears, first check that you are using the port which you specified during installation. Then check the Installation FAQ.

On this page:

2. Enter your License Key

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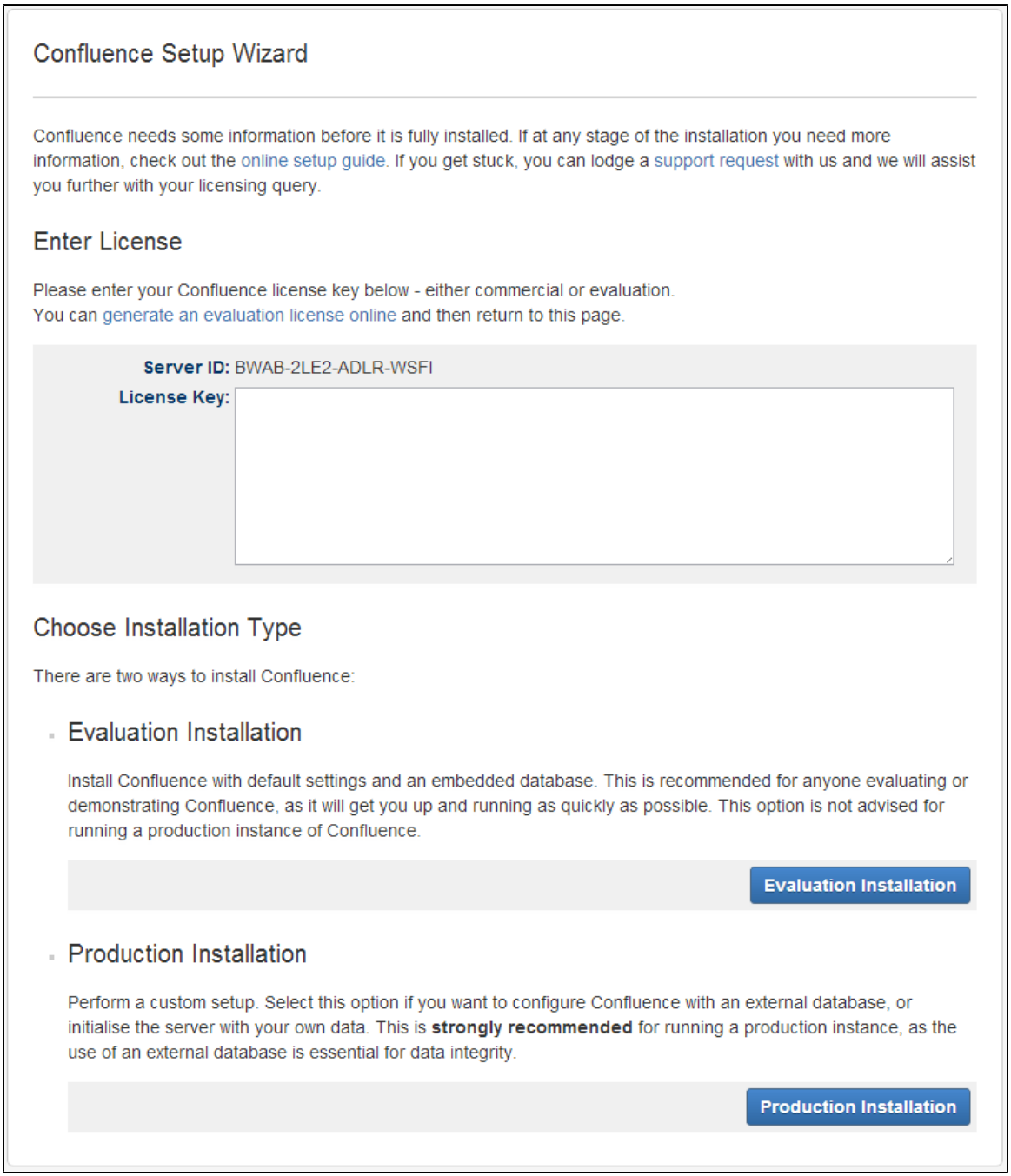

Screenshot above: Licensing and installation type

Hint: The above image and all the images on this page are screenshots. Clicking an image will not configure Confluence.

Find your Confluence license key and paste it into the **License Key** field, shown on the screenshot above.

If you already have a license key, you can retrieve it from the Atlassian website.

If you do not already have a Confluence license, you can obtain one now:

- To get a free evaluation license:
  1. Click **generate an evaluation license online** on the setup wizard, shown on the screenshot above.
  2. Follow the prompts to generate your license key and insert it into the setup wizard's licensing screen automatically.

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- To get a commercial, academic, non-profit or open source license:
  1. Copy your **Server ID** from the setup wizard's licensing screen, shown on the screenshot above.
  2. Choose the license type you need from the list on the Atlassian website.
  3. Complete the online order form.

3. Choose your Installation Type

Refer to the screenshot above. In this step, you will choose whether you want an evaluation or a production installation.

Option 1: Evaluation Installation — Set up Confluence with the embedded HSQLDB database and default settings. This option will also install a Demonstration space with some example content to get you working with Confluence as quickly and easily as possible. You may upgrade to another type of database later on.

Who should choose this option?

- Choose the evaluation installation if you are evaluating Confluence or if you are new to Confluence.
- This option is not recommended for production instances of Confluence.

> ⚠ **For production use, we strongly recommend that you connect to an external database rather than using the embedded database. The evaluation installation is therefore not suitable for production environments.**

ℹ Next, you will be asked for details of your system administrator. Go to step 10 below. Yes, you really can skip all the steps between. 🙂

Option 2: Production Installation — Customise your Confluence instance to use your own database and your own data.

The production installation offers the following options:

- Connect Confluence to an external database. **Recommended for Confluence used in production environments**.
- Restore data from an existing Confluence database.
- Install Confluence without the demonstration content.

4. Production Installation: Database Configuration

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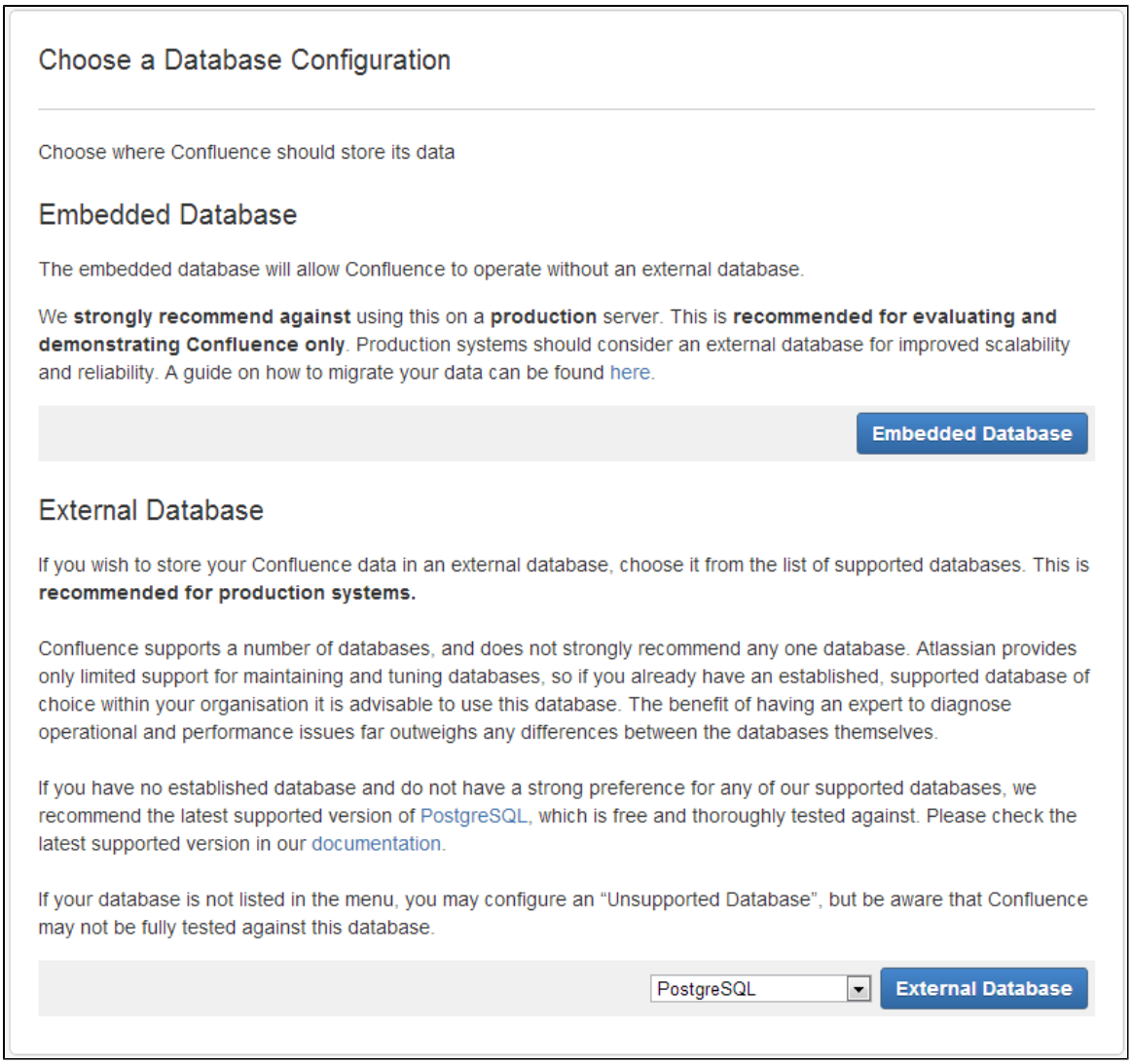

Screenshot above: Database configuration

The above screen appears if you have chosen a production installation of Confluence. You can choose to use the embedded database supplied with your Confluence installation, or to connect to an external database.

- **Option 1: Embedded Database** — If you select this option, Confluence will use an embedded HSQLDB database. You should only select this option for the purposes of ***evaluating*** or ***demonstrating*** the use of Confluence. You can migrate to an external database later on if you wish.
- **Option 2: External Database** — If you wish Confluence to use an external database, select your database type from the dropdown list and then click the '**External Database**' button.
  - For production purposes, you ***should use an external database*** to ensure your data is kept safe and consistent.
  - If you choose **PostgreSQL**, please make sure that the version you install is supported by Atlassian. It is possible that we do not yet support the latest version of PostgreSQL.
  - Read the page about supported platforms for more information about which databases are supported. For details about choosing an external database, refer to the page on system requirements. For information about configuring an external database, see Database Configuration .

5. Production Installation: External Database

Before you Start

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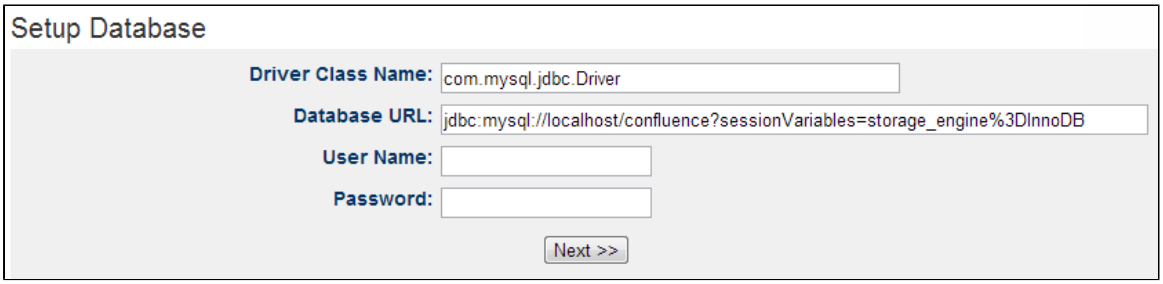
- **Character encoding:**
  - We strongly recommend that character encoding is consistent across your database, application server and web application, and that you use **UTF-8** encoding.
  - Before setting up your database, please read about configuring character encoding.
- **Database name:** When creating a new external database, give it the name '**confluence**'.

You can choose how you wish Confluence to connect to your database - via a direct JDBC connection or via a server-managed datasource connection. Choose one of the two options below.

Option 1: Direct JDBC — This uses a standard JDBC database connection. Connection pooling is handled within Confluence.



Screenshot above: Standard (JDBC) connection

Supply the following information:

- **Driver Class Name** – The Java class name for the appropriate database driver. This will depend on the JDBC driver, and will be found in the documentation for your database. Note that Confluence bundles some database drivers, but you'll need to install the driver yourself if it is not bundled. See Database JDBC Drivers for details.
- **Database URL** – The JDBC URL for the database you will be connecting to. This will depend on the JDBC driver, and will be found in the documentation for your database.
- **User Name** – A valid username which Confluence will use to access your database.
- **Password** – The password corresponding to the above username.

You will also need to know:

- The size of the connection pool Confluence should maintain. If in doubt, just go with the default provided.
- What kind of database you're connecting to, so you can tell Confluence which dialect it needs to use.

Option 2: Datasource — This asks the Java application server for a database connection. You will need to have configured a datasource in your application server. For information about configuring an external database, see Database Configuration.

Screenshot above: Datasource connection

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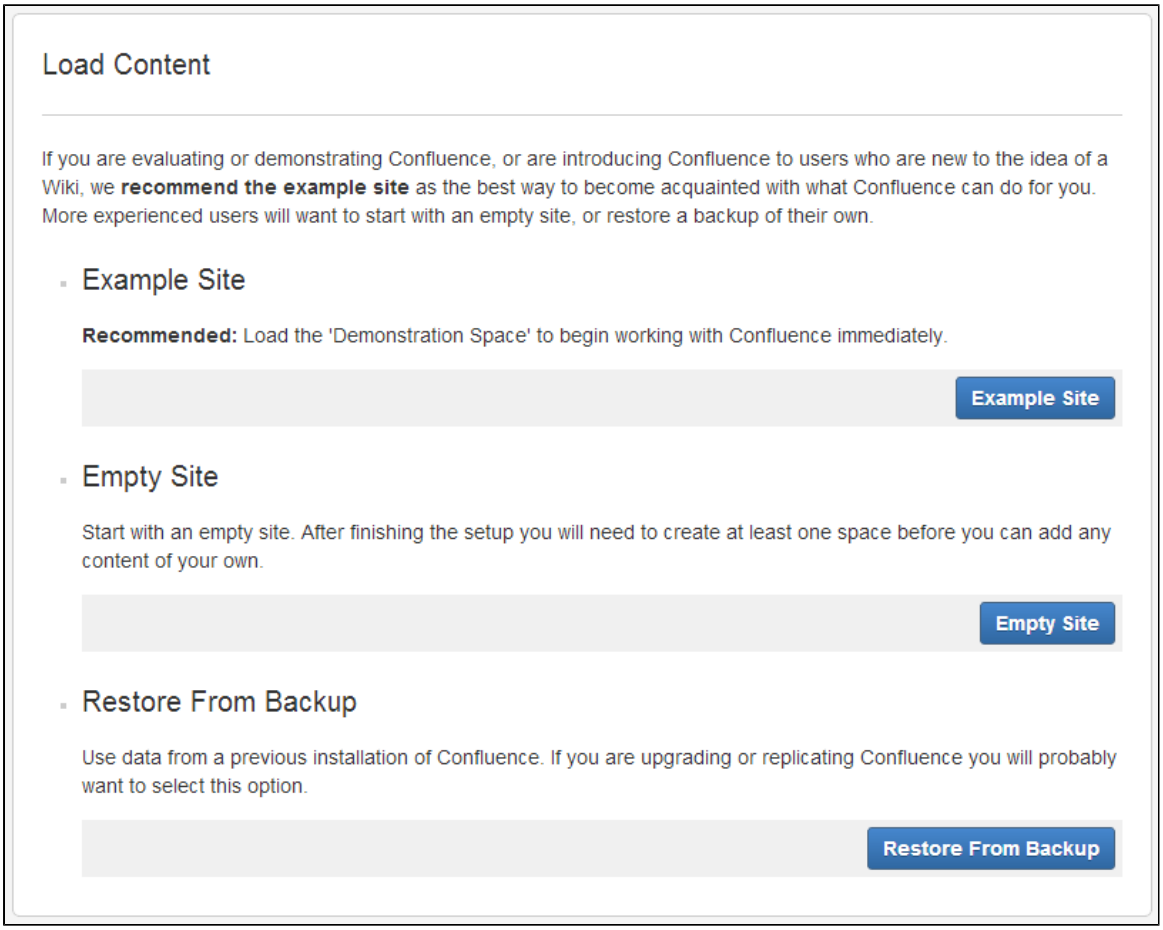
Supply the following information:

- **Datasource Name** — The JNDI name of the datasource, as configured in the application server. Note: Some servers will have JNDI names like `jdbc/datasourcename`; others will be of the form `java:comp/env/jdbc/datasourcename`. Consult your application-server documentation.

You will also need to know:

- What kind of database you're connecting to, so you can tell Confluence which dialect it needs to use.

6. Production Installation: Load Content



Screenshot above: Load content

Select one of the following options:

- **Example Site** — This option will load Confluence's 'Demonstration Space'. Select this if you are using Confluence for the first time, or if you want the Demonstration Space for your other Confluence users. The Demonstration Space helps to familiarise you with Confluence and what it can do for you. You can then continue using your Confluence deployment as normal — there's no need to reinstall later.
- **Empty Site** — Select this option if you are already familiar with Confluence. You will need to create at least one space before you can start adding content to the site.
- **Restore from Backup** — Select this option if you want to use Confluence data from a previous installation.

7. Production Installation: Restore Data from Backup

This option allows you to reload your data from an existing Confluence installation into your new Confluence site

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during the initial setup procedure. You can choose to upload data from a zipped backup file, or to restore from a backup file on your file system.

Option 1: Upload a zipped backup to Confluence — This option will load the data from a zipped backup file. To create a backup file from your existing version of Confluence, go to the '**Backup & Restore**' section of your **Administration Console**.

To restore from a zipped backup:

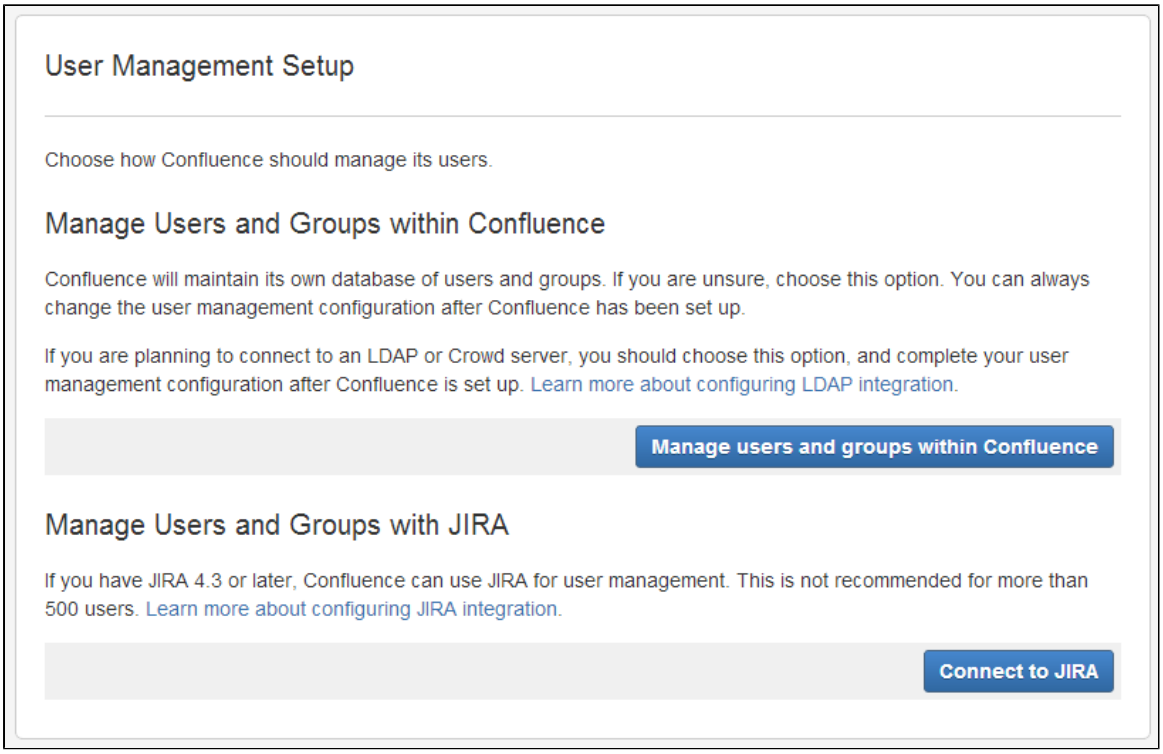
1. Browse for the relevant daily backup file or a file you have created via a manual backup.
2. Check '**Build Index'** to build the data index, used for the search.
3. Click the '**Upload and Restore**' button.

Option 2: Restore a backup from the filesystem — This option is recommended if you have a very large daily backup file (greater than 100MB), or a daily backup file that is already on the server and doesn't require uploading.

1. Copy the XML backup file into the `restore` directory inside your confluence Home directory and then refresh the page. You should now see your backup file appear on the '**Restore Data**' screen (pictured above), in the box beneath the heading '**Restore a backup from the filesystem**'.
2. Check '**Build Index'** to build the data index, used for the search.
3. Click the '**Restore**' button.

When the restore process has finished, you are ready to log in to Confluence. The system administrator account and all other information has been transferred from your previous Confluence installation.

8. Production Installation: Set Up User Management



Screenshot above: User management

You can choose to manage Confluence's users and groups inside Confluence or in JIRA.

- If you do not have Atlassian JIRA installed, or if you would prefer to set up external user management later, choose **Manage users and groups within Confluence**.
- If you have JIRA installed, the setup wizard gives you the opportunity to configure the JIRA connection

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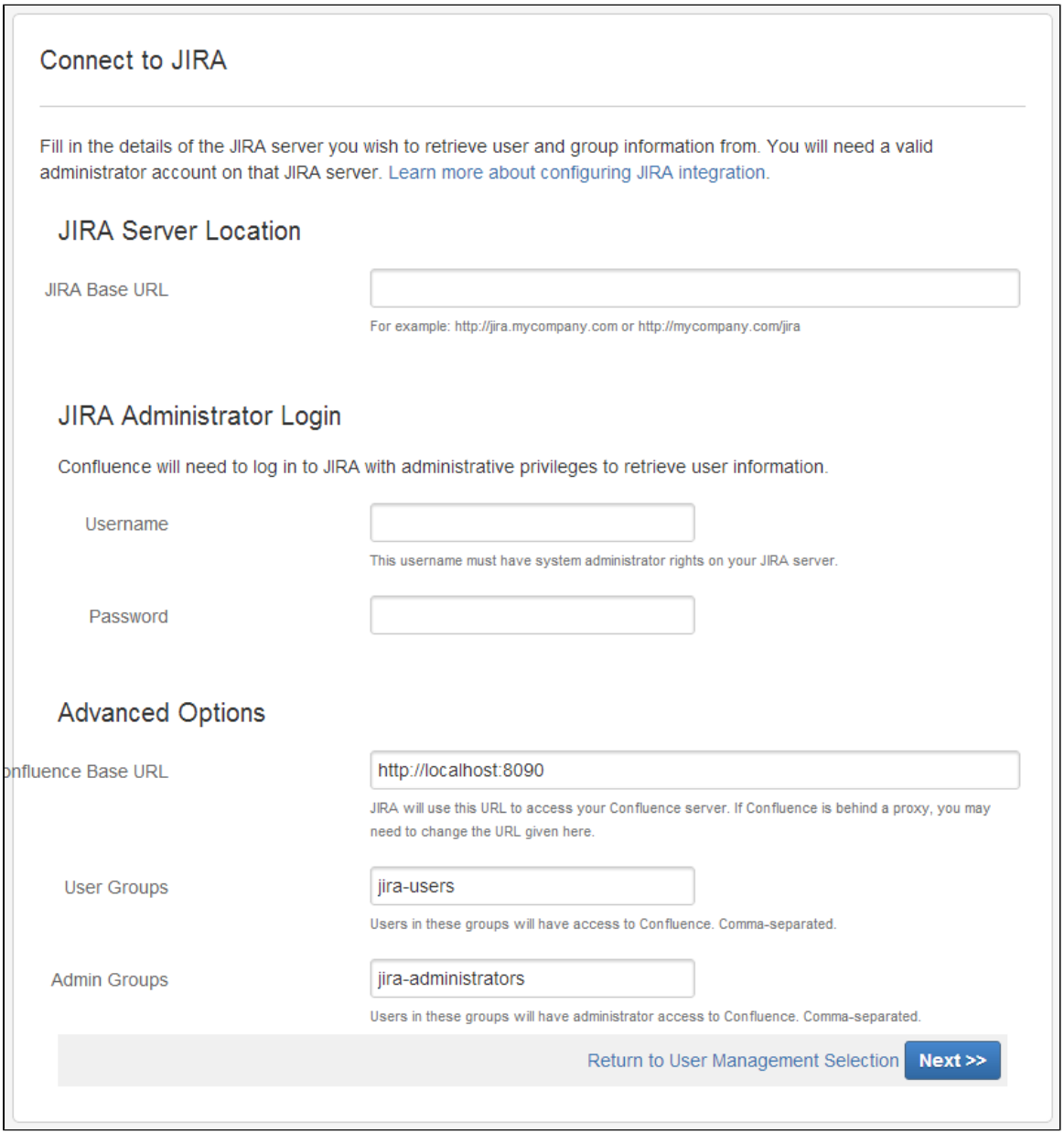
automatically. This is a quick way of setting up your JIRA integration with the most common options. It will configure a JIRA user directory for Confluence, and set up application links between JIRA and Confluence for easy sharing of data. Choose **Connect to JIRA**.

9. Production Installation: Connect to JIRA



Screenshot above: Connecting to JIRA in the Confluence setup wizard

Enter the following information:

- **JIRA Base URL**– The web address of your JIRA server. Examples:

```
http://www.example.com:8080/jira/
http://jira.example.com
```

- **JIRA Administrator Login: Username** – Enter the username of a user with the 'JIRA System Administrators' global permission in JIRA.
- **JIRA Administrator Login: Password** – Enter the password that the above user uses to sign in to JIRA.
- **Confluence Base URL** – JIRA will use this URL to access your Confluence server. The URL you give

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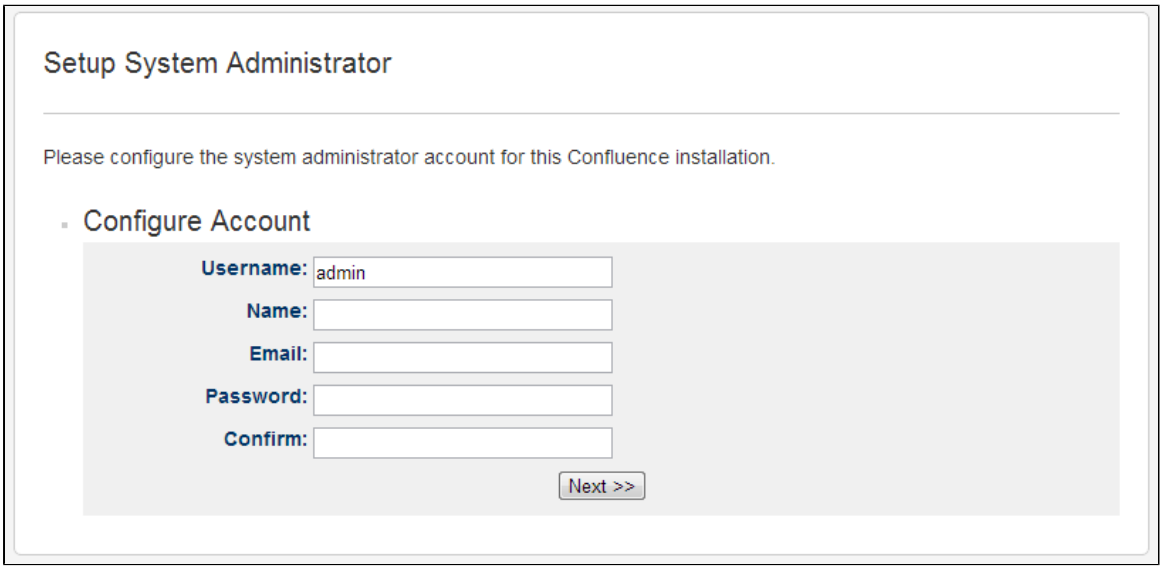
here will override the base URL specified in your Confluence administration console, for the purposes of the JIRA connection.

- **User Groups** – Specify one or more JIRA groups whose members should be able to use Confluence. The default group is `jira-users`. (These groups will receive the 'can use' permission in Confluence.)
- **Admin Groups** – Specify one or more JIRA groups whose members should have administrative access to Confluence. The default group is `jira-administrators`. (These groups will receive the 'Confluence system administrator' and 'Confluence administrator' permissions in Confluence.)

For full details and a troubleshooting guide, see Configuring JIRA Integration in the Setup Wizard.

10. Set Up System Administrator



Screenshot above: System administrator

The system administrator has full administrative power over your Confluence instance. This person will be able to add more users, create spaces, and set further Confluence options. Please refer to the overview of global permissions for more information.

Hint: If you are evaluating Confluence, set yourself up as the administrator.

1. Enter the following information to set up your system administrator's user account:
   - **Username** — The username under which the system administrator will log in to Confluence, e.g. 'jsmith'.
   - **Password** — The password which the system administrator will use to log in.
   - **Confirm** — Enter the same password again.
   - **Name** — The system administrator's full name, e.g. 'John Smith'.
   - **Email** — The system administrator's email address, e.g. 'jsmith@example.com'.
2. Click '**Next**'.

11. Setup is Complete

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Screenshot above: Setup is complete

Congratulations! You have installed and set up Confluence. Click **Start using Confluence** to open the **Demonstration space** in your Confluence wiki. This space contains some sample content and ideas, to help you get started quickly.

Click **Further Configuration** if you want to go directly to the Administration Console and complete administrator's tasks including configuring a mail server, adding users, changing the base URL and more. Refer to the Confluence Administrator's Guide for more information.

12. Fix an Internationalisation Problem

If you are installing Confluence 5.0 and you plan to configure Confluence for a language other than English, you will need to install a patch. This patch is available as a plugin. For more information, please refer to this article in our knowledge base: Nothing Happens when Users Click on the "Create" Button.

Note: This issue will be fixed in Confluence 5.0.1.

RELATED TOPICS

Confluence 101
Documentation Home

Load Content for the Site

This page is part of the Confluence Setup Guide.

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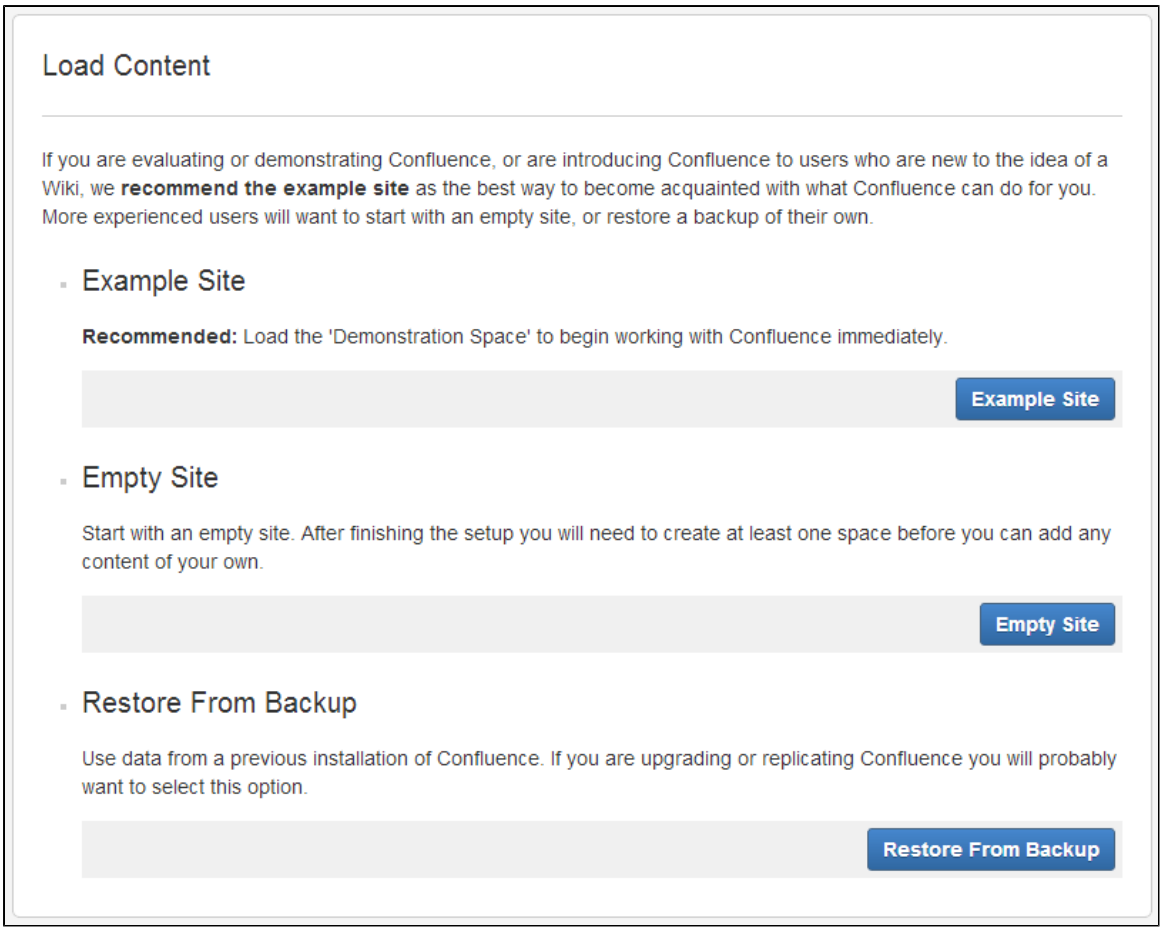

Screenshot above: Load content

Select one of the following options:

- **Example Site** — This option will load Confluence's 'Demonstration Space'. Select this if you are using Confluence for the first time, or if you want the Demonstration Space for your other Confluence users. The Demonstration Space helps to familiarise you with Confluence and what it can do for you. You can then continue using your Confluence deployment as normal — there's no need to reinstall later.
- **Empty Site** — Select this option if you are already familiar with Confluence. You will need to create at least one space before you can start adding content to the site.
- **Restore from Backup** — Select this option if you want to use Confluence data from a previous installation.

Next Steps

Restore your data from backup, if you have chosen that option.
Start using Confluence — see the Confluence User's Guide.

RELATED TOPICS

Confluence Setup Guide
Universal Wiki Converter
Confluence User's Guide
Confluence Documentation Home

Restoring from Backup During Setup

This page is part of the Confluence Setup Guide.
This option allows you to reload your data from an existing Confluence installation into your new Confluence site during the initial setup procedure. You can choose to upload data from a zipped backup file, or to restore from a backup file on your file system.

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Option 1: Upload a zipped backup to Confluence — This option will load the data from a zipped backup file. To create a backup file from your existing version of Confluence, go to the '**Backup & Restore**' section of your **Administration Console**.

To restore from a zipped backup:

1. Browse for the relevant daily backup file or a file you have created via a manual backup.
2. Check '**Build Index'** to build the data index, used for the search.
3. Click the '**Upload and Restore**' button.

Option 2: Restore a backup from the filesystem — This option is recommended if you have a very large daily backup file (greater than 100MB), or a daily backup file that is already on the server and doesn't require uploading.

1. Copy the XML backup file into the `restore` directory inside your confluence Home directory and then refresh the page. You should now see your backup file appear on the '**Restore Data**' screen (pictured above), in the box beneath the heading '**Restore a backup from the filesystem**'.
2. Check '**Build Index'** to build the data index, used for the search.
3. Click the '**Restore**' button.

When the restore process has finished, you are ready to log in to Confluence. The system administrator account and all other information has been transferred from your previous Confluence installation.

RELATED TOPICS

Confluence Setup Guide
Confluence User's Guide
Confluence Documentation Home

Configuring JIRA Integration in the Setup Wizard

This page describes the **Connect to JIRA** step in the Confluence setup wizard.

Overview

You can connect your application to a JIRA server, to manage your users via JIRA and share information with JIRA. When you are installing the application, the setup wizard gives you the opportunity to configure the JIRA connection automatically. This is a quick way of setting up your JIRA integration with the most common options.

You can also configure the JIRA connections via the application administration screens. In that case, you will need to set up connections individually. There are two parts to the integration process:

- A peer-to-peer link between JIRA and the application for sharing information and facilitating integration features. This link is set up via Application Links.
- A client-server link between the application and JIRA for delegating user and group management to your JIRA server.

Requirements: You need JIRA 4.3 or later.

On this page:

Connecting to JIRA in the Setup Wizard

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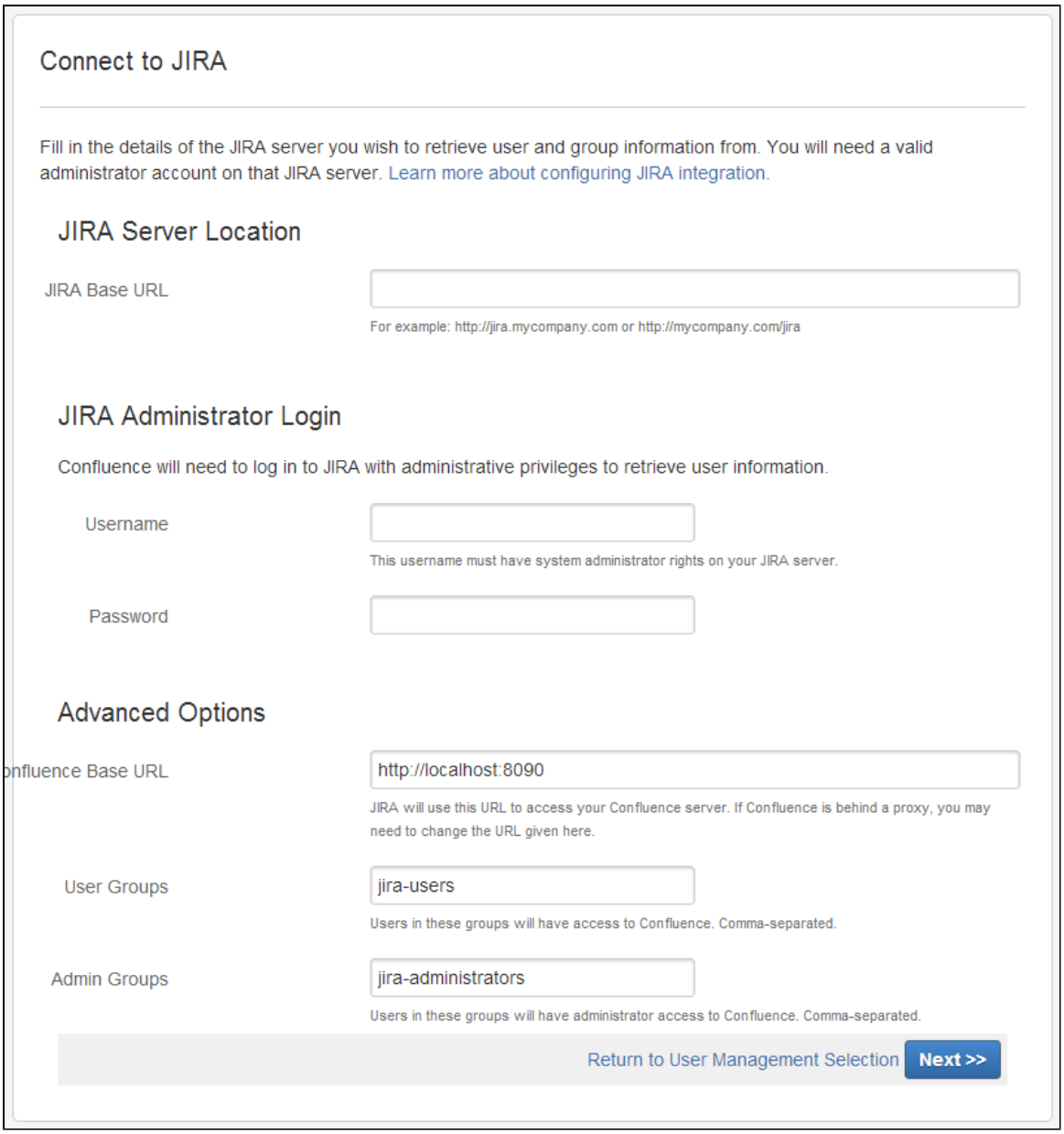

Screenshot above: Connecting to JIRA in the Confluence setup wizard

Enter the following information:

- **JIRA Base URL**– The web address of your JIRA server. Examples:

```
http://www.example.com:8080/jira/
http://jira.example.com
```

- **JIRA Administrator Login: Username** – Enter the username of a user with the 'JIRA System Administrators' global permission in JIRA.
- **JIRA Administrator Login: Password** – Enter the password that the above user uses to sign in to JIRA.
- **Confluence Base URL** – JIRA will use this URL to access your Confluence server. The URL you give here will override the base URL specified in your Confluence administration console, for the purposes of the JIRA connection.
- **User Groups** – Specify one or more JIRA groups whose members should be able to use Confluence. The default group is `jira-users`. (These groups will receive the 'can use' permission in Confluence.)
- **Admin Groups** – Specify one or more JIRA groups whose members should have administrative access to Confluence. The default group is `jira-administrators`. (These groups will receive the 'Confluence

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system administrator' and 'Confluence administrator' permissions in Confluence.)

Troubleshooting

This section describes the possible problems that may occur when integrating your application with JIRA via the setup wizard, and the solutions for each problem.

Symptom	Cause	Solution
The setup wizard displays one of the following error messages: • Failed to create application link from JIRA server at <URL> to this <application> server at <URL>. • Failed to create application link from this <application> server at <URL> to JIRA server at <URL>. • Failed to authenticate application link from JIRA server at <URL> to this <application> server at <URL>. • Failed to authenticate application link from <application> server at <URL> to this JIRA server at <URL>.	The setup wizard failed to complete registration of the peer-to-peer application link with JIRA. JIRA integration is only partially configured.	Remove the partial configuration if it exists, try the 'Connect to JIRA' step again, and then continue with the setup. Detailed instructions are below.
The setup wizard displays one of the following error messages: • Failed to register <application> configuration in JIRA for shared user management. Received invalid response from JIRA: <response> • Failed to register <application> configuration in JIRA for shared user management. Received: <response>	The setup wizard failed to complete registration of the client-server link with JIRA for user management. The peer-to-peer link was successfully created, but integration is only partially configured.	Remove the partial configuration if it exists, try the 'Connect to JIRA' step again, and then continue with the setup. Detailed instructions are below.
The setup wizard displays the following error message: • Error setting Crowd authentication	The setup wizard successfully established the peer-to-peer link with JIRA, but could not persist the client-server link for user management in your `config.xml` file. This may be caused by a problem in your environment, such as a full disk.	Please investigate and fix the problem that prevented the application from saving the configuration file to disk. Then remove the partial configuration if it exists, try the 'Connect to JIRA' step again, and then continue with the setup. Detailed instructions are below.

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The setup wizard displays the following error message: • Error reloading Crowd authentication	The setup wizard has completed the integration of your application with JIRA, but is unable to start synchronizing the JIRA users with your application.	Restart your application. You should then be able to continue with the setup wizard. If this solution does not work, please contact Atlassian Support.
The setup wizard displays the following error message: • An error occurred: java.lang.IllegalStateException : Could not create the application in JIRA/Crowd (code: 500). Please refer to the logs for details.	The setup wizard has not completed the integration of your application with JIRA. The links are only partially configured. The problem occurred because there is already a user management configuration in JIRA for this <application> URL.	Remove the partial configuration if it exists, try the 'Connect to JIRA' step again, and then continue with the setup. Detailed instructions are below.
No users can log in after you have set up the application with JIRA integration.	Possible causes: • There are no users in the group that you specified on the 'Connect to JIRA' screen. • For FishEye: There are no groups specified in the 'groups to synchronize' section of your administration console. • For Stash: You may not have granted any JIRA groups or users permissions to log in to Stash.	Go to JIRA and add some usernames to the group. • For FishEye: Go to the FishEye administration screens and specify at least one group to synchronize. The default is '**jira-users**'. • For Stash: Grant the **Stash User** permission to the relevant JIRA groups on the Stash Global permissions page. If this solution does not work, please contact Atlassian Support.

Solution 1: Removing a Partial Configuration – The Easiest Way

If the application's setup wizard fails part-way through setting up the JIRA integration, you may need to remove the partial configuration from JIRA before continuing with your application setup. Please follow the steps below.

Remove the partial configuration if it exists, try the 'Connect to JIRA' step again, and then continue with the setup wizard:

1. Log in to JIRA as a user with the '**JIRA System Administrators**' global permission.
2. Click the '**Administration**' link on the JIRA top navigation bar.
3. Remove the application link from JIRA, if it exists:
    a. Click '**Application Links**' in the JIRA administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
    b. Look for a link to your application. It will have a base URL of the application linked to JIRA. For example:
        - If you want to remove a link between JIRA and FishEye, look for the one where the '**Application URL**' matches the base URL of your FishEye server.
        - If you want to remove a link between JIRA and Confluence, look for the one where the '**Application URL**' matches the base URL of your Confluence server.
        - If you want to remove a link between JIRA and Stash, look for the one where the '**Application URL**' matches the base URL of your Stash server.
    c. Click the '**Delete**' link next to the application link that you want to delete.

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d. A confirmation screen will appear. Click the '**Confirm**' button to delete the application link.

4. Remove the user management configuration from JIRA, if it exists:
   a. Go to the JIRA administration screen for configuring the applications that have been set up to use JIRA for user management:
      - In JIRA 4.3: Click '**Other Applications**' in the '**Users, Groups & Roles**' section of the JIRA administration screen.
      - In JIRA 4.4: Select **'Administration' > 'Users' > 'JIRA User Server'**.
   b. Look for a link to your application. It will have a name matching this format:

```
<Type> - <HostName> - <Application ID>
```

   For example:

```
FishEye / Crucible - localhost -
92004b08-5657-3048-b5dc-f886e662ba15
```

   Or:

```
Confluence - localhost - 92004b08-5657-3048-b5dc-f886e662ba15
```

   If you have multiple servers of the same type running on the same host, you will need to match the application ID of your application with the one shown in JIRA. To find the application ID:
      - Go to the following URL in your browser:

```
<baseUrl>/rest/applinks/1.0/manifest
```

        Replace `<baseUrl>` with the base URL of your application.
        For example:

```
http://localhost:8060/rest/applinks/1.0/manifest
```

      - The application links manifest will appear. Check the application ID in the `<id>` element.
   c. In JIRA, click '**Delete**' next to the application that you want to remove.
5. Go back to the setup wizard and try the 'Connect to JIRA' step again.

Solution 2: Removing a Partial Configuration – The Longer Way

If solution 1 above does not work, you may need to remove the partial configruration and then add the full integration manually. Please follow these steps:

1. Skip the 'Connect to JIRA' step and continue with the setup wizard, to complete the initial configuration of the application.
2. Log in to JIRA as a user with the '**JIRA System Administrators**' global permission.
3. Click the '**Administration**' link on the JIRA top navigation bar.
4. Remove the application link from JIRA, if it exists:
   a. Click '**Application Links**' in the JIRA administration menu. The 'Configure Application Links' page will appear, showing the application links that have been set up.
   b. Look for a link to your application. It will have a base URL of the application linked to JIRA. For example:
      - If you want to remove a link between JIRA and FishEye, look for the one where the '**Applica**

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tion URL' matches the base URL of your FishEye server.
- If you want to remove a link between JIRA and Confluence, look for the one where the '**Appl ication URL**' matches the base URL of your Confluence server.
- If you want to remove a link between JIRA and Stash, look for the one where the '**Applicati on URL**' matches the base URL of your Stash server.

c. Click the '**Delete**' link next to the application link that you want to delete.
d. A confirmation screen will appear. Click the '**Confirm**' button to delete the application link.

5. Remove the user management configuration from JIRA, if it exists:
   a. Go to the JIRA administration screen for configuring the applications that have been set up to use JIRA for user management:
      - In JIRA 4.3: Click '**Other Applications**' in the '**Users, Groups & Roles**' section of the JIRA administration screen.
      - In JIRA 4.4: Select **'Administration' > 'Users' > 'JIRA User Server'**.
   b. Look for a link to your application. It will have a name matching this format:

```
<Type> - <HostName> - <Application ID>
```

   For example:

```
FishEye / Crucible - localhost -
92004b08-5657-3048-b5dc-f886e662ba15
```

   Or:

```
Confluence - localhost - 92004b08-5657-3048-b5dc-f886e662ba15
```

   If you have multiple servers of the same type running on the same host, you will need to match the application ID of your application with the one shown in JIRA. To find the application ID:
      - Go to the following URL in your browser:

```
<baseUrl>/rest/applinks/1.0/manifest
```

      Replace `<baseUrl>` with the base URL of your application.
      For example:

```
http://localhost:8060/rest/applinks/1.0/manifest
```

      - The application links manifest will appear. Check the application ID in the `<id>` element.

   c. In JIRA, click '**Delete**' next to the application that you want to remove.
6. Add the application link in JIRA again, so that you now have a two-way trusted link between JIRA and your application:
   a. Click '**Add Application Link**'. Step 1 of the link wizard will appear.
   b. Enter the **server URL** of the application that you want to link to (the 'remote application').
   c. Click the '**Next**' button.
   d. Enter the following information:
      - '**Create a link back to this server**' – Tick this check box to add a two-way link between the two applications.
      - '**Username**' and '**Password**' – Enter the credentials for a username that has administrator

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access to the remote application.
Note: These credentials are only used to authenticate you to the remote application, so that Application Links can make the changes required for the new link. The credentials are not saved.
- '**Reciprocal Link URL**' – The URL you give here will override the base URL specified in your remote application's administration console, for the purposes of the application links connection. Application Links will use this URL to access the remote application.

e. Click the '**Next**' button.
f. Enter the information required to configure authentication for your application link:
- '**The servers have the same set of users**' – Tick this check box, because the users are the same in both applications.
- '**These servers fully trust each other**' – Tick this check box, because you trust the code in both applications and are sure both applications will maintain the security of their private keys.
For more information about configuring authentication, see Configuring Authentication for an Application Link.

g. Click the '**Create**' button to create the application link.

7. Configure a new connection for user management in JIRA:
a. Go to the JIRA administration screen for configuring the applications that have been set up to use JIRA for user management:
- In JIRA 4.3: Click '**Other Applications**' in the '**Users, Groups & Roles**' section of the JIRA administration screen.
- In JIRA 4.4: Select **'Administration' > 'Users' > 'JIRA User Server'**.

b. **Add** an application.
c. Enter the **application name** and **password** that your application will use when accessing JIRA.
d. Enter the **IP address** or addresses of your application. Valid values are:
- A full IP address, e.g. `192.168.10.12`.
- A wildcard IP range, using CIDR notation, e.g. `192.168.10.1/16`. For more information, see the introduction to CIDR notation on Wikipedia and RFC 4632.
- **Save** the new application.

8. Set up the JIRA user directory in the application.
- For Confluence:
a. Go to the **Confluence Administration Console**.
b. Click '**User Directories**' in the left-hand panel.
c. **Add** a directory and select type '**Atlassian JIRA**'.
d. Enter the following information:
- **Name** – Enter the name of your JIRA server.
- **Server URL** – Enter web address of your JIRA server. Examples:

```
http://www.example.com:8080/jira/
http://jira.example.com
```

- **Application name** and **Application password** – Enter the values that you defined for Confluence in the settings on JIRA.

e. Save the directory settings.
f. Define the **directory order** by clicking the blue up- and down-arrows next to each directory on the '**User Directories**' screen.
For details see Connecting to Crowd or JIRA for User Management.
- For FishEye/Crucible:
a. Click **Authentication** (under 'Security Settings').
b. Click **Setup JIRA/Crowd authentication**. Note, if LDAP authentication has already been

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set up, you will need to remove that before connecting to JIRA for user management.

c. Make the following settings:

Authenticate against	Select **a JIRA instance**
Application name and **password**	Enter the values that you defined for your application in the settings on JIRA.

JIRA URL	The web address of your JIRA server. Examples:
	`http://www.example.com:8080/jira/`
	`http://jira.example.com`

Auto-add	Select **Create a FishEye user on successful login** so that your JIRA users will be automatically added as a FishEye user when they first log in.
Periodically synchronise users with JIRA	Select **Yes** to ensure that JIRA will synchronize all changes in the user information on a regular basis. Change the value for **Synchronise Period** if required.
When Synchronisation Happens	Select an option depending on whether you want to allow changes to user attributes from within FishEye.
Single Sign On	Select **Disabled**. SSO is not available when using JIRA for user management and if enabled will make the integration fail.

d. Click **Next** and select at least one user group to be synchronised from JIRA. If necessary, you could create a new group in JIRA, such as 'fisheye-users', and select this group here.

e. Click **Save**.

- For Stash:
  a. Go to the Stash administration area.
  b. Click **User Directories** in the left-hand panel.
  c. **Add** a directory and select type **Atlassian JIRA**.
  d. Enter the following information:
     - **Name** – Enter the name of your JIRA server.
     - **Server URL**– Enter web address of your JIRA server. Examples:

```
http://www.example.com:8080/jira/
http://jira.example.com
```

     - **Application name** and **Application password** – Enter the values that you defined for Stash in the settings on JIRA.
  e. Save the directory settings.

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f. Define the directory order by clicking the blue up- and down-arrows next to each directory on the 'User Directories' screen.
For details see Connecting to JIRA for user management.

Notes

- When you connect to JIRA in the setup wizard, the setup procedure will configure **Trusted Applications authentication** for your application. Please be aware of the following security implications:
  - Trusted applications are a **potential security risk**. When you configure Trusted Applications authentication, you are allowing one application to access another as any user. This allows all of the built-in security measures to be bypassed. Do not configure a trusted application unless you know that all code in the application you are trusting will behave itself at all times, and you are sure that the application will maintain the security of its private key.
- In the next step, you will specify the username and password of your **Confluence system administrator**. If you have connected to JIRA, the setup wizard will add the Confluence administrator's username and password to both JIRA and Confluence. This is done so that you can still access Confluence even if JIRA is down. Please note that the password in Confluence is not linked to the password in JIRA. If you subsequently change the administrator's password, only the password in JIRA will change. This is because the JIRA user directory is placed first in the list of user directories. See Managing Multiple Directories.

Related Topics

User Management Limitations and Recommendations
Confluence Setup Guide
Configuring Application Links

Upgrading Confluence

This document describes the procedure for upgrading to the latest version of Confluence, on Windows or Linux.

Notes:

- **Incremental upgrades across major versions.** If you want to upgrade from one major version (first digit of version number) of Confluence to another, we recommend that you upgrade incrementally – do not skip a major version. For example, if you want to move from Confluence 3.x to Confluence 5.x, you should first upgrade from 3.x to 4.x, then from 4.x to 5.x. Note that there is no need for incremental upgrading when moving from one minor or point release to another within the same series. For example, you can move from Confluence 4.0.x directly to Confluence 4.3.x.
- **Last point release recommended.** We strongly recommend that you upgrade to the latest available point version of your target version. For example, if you want to move from Confluence 3.x to Confluence 4.3.x, you should choose Confluence 4.3.7 rather than 4.3.6.
- **Upgrading from an early version of Confluence.** If you are upgrading from a version earlier than Confluence 3.5, you must use the manual upgrade procedure. See Upgrading Confluence Manually.
- **Moving to a different OS, database or file location.** If you are changing the operating system that will run Confluence, the database it is using, or the location of its files, you must use the manual upgrade procedure. See Upgrading Confluence Manually.
- **Clustered Confluence.** The automatic installer/upgrader does not support upgrading clustered installations of Confluence. See Upgrading a Confluence Cluster.

Upgrading to Confluence 5.0?
If so, please review the Confluence 5.0 Release Notes for important information about this version of Confluence. Ensure that you have read the Confluence 5.0 Known Issues in the Confluence Knowledge Base.

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Also, we strongly recommend that you check the upgrade notes for every major version of Confluence that you are skipping, since there might be specific changes between Confluence versions that could affect your Confluence installation. The upgrade notes for recent major versions of Confluence are accessible from the Upgrade Notes Overview page.

Finally, please check the Supported Platforms page to ensure that your Java version, operating system, application server, database and browser are supported for this release of Confluence. The End of Support Announcements for Confluence page has important information regarding supported platforms.

On this page:

Before you Start

Changing your Database?
If you are planning to change to a different database, we recommend that you complete the Confluence upgrade first. Then follow the instructions on migrating to a different database.

1. Note that you need current software maintenance to perform the upgrade.
2. Confirm that your license support period is still valid before you try to upgrade.
3. If your current license has expired but you have a new license with you, please update your license in Confluence before performing the upgrade.
   ⚠ If you forget to do this and your license has expired, you will receive errors during the upgrade process. Refer to the instructions on upgrading beyond current license period.
4. Check the release notes for the new version of Confluence you are installing, plus the upgrade notes for any major versions you are skipping. It is important to read these upgrade notes as there might be specific changes between Confluence versions that could affect your Confluence instance. The upgrade notes pages for recent major versions of Confluence are accessible from the Upgrade Notes Overview pa ge. (Each upgrade notes page is a 'child' of its respective release notes page.)
5. Make sure that your environment (e.g. the database system, the operating system, the application server and so on) still complies with the Confluence System Requirements. A newer version of Confluence may have different requirements than the previous version.
6. If you are using Confluence EAR-WAR edition, check Installing the Confluence EAR-WAR Edition to see if there is anything extra you will need to do to get Confluence running.
7. If you are using an external database, familiarise yourself with all known issues for your specific database. Also make sure the Confluence database connector principal (the database user account) has sufficient permissions to modify the database schema.
8. Note which plugins are installed and enabled on your current Confluence instance. Please verify whether a compatible version of the plugin is available in the version of Confluence you are upgrading to. This information is available via the '**Plugins**' menu in your **Administration** screens, and selecting **Confluenc e Upgrade Check**. This will tell you which plugins have an updated version which is compatible with your

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target upgrade version. You can also check the respective home pages for these plugins on the Atlassian Plugin Exchange. Once you have confirmed the availability of compatible versions, you should upgrade your plugins after successfully upgrading Confluence. Please test these first by applying them to the latest Confluence version in a test environment.

9. If you have made any customisations to Confluence, please verify their compatibility in the latest version. For example, if you have modified any layouts or are using your own custom theme, please test these first by applying them to the latest Confluence version in a test environment. You can see the customisations applied to your Confluence installation.
10. Some anti-virus or other Internet security tools may interfere with the Confluence upgrade process and prevent the process from completing successfully. If you experience or anticipate experiencing such an issue with your anti-virus/Internet security tool, disable this tool first before proceeding with the Confluence upgrade.
11. After upgrading, Confluence may need to rebuild its indexes. If this happens, there may be some extra load placed on the server following the upgrade. Make sure to schedule any upgrade of production Confluence outside of hours where people need to use it.

Backing Up

Before you begin the Confluence upgrade, you must back up the following:

1. **Back up your Confluence Home directory.** The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. The location of the Home directory is stored in a configuration file called `confluence-init.properties`, which is located inside the `confluence/WEB-INF/classes` directory in your Confluence Installation directory. The Confluence installer will automatically prompt you to run a backup, storing the files in a .zip archive at the same level as your Confluence Home directory.
2. **Back up your database.** Perform a manual backup of your external database before proceeding with the upgrade, and double check that the backup was actually created properly. If you are not a database expert, or unfamiliar with the backup-restore facilities of your database, simply restore the backup to a different system to ensure the backup worked before proceeding. This recommendation is generally a good best practice. Surprisingly, many companies get in trouble for broken database backups because they skip this basic but vital "smoke test" of the operation.
   The 'embedded database' is the HSQLDB database supplied with Confluence for evaluation purposes. You don't need to back it up since it is stored in the Confluence home directory. You should not be using this database for production systems at all, so if you happen to be using HSQLDB in a production system, please migrate to a proper database **before** the upgrade. Read about the various shortcomings of HSQLDB.
3. **Back up your Confluence Installation directory or your Confluence webapp** (if you are using Confluence EAR-WAR edition). The Confluence installer will automatically back up these files, storing the files in a .zip archive at the same level as your Confluence installation directory. The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

Testing the Upgrade in a Test Environment

Be sure to test the upgrade in a test environment before proceeding on your production server.

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1. Create a snapshot of your current production Confluence environment on a test server, as described in the page on Moving Confluence Between Servers.

XML imports

⚠ Importing an old XML backup file to a new major version (for example, Confluence 3.5 to Confluence 4.0) **is not recommended**. Please recreate your production instance in a test environment first.

2. Perform the upgrade on your cloned environment.

3. Test all your unsupported plugins and any customisations with the new version before proceeding on your production server. You can read more about supported and unsupported plugins.

RELATED TOPICS

Upgrading Confluence

Upgrade Overview

The upgrade feature of the Linux and Windows Installers automates the following tasks for you:

1. Backs up the Installation and Home Directories of the existing Confluence installation to be upgraded.
2. Installs **Confluence 5.1** whilst migrating the following from your existing Confluence installation to the new **Confluence 5.1** installation:
    - TCP port values in your existing Confluence installation's `server.xml` file. ⚠ Be aware that other configurations or customisations in this file are not migrated during upgrade, and will need to be re-applied.
    - Custom values in your existing Confluence installation's `confluence-init.properties` (confluence.home property) and `setenv.sh` / `setenv.bat` files (JAVA_OPTS parameters)

The upgrade feature detects and notifies you of any files in the `confluence` subdirectory of your existing Confluence Installation Directory which have been deleted, added or modified from a 'default' Confluence installation. This informs you of any customisations you will need to migrate manually over to your upgraded Confluence installation directory. Note that modifications to files in directories other than `confluence` will not be detected when you upgrade to Confluence 4.0, for example any modifications to start-up scripts under the `bin` directory will not be detected. The next time you upgrade (e.g. to version 4.0.1) the the upgrade feature will cover modifications across the whole Confluence Installation Directory.

Please Note:

- The upgrade process requests that you conduct a backup of your database using your database's backup utilities. If your database does not support online backups, you can stop the upgrade process, shut down Confluence, perform your database backup and then restart the upgrade process to continue on.
- If you have made customisations to your `server.xml` file or any other files in your Confluence installation directory which are not handled by the upgrade wizard, these must be re-applied manually.
- If your attachments and index files are located outside your Confluence Home Directory, then backups of these directories must be performed manually.

Performing the Upgrade

Refer to the appropriate upgrade instructions below for your operating system:

Upgrading Confluence on Windows

1. Download the **Confluence 'Windows Installer'** (.exe) file (for the new version of Confluence) from the Confluence Download Center.

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2. Run the '.exe' file to start the upgrade wizard.
   If a Windows 7 (or Vista) 'User Account Control' dialog box requests if you want to allow the upgrade wizard to make changes to your computer, specify '**Yes**'. If you do not, the installation wizard will have restricted access to your operating system and any subsequent installation options will be limited.
3. At the 'Upgrading Confluence?' step, choose the '**Upgrade an existing Confluence installation**' option.
4. In the 'Existing Confluence installation directory' field, specify the Confluence Installation Directory of your Confluence installation to be upgraded.
   The upgrade wizard will attempt to find an existing Confluence installation and use its location to pre-populate this field. However, always verify this location, particularly if you have multiple Confluence installations running on the same machine.
5. During subsequent steps of the upgrade wizard, you will be prompted to specify or do the following options:
   a. At the 'Back up Confluence directories' step, ensure the '**Back up Confluence home**' option is selected. This creates 'zip' archive file backups of your existing Confluence Installation and Confluence Home Directories in their respective parent directory locations.
      Please Note:
      - **Choosing this option is strongly recommended!**
   b. At this point, the upgrade wizard notes any customisations in your existing Confluence Installation Directory which it cannot automatically migrate to your upgraded Confluence installation. If you are notified by the installer about any files containing such customisations, please make a note of the locations of these files as you will need to manually migrate their customisations (which are not mentioned in the overview above) to your upgraded Confluence installation. One relatively common customisation that the upgrade wizard cannot automatically migrate is an SSL configuration defined in the `conf/server.xml` file of the Confluence Installation Directory. **Please Note:** when upgrading from the version that was not installed by the installer the customisations can only be detected in the `confluence` subdirectory of your existing Confluence Installation Directory. Modifications to files in directories other than `confluence` will not be detected when you upgrade, for example, modifications to `conf/server.xml`. However the next time you upgrade (e.g. to version 4.1.1) the upgrade feature will cover modifications across the whole Confluence Installation Directory.
   c. At the 'Upgrade Check List' step, back up your external database and check that any non-bundled plugins will be compatible with your upgraded Confluence version. You may have already conducted the latter (in step 5 of the Before You Start section above).
   d. Upon clicking '**Next**', your existing Confluence installation will be shut down if it is still running. The upgrade wizard will then:
      i. Back up your existing Confluence installation.
      ii. Delete the contents of the existing Confluence Installation Directory.
      iii. Install the new version of Confluence to the existing Confluence Installation Directory.
      iv. Starts your new (upgraded) Confluence installation.
      If you noted any files that contain customisations which must be migrated manually to your upgraded Confluence installation (above), then:
      1. Stop the upgraded Confluence installation.
      2. Migrate the customisations from these files into the upgraded Confluence Installation Directory.
      3. Restart the upgraded Confluence installation.
6. At the last step of the upgrade wizard, select the option to launch the upgraded Confluence installation in a browser so you can check the upgrade.
7. **If you are upgrading to Confluence 5.0:** If the global default language of your Confluence site is not English, you will need to install a patch in the form of a plugin. For more information, please refer to this article in our knowledge base: Nothing Happens when Users Click on The "Create" Button.

Congratulations, you have completed upgrading your Confluence installation on Windows!

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Upgrading Confluence on Linux

1. Download the appropriate **Confluence 'Linux 64-bit / 32-bit Installer'** (.bin) file that suits your operating system (for the new version of Confluence) from the Confluence Download Center.
2. Open a Linux console and change directory (`cd`) to the '.bin' file's directory.
   ⚠ If the '.bin' file is not executable after downloading it, make it executable, for example:
   `chmod a+x atlassian-confluence-X.Y.bin`
   (where X.Y represents your version of Confluence)
3. Execute the '.bin' file to start the upgrade wizard.
4. When prompted to choose between creating a new Confluence installation or upgrading an existing installation, choose the '**Upgrade an existing Confluence installation**' option.
5. Specify the Confluence Installation Directory of your Confluence installation to be upgraded.
   ℹ The upgrade wizard will attempt to find an existing Confluence installation and will provide its location as a choice. However, always verify this location, particularly if you have multiple Confluence installations running on the same machine.
6. During subsequent steps of the upgrade wizard, you will be prompted to specify or do the following options:
   a. Choose the option to back up Confluence's directories. This creates 'zip' archive file backups of your existing Confluence Installation and Confluence Home directories in their respective parent directory locations.
      ℹ **Please Note:**
      - **Choosing this option is strongly recommended!**
      - At this point, the upgrade wizard notes any customisations in your existing Confluence Installation Directory which it cannot automatically migrate to your upgraded Confluence installation. If you are notified of any files containing such customisations, please make a note of the locations of these files as you will need to manually migrate their customisations (which are not mentioned in the overview above) to your upgraded Confluence installation. One relatively common customisation that the upgrade wizard cannot automatically migrate is an SSL configuration defined in the `conf/server.xml` file of the Confluence Installation Directory. ℹ **Please Note:** when upgrading from the version that was not installed by the installer the customisations can only be detected in the `confluence` subdirectory of your existing Confluence Installation Directory. Modifications to files in directories other than `confluence` will not be detected when you upgrade, for example, modifications to `conf/server.xml`. However the next time you upgrade (e.g. to version 4.1.1) the upgrade feature will cover modifications across the whole Confluence Installation Directory.
   b. At the 'Upgrade Check List' step, back up your external database and check that any non-bundled plugins will be compatible with your upgraded Confluence version. You may have already conducted the latter (in step 5 of the Before You Start section above).
   c. Upon proceeding, your existing Confluence installation will be shut down if it is still running. The upgrade wizard will then:
      i. Back up your existing Confluence installation.
      ii. Delete the contents of the existing Confluence installation directory.
      iii. Install the new version of Confluence to the existing Confluence installation directory.
      iv. Starts your new (upgraded) Confluence installation.
      ⚠ If you noted any files that contain customisations which must be migrated manually to your upgraded Confluence installation (above), then:
      1. Stop the upgraded Confluence installation.
      2. Migrate the customisations from these files into the upgraded Confluence Installation Directory.
      3. Restart the upgraded Confluence installation.
7. The last step of the upgrade wizard provides you with a link to launch the upgraded Confluence

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installation in a browser, so you can check the upgrade.

8. **If you are upgrading to Confluence 5.0:** If the global default language of your Confluence site is not English, you will need to install a patch in the form of a plugin. For more information, please refer to this article in our knowledge base: Nothing Happens when Users Click on The "Create" Button.

Congratulations, you have completed upgrading your Confluence installation on Linux!

Upgrade Check List

The upgrade wizard requests that you perform the following tasks before it actually commences the upgrade of your existing Confluence installation.

Back Up Your External Database

Perform a backup of your external database (using your database's native backup tools) and verify that the backup was created correctly.

- If your database's native backup tools support 'online backups' (i.e. which would typically create a 'snapshot' of your Confluence database while the database is still in use), you can leave the upgrade wizard running while you perform the database backup and then continue on with the wizard after verifying that the database backup was created correctly.
- If your database's native backup tools do not allow you to perform an 'online backup' of your Confluence database, you should:
  1. Quit the upgrade wizard now.
  2. Use your database's native backup tools to perform an 'offline backup' of your Confluence database and verify that this backup was created correctly.
  3. Re-run the Linux / Windows Installer to start the upgrade wizard again and continue from where you left off.
- If you are using HSQLDB as the Confluence internal database, please note that this should be used for evaluating Confluence only. If you happen to accidentally use the HSQLDB database for a production system, quit the upgrade wizard now and use the Migrating Confluence Between Servers procedure to upgrade Confluence.

⚠ **Inconsistent database backups may not restore correctly!** If you are unfamiliar with your database's native backup/restore facilities, then test your database backup's integrity by doing the following:

1. Restoring the database backup to a different (test) system,
2. Connecting a test instance of your current Confluence version to this restored database.

Alternatively, use the Migrating Confluence Between Servers procedure to upgrade Confluence instead.

Check Plugin Compatibility

If you have installed any 3rd-party Confluence plugins (i.e. not included in Confluence), please verify that they will be compatible with the version of Confluence you are upgrading to. You can find a plugin's compatibility information from the the plugin's home page on the Atlassian Plugin Exchange. Once you have confirmed the availability of compatible versions, you should upgrade your plugins after successfully upgrading Confluence. This can be done by navigating to **Browse > Confluence Admin > Configuration > Plugins**.

Upgrading Beyond Current Licensed Period

This page explains the recovery process should you mistakenly try to upgrade your Confluence installation to a version beyond your current license entitlement.

License warnings

During an upgrade an obvious indication that your license has expired can be found in your log file. You will see a 'WARN' level entry similar to this:

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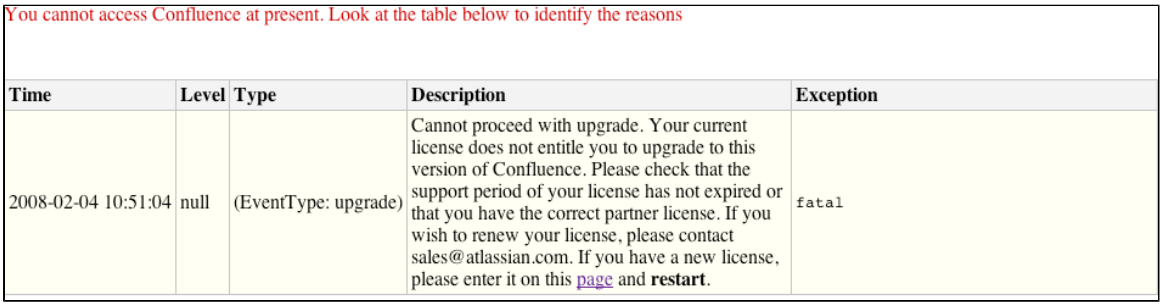
```
[confluence.upgrade.impl.DefaultUpgradeManager] isUpgradeAllowed
Your license is now outside of it's support period.
You need to renew the license before you can upgrade to this version of
Confluence.
```

Related pages:

- Upgrading Confluence
- Working with Confluence Logs
- Confluence Administrator's Guide

When you try to access the Confluence site in your browser, you will see the following warning screen:

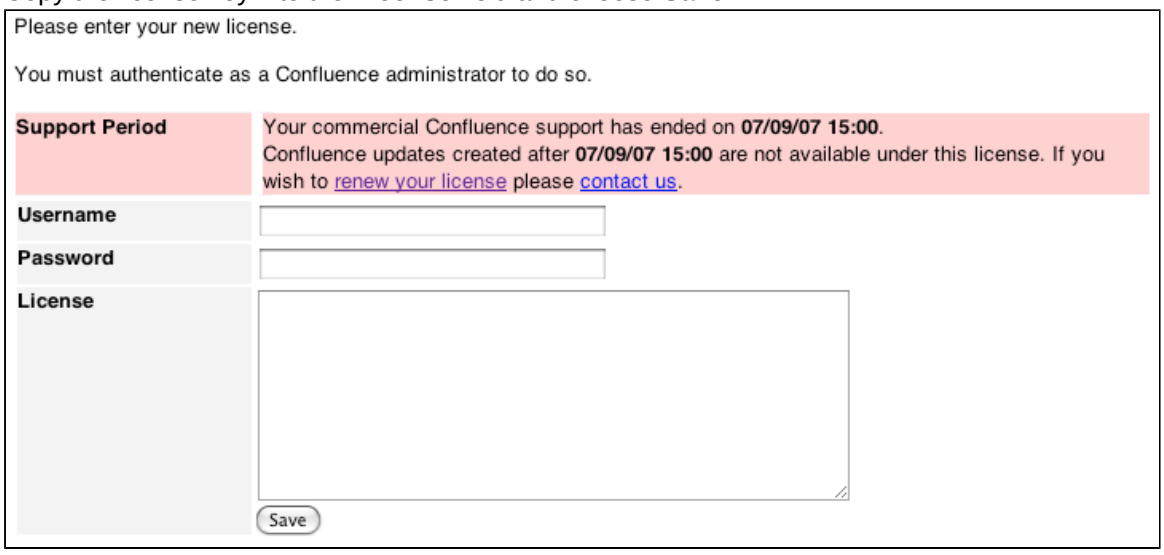


You cannot access Confluence at present. Look at the table below to identify the reasons

Time	Level	Type	Description	Exception
2008-02-04 10:51:04	null	(EventType: upgrade)	Cannot proceed with upgrade. Your current license does not entitle you to upgrade to this version of Confluence. Please check that the support period of your license has not expired or that you have the correct partner license. If you wish to renew your license, please contact sales@atlassian.com. If you have a new license, please enter it on this page and **restart**.	`fatal`

Updating the Confluence license

1. Contact Atlassian Sales to arrange for a new license to be issued, as instructed on the warning screen illustrated above.
2. Once you have received a suitable license, supply the license key to Confluence:
   - Click link given on the license warning screen, illustrated above.
   - You will first be asked to log in as a Confluence administrator.
   - Then you will be presented with a simplified license administration screen. Enter the credentials of a Confluence system administrator.
   - Copy the license key into the **License** field and choose **Save**.



3. Restart Confluence to continue the upgrade.

Confluence Post-Upgrade Checks

This article provides a list of items for Confluence Administrators to check after a Confluence upgrade to ensure

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that it has completed successfully. This list is not exhaustive, but it does cover common upgrade mistakes.

On this page:

Before You Begin

After you have completed an upgrade, you should see the following message in the `atlassian-confluenc log` file:

```
2010-03-08 08:03:58,899 INFO [main]
[atlassian.confluence.upgrade.AbstractUpgradeManager] upgradeFinished
Upgrade completed successfully
```

If you do not see the line in your log similar to the one above, this means that your upgrade has not completec successfully. Please check our Upgrade Troubleshooting documentation to check for a suitable recommendat or fix. If there are no errors logged or if none of the errors are referenced in the the Troubleshooting Upgrades documentation, please contact Atlassian Support using the Support Utilities in your administration console.

Upgrade Checklist

Below is a recommended list of items to check after completing an upgrade.

1. Layout and Menu

Visit the Confluence dashboard and check that it is accessible and displays as expected. Test the different Internet browsers that you have in use in your environment. In addition, confirm that the layout appears as expected and that the menus are clickable and functioning.

2. Search

Try searching for content, for example pages, attachments or user names. Check that the expected results ar returned.

3. Permissions

Confirm that you can visit a page that has viewing restrictions, but you have permission to view. Confirm that y can edit a page that has edit restrictions but you have permission to edit. Make sure that the permissions of ch pages are functioning as well. Involve as many space administrators as possible to confirm they are working. Confirm that anonymous or forbidden users cannot access or modify restricted pages.

4. Attachments

Confirm that attachments are accessible and searchable.

5. Plugins

Outdated third-party plugins can cause upgrade failure. Quite often, they will just be incompatible and simply d not work anymore. If you discover that your plugin is no longer working, please check for the latest version for

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your plugin in the Atlassian Plugin Exchange.

Universal Plugin Manager
Use the Universal Plugin Manager to easily check for plugin compatibility.

RELATED TOPICS

Upgrade Troubleshooting
Upgrading Confluence

Upgrading Confluence EAR-WAR Distribution

This document tells you how to upgrade from one version of Confluence to a later version. These instructions apply to the **EAR-WAR Distribution** of Confluence, deployed on your own existing application server.

If you want to upgrade the regular Confluence distribution, which includes Apache Tomcat as the application server, please refer to Upgrading Confluence instead.

Please also check the following before you start using this guide:

- The **version of Confluence** that you will be upgrading to. Refer to the documentation home page to verify the latest Confluence version and to find documentation for older versions.
- The **supported platforms** for the version that you will be upgrading to. Please see the Supported Platforms page for the version of Confluence that you will be upgrading to, as well as the End of Support Announcements for Confluence.
- If you are running **Confluence on a cluster**, please see Upgrading a Confluence Cluster instead of this document.

Upgrading to Confluence 5.0?
If so, please review the Confluence 5.0 Release Notes for important information about this version of Confluence. Ensure that you have read the Confluence 5.0 Known Issues in the Confluence Knowledge Base.

Also, we strongly recommend that you check the upgrade notes for every major version of Confluence that you are skipping, since there might be specific changes between Confluence versions that could affect your Confluence installation. The upgrade notes for recent major versions of Confluence are accessible from the Upgrade Notes Overview page.

Finally, please check the Supported Platforms page to ensure that your Java version, operating system, application server, database and browser are supported for this release of Confluence. The End of Support Announcements for Confluence page has important information regarding supported platforms.

On this page:

Before you Start

Changing your Database?
If you are planning to change to a different database, we recommend that you complete the Confluence

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upgrade first. Then follow the instructions on migrating to a different database.

1. Note that you need current software maintenance to perform the upgrade.
2. Confirm that your license support period is still valid before you try to upgrade.
3. If your current license has expired but you have a new license with you, please update your license in Confluence before performing the upgrade.
   ⚠ If you forget to do this and your license has expired, you will receive errors during the upgrade process. Refer to the instructions on upgrading beyond current license period.
4. Check the release notes for the new version of Confluence you are installing, plus the upgrade notes for any major versions you are skipping. It is important to read these upgrade notes as there might be specific changes between Confluence versions that could affect your Confluence instance. The upgrade notes pages for recent major versions of Confluence are accessible from the Upgrade Notes Overview pa ge. (Each upgrade notes page is a 'child' of its respective release notes page.)
5. Make sure that your environment (e.g. the database system, the operating system, the application server and so on) still complies with the Confluence System Requirements. A newer version of Confluence may have different requirements than the previous version.
6. If you are using Confluence EAR-WAR edition, check Installing the Confluence EAR-WAR Edition to see if there is anything extra you will need to do to get Confluence running.
7. If you are using an external database, familiarise yourself with all known issues for your specific database. Also make sure the Confluence database connector principal (the database user account) has sufficient permissions to modify the database schema.
8. Note which plugins are installed and enabled on your current Confluence instance. Please verify whether a compatible version of the plugin is available in the version of Confluence you are upgrading to. This information is available via the '**Plugins**' menu in your **Administration** screens, and selecting **Confluenc e Upgrade Check**. This will tell you which plugins have an updated version which is compatible with your target upgrade version. You can also check the respective home pages for these plugins on the Atlassian Plugin Exchange. Once you have confirmed the availability of compatible versions, you should upgrade your plugins after successfully upgrading Confluence. Please test these first by applying them to the latest Confluence version in a test environment.
9. If you have made any customisations to Confluence, please verify their compatibility in the latest version. For example, if you have modified any layouts or are using your own custom theme, please test these first by applying them to the latest Confluence version in a test environment. You can see the customisations applied to your Confluence installation.
10. Some anti-virus or other Internet security tools may interfere with the Confluence upgrade process and prevent the process from completing successfully. If you experience or anticipate experiencing such an issue with your anti-virus/Internet security tool, disable this tool first before proceeding with the Confluence upgrade.
11. After upgrading, Confluence may need to rebuild its indexes. If this happens, there may be some extra load placed on the server following the upgrade. Make sure to schedule any upgrade of production Confluence outside of hours where people need to use it.

Backing Up

Before you begin the Confluence upgrade, you must back up the following:

1. **Back up your Confluence Home directory.** The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. The location of the Home directory is stored in a configuration file called `confluence-init.properties`, which is located inside the `confl uence/WEB-INF/classes` directory in your Confluence Installation directory. The Confluence

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installer will automatically prompt you to run a backup, storing the files in a .zip archive at the same level as your Confluence Home directory.

2. **Back up your database.** Perform a manual backup of your external database before proceeding with the upgrade, and double check that the backup was actually created properly. If you are not a database expert, or unfamiliar with the backup-restore facilities of your database, simply restore the backup to a different system to ensure the backup worked before proceeding. This recommendation is generally a good best practice. Surprisingly, many companies get in trouble for broken database backups because they skip this basic but vital "smoke test" of the operation.
   The 'embedded database' is the HSQLDB database supplied with Confluence for evaluation purposes. You don't need to back it up since it is stored in the Confluence home directory. You should not be using this database for production systems at all, so if you happen to be using HSQLDB in a production system, please migrate to a proper database **before** the upgrade. Read about the various shortcomings of HSQLDB.
3. **Back up your Confluence Installation directory or your Confluence webapp** (if you are using Confluence EAR-WAR edition). The Confluence installer will automatically back up these files, storing the files in a .zip archive at the same level as your Confluence installation directory. The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

Testing the Upgrade in a Test Environment

Be sure to test the upgrade in a test environment before proceeding on your production server.

1. Create a snapshot of your current production Confluence environment on a test server, as described in the page on Moving Confluence Between Servers.

XML imports

Importing an old XML backup file to a new major version (for example, Confluence 3.5 to Confluence 4.0) **is not recommended**. Please recreate your production instance in a test environment first.

2. Perform the upgrade on your cloned environment.

3. Test all your unsupported plugins and any customisations with the new version before proceeding on your production server. You can read more about supported and unsupported plugins.

Performing the Upgrade

If you are migrating servers or migrating databases, perform those operations in separate steps.

The upgrade process allows you to unzip the new Confluence installation into a directory of your choice and then edit the configuration files to point your new installation to your existing data files. Follow these instructions:

1. Shut down your existing Confluence instance.
2. Download the Confluence EAR-WAR zip file: Go to the Download Center, and click '**Show all**' to find the EAR-WAR zip file.
3. **If you are on Windows**, please check your unzip program before extracting the downloaded zip file. Some archive-extract programs cause errors when unzipping the Confluence zip file. You should use a third-party unzip program like 7Zip or Winzip. If you do not have one, please download and install one before continuing:
   - 7Zip — Recommended. If in doubt, download the '32-bit.exe' version

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- Winzip

4. Use your unzip program to unzip the installation file. You should now have a new directory called `confluence-<version>`.
   - In the rest of this document, we will refer to this as the `<Installation-Directory>`.
   - Do not use spaces in your directory path.
   - You can read more about the Confluence Installation directory.
5. Edit the `confluence-init.properties` file found at: `<Installation-Directory>\confluence\WEB-INF\classes\confluence-init.properties`
   and update '`confluence.home`' to point to your existing Confluence Home directory.
   - Make sure you have first backed up your Home directory.
   - Open the `confluence-init.properties` file in a text editor such as Notepad.
   - Scroll to the bottom and find this line:

     ```
     # confluence.home=c:/confluence/data
     ```

   - Remove the '#' and the space at the beginning of this line, so that Confluence no longer regards the line as a comment. The line should now begin with `confluence.home`.
   - Update the directory name after the = sign, to point to your existing Confluence Home directory.
6. If you are using Tomcat, you need to update either your `confluence.xml` or `server.xml` (depending on where you have defined the Confluence context descriptor) to point to the location of the new Confluence installation (also remember to copy over any customisations such as a **tomcat datasource** if you have one).
7. If you have delegated your user management to JIRA, LDAP or any other external user management system, copy the following files from your old Confluence installation to your new Confluence installation:
   - `<Installation-Directory>/confluence/WEB-INF/classes/osuser.xml.`
   - `<Installation-Directory>/confluence/WEB-INF/classes/atlassian-user.xml`(if you are upgrading from Confluence 2.2 or later).

   Upgrading to Confluence 3.5+ and using JIRA user management?
   Please review our KB article first: Upgrade to Confluence 3.5 with JIRA User Management Fails

   If you are upgrading from an earlier version of Confluence (2.5.5 and earlier) and are copying your existing `atlassian-user.xml` file from your previous instance, please ensure that the hibernate cache parameter in this file has been enabled, to avoid performance related issues. (NOTE: If you use Crowd for your user management, you do not need to do this.):

   ```
   <hibernate name="Hibernate Repository"
   key="hibernateRepository"  description="Hibernate
   Repository" cache="true" />
   ```

8. If you have delegated your user management to Crowd, you will also need to copy the Crowd client library and configuration files from your old Confluence installation to your new Confluence installation: `<Installation-Directory>/confluence/WEB-INF/lib/crowd-integration-client-X.X.X.jar` and `<Installation-Directory>/confluence/WEB-INF/classes/crowd.properties`. If you need more information, please refer to the Crowd documentation.
9. Restart your application server and start Confluence.

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Please note that Confluence will need to re-index attachments and this can take 5-10 minutes. Please wait until Confluence has finished indexing the attachments before trying to access Confluence via your web browser. (There is no easy and quick way to determine if the indexing process is completed. Please wait for approximately 10 minutes after the server start up before accessing Confluence via a web browser.)

10. During the startup process Confluence will create any missing database indexes. If you created any database indexes on your own, please check those afterwards and remove those that duplicate the indexes added by Confluence. Just in case you run into any errors which prevent Confluence from starting up, you can set the system property `hibernate.hbm2ddl.skip_creating_missing_indexes` to `true` to skip automatic index creation.
11. Visit Confluence in your web browser and log in using a username from your previous Confluence installation. You should be able to log in immediately, without seeing the Setup Wizard.
12. Take a quick look around your Confluence site to confirm that all your spaces and pages are present and everything looks normal. You should see the new Confluence version number in the page footer.
13. Consider any adjustments you need to make to customisations and special configurations, as described below.

Reapplying Customisations to your New Confluence

Hint: The steps below are for advanced Confluence users, who have applied special settings to their Confluence server and/or Confluence look and feel

After upgrading your Confluence installation to a later version of Confluence, you need to consider any customisations you have applied to your system and other special configurations:

- If you had previously installed **Confluence/Tomcat as a Windows service**, uninstall the service (to ensure that the old Confluence cannot start automatically when the server restarts) and reinstall the new one. For details please see Start Confluence Automatically on Windows as a Service.
- If you are using the Confluence distribution and you have previously defined a **CATALINA_HOME environment variable**, please check that it points to the correct path for the new Confluence Tomcat server.
- If you had previously connected your Confluence installation to an external database via a JNDI datasource or you implemented SSL, edit your new `web.xml` file and and copy over any relevant modifications from your old `web.xml` file, which relate to these customisations.
- If you were previously running **Confluence on a non-standard port**, edit your new `<Installation-Directory>\conf\server.xml` file as described in Change listen port for Confluence.
- If you had previously defined a **Tomcat datasource**, edit your new `<Installation-Directory>\conf\server.xml` and copy over the datasource definition from your old `server.xml`.
- If you were previously using any **plugins**, install the latest compatible version and disable any plugins that are incompatible with your new version of Confluence. The easiest way to do this is to use the Plugin Repository in the Confluence Administration Console.
- If you are using any **customised themes**, please check that they are displaying as expected. Some further customisation may be required to ensure compatibility with your new version of Confluence.
- If you had previously customised the **default site or space layouts**, you will need to reapply your changes to the new defaults as described here.
- If you had previously modified the Confluence **source code**, you will need to reapply your changes to the new version.
- If you were previously running **Confluence over SSL**, you will need to reapply your configuration as described in Running Confluence Over SSL or HTTPS.
- If you had previously modified the **memory flags** (`Xms` and `Xmx`) in either the `<Installation-Direct`

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ory>\bin\setenv.sh or the <Installation-Directory>\bin\setenv.bat file, you may want to make the modifications in your new installation. The parameters are specified in the JAVA_OPTS variable.
- If you had changed the Confluence interface text, you will need to pull over the ConfluenceActionSupport.properties file.
- If you were using a custom SSO authenticator, change seraph-config.xml to the correct authenticator.

Checking for Known Issues and Troubleshooting the Confluence Upgrade

After you have completed the steps required to upgrade your Confluence installation, check all the items on the **Confluence post-upgrade checklist** to ensure that everything works as expected. If something is not working correctly, please check for known Confluence issues and try troubleshooting your upgrade as described below:

- **Check for known issues**. Sometimes we find out about a problem with the latest version of Confluence after we have released the software. In such cases we publish information about the known issues in the Confluence Knowledge Base. Please check the known issues for the relevant release on this page of the Knowledge Base and follow the instructions to solve the problem.

- **Did you encounter a problem during the Confluence upgrade?** Please refer to the guide to troubleshooting upgrades in the Confluence Knowledge Base.

RELATED TOPICS

Upgrading Confluence
Upgrading Confluence
Confluence Installation Guide
Important Directories and Files
Site Backup and Restore
Database Configuration

Migration from Wiki Markup to XHTML-Based Storage Format

If you are upgrading **to Confluence 4.0 or later** from an older version (From Confluence 3.5.x or earler) then as part of the upgrade an automatic migration of your content will take place. This is a non-destructive process. Your existing content is not overwritten. Instead, the migration process will create a new version of each wiki markup page. The new version will use the new XHTML-based storage format, so that you can edit the page in the Confluence rich text editor.

In addition, if you are **upgrading to Confluence 4.3 or later** from an older version then as part of the upgrade an automatic migration of your page templates will take place. See Migration of Templates from Wiki Markup to XHTML-Based Storage Format.

Note: Even though the process is non-destructive, you must be sure to perform a backup of your database and home directory prior to starting the new version of Confluence, as we recommend for any Confluence upgrade.

Migration process

Depending on the size of your Confluence installation, the migration from wiki markup to the new XHTML-based storage format could prove time consuming. The duration of the migration is difficult to estimate; this is due to a number of site specific factors. As a rough guide, a test dataset we migrated was 130,000 pages, totalling approximately 700Mb, which took six minutes.

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The following properties that can be modified to allow finer control over the migration process:

Property	Purpose	Default
confluence.wiki.migration.threads	The number of concurrent worker threads migrating content	4
confluence.wiki.migration.batch.size	The number of items migrated in each batch of work	500
confluence.wiki.migration.versioncomment	The comment associated with the newly migrated version of each piece of content	"Migrated to Confluence 4.0"

(For instructions on setting Confluence system properties see this document.)

Again, due to the large variability in Confluence installations it is hard to give specific recommendations for the above settings. One point to note though that both increasing batch size and the number of threads (or both) will increase the peak memory required for migration. If memory is an issue then as you increase one of these settings consider decreasing the other.

Another factor to be aware of if modifying these defaults is that of the cache settings employed in your site. The migration will quickly populate certain Confluence caches so be sure that if you have customised caches as described here that there is enough memory on the server for these caches should they reach maximum capacity.

Watching the migration logs during the upgrade

To monitor the progress of a site migration you should watch the output in the application log.

Typical logging progress will be shown by multiple log entries at the INFO level of the following format:

```
WikiToXhtmlMigrationThread-n - Migrated 2500 of 158432 pages, this batch
migrated 500/500 without error
```

There may be a wide array of messages logged from each individual page but any errors are also collected for display in a single migration report once all content has been processed. Here is a typical example of such a report:

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```
Wiki to XHTML Exception Report:
Summary:
 0 settings values failed.
 0 PageTemplates failed.
 2 ContentEntityObjects failed.
Content Exceptions:
 1) Type: page, Id: 332, Title: Release Notes 1.0b3, Space: DOC -
Confluence 4.0 Beta. Cause:
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Unkno
wnMacroMigrationException: The macro link is unknown.. Message: The
macro link is unknown.
 2) Type: comment, Id: 6919, Title: null, Global Scope. Cause:
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Unkno
wnMacroMigrationException: The macro mymacro is unknown.. Message: The
macro mymacro is unknown.
```

Each entry in the report will identify the content that caused migration exceptions as well as displaying the exceptions themselves.

In almost all cases any content reported as errored will have been migrated to the new XHTML-based storage format, but will actually consist of wiki markup content wrapped within an XML 'unmigrated-wiki-markup' macro. This content will still be viewable in Confluence and editable within the new Confluence Editor.

However, in some cases a batch of content may actually have completely failed to migrated. This is most typically due to an unhandled exception causing a database transaction rollback. This would be reported in the log with a message like this:

```
Unable to start up Confluence. Fatal error during startup sequence:
confluence.lifecycle.core:pluginframeworkdependentupgrades (Run all the
upgrades that require the plugin framework to be available) -
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Migra
tionException: java.util.concurrent.ExecutionException:
org.springframework.transaction.UnexpectedRollbackException: Transaction
rolled back because it has been marked as rollback-only
```

Confluence provides no further report about this scenario and will also allow Confluence to restart as normal without retrying a migration. If a user tries to view any such unmigrated content they will see an exception similar to this:

```
java.lang.UnsupportedOperationException: The body of this
ContentEntityObject ('Page Title') was 'WIKI' but was expected to be
'XHTML'
```

The solution is to ensure you manually re-run the site migration after the restart.

Re-running the migration – for content that completely failed the migration

A Confluence Administrator can restart the site migration if there was any content that failed migration (see previous section). Only the content that is still formatted in wiki markup will be migrated, so typically a re-migration will take less time than the original migration.

To manually re-run migration:

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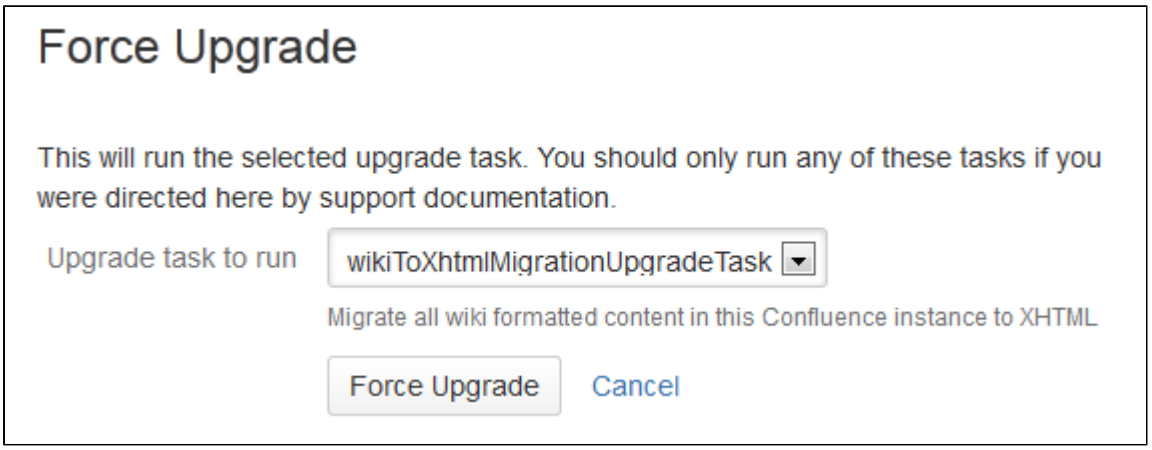
1. Open this URL in your browser: `<Confluence Address>/admin/force-upgrade.action`
2. Select **wikiToXhtmlMigrationUpgradeTask** in the **Upgrade task to run** dropdown list.
3. Choose **Force Upgrade**.



Re-attempting the migration – for content in 'unmigrated-wiki-markup' macro

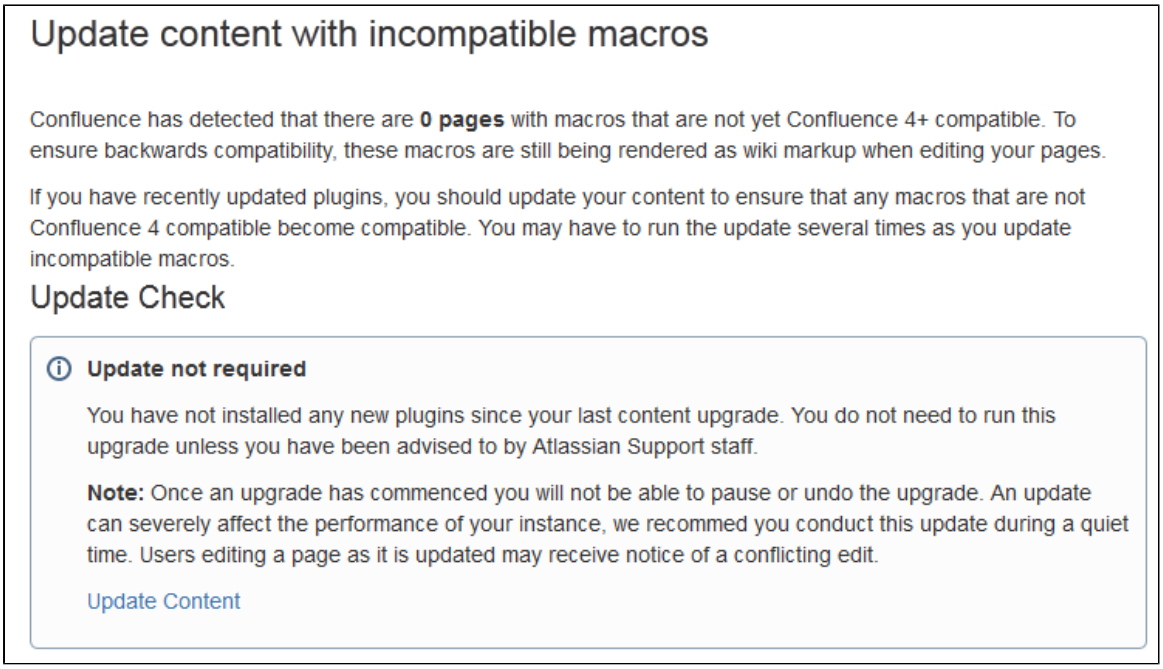
The previous section was about dealing with the exceptional circumstance where certain content was left completely unmigrated. The most common migration problem is that the content was migrated but remains formatted as wiki markup on the page, within the body of an 'unmigrated-wiki-markup' macro. Any content which is referenced in the migration report will be found in this state. This content is still viewable and editable but since it is wiki markup it cannot be edited using the full feature set of the rich text editor.

The most common reason for content to be in this state is that the page contains an unknown macro, or a macro that is not compatible with Confluence 4.x.

There are two possible fixes for this situation:

1. Install a version of the macro that is compatible with Confluence 4.x. See Plugin Development Upgrade FAQ for 4.0.
2. Edit the page and remove the problematic macro.

Regardless of the solution you choose, you can then force a re-migration of all the content (including content in templates) that was left wrapped in an 'unmigrated-wiki-markup' macro. This feature is found at `<Confluence Address>/admin/unmigratedwikicontent.action`



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Notes

We refer to the Confluence storage format as 'XHTML-based'. To be correct, we should call it XML, because the Confluence storage format does not comply with the XHTML definition. In particular, Confluence includes custom elements for macros and more. We're using the term 'XHTML-based' to indicate that there is a large proportion of HTML in the storage format.

Migration of Templates from Wiki Markup to XHTML-Based Storage Format

If you are **upgrading to Confluence 4.3 or later from an older version** (from Confluence 4.2.x or earlier) then as part of the upgrade an automatic migration of your page templates will take place. This is a non-destructive process. Your existing content is not overwritten. Instead, the migration process will create a new version of each space template and each global template on your Confluence site. The new version will use the new XHTML-based storage format, so that you can edit the template in the Confluence rich text editor.

Note: Nevertheless, you must be sure to perform a backup of your database and home directory prior to starting the new version of Confluence, as we recommend for any Confluence upgrade.

Watching the migration logs during the upgrade

To monitor the progress of a site migration you should watch the output in the application log.

A typical logging progress will be shown by multiple log entries at the INFO level of the following format:

```
WikiToXhtmlMigrationThread-n - Migrated 22 of 29 PageTemplates.
```


There may be a wide array of messages logged from each individual template, but any errors are also collected for display in a single migration report once all content has been processed. Here is a typical example of such a report:

```
Wiki to XHTML Exception Report:
Summary:
 0 settings values failed.
 2 PageTemplates failed.
 0 ContentEntityObjects failed.
Content Exceptions:
 1) Type: page, Id: 332, Title: Release Notes 1.0b3, Space: DOC -
Confluence 4.0 Beta. Cause:
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Unkno
wnMacroMigrationException: The macro link is unknown.. Message: The
macro link is unknown.
 2) Type: comment, Id: 6919, Title: null, Global Scope. Cause:
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Unkno
wnMacroMigrationException: The macro mymacro is unknown.. Message: The
macro mymacro is unknown.
```

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Each entry in the report will identify the content that caused migration exceptions as well as displaying the exceptions themselves.

In almost all cases any content reported as errored will have been migrated to the new XHTML-based storage format, but will actually consist of wiki markup content wrapped within an XML 'unmigrated-wiki-markup' macro. This content will still be viewable in Confluence and editable within the Confluence rich text editor.

However, in some cases a batch of content may actually have completely failed to migrate. This is most typically due to an unhandled exception causing a database transaction rollback. This would be reported in the log with a message like this:

```
Unable to start up Confluence. Fatal error during startup sequence:
confluence.lifecycle.core:pluginframeworkdependentupgrades (Run all the
upgrades that require the plugin framework to be available) -
com.atlassian.confluence.content.render.xhtml.migration.exceptions.Migra
tionException: java.util.concurrent.ExecutionException:
org.springframework.transaction.UnexpectedRollbackException: Transaction
rolled back because it has been marked as rollback-only
```

Confluence provides no further report about this scenario and will also allow Confluence to restart as normal without retrying a migration. If a user tries to view or edit an unmigrated template, the wiki template editor will be used.

The solution is to manually re-run the site migration after the restart, as described below.

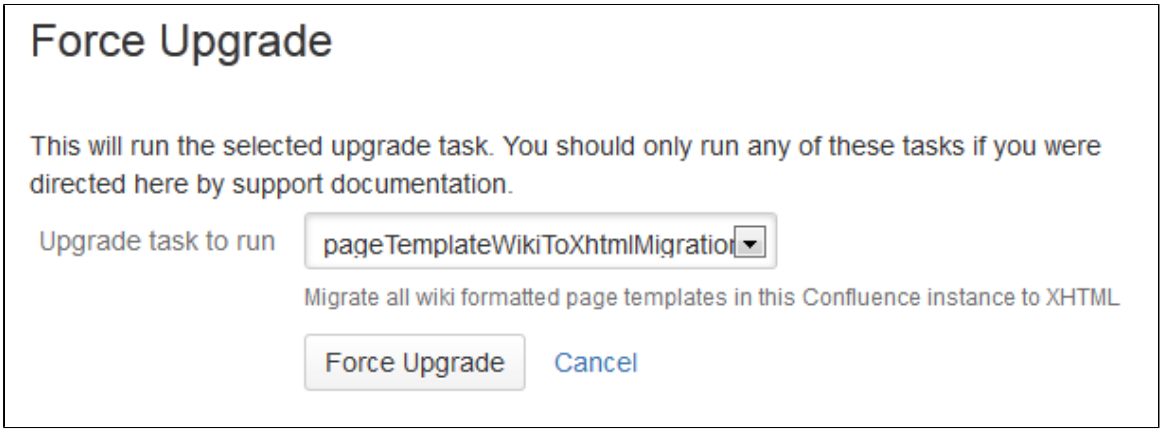
Re-running the migration

A Confluence administrator can restart the template migration if any templates have failed the migration (see previous section). Only the templates that are still formatted in wiki markup will be migrated again. Typically, a re-migration will take less time than the original migration.

To manually re-run the migration:

1. Open this URL in your browser: `<Confluence Address>/admin/force-upgrade.action`
2. Select **pageTemplateWikiToXhtmlMigrationUpgradeTask** in the **Upgrade task to run** dropdown list.
3. Choose **Force Upgrade**.

Screenshot: The 'Force Upgrade' screen in the Confluence administration console



Notes

We refer to the Confluence storage format as 'XHTML-based'. To be correct, we should call it XML, because the Confluence storage format does not comply with the XHTML definition. In particular, Confluence includes

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custom elements for macros and more. We're using the term 'XHTML-based' to indicate that there is a large proportion of HTML in the storage format.

Upgrading Confluence Manually

This document tells you how to upgrade from one version of Confluence to a later version. This document refers to the Confluence distribution that includes Apache Tomcat as the bundled application server. If you want to upgrade an **EAR/WAR distribution** deployed on your own existing application server, please refer to Upgrading Confluence EAR-WAR Distribution instead.

Please also check the following before you start using this guide:

- The **version of Confluence** that you will be upgrading to. Refer to the documentation home page to verify the latest Confluence version and to find documentation for older versions.
- The **supported platforms** for the version that you will be upgrading to. Please see the Supported Platforms page for the version of Confluence that you will be upgrading to, as well as the End of Support Announcements for Confluence.
- If you are running **Confluence on a cluster**, please see Upgrading a Confluence Cluster instead of this document.

Upgrading to Confluence 5.0?
If so, please review the Confluence 5.0 Release Notes for important information about this version of Confluence. Ensure that you have read the Confluence 5.0 Known Issues in the Confluence Knowledge Base.

Also, we strongly recommend that you check the upgrade notes for every major version of Confluence that you are skipping, since there might be specific changes between Confluence versions that could affect your Confluence installation. The upgrade notes for recent major versions of Confluence are accessible from the Upgrade Notes Overview page.

Finally, please check the Supported Platforms page to ensure that your Java version, operating system, application server, database and browser are supported for this release of Confluence. The End of Support Announcements for Confluence page has important information regarding supported platforms.

On this page:

Before you Start

Changing your Database?
If you are planning to change to a different database, we recommend that you complete the Confluence upgrade first. Then follow the instructions on migrating to a different database.

1. Note that you need current software maintenance to perform the upgrade.
2. Confirm that your license support period is still valid before you try to upgrade.
3. If your current license has expired but you have a new license with you, please update your license in Confluence before performing the upgrade.

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⚠ If you forget to do this and your license has expired, you will receive errors during the upgrade process. Refer to the instructions on upgrading beyond current license period.

4. Check the release notes for the new version of Confluence you are installing, plus the upgrade notes for any major versions you are skipping. It is important to read these upgrade notes as there might be specific changes between Confluence versions that could affect your Confluence instance. The upgrade notes pages for recent major versions of Confluence are accessible from the Upgrade Notes Overview pa ge. (Each upgrade notes page is a 'child' of its respective release notes page.)
5. Make sure that your environment (e.g. the database system, the operating system, the application server and so on) still complies with the Confluence System Requirements. A newer version of Confluence may have different requirements than the previous version.
6. If you are using Confluence EAR-WAR edition, check Installing the Confluence EAR-WAR Edition to see if there is anything extra you will need to do to get Confluence running.
7. If you are using an external database, familiarise yourself with all known issues for your specific database. Also make sure the Confluence database connector principal (the database user account) has sufficient permissions to modify the database schema.
8. Note which plugins are installed and enabled on your current Confluence instance. Please verify whether a compatible version of the plugin is available in the version of Confluence you are upgrading to. This information is available via the '**Plugins**' menu in your **Administration** screens, and selecting **Confluenc e Upgrade Check**. This will tell you which plugins have an updated version which is compatible with your target upgrade version. You can also check the respective home pages for these plugins on the Atlassian Plugin Exchange. Once you have confirmed the availability of compatible versions, you should upgrade your plugins after successfully upgrading Confluence. Please test these first by applying them to the latest Confluence version in a test environment.
9. If you have made any customisations to Confluence, please verify their compatibility in the latest version. For example, if you have modified any layouts or are using your own custom theme, please test these first by applying them to the latest Confluence version in a test environment. You can see the customisations applied to your Confluence installation.
10. Some anti-virus or other Internet security tools may interfere with the Confluence upgrade process and prevent the process from completing successfully. If you experience or anticipate experiencing such an issue with your anti-virus/Internet security tool, disable this tool first before proceeding with the Confluence upgrade.
11. After upgrading, Confluence may need to rebuild its indexes. If this happens, there may be some extra load placed on the server following the upgrade. Make sure to schedule any upgrade of production Confluence outside of hours where people need to use it.

Backing Up

Before you begin the Confluence upgrade, you must back up the following:

1. **Back up your Confluence Home directory.** The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. The location of the Home directory is stored in a configuration file called `confluence-init.properties`, which is located inside the `confl uence/WEB-INF/classes` directory in your Confluence Installation directory. The Confluence installer will automatically prompt you to run a backup, storing the files in a .zip archive at the same level as your Confluence Home directory.
2. **Back up your database.** Perform a manual backup of your external database before proceeding with the upgrade, and double check that the backup was actually created properly. If you are not a database expert, or unfamiliar with the backup-restore facilities of your database, simply restore the backup to a different system to ensure the backup worked before proceeding. This recommendation is generally a

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good best practice. Surprisingly, many companies get in trouble for broken database backups because they skip this basic but vital "smoke test" of the operation.
The 'embedded database' is the HSQLDB database supplied with Confluence for evaluation purposes. You don't need to back it up since it is stored in the Confluence home directory. You should not be using this database for production systems at all, so if you happen to be using HSQLDB in a production system, please migrate to a proper database **before** the upgrade. Read about the various shortcomings of HSQLDB.

3. **Back up your Confluence Installation directory or your Confluence webapp** (if you are using Confluence EAR-WAR edition). The Confluence installer will automatically back up these files, storing the files in a .zip archive at the same level as your Confluence installation directory. The 'Confluence Installation directory' is the directory into which the Confluence application files and libraries have been unpacked (unzipped) when Confluence was installed. Confluence does not modify or store any data in this directory. This directory is also sometimes called the 'Confluence Install directory'.

Testing the Upgrade in a Test Environment

Be sure to test the upgrade in a test environment before proceeding on your production server.

1. Create a snapshot of your current production Confluence environment on a test server, as described in the page on Moving Confluence Between Servers.

XML imports
Importing an old XML backup file to a new major version (for example, Confluence 3.5 to Confluence 4.0) **is not recommended**. Please recreate your production instance in a test environment first.

2. Perform the upgrade on your cloned environment.

3. Test all your unsupported plugins and any customisations with the new version before proceeding on your production server. You can read more about supported and unsupported plugins.

Performing the Upgrade

If you are migrating servers or migrating databases, perform those operations in separate steps.

To install Confluence, unzip the new Confluence installation zip file into a directory of your choice and then edit the configuration files to point your new installation to your existing data files. Follow these instructions:

1. Shut down your existing Confluence instance.
2. Download the Confluence zip file.
3. **If you are on Windows**, please check your unzip program before extracting the downloaded zip file. Some archive-extract programs cause errors when unzipping the Confluence zip file. You should use a third-party unzip program like 7Zip or Winzip. If you do not have one, please download and install one before continuing:
   - 7Zip — Recommended. If in doubt, download the '32-bit.exe' version
   - Winzip
4. Use your unzip program to unzip the installation file. You should now have a new directory called `confluence-<version>`, e.g. `confluence-4.0.0-std`.
   - In the rest of this document, we will refer to this as the `<Installation-Directory>`.
   - If you decide to change the location from the default, make sure that you choose a different location from your existing Confluence installation, because legacy files may cause problems if you install the new Confluence version into an existing directory.

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- Do not use spaces in your directory path.
- You can read more about the Confluence Installation directory.

5. Edit the `confluence-init.properties` file found at: `<Installation-Directory>\confluence\WEB-INF\classes\confluence-init.properties`
   and update '`confluence.home`' to point to your **existing** Confluence Home directory.
   - You can read more about the Confluence Home directory.
   - Make sure you have first backed up this directory, as instructed above.
   - Open the `confluence-init.properties` file in a text editor such as Notepad.
   - Scroll to the bottom and find this line:

     ```
     # confluence.home=c:/confluence/data
     ```

   - Remove the '#' and the space at the beginning of this line, so that Confluence no longer regards the line as a comment. The line should now begin with `confluence.home`.
   - Update the directory name after the = sign, to point to your existing Confluence Home directory.
6. If you are running Confluence as a Windows service, use the command prompt and type `<Installation-Directory>\bin\service.bat remove Confluence`.

   > ⚠ It is vital that you stop and remove the existing service *prior to uninstalling* the old instance of Confluence! For more information on running Confluence as Windows service, please refer to the Start Confluence Automatically on Windows as a Service topic.

   ⚠ To remove the service installed by the Confluence installer, you need to run the `<confluence auto installer installation folder>\UninstallService.bat`.
7. If you are using an external database (i.e. not the embedded HSQLDB database supplied for evaluation purposes), copy the jdbc driver jar file from your old Confluence installation to the new Confluence installation. The jdbc driver jar file in the old Confluence installation should be located in either the `<Install-Directory>/common/lib` or `<Installation-Directory>/confluence/WEB-INF/lib` directories. Once you have identified this file, copy it to either the `<Install-Directory>/lib` or `<Installation-Directory>/confluence/WEB-INF/lib` directories of your Confluence installation.
8. If you have delegated your user management to JIRA, LDAP, Crowd, or any other external user management system, copy the following files from your old Confluence installation to your new Confluence installation:
   - `<Installation-Directory>/confluence/WEB-INF/classes/osuser.xml.`
   - `<Installation-Directory>/confluence/WEB-INF/classes/atlassian-user.xml`(if you are upgrading from Confluence 2.2 or later).

   > ⓘ If you are upgrading from an earlier version of Confluence (2.5.5 and earlier) and are copying your existing `atlassian-user.xml` file from your previous instance, please ensure that the hibernate cache parameter in this file has been enabled, to avoid performance related issues. (NOTE: If you use Crowd for your user management, you do not need to do this.):
   >
   > ```
   > <hibernate name="Hibernate Repository"
   > key="hibernateRepository" description="Hibernate
   > Repository" cache="true" />
   > ```

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9. If you have delegated your user management to Crowd, you will also need to copy the Crowd configuration file from your old Confluence installation to your new Confluence installation: `<Installation-Directory>/confluence/WEB-INF/classes/crowd.properties`. If you need more information, please refer to the Crowd documentation.
10. Consider any adjustments you need to make to customisations and special configurations, as described below.
    ⚠ Your new version of Confluence may not function correctly or could encounter problems or errors if these are not implemented.
11. Start your new version of Confluence.
    Please note that Confluence will need to re-index attachments and this can take 5-10 minutes. Please wait until Confluence has finished indexing the attachments before trying to access Confluence via your web browser.
12. During the startup process Confluence will create any missing database indexes. If you created any database indexes on your own, please check those afterwards and remove those that duplicate the indexes added by Confluence. Just in case you run into any errors which prevent Confluence from starting up, you can set the system property `hibernate.hbm2ddl.skip_creating_missing_indexes` to `true` to skip automatic index creation.
13. Visit Confluence in your web browser and log in using a username from your previous Confluence installation. You should be able to log in immediately, without seeing the Setup Wizard.
14. Take a quick look around your Confluence site to confirm that all your spaces and pages are present and everything looks normal. You should see the new Confluence version number in the page footer.

Reapplying Customisations to your New Confluence

> **Hint: The steps below are for advanced Confluence users, who have applied special settings to their Confluence server and/or Confluence look and feel**

After upgrading your Confluence installation to a later version of Confluence, you need to consider any customisations you have applied to your system and other special configurations:

- If you had previously installed **Confluence/Tomcat as a Windows service**, uninstall the service (to ensure that the old Confluence cannot start automatically when the server restarts) and reinstall the new one. For details please see Start Confluence Automatically on Windows as a Service.
- If you are using the Confluence distribution and you have previously defined a **CATALINA_HOME environment variable**, please check that it points to the correct path for the new Confluence Tomcat server.
- If you had previously connected your Confluence installation to an external database via a JNDI datasource or you implemented SSL, edit your new `web.xml` file and and copy over any relevant modifications from your old `web.xml` file, which relate to these customisations.
- If you were previously running **Confluence on a non-standard port**, edit your new `<Installation-Directory>\conf\server.xml` file as described in Change listen port for Confluence.
- If you had previously defined a **Tomcat datasource**, edit your new `<Installation-Directory>\conf\server.xml` and copy over the datasource definition from your old `server.xml`.
- If you were previously using any **plugins**, install the latest compatible version and disable any plugins that are incompatible with your new version of Confluence. The easiest way to do this is to use the Plugin Repository in the Confluence Administration Console.
- If you are using any **customised themes**, please check that they are displaying as expected. Some further customisation may be required to ensure compatibility with your new version of Confluence.
- If you had previously customised the **default site or space layouts**, you will need to reapply your changes to the new defaults as described here.

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- If you had previously modified the Confluence **source code**, you will need to reapply your changes to the new version.
- If you were previously running **Confluence over SSL**, you will need to reapply your configuration as described in Running Confluence Over SSL or HTTPS.
- If you had previously modified the **memory flags** (`Xms` and `Xmx`) in either the `<Installation-Directory>\bin\setenv.sh` or the `<Installation-Directory>\bin\setenv.bat` file, you may want to make the modifications in your new installation. The parameters are specified in the `JAVA_OPTS` variable.
- If you had changed the Confluence interface text, you will need to pull over the ConfluenceActionSupport.properties file.
- If you were using a custom SSO authenticator, change seraph-config.xml to the correct authenticator.

Checking for Known Issues and Troubleshooting the Confluence Upgrade

After you have completed the steps required to upgrade your Confluence installation, check all the items on the **Confluence post-upgrade checklist** to ensure that everything works as expected. If something is not working correctly, please check for known Confluence issues and try troubleshooting your upgrade as described below:

- **Check for known issues**. Sometimes we find out about a problem with the latest version of Confluence after we have released the software. In such cases we publish information about the known issues in the Confluence Knowledge Base. Please check the known issues for the relevant release on this page of the Knowledge Base and follow the instructions to solve the problem.

- **Did you encounter a problem during the Confluence upgrade?** Please refer to the guide to troubleshooting upgrades in the Confluence Knowledge Base.

Useful Plugins

Before installing an add-on (also called a plugin) into your Confluence site, please check the add-on's information page to see whether it is supported by Atlassian, by another vendor, or not at all. See our guidelines on add-on support.

- Appfire's Upgrade Assistant for Confluence (UAC) is a commercial plugin that simplifies the upgrade process into an easy-to-use wizard.

RELATED TOPICS

Upgrading Confluence
Upgrading Confluence EAR-WAR Distribution
Confluence Installation Guide
Important Directories and Files
Site Backup and Restore
Database Configuration

Supported Platforms

This page describes the supported platforms for Confluence. Please review them before installing Confluence. The information on this page applies to **Confluence 5.1**.

Further information:

- End of support for various platforms and browsers when used with Confluence: End of Support Announcements for Confluence.
- More information about these supported platforms and hardware requirements: System Requirements.

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Related pages:

- Confluence Installation Guide
- Confluence Setup Guide
- Installing Confluence and JIRA Together
- Server Hardware Requirements Guide
- Supported Platforms FAQ
- Confluence Documentation Home

Key: = Supported. = Not Supported

Java version	
Oracle JRE / JDK	1.7
Operating systems for Confluence server installation	
Microsoft Windows (including 64-bit)(1)	(Microsoft Supported Versions only)
Linux / Solaris (1, 2)	
Apple Mac OS X	Not supported as server. Supported as client platform.
Application servers	
Apache Tomcat	6.0.x
Databases	
PostgreSQL	8.3, 8.4, 9.0
MySQL (3)	5.1, 5.5
Oracle	11.1, 11.2
Microsoft SQL Server	2005, 2008, 2008 R2
HSQLDB (4)	(for evaluation purposes only)
Web browsers – desktop	
Microsoft Internet Explorer (Windows) (5, 6)	8, 9,10
Mozilla Firefox (all platforms)	Latest stable version supported
Google Chrome (Windows and Mac) (7)	Latest stable version supported
Safari (Mac)	Latest stable version supported
Web browsers – mobile	
Mobile Safari (iOS) (8)	Latest stable version supported Tested with iOS 5.1

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Android (Android) [9]	The default browser on Android 4.0.3 (Ice Cream Sandwich)

1. Confluence is a pure Java application and should run on this platform provided the JRE or JDK requirement is satisfied.
2. While some of our customers run Confluence on SPARC-based hardware, Atlassian only officially supports Confluence running on x86 hardware and 64-bit derivatives of x86 hardware.
3. Ensure that you configure your Confluence MySQL database to use the InnoDB storage engine as the MyISAM storage engine could lead to data corruption.
4. Confluence ships with a built-in HSQL database. While this database is fine for evaluation purposes, it is somewhat susceptible to data loss during system crashes. Hence, for production environments, we recommend that you configure Confluence to use an external database.
5. Internet Explorer 8 and 9 do not support the drag-and-drop functionality of HTML5. As Confluence relies on this functionality, the drag-and-drop experience in Internet Explorer 8 and 9 is not complete. Internet Explorer 10 in 'desktop' mode **does** support the drag-and-drop functionality, and the implementation of drag-and-drop in Confluence works as expected with Internet Explorer 10 'desktop' mode. The 'modern' mode of Internet Explorer 10 does not support drag-and-drop.
6. Confluence is tested with these versions of Internet Explorer in standards-compliant rendering mode, not compatibility mode. Enabling compatibility mode may cause problems because it emulates older, unsupported rendering modes.
7. Chrome does not have WEBDAV / plugin support so features such as Edit in Word for attachments will not work. Please refer to CONF-23322 for information on the progress of the issue.
8. Confluence does not support editing in Mobile Safari on iOS devices (such as iPhone and iPad). Please refer to CONF-19523 for information on the progress of this issue.
9. Confluence does not support editing on Android devices.

End of Support Announcements for Confluence

This page contains announcements of the end of support for various platforms and browsers when used with Confluence. This is summarised in the table below. Please see the sections following for the full announcements.

End of Support Matrix for Confluence

The table below summarises information regarding the end of support announcements for **upcoming** Confluence releases. If a platform (version) has already reached its end of support date, it is **not** listed in the table.

Platform	Confluence End of Support
Tomcat 5.5.x	Confluence 5.0 (announcement)
Java 6	Confluence 5.0 (announcement)
DB2 database	Confluence 4.3 (announcement)
PostgreSQL 8.2	Confluence 4.3 (announcement)

Why is Atlassian ending support for these platforms?
Atlassian is committed to delivering improvements and bug fixes as fast as possible. We are also committed to providing world class support for all the platforms our customers run our software on. However, as the complexity of our applications grows, the cost of supporting multiple platforms increases exponentially. Each new feature has to be tested on several combinations of application servers, databases, web browsers, etc, with setup and ongoing maintenance of automated tests. Moving forward, we want to reduce the time spent there to increase Confluence development speed significantly.

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On this page (most recent announcements first):

Deprecated Tomcat platform for Confluence (29 August 2012)

This section announces the end of Atlassian support for Tomcat 5.5.x for Confluence. Please note: Apache ha announced that support for Apache Tomcat 5.5.x will end on 30 September 2012: End of life for Apache Tomc 5.5.x.

End of support means that Atlassian will not fix bugs related to the specified version of Tomcat, past the suppo end date for your version of Confluence. The details are below. Please refer to the list of supported platforms t details of platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announcement at atlassian dot com`.

End of Life Announcement for Tomcat 5.5.x Support

Platform	Support End Date
Tomcat 5.5.x	When Confluence 5.0 is released, due in early 2013

Tomcat 5.5.x notes:

- Confluence 4.3 is the last major version that will support Tomcat 5.5.x. The Confluence 4.3.x bug-fix releases will also continue to support Tomcat 5.5.x.
- Tomcat 6.0.x will still be supported in Confluence 5.0.
- Confluence 4.3.x and previously-released versions will continue to work with Tomcat 5.5.x. However, w will not fix bugs affecting Tomcat 5.5.x after the end-of-life date for your version of Confluence.
- Confluence 5.0 will not be tested with Tomcat 5.5.x.

Deprecated Java platform for Confluence (6 August 2012)

This section announces the end of Atlassian support for Java 6 for Confluence. Please note that Oracle has announced the end of public updates for Java 6: Java SE 6 End of Public Updates Notice.

End of support means that Atlassian will not fix bugs related to the specified version of Java, past the support end date for your version of Confluence. The details are below. Please refer to the list of supported platforms t details of platform support for Confluence. If you have questions or concerns regarding this announcement,

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please email `eol-announcement at atlassian dot com`.

End of Life Announcement for Java 6 Support

Platform	Support End Date
Java 6 (JRE and JDK 1.6)	When Confluence 5.0 is released, due in early 2013

Java 6 notes:

- Confluence 4.3 is the last major version that will support Java 6. The Confluence 4.3.x bug-fix releases will also continue to support Java 6.
- Java 7 (JRE and JDK 1.7) will still be supported in Confluence 5.0.
- Confluence 4.3.x and previously-released versions will continue to work with Java 6. However, we will n fix bugs affecting Java 6 after the end-of-life date for your version of Confluence.
- Confluence 5.0 will not be tested with Java 6.

Deprecated Databases for Confluence (1 May 2012)

This section announces the end of Atlassian support for certain databases for Confluence. End of support means that Atlassian will not fix bugs related to the specified database past the support end date for your version of Confluence.

The details are below. Please refer to the list of supported platforms for details of platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Database Support

Database	Support End Date
PostgreSQL 8.2	When Confluence 4.3 is released, due in mid 2012

PostgreSQL 8.2 notes:

- Confluence 4.2 is the last version that will support version 8.2 of PostgreSQL.
- Versions 8.3, 8.4 and 9.0 will still be supported in Confluence 4.3.
- Confluence 4.2 and previously-released versions will continue to work with PostgreSQL 8.2. However, will not fix bugs affecting PostgreSQL 8.2 after the end-of-life date for your version of Confluence.
- Confluence 4.3 will not be tested with PostgreSQL 8.2.

Deprecated Databases for Confluence (13 March 2012)

This section announces the end of Atlassian support for certain databases for Confluence. End of support means that Atlassian will not fix bugs related to the specified database past the support end date for your version of Confluence.

The details are below. Please refer to the list of supported platforms for details of platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Database Support

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Database	Support End Date
DB2	When Confluence 4.3 is released, due in mid 2012

DB2 notes:

- Confluence 4.2 is the last version that will support DB2.
- From Confluence 4.3, no versions of DB2 will be supported.
- Confluence 4.2 and previously-released versions will continue to work with DB2. However, we will not f bugs affecting DB2 after the end-of-life date for your version of Confluence.
- Confluence 4.3 will not be tested with DB2.
- For help with moving from DB2 to a supported database, please refer to the list of supported database nd the guide to migrating to another database.

Deprecated Operating Systems for Confluence (21 July 2011)

This section announces the end of Atlassian support for certain operating systems for Confluence. End of support means that Atlassian will not fix bugs related to running Confluence server on that operating system p the support end date.

We will stop supporting the following operating systems from Confluence 4.0, due in late 2011:

- Mac OS X (as a Confluence server platform).

The details are below. Please refer to the list of supported platforms for details of platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Operating System Support

Operating System	Support End Date
Mac OS X (as a Confluence server platform)	When Confluence 4.0 releases, due in late 2011

- **Mac OS X Notes:**
  - Atlassian intends to end support for Mac OS X (as a server platform) in Confluence 4.0 (due for release in late 2011). Confluence 3.5 is the last version that will support Mac OS X.
  - The Sun/Oracle JDK/JRE 1.6 is the only JDK platform officially supported by Atlassian. This mea that Apple Mac OS X is not a supported operating system for the Confluence server, as the Sun/Oracle JDK does not run on Mac OS X.
  - Accessing Confluence as a user from Mac OS X via a compatible web browser will still be supported for the forseeable future.

Deprecated Databases for Confluence (7 January 2011)

This section announces the end of Atlassian support for certain database versions for Confluence. End of support means that Atlassian will not fix bugs related to certain database versions past the support end date.

We will **stop supporting the following database versions** from Confluence 4.0, due in late 2011:

- MySQL 5.0.

The details are below. Please refer to the list of supported platforms for details of platform support for

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Confluence. If you have questions or concerns regarding this announcement, please email `eol-announcement at atlassian dot com`.

End of Life Announcement for Database Support

Database	Support End Date
MySQL (version 5.0 only)	When Confluence 4.0 releases, due in late 2011

- **MySQL Notes:**
  - Atlassian intends to end support for MySQL 5.0 in Confluence 4.0 (due for release in the middle 2011). Confluence 3.5 is the last version that will support MySQL 5.0.
  - MySQL 5.1 will still be supported.
  - 'Support End Date' means that Confluence 3.5 and previously released versions will continue to work with MySQL 5.0. However, we will not fix bugs affecting MySQL 5.0 past the support end date.
  - Confluence 4.0 will not be tested with MySQL 5.0.

Deprecated Web Browsers for Confluence (7 January 2011)

This section announces the end of Atlassian support for certain web browser versions for Confluence. End of support means that Atlassian will not fix bugs related to certain web browser versions past the support end da

We will **stop supporting the following web browser versions** from Confluence 4.0, late middle of 2011:

- Microsoft Internet Explorer 7 (IE7).
- Safari 4.
- Firefox 3.5.

The details are below. Please refer to the list of supported platforms for details of platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announcement at atlassian dot com`.

End of Life Announcement for Web Browser Support

Web Browser	Support End Date
Microsoft Internet Explorer (version 7 only)	When Confluence 4.0 releases, late the middle of 2011
Safari (version 4 only)	When Confluence 4.0 releases, due in late of 2011
Firefox (version 3.5 only)	When Confluence 4.0 releases, due in late of 2011

- **Internet Explorer Notes:**
  - Atlassian intends to end support for IE7 in Confluence 4.0 (due for release in the middle of 2011 Confluence 3.5 is the last version that will support IE7.
  - IE8 will still be supported.
  - 'Support End Date' means that Confluence 3.5 and previously released versions will continue to work with IE7. However, we will not fix bugs affecting IE7 past the support end date.
  - Confluence 4.0 will not be tested with IE7.
- **Safari Notes:**
  - Atlassian will introduce support for Safari 5 in Confluence 3.5.
  - We intend to end support for Safari 4 in Confluence 4.0 (due for release in the middle of 2011). Confluence 3.5 is the last version that will support Safari 4.

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- 'Support End Date' means that Confluence 3.5 and previously released versions will continue to work with Safari 4. However, we will not fix bugs affecting Safari 4 past the support end date.
- Confluence 4.0 will not be tested with Safari 4.

- **Firefox Notes:**
  - Atlassian will end support for Firefox 3.0 in Confluence 3.5, as previously announced.
  - We intend to end support for Firefox 3.5 in Confluence 4.0 (due for release in the middle of 2011 Confluence 3.5 is the last version that will support Firefox 3.5.
  - Firefox 3.6 will still be supported.
  - 'Support End Date' means that Confluence 3.5 and previously released versions will continue to work with Firefox 3.5. However, we will not fix bugs affecting Firefox 3.5 past the support end da
  - Confluence 4.0 will not be tested with Firefox 3.5.

Deprecated Databases for Confluence (12 October 2010)

This section announces the end of Atlassian support for certain database versions for Confluence. End of support means that Atlassian will not fix bugs related to certain database versions past the support end date.

We will **stop supporting the following database versions**:

- From Confluence 3.5, due in the first half of 2011, Confluence will no longer support PostgreSQL 8.1. *Note, PostgreSQL 8.2 and PostgreSQL 8.4 will still be supported.*

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Database Support

Database	Support End Date
PostgreSQL (version 8.1 only)	When Confluence 3.5 releases, due in the first half 2011

- **PostgreSQL (version 8.1 only) End of Support Notes:**
  - Atlassian intends to end support for PostgreSQL 8.1 in Confluence 3.5 (due to release in the firs half of 2011), with the final support for these platforms in Confluence 3.4. PostgreSQL 8.2 and PostgreSQL 8.4 will still be supported.
  - 'Support End Date' means that Confluence 3.4 and previous released versions will continue to work with the PostgreSQL 8.1 However, we will not fix bugs affecting PostgreSQL 8.1 past the support end date.
  - Confluence 3.5 (due to release in the first half of 2011) will not be tested with PostgreSQL 8.1.

Deprecated Web Browsers for Confluence (12 October 2010)

This section announces the end of Atlassian support for certain web browser versions for Confluence. End of support means that Atlassian will not fix bugs related to certain web browser versions past the support end da

We will **stop supporting the following web browser versions**:

- From Confluence 3.5, due in the first half of 2011, Confluence will no longer support Firefox 3.0. *Note, Firefox 3.5 and Firefox 3.6 will still be supported.*

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme`

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t at atlassian dot com.

End of Life Announcement for Web Browser Support

Web Browser	Support End Date
Firefox (version 3.0 only)	When Confluence 3.5 releases, due in the first half o 2011

- **Firefox (version 3.0 only) End of Support Notes:**
  - Atlassian intends to end support for Firefox 3.0 in Confluence 3.5 (due to release in the first half 2011), with the final support for these platforms in Confluence 3.4. Firefox 3.5 and Firefox 3.6 wi still be supported.
  - 'Support End Date' means that Confluence 3.4 and previous released versions will continue to work with Firefox 3.0. However, we will not fix bugs affecting Firefox 3.0 past the support end da
  - Confluence 3.5 (due to release in the first half of 2011) will not be tested with Firefox 3.0.

Deprecated Databases for Confluence (6 July 2010)

This section announces the end of Atlassian support for certain database versions for Confluence. End of support means that Atlassian will not fix bugs related to certain database versions past the support end date.

We will **stop supporting the following database versions**:

- From Confluence 3.4, due in the second half of 2010, Confluence will no longer support Oracle 10g (i.e Oracle 10.1 and Oracle 10.2).
  Note, Oracle 11g (i.e. Oracle 11.1 and Oracle 11.2) will still be supported.

We have made these decisions in line with Oracle's decision to stop support for Oracle 10g, as per the "Oracl Database (RDBMS) Releases Support Status Summary [ID 161818.1]" article on the Oracle Support site (not you will need an Oracle Support account to find and view the article). This also will reduce the testing time required for each release and help us speed up our ability to deliver market-driven features. We are committe to helping our customers understand this decision and assist them in upgrading to Oracle 11g if needed.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email eol-announceme t at atlassian dot com.

End of Life Announcement for Database Support

Database	Support End Date
Oracle (version 10.1 and 10.2 only)	When Confluence 3.4 releases, due in the second half of 2010

- **Oracle (version 10.1 and 10.2 only) End of Support Notes:**
  - Atlassian intends to end support for Oracle 10.1 and Oracle 10.2 in Confluence 3.4 (due to relea in the second half of 2010), with the final support for these platforms in Confluence 3.3 . Orac 11.1 and Oracle 11.2 will still be supported.
  - 'Support End Date' means that Confluence 3.3 and previous released versions will continue to work with the Oracle 10.1 and Oracle 10.2. However, we will not fix bugs affecting Oracle 10.1 o Oracle 10.2 past the support end date.
  - Confluence 3.4 (due to release in the second half of 2010) will not be tested with Oracle 10.1 an Oracle 10.2.

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Deprecated Web Browsers for Confluence (6 July 2010)

This section announces the end of Atlassian support for certain web browser versions for Confluence. End of support means that Atlassian will not fix bugs related to certain web browser versions past the support end da

We will **stop supporting the following web browser versions**:

- From Confluence 3.4, due in the second half of 2010, Confluence will no longer support Safari 3 or Saf 3.1.
  Note, Safari 4 will still be supported.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Web Browser Support

Web Browser	Support End Date
Safari (version 3 and 3.1 only)	When Confluence 3.4 releases, due in the second half of 2010

- **Safari (version 3 and 3.1 only) End of Support Notes:**
  - Atlassian intends to end support for Safari 3 and Safari 3.1 in Confluence 3.4 (due to release in t second half of 2010), with the final support for these platforms in Confluence 3.3. Safari 4 will sti be supported.
  - 'Support End Date' means that Confluence 3.3 and previous released versions will continue to work with the Safari 3 and Safari 3.1. However, we will not fix bugs affecting Safari 3 and Safari past the support end date.
  - Confluence 3.4 (due to release in the second half of 2010) will not be tested with Safari 3 and Safari 3.1.

Deprecated Databases for Confluence (24 March 2010)

This section announces the end of Atlassian support for certain database versions for Confluence. End of support means that Atlassian will not fix bugs related to certain database versions past the support end date.

We will **stop supporting the following database versions**:

- From Confluence 3.3, due in Q3 2010, Confluence will no longer support DB2 8.2.
  Note, DB2 9.7 will still be supported.

We are reducing our database support to reduce the amount of testing time and help us speed up our ability t deliver market-driven features. We are committed to helping our customers understand this decision and assis them in upgrading to DB2 9.7 if needed.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Database Support

Database	Support End Date
DB2 (version 8.2 only)	When Confluence 3.3 releases, due Q3 2010

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- **DB2 (version 8.2 only) End of Support Notes:**
  - Atlassian intends to end support for DB2 8.2 in Q3 2010, with the final support for these platform in Confluence 3.2. DB2 9.7 will still be supported.
  - 'Support End Date' means that Confluence 3.2 and previous released versions will continue to work with the DB2 8.2. However, we will not fix bugs affecting DB2 8.2 past the support end date
  - Confluence 3.3 (due to release in Q3 2010) will not be tested with DB2 8.2.

Deprecated Application Servers for Confluence (27 January 2010)

This section announces the end of Atlassian support for certain application servers for Confluence. End of support means that Atlassian will not fix bugs related to certain application servers past the support end date.

We will **stop supporting the following application servers**:

- From Confluence 3.2, due late Q1 2010, Confluence will no longer support JBoss application servers.
- From Confluence 3.3, due in Q3 2010, Confluence will no longer support Oracle WebLogic, IBM WebSphere or Caucho Resin.

We are reducing our application server platform support to reduce the amount of testing time and help us spe up our ability to deliver market-driven features. We are committed to helping our customers understand this decision and assist them in migrating to Tomcat, our supported application server.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Application Server Support

Application Servers	Support End Date
JBoss 4.2.2	When Confluence 3.2 releases, due late Q1 2010
Oracle WebLogic 9.2	When Confluence 3.3 releases, due Q3 2010
IBM WebSphere 6.1	When Confluence 3.3 releases, due Q3 2010
Caucho Resin 3.0, 3.1.6, 3.1.7	When Confluence 3.3 releases, due Q3 2010

- **JBoss End of Support Notes:**
  - 'Support End Date' means that Confluence 3.1 and previous released versions will continue to work with stated application servers. However, we will not fix bugs affecting JBoss application servers.
  - Confluence 3.2 will not support JBoss application servers.
- **WebLogic, WebSphere and Resin End of Support Notes:**
  - Atlassian intends to end support for Oracle WebLogic, IBM WebSphere, and Caucho Resin in Q 2010, with the final support for these platforms in Confluence 3.2.
  - 'Support End Date' means that Confluence 3.2 and previous released versions will continue to work with the stated application servers. However, we will not fix bugs affecting Oracle WebLogi IBM WebSphere, and Caucho Resin application servers past the support end date.
  - Confluence 3.3 (due to release in Q3 2010) will only be tested with and support Tomcat 5.5.20+ and 6.0.
  - If you have concerns with this end of support announcement, please email `eol-announcement at atlassian dot com`.

Why is Atlassian doing this?

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We have chosen to standardise on Tomcat, because it is the most widely used application server in our user population. It is fast, robust, secure, well-documented, easy to operate, open source, and has a huge commur driving improvements. It is the de facto industry standard, with several companies available that specialise in providing enterprise grade support contracts for it, ranging from customisations to 24/7 support.

Deprecated Java Platforms for Confluence (27 January 2010)

This section announces the end of Atlassian support for certain Java Platforms for Confluence.

We will **stop supporting the following Java Platforms**:

- From Confluence 3.3, due Q3 2010, support for Java Platform 5 (JDK/JRE 1.5) will end.

We are ending support for Java Platform 5, in line with the Java SE Support Roadmap (i.e. "End of Service Lif for Java Platform 5 dated October 30, 2009). We are committed to helping our customers understand this decision and assist them in updating to Java Platform 6, our supported Java Platform.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Java Platform Support

Java Platform	Support End Date
Java Platform 5 (JDK/JRE 1.5)	When Confluence 3.3 releases, due Q3 2010

- **Java Platform 5 End of Support Notes:**
  - Atlassian intends to end support for Java Platform 5 in Q3 2010.
  - 'Support End Date' means that Confluence 3.2.x and previous released versions will continue to work with Java Platform 5 (JDK/JRE 1.5), however we will not fix bugs related to Java Platform 5 past the support end date.
  - Confluence 3.3 will only be tested with and support Java Platform 6 (JDK/JRE 1.6).
  - If you have concerns with this end of support announcement, please email `eol-announcement at atlassian dot com`.

Deprecated Web Browsers for Confluence (14 December 2009)

This section announces the end of Atlassian support for certain web browsers for Confluence.

We will **stop supporting older versions of web browsers** as follows:

- From Confluence 3.2, due late Q1 2010, support for Firefox 2 and Safari 2 will end.
- From 13 July 2010, in line with Microsoft's Support Lifecycle policy, support for IE6 will end.

The details are below. Please refer to the Supported Platforms for more details regarding platform support for Confluence. If you have questions or concerns regarding this announcement, please email `eol-announceme t at atlassian dot com`.

End of Life Announcement for Web Browser Support

Web Browsers	Support End Date
Firefox 2	When Confluence 3.2 releases, late Q1 2010
Safari 2	When Confluence 3.2 releases, late Q1 2010

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Internet Explorer 6	When Confluence 3.3 releases (target Q3 2010) or 13 July 2010, whichever is sooner

- **Firefox 2 and Safari 2 Notes:**
  - Confluence 3.1 is the last version to officially support Firefox 2 and Safari 2.
  - You may be able to use these older browser for the most common use cases like viewing and editing content, but official support for these browsers will end once you upgrade to Confluence 3.2.
  - Confluence 3.2 is currently targeted to release late Q1 2010 and will not be tested with Firefox 2 and Safari 2. After the Confluence 3.2 release, Atlassian will not provide fixes in older versions o Confluence for bugs affecting Firefox 2 and Safari 2.
- **Internet Explorer 6 Notes:**
  - Confluence 3.2 (due late Q1 2010) will be the last version to officially support Internet Explorer 6
  - Confluence 3.3 is currently targeted to release Q3 2010 and will **not** support IE6.
  - Atlassian will support IE6 in Confluence until the 13th of July 2010, in line with Microsoft's Suppo Lifecycle policy. Beyond that date, released versions of Confluence will continue working with IE just as they did before, but we will not fix bugs affecting Internet Explorer 6.
  - You may be able to use Internet Explorer 6 for the most common use cases like viewing and editing content, but official support for this browser will end once you upgrade to Confluence 3.3

Supported Platforms FAQ

Q: How does Atlassian choose which JRE versions, application servers and databases to support?

For application servers and databases, we try to pick a good cross-section of open source options and popular commercial platforms. We then choose which JRE versions to support based on the recommended environments for these servers.

Q: What is a supported platform?

A supported platform is one that:

- Confluence is regularly tested on during the development cycle
- One that is available within Atlassian for support technicians and developers to reproduce problems
- Bugs raised against it will be given a high priority

Supporting a platform means we know how to get Confluence running in that environment and can troubleshoot Confluence issues within it. It does not mean we have any particular expertise beyond that. As such, we may not be able to provide assistance with customising or tuning that application server or database. (Atlassian support is not a substitute for a good database administrator.)

Q: Can I get assistance with running Confluence on a platform that is *not* supported?

If you are running Confluence on an unsupported platform, then we can not guarantee providing any support for it. Furthermore, we will recommend that you switch to a platform which is supported.

Q: If you write your application to standards like J2EE, JDBC and SQL, doesn't that mean it should run on any compliant server?

Confluence is a complicated application and we commonly encounter interesting edge-cases where different servers have interpreted the specifications differently. Then again, each server has its own different collection of bugs.

Q: How can I get Atlassian to support Confluence on a new platform?

Supporting a new platform involves a significant investment of time by Atlassian, both up-front costs to set up new testing environments and fix any issues we might encounter and the ongoing costs involved in maintaining

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the application against this new environment in the future. As such, supporting a new platform is not something we will do unless we know there is significant demand for it.

Please be aware that your interest alone will not be enough for us to add support for your application server or database. We would need to see a significant number of votes on the issue raised in our public JIRA site or a significant level of interest in our forums, before considering supporting that platform.

Q: My organisation has standardised on an operating environment that Confluence does not support. What can I do?

In this situation, you have the following two options:

1. Run Confluence in the unsupported environment, with the caveats mentioned above.
2. Make an exception to your standardised operating environment and set up Confluence based on its supported platforms.

Migrating Confluence Between Servers

This page describes how to move Confluence between physical servers. It is distinct from other functions. It does not cover database migration, application server migration, or upgrading. Atlassian suggests doing each of these steps separately. See also:

- Upgrading Confluence
- Migrating to Another Database
- Switching to Apache Tomcat

How to Create a Test or Development Site

Administrators may need to move a Confluence site from one server to another for upgrades or downtime. This page tells you how to copy a Confluence site from one server to another. For example, you may want to transfer your current production snapshot to a test server as permitted in the licence agreement.

- **Avoid upgrades while migrating.** If you are planning to switch databases, application servers or Confluence versions, firstly perform the application transfer in isolation, and test that it was successful before making other changes.
- Development licenses are available for any Commercial or Academic license. Create one or contact Atlassian for help.

On this page:

The information on this page does not apply to Confluence OnDemand.

Transferring Confluence To Another Server Using The Same Operating System

If the operating systems on both servers are the same, then the home and install folders can be copied straight into an identical external database and user management setup.

1. On the original server, create zips of the Confluence install and home directories. Copy the zips to the new server.
2. On the new server, unzip the install and home directories. Windows users should avoid unzipping with the

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Windows built-in extractor, instead use Winzip or the free 7Zip.

> ⚠ If you are changing the location of the home directory, open the Confluence install\confluence\WEB-INF\classes directory and edit confluence-init.properties by changing the line starting with 'confluence.home='.

3. Modify the location of your war file if need be. If using Tomcat, this is likely in /Conf/Catalina/localhost. You'll want to make sure the docbase attribute is pointing to the right location.
4. This next step is dependent on your database:
   - For users of the *internal database*, the database content is stored inside the home directory. You should switch to an external database after the transfer is successful. The internal database is for evaluation only and is not recommended for use in Production systems.
   - For *external databases stored on another server*: change the user account or datasource permissions so that the new server has the same network access permissions as the original. Then confirm from the new server that the hostname can be resolved and is listening for database connections on the expected port.
   - For *external databases hosted locally (ie. localhost)*: on the original server, create a manual database backup using a native db dump backup tool. Copy the database backup to the new server.
5. On the new server, install or upgrade the database version to match the original server.
6. Import the database backup.
7. Add a database user account with the same username and password as the original.
8. Provide the database user with the full access to the imported database.
9. Use a database administration tool to confirm that the user can login from the localhost.
10. This step depends on your database connection:
    a. If you use JDBC (the default option) to connect to the database, to modify any database connection information, go to the Confluence home directory and edit confluence.cfg.xml. The connection URL is set under hibernate.connection.url. **Ensure it does not point to your production database server.**
    b. If you use a data source, follow the instructions for your database type and ensure the data source points to the new database: PostgreSQL, MySQL, SQL Server or Oracle.
11. If you are using internal user management, skip this step. For users who have JIRA or LDAP integration, provide the new server with network or local access to the same hosts as the original. If this is a true test site, set up a test of your JIRA site or LDAP server so as not to disrupt production systems and change the server.xml or atlassian-user.xml files (Confluence 3.4 and below), or modify the directory settings in Confluence Admin > User Directories (Confluence 3.5 and above) to point to the appropriate test servers. Note that it might be acceptable to use a production connection here, as users won't be logging on to the test system in high volume.
12. If appropriate, make sure no emails are sent out from the test system.
13. Start Confluence.
14. Go to Administration > License Details and add your development license key. You can generate one at http://my.atlassian.com. There are more details in How Can I Get a License for a Staging Environment?.
15. If you configured Confluence as a Windows service, repeat those instructions.
16. Add your development license key.
17. Some customers have experienced problems with Confluence's search functions after performing a migration, or that the content of their {`recently-updated`} macro is not being updated correctly. Errors in the `atlassian-confluence.log` file corroborate such problems. Hence, to avoid these issues, it is strongly recommended that you perform a rebuild of your content indices after performing a migration.

Transferring Confluence To Another Server Using a Different Operating System

Migrating from Windows to Linux

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You will need to replace the backslash with forward slash in the following lines in `confluence.cfg.xml`:

```
<property
name="attachments.dir">${confluenceHome}/attachments</property>
    <property name="lucene.index.dir">${confluenceHome}/index</property>
    <property
name="webwork.multipart.saveDir">${confluenceHome}/temp</property>
```

Using database tools (preferred option)

If you are using the Production backup strategy, follow these steps:

1. Download the proper distribution (**the same one you have from your original site**) from the Download Archive.
2. Copy your Confluence *home* (not install) directory from your original server (even if it was a different OS).
3. If you are changing the location of the home directory, open the Confluence install\confluence\WEB-INF\classes directory and edit confluence-init.properties by changing the line starting with 'confluence.home='.
4. For external databases stored locally, on the original server, create a manual database backup using a native db dump backup tool.
5. Copy the database backup to the new server.
6. On the new server, install or upgrade the database version to match the original server.
7. Import the database backup.
8. Add a database user account with the same username and password as the original.
9. Provide the user with the full access to the imported database.
10. Use a database administration tool to confirm that the user can login from the localhost.
11. To modify any database connection information, go to the Confluence home directory and edit confluence.cfg.xml. The connection URL is set under hibernate.connection.url. **Ensure it does not point to your production database server.**
12. If you are using internal user management, skip this step. For users who have JIRA or LDAP integration, provide the new server with network or local access to the same hosts as the original.
13. Copy server.xml, atlassian-user.xml, osuser.xml, any patches, and any other customized files velocity or properties files. If you are using internal user management, skip this step. For users who have JIRA or LDAP integration, provide the new server with network or local access to the same hosts as the original. If this is a true test site, set up a test of your JIRA site or LDAP server so as not to disrupt production systems and change the server.xml or atlassian-user.xml files to point to the appropriate test servers. Note that it might be acceptable to use a production connection here, as users won't be logging on to the test system in high volume.
14. If appropriate, make sure no emails are sent out from the test system.
15. Start Confluence.
16. Go to **Administration > License Details** and add your development license key. You can generate one at http://my.atlassian.com. There are more details in How Can I Get a License for a Staging Environment? .
17. If you configured Confluence as a Windows service, repeat those instructions.
18. Add your development license key.
19. Some customers have experienced problems with Confluence's search functions after performing a migration, or that the content of their {`recently-updated`} macro is not being updated correctly. Errors in the `atlassian-confluence.log` file corroborate such problems. Hence, to avoid these issues, it is strongly recommended that you perform a rebuild of your content indices after performing a migration.

Using XML data backups (only for small to medium sized installations)

Note: The XML export built into Confluence is not suited for the backup or migration of large data sets. There

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are a number of third party tools that may be able to assist you with the data migration. If you would like help in selecting the right tool, or help with the migration itself, we can put you in touch with one of the Atlassian Experts .

If you're not yet using the Production backup strategy, you can migrate Confluence to a different server machine by creating an XML data backup as usual, and then importing that to Confluence on the new server.

1. Create an XML data backup from Confluence as follows:
    a. Choose the **cog icon**  at top right of the screen, then choose **Confluence Admin**.
    b. Select **Backup & Restore**.
    c. Check the **Backup Attachments** option and click **Backup**.
2. Identify the version of Confluence that you are currently using. This is displayed at the bottom of each Confluence page.
3. Download Confluence to the new server. Get the version of Confluence that you identified above, but for the operating system of the new server. You may be using either the latest Confluence version, or an older version.
4. Install Confluence on the new server.
5. Go to **Administration** > **License Details** and add your development license key. You can generate a license at http://my.atlassian.com. You can find more details in How Can I Get a License for a Staging Environment?.
6. Restore your XML data backup from **Administration** > **Backup and Restore**.
7. If appropriate, make sure that no email contact can be made with the test system.
8. Some customers have experienced problems with Confluence's search functions after performing a migration, or that the content of their {`recently-updated`} macro is not being updated correctly. Errors in the `atlassian-confluence.log` file corroborate such problems. Hence, to avoid these issues, it is strongly recommended that you rebuild your content indices after performing a migration.

Ensuring no contact with production systems

To ensure no contact with external systems, you will need to disable both inbound and outbound mail services.

1. Disable global outbound mail by running the following database query:

```
SELECT * FROM BANDANA WHERE BANDANAKEY =
'atlassian.confluence.smtp.mail.accounts';
```

2. Disable space-level mail archiving by running the following database query:

```
SELECT * FROM BANDANA WHERE BANDANAKEY =
'atlassian.confluence.space.mailaccounts';
```

Change 'SELECT' to 'DELETE' in the above queries once you are sure you want to remove the specified accounts.

Once this is done, you can start your test site without any mails being sent or retrieved. Think carefully about other plugins which may access production systems (SQL macro, JIRA macro, etc.). If these write content, or create unwanted load on external systems, they should be disabled promptly after starting the test site.

Migrating from HTTPS to HTTP

You may want to migrate from a server secured by SSL to one which is not secured by SSL. For example, this may be useful if you are copying a Confluence site from a production to a test site.

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To migrate from HTTPS to HTTP, undo the HTTPS-specific settings that are described on this page: Adding SSL for Secure Logins and Page Security.

Notes

- Ricky Sheaves (calebscreek) has written an interesting blog post on Moving Confluence from Windows to (Ubuntu) Linux.
- If you wish to **merge** two Confluence sites, you can consider using the remote import plugin. This plugin is currently not supported. The supported method would be to export a space and then import each space one by one. The two Confluence sites must be running the same version of Confluence.

Migrating from Confluence OnDemand to a Confluence Installed Site

This page is for people who are currently using a Confluence OnDemand site, and wish to move to a Confluence site that is hosted on their own servers.

Summary

You will need to download and install a special **OnDemand release** of Confluence (for example, 'Confluence 5.0-OD-1') and then move your data from your hosted Confluence OnDemand site into your newly installed site. You cannot move your data from Confluence OnDemand to a site installed from the standard Confluence download.

Instructions

Note: You must do the data export and the Confluence download (both described in the steps below) **on the same day**. This will ensure that your data and your Confluence installation are of the same version and are therefore compatible.

To migrate from Confluence OnDemand to a Confluence installed site:

1. Export the data from your Confluence OnDemand site, using the Confluence backup manager.
    - For instructions, see this page in the Confluence OnDemand documentation: Exporting wiki data.
    - You now have a backup file, also called an XML export, of your Confluence OnDemand data.
2. Download the OnDemand release of Confluence. Go to the Confluence OnDemand download page and get the latest 'OD' release for your operating system. The latest downloads are at the top of the list. For example, get the following files, replacing 'x' with the latest number available:
    - **For Windows 64-bit:** Get '5.0-OD-x - Windows Installer (64 bit)'
    - **For Windows 32-bit:** Get '5.0-OD-x - Windows Installer (32 bit)'
    - **For Linux 64-bit:** Get '5.0-OD-x - Linux Installer (64 bit)'
    - **For Linux 32-bit:** Get '5.0-OD-x - Linux Installer (32 bit)'
    - To install Confluence from an archive on UNIX or Mac OS X: Get '5.0-OD-x - Standalone (TAR.GZ Archive)'
    - To install Confluence from an archive on Windows: Get '5.0-OD-1 - Standalone (ZIP Archive)'
    - EAR/WAR archives are also available.
3. Install Confluence as described in the Confluence Installation Guide.
4. Import the data from your backup file (XML export) into your new Confluence installation. See Restoring a Site.
5. Log in to your new Confluence site, using the following credentials:
    - Username: `sysadmin`
    - Password: `sysadmin`
6. Change the password immediately after logging in.

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On this page:

Related pages:

- Confluence Installation Guide
- Confluence Administrator's Guide

Background

Backups taken from Confluence OnDemand are only compatible with the current OnDemand release (for example, 'Confluence 5.0-OD-1'). The reason is that Confluence OnDemand is typically ahead of the downloadable version of Confluence, meaning that you will have new features in Confluence OnDemand that are not yet available in the downloadable version.

It is therefore not possible to migrate your data to a Confluence site installed from the standard Confluence download. You will need to download and install the special OnDemand release of Confluence (for example, 'Confluence 5.0-OD-1') as described above.

The advantage is that you will be able to keep the Confluence OnDemand features currently not available to other customers who are using the standard downloadable version of Confluence. However, there are a few major limitations as noted below.

Support, limitations, and recommendations

Please note the following points about your Confluence site installed from an OnDemand release.

Upgrade required as soon as full release is available

Atlassian Support will support your newly installed Confluence site, running the OnDemand release, until the full Confluence release is available.

For example, if your OnDemand release is 'Confluence 5.0-OD-1', then we will support it until Confluence 5.0 is released.

When the full version is released, you will need to upgrade to the full release in order to continue to receive support.

Compatibility of third-party plugins

Because Confluence OnDemand is typically ahead of the downloadable version of Confluence, most third-party plugins will not be compatible with the OnDemand release. You may have some problems with third-party plugins on your Confluence site, until you are able to upgrade to the full release. Note, however, that any third-party plugins that you were using in Confluence OnDemand should be compatible with your newly installed site too.

If you have any questions about the compatibility of third-party plugins with your OnDemand release, please contact the plugin vendors. Contact details are on the Atlassian Marketplace.

PostgreSQL database recommended

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If you are uncertain about which database to choose for your Confluence site, we recommend PostgreSQL. See Database Setup for PostgreSQL. The Confluence OnDemand site runs on PostgreSQL, and we therefore know it to be compatible with your OnDemand release.

If you decide to choose another supported database and discover any problems with compatibitily, please contact Atlassian Support. For a list of supported databases, see Supported Platforms.

Confluence license

Your Atlassian OnDemand license cannot be used in a site installed from the downloadable version of Confluence. Please get your new Confluence license at https://my.atlassian.com.

Confluence Release Notes

Welcome to this page about all production releases of Confluence wiki. The **release notes** give up-to-date information about the improvements made in each release. If you are upgrading from an earlier version of Confluence, you will find essential information in the **upgrade notes** associated with the relevant release notes.

Latest major release: Confluence 5.1

With great pleasure, Atlassian presents **Confluence 5.1**. The possibilities are endless.

Read the **full release notes**.

Related pages:

- Confluence Development Releases
- Confluence Documentation Home

Summary of major releases

Looking for a list of highlights in the major Confluence releases? See the **Confluence Release Summary**.

All release notes

Confluence 5.1

- Confluence 5.1 Release Notes

Confluence 5.0

- Confluence 5.0.3 Release Notes
- Confluence 5.0.2 Release Notes
- Confluence 5.0.1 Release Notes
- Confluence 5.0 Release Notes

Confluence 4.3

- Confluence 4.3.7 Release Notes
- Confluence 4.3.6 Release Notes
- Confluence 4.3.5 Release Notes
- (Confluence 4.3.4 was an internal release)
- Confluence 4.3.3 Release Notes
- Confluence 4.3.2 Release Notes
- Confluence 4.3.1 Release Notes
- Confluence 4.3 Release Notes

Confluence 4.2

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- Confluence 4.2.13 Release Notes
- Confluence 4.2.12 Release Notes
- Confluence 4.2.11 Release Notes
- (Confluence 4.2.9 and 4.2.10 were internal releases)
- Confluence 4.2.8 Release Notes
- Confluence 4.2.7 Release Notes
- Confluence 4.2.6 Release Notes
- Confluence 4.2.5 Release Notes
- Confluence 4.2.4 Release Notes
- Confluence 4.2.3 Release Notes
- Confluence 4.2.2 Release Notes
- Confluence 4.2.1 Release Notes
- Confluence 4.2 Release Notes

Confluence 4.1

- Confluence 4.1.9 Release Notes
- (Confluence 4.1.8 was an internal release)
- Confluence 4.1.7 Release Notes
- Confluence 4.1.6 Release Notes
- Confluence 4.1.5 Release Notes
- Confluence 4.1.4 Release Notes
- Confluence 4.1.3 Release Notes
- Confluence 4.1.2 Release Notes
- (Confluence 4.1.1 was an internal release)
- Confluence 4.1 Release Notes

Confluence 4.0

- Confluence 4.0 Release Notes

Confluence 3.5

- Confluence 3.5.17 Release Notes
- Confluence 3.5.16 Release Notes
- Confluence 3.5.13 Release Notes
- (Confluence 3.5.12 was an internal release)
- Confluence 3.5.11 Release Notes
- (Confluence 3.5.10 was an internal release)
- Confluence 3.5.9 Release Notes
- (Confluence 3.5.8 was an internal release)
- Confluence 3.5.7 Release Notes
- Confluence 3.5.6 Release Notes
- Confluence 3.5.5 Release Notes
- Confluence 3.5.4 Release Notes
- Confluence 3.5.3 Release Notes
- Confluence 3.5.2 Release Notes
- Confluence 3.5.1 Release Notes
- Confluence 3.5 Release Notes

Confluence 3.4

- Confluence 3.4.9 Release Notes
- Confluence 3.4.8 Release Notes

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- Confluence 3.4.7 Release Notes
- Confluence 3.4.6 Release Notes
- Confluence 3.4.5 Release Notes
- (Confluence 3.4.4 was an internal release)
- Confluence 3.4.3 Release Notes
- Confluence 3.4.2 Release Notes
- Confluence 3.4.1 Release Notes
- Confluence 3.4 Release Notes

Confluence 3.3

- Confluence 3.3.3 Release Notes
- (Confluence 3.3.2 was an internal release)
- Confluence 3.3.1 Release Notes
- Confluence 3.3 Release Notes

Confluence 3.2

- Confluence 3.2.1 Release Notes
- Confluence 3.2 Release Notes

Confluence 3.1

- Confluence 3.1.2 Release Notes
- Confluence 3.1.1 Release Notes
- Confluence 3.1 Release Notes

Confluence 3.0

- Confluence 3.0.2 Release Notes
- Confluence 3.0.1 Release Notes
- Confluence 3.0 Release Notes

Confluence 2.10

- Confluence 2.10.4 Release Notes
- Confluence 2.10.3 Release Notes
- Confluence 2.10.2 Release Notes
- Confluence 2.10.1 Release Notes
- Confluence 2.10 Release Notes

Confluence 2.9

- Confluence 2.9.3 Release Notes
- Confluence 2.9.2 Release Notes
- Confluence 2.9.1 Release Notes
- Confluence 2.9 Release Notes

Confluence 2.8

- Confluence 2.8.3 Release Notes
- Confluence 2.8.2 Release Notes
- Confluence 2.8.1 Release Notes
- Confluence 2.8 Release Notes
- Confluence 2.8 Beta Release Notes

Confluence 2.7

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- Confluence 2.7.4 Release Notes
- Confluence 2.7.3 Release Notes
- Confluence 2.7.2 Release Notes
- Confluence 2.7.1 Release Notes
- Confluence 2.7 Release Notes

Confluence 2.6

- Confluence 2.6.3 Release Notes
- Confluence 2.6.2 Release Notes
- Confluence 2.6.1 Release Notes
- Confluence 2.6 Release Notes

Confluence 2.5

- Release Notes 2.5.8
- Release Notes 2.5.7
- Release Notes 2.5.6
- Release Notes 2.5.5
- Release Notes 2.5.4
- Release Notes 2.5.3
- Release Notes 2.5.2
- Release Notes 2.5.1
- Release Notes 2.5

Confluence 2.4

- Release Notes 2.4.5
- Release Notes 2.4.4
- Release Notes 2.4.3
- Release Notes 2.4.2

Confluence 2.3

- Release Notes 2.3.3
- Release Notes 2.3.2
- Release Notes 2.3.1
- Release Notes 2.3

Confluence 2.2

- Release Notes 2.2.10
- Release Notes 2.2.9
- Release Notes 2.2.8
- Release Notes 2.2.7
- Release Notes 2.2.6a
- Release Notes 2.2.5
- Release Notes 2.2.4
- Release Notes 2.2.3
- Release Notes 2.2.2
- Release Notes 2.2.1
- Release Notes 2.2

Confluence 2.1

- Release Notes 2.1.5

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- Release Notes 2.1.4
- Release Notes 2.1.3
- Release Notes 2.1.2
- Release Notes 2.1.1
- Release Notes 2.1

Confluence 2.0

- Release Notes 2.0.3
- Release Notes 2.0.2
- Release Notes 2.0.1
- Release Notes 2.0

Confluence 1.4

- Release Notes 1.4.4
- Release Notes 1.4.3
- Release Notes 1.4.2
- Release Notes 1.4.1
- Release Notes 1.4

Confluence 1.3

- Release Notes 1.3.6
- Release Notes 1.3.5
- Release Notes 1.3.4
- Release Notes 1.3.2
- Release Notes 1.3.1
- Release Notes 1.3

Confluence 1.2

- Release Notes 1.2.3
- Release Notes 1.2.2
- Release Notes 1.2.1
- Release Notes 1.2

Confluence 1.1

- Release Notes 1.1.2
- Release Notes 1.1.1
- Release Notes 1.1

Confluence 1.0

- Release Notes 1.0.3
- Release Notes 1.0.1
- Release Notes 1.0

Notes

How to find a list of known issues

To find a list of known issues in a particular Confluence version, you can create a filter in the Atlassian issue tracker and use the permalink located at the top right of the issue tracker's page to access the filtered report. The following example filter is the list of bugs reported for Confluence 4.3 and now fixed:

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```
https://jira.atlassian.com/secure/IssueNavigator.jspa?reset=true&jqlQuery=project+%
3D+CONF+AND+issuetype+%3D+Bug+AND+affectedVersion+%3D+%224.3%22+AND+resolution+%3D+
Fixed
```

Read the JIRA documentation on creating filters.

Confluence Release Summary

This page shows the highlights of the major Confluence releases.

Current Release

For information about the latest release, please go to the Confluence Release Notes.

Confluence 5.1 – 27 March 2013

- Introducing blueprints
- Meeting Notes blueprint
- File List blueprint
- Product Requirements blueprint
- New template features
- HTML5 viewers for PDF and PowerPoint files
- Page Properties Report macro
- Improved macros
- More in the Confluence 5.1 Release Notes

Confluence 5.0 – 26 February 2013

- A visual refresh
- Updated global navigation
- Content creation made simple
- New sidebar for content discovery
- Editor improvements
- Quick access to recently viewed pages
- Redesigned space administration and space tools
- Improved theming and branding
- Improved user and group management for large sites
- More in the Confluence 5.0 Release Notes

Confluence 4.3 – 4 September 2012

- Workbox notifications
- Personal tasks
- Tasks on pages
- Confluence mobile
- Table sorting and highlighting
- Draggable images and macros
- Rich text templates
- Space archiving
- Improved user invitations and signup options
- Default space permissions
- More in the Confluence 4.3 Release Notes

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Confluence 4.2 – 10 April 2012

- Page layouts
- Likes
- Quick comments
- Popular content on the dashboard
- Recommended content by email
- Labels on attachments
- Signup invitations via URL
- Easy upgrade, try and buy for plugins
- More in the Confluence 4.2 Release Notes

Confluence 4.1 – 13 December 2011

- Autoconvert for Pasted Links
- Image effects
- Quick find and replace
- Follow Your Network On the Dashboard
- Space attachments macro
- Global PDF stylesheets
- Use any character in page titles
- New translation feature
- More in the release notes

Confluence 4.0 – 19 September 2011

- Brand New Editor
- Simplified Editing Experience
- New Macros
- Faster Editing Experience
- Introducing @mentions
- Improved Page Comparison Functionality
- Email Notification Improvements
- New Confluence Installer and Guided Upgrades
- New Editor Plugin Points for Developers
- More in the release notes

Confluence 3.5 – 16 March 2011

- Easy, Powerful Connections to Active Directory, LDAP and Crowd
- Improved JIRA Integration
- Drag-and-Drop for HTML5 Browsers
- Autowatch and Improved Notification Settings
- Sharing Pages and Blog Posts
- Enhanced Code Macro
- More Administrative Improvements
- "What's New" Feature Tour
- Categories, a New Way of Organising Spaces
- Embedding Audio and Video with the Multimedia Macro
- Infrastructure Changes
- More in the release notes

Confluence 3.4 – 12 October 2010

- New Keyboard Shortcuts, Mac-Friendly Too
- Keyboard Shortcut Dialog

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- User Macros in Macro Browser and Autocomplete
- New Plugin Manager
- Improved Performance
- Infrastructure Changes
- More in the release notes

Confluence 3.3 – 7 July 2010

- Confluence Page Gadget
- Autocomplete for Inserting Macros
- Property Panels for Links
- Property Panels for Images
- Manage Watchers
- Email Notifications for Network Activity and Blogs
- Blog Improvements
- Context-Sensitive Help Links
- Security Features
- Infrastructure Changes
- More in the release notes

Confluence 3.2 – 24 March 2010

- Autocomplete for Inserting Links
- Autocomplete for Embedding Images and Documents
- A Link Browser that's Smarter, Smoother, Faster
- New Documentation Theme
- New Easy Reader Theme
- Template Bundles
- Reordering while Moving a Page
- New Keyboard Shortcuts and Editor Hints
- User Interface Enhancements
- More in the release notes

Confluence 3.1 – 8 December 2009

- Introducing Gadgets
- Drag-and-Drop
- Office 2007 Support
- New 'Move Page' Feature
- Enhanced Image Browser
- Draft Comparisons
- Page Restrictions Dialog Box
- Other Editor Enhancements
- New Web Browser Versions Supported
- More in the release notes

Confluence 3.0 – 1 June 2009

- Introducing the Macro Browser
- Enhanced User Profiles
- Introducing Your Network
- New User Status
- New Hover Profile Feature
- Customisable Enhanced PDF Exports

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- Improved Rich Text Editor
- Performance Improvements
- Engine Room and Developer Community
- Administration Improvements
- More in the release notes

Confluence 2.10 – 3 December 2008

- Introducing the Widget Connector
- Improved Office Connector Now Bundled
- Introducing Quick Navigation
- 'Did You Mean', OpenSearch and More
- Custom Stylesheets for Confluence Spaces
- Updated JIRA Issues Macro with Custom Fields and Dynamic Display
- Enhanced User and Group Management
- Upgraded Rich Text Editor
- Universal Wiki Converter now with SharePoint Import and More
- Improved Activity Macros
- Plugin Framework 2
- More in the release notes

Confluence 2.9 – 7 August 2008

- Streamlined Search
- Auto Save
- Charts
- Page Tree
- Gallery
- New Tutorial
- More in the Menus
- Alphabetical Page Ordering
- Better Spam Prevention
- Plugin Repository
- Engine Room and Developers' Community
- More in the release notes

Confluence 2.8 – 10 April 2008

- Dynamic menus and simplified screen design
- Page ordering
- Collapsible comments
- Multiple-label filter
- Confluence installer
- Task list
- Performance enhancements
- Administration, management and monitoring
- More in the release notes

Confluence 2.7 – 12 December 2007

- JIRA Issues and Portlet macros use new trusted authentication
- Two-tier administrator permissions
- Inserting images and attaching files during page creation
- Sorting of images in Gallery macro

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- Simplified and improved logging
- Performance, maintainability and administration
- More in the release notes

Confluence 2.6 – 27 September 2007

- Fresh look for the Default theme
- Personalised comments and Dashboard
- Space description on Dashboard
- Labels on templates
- Default content for space home pages
- Social Bookmarking plugin now bundled with Confluence
- Back-dating and renaming news items
- More in the release notes

Confluence 2.5 – 29 April 2007

- Introducing flexible page restrictions
- Dynamic task list JRE incompatibilities
- contentbylabel macro supports AND condition
- More in the release notes

Confluence 2.4 – 14 March 2007

- Editable comments
- Page mailing
- More in the release notes

Confluence 2.3 – 5 January 2007

- Confluence Massive – cluster support
- People directory
- Activity plugin – usage statistics
- Blogging RPC plugin – manage news in Confluence using blogger-compatible desktop clients
- WebDAV client support via WebDAV plugin – create, edit, move pages, attachments, etc via WebDAV
- More in the release notes

Confluence 2.2 – 27 April 2006

- Personal spaces
- Localisation/internationalisation – drop-in language packs (similar to JIRA)
- CAPTCHA support – spam protection
- Improved searching
- Improved LDAP performance
- Confluence ships with Tomcat 5.5
- More in the release notes

Confluence 2.1 – 20 December 2005

- Autosave
- Concurrent edit warnings
- LDAP integration with Atlassian User/POLIS
- More in the release notes

Confluence 2.0 – 17 November 2005

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- Rich Text Editing – WYSIWYG editor
- Labels
- Dashboard tabs – All, My, Team, New
- RSS builder
- Export pages as Word documents
- Copy pages
- More in the release notes

Confluence 1.4 – 23 May 2005

- New user interface
- Enhanced editing – doing more in the edit interface
- Page permissions
- New plugin types
- Configurable themes
- Completely rewritten Wiki to HTML conversion engine
- More in the release notes

Confluence 1.3 – 30 November 2004

- Mail archiving
- Themes
- Trash can
- More granular space permissions
- More in the release notes

Confluence 1.2 – 23 August 2004

- Page list views – alphabetical, directory view and search view of all pages in a space
- Image thumbnails and thumbnail galleries
- Threaded comments
- Enhanced Search - indexing attachment comments and file names and contextual searching
- New permissions interface
- More in the release notes

Confluence Release Cycle

New versions of Confluence are released frequently. Our goals are to:

- Make bug-fixes available to customers sooner
- Give interested customers early access to new features and API changes
- Make Confluence major releases predictable

Feature Releases

We aim to release new versions of Confluence every three to four months. These releases will contain the bulk of new functionality.

Feature releases are numbered by incrementing Confluence's minor version number, so the move from Confluence 2.0 to 2.1 and 2.1 to 2.2 both introduced significant new features to the product. Occasionally we may change to a whole new major version number (Confluence 2.0 was originally slated to be released as 1.5), but that is mostly done for marketing purposes, and shouldn't be considered to have any practical meaning.

Feature releases may not be API-compatible with the previous release. This means that you should test RPC clients, macros and plugins before running them on a newer version of Confluence.

You can find the time line history of our major releases at the downloads archive.

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Bug-Fix Releases

Confluence bug-fix releases are scheduled every three to four weeks, depending on the number and urgency of the bugs that have been fixed during that particular development cycle. We aim to minimise the time between a bug being reported and a fix being available, without either us or our customers having to manage clumsy sets of manual patches.

Bug-fix releases will contain mostly bug-fixes, plus the occasional minor new feature or enhancement. Enhancements will be limited, however, as the main aim of these point releases is to improve stability, and make no significant API changes.

Bug-fix releases are numbered by incrementing the patch-level. So the first bug-fix release after Confluence 2.2 is 2.2.1, followed by 2.2.2. Occasionally, we will re-issue a bug-fix release because something was faulty with the original download. In that case we will create a "re-issue" release number, for example 2.1.5a or 2.2.1a.

Obviously, we don't expect anyone to upgrade Confluence every two weeks, administrators should keep their own schedule, based on how much of an inconvenience is being caused by any bugs that may have been fixed since. Sometimes, however, a security issue or serious application bug will arise that we feel it is in everyone's best interests to fix as soon as possible. In such cases, we will recommend in the Confluence Release Notes tha t all customers upgrade to the latest version.

Milestone Releases

Occasionally, when possible, we will release preview "milestone releases" of the next major Confluence version. How often and when we do so depends on the particulars of the current development cycle. In situations where we are working on a number of disparate features we may be able to do a number of progressive development releases, whereas in iterations where we are making significant changes to the Confluence internals, we may not have anything suitable for public consumption until quite late in the release cycle.

Milestone releases will be announced in the developer release notes. Milestone releases are published for testing plugins and early feedback about our work, please don't use them on production systems.

The version number of a milestone release will be the version number of the *next* major release, suffixed with -m. So Confluence 2.3-m1 will be followed by 2.3-m2, and so on until the ultimate release of the finished Confluence 2.3.

Upgrade Notes Overview

Typically, each major release of Confluence comes with upgrade notes, which are specific recommendations for upgrading from the previous major version. If you plan to upgrade and skip a few Confluence versions, you must read the upgrade notes for all major versions between your current version and the version to which you are upgrading, to make sure you do not miss something important.

Please read our general information about upgrading Confluence.

For example:
When upgrading from Confluence 3.4 to Confluence 4.0, read the upgrade notes for Confluence 3.5, as well as those for Confluence 4.0.

Also, we strongly recommend that you read the upgrade notes for any minor releases in-between, since they contain important information that will affect your Confluence upgrade.
Below is a list of upgrade notes for previous major releases of Confluence, as well as the upgrade notes for important minor releases:

- Confluence 5.0 Upgrade Notes
- Confluence 4.3 Upgrade Notes
- Confluence 4.2 Upgrade Notes

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- Confluence 4.1 Upgrade Notes
- Confluence 4.0 Upgrade Notes
- Confluence 3.5 Upgrade Notes
- Confluence 3.4 Upgrade Notes
- Confluence 3.3 Upgrade Notes
- Confluence 3.2 Upgrade Notes
- Confluence 3.1 Upgrade Notes
- Confluence 3.0.1 Upgrade Notes
- Confluence 3.0 Upgrade Notes
- Confluence 2.10 Upgrade Notes
- Confluence 2.9 Upgrade Notes
- Confluence 2.8 Upgrade Notes
- Confluence 2.7 Upgrade Notes
- Confluence 2.6 Upgrade Notes

You will find the upgrade notes attached to the release notes for the relevant version.

Useful plugins

Before installing an add-on (also called a plugin) into your Confluence site, please check the add-on's information page to see whether it is supported by Atlassian, by another vendor, or not at all. See our guidelines on add-on support.

RELATED TOPICS

Confluence Release Summary
Confluence Release Notes

Confluence 5.1 Release Notes

Download

27 March 2013

With great pleasure, Atlassian presents **Confluence 5.1**. The possibilities are endless.

Highlights of Confluence 5.1

- Introducing blueprints
- Meeting Notes blueprint
- File List blueprint
- Product Requirements blueprint
- New template features
- HTML5 viewers for PDF and PowerPoint files
- Page Properties Report macro
- Improved macros
- More goodness
- Infrastructure changes and API improvements

More

- Read the upgrade notes for important information about this release.
- See the full list of issues resolved in this release.

Thank you for your feedback

More than 70 votes satisfied.

Video introducing blueprints

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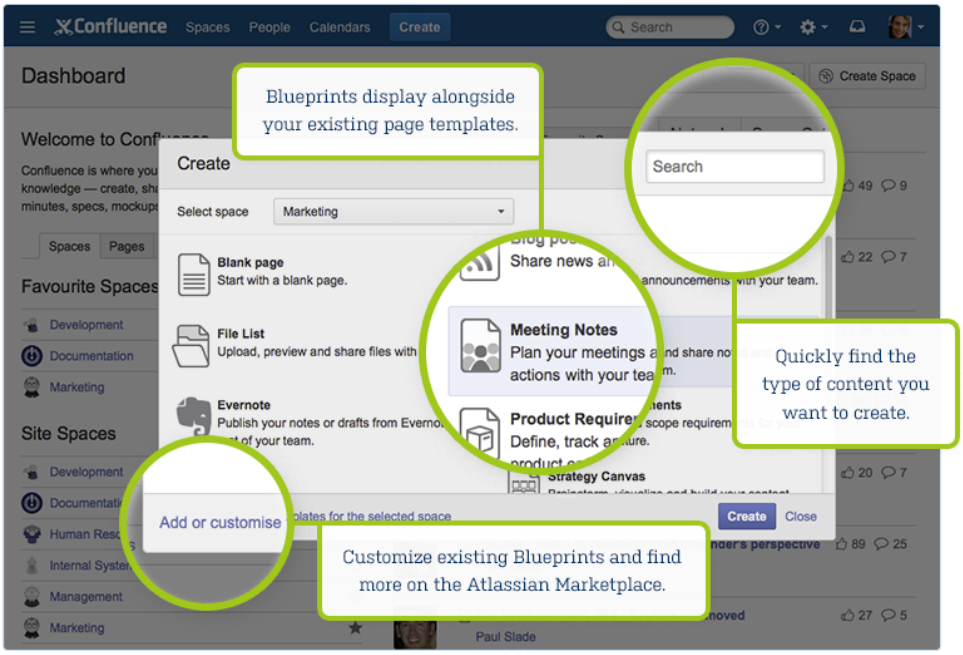
Introducing blueprints

Blank pages are a thing of the past. Choose 'Create' and select a blueprint.

- Create meeting notes, shared file lists, requirements documentation and more.
- View blueprint pages and summary information on special index pages.
- Customise blueprint templates to make each blueprint do exactly what you need.
- Get more blueprints in the Atlassian Marketplace.



Note: Blueprints do not currently support internationalisation. This is on our short-term roadmap, as something we want to address soon. See our knowledge base article on this issue.

This is just the beginning. Read on to find out about our first three blueprints.

Meeting Notes blueprint

The Meeting Notes blueprint helps you to plan your meetings and share notes and actions with your team.

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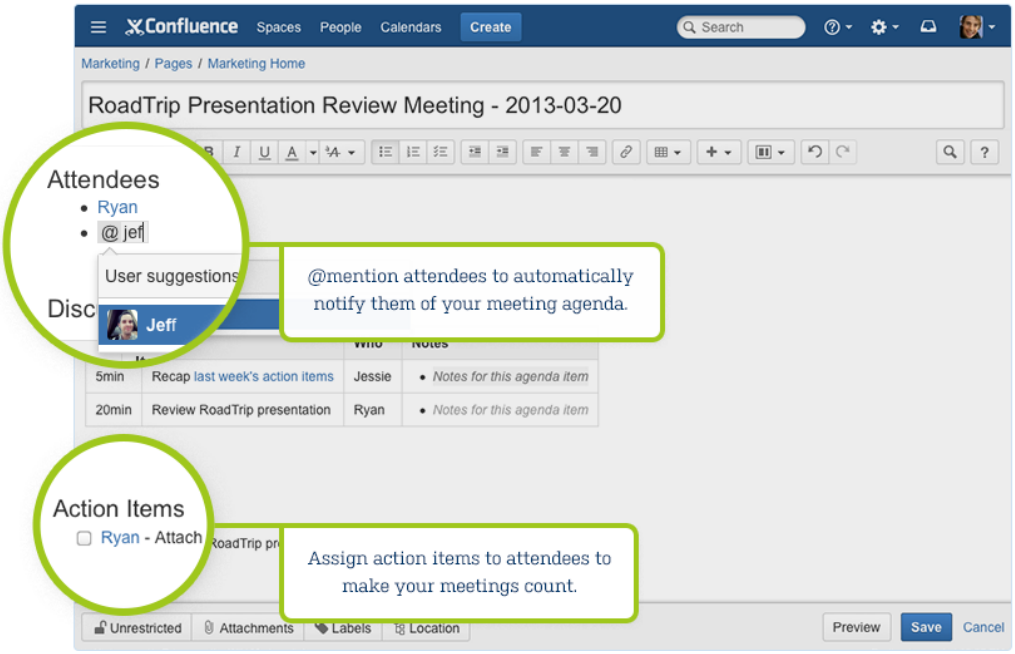

Choose 'Create' > 'Meeting Notes' and let the blueprint take over. It supplies the date and page title, and provides instructional text prompting you to enter attendees, agenda items and more. Use tasks and @mentio to keep track of attendees and action items.

See all your meeting notes in one place on the Meeting Notes index page. It's easy to find – the blueprint automatically creates a shortcut on your sidebar.

File List blueprint

Use the File List blueprint to create lists of files to share with your team. It's great for organising documents, images and presentations.

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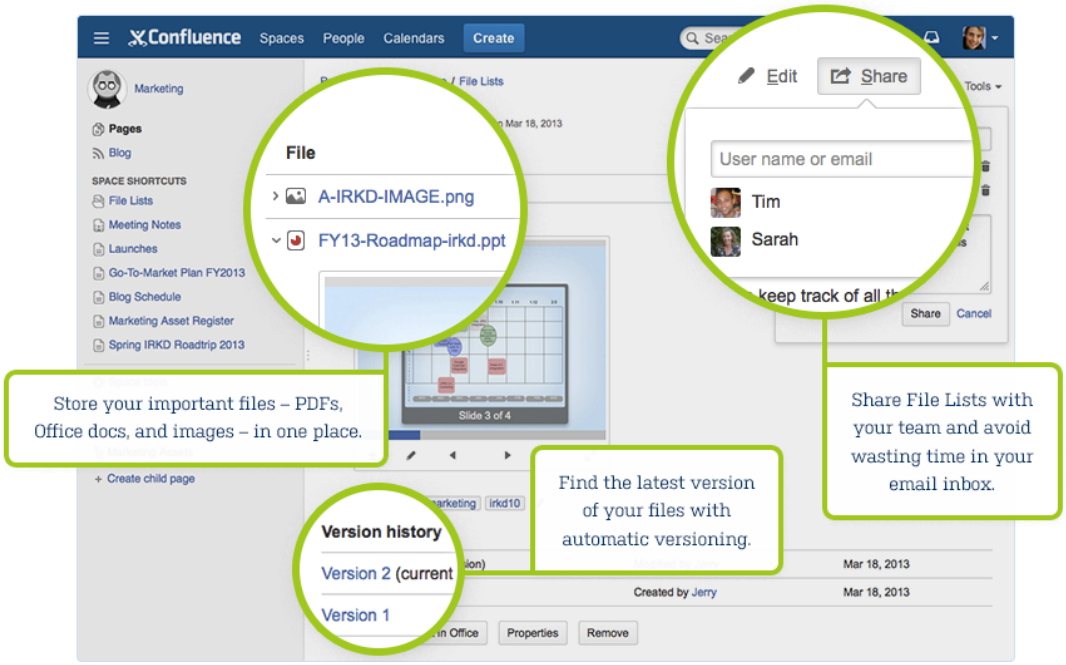

Choose 'Create' > 'File List' and then start dropping files onto the page. It's that easy.

The File List page uses the Attachments macro to list all your files. You can preview inline, view the history an much more.

Add as many File List pages as you need, and see them all in one place on the File List index. The shortcut is your sidebar.

Product Requirements blueprint

The Product Requirements blueprint helps you to define, scope and track requirements for your product or feature.

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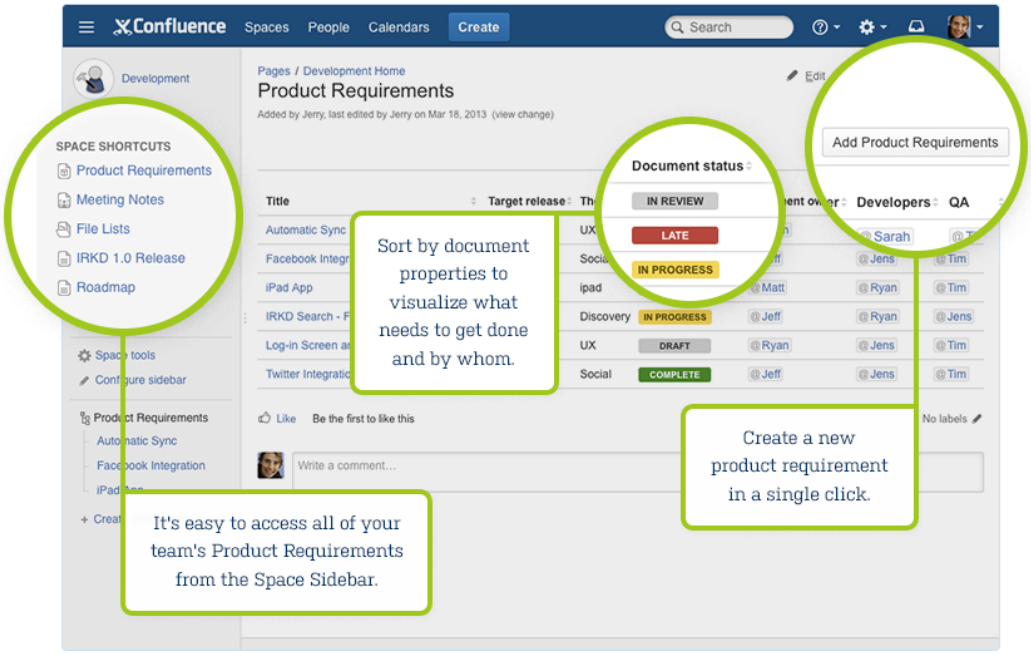

Choose 'Create' > 'Product Requirements'. The blueprint will prompt you for information about your product or feature.

The Product Requirements blueprint uses the powerful Page Properties and Page Properties Report macros. see the status, key contacts and other relevant details of each requirement at a glance, click the Product Requirements shortcut on the sidebar.

The best part? The blueprint's template is customisable. Define the information you want to record and displa and make the blueprint work for you.

5

New template features

We've added some great new features to Confluence's page templates. These improvements are available in user-created templates as well as the new blueprints.

Customisable blueprints

An important part of a blueprint is the template. You can update the template, just like any other Confluence template. This means you can adapt the content of the blueprint pages to suit your specific needs in a space across your whole site. For example, you might update the Meeting Notes blueprint to include a heading for apologies. More...

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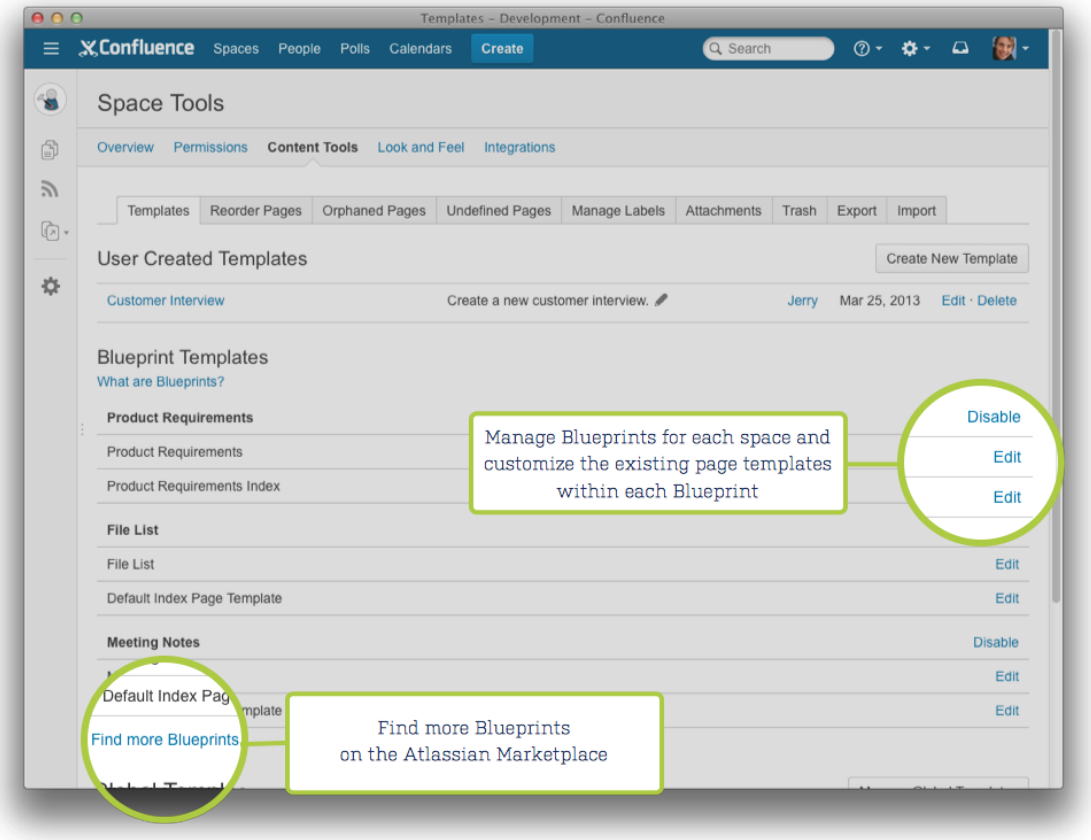
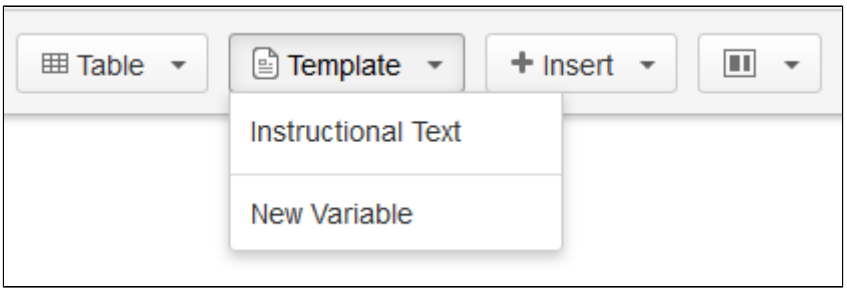


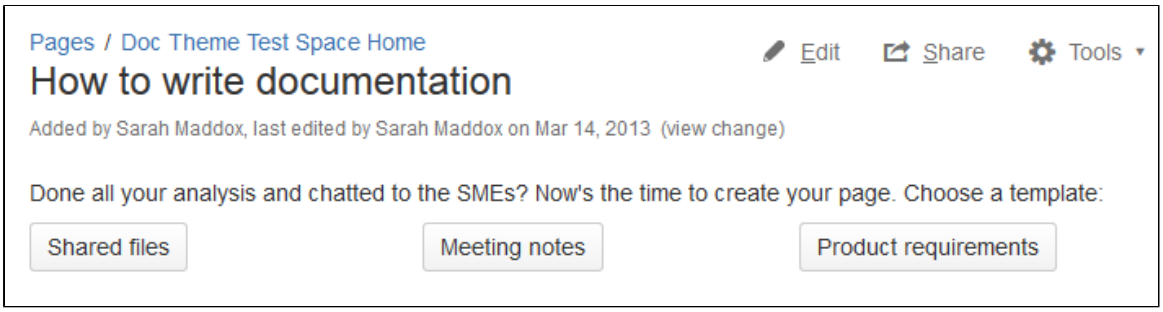
Instructional text in templates

Do you need to tell authors how to use a template, and what to put where? You can now add instructional text your templates. This text is only visible in the editor and disappears when the author of the page begins typing Find this handy feature under the new 'Templates' menu in the template editor, along with variables.



Create from Template macro

This new macro satisfies a popular request: you can now add a button to a page, prompting people to create content based on a specific template. When someone chooses the button, the macro opens the editor, ready t add a new page with content from the given template. More...



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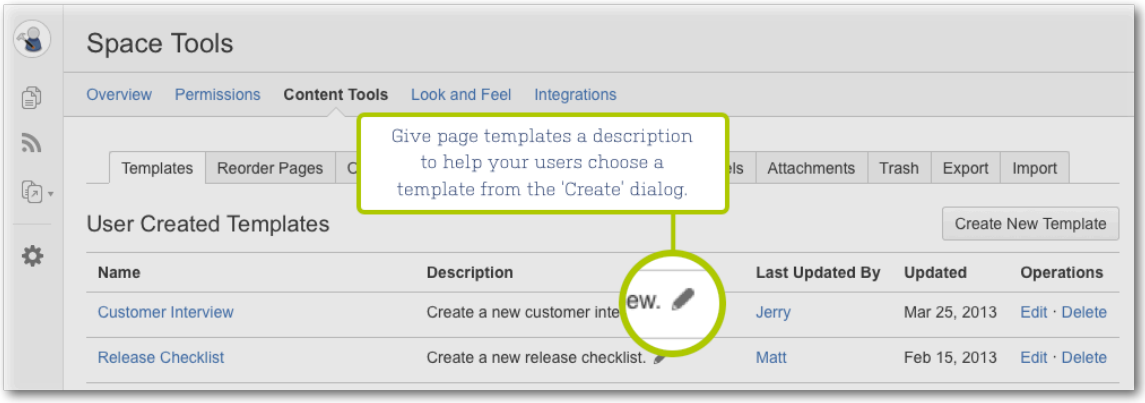
Template descriptions

Administrators can now edit the description of user-created space and site templates. Template descriptions appear in the 'Create' dialog and are useful for explaining the purpose of a template.



6

HTML5 viewers for PDF and PowerPoint files

The PDF and PowerPoint View File macros macros now use HTML5 instead of Flash. This means your conte loads faster and can be viewed on a wider range of devices.

See the new viewer in action in this meeting notes page.

7

Page Properties Report macro

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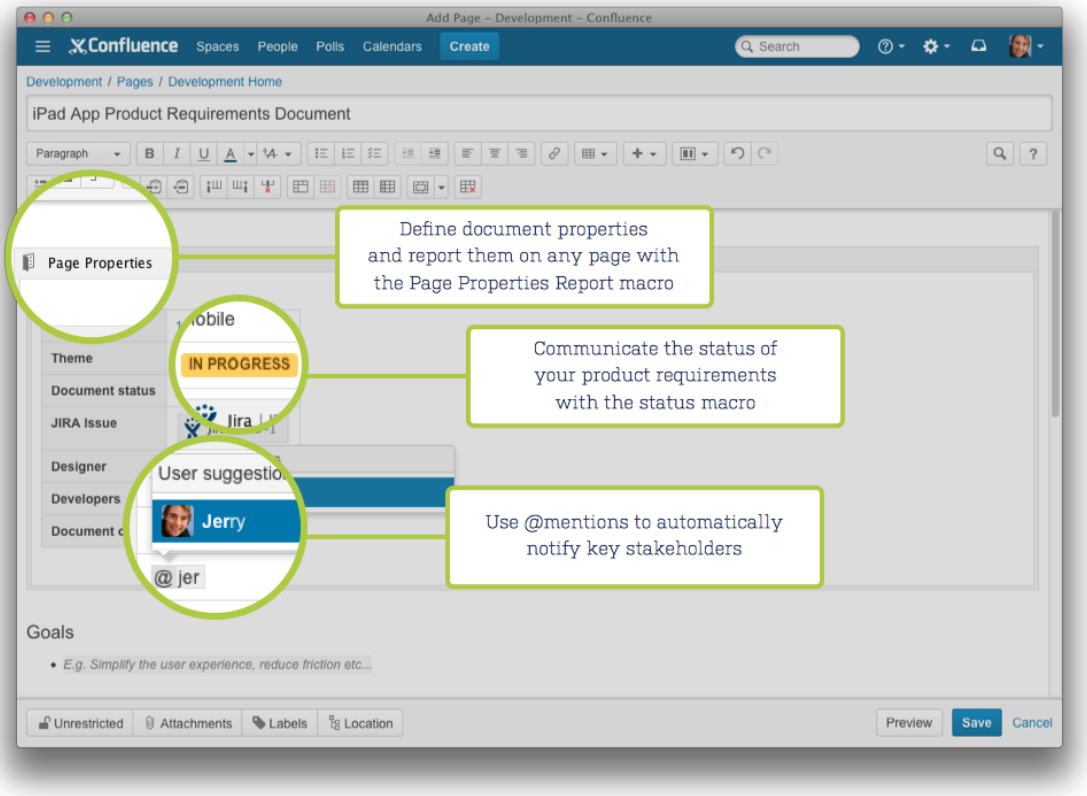
If you've never used these macros before, you don't know what you're missing. The Page Properties Report macro presents a tabulated summary of metadata that has been embedded on Confluence pages via the Pag Properties macro.

In this release, we have added new parameters to the Page Properties Report macro. You can now specify th spaces to show data from, and the columns to include in the report. See this macro in action in the Product Requirements blueprint.



8

Improved macros

We're continuing to make our existing macros look and work even better.

Attachments macro

This macro has been given a facelift. You can now expand each file in the list to:

- Preview the attachment inline, without leaving the page.
- See the attachment's labels and version history.
- Edit or remove the attachment.

See this macro in action in the File List blueprint.

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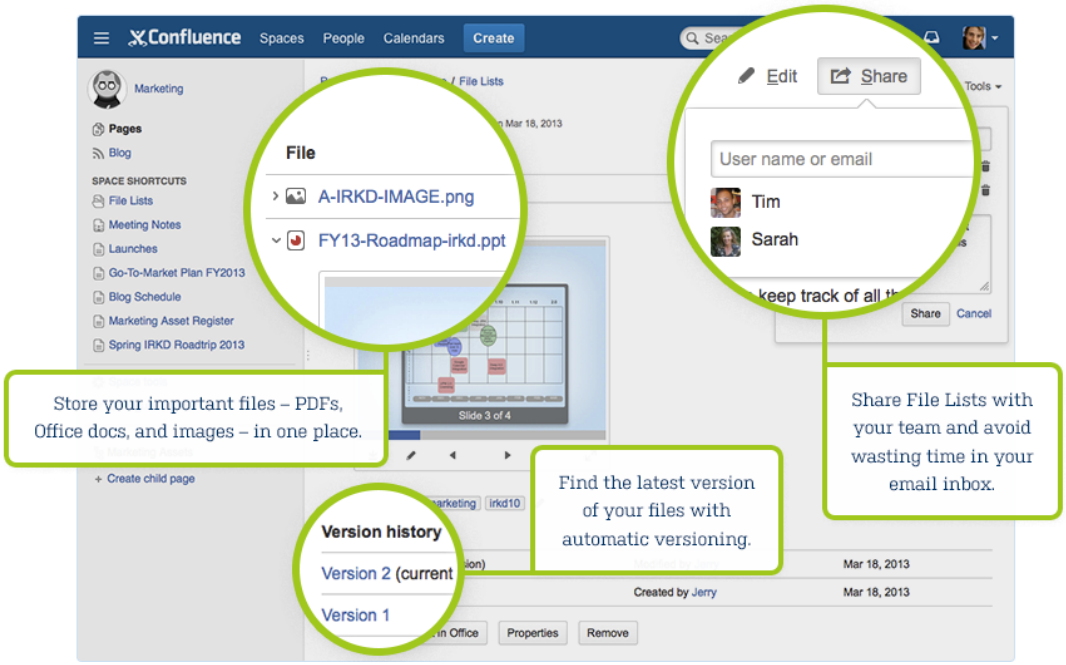

Status macro

This macro has also received some love. The status lozenge is now thinner and allows you to choose betwee solid or outline style. We've added blue to the range of colours.

More goodness

Image titles and alt text

You can now add an image title and alternative (alt) text via the image properties panel. Select an image and choose 'Properties'. Titles appear when you hover over an image or when viewing the full size image. Alt text available to screen readers and when an image cannot be shown. Border effects now also appear in the 'Properties' option.

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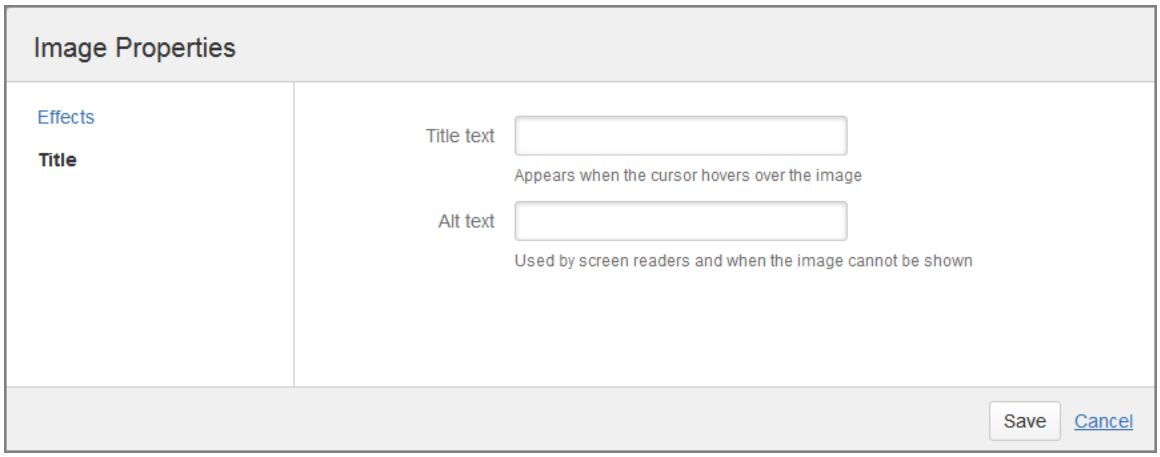
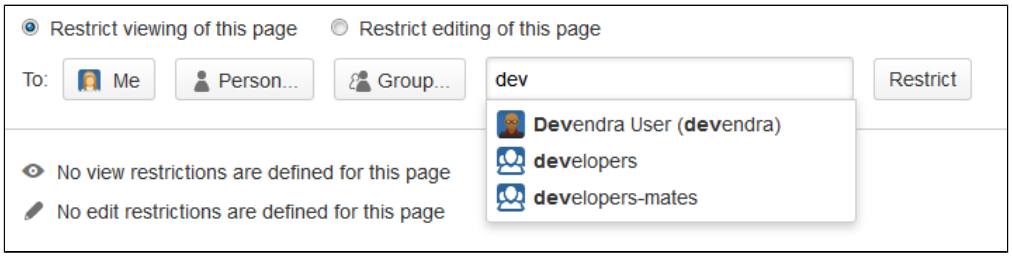


Autocomplete when restricting a page to a group

Do you love it when Confluence autocompletes the username when you are restricting a page? Now autocomplete is also available when you want to restrict a page to a group.



Searching the Create dialog

Confluence 5.0 introduced the 'Create' dialog. Now we've added a handy search field to help you find the template or blueprint
you need. Why scroll when you can search!

PDF export improvements

We have improved the way our PDF export handles images, making spaces with many images export more efficiently.

Workbox notifications

Notifications in your workbox will be automatically marked as 'read' if you have already viewed the page or blo post. Nice!

Quick access to admin functions via search box

Start typing what you want to do into the Confluence search box. The matching administrative functions will appear with a cog icon at the top of the search results.

Type 'GG' to get there even faster**:** Press 'G' twice on your keyboard to put your cursor in the search box, ther continue typing the action you want. If you use JIRA, you will recognise the 'GG' combination because the sar shortcut opens the JIRA administration search dialog.

System administration, Confluence administration and space administration options may appear in the search results. You will only see the options that you have permission to perform.

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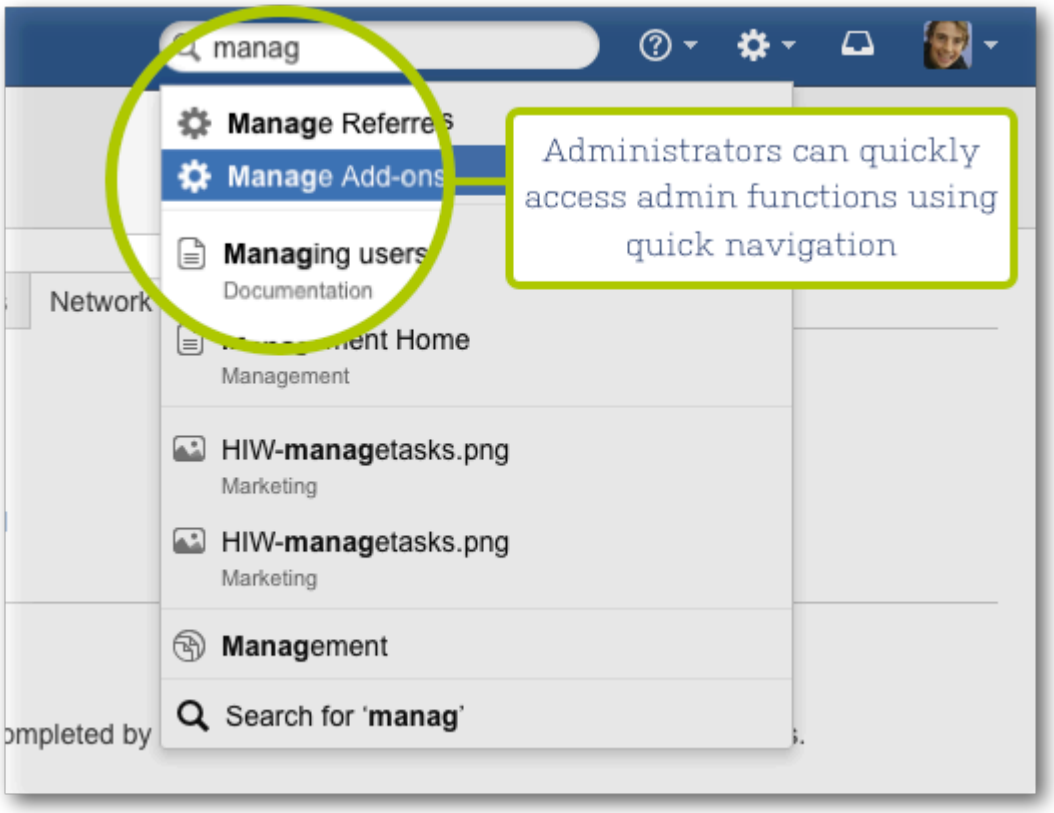

10

Infrastructure changes and API improvements

These are points of interest to plugin and add-on developers. For a full description of these changes, please s our guide to preparing for Confluence 5.1.

Blueprints for developers

Calling all add-on developers! We have some excellent resources to help you create your own blueprints:

- Writing a Blueprint
- Hello Blueprint Example (on Bitbucket)
- Instructional Text in Blueprints
- Writing a Blueprint - Intermediate
- Writing a Blueprint - Advanced

Extending the image properties dialog

Confluence 5.1 introduces a new pluggable image properties dialog. If you are building an add-on that extend an image (such as an image map, image manipulation, and so on) you should consider using the image properties dialog. See Extending the Image Properties Dialog.

Labels tidied up

We have simplified and improved the labels code, and added some REST resources:

- We have deleted two Velocity (vm) files. Please adjust any plugins that use them:
  - `label-listitems.vm` – This provided a for-each loop over another template. You should be able to get the same functionality from `labels-list.vm`.

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    - `labels-dialog.vm` – We now use the Soy version of this template.
- Labels now follow the ADG/AUI Labels guidelines. Your plugin should use these guidelines too, so that automatically inherits AUI changes in future releases.

Support for Internet Explorer 10

We now support Internet Explorer 10. See Supported Platforms.

The Confluence 5.1 team

Hallo! Click here to see our names...

Development

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Confluence 5.1 Upgrade Notes

Below are some important notes on upgrading to **Confluence 5.1**. For details of the new features and improvements in this release, please read the Confluence 5.1 Release Notes.

On this page:

Preparing your team for Confluence 5

Confluence 5.0 introduced a number of **significant changes to the user experience**: a new way of creating content, a redesigned header, a new sidebar, and other changes to the look and feel of your site. People in your organisation will need to be aware of the coming changes, so that they can plan and prepare for them. We have written a guide to help you: Planning for Confluence 5.

In addition, if you are **upgrading from Confluence 3.5 or earlier** please note that the change to the Confluence editing experience is significant. See the guide to Planning for Confluence 4.

Upgrade notes

MySQL driver no longer bundled with Confluence

The MySQL driver is no longer included in the Confluence installation. In prior versions of Confluence, we shipped the MySQL driver under a commercial license from MySQL Americas, Inc. Oracle Corporation has acquired MySQL Americas, Inc. as part of Oracle's acquisition of Sun Microsystems. Oracle no longer offers a commercial license for the MySQL driver on a standalone basis as part of a partner program.

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Please note the following if you use Confluence with MySQL:

- **New installation.** If you are installing Confluence, the Confluence Setup Wizard will display a message when you select MySQL as the database. You must download the MySQL driver and copy it into the `lib` folder of your Confluence installation, as described in Database Setup For MySQL. You will also need to restart Confluence and the Confluence service. You will be able to complete the setup wizard when you next access Confluence in your browser.
- **Upgrade**. If you are upgrading Confluence:
  - If *you are not using the recommended MySQL driver* (JDBC Connector/J 5.1), you must back up the driver from your existing Confluence installation before the upgrade. After the upgrade, you will need to copy the driver into the `lib` folder of your Confluence installation, as described in Database Setup For MySQL. If you try to upgrade Confluence without doing this, Confluence will fail to start after the upgrade. You will see MySQL driver-related errors in the logs.
  - If you are using the recommended MySQL driver (JDBC Connector/J 5.1), the driver will be automatically copied over during the upgrade process.

Upgrade procedure

Note: Upgrade to a test environment first. Test your upgrades in your test environment before rolling them into production.

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you back up your Confluence Home Directory and database. See the documentation on backing up your Confluence site. If you are using an external database, perform a database backup.
2. If your version of Confluence is earlier than 5.0, read the release notes and upgrade guides for **all releases** between your version and the latest version.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Checking for known issues and troubleshooting the Confluence upgrade

After you have completed the steps required to upgrade your Confluence installation, check all the items on the **Confluence post-upgrade checklist** to ensure that everything works as expected. If something is not working correctly, please check for known Confluence issues and try troubleshooting your upgrade as described below:

- **Check for known issues**. Sometimes we find out about a problem with the latest version of Confluence after we have released the software. In such cases we publish information about the known issues in the Confluence Knowledge Base. Please check the known issues for the relevant release on this page of the Knowledge Base and follow the instructions to solve the problem.
- **Did you encounter a problem during the Confluence upgrade?** Please refer to the guide to troubleshooting upgrades in the Confluence Knowledge Base.
- If you encounter a problem during the upgrade and cannot solve it, please create a support ticket and one of our support engineers will help you.

Issues Resolved in Confluence 5.1

Below are the issues resolved in Confluence 5.1, ordered by number of votes. For the full details of the fixes, improvements and new features, please take a look at our issue tracker. The Confluence 5.1 Release Notes describe the new features in this release.

Features and Improvements

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JIRA Issues (13 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-23547	Allow users to specify alt and title for images in the WYSIWYG editor	Resolved	Fixed	25
	CONF-18371	Auto-complete feature in the page restriction should include group names	Closed	Fixed	8
	CONF-24739	add templates to editor	Resolved	Fixed	4
	CONF-24318	Administration Quick Search in Confluence	Resolved	Fixed	4
	CONF-27032	Nested Group option on Delegated LDAP for Confluence 3.5 and above	Resolved	Fixed	3
	CONF-23884	Can't create page based on template through link	Resolved	Fixed	3
	CONF-28475	Application logo link always goes to the dashboard, even when a custom home page is configured	Resolved	Fixed	2
	CONF-16472	Page Restrictions: Add quicksearch to Enter user/group name(s)	Resolved	Fixed	1

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	CONF-28492	Documentation for Creating PDF in Another Language doesn't state that users don't have access to it	Closed	Fixed	0
	CONF-28476	Allow @mentions in template variables	Resolved	Fixed	0
	CONF-28360	As a plugin developer, I want to be able to modify the generated property panel after creation	Closed	Fixed	0
	CONF-23925	Support of Nested Groups for Internal Directory with LDAP Auth.	Resolved	Fixed	0
	CONF-23755	Homepage link in header	Closed	Fixed	0

Bugs Fixed

JIRA Issues (22 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-23575	Links to filesystem are lost after upgrade to Confluence 4.x or upon saving the page in the new editor	Resolved	Fixed	17
	CONF-27300	Confluence always displays "Error While Sending" message when sharing a page with multiple	Resolved	Fixed	13

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		users, although the notifications are sent without problem			
	CONF-25329	Renaming Application Links cause rendering problem: "Couldnt find an application link with the name {0}."	Resolved	Fixed	13
	CONF-27181	Support Internet Explorer 10	Resolved	Fixed	10
	CONF-28517	Every page load produces a stack trace and warnings	Resolved	Fixed	5
	CONF-28307	Unable to add or edit the description of templates	Closed	Fixed	2
	CONF-28250	Stacktrace upon page creation in Confluence (Hibernate operation: Could not execute query; uncategorized SQLException for SQL)	Resolved	Fixed	2
	CONF-28577	Drafts do not save when adding or editing a page unless you close the tab or window and click "Leave this Page"	Closed	Fixed	1
	CONF-28411	Confluence		Fixed	1

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		users are always redirected to the Dashboard	Resolved		
	CONF-25926	Highlighting merged cells is buggy	Resolved	Fixed	1
	CONF-25268	Autoformat and certain autocomplete functions do not work when preceded by a parenthesis	Closed	Fixed	1
	CONF-28526	Invalid Unicode Characters in German Translation in UPM	Resolved	Fixed	0
	CONF-28459	bad french message in page history	Resolved	Fixed	0
	CONF-27543	Confluence Mobile page causing Safari to crash with memory error	Resolved	Fixed	0
	CONF-27024	If I type too much text into the share dialog, the Share button scrolls off screen and is unclickable	Closed	Fixed	0
	CONF-26570	web panels defined for atl.footer don't get shown on admin pages	Resolved	Fixed	0
	CONF-26152	Safari - backspace multiple lines	Resolved	Fixed	0

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		in Info/Warning macro nests another macro			
	CONF-26143	Navmap Macro should not include deleted pages	Resolved	Fixed	0
	CONF-25419	Any inline autoformat (e.g. bold, italic, strikethrough) causes macros on the page to flash/blink. Block level (e.g. h1.) are ok.	Resolved	Fixed	0
	CONF-24977	Disabled users are shown when sharing an article	Resolved	Fixed	0
	CONF-20881	By typing 'Enter' while in the labels dialog, it saves the page	Resolved	Fixed	0
	CONF-15470	Cannot use tilde in labels, yet the warning message does not preclude it	Resolved	Fixed	0

Confluence 5.0.3 Release Notes

20 March 2013

The Atlassian Confluence team is pleased to announce the release of **Confluence 5.0.3**, which is a bug-fix release.

The complete list of fixes is at the bottom of this page.

Don't have Confluence 5.0 yet?

Take a look at the new features and other highlights in the Confluence 5.0 Release Notes.

Download Latest Version

Release Notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence

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5.0.3 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

Updates and Fixes in this Release

JIRA Issues (8 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-28358	Reduce Confluence PDF export memory usage		Resolved	Fixed
	CONF-28258	Add Remote API method to allow removal of historical versions of pages		Closed	Fixed
	CONF-28298	Install Wizard indicates that importing data is a valid step in upgrading. This is not the case.		Resolved	Fixed
	CONF-23575	Links to filesystem are lost after upgrade to Confluence 4.x or upon saving the page in the new editor		Resolved	Fixed
	CONF-28300	Invalid Unicode character \uFFFD in German translations		Resolved	Fixed
	CONF-28265	Users cannot add labels to Page Templates		Closed	Fixed
	CONF-28073	Change Yahoo URL in IM Presence		Closed	Unresolved

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		Macro				
	CONF-27945	Autoconvert of JIRA filter URLs does not work with JIRA 5.2			Resolved	Fixed

Confluence 5.0.3 Upgrade Notes

Below are some important notes on upgrading to **Confluence 5.0.3**. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 5.0, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 5.0 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Confluence 5.0.2 Release Notes

11 March 2013

The Atlassian Confluence team is pleased to announce the release of **Confluence 5.0.2**, which is a bug-fix release.

The complete list of fixes is at the bottom of this page.

Don't have Confluence 5.0 yet?

Take a look at the new features and other highlights in the Confluence 5.0 Release Notes.

Download Latest Version

Release Notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 5.0.2 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

Updates and Fixes in this Release

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JIRA Issues (5 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-28051	Update to the latest patchlevel of bundled JRE - server-side security vulnerability exist.		Resolved	Fixed
	CONF-28089	Missing Download link after XML export		Resolved	Fixed
	CONF-28048	Space deletion takes much longer in 5.0		Closed	Fixed
	CONF-26648	Workbox tasks and notifications do not load in IE8		Resolved	Fixed
	CONF-28286	icons missing from information macros in PDF export		Resolved	Fixed

Confluence 5.0.2 Upgrade Notes

Below are some important notes on upgrading to **Confluence 5.0.2**. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 5.0, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 5.0 Upgrade Notes.
   - Please read the Confluence 4.3 Upgrade Notes.

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- If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.

3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Confluence 5.0.1 Release Notes

27 February 2013

The Atlassian Confluence team is pleased to announce the release of **Confluence 5.0.1**, which is a bug-fix release.

This release fixes a problem for Confluence sites using a language other than English. When installing or upgrading to Confluence 5.0, the 'Create' button does not work if the site is configured to use a language that is not English. This problem is fixed in Confluence 5.0.1.

Don't have Confluence 5.0 yet?

Take a look at the new features and other highlights in the Confluence 5.0 Release Notes.

Download Latest Version

Release Notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 5.0 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

Updates and Fixes in this Release

JIRA Issues (5 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-28237	Confluence Create dialog does not appear if Global Default Language is not English		Resolved	Fixed
	CONF-27932	When clicking 'Create' button, there is no response from Confluence.		Resolved	Duplicate
	CONF-27338	Cannot use JIRA for User Management during Installation - process hangs and will not continue		Resolved	Fixed

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	CONF-28399	Completed administrator tasks reappear after restart of application		Resolved	Cannot Reproduce
	CONF-27733	Deadlocks when re-ordering Dynamic Tasklist		Resolved	Fixed

Confluence 5.0.1 Upgrade Notes

Below are some important notes on upgrading to **Confluence 5.0.1**. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 5.0, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 5.0 Upgrade Notes.
   - If you are upgrading from 3.4 or earlier, please also read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Confluence 5.0 Release Notes

Download

26 February 2013

With great pleasure, Atlassian presents **Confluence 5.0**. A cleaner look. A better experience.

Highlights of Confluence 5.0

- A visual refresh
- Updated global navigation
- Content creation made simple
- New sidebar for content discovery
- Editor improvements
- Quick access to recently viewed pages
- Redesigned space administration and space tools
- Improved theming and branding

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- Improved user and group management for large sites
- More goodness
- Infrastructure changes

More

- Read the upgrade notes for important information about this release.
- See the full list of issues resolved in this release.

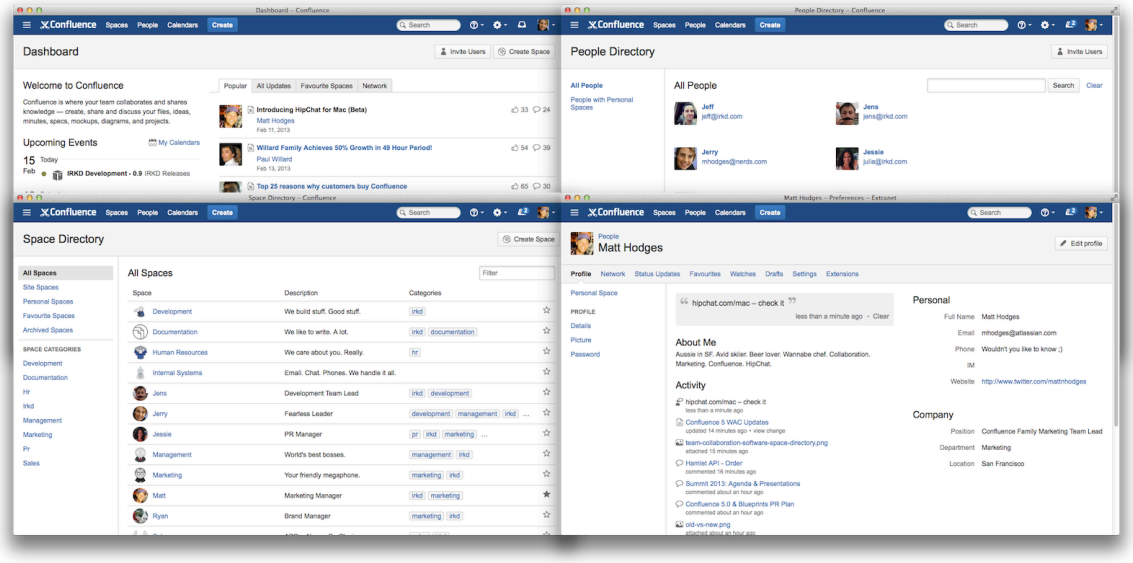
Thank you for your feedback

- Over 25 feature and improvement requests fulfilled
- More than 875 votes satisfied

Video of what's new

A visual refresh

Confluence 5.0 introduces a modernised look and feel that is consistent with other Atlassian applications and follows the new Atlassian Design Guidelines.



Updated global navigation

We have made a number of changes to the Confluence header, to improve usability and visual design. If you'r using other Atlassian products, such as JIRA or Stash, you will also notice more cross-product consistency.

- **New application navigator.** This appears on the left of the header if your Confluence site is linked to other applications. Using the application navigator, people can move easily from Confluence to JIRA ar other linked Atlassian applications. Administrators can add more links too. For example, link to your internal HR systems, corporate applications, external web links, and so on.
- **Space directory and people directory immediately accessible.** The new header includes options

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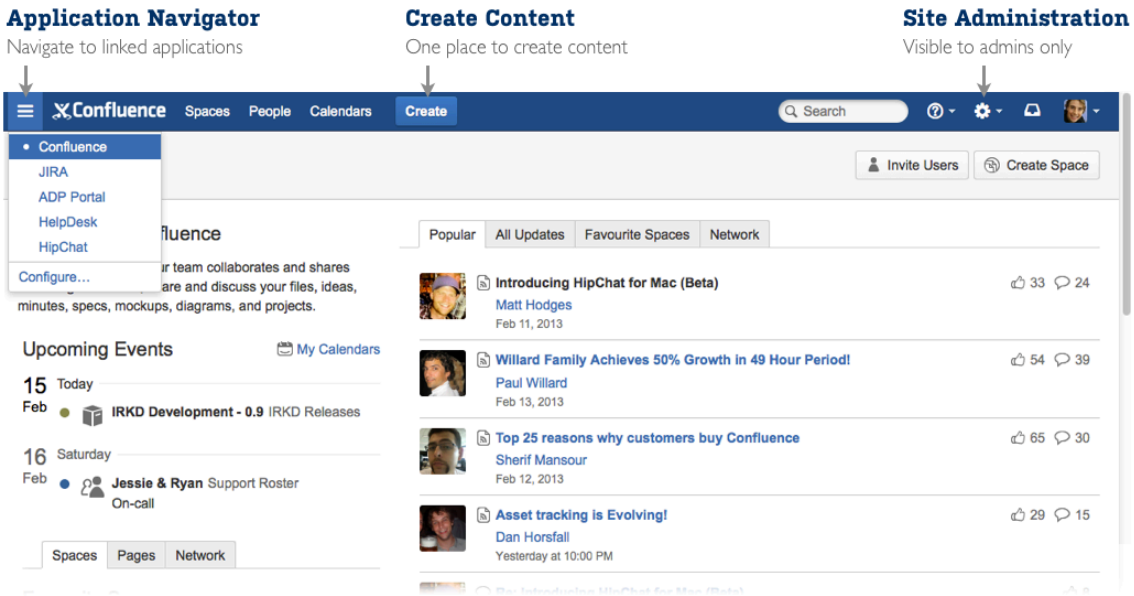
pointing directly to the space and people directories. Add-ons will also be able to add items to the head For example, Team Calendars will add a 'Calendars' option.

- **Consolidated help menu.** A new top-level help icon presents links to online help, keyboard shortcuts, and other useful pages.
- **Consolidated administrator menu.** Site administrators can access add-on management, user management and general administrative settings, directly from the cog icon in the header.
- **Browse menu removed.** The 'Browse' menu in earlier Confluence versions contained a mishmash of options, some relating to the current space, some to the entire site, and some random options like keyboard shortcuts. Now things are much tidier and will feel familiar to users of JIRA too:
    - Site-level items now appear on the left of the header: Dashboard, space directory and people directory.
    - Space-related items are now in the sidebar (see Sidebar below).

Note that the 'Browse' menu remains available in the Documentation theme, which does not include the new sidebar.



Content creation made simple

Just choose 'Create' in the new header. You can create an empty page, a blog post, or a page based on a template. Confluence will even suggest the space where your new page will go, based on the spaces you hav visited or created content in recently.

Rest assured, we've looked after power users too. Press 'C' on your keyboard to open the 'Create' dialog quickly. You can also navigate around the dialog using your keyboard.

Note: The 'Add' option no longer appears at top right of Confluence pages. It is replaced by the 'Create' option To add a comment, scroll to the bottom of the page or press 'M' on your keyboard.

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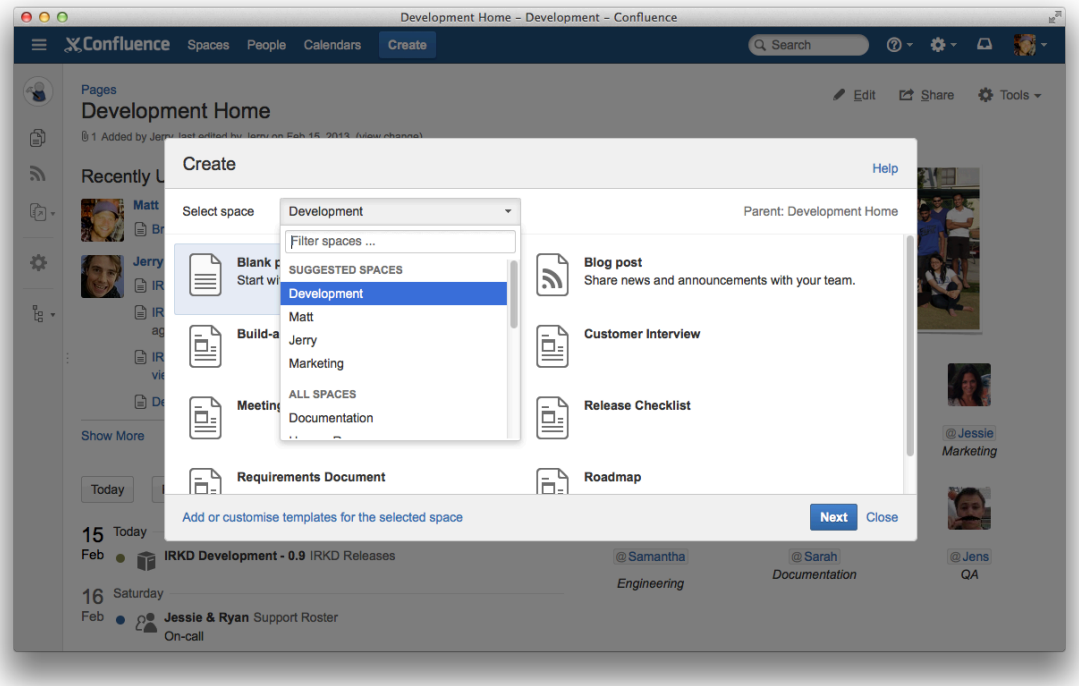

4

New sidebar for content discovery

Location, location, location! Confluence spaces now have a new sidebar, containing useful links and navigatio aids. The sidebar helps people viewing a space answer these questions:

- Where am I?
- What is in this space?
- What are the most important links that I should be aware of?

The sidebar appears on the left of every page in spaces that use the default Confluence theme.

Space navigation in one place

From the sidebar you can choose a content type (pages, blog) or go to a different part of the space. Contextua navigation options appear at the bottom of the sidebar, based on the type of content you are viewing. For pag the navigation section displays the children of the current page. For a blog, the navigation section shows a history of blog posts.

Space administrators can access the redesigned 'Space tools' pages from the sidebar, as well as the option tc configure the sidebar.

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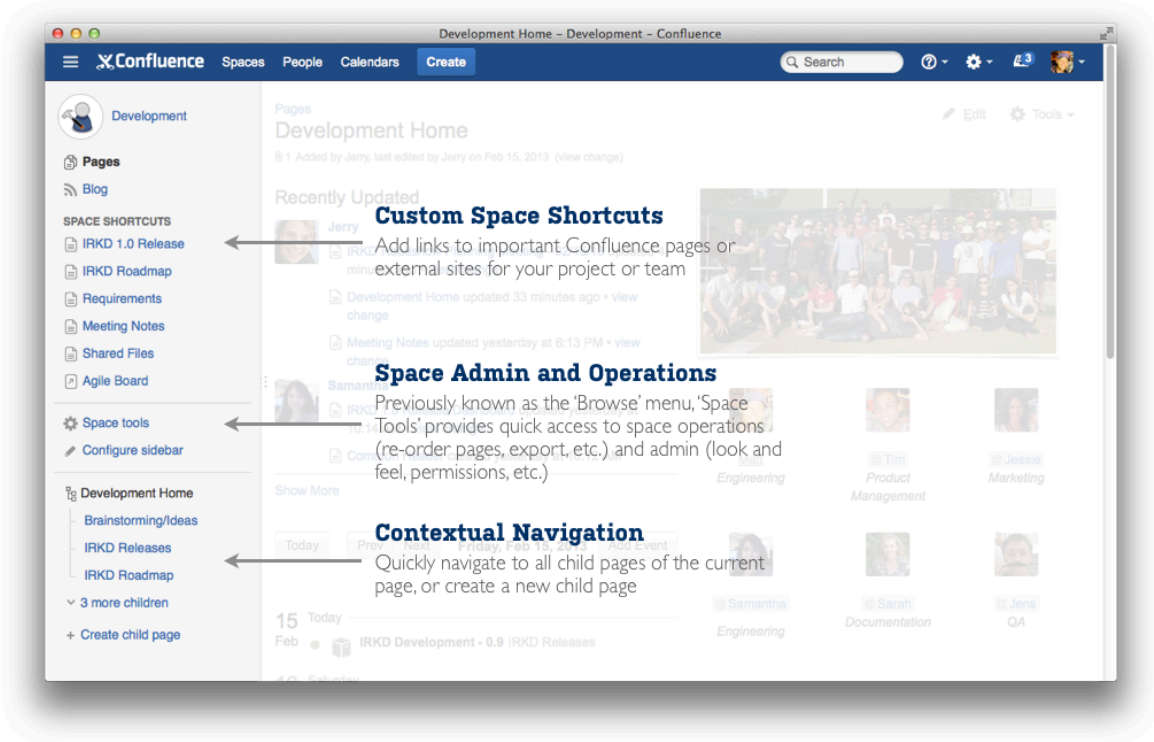
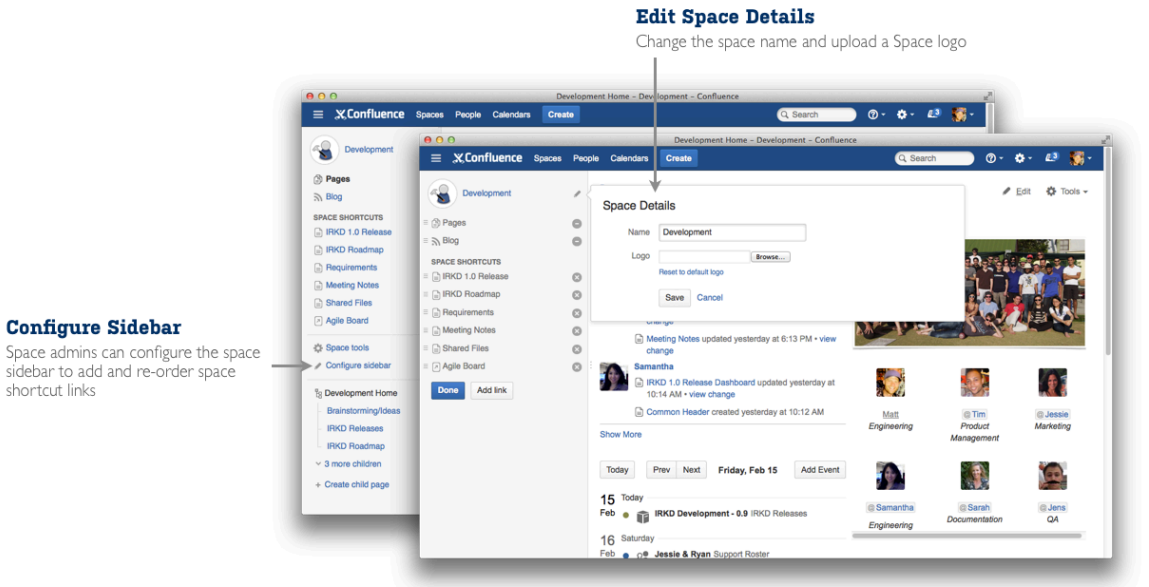


Customising your sidebar

Space administrators can configure what is displayed in the top section of the sidebar.

- **Configure your space logo and name.** Customising the space details for your team or project has ne been easier.
- **Show or hide pages and blog.** Perhaps you don't need a blog in your space, or perhaps you are usin only the blog? You can show or hide the links, so that people don't stray into a content desert.
- **Add space shortcuts.** Help your team members and colleagues find important pages and other conte by adding shortcut links on the sidebar. This is a great way of encouraging collaboration and improving productivity.



Minimised sidebar

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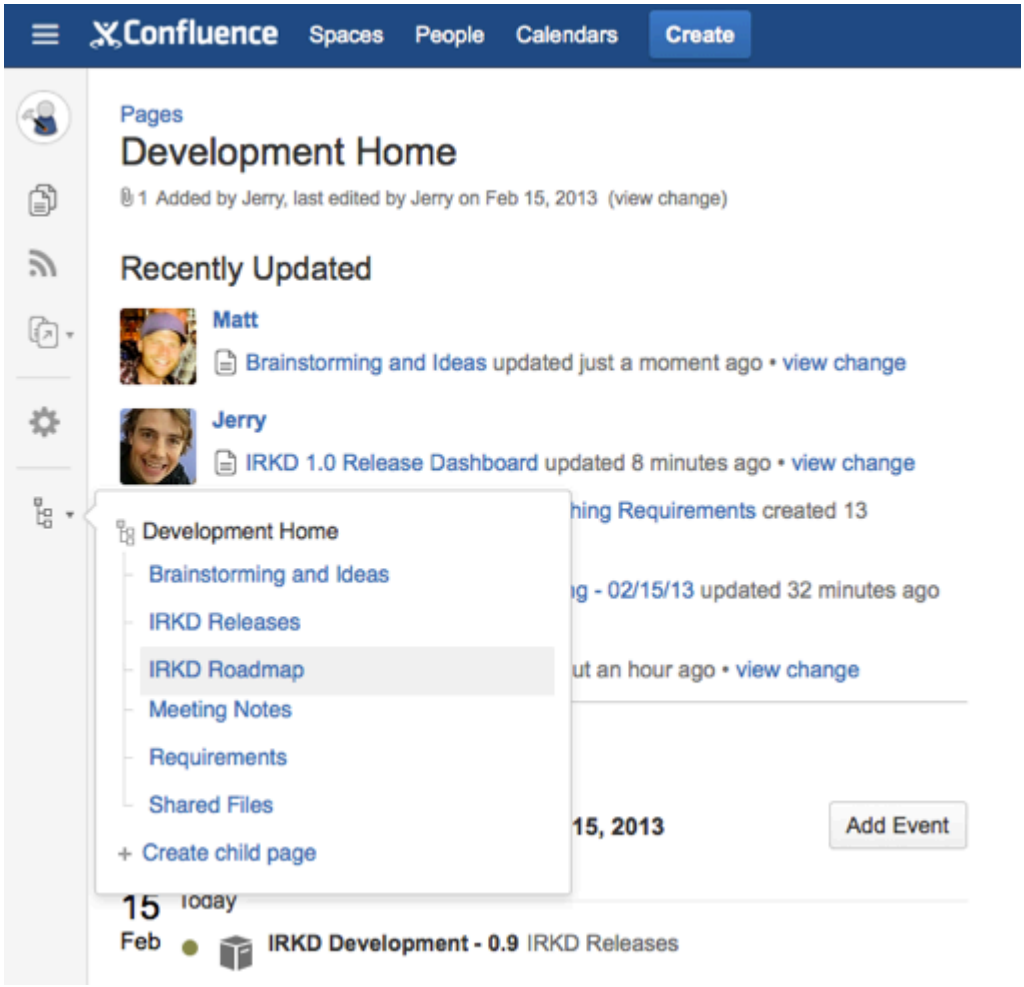
Collapse the sidebar to make best use of the space available. Click and drag the border, or use the keyboard shortcut: '[' . With the sidebar collapsed, you can still access the sidebar options.



5

Editor improvements

Instant-load editor

Increased speed means increased productivity. Confluence 5.0 instantly loads the editor when you choose 'Ec You don't have to wait for a full page refresh. Even faster**:** Type 'E' to start editing a page.

Responsive new design

With a new visual refresh, the responsive editor toolbar and footer maximise your editing space based on the size of your screen. This is useful for lower resolution devices such as projectors. When your browser window reduced to a certain size, the buttons and spacing in the editor toolbar and footer will shrink – perfect when doing presentations or taking notes during a meeting.

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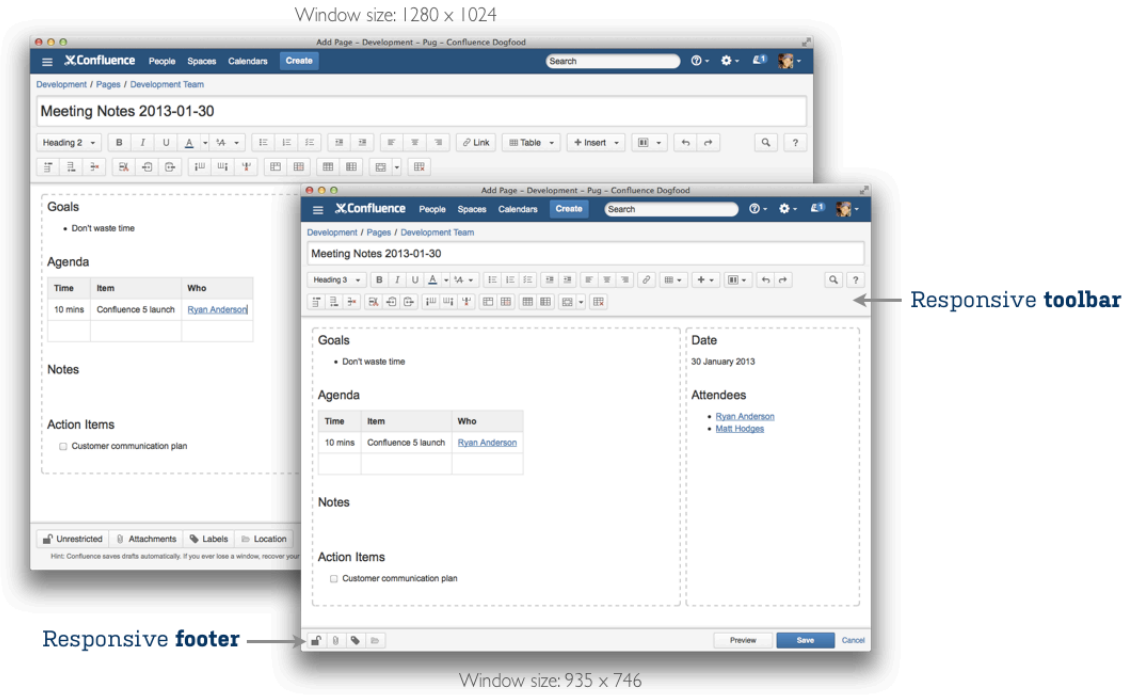

New and improved macros

We have made improvements to some existing macros and introduced a new one:

- **WYSWYIG YouTube video macro placeholders.** When you paste a link to a YouTube video, you will see a preview – right there in the editor.

Before:	After:
Widget Connector | url = http://www.youtube.c	Widget Connector | url = http://www.youtul

- **New Content Report Table macro.** This new macro makes it easy to generate a report like the Conte by Label macro, but in tabular format. See Content Report Table Macro.
- **Including excerpts across spaces.** The Excerpt Include macro can now include content from another space. When you type the name of the page into the Excerpt Include macro dialog, Confluence will offe list of matching pages including those from other spaces. The wiki markup option is also available. You can type the space key followed by a colon and the page name, like this: `MYSPACE:My page name`.

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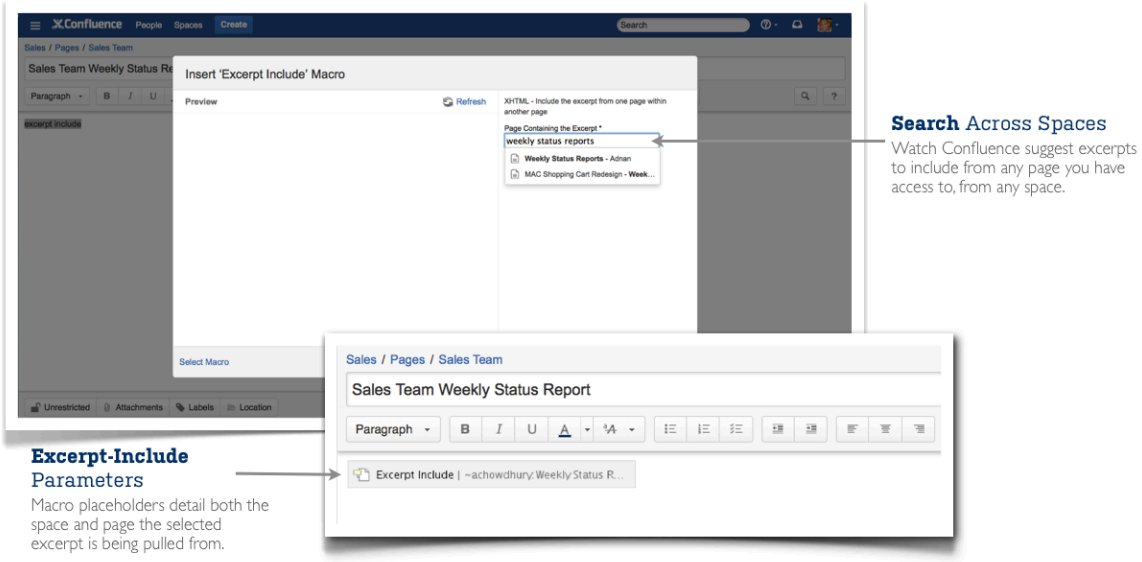

- **Nested Expand macros.** You can now include one Expand macro inside another.
- **Metadata Details and Details Summary macros renamed.** The Metadata Details and Details Summa macros have been renamed to be more descriptive, and make it clearer that these two macros are use as a set. The functionality of the macros has not changed, and an upgrade task will automatically chan the names over. The wiki markup and storage format names have not changed.

Old Name	New Name
Metadata Details macro	Page Properties macro
Details Summary macro	Page Properties Report macro

Quick access to recently viewed pages

Finding pages you have visited recently is now easier than ever. A new dialog displays a list of your recent pages that you can search through and navigate quickly. Open the dialog by clicking on the user menu then choose 'Recently Viewed', or use the keyboard shortcut `'g'` then `'r'`.

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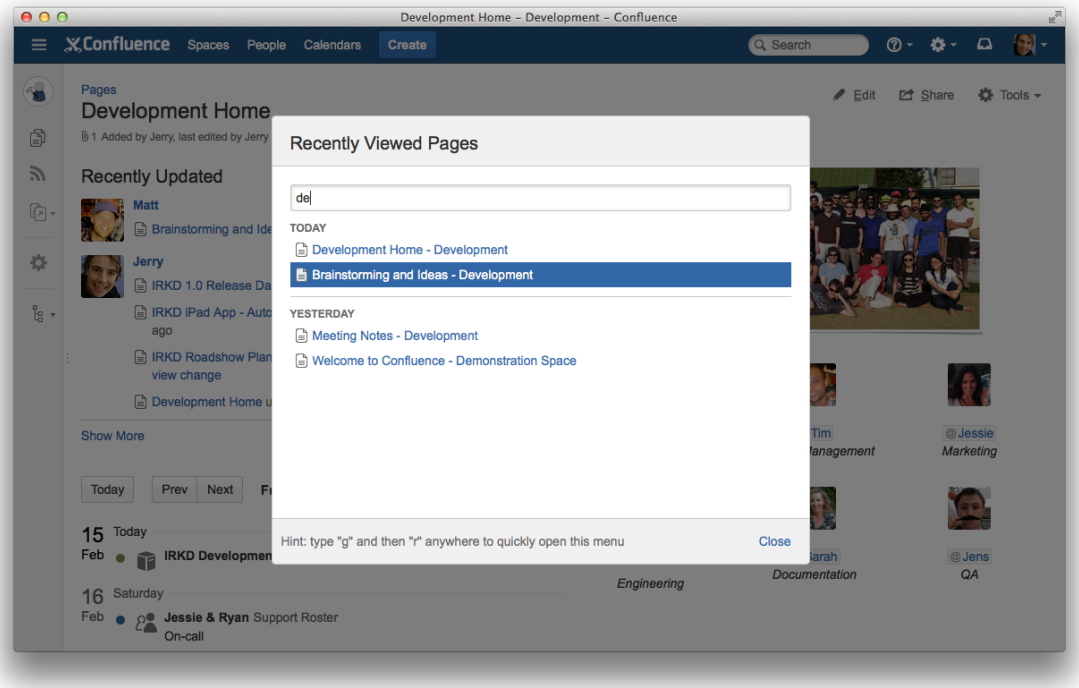

7

Redesigned space administration and space tools

Our design team has given some love to the space administration pages and other space tools, so they now have that special Confluence 5.0 magic too. When you visit the new 'Space tools' option, we automatically tak you to the permissions screen, since this is the most-used space administration page.

Note: In spaces using the default theme, the 'Browse' menu is gone. It is replaced by the options in the new sidebar.

If you have an add-on that adds an option to the space administration screens, you should test your add-on against this release and adjust the location of the option if necessary.

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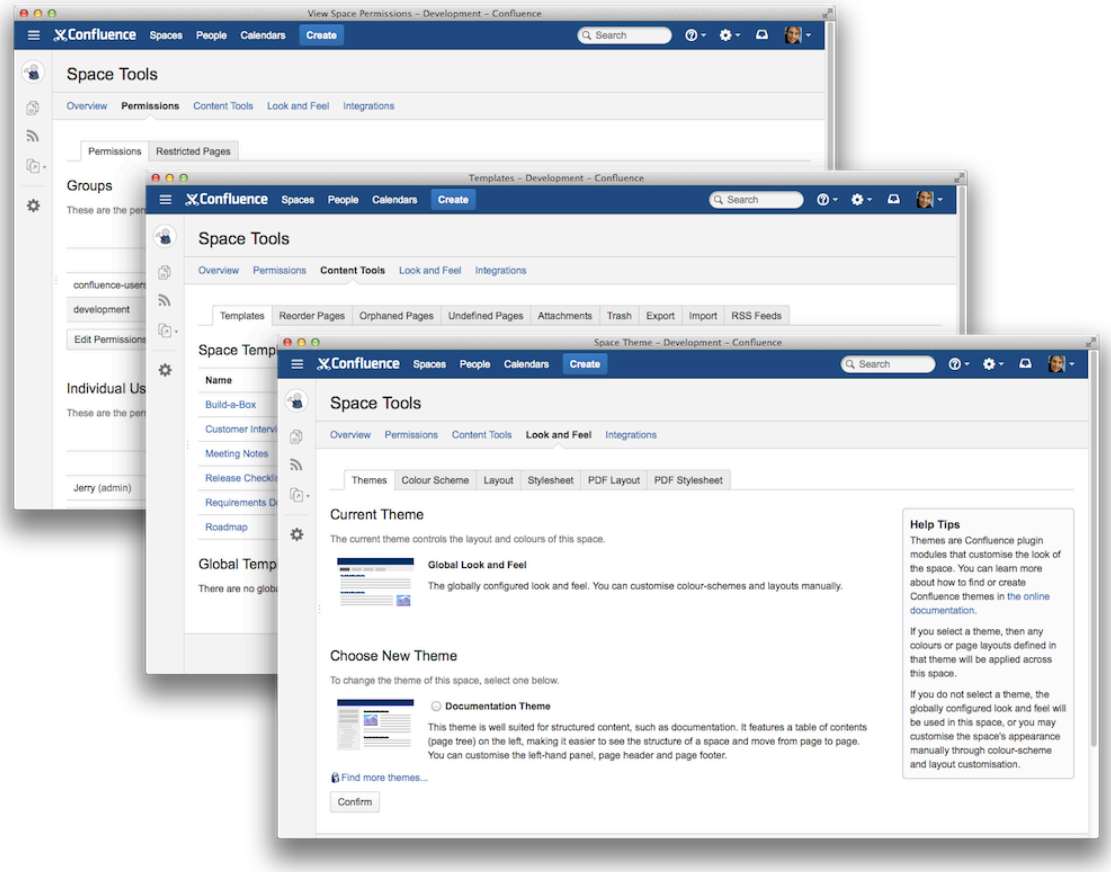

8

Improved theming and branding

Site logo

In the new Confluence header, you can customise the look and feel to fit your company branding by uploading your corporate logo. Details are in the documentation.

Automatic colour schemes

To make it easier to theme your Confluence site, upon uploading a new logo we ~~automatically detect the prim colours~~ use magic to configure the site colour scheme to match.

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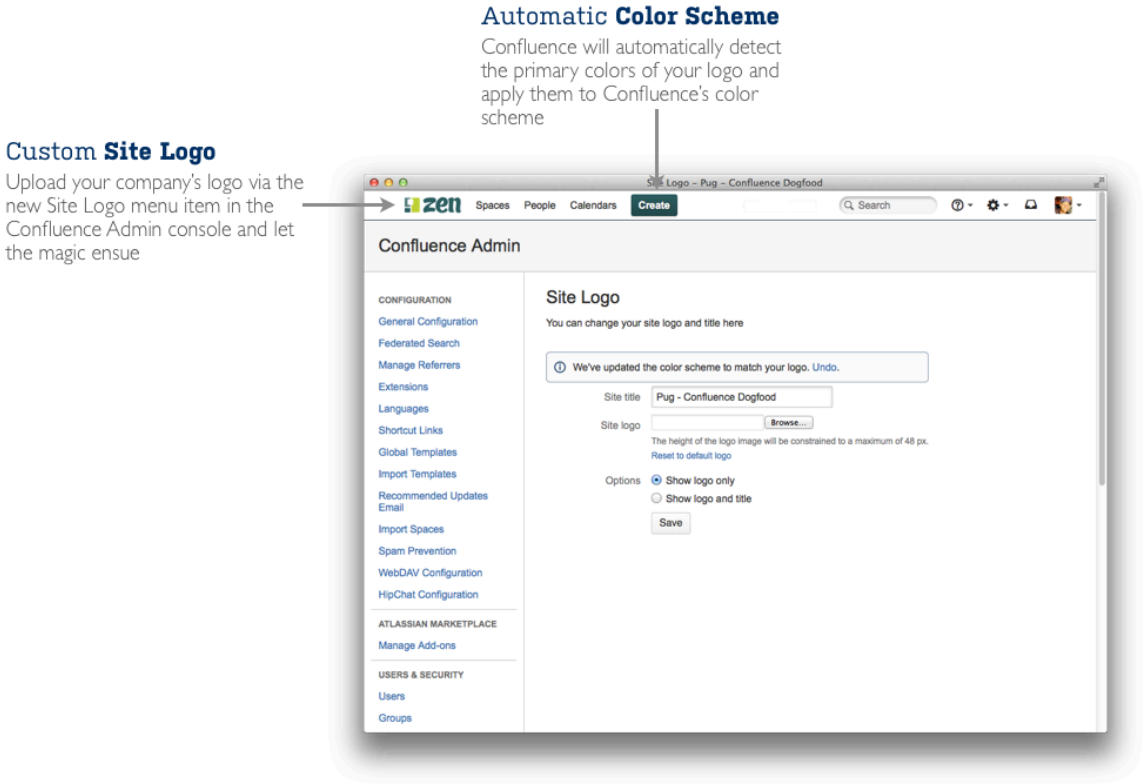

9

Improved user and group management for large sites

We have made a number of improvements to user and group management, which are especially useful on sit with a large number of users.

Improved LDAP performance

We have removed unnecessary data retrievals when synchronising LDAP directories, which gives a marked improvement in performance. See issues CWD-3034 and CONF-23943 .

Improved group administration UI

When browsing the list of groups, you can now search for group names containing a specific string, and adjus the number of groups displayed on a page. We have also improved the pagination when searching through groups. You can now choose whether to show 10, 20 or 50 results per page.

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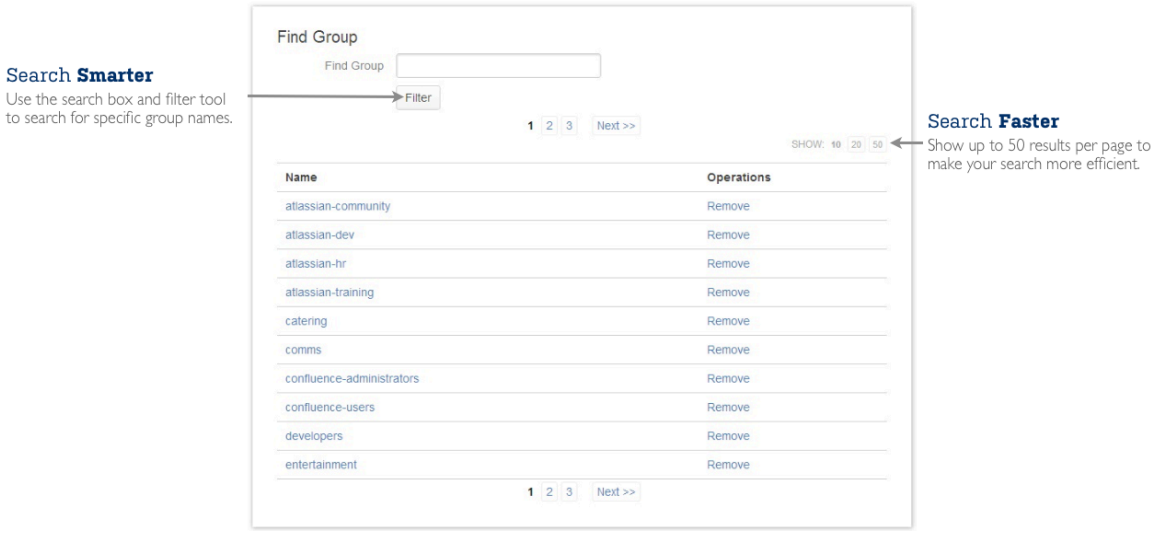


Improvements to the people directory

This release delivers three improvements to the people directory, with 180+ votes between them:

- Exclude deactivated users from the people directory by default, and provide the option to include them required (CONF-16477 , fixed in Confluence 4.3.3). Similarly, exclude externally-deleted users from th people directory by default. Details are in the documentation: Searching the People Directory.
- Fix the bug that caused the people directory to appear empty or to show inconsistent results, after user have been deleted from LDAP or another external user management system (CONF-11467 , fixed in Confluence 4.3.3).
- Make sure users from LDAP appear in the people directory and search results even when not logged ir CONF-6404 , fixed in Confluence 4.3.2).

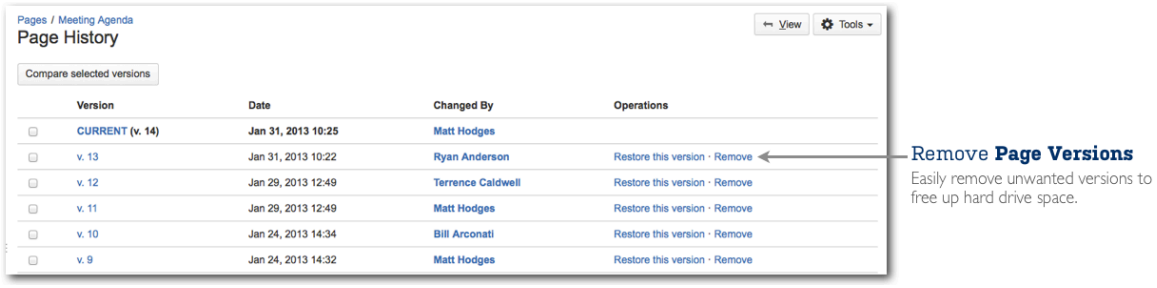
More goodness

Exporting blog posts to PDF

Need to share that company announcement as a PDF document? Just like pages, you can now export blog posts to PDF. Go to 'Tools' > 'Export to PDF'.

Deleting a version of a page

Want to delete a specific version of a page? Now you can. Go to 'Tools' > 'Page History' and choose the optio to remove a particular version of the page. This improvement satisfies more than 250 votes!



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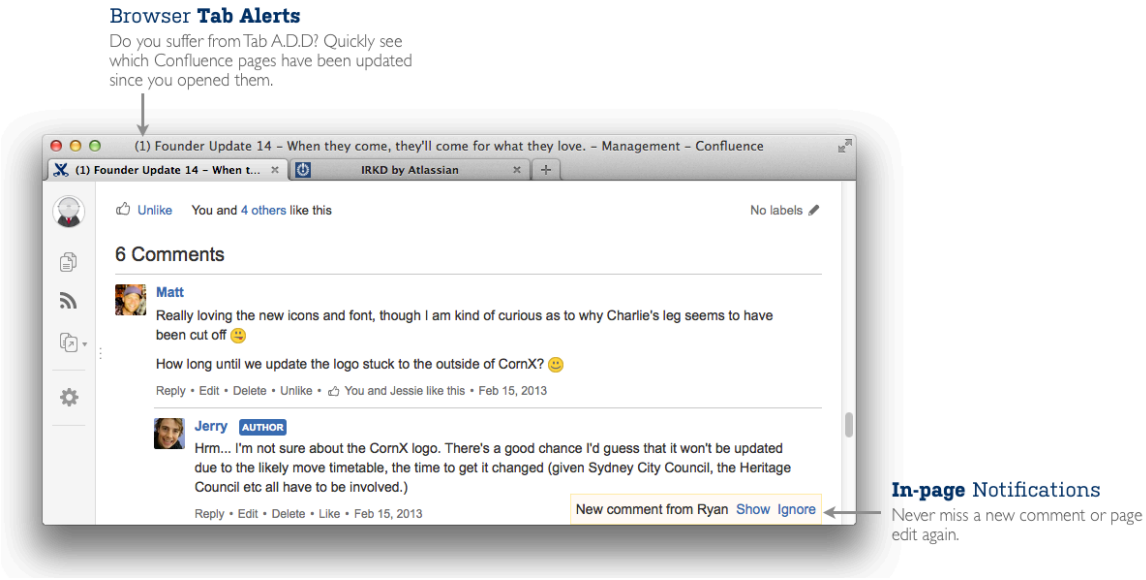
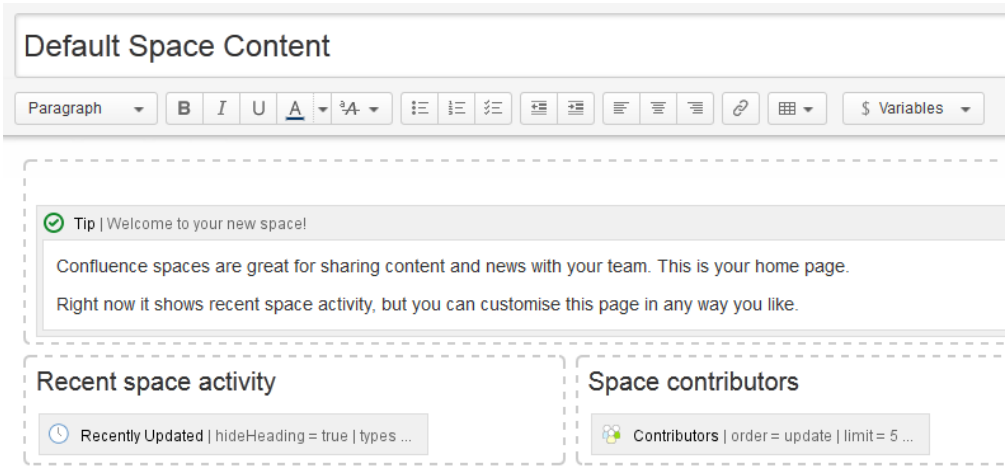
In-page notifications about comments and edits

Let's say you are viewing a page, and someone adds a comment to that page, or updates the page. Wouldn't be cool to know about the comment or the update immediately? Now you can! Confluence displays a popup notification near the bottom of the screen. Choose 'Show' to see the comments, or 'Ignore' to dismiss the notification.



Improved way to customise default space content – now via templates

Want to customise the home page of all new spaces created in Confluence? Administrators can now edit a template for the home pages of site spaces and personal spaces. The process is quick and easy, and does nc impact your existing spaces.



Easier customisation of site welcome message

You can now use a template to configure the top left section of the dashboard (the 'site welcome message'). This gives you the full power of the rich text editor to create the welcome message.

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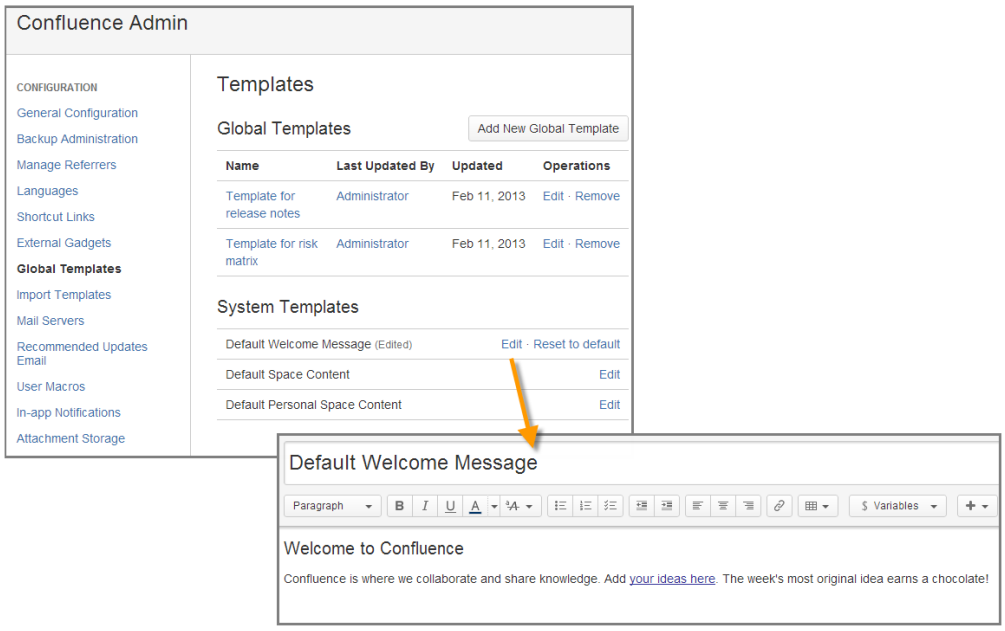

Infrastructure changes

These are points of interest for plugin and add-on developers.

- **Atlassian Design Guidelines.** Confluence 5.0 introduces a modernised look and feel that is consistent with other Atlassian applications. These changes include a major upgrade to AUI (the Atlassian User Interface). We have also upgraded the version of jQuery that Confluence support Your plugin will look different if it uses AUI. If it does not yet use AUI, your plugin will look out of place in Confluence 5.0. We recommend that you follow the new Atlassian Design Guidelines. S our guide to Maintaining web resources during ADG rollout .
- **AUI upgrade.** Confluence 5.0 includes the latest version of AUI 5.0.
- **UPM upgrade.** Confluence 5.0 ships with version 2.8.1 of the Universal Plugin Manager. Note th you can upgrade your version of UPM at any time, via the add-on manager in your Confluence administration console.
- **AppLinks upgrade.** Confluence 5.0 includes version 3.10.6 of Application Links . Note that people with 'Confluence Administrator' permissions can now configure application links. Previous you needed 'System Administrator' permissions to configure application links.
- **New and changed APIs.**
  - Pluggable 'Create' experience: See Writing a create content plugin for Confluence
  - Pluggable sidebar: See Adding space shortcuts
  - New Web-UI module for Confluence 5 space sidebar: `system.space.sidebar/main-nks`: See our updated guide to Web UI Modules.
  - How to add an administration task in the new Confluence header, visible when the user clicks the cog icon, then Administration: See Creating admin console tasks for your add-o
  - How to ensure that your macro will be displayed on mobile devices: New mobile render mode for macros.
  - Web item plugin modules which use the "system.space" section will now appear as tabs under Space Tools.
- **More updates for developers.** Please see our guide to preparing for Confluence 5.0.

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Confluence 5.0 Upgrade Notes

Below are some important notes on upgrading to **Confluence 5.0**. For details of the new features and improvements in this release, please read the Confluence 5.0 Release Notes.

On this page:

Preparing your team for Confluence 5

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Confluence 5.0 introduces a number of **significant changes to the user experience**: A new way of creating content, a redesigned header, a new sidebar, and other changes to the look and feel of your site. People in your organisation will need to be aware of the coming changes, so that they can plan and prepare for them. We have written a guide to help you: Planning for Confluence 5.

In addition, if you are **upgrading from Confluence 3.5 or earlier** please note that the change to the Confluence editing experience is significant. See the guide to Planning for Confluence 4.

Upgrade notes – user interface and editor

Changes to 'Browse' menu and space administration options

For all spaces using the default theme, the 'Browse' menu has gone. It is replaced by options in the new sidebar. For help on preparing Confluence users for this change, see Planning for Confluence 5.

If your Confluence site includes plugins (add-ons) that add options to the 'Browse' menu:

- The options now belong under 'Space tools' in the sidebar. They will appear there if the plugin author has already updated the plugin for Confluence 5.0.
- The options may appear in the help menu (accessible from the Confluence header) after upgrade. This will happen if the plugin author has not yet updated the plugin for Confluence 5.0. See our guidelines for plugin developers: Browse Menu and Space Tools changes in Confluence 5.0.

Changes to the dashboard

The 'Dashboard' link has been removed from the header. To go to the Confluence dashboard, click the site logo.

Renamed macros: Metadata Details and Details Summary

We have renamed the following macros: Metadata Details is now Page Properties. Details Summary is now Page Properties Report. When you upgrade to Confluence 5.0 or later, an upgrade task will automatically rename all existing Metadata Details and Details Summary macros on your Confluence pages. The wiki markup and storage format code for these macros has not changed.

Global spaces renamed 'site spaces'

Global spaces are now known as 'site spaces'. The functionality of spaces has not changed. Macros that use the `@global` parameter are unchanged.

Upgrade notes – administration

Space logo is now round

As part of the refresh of the Confluence user interface, we have changed the shape of the space logo.Existing logos may be affected, and may not look good in the new round format.

We have added a simple way for space administrators to crop and update logos, directly from the space sidebar. Go to a page in the space and choose 'Configure sidebar'. Then choose the edit icon next to the space name. For step-by-step instructions, see Changing a Space's Logo.

Default space content now managed in global templates

The 'Default Space Content' option has been removed from the Administrator Console. New site templates are available for customising the homepage content of new site and personal spaces. These site templates are available on the 'Global Templates' screen of the Administration Console. An upgrade task will convert any existing default space content (created using the old wiki markup editor) to the new format. The 'Default Space Content' template will show as 'Edited' with your custom content inside.

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Welcome message now managed in global templates

The welcome message that appears in the top left of your Confluence dashboard can now be customised via a site template, available on the 'Global Templates' screen of the Administration Console. This means you can use the rich text editor to edit the content. An upgrade task will convert your existing welcome message (created using the old wiki markup editor) to the new format. The default welcome message template will show as 'Edited' with your custom content inside.

New getting-started guide on dashboard

By default, the Confluence dashboard now displays a quick-start guide for administrators, under the site welcome message on the left. This section of the dashboard is visible to Confluence administrators and system administrators only. It is not configurable via the web interface, but you can update or remove it by editing the site layout as described in Customising the Getting Started Guide on the Dashboard.

Confluence administrator permission now sufficient to configure application links

Confluence 5.0 includes version 3.10.6 of Application Links. Note that people with 'Confluence Administrator' permissions can now configure application links. For example, they can link Confluence to JIRA. Previously, you needed 'System Administrator' permissions to perform this function. Confluence administrators will be able to add, modify and remove application links and project links. However, Confluence administrators can configure only OAuth authentication for application links.

Custom themes, layouts and CSS will probably break

To achieve the new look and feel of Confluence 5.0, we have made major changes to the CSS and layouts of the Confluence pages. If your Confluence site or any spaces use a custom theme or custom CSS, they will probably no longer work after the upgrade.

If you are using the Confluence default theme or the Confluence Documentation theme, no action is required.

If you are using the Easy Reader theme, your site and affected spaces will be moved to the Confluence default theme. See below.

If you are using a third-party theme, please use the plugin manager in your Confluence Administration Console to check if there is a new version of the theme that is compatible with Confluence 5.0. See Checking Add-on Compatibility with Application Updates.

If you have applied a custom theme, we recommend that you revert to the Confluence default theme before upgrading to Confluence 5.0. See how to apply a theme to a site or to a space.

If you have applied custom CSS, you will need to update the CSS after the upgrade. See our guide to styling Confluence with CSS. Confluence 5.0 introduces many new CSS rules to the application as well as heavily modifying existing CSS. You will need to update your CSS to reflect these changes. In order for your CSS to continue working you will need to ensure that any new rules added to Confluence are appropriately overridden in your CSS. Additionally you will probably want to go through your CSS and remove any overrides that are no longer required.

If you have applied custom decorators or layouts, you will need to update them after the upgrade. See our guide to customising your site and space layouts. Confluence 5.0 introduces many new markup patterns. If you do not have some or all of these patterns in place, you may find that your custom decorator does not look the way it is supposed to. The best way to update your decorator is to compare it to the decorators used in Confluence 5.0 and adapt yours to follow the same patterns.

These URLs may be useful, if your CSS breaks to the extent that you cannot access the options via the Confluence UI:

- Choosing a theme for the entire site:

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```
http://MY.CONFLUENCE.COM/admin/choosetheme.action
```

- Editing the CSS for the entire site:

```
http://MY.CONFLUENCE.COM/admin/editstylesheet.action
```

- Editing the custom HTML for the entire site:

```
http://MY.CONFLUENCE.COM/admin/editcustomhtml.action
```

- Choosing a theme for a space:

```
http://MY.CONFLUENCE.COM/spaces/choosetheme.action?key=SPACEKEY
```

- Editing the CSS for a space:

```
http://MY.CONFLUENCE.COM/spaces/editstylesheet.action?key=SPACEKEY
```

Upgrade notes - functionality removed or replaced

Easy Reader theme is no longer available

Confluence 5.0 and later releases do not include the Easy Reader theme. We are moving towards a single Confluence theme that presents a simplified default experience. At the same time, we want to make it easy for add-on developers to extend Confluence with custom themes. Our analysis has shown that very few Confluence sites use the Easy Reader theme.

If your Confluence site currently uses the Easy Reader theme, the site and the spaces that use the theme will be automatically transferred to the default theme when you upgrade to Confluence 5.0.

Advance warning of plans to merge Documentation theme with the default theme

This is an advance notice that we plan to merge the functionality of the Confluence Documentation theme with the Confluence default theme. We do not yet have a specific date for this plan, and we are interested in your feedback. The new default theme, to be introduced in Confluence 5.0, includes a sidebar with contextual navigation. Our plan for a later release is to include all the features of the Documentation theme into the default theme, and then remove the Documentation theme from Confluence.

If you are interested in this change and would like to give us feedback, please add a **comment on this blog post:** Advance warning of plans to merge Documentation theme with the default theme. We are especially interested to know which features of the Documentation theme you use and value the most.

Destination of links to top level of space is no longer configurable

We have removed a little-used option from the Confluence site configuration. Up to now, Confluence had an option called 'View Space Goes to Browse Space'. The option determined what happened when people clicked a link that pointed to the root of a space. For example: `http://my.confluence.com/display/MYSPACE`

If the option was set, Confluence would direct people to the 'Browse Space' view instead of the space home

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page. Now this option has gone, and Confluence will always direct people to the home page of the space when they click such a link.

How does this affect you?

- You do not need to do anything.
- The 'View Space Goes to Browse Space' configuration no longer applies to any spaces, even if you had previously selected this option.
- When people click a link that ends in the space key, like `http://my.confluence.com/display/MYSPACE`, they will go to the space home page.

Office Connector configuration restricted to system administrators

Configuration of the Office Connector was previously available to both Confluence administrators and system administrators. In Confluence 5.0 and later, this action is now available to system administrators only. See Global Permissions Overview.

Permission for page-level exports no longer configurable

Previous versions of Confluence offered a configurable permission in the space administration interface, to control who can export pages to PDF and Microsoft Word. In Confluence 5.0 and later, this permission is no longer configurable. People who have permission to view the page will also be able to export the page to PDF and Word.

Note that this affects page exports only. The space export permission is still present and configurable.

Direct access to labels view no longer available via menus

In earlier versions of Confluence, people could get to the labels view by choosing 'Browse' > 'Labels'. Now that the 'Browse' menu has gone from the default theme, this option is no longer available.

To find the labels view:

- Where you see a label on a page, blog post or attachment, choose the label to go to the labels view. (Any page or blog post that has labels will have them listed together in a block at the bottom of the page.)
- You will also see labels in the 'Attachments' view or in a listing of attachments provided by the Attachments macro.

Alternatively, visit the following URL:

```
<MY.CONFLUENCE.SITE>/labels/listlabels-alphaview.action?key=MYSPACEKEY.
```

For example: https://confluence.atlassian.com/labels/listlabels-alphaview.action?key=DOC

Note: The Documentation theme retains the 'Browse' menu in Confluence 5.0, and thus the 'Browse > Labels' option is still accessible.

Ability to add space labels no longer available

In order to simplify the use of labels in spaces, we have removed the ability to add space labels. Existing space labels will remain, but you will be unable to add new space labels to your spaces. Space categories are not affected by this change.

JavaScript configuration option

We have removed an option from the general configuration section of the Administration Console that allowed for JavaScript to be served in the footer instead of the header. JavaScript will now always be served in the header.

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Upgrade notes – integration and supported platforms

Team Calendars 3.1 or later required

If you are using the Team Calendars add-on for Confluence, you will need to upgrade to Team Calendars 3.1 or later. Earlier versions of this add-on will not work with the new design in Confluence 5.0.

End of support for Google Gears

Confluence no longer supports Google Gears for drag-and-drop.

End of support for Java 6

As previously announced, from this release onwards we no longer offer support for Java 6 (JRE and JDK 1.6). Please see End of Support Announcements for Confluence.

End of support for Tomcat 5.5

As previously announced, from this release onwards we no longer offer support for Tomcat 5.5.x. Please see End of Support Announcements for Confluence.

Upgrade procedure

Note: Upgrade to a test environment first. Test your upgrades in your test environment before rolling them into production.

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you back up your Confluence Home Directory and database. See the documentation on backing up your Confluence site. If you are using an external database, perform a database backup.
2. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, read the 2.2 release notes too.
   - If your site contains links to a file system (for example [\\\C:\Foo\Bar\foobarpreso.ppt] these may break when upgrading to Confluence 5.0. We recommend that you upgrade directly to Confluence 5.0.3. Refer to **CONF-23575** - Authenticate to see issue details for more details.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.
5. **"Create" option not activated on some sites:** If the global default language of your Confluence site is not English, you will need to install a patch in the form of a plugin. For more information, please refer to this article in our knowledge base: Nothing Happens when Users Click on The "Create" Button.

> ⚠ The upgrade to Confluence 5 results in a reindex of all the users' personal information once the upgrade has complete. Installations with a large user base (> 10,000) may experience some delays in indexing of new content immediately after the upgrade. This may result in searching and update streams being out of date for a short period of time immediately after the upgrade.

Checking for known issues and troubleshooting the Confluence upgrade

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After you have completed the steps required to upgrade your Confluence installation, check all the items on the **Confluence post-upgrade checklist** to ensure that everything works as expected. If something is not working correctly, please check for known Confluence issues and try troubleshooting your upgrade as described below:

- **Check for known issues**. Sometimes we find out about a problem with the latest version of Confluence after we have released the software. In such cases we publish information about the known issues in the Confluence Knowledge Base. Please check the known issues for the relevant release on this page of the Knowledge Base and follow the instructions to solve the problem.
- **Did you encounter a problem during the Confluence upgrade?** Please refer to the guide to troubleshooting upgrades in the Confluence Knowledge Base.
- If you encounter a problem during the upgrade and cannot solve it, please create a support ticket and one of our support engineers will help you.

Issues Resolved in Confluence 5.0

Below are the issues resolved in Confluence 5.0, ordered by number of votes. For the full details of the fixes, improvements and new features, please take a look at our issue tracker. The Confluence 5.0 Release Notes describe the new features in this release.

Features and Improvements

JIRA Issues (27 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-996	Allow removal of page version history for Space Administrators	Closed	Fixed	253
	CONF-5752	Allow the excerpt-include macro to work across spaces	Resolved	Fixed	111
	CONF-16477	Provide the ability to filter out deactivated users from the people directory	Resolved	Fixed	109
	CONF-5599	Export news (blog posts) to PDF	Closed	Fixed	90
	CONF-6561	Add searching or filtering to Manage Groups screen	Closed	Fixed	36
	CONF-26984	Add custom logo to	Closed	Fixed	29

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		Confluence			
	CONF-8641	Better pagination when searching through groups	Closed	Fixed	22
	CONF-1573	Ability to delete a revision of a page	Resolved	Fixed	12
	CONF-24665	Add ability to create links using non-standard protocols	Closed	Fixed	10
	CONF-9127	Group browser needs some work to be useable for large LDAP group membership	Resolved	Fixed	9
	CONF-20820	Improve Pagetree and Children macro performance on large spaces, PermissionManager.getPermittedEntities()	Resolved	Fixed	7
	CONF-23261	Administration Tasks Plugin Point	Resolved	Fixed	5
	CONF-20946	Support @self spaceKey within livesearch macro	Resolved	Fixed	4
	CONF-26083	Edit Default Space Content with the new editor	Resolved	Fixed	3
	CONF-14548	Confluence's implementation of home pages	Closed	Fixed	2

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		is unconventional .			
	CONF-28159	Allow User picker to show more than 10 users per search.	Resolved	Fixed	1
	CONF-27860	Please remove "add" Menu in space detail view	Resolved	Fixed	1
	CONF-26225	Mobile support for 3rd party macros	Resolved	Fixed	1
	CONF-24201	Ability to nest Expand macros	Closed	Fixed	1
	CONF-21761	View page restriction of a child page will be lost once the parent page is removed	Closed	Fixed	1
	CONF-27573	Improve @mention discoverability by prefixing all @mentions with the @ symbol	Resolved	Fixed	0
	CONF-27080	Make table cell colour buttons more intuitive	Resolved	Fixed	0
	CONF-26565	Enhance task list email notification.	Resolved	Fixed	0
	CONF-26134	Render the image of embedded youtube videos in the editor	Resolved	Fixed	0
	CONF-25868	Use the new	Closed	Fixed	0

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		Editor for setting the site Welcome Message			
	CONF-23022	Allow to set default location for newly added pages	Closed	Fixed	0
	CONF-16730	Space Admin - Default to "Permissions" Section	Resolved	Fixed	0

Bugs Fixed

JIRA Issues (45 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-11467	People Directory empty or not displaying the proper number of people - When users have been deleted from an External User Management	Resolved	Fixed	51
	CONF-22440	Windows key toggle left-hand navigation bar in Documentation theme.	Closed	Fixed	37
	CONF-6404	Users from LDAP do not appear in people directory or search results until they have logged in	Resolved	Fixed	24
	CONF-22283	Display URL is not used when inserting jira	Resolved	Fixed	21

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		issue			
	CONF-6861	Long strings of characters with no spaces don't wrap in table cells in PDF	Resolved	Fixed	19
	CONF-24678	Copying a page to a different space results in no attachments coming with that page	Resolved	Fixed	12
	CONF-17113	import doc : blocking issue OutOfMemory Error: Java heap space	Closed	Fixed	8
	CONF-9703	Permissions checking on {children} tags consuming large amounts of CPU time	Resolved	Fixed	8
	CONF-25944	Failure when converting editor format to storage format.	Closed	Fixed	5
	CONF-26546	Inserting an autoformat emoticon in a scrolled page causes the page to jump	Resolved	Fixed	4
	CONF-23782	Extra spaces are inserted when macro placeholders are inserted	Resolved	Fixed	4
	CONF-27028	Background color of Macro Browser is black (instead of grey) in IE8	Resolved	Fixed	3

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	CONF-27002	A closing div tag for sign up section is wrongly placed in login.vm	Resolved	Fixed	3
	CONF-23943	Group Lookup for Delegated Authentication Directory should not query for all membership attributes	Resolved	Fixed	3
	CONF-27876	Shameful bug in abbreviation used for kilobytes while uploading the page	Closed	Fixed	2
	CONF-27336	Invalid HTTP response when hitting a 4xx or 5xx error. So Not Permitted/500jsp will never be shown to user	Resolved	Fixed	2
	CONF-27274	WIki markup for Space/Page Links in Header for Theme Configuration does not work.	Resolved	Fixed	2
	CONF-27267	Widget Connector does not work with Viddler	Resolved	Fixed	2
	CONF-23165	Can't dismiss "Add some more Users" task	Resolved	Fixed	2
	CONF-27744	When typing a comment quickly, always	Closed	Fixed	1

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		seem to be a blank line above			
	CONF-26704	Making tables sortable	Closed	Fixed	1
	CONF-25724	attachment list in document uses twice the space (two lines) due to label edit icon (OnDemand and local)	Resolved	Fixed	1
	CONF-28874	Move page dialog - page title displayed wrong when language is German	Resolved	Fixed	0
	CONF-28823	Cannot create a Table of Contents macro along with a Tasklist Macro?	Resolved	Fixed	0
	CONF-28060	"View in JIRA" button is broken for the JIRA issue macro in the Editor with equals sign in JQL	Resolved	Fixed	0
	CONF-27785	No 'spade' in symbols dialog	Resolved	Fixed	0
	CONF-27741	Able to delete/destroy page layout within the editor	Closed	Fixed	0
	CONF-27734	Layout icon incorrect: 50:50 has 66:33 icon instead	Closed	Fixed	0

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	CONF-27521	Help link on "Add Page' dropdown dialog is incorrect	Closed	Fixed	0
	CONF-27200	Recommended updates being sent to users who have unsubscribed	Resolved	Fixed	0
	CONF-26729	Certain JavaScript resource requests are slow due to the ThreadLocalCache not being initialised	Resolved	Fixed	0
	CONF-26570	web panels defined for atl.footer don't get shown on admin pages	Resolved	Fixed	0
	CONF-26423	Using bullet point macro on a large page causes the screen to scroll annoyingly	Resolved	Fixed	0
	CONF-26143	Navmap Macro should not include deleted pages	Resolved	Fixed	0
	CONF-25814	XML export page link is still accessible - /pages/exportpage.action?pageId=	Resolved	Fixed	0
	CONF-23829	Mouse cursor is misplaced after bullet list indentation	Resolved	Fixed	0
	CONF-23828	Copy and paste a word somewhere in	Closed	Fixed	0

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		between the line makes the mouse cursor jumped to the end of line after hitting Backspace button			
	CONF-23827	Mouse cursor jumped to the end of line after inserting the auto formatting of asterisk or dash button in Firefox 8	Resolved	Fixed	0
	CONF-22965	User icons are not shown in search results	Resolved	Fixed	0
	CONF-21466	The error message is not appropriate for the blank username and password field	Resolved	Fixed	0
	CONF-15007	Bug in DownloadGate keeper	Resolved	Fixed	0
	CONF-12732	Author search populates the author incorrectly	Resolved	Fixed	0
	CONF-12731	Double-clicking the "Search" button, clears the author for "author-based" search	Resolved	Fixed	0
	CONF-12181	Editing space permissions for unknown key causes permissions to be removed from global permissions	Resolved	Fixed	0

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	CONF-11091	Page title error messages are overpowering	Resolved	Fixed	0

Confluence 4.3.7 Release Notes

29 January 2013

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.7**, which is a bug-fix release.

Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

Download Latest Version

Release Notes

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 4.3.7 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

Updates and Fixes in this Release

JIRA Issues (18 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-24665	Add ability to create links using non-standard protocols		Closed	Fixed
	CONF-27533	Upgrade from 4.2 to 4.3.x fails when using Oracle		Closed	Fixed
	CONF-27635	Importing XML site backup from SQL Server-based or PostgreSQL-based Confluence to MySQL-based Confluence fails due to size limit for DATA column		Closed	Fixed

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		in AO_9412A1_AOREGISTRATION table			
	CONF-27526	Invalid object name 'SYS.OBJECTS' on MSSQL	↑	Closed	Fixed
	CONF-27513	Importing XML site backup fails due to size limit for DESCRIPTION column in AO_9412A1_AONOTIFICATION table	↑	Closed	Fixed
	CONF-25384	Error Testing LDAP Authentication: Write operations are not allowed in read-only mode (FlushMode.NEVER):	↑	Closed	Fixed
	CONF-21575	Space Admin loads slowly for large spaces	↑	Closed	Fixed
	CONF-15228	Upgrade task fails with Oracle when trying to create an index that already exists	↑	Closed	Tracked Elsewhere
	CONF-28227	Bug Page is shown as changed, after another page that is linked from this page was moved to another space	↓	Resolved	Fixed
	CONF-27834	OS_PROPERTYENTRY	↓	Closed	Fixed

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		User Property Settings Lost after Upgrade to Confluence 3.5 with JIRA User Management			
	CONF-27720	Dashboard page layout problem due to invalid html		Closed	Fixed
	CONF-27600	Attempting to import a space backup that doesn't include comments when a comment has been liked results in "not-null property references a null or transient value: com.atlassian.confluence.like.LikeEntity.content" error		Closed	Fixed
	CONF-27597	Upgrading Confluence from 3.3.x and below to 4.x directly can fail with "Cannot drop the index 'ATTACHMENTDATA.attch_idver_idx'"		Resolved	Fixed
	CONF-27589	Likes fails when user has invalid follower		Closed	Fixed
	CONF-27322	Page history should not get indexed by Google		Closed	Fixed
	CONF-27115	Upgrade		Closed	Fixed

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		PDFBox to 1.7.1			
	CONF-26350	View source should have a rel=canonical meta tag		Closed	Fixed
	CONF-23962	IE9 could only print Confluence into one page		Closed	Fixed

Confluence 4.3.7 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.7**. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Confluence 4.3.6 Release Notes

15 January 2013

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.6**, which is a bug-fix release.

The complete list of fixes is at the bottom of this page.

Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

Download Latest Version

Release Notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence

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4.3.6 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.

Updates and Fixes in this Release

JIRA Issues (8 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-26221	XSS vulnerability in the "import word document" page action through the page name		Closed	Fixed
	CONF-27519	The Retry dialog in Confluence Mobile fails to dismiss		Closed	Fixed
	CONF-27775	Deleted link reappears		Closed	Fixed
	CONF-25937	Editing an existing link produces a strange behavior in IE8		Closed	Fixed
	CONF-23633	Actions doeditpage,domovepage,docreatepage do not require XSRF token		Closed	Fixed
	CONF-27773	HibernateAlterTableExecutor doesn't detect ignorable exception with non-english locales		Closed	Fixed
	CONF-27613	Render decorator		Resolved	Fixed

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		within a transaction to avoid unnecessary JDBC commits			
	CONF-24624	Links to anchors on other pages in Confluence 4.0+ cannot be edited.		Closed	Fixed

Confluence 4.3.6 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.6**. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.
3. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
4. Download the latest version of Confluence.
5. Follow the instructions in the Upgrade Guide.

Confluence 4.3.5 Release Notes

18 December 2012

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.5**. This release includes some nice improvements to tables and macros.

Note: Confluence 4.3.4 was an internal release and was not made publicly available.

Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

Download Latest Version

Simplified table highlighting

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We have separated the table header and highlighting options in the editor toolbar.

You can now mark a row or column as a table header, by choosing the heading row icon:  or the heading column icon: 

To highlight cells with a background colour, select the cells and then choose the colour from the highlight menu:

Release notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 4.3.5 Upgrade Notes . We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.

Updates and fixes in this release

JIRA Issues (31 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-26698	Separate row/column highlight from the new background colouring		Closed	Fixed
	CONF-24035	Allow Confluence to integrate over HTTPS with remote systems secured with SSLv3		Closed	Fixed
	CONF-21761	View page restriction of a child page will be lost once the parent page is removed		Closed	Fixed
	CONF-27294	Webwork direct method		Closed	Fixed

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		invocation can bypass validatingStack through Action aliases			
	CONF-27470	ORA-01795 is thrown when Scheduled Job for Workbox Notifications is run		Closed	Fixed
	CONF-27548	Attachment links from external sources with spaces in their filename throw 404		Closed	Fixed
	CONF-27504	Workbox notifications are not sorted by created date when using MySQL		Closed	Fixed
	CONF-27428	The standard Confluence footer is not displayed when developing a new custom theme		Closed	Fixed
	CONF-27224	Share button default text is no longer gray, sends "Add optional note" in email if no note is added		Closed	Fixed
	CONF-27022	Likes are not imported when doing a Space export/import		Closed	Fixed
	CONF-26994	No option to 'Open' attachment		Closed	Fixed

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	CONF-26993	Expand macro not working in sidebar (Documentation theme)	↑	Closed	Fixed
	CONF-26985	captcha is broken for comments on On Demand Documentation	↑	Closed	Fixed
	CONF-26396	Editor buttons disabled when invalid macro used	↑	Closed	Fixed
	CONF-25296	IE8 Security Warning (Mixed Mode Prompt) When Editing a Page in SSL	↑	Closed	Fixed
	CONF-23449	Code macro removes all leading white space till first character	↑	Closed	Fixed
	CONF-23248	ContentPermissionConstraintsUpgradeTask fails when there is NULL in CONTENT_PERM.CPS_ID or CONTENT_PERM_SET.CONTENT_ID	↑	Closed	Fixed
	CONF-22241	Clicking on a Thumbnail Attachment with a Code Block Macro in a page gives Script Error in IE 8	↑	Closed	Fixed
	CONF-16062	UTF-8 (international characters)		Closed	Fixed

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		supporting in code macros			
	CONF-27446	Missing Mentions Notifications		Resolved	Fixed
	CONF-27302	Twitter not working with the Widget Connector		Closed	Fixed
	CONF-27255	QuickReload: pollingDelay is not reset when becoming active again		Closed	Fixed
	CONF-27226	Copy-paste data-uri based images works in edit mode, fails on save		Closed	Fixed
	CONF-26697	Confluence Base Url With Path /pages Breaks Confluence Functionalies		Closed	Fixed
	CONF-26659	Widget Connector needs to deal with changed YouTube embed links		Closed	Fixed
	CONF-25394	Macros don't support absolute icon urls		Closed	Fixed
	CONF-24741	{toc-zone}'s "printable=false" attribute incorrectly affects on-screen view in Confluence 4		Closed	Fixed
	CONF-24286	En dash in heading title		Closed	Fixed

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		breaks anchor links			
	CONF-23927	Macros in wiki markup that are in upper case don't get migrated to XHTML		Closed	Fixed
	CONF-16636	Code macro strips Chinese characters on PDF Export		Closed	Fixed
	CONF-27067	alignment of attachment and user profile picture icons		Resolved	Fixed

Confluence 4.3.5 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.5** from an earlier version of Confluence. For details of the fixes in this release, please read the release notes.

Upgrade notes

Advance warning: Easy Reader theme will not be bundled with Confluence 5.0 or later

This is an advance notice that Confluence 5.0 and later releases will not include the Easy Reader theme. We are moving towards a single Confluence theme that presents a simplified default experience. At the same time, we want to make it easy for add-on developers to extend Confluence with custom themes. Our analysis has shown that very few Confluence sites use the Easy Reader theme.

If your Confluence site currently uses the Easy Reader theme, your site and spaces will be automatically transferred to the default theme when you upgrade to Confluence 5.0.

Upgrade procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.
3. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.

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- Please read the Confluence 3.5 Upgrade Notes.
- If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.

4. Download the latest version of Confluence.
5. Follow the instructions in the Upgrade Guide.

Confluence 4.3.3 Release Notes

19 November 2012

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.3**. This release includes some neat improvements:

- In-app notifications from JIRA and other Confluence sites
- Improved API for in-app notifications and tasks
- Android support in Confluence mobile
- Improvements to the people directory
- Release notices
- Updates and fixes in this release
- JIRA Issues (35 issues)

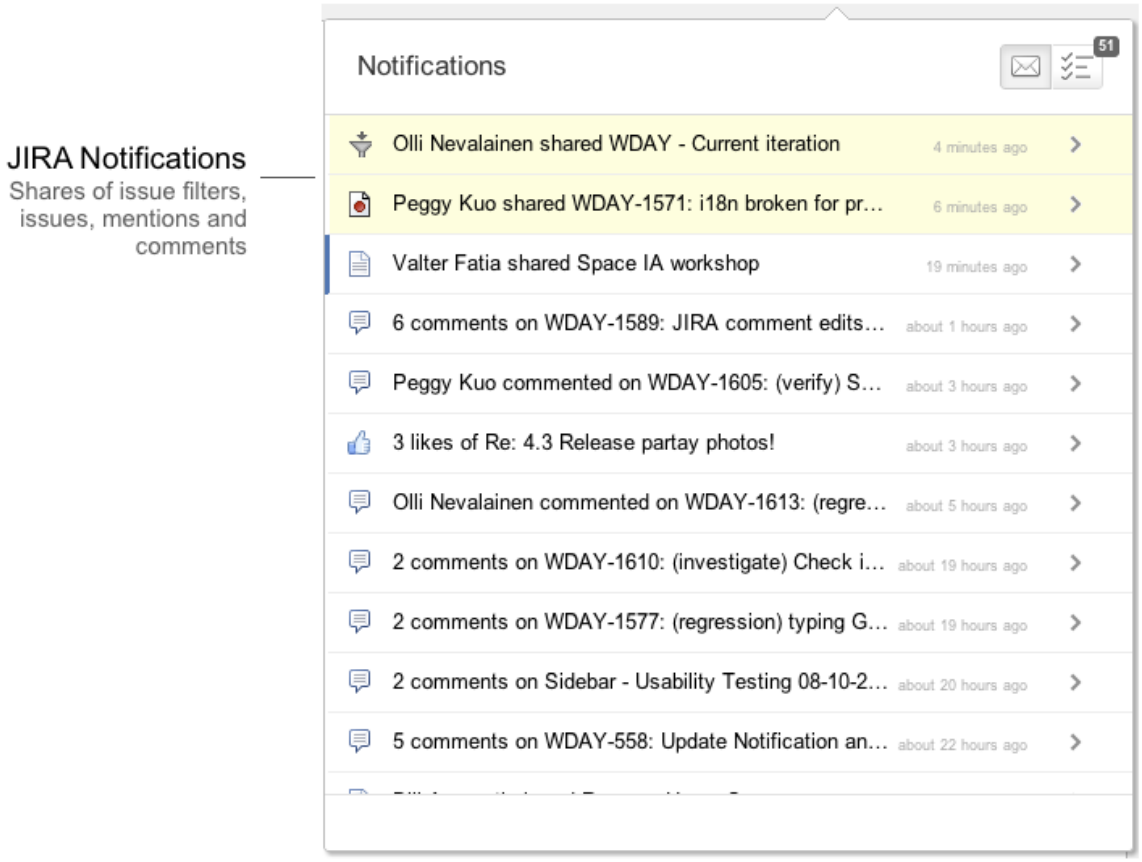
Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

Download Latest Version

In-app notifications from JIRA and other Confluence sites

Wishing you could have all your notifications in just one spot? Your Confluence workbox can now display notifications from JIRA and from other Confluence sites. To receive JIRA notifications, you need JIRA 5.2 or later. Follow the guide to Configuring Workbox Notifications, then see the power of workbox in action. More...



Improved API for in-app notifications and tasks

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We are delighted to announce full support for the in-app notifications and tasks APIs – the API is no longer experimental. This release also introduces better internationalisation support for plugins using the notifications and tasks API. See our developer's guide.

Android support in Confluence mobile

Confluence mobile now supports the default browser on Android devices (Android 4.0.3 Ice Cream Sandwich) as well as iOS. See Supported Platforms for details.

Improvements to the people directory

This release delivers two improvements to the people directory, with 160 votes between them:

- Exclude deactivated users from the people directory by default, and provide the option to include them if required (CONF-16477). Similary, exclude externally-deleted users from the people directory by default. Details are in the documentation: Searching the People Directory.
- Fix the bug that caused the people directory to appear empty or to show inconsistent results, after users have been deleted from LDAP or another external user management system (CONF-11467).

Release notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 4.3.3 Upgrade Notes . We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.

Updates and fixes in this release

JIRA Issues (35 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-26749	Allow setting metadata as JSON string for Notifications and Tasks		Closed	Fixed

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	CONF-26708	Mywork item description attributes		Closed	Fixed
	CONF-25529	Android ICS Default Browser support for Confluence Mobile		Closed	Fixed
	CONF-21788	Link updater changes last modifier of linking page		Closed	Fixed
	CONF-27736	Opening a link to an undefined page loads a 404		Closed	Fixed
	CONF-27735	Unable to break out of a numbered sublist		Closed	Fixed
	CONF-27082	Confluence will not start if the old build number is shorter than the new build number but starts with a higher number		Resolved	Fixed
	CONF-26751	Persistent XSS in the removepage.action page through the title of the parent page being deleted		Resolved	Fixed
	CONF-26665	translations are not picked up by the confluence-dashboard-macros plugin		Resolved	Fixed
	CONF-26619	Incorrect		Closed	Fixed

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		captcha causes button string to show i18n key and gives a strange error message			
	CONF-25994	cut paste of paragraph + bullets loses the paragraph content		Closed	Fixed
	CONF-23410	Can't break out of a list item after shift+enter		Closed	Fixed
	CONF-22338	Attachments with + signs are allowed to be uploaded but fail		Closed	Fixed
	CONF-27749	Hitting Shift+enter in a long, scrolled table jumps the browser down to the current cursor position		Closed	Fixed
	CONF-26799	SQL injection in DefaultReferral Manager		Resolved	Fixed
	CONF-26740	Layout problems with Chrome 22		Resolved	Fixed
	CONF-26729	Certain JavaScript resource requests are slow due to the ThreadLocalC ache not being initialised		Resolved	Fixed
	CONF-26124	Confluence loads anonymous accessible		Resolved	Fixed

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		pages slowly after SSO session times out but crowd.token_key cookie still exists			
	CONF-26089	On a long page, hitting shift+enter on Chrome will jump your current line to the top of the viewport	↑	Resolved	Fixed
	CONF-12150	Nonvalidated input causing NullPointerException from ViewBlogPostsByDateAction	↑	Resolved	Fixed
	CONF-11467	People Directory empty or not displaying the proper number of people - When users have been deleted from an External User Management	↑	Resolved	Fixed
	CONF-27809	Attachments having special characters have spaces replaced by + in their filenames on download	↓	Resolved	Fixed
	CONF-27746	The "Learn more about templates" link is hard coded and wrong. Change to use help-paths.pro	↓	Closed	Fixed

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		perties. Check for others.			
	CONF-27738	PDF icon doesn't show up in link browser / attachments screen		Resolved	Fixed
	CONF-27604	Workbox points to confluence link instead of JIRA one		Resolved	Fixed
	CONF-27087	Visiting user profiles breaks 'Recently Viewed' dialog		Closed	Fixed
	CONF-27054	"Edit" and "Remove" buttons in the Macro properties panel are hardcoded to English		Closed	Fixed
	CONF-26823	HibernateDraftDao#getDraft is not cached		Resolved	Fixed
	CONF-26487	Follow user search field results render incorrectly		Closed	Fixed
	CONF-26348	Find & Replace - Cmd+F should focus find input if previous find session aborted		Resolved	Fixed
	CONF-26277	Copying a favorite page adds label 'favorite' automatically to the target page		Resolved	Fixed

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	CONF-25365	Shift+enter in a list item with a panel macro on the page whole page if you are scrolled		Resolved	Fixed
	CONF-17771	Space information is lost when viewing history		Resolved	Fixed
	CONF-16477	Provide the ability to filter out deactivated users from the people directory		Resolved	Fixed
	CONF-14857	Blog-posts with excerpts do not respect column macro		Resolved	Fixed

Confluence 4.3.3 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.3** from an earlier version of Confluence. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.
3. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
4. Download the latest version of Confluence.
5. Follow the instructions in the Upgrade Guide.

Confluence 4.3.2 Release Notes

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15 October 2012

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.2**. This release includes some nifty improvements and bug fixes:

- Excerpt Include macro across spaces
- Ability to nest Expand macros
- More macros in Confluence mobile
- For plugin developers – making your macros work in Confluence mobile
- Release notices
- Updates and fixes in this release
- JIRA Issues (44 issues)

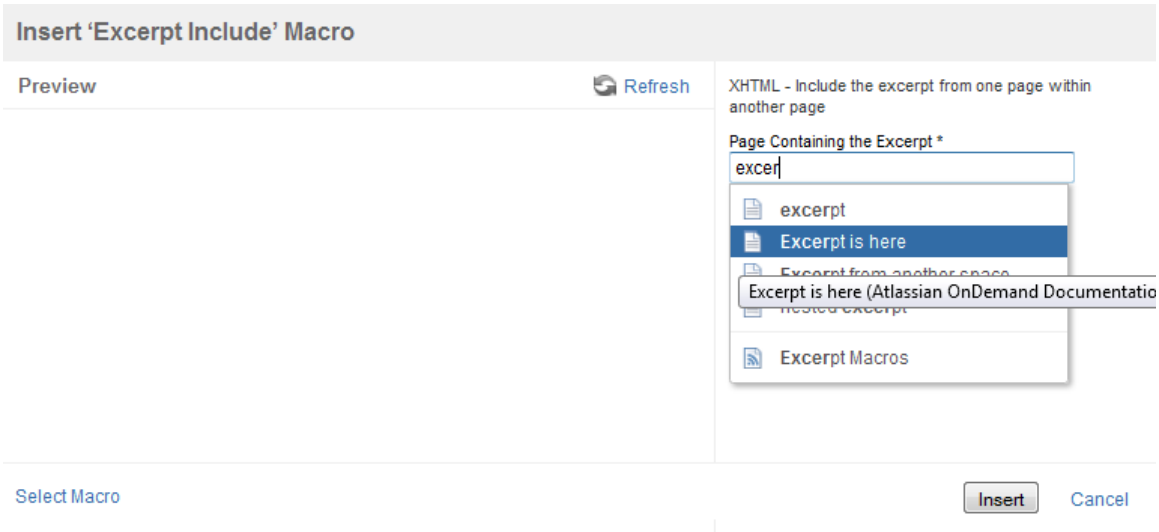
Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

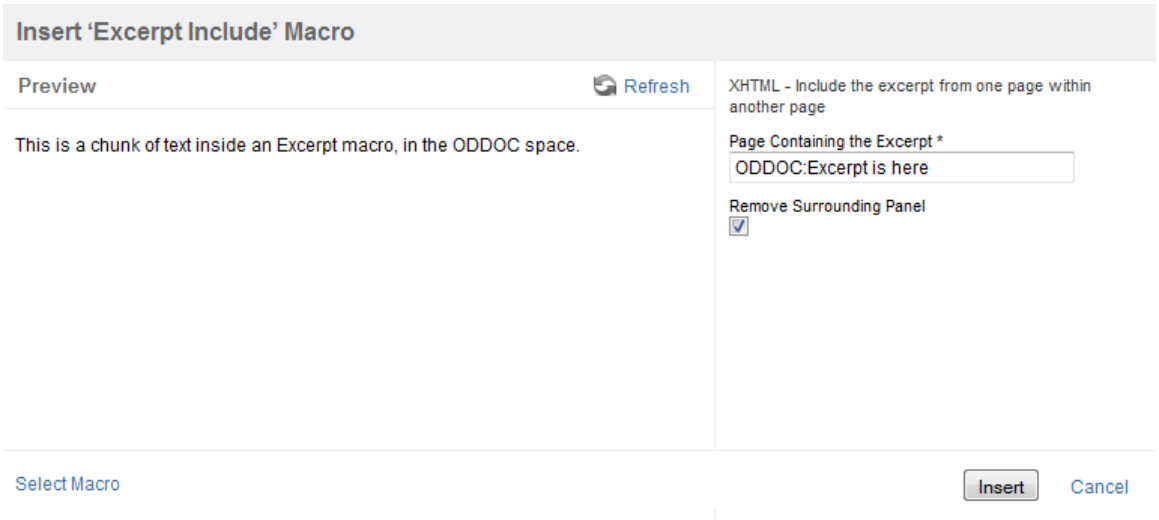
Download Latest Version

Excerpt Include macro across spaces

The Excerpt Include macro can now include content from another space. When you type the name of the page into the Excerpt Include macro dialog, Confluence will offer a list of matching pages, including those from other spaces.



Alternatively, you can type the space key followed by a colon (:) and the page name, like this:



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Ability to nest Expand macros

You can now put one Expand macro inside another, and Confluence will correctly show and hide the contents of all Expand macros, including the nested ones. Here is an example.

Click here to expand/collapse the text...

Choose the one you like.

For Latin lovers...

Lorem ipsum dolor sit amet, consectetuer adipiscing elit. Aliquam fermentum vestibulum est. Cras rhoncus. Pellentesque habitant morbi tristique senectus et netus et malesuada fames ac turpis egestas. Sed quis tortor. Donec non ipsum. Mauris condimentum, odio nec porta tristique, ante neque malesuada massa, in dignissim eros velit at tellus. Donec et risus in ligula eleifend consectetuer. Donec volutpat eleifend augue. Integer gravida sodales leo. Nunc vehicula neque ac erat. Vivamus non nisl. Fusce ac magna. Suspendisse euismod libero eget mauris.

Ut ligula. Maecenas consequat. Aliquam placerat. Cum sociis natoque penatibus et magnis dis parturient montes, nascetur ridiculus mus. Nulla convallis. Ut quis tortor. Vestibulum a lectus at diam fermentum vehicula. Mauris sed turpis a nisl ultricies facilisis. Fusce ornare, mi vitae hendrerit eleifend, augue erat cursus nunc, a aliquam elit leo sed est. Donec eget sapien sit amet eros vehicula mollis. In sollicitudin libero in felis. Phasellus metus sem, pulvinar in, porta nec, faucibus in, ipsum. Nam a tellus. Aliquam erat volutpat.

Sed id velit ut orci feugiat tempus. Pellentesque accumsan augue at libero elementum vestibulum. Maecenas sit amet metus. Etiam molestie massa sed erat. Aenean tincidunt. Mauris id eros. Quisque eu ante. Fusce eu dolor. Aenean ultricies ante ut diam. Donec iaculis, pede eu aliquet lobortis, wisi est dignissim diam, ut fringilla eros magna a mi. Nulla vel lorem. Donec placerat, lectus quis molestie hendrerit, ante tortor pharetra risus, ac rutrum arcu odio eu tortor. In dapibus lacus nec ligula. Aenean vel metus. Nunc mattis lorem posuere felis. In vehicula tempus lacus. Phasellus arcu. Nam ut arcu. Duis eget elit id eros adipiscing dignissim.

For cheese lovers...

I like cheese!

More macros in Confluence mobile

We have made a large number of macros compatible with Confluence mobile. This means that many more macros will now work as expected when you access a page on your iPhone or iPad.

The following macros work in Confluence mobile:

Click here to see the list...

- Anchor Macro
- Change-History Macro
- Chart Macro
- Cheese Macro
- Children Display Macro
- Column Macro
- Content by Label Macro
- Contributors Summary Macro
- Details Summary Macro
- Excerpt Include Macro
- Excerpt Macro
- Global Reports Macro
- HTML Include Macro
- HTML Macro

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- IM Presence Macro
- Include Page Macro
- Info Macro
- Labels List Macro
- Loremipsum Macro
- Page Properties Macro
- Multimedia Macro
- Noformat Macro
- Note Macro
- Panel Macro
- Popular Labels Macro
- Profile Picture Macro
- Recently Used Labels Macro
- Related Labels Macro
- RSS Feed Macro
- Search Results Macro
- Section Macro
- Space Jump Macro
- Status Macro
- Table of Contents Macro
- Table of Content Zone Macro
- Tip Macro
- View File Macro
- Warning Macro
- Widget Connector Macro

Are you using the Zen Foundation theme? All the Zen macros work in Confluence mobile now too.

For plugin developers – making your macros work in Confluence mobile

Have you written a Confluence macro as a plugin? In Confluence 4.3.2 and later, you can make your macros work in Confluence mobile. For many macros there is little effort involved. Confluence mobile will render a macro if it contains a device type specification of "mobile". For more complex macros, you may need to convert the CSS and JavaScript too. Details are in this document: Making your macro render in Confluence mobile.

Release notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 4.3.2 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.

Updates and fixes in this release

JIRA Issues (44 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-26493	Autoconvert for HR after space not just enter		Closed	Fixed

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	CONF-26225	Mobile support for 3rd party macros		Resolved	Fixed
	CONF-24201	Ability to nest Expand macros		Closed	Fixed
	CONF-26342	There is a reflected xss flaw in the settings.action of dailysummary settings.action.		Resolved	Fixed
	CONF-27216	Cannot see image property panel, and general issues with images		Closed	Duplicate
	CONF-26589	Reflected XSS within the username parameter of the /user/non-system/{username} rest resource		Resolved	Fixed
	CONF-23176	JIRA issues macro export to PDF		Resolved	Fixed
	CONF-27745	Tablesort icons are repeating incorrectly in tasklist, contentbylabel, RSVP and attachments macros		Closed	Fixed
	CONF-26742	Slow Upgrade Due to UserIndexingUpgradeTask introduced in Confluence 4.3.1		Resolved	Fixed
	CONF-26504	Unable to drag		Closed	Fixed

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		image across to neighbouring cell (IE9)			
	CONF-26502	it is too easy to drop an object in the wrong place and lose it	↑	Closed	Fixed
	CONF-26270	reflected xss in the pageId request parameter in 500page.jsp	↑	Resolved	Fixed
	CONF-26032	Due to a bug in Crowd, user-group memberships for groups containing slashes are not fetched correctly from Active Directory	↑	Resolved	Fixed
	CONF-25022	Changing username case in LDAP causes external group memberships to disappear	↑	Resolved	Fixed
	CONF-16396	jiraissues macro squashes toc macro	↑	Resolved	Fixed
	CONF-13708	Jiraissues mappings don't support status with umlaut (internationalised text) REOPENED	↑	Resolved	Fixed
	CONF-12947	Do not allow older versions of Confluence to run against		Resolved	Fixed

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		newer Confluence homes			
	CONF-12233	Cosmetic (priority) icon not shown when using jiraissues in Confluence	↑	Resolved	Fixed
	CONF-6404	Users from LDAP do not appear in people directory or search results until they have logged in	↑	Resolved	Fixed
	CONF-5796	Gallery macro won't display images with single quotes in the name	↑	Resolved	Fixed
	CONF-5752	Allow the excerpt-include macro to work across spaces		Resolved	Fixed
	CONF-27747	Multiple lines a table heading are not rendered as bold.	↓	Closed	Fixed
	CONF-26971	View file macro does not detect an office file attached during editing (through insert link/attachment) straight away	↓	Resolved	Fixed
	CONF-26679	When i click to stop watching a page I no longer see a message that i've stopped watching	↓	Resolved	Fixed

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	CONF-26616	Single row tables should not be converted to sortable tables		Resolved	Fixed
	CONF-26584	Click an image, or macro placeholder can sometimes activate drag and drop behaviour.		Closed	Fixed
	CONF-26523	Can't connect to LDAP over SSL when using Java 7		Resolved	Fixed
	CONF-26518	Race condition in quick search leads to incorrect results		Resolved	Fixed
	CONF-26503	Dragging content into body macro causes placeholder to shake		Closed	Fixed
	CONF-26501	Dragging content towards the bottom of a page causes editor to jump		Closed	Fixed
	CONF-26500	dragging something from one th to another th will highlight the source th		Closed	Fixed
	CONF-26497	Sorting little triangle on top of table columns is drawn opposite than expected		Closed	Fixed

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	CONF-26496	When I add a linefeed to a table header, it unbolds and becomes bottom-aligned ...		Closed	Fixed
	CONF-26404	RSS feeds: relative path for inserted images		Resolved	Fixed
	CONF-26325	Unable to preview Global template with users that only has Confluence Administrator right only		Resolved	Fixed
	CONF-25961	NPE when defining LDAP directory and having wrong password		Resolved	Fixed
	CONF-25955	Anchor link text occasionally truncated.		Resolved	Cannot Reproduce
	CONF-23961	JIRA Issues macro renders HTML tags in static rendering mode		Resolved	Fixed
	CONF-23092	template containing variable with jira or jiraissues macro adds ", JIRA Issues" to page title		Resolved	Fixed
	CONF-19056	jiraissues macro fail to render components when there is		Resolved	Fixed

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		>1 component when renderMode=static parameter is used			
	CONF-18479	JIRA issues macro logs user mistakes at ERROR level		Resolved	Fixed
	CONF-18125	JIRA Issue macro cannot sort when using url with JQL		Resolved	Fixed
	CONF-16617	PDF export ignore jiraissues macro in included page		Resolved	Fixed
	CONF-967	Make {jiraissues} macro's output column sortable		Resolved	Fixed

Confluence 4.3.2 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.2** from an earlier version of Confluence. For details of the fixes in this release, please read the release notes.

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.
   Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.
2. If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.
3. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.

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4. Download the latest version of Confluence.
5. Follow the instructions in the Upgrade Guide.

Confluence 4.3.1 Release Notes

18 September 2012

The Atlassian Confluence team is pleased to announce the release of **Confluence 4.3.1**, which is a bug-fix release.

The complete list of fixes is at the bottom of this page.

Don't have Confluence 4.3 yet?

Take a look at the new features and other highlights in the Confluence 4.3 Release Notes.

Download Latest Version

Release Notices

Upgrading from a previous version of Confluence should be fairly straightforward. Please read the Confluence 4.3.1 Upgrade Notes. We *strongly recommend* that you back up your `confluence.home` directory and database before upgrading.

If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.

Updates and Fixes in this Release

JIRA Issues (17 issues)

Type	Key	Summary	Priority	Status	Resolution
	CONF-26003	Confluence should have the html-migration plugin disabled by default		Resolved	Duplicate
	CONF-25909	XSS vulnerability in Office Connector plugin		Resolved	Fixed
	CONF-25362	SpaceDescription is null inside SpaceRemoveEvent		Closed	Fixed
	CONF-26122	Cannot delete a space		Resolved	Fixed
	CONF-26120	Cannot add		Resolved	Duplicate

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		personal space after removing it - probably because the space is not actually deleted			
	CONF-26258	Confluence 4.x ships with html-migration module enabled and subsequently breaks the html macro		Resolved	Fixed
	CONF-26226	The table drop-down is positioned over the button instead of beneath it using the quick comment editor		Closed	Fixed
	CONF-24515	CASE-SENSITIVE DN causes partial synchronization of LDAP membership.		Resolved	Fixed
	CONF-23669	Panel macro cannot handle links in the title		Resolved	Fixed
	CONF-22477	Support empty base DN definitions in a User Directory		Resolved	Fixed
	CONF-22016	Widget Connector does not work well in Preview		Resolved	Fixed
	CONF-18629	{panel} macro - Link Alias Doesn't Work in 'title=' parameter		Resolved	Fixed

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	CONF-17962	Table of contents does not link to the correct anchor when there are duplicate headers	↑	Resolved	Fixed
	CONF-26488	Chrome + Inline Tasks: Enter+Enter creates a	↓	Closed	Fixed
	CONF-26299	Pressing Escape in Wiki Markup Dialog breaks future usages in editing session	↓	Closed	Fixed
	CONF-25576	(regression) Deleted comment email styling has changed - used to be red	↓	Resolved	Fixed
	CONF-23794	Table of Contents Macro 'style=none' not working	↓	Resolved	Fixed

Confluence 4.3.1 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3.1** from an earlier version of Confluence. For details of the fixes in this release, please read the release notes.

Upgrade Notes

⚠ **Note added on Friday 28 September:** The Confluence 4.3.1 release contains an upgrade task that will cause the upgrade to take a long time, for Confluence sites with a large user base. For more information, please refer to this issue: **CONF-26742** - Authenticate to see issue details

Upgrade Procedure

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you **back up your Confluence Home directory and database**. The Confluence Home directory is the folder where Confluence stores its configuration information, search indexes and page attachments. If you are using the embedded HSQLDB database supplied for evaluation purposes, the database files are also stored in this directory.

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Tip: Another term for 'Home directory' would be 'data directory'. Read more about finding your Home directory.

2. If your version of Confluence is earlier than 3.5.x, then you *should* upgrade to Confluence 3.5.x before upgrading to Confluence 4.3.x.
3. If your version of Confluence is earlier than 4.3, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 4.3 Upgrade Notes.
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
4. Download the latest version of Confluence.
5. Follow the instructions in the Upgrade Guide.

Confluence 4.3 Release Notes

4 September 2012

With great pleasure, Atlassian presents **Confluence 4.3**. Keep up with what's happening, rediscover your tea focus, and take action faster – even while on the go!

Highlights of Confluence 4.3

- Workbox notifications
- Personal tasks
- Tasks on pages
- Confluence mobile
- Table sorting and highlighting
- Draggable images and macros
- Rich text templates
- Space archiving
- Improved user invitations and signup options
- Default space permissions
- Other improvements
- Infrastructure changes

More

- Read the upgrade notes for important information about this release.
- See the full list of issues resolved in this release.

Thank you for your feedback

Over **20** feature and improvement requests fulfilled
More than **960** votes satisfied

Video of what's new

Workbox notifications

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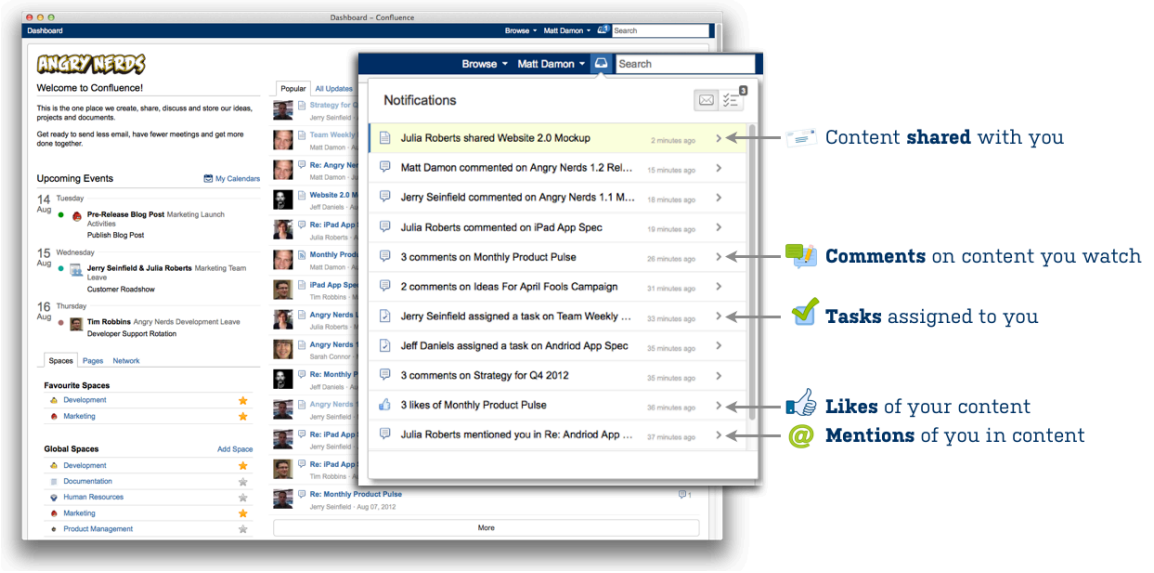
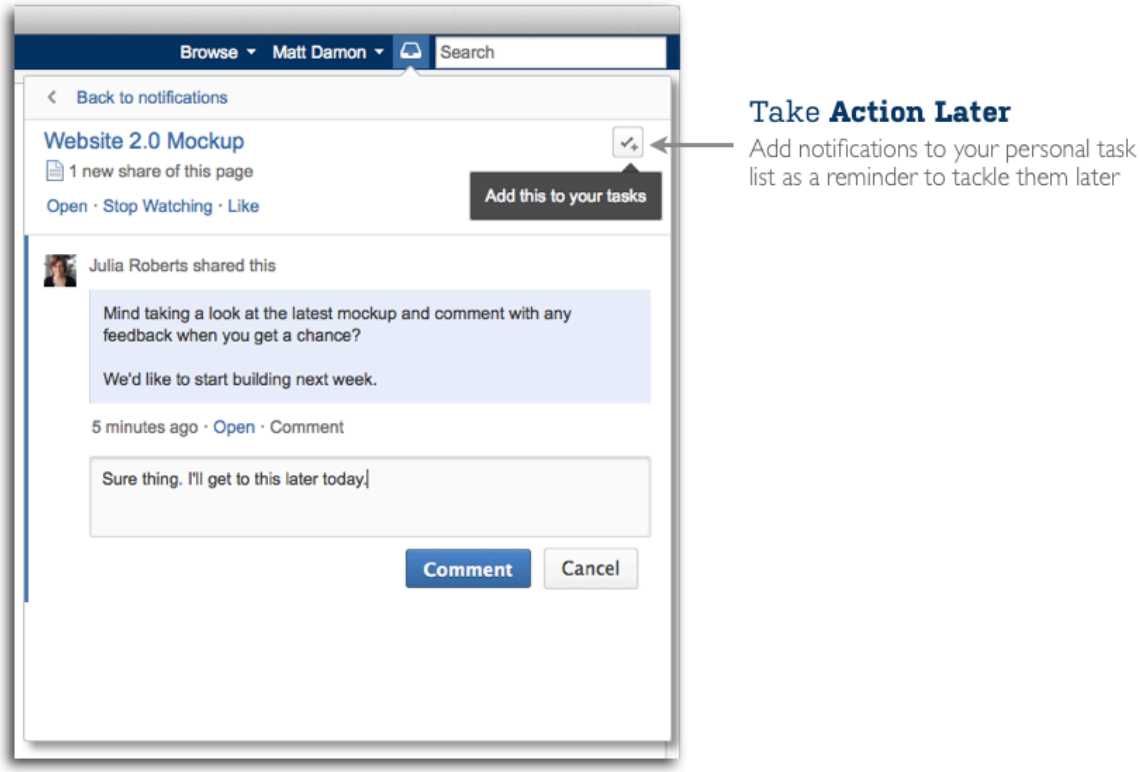
The new Confluence workbox collects your notifications from page watches, shares and mentions. Use the inl actions to comment on, like, or watch a page. More...



Do you want to mark a notification for later attention? Add it to your task list and come back to it later.



2

Personal tasks

As part of your workbox, you can now create and manage all your tasks in Confluence: personal tasks, tasks from notifications, and tasks assigned to you on Confluence pages. Plan your day's work, drag your tasks into order of priority, make notes, and mark your tasks as complete – all in one place. More...

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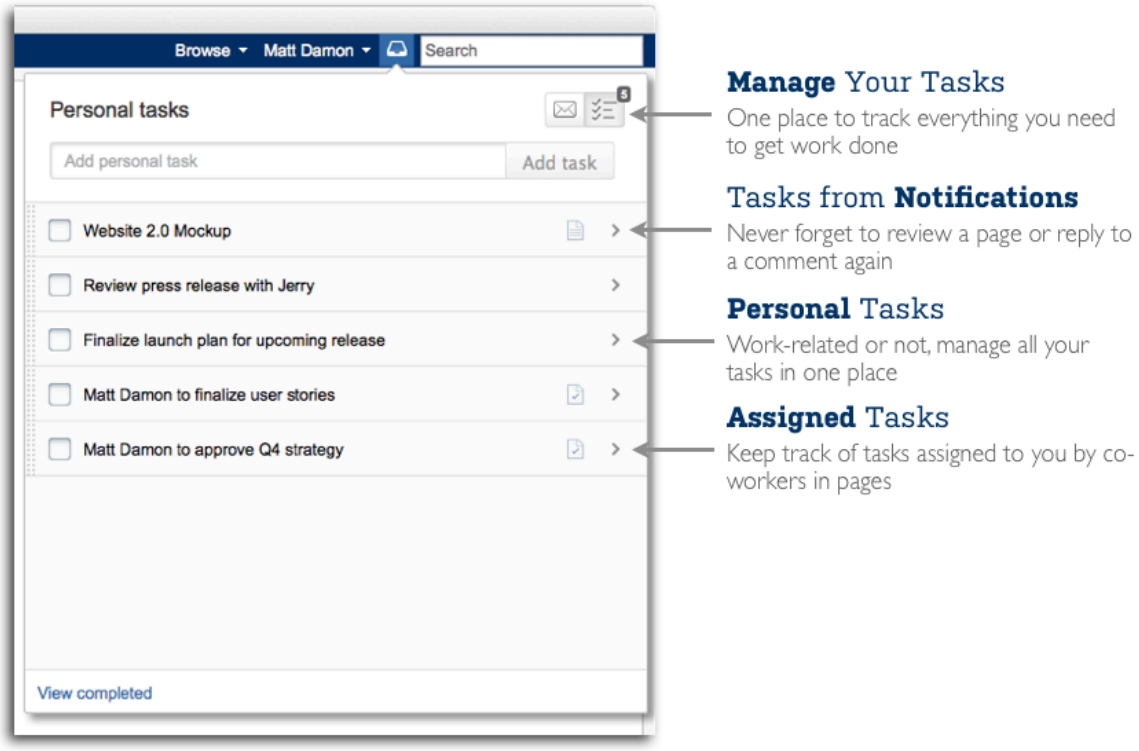

3

Tasks on pages

It's now really simple to track your team's tasks on a page: project tasks, meeting action items, checklists, and whatever takes your fancy.

1. **Create task lists** 
   Choose the new task icon in the editor to add a task list.
2. **Assign tasks using mentions**
   You can @mention a user within a task to assign it to that person. The task will appear in the user's personal task list.
3. **Notify assignees**
   Users receive a notification when a task has been assigned to them. In addition, page watchers will be notified when tasks in a page are marked as complete.
4. **Track tasks from anywhere**
   View all your assigned tasks in your workbox. Add notes, prioritise the tasks, and mark them as comple

More...

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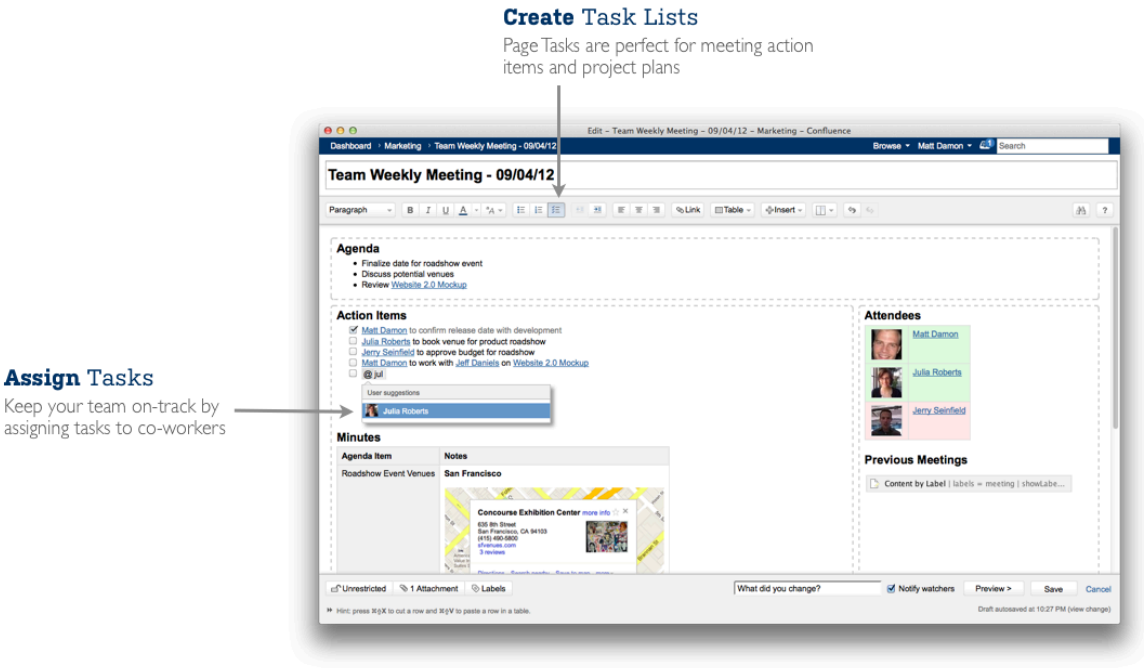

4

Confluence mobile

Stay productive on the go with a new, super-responsive interface optimised for iOS 5. With Confluence mobile ou can:

- Manage your personal tasks and notifications.
- Browse popular content, recent blog posts and network activity.
- Search Confluence for content and people.
- Like pages, blog posts and comments.
- Add comments to pages and blog posts.
- View the profiles of your colleagues. Tap to call, SMS or email them directly from your mobile device.

More...

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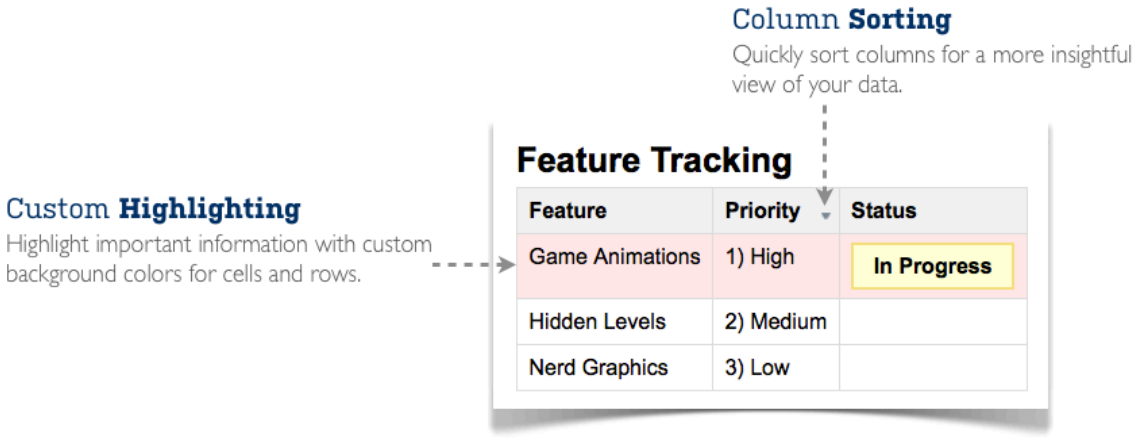
5

Table sorting and highlighting

Sortable tables are here! They're colourful and easier to read too.

- **Column sorting**
  When viewing a page, click a column header to sort the table by the values in the column.
- **Cell highlighting**
  Fill cells, rows and columns with a background colour to highlight important information.



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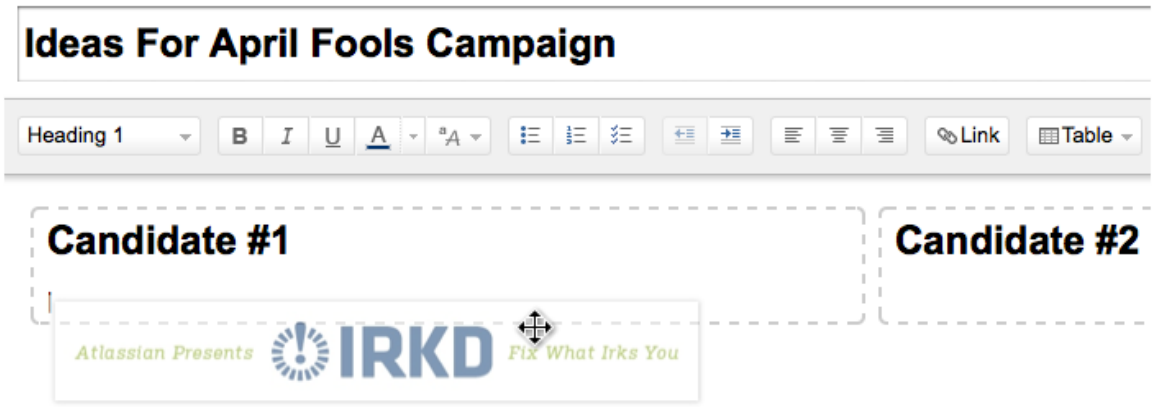
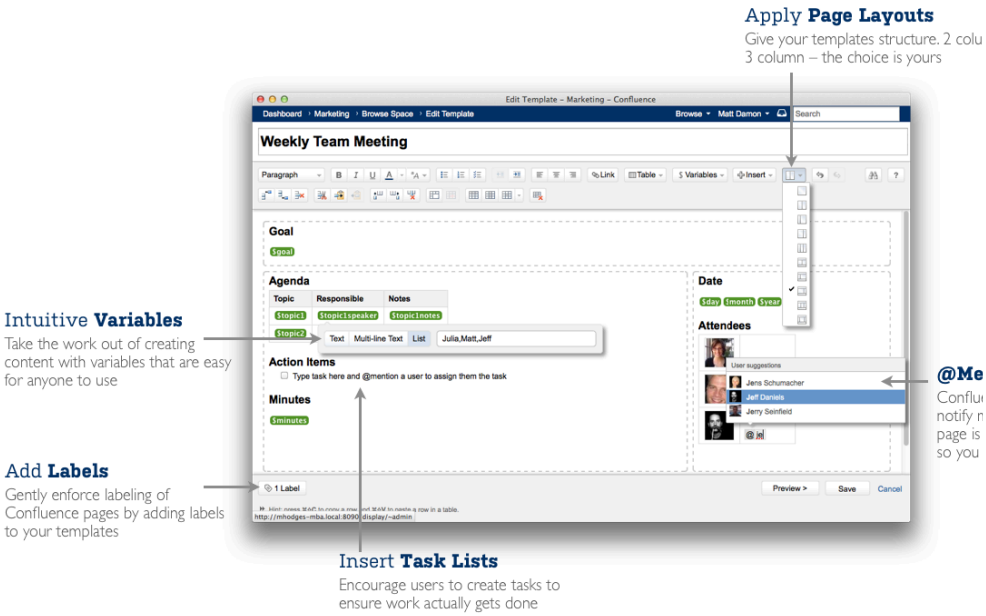
Draggable images and macros

Within the Confluence editor, you can drag and drop images and macros anywhere on the page that you are editing. This feature is supported in the following browsers: Chrome, Firefox, and Internet Explorer 9.



Rich text templates

The template editor now supports rich text content, just like the page editor. You no longer need to use wiki markup to create and update templates. This means that you can convert an existing page to a template. And easy to add form fields, known as variables, to your templates. More...



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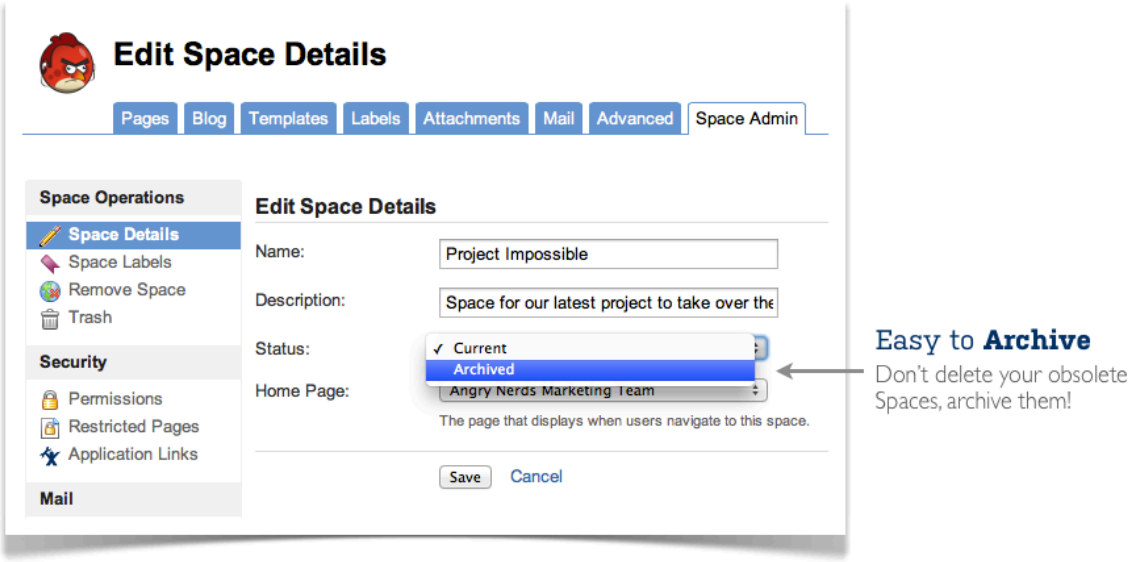
8

Space archiving

Do you need to make a space's content less visible, but keep the space available on your Confluence site? Archive it! When a space is archived, the pages and other content do not appear in the Confluence search results, activity streams, or dropdown menus. In the space directory, the archived space will appear on a new archive tab. More...



9

Improved user invitations and signup options

If you want to invite people to sign up to Confluence, you can email an invitation directly from the Confluence user administration screen. To further encourage people to sign up, the login screen includes a signup option too.

If you choose to add users manually, Confluence can send them an email message informing them of their ne account.

If you want to allow only people from within your organisation to sign up, use the new domain restriction optior People will only be able to sign up if their email address belongs to one of the domains specified. Confluence send the person an email message, asking them to click a link to confirm their email address. More...

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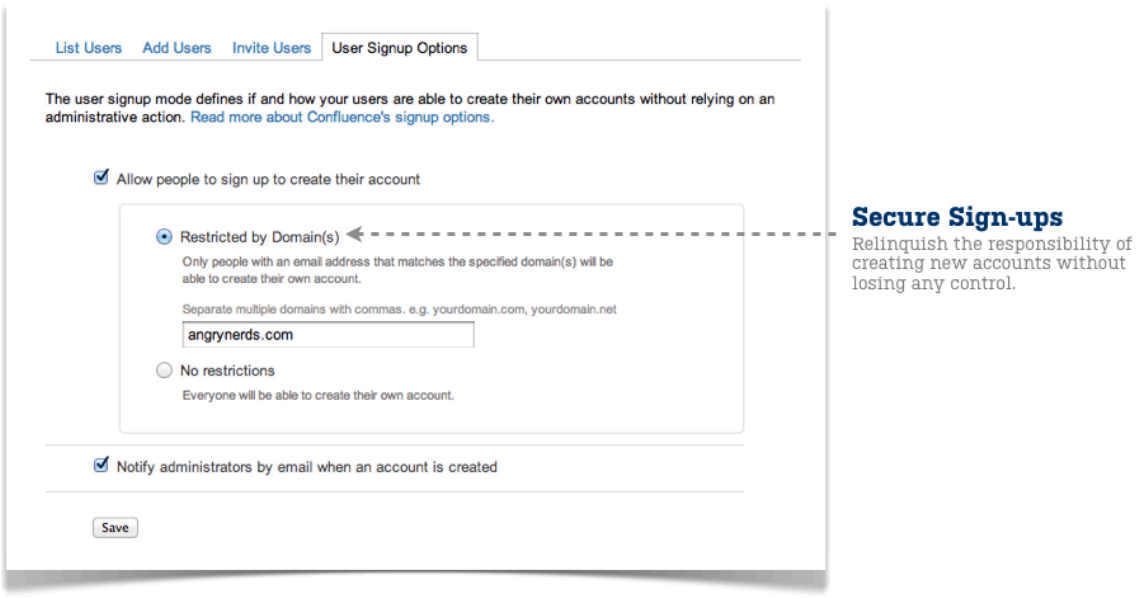
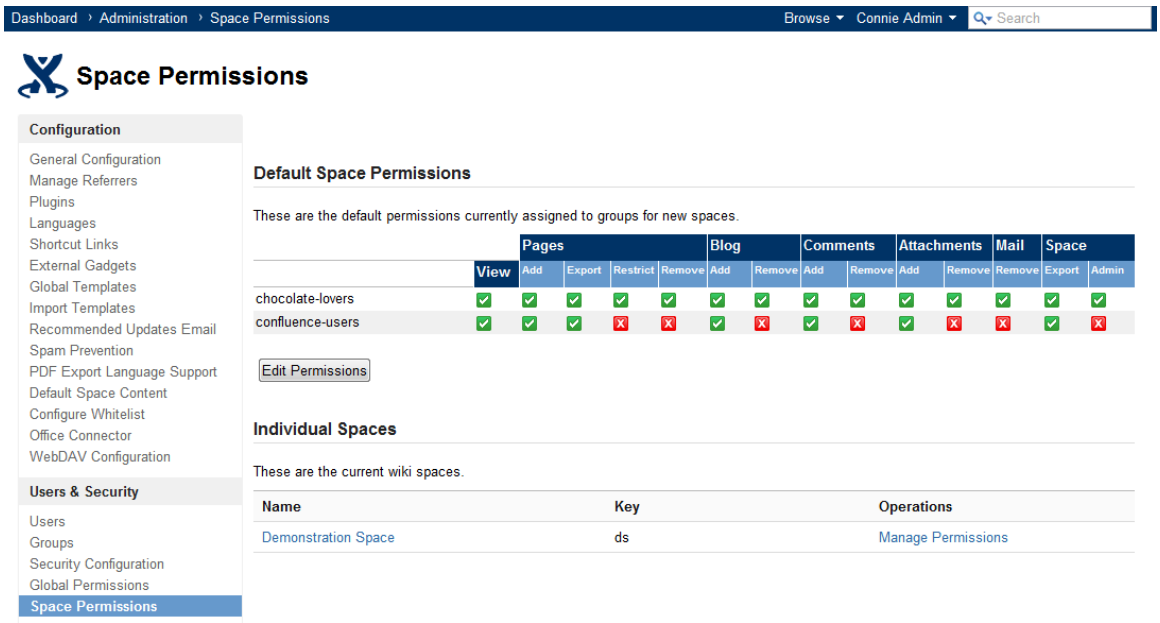


10

Default space permissions

Confluence administrators can now set the default permissions that will be applied to new spaces. The default permissions are configurable for groups, and not for individual users or anonymous users. Note that the space permissions scheme remains as flexible as before. Space administrators can change the space permissions a any time, including the anonymous permissions, group permissions and individual user permissions. More...



We've also simplified the way you create spaces. The quick 'Add Space' option at the top of the dashboard lea you into the new, simplified dialog for adding global spaces, shown below. Adding a personal space is even simpler.

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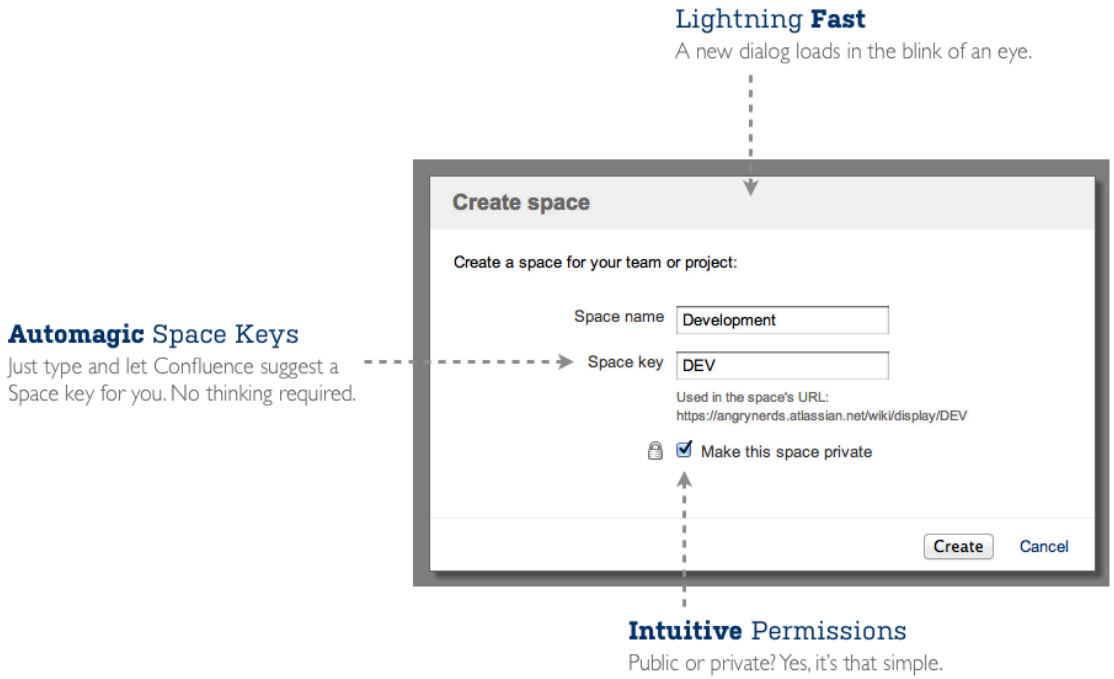
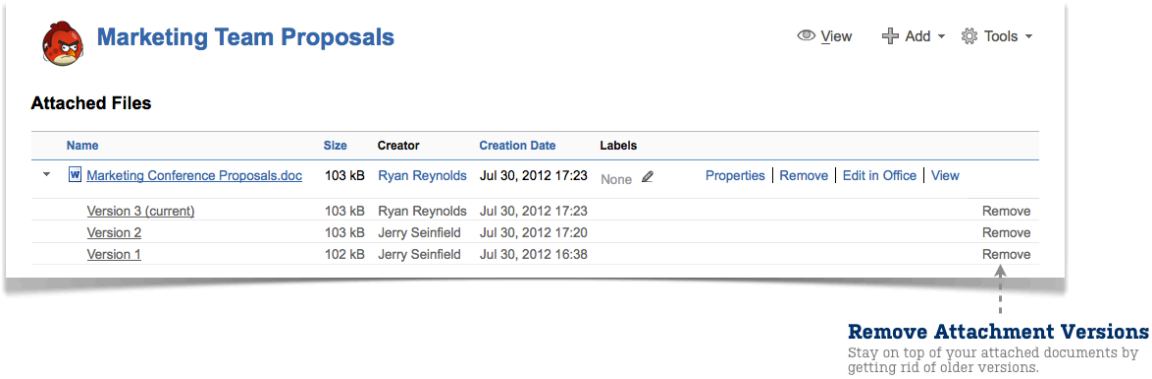


11

Other improvements

- **Removing attachment versions.** You can now delete a specific version of an attachment.



- **Mentions now available via the 'Insert' menu.** In Confluence 4.0 we introduced @mentions, a handy way of mentioning someone in a page or comment. Now we have added this user mention option to the editor's 'Insert' menu, to help new users discover this useful feature.
- **Multiple new drafts.** You can now have more than one draft of a new page or blog post in the same space. (In earlier versions of Confluence, you could have multiple drafts of existing pages, but only one new draft.)
- **Reduced memory usage by up to 2 MB per plugin.** We have improved the implementation of the Atlassian template renderer, reducing memory usage by up to 2 megabytes per plugin, for those plugin that bundle their own Velocity templates.
- **Support for MySQL 5.5.** Reminder: We support MySQL 5.5 as well as 5.1. We announced this suppor with the Confluence 4.2.3 release, and made it applicable to Confluence 4.2 and later.
- **Session resource management.** Confluence now aggressively expires HTTP sessions that appear to come from bots or web crawlers, by lowering the idle timeout for sessions that only perform a single

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request. This significantly reduces the resource consumption by HTTP sessions on public-facing Confluence servers, or on servers integrated with third-party search appliances. This functionality is supplied by the Atlassian Bot Session Killer plugin, now bundled with Confluence.
- **Faster switching of dashboard tabs.** Switching between the activity tabs on the dashboard no longer causes the entire dashboard to reload.

Infrastructure changes

Here are some points of interest for plugin developers.

- **JIRA Portlets gone.** We have removed the JIRA Portlet code from Confluence. We deprecated the us of JIRA portlets in Confluence 4.2 (see the Confluence 4.2 upgrade notes) and the JIRA Portlet plugin i no longer bundled in Confluence 4.3.
- **Improved data storage for plugin developers.** In previous versions of Confluence, Bandana was the primary data storage mechanism available to plugin developers. Confluence 4.3 ships with Active Obje , a new ORM (object relational mapping) layer for Atlassian products, implemented as a plugin. It enabl easier, faster, and more scalable data access and storage than the existing Bandana and PluginSettinç APIs. Active Objects in Confluence is still under rapid development, and is currently used by only a few plugins. If you would like to experiment with it, we would love to hear your feedback.
- **API changes.** Please see our guide to preparing for Confluence 4.3.
- **Experimental API for workbox notifications and tasks.** Confluence 4.3 introduces the workbox for managing notifications and tasks. We have an *experimental* API available and we're requesting your feedback! Here is your chance to help us shape the notifications and tasks API. Details are in our guide preparing for Confluence 4.3.

The Confluence 4.3 team

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Confluence 4.3 Upgrade Notes

Below are some important notes on upgrading to **Confluence 4.3**. For details of the new features and improvements in this release, please read the Confluence 4.3 Release Notes.

On this page:

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- Checking for known issues and troubleshooting the Confluence upgrade

Preparing your team for Confluence 4

If you are **upgrading to Confluence 4 for the first time** (coming from Confluence 3.5 or earlier) then please note that the change to the Confluence editing experience is significant. People in your organisation will need to be aware of the coming changes, so that they can plan and prepare for them. We have written some guides to help you:

Planning for Confluence 4

- Confluence 4 Editor FAQ
- Confluence 4 Editor - What's Changed for Users of the Old Rich Text Editor
- Confluence 4 Editor - What's Changed for Wiki Markup Users
- Quick Administrator Tips To Prepare for Confluence 4
- Trying Confluence 4 Yourself
- Giving Feedback on Confluence Releases
- Confluence 4 Editor - Customer Feedback

Upgrade notes

End of support for DB2 and PostgreSQL 8.2

As previously announced, **from this release onwards** we no longer offer support for the following database platforms:

- No versions of DB2 database are supported. For help with moving from DB2 to a supported database, please refer to the list of supported databases and the guide to migrating to another database.
- Version 8.2 of PostgreSQL database is not supported.

Please see End of Support Announcements for Confluence.

Removal of JIRA Portlet macro

The JIRA Portlet macro is no longer supported. Gadgets replaced portlets in JIRA 4.0 and Confluence 3.1. We deprecated the use of JIRA portlets in Confluence 4.2 (see the Confluence 4.2 upgrade notes) and have removed the portlet code in Confluence 4.3. Pages that contain the macro will no longer display information drawn from JIRA. Instead, they will show an error reporting that the macro does not exist. To prevent this behaviour, please upgrade to a version of JIRA that supports gadgets, and follow the instructions in How to Migrate from JIRA Issues and JIRA Portlets to Gadgets.

Active Objects bundled

Confluence 4.3 ships with the Active Objects plugin. If you have previously installed Active Objects into your Confluence 4.2 site, you will need to uninstall it before upgrading to Confluence 4.2. This is because user-installed plugins override bundled plugins.

Migration of templates from wiki markup to the rich text format

As part of the Confluence upgrade, an automatic migration of your page templates will take place. This is a non-destructive process. Your existing content is not overwritten. Instead, the migration process will create a new version of each space template and each global template on your Confluence site. The new version will use the new XML storage format, so that you can edit the templates in the Confluence rich text editor.

This process is automatic, and you should not need to take any action. For more details about the upgrade process, see Migration of Templates from Wiki Markup to XHTML-Based Storage Format.

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Advance notice: End of support for Java 6 in Confluence 5.0

We are planning to end support for Java 6 (JRE and JDK 1.6) **in Confluence 5.0**. See End of Support Announcements for Confluence.

Advance notice: End of support for Tomcat 5.5.x in Confluence 5.0

We are planning to end support for Tomcat 5.5.x **in Confluence 5.0**. See End of Support Announcements for Confluence.

Plain text emails no longer available

Emails are now only available in HTML format, which allows for the display of images and formatted content, such as changes made and the full content of the updated page or blog post.

Upgrade procedure

Note: Upgrade to a test environment first. Test your upgrades in your test environment before rolling them into production.

If you are already running a version of Confluence, please follow these instructions to upgrade to the latest version:

1. Before you upgrade, we strongly recommend that you back up your Confluence Home Directory and database. See the documentation on backing up your Confluence site. If you are using an external database, perform a database backup.
2. If your version of Confluence is earlier than 4.2, read the release notes and upgrade guides for **all releases** between your version and the latest version.
   In particular:
   - Please read the Confluence 3.5 Upgrade Notes.
   - If you are upgrading from 2.1 or earlier, please also read the 2.2 release notes.
   - If your site contains links to a file system (for example [\\\C:\Foo\Bar\foobarpreso.ppt] these may break when upgrading to Confluence 4.3.x. We recommend that you upgrade directly to Confluence 5.0.3. Refer to **CONF-23575** - Authenticate to see issue details for more details.
3. Download the latest version of Confluence.
4. Follow the instructions in the Upgrade Guide.

Checking for known issues and troubleshooting the Confluence upgrade

After you have completed the steps required to upgrade your Confluence installation, check all the items on the **Confluence post-upgrade checklist** to ensure that everything works as expected. If something is not working correctly, please check for known Confluence issues and try troubleshooting your upgrade as described below:

- **Check for known issues**. Sometimes we find out about a problem with the latest version of Confluence after we have released the software. In such cases we publish information about the known issues in the Confluence Knowledge Base. Please check the known issues for the relevant release on this page of the Knowledge Base and follow the instructions to solve the problem.
- **Did you encounter a problem during the Confluence upgrade?** Please refer to the guide to troubleshooting upgrades in the Confluence Knowledge Base.
- If you encounter a problem during the upgrade and cannot solve it, please create a support ticket and one of our support engineers will help you.

Issues Resolved in Confluence 4.3

Below are the issues resolved in Confluence 4.3, ordered by number of votes. For the full details of the fixes, improvements and new features, please take a look at our issue tracker. The Confluence 4.3 Release Notes des

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cribe the new features in this release.

Features and Improvements

JIRA Issues (27 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-11744	Creating a template using the rich text editor	Resolved	Fixed	143
	CONF-3079	Need ability to remove specific versions of an attachment	Closed	Fixed	127
	CONF-6482	Custom background colour for rows or cells in table	Resolved	Fixed	126
	CONF-3921	Archive spaces	Resolved	Fixed	117
	CONF-2559	Customizable default permissions for newly created space	Resolved	Fixed	106
	CONF-19524	Add offical support for Mobile Safari on the iPad	Resolved	Fixed	76
	CONF-2493	Sortable Tables	Resolved	Fixed	61
	CONF-4591	User signup with email verification	Resolved	Fixed	23
	CONF-6488	When creating new user, optionally send the new user an email with their account information and reset password link	Resolved	Fixed	14
	CONF-8577	Add support	Resolved	Fixed	13

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		for wireless devices to view and contribute to Confluence content			
	CONF-7644	Create super lightweight alternate theme for mobile users	Resolved	Fixed	13
	CONF-6318	Headings should produce unique anchors so that headings with identical text can still be referred to	Resolved	Fixed	11
	CONF-5520	Allow deletion of individual version attachments	Resolved	Fixed	9
	CONF-12555	Create Multiple Drafts of News/Pages	Resolved	Fixed	5
	CONF-24563	Cannot drag and drop within the new editor	Resolved	Fixed	4
	CONF-23144	Tasks in Confluence	Resolved	Fixed	4
	CONF-27010	Draggable images and macros	Closed	Fixed	0
	CONF-26525	Add "archive space" to the XML-RPC API	Resolved	Fixed	0
	CONF-26057	Rework likes i18n to be sentence based rather than word based	Closed	Fixed	0
	CONF-25658	Allow	Resolved	Fixed	0

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		OnDemand a la carte instances to select permissions when creating spaces			
	CONF-25657	Simplify create space permissions	Resolved	Fixed	0
	CONF-25292	Enable gzip transfer encoding by default	Resolved	Fixed	0
	CONF-25000	Better wording on the Like feature for Anonymous users	Closed	Fixed	0
	CONF-23756	Move to vertical positioning of the labels on the login form	Resolved	Fixed	0
	CONF-21965	Administration Console message for no mail server configured should provide a link to mail server configuration	Resolved	Fixed	0
	CONF-21845	Confusing label on CAPTCHA screen	Resolved	Fixed	0
	CONF-20368	The ability to change gzip settings should require sysadmin (rather than admin) privileges	Resolved	Fixed	0

Bugs Fixed

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JIRA Issues (40 issues)

Type	Key	Summary	Status	Resolution	Votes
	CONF-4540	Complex headings generate invalid anchors	Resolved	Fixed	21
	CONF-12930	Styles are lost in Confluence Digest mail (Confluence Changes in the last 24 hours)	Resolved	Fixed	20
	CONF-25327	When editing subsequently saving a global template, labels for the template are duplicated	Resolved	Fixed	15
	CONF-17962	Table of contents does not link to the correct anchor when there are duplicate headers	Resolved	Fixed	12
	CONF-23672	web-panels do not get upgraded after plugin upgrade	Resolved	Fixed	9
	CONF-25642	External developers are unable to compile plugins against Confluence 4.2	Resolved	Fixed	8
	CONF-25518	Mention @user email notification doesn't work on page or comment edit	Resolved	Fixed	6
	CONF-23794	Table of Contents	Resolved	Fixed	4

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		Macro 'style=none' not working			
	CONF-26238	Backup Manager not working in OnDemand	Resolved	Fixed	3
	CONF-26050	Web Resource still calls com.atlassian.jira.gadgets:common instead of com.atlassian.jira.gadgets:common-lite	Resolved	Fixed	2
	CONF-23665	Cannot save Page after trying to insert a status macro with a % character	Resolved	Fixed	2
	CONF-26045	PageTemplate Manager API change in 4.3 without deprecation	Resolved	Fixed	1
	CONF-26040	Misleading statement of 'Like' status in Deutsch	Closed	Fixed	1
	CONF-26019	Editor freezes when moving down with cursor and pasting status macro	Resolved	Fixed	1
	CONF-25965	"n people like this" link does not work in IE8	Closed	Fixed	1
	CONF-25434	Korean characters swallowed when typed into template variables.	Resolved	Fixed	1

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		Cursor also behaves strangely in English environments.			
	CONF-22804	Code Macro's parameter case sensitivity is causing issues.	Resolved	Fixed	1
	CONF-26772	Missing semicolon from method escapeXMLCharacters in source code.	Resolved	Fixed	0
	CONF-26599	Adding Custom Banner prevents page editor from saving or previewing	Resolved	Fixed	0
	CONF-26588	Adding new labels to an attachment with versions duplicates the labels.	Resolved	Fixed	0
	CONF-26373	The "Like" popup box doesn't dispaly in IE8	Resolved	Fixed	0
	CONF-26340	Opening Notifications panel throws ActiveObjectsSQLException	Resolved	Fixed	0
	CONF-26248	The LucidChart plugin is automacially enabled for every OnDemand customer	Resolved	Fixed	0

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CONF-26231	Export space doesn't keep the stylesheet	Resolved	Fixed	0
CONF-26206	Tags in template are duplicate	Resolved	Fixed	0
CONF-26170	French translation of "Child Pages" ("enfants") is wrong	Resolved	Fixed	0
CONF-26014	Macro browser does not work in 4.3-beta1	Resolved	Fixed	0
CONF-25995	Confluence 4.2.9 and 4.3-beta1 can not upgrade due to invalid cast	Resolved	Fixed	0
CONF-25701	Scheduled Job Admin fails to load when running Confluence in Dev mode	Resolved	Fixed	0
CONF-25683	User reports being unable to 'Like' a Comment with IE8	Closed	Fixed	0
CONF-25670	Either Jira or jira should autoformat to JIRA	Resolved	Fixed	0
CONF-25603	Warnings during Confluence setup: "Cannot find web resource module for: confluence.aui.staging:..."	Resolved	Fixed	0
CONF-25586	Unnecessary	Resolved	Fixed	0

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		warning in Confluence backup: "There really are map items, such as …"			
	CONF-25350	'/users/userpicker.action' exposes users loginids and full names in instance with anonymous access enabled	Resolved	Fixed	0
	CONF-25348	Fix Turkish translation for the comment summary in "Confluence Like Plugin"	Closed	Fixed	0
	CONF-25322	The vulnerability exists in the standalone and also in the online demonstration enviroment.	Resolved	Fixed	0
	CONF-24932	Tasklist sometimes enters tasks multiple times if enter is pressed while script is running.	Resolved	Fixed	0
	CONF-23622	{code:xml} Macro Renders XML Schema Locations Incorrectly	Resolved	Fixed	0
	CONF-23595	Code Macro has trouble displaying unicode	Resolved	Fixed	0

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		characters during edit			
	CONF-15051	IM Presence NG Plugin (v 2.3) includes outdated links to Wildfire / Openfire	Resolved	Fixed	0

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